



Name(s) as shown on Form 1040 (Do not enter name and social security number if shown on other side)

Your social security number

Part III Summary of Parts I and II

Table with 3 columns: Description, Line Number, and Social Security Number. Rows include: 20 Combine lines 8 and 19, and enter the net gain or (loss) here; 21 If line 20 shows a gain, enter the smaller of line 19 or line 20; 22 Enter 60% of line 21; 23 Subtract line 22 from line 20; 24 If line 20 shows a loss, enter one of the following amounts; 25 Enter here and as a loss on Form 1040, line 13, the smallest of:

Part IV Computation of Post-1969 Capital Loss Carryovers from 1984 to 1985

(Complete this part if the loss on line 24 is more than the loss on line 25)

Table with 3 columns: Description, Line Number, and Social Security Number. Rows include: 26 Enter loss shown on line 8; 27 Enter gain shown on line 19; 28 Reduce any loss on line 26 to the extent of any gain on line 27; 29 Enter smaller of line 25 or line 28; 30 Subtract line 29 from line 28; 31 Subtract line 29 from line 25; 32 Enter loss from line 19; 33 Enter gain shown on line 8; 34 Reduce any loss on line 32 to the extent of any gain on line 33; 35 Multiply amount on line 31 by 2; 36 Subtract line 35 from line 34.

Part V Complete this Part Only If You Elect Out of the Installment Method and Report a Note or Other Obligation at Less Than Full Face Value

- Check here if you elect out of the installment method. Enter the face amount of the note or other obligation. Enter the percentage of valuation of the note or other obligation.

Part VI Reconciliation of Forms 1099-B With Tax Return (Complete this part if you received one or more Forms 1099-B or equivalent statement reporting sales of stock, bonds, etc. or bartering income.)

SECTION A.—Reconciliation of Sales of Stocks, Bonds, etc.

Table with 3 columns: Description, Line Number, and Social Security Number. Rows include: 37 Total sales of stock, bonds, etc. from Forms 1099-B or equivalent statement received from your brokers; 38 Proceeds from sale or exchange of capital assets reported on Schedule D, but not included in line 37; 39 Add lines 37 and 38; 40 Part of line 37 not reported on Schedule D this year, attach explanation; 41 Subtract line 40 from line 39.

Note: The amount on line 41 should be the same as the total of all amounts on page 1, lines 1 and 9 of column d.

SECTION B.—Reconciliation of Bartering Income

Indicate below the amount of bartering income reported on each form or schedule

Amount of bartering from Form 1099-B or equivalent statement

Table with 3 columns: Description, Line Number, and Social Security Number. Rows include: 42 Form 1040, line 22; 43 Schedule C (Form 1040); 44 Schedule D (Form 1040); 45 Schedule E (Form 1040); 46 Schedule F (Form 1040); 47 Other (identify) (if not taxable, indicate reason—attach additional sheets if necessary); 48 Total (add lines 42 through 47).

Note: The amount on line 48 should be the same as the total bartering on all Forms 1099-B or equivalent statements received.