

Qualified 2019 Disaster Retirement Plan Distributions and Repayments

2022

Department of the Treasury
Internal Revenue Service

Go to www.irs.gov/Form8915D for instructions and the latest information.
For coronavirus-related distributions, see Form 8915-F.
Attach to 2022 Form 1040, 1040-SR, or 1040-NR.

Attachment
Sequence No. **915**

Name. If married, file a separate form for each spouse required to file 2022 Form 8915-D. See instructions.

Your social security number

Fill in Your Address Only if You Are Filing This Form by Itself and Not With Your Tax Return	Home address (number and street, or P.O. box if mail is not delivered to your home)		Apt. no.
	City, town or post office, state, and ZIP code. If you have a foreign address, also complete the spaces below. See instructions.		If this is an amended return, check here <input type="checkbox"/>
	Foreign country name	Foreign province/state/county	

Part I Qualified 2019 Disaster Distributions From Retirement Plans (Other Than IRAs)

1	Enter the amount, if any, from your 2020 Form 8915-D, line 11. If you checked the box on that line, enter -0-		1
2	Enter the amount, if any, from your 2021 Form 8915-D, line 11. If you checked the box on that line, enter -0-		2
3	Add lines 1 and 2.		3
4a	Enter the amount, if any, from your 2021 Form 8915-D, line 19	4a	
b	Enter the amount, if any, from your 2021 Form 8915-D, line 14	4b	
5a	Subtract line 4b from line 4a. If zero or less, enter -0-. This is your excess repayment from 2021	5a	
b	Enter the amount from line 5a that you have already carried back to a prior year	5b	
6	Subtract line 5b from line 5a		
7	Enter the total amount of any repayments you made before filing your 2022 tax return. But don't include repayments made later than the due date (including extensions) for that return. Don't use this form to report repayments of qualified disaster distributions for disasters other than qualified 2019 disasters. See instructions		7
8	Add lines 6 and 7.		8
9	Amount subject to tax in 2022. Subtract line 8 from line 3. If zero or less, enter -0-. Include this amount in the total on 2022 Form 1040, 1040-SR, or 1040-NR, line 5b		9

Part II Qualified 2019 Disaster Distributions From Traditional, SEP, SIMPLE, and Roth IRAs

10	Enter the amount, if any, from your 2020 Form 8915-D, line 26. If you checked the box on that line, enter -0-		10
11	Enter the amount, if any, from your 2021 Form 8915-D, line 27. If you checked the box on that line, enter -0-		11
12	Add lines 10 and 11.		12
13a	Enter the amount, if any, from your 2021 Form 8915-D, line 35	13a	
b	Enter the amount, if any, from your 2021 Form 8915-D, line 30	13b	
14a	Subtract line 13b from line 13a. If zero or less, enter -0-. This is your excess repayment from 2021	14a	
b	Enter the amount from line 14a that you have already carried back to a prior year	14b	
15	Subtract line 14b from line 14a		
16	Enter the total amount of any repayments you made before filing your 2022 tax return. But don't include any repayments made later than the due date (including extensions) for that return. Don't use this form to report repayments of qualified disaster distributions for disasters other than qualified 2019 disasters. See instructions		16
17	Add lines 15 and 16.		17
18	Amount subject to tax in 2022. Subtract line 17 from line 12. If zero or less, enter -0-. Include this amount in the total on 2022 Form 1040, 1040-SR, or 1040-NR, line 4b.		18

Sign Here Only if You Are Filing This Form by Itself and Not With Your Tax Return

Under penalties of perjury, I declare that I have examined this form, including accompanying attachments, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature _____

Date _____

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name	Firm's EIN			
	Firm's address	Phone no.			