Statement of Claimant to Refund Due—Deceased Taxpayer

For calendar year .........................., or other taxable year beginning ........................., 19...... and ending .........................., 19......

<table>
<thead>
<tr>
<th>Name of decedent</th>
<th>Name of claimant</th>
</tr>
</thead>
<tbody>
<tr>
<td>Date of death</td>
<td>Social security number</td>
</tr>
<tr>
<td></td>
<td></td>
</tr>
<tr>
<td>Number and street</td>
<td>Number and street</td>
</tr>
<tr>
<td>(Permanent residence or domicile on the date of death)</td>
<td></td>
</tr>
<tr>
<td>City or town, State, and ZIP code</td>
<td>City or town, State, and ZIP code</td>
</tr>
</tbody>
</table>

I am filing this statement as (check only one box):

A. ☐ Surviving spouse, claiming a refund based on a joint return.
B. ☐ Administrator or executor. Attach a court certificate showing your appointment.
C. ☐ Claimant, for the estate of the decedent, other than above. Complete Schedule A and attach a copy of the death certificate or proof of death.*

*May be the original or an authentic copy of a telegram or letter from the Department of Defense notifying the next of kin of his death while in active service, or a death certificate issued by an appropriate officer of the Department of Defense.

Please attach requested information, complete Schedule A, if applicable, and sign below.

Schedule A. (To be completed only if C above is checked.)

<table>
<thead>
<tr>
<th>Yes</th>
<th>No</th>
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<tbody>
<tr>
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</table>

1 Did the deceased leave a will? .......................................................... 

2(a) Has an administrator or executor been appointed for the estate of the decedent? .......................................................... 

(b) If "No," will one be appointed? ..........................................................

If 2(a) or (b) is checked "Yes," do not file this form. The administrator or executor should file for the refund.

3 Will you, as the claimant for the estate of the decedent, disburse the refund according to the law of the State in which the decedent was domiciled or maintained a permanent residence? ..........................................................

If "No," payment of this claim will be withheld pending submission of proof of your appointment as administrator or executor or other evidence showing that you are authorized under state law to receive payment.

4 Name of widow or widower

Address

5 Names of surviving children

Address

6 Name of person supporting the children

Address

7 Names of decedent's living father and mother

Address

8 Names of decedent's living brothers and sisters

Address

9 Names of the living children of the decedent's deceased children

Address

Signature and Verification

I hereby make request for refund of taxes overpaid by or in behalf of the decedent and declare under penalties of perjury, that I have examined this claim and to the best of my knowledge and belief, it is true, correct and complete.

Signature of claimant ___________________________ Date ________________

*U.S. GOVERNMENT PRINTING OFFICE: 1974-644-151/16 P.