

**Information Return for Tax-Exempt
 Private Activity Bond Issues**
 (Under Section 149(e))
 ▶ See separate instructions.

OMB No. 1545-0720
 Expires 5/31/92

Part I Reporting Authority Check box if Amended Return

1 Issuer's name	2 Issuer's employer identification number
3 Number and street	4 Report number PA19 ____ - ____
5 City or town, state, and ZIP code	6 Date of issue
7 Name of issue	8 CUSIP number

Part II Type of Issue (check box(es) that applies and enter the Issue Price for each) Issue Price

9 Exempt facility bond:	
a <input type="checkbox"/> Airport (sections 142(a)(1) and 142(c))	9a
b <input type="checkbox"/> Docks and wharves (sections 142(a)(2) and 142(c))	9b
c <input type="checkbox"/> Mass commuting facilities (sections 142(a)(3) and 142(c))	9c
d <input type="checkbox"/> Water furnishing facilities (sections 142(a)(4) and 142(e))	9d
e <input type="checkbox"/> Sewage facilities (section 142(a)(5))	9e
f <input type="checkbox"/> Solid waste disposal facilities (section 142(a)(6))	9f
g <input type="checkbox"/> Qualified residential rental projects (sections 142(a)(7) and 142(d)), as follows:	9g
Meeting 20-50 test (section 142(d)(1)(A)) <input type="checkbox"/>	
Meeting 40-60 test (section 142(d)(1)(B)) <input type="checkbox"/>	
Meeting 25-60 test (NYC only) (section 142(d)(6)) <input type="checkbox"/>	
Has an election been made for deep rent skewing, (section 142(d)(4)(B))? <input type="checkbox"/> Yes <input type="checkbox"/> No	
h <input type="checkbox"/> Facilities for the local furnishing of electric energy or gas (sections 142(a)(8) and 142(f))	9h
i <input type="checkbox"/> Local district heating or cooling facilities (sections 142(a)(9) and 142(g))	9i
j <input type="checkbox"/> Qualified hazardous waste facilities (sections 142(a)(10) and 142(h))	9j
k <input type="checkbox"/> High-speed intercity rail facilities (sections 142(a)(11), 142(c), and 142(i))	9k
Check box if you elected not to claim depreciation or any tax credit (see instructions) <input type="checkbox"/>	
l <input type="checkbox"/> Facilities allowed under a transitional rule of the Tax Reform Act of 1986 (see instructions)	9l
Facility type	
1986 Act section	
10 <input type="checkbox"/> Qualified mortgage bond (section 143(a))	10
Check box if you elect to rebate arbitrage profits to the U.S. <input type="checkbox"/>	
11 <input type="checkbox"/> Qualified veterans' mortgage bond (section 143(b))	11
Check box if you elect to rebate arbitrage profits to the U.S. <input type="checkbox"/>	
12 <input type="checkbox"/> Qualified small issue bond (section 144(a)). Check box for \$10 million small issue exemption <input type="checkbox"/>	12
13 <input type="checkbox"/> Qualified student loan bond (section 144(b))	13
14 <input type="checkbox"/> Qualified redevelopment bond (section 144(c))	14
15 <input type="checkbox"/> Qualified hospital bond (section 145(c))	15
16 <input type="checkbox"/> Qualified 501(c)(3) bond other than a qualified hospital bond (section 145)	16
Employer identification number (EIN) of qualifying 501(c)(3) organization	
17 <input type="checkbox"/> Nongovernmental output property bond (treated as private activity bond)(section 141(d))	17
18 <input type="checkbox"/> Other. Describe (see instructions) ▶	18

Part III Description of Bonds

	(a) Maturity date	(b) Interest rate	(c) Issue price	(d) Stated redemption price at maturity	(e) Weighted average maturity	(f) Yield	(g) Net interest cost
19 Final maturity		%	\$	\$			
20 Entire issue			\$	\$	years	%	%

Part IV Uses of Original Proceeds of Issue (including underwriters' discount)				Amount
21	Proceeds used for accrued interest			21
22	Issue price of entire issue (enter amount from line 20, column c)			22
23	Proceeds used for bond issuance costs (including underwriters' discount)	23		
24	Proceeds used for credit enhancement	24		
25	Proceeds allocated to reasonably required reserve or replacement fund	25		
26	Proceeds used to refund prior issues (complete Part VI)	26		
27	Total (add lines 23, 24, 25, and 26)			27
28	Nonrefunding proceeds of the issue (subtract line 27 from line 22 and enter amount here)			28

Part V Description of Property Financed by Nonrefunding Proceeds (Do not complete for qualified student loan bonds, qualified mortgage bonds, or qualified veterans' mortgage bonds.)				Amount
29 Type of Property Financed by Nonrefunding Proceeds:				
a	Land			29a
b	Buildings and structures			29b
c	Equipment with recovery period of more than 5 years			29c
d	Equipment with recovery period of 5 years or less			29d
e	Other (describe)			29e
30 Standard industrial classification (SIC) of nonrefunding proceeds for the financed projects.				
	SIC Code	Nonrefunding proceeds \$	SIC Code	Nonrefunding proceeds \$
a			c	
b			d	

Part VI Description of Refunded Bonds (complete this part only for refunding bonds)	
31	Enter the remaining weighted average maturity of the bonds to be refunded ▶ _____ years
32	Enter the last date on which the refunded bonds will be called ▶ _____
33	Enter the date(s) the refunded bonds were issued ▶ _____

Part VII Miscellaneous	
34	Name of governmental unit(s) approving issue (see instructions) ▶ _____
35	Enter the amount of the bonds designated by the issuer under section 265(b)(3)(B)(i)(III) ▶ _____

Part VIII Volume Cap				Amount
36	Amount of volume cap allocated to the issuer. Attach state certification			36
37	Amount of issue subject to the unified state volume cap			37
38 Amount of issue not subject to the unified state volume cap or other volume limitations:				
a	Of bonds for governmentally owned solid waste facilities, airports, docks, wharves or high-speed intercity rail facilities			38a
b	Under a carryforward election. Attach copy of Form 8328 to this return			38b
c	Under transitional rules of the Tax Reform Act of 1986			38c
	Enter the Act section of the applicable transitional rule ▶ _____			
d	Under the exception for current refunding (section 1313(a) of the Tax Reform Act of 1986)			
39 Amount of issue of qualified 501(c)(3) bonds:				
a	Qualified hospital bonds			39a
b	Qualified nonhospital bonds			39b
c	Outstanding tax-exempt nonhospital bonds			39c
40a Amount of issue of qualified veteran's mortgage bonds				
b	Enter the amount of the state veterans' limit			40b

Part IX Arbitrage Rebate (see instructions)	
41	Method of payment <input type="checkbox"/> Check <input type="checkbox"/> Other
42	Amount being rebated ▶ \$ _____
43	CUSIP number ▶ _____

Under penalties of perjury, I declare that I have examined this return, and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete.

Please Sign Here

Signature of officer _____ Date _____

Type or print name of above officer _____ Title (type or print) of officer _____