

Form 1041
Treasury Department
Internal Revenue Service

FIDUCIARY INCOME TAX RETURN
(FOR ESTATES AND TRUSTS)

1947

For Calendar Year 1947

or fiscal year beginning , 1947, and ending ,1948

(File this return with Collector of Internal Revenue not later than the 15th day of the third month following the close of the taxable year)

Name of Estate or Trust (PRINT NAMES AND ADDRESS PLAINLY BELOW)

CHECK (✓) WHETHER ESTATE [ ] , OR TRUST [ ]

Name and Address of Fiduciary

(Do Not Use These Spaces)
File Code
Serial No.
District
(Cashier's Stamp)

Cash Check M.O.
FIRST PAYMENT
\$

Table with columns for Item and Instruction No., INCOME, and monetary values. Rows include Dividends, Interest on bank deposits, Interest on tax-free covenant bonds, Interest on Government obligations, Income from partnerships, Rents and royalties, Net gain from sale of capital assets, Profit from trade or business, and Total income in items 1 to 9.

Table with columns for Item and Instruction No., DEDUCTIONS, and monetary values. Rows include Interest, Taxes, Other deductions authorized by law, Total deductions in items 11 to 13, Balance (item 10 less item 14), Less: Amount distributable to beneficiaries, and Net income (taxable to fiduciary).

COMPUTATION OF TAX

Table with columns for Item and Instruction No., COMPUTATION OF TAX, and monetary values. Rows include Net income (item 17, above), Less: Exemption, Balance (item 18 less item 19), Combined tentative normal tax and surtax, Less: 5 percent of item 21, Combined normal tax and surtax, Less: Fiduciary's share of income tax paid to a foreign country or U.S. possession, and BALANCE OF INCOME TAX.





**Schedule G.—BENEFICIARIES’ SHARES OF INCOME AND CREDITS. (Include as beneficiaries persons to whom amounts were paid or set aside for religious, charitable, etc., purposes.) (See Instructions 4 and 16)**

1. Name and address of each beneficiary (Designate nonresident aliens, if any)	2. If return is for a trust, state relationship of grantor to each individual beneficiary	3. Taxable income less any partially tax-exempt interest included in item 4, page 1	4. Partially tax-exempt interest included in item 4, page 1	5. Federal income tax paid at source (2% of item 3, page 1, less item 25, page 1)	6. Income and profits taxes paid to a foreign country or United States possession
(a) .....	.....	\$ .....	\$ .....	\$ .....	\$ .....
.....	.....	.....	.....	.....	.....
(b) .....	.....	.....	.....	.....	.....
.....	.....	.....	.....	.....	.....
(c) .....	.....	.....	.....	.....	.....
.....	.....	.....	.....	.....	.....
(d) .....	.....	.....	.....	.....	.....
.....	.....	.....	.....	.....	.....
(e) .....	.....	.....	.....	.....	.....
.....	.....	.....	.....	.....	.....
(f) .....	.....	.....	.....	.....	.....
.....	.....	.....	.....	.....	.....
(g) .....	.....	.....	.....	.....	.....
.....	.....	.....	.....	.....	.....
Totals . . . . .	X X X X X X X X	\$ .....	\$ .....	\$ .....	\$ .....

**QUESTIONS**

- |   |  |
|---|--|
| <p>1. Was an income tax return filed for the preceding year? If so, to which collector’s office was it sent? .....</p> <p>2. Date estate or trust was created .....</p> <p>3. If copy of will or trust instrument and statement required under General Instruction I have been previously furnished, state when and where filed .....</p> <p>4. Check whether this return was prepared on the cash <input type="checkbox"/> or accrual <input type="checkbox"/> basis</p> <p>5. Did the estate or trust at any time during the taxable year own directly or indirectly any stock of a foreign corporation or of a</p> | <p>personal holding company as defined in section 501 of the Internal Revenue Code? (Answer “Yes” or “No”.) ..... If answer is “Yes,” attach list showing name and address of each such corporation and amount of stockholdings.</p> <p>6. If return is for a trust, state name and address of grantor .....</p> <p>.....</p> <p>.....</p> <p>7. If return is for an estate, has a United States Estate Tax Return been filed? (Answer “Yes” or “No”) ..... If answer is “No,” will such a return be filed? “Yes” <input type="checkbox"/> “No” <input type="checkbox"/> “Uncertain” <input type="checkbox"/> (Check which.)</p> |
|---|--|

**AFFIDAVIT (See instruction F)**

I swear (or affirm) that this return (including any accompanying schedules and statements) has been examined by me, and to the best of my knowledge and belief, is a true, correct, and complete return.

.....  
(Signature of person (other than taxpayer or agent) preparing return) (Date)

.....  
(Signature of fiduciary or officer representing fiduciary) (Date)

.....  
(Name of firm or employer, if any)

.....  
(Address of fiduciary or officer)

Subscribed and sworn to before me this  
..... day of ....., 194 .....

Subscribed and sworn to before me this  
..... day of ....., 194 .....

.....  
(Signature of officer administering oath) (Title)

.....  
(Signature of officer administering oath) (Title)