

Information Return for Tax-Exempt Private Activity Bond Issues

▶ Under Section 149(e)

Part I Reporting Authority

Check box if Amended Return ▶

1 Issuer's name	2 Issuer's employer identification number
3 Number and street	4 Report number PA198 ____ - ____
5 City or town, state, and ZIP code	6 Date of issue

Part II Type of Issue (check box(es) that applies)

Issue Price

7 <input type="checkbox"/> Qualified hospital bond (section 145(c))	
8 <input type="checkbox"/> Qualified section 501(c)(3) bond other than a qualified hospital bond (section 145)	
9 <input type="checkbox"/> Qualified student loan bond (section 144(b))	
10 <input type="checkbox"/> Qualified mortgage bond (section 143(a)). Check box if you elect to rebate arbitrage profits to the U.S. ▶ <input type="checkbox"/>	
11 <input type="checkbox"/> Qualified veterans' mortgage bond (section 143(b)). Check box if you elect to rebate arbitrage profits to the U.S. ▶ <input type="checkbox"/>	
12 <input type="checkbox"/> Qualified redevelopment bond (section 144(c))	
13 <input type="checkbox"/> Qualified small issue bond (section 144(a)). Check box for \$10 million small issue exemption ▶ <input type="checkbox"/>	
14 Exempt facility bond:	
a <input type="checkbox"/> Airport (section 142(a)(1))	
b <input type="checkbox"/> Docks and wharves (section 142(a)(2))	
c <input type="checkbox"/> Mass commuting facilities (section 142(a)(3))	
d <input type="checkbox"/> Water furnishing facilities (section 142(a)(4))	
e <input type="checkbox"/> Sewage facilities (section 142(a)(5))	
f <input type="checkbox"/> Solid waste disposal facilities (section 142(a)(6))	
g <input type="checkbox"/> Residential rental projects (section 142(a)(7))	
h <input type="checkbox"/> Facilities for the local furnishing of electric energy or gas (section 142(a)(8))	
i <input type="checkbox"/> Local district heating or cooling facilities (section 142(a)(9))	
j <input type="checkbox"/> Qualified hazardous waste facilities (section 142(a)(10))	
k <input type="checkbox"/> Sports facilities (see instructions)	
l <input type="checkbox"/> Convention or trade show facilities (see instructions)	
m <input type="checkbox"/> Pollution control facilities (see instructions)	
n <input type="checkbox"/> Hydroelectric generating facilities (see instructions)	
o <input type="checkbox"/> Parking facilities (see instructions)	
15 <input type="checkbox"/> Industrial parks (see instructions)	
16 <input type="checkbox"/> Other. Describe (see instructions) ▶ _____	

Part III Description of Bonds

	(a) Maturity date	(b) Interest rate	(c) Issue price	(d) Stated redemption price at maturity	(e) Weighted average maturity	(f) Yield	(g) Net interest cost
17 Final maturity		%					
18 Entire issue					years		

Part IV Uses of Original Proceeds of Issue (including underwriters' discount)

19 Proceeds used for accrued interest	19
20 Proceeds used for bond issuance costs (including underwriters' discount)	20
21 Proceeds used for credit enhancement	21
22 Proceeds allocated to reasonably required reserve or replacement fund	22
23 Proceeds used to refund prior issues (complete Part VI)	23
24 Nonrefunding proceeds of the issue (subtract lines 20, 21, 22, and 23 from line 18, column (c))	24

Part V Description of Property Financed by Nonrefunding Proceeds

(Do not complete for qualified student loan bonds, qualified mortgage bonds, or qualified veterans' mortgage bonds.)

25 Type of Property Financed by Nonrefunding Proceeds

Amount

- a Land
- b Buildings and structures
- c Equipment with an ACRS life of more than 5 years
- d Equipment with an ACRS life of 5 years or less

26 Standard industrial classification (SIC) of nonrefunding proceeds for the financed projects.

SIC Code		Nonrefunding proceeds \$		SIC Code		Nonrefunding proceeds \$	
a				c			
b				d			

Part VI Description of Refunded Bonds (complete this part only for refunding bonds)

- 27 Enter the remaining weighted average maturity of the bonds to be refunded ▶ _____ years
- 28 Enter the last date on which the refunded bonds will be called ▶ _____
- 29 Enter the date(s) the refunded bonds were issued ▶ _____

Part VII Miscellaneous

- 30 Name of governmental unit(s) approving issue ▶ _____
- 31 Arbitrage rebate:
 - a Check box if the 6-month temporary investment exception to the arbitrage rebate requirement is expected to apply ▶
 - b Check box if you expect to earn and rebate arbitrage profits to the U.S. ▶
- 32 Enter the amount of the bonds designated by the issuer under section 265(b)(3)(B)(ii) ▶ _____

Part VIII Volume Cap

- 33 Check box if qualified veterans' mortgage bonds. ▶ Enter the amount of the state veterans' limit ▶ _____
- 34 Check box if any part of the issue is subject to the unified state volume cap ▶
- 35 Amount of volume cap allocated to the issue. **You must attach state certification** ▶ _____
- 36 Amount of issue excepted from the volume cap:
 - a Under a carryforward election. Enter the date of the election ▶ _____
 - b As governmentally owned solid waste facilities, airports, docks, or wharves ▶ _____
 - c As qualified section 501(c)(3) bonds ▶ _____
 - d Under the exception for current refundings ▶ _____
 - e Under transition rules for the Tax Reform Act of 1986. Enter the Act section(s) of the transition rule(s) ▶ _____

Amount

Please Sign Here

Under penalties of perjury, I declare that I have examined this return, and accompanying schedules and statements, and to the best of my knowledge and belief they are true, correct, and complete.

Signature of officer _____ Date _____ Title _____