

1 Control number		555		2 State identifying number		For Official Use Only				
3 Payer's name, address, and ZIP code				4 Payer's Federal identifying number			5 Sub-total		Correction	Void
							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
9 Recipient's social security number				6 Gross annuity, pension, retired pay, or IRA payment		7 Taxable amount		8 Federal income tax withheld		
				10 State income tax withheld		11 Name of State		12 IRA code for IRS use		
13 Recipient's name, address, and ZIP code										
Statement for Recipients of Periodic Annuities, Pensions, Retired Pay, or IRA Payments				1978		Copy A—For Social Security Administration				

Form **W-2P** See Instructions for Forms W-2 and W-2P and back of Copy D. Department of the Treasury—Internal Revenue Service

1 Control number		555		2 State identifying number		For Official Use Only				
3 Payer's name, address, and ZIP code				4 Payer's Federal identifying number			5 Sub-total		Correction	Void
							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
9 Recipient's social security number				6 Gross annuity, pension, retired pay, or IRA payment		7 Taxable amount		8 Federal income tax withheld		
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Statement for Recipients of Periodic Annuities, Pensions, Retired Pay, or IRA Payments				1978		Copy A—For Social Security Administration				

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			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
		6 Gross annuity, pension, retired pay, or IRA payment	7 Taxable amount	8 Federal income tax withheld	
9 Recipient's social security number	10 State income tax withheld	11 Name of State		12 IRA code for IRS use	
13 Recipient's name, address, and ZIP code					
Statement for Recipients of Periodic Annuities, Pensions, Retired Pay, or IRA Payments					
			1978		
			Copy 1—For State, City, or Local Tax Dept.		
			Employee's copy and employer's copy compared <input type="checkbox"/>		

1 Control number	555	2 State identifying number			
3 Payer's name, address, and ZIP code	4 Payer's Federal identifying number		5 Sub-total	Correction	Void
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
		6 Gross annuity, pension, retired pay, or IRA payment	7 Taxable amount	8 Federal income tax withheld	
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Statement for Recipients of Periodic Annuities, Pensions, Retired Pay, or IRA Payments														
1978														
Copy B—File with recipient's FEDERAL tax return														

Form **W-2P** This information is being furnished to the Internal Revenue Service. Department of the Treasury—Internal Revenue Service

1 Control number		555		2 State identifying number										
3 Payer's name, address, and ZIP code			4 Payer's Federal identifying number			5 Sub-total <input type="checkbox"/>			Correction <input type="checkbox"/>			Void <input type="checkbox"/>		
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			Copy C—For Recipient's Records		

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Form **W-2P** This information is being furnished to the Internal Revenue Service. Department of the Treasury—Internal Revenue Service

Notice to Recipient:

If you have non-wage income of more than \$500 and will owe tax of \$100 or more, you should file Form 1040ES, Declaration of Estimated Tax for Individuals, and pay the tax in installments during the year. You can, instead, have tax withheld from your pension or annuity. To arrange this, please file Form W-4P with the payer.

☆ GPO : 1977-O-235-034

235-034-1

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13 Recipient's name, address, and ZIP code					
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Form W-2P

Department of the Treasury—Internal Revenue Service

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Form W-2P

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Form W-2P

Department of the Treasury—Internal Revenue Service

Please use this form to report periodic payments under a retirement plan. Examples are pensions, retainer pay, annuities under a purchased contract, and payments from individual retirement accounts or annuities. Payments to retired military persons and some court officials are now reported on Form W-2P instead of on Form W-2, Wage and Tax Statement. See separate Instructions for Forms W-2 and W-2P for more information on how to complete Form W-2P.

Use Form W-2 to report payments from which you withheld social security (FICA) tax.

You need not file Form W-2P for the following cases: (a) You paid retirement benefits that are exempt from tax. Examples are social security or most railroad retirement and Veterans Administration payments. (b) You made payments as a fiduciary, filed Form 1041, and gave each beneficiary a Schedule K-1 (Form 1041). (c) You made total distributions reported on Form 1099R.

☆ GPO : 1977-O-235-034

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