

Use the IRS label here

| | | | |
|--|--|-----------|--|
| Your first name and initial | | Last name | |
| If a joint return, spouse's first name and initial | | Last name | |
| Home address (number and street). If you have a P.O. box, see page 7. | | Apt. no. | |
| City, town or post office, state, and ZIP code. If you have a foreign address, see page 7. | | | |

Your social security number

| | | |
|---------|---------|-----------------|
| [] [] | [] [] | [] [] [] [] |
|---------|---------|-----------------|

Spouse's social security number

| | | |
|---------|---------|-----------------|
| [] [] | [] [] | [] [] [] [] |
|---------|---------|-----------------|

Presidential Election Campaign
(See page 7.)

Note: Checking "Yes" will not change your tax or reduce your refund.

Do you want \$3 to go to this fund? Yes No

If a joint return, does your spouse want \$3 to go to this fund? Yes No

| | | | | | |
|---------|---------|-----------------|---------|---------|-------|
| [] [] | [] [] | [] [] [] [] | Dollars | [] [] | Cents |
|---------|---------|-----------------|---------|---------|-------|

Income
Attach Copy B of Form(s) W-2 here.

Enclose but do not attach any payment with your return.

Note: You must check Yes or No.

| | | |
|---|---|---|
| 1 | Total wages, salaries, and tips. This should be shown in box 1 of your W-2 form(s). Attach your W-2 form(s). | 1 |
| 2 | Taxable interest income. If the total is over \$400, you cannot use Form 1040EZ. | 2 |
| 3 | Unemployment compensation (see page 9). | 3 |
| 4 | Add lines 1, 2, and 3. This is your adjusted gross income . If under \$9,770, see page 9 to find out if you can claim the earned income credit on line 8a. | 4 |
| 5 | Can your parents (or someone else) claim you on their return? Yes. Enter amount from worksheet on back. <input type="checkbox"/> No. If single , enter 6,800.00. If married , enter 12,200.00. See back for explanation. <input type="checkbox"/> | 5 |
| 6 | Subtract line 5 from line 4. If line 5 is larger than line 4, enter 0. This is your taxable income . | 6 |

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Payments and tax

| | | |
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| 7 | Enter your Federal income tax withheld from box 2 of your W-2 form(s). | 7 |
| 8a | Earned income credit (see page 9). | |
| | b Nontaxable earned income: enter type and amount below. | |
| | Type <input type="text"/> \$ <input type="text"/> | 8a |
| 9 | Add lines 7 and 8a. These are your total payments . | 9 |
| 10 | Tax. Use the amount on line 6 to find your tax in the tax table on pages 20–24 of the booklet. Then, enter the tax from the table on this line. | 10 |

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| [] [] | , | [] [] [] [] | . | [] [] |

Refund

Have it directly deposited! See page 13 and fill in 11b, 11c, and 11d.

| | | |
|-----|--|-----|
| 11a | If line 9 is larger than line 10, subtract line 10 from line 9. This is your refund . | 11a |
| b | Routing number <input type="text"/> | |
| c | Type: <input type="checkbox"/> Checking <input type="checkbox"/> Savings | |
| d | Account number <input type="text"/> | |

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| [] | | | | |

Amount you owe

| | | |
|----|--|----|
| 12 | If line 10 is larger than line 9, subtract line 9 from line 10. This is the amount you owe . See page 13 for details on how to pay. | 12 |
|----|--|----|

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|---------|---|-----------------|---|---------|

I have read this return. Under penalties of perjury, I declare that to the best of my knowledge and belief, the return is true, correct, and accurately lists all amounts and sources of income I received during the tax year.

Sign here

Keep copy for your records.

| | | | |
|----------------|-----------------|------------------------------------|---------------------|
| Your signature | | Spouse's signature if joint return | |
| Date | Your occupation | Date | Spouse's occupation |

For Official Use Only

| |
|---|
| [] |
| 1 2 3 4 5 |
| [] |
| 6 7 8 9 10 |

Use this form if

- Your filing status is single or married filing jointly.
- You do not claim any dependents.
- You had **only** wages, salaries, tips, taxable scholarship or fellowship grants, unemployment compensation, or Alaska Permanent Fund dividends, and your taxable interest income was not over \$400. **But** if you earned tips, including allocated tips, that are not included in box 5 and box 7 of your W-2, you may not be able to use Form 1040EZ. See page 8.
- You did not receive any advance earned income credit payments.
- You (and your spouse if married) were under 65 on January 1, 1998, and not blind at the end of 1997.
- Your taxable income (line 6) is less than \$50,000.

If you are not sure about your filing status, see page 6. If you have questions about dependents, use TeleTax topic 354 (see page 18). If you **cannot use this form**, use TeleTax topic 352 (see page 18).

Filling in your return

For tips on how to avoid common mistakes, see page 3.

Because this form is read by a machine, please print your numbers inside the boxes like this:

| | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|
| 9 | 8 | 7 | 6 | 5 | 4 | 3 | 2 | 1 | 0 |
|---|---|---|---|---|---|---|---|---|---|

Do not type your numbers. Do not use dollar signs.

If you received a scholarship or fellowship grant or tax-exempt interest income, such as on municipal bonds, see the booklet before filling in the form. Also, see the booklet if you received a Form 1099-INT showing Federal income tax withheld or if Federal income tax was withheld from your unemployment compensation or Alaska Permanent Fund dividends.

Remember, you must report all wages, salaries, and tips even if you do not get a W-2 form from your employer. You must also report all your taxable interest income, including interest from banks, savings and loans, credit unions, etc., even if you do not get a Form 1099-INT.

Worksheet for dependents who checked "Yes" on line 5

Use this worksheet to figure the amount to enter on line 5 if someone can claim you (or your spouse if married) as a dependent, even if that person chooses not to do so. To find out if someone can claim you as a dependent, use TeleTax topic 354 (see page 18).

- | | |
|--|------------------------|
| A. Enter the amount from line 1 on the front. | A. _____ |
| B. Minimum standard deduction. | B. _____ 650.00 |
| C. Enter the LARGER of line A or line B here. | C. _____ |
| D. Maximum standard deduction. If single, enter 4,150.00; if married, enter 6,900.00. | D. _____ |
| E. Enter the SMALLER of line C or line D here. This is your standard deduction. | E. _____ |
| F. Exemption amount. | F. _____ |
| • If single, enter 0. | |
| • If married and— | |
| —both you and your spouse can be claimed as dependents, enter 0. | |
| —only one of you can be claimed as a dependent, enter 2,650.00. | |
| G. Add lines E and F. Enter the total here and on line 5 on the front. | G. _____ |

If you checked "No" on line 5 because no one can claim you (or your spouse if married) as a dependent, enter on line 5 the amount shown below that applies to you.

- Single, enter 6,800.00. This is the total of your standard deduction (4,150.00) and your exemption (2,650.00).
- Married, enter 12,200.00. This is the total of your standard deduction (6,900.00), your exemption (2,650.00), and your spouse's exemption (2,650.00).

Mailing your return

Mail your return by **April 15, 1998**. Use the envelope that came with your booklet. If you do not have that envelope, see page 28 for the address to use.

Paid preparer's use only

See page 14.

Under penalties of perjury, I declare that I have examined this return, and to the best of my knowledge and belief, it is true, correct, and accurately lists all amounts and sources of income received during the tax year. This declaration is based on all information of which I have any knowledge.

| | | | |
|---|------|---|-------------------------------|
| Preparer's signature | Date | Check if self-employed <input type="checkbox"/> | Preparer's SSN : : : |
| Firm's name (or yours if self-employed) and address | EIN | | : : : |
| | | ZIP code | |

