

Information Return for Tax-Exempt Governmental Obligations

► Under Internal Revenue Code section 149(e)

► See separate Instructions.

(Use Form 8038-GC if the issue price is under \$100,000.)

Part I Reporting Authority

If Amended Return, check here

1 Issuer's name		2 Issuer's employer identification number	
3 Number and street (or P.O. box if mail is not delivered to street address)		Room/suite	4 Report number G19 -
5 City, town, state, and ZIP code			6 Date of issue
7 Name of Issue			8 CUSIP Number

Part II Type of Issue (check applicable box(es) and enter the issue price)

		Issue price
9	<input type="checkbox"/> Education (attach schedule—see instructions)	\$
10	<input type="checkbox"/> Health and hospital (attach schedule—see instructions)	
11	<input type="checkbox"/> Transportation	
12	<input type="checkbox"/> Public safety	
13	<input type="checkbox"/> Environment (including sewage bonds)	
14	<input type="checkbox"/> Housing	
15	<input type="checkbox"/> Utilities	
16	<input type="checkbox"/> Other. Describe (see Instructions) ►	
17	If obligations are tax or other revenue anticipation bonds, check box ► <input type="checkbox"/>	
18	If obligations are in the form of a lease or installment sale, check box ► <input type="checkbox"/>	

Part III Description of Obligations

	(a) Maturity date	(b) Interest rate	(c) Issue price	(d) Stated redemption price at maturity	(e) Weighted average maturity	(f) Yield	(g) Net interest cost
19	Final maturity.	%					
20	Entire issue				years	%	%

Part IV Uses of Original Proceeds of Bond Issue (including underwriters' discount)

21	Proceeds used for accrued interest	21	
22	Issue price of entire issue (enter amount from line 20, column (c))	22	
23	Proceeds used for bond issuance costs (including underwriters' discount)	23	
24	Proceeds used for credit enhancement	24	
25	Proceeds allocated to reasonably required reserve or replacement fund	25	
26	Proceeds used to refund prior issues	26	
27	Total (add lines 23 through 26)	27	
28	Nonrefunding proceeds of the issue (subtract line 27 from line 22 and enter amount here)	28	

Part V Description of Refunded Bonds (complete this part only for refunding bonds)

29	Enter the remaining weighted average maturity of the bonds to be refunded	years
30	Enter the last date on which the refunded bonds will be called	
31	Enter the date(s) the refunded bonds were issued	

Part VI Miscellaneous

32	Enter the amount of the state volume cap allocated to the issue	
33	Enter the amount of the bonds designated by the issuer under section 265(b)(3)(B)(i)(III) (small issuer exception)	
34	Pooled financings:	
a	Enter the amount of the proceeds of this issue that are to be used to make loans to other governmental units	
b	If this issue is a loan made from the proceeds of another tax-exempt issue, check box <input type="checkbox"/> and enter the name of the issuer and the date of the issue	
35	If the issuer has elected to pay a penalty in lieu of rebate, check box <input type="checkbox"/>	

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete.

Please Sign Here

Signature of officer	Date	Type or print name and title
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