

U.S. Fiduciary Income Tax Return
 for the year January 1–December 31, 1971, or other taxable year



beginning 1971, and ending 19.....

Check whether: <input type="checkbox"/> Estate <input type="checkbox"/> Simple trust <input type="checkbox"/> Complex trust If trust, check whether: <input type="checkbox"/> Testamentary <input type="checkbox"/> Inter vivos Also check if: <input type="checkbox"/> Pooled income fund	Name of estate or trust ("Grantor type" trusts, see instruction O.) <hr/> Name and title of fiduciary <hr/> Address of fiduciary (number and street) <hr/> City, State, and ZIP code <hr/>	Employer Identification Number <hr/> Nonexempt charitable and split-interest trusts check applicable boxes (See Instr. U): <input type="checkbox"/> Described in section 4947(a)(1) <input type="checkbox"/> Not treated as a private foundation by reason of sec. 509(a)(1), (2) or (3) <input type="checkbox"/> Described in section 4947(a)(2)
Is this the first return? <input type="checkbox"/> Yes <input type="checkbox"/> No. If "No," has the fiduciary's address changed since the last return was filed? <input type="checkbox"/> Yes <input type="checkbox"/> No.		

INCOME	1 Dividends (Enter full amount before exclusion)	1	
	2 Interest	2	
	3 Income from partnerships and other fiduciaries	3	
	4 Gross rents and royalties	4	
	5 Gross profit (loss) from trade or business	5	
	6 Net gain (loss) from capital assets (Attach Schedule D, Form 1041)	6	
	7 Ordinary gains and (losses) (Attach Form 4797)	7	
	8 Other income (State nature of income)	8	
	9 Total income (lines 1 to 8, inclusive)		9

DEDUCTIONS	10 Interest	10	
	11 Taxes	11	
	12 Fiduciary's portion of depreciation (Schedule A) and depletion. Explain depletion	12	
	13 Charitable deduction (line 9, Schedule B)	13	
	14 Other deductions (Itemize)		
		14	
	15 Total (lines 10 to 14, inclusive)		15
	16 Line 9 minus line 15 (Complex trusts and estates enter this amount on line 1 in Schedule C also)		16
	17 Deduction for distributions to beneficiaries	17	
	18 Adjustment of dividend exclusion	18	
	19 Federal estate tax attributable to income in respect of a decedent (Fiduciary's share)	19	
	20 Long-term capital gain deduction. Enter 50% of line 17(e), Schedule D, Form 1041	20	
	21 Exemption	21	
	22 Total (lines 17 to 21, inclusive)		22
23 Taxable income of fiduciary (line 16 minus line 22)		23	

COMPUTATION OF TAX	24 Tax on amount on line 23 (See tax rate schedule)	24	
	25 If alternative tax is applicable, enter the tax from line 52, Schedule D, Form 1041		25
	26 Fiduciary's share of foreign tax credit (Attach Form 1116)	26	
	27 Fiduciary's share of investment credit (Attach Form 3468)	27	
	28 Total (lines 26 and 27)		28
	29 Balance (line 24 or 25, whichever is applicable, less line 28)		29
	30 Tax from recomputing fiduciary's share of prior year investment credit (Attach Form 4255)		30
	31 Minimum tax (Attach Form 4626)		31
	32 Total (lines 29 to 31, inclusive)		32
	33 Fiduciary's share of credit for tax paid at source on tax-free covenant bond interest	33	
	34 Credit for special fuels, nonhighway Fed. gas tax and lub. oil (Attach Form 4136)	34	
	35 Credit from regulated investment companies (Attach Form 2439)	35	
	36 Tax previously paid (Attach Form 2758)	36	
	37 Tax withheld (Attach Form W-2)	37	
	38 Total (lines 33 to 37, inclusive)		38
	39 Balance of tax due (line 32 less line 38)		39
40 Overpayment (line 38 less line 32)		40	

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete. If prepared by a person other than taxpayer, his declaration is based on all information of which he has any knowledge.

Sign here	▶	Signature of fiduciary or officer representing fiduciary	Date
	▶	Signature of preparer other than fiduciary	Date
		Address	

Schedule A.—DEPRECIATION—See the Instructions for Schedule A for information on both the old and new depreciation rules.

Table with 7 columns: a. Group and guideline class or description of property, b. Date acquired, c. Cost or other basis, d. Depreciation allowed or allowable in prior years, e. Method of computing depreciation, f. Life or rate, g. Depreciation for this year. Rows include Total additional first-year depreciation, Depreciation from Form 4832, Other depreciation, Totals, Less amount of depreciation claimed elsewhere on return, Balance, and Fiduciary's portion of line 6.

Schedule B.—CHARITABLE DEDUCTION—(Attach statement giving name and address of charitable organization.)

Table with 2 main columns: Description of charitable deduction items and Amount. Rows include: Amounts paid or permanently set aside for charitable purposes from current year's income, Tax-exempt interest allocable to charitable distribution, Long-term capital gain included on line 1, Short-term capital gains and 50% of the long-term capital gains of the current taxable year allocable to corpus, and Total (line 6 plus lines 7 and 8).

Schedule C.—DISTRIBUTABLE NET INCOME AND DISTRIBUTIONS DEDUCTION

Table with 2 main columns: Description of distributable net income and distributions deduction items and Amount. Rows include: Enter amount from line 16, page 1; Add: (a) Tax-exempt interest (as adjusted), (b) Net gain shown on line 16, column 1, Schedule D, Form 1041, (c) Lines 4 and 7, Schedule B, (d) Short-term capital gain included on line 1, Schedule B, (e) If amount on line 6, page 1, is a loss, enter amount here; Total (line 1 through line 2(e)); If amount on line 6, page 1, is a gain, enter amount here; Distributable net income (line 3 minus line 4); Amount of income required to be distributed currently; Other amounts paid, credited, or otherwise required to be distributed; Total (lines 6 and 7); Enter the total of tax-exempt income included on lines 6 and 7; Balance (line 8 minus line 9); Enter distributable net income (line 5, above); Enter the amount from line 2(a), above; Balance (line 11 minus line 12); Distributions deduction. Enter here and on line 17, page 1, the lesser of line 10 or line 13 above.

Table with 7 numbered questions regarding estate or trust details. Questions include: 1 Date trust was created or, if an estate, date of decedent's death; 2 Did the estate or trust, at any time during the taxable year, have any interest in or signature or other authority over a bank, securities, or other financial account in a foreign country?; 3 If you had tax-exempt income, have you deducted only that portion of expenses allocable to taxable income?; 4 Has final distribution of assets been made during the year?; 5 If the estate or trust received income from a nominee, state name, employer identification number, and address of nominee.; 6 If a complex trust, is this a section 663(b) election?; 7 State number of Schedule(s) E (Form 1041), or substitute form, attached.