

SCHEDULES A&B

(Form 1040)

Department of the Treasury
Internal Revenue Service

Schedule A—Itemized Deductions

(Schedule B is on back)

OMB No. 1545-0074

1987
Attachment
Sequence No. **07**

▶ **Attach to Form 1040.** ▶ **See Instructions for Schedules A and B (Form 1040).**

Name(s) as shown on Form 1040

Your social security number

Medical and Dental Expenses

(Do not include expenses reimbursed or paid by others.)

(See Instructions on page 21.)

- 1a** Prescription medicines and drugs, insulin, doctors, dentists, nurses, hospitals, insurance premiums you paid for medical and dental care, etc.
- 1b** Transportation and lodging
- 1c** Other (list—include hearing aids, dentures, eyeglasses, etc.)
▶
- 2** Add lines 1a through 1c, and enter the total here
- 3** Multiply the amount on Form 1040, line 31, by 7.5% (.075)
- 4** Subtract line 3 from line 2. If zero or less, enter -0-. **Total** medical and dental . . . ▶ **4**

1a			
1b			
1c			
2			
3			
4			

Taxes You Paid

(See Instructions on page 22.)

- Note:** Sales taxes are no longer deductible.
- 5** State and local income taxes
- 6** Real estate taxes
- 7** Other taxes (list—include personal property taxes) ▶
- 8** Add the amounts on lines 5 through 7. Enter the total here. **Total** taxes . . . ▶ **8**

5			
6			
7			
8			

Interest You Paid

(See Instructions on page 22.)

- Note:** If you borrowed any new amounts against your home after 8/16/86 and at any time in 1987 the total of all your mortgage debts was more than what you paid for your home plus improvements, attach Form 8598 and check here . . . ▶
- 9a** Deductible home mortgage interest you paid to financial institutions (report deductible points on line 10)
- 9b** Deductible home mortgage interest you paid to individuals (show that person's name and address) ▶
- 10** Deductible points
- 11** Deductible investment interest
- 12a** Personal interest you paid (see page 22) . . . **12a**
- 12b** Multiply the amount on line 12a by 65% (.65). Enter the result
- 13** Add the amounts on lines 9a through 11, and 12b. Enter the total here. **Total** interest ▶ **13**

9a			
9b			
10			
11			
12a			
12b			
13			

Contributions You Made

(See Instructions on page 23.)

- 14a** Cash contributions. (If you gave \$3,000 or more to any one organization, report those contributions on line 14b.)
- 14b** Cash contributions totaling \$3,000 or more to any one organization. (Show to whom you gave and how much you gave.) ▶
- 15** Other than cash. (You must attach Form 8283 if over \$500.)
- 16** Carryover from prior year
- 17** Add the amounts on lines 14a through 16. Enter the total here. **Total** contributions ▶ **17**

14a			
14b			
15			
16			
17			

Casualty and Theft Losses

- 18** Casualty or theft loss(es) (attach Form 4684). (See page 23 of the Instructions.) ▶ **18**

18			
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Moving Expenses

- 19** Moving expenses (attach Form 3903 or 3903F). (See page 24 of the Instructions.) ▶ **19**

19			
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Miscellaneous Deductions Subject to 2% AGI Limit

(See Instructions on page 24.)

- 20** Unreimbursed employee business expenses (attach Form 2106)
- 21** Other expenses (list type and amount) ▶
- 22** Add the amounts on lines 20 and 21. Enter the total.
- 23** Multiply the amount on Form 1040, line 31, by 2% (.02). Enter the result here
- 24** Subtract line 23 from line 22. Enter the result (but not less than zero) ▶ **24**

20			
21			
22			
23			
24			

Other Miscellaneous Deductions

- 25** Miscellaneous deductions not subject to 2% AGI limit (see page 24). (List type and amount.) ▶ ▶ **25**

25			
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Total Itemized Deductions

- 26** Add the amounts on lines 4, 8, 13, 17, 18, 19, 24, and 25. Enter the total here and on Form 1040, line 33a. ▶ **26**

26			
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Name(s) as shown on Form 1040. (Do not enter name and social security number if shown on other side.)

Your social security number

Schedule B—Interest and Dividend Income

Attachment Sequence No. 08

Part I Interest Income

If you received more than \$400 in taxable interest income, you must complete Part I and list ALL interest received. If you received, as a nominee, interest that actually belongs to another person, or you received or paid accrued interest on securities transferred between interest payment dates, see page 24.

(See Instructions on pages 9 and 24.)

Also complete Part III.

Note: If you received a Form 1099-INT or Form 1099-OID from a brokerage firm, enter the firm's name and the total interest shown on that form.

Table with 2 columns: Interest Income, Amount. Rows 1-3 for interest income from seller-financed mortgages and other interest income.

Part II Dividend Income

If you received more than \$400 in gross dividends and/or other distributions on stock, complete Part II. If you received, as a nominee, dividends that actually belong to another person, see page 25.

(See Instructions on pages 10 and 25.)

Also complete Part III.

Note: If you received a Form 1099-DIV from a brokerage firm, enter the firm's name and the total dividends shown on that form.

Table with 2 columns: Dividend Income, Amount. Rows 4-9 for dividend income, capital gain distributions, nontaxable distributions, and totals.

*If you received capital gain distributions but do not need Schedule D to report any other gains or losses or to figure your tax (see the Tax Tip under Capital gain distributions on page 10), enter your capital gain distributions on Form 1040, line 14. Write "CGD" on the dotted line to the left of line 14.

Part III Foreign Accounts and Foreign Trusts

If you received more than \$400 of interest or dividends, OR if you had a foreign account or were a grantor of, or a transferor to, a foreign trust, you must answer both questions in Part III.

(See Instructions on page 25.)

Table with 2 columns: Yes, No. Rows 10-11 for foreign account and foreign trust questions.