

Form **5499**
Department of the Treasury
Internal Revenue Service

Annual Summary and Transmittal of Individual Retirement Arrangement Statements

1976

Issuer's
identifying
number

Enter
number of
documents

Place an "X" in the proper box to identify type of document being transmitted

Individual retirement

Statements
with
distributions

Account

Annuity

50

Type or print ISSUER'S name, address, and ZIP code below. (Name must align with arrow.)

Name ▶

Under penalties of perjury, I declare that I have examined this return, including accompanying documents and to the best of my knowledge and belief, it is true, correct, and complete.

Signature Title Date

Instructions

Issuers of Individual Retirement Arrangement Statements should send Copy A of Form 5498 to the Internal Revenue Service using this Form 5499 as a transmittal document.

Copy A of Form 5498 should be filed annually for every statement issued whether or not a distribution has been made during the year.

If you are sending many forms, you may send them in conveniently-sized packages. On each package write your name and identifying number, number the packages consecutively, and place Form 5499 in package number one. At the top of Form 5499 show the number of packages. Postal regulations require forms and packages to be sent by first class mail.

Copies B and C of Form 5498 should be given to the participant between December 31, 1976 and January 31, 1977.

Calendar Year Basis.—File all Forms 5498 on the basis of the calendar year.

When to File.—Form 5499 must be used to summarize and transmit Forms 5498 on or before February 28, 1977.

Where to File.—
If your principal place of business, office or agency (or legal residence, if you have no principal place of business or office or agency in the United States), is located in

Use this address

New Jersey, New York City and counties of Nassau, Rockland, Suffolk, and Westchester	Internal Revenue Service Center 1040 Waverly Avenue Holtsville, New York 11799
New York (all other counties), Connecticut, Maine, Massachusetts, New Hamp- shire, Rhode Island, Vermont	Internal Revenue Service Center 310 Lowell Street Andover, Massachusetts 01812
District of Columbia, Delaware, Maryland, Pennsylvania	Internal Revenue Service Center 11601 Roosevelt Blvd. Philadelphia, Pa. 19155
Alabama, Florida, Georgia, Mississippi, South Carolina	Internal Revenue Service Center 4800 Buford Highway Chamblee, Georgia 30006

Michigan, Ohio	Internal Revenue Service Center Cincinnati, Ohio 45298
Arkansas, Kansas, Louisiana, New Mexico, Oklahoma, Texas	Internal Revenue Service Center 3651 S. Interregional Highway Austin, Texas 78740
Alaska, Arizona, Colorado, Idaho, Minnesota, Montana, Nebraska, Nevada, North Dakota, Oregon, South Dakota, Utah, Washington, Wyoming	Internal Revenue Service Center 1160 West 1200 South St. Ogden, Utah 84201
Illinois, Iowa, Missouri, Wisconsin	Internal Revenue Service Center 2306 E. Bannister Road Kansas City, Missouri 64170
California, Hawaii	Internal Revenue Service Center 5045 East Butler Avenue Fresno, California 93888
Indiana, Kentucky, North Carolina, Tennessee, Virginia, West Virginia	Internal Revenue Service Center 3131 Democrat Road Memphis, Tennessee 38110

If you have no legal residence, principal place of business or principal office or agency in any Internal Revenue district, file your return with the Internal Revenue Service Center, 11601 Roosevelt Boulevard, Philadelphia, Pennsylvania 19155.