

Qualified 2017 Disaster Retirement Plan Distributions and Repayments

2020

Department of the Treasury
Internal Revenue Service

▶ Go to www.irs.gov/Form8915B for instructions and the latest information.
▶ For coronavirus-related distributions, see Form 8915-E.
▶ Attach to 2020 Form 1040, 1040-SR, or 1040-NR.

Attachment Sequence No. **915**

Name. If married, file a separate form for each spouse required to file 2020 Form 8915-B. See instructions. Your social security number

Fill in Your Address Only if You Are Filing This Form by Itself and Not With Your Tax Return	Home address (number and street, or P.O. box if mail is not delivered to your home)	Apt. no.
	City, town or post office, state, and ZIP code. If you have a foreign address, also complete the spaces below (see instructions).	
	Foreign country name	Foreign province/state/county
		Foreign postal code

Part I Qualified 2017 Disaster Distributions From Retirement Plans (Other Than IRAs)

1 Enter the amount, if any, from your 2018 Form 8915B, line 11. If you checked the box on that line, enter -0-	1	
2 Enter the amount, if any, from your 2019 Form 8915-B, line 8	2	
3 Enter the amount, if any, from your 2019 Form 8915-B, line 3	3	
4 Subtract line 3 from line 2. If zero or less, enter -0-	4	
5 Enter the total amount of any repayments you made before filing your 2020 tax return. But don't include repayments made later than the due date (including extensions) for that return or after the 3-year cutoff date. Don't use this form to report repayments of qualified 2016, 2018, 2019, or 2020 disaster distributions. See instructions	5	
6 Add lines 4 and 5	6	
7 Amount subject to tax in 2020. Subtract line 6 from line 1. If zero or less, enter -0-. Include this amount in the total on 2020 Form 1040, 1040-SR, or 1040-NR, line 5b	7	

Part II Qualified 2017 Disaster Distributions From Traditional, SEP, SIMPLE, and Roth IRAs

8 Enter the amount, if any, from your 2018 Form 8915B, line 26. If you checked the box on that line, enter -0-	8	
9 Enter the amount, if any, from your 2019 Form 8915-B, line 17	9	
10 Enter the amount, if any, from your 2019 Form 8915-B, line 12	10	
11 Subtract line 10 from line 9. If zero or less, enter -0-	11	
12 Enter the total amount of any repayments you made before filing your 2020 tax return. But don't include repayments made later than the due date (including extensions) for that return or after the 3-year cutoff date. Don't use this form to report repayments of qualified 2016, 2018, 2019, or 2020 disaster distributions. If, in 2017, you reported certain qualified 2017 disaster distributions on 2017 Form 8915A, you must report repayments made in 2020 of those distributions on 2020 Form 8915-A. See instructions	12	
13 Add lines 11 and 12	13	
14 Amount subject to tax in 2020. Subtract line 13 from line 8. If zero or less, enter -0-. Include this amount in the total on 2020 Form 1040, 1040-SR, or 1040-NR, line 4b	14	

Sign Here Only if You Are Filing This Form by Itself and Not With Your Tax Return

Under penalties of perjury, I declare that I have examined this form, including accompanying attachments, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature _____ Date _____

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.