1 Control number	55555						
2 Payer's name, address,			3 Payer's Federal identifying number 4 State identifying number				
			5 State income tax withheld 6 Name of State				
			7 TA not De- Legal	Sub- Correction Void			
			determined ceased rep.	total			
8 Recipient's social security no	9 Gross annu	rity, pension, etc.	10 Taxable amount	11 Federal income tax withheld			
12 Recipient's name (firs	t, middle, last)		13	14 IRA code			
15 Recipient's address ar	nd ZIP code		Copy A—For Social Secur See Instructions for Forms W–2	rity Administration and W-2P and back of Copy D.			
Form W-2P 1980		nt for Recipients o s, Pensions, Ret		Department of the Treasury Internal Revenue Service			
1 Control number	55555						
2 Payer's name, address,			3 Payer's Federal identifying number	4 State identifying number			
			5 State income tax withheld	6 Name of State			
			7 TA not De- Legal determined ceased rep.	Sub- total Correction Void			
8 Recipient's social security no	9 Gross annu	lity, pension, etc.	10 Taxable amount	11 Federal income tax withheld			
12 Recipient's name (firs	t, middle, last)		13 14 IRA code				
	d 7ID and		Copy A—For Social Securing See Instructions for Forms W–2	rity Administration			
15 Recipient's address ar		nt for Recipients o		Department of the Treasury			
Form W–2P 1980	Annuitie	s, Pensions, Ret	ired Pay, or IRA Payments	Internal Revenue Service			
1 Control number	55555						
2 Payer's name, address,	and ZIP code		3 Payer's Federal identifying number	4 State identifying number			
			5 State income tax withheld	6 Name of State			
			7 TA not De- Legal determined ceased rep.	Sub- total Correction Void			
8 Recipient's social security no	9 Gross annu	ity, pension, etc.	10 Taxable amount	11 Federal income tax withheld			
12 Recipient's name (first, middle, last)			13	14 IRA code			
15 Recipient's address ar	nd ZIP code		Copy A—For Social Secur See Instructions for Forms W–2	rity Administration and W-2P and back of Copy D.			

1 Control		1					
1 Control number	55555						
2 Payer's name, address, a	and ZIP code		3 Payer's Federal identifying number	4 State identifying number			
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			determined ceased rep.	total Correction Void			
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980		ent for Recipients o es, Pensions, Reti	f Periodic ired Pay, or IRA Payments				
1 Control number		1					
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2 Payer's name, address, and ZIP code			3 Payer's Federal identifying number	4 State identifying number			
			5 State income tax withheld	6 Name of State			
			7 TA not De- Legal determined ceased rep.	Sub- total Correction Void			
8 Recipient's social security no. 9 Gross annuity, pension, etc.		nuity, pension, etc.	10 Taxable amount	11 Federal income tax withheld			
12 Recipient's name, addr	ress, and ZIP code	_18	13 14 IRA code				
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1 Control number	55555						
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			7 TA not De- Legal determined ceased rep.	Sub- total Correction Void			
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12 Recipient's name, addr	ess, and ZIP code		13	14 IRA code			
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1 Control number	55555				
2 Payer's name, address,			3 Payer's Federal identifying number	4 State identifying number	
			E Clata income to withhold	6 Name of State	
			5 State income tax withheld	6 Name of State	
			7 TA not De- Legal determined ceased rep.	Sub- total Correction Void	
C Desiries Westerland	o. 9 Gross annuity	nancian ata	10 Taxable amount	11 Federal income tax withheld	
8 Recipient's social security no	5. 9 Gross annuity	pension, etc.	10 Taxable amount	11 rederal income tax withheld	
12 Recipient's name, add	ress, and ZIP code		13	14 IRA code	
			Copy R. File with recip	ent's FEDERAL tax return	
				ed to the Internal Revenue Service	
Form W-2P 1980		or Recipients o		Department of the Treasury Internal Revenue Service	
	Annuities,	rensions, ket	ired Pay, or IRA Payments		
1 Control number	55555				
2 Payer's name, address,			3 Payer's Federal identifying number	4 State identifying number	
			5 State income tax withheld	6 Name of State	
			5 State Income tax withheld	6 Name of State	
			7 TA not De- Legal determined ceased rep.	Sub- total Correction Void	
8 Recipient's social security no	o. 9 Gross annuity	nension etc.	10 Taxable amount	11 Federal income tax withheld	
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12 Recipient's name, add	ress, and ZIP code		13 14 IRA code		
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			5 State income tax withheld	6 Name of State	
			7 TA not De- Legal determined ceased rep.	Sub- total Correction Void	
8 Recipient's social security no	o. 9 Gross annuity	pension, etc.	10 Taxable amount	11 Federal income tax withheld	
12 Recipient's name, add	ress, and ZIP code		13	14 IRA code	
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1 Control number	55555							
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Form W-2P 1980		ent for Recipients o es, Pensions, Rel		A Paym	ents		Department of Internal Rev	
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12 Recipient's name, add	ress, and ZIP code		13			14 IRA	code	
						·		
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Notice to Recipient:

If you have non-wage income of more than \$500 and will owe tax of \$100 or more, you should file Form 1040ES, Declaration of Estimated Tax for Individuals, and pay the tax in installments during the year. You can, instead, have tax withheld from your pension or annuity. To arrange this, please file Form W-4P with the payer.

If the amount shown in box 9 is a payment from an IRA, box 14 has a code number showing the reason for the payment. The code is a four-digit number starting with 666. The fourth digit shows the reason for the payment. The codes are: 1 for premature (other than for disability or death); 2 for rollover; 3 for disability; 4 for death; 6 for other; 7 for normal; 8 for

excess contributions plus earnings on such excess contributions; and 9 for transfer to an IRA for a spouse, incident to divorce.

If there is no entry in box 10, Taxable amount, the payer probably does not have all the facts needed for figuring the taxable amount. Since only the taxable amount is includible in income, you may want to get one of the following publications from any IRS office to help you figure the taxable amount:

Publication 567, Tax Information on U.S. Civil Service Retirement and Disability Retirement:

ment;

Publication 571, Tax Sheltered Annuity Programs for Employees of Public Schools and Certain Tax-Exempt Organizations;

Publication 575, Pension and Annuity Income

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2 Payer's name, address,	and ZIP code	·	3 Payer's Federal identifying	number 4 State identifying number	
			5 State income tax with	6 Name of State	
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8 Recipient's social security no	9 Gross and	nuity, pension, etc.	10 Taxable amount	11 Federal income tax withheld	
12 Recipient's name, add	ress, and ZIP code		13	14 IRA code	
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1 Control number	55555					
2 Payer's name, address,			3 Payer's Federal identifying number	4 State identifying number		
			5 State income tax withheld	6 Name of State		
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Form W-2P 1980	Stateme Annuiti	ent for Recipients o es, Pensions, Re t	f Periodic ired Pay, or IRA Payments	Department of the Treasun Internal Revenue Service		
1 Control number	55555			4		
2 Payer's name, address,			3 Payer's Federal identifying number	4 State identifying number		
			5 State income tax withheld	6 Name of State		
			7 TA not De- Legal determined ceased rep.	Sub- total Correction Void		
8 Recipient's social security no	o. 9 Gross an	nuity, pension, etc.	10 Taxable amount	11 Federal income tax withheld		
12 Recipient's name, add	I Iress, and ZIP code		13 14 IRA code			
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Form W-2P 1980	Annuiti	ent for Recipients o es, Pensions, Ret	f Periodic ired Pay, or IRA Payments	Department of the Treasury Internal Revenue Service		
2 Payer's name, address,	55555 and ZIP code	<u> </u>	3 Payer's Federal identifying number	4 State identifying number		
			5 State income tax withheld	6 Name of State		
			7 TA not De- Legal determined ceased rep.	Sub- total Correction Void		
8 Recipient's social security no	o. 9 Gross an	nuity, pension, etc.	10 Taxable amount	11 Federal income tax withheld		
12 Recipient's name, add	I Iress, and ZIP code		13	14 IRA code		
			Copy D-	For Payer		

Please use this form to report periodic payments under a retirement plan. Examples are pensions, retainer pay, annuities under a purchased contract, and payments from individual retirement accounts or annuities. Payments to retired military persons and some court officials are now reported on Form W–2P instead of on Form W–2, Wage and Tax Statement. See separate Instructions for Forms W–2 and W–2P for more information on how to complete Form W–2P.

Use Form W-2 to report payments from which you withheld social security (FICA) tax.

You need not file Form W-2P for the following cases: (a) You paid retirement benefits that are exempt from tax. Examples are social security or most railroad retirement and Veterans Administration payments. (b) You made payments as a fiduciary, filed Form 1041, and gave each beneficiary a Schedule K-1 (Form 1041). (c) You made total distributions reported on Form 1099R.

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