<table>
<thead>
<tr>
<th>Form 1041</th>
<th>U.S. Fiduciary Income Tax Return for the calendar year 1977 or fiscal year 1977, and ending</th>
<th>19</th>
</tr>
</thead>
</table>

Check applicable box(es):

- Estate ($500 exemption)
- Testamentary trust
- Inter vivos trust
- Simple trust ($300)
- Complex trust ($100)
- Complex trust ($300)
- Grantor type trust
- Family estate type trust
- Pooled income fund

Name of estate or trust ("Grantor type" trusts, see instruction O.):

- Name and title of fiduciary

Address of fiduciary (number and street):

City, State, and ZIP code

Employer identification number

Nonexempt charitable and split-interest trusts check applicable boxes (See Instruction V.):

- Described in section 4947(a)(1)
- Not treated as a private foundation by reason of sec. 509(a) (1), (2) or (3)

First return? Yes ☐ No ☐ If "No," has the fiduciary's address changed? Yes ☐ No ☐ Final return? Yes ☐ No ☐

### INCOME

1. Dividends (Enter full amount before exclusion) 1
2. Interest 2
3. Income from partnerships and other fiduciaries 3
4. Gross rents and royalties 4
5. Gross profit (loss) from trade or business 5
6. Capital gain or (loss) (Attach Schedule D (Form 1041)) 6
7. Net gain or (loss) from line 9, Form 4797 (Attach Form 4797) 7
8. Other income (State nature of income) 8
9. Total income (lines 1 to 8, inclusive) 9

### DEDUCTIONS

10. Interest 10
11. Taxes 11
12. Fiduciary's portion of depreciation (Schedule A) and depletion. Explain depletion 12
13. Charitable deduction (Schedule B, line 9) 13
14. Fiduciary fees 14
15. Attorney, accountant, and return preparer fees 15
16. Other deductions (Itemize on a separate sheet and attach) 16
17. Total (lines 10 to 16, inclusive) 17
18. Line 9 minus line 17 (Complex trusts and estates enter this amount in Schedule C, line 1 also) 18
19. Deduction for distributions to beneficiaries 19
20. Adjustment of dividend exclusion 20
21. Estate tax attributable to income in respect of a decedent (Fiduciary's share) 21
22. Long-term capital gain deduction. Enter 50% of Schedule D (Form 1041) line 17e 22
23. Exemption (If final return, see General Instruction M.) 23
24. Total (lines 19 to 23, inclusive) 24
25. Taxable income of fiduciary (line 18 minus line 24) 25
26. Tax on amount on line 25 (See tax rate schedule) 26
27. If alternative tax is applicable, enter the tax from Schedule D (Form 1041) line 29 27
28. Fiduciary's share of foreign tax credit (Attach Form 1116) 28
29. Fiduciary's share of investment credit (Attach Form 3468) 29
30. (a) WIN credit ............... (b) New jobs credit ............... (c) Total 30
31. Total (lines 28 to 30, inclusive) 31
32. Balance (line 26 or 27, whichever is applicable, less line 31) 32
33. Tax from recomputing fiduciary's share of prior year investment credit (Attach Form 4255) 33
34. Minimum tax (Attach Form 4626) 34
35. Total (lines 32 to 34, inclusive) 35
36. Fiduciary's share of credit for tax paid at source on tax-free convenant bond interest 36
37. Credit for Federal tax on special fuels, nonhighway gas and Lub. oil (Attach Form 4136) 37
38. Credit from regulated investment companies (Attach Form 2439) 38
39. Tax previously paid (See Instruction 39 and attach Form 2758) 39
40. Federal income tax withheld (Attach Form W-2) 40
41. Total (lines 36 to 40, inclusive) 41
42. Balance of tax due (line 35 less line 41) (See Instruction H.) 42
43. Overpayment (line 41 less line 35) 43

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete. Declaration of preparer (other than fiduciary) is based on all information of which preparer has any knowledge.

Signature of fiduciary or officer representing fiduciary  
Date

Signature of paid preparer (other than fiduciary) and identifying number (See Instruction G)

Paid preparer's address (or employer's name, address, and identifying number)

235-078-1
Schedule A.—DEPRECIATION—(See the Instructions for Schedule A for information on the depreciation methods.)

<table>
<thead>
<tr>
<th>a. Description of property</th>
<th>b. Date acquired</th>
<th>c. Cost or other basis</th>
<th>d. Depreciation allowed or allowable in prior years</th>
<th>e. Method of computing depreciation</th>
<th>f. Life or rate</th>
<th>g. Depreciation for this year</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 Total additional first-year depreciation—estates only (do not include in items below)</td>
<td></td>
<td></td>
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<tr>
<td>2 Other depreciation:</td>
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</tr>
<tr>
<td>3 Totals</td>
<td></td>
<td></td>
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<td></td>
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<tr>
<td>4 Less amount of depreciation claimed elsewhere on return</td>
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<td></td>
<td></td>
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<td></td>
<td></td>
</tr>
<tr>
<td>5 Balance (line 3 minus line 4)</td>
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<td></td>
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<td></td>
</tr>
<tr>
<td>6 Fiduciary's portion of line 5. Enter here and on page 1, line 12</td>
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</tr>
</tbody>
</table>

Schedule B.—CHARITABLE DEDUCTION—(Attach statement giving name and address of charitable organization.)

1 Amounts paid or permanently set aside for charitable purposes from current year’s income
2 Tax-exempt interest allocable to charitable distribution
   (Complete lines 3 and 4 below only if gain on Schedule D (Form 1041) line 15, column 2, exceeds loss on Schedule D (Form 1041) line 14, column 2.)
3 a Long-term capital gain included on line 1
   (Do not complete lines b and c if such amounts are greater than line a)
   b Enter gain on Schedule D (Form 1041) line 15, column 2, minus loss on Schedule D (Form 1041) line 14, column 2
   c Enter gain on Schedule D (Form 1041) line 15, column 3, minus loss on Schedule D (Form 1041) line 14, column 3
4 Enter 50% of the smallest of line 3a, line 3b, or line 3c (See instructions.)
5 Enter sum of line 2 and line 4
6 Balance (line 1 minus line 5)
7 Enter short-term capital gains and 50% of the long-term capital gains of the current taxable year allocable to corpus, paid or permanently set aside for charitable purposes
8 Amounts paid or permanently set aside for charitable purposes other than from income of the current year
9 Total (line 6 plus lines 7 and 8). Enter here and on page 1, line 13

Schedule C.—DISTRIBUTABLE NET INCOME AND DISTRIBUTIONS DEDUCTION

1 Enter amount from page 1, line 18
2 Add: a Tax-exempt interest (as adjusted)
   b Net gain shown on Schedule D (Form 1041) line 16, column 1. If net loss, enter zero
   c Schedule B, lines 4 and 7
   d Short-term capital gain included on Schedule B, line 1
   e If amount on page 1, line 6, is a loss, enter amount here as a positive figure
3 Total (line 1 through line 2e)
4 If amount on page 1, line 6, is a gain, enter amount here
5 Distributable net income (line 3 minus line 4)
6 Amount of income required to be distributed currently
7 Other amounts paid, credited, or otherwise required to be distributed
8 Total (lines 6 and 7).
9 Enter the total of tax-exempt income included on lines 6 and 7 (as adjusted)
10 Balance (line 8 minus line 9)
11 Enter distributable net income (line 5, above)
12 Enter the amount from line 2a, above.
13 Balance (line 11 minus line 12)
14 Distributions deduction. Enter here and on page 1, line 19, the lesser of line 10 or line 13 above

1 Date trust was created or, if an estate, date of decedent's death.
2 Did you receive tax-exempt income?
   If “Yes,” did you deduct any expenses allocable to it?
3 If the estate or trust received income from a nominee, state name, identifying number, and address of nominee ►
4 If a complex trust, is this a section 663(b) election?
   If “Yes,” state amount ►
5 If a trust, is any section 644 tax due?
   If “Yes,” state amount ► and attach computation.
6 Does the estate or trust receive all or any part of the earnings (salary, wages, and other compensation) of any individual by reason of a contract assignment or similar arrangement?
7 Have you deducted on this return any amount paid directly or indirectly for the benefit of the grantor or spouse?
8 Did the estate or trust, at any time during the taxable year, have any interest in or signature of other authority over any bank, securities, or any other financial account in a foreign country (except in a U.S. military banking facility operated by a U.S. financial institution)? If “Yes,” see the instructions for questions 8 and 9.
9 Was the estate or trust the grantor of, or transferor to, a foreign trust during any taxable year, which foreign trust was in being during the current taxable year, whether or not the estate or trust has any beneficial interest in such trust? If “Yes,” you may be required to file Forms 3520, 3520-A, or 926.

Yes No 6 Does the estate or trust receive all or any part of the earnings (salary, wages, and other compensation) of any individual by reason of a contract assignment or similar arrangement?
   7 Have you deducted on this return any amount paid directly or indirectly for the benefit of the grantor or spouse?
   8 Did the estate or trust, at any time during the taxable year, have any interest in or signature of other authority over any bank, securities, or any other financial account in a foreign country (except in a U.S. military banking facility operated by a U.S. financial institution)? If "Yes," see the instructions for questions 8 and 9.
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