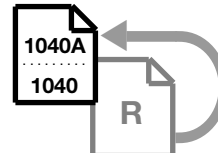


**Schedule R  
(Form 1040A  
or 1040)**

Department of the Treasury  
Internal Revenue Service (99)

**Credit for the Elderly or the Disabled**

▶ **Complete and attach to Form 1040A or 1040.**  
▶ **Information about Schedule R and its separate instructions is at**  
***www.irs.gov/scheduler.***



OMB No. 1545-0074

**2015**

Attachment  
Sequence No. **16**

Name(s) shown on Form 1040A or 1040

Your social security number

You may be able to take this credit and reduce your tax if by the end of 2015:

- You were age 65 or older **or**
- You were under age 65, you retired on **permanent and total** disability, and you received taxable disability income.

But you must also meet other tests. See instructions.

**TIP** In most cases, the IRS can figure the credit for you. See instructions.

**Part I Check the Box for Your Filing Status and Age**

**If your filing status is: And by the end of 2015: Check only one box:**

- |  |   |   |                          |
|--|---|---|--------------------------|
| Single,<br>Head of household, or<br>Qualifying widow(er) | 1 You were 65 or older . . . . .  | 1 | <input type="checkbox"/> |
|  | 2 You were under 65 and you retired on permanent and total disability . . . . . | 2 | <input type="checkbox"/> |

- |  |   |   |                          |
|--|---|---|--------------------------|
|  | 3 Both spouses were 65 or older . . . . .   | 3 | <input type="checkbox"/> |
|  | 4 Both spouses were under 65, but only one spouse retired on permanent and total disability . . . . . | 4 | <input type="checkbox"/> |

- |                           |  |   |                          |
|---------------------------|--|---|--------------------------|
| Married filing<br>jointly | 5 Both spouses were under 65, and both retired on permanent and total disability . . . . .   | 5 | <input type="checkbox"/> |
|                           | 6 One spouse was 65 or older, and the other spouse was under 65 and retired on permanent and total disability . . . . .            | 6 | <input type="checkbox"/> |
|                           | 7 One spouse was 65 or older, and the other spouse was under 65 and <b>not</b> retired on permanent and total disability . . . . . | 7 | <input type="checkbox"/> |

- |                              |  |   |                          |
|------------------------------|--|---|--------------------------|
| Married filing<br>separately | 8 You were 65 or older and you lived apart from your spouse for all of 2015 . . . . .  | 8 | <input type="checkbox"/> |
|                              | 9 You were under 65, you retired on permanent and total disability, and you lived apart from your spouse for all of 2015 . . . . . | 9 | <input type="checkbox"/> |

**Did you check box 1, 3, 7, or 8?**

**Yes** —————▶ Skip Part II and complete Part III on the back.

**No** —————▶ Complete Parts II and III.

**Part II Statement of Permanent and Total Disability** (Complete **only** if you checked box 2, 4, 5, 6, or 9 above.)

- If: 1** You filed a physician's statement for this disability for 1983 or an earlier year, or you filed or got a statement for tax years after 1983 and your physician signed line B on the statement, **and**
- 2** Due to your continued disabled condition, you were unable to engage in any substantial gainful activity in 2015, check this box . . . . . ▶
- If you checked this box, you do not have to get another statement for 2015.
  - If you **did not** check this box, have your physician complete the statement in the instructions. You **must** keep the statement for your records.

