

**Information Return for Tax-Exempt  
 Private Activity Bond Issues**  
 (Under Internal Revenue Code section 149(e))  
 ▶ See separate instructions.

**Part I Reporting Authority**

If Amended Return, check here

1 Issuer's name		2 Issuer's employer identification number	
3 Number and street (or P.O. box if mail is not delivered to street address)		Room/suite	4 Report number <b>PA19 -</b>
5 City or town, state, and ZIP code		6 Date of issue	
7 Name of issue		8 CUSIP number	

**Part II Type of Issue** (check applicable box(es) and enter the issue price for each)

Issue Price

<b>9</b> Exempt facility bond:		
<b>a</b> <input type="checkbox"/> Airport (sections 142(a)(1) and 142(c))	<b>9a</b>	
<b>b</b> <input type="checkbox"/> Docks and wharves (sections 142(a)(2) and 142(c))	<b>9b</b>	
<b>c</b> <input type="checkbox"/> Mass commuting facilities (sections 142(a)(3) and 142(c))	<b>9c</b>	
<b>d</b> <input type="checkbox"/> Water furnishing facilities (sections 142(a)(4) and 142(e))	<b>9d</b>	
<b>e</b> <input type="checkbox"/> Sewage facilities (section 142(a)(5))	<b>9e</b>	
<b>f</b> <input type="checkbox"/> Solid waste disposal facilities (section 142(a)(6))	<b>9f</b>	
<b>g</b> <input type="checkbox"/> Qualified residential rental projects (sections 142(a)(7) and 142(d)), as follows:	<b>9g</b>	
Meeting 20-50 test (section 142(d)(1)(A)) <input type="checkbox"/>		
Meeting 40-60 test (section 142(d)(1)(B)) <input type="checkbox"/>		
Meeting 25-60 test (NYC only) (section 142(d)(6)) <input type="checkbox"/>		
Has an election been made for deep rent skewing (section 142(d)(4)(B))? <input type="checkbox"/> Yes <input type="checkbox"/> No		
<b>h</b> <input type="checkbox"/> Facilities for the local furnishing of electric energy or gas (sections 142(a)(8) and 142(f))	<b>9h</b>	
<b>i</b> <input type="checkbox"/> Local district heating or cooling facilities (sections 142(a)(9) and 142(g))	<b>9i</b>	
<b>j</b> <input type="checkbox"/> Qualified hazardous waste facilities (sections 142(a)(10) and 142(h))	<b>9j</b>	
<b>k</b> <input type="checkbox"/> High-speed intercity rail facilities (sections 142(a)(11), 142(c), and 142(i)).	<b>9k</b>	
Check box if the owner elected not to claim depreciation or any tax credit (see instructions) ▶ <input type="checkbox"/>		
<b>l</b> <input type="checkbox"/> Environmental enhancements of hydroelectric generating facilities (sections 142(a)(12) and 142(j))	<b>9l</b>	
<b>m</b> <input type="checkbox"/> Facilities allowed under a transitional rule of the Tax Reform Act of 1986 (see instructions)	<b>9m</b>	
Facility type.....		
1986 Act section.....		
<b>10</b> <input type="checkbox"/> Qualified mortgage bond (section 143(a)) (see instructions)	<b>10</b>	
If you elect to rebate arbitrage profits to the United States, check box ▶ <input type="checkbox"/>		
<b>11</b> <input type="checkbox"/> Qualified veterans' mortgage bond (section 143(b))	<b>11</b>	
If you elect to rebate arbitrage profits to the United States, check box ▶ <input type="checkbox"/>		
<b>12</b> <input type="checkbox"/> Qualified small issue bond (section 144(a)) (see instructions).	<b>12</b>	
For \$10 million small issue exemption, check box ▶ <input type="checkbox"/>		
<b>13</b> <input type="checkbox"/> Qualified student loan bond (section 144(b))	<b>13</b>	
<b>14</b> <input type="checkbox"/> Qualified redevelopment bond (section 144(c))	<b>14</b>	
<b>15</b> <input type="checkbox"/> Qualified hospital bond (section 145(c)) (attach schedule-see instructions)	<b>15</b>	
<b>16</b> <input type="checkbox"/> Qualified 501(c)(3) bond other than a qualified hospital bond (attach schedule-see instructions)	<b>16</b>	
<b>17</b> <input type="checkbox"/> Nongovernmental output property bond (treated as private activity bond) (section 141(d))	<b>17</b>	
<b>18</b> <input type="checkbox"/> Other. Describe (see instructions) ▶	<b>18</b>	

**Part III Description of Bonds**

	(a) Maturity date	(b) Interest rate	(c) Issue price	(d) Stated redemption price at maturity	(e) Weighted average maturity	(f) Yield	(g) Net interest cost
<b>19</b> Final maturity		%	\$	\$			
<b>20</b> Entire issue			\$	\$	years	%	%

<b>Part IV Uses of Original Proceeds of Issue</b> (including underwriters' discount)			Amount
21	Proceeds used for accrued interest . . . . .	21	
22	Issue price of entire issue (enter amount from line 20, column (c)) . . . . .	22	
23	Proceeds used for bond issuance costs (including underwriters' discount) . . . . .	23	
24	Proceeds used for credit enhancement . . . . .	24	
25	Proceeds allocated to reasonably required reserve or replacement fund . . . . .	25	
26	Proceeds used to refund prior issues (complete Part VI) . . . . .	26	
27	Total (add lines 23 through 26) . . . . .	27	
28	Nonrefunding proceeds of the issue (subtract line 27 from line 22 and enter amount here) . . . . .	28	

<b>Part V Description of Property Financed by Nonrefunding Proceeds</b> (Do not complete for qualified student loan bonds, qualified mortgage bonds, or qualified veterans' mortgage bonds.)		Amount		
<b>29 Type of Property Financed by Nonrefunding Proceeds:</b>				
a	Land . . . . .	29a		
b	Buildings and structures . . . . .	29b		
c	Equipment with recovery period of more than 5 years . . . . .	29c		
d	Equipment with recovery period of 5 years or less . . . . .	29d		
e	Other (describe) . . . . .	29e		
<b>30 Standard industrial classification (SIC) of the projects financed by nonrefunding proceeds.</b>				
	SIC Code	Amount of nonrefunding proceeds	SIC Code	Amount of nonrefunding proceeds
a		\$	c	\$
b		\$	d	\$

<b>Part VI Description of Refunded Bonds</b> (Complete this part only for refunding bonds.)	
31	Enter the remaining weighted average maturity of the bonds to be refunded . . . . . ▶ _____ years
32	Enter the last date on which the refunded bonds will be called . . . . . ▶ _____
33	Enter the date(s) the refunded bonds were issued ▶ _____

<b>Part VII Miscellaneous</b>	
34	Name of governmental unit(s) approving issue (see instructions) ▶ _____
35	Enter the amount of the bonds designated by the issuer under section 265(b)(3)(B)(i)(III). . . . . ▶ _____
36	If you have elected to pay a penalty in lieu of rebate, check box . . . . . ▶ <input type="checkbox"/>

<b>Part VIII Volume Cap</b>			Amount
37	Amount of volume cap allocated to the issuer. <b>Attach copy of state certification</b> . . . . .	37	
38	Amount of issue subject to the unified state volume cap . . . . .	38	
39	Amount of issue not subject to the unified state volume cap or other volume limitations:		
a	Of bonds for governmentally owned solid waste facilities, airports, docks, wharves, environmental enhancements of hydroelectric generating facilities, or high-speed intercity rail facilities. . . . .	39a	
b	Under a carryforward election. Attach a copy of Form 8328 to this return . . . . .	39b	
c	Under transitional rules of the Tax Reform Act of 1986 . . . . .	39c	
	Enter the Act section of the applicable transitional rule. . . . . ▶ _____		
d	Under the exception for current refunding (section 1313(a) of the Tax Reform Act of 1986). . . . .	39d	
40	Amount of issue of qualified 501(c)(3) bonds:		
a	Qualified hospital bonds . . . . .	40a	
b	Qualified nonhospital bonds . . . . .	40b	
c	Outstanding tax-exempt nonhospital bonds . . . . .	40c	
41a	Amount of issue of qualified veterans' mortgage bonds . . . . .	41a	
b	Enter the state limit on qualified veterans' mortgage bonds . . . . .	41b	

**Please Sign Here**

Under penalties of perjury, I declare that I have examined this return, and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete.

▶ \_\_\_\_\_ ▶ \_\_\_\_\_  
Signature of officer Date

\_\_\_\_\_  
Name of above officer (type or print) Title of officer (type or print)