

FIDUCIARY RETURN OF INCOME

For Calendar Year 1927

Do Not Write in These Spaces

Or for Fiscal Year begun _____, 1926, and ended _____, 1927

File This Return Not Later Than the 15th Day of the Third Month Following the Close of the Taxable Year
(PRINT NAMES AND ADDRESS PLAINLY BELOW)

Name of Estate or Trust _____

Name and Address of Fiduciary _____

File Code _____

Serial Number _____

(Date Received)

Carded _____

As _____

1. Was a return of income for 1926 filed on behalf of the estate or trust named above?.....
2. If so, to what collector's office was it sent (give district or city and State)?.....
3. Give date of creation of trust or decedent's death.....

Item and Instruction No.	INCOME		
1. Net profit from Trade or Business. (From Schedule A).....	\$		
2. Interest on Bank Deposits, Notes, and Corporation Bonds, etc. (except interest upon which a tax was paid at source)..... (a) Interest on Tax-free Covenant Bonds upon which a tax was paid at source.....	\$		
3. Income from Partnerships, Fiduciaries, etc. (State name and address.).....			
4. Rents and Royalties. (From Schedule B).....			
5. Profit from Sale of Real Estate, Stocks, Bonds, etc. (From Schedule C).....			
6. Dividends on Stock of Domestic Corporations.....			
7. Other Income (including dividends received on stock of foreign corporations). (State nature of income.) (a)..... (b)..... (c).....			
8. TOTAL INCOME IN ITEMS 1 TO 7.....			\$
DEDUCTIONS			
9. Interest Paid.....	\$		
10. Taxes Paid.....			
11. Losses by Fire, Storm, etc. (Explain in table on page 2).....			
12. Bad Debts. (Explain in Schedule E).....			
13. Contributions. (Explain in Schedule E).....			
14. Other Deductions Authorized by Law. (Explain in Schedule E).....			
15. TOTAL DEDUCTIONS IN ITEMS 9 TO 14.....			\$
16. NET INCOME (Item 8 minus Item 15).....			\$

BENEFICIARIES' SHARES OF INCOME AND CREDITS						
(See Instruction 17)						
1. NAME AND ADDRESS OF EACH BENEFICIARY (Designate nonresident aliens)	2. PER- CENTAGE OF BEN- EFICIAL INTEREST	3. DIVIDENDS (Item 6 above, or Item 16, whichever amount is smaller)	4. BALANCE OF NET INCOME (Item 16 minus Item 6)	5. CAPITAL NET GAIN OR LOSS (Schedule D, Column 9)	6. INCOME TAX PAID AT SOURCE (2% of Item 2 a)	7. INCOME AND PROFITS TAXES PAID FOREIGN COUNTRIES OR UNITED STATES POSSESSIONS
(a).....		\$	\$	\$	\$	\$
(b).....						
(c).....						
(d).....						
(e).....						
(f).....						
(g).....						
(h).....						
(i).....						
(j).....						
(k).....						
(l).....						
(m) TOTALS.....		\$	\$	\$	\$	\$

18. NONTAXABLE OBLIGATIONS, LIBERTY BONDS, ETC.		
1. OBLIGATIONS OR SECURITIES	2. AMOUNT OWNED	3. INTEREST RECEIVED
(a) Obligations of a State, Territory, or any political subdivision thereof, or the District of Columbia.....	\$	\$
(b) Securities issued under the provisions of the Federal Farm Loan Act, or under such Act as amended.....		
(c) Liberty 3½% Bonds and other obligations of United States issued before Sept. 1, 1917, and obligations of United States possessions.....		
(d) Liberty 4% and 4¼% Bonds and other obligations of the United States issued after September 1, 1917.....		

SCHEDULE A—INCOME FROM TRADE OR BUSINESS (See Instruction 1)

1. Total receipts from trade or business (state kind of business)		\$
COST OF GOODS SOLD	OTHER BUSINESS DEDUCTIONS	
2. Labor	10. Salaries, exclusive of "Labor," reported on Line 2	\$
3. Material and supplies	11. Interest on business indebtedness to others	
4. Merchandise bought for sale	12. Taxes on business and business property	
5. Other costs (itemize below or on separate sheet)	13. Losses by fire, storm, etc. (explain in table provided therefor at foot of page)	
6. Plus inventory at beginning of year	14. Bad debts arising from sales	
7. TOTAL (Lines 2 to 6, inclusive)	15. Depreciation, obsolescence, and depletion (explain in table provided therefor at foot of page)	
8. Less inventory at end of year	16. Rent, repairs, and other expenses (itemize below or on separate sheet)	
9. NET COST OF GOODS SOLD (Line 7 minus Line 8)	17. TOTAL (Lines 10 to 16, inclusive)	\$
	18. TOTAL DEDUCTIONS (Line 9 plus Line 17)	\$
	19. NET PROFIT (Line 1 minus Line 18) (Enter as Item 1)	\$

Explanation of deductions claimed on Lines 5 and 16.....

SCHEDULE B—INCOME FROM RENTS AND ROYALTIES (See Instruction 4)

1. KIND OF PROPERTY	2. AMOUNT RECEIVED	3. COST	4. VALUE AS OF MARCH 1, 1913	5. DEPRECIATION (Explain in table at foot of page)	6. REPAIRS	7. OTHER EXPENSES (Itemize below)	8. NET PROFIT (Enter as Item 4)
	\$	\$	\$	\$	\$	\$	\$

Explanation of deductions claimed in Column 7.....

SCHEDULE C—PROFIT FROM SALE OF REAL ESTATE, STOCKS, BONDS, ETC. (See Instruction 5)

1. KIND OF PROPERTY	2. DATE ACQUIRED	3. AMOUNT RECEIVED	4. DEPRECIATION ALLOWABLE SINCE ACQUISITION	5. COST	6. VALUE AS OF MARCH 1, 1913	7. SUBSEQUENT IMPROVEMENTS	8. NET PROFIT (Enter as Item 5)
		\$	\$	\$	\$	\$	\$

State how property was acquired.....

SCHEDULE D—CAPITAL NET GAIN OR LOSS FROM SALE OF ASSETS HELD MORE THAN TWO YEARS (See Instruction 5a)

1. KIND OF PROPERTY	2. DATE ACQUIRED	3. DATE SOLD	4. AMOUNT RECEIVED	5. DEPRECIATION ALLOWABLE SINCE ACQUISITION	6. COST	7. VALUE AS OF MARCH 1, 1913	8. SUBSEQUENT IMPROVEMENTS, AND CAPITAL DEDUCTIONS	9. NET GAIN OR LOSS (Enter in Column 5, Item 17)
	<i>Mo. Day Year</i>	<i>Mo. Day Year</i>						
			\$	\$	\$	\$	\$	\$

State how property was acquired.....

SCHEDULE E—EXPLANATION OF DEDUCTIONS CLAIMED IN ITEMS 12, 13, AND 14

EXPLANATION OF DEDUCTION FOR DEPRECIATION CLAIMED IN SCHEDULES A AND B

1. KIND OF PROPERTY (If buildings, state material of which constructed)	2. DATE ACQUIRED	3. AGE WHEN ACQUIRED	4. PROBABLE LIFE AFTER ACQUIREMENT	5. COST (Exclusive of Land)	6. VALUE AS OF MARCH 1, 1913 (Exclusive of Land)	AMOUNT OF DEPRECIATION CHARGED OFF	
						7. Previous years	8. This year
				\$	\$	\$	\$

EXPLANATION OF DEDUCTION FOR LOSSES BY FIRE, STORM, ETC., CLAIMED IN SCHEDULE A AND IN ITEM 11

1. KIND OF PROPERTY	2. DATE ACQUIRED	3. COST	4. VALUE AS OF MARCH 1, 1913	5. SUBSEQUENT IMPROVEMENTS	6. DEPRECIATION ALLOWABLE SINCE ACQUISITION	7. INSURANCE AND SALVAGE VALUE	8. DEDUCTIBLE LOSS
		\$	\$	\$	\$	\$	\$

AFFIDAVIT

I swear (or affirm) that this return, including the accompanying schedules and statements (if any), has been examined by me, and, to the best of my knowledge and belief, is a true and complete return made in good faith for the accounting period as stated, pursuant to the Revenue Act of 1926 and the Regulations issued under authority thereof.

Sworn to and subscribed before me this _____ day of _____, 192_____

(Signature of officer administering oath)

(Title)

(Signature of fiduciary or officer representing fiduciary)

(Address of fiduciary or officer)

(An amended return must be plainly marked "Amended" across face of return)