## **FORM**

1041

## U. S. FIDUCIARY INCOME TAX RETURN

(FOR	ES'	TATES	AND	TRUSTS)
F	OR	CALEN	DAR	YEAR

FOR CALENDAR YEAR	
kable year beginning,	1958
	100

Do not write in space below

U. S. Treasury Department	or other taxable year beginning			
Internal Revenue Service		195		

PLEASE TYPE OR PRINT PLAINLY Name of Estate or Trust. Check Whether Estate  $\square$ , Simple Trust  $\square$ , Complex Trust  $\square$ Name, Address, and Title of Fiduciary

	Simple trusts are not required to fill in the schedules on page 4. They need complete or lines and schedules on pages 1, 2, and 3 that apply to them. See page 2 of instru	nly the actions.
ine	and INCOME	
nstr 1.	Dividends (Enter full amount before exclusion)	
	Interest on bank deposits, notes, corporation bonds, etc	
	Interest on tax-free covenant bonds upon which a Federal income tax was paid at source	
	Interest on Government obligations, etc	
	Income from partnerships and other fiduciaries (See Instruction 5)	
	Name and address	
6.	Gross rents and royalties.	
	Gross profit (or loss) from trade or business	
	(a) Net gain (or loss) from sale or exchange of property other than capital assets (from	
-	line 2, Schedule D)	
	(b) Net gain (or loss) from sale or exchange of capital assets (from line 12, Schedule D)	
9.	Other income (State nature of income)	
10.		ļ
	DEDUCTIONS	
ı <b>1.</b>	Interest (Explain in Schedule A)	
	Taxes (Explain in Schedule A)	
	Fiduciary's portion of depreciation (Schedule B) and depletion. Explain depletion	
	Charitable deduction (line 9, Schedule F)	
	Other deductions authorized by law (Explain in Schedule A)	
. 6.		t e
	Line 10 minus line 16. (Complex trusts and estates enter this amount on line 1 in Schedule G, also)	
	Deduction for distributions to beneficiaries	
	Adjustment of dividend exclusion (not to exceed \$50) (See Instruction 19)	
	Federal estate tax attributable to income in respect of a decedent (Fiduciary's share)	
	Long-term capital gain deduction. Enter 50% of line 13 (e), Schedule D	
	Exemption (\$600 for an estate; trusts see instructions)	
_		
23.	Taxable income of fiduciary (line 17 minus line 23)	
44.	COMPUTATION OF TAX	1
) F	Tax on amount on line 24 (See Tax Rate Schedule in Instruction 25)	
	If alternative tax is applicable, enter the tax from line 19, Schedule D	
	Fiduciary's share of foreign tax credit (Attach Form 1116)	
	Fiduciary's share of credit for tax paid at source on tax-free covenant bond interest	
	Tax previously paid, or withheld (See Instruction 29 and attach explanation)	
	Fiduciary's share of dividends received credit (line 7, Schedule E)	
	Fiduciary's share of credit for partially tax-exempt interest	
	Credit for tax deemed paid on undistributed capital gains of regulated investment companies.	
33.	,	1
14.	Balance of tax or overpayment (subtract line 33 from line 25 or line 26, whichever is applicable)	<u> </u>
me	I declare under the penalties of perjury that this return (including any accompanying schedules and statements) and, to the best of my knowledge and belief, is a true, correct, and complete return.	has been examined by

(Signature of fiduciary or officer representing fiduciary)

I declare under the penalties of perjury that I prepared this return for the fiduciary named herein and that this return (including any accompanying schedules and statements) is, to the best of my knowledge and belief, a true, correct, and complete return based on all the information relating to the matters required to be reported in this return of which I have any knowledge.

Line No	o. Expla	nation	Amou	ınt	Line No.		Ext	lanation		Amount	
						1					
						-					
						· · · · · · · · · · · · · · · · · · ·					
						<u> </u>					
					•••••						
	Schedule	B.—EXPLANATIO	N OF DE	DUCTION	V FOR	DEPRE	CIATION	(See Instr	uction 34)		
I. Kind o	of property (if buildings, state m Exclude land and other nonde	naterial of which constructed). epreciable property.	2. Date acquired	3. Cost o		4. Depr allowed (o in prio	reciation r allowable) r years	5. Method of computing depreciation	6. Rate (%) or life (years)	7. Depreciation for this year	
•											
							1				
		•									
Toto	l depreciation		1	<u> </u>					1		
	l fiduciary's portion.										
Sc	hedule C.—BENEFIC	CIARIES' SHARES		ME AND	CREDI					nstruction 35)	
	f each beneficiary (Designate n				Address		<del></del>				
41.5				1							
(c) _											
(d)											
			Conti	inuation o	f Sched	ule C					
	3. Amount of income require be distributed currently	d to 4. Other amounts paid otherwise required tributed	, credited, or to be dis-	5. Domestic f	dividends q or credit	dends qualifying 6. Partially t redit line		tax-exempt interest d in amount on less p		ne taxable to beneficiaries portion reportable in cols. 5, 6, 8, 9 and 10	
(a)											
(b) (c)							 				
(d)											
otals											
			Conti	nuation of	Sched	ule C			-		
	8. Net short-term capital gain	9. Net long-term capital gain (100%)	foreign inc	empt income, ar come of a foreig nter total only)	nd 11. F sour	d 11. Federal income tax paid at source (2% of line 3. page 1, less line 28, page 1)  12. Income and profits taxes paid to a foreign country or United States possession		13. Depreciation and depletion			
(a)									•		
(b) (c)											
(d)											
otals											
		ADDI	TIONAL	INFORM	ATION	REQUI	RED				
										·	
year If ai	an income tax return?  Yes No. nswer is "Yes," to wl	nich District Director	's office w	vas it	tion	of expe	nses alloc	able to taxa	ble income	ucted only that poor  ?   Yes  1  ss of grantor:	
	trust was created or, if				•• II I'C		o. aasi,	ower name	and dddies	or gramor,	
Gene	py of will or trust instr eral Instruction ''H'' ha again but enter date a	ive been previously fi	ırnished, c	under do not			for an esta □ Yes		nited States	s Estate Tax Retu	
					If a	nswer is Yes (	— ``No,'' wil ∃ No [	l such a ret 7 Uncertain	urn be file	d?	

Simple trusts not h	aving er	tries on	this page may	tear off page	s 3 and 4 and	file only pages	1 and 2
Schedule D.—GAINS	S AND LO	OSSES F	ROM SALES O	R EXCHANGE	S OF PROPE	RTY (See Instru	iction 36)
	(I)	PROPE	RTY OTHER T	THAN CAPITA	L ASSETS		
a. Kind of property (if necessary, attach state- ment of descriptive details not shown below)	b. Date acquired Mo. Day Yr.	c. Date sold Mo. Day Yr.	d. Gross sales price (contract price)	e. Depreciation allowed (orallowable) since acquisition or March 1, 1913 (attach schedule)	f. Cost or other bas and cost of subse quent improvement (if not purchased, attach explanation	g. Expense of sale	h. Gain or loss (column d plus column e less sum of columns f and g)
1							
2. Net gain (or loss). Enter here a	and on line		•	'	1		i e
			(II) CAPITA	L ASSETS			
·			ns and Losses-				
3				Į.	1	1	
				1			
***************************************			1	1			
4. Enter your share of net short-term	•						
<b>5.</b> Enter unused capital loss carryc	-		-				
6. Net short-term gain (or loss) from							
			ins and Losse		<del></del>		
7	1			1		1	
	1						
	ì			ł	ł		
8. Enter the full amount of your sho	•		•			•	
9. Net long-term gain (or loss) from							
		С	APITAL GAIN	S AND LOSSI	ES		
				1. Benefic		2. Fiduciary	3. Total
10. Net short-term gain or loss from				1	1		
<ul><li>11. Net long-term gain or loss from</li><li>12. Total net gain or loss</li></ul>				1			
Enter on line 8 (b), page 1, the r					loss on line 12	column 3 above	enter as loss on line
8 (b), page 1, whichever of the fol capital gains and losses and the de	lowing is eduction fo	the smalle or persona	est amount: (i) that leading or	ne amount of the (iii) \$1,000.	e loss, (ii) taxa	ble income comp	uted without regard to
CO	MPUTAT	ION OF	FIDUCIARY'	S CAPITAL C	AINS DEDU	CTION	
13. (a) Long-term capital gain sho							
(b) Short-term capital loss show							
(c) Excess of line 13 (a) over li							
(d) Long-term capital gains tax (e) Balance (line 13 (c) minus							
(e) Edichice (line 13 (c) minus	ine 13 (d		JTATION OF			,	
If tiduciary had a net long-term ca line 12, above, and line 24, p	pital gain					ort-term capital lo	ss shown in column 2
14. Income from line 24, page 1							
15. 50% of amount on line 13 (e), a							
16. Balance (line 14 minus line 15).							
17. Tax on amount on line 16 (See 18. 50% of amount on line 15, abo						1	
19. Alternative tax (line 17 plus line							
						nstruction 37)	
I. Total domestic corporation divide	ends quali	fying und	er section 34, b	efore dividend	exclusion		
2. Beneficiaries' share of dividends							
3. Adjustment of dividend exclusion							
1. Total (line 2 plus line 3)							
5. Fiduciary's share of dividends s							
<b>6.</b> Enter: (a) 4% of line 5 (b) Tax shown on line 25							
(c) 4% of line 24 page	_		amount on mie	21, page 1			

7. Enter here and on line 30, page 1, the smallest of the amounts on lines 6 (a), 6 (b) and 6 (c) above ......

	Schedule F.—COMPUTATION OF CHARITABLE DEDUCTION (See Instruction 38) (Submit statement giving name and address of charitable organization)
1.	Amounts paid or permanently set aside for charitable purposes from current year's income
	Tax-exempt interest and foreign income of a foreign trust allocable to charitable distribution.  (Complete lines 3 and 4 below only if gain on line 11, column 2, Schedule D, exceeds loss on line 10, column 2, Schedule D)  (a) Long-term capital gain included on line 1
5.	(c) Enter gain on line 11, column 3, Schedule D, minus loss on line 10, column 3, Schedule D
7. B.	Balance (line 1 minus line 5)
	Schedule G.—COMPUTATION OF DISTRIBUTABLE NET INCOME (See Instruction 39)
2. 3.	Enter amount from line 17, page 1  Add: (a) Tax-exempt interest (as adjusted)  (b) Foreign income of a foreign trust (as adjusted)  (c) Net gain shown on line 12, column 1, Schedule D. If net loss, enter zero  (d) Lines 4 and 7, Schedule F.  (e) Short-term capital gain included on line 1, Schedule F.  (f) If amount on line 8 (b), page 1, is a loss, enter amount here.  Total (line 1 through line 2 (f))  If amount on line 8 (b), page 1, is a gain, enter amount here.  Distributable net income (line 3 minus line 4).
	Schedule H.—COMPUTATION OF DISTRIBUTIONS DEDUCTION (See Instruction 40)
2. 3. 4. 5.	Total of columns 3 and 4 of Schedule C.  Enter the total of column 10, Schedule C.  Balance (line 1 minus line 2)  Enter distributable net income (line 5, Schedule G).  Enter the total of lines 2 (a) and 2 (b) of Schedule G.  Balance (line 4 minus line 5).  Distributions deduction. (Enter here and on line 18, page 1, the lesser of line 3 or line 6 above).
	During the taxable year did you make an accumulation distribution as defined in Sec. 665(b)? See General Instruction Q.

☐ Yes ☐ No. If "Yes," attach Schedule J (Form 1041).