

U.S. Fiduciary Income Tax Return

for the year January 1–December 31, 1975, or other taxable year

1975

beginning _____, 1975, and ending _____, 19____

Check whether:
 Estate
 Simple trust
 Complex trust

If trust, check whether:
 Testamentary
 Inter vivos
 "Grantor type"

Also check if:
 Pooled income fund

Name of estate or trust ("Grantor type" trusts, see instruction O.)

Name and title of fiduciary

Address of fiduciary (number and street)

City, State, and ZIP code

Employer identification number

Nonexempt charitable and split-interest trusts check applicable boxes (See Inst. U.):

Described in section 4947(a)(1)

Not treated as a private foundation by reason of sec. 509(a)(1), (2) or (3)

Described in section 4947(a)(2)

Is this the first return? Yes No. If "No," has the fiduciary's address changed? Yes No.

INCOME

1 Dividends (Enter full amount before exclusion)	1	
2 Interest	2	
3 Income from partnerships and other fiduciaries	3	
4 Gross rents and royalties	4	
5 Gross profit (loss) from trade or business	5	
6 Net gain (loss) from capital assets (Attach Schedule D (Form 1041))	6	
7 Ordinary gains and (losses) (Attach Form 4797)	7	
8 Other income (State nature of income)	8	

Schedule A.—DEPRECIATION—(See the Instructions for Schedule A for information on the depreciation methods.)

Table with 7 columns: a. Group and guideline class or description of property, b. Date acquired, c. Cost or other basis, d. Depreciation allowed or allowable in prior years, e. Method of computing depreciation, f. Life or rate, g. Depreciation for this year. Rows include Total additional first-year depreciation, Depreciation from Form 4832, Depreciation from Form 5006, Other depreciation, Totals, Less amount of depreciation claimed elsewhere on return, Balance, and Fiduciary's portion of line 7.

Schedule B.—CHARITABLE DEDUCTION—(Attach statement giving name and address of charitable organization.)

Table with 2 main columns: Description of items and Amount. Rows include: 1 Amounts paid or permanently set aside for charitable purposes from current year's income, 2 Tax-exempt interest allocable to charitable distribution, 3 a Long-term capital gain included on line 1, b Enter gain on Schedule D, c Enter gain on Schedule D, 4 Enter 50% of the smallest of line 3a, line 3b, or line 3c, 5 Enter sum of line 2 and line 4, 6 Balance, 7 Enter short-term capital gains and 50% of the long-term capital gains, 8 Amounts paid or permanently set aside for charitable purposes other than from income of the current year, 9 Total.

Schedule C.—DISTRIBUTABLE NET INCOME AND DISTRIBUTIONS DEDUCTION

Table with 2 main columns: Description of items and Line number. Rows include: 1 Enter amount from page 1, line 16, 2 Add: a Tax-exempt interest, b Net gain shown on Schedule D, c Schedule B, lines 4 and 7, d Short-term capital gain, e If amount on page 1, line 6, is a loss, enter amount here as a positive figure, 3 Total, 4 If amount on page 1, line 6, is a gain, enter amount here, 5 Distributable net income, 6 Amount of income required to be distributed currently, 7 Other amounts paid, credited, or otherwise required to be distributed, 8 Total, 9 Enter the total of tax-exempt income, 10 Balance, 11 Enter distributable net income, 12 Enter the amount from line 2a, 13 Balance, 14 Distributions deduction.

- 1 Date trust was created or, if an estate, date of decedent's death.
2 Did you receive tax-exempt income? Yes No. If "Yes," did you deduct any expenses allocable to it? Yes No.
3 If the estate or trust received income from a nominee, state name, identifying number, and address of nominee.

- 4 If a complex trust, is this a section 663(b) election? Yes No. If "Yes," state amount.
5 If a trust, was there an accumulation distribution or a capital gain distribution during the year? Yes No. If "Yes," attach Schedule J (Form 1041).
6 State number of Schedule(s) K-1 (Form 1041), or substitute form, attached.
7 Is this the final return? Yes No.