**U.S. INDIVIDUAL INCOME TAX RETURN—1960**

1. **Check blocks which apply.**
   - (a) Regular $600 exemption
   - (b) Additional $600 exemption if 65 or over at end of taxable year
   - (c) Additional $600 exemption if blind at end of taxable year
   - Enter number of exemptions claimed
   - Enter number of children listed

2. **List first names of your children who qualify as dependents; give address if different from yours.**

3. **Enter the total number of exemptions claimed on lines 1, 2, and 3.**

4. **Enter all wages, salaries, bonuses, commissions, tips, and other compensation before payroll deductions (including any excess of expense account or similar allowance paid by your employer over your ordinary and necessary business expenses).**
   - Employer's Name
   - Where Employed (City and State)
   - (a) Wages, etc.
   - (b) Federal Income Tax Withheld
   - Enter totals here

5. **Less: Excludable "Sick Pay" in line 5 (See instructions, page 7. Attach required statement).**

6. **Balance (line 5 less line 6).**

7. **Profit (or loss) from business from separate Schedule C.**

8. **Profit (or loss) from farming from separate Schedule F.**

9. **Other income (or loss) from page 3 (Dividends, Interest, Rents, Pensions, etc.).**

10. **Adjusted Gross Income (sum of lines 7, 8, 9, and 10).**

11. **Check if unmarried "Head of Household" No, or "Surviving Widow or Widower" with dependent child No. (See Instructions pp. 1-3).**

12. **TAX on income on line 11.** (If line 11 is under $5,000, and you do not itemize deductions, use Tax Table on page 16 of instructions to find your tax and check here Yes. If line 11 is $5,000 or more, or if you itemize deductions, compute your tax on page 2 and enter here the amount from line 9, page 2).

13. **(a) Dividends received credit from line 5 of Schedule J.**
   - (b) Retirement income credit from line 12 of Schedule K.
   - (c) Balance (line 12 less line 13).
   - Enter your self-employment tax from separate Schedule C or F.
   - Sum of lines 14 and 15.

14. **(a) Federal tax withheld (line 5, col. (b) above). Attach Forms W-2, Copy B.**
   - (b) Payments and credits on 1960 Declaration of Estimated Tax (Instructions) No.
   - District Director's office where paid

15. **If your tax (line 12 or 16) is larger than your payments (line 17), enter the **OVERPAYMENT here**.**

16. **If your payments (line 17) are larger than your tax (line 12 or 16), enter the **BALANCE DUE here**.**

17. **Did you receive an expense allowance or reimbursement, or charge expenses to your employer?**
   - Yes No Yes No

18. **Do you owe any Federal tax for years before 1960?**
   - Yes No Yes No

19. **(Taxpayer's signature and date) (Address) (Date)**

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I declare under the penalties of perjury that this return (including any accompanying schedules and statements) has been examined by me and to the best of my knowledge and belief is true, correct, and complete return. If the return is prepared by a person other than the taxpayer, his declaration is based on all the information relating to the matters required to be reported in the return of which he has any knowledge.

Sign here

(Taxpayer's signature and date) (If this is a joint return, BOTH HUSBAND AND WIFE MUST SIGN) (Wife's signature and date)

(Signature of preparer other than taxpayer)
### Exemptions for Persons Other Than Your Wife and Children

<table>
<thead>
<tr>
<th>Name</th>
<th>Relationship</th>
<th>Months lived in your home if born or died during year also write &quot;B&quot; or &quot;D&quot;</th>
<th>Did dependent have gross income of $600 or more?</th>
<th>Amount YOU furnished for dependent's support, if 100% write &quot;All&quot;</th>
<th>Amount furnished by OTHERS including dependent (See instructions, p. 4)</th>
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</table>

Enter on line 3, page 1, the number of exemptions claimed above.

If an exemption is based on a multiple-support agreement of a group of persons, attach the declaration described on page 5 of instructions.

### Itemized Deductions—If You Do Not Use Tax Table or Standard Deduction

If Husband and Wife (Not Legally Separated) File Separate Returns and one Itemizes Deductions, the Other Must Also Itemize State to whom paid. If necessary, write more than one item on a line or attach additional sheets. Please put your name and address on any attachments.

#### Contributions

<table>
<thead>
<tr>
<th>Contributions</th>
<th></th>
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<tbody>
<tr>
<td>Total paid but not to exceed 20% of line 11, page 1, except as described on page 8 of instructions</td>
<td>$</td>
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</table>

#### Interest

<table>
<thead>
<tr>
<th>Interest</th>
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<tbody>
<tr>
<td>Total interest</td>
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</table>

#### Taxes

<table>
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<tr>
<th>Taxes</th>
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<tbody>
<tr>
<td>State income taxes</td>
<td></td>
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<tr>
<td>State and local sales taxes</td>
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<tr>
<td>Other taxes (specify)</td>
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</tbody>
</table>

| Total taxes |  |

#### Medical and Dental Expense

(Submit itemized list. Do not enter any expense compensated by insurance or otherwise)

1. Total cost of medicine and drugs
2. 1 percent of line 11, page 1
3. Excess, if any, of line 1 over line 2
4. Other medical and dental expenses
5. Total of lines 3 and 4
6. Enter 3 percent of line 11, page 1
7. Allowable amount (excess of line 5 over line 6; see page 10 for maximum limitation)

**Medical and dental expense**

#### Other Deductions

(See page 10 of instructions and attach information required)

**Total Deductions** (Enter here and on line 2 of Tax Computation, below)

### Tax Computation—If You Do Not Use the Tax Table

1. Enter Adjusted Gross Income from line 11, page 1
2. If deductions are itemized above, enter total of such deductions. If deductions are not itemized and line 1, above, is $5,000 or more, enter the smaller of 10 percent of line 1 or $1,000 ($500 if a married person filing a separate return)
3. Balance (line 1 less line 2)
4. Multiply $500 by total number of exemptions claimed on line 4, page 1
5. Taxable Income (line 3 less line 4)
6. Tax on amount on line 5. Use appropriate tax rate schedule on page 15 of instructions. Do not use Tax Table on page 16
7. If you had capital gains and the alternative tax applies, enter the tax from separate Schedule D
8. Tax credits. If you itemized deductions, enter:
   (a) Credit for income tax payments to a foreign country or U.S. possession (Attach Form 1116)...
   (b) Tax paid on source tax-free covenant bond interest and credit for partially tax-exempt interest...
   (c) Total...
9. Enter here and on line 12, page 1, the amount shown on line 6 or 7 less amount claimed on line 8(c)...

**Total**
Form 1040—1960
IF INCOME WAS ALL FROM SALARIES AND WAGES, TEAR OFF THIS PAGE AND FILE ONLY PAGES 1 AND 2

Schedule A.—INCOME FROM DIVIDENDS (Income from Savings (Building) and Loan Associations and Credit Unions should be entered as interest in Schedule B)

1. Name of qualifying corporation declaring dividend (See instructions, page 11):
   (indicate by (H), (W), (J) whether stock is held by husband, wife, or jointly)

<table>
<thead>
<tr>
<th>Name of payer</th>
<th>Amount</th>
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</table>

2. Total

3. Exclusion of $50 (If both husband and wife received dividends, each is entitled to exclude not more than $50 of his (her) own dividends)

4. Excess, if any, of line 2 over line 3. Enter here and on line 1, Schedule J

5. Name of nonqualifying corporation declaring dividend

6. Enter total of lines 4 and 5

Schedule B.—INCOME FROM INTEREST (This includes interest credited to your account)

<table>
<thead>
<tr>
<th>Name of payer</th>
<th>Amount</th>
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Schedule D Summary.—GAINS AND LOSSES FROM SALES OR EXCHANGES OF PROPERTY

1. From sale or exchange of capital assets (from separate Schedule D)

2. From sale or exchange of property other than capital assets (from separate Schedule D)

Schedule E.—INCOME FROM PENSIONS AND ANNUITIES (See instructions, page 12)

Part I.—General Rule

1. Investment in contract

2. Expected return

3. Percentage of income to be excluded
   (line 1 divided by line 2)

4. Amount received this year

5. Amount excludable (line 4 multiplied by line 3)

6. Taxable portion (excess of line 4 over line 5)

Part II.—Where your employer has contributed all or part of the cost and your contribution will be recovered tax-free within three years.

If your cost was fully recovered in prior years, enter the total amount received in line 5, omitting lines 1 through 4.

1. Cost of annuity (amounts you paid)

2. Cost received tax-free in past years

3. Remainder of cost (line 1 less line 2)

4. Amount received this year

5. Taxable portion (excess, if any, of line 4 over line 3)

Schedule F.—INCOME FROM RENTS AND ROYALTIES

1. Kind and location of property
   (Identify whether rent or royalty)

2. Amount of rent
   or royalty

3. Depreciation (explain in Sch. 1) or depletion

4. Repairs (attach itemized list)

5. Other expenses
   (attach itemized list)

1. Totals

2. Net income (or loss) from rents and royalties (column 2 less sum of columns 3, 4, and 5)

Schedule H.—OTHER INCOME OR LOSSES

1. Partnerships (name, address, and nature of income)

2. Estates or trusts (name and address)

3. Other sources (state nature)

Total income (or loss) from above sources (Enter here and on line 10, page 1)
### Schedule I.—EXPLANATION OF DEDUCTION FOR DEPRECIATION CLAIMED IN SCHEDULE G

<table>
<thead>
<tr>
<th>1. Kind of property (if buildings, state material of which constructed, include land and other nondepreciable property)</th>
<th>2. Date acquired</th>
<th>3. Cost or other basis (Exclude land)</th>
<th>4. Depreciation allowed (or allowable) in prior years</th>
<th>5. Method of computing depreciation</th>
<th>6. Rate (%) or life (years)</th>
<th>7. Depreciation for this year</th>
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Additional first year depreciation (Attach statement)

Total

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### Schedule J.—DIVIDENDS RECEIVED CREDIT (See Instructions, page 14)

1. Amount of dividends on line 4, Schedule A.

2. Tentative credit (4 percent of line 1).

**LIMITATION ON CREDIT**

3. Tax shown on line 12, page 1, plus amount, if any, shown on line 8(b), page 2.

4. 4 percent of taxable income.

   **Taxable Income**

   **Means**

   (a) If tax is computed on page 2, the amount shown on line 5, page 2.

   (b) If Tax Table is used, the amount shown on line 11, page 1, less 10 percent thereof, and less the deduction for exemptions ($600 multiplied by the number of exemptions claimed on line 4, page 1).

5. Dividends received credit. Enter here and on line 13(a), page 1, the smallest of the amounts on line 2, 3, or 4, above.

---

### Schedule K.—RETIREMENT INCOME CREDIT (See Instructions, page 14)

<table>
<thead>
<tr>
<th>A</th>
<th>B</th>
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<tbody>
<tr>
<td>□ Yes □ No</td>
<td>□ Yes □ No</td>
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</table>

**This credit does not apply**

1. If you received pensions or annuities of $2,000 or more from Social Security or Railroad Retirement.

2. If you are under 65 years of age and had “earned income” of $2,000 or more. [CAUTION: If you are under 65 years of age, the earned income limit is $2,000.]

3. If you are over 65 years of age and under 72, and had “earned income” of $2,000 or more.

If separate return, use column B only. If joint return, use column A for wife and column B for husband.

Did you receive earned income in excess of $600 in each of any 10 calendar years before the taxable year 1956? Widow or widowers see instructions, page 14.

If answer above is "Yes" in either column, furnish all information below in that column.

1. Retirement income for taxable year:

   **(a) For taxpayers under 65 years of age:**

   Enter only income received from pensions and annuities under public retirement systems and included in line 11, page 1, of this return.

   **(b) For taxpayers 65 years of age or older:**

   Enter total of pensions and annuities, interest, and dividends included in line 11, page 1, and gross rents included in column 2, Schedule G, page 3, of this return.

**LIMITATION ON RETIREMENT INCOME**

2. Maximum amount of retirement income for credit computation

3. Deduct:

   **(a) Amounts received in taxable year as pensions or annuities under the Social Security Act, Railroad Retirement Acts, and certain other exclusions from gross income:**

   **(b) Earned income received in taxable year:**

   (This line does not apply to persons 72 years of age or over)

   1. Taxpayers under 65 years of age, enter amount in excess of $900.

   2. Taxpayers 65 or over and under 72, enter amount in excess of $1,200.

4. Total of lines 3(a) and 3(b).

5. Balance (line 2 minus line 4).

6. Line 5 or line 1, whichever is smaller.

7. Tentative credit (20 percent of line 6).

8. Total tentative credit on this return (total of amounts on line 7, columns A and B).

**LIMITATION ON RETIREMENT INCOME CREDIT**

9. Amount of tax shown on line 12, page 1.

10. Less: Dividends received credits from line 5, Schedule J, above.

11. Balance (line 9 less line 10).

12. Retirement income credit. Enter here and on line 13(b), page 1, the amount on line 8 or line 11, whichever is smaller.