

Please print →

1. Name (If a joint return of husband and wife, use first names and middle initials of both)

Home address (Number and street or rural route)

City, town or post office, State and Postal ZIP code

2. Your social security number

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3. Wife's number if joint return

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4. Check one:

Single;

Married filing joint return (even if only one had income);

Married filing separately—Give name of wife or husband only if also filing separately

5. (a) Federal Income Tax Withheld		(b) Wages and Other Income		EMPLOYER'S NAME. Where employed. Write (W) before name of each of wife's employers
If item 7(b) is \$10,000 or more, or if item 6 is over \$200, use Form 1040.				
• Enter total tax withheld in item 7(a).	↓ 6. INTEREST, DIVIDENDS, AND OTHER WAGES	Yours		Enclose Forms W-2, Copy B. If your income was \$5,000 or more, you must compute your tax. However, if your income was less than \$5,000, you may have the Internal Revenue Service compute your tax by omitting items 8, 9, and 10. If you compute your own tax, pay balance (item 9) in full with return to your District Director. Apply refund to: <input type="checkbox"/> U.S. Savings Bonds, with excess refunded; or <input type="checkbox"/> Refund only.
• Enter total income in item 7(b)		Wife's		
	7(a)	7(b)		
8. Enter tax from Tax Table or from tax computation schedule →				
9. If item 8 is larger than item 7(a), enter balance due →				
10. If item 7(a) is larger than item 8, enter refund →				

11. EXEMPTIONS FOR YOURSELF—AND WIFE (only if all her income is included in this return, or she had no income)

Check boxes which apply.	(a) Regular \$600 exemption	<input type="checkbox"/> Yourself	<input type="checkbox"/> Wife	Enter number of boxes checked →
	(b) Additional \$600 exemption if 65 or over at end of 1963	<input type="checkbox"/> Yourself	<input type="checkbox"/> Wife	
	(c) Additional \$600 exemption if blind at end of 1963	<input type="checkbox"/> Yourself	<input type="checkbox"/> Wife	

12. EXEMPTIONS FOR YOUR CHILDREN AND OTHER DEPENDENTS (List below)

NAME ▶ Enter figure 1 in the last column to right for each name listed (Give address if different from yours)	Relationship	ANSWER ONLY FOR DEPENDENTS OTHER THAN YOUR CHILDREN			
		Months lived in your home. If born or died during year also write "B" or "D"	Did dependent have income of \$600 or more?	Amount YOU furnished for dependent's support. If 100% write "ALL"	Amount furnished by OTHERS including dependent. See instruction 12
				\$	\$

13. Total exemptions from items 11 and 12 above

If you had an expense allowance or charged expenses to your employer, see instructions and check here if appropriate.

Did you file a return for 1962? Yes No. If name or address was different than shown in item 1, enter name and address used.

SIGN HERE → Under penalties of perjury, I declare that to the best of my knowledge and belief this is a true, correct, and complete return.

If joint return, BOTH HUSBAND AND WIFE MUST SIGN even if only one had income.