2525 ☐ VOID ☐ CORRECTED

| TRANSFEROR'S name, street address, city or town, state or province, country, and ZIP or foreign postal code | | 1 Date option granted | OMB No. 1545-2129 | **Exercise of an Incentive Stock Option Under Section 422(b)** |
|---|---|---|---|---|
| | | 2 Date option exercised | **Form 3921** (Rev. April 2025) | |
| TRANSFEROR'S TIN | EMPLOYEE'S TIN | 3 Exercise price per share | 4 Fair market value per share on exercise date | **Copy A For Internal Revenue Service Center** |
| EMPLOYEE'S name | | $ | $ | |
| | | 5 No. of shares transferred | | |
| Street address (including apt. no.) | | 6 If other than TRANSFEROR, name, address, and TIN of corporation whose stock is being transferred | | For filing information, Privacy Act, and Paperwork Reduction Act Notice, see the **General Instructions for Certain Information Returns**. *www.irs.gov/Form1099* |
| City or town, state or province, country, and ZIP or foreign postal code | | | | |
| Account number (see instructions) | | | | |



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☐ CORRECTED (if checked)

| TRANSFEROR'S name, street address, city or town, state or province, country, and ZIP or foreign postal code | | **1** Date option granted | OMB No. 1545-2129 | **Exercise of an Incentive Stock Option Under Section 422(b)** |
|---|---|---|---|---|
| | | **2** Date option exercised | **Form 3921** (Rev. April 2025) | |
| TRANSFEROR'S TIN | EMPLOYEE'S TIN | **3** Exercise price per share | **4** Fair market value per share on exercise date | **Copy B** **For Employee** |
| EMPLOYEE'S name | | $ | $ | This is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this item is required to be reported and the IRS determines that it has not been reported. |
| | | **5** No. of shares transferred | | |
| Street address (including apt. no.) | | **6** If other than TRANSFEROR, name, address, and TIN of corporation whose stock is being transferred | | |
| City or town, state or province, country, and ZIP or foreign postal code | | | | |
| Account number (see instructions) | | | | |

## Instructions for Employee

You have received this form because your employer (or transfer agent) transferred your employer's stock to you pursuant to your exercise of an incentive stock option (ISO). You must recognize (report) gain or loss on your tax return for the year in which you sell or otherwise dispose of the stock. Keep this form and use it to figure the gain or loss. For more information, see Pub. 525, Taxable and Nontaxable Income.

When you exercise an ISO, you may have to include in alternative minimum taxable income a portion of the fair market value (FMV) of the stock acquired through the exercise of the option. For more information, see Form 6251, Alternative Minimum Tax—Individuals, and its instructions.

**Employee's taxpayer identification number (TIN).** For your protection, this form may show only the last four digits of your social security number (SSN), individual taxpayer identification number (ITIN), or adoption taxpayer identification number (ATIN). However, the employer has reported your complete TIN to the IRS.

**Account number.** May show an account or other unique number your employer or transfer agent assigned to distinguish your account.

**Box 1.** Shows the date the option to purchase the stock was granted to you.

**Box 2.** Shows the date you exercised the option to purchase the stock.

**Box 3.** Shows the exercise price per share of stock.

**Box 4.** Shows the FMV of a share of stock on the date the option was exercised.

**Box 5.** Shows the number of shares of stock transferred to you pursuant to the exercise of the option.

**Box 6.** Shows the name, address, and TIN of the corporation whose stock is being transferred (if other than the corporation shown in TRANSFEROR boxes in the upper left corner of the form).

**Future developments.** For the latest information about developments related to Form 3921 and its instructions, such as legislation enacted after they were published, go to *www.irs.gov/Form3921*.

**Free File Program.** Go to *www.irs.gov/FreeFile* to see if you qualify for no-cost online federal tax preparation, e-filing, and direct deposit or payment options.

☐ CORRECTED (if checked)

| TRANSFEROR'S name, street address, city or town, state or province, country, and ZIP or foreign postal code | | 1 Date option granted<br><br>2 Date option exercised | OMB No. 1545-2129<br>**Form 3921**<br>(Rev. April 2025) | **Exercise of an Incentive Stock Option Under Section 422(b)** |
|---|---|---|---|---|
| TRANSFEROR'S TIN | EMPLOYEE'S TIN | 3 Exercise price per share<br>$ | 4 Fair market value per share on exercise date<br>$ | **Copy C**<br>**For Corporation** |
| EMPLOYEE'S name<br><br>Street address (including apt. no.)<br><br>City or town, state or province, country, and ZIP or foreign postal code | | 5 No. of shares transferred | | This copy should be retained by the corporation whose stock has been transferred under Section 422(b). |
| Account number (see instructions) | | 6 If other than TRANSFEROR, name, address, and TIN of corporation whose stock is being transferred | | |