

1 Control number		2 State identifying number		For Official Use Only		
3 Payer's name, address, and ZIP code		4 Payer's Federal identifying number		5 Sub-total	Correction	Void
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
		6 Gross annuity, pension, retired pay, or IRA payment	7 Taxable amount	8 Federal income tax withheld		
9 Recipient's social security number		10 State income tax withheld	11 Name of State	12 IRA code		
13 Recipient's name, address, and ZIP code		Copy A—For Social Security Administration See Instructions for Forms W-2 and W-2P and back of Copy D.				

Form **W-2P 1979** **Statement for Recipients of Periodic Annuities, Pensions, Retired Pay, or IRA Payments** Department of the Treasury—Internal Revenue Service
 Do NOT Cut or Separate Forms on This Page

1 Control number		2 State identifying number		For Official Use Only		
3 Payer's name, address, and ZIP code		4 Payer's Federal identifying number		5 Sub-total	Correction	Void
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
		6 Gross annuity, pension, retired pay, or IRA payment	7 Taxable amount	8 Federal income tax withheld		
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Form **W-2P 1979** **Statement for Recipients of Periodic Annuities, Pensions, Retired Pay, or IRA Payments** Department of the Treasury—Internal Revenue Service
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				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
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Form **W-2P 1979** **Statement for Recipients of Periodic Annuities, Pensions, Retired Pay, or IRA Payments** Department of the Treasury—Internal Revenue Service
 Do NOT Cut or Separate Forms on This Page

1 Control number		555		2 State identifying number	
3 Payer's name, address, and ZIP code			4 Payer's Federal identifying number		
			5 Sub-total <input type="checkbox"/>		
			Correction <input type="checkbox"/>		
			Void <input type="checkbox"/>		
			6 Gross annuity, pension, retired pay, or IRA payment		7 Taxable amount
			8 Federal income tax withheld		
9 Recipient's social security number			10 State income tax withheld		11 Name of State
			12 IRA code		
13 Recipient's name, address, and ZIP code			Copy 1—For State, City, or Local Tax Dept. Employee's copy and employer's copy compared <input type="checkbox"/>		

1979 Statement for Recipients of Periodic Annuities, Pensions, Retired Pay, or IRA Payments

1 Control number		555		2 State identifying number	
3 Payer's name, address, and ZIP code			4 Payer's Federal identifying number		
			5 Sub-total <input type="checkbox"/>		
			Correction <input type="checkbox"/>		
			Void <input type="checkbox"/>		
			6 Gross annuity, pension, retired pay, or IRA payment		7 Taxable amount
			8 Federal income tax withheld		
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1 Control number		555		2 State identifying number	
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			5 Sub-total <input type="checkbox"/>		
			Correction <input type="checkbox"/>		
			Void <input type="checkbox"/>		
			6 Gross annuity, pension, retired pay, or IRA payment		7 Taxable amount
			8 Federal income tax withheld		
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1979 Statement for Recipients of Periodic Annuities, Pensions, Retired Pay, or IRA Payments

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13 Recipient's name, address, and ZIP code		Copy B—File with recipient's FEDERAL tax return This information is being furnished to the Internal Revenue Service.			

Form **W-2P 1979** **Statement for Recipients of Periodic Annuities, Pensions, Retired Pay, or IRA Payments**

Department of the Treasury—Internal Revenue Service

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3 Payer's name, address, and ZIP code	4 Payer's Federal identifying number		5 Sub-total	Correction	Void
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
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Department of the Treasury—Internal Revenue Service

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Department of the Treasury—Internal Revenue Service

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3 Payer's name, address, and ZIP code		4 Payer's Federal identifying number		5 Sub-total <input type="checkbox"/>	Correction <input type="checkbox"/>	Void <input type="checkbox"/>
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13 Recipient's name, address, and ZIP code		Copy C—For Recipient's Records This information is being furnished to the Internal Revenue Service.				

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Form **W-2P 1979** **Statement for Recipients of Periodic Annuities, Pensions, Retired Pay, or IRA Payments** Department of the Treasury—Internal Revenue Service

Notice to Recipient:

If you have non-wage income of more than \$500 and will owe tax of \$100 or more, you should file Form 1040ES, Declaration of Estimated Tax for Individuals, and pay the tax in installments during the year. You can, instead, have tax withheld from your pension or annuity. To arrange this, please file Form W-4P with the payer.

If the amount shown in box 6 is a payment from an IRA, box 12 has a code number showing the reason for the payment. The code is a four-digit number starting with 666. The fourth digit shows the reason for the payment. The codes are: 1 for premature (other than for disability or death); 2 for rollover; 3 for disability; 4 for death; 6 for other; 7 for normal; 8 for excess contributions plus earnings on such excess contributions; and 9 for transfer to an IRA for a spouse, incident to divorce.

☆ GPO : 1979—O-263-033 25-1118272

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1 Control number		555		2 State identifying number				
3 Payer's name, address, and ZIP code			4 Payer's Federal identifying number			5 Sub-total	Correction	Void
			6 Gross annuity, pension, retired pay, or IRA payment			7 Taxable amount		<input type="checkbox"/>
9 Recipient's social security number			10 State income tax withheld		11 Name of State		8 Federal income tax withheld	
							12 IRA code	

13 Recipient's name, address, and ZIP code

Copy 2—To be Filed With Recipient's State, City, or Local Income Tax Return
Employee's copy and employer's copy compared

**Statement for Recipients of Periodic
1979 Annuities, Pensions, Retired Pay, or IRA Payments**

1 Control number		555		2 State identifying number				
3 Payer's name, address, and ZIP code			4 Payer's Federal identifying number			5 Sub-total	Correction	Void
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3 Payer's name, address, and ZIP code	4 Payer's Federal identifying number		5 Sub-total	Correction	Void
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
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13 Recipient's name, address, and ZIP code		Copy D—For Payer			

Form **W-2P 1979** **Statement for Recipients of Periodic Annuities, Pensions, Retired Pay, or IRA Payments** Department of the Treasury—Internal Revenue Service

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			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
9 Recipient's social security number	6 Gross annuity, pension, retired pay, or IRA payment	7 Taxable amount	8 Federal income tax withheld		
10 State income tax withheld		11 Name of State	12 IRA code		
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Form **W-2P 1979** **Statement for Recipients of Periodic Annuities, Pensions, Retired Pay, or IRA Payments** Department of the Treasury—Internal Revenue Service

Please use this form to report periodic payments under a retirement plan. Examples are pensions, retainer pay, annuities under a purchased contract, and payments from individual retirement accounts or annuities. Payments to retired military persons and some court officials are now reported on Form W-2P instead of on Form W-2, Wage and Tax Statement. See separate Instructions for Forms W-2 and W-2P for more information on how to complete Form W-2P.

Use Form W-2 to report payments from which you withheld social security (FICA) tax.

You need not file Form W-2P for the following cases: (a) You paid retirement benefits that are exempt from tax. Examples are social security or most railroad retirement and Veterans Administration payments. (b) You made payments as a fiduciary, filed Form 1041, and gave each beneficiary a Schedule K-1 (Form 1041). (c) You made total distributions reported on Form 1099R.

☆ GPO : 1979-O-263-033 25-1118272

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