# U.S. Individual Income Tax Return—1961

**Form 1040**

**U.S. Treasury Department**

**Internal Revenue Service**

**or taxable year beginning** ___________ **ending** ___________.

**PLEASE PRINT OR TYPE**

<table>
<thead>
<tr>
<th>First name and initial</th>
<th>Last name</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

(if joint return of husband and wife, use first names and middle initials of both)

**Home address**

(Number and street or rural route)

(City, town, or post office) (Postal zone number) (State)

Check [ ] Single; [ ] Unmarried "Head of Household"; [ ] Surviving widow or widower with dependent child; [ ] Married filing joint return; [ ] Married filing separate return—Name of wife (husband)

## INCOME

(If joint return, include all income of both husband and wife)

1. Wages, salaries, tips, etc., and excess of allowances over business expenses.

   Employer's name

   Where employed (city and state)

   $ (a) Wages, etc.

   $ (b) Federal income tax withheld

2. Totals here

3. "Sick pay" if included in line 1 (attach required statement)

4. Subtract line 3 from total wages

5. Dividends, interest, rents, royalties, pensions, etc. (Schedule B—if required by instructions page 5)

6. Business income (Schedule C)

7. Sale or exchange of property (Schedule D)

8. Farm income (Schedule F)

9. Total (add lines 4 through 8)

10. **FIGURE YOUR TAX BY USING EITHER 10 OR 11**

    **10. Tax Table**
    
    If line 9 is less than $5,000 and you do not itemize deductions—
    
    Copy total exemptions from page 2 here
    
    Find your tax in table on page 10 of instructions.
    
    Do not use lines 11 a, b, c, or d.
    
    Enter tax on line 12.

    **11. Tax Rate Schedule**
    
    a. If you itemize deductions, enter total from page 2
    
    b. Subtract line 11a from line 9
    
    c. Copy total exemptions from page 2 here, multiply by $600.
    
    d. Subtract line 11c from line 11b
    
    Figure your tax on this amount by using tax rate schedule on page 9 of instructions and enter tax on line 12.

12. Tax (from either tax table or tax rate schedule)

13. Self-employment tax (Schedule C–3 or F–1)

14. Total (add lines 12 and 13)

## PAYMENTS AND CREDITS

15. a. Tax withheld (line 2, col. (b) above). Attach Forms W–2
    
    b. Payments and credits on 1961 Declaration of Estimated Tax
    
    c. Dividends received credit
    
    d. Retirement income credit
    
    e. Other credits (Specify—see page 5 of instructions)
    
    f. Total (add lines a, b, c, d and e)

    District Director's office where amount on line 15b was paid

## TAX DUE OR REFUND

16. If payments and credits (line 15f) are less than tax (line 14), enter Balance Due here

    Pay in full with this return to "Internal Revenue Service."

17. If payments and credits (line 15f) are larger than tax (line 14), enter Overpayment here

18. Line 17 to be: (a) Credited on 1962 estimated tax $__________; (b) Refunded $__________

I declare under penalties of perjury that I have examined this return (including accompanying schedules and statements) and to the best of my knowledge and belief it is true, correct, and complete. If prepared by a person other than taxpayer, his declaration is based on all information of which he has any knowledge.

Sign here ___________ (Taxpayer's signature and date)

(If joint return, BOTH HUSBAND AND WIFE MUST SIGN)

(Wife's signature and date)

Sign here ___________ (Signature of preparer other than taxpayer)

(Address) (Date)
1. Exemptions for yourself—and wife (only if all her income is included in this return, or she had no income)

Check blocks which apply.

(a) Regular $600 exemption ................................................................. □ Yourself □ Wife

(b) Additional $600 exemption if 65 or over at end of 1961 ........................ □ Yourself □ Wife

(c) Additional $600 exemption if blind at end of 1961 ............................ □ Yourself □ Wife

Enter number of exemptions checked

2. Exemptions for your children and other dependents (list below)

If an exemption is based on a multiple-support agreement of a group of persons, attach the declarations described on page 6 of instructions.

NAME
Enter figure 1 in the last column to right for each name listed (Give address if different from yours)

Relation
Month lived in your home. If born or died during year also write "B" or "D"

Did dependent have income of $500 or more?

Amount furnished for dependent’s support. If 100% write "ALL"

Amount furnished by others including dependent

3. Total exemptions. (Enter here and on line 10 or 11c, page 1)

ITEMIZED DEDUCTIONS—If you do not use tax table or standard deduction

If husband and wife (not legally separated) file separate returns and one itemizes deductions, the other must also itemize

Show to whom paid. If necessary, write more than one item on a line or attach additional sheets. Please put your name and address on any attachments

Contributions
(If other than money, submit description of property and method of valuation)

Total paid (not to exceed 20% of line 9, page 1, except as described on page 7 of instructions) $

Interest

Total interest

Real estate taxes

State income taxes

State and local sales taxes

Other taxes (specify)

Total taxes

Medical and dental expense
(Submit itemized list. Do not enter any expense compensated by insurance or otherwise)

1. Total cost of medicine and drugs $

2. Enter 1% of line 9, page 1

3. Subtract line 2 from line 1

4. Other medical and dental expenses (Including hospital insurance premiums)

5. Total (add lines 3 and 4) $

6. Enter 3% of line 9, page 1

7. Subtract line 6 from line 5; see page 8 of instructions for maximum limitation

Other deductions
(See page 8 of instructions and attach required information)


TOTAL DEDUCTIONS (Enter here and on line 11a, page 1) $

EXPENSE ACCOUNT INFORMATION

Did you receive an expense allowance or reimbursement, or charge expenses to your employer? □ Yes □ No See page 4.

If "Yes," did you submit itemized accounting of expenses to your employer? □ Yes □ No Instructions.