

Schedules A&B—Itemized Deductions AND Dividend and Interest Income

(Form 1040)

Department of the Treasury Internal Revenue Service

Attach to Form 1040.

Name(s) as shown on Form 1040

Your Social Security Number

Schedule A—Itemized Deductions (Schedule B on back)

Medical and dental expenses (not compensated by insurance or otherwise) for medicine and drugs, doctors, dentists, nurses, hospital care, insurance premiums for medical care, etc.

- 1 One half (but not more than \$150) of insurance premiums for medical care
2 Medicine and drugs
3 Enter 1% of line 18, Form 1040
4 Subtract line 3 from line 2. Enter difference (if less than zero, enter zero)
5 Itemize other medical and dental expenses. Include hearing aids, dentures, eyeglasses, transportation, balance of insurance premiums for medical care not entered on line 1, etc.

Contributions.—Cash—including checks, money orders, etc. (Itemize—see instructions on page 8 for examples)

- 11 Total cash contributions
12 Other than cash (see instructions on page 8 for required statement). Enter total for such items here
13 Carryover from prior years (see instructions on page 8)
14 Total contributions (Add lines 11, 12, and 13. Enter here and on line 19, below. See instructions on page 8 for limitation)

Interest expense—Home mortgage
Installment purchases
Other (Itemize)

- 6 Total (add lines 4 and 5)
7 Enter 3% of line 18, Form 1040
8 Subtract line 7 from line 6. Enter difference (if less than zero, enter zero)
9 Total deductible medical and dental expenses (Add lines 1 and 8. Enter here and on line 17, below.)

15 Total interest expense (Enter here and on line 20, below.)

Taxes.—Real estate
State and local gasoline (see gas tax tables)
General sales (see sales tax tables)
State and local income
Personal property

Miscellaneous deductions for child care, alimony, union dues, casualty losses, etc. (see instructions on page 8).

10 Total taxes (Enter here and on line 18, below.)

16 Total miscellaneous deductions (Enter here and on line 21, below.)

Summary of Itemized Deductions



- 17 Total deductible medical and dental expenses (from line 9)
18 Total taxes (from line 10)
19 Total contributions (from line 14)
20 Total interest expense (from line 15)
21 Total miscellaneous deductions (from line 16)

22 TOTAL ITEMIZED DEDUCTIONS. (Add lines 17 through 21. Enter here and on Form 1040, line 47)

Name(s) as shown on Form 1040 (Do not enter name and social security number if shown on other side)

Your Social Security Number

Part I Dividend Income

Note: If gross dividends and other distributions on stock are \$100 or less, do not complete this part. But enter gross dividends less the sum of capital gain distributions and non-taxable distributions, if any, on Form 1040, line 13a. (see note below)

1 Gross dividends and other distributions on stock. (List payers and amounts—write (H), (W), (J), for stock held by husband, wife, or jointly)

Table with 3 columns for listing dividend income entries.

2 Total of line 1
3 Capital gain distributions (see instructions on page 9. Enter here and on Schedule D, Part I, line 7.) See note below
4 Nontaxable distributions (see instructions on page 9)
5 Total (add lines 3 and 4)

6 Dividends before exclusion (subtract line 5 from line 2). Enter here and on Form 1040, line 13a

Part II Interest Income

Note: If interest is \$100 or less, do not complete this part. But enter amount of interest received on Form 1040, line 14.

1 Earnings from savings and loan associations and credit unions (list payers and amounts)

Table with 3 columns for listing interest income entries.

2 Other interest on bank deposits, bonds, tax refunds, etc. (list payers and amounts)

3 Total interest income. Enter here and on Form 1040, line 14

Note: If you received capital gain distributions and Schedule D is not needed to report any other gains or losses or to compute the alternative tax, you need not file Schedule D. Instead, enter 50 percent of capital gain distributions on Form 1040, line 39, under "Miscellaneous Income," and identify the source as "50% of cap. gain dist."