

**Information Return for Tax-Exempt
 Private Activity Bond Issues**
 (Under Internal Revenue Code section 149(e))
 ▶ See separate instructions.

Part I Reporting Authority

If Amended Return, check here

1 Issuer's name		2 Issuer's employer identification number	
3 Number and street (or P.O. box if mail is not delivered to street address)		Room/suite	4 Report number
5 City, town, or post office, state, and ZIP code			6 Date of issue
7 Name of issue			8 CUSIP number

Part II Type of Issue (check applicable box(es) and enter the issue price for each)

Issue Price

9 Exempt facility bond:		
a <input type="checkbox"/> Airport (sections 142(a)(1) and 142(c))	9a	
b <input type="checkbox"/> Docks and wharves (sections 142(a)(2) and 142(c))	9b	
c <input type="checkbox"/> Mass commuting facilities (sections 142(a)(3) and 142(c))	9c	
d <input type="checkbox"/> Water furnishing facilities (sections 142(a)(4) and 142(e))	9d	
e <input type="checkbox"/> Sewage facilities (section 142(a)(5))	9e	
f <input type="checkbox"/> Solid waste disposal facilities (section 142(a)(6))	9f	
g <input type="checkbox"/> Qualified residential rental projects (sections 142(a)(7) and 142(d)), as follows:	9g	
Meeting 20-50 test (section 142(d)(1)(A)) <input type="checkbox"/>		
Meeting 40-60 test (section 142(d)(1)(B)) <input type="checkbox"/>		
Meeting 25-60 test (NYC only) (section 142(d)(6)) <input type="checkbox"/>		
Has an election been made for deep rent skewing (section 142(d)(4)(B))? <input type="checkbox"/> Yes <input type="checkbox"/> No		
h <input type="checkbox"/> Facilities for the local furnishing of electric energy or gas (sections 142(a)(8) and 142(f))	9h	
i <input type="checkbox"/> Local district heating or cooling facilities (sections 142(a)(9) and 142(g))	9i	
j <input type="checkbox"/> Qualified hazardous waste facilities (sections 142(a)(10) and 142(h))	9j	
k <input type="checkbox"/> High-speed intercity rail facilities (sections 142(a)(11), 142(c), and 142(i)).	9k	
Check box if the owner elected not to claim depreciation or any tax credit (see instructions) ▶ <input type="checkbox"/>		
l <input type="checkbox"/> Environmental enhancements of hydroelectric generating facilities (sections 142(a)(12) and 142(j))	9l	
m <input type="checkbox"/> Facilities allowed under a transitional rule of the Tax Reform Act of 1986 (see instructions)	9m	
Facility type.....		
1986 Act section.....		
n <input type="checkbox"/> Qualified enterprise zone facility bonds (section 1394)	9n	
10 <input type="checkbox"/> Qualified mortgage bond (section 143(a))	10	
11 <input type="checkbox"/> Qualified veterans' mortgage bond (section 143(b))	11	
If you elect to rebate arbitrage profits to the United States, check box <input type="checkbox"/>		
12 <input type="checkbox"/> Qualified small issue bond (section 144(a)) (see instructions)	12	
For \$10 million small issue exemption, check box <input type="checkbox"/>		
13 <input type="checkbox"/> Qualified student loan bond (section 144(b))	13	
14 <input type="checkbox"/> Qualified redevelopment bond (section 144(c))	14	
15 <input type="checkbox"/> Qualified hospital bond (section 145(c)) (attach schedule-see instructions)	15	
16 <input type="checkbox"/> Qualified 501(c)(3) bond other than a qualified hospital bond (attach schedule-see instructions)	16	
17 <input type="checkbox"/> Nongovernmental output property bond (treated as private activity bond) (section 141(d))	17	
18 <input type="checkbox"/> Other. Describe (see instructions) ▶	18	

Part III Description of Bonds

	(a) Maturity date	(b) Interest rate	(c) Issue price	(d) Stated redemption price at maturity	(e) Weighted average maturity	(f) Yield	(g) Net interest cost
19 Final maturity		%	\$	\$			
20 Entire issue			\$	\$	years	%	%

Part IV Uses of Proceeds of Issue (including underwriters' discount)			Amount
21	Proceeds used for accrued interest	21	
22	Issue price of entire issue (enter amount from line 20, column (c))	22	
23	Proceeds used for bond issuance costs (including underwriters' discount)	23	
24	Proceeds used for credit enhancement	24	
25	Proceeds allocated to reasonably required reserve or replacement fund	25	
26	Proceeds used to refund prior issues (complete Part VI)	26	
27	Total (add lines 23 through 26)	27	
28	Nonrefunding proceeds of the issue (subtract line 27 from line 22 and enter amount here)	28	

Part V Description of Property Financed by Nonrefunding Proceeds (Do not complete for qualified student loan bonds, qualified mortgage bonds, or qualified veterans' mortgage bonds.)		Amount		
29 Type of Property Financed by Nonrefunding Proceeds:				
a	Land	29a		
b	Buildings and structures	29b		
c	Equipment with recovery period of more than 5 years	29c		
d	Equipment with recovery period of 5 years or less	29d		
e	Other (describe)	29e		
30 Standard industrial classification (SIC) of the projects financed by nonrefunding proceeds.				
	SIC Code	Amount of nonrefunding proceeds	SIC Code	Amount of nonrefunding proceeds
a		\$	c	\$
b		\$	d	\$

Part VI Description of Refunded Bonds (Complete this part only for refunding bonds.)	
31	Enter the remaining weighted average maturity of the bonds to be refunded ▶ _____ years
32	Enter the last date on which the refunded bonds will be called ▶ _____
33	Enter the date(s) the refunded bonds were issued ▶ _____

Part VII Miscellaneous	
34	Name of governmental unit(s) approving issue (see instructions) ▶ _____
35	Enter the amount of the bonds designated by the issuer under section 265(b)(3)(B)(i)(III). ▶ _____
36	Check box if you have elected to pay a penalty in lieu of rebate ▶ <input type="checkbox"/>
37	Check box if you have identified a hedge (see instructions) ▶ <input type="checkbox"/>

Part VIII Volume Cap			Amount
38	Amount of volume cap allocated to the issuer. Attach copy of state certification	38	
39	Amount of issue subject to the unified state volume cap	39	
40	Amount of issue not subject to the unified state volume cap or other volume limitations:		
a	Of bonds for governmentally owned solid waste facilities, airports, docks, wharves, environmental enhancements of hydroelectric generating facilities, or high-speed intercity rail facilities.	40a	
b	Under a carryforward election. Attach a copy of Form 8328 to this return	40b	
c	Under transitional rules of the Tax Reform Act of 1986	40c	
	Enter the Act section of the applicable transitional rule. ▶ _____		
d	Under the exception for current refunding (section 146(i) and section 1313(a) of the Tax Reform Act of 1986)	40d	
41	Amount of issue of qualified 501(c)(3) bonds:		
a	Qualified hospital bonds	41a	
b	Qualified nonhospital bonds	41b	
c	Outstanding tax-exempt nonhospital bonds	41c	
42a	Amount of issue of qualified veterans' mortgage bonds	42a	
b	Enter the state limit on qualified veterans' mortgage bonds	42b	

Please Sign Here

Under penalties of perjury, I declare that I have examined this return, and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete.

Signature of officer _____ Date _____

Name of above officer (type or print) _____ Title of officer (type or print) _____