

Form <b>1096</b> Department of the Treasury Internal Revenue Service	<b>Annual Summary and Transmittal of          U.S. Information Returns</b>	OMB No. 1545-0108  <b>1989</b>
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<div style="border: 1px solid black; padding: 5px;"> <input type="checkbox"/> Type or machine print FILER'S name (or attach label)         </div> <div style="border: 1px solid black; padding: 5px; margin-top: 10px;">           Street address <span style="font-size: 2em; font-weight: bold; display: inline-block; vertical-align: middle;">PLACE LABEL HERE</span> </div> <div style="border: 1px solid black; padding: 5px; margin-top: 10px;">           City, state, and ZIP code         </div>	
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If you are not using a preprinted label, enter in Box 1 or 2 below the identification number you used as the filer on the information returns being transmitted. Do not fill in both Boxes 1 and 2.	Name of person to contact if IRS needs more information  Telephone number ( )	<b>For Official Use Only</b> <div style="border: 2px solid black; width: 100%; height: 20px; margin: 5px 0;"></div>		
1 Employer identification number	2 Social security number	3 Total number of documents	4 Federal income tax withheld \$	5 Total amount reported with this Form 1096 \$

Check only one box below to indicate the type of forms being transmitted.							If this is your FINAL return, check here <input type="checkbox"/>					
<input type="checkbox"/> W-2G 32	<input type="checkbox"/> 1098 81	<input type="checkbox"/> 1099-A 80	<input type="checkbox"/> 1099-B 79	<input type="checkbox"/> 1099-DIV 91	<input type="checkbox"/> 1099-G 86	<input type="checkbox"/> 1099-INT 92	<input type="checkbox"/> 1099-MISC 95	<input type="checkbox"/> 1099-OID 96	<input type="checkbox"/> 1099-PATR 97	<input type="checkbox"/> 1099-R 98	<input type="checkbox"/> 1099-S 75	<input type="checkbox"/> 5498 28

Under penalties of perjury, I declare that I have examined this return and accompanying documents and, to the best of my knowledge and belief, they are true, correct, and complete.

Signature ▶ ..... Title ▶ ..... Date ▶ .....

**Please return this entire page to the Internal Revenue Service. Photocopies are NOT acceptable.**

**Instructions**

**Purpose of Form.**—Use this form to transmit Forms W-2G, 1098, 1099, and 5498 to the Internal Revenue Service.

**Completing Form 1096.**—If you received a preprinted label from IRS with Package 1099, place the label in the name and address area of this form inside the brackets. Make any necessary corrections to your name and address on the label. However, do not use the label if the taxpayer identification number (TIN) shown is incorrect. If you are not using a preprinted label, enter the filer's name, address, and TIN in the spaces provided on the form. **The name, address, and TIN you enter on this form must be the same as those you enter in the upper left area of Form 1099, 1098, 5498, or W-2G.** A filer includes a payer, a recipient of mortgage interest payments, a broker, a barter exchange, a person reporting real estate transactions, a trustee or issuer of an individual retirement arrangement (including an IRA or SEP), and a lender who acquires an interest in secured property or who has reason to know that the property has been abandoned. Individuals not in a trade or business should enter their social security number in Box 2; sole proprietors and all others should enter their employer identification number in Box 1. However, sole proprietors who are not required to have an employer identification number should enter their social security number in Box 2.

Group the forms by form number and submit each group with a separate Form 1096. For example, if you must file both Forms 1098 and Forms 1099-A, complete one Form 1096 to transmit your Forms 1098 and another Form 1096 to transmit your Forms 1099-A.

In Box 3, enter the number of forms you are transmitting with this Form 1096. Do not include blank or voided forms in your total. Enter the number of correctly completed forms, not the number of pages, being transmitted. For example, if you send one page of three-to-a-page Forms 5498 with a Form 1096 and you have correctly completed two Forms 5498 on that page, enter 2 in Box 3 of Form 1096. Check the appropriate box to indicate the type of form you are transmitting.

No entry is required in Box 5 if you are filing Form 1099-A or 1099-G. For all other forms, enter in Box 5 of Form 1096 the total of the amounts from the specific boxes of the forms listed below:

- |                |                                   |
|----------------|-----------------------------------|
| Form W-2G      | Box 1                             |
| Form 1098      | Box 1                             |
| Form 1099-B    | Boxes 2, 3, and 6                 |
| Form 1099-DIV  | Boxes 1a, 5, and 6                |
| Form 1099-INT  | Boxes 1 and 3                     |
| Form 1099-MISC | Boxes 1, 2, 3, 5, 6, 7, 8, and 10 |
| Form 1099-OID  | Boxes 1 and 2                     |
| Form 1099-PATR | Boxes 1, 2, 3, and 5              |
| Form 1099-R    | Boxes 1 and 8                     |
| Form 1099-S    | Box 2                             |
| Form 5498      | Boxes 1 and 2                     |

If you will not be filing Forms 1099, 1098, 5498, or W-2G in the future, either on paper or on magnetic media, please check the "FINAL return" box.

If you are filing a Form 1096 for corrected information returns, enter an "X" in the CORRECTED box at the top of this form.

For more information about filing, see the separate Instructions for Forms 1099, 1098, 5498, 1096, and W-2G.

**When To File.**—File Form 1096 with Forms 1098, 1099, or W-2G by February 28, 1990. File Form 1096 with Forms 5498 by May 31, 1990.

**Where To File.**— Send all information returns filed on paper to the following:

**If your principal business, office or agency, or legal residence in the case of an individual, is located in**

**Use the following Internal Revenue Service Center address**

▼  
Florida, Georgia,  
South Carolina

Atlanta, GA 39901

New Jersey, New York (New York  
City and counties of Nassau,  
Rockland, Suffolk, and Westchester)

Holtzville, NY 00501

New York (all other counties),  
Connecticut, Maine,  
Massachusetts, New  
Hampshire, Rhode Island,  
Vermont

Andover, MA 05501

Illinois, Iowa, Minnesota,  
Missouri, Wisconsin

Kansas City, MO 64999

Delaware, District of Columbia,  
Maryland, Pennsylvania,  
Virginia

Philadelphia, PA 19255

Indiana, Kentucky, Michigan,  
Ohio, West Virginia

Cincinnati, OH 45999

Kansas, New Mexico, Oklahoma,  
Texas

Austin, TX 73301

Alaska, Arizona, California  
(counties of Alpine, Amador,  
Butte, Calaveras, Colusa, Contra  
Costa, Del Norte, El Dorado,  
Glenn, Humboldt, Lake, Lassen,  
Marin, Mendocino, Modoc,  
Napa, Nevada, Placer, Plumas,  
Sacramento, San Joaquin,  
Shasta, Sierra, Siskiyou, Solano,  
Sonoma, Sutter, Tehama,  
Trinity, Yolo, and Yuba),  
Colorado, Idaho, Montana,  
Nebraska, Nevada, North  
Dakota, Oregon, South Dakota,  
Utah, Washington, Wyoming

Ogden, UT 84201

California (all other counties),  
Hawaii

Fresno, CA 93888

Alabama, Arkansas, Louisiana,  
Mississippi, North Carolina,  
Tennessee

Memphis, TN 37501

If you have no legal residence or principal place of business in any Internal Revenue district, file with the Internal Revenue Service Center, Philadelphia, PA 19255.