U. S. INDIVIDUAL INCOME TAX RETURN—1958

or Other Taxable Year Beginning ___________ 1958, Ending ___________, 195__

(PLEASE TYPE OR PRINT)

Name ____________________________________________

(If this is a joint return of husband and wife, use first names and middle initials of both)

Home address ____________________________________________

(Number and street or rural route)

(City, town, or post office) ____________________ (Postal zone number) ________ (State) ____________________

Your Social Security Number ____________________ Occupation ____________________ Wife’s Social Security Number ____________________ Occupation ____________________

Exemptions

1. Check blocks which apply. (a) Regular $600 exemption. □ Youself □ Wife

   Check for wife if she had no income or her income is included in this return.

(b) Additional $600 exemption if 65 or over at end of taxable year. □ Youself □ Wife

   (c) Additional $600 exemption if blind at end of taxable year. □ Youself □ Wife

Enter number of exemptions checked ____________

Enter number of children listed ____________

2. List first names of your children who qualify as dependents, give address if different from yours.

3. Enter number of exemptions claimed for other persons listed at top of page 2 ____________

4. Enter the total number of exemptions claimed on lines 1, 2, and 3 ____________

5. Enter all wages, salaries, bonuses, commissions, tips, and other compensation before payroll deductions (including any excess of expense account or similar allowance paid by your employer over your ordinary and necessary business expenses, See instructions, pp. 5-6).

   Employer’s Name ____________________ Where Employed (City and State) ____________________

   (a) Wages, etc. $__________

   (b) Income Tax Withheld $__________

Enter totals here ____________


7. Balance (line 5 less line 6) $__________

8. Profit (or loss) from business from separate Schedule C. $__________

9. Profit (or loss) from farming from separate Schedule F. $__________

10. Other income (or loss) from page 3 (dividends, interest, rents, pensions, etc.). $__________

11. ADJUSTED GROSS INCOME (sum of lines 7, 8, 9, and 10). $__________

Unmarried or legally separated persons qualifying as “Head of Household,” see instructions, page 7, and check here □

Wedows and widowers with dependent child who are entitled to the special tax computation, see instructions, page 8, and check here □

12. Tax on income on line 11. (If line 11 is under $5,000, and you do not itemize deductions, use Tax Table on page 16 of instructions to find your tax and check here □. If line 11 is $5,000 or more, or if you itemize deductions, compute your tax on page 2 and enter here the amount from line 9, page 2). $__________

13. If income was all from wages, omit lines 13 through 16

   (a) Dividends received credit from line 5 of Schedule J. $__________

   (b) Retirement income credit from line 12 of Schedule K. $__________

14. Balance (line 12 less line 13) $__________

15. Enter your self-employment tax from separate Schedule C or F. $__________

16. Sum of lines 14 and 15. $__________

17. (a) Tax withheld (line 5 above). Attach Forms W–2, Copy B. $__________

    (b) Payments and credits on 1958 Declaration of Estimated Tax (See page 8, instructions). $__________

District Director’s office where paid ____________

18. If your tax (line 12 or 16) is larger than your payments (line 17), enter the BALANCE DUE here ____________

   Pay in full with this return to “Internal Revenue Service.” If less than $1.00, file return without payment. $__________

19. If your payments (line 17) are larger than your tax (line 12 or 16), enter the OVERPAYMENT here ____________

   If less than $1.00, the overpayment will be refunded only upon application. $__________

20. Amount of line 19 to be: (a) Credited on 1959 estimated tax $__________; (b) Refunded $__________

Did you receive an expense allowance or reimbursement, or charge expenses to your employer? □ Yes □ No

If “Yes,” did you submit an itemized accounting of expenses to your employer? □ Yes □ No

(See page 6, instructions)

County in which you live ____________________ Is your wife (husband) filing a separate return for 1958? □ Yes □ No

Enter her (his) name ____________________

(See instructions)

I declare under the penalties of perjury that this return (including any accompanying schedules and statements) has been examined by me and to the best of my knowledge and belief is true, correct, and complete return. If the return is prepared by a person other than the taxpayer, his declaration is based on all the information relating to the matters required to be reported in the return of which he has any knowledge.

Signature here ____________________ (Taxpayer’s signature and date) (If this is a joint return, BOTH HUSBAND AND WIFE MUST SIGN) ____________________ (Wife’s signature and date)

(Signature of preparer other than taxpayer) ____________________ (Date) __________

Form 1040 September 1958


[Image contains detailed instructions and data fields for completing the tax return, including sections for income, exemptions, taxes due or refunded, and signature for filing purposes.]
<table>
<thead>
<tr>
<th>Name</th>
<th>Relationship</th>
<th>Months lived in your home, if born or died during year write &quot;B&quot; or &quot;D&quot;</th>
<th>Did dependent have gross income of $600 or more?</th>
<th>Amount YOU furnished for dependent's support, if 100% write &quot;All&quot;</th>
<th>Amount furnished by others including dependent</th>
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Enter on line 3, page 1, the number of exemptions claimed above.

If an exemption is based on a multiple-support agreement of a group of persons, attach information described on page 5 of instructions.

**ITEMIZED DEDUCTIONS—IF YOU DO NOT USE TAX TABLE OR STANDARD DEDUCTION**

If Husband and Wife (Not Legally Separated) File Separate Returns and One Itemizes Deductions, the Other Must Also Itemize

State to whom paid. If necessary write more than one item on a line or attach additional sheets. Please put your name and address on any attachments.

**Contributions**

- Total paid but not to exceed 20% of line 11, page 1, except as described on page 8 of instructions...

**Interest**

- Total interest

**Taxes**

- Total taxes

**Medical and dental expense**

1. Cost of medicines and drugs IN EXCESS of 1 percent of line 11, page 1 .....

2. Other medical and dental expenses

3. Total

4. Enter 3 percent of line 11, page 1

5. Allowable amount (excess of line 3 over line 4). (See instructions, page 10, for limitations)

**Other Deductions**

(See page 10 of instructions and attach information required)

TOTAL DEDUCTIONS (Enter here and on line 2 of Tax Computation, below) $...

**TAX COMPUTATION—IF YOU DO NOT USE THE TAX TABLE**

1. Enter Adjusted Gross Income from line 11, page 1 $...

2. If deductions are itemized above, enter total of such deductions. If deductions are not itemized and line 1, above, is $5,000 or more: (a) a married person filing a separate return enter $500; (b) all others enter 10 percent of line 1, or $1,000, whichever is smaller...

3. Balance (line 1 less line 2)

4. Multiply $600 by total number of exemptions claimed on line 4, page 1

5. TAXABLE INCOME (line 3 less line 4)

6. Tax on amount on line 5. Use appropriate tax rate schedule on page 15 of instructions. Do not use Tax Table on page 16

7. If you had capital gains and the alternative tax applies, enter the tax from separate Schedule D...

8. Tax credits. If you itemized deductions, enter:
   (a) Credit for income tax payments to a foreign country or U.S. possession (Attach Form 1116) $...
   (b) Tax paid at source on tax-free covenant bond interest and credit for partially tax-exempt interest...
   (c) Total...

8. Enter here $...

9. Enter here and on line 12, page 1, the amount shown on line 6 or 7 less amount claimed on line 8(c)...

$...
Form 1040—1958
IF INCOME WAS ALL FROM SALARIES AND WAGES, TEAR OFF THIS PAGE AND FILE ONLY PAGES 1 AND 2

Schedule A.—INCOME FROM DIVIDENDS (Income from Savings (Building) and Loan Associations and Credit Unions should be entered as interest in Schedule B)

1. Name of qualifying corporation declaring dividend (See instructions, page 11):
   (Indicate by (H), (W), (J) whether stock is held by husband, wife, or jointly)  
   
   |
   |
   |
   |
   |
   |
   |
   |
   |

2. Total ......................................................... $............

3. Exclusion of $50 (If both husband and wife received dividends, each is entitled to exclude not more than $50 of his (her) own dividends) $.....................

4. Excess, if any, of line 2 over line 3. Enter here and on line 1, Schedule J $. ............

5. Name of nonqualifying corporation declaring dividend:  
   
   |
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6. Enter total of lines 4 and 5 $....................

Schedule B.—INCOME FROM INTEREST

<table>
<thead>
<tr>
<th>Name of payer</th>
<th>Amount</th>
<th>Name of payer</th>
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Enter total here $....................

Schedule D Summary.—GAINS AND LOSSES FROM SALES OR EXCHANGES OF PROPERTY

1. From sale or exchange of capital assets (from separate Schedule D)  
2. From sale or exchange of property other than capital assets (from separate Schedule D)  

Schedule E.—INCOME FROM PENSIONS AND ANNUITIES (See instructions, page 12)

Part I.—General Rule

1. Investment in contract $....................  
2. Expected return $....................  
3. Percentage of income to be excluded (line 1 divided by line 2) %

4. Amount received this year $....................
5. Amount excludable (line 4 multiplied by line 3) $....................
6. Taxable portion (excess of line 4 over line 5) $....................

Part II.—Where your cost will be recovered within three years and your employer has contributed part of the cost

1. Cost of annuity (amounts you paid) $....................  
2. Cost received tax-free in past years $....................  
3. Remainder of cost (line 1 less line 2) $....................

4. Amount received this year $....................
5. Taxable portion (excess, if any, of line 4 over line 3) $....................

Schedule G.—INCOME FROM RENTS AND ROYALTIES

<table>
<thead>
<tr>
<th>Kind and location of property</th>
<th>Amount of rent or royalty</th>
<th>Depreciation (explain in Sch. 1) or depletion</th>
<th>Repairs (attach itemized list)</th>
<th>Other expenses (attach itemized list)</th>
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1. Totals $.................... $.................... $.................... $....................

2. Net income (or loss) from rents and royalties (column 2 less sum of columns 3, 4, and 5) $....................

Schedule H.—OTHER INCOME

1. Partnerships (name and address)  
2. Estates or trusts (name and address)  
3. Other sources (state nature)  

Total income (or loss) from above sources (Enter here and on line 10, page 1) $....................
Schedule J.—DIVIDENDS RECEIVED CREDIT (See instructions, page 14)

1. Amount of dividends on line 4, Schedule A .................................................. $ 
2. Tentative credit (4 percent of line 1) ................................................................. Limitation on Credit

3. Tax shown on line 12, page 1, plus amount, if any, shown on line 8(b), page 2.  
4. 4 percent of taxable income. ........................................................................... Taxable Income Means

   (a) If tax is computed on page 9, the amount shown on line 5, page 2.  
   (b) If Tax Table is used, the amount shown on line 11, page 1, less 10 percent thereof, and less the deduction for exemptions ($600 multiplied by the number of exemptions claimed on line 14, page 1).

5. Dividends received credit. Enter here and on line 13(a), page 1, the smallest of the amounts on line 2, 3, or 4, above .......................................................... $ 

Schedule K.—RETIREMENT INCOME CREDIT (See instructions, page 14)

This credit does not apply: 1. If you received pensions or annuities of $1,200 or more from Social Security or Railroad Retirement; 2. If you are under 65 years of age and had "earned income" of $2,100 or more; or 3. If you are 65 or over and under 72, and had "earned income" of $2,400 or more.

If separate return, use column A only. If joint return, use column A for husband and column B for husband—

A B

If you received earned income in excess of $600 in each of any 10 calendar years before the taxable year 1958? Widow or widowers see instructions, page 14—

Yes No

If answer above is "Yes" in either column, furnish all information below in that column.

1. Retirement income for taxable year which is included in line 11, page 1, of this return:  
   (a) For taxpayers under 65 years of age:  
       Enter only income received from pensions and annuities under public retirement systems .............................................. $ 
   (b) For taxpayers 65 years of age or older:  
       Enter total of pensions and annuities, interest, gross rents, and dividends .............................................. $ 

   LIMITATION ON RETIREMENT INCOME

2. Maximum amount of retirement income for credit computation ...................................... $1,200.00 $1,200.00

3. Deduct:  
   (a) Amounts received in taxable year as pensions or annuities under the Social Security Act, the Railroad Retirement Acts, and certain other exclusions from gross income .............................................. $ 
   (b) Earned income received in taxable year:  
       (This line does not apply to persons 72 years of age or over)  
       (1) Taxpayers under 65 years of age, enter amount in excess of $900 .............................................. $ 
       (2) Taxpayers 65 or over and under 72, enter amount in excess of $1,200 .............................................. $ 

4. Total of lines 3(a) and 3(b) .............................................................................. 

5. Balance (line 2 minus line 4) .............................................................................. 

6. Line 5 or line 1, whichever is smaller ................................................................. 

7. Tentative credit (20 percent of line 6) .................................................................. 

8. Total tentative credit on this return (total of amounts on line 7, columns A and B) ............................................................................................................................. 

LIMITATION ON RETIREMENT INCOME CREDIT

9. Amount of tax shown on line 12, page 1 ................................................................. 

10. Less: Dividends received credit from line 5, Schedule J, above .............................. 

11. Balance (line 9 less line 10) .............................................................................. 

12. Retirement income credit. Enter here and on line 13(b), page 1, the amount on line 8 or line 11, whichever is smaller .............................................. $