

Name(s) as shown on Form 1040 (Do not enter name and social security number if shown on other side)

Your social security number

Part I Interest Income

(See pages 9 and 21 of Instructions.) Also complete Part III.

If you received more than \$400 in interest or you received any interest from an All-Savers Certificate, you must complete Part I and list ALL interest received. If you received interest as a nominee for another, or you received or paid accrued interest on securities transferred between interest payment dates, see page 22.

Table with columns for Interest income other than interest from All-Savers Certificates and Interest from All-Savers Certificates (ASCs). Includes rows 1-8 for interest reporting.

Part II Dividend Income

(See pages 9 and 22 of Instructions.) Also complete Part III.

If you received more than \$400 in gross dividends (including capital gain distributions) and other distributions on stock, or you are electing to exclude qualified reinvested dividends from a public utility, complete Part II. If you received dividends as a nominee for another, see page 22.

Table with columns for Name of payer and Amount. Includes rows 9-15 for dividend reporting and a shaded area for lines 11-13.

Part III Foreign Accounts and Foreign Trusts

(See page 22 of Instructions.)

If you received more than \$400 of interest or dividends, OR if you had a foreign account or were a grantor of, or a transferor to, a foreign trust, you must answer both questions in Part III.

Table with columns for Yes and No. Includes rows 16 and 17 for foreign account and trust questions.