

Capital Gains and Losses and Reconciliation of Forms 1099-B

1985 12

Department of the Treasury Internal Revenue Service

Attach to Form 1040. See Instructions for Schedule D (Form 1040).

Name(s) as shown on Form 1040

Your social security number

Part I Summary of Forms 1099-B for Sales of Stocks, Bonds, Etc.

1a Report here and on line 37, Part VII, page 2, total sales of stocks, bonds, etc., reported for 1985 by your broker to you on Form(s) 1099-B or an equivalent substitute statement(s), such as a broker's confirmation statement

1a

Note: Also complete Part VII if you received one or more Form(s) 1099-B or equivalent statement(s) for 1985, for bartering income.

Part II Short-term Capital Gains and Losses-Assets Held Six Months or Less (one year or less if acquired before 6/23/84)

Table with 7 columns: (a) Description of property, (b) Date acquired, (c) Date sold, (d) Gross sales price, (e) Cost or other basis, (f) LOSS, (g) GAIN. Includes summary rows 2-8.

Part III Long-term Capital Gains and Losses-Assets Held More Than Six Months (more than one year if acquired before 6/23/84)

Table with 7 columns: (a) Description of property, (b) Date acquired, (c) Date sold, (d) Gross sales price, (e) Cost or other basis, (f) LOSS, (g) GAIN. Includes summary rows 9-19.

Note: Complete the back of this form. However, if you have capital loss carryovers from years beginning before 1970, do not complete Parts IV or V. See Form 4798 instead.

Name(s) as shown on Form 1040 (Do not enter name and social security number if shown on other side)

Your social security number

Part IV Summary of Parts II and III

Table with 4 columns: Line number, Description, and two empty columns for input. Rows 20-25 cover capital loss calculations.

Part V Computation of Post-1969 Capital Loss Carryovers from 1985 to 1986

(Complete this part if the loss on line 24 is more than the loss on line 25)

Table with 4 columns: Line number, Description, and two empty columns for input. Rows 26-36 cover carryover computations.

Part VI Complete This Part Only If You Elect Out of the Installment Method and Report a Note or Other Obligation at Less Than Full Face Value

Form with a checkbox and two lines for entering face amount and percentage of valuation.

Part VII Reconciliation of Forms 1099-B With Tax Return (Complete this part if you received one or more Form(s) 1099-B or an equivalent broker's substitute statement(s) reporting sales of stock, bonds, etc., or bartering income.)

SECTION A.—Reconciliation of Sales of Stocks, Bonds, etc.

Table with 4 columns: Line number, Description, and two empty columns for input. Rows 37-41 cover sales reconciliation.

SECTION B.—Reconciliation of Bartering Income

Indicate below, the amount of bartering income reported on each form or schedule.

Table with 4 columns: Line number, Description, and two empty columns for input. Rows 42-48 cover bartering income reconciliation.

Note: The amount on line 48 should be the same as the total bartering on all Forms 1099-B or equivalent statements received.