

UNITED STATES  
**GIFT TAX RETURN**

Do not write in space below

Serial No.

CALENDAR YEAR 19.....

(To be executed and filed AFTER the close of the calendar year and not later than the 15th day of the following April)

DONOR (Given name, middle name or initial, surname)	
ADDRESS	
RESIDENCE (domicile)	CITIZENSHIP

A. Have you (the donor), during the calendar year indicated above, without an adequate and full consideration in money or money's worth, made any transfer exceeding \$3,000 in value (or regardless of value if a future interest) as follows? (Check whether "Yes" or "No.")

- By the creation of a trust  Yes  No *or* the making of additions to a trust previously created  Yes  No in either case for the benefit of a person or persons other than yourself, and with respect to which you retained no power to revest the beneficial title to the property in yourself or to change the beneficiaries or their proportionate benefits; or by relinquishing every such power that was retained in a previously created trust.  Yes  No
- By permitting a beneficiary, other than yourself, to receive the income from a trust created by you and with respect to which you retained the power to revest the beneficial title to the property in yourself or to change the beneficiaries or their proportionate benefits.  Yes  No
- By the purchase of a life insurance policy  Yes  No *or* the payment of a premium on a previously issued policy  Yes  No, the proceeds of which are in either case payable to a beneficiary other than your estate, and with respect to which you retained no power to revest the economic benefits in yourself or your estate or to change the beneficiaries or their proportionate benefits; or by relinquishing every such power that was retained in a previously issued policy.  Yes  No
- By permitting another to withdraw funds from a joint bank account which were deposited by you.  Yes  No
- By conveying title to another and yourself as joint tenants.  Yes  No
- By conveying title to your spouse and yourself as tenants by the entirety or as joint tenants with right of survivorship.  Yes  No If "Yes," see section 8 of the instructions.
- By the exercise or release of a power of appointment, except as provided in the Gift Tax Regulations.  Yes  No
- By any other method, direct or indirect.  Yes  No

If the answer is "Yes" to any of the foregoing, such a transfer (other than the creation of a joint tenancy with your spouse in real property with right of survivorship, or addition thereto, which you do not elect to treat as a gift) should be fully disclosed in Schedule A.

B. Gifts of husband and wife to third parties.—Do you consent to have the gifts made by both you and your spouse to third parties during the calendar year considered as having been made one-half by each of you?  Yes  No (See section 7 of instructions.)

If the answer is "Yes" the following information must be furnished and the consent shown below signed by your spouse.

- Name of spouse .....
- Were you married during the entire calendar year?  Yes  No
- If the answer to 2 is "No," check whether  married,  divorced, or  widowed. Give date .....
- Will a gift tax return for this calendar year be filed by your spouse?  Yes  No

**CONSENT OF SPOUSE**

I consent to have the gifts made by both me and my spouse to third parties during the calendar year considered as having been made one-half by each of us.

Date ..... Signature of spouse .....

**COMPUTATION OF TAX (See section 18 of instructions)**

1. Amount of taxable gifts for year (line j, Schedule A) .....	\$ .....
2. Total amount of taxable gifts for preceding years (line c, Schedule B) .....	.....
3. Total taxable gifts (item 1 plus item 2) .....	\$ .....
4. Tax computed on item 3 .....	\$ .....
5. Tax computed on item 2 .....	.....
6. Tax on taxable gifts for year (item 4 minus item 5) .....	\$ .....

I declare under the penalties of perjury that this return (including any accompanying schedules and statements) has been examined by me and to the best of my knowledge and belief is a true, correct, and complete return.

(Signature of firm or person other than taxpayer preparing this return)

(Signature of taxpayer or other person filing return)

(Address)

(Address)

(Date)

(Date)

**SCHEDULE A—Total Gifts During Year and Computation of Taxable Gifts**

ITEM NO.	DESCRIPTION OF GIFT, AND DONEE'S NAME AND ADDRESS	DATE OF GIFT	VALUE AT DATE OF GIFT
			\$

(a) Total gifts of donor.....	\$-----
(b) Less one-half of items ..... to ..... attributable to spouse (see section 10 of instructions).....	-----
(c) Balance.....	\$-----
(d) Gifts of spouse to be included (from line b of spouse's return) (see section 10 of instructions).....	-----
(e) Total gifts for year.....	\$-----
(f) Less total exclusions not exceeding \$3,000 for each donee (except gifts of future interests).....	-----
(g) Total included amount of gifts for year.....	\$-----
(h) Deductions (see sections 14, 15, and 16 of instructions):	
(1) Charitable, public, and similar gifts (based on items ..... to ....., less exclusions) .....	\$-----
(2) Marital deduction (based on items ..... to .....)	-----
(3) Specific exemption claimed.....	-----
(i) Total deductions (total of lines 1, 2, and 3) .....	-----
(j) Amount of taxable gifts for year (line g minus line i).....	\$-----

**SCHEDULE B—Returns, Amounts of Specific Exemption, and Taxable Gifts for Preceding Years (subsequent to June 6, 1932)**

CALENDAR YEAR	INTERNAL REVENUE DISTRICT IN WHICH PRIOR RETURN WAS FILED	AMOUNT OF SPECIFIC EXEMPTION	AMOUNT OF TAXABLE GIFTS
		\$	\$
(a) Totals for preceding years (without adjustment for reduced specific exemption) .		\$	\$-----
(b) Amount, if any, by which total specific exemption, line a, exceeds \$30,000 (see section 17 of instructions) ..			-----
(c) Total amount of taxable gifts for preceding years (total, last column, line a, plus amount, if any, line b) .			\$-----