## 1040-SR Department of the Treasury—Internal Revenue Service U.S. Tax Return for Seniors

2022
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OMB No. 1545-0074

IRS Use Only-Do not write or staple in this space.

Filing Status Check only		Single Head of household (HOH) ou checked the MFS box, enter	☐ Married filing jointly ☐ Married filing second) ☐ Qualifying surviving spouse (QSS) enter the name of your spouse. If you checked the HOH or QSS be							•	-	, ,	
one box.  Your first name	nam	name if the qualifying person is a child but not your dependent:									urity number		
Tour mot have and middle initial													
If joint return, spouse's first name and middle initial				t name						Spouse's social security numb		ecurity number	
Home address	(nun	nber and street). If you have a P.O. b	oox, s	see instruc	tions.				Apt. no.	l .		tion Campaigr	
City, town, or post office. If you have a foreign address, also				Iso complete spaces below. State ZIF						Check here if you, or your spouse if filing jointly, want to go to this fund. Checking box below will not change		ointly, want \$3 d. Checking a	
Foreign country name			Foreign province/state/county Foreign postal					gn postal code	*	c or refund	d.  Spouse		
Digital Assets	At any time during 2022, did you: (a) receive (as a reward, award, or payment f property or services); or (b) sell, exchange, gift, or otherwise dispose of a digital asset (or a financial interest in a digital asset)? (See instructions.)								gital	☐ Yes	□No		
Standard Deduction		meone can claim:	arate	e return	or you w	/ere		atus	s alien .				
	Age						nuary 2, 19						
Dependents (see instructions):		irst name Last name		<b>(2)</b> Soc	cial security nu	mber	(3) Relationsh you	ip to	(4) Check the b	-	1	ee instructions):	
If more than four													
dependents, see instructions and													
check here													
Income	1a	Total amount from Form(	s) V	V-2, box	x 1 (see ii	nstr	uctions) .			. 1a	1		
Attach Form(s) W-2	b	<b>b</b> Household employee wages not reported on Form(s) W-2									)		
here. Also attach Forms	С	Tip income not reported on line 1a (see instructions)									;		
W-2G and 1099-R if tax	d	Medicaid waiver payments not reported on Form(s) W-2 (see instructions)									t		
was withheld.	е	Taxable dependent care benefits from Form 2441, line 26								. 16	•		
If you did not get a Form	f	Employer-provided adoption benefits from Form 8839, line 29									f		
W-2, see instructions.	g	Wages from Form 8919, line 6									3		
	h	Other earned income (see instructions)									1		
	i	Nontaxable combat pay election (see instructions) . 1i											
	z	Add lines 1a through 1h								. 12	2		
Attach Schedule B if required.	2a	Tax-exempt interest .	2	а			<b>b</b> Taxabl	e in	terest .	. 2t	<b>)</b>		
	За	Qualified dividends	3	а			<b>b</b> Ordina	ry d	ividends	. 3b	<b>,</b>		
	4a	IRA distributions	4	а			<b>b</b> Taxabl	e ar	mount .	. 4k	)		
	5a	Pensions and annuities	5	а			<b>b</b> Taxable	e ar	mount .	. 5k	)		
	6a	Social security benefits .	6	а		1	<b>b</b> Taxabl	e ar	mount .	. 6k			
	С	If you elect to use the I	um	o-sum	election	_ met	thod, che	ck ł	nere (see				
	7	instructions) Capital gain or (loss). At	 tacl	 n Sche	 dule D if	rec	 wired If r	not	[	<b>-</b>			
		check here					•			<b>□ 7</b>			

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	8	Other income from Schedule 1, line 10		8	
	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your to	9		
	10	Adjustments to income from Schedule 1, line 26	10		
Ot	11	Subtract line 10 from line 9. This is your adjusted gross	11		
Standard Deduction	12	Standard deduction or itemized deductions (from Sch	nedule A)	12	
See Standard	13	Qualified business income deduction from Form 8995 or	Form 8995-A .	13	
Deduction Chart on the last page of this form.	14	Add lines 12 and 13	14		
	15	Subtract line 14 from line 11. If zero or less, enter taxable income	15		
Tax and	16	Tax (see instructions). Check if any from:			
Credits		<b>1</b> □ Form(s) 8814 <b>2</b> □ Form(s) 4972 <b>3</b> □	16		
	17	Amount from Schedule 2, line 3	17		
	18	Add lines 16 and 17	18		
	19	Child tax credit or credit for other dependents from Scho	19		
	20	Amount from Schedule 3, line 8	20		
	21	Add lines 19 and 20	21		
	22	Subtract line 21 from line 18. If zero or less, enter -0	22		
	23	Other taxes, including self-employment tax, from Sched	23		
	24	Add lines 22 and 23. This is your <b>total tax</b>	24		
Payments	25	Federal income tax withheld from:			
	а	Form(s) W-2	25a		
	b	Form(s) 1099	25b		
	С	Other forms (see instructions)	25c		
	d	Add lines 25a through 25c		25d	
If b a a	26	2022 estimated tax payments and amount applied from	2021 return	26	
If you have a qualifying	27	Earned income credit (EIC)	27		
child, attach Sch. EIC.	28	Additional child tax credit from Schedule 8812	28		
	29	American opportunity credit from Form 8863, line 8.	29		
	30	Reserved for future use	30		
	31	Amount from Schedule 3, line 15	31		
	32	Add lines 27, 28, 29, and 31. These are your <b>total other refundable credits</b>		32	
	33	Add lines 25d, 26, and 32. These are your total paymen	ıts	33	

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Refund	34	If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you <b>overpaid</b>						34	
	35a	Amount of line 34 you want <b>refunded to you.</b> If Form 8888 is attached, check here							
Direct deposit? See instructions.	b	Routing number							
	d	Account number							
	36	Amount of line 34 y estimated tax			- 1	36			
Amount You Owe	37	Subtract line 33 from I For details on how to			-		ctions	37	
	38	Estimated tax penalty	(see instru	uctions) .		38			
Third Party Designee		you want to allow another structions	person to dis	scuss this ret	urn with the IRS		. Complete	e belov	w. 🗌 No
	Designee's name			Phone Personal ident no. Personal ident					
Sign Here	of	Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based information of which preparer has any knowledge.							
Joint return?	Yo	our signature		Date	Your occupation	Protec	If the IRS sent you an Identity Protection PIN, enter it here (see inst.)		
See instructions. Keep a copy for your records.	Spo	Spouse's signature. If a joint return, <b>both</b> must sign.			lde			e IRS sent your spouse an ntity Protection PIN, enter it here e inst.)	
	Ph	one no.		Email address					
Paid Proporor	Pre	eparer's name	Preparer's si	gnature		Date	PTIN		Check if:  Self-employed
Preparer Use Only	Fire	m's name	Phone	ne no.					
	Fire	Firm's address Firm'							ı's EIN

Go to www.irs.gov/Form1040SR for instructions and the latest information.

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## **Standard Deduction Chart\***

Add the number of boxes checked in the "Age/Blindness" section of Standard Deduction on page 1 . . . . .

IF your filing status is	AND the number of boxes checked is	THEN your standard deduction is
Single	1	\$14,700
Sirigie	2	16,450
	1	\$27,300
Married	2	28,700
filing jointly	3	30,100
	4	31,500
Qualifying	1	\$27,300
surviving spouse	2	28,700
Head of	1	\$21,150
household	2	22,900
	1	\$14,350
Married filing	2	15,750
separately**	3	17,150
	4	18,550

<sup>\*</sup>Don't use this chart if someone can claim you (or your spouse if filing jointly) as a dependent, your spouse itemizes on a separate return, or you were a dual-status alien. Instead, see instructions.

Go to www.irs.gov/Form1040SR for instructions and the latest information.

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<sup>\*\*</sup>You can check the boxes for your spouse if your filing status is married filing separately and your spouse had no income, isn't filing a return, and can't be claimed as a dependent on another person's return.