

1980

**Annual Report
of Private
Foundation**

Name

Under Section 6056 of the Internal Revenue Code

This Annual Report and the annual return of the foundation filed on Form 990-PF are available for public inspection. Consult an Internal Revenue Service office for further information.

Annual report for calendar year 1980, or fiscal year beginning , 1980, and ending , 19

Name of organization Employer identification number

Address of principal office

If books and records are not at above address, specify where they are kept Name of principal officer of foundation

Public inspection (see instruction C):

- (a) Enter date the notice of availability of annual report appeared in newspaper
(b) Enter name of newspaper
(c) Check here if you have attached a copy of the newspaper notice as required by instruction C.

Check box for type of annual return Form 990-PF Form 5227 Check this box if your private foundation status terminated under section 507(b)(1)(A)

Revenues

Table with 2 columns: Description (1 Amount of gifts, grants, bequests, and contributions received for the year; 2 Gross income for the year; 3 Total) and Amount.

Disbursements and Expenses

Table with 2 columns: Description (4 Disbursements for the year for exempt (charitable) purposes; 5 Expenses attributable to gross income) and Amount.

Foundation Managers

6 List all managers of the foundation (see section 4946(b)):

Table with 2 columns: Name and title; Address where manager may be contacted during normal business hours.

6a List here any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

6b List here any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

Balance Sheet Per Books at the Beginning of the Year

Assets		Liabilities	
Cash	-----	Accounts payable	-----
Accounts and notes receivable	-----	Contributions, gifts, grants, etc., payable	-----
Inventories	-----	Bonds and notes payable	-----
Securities:		Mortgages payable	-----
Government obligations	-----	Other liabilities	-----
Corporate bonds	-----	Total liabilities	-----
Corporate stocks	-----		
Mortgage loans	-----	Net Worth	
Real estate	-----	Principal fund	-----
Less: Depreciation	-----		
Other assets	-----	Income fund	-----
Less: Depreciation	-----		
Total assets	-----	Total net worth	-----
		Total liabilities and net worth	-----

Itemized Statement of Securities and All Other Assets Held at the Close of the Tax Year

Asset	Book value	Market value
Total		

Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Concise statement of purpose of grant or contribution	Amount
Name and address (home or business)			
<i>Paid during year</i>			
Total ▶			
<i>Approved for future payment</i>			
Total ▶			

A notice has been published that this Annual Report is available for public inspection at the principal offices of the foundation, and copies of this Annual Report have been furnished to the Attorney General (or his/her designate) of each State entitled to receive reports as required by instruction E.

Signature of foundation manager	Date	Preparer's signature	
Title	Preparer's address		

Instructions

A. Who Must File.—An annual report is required from the foundation managers (as defined in section 4946(b)) of every organization that is a private foundation, including a nonexempt charitable trust described in section 4947(a)(1) that is treated as a private foundation, and that has at least \$5,000 of assets at any time during a tax year. A private foundation may file this form as its annual report.

Foundation managers who prefer not to use this form may prepare the report in printed, typewritten, or other form as long as it readily and legibly discloses the information required by section 6056 and the related regulations.

The annual report is required in addition to, and not in place of, the information required on Form 990-PF under section 6033.

B. Where and When to File.—File the annual report by the due date of the organization's annual information return, Form 990-PF or Form 5227, with the same service center where the return is filed. See the instructions for Form 990-PF and Form 5227 for more information.

C. Public Inspection of Private Foundation's Annual Report.—Foundation managers must make the annual report available for inspection during regular business hours at the principal office of the foundation, or may furnish a free copy to any person requesting inspection, provided the request is made at the time and in the manner prescribed in section 6104(d) and the related regulations.

A notice that the private foundation's annual report is available for inspection must be published by the due date for filing the annual report, including any extensions of time for filing. The notice must be published in a newspaper with general circulation in the county in which the principal office of the private foundation is located. (A newspaper or journal that publishes real

estate title transfers or other similar legal notices to satisfy State statutory requirements is also considered to have general circulation.) The notice must state that the annual report of the private foundation is available for inspection at its principal office during regular business hours by any citizen who requests inspection within 180 days after the date the notice is published. It must also show the address of the private foundation's principal office and the name of its principal manager. A private foundation may designate, in addition to its principal office, any other location at which its annual report will be made available. Another location may also be designated if the foundation has no principal office, or none other than the residence of a substantial contributor or foundation manager.

A copy of the notice must be attached to the annual report filed with the Internal Revenue Service. Because IRS makes the annual report available for public inspection under section 6104(d), the report and any attachments should be of such quality that they can be reproduced photographically.

A private foundation that has terminated its status as such under section 507(b)(1)(A), by distributing all its net assets to one or more public charities without retaining any right, title, or interest in those assets, should check the box on page 2 indicating termination. It does not have to publish notice of availability of its annual report or furnish the report to the public for the tax year in which it terminates (Reg. 1.507-2(a)(6)).

D. Signature and Verification.—The report must be signed by the foundation manager.

E. Furnishing of Copies to State Officers; Listing of States.—Section 6056 requires foundation managers to furnish a copy of the annual report to the Attorney General (or his or her designate) of (1) each State required to be listed in Part V of Form

990-PF or Part III of Form 5227, (2) the State in which the principal office of the foundation is located, (3) the State in which the foundation was incorporated or organized, and (4) any other State if requested. The report must be furnished at the same time it is sent to IRS. The foundation manager must attach to the report a copy of the Form 990-PF (or Form 5227) and a copy of any Form 4720 filed by the foundation with IRS for the year.

F. Penalty for Not Filing the Annual Report and Notice on Time.—If a private foundation does not file the annual report by the due date or does not comply with the requirements under instruction C, the person required to file will be charged a \$10 penalty under section 6652 for each day the report and notice are late, up to a maximum of \$5,000. If more than one person is required to file, all such persons will be jointly and separately liable for the penalty.

The penalty of \$10 a day may also be charged if a report is filed with information omitted. An entry should be made in each part of the form. If a part or line item does not apply, "N/A" (not applicable) should be entered in that space. (See Rev. Rul. 77-162, 1977-1 C.B. 400, for details.)

If the failure to file the annual report or comply with instruction C is willful, a penalty of \$1,000 for each such report or notice will be charged in addition to the above amount. (See section 6685.)

Organizations that have given notice under section 508(b) regarding their foundation status and have not received a determination letter from IRS on their status should refer to Rev. Proc. 79-8, 1979-1 C.B. 487, or later revisions for rules relating to relief from the penalty provision of section 6652.

G. Foreign Organizations.—A foreign organization which received substantially all of its support (other than gross investment income) from sources outside the United States will not be subject to the requirements of instructions C and E above.