

Foreign Earned Income Exclusion

Department of the Treasury
Internal Revenue Service (99)

▶ Attach to Form 1040. Complete the Foreign Earned Income Tax Worksheet in the Instructions for Form 1040 if you enter an amount on line 18.

2016
Attachment
Sequence No. **34A**

▶ Information about Form 2555-EZ and its separate instructions is at www.irs.gov/form2555ez.

Name shown on Form 1040

Your social security number

You May Use This Form If You:

- Are a U.S. citizen or a resident alien.
- Earned wages/salaries in a foreign country.
- Had total foreign earned income of \$101,300 or less. See line 17.
- Are filing a calendar year return that covers a 12-month period.

And You:

- Don't have self-employment income.
- Don't have business/moving expenses.
- Don't claim the foreign housing exclusion or deduction.

Part I Tests To See If You Can Take the Foreign Earned Income Exclusion

1 Bona Fide Residence Test

- a Were you a bona fide resident of a foreign country or countries for a period that includes an entire tax year (see instructions)? Yes No
- If you answered "Yes," you meet this test. Fill in line 1b and then go to line 3.
 - If you answered "No," you **don't** meet this test. Go to line 2 to see if you meet the Physical Presence Test.
- b Enter the date your bona fide residence began ▶ _____, and ended (see instructions) ▶ _____.

2 Physical Presence Test

- a Were you physically present in a foreign country or countries for at least 330 full days during—
 { 2016 or
 any other period of 12 months in a row starting or ending in 2016? } Yes No
- If you answered "Yes," you meet this test. Fill in line 2b and then go to line 3.
 - If you answered "No," you **don't** meet this test. You **can't** take the exclusion unless you meet the Bona Fide Residence Test above.
- b The physical presence test is based on the 12-month period from ▶ _____ through ▶ _____.

- 3 **Tax Home Test.** Was your tax home in a foreign country or countries throughout your period of bona fide residence or physical presence, whichever applies? Yes No
- If you answered "Yes," you can take the exclusion. Complete Part II below and then go to page 2.
 - If you answered "No," you **can't** take the exclusion. **Don't** file this form.

Part II General Information

4 Your foreign address (including country)		5 Your occupation
6 Employer's name	7 Employer's U.S. address (including ZIP code)	8 Employer's foreign address
<p>9 Employer is (check any that apply):</p> <p>a A U.S. business <input type="checkbox"/></p> <p>b A foreign business <input type="checkbox"/></p> <p>c Other (specify) ▶ _____ <input type="checkbox"/></p> <p>10a If you previously filed Form 2555 or 2555-EZ, enter the last year you filed the form. ▶ _____</p> <p>b If you didn't previously file Form 2555 or 2555-EZ, check here <input type="checkbox"/> and go to line 11a.</p> <p>c Have you ever revoked the foreign earned income exclusion? <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>d If you answered "Yes," enter the tax year for which the revocation was effective. ▶ _____</p> <p>11a List your tax home(s) during 2016 and date(s) established. ▶ _____</p> <p>b Of what country are you a citizen/national? ▶ _____</p>		

