

Schedules A&B—Itemized Deductions AND Dividend and Interest Income

1971

(Form 1040)

Department of the Treasury
Internal Revenue Service

▶ Attach to Form 1040.

Name(s) as shown on Form 1040

Your social security number

Schedule A—Itemized Deductions (Schedule B on back)

Medical and dental expenses (not compensated by insurance or otherwise) for medicine and drugs, doctors, dentists, nurses, hospital care, insurance premiums for medical care, etc.

1 One half (but not more than \$150) of insurance premiums for medical care. (Be sure to include in line 10 below) . . .

2 Medicine and drugs

3 Enter 1% of line 18, Form 1040 . . .

4 Subtract line 3 from line 2. Enter difference (if less than zero, enter zero) . .

5 Enter balance of insurance premiums for medical care not entered on line 1 . . .

6 Itemize other medical and dental expenses. Include hearing aids, dentures, eyeglasses, transportation, etc.

7 Total (add lines 4, 5, and 6)

8 Enter 3% of line 18, Form 1040 . . .

9 Subtract line 8 from line 7. Enter difference (if less than zero, enter zero) . .

10 Total deductible medical and dental expenses (Add lines 1 and 9. Enter here and on line 27, below.) ▶

Taxes.

11 Real estate

12 State and local gasoline (see gas tax tables)

13 General sales (see sales tax tables) . .

14 State and local income

15 Personal property

16 Other _____

17 Total taxes (Add lines 11 through 16. Enter here and on line 28, below.) . ▶

Contributions.—Cash—including checks, money orders, etc. (Itemize—see instructions on page 10 for examples) _____

18 Total cash contributions

19 Other than cash (see instructions on page 10 for required statement). Enter total for such items here

20 Carryover from prior years

21 Total contributions (Add lines 18, 19, and 20. Enter here and on line 29, below.)

Interest expense.

22 Home mortgage

23 Installment purchases

24 Other (Itemize) _____

25 Total interest expense (Add lines 22, 23, and 24. Enter here and on line 30, below.) ▶

Miscellaneous deductions for child care, alimony, union dues, casualty losses, etc. (see instructions on page 10).

26 Total miscellaneous deductions (Enter here and on line 31, below.) . . . ▶

Summary of Itemized Deductions

A

27 Total deductible medical and dental expenses (from line 10)

28 Total taxes (from line 17)

29 Total contributions (from line 21)

30 Total interest expense (from line 25)

31 Total miscellaneous deductions (from line 26)

32 TOTAL ITEMIZED DEDUCTIONS. (Add lines 27 through 31. Enter here and on Form 1040, line 47.) . . ▶

Name(s) as shown on Form 1040 (Do not enter name and social security number if shown on other side)

Your social security number

Part I Dividend Income

Note: If gross dividends (including capital gain distributions) and other distributions on stock are \$100 or less, do not complete this part. But enter gross dividends less the sum of capital gain distributions and non-taxable distributions, if any, on Form 1040, line 13a. (see note below)

1 Gross dividends (including capital gain distributions) and other distributions on stock. (List payers and amounts—write (H), (W), (J), for stock held by husband, wife, or jointly)

Table with 3 columns for listing dividend payers and amounts. Includes rows for individual entries and a shaded area for capital gain distributions.

2 Total of line 1

3 Capital gain distributions (see instructions on page 11. Enter here and on Schedule D, line 7.) See note below

4 Nontaxable distributions (see instructions on page 11)

5 Total (add lines 3 and 4)

6 Dividends before exclusion (subtract line 5 from line 2). Enter here and on Form 1040, line 13a

Part II Interest Income

Note: If interest is \$100 or less, do not complete this part. But enter amount of interest received on Form 1040, line 14.

7 Interest includes earnings from savings and loan associations, mutual savings banks, cooperative banks, and credit unions as well as interest on bank deposits, bonds, tax refunds, etc. Interest also includes original issue discount on bonds and other evidences of indebtedness (see instructions on page 11). (List payers and amounts)

Table with 3 columns for listing interest payers and amounts.

8 Total interest income. Enter here and on Form 1040, line 14

Note: If you received capital gain distributions and do not need Schedule D to report any other gains or losses or to compute the alternative tax, do not file that schedule. Instead, enter 50 percent of capital gain distributions on Form 1040, line 39(b).

B