

Arbitrage Rebate and Penalty in Lieu of Arbitrage Rebate

Under Sections 143(g)(3) and 148(f) and Sections 103(c)(6)(D) and 103A(i)(4) of the Internal Revenue Code of 1954

Note: For how to pay amounts due, see page 2 of the separate instructions.

Part I Reporting Authority Check box if Amended Return

1 Issuer's name 2 Issuer's employer identification number 3 Number and street (or P.O. box no. if mail is not delivered to street address) Room/suite 4 Report number 7 5 City, town, or post office, state, and ZIP code 6 Date of issue 7 Name of issue 8 CUSIP number 9 Name and title of officer or legal representative whom the IRS may call for more information 10 Telephone number of officer or legal representative () 11 Type of issue Issue price \$ 12 Amount of yield reduction payment (see separate instructions) \$ 13 If Form 8038, Form 8038-G, or Form 8038-GC was not filed for this issue, check box 14 Date of the most recently filed (previous) Form 8038-T for this issue: (Month/Day/Year) / / 15 Is this the final Form 8038-T for this issue? Yes No

Part II Arbitrage Rebate Check box if this Part applies

16 Amount of rebate being paid with this form \$ 17 Period to which payment relates From: (Month/Day/Year) / / To: (Month/Day/Year) / / 18 Amount of rebate previously paid with respect to this issue \$ 19 Penalty for failure to pay arbitrage rebate on time (attach statement) \$ 20 Interest on underpayment of arbitrage rebate (see separate instructions) \$

Part III Penalty in Lieu of Arbitrage Rebate Check box if this Part applies

21 Check the appropriate box 6 months 12 months 18 months 24 months Other If "Other," give the number of months since date of issue 22 Available construction proceeds \$ Unspent \$ 23 If you elected to terminate the election to pay the penalty in lieu of arbitrage rebate, check one of the following (see instructions): A B Date election was terminated 24 Penalty in lieu of rebate \$ or upon termination \$ Total \$ 25 Penalty for failure to pay on time (attach statement) \$ 26 Interest on underpayment of penalty in lieu of rebate or upon termination (see separate instructions) \$

Part IV Elections by the Issuer (see instructions)

Check the "Yes" or "No" box for each question.

Table with 3 columns: Question, Yes, No. Rows include: A. Elections made under the 1992 regulations (27-32), B. Elections made under the 1993 regulations (33-39).

Under penalties of perjury, I declare that I have examined this return, and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete.

Sign Here

Signature of officer Date Type or print name and title