# U.S. Nonresident Alien Income Tax Return

**Form 1040NB-a**

**U.S. Treasury Department**

**Internal Revenue Service**

**For calendar year or other taxable year beginning** ________________, 1963, and ending ________________, 1963. 

For a nonresident alien not engaged in trade or business within the United States and having more than $15,400 gross income from United States sources the tax on which is not limited by tax convention.

## First name and initial | Last name

Address (number and street, rural route, city or town, State or country)

State address to which you want refund check, if any, mailed if other than address shown above

To be filed so as to reach the Director of International Operations, Internal Revenue Service, Washington, D.C. 20225, not later than the 15th day of the 6th month following the close of your taxable year.

### GROSS INCOME

1. Dividends (from Schedule A) .......................................................... $
2. Interest on notes, mortgages, corporation bonds, etc. .......................... $
3. Interest on Government obligations, etc., unless wholly exempt from tax $.
4. Excess of gains over losses from sale or exchange of capital assets (from separate Schedule D (Form 1040))
   (see Instruction (C) for treatment of certain amounts which are considered to be capital gains) ...
5. Income from fiduciaries. (Furnish names and addresses) ...
6. Rents and royalties .......................................................... $
7. Annuities (attach computation) .................................................. $
8. Other income (state nature; attach separate schedule) ...........................
9. Total of lines 1 through 8 .......................................................... $

### DEDUCTIONS

10. Contributions to organizations created in the United States (attach statement) $
11. Interest (attach statement) .................................................. $
12. Taxes (attach statement) .......................................................... $
13. Depreciation (from Schedule C) and depletion (submit schedule) ........ $
14. Other deductions authorized by law (attach statement) ............ $
15. Total of lines 10 through 14 .................................................. $
16. Line 9 less line 15 .......................................................... $
17. Less: Amount shown on line 4 above ........................................ $
18. Balance (line 16 less line 17) .................................................. $
19. ADD capital gain shown on line 10(b), separate Schedule D (Form 1040), or SUBTRACT capital loss shown on line 11, separate Schedule D (Form 1040) .................................................. $

20. Income from sources within United States (sum of, or difference between, lines 18 and 19) .................................................. $

### TAX COMPUTATION

21. Net amount (line 20 above) .................................................. $
22. Less: Exemption of $600, (Residents of Mexico see Instruction 22 and attach statement if more than $600) $
23. Taxable income (line 21 less line 22) ........................................ $
24. Use tax rate schedule in Instruction 24 to figure tax on amount on line 23 $.
25. If alternative tax computation is applicable, enter here tax from line 6, Schedule B $.
26. Amount on line 24 or 25 whichever is applicable $.
27. Credit for dividends received (line 5, Schedule A(1)) ..........................................
28. Balance (line 26 less line 27) .................................................. $
29. Tax from recomputing prior year investment credit (attach statement) $.
30. Total tax (add line 28 and line 29) .................................................. $
31. Minimum tax. 30% of amount on line 9, above, plus 30% of amount on line 3, Schedule A $.
32. Line 30 or 31 whichever is greater $.
33. Less: (a) Credit for United States income tax withheld at source (attach statement) $.
   (b) Credit from regulated investment companies (attach Form 2439) $.
   (c) United States income tax paid on Form 1040C $.
   (d) Credit for tax assumed at source on tax-free covenant bonds $.
   (e) Credit for investment (Form 3468) $.
34. Balance of tax (line 32 less line 33) ..................................................
35. Overpayment (line 33 less line 32) .................................................. $
Schedule A.—INCOME FROM DIVIDENDS

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<tr>
<th>Name of qualifying corporation declaring dividend (see instruction 1)</th>
<th>Name of withholding agent</th>
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2. Total $  

3. Exclusion ($50 or amount on line 2, whichever is lesser)  

4. Enter excess, if any, of line 2 over line 3  

5. Name of nonqualifying corporation declaring dividend:  

6. Enter total of lines 4 and 5 here and on line 1, page 1

Schedule A(1).—DIVIDENDS RECEIVED CREDIT. (See instructions)

| 1. Amount of dividends on line 4, Schedule A | $  
| 2. Tentative credit (4 percent of line 1) | $  

LIMITATION ON CREDIT

3. Tax as shown on line 26, page 1  

4. 4 percent of line 23, page 1  

5. Dividends received credit. Enter here and on line 27, page 1, the smallest of the amounts on lines 2, 3, or 4  

Schedule B.—COMPUTATION OF ALTERNATIVE TAX

It will usually be to your advantage to use the alternative tax if you had a net long-term capital gain or an excess of net long-term capital gain over net short-term capital loss, and line 23, page 1, exceeds $18,000. Do not use alternative tax computation on separate Schedule D (Form 1040).

1. Income from line 23, page 1  

2. Amount from line 10(a), separate Schedule D (Form 1040)  

3. Balance (line 1 less line 2)  

4. Tax on amount on line 3. (Use Tax Rate Schedule in Instruction 24)  

5. 50 percent of amount on line 2, above  

6. Alternative tax (line 4 plus line 5). If smaller than amount on line 24, page 1, enter this alternative tax on line 25, page 1 $  

Schedule C.—EXPLANATION OF DEDUCTION FOR DEPRECIATION CLAIMED ON LINE 13, PAGE 1

This schedule is designed for taxpayers using the alternative guidelines and administrative procedures described in Revenue Procedure 62-21 as well as for those taxpayers who wish to continue using procedures authorized prior to the revenue procedure. Where double headings appear use the first heading for the new procedure and the second heading for the older procedure.

<table>
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<tr>
<th>1. Group and guideline class or other basis at beginning of year</th>
<th>2. Cost or other basis</th>
<th>3. Asset additions in year (amount) or ————</th>
<th>4. Asset retirements in year (amount) applicable only to Rev. Proc. 62-21</th>
<th>5. Depreciation allowed or allowable in prior years</th>
<th>6. Method of computing depreciation</th>
<th>7. Class life or rate of life</th>
<th>8. Depreciation for this year</th>
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ADDITIONAL INFORMATION REQUIRED

1. During the taxable year you were a citizen or subject of what country?  
   Resident of what country?  
   (a) Did you file a U.S. income tax return for any prior year?  
   □ YES □ NO  
   (b) If "Yes," what was the form number and latest year?  
   (c) To which District Director's office was it sent?  
   □ YES □ NO  

2. Have you excluded from gross income in this return any amount derived from sources within the United States?  
   □ YES □ NO

If "Yes," attach statement showing amount, nature, and source of each such item of income and the reason it was excluded from gross income.

4. During the taxable year were you physically present within the United States?  
   □ YES □ NO  
   If "Yes," give the date(s) of entry  
   Date(s) of departure  

5. At any time during the taxable year—  
   (a) Were you engaged in trade or business within the United States?  
   □ YES □ NO  
   (b) Did you have a permanent establishment within the United States within the meaning of a tax convention between the United States and your country of residence?  
   □ YES □ NO

SIGNATURE AND VERIFICATION

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete. If prepared by a person other than taxpayer, his declaration is based on all information of which he has any knowledge.

(Signature of taxpayer or agent) (A return made by an agent must be accompanied by a power of attorney) (Date)

(Signature of Preparer other than taxpayer) (Address) (Date)