

Do not write in space below
Serial No.

PLEASE TYPE OR PRINT PLAINLY

Name	
Address (Number, street, city or town, postal zone number, State)	
a. Date and place incorporated	b. Employer's identification number
c. Amount of total depreciation claimed for current year	d. Amount of total insurance liabilities as defined in Sec. 819(b)(2)
e. Amount of total depreciable assets	
f. Is this a consolidated return? (If "Yes," see Instruction M.) <input type="checkbox"/> Yes <input type="checkbox"/> No	g. Do you have any variable annuity contracts outstanding? (If "Yes," see section 801(g).) <input type="checkbox"/> Yes <input type="checkbox"/> No
h. Are you a burial or funeral benefit insurance company, engaged directly in the manufacture of funeral supplies or in the performance of funeral services? (If "Yes," see section 801(i).) <input type="checkbox"/> Yes <input type="checkbox"/> No	i. Did you file Forms 1096 and 1099 for the calendar year in connection with taxable dividends? (See General Instruction H.) <input type="checkbox"/> Yes <input type="checkbox"/> No
	j. Did you file Forms 1096 and 1099 for the calendar year in connection with other payments? (See General Instruction H.) <input type="checkbox"/> Yes <input type="checkbox"/> No

LIFE INSURANCE COMPANY TAXABLE INCOME

1. (a) The taxable investment income (Schedule C).....	
(b) The gain (loss) from operations (Schedule E).....	
(c) The smaller of (a) or (b).....	
2. 50 percent of the excess, if any, of 1 (b) over 1 (a).....	
3. Life insurance company taxable income (Total lines 1 (c) and 2).....	

COMPUTATION OF TAX DUE OR REFUND

4. If amount of line 3 is:	
(a) Not over \$25,000—	
Enter 30 percent of line 3 (32 percent if a consolidated return).....	
(b) Over \$25,000—	
Enter 52 percent of line 3 (54 percent if a consolidated return).....	
Subtract \$5,500, and enter difference.....	5,500.00
5. Less: Credit allowed a domestic corporation for income taxes paid to a foreign country or United States possession (Submit Form 1118).....	
6. Total income tax (line 4 less line 5).....	
7. Credits for amounts paid on 1958 income tax:	
(a) Tax paid with application for extension of time in which to file.....	
(b) Payments and credits on 1958 Declaration of Estimated Tax.....	
8. If tax (line 6) is larger than payments (line 7), the balance is TAX DUE . Enter such balance here →	
9. If payments (line 7) are larger than tax (line 6)..... Enter the OVERPAYMENT here →	
10. Enter amount of line 9 you want: Credited on 1959 estimated tax.....	
Refunded.....	

SIGNATURE AND VERIFICATION (See Instruction E)

I declare under the penalties of perjury that this return (including any accompanying schedules and statements) has been examined by me and to the best of my knowledge and belief is a true, correct, and complete return. If the return is prepared by a person other than the taxpayer, his declaration is based on all the information relating to the matters required to be reported in the return of which he has knowledge.

(Date)	(Signature of officer)	(Title)	CORPORATE SEAL
(Date)	(Individual or firm signature)	(Address)	

Line and Instruction No.	Gross Investment Income (Section 804(b))	1. Interest Received	2. Accrual of Discount	3. Amortization of Premium	4. Total (In Case of Line 1, Column 1 Plus Column 2 Less Column 3)
1. Interest on:					
(a) Wholly exempt obligations. (Attach schedule)
(b) United States Savings Bonds and Treasury Bonds owned in excess of the principal amount of \$5,000 issued prior to March 1, 1941
(c) Obligations of instrumentalities of the United States issued prior to March 1, 1941
(d) Obligations issued on or after March 1, 1941, by the United States or any agency or instrumentality thereof. (Attach schedule)
(e) Loans, notes, mortgages, bank deposits, bonds, debentures, etc.
Totals
2. Dividends on stock of:					
(a) Domestic corporations subject to taxation under Chapter 1, I.R.C.
(b) Certain preferred stock of public utilities taxable under Chapter 1, I.R.C.
(c) Foreign corporations
(d) Other corporations
3. Rents. (Attach schedule)
4. Royalties. (Attach schedule)
5. Leases, terminations, etc.
6. Gross income from trade or business other than insurance business. (Attach schedule)
7. GROSS INVESTMENT INCOME (total lines 1-6)
Deductions (Section 804(c))					
8. Investment expenses. (Attach schedule) (See Schedule H)
9. Real estate expenses. (Attach schedule)
10. Depreciation. (Attach schedule)
11. Depletion of mines, oil and gas wells, timber, etc. (Attach schedule)
12. Trade or business deductions as provided in 804(c)(5) (Attach schedule)
13. Total deductions (lines 8-12)
14. INVESTMENT YIELD (line 7 less line 13)

SCHEDULE B.—PART I—POLICY AND OTHER CONTRACT LIABILITY REQUIREMENTS (Sec. 805(a)) (See instructions)

1. Adjusted life insurance reserves (from Part V)
2. Multiplied by the adjusted reserves rate (lesser of lines 1 or 7, Part III)%
3. Interest paid (from Part VI)
4. Policy and other contract liability requirements (Total of lines 2 and 3)

PART II—ASSETS (Sec. 805(b)(4))

	1. Beginning of Taxable Year	2. End of Taxable Year	3. Mean of column 1 and column 2*
1. Real estate
2. Mortgages:			
(a) Without service fees
(b) With service fees
3. Collateral loans
4. Policy loans, including premium notes
5. Corporate bonds
6. Stocks
7. Government obligations, etc. (Submit detailed schedule)
8. Bank deposits, cash, etc.
9. Other assets (Attach schedule)
10. Totals

*Adjusted under Section 806(a) (Attach schedule)

PART III—EARNINGS RATES (Sec. 805(b))

1. Current earnings rate (line 14, Schedule A divided by line 10, column 3, Part II)%
2. Earnings rate for first preceding year (Attach schedule)%
3. Earnings rate for second preceding year (Attach schedule)%
4. Earnings rate for third preceding year (Attach schedule)%
5. Earnings rate for fourth preceding year (Attach schedule)%
6. Total (lines 1-5)%
7. Average earnings rate (See instructions)%

Table with 8 columns: 1. Nature of Reserve (Life, Annuity, Etc.), 2. Assumed Morbidity or Mortality Table, 3. Assumed Interest Rate, 4. Method of Computation (Illinois Standard, Etc.), 5. Amount of Reserve at Beginning of Taxable Year*, 6. Amount of Reserve at End of Taxable Year*, 7. Mean of Columns 5 and 6**, 8. Column 3 times Column 7. Includes a row for 'Totals' and a percentage calculation row.

PART V—ADJUSTED LIFE INSURANCE RESERVES (Sec. 805(c)(1))

Table with 3 columns: Description, Percentage, and Total. Rows include: 1. Mean of the reserves (col. 7, line 5, Part IV), 2(a) Multiplied by that percentage which equals (100%), 2(b) Increased by 10 times the average rate of interest assumed (from line 6, Part IV), 2(c) Total, 2(d) Reduced by 10 times the adjusted reserves rate (from line 2, Part I, Schedule B), 2(e) Line (c) less line (d), and 3. Adjusted life insurance reserves (line 1 multiplied by line 2(e)).

PART VI—INTEREST PAID (Sec. 805(e))

Table with 2 columns: Description and Total. Rows include: 1. Interest on indebtedness, 2. Amounts in the nature of interest, 3. Discount on prepaid premiums, and 4. Total interest paid (lines 1-3).

SCHEDULE C.—TAXABLE INVESTMENT INCOME (See Instructions)

Table with 3 columns: Description, 1. Total, 2. Exclusion Policyholders' share (line 1 times col. 1), and 3. Company's share (line 2 times col. 1). Rows include: 1. Policyholders' share (Sec. 804) (line 4, Part I, Sch. B divided by line 14, Sch. A) but not to exceed 100%, 2. Company's share, 3. Total, 4. Interest wholly tax-exempt (line 1(a), column 4, Schedule A), 5. Interest partially tax-exempt (lines 1(b) and (c), column 4, Schedule A), 6(a-d) Dividends from line 2(a, b, c, d), Schedule A, 7. Other items of investment yield (line 14, Schedule A, less 4-6 above), 8. Total (Lines 4-7), REDUCTIONS, 9. Interest wholly tax-exempt (line 4, column 3), 10. Interest partially tax-exempt (30/52 of line 5, column 3), 11. Dividends received deduction: (a) 85% of dividends from line 6(a), column 3, (b) 62.115% of dividends from line 6(b), column 3, (c) 85% of dividends from certain foreign corporations from line 6(c), column 3, (d) Total, but not to exceed 85% of taxable investment income (line 14, Schedule C) computed without regard to this deduction, 12. Small business deduction (10% of line 14, Schedule A, not to exceed \$25,000), 13. Total (lines 9, 10, 11(d), and 12), 14. Taxable investment income (line 8 less line 13, but not less than zero).

SCHEDULE E.—GAIN AND LOSS FROM OPERATIONS (See Instructions)

Table with 3 columns: Description, 1. Total, 2. Exclusion Policyholders' share (line 1 times col. 1), and 3. Company's share (line 2 times col. 1). Rows include: 1. Policyholders' share (Sec. 809) (Line 5, Sch. E-1 divided by line 14, Sch. A), but not to exceed 100%, 2. Company's share, 3. Total, 4. Interest wholly tax-exempt (line 1(a), column 4, Schedule A), 5. Interest partially tax-exempt (lines 1(b) and (c), column 4, Schedule A), 6(a-d) Dividends from line 2(a, b, c, d), Schedule A, 7. Other items of investment yield (line 14, Schedule A less 4-6 above), 8. Total (lines 4-7), 9. Gross premiums Less: Return premiums, etc., 10(a) Decrease in reserves (after adjustment under 810(a)) (Attach schedule), 10(b) Decrease in 811(b)(2) reserves (See line 3, Part IV, Schedule E-2), 11. Other amounts (Attach schedule), 12. Total (lines 8-11), DEDUCTIONS, 13. Death benefits, etc., 14. Increase in reserves (after reduction for investment yield under 810(b)) (Attach schedule), 15. Assumption by another person of liabilities under insurance, etc., contracts, 16. Interest wholly tax-exempt (line 4, column 3), 17. Interest partially tax-exempt (30/52 of line 5, column 3), 18. Investment expenses, etc., not deducted on Schedule A (Attach schedule), 19. Small business deduction (10 percent of line 14, Schedule A, not to exceed \$25,000), 20. Other deductions not deducted on Schedule A (Attach schedule), 21. Total (lines 13-20), 22. Dividends received deduction (See instructions): (a) 85% of dividends received from line 6(a), column 3, (b) 62.115% of dividends from line 6(b), column 3, (c) 85% of dividends from certain foreign corporations from line 6(c), column 3, (d) Total, but not to exceed 85% of the excess, if any, of line 12 over line 21, 23. Operations loss deduction (Attach schedule), 24. Tentative deduction (lines 21-23), 25. Plus: (a) Group life, accident, and health insurance (line 7, Part I, Schedule E-2), (b) Certain nonparticipating contracts (line 9, Part I, Schedule E-2), (c) Dividends to policyholders (line 11, Part I, Schedule E-2), 26. Total deductions (line 24 plus line 25), 27. Gain (loss) from operations (line 12 less line 26).

Table with 5 columns: 1. Rate, 2. Beginning of Taxable Year, 3. End of Taxable Year, 4. Mean (Columns 2 plus 3), 5. Column 1 times column 4. Rows include 810(c)(1) Reserves, 810(c)(3) Reserves, 810(c)(4) Reserves, 810(c)(5) Reserves, and Required interest (Total, lines 1-4).

SCHEDULE E-2.—PART I—LIMITATION ON LINE 25, SCHEDULE E DEDUCTION (Sec. 809(f))

Table with 2 columns: Description and Amount. Row 1: Statutory amount (250,000). Rows 2-11: Calculations for limitation on line 25, including adjustments for gain from operations, taxable investment income, and various insurance and dividend deductions.

PART II—GROUP LIFE, ACCIDENT, AND HEALTH INSURANCE (Sec. 809(d)(6))

Table with 2 columns: Description and Amount. Rows 1-3: Net premiums (2%), multiplied by, and tentative deduction.

PART III—CERTAIN NONPARTICIPATING CONTRACTS (Sec. 809(d)(5))

Table with 2 columns: Description and Amount. Rows 1-3: Reserve calculations at end and beginning of taxable year, multiplied by 10% and 3%, and tentative deduction.

PART IV—DIVIDENDS TO POLICYHOLDERS (Sec. 809(d)(3))

Table with 2 columns: Description and Amount. Rows 1-3: Dividends paid to policyholders, increased or decreased by excess of reserves, and final entry for line 11.

SCHEDULE F.—SHAREHOLDERS SURPLUS ACCOUNT (Sec. 815(b))

Table with 2 columns: Description and Amount. Rows 1-11: Balance as of January 1, 1958 (zero), life insurance company taxable income, partially tax-exempt interest deduction, dividends received deduction (85%, 62.115%, 85%, total), interest wholly exempt from tax, small business deduction, total (lines 1-6), less: tax liability for 1958, excess of line 7 over line 8, less: distributions in 1958, and balance as of December 31, 1958.

SCHEDULE H.—LIMITATION OF INVESTMENT EXPENSE DEDUCTION (Schedule H need not be filled in if no deduction is claimed for any general expenses that are allocated to investment income.)

Table with 2 columns: Description and Amount. Rows 1-5: Mean of assets for the taxable year, one-fourth of 1% of the mean of assets, mortgage service fees, the greater of (a) or (b) (investment yield vs. 3.75% of line 1), and limit on deduction for investment expenses.

- K. Did you at any time during the taxable year own directly or indirectly 50% or more of the voting stock of a domestic corporation?
L. Did any corporation, individual, partnership, trust, or association at any time during the taxable year own directly or indirectly 50% or more of your voting stock?
M. Did you at any time during the taxable year own directly or indirectly any stock of a foreign corporation?
N. Did you file with the District Director a copy of the annual statement for the preceding year as required by General Instruction K?
O. If a copy of the annual statement does not accompany this return, state why the statement is not attached.