Internal Revenue Service Electronic Tax Administration

Modernized e-File (MeF) Test Package

Form 1120 (U.S. Corporation Income Tax Return)

Form 1120S (U.S. Income Tax Return for S Corporation)

Form 1120-F (U.S. Income Tax Return of a Foreign Corporation)

Form 7004 (Application for Automatic Extension of Time to File Certain Business Income Tax, Information, and Other Returns)

Tax Year 2009



Department of the Treasury Internal Revenue Service

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PUBLICATION 4162 Modernized e-File (MeF) TEST PACKAGE CHANGE PAGE

Updates to Test Scenarios (10-29-2009)

The changes identified below have been incorporated into each individual test scenario in this package.

Form 1120 Test Scenario #1

- 1. Form 8861 is obsolete for tax year 2009.
- 2. Form 3800, line 1b is zero, lines 2, 4, 8,19a, 19b, 27 are changed to 7,000, lines 29b, 30, and 31 are changed to 9,850
- 3. Form 5884, added line 1b, 14,875 for wages and 5,950 for 40% of wages, changed lines 2, 4, 6, and 10 to 9,850

Form 1120 Test Scenario #2

- **1.** Form 1120, Schedule M-2
 - line 2 change to 80,224,706
 - line 3 change to 7,283,986
 - Consolidated Schedules for Schedule M-2 at the beginning of the test scenario changed for line 2 and 3
 - Attachment 10, Form 1120, Schedule M-2, Line 3 changed amounts on the schedule
- 2. Form 1120, Consolidated Schedule D
 - Part II, Line 6 change how the stocks were reported for columns b thru f
- 3. Form 1120, Consolidated Schedule M-3
 - Line 23b changed to 207,765 for column b and d
 - Line 23c changed to (18,570) for column b and d
- 4. Form 1120, Schedule M-3 for Acme Food Corp
 - Line 23b remove amount in column b and d
 - Line 23c changed to (18,570) in column b and d
- 5. Form 851, Part I
 - For Corp 1 change amount to 10,000,000
 - For Corp 2 change amount to 5,132,650
- 6. Form 5471, Schedule M for Foreign Corporation #1, change functional currency to Uruguay Peso
- **7.** Form 5471, Schedule M for Foreign Corporation #2, change functional currency to British Pound
- **8.** Form 5471, Schedule M for Foreign Corporation #3, change functional currency to Canadian Dollar

- 1. Form 1120, Schedule E will be updated for TY 2010 to include compensation of officers as required in the instructions if receipts (line 1a plus lines 4 through 10 on page 1) are \$500,000 or more.
- 2. Name Control at the bottom of page 1 of the return information should be changed to ANYW.
- 3. Form 5471, Schedule M, add functional currency British Pound .6761
- 4. Form 5471, Schedule O, Part II, Section C, column a change the name of the shareholders to Anywork Finance Incorporated for both entries.

Form 1120S Test Scenario 4

- 1. Attachment 11, Form 1120S, Sch M-2, Line 5a change Miscellaneous to Section 179 Deduction and amount to 11,463, change amount for total to 11,949
- 2. Form 1120S, Schedule M-2
 - Line 5 change amount to 11,949
 - Line 6 change amount to 108,091
 - Line 8 change amount to 72,104
- 3. Form 4562, Part IV, Line 22, change amount to 1,019

Form 1120S Test Scenario 5

- 1. Add new Attachment ItemizedOtherDeductionsSchedule3 to list of Attachments
- 2. New Attachment 3 with information on *ItemizedOtherDeductionsSchedule3*
- 3. Renumbered Attachments 3 through 8 to 4 through 9
- 4. Attachment 9 changed amount for Other Deductions to 502,369 and Total to 584,756
- 5. Form 1120S
 - Line 1a change amount to 11,468,259
 - Line 1c change amount to 11,468,259
 - Line 14 change amount to 6,726
 - Schedule K, Line 12d change type to S
 - Schedule M-2, line 5 change amount to 584,756
 - Schedule M-2, line 5 change amount to 176,991
 - Schedule M-2, line 8 change amount to 1,590,791
- 6. Schedule K-1, Line 12 change code to S for both K-1's
- 7. Form 4562, Part IV, line 22 change amount to 6,726

Form 1120S Test Scenario 6

- 1. Attachment 4 and Attachment 5 information was changed
- 2. Form 1120S, Schedule K, line 12d change type to S
- 3. Schedule K-1, line 12 change code to S for amount 320,210 and H for amount 340

ASSURANCE TESTING TAX YEAR 2009 Forms 1120, 1120S, 1120-F and 7004

Who must test?

Software developers must perform the tests in this Test Package before being accepted into the electronic filing program for the 2010 (Tax Year 2009) filing season. Anyone who plans to transmit using approved software must perform a communications test and be accepted.

Prior to testing, all software developers and transmitters must have obtained an Electronic Transmitter Identification Number (ETIN) and an Electronic Filer Identification Number (EFIN) through the application process.

Refer to Publication 3112, *IRS e-file Application and Participation*, for Form 8633 procedures. Refer to irs.gov. e-services – Online Tools for Tax Professionals for On-Line Application procedures.

Software Developers

Software developers will be assigned a Test ETIN to be used for software testing. This test ETIN will remain in test status, and will not be moved to a production status. This allows a developer to test year round.

Transmitters

The ETIN assigned in the application process must be included in each message. The ETIN for transmitters will be set to "Test" until the transmitter passes required communication testing with the IRS, at which time the ETIN will be moved to "Production" status. A transmitter may then request a Test ETIN, which can be used to continue testing once the original ETIN has been moved to Production status. If a transmitter fails to revise its IRS e-file application to indicate it will be transmitting using the Modernized e-File (MeF) Internet XML transmission method, and/or fails to check the appropriate MeF form types (1120, 990, 1065, etc.), its ETIN will not be valid, and any submissions will be rejected. The transmission status (Test or Production) of the ETIN used to transmit must match the Test/Production Indicator in the Message Header; otherwise, the message will be rejected.

PASSWORDS/STRONG AUTHENTICATION

Internet Filing Application (IFA)

To access the IFA system, a transmitter sending returns to MeF through IFA must use the password selected during *e-services* registration. The same password must be used whether a transmitter sends returns to the testing and/or production system.

Application to Application (A2A)

The IRS is offering strong authentication, which will affect authentication techniques for all A2A Web services. The strong authentication certificate will replace the password and will require a modification to the WSDLs. Each Transmitter and State will be required to register their certificate with MeF through the AE application. You must use the set of files sent to you to build your application so that it can use strong authentication (IRS WSDL version 5.0 or later, or MeF Header.xsd file containing the string 'AppSysID').

Strong Authentication is the preferred method of authentication, but has not been made mandatory at this time; however, users need to prepare as the IRS will require Strong Authentication in the near future. It is strongly suggested that you start testing and using certificates as soon as possible. It is recommended that a new ATS client be added for developing and testing digital signature code for MeF processing prior to converting existing client applications over to use strong authentication.

Note: MeF was scheduled to stop supporting passwords after December 2008 and require all A2A systems use certificates for authentication in January 2009. This change was not implemented. Passwords will continue to be accepted until IRS notifies transmitters that certificates must be used.

A Strong Authentication User Guide is available to explain the integration and use of certificate-based authentication. This guide contains an IRS-provided sample client code and guidance used when integrating this new feature into client software which communicates with the MeF A2A Web services.

This guidance is relevant to the client code that will be developed in the future, and also to any pre-existing client code that doesn't currently use digital signatures to sign SOAP messages. If your organization is interested in obtaining the Strong Authentication User Guide, contact the IRS e-Help Desk at 1-866-255-0654.

Additional information on Strong Authentication can also be found in Publication 4164, *Modernized e-File (MeF) Guide for Software Developers and Transmitters*.

Large Taxpayers may refer to the Large and Mid-Sized Business (LMSB) website on irs.gov for additional information.

A2A transmitter(s) must also enroll the system(s) that will be used to conduct business with MeF to obtain a systemID. If a transmitter and/or system(s) are not enrolled, the transmitter will not be able to transmit through A2A.

Note: All authorized e-file providers must submit key information about their Web sites to the IRS. Providers must submit new URLs to the IRS before the website is accessible on the internet. Failure to comply with these IRS e-file rules can result in suspension or expulsion from the IRS e-file program. More information can be found on irs.gov.

WHY TEST?

The purpose of testing prior to live processing is to ensure that:

- 1. Transmitters use the correct format and IRS MeF electronic filing specifications.
- 2. Returns have fewer validation and math errors.
- 3. IRS can receive and process the electronic returns.
- 4. Filers understand and are familiar with the mechanics of electronic filing.
- 5. Transmitters can retrieve responses from MeF, including acknowledgement files, state returns and state status records.

Software developers are not required, but we strongly recommend that you use the ATS system to retest when there are schema changes (minor or major).

WHAT IS TESTED?

The test package for the 2009 Assurance Testing System (ATS) consists of six tax return scenarios for Forms 1120/1120S, one scenario for Form 1120-F, and four scenarios for Form 7004. Software Developers (SWD) supporting clients that may file Forms 1120L and 1120PC returns as subsidiaries must develop their own test scenarios including these forms and submit them for testing. The e-Help Desk assistors will not review Forms 1120L and 1120PC, but will ensure that the returns are accepted and pass all validations.

Test returns include a limited number of forms and schedules that may be attached to corporate returns. It is not possible to represent all possible conditions in these tests; therefore, once a Software Developer has passed the tests, it may want to test additional conditions appropriate to its client base. Predefined EINs, Name Controls, Tax Period and Form types must be used, as described in Exhibit 3.

Test scenarios for the Form 7004 must be completed and submitted for approval by vendors that will support Form 7004. Exhibit 3, Table 2 includes additional EINs to accommodate all other form types for which an extension can be filed, as listed on Form 7004. These EINs must be used for testing other form types.

The scenarios provide information necessary to prepare selected forms and schedules. Test returns must be correctly prepared and computed before transmission. The IRS strongly recommends that each return be run against a parser prior to transmission. IRS processing consists of two steps – schema validation through a parser, and business rule validation.

FORMATTING THE ENTITIES

Below are some resources that relate to XML schemas, software tools and parsers. The IRS is not endorsing any product -- these resources are provided for information only. You may choose any third party parser toolkit, or you may use your own.

• W3C XML Home Page: http://www.w3.org/XML/

• W3C XML Schema Home Page: http://www.w3.org/XML/Schema

• XML Spy: XML Editor from Altova: XMLSpy - Apache Xerces parser toolkit: http://xml.apache.org/

• Microsoft Core XML Services: Download details: MSXML 4.0 Service Pack 2 (Microsoft XML Core Services) http://msdn2.microsoft.com/en-us/xml/Bb190622.aspx

The business entities presented in the test scenarios are shown as in common usage, with commas and periods. Refer to XML efile Types for proper formatting of business name lines and addresses. No commas or periods are allowed.

Example:

Test Scenario Help For All, Inc. 31 Any Street Anytown, MD 20901

XML Format Help For All Inc (BusinessNameLine1Type) 31 Any St (StreetAddressType) Anytown (CityType) MD (StateType) 20901 (ZipCodeType)

WHEN TO TEST

When a SWD is ready to test call the e-Help Desk at 1-866-255-0654. The e-Help Desk will assist with all preparations needed to begin testing, including the assignment of a Software ID to be used when submitting returns. Note: Vendors need a new softwareID for each tax year and each tax package they support.

TESTING GUIDELINES FOR SOFTWARE DEVELOPERS

It is not required that software provide for all forms or schedules, nor for all occurrences of a particular form or schedule. At the time of first contact with the e-Help Desk, before testing begins, a SWD must advise the e-Help Desk of all limitations to its Software package by completing and submitting a Questionnaire. If you test with limitations but later decide to support additional forms that were not included in the initial testing, you must call the e-Help Desk to update your questionnaire, and then successfully test with the added forms before moving them into production. The complete form must be tested, with no field limitations except for the number of occurrences. For example, if you initially tested only Forms 1120 and 1120S and now wish to submit Form 1120-F, you must test and be approved for Form 1120-F before submitting live versions of the form. Additionally, you must submit test scenarios and receive approval before filing Form 7004.

Special Instructions for Consolidated Corporate Returns

MeF requires tax preparation software approved for electronic filing to use IRS forms for reporting data for each subsidiary return. In addition to the consolidated return, tax preparation software approved for electronic filing must allow taxpayers to create a separate "stacked return" for the parent and each subsidiary return. Tax preparation software must allow taxpayers to report Eliminations and Adjustments as a separate "stacked return". Tax preparation software may also allow taxpayers to use spreadsheets for the internal review of the return, but IRS requires all subsidiary data to be formatted, transmitted and viewed by IRS as "stacked returns".

MeF requires supporting data to be included in tax preparation software (see example provided below) or attached as scanned PDF files. IRS reviewed all of the forms (and instructions) that may be attached to the corporate forms and identified every instance where taxpayers are required to attach supporting data. IRS provided structured formats to software developers or provided instructions to enter supporting data as PDF files (in instances where IRS has not defined a format).

When IRS has defined structured formats, software developers are required to use these formats for developing tax preparation software approved by IRS for electronic filing. It is the responsibility of software developers to provide appropriate instructions for taxpayers to enter supporting data to meet the IRS guidelines. Most software developers will allow taxpayers to import/export data from other sources. Taxpayers are encouraged to discuss available options with their software developer early to determine how to prepare supporting data for their electronic return.

When submitting a consolidated return, the software **must** provide the detail for each entity and then roll that data up to the consolidated return. At a minimum, this roll-up information must be provided on any line where the form requires a statement or schedule to be attached (e.g., Form 1120, Line 10, Other Income (attach schedule), Line 26, Other Deductions (attach schedule), etc.).

Here is an example based on the data provided in ATS Scenario 2 which is a consolidated return.

Attachment 1, Form 1120, line 10, Other Income (ItemizedOtherIncomeSchedule)

Consolidated Schedules	Total	Hide 'N Seek Foods, Inc.	The Greek Playhouse	Acme Food Corp
Sales	217,441	208,671		8,770
Exchange Gain/Loss Realized	-2,321,468	-2,229,104		-92,364
Partnership Income/Loss	50,578,008	-59,869		50,637,877
Miscellaneous Income	149,354	156,146		-6,792
Interco Consulting Fees	1,448,935	1,448,935		
TOTAL	50,072,270	-475,221		50,547,491

The first subsidiary (Hide 'N Seek Foods, Inc) will provide the following data on the *ItemizedOtherIncomeSchedule*:

Corporation Name	Corporation EIN	Other Income Type	Other Income Amount
Hide 'N Seek Foods, Inc.	11-0000002	Sales	208,671
Hide 'N Seek Foods	11-0000002	Exchange Gain/Loss realized	-2,229,104
Hide 'N Seek Foods	11-0000002	Partnership Income/Loss	-59,869
Hide 'N Seek Foods	11-0000002	Miscellaneous Income	156,146
Hide 'N Seek Foods	11-0000002	Interco Consulting Fees	1,448,935
Hide 'N Seek Foods	11-0000002	Total	-475,221

The second subsidiary (The Greek Playhouse) would not have an attachment for Other Income since they do not have an entry on Line 10 of the subsidiary Form 1120.

The third subsidiary (Acme Food Corp) will provide the following data on the *ltemizedOtherIncomeSchedule*:

Corporation Name	Corporation EIN	Other Income Type	Other Income Amount
Acme Food Corp	11-0000013	Sales	8,770
Acme Food Corp	11-0000013	Exchange Gain/Loss realized	-92,364
Acme Food Corp	11-0000013	Partnership Income/Loss	50,637,877
Acme Food Corp	11-0000013	Miscellaneous Income	-6,792
Acme Food Corp	11-0000013	Total	50,547,491

The consolidated return should have an attachment for Other Income and the following data must be provided in one of the following formats:

Format 1 The *ItemizedOtherIncomeSchedule* for the consolidated return contains a roll-up of the detail for each entity.

Corporation Name	Corporation EIN	Other Income Type	Other Income Amount
Hide 'N Seek Foods	11-0000002	Sales	208,671
Hide 'N Seek Foods	11-0000002	Exchange Gain/Loss realized	-2,229,104
Hide 'N Seek Foods	11-0000002	Partnership Income/Loss	-59,869
Hide 'N Seek Foods	11-0000002	Miscellaneous Income	156,146
Hide 'N Seek Foods	11-0000002	Interco Consulting Fees	1,448,935
Acme Food Corp	11-0000013	Sales	8,770
Acme Food Corp	11-0000013	Exchange Gain/Loss realized	-92,364
Acme Food Corp	11-0000013	Partnership Income/Loss	50,637,877
Acme Food Corp	11-0000013	Miscellaneous Income	-6,792
Hide 'N Seek Foods, Inc.	11-000002	Total	50.072,270

Format 2 The *ItemizedOtherIncomeSchedule* for the consolidated return contains a roll-up of the total from each entity.

Corporation Name	Corporation EIN	Other Income Type	Other Income Amount
Hide 'N Seek Foods, Inc.	11-0000002	Total Other Income	-475,221
Acme Food Corp	11-0000013	Total Other Income	50,547,491
Hide 'N Seek Foods, Inc.	11-0000002	Consolidated Total	50,072,270

Format 3 The *ItemizedOtherIncomeSchedule* for the consolidated return contains a total of all subsidiaries by category.

Corporation Name	Corporation EIN	Other Income Type	Other Income Amount
Hide 'N Seek Foods, Inc.	11-0000002	Sales	217,441
Hide 'N Seek Foods	11-0000002	Exchange Gain/Loss realized	-2,321,468
Hide 'N Seek Foods	11-0000002	Partnership Income/Loss	50,578,008
Hide 'N Seek Foods	11-0000002	Miscellaneous Income	149,354
Hide 'N Seek Foods	11-0000002	Interco Consulting Fees	1,448,935

FEDERAL/STATE TESTING FOR FORMS 1120/1120S

For Tax Year 2009, there will not be a separate State ATS. Full ATS for both transmitters and states will be available on November 2, 2009. Transmitters should test federal scenarios before attempting to test with the states. Contact each state for specifics on the scenarios to use for its state returns. Federal and State returns may be transmitted through A2A or IFA. States must retrieve state returns through A2A.

SIGNATURE REQUIREMENTS

Please refer to Publication 4164 for the current guidelines for electronic signatures.

Practitioner PIN

The Practitioner PIN option can only be used when a taxpayer uses an Electronic Return Originator (ERO). It cannot be used if a taxpayer is filing through an On-Line Provider or transmitting its own return. If the signature option of "PIN Number" is chosen, the taxpayer and ERO will be required to sign the return with a personal identification number (PIN). The Practitioner PIN option consists of two PINs – one for the taxpayer and one for the Practitioner.

1. Taxpayer PIN – The taxpayer chooses the PIN that they wish to use to sign their return. The Taxpayer's PIN must be 5 numeric characters, and cannot contain all zeros.

2. Practitioner PIN – The ERO selects an eleven position PIN to sign the return. The first 6 positions of the Practitioner PIN must be the EFIN of the ERO, and the last 5 positions will be made up of 5 numeric characters that the ERO will select.

The taxpayer must decide whether it wants to enter its own PIN, or authorize the ERO to enter the PIN they choose as their signature. This authorization is made on Form 8879-C/Form 8879-S/Form 8879-I.

When the Practitioner PIN method is used, the following fields must be entered, or a return will be rejected:

- Practitioner PIN
- PIN Entered By Indicator
- Name of Officer
- Title of Officer
- Taxpayer PIN
- Date Signed

Scanned Form 8453

The scanned Form 8453 method must be used when a taxpayer decides not to, or is not eligible to, use the Practitioner PIN method for signing a return. The applicable Form 8453-C, Form 8453-S or Form 8453-I must be completed and signed by all required parties, and then scanned as a PDF file. The signature option "Binary Attachment 8453 Signature Document" must be identified in the Return Header. When this option is chosen, the taxpayer, and ERO if applicable, must sign the paper Form 8453. The signed Form 8453-C/Form 8453-S/Form 8453-I must then be scanned into a PDF document and inserted into the electronic return as a binary attachment. The Description field of binary attachments must contain the words "8453 Signature Document."

REVIEWING ACKNOWLEDGEMENT FILES AND CORRECTING TESTS

You may transmit as many test returns as necessary until you receive no rejects on the scenarios. All Business Rules violations must be corrected in order to pass ATS testing.

LIMITATION OF THE ATS SYSTEM

The MeF Assurance Testing System was not designed for external stakeholders to perform testing. not configured exactly stress or load ATS is the same as the MeF Production system. Therefore, when testing in the ATS environment, a tester should not expect the same response time as it will experience in the Production environment, especially as relates to performance or load testing. This is true whether a stakeholder is testing a single extremely large return in one transmission, many large returns in one transmission, or a large number of concurrent transmissions.

COMMUNICATIONS TEST FOR THE e-file SYSTEM

IRS allows two means of transmission for MeF: Internet Filing Application, and Application to Application. If you are a Transmitter using accepted software, you must complete an error-free communications test by transmitting five returns. A transmitter that passed the communications test and wants to continue testing must request a test ETIN.

- If you will be transmitting returns through IFA, you must perform the communications test through IFA.
- If you will be transmitting returns through A2A, you must perform the communications test through A2A.
- If you will be transmitting through both portals, communications tests must be performed through both systems.

NOTE: A Software Developer, who will not transmit, need not perform a communications test.

LARGE TAXPAYERS COMMUNICATIONS TEST

The first year a Large Taxpayer that files its own return participates in corporate e-file, it must perform a communications test through the channel it will use to submit its return for production. Refer to the IRS e-file for Large Taxpayers Filing their Own Corporate Income Tax Return posted on the irs.gov website.

NOTE: Publication 4162, Modernized e-File (MeF) Test Package has been developed using the most current draft forms and schedules available at the time of this publishing. Please be aware that late legislation could impact the content of these scenarios and related schemas. Software developers are not required, but we strongly recommend that you use the ATS system to retest when there are schema changes (minor or major).

Please contact the e-Help Desk at 1-866-255-0654 for any comments or updates needed to this document.

EXHIBITS LISTING

EXHIBIT 1: Standard Postal Service State Abbreviations / Zip Codes Tables

The Standard Postal Service State Abbreviations and Zip code list can be found on irs.gov at:

http://www.irs.gov/efile/article/0,,id=171946,00.html

EXHIBIT 2: Foreign Country Codes Table

The Foreign Country Code list can be found on irs.gov at: http://www.irs.gov/efile/article/0,,id=175595,00.html

EXHIBIT 3: List of valid EINs and Name Controls Tables

Exhibit 4: Tax Year 2009 Form 1120 Test Scenarios

Exhibit 5: Tax Year 2009 Form 1120S Test Scenarios

Exhibit 6: Tax Year 2009 Form 1120-F Test Scenario

Exhibit 7: Tax Year 2009 Form 7004 Test Scenarios

EXHIBIT 3 - VALID EINS AND NAME CONTROLS

EIN	Name Control	Tax Period Ending	Form Type
		Month	
11-0000001	HELP	12	1120
11-000002	HIDE	12	1120
11-000003	ANYW	12	1120
11-0000004	MAIL	01	1120
11-0000005	INTE	12	1120
11-0000006	GREAT	12	1120S
11-000007	WORK	12	1120S
11-000008	GOLD	12	1120S
11-000009	TREE	12	1120S
11-0000010	PACK	03	1120S
11-0000012	GREE	12	1120
11-0000013	ACME	12	1120
11-0000014	COUN	12	1120
11-0000015	ABCE	12	1120
11-0000016	SHAR	12	1120
11-0000017	DEFF	12	1120
11-0000018	GHIF	12	1120
11-0000019	JKLF	12	1120
11-0000020	MNOF	12	1120
11-0000021	ABCF	12	1120
11-0000022	HANK	12	1120S
11-0000023	BIGE	12	1120S
11-0000024	CLEA	12	1120S
11-0000025	PLAY	12	1120
11-0000026	CARD	12	1120
11-0000027	GAME	12	1120
11-0000028	COOL	12	1120
11-0000029	HOTT	12	1120

Table 1 Forms 1120/1120S

Table 2 Form 7004

EIN	Name Control	Tax Period Ending Month	Type of Extension
11-000030	RAMC	10	1120S
11-0000031	MODE	10	1120
11-0000033	FORE	7	1120-FSC
11-0000034	UNIT	12	1120-A
11-0000035	ANYB	12	1120
11-0000036	HOME	12	1120-H
11-0000037	ANYL	12	1120-L
11-000038	NUCL	12	1120-ND
11-0000039	VOTE	12	1120-POL
11-0000040	ANYR	12	1120-REIT
11-0000041	ANYS	12	1120-SF
11-0000042	SECO	12	1120-F
11-0000043	HOTT	12	1120 affiliate
11-0000044	APPL	12	1120 affiliate
11-0000046	ANYC	12	1120-PC
11-0000047	ANYR	12	1120-RIC
11-0000049	FLOW	12	1065
11-0000050	REDE	12	1120-C
11-0000052	PUTT	12	706-GS(T)
11-0000053	CAMP	12	1041
11-0000054	SEAT	3	1042
11-0000055	LOOP	12	1066
11-0000056	BLUE	12	3520-A
11-0000057	ROSE	12	8804
11-0000058	NONE	12	1065-B

Table 3 Form 1120-F

EIN	Name Control
11-0000600	RMNI
11-0000700	BANC

Table 4 Other Forms

EIN	Name Control
11-0000011	ELEC
001-06-0001	DESI
001-06-0002	BOOK
001-06-0003	CALV
001-06-0004	HOBB
001-06-0005	SALE
001-06-0006	ORTI
001-06-0007	ТАХМ
001-06-0008	EXEM
001-06-0009	CLEA
001-06-0010	STAI
001-06-0013	LIFT
001-06-0014	TRIM
001-06-0016	DOE
001-06-0017	DOE
001-06-0018	DOE
001-06-0019	FUEL
999-06-0016	DOE
999-06-0017	DOE
999-06-0018	DOE
999-06-0002	BOOK
999-06-0041	DUDO
999-06-0005	SALE
999-06-0042	WIND

EXHIBIT 4 – Tax Year 2009 Form 1120 Test Scenarios

Form 1120 Test Scenario 1

Form 1120 Test Scenario 2

Form 1120 Test Scenario 3

Help For All, Inc.

FORM 1120 TEST SCENARIO 1

FORMS REQUIRED: 1120, Sch B, Sch D, Sch G, Sch M-3, Sch O, 3800, 4562, 4626, 5884, 8594, 8881, 8882, 8916-A, 8931, 8932, 8933, 8453-C

The changes on the draft dated 06/26/2009 for Schedule O (Rev.12-2009) are not reflected in the first set of schemas for TY 2009. These changes may need to be tested at a later date.

ATTACHMENTS:

ItemizedOtherIncomeSchedule ItemizedOtherDeductionsSchedule ItemizedAdditionalSection263ACostsSchedule ItemizedOtherCostsSchedule ItemizedOtherCurrentAssetsSchedule ItemizedOtherInvestmentsSchedule ItemizedOtherCurrentLiabilitiesSchedule ItemizedOtherLiabilitiesSchedule ItemizedOtherIncreasesSchedule ItemizedOtherIncreasesSchedule ItemizedOtherDecreasesSchedule OtherExpenseDeductionItemsWithDifferencesSchedule

BINARY ATTACHMENTS: Scanned Form 8453-C (8453 Signature Document)

HEADER INFO: not on the actual return

MultipleSoftwarePackagesUsed: Yes

Originator:	EFIN: Self-select
-	Type: ERO
	PractionerPIN: None
	PIN Entered by – N/A

Signature Option: Binary Attachment 8453 Signature Document

Officer: Name: Roger Rabbit Title: Chief Executive Officer Taxpayer PIN: Self-Select Phone: 703-555-1515 Email Address: roger.rabbit@help.com Date Signed: 01/25/10

Preparer: Name: Johnny Appleseed Email Address: <u>Johnny.appleseed@help.com</u> Date Prepared: 01/20/10

Name Control: HELP

IRS PAYMENT: N/A

NOTE: Additional information for Scenario #1 to support Form 1120, Schedule O.

Help For All Inc. is a member of a controlled group. Games Anonymous, EIN 11-0000027, is a brother-sister group and has been a component member for the entire year.

Details for attachments to Form 1120

Attachment 1, Form 1120, Line10, Other Income (ItemizedOtherIncomeSchedule)

Income from Partnerships	<u>375,018,745</u>
Total	<u>375,018,745</u>

Attachment 2, Form 1120, Line 26, Other Deductions (ItemizedOtherDeductionsSchedule)

Dues and Subscriptions	3,932,765
Communications	925,702
Employment Expenses	81,763,530
Utilities & Telephone	3,932,765
Travel	6,404,749
Amortization	719,800
Professional Expenses	4,376,350
Workers Compensation	8,725,013
Supplies	4,914,685
Postage	212,652
Transportation	989,391
Meals and Entertainment	221,174
Miscellaneous	<u>112,203,275</u>
Total	<u>229,321,851</u>

Attachment 3, Form 1120, Sch A, Line 4, Additional section 263A costs (ItemizedAdditionalSection263ACostsSchedule)

Administrative costs	<u>19,676</u>
Total	<u>19,676</u>

Attachment 4, Form 1120, Sch A, Line 5, Other Costs (ItemizedOtherCostsSchedule)

Allocation of Cost of Goods Sold	2,974
Cost of Service	<u>50,804</u>
Total	<u>53,778</u>

Attachment 5, Form 1120, Sch L, Line 6(b) & (d), Other current assets (*ItemizedOtherCurrentAssetsSchedule*)

	Beginning	Ending
Other Receivables		108,721
Pre-paid		-38,282
Unbilled Revenue	1,794,860	130,717
Other	<u>4,477,350</u>	<u>5,000,000</u>
Total	<u>6,272,210</u>	<u>5,201,156</u>

Help For All, Inc.		11-000001
Attachment 6, Form 1120, Sch L, Line 9(, Line 9(b) & (d), Other investments (ItemizedOtherInvestmentsSchedule	
	Beginning	Ending
Investments in Affiliates	<u>1,170,917,682</u>	<u>1,230,810,633</u>
Total	<u>1,170,917,682</u>	<u>1,230,810,633</u>

Attachment 7, Form 1120, Sch L, Line 18(b) & (d), Other current liabilities (*ItemizedOtherCurrentLiabilitiesSchedule*)

	Beginning	Ending
Payroll & Related	217,392,209	115,320,352
Accrued Interest	367,939,212	172,573,825
Accrued Benefits	25,287,715	402,963
Accrued Liabilities	<u>219,144,766</u>	<u>181,956,145</u>
Total	<u>829,763,902</u>	<u>470,253,285</u>

Attachment 8, Form 1120, Sch L, Line 21(b) & (d), Other Liabilities (ItemizedOtherLiabilitiesSchedule)

	Beginning	Ending
Deferred Compensation	<u>962,818,384</u>	<u>1,173,826,771</u>
Total	<u>962,818,384</u>	<u>1,173,826,771</u>

Attachment 9, Form 1120, Sch M-2, Line 3, Other increases (ItemizedOtherIncreasesSchedule)

Miscellaneous Other Increases	<u>1,804,817,786</u>
Total	<u>1,804,817,786</u>

Attachment 10, Form 1120, Sch M-2, Line 6, Other decreases (ItemizedOtherDecreasesSchedule)

Other Decreases	<u>882,718,261</u>
Total	<u>882,718,261</u>

Attachment 11, Schedule M-3, Part III, Line 35, Other Expense Items with Differences (*OtherExpenseDeductionItemsWithDifferencesSchedule*)

	a Expense	b	С	d
	per Income Statement	Temporary Difference	Permanent Difference	Deduction per Tax Return
Employee Benefits	10,149	-	(5,000)	5,149
Property Tax Legal and	531,751	90,163	-	621,914
Professional	64,989,159	64,989,159 47,214,116		112,203,275
Salaries and Wages	6,764,571	-	(11,350)	6,753,221
Total	72,295,630	47,304,279	(16,350)	119,583,559

	11	20	U.S. (Corporation In	come Tax R	eturn		OMB No. 1545-0123
Form	tment o	For calendar	r year 2009 or tax	-			, 20	2000
Intern	al Rever	ue Service		See separate in				
	neck if:	ed return	Name					r identification number
	tach For	m 851) . Use IRS	Help For All, Inc.				11-00000	
	e/nonlife ted retu	n Otherwise,	, ,	room or suite no. If a P.O. b	ox, see instructions.		C Date incor	•
		olding co. print or	31 Any Street					5/30/1983
•	tach Scl		City or town, state, a					ts (see instructions)
(se	e instruc	ions)	Anytown, MD 20				·	3,751,608,959
4 Scl		-3 attached 🖌 E Check if: (., []		me change (4		ess change
		Gross receipts or sales	684,525	b Less returns and allowa	ances	с Ва		684,525
	2	Cost of goods sold (Sched	. ,				. 2	219,245
	3	Gross profit. Subtract line 2				\cdot \cdot \cdot \cdot	. 3	465,280
	4	Dividends (Schedule C, line	. 4	8,018,387				
Income	5	Interest			\cdot \cdot \cdot \cdot \cdot \cdot \cdot		. 5	265,386
l	6 7	Gross rents	• • • • •				. 6	203,300
	8	Gross royalties Capital gain net income (at	· · · · · ·	(Eorm 1120))			. 8	11,802,202
	9	Net gain or (loss) from Forr					. 9	11,002,202
	10	Other income (see instructi					. 10	375,018,745
	11	Total income. Add lines 3		· · · · · · · ·			► <u>10</u>	395,570,000
<u> </u>	12	Compensation of officers (▶ 12	1,000,000
suo	13	Salaries and wages (less er					. 13	6,753,221
rcti	14	Repairs and maintenance					. 14	225,729
ledu	15	Bad debts					. 15	
u S	16	Rents					. 16	
su	17	Taxes and licenses					. 17	7,621,914
tions (See instructions for limitations on deductions.)	18	Interest					. 18	2,716,219
mit	19	Charitable contributions .					. 19	
er li	20	Depreciation from Form 45	. 20	8,961,357				
1s f	21	Depletion					. 21	
lä	22	Advertising					. 22	
ţr	23	Pension, profit-sharing, etc	c., plans				. 23	25,701
ins	24	Employee benefit program	าร				. 24	5,149
See	25	Domestic production activi	vities deduction (at	ttach Form 8903) .			. 25	
) SL	26	Other deductions (attach s	,				. 26	229,321,851
tio	27	Total deductions. Add lin	0				▶ 27	256,631,141
Deduct	28	Taxable income before net				27 from line 11	. 28	138,938,859
å	29	Less: a Net operating los	· · ·	nstructions) ne 20)				
							29c	138,938,859
ents	30 21	Taxable income. Subtrac		· · · · · · · · · · · · · · · · · · ·			. 30	48,611,751
Tax, Refundable Credits, and Payments	31 32a	Total tax (Schedule J, line 2008 overpayment credited		32a			. 31	
d Pa		2008 overpayment credited 2009 estimated tax payme						
, an		2009 refund applied for on For) d Bal ► 32d	48,650,000		
dits		Tax deposited with Form 7				-,,		
Cre	f	Credits: (1) Form 2439		(2) Form 4136	32f			
ble	g	Refundable credits from Fo	orm 3800, line 19				32h	48,650,000
pula	33	Estimated tax penalty (see				🕨	33	
Reft	34	Amount owed. If line 32h	n is smaller than th	e total of lines 31 and 33	3, enter amount owed	t	. 34	
ax,	35	Overpayment. If line 32h	is larger than the	total of lines 31 and 33,	enter amount overpa	id	. 35	38,249
F	36	Enter amount from line 35 y				Refunded	00	
c :		Under penalties of perjury, I declar correct, and complete. Declaration					of my knowle	dge and belief, it is true,
Sign						IRS discuss this return		
Hei	re							preparer shown below ructions)?
		Signature of officer		Date	Title			
Paid		Preparer's signature			Date	Check if self-		er's SSN or PTIN
-	arer's	Firm's name (or yours if		Tax Filoro Jac		employed	- !	999-06-0007
Use	Only	self-employed) address		Tax Filers, Inc.	207	Phone no.	0000011 511	0 555 1010
	-	and ZIP code	V TOU ETHE DI	rive, Anytown, TX 77	201	Fliotie no.	512	2-555-1212

For Privacy Act and Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 11450Q

Form	1120 (2009)						Page 2
Sc	hedule A Cost of Goods Sold (s	ee instructions)					
1	Inventory at beginning of year				1		75,770
2	Purchases				2		67,390
3	Cost of labor				3		97,307
4	Additional section 263A costs (attach sched	ule)			4		19,676
5	Other costs (attach schedule)				5		53,778
6	Total. Add lines 1 through 5				6		313,921
7	Inventory at end of year				7		94,676
8	Cost of goods sold. Subtract line 7 from lin	ne 6. Enter here and on p	bage 1, line 2		8		219,245
	Check all methods used for valuing closing i (i) Cost (ii) Lower of cost or market (iii) Other (Specify method used and atta	ach explanation.) ►	3-		09		
с	Check if there was a writedown of subnorma Check if the LIFO inventory method was add	opted this tax year for an	y goods (if chec				
					9d		
	If property is produced or acquired for resale						Yes 🗌 No
Ť	Was there any change in determining quant attach explanation						Yes 🗹 No
Sc	hedule C Dividends and Special) Dividends received	(b) %	(c) Special deductions (a) × (b)
1	Dividends from less-than-20%-owned dom	estic corporations (othe	r than debt-finar	nced			
	stock)					70	
2	Dividends from 20%-or-more-owned dome			nced			
	stock)					80	
3	Dividends on debt-financed stock of domes			see instructions			
4	Dividends on certain preferred stock of less-			42			
5	Dividends on certain preferred stock of 20%	o-or-more-owned public	utilities			48	
6	Dividends from less-than-20%-owned foreig	on corporations and cert	ain FSCs			70	
7	Dividends from 20%-or-more-owned foreigr	n corporations and certa	in FSCs			80	
8	Dividends from wholly owned foreign subsid	liaries				100	
9	Total. Add lines 1 through 8. See instruction	ns for limitation					
10	Dividends from domestic corporations r company operating under the Small Busines	•				100	
11	Dividends from affiliated group members					100	
12	Dividends from certain FSCs					100	
13	Dividends from foreign corporations not incl						
14	Income from controlled foreign corporations	under subpart F (attach	Form(s) 5471)				
15	Foreign dividend gross-up						
16	IC-DISC and former DISC dividends not incl	uded on lines 1, 2, or 3					
17	Other dividends			🔔			
18	Deduction for dividends paid on certain pref	erred stock of public util	ities				
19	Total dividends. Add lines 1 through 17. Er	10,					
20	Total special deductions. Add lines 9, 10,					. 🕨	
SC	hedule E Compensation of Offic Note: Complete Schedule E o	`	10,	,	ge 1) are \$500,	000 or more	
	(a) Name of officer	(b) Social security number	(c) Percent of time devoted to business	Percent of corpor	ration stock owned	(f) Amou	nt of compensation
1	Robert Fleece	123-45-6789	100 %				1,000,000
			%	%	%		
			%		%		
			%				
			%	%	%		
2	Total compensation of officers						1,000,000
3	Compensation of officers claimed on Sched	ule A and elsewhere on	return				

•	compensation of officers claimed on concease / and clocwhere of retain .	•	•	•	•	•	•	•	•	•	•	
4	Subtract line 3 from line 2. Enter the result here and on page 1, line 12											

1,000,000

	m 1120 (2009) chedule J Tax Computation (see instructions)					F	age 3
1			N				
2	 Check if the corporation is a member of a controlled group (attach Schedul Income tax. Check if a qualified personal service corporation (see instructic 			2	48,628	601	
2			· · · · ▶ 🗋	3	40,020	,001	
4	· · · · · · · · · · · · · · · · · · ·			4	48,628	601	
	Add lines 2 and 3		\cdots	4	40,020	,001	
	b Credit from Form 8834, line 29						
	c General business credit (attach Form 3800)		16,850				
		5d	10,000				
	d Credit for prior year minimum tax (attach Form 8827)	5u 5e					
6		· · · · <u>Je</u>		6	16	,850	
7				7	48,611		
8			\cdot \cdot \cdot \cdot \cdot \cdot	8	40,011	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
9		 Form 8697		0			
5		Other (attach sch	adula)	9			
10				10	48,611	.751	
	chedule K Other Information (see instructions)				,	,	
1	Check accounting method: a Cash b 🗹 Accrual c	☐ Other (specify) ▶	•			Yes	No
2							
а	Business activity code no ► 313000						
	h Business activity > Taxtila						
с	c Product or service ► Textile						
3	If "Vee," enter name and EIN of the parent corporation						~
4	At the end of the tax year:						
а	a Did any foreign or domestic corporation, partnership (including any e organization own directly 20% or more, or own, directly or indirectly, 50% corporation's stock entitled to vote? If "Yes," complete Part I of Schedule C	6 or more of the tot	al voting power of all	classes	of the	~	
b	b Did any individual or estate own directly 20% or more, or own, directly or classes of the corporation's stock entitled to vote? If "Yes", complete Part			• •			
5	5 At the end of the tax year, did the corporation:					Yes	No
a	 a Own directly 20% or more, or own, directly or indirectly, 50% or more of the total foreign or domestic corporation not included on Form 851, Affiliations Schedule If "Yes," complete (i) through (iv). 				-		<u>~</u>
	(i) Name of Corporation Id	(ii) Employer lentification Number (if any)	(iii) Country of Incorporation		(iv) Pe Owned St	rcentag in Votir ock	le ng
_							

-	1120 (2009)				P	Page 4
Sc	nedule K Continued					
b	Own directly an interest of 20% or more, or own, directly or indirectly, an	n interest of 50% or more	in any foreign or domestic pa	rtnership		
	(including an entity treated as a partnership) or in the beneficial interest of a If "Yes," complete (i) through (iv).	a trust? For rules of constr	uctive ownership, see instructi	ons .		<u>~</u>
	(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Country of Organization	(iv) Max Percentage Profit, Loss,	Owne	ed in
		6				
	A	22				
		0				
	aro.					
	V' 10					
6	During this tax year, did the corporation pay dividends (other than	stock dividends and dis	stributions in exchange for s	stock) in		
	excess of the corporation's current and accumulated earnings and pro-		and 316.)	· ·		<u><</u>
	If "Yes," file Form 5452, Corporate Report of Nondividend Distribution	IS.				
	If this is a consolidated return, answer here for the parent corporation	and on Form 851 for eac	h subsidiary.			
7	At any time during the tax year, did one foreign person own, directly classes of the corporation's stock entitled to vote or (b) the total value		()			~
	For rules of attribution, see section 318. If "Yes," enter: (i) Percentage owned ► and (ii) Owner's country ►	•				
	(c) The corporation may have to file Form 5472 , Information Retu Corporation Engaged in a U.S. Trade or Business. Enter the number of	rn of a 25% Foreign-Ov	vned U.S. Corporation or a	Foreign		
8	Check this box if the corporation issued publicly offered debt instrume					
	If checked, the corporation may have to file Form 8281, Information Retu	rn for Publicly Offered Orig	inal Issue Discount Instrumen	its.		
9	Enter the amount of tax-exempt interest received or accrued during the	ne tax year ►\$				
10	Enter the number of shareholders at the end of the tax year (if 100 or f	fewer) 🕨				
11	If the corporation has an NOL for the tax year and is electing to forego					
	If the corporation is filing a consolidated return, the statement required the election will not be valid.	d by Regulations section	1.1502-21(b)(3) must be atta	iched or		
12	Enter the available NOL carryover from prior tax years (do not reduce it by	y any deduction on line 29	a.) ►\$			
13	Are the corporation's total receipts (line 1a plus lines 4 through 10 on					
	tax year less than \$250,000?					~
	If "Yes," the corporation is not required to complete Schedules L, M-1			of cash		
	distributions and the book value of property distributions (other than cash	ij made during the tax year	. 🖛 Ф	Form 1 1	20	(0000)
				rorm I	20	(∠009)

Sc	nedule L Balance Sheets per Books		g of tax year	r	End of ta	
	Assets	(a)	((b)	(c)	(d)
1	Cash		9	40,348,325		375,724,013
2a	Trade notes and accounts receivable	1,675,642			115,679,010	
b	Less allowance for bad debts	(2,000		1,673,642 (2,083	115,676,927
3	Inventories			75,770		94,676
4	U.S. government obligations					
5	Tax-exempt securities (see instructions)					
6	Other current assets (attach schedule)			6,272,210		5,201,156
7	Loans to shareholders					
8	Mortgage and real estate loans					
9	Other investments (attach schedule)		1,1	70,917,682		1,230,810,633
10a	Buildings and other depreciable assets	320,264,517			346,364,576	
b	Less accumulated depreciation	(115,865,855	2	04,398,662 (138,886,967	207,477,609
11a	Depletable assets					
	Less accumulated depletion	$\langle \rangle$		()	
12	Land (net of any amortization)					
13a	Intangible assets (amortizable only)	2,050,521,992			2,078,314,078	
b	Less accumulated amortization	(257,037,784	1,7	93,484,208 (261,690,133	1,816,623,945
14	Other assets (attach schedule)					
15	Total assets		4,1	17,170,499		3,751,608,959
	Liabilities and Shareholders' Equity					
16	Accounts payable			22,075,720	_	20,596,725
17	Mortgages, notes, bonds payable in less than 1 year				_	
18	Other current liabilities (attach schedule)		8	29,763,902	_	470,253,285
19	Loans from shareholders				_	
20	Mortgages, notes, bonds payable in 1 year or more				_	
21	Other liabilities (attach schedule)		9	62,818,384		1,173,826,771
22	Capital stock: a Preferred stock	308,500,000			308,500,000	
	b Common stock	17,680,774		26,180,774	17,513,891	326,013,891
23	Additional paid-in capital		6	75,611,707	_	675,611,707
24	Retained earnings—Appropriated (attach schedule)				_	
25	Retained earnings—Unappropriated		1,3	00,720,012	_	1,085,306,580
26	Adjustments to shareholders' equity (attach schedule)				_	
27	Less cost of treasury stock		()	-	()
	Total liabilities and shareholders' equity			17,170,499		3,751,608,959
Sc	nedule M-1 Reconciliation of Income (L					
	Note: Schedule M-3 required inst	ead of Schedule M-1 i	f total asset	ts are \$10 millio	on or more—see instruc	tions
1	Net income (loss) per books		7 Incor	me recorded or	n books this year not	
2	Federal income tax per books			ded on this retu		
3	Excess of capital losses over capital gains		Tax-e	exempt interest	t \$	
4	Income subject to tax not recorded on books this					
	year (itemize):					
					return not charged	
5	Expenses recorded on books this year not		-		e this year (itemize):	
	deducted on this return (itemize):				. \$	
	Depreciation \$		b Chari	table contribution	ons \$	
	Charitable contributions . \$					
С	Travel and entertainment . \$					
	Add lines 1 through 5				28)—line 6 less line 9	
Sc	nedule M-2 Analysis of Unappropriate		-		e 25, Schedule L)	
1	Balance at beginning of year	1,300,720,012	5 Distri	ibutions: a C	Cash	1,204,763,902
2	Net income (loss) per books	67,250,945			Stock	
3	Other increases (itemize):				Property	
				r decreases (ite	emize):	882,718,261
	Add lines 1, 2, and 3	1,804,817,786 3,172,788,743			ear (line 4 less line 7)	2,087,482,163 1,085,306,580

	IEDULE B m 1120)	Additional Information for Schedu	le M-3 Filers			
(Rev.	December 2009)	See instructions on page 2.		OMB No. 1	545-01	123
	tment of the Treasury al Revenue Service	Attach to Form 1120.				
Name			Employer identification number	(EIN)		
Help	For All, Inc.			000001		
1	to this corporation	reported on Schedule M-3 (Form 1120), Part II, lines 9 or n from a partnership of income, gain, loss, deduction, or o capital contribution to the partnership or its ratio for sharir	credit that are disproportion	ations -	Yes	No
2		g the tax year, did the corporation sell, exchange, or transperson as defined in section 267(b)?	nsfer any interest in an inta	ngible		~
3		g the tax year, did the corporation acquire any interest in a d in section 267(b)?	an intangible asset from a r	elated	~	
4a		ar, did the corporation enter into a cost-sharing arrangemente the corporation did not file Form 5471, Information Return corporations?		ect To		~
b		ng the tax year, was the corporation a participant in a country on whose behalf the corporation did not file Form 547				~
5		ng the tax year, did the corporation make any change in ses? See instructions for the definition of change in accou				~
6		g the tax year, did the corporation make any change in ses?		or U.S. 		~
7		g the tax year, did the corporation own any voluntary en were used to hold funds designated for employee benefit				~
8		g the tax year, did the corporation use an allocation metho assets that varied from its financial method of accounting?				~
9	Regulations section	g the tax year, did the corporation treat for tax purposes income 1.263A-1(e)(3)(ii)(F), (G), and (H), as mixed-service costs e)(ii)(C)?	s, as defined in Regulations			•
10	characterizing any non-shareholders?	on, under section 118 or 362(c) and the related regulati y amount as a contribution to the capital of the corpora ? Amounts so characterized may include, without limitation	ation during the tax year b , incentives, inducements, n	oy any noney,		~

For Paperwork Reduction Act Notice, see Instructions for Form 1120.

Cat. No. 49737Q

Schedule B (Form 1120) (Rev. 12-2009)

SCHEDULE D (Form 1120)

Department of the Treasury Internal Revenue Service

Capital Gains and Losses

OMB No. 1545-0123

2009

Attach to Form 1120, 1120-C, 1120-F, 1120-FSC, 1120-H, 1120-IC-DISC, 1120-L, 1120-ND, 1120-PC, 1120-POL, 1120-RIC, 1120-SF, or certain Forms 990-T.

See separate instructions.

Name	For All, Inc.				2		identification number 1-0000001
Par		Gains and Losse	e_Assats Hald	One Vear or L	226		1-000001
rai							
	(a) Description of property (Example: 100 shares of Z Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price (see instructions)	bi	cost or other asis (see tructions)	(f) Gain or (loss) (Subtract (e) from (d))
1	10,000 Shares of XYZ Co	01/15/2009	12/15/2009	20,000,00	0	8,197,798	11,802,202
	,						
2	Short-term capital gain from inst	allment sales from F	orm 6252, line 26 o	r 37		2	
3	Short-term gain or (loss) from I	ike-kind exchanges	from Form 8824			3	
	Unused capital loss carryover					4	()
5	Net short-term capital gain or (<u></u>		5	11,802,202
Par	t II Long-Term Capital (Gains and Losse	s—Assets Held	More Than One	e Year		1
-							
6							
	Enter gain from Form 4797, line					7	
8	Long-term capital gain from insta	allment sales from Fo	orm 6252, line 26 oi	r37		8	
9	Long-term gain or (loss) from li	ke-kind exchanges	from Form 8824			9	
10	Capital gain distributions (see i	instructions)				10	
11	Net long-term capital gain or (le		6 through 10 .			· · 11	
Par	t III Summary of Parts I	and II					
12	Enter excess of net short-term	capital gain (line 5)	over net long-tern	n capital loss (line	11)	12	11,802,202
13	Net capital gain. Enter excess (line 5)	of net long-term ca	apital gain (line 11)	over net short-te	rm capita	Il loss	
14	Add lines 12 and 13. Enter h	ere and on Form	1120. page 1. line	e 8. or the prope	r line on	other	44,000,000
	returns. If the corporation has					14	11,802,202
	Note. If losses exceed gains, s	see Capital losses	in the instruction	S.		L	1
Par	IV Alternative Tax for 0	Corporations wit	h Qualified Tim	ber Gain. Comp	olete Par	t IV only if	the corporation has
	qualified timber gain u	under section 120	1(b). Skip this pa	art if you are filin	g Form 1	120-RÍC. S	See instructions.
15	Enter qualified timber gain (as	defined in section 1	201(b)(2))	. 15			
	Enter taxable income from For						
17	Enter the smallest of: (a) the ar	mount on line 15; (b) the amount on lir	ne 16;			
	or (c) the amount on Part III, lin						
18	Multiply line 17 by 15%					· · 18	
19	Subtract line 13 from line 16. If	zero or less, enter	-0	. 19			
	Enter the tax on line 19, figured	d using the Tax Rate	e Schedule (or app	olicable tax rate) a	ppropriate	e for	
	the return with which Schedule Add lines 17 and 19	D (Form 1120) is b	eing filed	· · · · · · ·		20	
21	Add lines 17 and 19			. 21			
	Subtract line 21 from line 16. If						
	Multiply line 22 by 35% .					23	
	Enter the tax on line 16, figure						
	the return with which Schedule						
26	Enter the smaller of line 24 or						
	the applicable line of your tax r	return				26	

For Paperwork Reduction Act Notice, see the Instructions for Form 1120.

Cat. No. 11460M

SCHEDULE G (Form 1120)

Information on Certain Persons Owning the Corporation's Voting Stock

► Attach to Form 1120.

OMB No. 1545-0123

Ng

Department of the Treasury Internal Revenue Service

Name

Help For All, Inc.

Employer identification number (EIN)

11

0000001

Part I Certain Entities Owning the Corporation's Voting Stock. (Form 1120, Schedule K, Question 4a). Complete columns (i) through (v) below for any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization that owns directly 20% or more, or owns, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote (see instructions).

(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Type of Entity	(iv) Country of Organization	(v) Percentage Owned in Voting Stock
Games Anonymous	11-0000027	Corp	US	50%
		C		

Part II Certain Individuals and Estates Owning the Corporation's Voting Stock. (Form 1120, Schedule K, Question 4b). Complete columns (i) through (iv) below for any individual or estate that owns directly 20% or more, or owns, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote (see instructions).

(i) Name of Individual or Estate	(ii) Identifying Number (if any)	(iii) Country of Citizenship (see instructions)	(iv) Percentage Owned in Voting Stock

Form	1120	Test	Scen	ario	1
------	------	------	------	------	---

	HEDULE M-3	Ν	le '	;t							Reco									ons		F	OM	1B No	. 154	5-0123
(Foi	rm 1120)				W	/it	h T	ot			ets d	-				or	Mo	ore	•				Ĺ	2(0
Depa Intern	tment of the Treasury al Revenue Service										n to Fo separ				С.								Ĺ			3
Name	of corporation (common	n parent,	, if c	cor	nsoli	date	d retu	rn)											E	mplo	yer i	denti	ficati	ion n	umbe	er
Hel	p For All, Inc.																			1 -0 0						
Ch	eck applicable box	(es):		(1)) 🗸] No	n-co	onso	olidat	ed re	turn		(2) [Cor	nsoli	dated	retu	ırn	(For	m 1	120	only	/)			
				(3)		רא ר	vod	110	0/I /E	PC gr			(4) [man	t sub:	sidia	rio	e e e	hodi	ماں	attac	boc	4		
					/	_										-	-					illac	,neu	4		
Pa	rt I Financial	Infor	ma	ati	ion	an	dN	et I	ncoi	me (I	Loss)	Rec	onci	liatio	n (s	e in	stru	cti	ons							
b	Did the corporatio ☐ Yes. Skip lines ☑ No. Go to line Did the corporatio ☐ Yes. Skip line ☑ No. Go to line Did the corporatio	s 1b ar e 1b. S n prep 1c and e 1c.	ind See bare nd c	d 10 e ir re a coi	c ar nstr a ce mpl	nd c ruct ertifi lete	omp ions ed a lines	olete if m iudit s 2a	e lines iultipl ed no thro	s 2a t le nor on-ta ugh 1	hrough h-tax-h x-basi 1 with	h 11 basis s inco resp	with re incon ome s ect to	espect ne stat statem o that i	t to t teme ient f	hat S nts a or tha	EC F re pi at pe	For rep erio	m 1 bared d?	0-K.	-	r?				
	Did the corporatio ✓ Yes. Complet No. Skip lines Enter the income s Has the corporation ✓ Yes. (If "Yes," ✓ No.	e lines s 2a th statem n's inco	s 2a hrou nent ome	a t bug nt p ne s	thro gh 3 oeri stat	lugh Bc a od: ceme	nd ei nd ei Beg ent be	with nter ginn een	resp the o ing resta	bect to corpo	o that oration 01 or the in	incor 's ne ⁻ 0120 ncom	ne sta t incol 09 e state	atemer me (los ement	nt. ss) p E perio	nding	_		MN			s on 009/				
3a	Has the corporation Yes. (If "Yes," No. Is any of the corpo Yes. No. If "No," of Enter the symbol	attach pration go to li	h ai n's v ine	an vo e 4a	exp oting a.	olan g co	ation	n an on s	d the stock	amo publi	unt of	each ided?	item	restat	ed.)			iod	s pro	eced	ling t	the p)erio	od or	ı line	2a?
	stock				•	•		• •	•	 	· ·	· ·	· ·			 										
С	Enter the nine-digi common stock	t CUS	ЯP	่ ทเ	umt	cer	of th	ie co	orpor	ration	's prin	hary p	bublic	ly trad	led v	oting	Г					Т	Т			
12	Worldwide consoli	· ·	I ne		·	• •	· · ·	••••••••••••••••••••••••••••••••••••••	om ir	 ncom	· ·	· ·	••••	· ·	ontifi	 din		11	ino '	1		4	╧		67	250,945
	Indicate accountin						•	,					1 3001		511111			1, 1	ine	•••	•		2		•••,	200,040
) 🗌 IF											(5)	ο	ther	(spec	;ify)									
5a	Net income from n					-			•				• • •			· ·		. –				58	a ()
b	Net loss from noni	ncludi	ible	e f	orei	ign	entiti	ies (attac	ch sch	nedule	and	enter	as a p	oositi	ve an	nour	nt)				5t	ີ			
6a	Net income from n	nonincl	lud	dib	le L	J.S.	enti	ties	(atta	ch sc	hedule	э).										68	<u>a (</u>)
b	Net loss from noni													-								6ł	b			
7a	Net income (loss)							•		•			•			<i>,</i>						78	a			
b	Net income (loss)								-													7k	_			
c	Net income (loss)																					70	≏∔			
8	,		•																	•		8				
9	Adjustment to reco										-											9	_			
10a	Intercompany divid		-	-							•											10				
b	Other statutory ac		-	-	-										-							10				
C 11	Other adjustments																					10			67	250,945
11	Net income (loss) Note. Part I, line 1																-				•	11	•		07,	200,940
12	Enter the total amou																				ved	on th	e fol	llowir	ng lir	nes.
											Tc	tal A	ssets			To	tal Li	iab	ilitie	s						

						Total Assets	Total Liabilities
а	Included on Part I, line 4					3,751,608,959	3,751,608,959
b	Removed on Part I, line 5				.►		
С	Removed on Part I, line 6						
d	Included on Part I, line 7						

For Paperwork Reduction Act Notice, see the Instructions for Form 1120.

Cat. No. 37961C

Schedule M-3 (Form 1120) 2009

Schee	dule M-3 (Form 1120) 2009				Page 2
	of corporation (common parent, if consolidated return) p For All, Inc.			Employer identit	fication number 000001
	applicable box(es): (1) Consolidated group (2) Parent corp	(3) Consolidated	eliminations (4) Subsi	diary corp (5) 🗌 M	lixed 1120/L/PC group
	k if a sub-consolidated: (6) 1120 group (7) 1120 eliminations			Employer identi	fication number
Name	of subsidiary (if consolidated return)			Employer identit	
Pa	t II Reconciliation of Net Income (Loss) per Taxable Income per Return (see instruct		nent of Includible Co	orporations Wi	ith
	Income (Loss) Items	(a) Income (Loss) per	(b) Temporary	(c) Permanent	(d) Income (Loss)
	(Attach schedules for lines 1 through 11)	Income Statement	Difference	Difference	per Tax Return
1	Income (loss) from equity method foreign corporations				
2	Gross foreign dividends not previously taxed .				
3 ⊿	Subpart F, QEF, and similar income inclusions . Section 78 gross-up				
4 5	Gross foreign distributions previously taxed				
6	Income (loss) from equity method U.S. corporations				
7	U.S. dividends not eliminated in tax consolidation				
8	Minority interest for includible corporations				
9	Income (loss) from U.S. partnerships	313,415,757	61,602,988		375,018,745
10	Income (loss) from foreign partnerships				
11	Income (loss) from other pass-through entities .				
12	Items relating to reportable transactions (attach details)				
13	Interest income (attach Form 8916-A)	8,018,387			8,018,387
14	Total accrual to cash adjustment				
15	Hedging transactions				
16 17	Cost of goods sold (attach Form 8916-A)	(199,569	(19,676)		(219,24\$
18	Sale versus lease (for sellers and/or lessors)	(100,000	(10,010)		
19	Section 481(a) adjustments				
20	Unearned/deferred revenue				
21	Income recognition from long-term contracts .				
22	Original issue discount and other imputed interest				
23a	Income statement gain/loss on sale, exchange,				
	abandonment, worthlessness, or other disposition of	12,052,997		(12,052,997)	
	assets other than inventory and pass-through entities				
	Gross capital gains from Schedule D, excluding amounts from pass-through entities			11,802,202	11,802,202
С	Gross capital losses from Schedule D, excluding amounts from pass-through entities, abandonment				
	losses, and worthless stock losses				
d	Net gain/loss reported on Form 4797, line 17, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses				
e f	Abandonment losses				
g 24	Other gain/loss on disposition of assets other than inventory Capital loss limitation and carryforward used				
25	Other income (loss) items with differences (attach schedule)				
26	Total income (loss) items. Combine lines 1 through 25	333,287,572	61,583,312	(250,795)	394,620,089
27	Total expense/deduction items (from Part III, line 36)	(149,583,207)	(58,076,329)	68,431,726	(139,227,810)
28	Other items with no differences	(116,453,420)			(116,453,420)
	Mixed groups, see instructions. All others, combine lines 26 through 28	67,250,945	3,506,983	68,180,931	138,938,859
	PC insurance subgroup reconciliation totals				
с 30	Life insurance subgroup reconciliation totals Reconciliation totals. Combine lines 29a through 29c	67,250,945	3,506,983	68,180,931	138,938,859
30	Note. Line 30, column (a), must equal the amount on		· · · · · ·		

Schedule M-3 (Form 1120) 2009

Sche	dule M-3 (Form 1120) 2009				Page 3
	e of corporation (common parent, if consolidated return)				fication number
	p For All, Inc.		· · · · · ·		
	k a sub-consolidated: (6) 1120 group (2) Parent corp	(3) Consolidated el	iminations (4)	ubsidiary corp (5)	lixed 1120/L/PC group
	e of subsidiary (if consolidated return)			Employer identi	fication number
		Endlogen identification number 11-000001 Employen identification number 11-000001 0 andidated group (2) Parent corp (3) Consolidated eliminations (4) Buddeworp (5) Mate 11/20 L/PC group 1120 group (7) 1120 eliminations (4) Buddeworp (6) Mate 11/20 L/PC group on of Net Income (Loss) per Income Statement of Includible Corporations With ome per Return—Expense/Deduction Items (see instructions) (6) (9) (6) Deduction per Tax Feluin ax expense (6) Fergorery (6) Deduction per Tax Feluin (6) Deduction per Tax Feluin ax expense (11,808,495) 14,524,714 2,716,219 on of tax expense (11,808,495) 14,524,714 2,716,219 mentax expense (11,808,495) 14,524,714 <td< td=""></td<>			
Pa					ith
	Expense/Deduction Items	Expense per	Temporary	Permanent	Deduction per
1 2 3 4	U.S. current income tax expense		-0	(68,193,702)	7,000,000
5 6	Foreign current income tax expense (other than foreign withholding taxes)	6			
7 8	Foreign withholding taxes	(11,808,495)	14,524,714		2,716,219
9	Stock option expense				
10	Other equity-based compensation	440.040		(004.474)	004 474
11 12	Meals and entertainment	442,348		(221,174)	221,174
13	Judgments, damages, awards, and similar costs				
14	Parachute payments				
15	Compensation with section 162(m) limitation .				
16	Pension and profit-sharing	26,201		(500)	25,701
17	Other post-retirement benefits				
18	Deferred compensation				
19	Charitable contribution of cash and tangible				
20 21	Charitable contribution of intangible property .				
22	Domestic production activities deduction				
23	•				
24	Current year acquisition or reorganization legal and accounting fees				
25	, , , ,				
	Amortization/impairment of goodwill Amortization of acquisition, reorganization, and start-up costs				
28	Other amortization or impairment write-offs	5,399,957	(4,680,157)		719,800
	Section 198 environmental remediation costs .				
30	Depletion	8,033,864	927,493		8,961,357
31	Depreciation				
	Bad debt expense				
	Corporate owned life insurance premiums Purchase versus lease (for purchasers and/or lessees)				
35	Other expense/deduction items with differences (attach schedule)	72,295,630	47,304,279	(16,350)	119,583,559
36	Total expense/deduction items. Combine lines 1 through 35. Enter here and on Part II, line 27, reporting positive amounts as negative and negative amounts as positive	149,583,207	58,076,329	(68,431,726)	139,227,810

Schedule M-3 (Form 1120) 2009

SCHEDULE O (Form 1120)

(Rev. December 2009) Department of the Treasury Internal Revenue Service Name

Consent Plan and Apportionment Schedule for a Controlled Group

OMB No. 1545-0123

Attach to Form 1120, 1120-C, 1120-F, 1120-FSC, 1120-L, 1120-PC, 1120-REIT, or 1120-RIC.
 See separate instructions.

Employer identification number

Help F	or All, Inc.	11-0000001
Part	Apportionment Plan Information	
1	Type of controlled group:	
а	Parent-subsidiary group	
b	✓ Brother-sister group	
С	Combined group	
d	Life insurance companies only	
2	This corporation has been a member of this group:	-
а	For the entire year.	
b	From , 20 , until , 20 .	
3	This corporation consents and represents to:	
а	Adopt an apportionment plan. All the other members of this group are adopting an apport	
	the current tax year which ends on, 20, and for all succeeding	
b	Amend the current apportionment plan. All the other members of this group are current	
	adopted plan, which was in effect for the tax year ending, 20	, and for all succeeding tax
	years.	
С	Terminate the current apportionment plan and not adopt a new plan. All the other men	bers of this group are not adopting
d	an apportionment plan. Terminate the current apportionment plan and adopt a new plan. All the other members	of this group are adopting
u	an apportionment plan effective for the current tax year which ends on	
	succeeding tax years.	, 20 <u>,</u> , and for all
	succeeding tax years.	
4	If you checked box 3c or 3d above, check the applicable box below to indicate if the term	ination of the current apportionment
7	plan was:	ination of the current apportionment
а	□ Voluntary	
b	Involuntary	
5	If you did not check a box on line 3 above, check the applicable box below concerning the	status of the group's apportionment
	plan (see instructions).	2
а	✓ No apportionment plan is in effect and none is being adopted.	
b	An apportionment plan is already in effect. It was adopted for the tax year ending	, 20, and
	for all succeeding tax years.	
6	If all the members of this group are adopting a plan or amending the current plan for a tax y	ear after the due date
	(including extensions) of the tax return for this corporation, is there at least one year remain	
	from the date this corporation filed its amended return for such tax year for assessing any re	esulting deficiency?
	See instructions.	
а	 Yes. The statute of limitations for this year will evolve an analysis of the statute of limitations for this year will evolve an analysis of the statute of the	
	 (i) ☐ The statute of limitations for this year will expire on, 20 (ii) ☐ On, 20, this corporation entered into an agreement w 	
	(<i>ii</i>) On, 20, this corporation entered into an agreement w Internal Revenue Service to extend the statute of limitations for purposes of assessme	
b	, 20 , 20	
D		
7	Required information and elections under section 1561. Check the applicable box(es) (see i	nstructions).
·a	The corporation will determine its tax liability by applying the maximum tax rate under s	,
-	taxable income.	
b	The corporation and the other members of the group elect the FIFO method (rather	than defaulting to the proportionate
	method) for allocating the group's section 11(b)(1) additional tax.	5 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1

c The corporation has a short tax year that does not include December 31.

Schedule O (Form 1120) (Rev. 12-2009)

Part II Taxable Income Apportionment (See instructions)

Caution: Each total in Part II, column (g) for each component member must agree with Form 1120, page 1, line 30 or the comparable line of such member's tax return.

			Taxable Income Amount Allocated to Each Bracket				
(a) Group member's name and employer identification number		(b) Tax year end (Yr-Mo)	(c) 15%	(d) 25%	(e) 34%	(f) 35%	(g) Total (add columns (c) through (f))
1 Help For All, Inc.	11-0000001	200912	0	0	0	138,938,859	138,938,859
2 Games Anonymous	11-0000027	200912	0	0	0	50,385	50,385
3	-10		70				
4		-06					
5	C						
6							
7							
8							
9							
10							
Total			0	0	0	138,989,244	138,989,244

Schedule O (Form 1120) (Rev. 12-2009)

Schedule O (Form 1120) (Rev. 12-2009)

Page	3
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				Income Tax App	ortionment		
(a) Group member's name	(b) 15%	(c) 25%	(d) 34%	(e) 35%	(f) 5%	(g) 3%	(h) Total income tax (combine lines (b) through (g))
1 Help For All, Inc.	0	0	0	48,628,601	0	0	48,628,60
2 Games Anonymous	0	0	0	17,635	0	0	17,63
3		2					
۱		0	C				
5							
) 		G					
,							
3							
9							
0							
tal	0	0	0	48,646,236	0	0	48,646,236

Schedule O (Form 1120) (Rev. 12-2009)

Schedule O (Form 1120) (Rev. 12-2009)

			Other Apportionments	6	
(a) Group member's name	(b) Accumulated earnings credit	(c) AMT exemption amount	(d) Phaseout of AMT exemption amount	(e) Penalty for failure to pay estimated tax	(f) Other
Help For All, Inc. 50			~ 0'		
Games Anonymous 50		0	5		
3		CH O		5	
4			007		
5		G			
·		100			
7		GF			
8					
9					
)					
tal					

Schedule O (Form 1120) (Rev. 12-2009)

Page **4**

General Business Credit

► Attach to your tax return.

Important: You may not be required to complete and file a separate credit form (shown in parentheses below) to claim the credit.

OMB No. 1545-0895 2009 Attachment Sequence No. 22

11-0000001

Name(s) shown on return Help For All, Inc.

Form

3800

Department of the Treasury Internal Revenue Service (99)

See separate instructions.

Identifying number

- C	

Part I **Current Year Credit**

For de	etails, see the instructions.		
1a	Investment credit (Form 3468, Part II only) (attach Form 3468)	1a	
b	Welfare-to-work credit (only from partnerships, S corporations, estates, and trusts)	1b	
с	Credit for increasing research activities (Form 6765)	1c	
d	Low-income housing credit (Form 8586, Part I only) (enter EIN if claiming this credit from a		
		1d	
е	pass-through entity:)	1e	
f	Renewable electricity production credit (Form 8835)	1f	
g	Indian employment credit (Form 8845)	1g	
h	Orphan drug credit (Form 8820)	1h	
i	New markets credit (Form 8874) (enter EIN if claiming this credit from a pass-through entity:		
)	1i	
j	Credit for small employer pension plan startup costs (Form 8881) (do not enter more than \$500)	1j	500
k	Credit for employer-provided child care facilities and services (Form 8882) (enter EIN if		
	claiming this credit from a pass-through entity:	1k	5,000
1	Biodiesel and renewable diesel fuels credit (attach Form 8864)	11	
m	Low sulfur diesel fuel production credit (Form 8896)	1m	
	Distilled spirits credit (Form 8906)	1n	
n		H + +	
ο	Nonconventional source fuel credit (Form 8907)	10	
р	Energy efficient home credit (Form 8908)	1p	
q	Energy efficient appliance credit (Form 8909)	1q	
r	Alternative motor vehicle credit (Form 8910) (enter EIN if claiming this credit from a		
	pass-through entity:)	1r	
s	Alternative fuel vehicle refueling property credit (Form 8911)	1s	
t	Credits for affected Midwestern disaster area employers (Form 5884-A)	1t	
u	Mine rescue team training credit (Form 8923)	1u	
v	Agricultural chemicals security credit (Form 8931)	1v	500
w	Credit for employer differential wage payments (Form 8932)	1w	500
	Carbon dioxide sequestration credit (Form 8933)	1x	500
X			500
У	Qualified plug-in electric drive motor vehicle credit (Form 8936)	1y	
z	Qualified plug-in electric vehicle credit (Form 8834, Part I only)	1z	
aa	Credit for contributions to selected community development corporations (only from		
	partnerships and S corporations)	1aa	
bb	General credits from an electing large partnership (Schedule K-1 (Form 1065-B))	1bb	
2	Add lines 1a through 1bb	2	7,000
	• •		
3	Passive activity credits included on line 2 (see instructions)	3	
4	Subtract line 3 from line 2	4	7,000
5	Passive activity credits allowed for 2009 (see instructions)	5	
•			
6	Carryforward of general business credit to 2009. See instructions for the schedule to attach .	6	
7	Carryback of general business credit from 2010 (see instructions)	7	
•			
8	Current year credit. Add lines 4 through 7	8	7,000

For Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 12392F

Form **3800** (2009)

Part	II Allowable Credit			
9	 Regular tax before credits: Individuals. Enter the amount from Form 1040, line 44 or Form 1040NR, line 41 . Corporations. Enter the amount from Form 1120, Schedule J, line 2; or the applicable line of your return 	9	48,628,601	
	 applicable line of your return			
10	 Alternative minimum tax: Individuals. Enter the amount from Form 6251, line 36 Corporations. Enter the amount from Form 4626, line 14 Estates and trusts. Enter the amount from Schedule I (Form 1041), line 56 	10	0	
11	Add lines 9 and 10	11	48,628,601	
12a	Foreign tax credit			
b	Credits from Form 1040, lines 48 through 52 (or Form 1040NR, lines			
	45 through 48); Form 8859, line 11; Form 8834, lines 22 and 29; Form 8910, line 21; Form 8911, line 23; Form 8936, line 14; and			
с	Schedule R, line 24 12b	12c		
13	Net income tax. Subtract line 12c from line 11. If zero, skip lines 14 through 17 and enter -0- on line 18a	13	48,628,601	
14	Net regular tax. Subtract line 12c from line 9. If zero or less, enter -0- 14 48,628,601	-		
15	Enter 25% (.25) of the excess, if any, of line 14 over \$25,000 (see instructions) 15 12,150,900			
16	Tentative minimum tax: • Individuals. Enter the amount from Form 6251, line 34 • Corporations. Enter the amount from Form 4626, line 12 • Estates and trusts. Enter the amount from Schedule I (Form 1041), line 54	-		
17	Enter the greater of line 15 or line 16	17	27,297,641	
18a	Subtract line 17 from line 13. If zero or less, enter -0	18a	21,330,960	
b	For a corporation electing to accelerate the research credit, enter the bonus depreciation			
	amount attributable to the research credit. (see instructions)	18b	21,330,960	
С	Add lines 18a and 18b	18c	21,330,900	
19a	Enter the smaller of line 8 or line 18c	19a	7,000	
	Individuals, estates, and trusts: See the instructions for line 19a if claiming the research credit. C corporations: See the line 19a instructions if there has been an ownership change, acquisition, or reorganization.			
b	Enter the smaller of line 8 or line 18a. If you made an entry on line 18b, go to line 19c; otherwise,			
	skip line 19c (see instructions)	19b	7,000	
С	Subtract line 19b from line 19a. This is the refundable amount for a corporation electing to accelerate the research credit. Include this amount on line 32g of Form 1120 (or the applicable			
	line of your return)	19c	0	

Form **3800** (2009)

Form 3800 (2009)

Page	3
------	---

Part II Allowable Credit (Continued) Note. If you are not filing Form 8844, skip lines 20 through 24 and enter -0- on line 25. 20 20 Multiply line 16 by 75% 21 Enter the greater of line 15 or line 20 . 21 22 Subtract line 21 from line 13. If zero or less, enter -0-22 23 Subtract line 19b from line 22. If zero or less, enter -0-23 24 Enter the amount from Form 8844, line 10 or line 12. 24 25 Empowerment zone and renewal community employment credit allowed. Enter the smaller of 0 line 23 or line 24 25 36,477,701 26 Subtract line 15 from line 13. If zero or less, enter -0-26 7,000 Add lines 19b and 25 . . 27 27 36,464,751 28 Subtract line 27 from line 26. If zero or less, enter -0-28 29a Enter the investment credit from Form 3468, Part III, line 19 (attach 29a **b** Enter the work opportunity credit from Form 5884, line 10 or 9.850 29b С Enter the alcohol and cellulosic biofuel fuels credit from Form 6478, line 14 or line 16 29c d Enter the low-income housing credit from Form 8586, Part II, line 18 29d e Enter the applicable part of the amount of the renewable electricity, refined coal, and Indian coal production credit from Form 8835, 29e Enter the credit for employer social security and Medicare taxes f paid on certain employee tips from Form 8846, line 12 . . . 29f Enter the qualified railroad track maintenance credit from Form q 8900, line 12 29g 9.850 30 Add lines 29a through 29g 30 9,850 31 Enter the **smaller** of line 28 or line 30 31 32 Credit allowed for the current year. Add lines 27 and 31. Report the amount from line 32 (if smaller than the sum of lines 8, 24, and 30, see instructions) as indicated below or on the applicable line of your return: • Individuals. Form 1040, line 53 or Form 1040NR, line 49 • Corporations. Form 1120, Schedule J, line 5c 32 16,850 • Estates and trusts. Form 1041, Schedule G, line 2c

4500		Denreciatio	n and Ar	nortization		0	MB No. 1545-0172
Form 4562	562 Depreciation and Amortization (Including Information on Listed Property)						2009
Department of the Treasury	-	-		-		At	tachment
Internal Revenue Service (99)	► Se	e separate instruction		Attach to your	tax return.		equence No. 67
Name(s) shown on return Help For All, Inc.			s or activity to will be milled by the mille	hich this form relates	C		ifying number 11-0000001
	To Expense C	ertain Property Ur		n 179			
	•	sted property, comp			nplete Part I.		
		ions for a higher limit f				1	\$250,000
		placed in service (see				2	
3 Threshold cost of	of section 179 pro	perty before reduction	n in limitation	(see instructions	3)	3	\$800,000
		ne 3 from line 2. If zer				4	
	-	btract line 4 from lin		or less, enter -	0 If married filing		
separately, see i		· · · · · · · ·		· · · · · ·		5	
6	(a) Description of prop	berty	(b) Cost (busi	ness use only)	(c) Elected cost		
7 Listed property	Entor the amount	from line 29		7			
		property. Add amount				8	
		naller of line 5 or line				9	
		from line 13 of your				10	
•		naller of business income				11	
		dd lines 9 and 10, bu	•	, ,	,	12	
13 Carryover of disa	allowed deduction	n to 2010. Add lines 9	and 10, less	line 12 🕨 1	3		
Note: Do not use Par	t II or Part III belo	w for listed property. I	Instead, use l	Part V.			
		owance and Other				(See	instructions.)
		for qualified property					
	ear (see instruction					14	
		1) election				15	2 4 4 2 4 20
16 Other depreciation		(Do not include list		() (See instruct		16	2,143,129
MACHS	Depreciation		Section A		10115.)		
17 MACRS deduction	ons for assets pla	ced in service in tax y		na before 2009		17	6,299,741
		assets placed in servi					-,,
asset accounts,			-	=	· ► 🗌		
Section		ed in Service During	g 2009 Tax Y	ear Using the G	eneral Depreciation	Syst	em
(a) Classification of proper		(business/investment use	(d) Recovery period	(e) Convention	(f) Method	(g) D	epreciation deduction
19a 3-year property	service	only—see instructions)	ponod				
b 5-year property		2,547,723	5	HY	200DB		509,455
c 7-year property		2,041,120	• •		20000		
d 10-year property							
e 15-year property		153,912	15	HY	150DB		7,696
f 20-year property		35,627	20	HY	150DB		1,336
g 25-year property	·		25 yrs.		S/L		
h Residential renta	ıl		27.5 yrs.	MM	S/L		
property			27.5 yrs.	MM	S/L		
i Nonresidential re	al		39 yrs.	MM	S/L		
property				MM	<u> </u>		-
	C—Assets Place	d in Service During	2009 Tax Ye	ar Using the Alt		on Sys	stem
20a Class life			10.		S/L		
b 12-year			12 yrs.	MM	<u> </u>		
c 40-year Part IV Summa	ry (See instruct	ions)	40 yrs.	IVIIVI	JIL		
21 Listed property.						21	
		ines 14 through 17, lin	es 19 and 20	in column (a). an	d line 21. Enter here		
		return. Partnerships an				22	8,961,357
		ed in service during t					
		section 263A costs			103,951		
For Paperwork Reducti	on Act Notice, see	separate instructions.		Cat. No.	12906N		Form 4562 (2009)

Form	4562 (2009)														Page 2
Ра		Property (I							les, ce	llular te	elephoi	nes, ce	ertain c	omput	ters, and
	Note:	ty used for er For any vehicle blumns (a) throu	for which	you ar	e using	the sta	andard i	mileage				se expe	nse, cor	nplete	only 24a
		Depreciation										passen	ger auto	mobile	s.)
24a	Do you have evid							es 🗌 N					e written?		es 🗌 No
Тур	(a) be of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	Cost o	(d) r other ba		e) asis for de business/ii use d	epreciation nvestmer	n Rec	(f) overy riod	(g) Method Convent		(h) Depreciati deductio		(i) cted sectior 179 cost
25	Special depred								· · · ·	g the		25			
26	Property used			•				liotidot				23			
			<u>%</u>												
			%												
			%		0, 5										
27	Property used	50% or less in			ess use	:	\frown				/1				
			% %								′L – ′L –			_	
			%								<u> </u>				
28	Add amounts i	in column (h), li		ough 2	7. Enter	here a	and on I	ine 21,	page 1			28			
29	Add amounts													29	
	plete this sectior our employees, fi		ed by a sol	e propri	ietor, pa	rtner, o	r other "	more th		owner," o					
30	Total business/ during the y commuting mile	rear (do not			a) icle 1		(b) nicle 2		(c) nicle 3	(d Vehic			(e) iicle 5	Ve	(f) hicle 6
31	Total commuting		g the year												
32	Total other po miles driven .		mmuting)												
33	Total miles driv lines 30 through														
34	Was the vehicl use during off-c		personal	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
35		owner or related	person?												
36	Is another vehic use?														
	wer these quest e than 5% owne		ine if you r	neet ar	n except	tion to								es who	are not
	Do you mainta your employee	in a written po		nent tha	at prohik	oits all	•	al use o	of vehic	les, inclu	uding co	ommuti 	ng, by 	Yes	No
38	Do you mainta employees? Se	ain a written po ee the instructio													
39 40	Do you treat a Do you provid use of the veh	e more than fiv	ve vehicles	to you	ir emplo	yees,	obtain i	nforma				 ees abo	 out the 		
41	Do you meet t Note: If your a	he requirement nswer to 37, 38													
Pa		ization													
	(a) Description o	of costs	Date am	b) ortization gins			(c) ble amoui	nt		d) section	pe	(e) ortization riod or centage	Amor	(f) ization fo	or this year
42	Amortization of			our 200)9 tax ye	ear (see	e instruc	tions):				-			
	From PTPS	Flow Throug	h												719,800
	Amortization o		-	-		-						43			740.000
44	I otal. Add an	nounts in colun	nn (t). See	the ins	truction	s for w	/nere to	report				44	•		719,800



Help For All, Inc.

Alternative Minimum Tax—Corporations

OMB No. 1545-0175

2009

► See separate instructions.

Employer identification number

Internal Revenue Service
Name

► Attach to the corporation's tax return.

11-0000001

Part	Alternative Minimum Tax Computation		
	Note: See the instructions to find out if the corporation is a small corporation exempt from the		
	alternative minimum tax (AMT) under section 55(e).		
1	Taxable income or (loss) before net operating loss deduction	1	138,938,859
2	Adjustments and preferences:		
а	Depreciation of post-1986 property	2a	1,549,346
b	Amortization of certified pollution control facilities	2b	
c	Amortization of mining exploration and development costs	2c	
d	Amortization of circulation expenditures (personal holding companies only)	2d	
е	Adjusted gain or loss	2e	
f	Long-term contracts	2f	
g	Merchant marine capital construction funds	2g	
h	Section 833(b) deduction (Blue Cross, Blue Shield, and similar type organizations only)	2h	
i	Tax shelter farm activities (personal service corporations only)	2i	
j	Passive activities (closely held corporations and personal service corporations only)	2j	
k	Loss limitations	2k	
I	Depletion	21	
m	Tax-exempt interest income from specified private activity bonds	2m	
n	Intangible drilling costs	2n	
ο	Other adjustments and preferences	20	
3	Pre-adjustment alternative minimum taxable income (AMTI). Combine lines 1 through 20	3	140,488,205
4	Adjusted current earnings (ACE) adjustment:		
а	ACE from line 10 of the ACE worksheet in the instructions		
b	Subtract line 3 from line 4a. If line 3 exceeds line 4a, enter the difference as a negative		
	amount (see instructions)		
c	Multiply line 4b by 75% (.75). Enter the result as a positive amount. 4c 7,500,000		
d			
	Enter the excess, if any, of the corporation's total increases in AMTI from prior year ACE		
	adjustments over its total reductions in AMTI from prior year ACE adjustments (see		
	instructions). Note: You must enter an amount on line 4d (even if line 4b is positive) . 4d 4,000,000		
е	ACE adjustment.		
	If line 4b is zero or more, enter the amount from line 4c	4e	(4,000,000)
	• If line 4b is less than zero, enter the smaller of line 4c or line 4d as a negative amount		
5	Combine lines 3 and 4e. If zero or less, stop here; the corporation does not owe any AMT	5	136,488,205
6	Alternative tax net operating loss deduction (see instructions)	6	
7	Alternative minimum taxable income. Subtract line 6 from line 5. If the corporation held a residual interest		
	in a REMIC, see instructions	7	136,488,205
8	Exemption phase-out (if line 7 is \$310,000 or more, skip lines 8a and 8b and enter -0- on line 8c):		
а	Subtract \$150,000 from line 7 (if completing this line for a member of a controlled		
	group, see instructions). If zero or less, enter -0		
	Multiply line 8a by 25% (.25)	-	
c	Exemption. Subtract line 8b from \$40,000 (if completing this line for a member of a controlled group, see instructions). If zero or less, enter -0	8c	0
9	Subtract line 8c from line 7. If zero or less, enter -0	9	136,488,205
10	If the corporation had qualified timber gain, complete Part II and enter the amount from line 24 here.		
	Otherwise, multiply line 9 by 20% (.20)	10	27,297,641
11	Alternative minimum tax foreign tax credit (AMTFTC) (see instructions)	11	
12	Tentative minimum tax. Subtract line 11 from line 10	12	27,297,641
13	Regular tax liability before applying all credits except the foreign tax credit	13	48,628,601
14	Alternative minimum tax. Subtract line 13 from line 12. If zero or less, enter -0 Enter here and on Form	[
	1120, Schedule J, line 3, or the appropriate line of the corporation's income tax return	14	0
For Pap	erwork Reduction Act Notice, see the instructions. Cat. No. 12955		Form 4626 (2009)

Form 46	626 (2009)		Page 2
Part	Alternative Tax for Corporations with Qualified Timber Gain. Complete Part II only if the cor qualified timber gain under section 1201(b). See instructions.	porati	on had
15	Enter qualified timber gain from Schedule D (Form 1120), line 15, as refigured for the AMT, if necessary. If you are filing Form 1120-RIC, see instructions for the amount to enter	15	
16	Enter the amount from Schedule D (Form 1120), line 13, as refigured for the AMT, if necessary	16	
17	Enter the amount from Part I, line 9	17	
18	Enter the smallest of the amount on line 15, line 16, or line 17	18	
19	Multiply line 18 by 15% (.15)	19	
20	Subtract line 18 from line 17	20	
21	Multiply line 20 by 20% (.20)	21	
22	Enter the total of line 19 and line 21	22	
23	Multiply line 17 by 20% (.20)	23	
24	Enter the smaller of line 22 or line 23 here and on Part I, line 10	24	
	0626		Form 4626 (2009)

	5884		OMB No. 1545-021	
lame(s	Revenue Service s) shown on return	► Attach to your tax return.	Identifyi	ng number
1 1	For All, Inc.	pplicable line below the total qualified first- or second-year wages paid or incurred		11-0000001
•	during the tax	a year, and multiply by the percentage shown, for services of employees who are juired) as members of a targeted group.		
а		year wages of employees who worked for you burs but fewer than 400 hours $\dots \dots \dots$	1a	3,900
b	Qualified first- at least 400 h	year wages of employees who worked for you ours	1b	5,950
с		ily assistance recipients	1c	
2	Add lines 1a, 1	b, and 1c. See instructions for the adjustment you must make to salaries and wages	2	9,850
3	Work opportu	nity credit from partnerships, S corporations, cooperatives, estates, and trusts .	3	
4	Add lines 2 a others, go to	and 3. Partnerships and S corporations, report this amount on Schedule K; all line 5	4	9,850
5	Work opportu	nity credit included on line 4 from passive activities (see instructions)	5	
6	Subtract line \$	5 from line 4	6	9,850
7	Work opportu	nity credit allowed for 2009 from a passive activity (see instructions)	7	
8	•	of any work opportunity credit that originated in a tax year that began after 2006 ard from 2008 of the New York Liberty Zone business employee credit	8	
9	Carryback of	the work opportunity credit from 2010 (see instructions)	9	
10		rough 9. Cooperatives, estates, and trusts, continue on to line 11. All others, report n Form 3800, line 29b	10	9,850
11		ated to patrons of the cooperative or beneficiaries of the estate or trust (see	11	
12		estates, and trusts, subtract line 11 from line 10. Report this amount on Form	12	

Form 8594	Asset Acquisition			nt	OMB No. 1545-1021
(Rev. February 2006)	Under Section 1060				
Department of the Treasury Internal Revenue Service				Attachment Sequence No. 61	
Name as show	n on return			Identifying number as	s shown on return
Help For All, Inc.				11-0000	0001
Check the box	that identifies you:				
Part I Gener	al Information				
1 Name of other	party to the transaction			Other party's identify	ing number
Cardigan Unlimite	ed			11-000	0026
Address (numb	per, street, and room or suite no.)		1		
123 Avenue C					
City or town, s	tate, and ZIP code				
Somewhere, MD	20901				
2 Date of sale		3 T	otal sales	price (consideration)	
	10-22-2009				16,060,950
Part II Origin	al Statement of Assets Transferred				
4 Assets	Aggregate fair market value (actual amount for Class	I)		Allocation of sales	price
Class I	\$		\$		
Class II	\$		\$		
Class III	\$		\$		
Class IV	\$		\$		
Class V	\$		\$		
Class VI and VII	\$ 16,060	,950	\$		16,060,950
Total	\$ 16,060	,950	\$		16,060,950
written docun If "Yes," are t	aser and seller provide for an allocation of the sales nent signed by both parties?	ch of	asset Cla	asses I, II, III, IV, V, VI, an	. 🗌 Yes 🗹 No
not to compe	se of the group of assets (or stock), did the purchas te, or enter into a lease agreement, employment co with the seller (or managers, directors, owners, or	ontrac	rt, manag	ement contract, or simila	
	ch a schedule that specifies (a) the type of agree (not including interest) paid or to be paid under th				of
For Paperwork Re	eduction Act Notice, see separate instructions.		Cat.	No. 63768Z	Form 8594 (Rev. 2-2006)

Form 8594 (Rev	. 2-2006)										[Page 2
Part III	Supplemental	Statement—	Complete	only	if a	mending	an	original	statement	or	previously	filed
	supplemental s	tatement beca	ause of an	increas	e or	decrease	e in	considera	ation. See ir	ารtrเ	uctions.	

7 Tax year and tax return form number with which the original Form 8594 and any supplemental statements were filed.

8 Assets	Allocation of sales price as previously reported	Increase or (decrease)	Redetermined allocation of sales price
Class I	\$	\$	\$
Class II	\$	\$	\$
Class III	\$	\$	\$
Class IV	\$	\$	\$
Class V	\$	\$	\$
Class VI and VII	\$	\$	\$
Total	\$		\$

9 Reason(s) for increase or decrease. Attach additional sheets if more space is needed.

Form	8881	Credit for Small Employer Startup Costs		nsion Plan		OMB No. 1545-1810
	tment of the Treasury al Revenue Service	Attach to your tax return				Attachment Sequence No. 130
Name	e(s) shown on return				Ident	ifying number
Help	For All, Inc.					11-0000001
1		costs incurred during the tax year. Do not enter more	1	1,000		
2		f line 1			2	500
3		employer pension plan startup costs from partnerships and			3	
4	Add lines 2 and			•	4	500
5	Enter the smalle	er of line 4 or \$500. Partnerships and S corporations, r				
	Schedule K; all	others report this amount on the applicable line of Forr	n 38(0, (e.g., line 1m of		
	the 2006 Form 3	3800)			5	500

Credit	for	Employ	er-P	rovided	Childcare
	Fa	cilities	and	Service	es

Attachment

OMB No. 1545-1809

	tment of the Treasury al Revenue Service		Attachment Sequence No. 131	
Name	e(s) shown on return		Identifying	number
Help	p For All, Inc.			11-0000001
1	Qualified childca	are facility expenditures paid or incurred		
2	Enter 25% (.25)	of line 1	. 2	
3	Qualified childca	are resource and referral expenditures paid or incurred 3 50,000	_	
4	Enter 10% (.10)	of line 3	4	5,000
5		over-provided childcare facilities and services from partnerships, S corporatio		
6	Add lines 2, 4, a	and 5	. 6	5,000
7	amount as follov	er of line 6 or \$150,000. Estates and trusts, go to line 8. All others report t vs: partnerships and S corporations, report this amount on Schedule K; all othe on the applicable line of Form 3800, (e.g., line 1n of the 2006 Form 3800) .	ers,	5,000
8	Amount allocate	ed to beneficiaries of the estate or trust (see instructions)	. 8	
9		sts. Subtract line 8 from line 7. Report the credit on the applicable line of For 1n of the 2006 Form 3800)		

Form **88**

(Rev. December 2006)

Ç	Supplemental Attachment to Schedule M-3			-3	OMB No. 1545-2061	
Departm	ent of the Treasury	 Attach to Schedule M-3 for 				2009
	Revenue Service f common parent		1000, 1120, 11		Employer identif	ication number
	For All, Inc. f subsidiary				11-0000001 Employer identif	ication number
Part	Cost of Go	ods Sold				()
	Cost of	Goods Sold Items	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tay Return
1	Amounts attributa	able to cost flow assumptions .				
2	Amounts attributa	able to:				
а	Stock option expe	ense	h6			
b	Other equity base	ed compensation				
c	Meals and enterta	ainment				
d	Parachute payme	ents				
е	Compensation wi	ith section 162(m) limitation				
f	Pension and profi	it sharing				
g	Other post-retiren	nent benefits				
h	Deferred compen-	sation				
i	Section 198 envir	conmental remediation costs				
j	Amortization					
k	Depletion					
I	Depreciation					
m	Corporate owned	l life insurance premiums				
n	Other section 263	3A costs		(19,676)		(19,676
3	Inventory shrinkag	ge accruals				
4	Excess inventory	and obsolescence reserves				
5	Lower of cost or r	market write-downs				
6	Other items with o	differences (attach schedule) .				
7	Other items with r	no differences	(199,569)			(199,569
8	Total cost of goo in columns a, b, c	ods sold. Add lines 1 through 7,	(199,569)	(19,676)		(240-245
		c, and d	(199,509)	(19,070)		(219,245

For Paperwork Reduction Act Notice, see page 4.

Cat. No. 48657X

Form 8916-A (2009)

Form 8916-A (2009)

Pa	rt II Interest Income				
	Interest Income Item	(a) Income (Loss) per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Income (Loss) per Tax Return
1	Tax-exempt interest income				
2	Interest income from hybrid securities				
3	Sale/lease interest income		25		
4a	Intercompany interest income — From outside tax affiliated group	5	0		
4b	Intercompany interest income — From tax affiliated group	101	c12		
5	Other interest income	8,018,387			8,018,387
6	Total interest income. Add lines 1 through 5. Enter total on Schedule M-3 (Forms 1120, 1120-PC, and 1120-L), Part II, line 13 or Schedule M-3 (Forms 1065 and 1120-S) Part II, line 11.				
Pa	t III Interest Expense	8,018,387			8,018,387
	Interest Expense Item	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1	Interest expense from hybrid securities				
2	Lease/purchase interest expense				
3a	Intercompany interest expense — Paid to outside tax affiliated group				
3b	Intercompany interest expense — Paid to tax affiliated group				
4	Other interest expense	(11,808,495)	14,524,714		2,716,219
5	Total interest expense. Add lines 1 through 4. Enter total on Schedule M-3 (Form 1120) Part III, line 8; Schedule M-3 (Forms 1120-PC and 1120-L), Part III, line 36; Schedule M-3 (Form 1065) Part III, line 27; or Schedule M-3 (Form 1120-S) Part III, line 26.	(11,808,495)	14,524,714		2,716,219

Form 8916-A (2009)

Form	8931	Agricultural Chemicals	Sec	curity Credit			MB No. 1545-2122
(Octo Depar	ber 2008) tment of the Treasury al Revenue Service	 ► See instructi ► Attach to your ta 		n.		A' S	ttachment equence No. 162
Name	e shown on return				Ide	ntifying n	umber
He	p For All, Inc.					1	000001
1		plicable line below the qualified agricultural rity costs described (see instructions)		(a)	cility (b)	(c)
а	Employee secur	ity training and background checks	1 a	200		368	300
b	Limitation and p chemicals store	prevention of access to controls of agricultural	1b				
с		g tank valves, and chemical additives to prevent er chemicals unfit for illegal use	1c				
d	Perimeter prote	ction of agricultural chemicals	1d				
е		ecurity lighting, cameras, recording equipment, etection sensors	1e	200		300	300
f		of measures to increase computer or computer	1f				
g	Conducting a se	ecurity vulnerability assessment	1g				
h	Implementing a	site security plan	1h				
2		gricultural chemicals security costs. Add the mns (a), (b), and (c) on lines 1a through 1h	2	400		668	600
3	Multiply the amo	unts in columns (a), (b), and (c) on line 2 by 30%	3	120		200	180
4		t per facility. Subtract the total of the credits facility in the 5 prior tax years from \$100,000	4				
5		micals security credit. Enter the smaller of line 3 cility. For additional facilities, see instructions .	5	120		200	180
6	Add the amount	ts for all facilities on line 5. Enter the result, but n	ot moi	re than \$2,000,000		6	500
7	Credit from part	tnerships, S corporations, estates, and trusts .				7	
8	amount on Scho beginning in 20	7. Estates and trusts, go to line 9; partnerships a edule K; all others, report this amount on Form 38 07 and ending in 2008, include this amount on Fo e amount of the credit next to line 2)	300, lir orm 38	ne 1v (but for tax ye 800, line 2, and ente	ars r	8	500
9		ed to beneficiaries of the estate or trust (see instru					
10	Estates and trus years beginning	ets, subtract line 9 from line 8. Report the credit of in 2007 and ending in 2008, include this amount a amount of the credit next to line 2)	on Fori on Fo	m 3800, line 1v (but prm 3800, line 2, and	for tax d enter		
For	Paperwork Reduct	tion Act Notice, see page 2.	Cat	t. No. 37745A		F	orm 8931 (10-2008)



Credit for Employer Differential Wage Payments

Attach to your tax return.

Attachment Sequence No. **161**

OMB No. 1545-2126

Nam	e(s) shown on return	Identifyir	g number	r
Hel	p For All, Inc.		11-0	000001
1	Eligible differential wage payments paid during the tax year (see instructions) $\ .$.		1	2,500
2	Multiply line 1 by 20% (.20) (see instructions for the adjustment you must make)		2	500
3	Credit for employer differential wage payments from partnerships, S corporations, cooper estates, and trusts (see instructions)		3	
4	Add lines 2 and 3. Cooperatives, estates, and trusts, go to line 5; partnerships and S corport report this amount on Schedule K; all others, report this amount on Form 3800, line 1w	ations,	4	500
5	Amount allocated to patrons of the cooperative or beneficiaries of the estate or trust (see instructions)		5	
6	Cooperative, estates, and trusts. Subtract line 5 from line 4. Report this amount on Form line 1w		6	

General Instructions

Section references are to the Internal Revenue Code.

Purpose of Form

Use Form 8932 to claim the credit for eligible differential wage payments you made to qualified employees during the tax year. Only differential wage payments made to qualified employees during calendar year 2009 can be used to figure the credit. The credit is available only to eligible small business employers. The credit is 20% of the first \$20,000 of differential wage payments paid to each qualified employee.

The credit for employer differential wage payments is part of the general business credit reported on Form 3800, General Business Credit.

Taxpayers (other than partnerships, S corporations, estates, and trusts) whose only source of this credit is from those pass-through entities are not required to complete or file this form. Instead, report this credit directly on line 1w of the 2008 Form 3800.

For details, see section 45P.

Definitions

Eligible Differential Wage Payments

Eligible differential wage payments are the total differential wage payments paid to the employee for the tax year, up to \$20,000.

Qualified Employee

A qualified employee is an employee of an eligible small business employer for the 91-day period immediately preceding the period for which any differential wage payment is made.

Differential Wage Payment

To be considered a differential wage payment, the payment must be paid during calendar year 2009 and meet both of the following requirements.

• The payment is made by an eligible small business employer to a qualified employee for any period during which the employee is performing service in the uniformed services of the United States while on active duty for a period of more than 30 days. • The payment represents all or a portion of the wages the employee would have received from the employer if the employee were performing services for the employer.

Eligible Small Business Employer

An eligible small business employer means any taxpayer that:

- Employed on average fewer than 50 employees on business days during the tax year, and
- Under a **written plan** of the employer, provides eligible differential wage payments to **every** qualified employee of the employer.

For purposes of this definition, all persons treated as a single employer under subsection (b), (c), (m), or (o) of section 414 are treated as a single employer.

Uniformed Services

Uniformed services means the Armed Forces; the Army National Guard and the Air National Guard when engaged in active duty for training, inactive duty training, or full-time National Guard duty; the commissioned corps of the Public Health Service; and any other category of persons designated by the President in time of war or national emergency.

Coordination With Other Credits

The amount of any research credit or orphan drug credit otherwise allowable for compensation paid to any employee is reduced by the credit for differential wage payments figured for that employee.

Disallowance for Failure To Comply With Employment or Reemployment Rights of Members of the Reserve Components of the Armed Forces of the United States

No credit will be allowed to a taxpayer for:

• Any tax year beginning after June 17, 2008, in which the taxpayer is under a final order, judgment, or other process issued or required by a district court of the United States under section 4323 of title 38 of the United States Code with respect to a violation of chapter 43 of title 38; and

• The two succeeding tax years.

Intern Name	8933 rtment of the Treasury IAI Revenue Service e(s) shown on return p For All, Inc.	Ider	OMB No. 1545-2132
1	Qualified carbon dioxide captured at a qualified facility and disposed of in secure geological storage and, if captured after February 17, 2009, not used as a tertiary injectant in a qualified enhanced oil or natural gas recovery project. Metric tons captured and disposed of (see instructions) 25 \$20.00 Qualified carbon dioxide captured at a qualified facility and used as a tertiary injectant in a qualified enhanced oil or natural gas recovery project and, if captured after February 17, 2009, disposed of in secure geological storage.	1	500
2	Metric tons captured and used (see instructions)	2	
3	Carbon dioxide sequestration credit from partnerships and S corporations	3	
4	Add lines 1, 2, and 3. Partnerships and S corporations, report this amount on Schedule K, all others, report this amount on Form 3800, line 1x	4	500

OMB No. 1545-1866

U.S.	Corporation Income Tax Declaration
	for an IRS <i>e-file</i> Return

File electronically with the corporation's tax return. Do not file paper copies.

For calendar year 2009, or tax year beginning , 2009, ending

Employer identification number

20

Internal Revenue Service
Name of corporation
Help For All. Inc.

Department of the Treasury

Form 8453

Help F	For All, Inc.		11-0000001
Part	Tax Return Information (Whole dollars only)		
1	Total income (Form 1120, line 11)	1	395,570,000
2	Taxable income (Form 1120, line 30)	2	138,938,859
3	Total tax (Form 1120, line 31)	3	48,611,751
4	Amount owed (Form 1120, line 34)	4	0
5	Overpayment (Form 1120, line 35)	5	38,249
Part	Declaration of Officer (see instructions) Be sure to keep a copy of the corporat	ion's	s tax return.

- I consent that the corporation's refund be directly deposited as designated on the Form 8050, Direct Deposit of 6a Corporate Tax Refund, that will be electronically transmitted with the corporation's 2009 federal income tax return.
- L do not want direct deposit of the corporation's refund or the corporation is not receiving a refund. b
- I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) С entry to the financial institution account indicated in the tax preparation software for payment of the corporation's federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment.

If the corporation is filing a balance due return, I understand that if the IRS does not receive full and timely payment of its tax liability, the corporation will remain liable for the tax liability and all applicable interest and penalties.

Under penalties of perjury, I declare that I am an officer of the above corporation and that the information I have given my electronic return originator (ERO), transmitter, and/or intermediate service provider (ISP) and the amounts in Part I above agree with the amounts on the corresponding lines of the corporation's 2009 federal income tax return. To the best of my knowledge and belief, the corporation's return is true, correct, and complete. I consent to my ERO, transmitter, and/or ISP sending the corporation's return, this declaration, and accompanying schedules and statements to the IRS. I also consent to the IRS sending my ERO, transmitter, and/or ISP an acknowledgment of receipt of transmission and an indication of whether or not the corporation's return is accepted, any indication of a refund offset, and, if rejected, the reason(s) for the rejection. If the processing of the corporation's return or refund is delayed, I authorize the IRS to disclose to my ERO, transmitter, and/or ISP the reason(s) for the delay, or when the refund was sent.

Sign				Cheif Executive Officer
Here	Signature of officer	Date		Title
Part III	Declaration of Electronic Return Origina	ator (ERO)	and	d Paid Preparer (see instructions)

I declare that I have reviewed the above corporation's return and that the entries on Form 8453-C are complete and correct to the best of my knowledge. If I am only a collector, I am not responsible for reviewing the return and only declare that this form accurately reflects the data on the return. The corporate officer will have signed this form before I submit the return. I will give the officer a copy of all forms and information to be filed with the IRS, and have followed all other requirements in **Pub. 3112**, IRS e-file Application and Participation, and Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns. If I am also the Paid Preparer, under penalties of perjury, I declare that I have examined the above corporation's return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. This Paid Preparer declaration is based on all information of which I have any knowledge.

	ERO's		Date	Check if	-	heck if		ERO's SSN or PTIN
ERO's	signature			also paid preparer	✓ se en	elt- nployed	~	999-06-0007
Use	Firm's name (or yours if self-employed),	Electronic Tax filers, Inc.					EIN	11-0000011
Only	address, and ZIP code	100 Efile Drive, Anytown,	TX 71231				Phone	e no. 512-555-1212

Under penalties of perjury, I declare that I have examined the above corporation's return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. This declaration is based on all information of which I have any knowledge.

Paid Preparer's	Preparer's signature		Date	Check if self- employed	Prepa	rer's SSN or PTIN	
•	Firm's name (or yours if self-employed),				EIN		
Use Only	address, and ZIP code				Phone no.		
For Privacy A	ct and Paperwork Redu	ction Act Notice, see instructions.	Cat No 3	333111		Form 8453-C	(2009)

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For Privacy Act and Paperwork Reduction Act Notice, see instructions.

FORM 1120 TEST SCENARIO 2

FORMS REQUIRED: 1120, Sch D (1120)(4), Sch G (1120), Sch M-3 (1120) (4), Sch N (1120), 851, 1122, 4562 (4), 4626, 4797(3), 5471(3), 5471 Sch J (3), 5471 Sch M (3), 5471 Sch O, 8050, 8827, 8916-A (4)

ATTACHMENTS:

ItemizedOtherIncomeSchedule ItemizedOtherDeductionsSchedule ItemizedAdditionalSection263ACostsSchedule ItemizedOtherCostsSchedule ItemizedOtherCurrentAssetsSchedule ItemizedOtherInvestmentsSchedule ItemizedOtherAssetsSchedule ItemizedOtherCurrentLiabilitiesSchedule ItemizedOtherLiabilitiesSchedule ItemizedOtherIncreasesSchedule ItemizedOtherDeductionsSchedule2 NonincludibleForeignEntitySchedule AdjustmentToEliminateTransactionBetweenEntitiesSchedule PartnershipInterestSchedule OtherIncomeLossItemsWithDifferencesSchedule OtherExpenseDeductionItemsWithDifferencesSchedule OtherIncomeLossItemsWithDifferencesSchedule OtherExpenseDeductionItemsWithDifferencesSchedule Category3FilerStatement

BINARY ATTACHMENTS: Organizational Chart for Form 5471 Sch O

HEADER INFO: Not on actual return

Multiple Software Packages Used: Yes

Originator: EFIN: Self-select Type: ERO Practioner PIN: EFIN: Self-select PIN: Self-select PIN Entered by – ERO

Signature Option: PIN Number

- Officer: Name: Doug Doe Title: Chief Executive Officer Taxpayer PIN: Self-Select Phone: 301-555-1212 Email Address: doug.doe@hideNseek.com Date Signed: 01/25/10
- Preparer: Name: Johnny Appleseed Date Prepared: 01/20/10
- DIRECT DEPOSIT: NAME OF INSTITUTION: Last Savings Bank RTN: 012456778 ACCT #: 1111-22-3456 TYPE OF ACCOUNT: Checking

11-000002

Name Controls:	EINs:
Hide 'N Seek Foods, Inc HIDE	11-0000002
The Greek Playhouse - GREE	11-0000012
Acme Food Corp – ACME	11-0000013

Details for attachments to Form 1120 and 5471's

Consolidated Return Data

		Hide 'N		
1120 Page 1		Seek	The Greek	Acme Food
Consolidated Schedules	Total	Foods, Inc.	Playhouse	Corp
1a Gross Receipts	496,482,805	471,548,828	530,446	24,403,531
1b Less returns and				
allowances	60,233,606	60,233,606	0	0
1c Balance	436,249,199	411,315,222	530,446	24,403,531
2 Cost of goods sold	287,440,463	265,912,650	315,431	21,212,382
3 Gross profit	148,808,736	145,402,572	215,015	3,191,149
4 Dividends	2,304,041	2,304,041	0	0
5 Interest	2,948,781	1,221,456	0	1,727,325
6 Gross rents	6,132,695	5,016,831	0	1,115,864
7 Gross royalties	2,707,354	2,707,354	0	0
8 Capital gain net income	409,942	207,765	220,747	-18,570
9 Net gain or loss (4797)	530,308	528,161	2,147	0
10 Other Income	50,072,270	-475,221		50,547,491
11 Total Income	213,914,127	156,912,959	437,909	56,563,259
12 Compensation of				
officers	3,563,291	3,563,291	0	0
13 Salaries and wages	30,986,825	28,833,991	128,917	2,023,917
14 Repairs and	=		4 500	
maintenance	598,092	560,968	1,568	35,556
15 Bad debts	378,768	374,049	0	4,719
16 Rents	3,473,590	3,044,789	7,150	421,651
17 Taxes and licenses	5,726,524	4,174,822	0	1,551,702
18 Interest	21,434,718	21,413,314	2,142	19,262
19 Charitable contributions	148,769	117,353	15,602	15,814
20a Depreciation	19,593,266	17,063,911	7,603	2,521,752
20b Less depreciation				
claimed elsewhere	17,936,732	15,593,967	0	2,342,765
20c Net depreciation	1,656,534	1,469,944	7,603	178,987
21 Depletion		0	0	0
22 Advertising	1,870,199	1,837,525	1,943	30,731
23 Pension, profit-sharing, etc	2,227,414	2,006,997	0	220,417
24 Employee benefit plan	3,289,542	3,120,938	0	168,604
25 Domestic prod activity	0	0	0	0
26 Other deductions	55,481,163	52,982,935	100,753	2,397,475
27 Total deductions	130,835,429	123,500,916	265,678	7,068,835
28 Taxable Income before NOL	83,078,698	33,412,043	172,231	49,494,424
29a NOL deduction	0	0	0	0
29b Special deductions	0	0	0	0
30 Taxable Income	83,078,698	33,412,043	172,231	49,494,424

1120 Page 2	Tatal	Hide 'N Seek	The Greek	Acme Food
Consolidated Schedules	Total	Foods, Inc.	Playhouse	Corp
Schedule A Cost of Goods Sold			_	
 Inventory at begin of year 	96,446,105	91,068,584	0	5,377,521
2. Purchases	240,726,374	231,620,008	159,895	8,946,471
3. Cost of labor	63,913,239	59,613,767	0	4,299,472
 Additional sec 263a costs 	-122,798	-20,000	0	-102,798
5. Other costs	17,714,999	6,164,072	216,041	11,334,886
6. TOTAL (add lines 1-5)	418,677,919	388,446,431	375,936	29,855,552
7. Inventory at end of year	131,237,456	122,533,781	60,505	8,643,170
8. Cost of Goods Sold	287,440,463	265,912,650	315,431	21,212,382
(NOTE: PLEASE DO NOT ENTE IS JUST TO SHOW YOU THE CO			ENTS IN THE SC	CHEMA. THIS
Schedule C-Dividends Col A 1. Less than 20% owned				
domestic corps at 70%	0	0	0	0
2. 20% or more owned	-	-	-	-
domestic corps at 80%	0	0	0	0
3. Debt financed stock of				
domestic corporation	0	0	0	0
Certain preferred stock of				
public utility at 42%	0	0	0	0
Certain preferred stock of				
public utility at 48%	0	0	0	0
6. Less than 20% owned	_	_	_	_
foreign corps at 70%	0	0	0	0
7. 20% or more owned foreign	0	0	0	0
corps at 80%	0	0	0	0
8. Wholly owned foreign	0	0	0	0
subsidiaries sec 245b	0	0	0	0
10. Domes. Corps received by small bus. Investment	0	0	0	0
11. Certain FSC's subject to	0	0	0	0
100% Sec 245c1	0	0	0	0
12. Affiliated Groups subject to	0	0	Ū	Ū
100% Sec 263a3	0	0	0	0
13. Other dividends from	-	-	-	-
foreign corporations	0	0		0
14. Income from controlled				
foreign corps sub-part F	2,304,041	2,304,041	0	0
15. Foreign Dividend Gross-up				
Sec. 78	0	0	0	0
16. IC-DISC or former disc				
dividends sec 246d	0	0	0	0
17. Other dividends	0	0	0	0
19. TOTAL Dividends	2,304,041	2,304,041	0	0
Schedule C -Special Deductions Col C 1. Less than 20% owned				
domestic corps at 70%	0	0	0	0
2. 20% or more owned				
domestic corps at 80%	0	0	0	0
Debt financed stock of				
domestic corporation	0	0	0	0
4. Certain Preferred stock of				
public utility at 42%	0	0	0	0
5. Certain preferred stock of	_	_	-	_
public utility at 48%	0	0	0	0
6. Less than 20% owned	<u>^</u>	<u>^</u>	0	0
foreign corps at 70%	0	0	0	0

Hide 'N Seek Foods, Inc.

11-000002	
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7. 20% or more owned foreign				
corps at 80%	0	0	0	0
Wholly owned foreign				
subsidiaries sec 245b	0	0	0	0
9. TOTAL Add lines 1-8	0	0	0	0
10. Domes. Corps received by				
small bus. Investment	0	0	0	0
Certain FSC's subject to				
100% Sec 245c1	0	0	0	0
Affiliated Groups subject to				
100% Sec 263a3	0	0	0	0
17. Other dividends	0	0	0	0
Deduction for certain Pfd				
stock of pub utility	0	0	0	0
20. TOTAL Special Deductions	0	0	0	0

Hide 'N Seek

Schedule L Balance Sheet BOY	Total	Seek Foods, Inc.	The Greek Playhouse	Acme Food Corp
ASSETS				
Case & Cash Accounts	1,400,129	1,007,632	1,000	391,497
Trade Notes & Accts Rec	67,505,582	61,338,984	42,165	6,124,433
Less allow for bad debts	-3,565,083	-3,456,187	0	-108,896
Inventories	96,446,105	91,068,584	54,176	5,323,345
Other Current Assets	58,184,400	43,419,099	1,522,051	13,243,250
Other Investments	391,810,173	215,395,809	2,629,421	173,784,943
Depreciable assets Less accumulated	165,666,792	149,325,880	4,019,637	12,321,275
depreciation	-114,027,850	-107,763,377	-3,867,420	-2,397,053
Depletable assets				
Less accumulated depletion				_
Land	3,046,857	2,866,974	179,883	0
Intangible assets Less accumulated	9,649,921	217,580	0	9,432,341
amortization	-5,122,236	-217,580	0	-4,904,656
Other assets	25,320,662	147,597,496	28,107,508	-150,384,342
TOTAL	696,315,452	600,800,894	32,688,421	62,826,137
LIABILITIES AND EQUITY				
Accounts payable	17,736,997	15,395,065	6,871,682	-4,529,750
Mortgages, notes, bonds payable less than 1yr	45,556,804	44,590,755	966,049	0
Other current liabilities	47,235,461	43,118,783	1,800,434	2,316,244
Loans from stockholders	0	0	0	0
Mortgages, notes, bonds				
payable 1 yr or more	216,040,151	214,114,169	1,925,982	0
Other liabilities	2,039,040	1,916,735	122,305	0
Capital preferred stock	0	0	0	0
Capital common stock	40,156,378	39,588,269	242,495	325,614
Additional paid-in capital Retained earnings-	278,955,000	268,468,748	8,025,437	2,460,815
appropriated Retained earnings-un-	0	0	0	0
appropriated Adjustments to	48,595,621	-26,391,630	12,734,037	62,253,214
shareholders equity	0	0	0	0
Less cost of treasury stock	0	0	0	0
TOTAL	696,315,452	600,800,894	32,688,421	62,826,137

Adjustment

4. Total of Lines 1-3

(A) Cash

(B) Stock

6. Other Decreases

7. Total of Lines 5-6

(C) Property

8 Bal @ EOY (Line 4 less Line 7)

5. Distributions:

11-000002

Schedule L Balance Sheet EOY	Total	Hide 'N Seek Foods, Inc.	The Greek Playhouse	Acme Foo Corp	od
ASSETS					
Case & Cash Accounts	-1,084,483	-656,358	212,850	-640,97	5
Trade Notes & Accts Rec	88,009,947	77,847,052	259,054	9,903,84	
Less allow for bad debts	-3,429,116	-3,257,116	-25,000	-147,00	
Inventories	131,237,456		60,505	8,643,17	
		122,533,781			
Other Current Assets	17,472,554	43,204,385	91,179	-25,823,01	
Other Investments	500,835,921	238,370,653	9,960,169	252,505,09	
Depreciable assets	191,729,290	171,069,482	4,020,785	16,639,02	3
Less accumulated	117 662 549	110 004 100	2 975 242	2 764 22	F
depreciation	-117,663,548	-110,024,100	-3,875,213	-3,764,23	5
Depletable assets					
Less accumulated depletion	0 050 500	0.070.000	470.000		•
Land	3,058,582	2,878,699	179,883		0
Intangible assets	17,146,830	6,776,830	0	10,370,00	0
Less accumulated	0.475.045	740.000	0	E 404 00	-
amortization	-6,175,345	-713,960	0	-5,461,38	
Other assets	39,650,087	206,170,017	36,839,838	-203,359,76	
TOTAL	860,788,175	754,199,365	47,724,050	58,864,76	0
LIABILITIES AND EQUITY					
Accounts payable	26,805,004	23,566,145	5,984,391	-2,745,53	2
	20,003,004	23,300,143	5,504,551	-2,740,00	2
Mortgages, notes, bonds	E7 000 670	20 504 560	17 2/1 /20	1 052 69	1
payable less than 1yr Other current liabilities	57,898,678 56,200,717	39,504,569	17,341,428	1,052,68 -41,272,67	
	50,200,717	95,672,392	1,801,000	-41,272,07	5
Loans from stockholders					
Mortgages, notes, bonds					•
payable 1yr or more	268,662,559	266,363,796	1,902,064	396,69	
Other liabilities	-269,375	-525,689	256,314		0
Capital preferred stock	0	0	0		0
Capital common stock	40,315,772	39,747,663	242,495	325,61	
Additional paid-in capital	282,772,118	272,285,866	8,025,437	2,460,81	5
Retained earnings-					
appropriated					
Retained earnings-un-					
appropriated	136,104,313	25,286,234	12,170,921	98,647,15	8
Adjustments to					
shareholders equity					
Less cost of treasury stock	-7,701,611	-7,701,611	0		0
TOTAL	860,788,175	754,199,365	47,724,050	58,864,76	0
Form 1120, Schedule M-2	2 Analysis of I	Jnappropriate	d Retained Ea	rnings per B	ook
		Hide 'N			cme Food
Consolidated Schedules	Total	Foods	, Inc Playho	ouse C	orp
1. Balance at BOY	48,595,6	621 (26,391	,630) 12,7	34,037	62,253,214
2. Net Income per books	80,224,7			08,349	36,198,427
3. Other Increases: (See	,,	,	,-	,	,, -
Schedule 10 below) Prior Peri	od				
Adjustment	7 283 0	10 250	024 (21	71 465)	105 517

7,283,986

0

0

0

0

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136,104,313

136,104,313

25,286,234

10,259,934

25,286,234

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12,170,921

12,170,921

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195,517

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0

0

0 0

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98,647,158

98,647,158

Attachment 1, Form 1120, line 10, Other Income (ItemizedOtherIncomeSchedule)

Consolidated Schedules	Total	Hide 'N Seek Foods, Inc.	The Greek Playhouse	Acme Food Corp
Sales	217,441	208,671		8,770
Exchange Gain/Loss Realized	-2,321,468	-2,229,104		-92,364
Partnership Income/Loss	50,578,008	-59,869		50,637,877
Miscellaneous Income	149,354	156,146		-6,792
Interco Consulting Fees	1,448,935	1,448,935		
TOTAL	50,072,270	-475,221		50,547,491

Attachment 2, Form 1120, Line 26, Other Deductions

(ItemizedOtherDeductionsSchedule)

		Hide 'N		
		Seek Foods,	The Greek	Acme Food
Consolidated Schedules	Total	Inc.	Playhouse	Corp
Commissions	7,129,771	7,123,617	6,154	0
Travel/Lodging	3,937,289	3,729,891	12,542	194,856
Meals/Entertainment	1,159,309	1,104,239	2,469	52,601
Motor Vehicle Operations	827,654	808,099	0	19,555
Supplies	2,152,100	2,059,062	7,848	85,190
Freight	311,622	234,432	0	77,190
Insurance	3,622,317	3,584,467	10,573	27,277
Communication Expense	2,865,579	2,771,308	6,476	87,795
Utilities	406,618	245,079	1,024	160,515
Subscriptions & Dues	498,257	472,213	2747	23,297
Outside Prof. Service	5,320,705	4,799,006	218,000	303,699
Data Processing	798	798	0	0
Prototype Development				
(software)	753	753	0	0
Royalties	6,748	0	0	6,748
Inter-Department Charges	3,401,546	3,400,480	0	1,066
Consulting Fees	9,939,000	9,939,000	0	0
Miscellaneous other deductions	11,483,141	10,627,885	53,667	801,589
Amortization	2,417,956	2,082,606	0	335,350
TOTAL	55,481,163	52,982,935	321,500	2,176,728

Attachment 3, Form 1120, Schedule A, Line 4, Additional Sec 263A Costs (*ItemizedAdditionalSection263ACostsSchedule*)

Consolidated Schedules	Total	Hide 'N Seek Foods, Inc.	The Greek Playhouse	Acme Food Corp
Administrative Costs	-122,798	-20,000	0	-102,798

Attachment 4, Form 1120, Schedule A, Line 5, Other Cost of Goods Sold

(ItemizedOtherCostsSchedule)

Consolidated Schedules	Total	Hide 'N Seek Foods, Inc.	The Greek Playhouse	Acme Food Corp
Communications	18,498,443	14,810,549	0	3,687,894
Property Taxes	1,959,787	1,170,806	0	788,981
Employee Benefits	2,339,176	1,738,644	0	600,532
Travel/lodging	12,586,226	8,747,935	0	3,838,291
Miscellaneous	-35,605,365	-35,897,829	216,041	76,423
Depreciation	17,936,732	15,593,967	0	2,342,765
TOTAL	17,714,999	6,164,072	216,041	11,334,886

Attachment 5, Form 1120, Schedule L, Line 6(b) &(d), Other Current Assets (*ItemizedOtherCurrentAssetsSchedule*)

Consolidated Schedules	Total	Hide 'N Seek Foods, Inc.	The Greek Playhouse	Acme Food Corp
BEGINNING OF TAX YEAR				
Prepaid Expense	7,936,105	7,696,131	0	239,974
Non-Trade Accounts Receivable	49,175,055	34,649,728	1,522,051	13,003,276
Notes Receivable-Current	901,920	901,920	0	0
Miscellaneous	171,320	171,320	0	0
TOTAL	58,184,400	43,419,099	1,522,051	13,243,250
END OF TAX YEAR				
Prepaid Expense	3,337,363	3,320,172	17,191	0
Non-Trade Accounts Receivable	13,716,682	39,465,704	73,988	-25,823,010
Notes Receivable-Current	263,262	263,262	0	0
Miscellaneous	155,247	155,247	0	0
TOTAL	17,472,554	43,204,385	91,179	-25,823,010

Attachment 6, Form 1120, Schedule L, Line 9(b) & (d) Other Investments

(ItemizedOtherInvestmentsSchedule)

Consolidated Schedules	Total	Hide 'N Seek Foods, Inc.	The Greek Playhouse	Acme Food Corp
BEGINNING OF TAX YEAR Investment in Subsidiaries Miscellaneous TOTAL	302,135,500 89,674,673 391,810,173	128,350,557 87,045,252 215,395,809	0 2,629,421 2,629,421	173,784,943 0 173,784,943
END OF TAX YEAR Investment in Subsidiaries Miscellaneous TOTAL	423,155,682 77,680,239 500,835,921	170,650,583 67,720,070 238,370,653	0 9,960,169 9,960,169	252,505,099 0 252,505,099

Attachment 7, Form 1120, Schedule L, Line 14(b) & (d), Other Assets

(ItemizedOtherAssetsSchedule)

Consolidated Schedules	Total	Hide 'N Seek Foods, Inc.	The Greek Playhouse	Acme Food Corp
BEGINNING OF TAX YEAR Deposits Miscellaneous TOTAL	13,194,762 12,125,900 25,320,662	5,427,286 142,170,210 147,597,496	975,522 27,131,986 28,107,508	6,791,954 -157,176,296 -150,384,342
END OF TAX YEAR Deposits	18,491,267	10,724,682	1,563,221	6,203,364
Miscellaneous TOTAL	21,158,820 39,650,087	195,445,335 206,170,017	35,276,617 36,839,838	-209,563,132 -203,359,768

Attachment 8, Form 1120, Schedule L, Line 18(b) & (d), Other Current Liabilities (*ItemizedOtherCurrentLiabilitiesSchedule*)

		Hide 'N Seek	The Greek	Acme Food
Consolidated Schedules	Total	Foods, Inc.	Playhouse	Corp
BEGINNING OF TAX YEAR				
Payrolls	9,650,780	6,738,707	926,308	1,985,765
Income Taxes Payable	5,788,693	5,777,110	0	11,583
Interest	20,639,889	20,639,889	0	0
Miscellaneous	11,156,099	9,963,077	874,126	318,896
TOTAL	47,235,461	43,118,783	1,800,434	2,316,244
END OF TAX YEAR				
Payrolls	11,852,741	9,102,456	854,321	1,895,964
Income Taxes Payable	8,759,638	3,957,985	0	4,801,653
Interest	25,741,862	25,741,862	0	0
Miscellaneous	9,846,476	56,870,089	946,679	-47,970,292
TOTAL	56,200,717	95,672,392	1,801,000	-41,272,675

Attachment 9, Form 1120, Schedule L, Line 21(b) & (d), Other Liabilities

(ItemizedOtherLiabilitiesSchedule)

Consolidated Schedules	Total	Hide 'N Seek Foods, Inc.	The Greek Playhouse	Acme Food Corp
BEGINNING OF TAX YEAR				
Deferred Income Tax	1,711,311	1,711,311	0	0
Miscellaneous	327,729	205,424	122,305	0
TOTAL	2,039,040	1,916,735	122,305	0
END OF TAX YEAR				
Deferred Income Tax	-525,689	-525,689	0	0
Miscellaneous	256,314	0	256,314	0
TOTAL	-269,375	-525,689	256,314	0

Attachment 10, Form 1120, Schedule M-2, Line 3, Other Increases

(ItemizedOtherIncreasesSchedule)

		Hide 'N		
		Seek Foods,	The Greek	Acme Food
Consolidated Schedules	Total	Inc	Playhouse	Corp
Prior Period Adjustment	7,283,986	10,259,934	(3,171,465)	195,517

Attachment 11, Schedule M-3, Part I, Line 5a, Net income from nonincludible foreign entities (*NonincludibleForeignEntitySchedule*)

Corporation Name	Hide 'N Seek Foods, Inc.
Corporation EIN	11-000002
Net Income	2,304,041
Total Assets	2,701,841
Total Liabilities	2,701,841
Net Amounts	(397,800)

Attachment 12, Schedule M-3, Part I, Line 5b, Net loss from nonincludible foreign entities (*NonincludibleForeignEntitySchedule*)

Corporation Name	Hide 'N Seek Foods, Inc.
Corporation EIN	11-000002
Net Income	(105,264)
Total Assets	195,846
Total Liabilities	195,846
Net Amounts	(301,110)

Attachment 13, Schedule M-3, Part 1, Line 8, Adjustment to eliminations of transaction between entities (*AdjustmentToEliminateTransactionBetweenEntitiesSchedule*)

Description37,895Corporation NameForeign Corp

Attachment 14, Schedule M-3 (Consolidated), Part II, Line 9, Income (Loss) from US Partnership (*PartnershipInterestSchedule*)

Corporation Name Corporation EIN Name EIN	Hide 'N Seek Foods, Inc. 11-0000002 Playground Partnership 11-0000025
EOY Profit Sharing Percentage	65
EOY Loss Sharing Percentage	65
Income Loss Per Income Statement	0
Temporary Difference	(59,869)
Permanent Difference	0
Income Loss Per Tax Return	(59,869)
Corporation Name Corporation EIN	The Greek Playhouse 11-0000012
Name	Card Shark Partnership
EIN	11-000026
EOY Profit Sharing Percentage	75
EOY Loss Sharing Percentage	75

11-000002

Hide 'N Seek Foods, Inc.	
Income Loss Per Income Statement	0
Temporary Difference	220,747
Permanent Difference	0
Income Loss Per Tax Return	220,747
Corporation Name	Acme Food Corp
Corporation EIN	11-0000013
Name	Game Over Partnership
EIN	11-000027
EOY Profit Sharing Percentage	55
EOY Loss Sharing Percentage	55
Income Loss Per Income Statement	59,338,000
Temporary Difference	(8,920,870)
Permanent Difference	0
Income Loss Per Tax Return	50,417,130
TOTAL CONSOLIDATED	
Income Loss Per Income Statement	59,338,000
Temporary Difference	(8,759,992)
Permanent Difference	0
Income Loss Per Tax Return	<u>50,578,008</u>

Attachment 15, Schedule M-3 (Consolidated), Part II, Line 25, Other Income (Loss) with Differences (OtherIncomeLossItemsWithDifferencesSchedule)

	Per Income	Temporary	Permanent	Per Tax
	<u>Statement</u>	<u>Differences</u>	Differences	<u>Return</u>
Exchange Gain/Loss Realized	1,710,800	(4,032,268)		(2,321,468)

Attachment 16, Schedule M-3 (Consolidated), Part III, Line 35, Other Expenses with Differences (OtherExpenseDeductionItemsWithDifferencesSchedule)

	Per Income <u>Statement</u>	Temporary <u>Differences</u>	Permanent Differences	Per Tax <u>Return</u>
Salaries and Wages	27,787,166	(3,143,866)		24,643,300
Rents	2,852,744	192,045		3,044,789
Insurance	3,640,160	(55,693)		3,584,467
Outside Professional Reserves	4,911,989	(112,983)		4,799,006
Legal and Professional	18,669,619	(7,186,658)		11,482,961
Employee Benefit Plan	1,005,863	(837,259)		168,604
TOTAL	58,867,541	(11,144,414)		47,723,127

Attachment 17, Schedule M-3 (Hide 'N Seek, Inc), Part II, Line 25, Other Income (Loss) with Differences (OtherIncomeLossItemsWithDifferencesSchedule)

	Per Income	Temporary	Permanent	Per Tax
	<u>Statement</u>	Differences	Differences	<u>Return</u>
Exchange Gain/Loss Realized	977,052	(3,206,156)		(2,229,104)

Attachment 18, Schedule M-3 (Hide 'N Seek Foods, Inc), Part III, Line 35, Other Expenses with Differences (OtherExpenseDeductionItemsWithDifferencesSchedule)

	Temporary	Permanent		
Per Books	Differences	Differences	Per Return	
22,571,248	48,135		22,619,383	
2,852,744	192,045		3,044,789	
3,640,160	(55,693)		3,584,467	
4,911,989	(112,983)		4,799,006	
10,518,447	109,438		10,627,885	
44,494,588	180,942		44,675,530	
	Per Books 22,571,248 2,852,744 3,640,160 4,911,989 10,518,447	Per BooksTemporary Differences22,571,24848,1352,852,744192,0453,640,160(55,693)4,911,989(112,983)10,518,447109,438	Per BooksTemporary DifferencesPermanent Differences22,571,24848,1352,852,744192,0453,640,160(55,693)4,911,989(112,983)10,518,447109,438	

Attachment 19, Schedule M-3 (Acme Food Corp), Part II, Line 25, Other Income (Loss) with Differences (OtherIncomeLossItemsWithDifferencesSchedule)

	Per Income	Temporary	Permanent	Per Tax
	Statement	Differences	Differences	<u>Return</u>
Exchange Gain/Loss Realized	725,904	(818,268)		(92,364)

Attachment 20, Schedule M-3 (Acme Food Corp), Part III, Line 35, Other Expenses with Differences (OtherExpenseDeductionItemsWithDifferencesSchedule)

	Per Income <u>Statement</u>	Temporary <u>Differences</u>	Permanent Differences	Per Tax <u>Return</u>
Salaries and Wages	5,215,918	(3,192,001)		2,023,917
Employee Benefit Plan	1,005,863	(837,259)		168,604
Legal and Professional	11,991,734	(11,190,145)		801,589
TOTAL	18,213,515	(15,219,405)		2,994,110

Attachment 21, Schedule M-3 (The Greek Playhouse), Part II, Line 25, Other Income (Loss) with Differences (OtherIncomeLossItemsWithDifferencesSchedule)

	Per Income	Temporary	Permanent	Per Tax
	<u>Statement</u>	<u>Differences</u>	Differences	<u>Return</u>
Exchange Gain/Loss Realized	7,844	(7,844)	0	0

Attachment 22, Schedule M-3 (The Greek Playhouse), Part III, Line 35, Other Expenses with Differences (OtherExpenseDeductionItemsWithDifferencesSchedule)

	Per Income	Temporary	Permanent	Per Tax
	<u>Statement</u>	<u>Differences</u>	Differences	<u>Return</u>
Legal and Professional	(3,840,562)	3,894,049	0	53,487
TOTAL	(3,840,562)	3,894,049		53,487

Attachment 23, Form 5471 (Foreign Corp #3), Box B, Category of filer checkboxes (Category3FilerStatement)

Amount of indebtednessForeign Corporation #3 has no indebtedness with any related partyType of indebtednessNew acquisitionNameHide'N Seek Foods, Inc.Address32 Any Street, Anytown, TXIdentifying Number11-000002Number of shares640

Attachment 24, From 5471, Sch C, Line 16, Other Deductions (*ItemizedOtherDeductionsSchedule2*) Foreign Corporation #1

Line		Amount
16	Managerial Services	1,448,935

Attachment 25, Form 5471, Sch F, Line 12(a) &(b), Other Assets (*ItemizedOtherAssetsSchedule*) Foreign Corporation #1

Line		Amount
12a	Intercompany Receivable	17,793,000
12b	Intercompany Receivable	17,793,000

Attachment 26, Form 5471, Sch F, Line 12(a) 7 (b), Other Assets (*ItemizedOtherAssetsSchedule*) Foreign Corporation #2

Line		Amount
12a	Intercompany Receivable	4,000,000
12b	Intercompany Receivable	4,000,000

	11	20		U.S.	Corp	oration I	ncome T	'ax Re	eturn			OMB No. 1545-0123	
Form	tment c	LU of the Treasury	For calend	lar year 2009 or ta	-]	, 20	D C	2000	
Intern	al Reve	nue Service			•	See separate	instructions.	ı		1			
	heck if:	Nidated return										identification number	
(at	tach Fo	rm 851) . 🗹	Use IRS	Hide 'N Seek Fo							11-000002		
	e/nonlife ted retu								CD	ate incorp			
		iolding co.	print or	32 Any Street								6/15/1979	
•	tach Sc	,	type.	City or town, state,		de				DT	otal asset	s (see instructions)	
(se									\$		860,788,175		
4 Sc	hedule N	1-3 attached 🖌	E Check if			(2) Final ref			e change	(4)	Addres	ss change	
	1a	•		496,482,805	b Les	s returns and allo	wances 6	0,233,60)6 c	Bal 🕨	1c	436,249,199	
	2	0	•	edule A, line 8) .	• •	· • • • •	• • • •				2	287,440,463	
	3								• •	3	148,808,736		
	4	Dividends (Schedule C, line 19)									4	2,304,041	
ncome	5	-			- · ·		• • • •	$+$ \cdot			5	2,948,781	
DC	6	Gross rents					· · · ·	• • •		• •	6	6,132,695	
-	7	Gross royalt			· ·	· · · · · ·	· · · ·			• •	7	2,707,354	
	8			(attach Schedule I						• •	8	409,942 530,308	
	9	0	,	orm 4797, Part II, I			/)			• •	9	50,072,270	
	10 11			ictions—attach scl s 3 through 10 .	nedule) · ·						10	213,914,127	
	12									. ,	11	3,563,291	
us.	12	•		s (Schedule E, line employment cred							10	30,986,825	
ctic	14		• •		ľ			• • •		• •	14	598,092	
edu	15	Bad debts .			•••					• •	15	378,768	
ğ L	16	Rents			• •					• •	16	3,473,590	
tions (See instructions for limitations on deductions.)	17	Taxes and lie			• •					• •	17	5,726,524	
lic	18	Interest .				 					18	21,434,718	
nita	19	Charitable c	ontributions								19	148,769	
ř.	20			4562 not claimed			nere on return	(attach Fo	orm 4562)		-	1,656,534	
s fo	21	Depletion .									21		
lion	22	Advertising									22	1,870,199	
l	23	0									23	2,227,414	
nst	24	Pension, profit-sharing, etc., plans							24	3,289,542			
ee.	25	Domestic production activities deduction (attach Form 8903)								25			
s (S	26		Dther deductions (attach schedule)								26	55,481,163	
ion	27	Total deduc	otal deductions. Add lines 12 through 26							27	130,835,429		
lict	28	Taxable income before net operating loss deduction and special deductions. Subtract line 27 from line 11							28	83,078,698			
Deduc	29			oss deduction (see				29a					
		b Sp	ecial deduct	tions (Schedule C,	line 20)			29b			29c		
lts	30	Taxable inc	ome. Subtr	act line 29c from l	ine 28 (se	e instructions)					30	83,078,698	
mer	31	Total tax (S	Schedule J, I	ine 10)							31	17,867,507	
Pay		•		ited to 2009		232,650							
and	b	2009 estima	ted tax payr	ments	1	20,000,000		1 1		1			
ts, a			• •	Form 4466	32c () d Bal ►		20,232,650		_		
redi		Tax deposite		n 7004			· · · · ·	32e			_		
e C	f	Credits: (1) Fo			_(2) Form			32f				00.000.050	
dab	g	Refundable credits from Form 3800, line 19c, and Form 8827, line 8c 32g						32h	20,232,650				
lun	33	Estimated tax penalty (see instructions). Check if Form 2220 is attached						33					
Tax, Refundable Credits, and Payments	34 35						-			• •	34 35	2,365,143	
Ta)	35 36		Dverpayment. If line 32h is larger than the total of lines 31 and 33, enter amount overpaid						35	1,365,143			
		Under penalties	of perjury, I de	clare that I have examin	ed this returi	n, including accom	panying schedules	and statem	ents, and to the be				
Sig	n	correct, and cor	mplete. Declara	tion of preparer (other th	nan taxpayer) is based on all inf	ormation of which	preparer has	s any knowledge.	Γ	May the IF	RS discuss this return	
He							Chief I	Executiv	e Officer		with the p	reparer shown below	
		Signature of o	officer			Date	Title				(see instru	ictions)? 🖌 Yes 🗌 No	
Daid		Preparer'	s				Date		Check if self-		Prepare	r's SSN or PTIN	
Paid	arer's	signature							employed	~	9	999-06-0007	
-	Only	Firm's na	me (or yours i oyed), addres		Tax File	ers, Inc.			EIN 11	1-000	0011		
	Jiny	and ZIP c		🦥 🚺 100 Efile 🛛	Drive An	ytown, TX 75	5231		Phone no.		512	-555-1212	

For Privacy Act and Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 11450Q

Form **1120** (2009)

Form	1120 (2009)						Page 2
Sc	hedule A Cost of Goods Sold (s	ee instructions)					
1	Inventory at beginning of year				1		96,446,105
2	Purchases				2		240,726,374
3	Cost of labor				3		63,913,239
4	Additional section 263A costs (attach sched	ule)			4		(122,798)
5	Other costs (attach schedule)				5		17,714,999
6	Total. Add lines 1 through 5				6		418,677,919
7	Inventory at end of year				7		131,237,456
8	Cost of goods sold. Subtract line 7 from lir	ne 6. Enter here and on p	age 1, line 2		8		287,440,463
9a	Check all methods used for valuing closing i	nventory:					
	(i) 🗹 Cost						
	(ii) 🗌 Lower of cost or market						
	(iii) 🗌 Other (Specify method used and atta	ch explanation.) ►					
b	Check if there was a writedown of subnorma	algoods					🕨 🗌
с	Check if the LIFO inventory method was add	opted this tax year for an	y goods (if chec	ked, attach Fo	rm 970)		🕨 🗌
d	If the LIFO inventory method was used f	or this tax year, enter	percentage (or	amounts) of	closina		
					9d		
е	If property is produced or acquired for resale	e, do the rules of section	263A apply to the	he corporation		🗸	Yes 🗌 No
f	Was there any change in determining quant attach explanation						Yes 🗹 No
Sc	hedule C Dividends and Special) Dividends	(h-) 0/	(c) Special deductions
			,	-	received	(b) %	(a) $ imes$ (b)
1	Dividends from less-than-20%-owned dom	estic corporations (other	r than debt-finar	nced			
						70	
2	Dividends from 20%-or-more-owned dome	estic corporations (other	than debt-finar	nced			
	stock)					80	
3	Dividends on debt-financed stock of domes	tic and foreign corporatio	ons			see instructions	
4	Dividends on certain preferred stock of less-	-than-20%-owned public	utilities			42	
5	Dividends on certain preferred stock of 20%	-or-more-owned public	utilities			48	
6	Dividends from less-than-20%-owned foreig	n corporations and certa	ain FSCs			70	
7	Dividends from 20%-or-more-owned foreigr	n corporations and certai	n FSCs			80	
8	Dividends from wholly owned foreign subsid	liaries				100	
9	Total. Add lines 1 through 8. See instruction	ns for limitation					
10	Dividends from domestic corporations r	eceived by a small b	usiness investr	ment			
	company operating under the Small Busines	s Investment Act of 1958	8			100	
11	Dividends from affiliated group members					100	
12	Dividends from certain FSCs					100	
13	Dividends from foreign corporations not incl	uded on lines 3, 6, 7, 8, ⁻	11, or 12		2,304,041		
14	Income from controlled foreign corporations	under subpart F (attach	Form(s) 5471)				
15	Foreign dividend gross-up						
16	IC-DISC and former DISC dividends not incl	uded on lines 1, 2, or 3 .					
17	Other dividends						
18	Deduction for dividends paid on certain pref	erred stock of public util	ities				
19	Total dividends. Add lines 1 through 17. Er			►	2,304,041		
20	Total special deductions. Add lines 9, 10,					. 🕨	
Sci	nedule E Compensation of Offic Note: Complete Schedule E o	· ·	10	. ,	ge 1) are \$500,0	000 or more	L
			(c) Percent of	1	ation stock owned		
	(a) Name of officer	(b) Social security number	time devoted to business	(d) Common	(e) Preferred	(I) AMOL	int of compensation
1	Doug Doe	999-06-0016	100 %				1,294,635
	e Doe	999-06-0017	100 %				1,009,528
Ton	1 Doe	999-06-0018	100 %	10 %	%		1,259,128
			%	%	%		· · · ·
			%	%	%		
		•		-	•		

2 3,563,291 Total compensation of officers 3 Compensation of officers claimed on Schedule A and elsewhere on return 4 Subtract line 3 from line 2. Enter the result here and on page 1, line 12 . . 3,563,291

Form **1120** (2009)

_	nedule J Tax Computation (see instructions)				F	-age 3				
-	Check if the corporation is a member of a controlled group (attach Sc		· · · · >	20.07	7 5 4 4					
2	Income tax. Check if a qualified personal service corporation (see inst	ructions)	· · · · · · 2	29,077	7,344					
3	Alternative minimum tax (attach Form 4626) 3 Add lines 2 and 3 4									
4										
	Foreign tax credit (attach Form 1118)	5a								
	Credit from Form 8834, line 29									
	General business credit (attach Form 3800)	· · · · · · 5c	11,210,037							
	Credit for prior year minimum tax (attach Form 8827)	· · · · · · · 5d	11,210,037							
-	Bond credits from Form 8912	· · · · <u>5e</u>		44.04/	0.027					
6	Total credits. Add lines 5a through 5e	• • • • • • •	· · · · · · · · <u>6</u>	11,210						
7	Subtract line 6 from line 4		· · · · · · · <u>7</u>	17,867	1,507	<u> </u>				
8	Personal holding company tax (attach Schedule PH (Form 1120))	· · · · · · · ·	8			<u> </u>				
9	Other taxes. Check if from: Form 4255 Form 8611	☐ Form 8697		-						
	□ Form 8866 □ Form 8902	Other (attach sch		47.00	7 507	<u> </u>				
	Total tax. Add lines 7 through 9. Enter here and on page 1, line 31 . edule K Other Information (see instructions)	· · · · · · ·	10	17,867	1,507					
-	Check accounting method: a Cash b C Accrual	c ☐ Other (specify) ►	•		Yes	No				
2	See the instructions and enter the:									
С	Product or service Coffee									
3	Is the corporation a subsidiary in an affiliated group or a parent-subsid	diary controlled group?								
	If "Yes," enter name and EIN of the parent corporation ►									
4	At the end of the tax year:									
а	Did any foreign or domestic corporation, partnership (including									
	organization own directly 20% or more, or own, directly or indirectly			es of the						
	corporation's stock entitled to vote? If "Yes," complete Part I of Scher				 	<u> </u>				
b	Did any individual or estate own directly 20% or more, or own, direct		01							
	classes of the corporation's stock entitled to vote? If "Yes", complete	Part II of Schedule G (Fo	rm 1120) (attach Schedule	G)	✓ Yes	No				
5	At the end of the tax year, did the corporation:									
а	Own directly 20% or more, or own, directly or indirectly, 50% or more of t			-						
	foreign or domestic corporation not included on Form 851, Affiliations Sch	edule? For rules of constru	ictive ownership, see instruct	ions .						
	If "Yes," complete (i) through (iv).	(ii) Employer	<i>(</i>), , , , , , , , , , , , , , , , , , ,	(in) D	ercentag					
	(i) Name of Corporation	Identification Number	(iii) Country of Incorporation	Ówned	l in Voti					
		(if any)		S	tock					
				+						
				+						
				+						

Form **1120** (2009)

Form	n 1120 (2009)		1	Page 4
Scl	chedule K Continued			
b	b Own directly an interest of 20% or more, or own, directly or indirectly, an interest of 50% or more in any foreign or dome (including an entity treated as a partnership) or in the beneficial interest of a trust? For rules of constructive ownership, see i If "Yes," complete (i) through (iv).			~
	(i) Name of Entity (ii) Employer Identification Number (if any) (iii) Country of Organ	ization (iv) M Percentag Profit, Los	laximu ge Owr ss, or C	ned in
6	During this tax year, did the corporation pay dividends (other than stock dividends and distributions in exchange excess of the corporation's current and accumulated earnings and profits? (See sections 301 and 316.)	o ,		~
7	If this is a consolidated return, answer here for the parent corporation and on Form 851 for each subsidiary.	ing power of all		
	 classes of the corporation's stock entitled to vote or (b) the total value of all classes of the corporation's stock? For rules of attribution, see section 318. If "Yes," enter: (i) Percentage owned ▶ and (ii) Owner's country ▶ 			~
	(c) The corporation may have to file Form 5472, Information Return of a 25% Foreign-Owned U.S. Corporation	on or a Foreign		
8 9	If checked, the corporation may have to file Form 8281, Information Return for Publicly Offered Original Issue Discount Inst	struments.		
10				
11		· · · ► 🗌		
12	Enter the available NOL carryover from prior tax years (do not reduce it by any deduction on line 29a.) > \$			
13				
	tax year less than \$250,000?	amount of cash		
		Form	1120	(2009)

	1120 (2009) hedule L Balance Sheets per Books	Beginning	g of ta	x year	End of tax	Page 5 x year
00	Assets	(a)		(b)	(c)	(d)
1	Cash			1,400,129		(1,084,483)
	Trade notes and accounts receivable	67,505,582		, , .	88,009,947	(/ = = / = = /
	Less allowance for bad debts	(3,565,083		63,940,499		84,580,831
3				96,446,105		131,237,456
4	U.S. government obligations					
5	Tax-exempt securities (see instructions)					
6	Other current assets (attach schedule)			58,184,400		17,472,554
7	Loans to shareholders					
8	Mortgage and real estate loans					
9	Other investments (attach schedule)			391,810,173		500,835,921
10a	Buildings and other depreciable assets	165,666,792			191,729,290	
b	Less accumulated depreciation	(114,027,850		51,638,942	(117,663,548	74,065,742
11a	Depletable assets					
b	Less accumulated depletion	(()	
12	Land (net of any amortization)			3,046,857		3,058,582
13a	Intangible assets (amortizable only)	9,649,921			17,146,830	
b	Less accumulated amortization	(5,122,230		4,527,685	(6,175,345	10,971,485
14	Other assets (attach schedule)			25,320,662	_	39,650,087
15	Total assets			696,315,452		860,788,175
	Liabilities and Shareholders' Equity					00.005.004
16	Accounts payable			17,736,997	-	26,805,004
17	Mortgages, notes, bonds payable in less than 1 year			45,556,804	-	57,898,678
18	Other current liabilities (attach schedule)			47,235,461	-	56,200,717
19	Loans from shareholders			216,040,151	-	268,662,559
20	Mortgages, notes, bonds payable in 1 year or more			2,039,040	-	(269,375)
21	Other liabilities (attach schedule)			2,039,040		(209,373)
22	Capital stock: a Preferred stock	40,156,378		40,156,378	40,315,772	40,315,772
23	Additional paid-in capital	40,100,010		278,955,000	40,010,112	282,772,118
23 24	Retained earnings—Appropriated (attach schedule)			210,000,000	-	202,112,110
25	Retained earnings—Unappropriated			48,595,621		136,104,313
26	Adjustments to shareholders' equity (attach schedule)			,,	-	,
27	Less cost of treasury stock		()	-	(7,701,611)
28	Total liabilities and shareholders' equity			696,315,452	-	860,788,175
Sc	hedule M-1 Reconciliation of Income (L		ith Ir		rn	
	Note: Schedule M-3 required inst	ead of Schedule M-1 i	f total	assets are \$10 mil	lion or more—see instruc	tions
1	Net income (loss) per books		7	Income recorded	on books this year not	
2	Federal income tax per books			included on this re		
3	Excess of capital losses over capital gains			Tax-exempt intere	st \$	
4	Income subject to tax not recorded on books this					
	year (itemize):					
			8	Deductions on the	is return not charged	
5	Expenses recorded on books this year not				me this year (itemize):	
	deducted on this return (itemize):				. \$	
а	Depreciation		b	Charitable contribu	tions \$	
	Charitable contributions . \$					
С	Travel and entertainment . \$					
~			9			
	Add lines 1 through 5	d Rotainad Earr			e 28)—line 6 less line 9	
	hedule M-2 Analysis of Unappropriate					
1	Balance at beginning of year	48,595,621	5		Cash	
2	Net income (loss) per books	80,224,706	1		Stock	
3	Other increases (itemize):				Property	
		7,283,986		Add lines 5 and 6	temize):	
4	Add lines 1, 2, and 3	136,104,313	•		year (line 4 less line 7)	136,104,313
<u> </u>		100,104,010		010 01 010 01	,	Eorm 1120 (2000)

Form **1120** (2009)

SCHEDULE D (Form 1120)

Department of the Treasury Internal Revenue Service

Capital Gains and Losses

Attach to Form 1120, 1120-C, 1120-F, 1120-FSC, 1120-H, 1120-IC-DISC, 1120-L, 1120-ND, 1120-PC, 1120-POL, 1120-REIT, 1120-RIC, 1120-SF, or certain Forms 990-T.

See separate instructions.

2009

Name						Em	ployer i	dentification number
-	e 'N Seek Foods, Inc Consoli						11	-000002
Pa	rt I Short-Term Capital C	Gains and Losse	s—Assets Held	One Year or Le	ess			
	(a) Description of property (Example: 100 shares of Z Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price (see instructions)	bas	st or ot sis (see ructions		(f) Gain or (loss) (Subtract (e) from (d))
1								
2	Short-term capital gain from insta	allment sales from Fo	orm 6252, line 26 o	r 37			2	
3	Short-term gain or (loss) from lil	ke-kind exchanges	from Form 8824				3	
	Unused capital loss carryover (a						4 ()
_	Net short-term capital gain or (<u></u>			5	
Pa	rt II Long-Term Capital G	ains and Losses	s—Assets Held	More Than One	e Year			
~	Passthru from Ptnrsp.							220,747
Sto		04/17/2004	09/15/2009	359,18			5,300	103,883
Sto	CK	01/13/2003	01/18/2009	231,03	0	249	9,600	(18,570)
	Future and from Former 4707 line	7 0					-	102 000
-	Enter gain from Form 4797, line					• •	7	103,882
8	5						8	
9	==9 9== ()	•					9	
10							10	400.040
11 Do	<u> </u>		6 through 10 .				11	409,942
					4.4.\		10	
	Enter excess of net short-term				-		12	
13	Net capital gain. Enter excess of	of net long-term ca	apital gain (line 11)) over net short-te	rm capital	loss		409,942
	(line 5)				· · ·	 	13	
14	Add lines 12 and 13. Enter he							409,942
	returns. If the corporation has o					• •	14	
Par	Note. If losses exceed gains, set TIV Alternative Tax for C	-			Jata Daut	11/		be enversetion bee
r ai	t IV Alternative Tax for C qualified timber gain u							
15	Enter qualified timber gain (as c				g i 0111 i	1201		
	Enter taxable income from For		() ())					
10								
17	Enter the smallest of: (a) the arr							
17	or (c) the amount on Part III, line							
18	Multiply line 17 by 15%						18	
	Subtract line 13 from line 16. If			1 1				
	Enter the tax on line 19, figured			·	opropriate	for		
	the return with which Schedule						20	
21	Add lines 17 and 19					• •	20	
	Subtract line 21 from line 16. If							
23							23	
							24	
	Enter the tax on line 16, figured							
	the return with which Schedule						25	
26	Enter the smaller of line 24 or I							
	the applicable line of your tax re						26	

For Paperwork Reduction Act Notice, see the Instructions for Form 1120.

Schedule D (Form 1120) (2009)

Cat. No. 11460M

SCHEDULE D (Form 1120)

Department of the Treasury Internal Revenue Service

. .

Name

Capital Gains and Losses

OMB No. 1545-0123

2009

Attach to Form 1120, 1120-C, 1120-F, 1120-FSC, 1120-H, 1120-IC-DISC, 1120-L, 1120-ND, 1120-PC, 1120-POL, 1120-REIT, 1120-RIC, 1120-SF, or certain Forms 990-T.

► See separate instructions.

Employer	identification number

-	- C		5	n	n	0	0
	I - U	JU	JU.	U	U	U	2

Hide	e 'N Seek Foods, Inc.					1	1-0000002
Par	t I Short-Term Capital	Gains and Losse	s-Assets Held	d One Year or Le	SS		
	(a) Description of property (Example: 100 shares of Z Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price (see instructions)	(e) Cost or o basis (se instruction	е	(f) Gain or (loss) (Subtract (e) from (d))
1							
	Short-term capital gain from ins					2	
	Short-term gain or (loss) from					3	(
	Unused capital loss carryover Net short-term capital gain or					4	()
-				I More Than One		5	
Par	Long-Term Capital		S-ASSELS HEIL				
6	Stock	04/17/2004	09/15/2009	359,183	3 25	55,300	103,883
7	Enter gain from Form 4797, lin	ne 7 or 9				7	103,882
8	Long-term capital gain from inst	tallment sales from Fe	orm 6252, line 26 c	or 37		8	
9	Long-term gain or (loss) from	-				9	
10	Capital gain distributions (see					10	
11	Net long-term capital gain or (s 6 through 10 .			11	207,765
Par							
	Enter excess of net short-term					12	
13	Net capital gain. Enter excess	-				10	207,765
14	(line 5)					13	
14	Add lines 12 and 13. Enter H returns. If the corporation has	nere and on Form	1120, page 1, iin n also complete F	e 8, or the proper	line on other	14	207,765
	Note. If losses exceed gains,						
Par	=				ete Part IV o	nlv if	the corporation has
	qualified timber gain						
15	Enter qualified timber gain (as	defined in section 1	201(b)(2))	. 15			
16	Enter taxable income from Fo	orm 1120, page 1, lii	ne 30, or the app	licable			
	-						
17	Enter the smallest of: (a) the a						
40	or (c) the amount on Part III, lin						
	Multiply line 17 by 15%			1 1		18	
	Subtract line 13 from line 16. I						
20	Enter the tax on line 19, figure					00	
21	the return with which Schedul Add lines 17 and 19					20	
	Subtract line 21 from line 16. I					-	
	Multiply line 22 by 35%					23	
						24	
	Enter the tax on line 16, figure						
	the return with which Schedul					25	
26	Enter the smaller of line 24 or	r line 25. Also enter	this amount on F	orm 1120, Schedul	e J, line 2, or		
	the applicable line of your tax	return				26	

For Paperwork Reduction Act Notice, see the Instructions for Form 1120.

Cat. No. 11460M

SCHEDULE D (Form 1120)

Department of the Treasury Internal Revenue Service

Name

Capital Gains and Losses

OMB No. 1545-0123

Attach to Form 1120, 1120-C, 1120-F, 1120-FSC, 1120-H, 1120-IC-DISC, 1120-L, 1120-ND, 1120-PC, 1120-POL, 1120-REIT, 1120-RIC, 1120-SF, or certain Forms 990-T.

► See separate instructions.

Employer identification numb	~
20 09)

11-0000012

Name				
The	Greek	Play	yhous	se

Par	t Short-Term Capital	Gains and Losse	es—Assets Held	l One Year or Les	SS		
	(a) Description of property (Example: 100 shares of Z Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price (see instructions)	(e) Cost or ot basis (see instructions		(f) Gain or (loss) (Subtract (e) from (d))
1							
2	Short-term capital gain from inst	tallment sales from F	orm 6252, line 26 o	r 37		2	
3	Short-term gain or (loss) from I	like-kind exchanges	s from Form 8824			3	
	Unused capital loss carryover					4	()
5	Net short-term capital gain or					5	
Par	t II Long-Term Capital	Gains and Losse	s—Assets Held	More Than One	Year		1
6	Passthru from Ptnrsp						220,747
7	Enter gain from Form 4797, lin	e7or9				7	
8	Long-term capital gain from inst	allment sales from F	orm 6252, line 26 o	r 37		8	
9	Long-term gain or (loss) from li	ike-kind exchanges	from Form 8824			9	
	Capital gain distributions (see					10	
	Net long-term capital gain or (I		s 6 through 10 .			11	220,747
Par							
	Enter excess of net short-term		-		-	12	
13	Net capital gain. Enter excess	-					220,747
	(line 5)					13	
14	Add lines 12 and 13. Enter h						220,747
	returns. If the corporation has					14	
Par	Note. If losses exceed gains, s				ata Davit IV/ av		the componenties has
Fai	IV Alternative Tax for Qualified timber gain						
15	Enter qualified timber gain (as						
	Enter taxable income from For					1	
		· · · · · · · · ·					
17	Enter the smallest of: (a) the ar						
	or (c) the amount on Part III, lin						
18	Multiply line 17 by 15%					18	
19	Subtract line 13 from line 16. If	f zero or less, enter	-0	. 19			
20	Enter the tax on line 19, figured	d using the Tax Rat	e Schedule (or app	olicable tax rate) app	propriate for		
	the return with which Schedule	e D (Form 1120) is b	being filed			20	
	Add lines 17 and 19						
22	Subtract line 21 from line 16. If	f zero or less, enter	-0	. 22			
	Multiply line 22 by 35%					23	
						24	
25	Enter the tax on line 16, figure						
	the return with which Schedule					25	
26	Enter the smaller of line 24 or						
F . F	the applicable line of your tax					26	
⊢or P	aperwork Reduction Act Notice,	see the instructions	tor Form 1120.	Cat. No. 1146	UM	Sche	edule D (Form 1120) (2009)

SCHEDULE D (Form 1120)

Department of the Treasury Internal Revenue Service

Capital Gains and Losses

OMB No. 1545-0123

2009

Attach to Form 1120, 1120-C, 1120-F, 1120-FSC, 1120-H, 1120-IC-DISC, 1120-L, 1120-ND, 1120-PC, 1120-POL, 1120-REIT, 1120-RIC, 1120-SF, or certain Forms 990-T.

► See separate instructions.

oloyer	identification	numbe

Acme	Foods	Corp.
7.001110		

Name						Emp	oloyer i	identification number
Acn	e Foods Corp.						11	1-0000013
Pa	t I Short-Term Capital C	Gains and Losse	s—Assets Held	One Year or	Less			
	(a) Description of property (Example: 100 shares of Z Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price (see instruction:	s) ba	ost or oth asis (see tructions)		(f) Gain or (loss) (Subtract (e) from (d))
1								
2	Short-term capital gain from insta	allment sales from Fo	orm 6252, line 26 o	or 37			2	
3	Short-term gain or (loss) from lil	ke-kind exchanges	from Form 8824				3	
	Unused capital loss carryover (a						4	()
_	Net short-term capital gain or (5	
Pa	t II Long-Term Capital G	ains and Losse	s—Assets Held	More Than O	one Year			
6	Stock	01/13/2003	01/18/2009	231,	,030	249	,600	(18,570)
								(- / /
- 7	Enter agin from Form 4707 line						7	
	Enter gain from Form 4797, line						7	
9	Long-term capital gain from insta Long-term gain or (loss) from lik						8 9	
	Capital gain distributions (see in						9 10	
11	1 0	,	6 through 10			· · ·	11	(18,570)
Par			••				••	(10,010)
	Enter excess of net short-term		over net long-tern	n capital loss (lij	ne 11)		12	
	Net capital gain. Enter excess of			-	-			(
	(line 5)	-					13	(18,570)
14	Add lines 12 and 13. Enter he		1120 page 1 line	a 8 or the pro	per line on	other		(
	returns. If the corporation has q						14	(18,570)
	Note. If losses exceed gains, s					L		
Par	IV Alternative Tax for C	orporations wit	h Qualified Tim	ber Gain. Cor	mplete Par	t IV on	ly if t	the corporation has
	qualified timber gain u	Inder section 120	1(b). Skip this pa	art if you are fil	ing Form 1	120-R	ĪĊ. S	ee instructions.
15	Enter qualified timber gain (as c	defined in section 1	201(b)(2))	. 15				
16	Enter taxable income from Forr	m 1120, page 1, lir	ne 30, or the appli	icable				
	line of your tax return			. 16				
17	Enter the smallest of: (a) the am							
	or (c) the amount on Part III, line							
	Multiply line 17 by 15%						18	
19	Subtract line 13 from line 16. If	zero or less, enter	-0	. 19			- 1	
20	Enter the tax on line 19, figured							
•	the return with which Schedule						20	
	Add lines 17 and 19							
	Subtract line 21 from line 16. If						00	
23	Multiply line 22 by 35%						23	
	Add lines 18, 20, and 23					f	24	
25	Enter the tax on line 16, figured						05	
20	the return with which Schedule Enter the smaller of line 24 or l						25	
20	the applicable line of your tax re						26	

Cat. No. 11460M

SCHEDULE G (Form 1120)

Information on Certain Persons Owning the Corporation's Voting Stock

► Attach to Form 1120.

OMB No. 1545-0123

(0)

Department of the Treasury Internal Revenue Service

Name

Hide 'N Seek Foods, Inc.

Employer identification number (EIN)

11

0000002

Part I Certain Entities Owning the Corporation's Voting Stock. (Form 1120, Schedule K, Question 4a). Complete columns (i) through (v) below for any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization that owns directly 20% or more, or owns, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote (see instructions).

(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Type of Entity	(iv) Country of Organization	(v) Percentage Owned in Voting Stock
Handkerchief Inc.	11-0000022	Corp	US	50%
		C		
	(

Part II	Certain Individuals and Estates Owning the Corporation's Voting Stock. (Form 1120, Schedule K,
	Question 4b). Complete columns (i) through (iv) below for any individual or estate that owns directly 20%
	or more, or owns, directly or indirectly, 50% or more of the total voting power of all classes of the
	corporation's stock entitled to vote (see instructions).

(i) Name of Individual or Estate	(ii) Identifying Number (if any)	(iii) Country of Citizenship (see instructions)	(iv) Percentage Owned in Voting Stock
John Doe	001-06-0016	US	50%

Form	1120	Test	Scena	ario 2	2
------	------	------	-------	--------	---

	IEDULE M-3 Net Income (Loss) Reconciliation for Corporations	OMB No. 1545-0123
(For	^{m 1120)} With Total Assets of \$10 Million or More	
Depar Intern	tment of the Treasury ► Attach to Form 1120 or 1120-C. al Revenue Service ► See separate instructions.	2009
	of corporation (common parent, if consolidated return) Employer ic N Seek Foods Inc Consolidated 11-00000	lentification number
	eck applicable box(es): (1) Non-consolidated return (2) Consolidated return (Form 1120	
01		j)
	(3) Mixed 1120/L/PC group (4) Dormant subsidiaries schedule a	ttached
Pa	t I Financial Information and Net Income (Loss) Reconciliation (see instructions)	
1a	Did the corporation file SEC Form 10-K for its income statement period ending with or within this tax year	?
	Yes. Skip lines 1b and 1c and complete lines 2a through 11 with respect to that SEC Form 10-K.	
	No. Go to line 1b. See instructions if multiple non-tax-basis income statements are prepared.	
b	Did the corporation prepare a certified audited non-tax-basis income statement for that period?	
	Yes. Skip line 1c and complete lines 2a through 11 with respect to that income statement.	
	No. Go to line 1c.	
С	Did the corporation prepare a non-tax-basis income statement for that period?	
	Yes. Complete lines 2a through 11 with respect to that income statement.	
	No. Skip lines 2a through 3c and enter the corporation's net income (loss) per its books and records	on line 4a.
2a	Enter the income statement period: Beginning 01012009 Ending Ending	09 YYY
b	Has the corporation's income statement been restated for the income statement period on line 2a?	
	Yes. (If "Yes," attach an explanation and the amount of each item restated.)	
	✓ No.	
С	Has the corporation's income statement been restated for any of the five income statement periods preceding t	he period on line 2a?
	Yes. (If "Yes," attach an explanation and the amount of each item restated.)	
	✓ No.	
3a	Is any of the corporation's voting common stock publicly traded?	
	✓ Yes.	
	No. If "No," go to line 4a.	
b	Enter the symbol of the corporation's primary U.S. publicly traded voting common	1
	stock	
С	Enter the nine-digit CUSIP number of the corporation's primary publicly traded voting common stock	9 9 5 9
	Worldwide consolidated net income (loss) from income statement source identified in Part I, line 1	4a 82,461,378
b	Indicate accounting standard used for line 4a (see instructions):	
F -	(1) GAAP (2) □ IFRS (3) □ Statutory (4) □ Tax-basis (5) □ Other (specify)	- (2204.044)
5a	Net income from nonincludible foreign entities (attach schedule)	5a (2,304,041) 5b 105,264
b	Net loss from nonincludible foreign entities (attach schedule and enter as a positive amount)	
6a	Net income from nonincludible U.S. entities (attach schedule)	6a ()
b 7a	Net income (loss) of other includible foreign disregarded entities (attach schedule)	6b 7a
b	Net income (loss) of other includible U.S. disregarded entities (attach schedule)	7b
c	Net income (loss) of other includible entities (attach schedule)	70 70
8	Adjustment to eliminations of transactions between includible entities and nonincludible entities (attach	
J	schedule)	8 (37,895)
9	Adjustment to reconcile income statement period to tax year (attach schedule)	9
10a	Intercompany dividend adjustments to reconcile to line 11 (attach schedule)	10a
b	Other statutory accounting adjustments to reconcile to line 11 (attach schedule)	10b
С	Other adjustments to reconcile to amount on line 11 (attach schedule)	10c
11	Net income (loss) per income statement of includible corporations. Combine lines 4 through 10	11 80,224,706
	Note. Part I, line 11, must equal the amount on Part II, line 30, column (a), and Schedule M-2, line 2.	
12	Enter the total amount (not just the corporation's share) of the assets and liabilities of all entities included or removed of	n the followina lines.
_		
	Total Assets Total Liabilities	

						Total Assets	Total Liabilities
а	Included on Part I, line 4					885,736,109	409,799,286
b	Removed on Part I, line 5				.►	24,947,934	501,703
С	Removed on Part I, line 6						
d	Included on Part I, line 7						

For Paperwork Reduction Act Notice, see the Instructions for Form 1120.

Cat. No. 37961C

Schedule M-3 (Form 1120) 2009

Schee	dule M-3 (Form 1120) 2009				Page 2
	e of corporation (common parent, if consolidated return)			Employer identi	fication number
	e 'N Seek Foods Inc Consolidated				000002
	k applicable box(es): (1) C Consolidated group (2) Parent corp k if a sub-consolidated: (6) 1120 group (7) 1120 eliminations		I eliminations (4) Sub	osidiary corp (5) 🗌 N	lixed 1120/L/PC group
	e of subsidiary (if consolidated return)	j		Employer identi	fication number
Indiric					
Pa	rt II Reconciliation of Net Income (Loss) per		nent of Includible (Corporations W	ith
	Taxable Income per Return (see instruc	,	(b)	(c)	(d)
	Income (Loss) Items (Attach schedules for lines 1 through 11)	(a) Income (Loss) per Income Statement	Temporary Difference	Permanent Difference	Income (Loss) per Tax Return
1	Income (loss) from equity method foreign corporations		Dilicicilee	Difference	per rux rietum
2	Gross foreign dividends not previously taxed .				
3	Subpart F, QEF, and similar income inclusions		2,304,041		2,304,041
4	Section 78 gross-up				
5	Gross foreign distributions previously taxed				
6	Income (loss) from equity method U.S. corporations				
7 8	U.S. dividends not eliminated in tax consolidation Minority interest for includible corporations				
9	Income (loss) from U.S. partnerships	59,338,000	(8,759,992)		50,578,008
10	Income (loss) from foreign partnerships				
11	Income (loss) from other pass-through entities .				
12	Items relating to reportable transactions (attach				
10	details)	1,032,236	1,916,545		2,948,781
13 14	Total accrual to cash adjustment	1,032,230	1,310,343		2,340,701
15	Hedging transactions				
16	Mark-to-market income (loss)				
17	Cost of goods sold (attach Form 8916-A)	(278,001,850	(9,438,607)		(287,440,463
18	Sale versus lease (for sellers and/or lessors)				
19 20	Section 481(a) adjustments				
20 21	Income recognition from long-term contracts				
22	Original issue discount and other imputed interest				
23a	Income statement gain/loss on sale, exchange,				
	abandonment, worthlessness, or other disposition of	(39,914)		39,914	
b	assets other than inventory and pass-through entities				
b	Gross capital gains from Schedule D, excluding amounts from pass-through entities		207,765		207,765
с	Gross capital losses from Schedule D, excluding				
	amounts from pass-through entities, abandonment		(18,570)		(18,570)
	losses, and worthless stock losses				
d	Net gain/loss reported on Form 4797, line 17, excluding amounts from pass-through entities,		530,308		530,308
	abandonment losses, and worthless stock losses		550,500		550,500
е	Abandonment losses				
f	Worthless stock losses (attach details)				
g	Other gain/loss on disposition of assets other than inventory				
24	Capital loss limitation and carryforward used	4 740 900	(4.022.200)		(2.224.469)
25 26	Other income (loss) items with differences (attach schedule) Total income (loss) items. Combine lines 1 through 25	1,710,800 (215,960,734)	(4,032,268) (17,290,778)	39,914	(2,321,468) (233,211,598)
20 27	Total expense/deduction items (from Part III, line 36)	(109,192,583)	9,009,599	11,095,257	(89,087,727)
28	Other items with no differences	405,378,023			405,378,023
29a	Mixed groups, see instructions. All others, combine	80,224,706	(8,281,179)	11,135,171	83,078,698
_	lines 26 through 28		(0,201,110)	,,,	50,070,030
	PC insurance subgroup reconciliation totals				
с 30	Life insurance subgroup reconciliation totals Reconciliation totals. Combine lines 29a through 29c	80,224,706	(8,281,179)	11,135,171	83,078,698
00	Note. Line 30, column (a), must equal the amount on				

Sche	dule M-3 (Form 1120) 2009				Page 3
	e of corporation (common parent, if consolidated return)			Employer identif	fication number
	e 'N Seek Foods Inc Consolidated			11-000002	
	x applicable box(es): (1) ☑ Consolidated group (2) □ Parent corp		iminations (4)	ubsidiary corp (5) M	lixed 1120/L/PC group
	k if a sub-consolidated: (6) 1120 group (7) 1120 eliminations			Employer identif	fication number
Name	of subsidiary (if consolidated return)				
Pa	rt III Reconciliation of Net Income (Loss) per Taxable Income per Return—Expense/I				ith
	Expense/Deduction Items	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1 2 3 4 5	U.S. current income tax expense	16,001,211 (145,423) 5,059,930	666,594	(16,001,211) 145,423	5,726,524
6 7 8	Foreign deferred income tax expense Foreign withholding taxes	21,363,522	71,196	6 214 609	21,434,718
9 10	Stock option expense			6,214,608	6,214,608
11	Meals and entertainment	2,683,589		(1,524,280)	1,159,309
12	Fines and penalties	5,204		(5,204)	
13	Judgments, damages, awards, and similar costs				
14	Parachute payments				
15	Compensation with section 162(m) limitation				
16	Pension and profit-sharing	2,227,414			2,227,414
17	Other post-retirement benefits				
18 19	5	73,362		75,407	148,769
20 21 22 23	property				
24	Current year acquisition or reorganization legal and accounting fees				
26	Current year acquisition/reorganization other costs Amortization/impairment of goodwill Amortization of acquisition, reorganization, and start-up costs				
28 29	Other amortization or impairment write-offs Section 198 environmental remediation costs .	971,988	1,445,968		2,417,956
30	Depletion				
31		1,651,217	5,317		1,656,534
	Bad debt expense	433,028	(54,260)		378,768
	Corporate owned life insurance premiums Purchase versus lease (for purchasers and/or lessees)				
	Other expense/deduction items with differences (attach schedule)	58,867,541	(11,144,414)		47,723,127
36	Total expense/deduction items. Combine lines 1 through 35. Enter here and on Part II, line 27, reporting positive amounts as negative and negative amounts as positive	109,192,583	(9,009,599)	(11,095,257)	89,087,727

Form 1120	Test S	Scenario	2
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	IEDULE M-3 m 1120)					ciliation f				IS	0	MB No.	1545-0123
Depai	tment of the Treasury al Revenue Service		with to	► At	tach to Form	\$10 Milli 1120 or 1120-C instructions.		lore	5			20	09
	of corporation (common e 'N Seek Foods In	•	solidated return	n)				5		ployer id •000000		ation nu	mber
Ch	eck applicable box((es): (1)	Non-co	nsolidate	d return	(2) 🗌 Con	solidated r	eturn	(Form	n 1120 (only)		
(3) Mixed 1120/L/PC group (4) Dormant subsidiaries schedule at												d	
Part I Financial Information and Net Income (Loss) Reconciliation (see instructions)													
	No. Go to line Did the corporation	s 1b and 1c e 1b. See in n prepare a	and compl structions i certified au	lete lines f multiple udited nor	2a through 1 non-tax-bas n-tax-basis ir	1 with respect is income stat	to that SE ements are ent for that	C For prep perio	m 10- bared. bd?	-	?		
с	 □ No. Go to line □ Did the corporation □ Yes. Complete 	e 1c. n prepare a e lines 2a th	non-tax-ba nrough 11 w	asis incon vith respe	ne statement oct to that inc	spect to that in for that perioc ome statemen net income (los	d? it.			ecords	on lin	o / a	
2a b	Enter the income s Has the corporation Yes. (If "Yes,"	statement p n's income s	eriod: Beg tatement be	inning en restate	ed for the inco	ome statement p	Ending period on lir	ľ	MM/	/DD/			
С	Has the corporation Yes. (If "Yes," No.				-			period	s prec	eding ti	he peri	iod on	line 2a?
		jo to line 4a	- I.		-								
	Enter the symbol stock]		
С	Enter the nine-digit common stock			•	tion's primar		ed voting						
	Worldwide consolie Indicate accounting (1) GAAP (2)	g standard	used for lin	e 4a (see	instructions				ine 1		4a		
5a	Net income from n	onincludible	e foreign er	ntities (att	ach schedule	e)					5a	(
b 6a	Net loss from nonin Net income from n										5b	(
6a b	Net loss from noni										6a 6b		
7a	Net income (loss) of			-							7a		
b	Net income (loss) of										7b		
С	Net income (loss) of										7c		
8									• •		8		
9	Adjustment to reco				• •		,				9		
10a	Intercompany divid Other statutory acc	-									10a		
b C	Other adjustments	-	-			-	-				10b 10c		
11	Net income (loss)				-	-					11		
	Note. Part I, line 1				-			-			_ • • J		
12	Enter the total amour										on the fo	ollowin	g lines.
					Total	Assets	Tota	l Liab	oilities				

							I otal Assets	Total Liabilities
а	Included on Part I, line 4							
b	Removed on Part I, line 5					.►		
С	Removed on Part I, line 6							
d	Included on Part I, line 7	-						
_		-		-				

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Cat. No. 37961C

Schee	dule M-3 (Form 1120) 2009				Page 2
Name	of corporation (common parent, if consolidated return)			Employer identif	ication number
	e 'N Seek Foods Inc.			11-0	000002
Check	applicable box(es): (1) Consolidated group (2) 🖌 Parent corp	(3) Consolidated	eliminations (4) Subsi	idiary corp (5) 🗌 M	ixed 1120/L/PC group
Chec	k if a sub-consolidated: (6) 1120 group (7) 1120 eliminations				
	of subsidiary (if consolidated return)			Employer identif	
-	e 'N Seek Foods Inc.			-	000002
Pa	t II Reconciliation of Net Income (Loss) per Taxable Income per Return (see instruction)		ent of Includible C	orporations Wi	th
	Income (Loss) Items	(a) Income (Loss) per	(b)	(c)	(d)
	(Attach schedules for lines 1 through 11)	Income Statement	Temporary Difference	Permanent Difference	Income (Loss) per Tax Return
1	Income (loss) from equity method foreign corporations				
2	Gross foreign dividends not previously taxed .				
3	Subpart F, QEF, and similar income inclusions .	-	2,304,041		2,304,041
4	Section 78 gross-up				
5	Gross foreign distributions previously taxed				
6	Income (loss) from equity method U.S. corporations .				
7	U.S. dividends not eliminated in tax consolidation				
8	Minority interest for includible corporations		(50.000)		(50.000)
9	Income (loss) from U.S. partnerships		(59,869)		(59,869)
10	Income (loss) from foreign partnerships				
11	Income (loss) from other pass-through entities .				
12	Items relating to reportable transactions (attach details)				
13	Interest income (attach Form 8916-A)	1,221,456			1,221,456
14	Total accrual to cash adjustment				
15	Hedging transactions				
16	Mark-to-market income (loss)				
17	Cost of goods sold (attach Form 8916-A)	(256,751,409	(9,161,241)		(265,912,650
18	Sale versus lease (for sellers and/or lessors)				
19	Section 481(a) adjustments				
20	Unearned/deferred revenue				
21	Income recognition from long-term contracts .				
22	Original issue discount and other imputed interest				
23a	Income statement gain/loss on sale, exchange,				
	abandonment, worthlessness, or other disposition of	(43,256)		43,256	
h	assets other than inventory and pass-through entities				
	Gross capital gains from Schedule D, excluding amounts from pass-through entities		207,765		207,765
С	Gross capital losses from Schedule D, excluding				
	amounts from pass-through entities, abandonment				
	losses, and worthless stock losses	-			
d	Net gain/loss reported on Form 4797, line 17, excluding amounts from pass-through entities,		509 464		528,161
	abandonment losses, and worthless stock losses		528,161		520,101
•	Abandonment losses	-			
f	Worthless stock losses (attach details)	-			
g	Other gain/loss on disposition of assets other than inventory	-			
24	Capital loss limitation and carryforward used				
25	Other income (loss) items with differences (attach schedule)	977,052	(3,206,156)		(2,229,104)
26	Total income (loss) items. Combine lines 1 through 25	(254,596,157)	(9,387,299)	43,256	(263,940,200)
27	Total expense/deduction items (from Part III, line 36)	(85,001,618)	(1,678,423)	3,046,579	(83,633,462)
28	Other items with no differences	380,985,705			380,985,705
29a	Mixed groups, see instructions. All others, combine lines 26 through 28	41,387,930	(11,065,722)	3,089,835	33,412,043
b	PC insurance subgroup reconciliation totals				
С	Life insurance subgroup reconciliation totals				
30	Reconciliation totals. Combine lines 29a through 29c	41,387,930	(11,065,722)	3,089,835	33,412,043
	Note. Line 30, column (a), must equal the amount on	Part I, line 11, and	column (d) must equa	I ⊦orm 1120, pag	e 1, line 28.

Sche	dule M-3 (Form 1120) 2009				Page 3
	e of corporation (common parent, if consolidated return)			Employer identi	fication number
	e 'N Seek Foods Inc.			11-000002	
	k applicable box(es): (1) Consolidated group (2) Parent corp	(3) Consolidated el	iminations (4)	ubsidiary corp (5) 🗌 N	lixed 1120/L/PC group
	k if a sub-consolidated: (6) 1120 group (7) 1120 eliminations			Employer identi	fication number
	e of subsidiary (if consolidated return)			11-0000002	ication number
-	e 'N Seek Foods Inc. rt III Reconciliation of Net Income (Loss) per	Incomo Statomo	nt of Includible		+h
Га	Taxable Income per Return—Expense/I				
	Expense/Deduction Items	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1	U.S. current income tax expense	8,117,700		(8,117,700)	
2	U.S. deferred income tax expense	(73,776)		73,776	
3	State and local current income tax expense	4,351,535	(176,713)		4,174,822
4	State and local deferred income tax expense				
5	Foreign current income tax expense (other than				
	foreign withholding taxes)				
6	Foreign deferred income tax expense				
7	Foreign withholding taxes				
8	Interest expense (attach Form 8916-A)	21,342,118	71,196		21,413,314
9	Stock option expense			6,214,608	6,214,608
10	Other equity-based compensation	2 202 050		(4.057.040)	4 404 000
11	Meals and entertainment	2,362,058 5,204		(1,257,819) (5,204)	1,104,239
12	Fines and penalties	5,204		(5,204)	
13 14	Judgments, damages, awards, and similar costs Parachute payments				
15	Compensation with section 162(m) limitation .				
16	Pension and profit-sharing	2,006,997			2,006,997
17		_,,			_,,.
18	Deferred compensation				
19	Charitable contribution of cash and tangible property	71,593		45,760	117,353
20	Charitable contribution of intangible property .				
21					
22	Domestic production activities deduction				
23	Current year acquisition or reorganization investment banking fees				
24	Current year acquisition or reorganization legal and				
	accounting fees				
	Current year acquisition/reorganization other costs				
	Amortization/impairment of goodwill				
27	Amortization of acquisition, reorganization, and				
	start-up costs	540.407	4 500 400		
	Other amortization or impairment write-offs	519,407	1,563,199		2,082,606
29	Section 198 environmental remediation costs .				
30 31	Depletion	1,469,944			1,469,944
32		334,250	39,799		374,049
33		00-1,200			014,040
	Purchase versus lease (for purchasers and/or lessees)				
35	Other expense/deduction items with differences (attach schedule)	44,494,588	180,942		44,675,530
36	Total expense/deduction items. Combine lines 1 through 35. Enter here and on Part II, line 27,				
	reporting positive amounts as negative and negative amounts as positive	85,001,618	1,678,423	(3,046,579)	83,633,462

Form 1120	Test S	Scenario	2
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	ment of the Treasury Il Revenue Service												ch to e se							.												4	\bigcirc		3	
	of corporation (commo		., if c	COI	inso	olida	ated	retu	rn)															S				-	yer i <mark>000</mark>	dent	tifica	ation	num	ıbe	r	
Che	eck applicable bo	x(es):		(1	1) [1	Nor	1-CC	ons	solic	date	əd re	etur	n			(2)		Con	nsc	olic	dat	ed	reti	urr	n (Fo	orn	n 1 [.]	120	onl	y)					
				(3	3) [Mix	ed	112	20/1	L/P	Сg	roup	C			(4)		Dori	ma	an	t sı	ubs	idia	arie	es s	ch	edı	ule a	atta	che	ed				
Par	t I Financia	I Inform	ma	at	tio	n a	and	N k	et	Inc	;on	ne	(Lo:	ss)	Re	co	nci	liat	ior	n	(s	ee	ins	stru	ıct	ion	s)									
1a	Did the corporati																			-									-	r?						
		es 1b ar						-					· ·	-				-																		
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b	Did the corporati																																			
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b	Has the corporatio																			•		od (on	ine	2a	?										
	Yes. (If "Yes	," attach	ha	an	ex	kpla	ana	tion	۱ ar	nd t	he a	amo	ount	t of	eac	ch it	em	res	tate	ed	.)															
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С	Has the corporatio													-								eme	ent	per	100	ds p	rec	ced	ing	the	per	iod	on li	ne	2a'	?
	Yes. (If "Yes	," attach	ha	an	ex	kpla	ana	tion	1 ar	nd t	he a	amo	ount	t of	eac	ch it	em	res	tate	ed	.)															
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3a	Is any of the corp	poration'	ı's '	vc	otir	ng	cor	nm	on	sto	ck	pub	licly	[,] tra	deo	d?																				
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b	Enter the symbol stock	of the	эс	sor	rpc	ora	tior	1'S	prii	mar	γt	J.S.	pu	DIIC	ιγ τ	rad	ea	νοτ	ng	CC	on	nm	on	Г						٦						
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С	Enter the nine-dia common stock		эΡ	'n	um	nbe	er c	n th	ie c	corp	ora	atior	nsp	orim	ary	/ pu	DIIC	siy t	rad	ieo	ע ג	oti	ng	Г							Τ					
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11	Net income (loss																								-				·	1	1					
	Note. Part I, line	11, mus	JSt	e	qu	al t	ine	am	oui	nt o	n P	'art	11, líi	ne (50,	colı	umr	1 (a)	, ar	nd	S	che	edı	lle I	VI-	2, li	ne	2.								
12	Enter the total amo	unt (not j	jus	st t	the	; co	rpo	ratic	on's	s sh	are)	of t	he a	sset	s ar	nd li	abili	ties	of a	all (en	titie	əs iı	nclu	de	d or	rer	no	ved (on tl	he f	ollov	ving	lin	es.	
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							I otal Assets	Total Liabilities
а	Included on Part I, line 4							
b	Removed on Part I, line 5					.►		
С	Removed on Part I, line 6							
d	Included on Part I, line 7	-						
_		-		-				

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Cat. No. 37961C

Sche	dule M-3 (Form 1120) 2009				Page 2
	of corporation (common parent, if consolidated return)				fication number
	e 'N Seek Foods Inc.			_	000002
	k applicable box(es): (1) Consolidated group (2) Parent corp k if a sub-consolidated: (6) 1120 group (7) 1120 eliminations		l eliminations (4) 🖌 Sub	sidiary corp (5) 🗌 N	lixed 1120/L/PC group
	e of subsidiary (if consolidated return)	•		Employer identi	fication number
	ek Playhouse				000012
_	rt II Reconciliation of Net Income (Loss) per	r Income Staten	nent of Includible C	Corporations W	ith
	Taxable Income per Return (see instruc	· · · · · · · · · · · · · · · · · · ·			
	Income (Loss) Items	(a) Income (Loss) per	(b) Temporary	(c) Permanent	(d) Income (Loss)
	(Attach schedules for lines 1 through 11)	Income Statement	Difference	Difference	per Tax Return
1	Income (loss) from equity method foreign corporations Gross foreign dividends not previously taxed .				
3	Subpart F, QEF, and similar income inclusions				
4	Section 78 gross-up				
5	Gross foreign distributions previously taxed				
6	Income (loss) from equity method U.S. corporations .				
7	U.S. dividends not eliminated in tax consolidation				
8 9	Minority interest for includible corporations Income (loss) from U.S. partnerships		220,747		220,747
9 10	Income (loss) from U.S. partnerships		220,141		220,141
11	Income (loss) from other pass-through entities				
12	Items relating to reportable transactions (attach				
	details)				
13	Interest income (attach Form 8916-A)	(664,423)	664,423		
14 15	Total accrual to cash adjustment				
16	Mark-to-market income (loss)				
17	Cost of goods sold (attach Form 8916-A)	(315,431			(315,43)
18	Sale versus lease (for sellers and/or lessors)				
19	Section 481(a) adjustments				
20	Unearned/deferred revenue				
21	Income recognition from long-term contracts .				
22 23a	Original issue discount and other imputed interest Income statement gain/loss on sale, exchange,				
200	abandonment, worthlessness, or other disposition of	2,147		(2,147)	
	assets other than inventory and pass-through entities				
b	Gross capital gains from Schedule D, excluding amounts from pass-through entities				
С	Gross capital losses from Schedule D, excluding				
	amounts from pass-through entities, abandonment losses, and worthless stock losses				
Ч					
u	Net gain/loss reported on Form 4797, line 17, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses		2,147		2,147
е	Abandonment losses				
f	Worthless stock losses (attach details)				
g	Other gain/loss on disposition of assets other than inventory				
24 25	Capital loss limitation and carryforward used Other income (loss) items with differences (attach schedule)	7,844	(7,844)		
25 26	Total income (loss) items. Combine lines 1 through 25	(969,863)	879,473	(2,147)	(92,537)
27	Total expense/deduction items (from Part III, line 36)	3,272,141	(3,907,654)	554,210	(81,303)
28	Other items with no differences	346,071			346,071
29a	Mixed groups, see instructions. All others, combine lines 26 through 28	2,648,349	(3,028,181)	552,063	172,231
	PC insurance subgroup reconciliation totals				
	Life insurance subgroup reconciliation totals	2,648,349	(2.020.404)	552,063	170 004
30	Reconciliation totals. Combine lines 29a through 29c Note. Line 30, column (a), must equal the amount on		(3,028,181) I column (d) must equa		172,231 je 1, line 28.

Sche	dule M-3 (Form 1120) 2009				Page 3
	e of corporation (common parent, if consolidated return)			Employer identi	fication number
	e 'N Seek Foods, Inc.			11-0000002	
	k applicable box(es): (1) Consolidated group (2) Parent corp	(3) Consolidated el	iminations (4) 🖌 Su	ubsidiary corp (5) N	lixed 1120/L/PC group
	k if a sub-consolidated: (6) 1120 group (7) 1120 eliminations			Employer identi	fication number
	e of subsidiary (if consolidated return)			11-000012	incation number
_	ek Playhouse rt III Reconciliation of Net Income (Loss) per	Incomo Statomo	nt of Includible		ith
Га	Taxable Income per Return—Expense/I				
	Expense/Deduction Items	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1 2 3 4 5	U.S. current income tax expense U.S. deferred income tax expense	502,343 (4,565)	205	(502,343) 4,565	
6	foreign withholding taxes)	00			
7 8 9	Foreign withholding taxes	2,142			2,142
10 11	Other equity-based compensation	74,715		(72,246)	2,469
12 13 14	Fines and penalties Judgments, damages, awards, and similar costs Parachute payments				
15 16 17	Compensation with section 162(m) limitation .Pension and profit-sharing .Other post-retirement benefits .				
18 19	Deferred compensation	(212)		15,814	15,602
20 21 22 23	Charitable contribution of intangible property Charitable contribution limitation/carryforward . Domestic production activities deduction . Current year acquisition or reorganization investment banking fees .				
24	Current year acquisition or reorganization legal and accounting fees				
	Current year acquisition/reorganization other costs Amortization/impairment of goodwill Amortization of acquisition, reorganization, and start-up costs				
29	Other amortization or impairment write-offs Section 198 environmental remediation costs	(8,288)	8,288		
30 31 32 33	Bad debt expense	2,286	5,317		7,603
34	Purchase versus lease (for purchasers and/or lessees)				
	Other expense/deduction items with differences (attach schedule)	(3,840,562)	3,894,049		53,487
36	Total expense/deduction items. Combine lines 1 through 35. Enter here and on Part II, line 27, reporting positive amounts as negative and negative amounts as positive	(3,272,141)	3,907,654	(554,210)	81,303

Schedule M-3 (Form 1120) 2009

Form 1120	Test S	Scenario	2
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(For	m 1120)					W	/it	h	То	ta		lss	set	S 0	fS	\$1	ON	/lil	llio	or	1	or	M	or	e						G	20		10	3	
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8	schedule)		•		•		•	•		•	•			•		•		•		•		•	•		•	•			'	8						
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11	Net income (loss)																							-						11						
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12	Enter the total amo	unt (not j	jus	st	th	ie c	corp	oora	ution	's sh	nare	e) of t	the a	sset	s an	d lia	bilitie	es o	of al	ll ei	nti	ies	nclu	ıde	d o	r re	mo	ovec	d on	the	follo	owir	ng li	nes	3.	
														Tot	al A	Ass	ets					То	tal L	ia	bilit	ies	3]							

						I otal Assets	Total Liabilities
а	Included on Part I, line 4				►		
b	Removed on Part I, line 5				.►		
С	Removed on Part I, line 6						
d	Included on Part I, line 7	-					

For Paperwork Reduction Act Notice, see the Instructions for Form 1120.

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Greek applicable boyes (f) Consolidated animation (H) Subject (F) Employee destinations Name abackany (I consolidated roum) Reconciliation of Net Income (Loss) per Income Statement of Includible Corporations With Income (Loss) (Imm) Immovery					Employer identif	fication number
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Name a backagy if considered out, in the demonstration of the subscription of the subscreas of the subscription of the subscription of the subs				eliminations (4) 🖌 Sub	sidiary corp (5) M	lixed 1120/L/PC group
Sector Soft Corp. 11-000013 Part U Reconciliation of ket Income (Loss) per Income Statement of Includible Corporations With Taxable Income (Joss) from ety Income (Loss) per Income Statement of Includible Corporations With (Attach schedules for lines 1 through 11) Income (Loss) from ety Income Statement of Includible Corporations With Taxable Income (Joss) from equity method foreign corporations Income (Loss) from ety Income Statement of Includible Corporations (Income (Joss) from equity method foreign corporations 3 Sobpart F, CEF, and similar income inclusions			i		Employer identif	fication number
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Lincome (sos) from equip method for groups opprations Difference Difference Difference per Tas Return 2 Gross foreign dividends not previously taxed . 5 Subpart 7. DCF, and stimulation is previously taxed .			(a)		(c) Permanent	(d)
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4 Section 78 gross-up						
5 Gross foreign distributions preveously taxed 6 Income (loss) from equity method U.S. corporations . 10 L.S. dividends not eliminated in tax consolidation 8 Minority interest for includible corporations . 11 Income (loss) from Other pass-through entities . 12 Items relating to reportable transactions (attemt datalis) . 13 Interest income (loss) from Other pass-through entities . 14 Total accrual to cash adjustment . 15 Hedging transactions (attemt datalis) . 16 Mark-to-market income (loss) . 17 Cost of goods soid (attach Form 8916-A) . 18 Sale versu lease (for sample cost) . 19 Section 481(a) adjustments . 20 Unearmed/deferred revenue . 21 Income recognition from long-term contracts . 23 Income form Schedule D, excluding amounts from pass-through entities, abandonment losses . 31 Interest attement gain/loss resported on Form 4797, line 17, excluding amounts from pass-through entities, abandonment losses . 4 Other gain/loss indigosti thefferences . 32 Other gain/loss indigosti these stock losses . 4 Total apcome (loss) iterms. Combine lines 284 through	-					
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7 U.S. dividends not eliminated in tax consolidation 8 Minority interest for includible corporations 59,338,000 (8,920,870) 50,417,130 10 Income (loss) from U.S. partnerships 59,338,000 (8,920,870) 50,417,130 10 Income (loss) from ther pass-through entities 51 59,338,000 (8,920,870) 50,417,130 11 Income (loss) from U.S. partnerships 1 1 1 51 59,338,000 (8,920,870) 50,417,130 11 Income (loss) from User pass-through entities 1 <td>_</td> <td>-</td> <td></td> <td></td> <td></td> <td></td>	_	-				
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12 Items relating to reportable transactions (attach details).						
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13 Interest income (attach Form 8916-A) 475,203 1,252,122 1,727,325 14 Total accrual to cash adjustment 1 1,727,325 15 Hedging transactions 1 1,727,325 16 Mark-to-market income (loss) 1 1,727,325 17 Cost of goods sold (attach Form 8916-A) 1 1 18 Sale versule lease (for sellers and/or lessors) 1 1 19 Section 481(a) adjustments 1 1 20 Income recognition from long-term contracts 1 1 21 Income recognition from long-term contracts 1 1 22 Original issue discount and other imputed interest 1 1 23a Income statement gain/loss on sale, exchange, abandonment, worthlessness, or other disposition of assets other than inventory and pass-through entities, abandonment losses, and worthless stock losses 1 1 2 Gross capital losse from Schedule D, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses 1 1 30 Other gain/loss on disposition of assets other than inventory 2 2 3 31 Total income (loss) items with differences	12					
14 Total accrual to cash adjustment.	13	,	475.203	1,252,122		1.727.325
15 Hedging transactions				, - ,		, ,
17 Cost of goods sold (attach Form 8916-A) (20,335,010 (277,366) (21,212,382) 18 Sale versus lease (for sellers and/or lessors) 19 Section 481(a) adjustments 19 Section 481(a) adjustments 20 Unearned/deferred revenue 21 Income recognition from long-term contracts 23a Income statement gain/loss on sale, exchange, abandonment, worthlessness, or other disposition of assets other than inventory and pass-through entities. b Gross capital gains from Schedule D, excluding amounts from pass-through entities, abandonment losses c Gross capital loss limitation and carryforward used g Other gain/loss on disposition of assets other than inventory g Other gain/loss on disposition of assets other than inventory g Other gain/loss i tims. Combine lines 1 through 25 <td>15</td> <td></td> <td></td> <td></td> <td></td> <td></td>	15					
18 Sale versus lease (for sellers and/or lessors)	16					
19 Section 481(a) adjustments			(20,935,016	(277,366)		(21,212,382
20 Unearned/deferred revenue						
21 Income recognition from long-term contracts 22 Original issue discount and other imputed interest 23a Income statement gain/loss on sale, exchange, abandonment, worthlessness, or other disposition of assets other than inventory and pass-through entities b Gross capital gains from Schedule D, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses Abandonment losses Chier gain/loss on disposition of assets other than inventory Capital loss limitation and carryforward used Total expense/deduction items (from Part III, line 30) Ciffe insurance subgroup reconciliation totals Chier lines subgroup reconciliation totals Chier lines ubgroup reconciliation totals Capital Scalination totals Capital Research and the subgroup reconciliation totals Capital cos limitatines tathrough 25 Chier lines ubgroup reconciliation totals Capital cos limitatine totals Scalination totals Scalination totals Scalination totals Scal						
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23a Income statement gain/loss on sale, exchange, abandonment, worthlessness, or other disposition of assets other than inventory and pass-through entities 1,195 (1,195) b Gross capital gains from Schedule D, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses (18,570) (18,570) c Gross capital losses from Schedule D, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses (18,570) (18,570) d Net gain/loss reported on Form 4797, line 17, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses – – g Other gain/loss items with differences (attach details) – – – g Other income (loss) items. Combine lines 1 through 25 7 Total expense/deduction items (from Part III, line 36) 27,463,106) 14,595,676 7,494,468 (5,372,492) 27 Total income (loss) items. Combine lines 1 through 25 27,7463,106) 14,595,676 7,494,468 (5,372,402) 29a Mixed groups, see instructions. All others, combine lines 2.6 through 28 – – 24,046,247 24,046,247 29a Mixed groups, see instructions. All others, combine lines 2.6 – – – 24,046,247 24,046,247 24,046,247						
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b Gross capital gains from Schedule D, excluding amounts from pass-through entities. (18,570) c Gross capital losses from Schedule D, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses (18,570) d Net gain/loss reported on Form 4797, line 17, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses (18,570) e Abandonment losses, and worthless stock losses			1,195		(1,195)	
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amounts from pass-through entities, abandonment losses, and worthless stock losses(18,570)(18,570)d Net gain/loss reported on Form 4797, line 17, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses(18,570)(18,570)e Abandonment losses, and worthless stock losses	b					
Iosses, and worthless stock losses	С					
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26 Total income (loss) items. Combine lines 1 through 25 27 Total expense/deduction items (from Part III, line 36) 28 Other items with no differences			725,904	(818,268)		(92,364)
27Total expense/deduction items (from Part III, line 36)(27,463,106)14,595,6767,494,468(5,372,962)28Other items with no differences24,046,24724,046,24729aMixed groups, see instructions. All others, combine lines 26 through 2836,188,4275,812,7247,493,27349,494,424bPC insurance subgroup reconciliation totalscLife insurance subgroup reconciliation totals30Reconciliation totals.Combine lines 29a through 29c36,188,4275,812,7247,493,27349,494,424					(1.195)	
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cLife insurance subgroup reconciliation totals30Reconciliation totals. Combine lines 29a through 29c36,188,4275,812,7247,493,27349,494,424	29a		36,188,427	5,812,724	7,493,273	49,494,424
30 Reconciliation totals. Combine lines 29a through 29c 36,188,427 5,812,724 7,493,273 49,494,424	b	PC insurance subgroup reconciliation totals				
	С					
Note. Line 30, column (a), must equal the amount on Part I, line 11, and column (d) must equal Form 1120, page 1, line 28.	30					

Sche	dule M-3 (Form 1120) 2009				Page 3
	e of corporation (common parent, if consolidated return)			Employer identi	fication number
	e 'N Seek Foods Inc.			11-0000002	
	k applicable box(es): (1) Consolidated group (2) Parent corp	(3) Consolidated eli	iminations (4) 🖌 S	ubsidiary corp (5) N	lixed 1120/L/PC group
	k if a sub-consolidated: (6) 1120 group (7) 1120 eliminations				<u></u>
	e of subsidiary (if consolidated return)			Employer identi	fication number
_	ne Food Corp			11-0000013	
Ра	rt III Reconciliation of Net Income (Loss) per Taxable Income per Return—Expense/I				ith
	Expense/Deduction Items	(a)	(b)	, (c)	(d)
	Expense/Deduction items	Expense per Income Statement	Temporary Difference	Permanent Difference	Deduction per Tax Return
1	U.S. current income tax expense	7,381,168		(7,381,168)	
2	U.S. deferred income tax expense	(67,082)		67,082	
3	State and local current income tax expense	708,395	843,307		1,551,702
4	State and local deferred income tax expense .				
5	Foreign current income tax expense (other than foreign withholding taxes)	-6			
6	Foreign deferred income tax expense				
7	Foreign withholding taxes				
8	Interest expense (attach Form 8916-A)	19,262			19,262
9	Stock option expense				
10	Other equity-based compensation				
11	Meals and entertainment	246,816		(194,215)	52,601
12	Fines and penalties				
13	Judgments, damages, awards, and similar costs				
14	Parachute payments				
15	Compensation with section 162(m) limitation .				
16	Pension and profit-sharing	220,417			220,417
17	Other post-retirement benefits				
18	Deferred compensation				
19	Charitable contribution of cash and tangible property	1,981		13,833	15,814
20	Charitable contribution of intangible property				
21	Charitable contribution limitation/carryforward .				
22	Domestic production activities deduction	-			
23					
20	investment banking fees				
24	Current year acquisition or reorganization legal and accounting fees				
25					
	Amortization/impairment of goodwill				
	Amortization of acquisition, reorganization, and				
21	start-up costs				
28	Other amortization or impairment write-offs	460,869	(125,519)		335,350
29	Section 198 environmental remediation costs	,	(1-0,010)		,
30					
31		178,987			178,987
32		98,778	(94,059)		4,719
33			(,)		-,
	Purchase versus lease (for purchasers and/or lessees)				
25	Other expense/deduction items with differences				
33	(attach schedule)	18,213,515	(15,219,405)		2,994,110
36	Total expense/deduction items. Combine lines 1				
50	through 35. Enter here and on Part II, line 27,				
	reporting positive amounts as negative and	27,463,106	(14,595,676)	(7,494,468)	5,372,962
	negative amounts as positive				

SCHEDULE N (Form 1120)

Department of the Treasury Internal Revenue Service Name

Foreign Operations of U.S. Corporations

► Attach to Form 1120, 1120-C, 1120-IC-DISC, 1120-L, 1120-PC, 1120-REIT, 1120-RIC, or 1120S.

OMB No. 1545-0123

2009

Employer identification number (EIN) 11-0000002

Hide 'N Seek Foods Inc.	Hide '	N Seek	Foods	Inc.
-------------------------	--------	--------	-------	------

Foreign Operations Information

		Yes	No
10	During the tax year, did the corporation own (directly or indirectly) any foreign entity that was disregarded as an	103	110
Id	entity separate from its owner under Regulations sections 301.7701-2 and 301.7701-3 (see instructions)?		~
	If "Yes," you are generally required to attach Form 8858 , Information Return of U.S. Persons With Respect to		-
	Foreign Disregarded Entities, for each foreign disregarded entity (see instructions).		
b	Enter the number of Forms 8858 attached to the tax return.		
D			
2	Enter the number of Forms 8865, Return of U.S. Persons With Respect to Certain Foreign		
-	Partnerships, attached to the corporation's income tax return.		
3	Excluding any partnership for which a Form 8865 is attached to the tax return, did the corporation own at least a		
3	10% interest, directly or indirectly, in any other foreign partnership (including an entity treated as a foreign		
	partnership under Regulations section 301.7701-2 or 301.7701-3)?		~
	If "Yes," see instructions for required attachment.		
4a	Was the corporation a U.S. shareholder of any controlled foreign corporation (CFC)? (See sections 951 and 957.) .	~	
	If "Yes," attach Form 5471, Information Return of U.S. Persons With Respect to Certain Foreign Corporations, for		
	each CFC.		
b	Enter the number of Forms 5471 attached to the tax return		
5	During the tax year, did the corporation receive a distribution from, or was it the grantor of, or transferor to, a		
	foreign trust?		~
	If "Yes," the corporation may have to file Form 3520, Annual Return To Report Transactions With Foreign Trusts		
	and Receipt of Certain Foreign Gifts.		
6a	At any time during the 2009 calendar year, did the corporation have an interest in or a signature or other authority		
	over a financial account (such as a bank account, securities account, or other financial account) in a foreign		
	country?		~
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and		
	Financial Accounts.		
b	If "Yes," enter the name of the foreign country		
70	le the corporation claiming the extratorritorial income evaluation?		~
7a	Is the corporation claiming the extraterritorial income exclusion?		-
	If "Yes," attach a separate Form 8873 , Extraterritorial Income Exclusion, for each transaction or group of transactions.		
b	Enter the number of Forms 8873 attached to the tax return		
0	Enter the total of the amounts from line 52 (extraterritorial income exclusion (net of		
C	disallowed deductions)) of all Forms 8873 attached to the tax return		
	and an over a second of ∂f of ∂f of ∂f of ∂f of a contract of the tax relation f of		

Affiliations Schedule

► File with each consolidated income tax return.

OMB No. 1545-0025

Employer identification number 11 0000002

2009

20,232,650

For tax year ending 12/31

Name of common parent corporation

Hide 'N Seek Foods, Inc.

Number, street, and room or suite no. If a P.O. box, see instructions.

32 Any Street

City or town, state, and ZIP code

Anytown, TX 77287

Par	Part I Overpayment Credits, Estimated Tax Payments, and Tax Deposits (see instructions)													
Corp. No.	Name and address of corporation		Employer identification number	Portion of overpayment credits and estimated tax payments	Portion of tax deposited with Form 7004									
1	Common parent corporation			10,000,000										
2	Subsidiary corporations: The Greek Playhouse 60 Any Street Anytown, TX 78621	11	0000012	5,132,650										
3	Acme Food Corp 61 Any Street Anytown, TX 78621	11	0000013	5,100,000										
4														
5			- - - - -											
6														
7			1 1 1 1 1 1											
8			1 1 1 1 1 1											
9			1 1 1 1 1 1											
10			1 1 1											

Totals (Must equal amounts shown on the consolidated tax return.) . Part II

Principal Business Activity, Voting Stock Information, Etc. (see instructions)

Corp	Principal business activity (PBA)	PBA	make any i	subsidiary nondividend	Stock holdings at beginning of year							
Corp. No.		Code No.	distributions?		Number	Percent of voting	Percent of value	COLLOIATION				
			Yes	No	shares	power	Value	no.				
	Common parent corporation	244000										
1	Food Manufacturing	311900										
	Subsidiary corporations:			~								
2	Performing Arts Company	711100			100	100 %	100 %					
3	Crop Production	111900		~	100	100 %	100 %					
4						%	%					
5						%	%					
6						%						
7						%	%					
8						%	%					
9						%	%					
<u>10</u>						%						
For F	Paperwork Reduction Act Notice, see instructions.	Ca	at. No. 1688	0G		Forn	n 851 (Re	v. 12-2005)				

Form 851 (Rev. 12-2005)

Page	2

🗹 No

Part	III Changes in Stock Holdings During the	Tax Yea	ar					
Corp. No.	Nome of correction	Share- holder of	Date of transaction	(a) Ch	anges	(b) Shares changes de colun	escribed in	
No.	Name of corporation	Corpora- tion No.		Number of shares acquired	Number of shares disposed of	Percent of voting power	Percent of value	
2	The Greek Playhouse	1	11/15/09	1,000		100 %	100 _%	
						%	%	
						%	%	
						%	%	
						%	%	
						%	%	
						%	%	
						%	%	

(c)	If any transaction listed above caused either a deconsolidation of a subsidiary or a deconsolidation of	
	any share of subsidiary stock and afterward, any member continued to hold stock of the subsidiary, did	
	the basis of any retained share exceed its value immediately before the deconsolidation? If "Yes," see the instructions for details.	□ Yes
(d)	Is the group deducting a loss recognized on the disposition of the stock of a subsidiary? If "Yes," see	

the instructions for	or details,	including the sta	atements that must be attached.						Yes	No

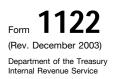
(e) If the equitable owners of any capital stock shown above were other than the holders of record, provide details of the changes.

(f) If additional stock was issued, or if any stock was retired during the year, list the dates and amounts of these transactions.

Form 851 (Rev. 12-2005)

	851 (Rev. 12-2005) rt IV Additional Stock Information (see instructions)				Page 3
1	During the tax year, did the corporation have more than one cl If "Yes," enter the name of the corporation and list and describ	☐ Yes	🗹 No		
Corp No.			Class of stock		
2	During the tax year, was there any member of the consolidate	d group that reaffilia	ted within 60 months		
	of disaffiliation?			☐ Yes	🗹 No
Corp No.			Explanation		
	During the tax year, was there any arrangement in existence by members of the affiliated group could acquire any stock, or ac stock, in the corporation, other than a de minimis amount, from affiliated group?	equire any voting po the corporation or a	wer without acquiring nother member of the	□ Yes	🗹 No
members of the affili stock, in the corpora affiliated group?	Name of corporation	Item 3a	Item 3b	Item	3c
		%	%		%
		%	%		%
		%	%		%
Corp		%	%		%
No.					

Form 851 (Rev. 12-2005)



Authorization and Consent of Subsidiary Corporation To Be Included in a Consolidated Income Tax Return

► Attach to the consolidated income tax return.

For the cale	endar year 20 09 , or other tax year beginning	, 20	and endin	g , 20				
Name The Gree	k Playhouse			Employer identification number				
Number, stre 60 Any St	et, and room or suite no. t reet		·	·				
	state, and ZIP code Tx 78621							
	ent corporation eek Foods, Inc.			Employer identification number				
corporatio indicated consolidat	diary corporation named above authorizes its parent in to include it in a consolidated return for the tax yea and for each subsequent year the group must file a red return under the applicable regulations. If the poration does not file a consolidated return on	ar Commissioner official to do so	of the Intern o. ry consents	e subsidiary authorizes the al Revenue Service or an IRS to be bound by the provisions of ulations.				
Sign Here	Under penalties of perjury, I declare that the subsidiary named at form and the information contained herein, and to the best of my		is true, correct,					
	Signature of subsidiary officer	Date						
submit an corporatio subsidiary income ta Instructio consolidat consolidat	ns for the subsidiary corporation. Complete and original, signed Form 1122 to the common parent in of the consolidated group for the first tax year the consents to be included in the group's consolidated x return. Ins for the parent corporation filing the ted return. The common parent corporation of a ted group must attach a separate Form 1122 to the posolidated income tax return for each subsidiary	corporation for the first tax year each subsidiary consent be included in the consolidated return. Attach to the consolidated return either the signed Form 1122 or an unsigned version containing the same information stated the signed form. If the parent corporation submits an unsigned Form 1122, it must retain the original, signed for in its records.						
	Cat. N	lo. 17228S		Form 1122 (Rev. 12-2003				

4500		Doprogiatio	n and Ar	martization		ON	1B No. 1545-0172
Form 4562		Depreciatio			4)	6	200 0 9
Department of the Treasury	(Including Inform	lation on	Listed Propei	τy)	L Atta	
Internal Revenue Service (99)	► Se	e separate instruction		Attach to your	tax return.	Sec	quence No. 67
Name(s) shown on return	les.			hich this form relates	C.		ying number
Hide 'N Seek Foods, Part I Election		ertain Property Ur	Manufacturi Idor Soctio	-			11-0000002
	•	sted property, comp			nolete Part I		
		ions for a higher limit f				1	\$250,000
		placed in service (see				2	1200,000
		perty before reduction)	3	\$800,000
		ne 3 from line 2. If zer				4	
	-	btract line 4 from lin	ne 1. If zero	or less, enter -0	D If married filing		
separately, see i						5	
6	(a) Description of prop	perty	(b) Cost (busi	ness use only)	(c) Elected cost	_	
						_	
						_	
		from line 29		· · 7			
		property. Add amount naller of line 5 or line				8 9	
		n from line 13 of your 2		 562		10	
		naller of business income				11	
		Add lines 9 and 10, bu		, ,	,	12	
		n to 2010. Add lines 9			3		
Note: Do not use Par	t II or Part III belo	w for listed property. I	Instead, use I	Part V.			
Part II Special	Depreciation All	owance and Other	Depreciatio	n (Do not inclu	de listed property.)	(See i	instructions.)
		for qualified property	v (other than	listed property)	placed in service		11,051,564
during the tax ye		14	11,001,004				
		(1) election				15	
16 Other depreciati				· · · · · · ·		16	
Part III MACRS	Depreciation	(Do not include list		 See instruct 	ions.)		
17 MACRS deduction	one for assets pla	ced in service in tax y	Section A	na before 2009		17	4,538,703
		assets placed in servi					4,000,100
asset accounts,			-	-	· • □		
Sectio	n B—Assets Plac	ced in Service During	g 2009 Tax Y	ear Using the G	eneral Depreciation	Syste	em
(a) Classification of prope	(b) Month and year	(c) Basis for depreciation (business/investment use	(d) Recovery	(e) Convention	(f) Method	(a) De	preciation deduction
	service	only—see instructions)	period		(i) Motilou	(9) 00	
19a 3-year property							
b 5-year property		19,997,007	5	HY	200DB		4,002,999
c 7-year property							
d 10-year property e 15-year property							
f 20-year property							
g 25-year property			25 yrs.		S/L		
h Residential renta			27.5 yrs.	ММ	5/L		
property			27.5 yrs.	MM	5/L		
i Nonresidential re	eal		39 yrs.	MM	S/L		
property				MM	S/L		
Section	C—Assets Place	ed in Service During	2009 Tax Ye	ar Using the Alte	ernative Depreciation	on Sys	tem
20a Class life					S/L		
b 12-year			12 yrs.		S/L		
c 40-year		 ;	40 yrs.	MM	S/L		
	ry (See instruct					04	
21 Listed property.		m line 28 lines 14 through 17, lin	 as 10 and 20	\dots		21	
		return. Partnerships an				22	19,593,266
		ed in service during t					
		section 263A costs			3		
For Paperwork Reduct	ion Act Notice. see	e separate instructions.		Cat. No.			Form 4562 (2009

	4562 (2009) rt V Listed	Property (I	Include a	utomo	biles.	certair	n other	vehicl	les, ce	llular te	ephone	S. CE	rtain co	mputer	Page 2
		ty used for er							100, 00		opnone	0, 00		inputoi	o, and
		For any vehicle olumns (a) throu										expen	se, comp	olete or	nly 24a,
		Depreciation						_						obiles.)	
24a	Do you have evid	ence to support th		nvestme	nt use cl	aimed?		es 🗌 No	o 24t	If "Yes,'	' is the evi	dence	written?	L Yes	∐ No
Тур	(a) be of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	Cost or	(d) r other ba		e) asis for de business/ir use c	preciation	t Rec	(f) (g) Recovery Method/ period Convention			(h) epreciation deduction		(i) d section 9 cost
25	Special depred									g the		25			
26	Property used	more than 50%	% in a qual	lified bu	usiness	use:									
			%												
			%					46							
27	Property used	50% or less in													
	Flopenty used		% value v		ess use	,.				5/1					
			%							5/1					
			%							5/l	_ —				
28	Add amounts											28			
29	Add amounts	in column (i), lir											2	9	
	plete this sectior our employees, fi		ed by a sol	e propri	etor, pa	rtner, o		more th	an 5% d	owner," o					vehicles
30	30 Total business/investment miles during the year (do not		include		a) icle 1		(b) Vehicle 2		icle 3	(d) Vehicle 4		l (e) Vehicl		(f) Vehicle 6	
04	commuting mile														
31 32	Total commuting Total other per miles driven .		mmuting)												
33	Total miles driv lines 30 through	ven during the y n 32.....													
34	Was the vehicl use during off-c		personal	Yes	No	Yes	No	Yes	No	Yes	No Y	/es	No	Yes	No
35		owner or related	person?												
36	Is another vehic use?														
	wer these quest e than 5% owne		ine if you r	neet an	excep	tion to								who ar	e not
37		in a written po		nent tha	at prohi	bits all	-	al use o 	of vehicl	es, inclu	ding con	nmutin 	g, by	Yes	No
38	Do you mainta employees? Se	ain a written po ee the instructio													
39 40	Do you treat a Do you provid use of the veh		ve vehicles	to you	r emplo	oyees,	obtain i	nformat	tion fror	n your e	mployee	s aboı			
41	Do you meet t		ts concern	ing qua	lified a	utomol									
Pa	-	ization													
	(a) Description o	of costs	Date am	b) ortization gins			(c) Ible amour	nt		d) section	Amorti: perio	(e) Amortization period or percentage		(f) ation for th	nis year
42	Amortization of	costs that begi	ins during y	our 200)9 tax ye	ear (see	e instruct	tions):			· · ·				
	М	isc Intangibles	s 01	/01/200	9		12,08	9,780		197	60 m	onths		2,4	17,956
	Amortization o		-	•		•						43 44		2 4	17,956
44	Total. Add an	IOUTIES IN COIUN	<u>iii (i). See</u>		uction	SIULM		report	<u> </u>	<u> </u>		44	L	<u> </u>	,550

4500		Depreciatio	n and Ar	mortization		ON	1B No. 1545-0172
Form 4562		-			4	Ĺ	2009
Department of the Treasury	•	Including Inform		-		 Atta	achment
Internal Revenue Service (99)	► Se	ee separate instruction		Attach to your	tax return.	Sec	quence No. 67
Name(s) shown on return Hide 'N Seek Foods,	Inc			hich this form relates	C.		ying number 11-0000002
		Certain Property Un	Manufacturi Inder Sectio	-		L	11-000002
		sted property, comp			oplete Part I		
		tions for a higher limit f				1	\$250,000
		placed in service (see				2	1200,000
		perty before reduction)	3	\$800,000
		ine 3 from line 2. If zer				4	
	-	btract line 4 from lin	ne 1. If zero	or less, enter -	0 If married filing		
separately, see ir						5	
6	(a) Description of prop	perty	(b) Cost (busi	iness use only)	(c) Elected cost		
		from line 29		· · 7			
		property. Add amount naller of line 5 or line				8 9	
		n from line 13 of your 2		 562		10	
		naller of business income				11	
		Add lines 9 and 10, bu	•	, ,	,	12	
•		n to 2010. Add lines 9			3		
Note: Do not use Part					-		
Part II Special I	Depreciation All	lowance and Other	Depreciatio	on (Do not inclu	de listed property.)	(See i	instructions.)
14 Special deprecia	ation allowance	for qualified property	(other than	listed property)	placed in service		10,163,988
during the tax ye	ar (see instruction	ns)				14	10,103,900
15 Property subject	to section 168(f)((1) election				15	
16 Other depreciation				<u></u>		16	
Part III MACRS	Depreciation	(Do not include list		/.) (See instruct	ions.)		
			Section A			47	2,900,522
		iced in service in tax y assets placed in servi				17	2,900,522
asset accounts, o			•				
,		ced in Service During			eneral Depreciation	Syste	em
	(b) Month and year	(c) Basis for depreciation	(d) Recovery				
(a) Classification of proper	ty placed in service	(business/investment use only—see instructions)	period	(e) Convention	(f) Method	(g) De	epreciation deduction
19a 3-year property							
b 5-year property		19,986,212	5	HY	200DB		3,999,401
c 7-year property							
d 10-year property						L	
e 15-year property						<u> </u>	
f 20-year property			05		<i>c</i> "	──	
g 25-year property			25 yrs.		S/L	<u> </u>	
h Residential renta			27.5 yrs.	MM	<u>S/L</u>	<u> </u>	
property Nonresidential re	al		27.5 yrs.	MM MM	<u> </u>	<u> </u>	
property			39 yrs.	MM		<u> </u>	
	C—Assets Place	d in Service During	_ 2009 Tax Ye			⊥ on Svs	tem
20a Class life					S/L		
b 12-year			12 yrs.		5/L	<u> </u>	
c 40-year			40 yrs.	ММ	5/L	<u> </u>	
	ry (See instruct	ions.)		, <u>, , , , , , , , , , , , , , , , , , </u>			
21 Listed property.						21	
		lines 14 through 17, lin					17,063,911
	-	return. Partnerships an			ons	22	
		ed in service during t	-		68,255		
		section 263A costs			3		- 4500
For Paperwork Reduction	on Act Notice, see	e separate instructions.		Cat. No.	12906N		Form 4562 (2009

	4562 (2009)	Duran auto (l			b :1										Page 2
Pa		Property(I ty used for er							les, ce	liular tei	epnone	s, cei	tain co	ompute	ers, and
	Note:	For any vehicle plumns (a) throu	for which	you ar	e using	the sta	andard r	nileage			-	expen	se, com	plete c	o nly 24a,
		-Depreciation					on: See	the in	structior	ns for lim	its for pa	sseng	er autor	nobiles.)
24a	Do you have evid	ence to support th		nvestme	ent use cla	aimed?		s 🗌 N	o 24k	If "Yes,'	' is the evi	dence v	written?		s 🗌 No
Тур	(a) be of property (list vehicles first)	(b) Date placed in service	(c) Business/ nvestment use percentage	Cost o	(d) r other ba		(e) asis for de business/ir use o	preciation vestmer	Rec	f) overy riod	(g) Method/ Convention		(h) epreciation deduction		(i) ed section 79 cost
25		ciation allowand								g the		5			
26	Property used			•					,						
			%				>								
			%			\square		46							
	Duananta	500(an last in	%												
27	Property used	50% or less in	a qualified %		ess use	:	\square			5/1					
			/0 %						-	5/1				_	
			%							5/L				_	
28	Add amounts	in column (h), li	nes 25 thr	ough 2	7. Enter	here a	and on li	ine 21,	page 1		2	8			
29	Add amounts	in column (i), lin											1	29	
	plete this sectior our employees, fi		ed by a sol	e propri	ietor, pa	tner, o	r other "	more th		owner," o					
	Total business/				a)	-	(b)	-	(c)	(d)	-	(e)			(f)
30		vear (do not	include		icle 1		nicle 2		hicle 3	Vehicl		Vehic			icle 6
31	Total commuting	miles driven durin	g the year												
32		ersonal (noncor	mmuting)												
33	lines 30 through	ven during the y n 32													
34	use during off-c	-		Yes	No	Yes	No	Yes	No	Yes	No Y	'es	No	Yes	No
35	more than 5% of	cle used primar owner or related	person?												
36	Is another vehic use?	cle available for p													
	wer these quest		ne if you r	neet ar	n except	ion to								s who a	re not
	e than 5% owne				,				<u> </u>	·				Vee	Na
37	your employee				•••									Yes	No
38	employees? S	ain a written po ee the instructio	ns for vehi	cles use	ed by co	rporate	e officers	s, direct	tors, or 1	l% or mo	re owners	3			
39 40	Do you provid	Il use of vehicle e more than fiv icles, and retair	e vehicles	to you	ir emplo	yees,	obtain iı	nforma	tion fror	n your ei		s abou			
41		he requirement nswer to 37, 38,													
Pa		ization					<u> </u>								
	(a) Description	of costs	Date am	b) ortization gins			(c) ble amour	nt		d) section	(e) Amortiz perioc percen	ation I or	Amorti	(f) zation for	this year
42	Amortization of	costs that begin	ns durina v	our 200)9 tax ve	ear (see	e instruct	tions):					I		
		isc Intangibles		/01/200			10,41:			197	60 m	onths		2,	082,606
40	A inc. a	f										40			
	Amortization c	of costs that beg nounts in colum	-	-		-						43		2.	082,606

Perfection and Amortization (Including Information on Listed Property) Perfection Perfe	4500		Denreciatio	n and Ar	nortization		ON	IB No. 1545-0172
Displacement Page separate instructions. Patter by our tax return. Matter by our		(-				Ĺ	2009
Business or add/y to which the term retains Identifying number P2011 Election To Expense Certain Property Under Section 179 Note: If you have any listed property, complete Part V before you complete Part I. 1 1 1 Maximum amount. See the instructions for a higher limit for certain businesses 1 2 2 2 Total cost of section 179 property braced in service (lese instructions) 2 3 9200.000 4 4 Maximum amount. See the instructions in a light are or less, enter -0. 3 9200.000 4 4 9200.000 4		-	-		-		Att	achment
Partial Election To Expense Certain Property Under Section 179 Note: If you have any listed property, complete Part V before you complete Part I. 1 Maximum amount. See the instructions for a higher limit for certain businesses 1 \$250,200 3 Threshold cost of section 179 property before reduction in limitation. Structure 189, instructions in the 2, if zero reless, enter -0, if married filling separately, see instructions		► 56			-	r tax return.		
Note: If you have any listed property, complete Part V before you complete Part I. 1 Maximum anount. See the instructions of a higher limit for creating businesses 1 \$220,000 3 Threshold cost of section 179 property placed in service (see instructions) 3 \$8000,000 4 4 Decider limitation for tax year. Subtract line 4 from line 2.1 / are or elses, enter -0.1 4 \$8000,000 4 5 Delar limitation for tax year. Subtract line 4 from line 1.1 / 2 etro or less, enter -0.1 1 \$2000,000 4 7 Listed property. Enter the amount from line 29 -7 8 7 8 9 -0 9 Total elected cost of section 179 property, Add amounts in column (a), lines 6 and 7 8 9 -0 -0 9 -0 -0 10 11 -0	Name(3) shown on retain		Dusines			S	lacita	ying number
1 Maximum amount. See the instructions for a higher limit for certain businesses 1 \$280,000 2 Total cost of section 179 property before reduction in limitation (see instructions) 2 \$200,000 3 Threshold cost of section 179 property before reduction in limitation (see instructions) 2 \$200,000 4 Reduction in limitation. Subtract line 3 from line 2. If zero of less, enter -0- 10 fm amold lining separately, see instructions 5 6 (a) Detemption of property (b) Cost business are row) (c) Elected cost 7 Listed property. Enter the amount from line 29 7 8 9 Total elected cost of section 178 property. Add amounts in coruma (c), lines 6 and 7 8 9 Total elected cost of section 178 property. Instead, use Part V. 9 10 Carryover of disallowed deduction for MI 15 dy vol 2008 from 452. 10 11 State alected cost of section 178 property. Instead, use Part V. 11 12 Section 178 expense deduction to 70 und 2008 from 452. 10 13 Carryover of disallowed deduction to 70 und 2008 from 455. 11 14 Section 174 or Part III below for listed property. Instead, use Part V. 12 15 Corod use Part II or Part III belo		-				poloto Part I	•	
2 Total cost of section 178 property placed in service (see instructions) 2 3 Treshold cost of section 178 property before reduction in limitation see instructions) 3 9200.000 4 Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0- 1 1 5 Delar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0- 1 1 6 (e) Decretation of property. Enter the amount from line 29 7 1 7 Listed property. Enter the amount from line 29 7 1 8 Total elected cost of section 78 property. Add amounts in column (c). lines 6 and 7 8 9 10 Carryover of disallowed deduction. Add lines 9 and 10, but to not reter more than line 11 12 11 11 Desines income limitation. Enter the smaller of busines anome front less than zero) or line 5 (see instructions) 11 12 Section 79 separes deduction. Add lines 9 and 10, but to not time trone line 11 12 13 Section 71 between for qualified property. Inter than line 13 12 14 Special Depreciation Allowance or qualified property. Inter than line 11 12 14 Special Depreciation Allowance for qualified property. Inter than line 14 15		· · ·				npiele Fait I.	1	\$250,000
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portion of the basis attributable to section 263A costs		-				ons	22	
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								Form 4562 (2000)

Form	4562 (2009)														F	Page 2
	rt V Listed	Property (les, ce	llular t	elepho	nes, o	certain c	ompu	uters	s, and
		'ty used for e For any vehicle							rata a	dadua	ting loo		0000 000	mplata		h 040
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24a	Do you have evid	ence to support t		nvestme	nt use cla	aimed?		es 🗌 No	o 241	If "Ye	s," is the	eviden	ce written?	<u> </u>	Yes	No
Тур	(a) be of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	e Cost o	(d) other ba		e) asis for de business/ii use o	epreciation nvestmer	Rec	f) overy riod	(g) Metho Conven		(h) Depreciat deductio		lected	i) section cost
25	Special depre	iation allowan		lified lis	ted pro	perty p	-	,,	e durin	g the						
	tax year and u											25				
26	Property used	more than 50			isiness	use:			_							
			%				•									
			%													
27	Property used	50% or less ir	n a qualified	d busin	ess use	:										
			%								5/L -			-		
			%								5/L – 5/L –			-		
28	Add amounts	in column (h), l			7. Enter	here a	and on I	ine 21,	page 1	P		28				
29	Add amounts			-					· · · ·					29		
Com	plata this sastis	a far vahialaa us									or relati	d nara	an Ifyay			hioloo
to yo	plete this section our employees, fi	rst answer the c	questions in	Section	C to se					complet	ing this		for those		es.	enicies
30	Total business/ during the y commuting mile	vear (do not	include	(a Vehi	a) cle 1		(b) iicle 2		(c) icle 3		d) icle 4	Ve	(e) ehicle 5	\ \	(f) /ehicle	€ 6
	Total commuting Total other p	ersonal (nonco	ommuting)													
33	miles driven . Total miles driv lines 30 through	ven during the														
34	Was the vehic use during off-c		personal	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Ye	s	No
35	Was the vehic more than 5% o															
36	Is another vehic use?	cle available for	•													
	wer these quest e than 5% owne		nine if you r	neet an	except									es who	o are	not
	Do you mainta your employee	ain a written po		nent tha	t prohik		-	al use c	of vehic	es, incl	uding c	ommu	ting, by	Ye	s	No
38	Do you mainta employees? S	ain a written p														
39 40	Do you treat a Do you provid use of the veh	e more than fi	ve vehicles	to you	r emplo	yees,	obtain i	nforma		m your	employ					
41	Do you meet t	he requiremen	its concern	ing qua	lified au	utomol										
	Note: If your a	nswer to 37, 38														
Pa	rt VI Amor	tization										(0)				
	(a) Description	of costs	Date am	b) ortization gins	ļ		(c) ble amou	nt		d) section	pe	(e) ortization eriod or rcentage	Amor	(f) tization		s year
42	Amortization of	f costs that beg	ins during y	our 200	9 tax ye	ear (see	e instruc	tions):								
			_													
12	Amortization c	of costs that he	an hofor			Vear							3			
	Total Add an		-	-		-				• •	• • •		3 4			

	4500		Depreciatio	n and A	mortization		ON	MB No. 1545-0172
Form	4302	,	Including Inform					2009
Depart	ment of the Treasury	•	-		•		Att	tachment
	Revenue Service (99)	► Se	e separate instruction		Attach to you	r tax return.		quence No. 67
	(s) shown on return ne Foods Corp.			Production	hich this form relates			fying number 11-0000013
Pa	•	To Expense C	ertain Property U		n 179			
		•	sted property, com			mplete Part I.		
1	Maximum amount	. See the instruct	ions for a higher limit	for certain bu	sinesses		1	\$250,000
2	Total cost of sect	ion 179 property	placed in service (se	e instructions	s)		2	
3			perty before reductio			s)	3	\$800,000
4			ne 3 from line 2. If ze				4	
5		-	btract line 4 from lin		or less, enter -	0 If married filing	_	
	separately, see in) Description of prop		(b) Cost (bus	iness use only)	(c) Elected cost	5	
6	(6) Description of prop	borty					
7	Listed property. E	nter the amount	from line 29		7			
8			property. Add amoun		(c), lines 6 and 7		8	
9			naller of line 5 or line				9	
10	Carryover of disal	lowed deductior	n from line 13 of your	2008 Form 4	562		10	
11			naller of business income		, , ,	,	11	
12			Add lines 9 and 10, bu				12	
<u>13</u>			n to 2010. Add lines 9			13		
			w for listed property.			Ida listed property)	(800	instructions)
14			owance and Other for qualified property				(See	instructions.)
14	during the tax yea						14	887,576
15			(1) election				15	
	Other depreciatio						16	
Pa	t III MACRS	Depreciation	(Do not include lis	ted property	/.) (See instruc	tions.)		
				Section A				
17			ced in service in tax				17	1,634,176
18	If you are electing asset accounts, c		assets placed in serv	•	-	one or more general		
			ced in Service Durin			••• 🕨 📋	n Svet	em
	Occurr	(b) Month and year	-	(d) Recovery				
(a) (Classification of property	y placed in service	(business/investment use only—see instructions)	period	(e) Convention	(f) Method	(g) D	epreciation deduction
19a	3-year property							
b	5-year property							
	7-year property							
	10-year property	_						
	15-year property	_						
	20-year property 25-year property			05		C //	-	
				25 yrs.	NANA	S/L		
h	Residential rental property			27.5 yrs. 27.5 yrs.	MM MM	S/L S/L		
	Nonresidential rea	al		39 yrs.	MM	S/L	1	
•	property			00 9.01	MM	S/L		
	Section C	Assets Place	d in Service During	2009 Tax Ye	ar Using the Alt		on Sys	stem
20 a	Class life					S/L		
b	12-year			12 yrs.		S/L		
	40-year		<u> </u>	40 yrs.	MM	S/L		
		y (See instruct						
21	Listed property. E			10 ord 00	· · · · ·		21	
22			lines 14 through 17, lir return. Partnerships ar				22	2,521,752
23		-	ed in service during					
			section 263A costs			21,658		
For F	Paperwork Reductio	n Act Notice, see	e separate instructions	•		12906N		Form 4562 (2009)

Form Par	4562 (2009)	Property (I		utomo	hiloo	ortoir	othor	vohio		llular ta	onhone		rtain an	moutor	Page 2
r ai		ty used for er							ies, ce	nular le	ephone	s, ce		nputer	s, anu
	Note:	For any vehicle olumns (a) throu	for which	you ar	e using	the sta	andard i	mileage				expen	se, comp	olete o l	nly 24a,
		-Depreciation										assena	er autom	obiles)	
24a	Do you have evide							es 🗌 No		If "Yes,"				2 Yes	🗌 No
	(a) be of property (list vehicles first)	(b) Date placed in service	(c) Business/ nvestment use	Cost o	(d) r other ba		(e asis for de business/ir	epreciatio nvestmer	n Rec	f) overy riod	(g) Method/ Conventior		(h) Depreciation deduction		(i) d section 9 cost
	·		percentage	lified lie	tod pro	norty r	use o								
25	tax year and u	ciation allowand used more than	50% in a	qualifie	d busir	iess us				g the	2	25			
26	Property used	more than 50%			isiness	use:						_			
			<u>%</u> %				•					_			
			%												
27	Property used	50% or less in			ess use	:									
			%							5/I	_ —				
			%	1						5/I					
			%							S/I				_	
	Add amounts i			-								28		-	
29	Add amounts i	in column (i), lin							· · · ·				2	9	
	plete this sectior ur employees, fir		ed by a sol	e propri	etor, pa	rtner, o	r other "	more th	an 5% d	owner," o					/ehicles
30	Total business/	/investment mile	s driven	(i	a)		(b)		(c)	(d)		(e)	(f))
	during the y commuting miles	vear (do not s)		Vehi	cle 1	Veh	iicle 2	Veh	icle 3	Vehicl	e 4	Vehic	cle 5	Vehic	cle 6
31	Total commuting	miles driven during	g the year												
32	Total other permiles driven .	ersonal (noncor													
33	Total miles driv lines 30 through														
34	Was the vehicl use during off-c		personal	Yes	No	Yes	No	Yes	No	Yes	No	/es	No	Yes	No
35		cle used primar owner or related													
36	Is another vehic use?	cle available for p													
		Section C—C								-					
	ver these quest e than 5% owne						comple	ting Se	ction B	for vehic	les usec	l by en	nployees	who ar	e not
37		ain a written pol		nent tha	t prohil	oits all		al use c	of vehicl	es, inclu	ding con	nmutin	g, by	Yes	No
38	Do you mainta	ain a written po ee the instructio	licy staten	nent tha	at prohi	bits pe	ersonal i								
39		Il use of vehicle			-								-		
40	Do you provid	e more than fiv icles, and retair	e vehicles	to you	r emplo	yees,	obtain i	nforma	tion fror		mployee	s abou	ut the		
41	Do you meet t	he requirement nswer to 37, 38,	s concern	ing qua	lified au	utomol	oile dem	nonstra	tion use	? (See ir	struction	าร.)			
Par		tization	00, 10, 01	1110 1	00, 40	1101 00	mpiere			0010100	1 101110100				
			0	b)							(e			10	
	(a) Description o	of costs	Date am	ortization gins	ŀ		(c) ble amour	nt		d) section	Amorti: perio percer	d or	Amortiza	(f) ation for th	nis year
42	Amortization of					ear (see									
	Μ	isc Intangibles	s 01,	/01/200	9		1,67	6,750		197	60 m	onths		3	35,350
12	Amortization o	of costs that has				WOOT						43			
	Total. Add an										•••	43		3	35,350



Internal Revenue Service

Hide 'N Seek Foods Inc.

Name

Alternative Minimum Tax—Corporations

OMB No. 1545-0175

2009

► See separate instructions. ► Attach to the corporation's tax return.

Employer identification number

11-0000002

Part	Alternative Minimum Tax Computation		
	Note: See the instructions to find out if the corporation is a small corporation exempt from the		
	alternative minimum tax (AMT) under section 55(e).		
1	Taxable income or (loss) before net operating loss deduction	1	83,078,698
2	Adjustments and preferences:		
а	Depreciation of post-1986 property	2a	5,498,317
b	Amortization of certified pollution control facilities	2b	
c	Amortization of mining exploration and development costs	2c	
d	Amortization of circulation expenditures (personal holding companies only)	2d	
e	Adjusted gain or loss.	2e	(453,363)
f	Long-term contracts	2f	
g	Merchant marine capital construction funds	2g	
h	Section 833(b) deduction (Blue Cross, Blue Shield, and similar type organizations only)	2h	
i	Tax shelter farm activities (personal service corporations only)	2i	
j	Passive activities (closely held corporations and personal service corporations only)	2j	
k		2k	
I	Depletion	21	
m	Tax-exempt interest income from specified private activity bonds	2m	
n	Intangible drilling costs	2n	
0	Other adjustments and preferences	20	2,013,113
3	Pre-adjustment alternative minimum taxable income (AMTI). Combine lines 1 through 20	3	90,136,765
4	Adjusted current earnings (ACE) adjustment:		
а	ACE from line 10 of the ACE worksheet in the instructions		
b	Subtract line 3 from line 4a. If line 3 exceeds line 4a, enter the difference as a negative		
	amount (see instructions)		
c	Multiply line 4b by 75% (.75). Enter the result as a positive amount		
d			
	Enter the excess, if any, of the corporation's total increases in AMTI from prior year ACE		
	adjustments over its total reductions in AMTI from prior year ACE adjustments (see		
	instructions). Note: You must enter an amount on line 4d (even if line 4b is positive) . 4d 1,668,227		
е	ACE adjustment.		
	• If line 4b is zero or more, enter the amount from line 4c	4e	(799,230)
	• If line 4b is less than zero, enter the smaller of line 4c or line 4d as a negative amount		
5	Combine lines 3 and 4e. If zero or less, stop here; the corporation does not owe any AMT	5	89,337,535
6	Alternative tax net operating loss deduction (see instructions)	6	
7	Alternative minimum taxable income. Subtract line 6 from line 5. If the corporation held a residual interest		
	in a REMIC, see instructions	7	89,337,535
8	Exemption phase-out (if line 7 is \$310,000 or more, skip lines 8a and 8b and enter -0- on line 8c):		
а	Subtract \$150,000 from line 7 (if completing this line for a member of a controlled		
	group, see instructions). If zero or less, enter -0		
b	Multiply line 8a by 25% (.25)		
c	Exemption. Subtract line 8b from \$40,000 (if completing this line for a member of a controlled group, see instructions). If zero or less, enter -0	8c	0
9	Subtract line 8c from line 7. If zero or less, enter -0-	9	89,337,535
10	If the corporation had qualified timber gain, complete Part II and enter the amount from line 24 here.		
		10	17,867,507
11	Alternative minimum tax foreign tax credit (AMTFTC) (see instructions)	11	,,
12	Tentative minimum tax. Subtract line 11 from line 10	12	17,867,507
13	Regular tax liability before applying all credits except the foreign tax credit	13	29,077,544
14	Alternative minimum tax. Subtract line 13 from line 12. If zero or less, enter -0 Enter here and on Form		
	1120, Schedule J, line 3, or the appropriate line of the corporation's income tax return.	14	0
For Pap	erwork Reduction Act Notice, see the instructions. Cat. No. 12955		Form 4626 (2009)

Form 4	626 (2009)		Page 2
Part	II Alternative Tax for Corporations with Qualified Timber Gain. Complete Part II only if the corpulative timber gain under section 1201(b). See instructions.	porati	on had
15	Enter qualified timber gain from Schedule D (Form 1120), line 15, as refigured for the AMT, if necessary. If you are filing Form 1120-RIC, see instructions for the amount to enter	15	
16	Enter the amount from Schedule D (Form 1120), line 13, as refigured for the AMT, if necessary	16	
17	Enter the amount from Part I, line 9	17	
18	Enter the smallest of the amount on line 15, line 16, or line 17	18	
19	Multiply line 18 by 15% (.15)	19	
20	Subtract line 18 from line 17	20	
21	Multiply line 20 by 20% (.20)	21	
22	Enter the total of line 19 and line 21	22	
23	Multiply line 17 by 20% (.20)	23	
24	Enter the smaller of line 22 or line 23 here and on Part I, line 10	24	
	0626		Form 4626 (2009)

Sales of Business Property

(Also Involuntary Conversions and Recapture Amounts Under Sections 179 and 280F(b)(2))

Attach to your tax return.
 See separate instructions.

Attachment
Sequence No. 27

1

Identifying number

11-0000002

OMB No. 1545-0184

9

 \mathcal{D}

Department of the Treasury Internal Revenue Service (99) Name(s) shown on return

1

Hide 'N Seek Foods, Inc. - Consolidated

Enter the gross proceeds from sales or exchanges reported to you for 2009 on Form(s) 1099-B or 1099-S (c	or
substitute statement) that you are including on line 2, 10, or 20 (see instructions)	

Part I Sales or Exchanges of Property Used in a Trade or Business and Involuntary Conversions From Other Than Casualty or Theft—Most Property Held More Than 1 Year (see instructions)

2	(a) Description of property	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Gross sales price	(e) Depreciation allowed or allowable since acquisition	(f) Cost or o basis, plu improvements expense of s	s and	(g) Gain or (loss) Subtract (f) from the sum of (d) and (e)
Flov	vthru XYZ & PTL							106,029
3	Gain, if any, from Form 468	4, line 43					3	
4	Section 1231 gain from inst	allment sales from	Form 6252, line 2	6 or 37....			4	
5	Section 1231 gain or (loss) f	from like-kind exch	anges from Form	8824			5	
6	Gain, if any, from line 32, fro	om other than casu	alty or theft.				6	
7	Combine lines 2 through 6.	Enter the gain or (I	oss) here and on t	he appropriate line a	s follows:		7	106,029
	Partnerships (except elec	ting large partne	rships) and S co	rporations. Report	the gain or (loss)	following the		
	instructions for Form 1065,	Schedule K, line 10	0, or Form 1120S,	Schedule K, line 9. S	Skip lines 8, 9, 11, a	nd 12 below.		
	Individuals, partners, S co line 7 on line 11 below and losses, or they were recap Schedule D filed with your r	skip lines 8 and 9 stured in an earlier	 If line 7 is a gain year, enter the gain 	n and you did not ha gain from line 7 as	ave any prior year s	ection 1231		
8	Nonrecaptured net section						8	2.147
9	Subtract line 8 from line 7. I	·		,				,
5	9 is more than zero, enter	,		, 0				103,882
	capital gain on the Schedule				0	0	9	
Par	t II Ordinary Gains						-	ł
10	Ordinary gains and losses n		•		1 year or less):			
11	Loss, if any, from line 7.						11	()
12	Gain, if any, from line 7 or a						12	2,147
13			••				13	528,161
14	Net gain or (loss) from Form						14	
15	Ordinary gain from installme						15	
16	Ordinary gain or (loss) from		,				16	
17	Combine lines 10 through 1	0					17	530,308
18	For all except individual retu							
	and b below. For individual					a ship iilles d		
а		, ,			wt of the loss here.	ntor the next		
a	If the loss on line 11 includes of the loss from income-pro-					•		
	used as an employee on Sch	0	•	,.	•		18a	
b	Redetermine the gain or (los						18b	
		.,		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			100	

For Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 13086I

Form 4797 (2009)

Form	4797 (2009)							Page 2
Ра	t III Gain From Disposition of Property Un (see instructions)	der S	Sections 1245, 1	250, 1252,	1254	1, and 1255		1
19	(a) Description of section 1245, 1250, 1252, 1254, or 125		(b) Date acqu (mo., day, y		(c) Date sold (mo., day, yr.)			
	A Equipmen		various	i	various			
	B							
	0							
	<u></u>							
	These columns relate to the properties on lines 19A through 19D		Property A	Property	в	Property	с	Property D
20	Gross sales price (Note: See line 1 before completing.) .	20	708.077					
21	Cost or other basis plus expense of sale	20	3,408,615					
22	Depreciation (or depletion) allowed or allowable.		3,228,699					
23	Adjusted basis. Subtract line 22 from line 21.	22 23	179,916					
24	Total gain. Subtract line 23 from line 20	24	528,161					
25	If section 1245 property:							
a	Depreciation allowed or allowable from line 22	25a	3,228,699					
b	Enter the smaller of line 24 or 25a	25b	528,161					
26	If section 1250 property: If straight line depreciation was used,							
	enter -0- on line 26g, except for a corporation subject to section 291.							
а	Additional depreciation after 1975 (see instructions)							
b	Applicable percentage multiplied by the smaller of line							
	24 or line 26a (see instructions)	26b						
с	Subtract line 26a from line 24. If residential rental property							
	or line 24 is not more than line 26a, skip lines 26d and 26e	26c						
d	Additional depreciation after 1969 and before 1976.	26d						
е	Enter the smaller of line 26c or 26d	26e						
f	Section 291 amount (corporations only)	26f						
g	Add lines 26b, 26e, and 26f	26g						
27	If section 1252 property: Skip this section if you did not							
	dispose of farmland or if this form is being completed for a							
	partnership (other than an electing large partnership).							
а	Soil, water, and land clearing expenses	27a						
b	Line 27a multiplied by applicable percentage (see instructions)							
c	Enter the smaller of line 24 or 27b							
28	If section 1254 property:							
а	Intangible drilling and development costs, expenditures							
	for development of mines and other natural deposits,							
	mining exploration costs, and depletion (see							
	instructions)	28a						
b	Enter the smaller of line 24 or 28a	28b						
29	If section 1255 property:							
а	Applicable percentage of payments excluded from							
	income under section 126 (see instructions)	29a						
-	Enter the smaller of line 24 or 29a (see instructions) .	29b				<u> </u>		
Sun	mary of Part III Gains. Complete property colur	nns A	through D throug	gh line 29b b	efore	e going to lin	e 30.	
								528,161
30	Total gains for all properties. Add property columns A thro	Ũ					30	
31	Add property columns A through D, lines 25b, 26g, 27c, 2						31	528,161
32	Subtract line 31 from line 30. Enter the portion from casu	•						0
Par	other than casualty or theft on Form 4797, line 6 . IV Recapture Amounts Under Sections 1 (see instructions)	179 a	nd 280F(b)(2) W	hen Busine	ss l	lse Drops t	<u>32</u> 0 50	% or Less
	· /					(a) Sectio 179	'n	(b) Section 280F(b)(2)
33	Section 179 expense deduction or depreciation allowable	in pric	ryears	[33			
34	Recomputed depreciation (see instructions)	•	•	F	34			
		1						

Form **4797** (2009)

Recapture amount. Subtract line 34 from line 33. See the instructions for where to report

35

35

h

Sales of Business Property (Also Involuntary Conversions and Recapture Amounts Under Sections 179 and 280F(b)(2))

2009
Attachment
Sequence No. 27
number

OMB No. 1545-0184

	ment of the Treasury Il Revenue Service (99)	► Attach to	your tax return.	► See sepa	arate instructions.		Att Se	achment quence No. 27
	e(s) shown on return					Identifying		
Hide	e 'N Seek Foods, Inc Pa	rent				11-0000002		
1	Enter the gross proceed	is from sales or exc	hanges reported	to you for 2009 o	n Form(s) 1099-B o	r 1099-S (or		
	substitute statement) th		• •			`	1	
Pa	rt Sales or Excha	inges of Propert	y Used in a Tr	ade or Busine	ss and Involunta	ary Conver	sions	From Other
	Than Casualty	or Theft-Most	Property Held	More Than 1	Year (see instru	ctions)		
					(e) Depreciation	(f) Cost or c		(g) Gain or (loss)
2	(a) Description of property	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Gross sales price	allowed or allowable since acquisition	basis, plu improvement expense of	s and	Subtract (f) from the sum of (d) and (e)
flow	thru JKL & PTR							103,882
								,
3	Gain, if any, from Form 46	584 line 43				1	3	
4	Section 1231 gain from in		Form 6252 line 26	or 37			4	
5	Section 1231 gain or (loss						5	
6	Gain, if any, from line 32,						6	
7	Combine lines 2 through (e appropriate line a	as follows:		7	103,882
-	Partnerships (except el	ecting large partner	rships) and S cor	porations. Repor	t the gain or (loss) t			
	instructions for Form 106				•			
	Individuals, partners, S of line 7 on line 11 below at	nd skip lines 8 and 9	li line 7 is a dain	and vou did not h	o or a loss, enter the have any prior vear s	ection 1231		
	losses, or they were rec Schedule D filed with you	aptured in an earlier	year, enter the g	ain from line 7 as				
8	Nonrecaptured net sectio	n 1231 losses from p	rior years (see inst	ructions)			8	
9	Subtract line 8 from line 7	7. If zero or less, enter	r -0 If line 9 is zer	o, enter the gain fr	om line 7 on line 12 l	oelow. If line		
	9 is more than zero, ente							
	capital gain on the Sched	ule D filed with your r	eturn (see instructi	ons)			9	
Par	t II Ordinary Gair	ns and Losses (see instruction	s)				
10	Ordinary gains and losses	s not included on lines	s 11 through 16 (in	clude property held	d 1 year or less):			
11	Loss, if any, from line 7.						11	()
12	Gain, if any, from line 7 or	r amount from line 8, i	if applicable				12	
13	Gain, if any, from line 31						13	528,161
14	Net gain or (loss) from For	rm 4684, lines 35 and	42a				14	
15	Ordinary gain from install	ment sales from Form	n 6252, line 25 or 3	6			15	
16	Ordinary gain or (loss) from	m like-kind exchange	s from Form 8824.				16	
17	Combine lines 10 through	16					17	528,161
18	For all except individual read b below. For individual				ne of your return and	d skip lines a		
~		•			and af the last from the set			
а	If the loss on line 11 includ of the loss from income-p					•		
	used as an employee on Se	0117	•		•		18a	
b	Redetermine the gain or (, ,	•				18b	
For F	Paperwork Reduction Act			-	Cat. No. 13086I			Form 4797 (2009)

Form	4797 (2009)							Page 2
Ра	t III Gain From Disposition of Property Un (see instructions)	der S	Sections 1245, 1	250, 1252, ⁻	1254	4, and 1255		1
19	(a) Description of section 1245, 1250, 1252, 1254, or 1255 property:					(b) Date acqu (mo., day,)		(c) Date sold (mo., day, yr.)
	A Equipmen	t				various	i	various
	B							
	0							
	<u></u>							
	These columns relate to the properties on lines 19A through 19D		Property A	Property	в	Property	с	Property D
20	Gross sales price (Note: See line 1 before completing.) .	20	708.077					
21	Cost or other basis plus expense of sale	20	3,408,615					
22	Depreciation (or depletion) allowed or allowable.	22	3,228,699					
23	Adjusted basis. Subtract line 22 from line 21.	23	179,916					
24	Total gain. Subtract line 23 from line 20	24	528,161					
25	If section 1245 property:							
a	Depreciation allowed or allowable from line 22	25a	3,228,699					
b	Enter the smaller of line 24 or 25a	25b	528,161					
26	If section 1250 property: If straight line depreciation was used,							
	enter -0- on line 26g, except for a corporation subject to section 291.							
а	Additional depreciation after 1975 (see instructions)	26a						
b	Applicable percentage multiplied by the smaller of line							
	24 or line 26a (see instructions)	26b						
с	Subtract line 26a from line 24. If residential rental property							
	or line 24 is not more than line 26a, skip lines 26d and 26e	26c						
d	Additional depreciation after 1969 and before 1976.	26d						
е	Enter the smaller of line 26c or 26d	26e						
f	Section 291 amount (corporations only)	26f						
g	Add lines 26b, 26e, and 26f	26g						
27	If section 1252 property: Skip this section if you did not							
	dispose of farmland or if this form is being completed for a							
	partnership (other than an electing large partnership).							
а	Soil, water, and land clearing expenses	27a						
b	Line 27a multiplied by applicable percentage (see instructions)	27b						
c	Enter the smaller of line 24 or 27b	27c						
28	If section 1254 property:							
а	Intangible drilling and development costs, expenditures							
	for development of mines and other natural deposits,							
	mining exploration costs, and depletion (see							
	instructions)	28a						
b	Enter the smaller of line 24 or 28a	28b						
29	If section 1255 property:							
а	Applicable percentage of payments excluded from	1						
	income under section 126 (see instructions)	29a						
-	Enter the smaller of line 24 or 29a (see instructions) .	29b				<u> </u>		
Sun	mary of Part III Gains. Complete property colur	nns A	through D throug	gh line 29b b	etore	e going to lin	e 30.	
								528,161
30	Total gains for all properties. Add property columns A thro	Ũ					30	
31	Add property columns A through D, lines 25b, 26g, 27c, 2						31	528,161
32	Subtract line 31 from line 30. Enter the portion from casu	•				-		0
Par	other than casualty or theft on Form 4797, line 6 . IV Recapture Amounts Under Sections 1 (see instructions)	179 a	nd 280F(b)(2) W	hen Busine	ss l	Jse Drops t	<u>32</u> 0 50	% or Less
	· /					(a) Sectio 179	'n	(b) Section 280F(b)(2)
33	Section 179 expense deduction or depreciation allowable	in pric	ryears	[33			
34	Recomputed depreciation (see instructions)	•	•	F	34			
	· · · · · · · · · · · · · · · · · · ·	1		· L				

Form **4797** (2009)

Recapture amount. Subtract line 34 from line 33. See the instructions for where to report

35

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Department of the Treasury Internal Revenue Service (99)

Sales of Business Property

(Also Involuntary Conversions and Recapture Amounts Under Sections 179 and 280F(b)(2))

Attach to your tax return.
 ► See separate instructions.

	2009						
	Attachment						
	Sequence No. 27						
Identifying number							

OMB No. 1545-0184

The Greek Playhouse	
Name(s) snown on return	

11	-00	0001	2

Enter the gross proceeds from sales or exchanges reported to you for 2009 on Form(s) 1099-B or 1099-S (or	
substitute statement) that you are including on line 2, 10, or 20 (see instructions)	

Part I Sales or Exchanges of Property Used in a Trade or Business and Involuntary Conversions From Other Than Casualty or Theft—Most Property Held More Than 1 Year (see instructions)

2	(a) Description of property	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Gross sales price	(e) Depreciation allowed or allowable since acquisition	(f) Cost or o basis, plu improvements expense of s	s and	(g) Gain or (loss) Subtract (f) from the sum of (d) and (e)
flow	thru frm XYZ Ptr							2,147
3	Gain, if any, from Form 468	4, line 43					3	
4	Section 1231 gain from inst	allment sales from	Form 6252, line 26	6 or 37			4	
5	Section 1231 gain or (loss) f						5	
6	Gain, if any, from line 32, fro	om other than casu	alty or theft.				6	
7	Combine lines 2 through 6.	Enter the gain or (I	oss) here and on t	he appropriate line a	s follows:		7	2,147
	Partnerships (except elections for Form 1065.							
	Individuals, partners, S co line 7 on line 11 below and losses, or they were recap Schedule D filed with your r	rporation shareho skip lines 8 and 9 stured in an earlier	blders, and all oth b. If line 7 is a gain by year, enter the g	ners. If line 7 is zero n and you did not ha gain from line 7 as	or a loss, enter the a	amount from ection 1231		
8	Nonrecaptured net section	1231 losses from p	prior years (see inst	tructions)			8	2,147
9	Subtract line 8 from line 7. I	If zero or less ente	r -0- If line 9 is ze	ro enter the gain fro	m line 7 on line 12 h	elow If line		
	9 is more than zero, enter	,		, 0				0
	capital gain on the Schedul				•	0	9	
Par								
10	Ordinary gains and losses n	ot included on line	s 11 through 16 (ir	nclude property held	1 year or less):			
11	Loss, if any, from line 7.						11	()
12	Gain, if any, from line 7 or a	mount from line 8,	if applicable .				12	2,147
13	Gain, if any, from line 31						13	
14	Net gain or (loss) from Form						14	
15	Ordinary gain from installme	ent sales from Forn	n 6252, line 25 or 3	36			15	
16	Ordinary gain or (loss) from		-				16	
17	Combine lines 10 through 1	0					17	2,147
18	For all except individual ret					l skip lines a		
	and b below. For individual							
а	If the loss on line 11 includes	s a loss from Form	4684, line 39, colun	nn (b)(ii), enter that pa	art of the loss here. E	nter the part		
	of the loss from income-pro			()())		•		
	used as an employee on Sch	edule A (Form 1040), line 23. Identify a	s from "Form 4797, lir	ne 18a." See instruct	ions	18a	
b	Redetermine the gain or (los	ss) on line 17 exclu	ding the loss, if an	ıy, on line 18a. Enter	here and on Form 1	040, line 14	18b	
For I	Paperwork Reduction Act N	lotice, see separa	te instructions.		Cat. No. 13086I			Form 4797 (2009)

	4797 (2009)							Page 2
Pa	t III Gain From Disposition of Property Un (see instructions)	der S	Sections 1245, 1	250, 1252, 12	254	1, and 1255	,	
19	(a) Description of section 1245, 1250, 1252, 1254, or 1252	5 prope	erty:			(b) Date acqu (mo., day, y		(c) Date sold (mo., day, yr.)
	A							
	B							
	0						-	
	These columns relate to the properties on lines 19A through 19D		Property A	Property B		Property	С	Property D
20	Gross sales price (Note: See line 1 before completing.) .	20						
21	Cost or other basis plus expense of sale	21			7			
22	Depreciation (or depletion) allowed or allowable.	22						
23	Adjusted basis. Subtract line 22 from line 21	23		\mathbf{W}				
24	Total gain. Subtract line 23 from line 20	24						
25	If section 1245 property:							
а	Depreciation allowed or allowable from line 22	25a						
b	Enter the smaller of line 24 or 25a	25b						
26	If section 1250 property: If straight line depreciation was used, enter -0- on line 26g, except for a corporation subject to section 291.							
а	Additional depreciation after 1975 (see instructions)	26a						
b	Applicable percentage multiplied by the smaller of line 24 or line 26a (see instructions)	26b						
С	Subtract line 26a from line 24. If residential rental property or line 24 is not more than line 26a, skip lines 26d and 26e	26c						
d	Additional depreciation after 1969 and before 1976.	26d						
е	Enter the smaller of line 26c or 26d	26e						
f	Section 291 amount (corporations only)	26f						
g	Add lines 26b, 26e, and 26f	26g						
27	If section 1252 property: Skip this section if you did not dispose of farmland or if this form is being completed for a partnership (other than an electing large partnership).							
а	Soil, water, and land clearing expenses	27a						
b	Line 27a multiplied by applicable percentage (see instructions)	27b						
с	Enter the smaller of line 24 or 27b	27c						
28	If section 1254 property:							
а	Intangible drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion (see							
		28a						
	Enter the smaller of line 24 or 28a	28b						
29								
	Applicable percentage of payments excluded from income under section 126 (see instructions) Enter the smaller of line 24 or 29a (see instructions) .	29a						
	mary of Part III Gains. Complete property columnary	29b	through D throug	l nh line 29h hef	fore	l aoina to lin	10.30	
oun	indig of the art in dama. Complete property cold	111071	through D throug			going to in	10 00.	
30	Total gains for all properties. Add property columns A thro	uah D.	line 24				30	
31	Add property columns A through D, lines 25b, 26g, 27c, 2	•					31	
32	Subtract line 31 from line 30. Enter the portion from casu							
	•	-				•	32	
Par	other than casualty or theft on Form 4797, line 6.Recapture Amounts Under Sections 1	79 ai	nd 280F(b)(2) W	hen Busines	sι	Jse Drops t	o 50	% or Less
	(see instructions)					i		
						(a) Sectio 179	on	(b) Section 280F(b)(2)
33	Section 179 expense deduction or depreciation allowable	in prio	ryears	Г	33			
34	Recomputed depreciation (see instructions)				34			

Form **4797** (2009)

35

35 Recapture amount. Subtract line 34 from line 33. See the instructions for where to report .

Form 1120 Test Scenario 2 Information Return of U.S. Persons With Respect To Certain Foreign Corporations

		Spool 10		•		poració	115	ļ			
(Rev. December 2007)			See separate i								
Department of the Treasury Internal Revenue Service	section 898) (see		gn corporation's a ginning 01/01	, 20 09			x year req 12/31	, 20 09	Attachme Sequence	ent e No. 121	
Name of person filing this	return	, ,				number					
Hide 'N Seek Foods, I	nc.						11-000	00002			
Number, street, and room or	suite no. (or P.O. box n	umber if mail is not	delivered to street add	ress) B Cate	egory c	of filer (See in	structions.	Check appli	cable box(e	es)):	
32 Any Street						1	(repealed)	2 🗌 3	3 🗌 4	5 🖌	
City or town, state, and Z	IP code					otal percenta	•	0 1			
Anytown, TX 78621				you	ownec	at the end o	of its annua	al accounting	period	1 00 %	
Filer's tax year beginning	01/01	, 20 🚺	9, and ending)	12/3	1	, 20 09				
D Person(s) on whose b	pehalf this information	return is filed:									
(1) Na	me		(2) Address			(3) Identify	ing number		(4) Check applicable		
								Shareholde	er Officer	Director	
Incompanya Cill in			dulas All info			ha in Fra	aliah Al			ha atataa	
Important: Fill in in U.S	all applicable ill S. dollars unless			mation m	iust	be in Eng	giish. Ai	i amount	s must	be stated	
1a Name and address o	f foreign corporation						b Employ	/er identificat	ion numbe	r, if any	
Foreign Corp. #1											
65 Any Street, Anyton	wn, Uruguay						c Country	y under who	se laws inc	orporated	
							Uruguay				
d Date of incorporation	e Principal pla	ace of business	f Principal busine code num		g Pi	rincipal busin	less activity	/ h Fun	Functional currency		
06/05/1989	Uruguay		11190	0	Cro	p Productio	n	. I	Uruguayan Peso		
2 Provide the following	information for the fo	reign corporation's	accounting period s	stated above.		-					
a Name, address, and	identifying number of	branch office or a	gent (if any) in	b If a U.S.	incom	e tax return v	was filed, e	nter:			
the United States				(i) Tax	ahle ir	ncome or (los	(22		. income ta		
				(1) 14			55)	(afl	ter all credi	ts)	
 c Name and address o country of incorporat 		s statutory or resid	ent agent in			ress (includin ons) with cus					
						d the locatio					
						nting Depar					
				Any Street	t, Any	town, TX 7	5668				
Schedule A Sto	ock of the Fore	eign Corpora	tion								
		<u><u> </u></u>			(b)	Number of sl	nares issue	d and outsta	Inding		
(a)	Description of each c	lass of stock			(i) Beginning of annual accounting period				(ii) End of annual accounting period		
Common					5.	,000			5,000		
					,	,					
				1							

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 49958V

Form **5471** (Rev. 12-2007)

OMB No. 1545-0704

Schedule B U.S. Shareholders of Foreign Corporation (see instructions)												
(a) Name, address, and identifying number of shareholder	(b) Description of each class of stock held by shareholder. Note: This description should match the corresponding description entered in Schedule A, column (a).	(c) Number of shares held at beginning of annual accounting period	(d) Number of shares held at end of annual accounting period	(e) Pro rata share of subpart F income (enter as a percentage)								
Hide 'N Seek Foods, Inc 32	Common	5,000	5,000									
Any Street, Anytown, TX 78621 11-0000002			- 100									
				1								
]								
]								

Schedule C Income Statement (see instructions)

Important: Report all information in functional currency in accordance with U.S. GAAP. Also, report each amount in U.S. dollars translated from functional currency (using GAAP translation rules). However, if the functional currency is the U.S. dollar, complete only the U.S. Dollars column. See instructions for special rules for DASTM corporations.

				Functional Currency	U.S. Dollars
	1a	Gross receipts or sales	1a		
	b	Returns and allowances	1b		
	С	Subtract line 1b from line 1a	1c		
Ð	2	Cost of goods sold	2		
Ĕ	3	Gross profit (subtract line 2 from line 1c)	3		
Income	4	Dividends	4		
-	5		5	30,219,984	3,357,776
	6a	Gross rents	6a		
	b	Gross royalties and license fees	6b		
	7	Net gain or (loss) on sale of capital assets	7		
	8	Other income (attach schedule)	8		
	9	Total income (add lines 3 through 8)	9	30,219,984	3,357,776
	10	Compensation not deducted elsewhere	10		
	11a	Rents	11a		
	b	Royalties and license fees	11b		
ns	12	Interest	12		
tio	13	Depreciation not deducted elsewhere	13		
nci	14	Depletion	14		
Deductions	15	Taxes (exclude provision for income, war profits, and excess profits taxes)	15		
Ď	16	Other deductions (attach schedule—exclude provision for income, war profits,			
		and excess profits taxes).	16	13,040,415	1,448,935
	17	Total deductions (add lines 10 through 16)	17	13,040,415	1,448,935
Ð	18	Net income or (loss) before extraordinary items, prior period adjustments, and			
E		the provision for income, war profits, and excess profits taxes (subtract line			
ğ		17 from line 9)	18	17,179,569	1,908,841
t	19	Extraordinary items and prior period adjustments (see instructions)	19		
Net Income	20	Provision for income, war profits, and excess profits taxes (see instructions)	20		
_	21	Current year net income or (loss) per books (combine lines 18 through 20) .	21		

SC	hedule E	crued (see instructi	ons)							
			Amount of tax							
		(a) Name of country or U.S. possession	(b) In foreign currency	(c) Conversion rate	(d) In U.S. dollars					
1	U.S.									
2										
3										
4										
5										
6										
7										
8	Total									

Schedule F Balance Sheet

Important: Report all amounts in U.S. dollars prepared and translated in accordance with U.S. GAAP. See instructions for an exception for DASTM corporations.

	Assets		(a) Beginning of annual accounting period	(b) End of annual accounting period
1	Cash	1	650,000	2,299,236
2a	Trade notes and accounts receivable	2a		460,000
b	Less allowance for bad debts	2b	()	()
3	Inventories	3		
4	Other current assets (attach schedule)	4		
5	Loans to shareholders and other related persons	5		
6	Investment in subsidiaries (attach schedule)	6		
7	Other investments (attach schedule)	7		
8a	Buildings and other depreciable assets	8a		
b	Less accumulated depreciation	8b	()	()
9a	Depletable assets	9a		
b	Less accumulated depletion	9b	()	()
10	Land (net of any amortization)	10		
11	Intangible assets:			
а	Goodwill	11a		
b	Organization costs	11b		
с	Patents, trademarks, and other intangible assets	11c		
d	Less accumulated amortization for lines 11a, b, and c	11d		()
12	Other assets (attach schedule)	12	17,793,000	17,793,000
13	Total assets	13	18,443,000	20,552,236
	Liabilities and Shareholders' Equity			
14	Accounts payable.	14	0	200,395
15	Other current liabilities (attach schedule)	15		
16	Loans from shareholders and other related persons	16		
17	Other liabilities (attach schedule)	17		
18	Capital stock:			
а	Preferred stock	18a		
b		18b	17,650,000	17,650,000
19	Paid-in or capital surplus (attach reconciliation)	19		
20	Retained earnings	20	793,000	2,701,841
21	Less cost of treasury stock	21	()	()
	······································			
22	Total liabilities and shareholders' equity	22	18,443,000	20,552,236

1120 T -. ~

Form	5471 (Rev. 12-2007)			Pag	ge 4						
	hedule G Other Information			Fay							
00				Vee	Na						
1 2 3	partnership?										
4	During the tax year, was the foreign corporation a participant in any cost sharing arrangement?										
5	During the course of the tax year, did the foreign corporation become a participant in any cost sharing										
	hedule H Current Earnings and Profits (see instructions)										
Imp	ortant: Enter the amounts on lines 1 through 5c in functional currency.		47	170 /							
1	Current year net income or (loss) per foreign books of account	1	17	, 179 ,5	009						
2	Net adjustments made to line 1 to determine current earnings and profits according to U.S. financial and tax accounting standards (see instructions):Net AdditionsNet Subtractions										
a b c f f h 3 4 5 a b	Capital gains or losses	5a 5b		,179,5							
С	Combine lines 5a and 5b	5c	17,	,179,5	569						
d	Current earnings and profits in U.S. dollars (line 5c translated at the appropriate exchange rate as defined in section 989(b) and the related regulations (see instructions))	5d	1,	,908,8	<u>841</u>						
Sc	hedule I Summary of Shareholder's Income From Foreign Corporation (see instructions)										
1	Subpart F income (line 38b, Worksheet A in the instructions)	1	1,	, 908 ,8	<u>841</u>						
2	Earnings invested in U.S. property (line 17, Worksheet B in the instructions)	2									
3	Previously excluded subpart F income withdrawn from qualified investments (line 6b, Worksheet C in the instructions)	3									
4	Previously excluded export trade income withdrawn from investment in export trade assets (line 7b, Worksheet D in the instructions)	4									
5	Factoring income	5									
6	Total of lines 1 through 5. Enter here and on your income tax return. See instructions	6	1,	,908,8	<u>341</u>						
7	Dividends received (translated at spot rate on payment date under section 989(b)(1))	7									
8	Exchange gain or (loss) on a distribution of previously taxed income	8									

							Yes	No
•	Was any income of the foreign corporation blocked?						. 🗆	
•	Did any such income become unblocked during the tax year (see section 964(b))?.						. 🗆	
lf	the answer to either question is "Yes" attach an explanation							

▶ Attach to Form 5471. See Instructions for Form 5471.

Accumulated Earnings and Profits (E&P) of Controlled Foreign Corporation

OMB No. 1545-0704

11-000002

Identifying number

Internal Revenue Service Name of person filing Form 5471

SCHEDULE J

(Rev. December 2005) Department of the Treasury

(Form 5471)

Hide 'N Seek Foods, Inc.

Name of foreign corporation

Foreign Corporation #1

	Important: Enter amounts in						
	functional currency.	(post-86 section 959(c)(3) balance)	(pre-87 section 959(c)(3) balance)	(i) Earnings Invested in U.S. Property	(ii) Earnings Invested in Excess Passive Assets	(iii) Subpart F Income	(combine columns (a), (b), and (c))
1	Balance at beginning of year	7,137,000				7,137,000	14,274,000
2a	Current year E&P	17,179,569					
b	Current year deficit in E&P						
3	Total current and accumulated E&P not previously taxed (line 1 plus line 2a or line 1 minus line 2b)	24,316,569					
4	Amounts included under section 951(a) or reclassified under section 959(c) in current year	17,179,569				17,179,569	
5a	Actual distributions or reclassifications of previously taxed E&P						
b	Actual distributions of nonpreviously taxed E&P						
6a	Balance of previously taxed E&P at end of year (line 1 plus line 4, minus line 5a)					24,316,569	
b	Balance of E&P not previously taxed at end of year (line 3 minus line 4, minus line 5b)	7,137,000					
7	Balance at end of year. (Enter amount from line 6a or line 6b, whichever is applicable.)	7,137,000				24,316,569	31,453,569

For Paperwork Reduction Act Notice, see the Instructions for Form 5471.

Cat. No. 21111K

Schedule J (Form 5471) (Rev. 12-2005)

Transactions Between Controlled Foreign Corporation and Shareholders or Other Related Persons

OMB No. 1545-0704

► Attach to Form 5471. See Instructions for Form 5471.

11-000002

Identifying number

Name of person filing Form 5471

Hide 'N Seek Foods, Inc.

Name of foreign corporation

SCHEDULE M

(Rev. December 2007) Department of the Treasury Internal Revenue Service

(Form 5471)

Foreign Corporation #1

the dol	portant: Complete a separate Sche annual accounting period between lars translated from functional curre	the foreign corporation the foreign corporation the average exc	on and the persons list change rate for the fore	ted in columns (b) thro eign corporation's tax y	ough (f). All amounts m /ear. See instructions.	ust be stated in U.S.
	er the relevant functional currency (a) Transactions of foreign corporation	and the exchange rate (b) U.S. person filing this return	e used throughout this (c) Any domestic corporation or partnership controlled by U.S. person filing this return	 s schedule ▶ (d) Any other foreign corporation or partnership controlled by U.S. person filing this return 	(e) 10% or more U.S. shareholder of controlled foreign corporation (other than the U.S. person filing this return)	(f) 10% or more U.S. shareholder of any corporation controlling the
1	Sales of stock in trade (inventory)					
2	Sales of tangible property other than stock in trade.					
4	Sales of property rights (patents, trademarks, etc.) Buy-in payments received Cost sharing payments received.					
	Compensation received for tech- nical, managerial, engineering, construction, or like services.					
	Rents, royalties, and license					
9	fees received Dividends received (exclude deemed distributions under subpart F and distributions of previously taxed income) .					
10	Interest received					
	Premiums received for insur- ance or reinsurance Add lines 1 through 11					
13	Purchases of stock in trade (inventory)					
14	Purchases of tangible property other than stock in trade					
15	Purchases of property rights (patents, trademarks, etc.) .					
16	Buy-in payments paid					
17	Cost sharing payments paid					
18	Compensation paid for tech- nical, managerial, engineering, construction, or like services .	1,448,935				
19	Commissions paid					
	Rents, royalties, and license fees paid					
21	Dividends paid					
	Interest paid					
	Premiums paid for insurance or reinsurance					
<u>24</u>	Add lines 13 through 23	1,448,935				
25	Amounts borrowed (enter the maximum loan balance during the year) — see instructions .					
26	Amounts loaned (enter the maximum loan balance during the year) — see instructions .					

For Paperwork Reduction Act Notice, see the Instructions for Form 5471.

Cat. No. 49963O

Form 1120 Test Scenario 2 Information Return of U.S. Persons With Respect To Certain Foreign Corporations

		-	• • • • • • • •			•							
(Rev. December 2007)	See separate instructions. Information furnished for the foreign corporation's annual accounting period (tax year required because of the foreign corporation).							by an a					
Department of the Treasury Internal Revenue Service	section 898) (see		•			, and endin		12/31	, 20 0	· ·	Attachment Sequence I		
Name of person filing this	s return					tifying numb							
Hide 'N Seek Foods,	Inc.							11-00	00002				
Number, street, and room o	r suite no. (or P.O. box r	number if mail is not	delivered to street addr	ress)	B Cate	gory of filer	(See ir	nstructions	s. Check	applica	able box(es))):	
32 Any Street							1	(repealed	d) 2 🗌	3	4 🖌	5 🖌	
City or town, state, and 2	ZIP code				C Ente	r the total pe	ercenta	age of the	foreign c	orpora	tion's votin	g stock	
Anytown, TX 78621					you	owned at the	end o	of its annu	ual accou	nting p	period	100 %	
Filer's tax year beginning	01/01	, 20 🚺	9, and ending	J		12/31		, 20 🚺	9				
D Person(s) on whose	behalf this information	return is filed:											
(1) Na	ime		(2) Address	(3) Identifying number) Che	Check applicable box(es				
			(_) / (aa. 666			(0) 10			Share	eholder	Officer	Director	
Important: Fill in	all applicable li	nes and sche	dules. All infor	mat	ion m	ust be ir	n En	glish. A	All amo	ounts	must b	e statec	
	6. dollars unless	otherwise in	dicated.										
1a Name and address of	of foreign corporation							b Emplo	oyer ident	tificatio	n number,	if any	
Foreign Corp. #2													
65 Any Street, Anyto	wn, Uruguay										e laws incor	porated	
d Data of incomposition	- Dringing In	loop of husiness	f Dringing busines		11 4	er Duinaina	Lbuoir	1	Kingdon		lional aurea		
d Date of incorporation	e Principal p	lace of business	f Principal busines		ivity	g Principa	Dusir	less activi	ny n	n Functional currency			
05/13/1973	United King	dom	522110	n		Einonoine				British Pound			
	information for the for			-	abovo	Financing	1			Diftisii i oullu			
	identifying number of	o .	<u> </u>	b If a U.S. income tax return was filed, enter:									
the United States	identifying number of	branch office of a	gent (in any) in		u 0.0.		oturn	wao moa,		110	income tox	noid	
					(i) Tax	able income	or (los	ss)	(11)		U.S. income tax paid (after all credits)		
c Name and address of	of foreign corporation's	s statutory or resid	ent agent in	d Name and address (including corporate department, if applicable) of								e) of	
country of incorpora	tion	-	-	person (or persons) with custody of the books and records of the foreign corporation, and the location of such books and records, if different									
					orporatio		ocatio	11 01 30011	500103 01		Jido, il dille	. on	
John Doe													
55 Any Street													
Anytown, Uruguay													
Schedule A St	ock of the For	eign Corpora	ition										
						(b) Numbe	er of sl	hares issu	ied and o	utstan	ding		
(a)	Description of each of	class of stock		(i) Beginning of annual							nd of annua		
			accounting period				accounting period						
Common						1,000					1,000		
Common						24,998,40	0			24	,998,400		

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 49958V

Form **5471** (Rev. 12-2007)

OMB No. 1545-0704

Schedule B U.S. Shareholders	of Foreign Corporation (see instructions)		
(a) Name, address, and identifying number of shareholder	(b) Description of each class of stock held by shareholder. Note: This description should match the corresponding description entered in Schedule A, column (a).	(c) Number of shares held at beginning of annual accounting period	(d) Number of shares held at end of annual accounting period	(e) Pro rata share of subpart F income (enter as a percentage)
Hide 'N Seek Foods, Inc., 32	Common	1,000	1,000	
Any Street, Anytown, TX 78621 11-0000002	Common	24,998,400	24,998,400	100
				-
				-
				-
				-
				_
				1
				1

Schedule C Income Statement (see instructions)

Important: Report all information in functional currency in accordance with U.S. GAAP. Also, report each amount in U.S. dollars translated from functional currency (using GAAP translation rules). However, if the functional currency is the U.S. dollar, complete only the U.S. Dollars column. See instructions for special rules for DASTM corporations.

				Functional Currency	U.S. Dollars
	1a	Gross receipts or sales	1a		
	b	Returns and allowances	1b		
	с	Subtract line 1b from line 1a	1c		
Ð	2	Cost of goods sold	2		
Income	3	Gross profit (subtract line 2 from line 1c)	3		
ŏ	4	Dividends	4		
-	5	Interest.	5	2,766,400	395,200
	6a	Gross rents	6a		
	b	Gross royalties and license fees	6b		
	7	Net gain or (loss) on sale of capital assets	7		
	8	Other income (attach schedule)	8		
	9	Total income (add lines 3 through 8)	9	2,766,400	395,200
	10	Compensation not deducted elsewhere	10		
	11a	Rents	11a		
	b	Royalties and license fees	11b		
ns	12	Interest.	12		
Deductions	13	Depreciation not deducted elsewhere	13		
nc	14	Depletion	14		
ed	15	Taxes (exclude provision for income, war profits, and excess profits taxes)	15		
Ó	16	Other deductions (attach schedule—exclude provision for income, war profits,			
		and excess profits taxes).	16		
	17	Total deductions (add lines 10 through 16)	17		
Ð	18	Net income or (loss) before extraordinary items, prior period adjustments, and			
E		the provision for income, war profits, and excess profits taxes (subtract line			
õ		17 from line 9)	18	2,766,400	395,200
Net Income	19	Extraordinary items and prior period adjustments (see instructions)	19		
Ve	20	Provision for income, war profits, and excess profits taxes (see instructions)	20		
_	21	Current year net income or (loss) per books (combine lines 18 through 20) .	21	2,766,400	395,200

SC	hedule E	Income, War Profits, and Excess Profits	Taxes Paid or Ac	crued (see instructi	ons)		
			Amount of tax				
		(a) Name of country or U.S. possession	(b) In foreign currency	(c) Conversion rate	(d) In U.S. dollars		
1	U.S.						
2							
3							
4							
5							
6							
7							
8	Total						

Schedule F Balance Sheet

Important: Report all amounts in U.S. dollars prepared and translated in accordance with U.S. GAAP. See instructions for an exception for DASTM corporations.

	Assets		(a) Beginning of annual accounting period	(b) End of annual accounting period
1	Cash	1		395,200
2a	Trade notes and accounts receivable	2a		
b	Less allowance for bad debts	2b	()	()
3	Inventories	3		
4	Other current assets (attach schedule)	4		
5	Loans to shareholders and other related persons	5		
6	Investment in subsidiaries (attach schedule)	6		
7	Other investments (attach schedule)	7		
8a	Buildings and other depreciable assets	8a		
b	Less accumulated depreciation	8b	()	()
9a	Depletable assets	9a		
b	Less accumulated depletion	9b	()	()
10	Land (net of any amortization)	10		
11	Intangible assets:			
а	Goodwill	11a		
b	Organization costs	11b		
С	Patents, trademarks, and other intangible assets	11c		
d	Less accumulated amortization for lines 11a, b, and c	11d	,	()
12	Other assets (attach schedule)	12	4,000,000	4,000,000
13	Total assets	13	4,000,000	4,395,200
	Liabilities and Shareholders' Equity			
14	Accounts payable.	14	195,846	195,846
15	Other current liabilities (attach schedule)	15		
16	Loans from shareholders and other related persons	16		
17	Other liabilities (attach schedule)	17		
18	Capital stock:			
а	Preferred stock	18a		
b	Common stock	18b	2,500,156	2,500,156
19	Paid-in or capital surplus (attach reconciliation).	19		
20	Retained earnings	20	1,303,998	1,699,198
21	Less cost of treasury stock	21	()	()
22	Total liabilities and shareholders' equity	22	4,000,000	4,395,200

	Form 1120 Test Scenario 2		
Form	5471 (Rev. 12-2007)		Page 4
Sc	hedule G Other Information		
1	During the tax year, did the foreign corporation own at least a 10% interest, directly or indirectly, partnership?		
2	If "Yes," see the instructions for required attachment. During the tax year, did the foreign corporation own an interest in any trust?		
3	During the tax year, did the foreign corporation own any foreign entities that were disregarded as en from their owners under Regulations sections 301.7701-2 and 301.7701-3 (see instructions)?	tities s	separate
4 5	During the tax year, was the foreign corporation a participant in any cost sharing arrangement? During the course of the tax year, did the foreign corporation become a participant in any cost sharing		
	hedule H Current Earnings and Profits (see instructions)		
1	Current: Enter the amounts on lines 1 through 5c in functional currency. Current year net income or (loss) per foreign books of account	1	2,766,400
2	Net adjustments made to line 1 to determine current earnings and profits according to U.S. financial and tax accounting standards (see instructions):Net AdditionsNet Subtractions		
a b c d e f g h 3 4	Capital gains or losses		
5a	Current earnings and profits (line 1 plus line 3 minus line 4)	5a	2,766,400
b	DASTM gain or (loss) for foreign corporations that use DASTM (see instructions)	5b	0.700.400
С	Combine lines 5a and 5b	5c	2,766,400
a	Current earnings and profits in U.S. dollars (line 5c translated at the appropriate exchange rate as defined in section 989(b) and the related regulations (see instructions))	5d	395,200
	Enter exchange rate used for line 5d \blacktriangleright 7.000	Uu	
Sc	hedule I Summary of Shareholder's Income From Foreign Corporation (see instructions)		
1	Subpart F income (line 38b, Worksheet A in the instructions)	1	395,200
2	Earnings invested in U.S. property (line 17, Worksheet B in the instructions)	2	
3	Previously excluded subpart F income withdrawn from qualified investments (line 6b, Worksheet C in the instructions)	3	

• [Was any income of the foreign corporation blocked?		
8	Exchange gain or (loss) on a distribution of previously taxed income	8	
7	Dividends received (translated at spot rate on payment date under section 989(b)(1))	7	
6	Total of lines 1 through 5. Enter here and on your income tax return. See instructions.	6	395,20
5	Factoring income	5	
4	Worksheet D in the instructions)	4	

▶ Attach to Form 5471. See Instructions for Form 5471.

Accumulated Earnings and Profits (E&P) of Controlled Foreign Corporation

OMB No. 1545-0704

11-000002

Identifying number

Internal Revenue Service Name of person filing Form 5471

SCHEDULE J (Form 5471)

(Rev. December 2005) Department of the Treasury

Hide 'N Seek Foods, Inc.

Name of foreign corporation

Foreign Corporation #2

	Important: Enter amounts in	(a) Post-1986 Undistributed Earnings	uted Earnings Not Previously Taxed (sections 959(c)(1) and (2) balances)				(d) Total Section 964(a) E&P
	functional currency.	(post-86 section 959(c)(3) balance)	(pre-87 section 959(c)(3) balance)	<i>(i)</i> Earnings Invested in U.S. Property	(ii) Earnings Invested in Excess Passive Assets	(iii) Subpart F Income	(combine columns (a), (b), and (c))
1	Balance at beginning of year	9,127,986					9,127,986
2a	Current year E&P	2,766,400					
b	Current year deficit in E&P						
3	Total current and accumulated E&P not previously taxed (line 1 plus line 2a or line 1 minus line 2b)	11,894,386					
4	Amounts included under section 951(a) or reclassified under section 959(c) in current year	2,766,400				2,766,400	
5a	Actual distributions or reclassifications of previously taxed E&P						
b	Actual distributions of nonpreviously taxed E&P						
6a	Balance of previously taxed E&P at end of year (line 1 plus line 4, minus line 5a)					2,766,400	
b	Balance of E&P not previously taxed at end of year (line 3 minus line 4, minus line 5b)	9,127,986					
7	Balance at end of year. (Enter amount from line 6a or line 6b, whichever is applicable.)	9,127,986				2,766,400	11,894,386

For Paperwork Reduction Act Notice, see the Instructions for Form 5471.

Cat. No. 21111K

Schedule J (Form 5471) (Rev. 12-2005)

Transactions Between Controlled Foreign Corporation and Shareholders or Other Related Persons

OMB No. 1545-0704

► Attach to Form 5471. See Instructions for Form 5471.

11-000002

Identifying number

Name of person filing Form 5471

Hide 'N Seek Foods, Inc.

Name of foreign corporation

SCHEDULE M

(Rev. December 2007) Department of the Treasury Internal Revenue Service

(Form 5471)

Foreign Corporation #2

the dol	portant: Complete a separate Sche annual accounting period between lars translated from functional curre	the foreign corporation the foreign corporation the average exc	on and the persons list change rate for the fore	ed in columns (b) thro ign corporation's tax y	ugh (f). All amounts m	ust be stated in U.S.
	er the relevant functional currency (a) Transactions of foreign corporation	and the exchange rate (b) U.S. person filing this return	 (c) Any domestic corporation or partnership controlled by U.S. person filing this return 	 (d) Any other foreign corporation or partnership controlled by U.S. person filing this return 	(e) 10% or more U.S. shareholder of controlled foreign corporation (other than the U.S. person filing this return)	(f) 10% or more U.S.
1	Sales of stock in trade (inventory)					
2	Sales of tangible property other than stock in trade.					
4 5	Sales of property rights (patents, trademarks, etc.). Buy-in payments received Cost sharing payments received.					
	Compensation received for tech- nical, managerial, engineering, construction, or like services.					
0	Rents, royalties, and license fees received					
9	Dividends received (exclude deemed distributions under subpart F and distributions of previously taxed income)					
10	Interest received	395,200				
	Premiums received for insur- ance or reinsurance Add lines 1 through 11	395,200				
13	Purchases of stock in trade (inventory)					
14	Purchases of tangible property other than stock in trade					
	Purchases of property rights (patents, trademarks, etc.) .					
	Buy-in payments paid					
17	Cost sharing payments paid .					
18	Compensation paid for tech- nical, managerial, engineering, construction, or like services .					
19	Commissions paid					
	Rents, royalties, and license fees paid					
21	Dividends paid					
22	Interest paid					
	Premiums paid for insurance or reinsurance					
24	Add lines 13 through 23					
25	Amounts borrowed (enter the maximum loan balance during the year) — see instructions .					
26	Amounts loaned (enter the maximum loan balance during the year) — see instructions .					

For Paperwork Reduction Act Notice, see the Instructions for Form 5471.

Cat. No. 49963O

Form 1120 Test Scenario 2 Information Return of U.S. Persons With Respect To Certain Foreign Corporations

		opeet ie			-	•••	poradi					
(Rev. December 2007)			See separ									
Department of the Treasury Internal Revenue Service	Information furnis section 898) (see		o .		20 <mark>09</mark> ,			x year re 12/31	quirea b , 20 <mark>09</mark>		Attachmen Sequence	
Name of person filing this	s return				A Iden	tifying	g number					
Hide 'N Seek Foods,	inc.							11-00	00002			
Number, street, and room of	r suite no. (or P.O. box n	umber if mail is not	delivered to stree	et address)	B Cate	gory o	of filer (See ir	nstructions	s. Check a		`	
32 Any Street							1	(repealed	d) 2 🗌	3	4 🗸	5 🖌
City or town, state, and Z	ZIP code						otal percenta	•				•
Anytown, TX 78621					you o	owned	d at the end	of its annu	al accour	nting p	eriod	<u>64</u> %
Filer's tax year beginning	01/01	, 20 🚺	9, and e	ending		12/3	1	, 20 🚺)			
D Person(s) on whose	behalf this information	return is filed:										
(1) Na	ime		(2) Addres	s			(3) Identify	ina numbe	er (4)) Cheo	ck applicat	le box(es)
			()				(,, , ,			holder	Officer	Director
Important: Fill in	all applicable lii 6. dollars unless			informa	tion m	ust	be in En	glish. A	All amo	unts	must k	e stateo
1a Name and address of								b Emplo	oyer identi	ificatio	n number,	if any
Eoroign Corn #2									-			-
Foreign Corp. #3 66 Any Street, Anyto	wn Uruguay							c Count	try under	whose	laws incor	porated
to Any otreet, Anyto	wii, orugudy							Canada				
d Date of incorporation	n e Principal pl	ace of business	f Principal b	usiness a	ctivity	g P	rincipal busir			Funct	ional curre	ncy
			code	e number	-	-						-
09/30/2004	Canada		52	22110		Fina	ancing			Ca	nadian D	ollar
2 Provide the following	information for the fo	reign corporation's	accounting pe	eriod state	ed above.							
	identifying number of	branch office or ag	gent (if any) in	b	lf a U.S. i	incom	e tax return	was filed,	enter:			
the United States					(i) Taxable income or (loss) (ii)) U.S. income tax paid		
					(i) Taxable income or (ioss) (aft					(after	fter all credits)	
 c Name and address of country of incorporat 		statutory or resid	ent agent in	d	d Name and address (including corporate department, if applicable) of person (or persons) with custody of the books and records of the foreign							
							id the locatio					
							nting Depai		4			
				44	Any Str	eet, I	Anytown, T	X 75668				
Schedule A St	ock of the Fore	an Corpora	tion									
Schedule A St			lion			(b)	Number of sl	hares issu	ed and o	utstand	lina	
(2)	Description of each o	lass of stock			<i>m</i> –	. ,						
(a)	Description of each C	ILSS OF SLUCK					ing of annual ting period				d of annua	
Common							0				640	
Common							U				040	

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 49958V

Form **5471** (Rev. 12-2007)

OMB No. 1545-0704

Form \$	5471	(Rev.	12-2007)
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Schedule B U.S. Shareholder	rs of Foreign Corporation (see instructions	-)		1 490
(a) Name, address, and identifying number of shareholder	(b) Description of each class of stock held by shareholder. Note: This description should match the corresponding description entered in Schedule A, column (a).	(c) Number of shares held at beginning of annual accounting period	(d) Number of shares held at end of annual accounting period	(e) Pro rata share of subpart F income (enter as a percentage)
Hide 'N Seek Foods, Inc 32 Any Street, Anytown, TX 78621 11-0000002	Common	0	640	64
Shareholder Company #1 67 Anystreet Anytown, TX 78621 11-0000048	Common	0	360	- 36
				-
				-
				-

Schedule C Income Statement (see instructions)

Important: Report all information in functional currency in accordance with U.S. GAAP. Also, report each amount in U.S. dollars translated from functional currency (using GAAP translation rules). However, if the functional currency is the U.S. dollar, complete only the U.S. Dollars column. See instructions for special rules for DASTM corporations.

				Functional Currency	U.S. Dollars
	1a	Gross receipts or sales	1a		
	b	Returns and allowances	1b		
	с	Subtract line 1b from line 1a	1c		
Ð	2	Cost of goods sold	2		
Income	3	Gross profit (subtract line 2 from line 1c)	3		
ŏ	4		4		
-	5	Interest	5		
	6a	Gross rents	6a		
	b	Gross royalties and license fees	6b		
	7	Net gain or (loss) on sale of capital assets	7		
	8	Other income (attach schedule)	8		
	9	Total income (add lines 3 through 8)	9		
	10	Compensation not deducted elsewhere	10	114,663	80,264
	11a	Rents	11a	35,714	25,000
	b	Royalties and license fees	11b		
ns	12	Interest	12		
Deductions	13	Depreciation not deducted elsewhere	13		
nc	14	Depletion	14		
ed	15	Taxes (exclude provision for income, war profits, and excess profits taxes)	15		
۵	16	Other deductions (attach schedule—exclude provision for income, war profits,			
		and excess profits taxes).	16		
	17	Total deductions (add lines 10 through 16)	17	150,377	105,264
Ð	18	Net income or (loss) before extraordinary items, prior period adjustments, and			
E		the provision for income, war profits, and excess profits taxes (subtract line			
ğ		17 from line 9)	18	(150,377)	(105,264)
Net Income	19	Extraordinary items and prior period adjustments (see instructions)	19		
Ne	20	Provision for income, war profits, and excess profits taxes (see instructions)	20		
_	21	Current year net income or (loss) per books (combine lines 18 through 20) .	21	(150,377)	(105,264)

Sc	hedule E	ons)					
			Amount of tax				
		(a) Name of country or U.S. possession	(b) In foreign currency	(c) Conversion rate	(d) In U.S. dollars		
1	U.S.						
2							
3							
4							
5							
6							
7							
8	Total						

Schedule F Balance Sheet

Important: Report all amounts in U.S. dollars prepared and translated in accordance with U.S. GAAP. See instructions for an exception for DASTM corporations.

	Assets		(a) Beginning of annual accounting period	(b) End of annual accounting period
1	Cash	1		498
2a	Trade notes and accounts receivable	2a		
b	Less allowance for bad debts	2b	()()
3	Inventories	3		
4	Other current assets (attach schedule)	4		
5	Loans to shareholders and other related persons	5		
6	Investment in subsidiaries (attach schedule)	6		
7	Other investments (attach schedule)	7		
8a	Buildings and other depreciable assets	8a		
b	Less accumulated depreciation	8b	()()
9a	Depletable assets	9a		
b	Less accumulated depletion	9b	()()
10	Land (net of any amortization)	10		
11	Intangible assets:			
а	Goodwill	11a		
b	Organization costs	11b		
с	Patents, trademarks, and other intangible assets	11c		
d	Less accumulated amortization for lines 11a, b, and c	11d	()()
12	Other assets (attach schedule)	12		
13	Total assets	13		498
	Liabilities and Shareholders' Equity			
14	Accounts payable.	14		297
15	Other current liabilities (attach schedule)	15		
16	Loans from shareholders and other related persons	16		105,165
17	Other liabilities (attach schedule)	17		
18	Capital stock:			
а	Preferred stock	18a		
b	Common stock	18b		300
19	Paid-in or capital surplus (attach reconciliation)	19		
20	Retained earnings	20		
21	Less cost of treasury stock	21	()((105,264))
22	Total liabilities and shareholders' equity	22		498

	Form 1120 Test Scenario 2					
Form	5471 (Rev. 12-2007)		Pag	e 4		
Sc	hedule G Other Information					
			Yes	No		
1	During the tax year, did the foreign corporation own at least a 10% interest, directly or indirectly, partnership?					
2	During the tax year, did the foreign corporation own an interest in any trust?		🗆			
3	During the tax year, did the foreign corporation own any foreign entities that were disregarded as en from their owners under Regulations sections 301.7701-2 and 301.7701-3 (see instructions)?					
4	During the tax year, was the foreign corporation a participant in any cost sharing arrangement?		🗆			
5	During the course of the tax year, did the foreign corporation become a participant in any cost sharing	arran	igement?			
Sc	hedule H Current Earnings and Profits (see instructions)					
	portant: Enter the amounts on lines 1 through 5c in functional currency.					
1	Current year net income or (loss) per foreign books of account	1	(150,37	77)		
2	Net adjustments made to line 1 to determine current earnings and profits according to U.S. financial and tax accounting standards (see instructions):Net AdditionsNet Subtractions					
a b c f g h 3 4 5a	Depreciation and amortization	<u>5a</u> 5b	(150,37	77)		
b			(150,37	77)		
c d	E C C C C C C C C C C C C C C C C C C C					
	Enter exchange rate used for line 5d > 1.42857	·	(105,26			
Sc	hedule I Summary of Shareholder's Income From Foreign Corporation (see instructions)					
1	Subpart F income (line 38b, Worksheet A in the instructions)	1				

2	Earnings invested in U.S. property (line 17, Worksheet B in the instructions)	2	
3	Previously excluded subpart F income withdrawn from qualified investments (line 6b, Worksheet C in the instructions)	3	
4	Previously excluded export trade income withdrawn from investment in export trade assets (line 7b, Worksheet D in the instructions)	4	
5	Factoring income	5	
6	Total of lines 1 through 5. Enter here and on your income tax return. See instructions.	6	
7	Dividends received (translated at spot rate on payment date under section 989(b)(1))	7	
8	Exchange gain or (loss) on a distribution of previously taxed income	8	
• [Vas any income of the foreign corporation blocked?		

▶ Attach to Form 5471. See Instructions for Form 5471.

Accumulated Earnings and Profits (E&P) of Controlled Foreign Corporation

OMB No. 1545-0704

11-000002

Identifying number

Internal Revenue Service Name of person filing Form 5471

SCHEDULE J

(Rev. December 2005) Department of the Treasury

(Form 5471)

Hide 'N Seek Foods, Inc.

Name of foreign corporation

Foreign Corporation #3

	Important: Enter amounts in	(a) Post-1986 Undistributed Earnings	(b) Pre-1987 E&P Not Previously Taxed	(c) Previou (sectior	(d) Total Section 964(a) E&P		
	functional currency.	(post-86 section 959(c)(3) balance)	(pre-87 section 959(c)(3) balance)	(i) Earnings Invested in U.S. Property	(ii) Earnings Invested in Excess Passive Assets	(iii) Subpart F Income	(combine columns (a), (b), and (c))
1	Balance at beginning of year						
2a	Current year E&P						
b	Current year deficit in E&P	150,377					
3	Total current and accumulated E&P not previously taxed (line 1 plus line 2a or line 1 minus line 2b)	(150,377)					
4	Amounts included under section 951(a) or reclassified under section 959(c) in current year						
5a	Actual distributions or reclassifications of previously taxed E&P						
b	Actual distributions of nonpreviously taxed E&P						
6a	Balance of previously taxed E&P at end of year (line 1 plus line 4, minus line 5a)						
b	Balance of E&P not previously taxed at end of year (line 3 minus line 4, minus line 5b)	(150,377)					
7	Balance at end of year. (Enter amount from line 6a or line 6b, whichever is applicable.)	(150,377)					(150,377)

For Paperwork Reduction Act Notice, see the Instructions for Form 5471.

Cat. No. 21111K

Schedule J (Form 5471) (Rev. 12-2005)

Transactions Between Controlled Foreign Corporation and Shareholders or Other Related Persons

OMB No. 1545-0704

► Attach to Form 5471. See Instructions for Form 5471.

471.

Identifying number

11-000002

Name of person filing Form 5471

Hide 'N Seek Foods, Inc.

Name of foreign corporation

SCHEDULE M

(Rev. December 2007) Department of the Treasury Internal Revenue Service

(Form 5471)

Foreign Corporation #3 Important: Complete a separate Schedule M for each controlled foreign corporation. Enter the totals for each type of transaction that occurred during

Ent	er the relevant functional currency	and the exchange rat			Canadian Dollar 1	
	(a) Transactions of foreign corporation	(b) U.S. person filing this return	(c) Any domestic corporation or partnership controlled by U.S. person filing this return	(d) Any other foreign corporation or partnership controlled by U.S. person filing this return	(e) 10% or more U.S. shareholder of controlled foreign corporation (other than the U.S. person filing this return)	(f) 10% or more U.S. shareholder of any corporation controlling the foreign corporation
1	Sales of stock in trade (inventory)					
2	Sales of tangible property other than stock in trade.					
3	Sales of property rights (patents, trademarks, etc.) .					
4	Buy-in payments received					
5	Cost sharing payments received.					
6	Compensation received for tech- nical, managerial, engineering, construction, or like services.					
7	Commissions received					
8	Rents, royalties, and license fees received					
9	Dividends received (exclude deemed distributions under subpart F and distributions of previously taxed income)					
10	Interest received					
11	Premiums received for insur-					
12	ance or reinsurance					
13	Purchases of stock in trade (inventory)					
14	Purchases of tangible property other than stock in trade					
15	Purchases of property rights (patents, trademarks, etc.)					
16	Buy-in payments paid					
17	Cost sharing payments paid					
18	Compensation paid for tech- nical, managerial, engineering, construction, or like services .					
19	Commissions paid					
	Rents, royalties, and license fees paid					
21	Dividends paid					
	Interest paid					
	Premiums paid for insurance or reinsurance .					
24	Add lines 13 through 23					
25	Amounts borrowed (enter the maximum loan balance during the year) — see instructions .	105,165				
26	Amounts loaned (enter the maximum loan balance during the year) — see instructions .					

For Paperwork Reduction Act Notice, see the Instructions for Form 5471.

Cat. No. 49963O

SCHEDULE O (Form 5471)

(Rev. December 2005)

Department of the Treasury Internal Revenue Service

Organization or Reorganization of Foreign Corporation, and Acquisitions and Dispositions of its Stock

OMB No. 1545-0704

Identifying number

11-000002

Attach to Form 5471. See Instructions for Form 5471.

Name of person filing Form 5471

Hide 'N Seek Foods, Inc.

Name of foreign corporation

Foreign Corporation #3

Important: Complete a separate Schedule O for each foreign corporation for which information must be reported.

Part I To Be Completed by U.S. Officers and Directors									
(a) Name of shareholder for whom acquisition information is reported	(b) Address of shareholder	(c) Identifying number of shareholder	(d) Date of original 10% acquisition	(e) Date of additional 10% acquisition					

Part II To Be Completed by U.S. Shareholders

Note: If this return is required because one or more shareholders became U.S. persons, attach a list showing the names of such persons and the date each became a U.S. person.

Hide 'N Seek Foods, Inc.	Common	10/16/2	009	Stock	Purchase	640			
Name of shareholder(s) filing this schedule	acquired	Date c acquisit	ion	acc	Method of acquisition Directly			2) rectly	(3) Constructively
(a)	(b) Class of stock	(c)	of	Ma	(d)		ber of sh	(e) of shares acquired	
	Secti	on C—Acq	uisitior	n of St	ock				
								-	
								Offic	er Director
(a) Name of U.S. officer or director		(b) Address			(c) Social security number			Check appropriate box(es)	
Section B—U.	S. Persons Who	Are Office	rs or D	irector	s of the Fo	oreign Corpor	ration		(d)
Hide 'N Seek Foods, Inc. 32 Any Street Anytown, TX 75232 11-0000002	1120	0	9/15/20	10	OSPC				
shareholder(s) filing this schedule	(1) Type of retu			Internal Re	(3) evenue Service Cer where filed		last filed informatio return under section 6 for the foreign corpora		
(a) Name, address, and identifying number o		(b) For shareholder's latest U.S. income t				e tax return filed, indicate:			(c) ny) shareholder
	Section A-	-General S	hareho		formation				

For Paperwork Reduction Act Notice, see the Instructions for Form 5471.

Cat. No. 612000

Schedule O (Form 5471) (Rev. 12-2005)

Schedule O (Form 5471) (Rev. 12-2005)		Page 2
(f) Amount paid or value given	(g) Name and address of person from whom shares were acquired	
192	Sue Doe, 68 Any Street, Anytown, TX 75232	
	1	

Section D—Disposition of Stock

(a)		(c)		(e) Number of shares disposed of			
Name of shareholder disposing of stock		(1) Directly	(2) Indirectly	(3) Constructively			
(f) Amount received	(g) Name and address of person to whom disposition of stock was made						

Section E—Organization or Reorganization of Foreign Corporation

Nam	(b) Identifying number (if any)	(c) Date of transfer			
Assets tr	(d) Assets transferred to foreign corporation				
(1) Description of assets	(2) Fair market value	(3) Adjusted basis (if transferor was U.S. person)	Description of assets transferred by, or note securities issued by, foreign corporation		

Section F—Additional Information

(a) If the foreign corporation or a predecessor U.S. corporation filed (or joined with a consolidated group in filing) a U.S. income tax return for any of the last 3 years, attach a statement indicating the year for which a return was filed (and, if applicable, the name of the corporation filing the consolidated return), the taxable income or loss, and the U.S. income tax paid (after all credits).

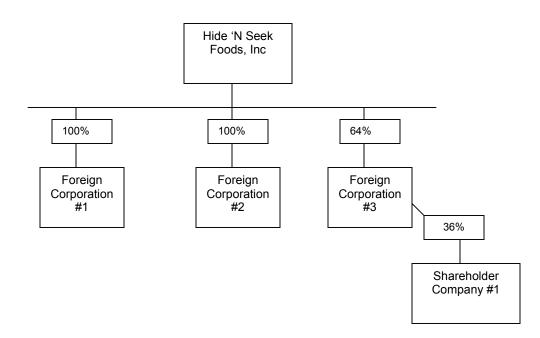
(b) List the date of any reorganization of the foreign corporation that occurred during the last 4 years while any U.S. person held 10% or more in value or vote (directly or indirectly) of the corporation's stock ►

(c) If the foreign corporation is a member of a group constituting a chain of ownership, attach a chart, for each unit of which a shareholder owns 10% or more in value or voting power of the outstanding stock. The chart must indicate the corporation's position in the chain of ownership and the percentages of stock ownership (see instructions for an example).

Schedule O (Form 5471) (Rev. 12-2005)

Hide 'N Seek Foods, Inc. 11-0000002 Foreign Corporation #3

Form 5471, Schedule O Part II, Schedule F – Additional Information (c)



Form **8050** (December 2001) Department of the Treasury Internal Revenue Service

Direct Deposit of Corporate Tax Refund

Attach to Form 1120, 1120-A, or 1120S.

OMB No. 1545-1762

Name of corporation (as shown on tax return) Hide 'N Seek Foods, Inc		identification number
	Phone nur	nber (optional) 555-1212
1. Routing number (must be nine digits). The first two digits must be between 01 and 12 or	21 through	32.

0 1 2 4 5 6 7 7 8

_

1 1 1

2. Account number (include hyphens but omit spaces and special symbols):

6

3 4 5

General Instructions Purpose of Form

2 3 -

File Form 8050 to request that the IRS deposit a corporate income tax refund (including a refund of \$1 million or more) directly into an account at any U.S. bank or other financial institution (such as a mutual fund or brokerage firm) that accepts direct deposits.

The benefits of a direct deposit include a faster refund, the added security of a paperless payment, and the savings of tax dollars associated with the reduced processing costs.

Who May File

Only corporations requesting a direct deposit of refund with its original Form 1120, 1120-A, or 1120S may file Form 8050.

The corporation is not eligible to request a direct deposit if:

• The receiving financial institution is a foreign bank or a foreign branch of a U.S. bank or

• The corporation has applied for an employer identification number but is filing its tax return before receiving one.

Note. For other corporate tax returns, including Form 1120X, Amended U.S. Corporation Income Tax Return, and Form 1139, Corporation Application for Tentative Refund, a corporation may request a direct deposit of refunds of \$1 million or more by filing Form 8302, Direct Deposit of Tax Refund of \$1 Million or More.

Conditions Resulting in a Refund by Check

If the IRS is unable to process this request for a direct deposit, a refund by check will be generated instead. Reasons for not processing a request include:

• The name of the corporation on the tax return does not match the name on the account.

• The financial institution rejects the direct deposit because of an incorrect routing or account number.

• The corporation fails to indicate the type of account the deposit is to be made to (i.e., checking or savings).

How To File

Attach Form 8050 to the corporation's Form 1120, 1120-A, or 1120S after Schedule N (Form 1120) (if applicable). To ensure that the corporation's tax return is correctly processed, see **Assembling the Return** in the instructions for Form 1120, 1120-A, or 1120S.

Specific Instructions

Line 1. Enter the financial institution's routing number and verify that the institution will accept a direct deposit. See the sample check below for an example of where the routing number may be shown.

For accounts payable through a financial institution other than the one at which the account is located, check with your financial institution for the correct routing number. **Do not** use a deposit slip to verify the routing number.

Line 2. Enter the corporation's account number. Enter the number from left to right and leave any unused boxes blank. See the sample check below for an example of where the account number may be shown.

Paperwork Reduction Act Notice

We ask for the information on this form to carry out the Internal Revenue laws of the United States. You are required to give us 3. Type of account (one box must be checked):

Checking Savings

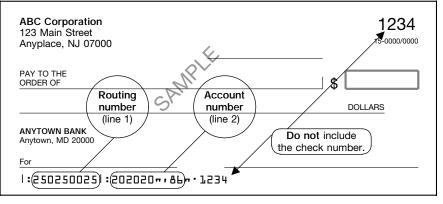
the information. We need it to ensure that you are complying with these laws and to allow us to figure and collect the right amount of tax.

You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. Generally, tax returns and return information are confidential, as required by section 6103.

The time needed to complete and file this form will vary depending on individual circumstances. The estimated average times are: Recordkeeping, 1 hr., 25 min.; Learning about the law or the form, 6 min.; Preparing, copying, assembling, and sending the form to the IRS, 7 min.

If you have comments concerning the accuracy of these time estimates or suggestions for making this form simpler, we would be happy to hear from you. You can write to the IRS at the address listed in the instructions of the tax return with which this form is filed.

Sample Check



Note. The routing and account numbers may be in different places on the corporation's check.

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Credit for Prior Year Minimum Tax—Corporations

OMB No. 1545-1257

Dopartm	ent of the Treasury			2009
	Revenue Service	Attach to the corporation's tax return.		
Name Hide	'N Seek Food	ds, Inc.	Emplo	yer identification number 11-0000002
1	Alternative mir	nimum tax (AMT) for 2008. Enter the amount from line 14 of the 2008 Form 4626	1	9,485,794
2	Minimum tax of	credit carryforward from 2008. Enter the amount from line 9 of the 2008 Form 8827	2	5,390,162
3	Enter any 2008	3 unallowed qualified electric vehicle credit (see instructions)	3	
4	Add lines 1, 2,	and 3	4	14,875,956
5		poration's 2009 regular income tax liability minus allowable tax credits (see	5	29,077,544
6	• Yes. Enter 2	tion a "small corporation" exempt from the AMT for 2009 (see instructions)? 5% of the excess of line 5 over \$25,000. If line 5 is \$25,000 or less, enter -0- be Form 4626 for 2009 and enter the tentative minimum tax from line 12	6	17,867,507
7a	-	from line 5. If zero or less, enter -0	7a	11,210,037
b		tion electing to accelerate the minimum tax credit, enter the bonus depreciation	74	
	-	Itable to the minimum tax credit (see instructions)	7b	
с		nd 7b	7c	11,210,037
8a		iller of line 4 or line 7c. If the corporation had a post-1986 ownership change or		
		sition excess credits, see instructions	8a	11,210,037
b		minimum tax credit. Enter the smaller of line 4 or line 7a here and on Form 1120,		
	Schedule J, lin line 8c. Otherv	ne 5d (or the applicable line of your return). If you made an entry on line 7b, go to vise, skip line 8c	8b	11,210,037
С	Subtract line	8b from line 8a. This is the refundable amount for a corporation electing to		
	applicable line	e minimum tax credit. Include this amount on line 32g of Form 1120 (or the of your return)	8c	
9		credit carryforward to 2010. Subtract line 8a from line 4. Keep a record of this ry forward and use in future years	9	3,665,919

C	8916-A Supplemental Attachment to Schedule M-3		-3 📙	OMB No. 1545-2061		
	DJIO-A					2009
nternal	Revenue Service	Attach to Schedule M-3 for F	Form 1065, 1120, 112	20-L, 1120-PC, or 11	20S. Employer identified	
Hide	'N Seek Foods, I	nc Consolidated		<u> </u>	11-0000002	
Name o	f subsidiary				Employer identifie	cation number
Part	Cost of Go	ods Sold				
	Cost of	Goods Sold Items	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1	Amounts attributa	able to cost flow assumptions .				
2	Amounts attributa	able to:				
а	Stock option expe	ense	h6			
b	Other equity base	ed compensation				
с	Meals and enterta	ainment				
d	Parachute payme	nts				
е	Compensation wi	th section 162(m) limitation				
f	Pension and profi	t sharing				
g	Other post-retiren	nent benefits				
h	Deferred compen-	sation				
i	Section 198 envir	onmental remediation costs				
j	Amortization					
k	Depletion					
I	Depreciation		(17,936,732)			(17,936,732)
m	Corporate owned	life insurance premiums				
n	Other section 263	BA costs		122,798		122,798
3	Inventory shrinkag	ge accruals		(380,164)		(380,164)
4	Excess inventory	and obsolescence reserves				
5	Lower of cost or r	market write-downs	9,181,241	(9,181,241)		
6	Other items with o	differences (attach schedule) .				
7	Other items with r	no differences	(269,246,365)			(269,246,365)
8	Total cost of goo	ods sold. Add lines 1 through 7, c, and d	(070,004,050)			(207.440.422)
		o, and u	(278,001,856)	(9,438,607)		(287,440,463)

For Paperwork Reduction Act Notice, see page 4.

Cat. No. 48657X

Form	8916-A	(2009)
	001071	(2000)

Par	t II Interest Income				r age 🗖
	Interest Income Item	(a) Income (Loss) per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Income (Loss) per Tax Return
1	Tax-exempt interest income				
2	Interest income from hybrid securities			0	
3	Sale/lease interest income		05		
4a	Intercompany interest income — From outside tax affiliated group	54	0		
4b	Intercompany interest income — From tax affiliated group	101	c12		
5	Other interest income	1,032,236	1,916,545		2,948,781
6	Total interest income. Add lines 1 through 5. Enter total on Schedule M-3 (Forms 1120, 1120-PC, and 1120-L), Part II, line 13 or Schedule M-3 (Forms 1065 and 1120-S)				
Der	Part II, line 11.	1,032,236	1,916,545		2,948,781
Pa	t III Interest Expense	(a)	(b)	(c)	
	Interest Expense Item	Expense per Income Statement	Temporary Difference	Permanent Difference	(d) Deduction per Tax Return
1	Interest expense from hybrid securities				
2	Lease/purchase interest expense				
3a	Intercompany interest expense — Paid to outside tax affiliated group				
3b	Intercompany interest expense — Paid to tax affiliated group				
4	Other interest expense	21,363,522	71,196		21,434,718
5	Total interest expense. Add lines 1 through 4. Enter total on Schedule M-3 (Form 1120) Part III, line 8; Schedule M-3 (Forms 1120-PC and 1120-L), Part III, line 36; Schedule M-3 (Form 1065) Part III, line 27; or Schedule M-3 (Form 1120-S) Part III, line 26.	21,363,522	71,196		21,434,718
		21,303,522	71,196		21,434

C	8916-A Supplemental Attachment to Schedule M-3				-3	OMB No. 1545-2061	
_	DJID-A ent of the Treasury					2009	
Internal F Name o	Revenue Service f common parent 'N Seek Foods, I	Attach to Schedule M-3 for nc	Form 1065, 1120, 112	0-L, 1120-PC, or 11		ification number	
Name o	fsubsidiary					ification number	
Hide Part I	'N Seek Foods, In Cost of Go				11-0000002		
<u>r ar t i</u>		Goods Sold Items	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permaner Difference		
1	Amounts attributa	able to cost flow assumptions .					
2	Amounts attributa	able to:					
а	Stock option expe	ense	h6				
b	Other equity base	ed compensation					
с	Meals and enterta	ainment					
d	Parachute payme	nts					
е	Compensation wi	th section 162(m) limitation					
f	Pension and profi	t sharing					
g	Other post-retiren	nent benefits					
h	Deferred compension	sation					
i	Section 198 enviro	onmental remediation costs					
j	Amortization						
k	Depletion						
I	Depreciation		(15,593,967)			(15,593,967)	
m	Corporate owned	life insurance premiums					
n	Other section 263	A costs		20,000		20,000	
3	Inventory shrinkag	ge accruals.					
4	Excess inventory	and obsolescence reserves					
5	Lower of cost or r	market write-downs	9,181,241	(9,181,241)			
6	Other items with o	differences (attach schedule) .				_	
7	Other items with r	no differences	(250,338,683)			(250,338,683)	
8	Total cost of goo	ods sold. Add lines 1 through 7, c, and d	(256,751,409)	(9,161,241)		(265,912,650)	
For Pa		Act Notice, see page 4.		(9,101,241) No. 48657X		Form 8916-A (2009)	

Form	8916-A	(2009)
1 OIIII	0910-A	(2009)

Pa	t II Interest Income				raye a
	Interest Income Item	(a) Income (Loss) per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Income (Loss) per Tax Return
1	Tax-exempt interest income				
2	Interest income from hybrid securities			0	
3	Sale/lease interest income		05		
4a	Intercompany interest income — From outside tax affiliated group	54	0		
4b	Intercompany interest income — From tax affiliated group	101	c12		
5	Other interest income	1,221,456	101		1,221,456
6	Total interest income. Add lines 1 through 5. Enter total on Schedule M-3 (Forms 1120, 1120-PC, and 1120-L), Part II, line 13 or Schedule M-3 (Forms 1065 and 1120-S) Part II, line 11.				
Dai	t III Interest Expense	1,221,456			1,221,456
	Interest Expense Item	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1	Interest expense from hybrid securities				
2	Lease/purchase interest expense				
3a	Intercompany interest expense — Paid to outside tax affiliated group				
3b	Intercompany interest expense — Paid to tax affiliated group				
4	Other interest expense	21,342,118	71,196		21,413,314
5	Total interest expense. Add lines 1 through 4. Enter total on Schedule M-3 (Form 1120) Part III, line 8; Schedule M-3 (Forms 1120-PC and 1120-L), Part III, line 36; Schedule M-3 (Form 1065) Part III, line 27; or Schedule M-3 (Form 1120-S) Part III, line 26.		74 400		24 442 24
		21,342,118	71,196		21,413,314

Supplemental Attachment to Schedule M-3			OMB No. 1545-2061			
Departm	nent of the Treasury					2009
Name o	Revenue Service of common parent 'N Seek Foods, I	► Attach to Schedule M-3 for	Form 1065, 1120, 112		oyer identificat	ion number
Name o	of subsidiary			Emple	oyer identificat	ion number
Gree Part	k Playhouse Cost of Go	ods Sold		11-000	0012	
	Cost of	Goods Sold Items	(a) Expense per Income Statement		(c) Permanent Difference	(d) Deduction per Tax Return
1	Amounts attributa	able to cost flow assumptions .				
2	Amounts attributa	able to:				1
а	Stock option expe	ense	h6			-
b	Other equity base	ed compensation				
с	Meals and enterta	ainment				
d	Parachute payme	ents				
е	Compensation wi	th section 162(m) limitation				
f	Pension and profi	it sharing				
g	Other post-retiren	nent benefits				
h	Deferred compen-	sation				
i	Section 198 envir	onmental remediation costs				
j	Amortization					
k	Depletion					
I	Depreciation					
m	Corporate owned	life insurance premiums				
n	Other section 263	3A costs				
3	Inventory shrinka	ge accruals.				
4	Excess inventory	and obsolescence reserves				
5	Lower of cost or r	market write-downs				
6	Other items with o	differences (attach schedule) .				
7	Other items with r	no differences	(315,431)			(315,431)
8	Total cost of goo	ods sold. Add lines 1 through 7,				
	in columns a, b, (c, and d	(315,431)			(315,431)

For Paperwork Reduction Act Notice, see page 4.

Cat. No. 48657X

Form	8916-A	(2009)
1 01111	0310-A	(2003)

Par	t II Interest Income				Faye 🗲
	Interest Income Item	(a) Income (Loss) per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Income (Loss) per Tax Return
1	Tax-exempt interest income				
2	Interest income from hybrid securities			0	
3	Sale/lease interest income		05		
4a	Intercompany interest income — From outside tax affiliated group	54	0		
4b	Intercompany interest income — From tax affiliated group	101	c12		
5	Other interest income	(664,423)	664,423		
6	Total interest income. Add lines 1 through 5. Enter total on Schedule M-3 (Forms 1120, 1120-PC, and 1120-L), Part II, line 13 or Schedule M-3 (Forms 1065 and 1120-S) Part II, line 11.	(664,423)	664,423		
Par	t III Interest Expense	1		1	1
	Interest Expense Item	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1	Interest expense from hybrid securities				
2	Lease/purchase interest expense				
3a	Intercompany interest expense — Paid to outside tax affiliated group				
3b	Intercompany interest expense — Paid to tax affiliated group				
4	Other interest expense	2,142			2,142
5	Total interest expense. Add lines 1 through 4. Enter total on Schedule M-3 (Form 1120) Part III, line 8; Schedule M-3 (Forms 1120-PC and 1120-L), Part III, line 36; Schedule M-3 (Form 1065) Part III, line 27; or Schedule M-3 (Form 1120-S) Part III, line 26.				
	r art III, III e 20.	2,142			2,142

C	Supplemental Attachment to Schedule M-3			-3	OMB No. 1545-2061		
	DJID-A					2009	
Internal Name o	Revenue Service f common parent 'N Seek Foods, I	Attach to Schedule M-3 for	⊦orm 1065, 1120, 11	20-L, 1120-PC, or 1	Employer iden	tification number	
Name o	f subsidiary	110.			11-0000002 Employer iden	tification number	
Acme Part	e Foods Cost of Go	ode Sold			11-0000013		
Falt		Goods Sold Items	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permane Differenc		
1	Amounts attributa	able to cost flow assumptions .					
2	Amounts attributa	able to:					
а	Stock option expe	ense	h6				
b	Other equity base	ed compensation					
с	Meals and enterta	ainment					
d	Parachute payme	nts					
е	Compensation wi	th section 162(m) limitation					
f	Pension and profi	t sharing					
g	Other post-retirer	nent benefits					
h	Deferred compen	sation					
i	Section 198 envir	onmental remediation costs					
j	Amortization						
k	Depletion		-				
I	Depreciation		(2,342,765)			(2,342,765)	
m	Corporate owned	life insurance premiums					
n	Other section 263	BA costs		102,798		102,798	
3	Inventory shrinka	ge accruals		(380,164)		(380,164)	
4	Excess inventory	and obsolescence reserves					
5	Lower of cost or r	market write-downs					
6	Other items with o	differences (attach schedule) .					
7	Other items with r	no differences	(18,592,251)			(18,592,251)	
8	Total cost of goo in columns a, b, o	ods sold. Add lines 1 through 7, c, and d	(20,935,016)	(277,366)		(21,212,382)	
	a survey of Dealerstian	Act Notice see page 4		No. 48657X		Earm 8916-A (2000	

For Paperwork Reduction Act Notice, see page 4.

Cat. No. 48657X

Form	8916-A	(2009)

Pa	t II Interest Income				
	Interest Income Item	(a) Income (Loss) per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Income (Loss) per Tax Return
1	Tax-exempt interest income				
2	Interest income from hybrid securities			0	
3	Sale/lease interest income		05		
4a	Intercompany interest income — From outside tax affiliated group	54	0		
4b	Intercompany interest income — From tax affiliated group	101	c12		
5	Other interest income	475,203	1,252,122		1,727,325
6	Total interest income. Add lines 1 through 5. Enter total on Schedule M-3 (Forms 1120, 1120-PC, and 1120-L), Part II, line 13 or Schedule M-3 (Forms 1065 and 1120-S) Part II, line 11.				
Par	t III Interest Expense	475,203	1,252,122		1,727,325
	Interest Expense Item	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1	Interest expense from hybrid securities				
2	Lease/purchase interest expense				
3a	Intercompany interest expense — Paid to outside tax affiliated group				
3b	Intercompany interest expense — Paid to tax affiliated group				
4	Other interest expense	19,262			19,262
5	Total interest expense. Add lines 1 through 4. Enter total on Schedule M-3 (Form 1120) Part III, line 8; Schedule M-3 (Forms 1120-PC and 1120-L), Part III, line 36; Schedule M-3 (Form 1065) Part III, line 27; or Schedule M-3 (Form 1120-S) Part III, line 26.				
		19,262			19,262

FORM 1120 TEST SCENARIO 3

FORMS REQUIRED: 1120, Sch G (1120), Sch M-3 (F1120), Sch N (F1120), 926, 1118, Sch J (F1118), 5471, Sch J (F5471), Sch M (F5471), Sch O (F5471), 5472, 8832, 8858

ATTACHMENTS:

ItemizedOtherDeductionsSchedule ItemizedOtherCurrentAssetsSchedule ItemizedOtherInvestmentsSchedule NonincludibleForeignEntitySchedule OtherIncomeLossItemsWithDifferencesSchedule OtherExpenseDeductionItemsWithDifferencesSchedule Post1986UndistributedEarningsSchedule Category3FilerStatement ItemizedOtherDeductionsSchedule2 ItemizedOtherCurrentAssetsSchedule ItemizedOtherCurrentLiabilitiesSchedule ItemizedOtherLiabilitiesSchedule EarningsAndProfitsOtherAdjStmt

BINARY ATTACHMENTS: Organizational Chart for Form 5471 Sch O

HEADER INFO: Not on actual form

MultipleSoftwarePackagesUsed: No

- Originator: EFIN: Self-select Type: ERO Practioner PIN: EFIN: Self-select PIN: Self-select PIN Entered by – ERO
- Signature Option: PIN Number
- Officer: Name: Poppy Seed Title: Chief Executive Officer Taxpayer PIN: Self-Select Phone: 888-555-1212 Email Address: poppyseed@IFI.com DateSigned: 03/15/10
- Preparer: Name: Johnny Appleseed Date Prepared: 02/15/10
- IRS PAYMENT: N/A

Name Control: ANYW

Details for attachments to Form 1120, 5471, Sch M-3, 1118

Attachment 1, Form 1120, Line 26, Other Deductions (ItemizedOtherDeductionsSchedule)

Audit Fees Professional Services	68,160 31,227
Financial Service Costs	<u>21,000</u>
Total	120,387

Attachment 2, Form 1120, Sch L, Line 6(b) & (d), Other Current Assets (*ItemizedOtherCurrentAssetsSchedule*)

	Beginning	Ending
Prepaid Expenses & Special Deposits	<u>35,726</u>	<u>35,726</u>
Total	35,726	35,726

Attachment 3, Form 1120, Sch L, Line 9(b) & (d), Other investments (ItemizedOtherInvestmentsSchedule)

Investments in Subsidiaries	Beginning <u>139,197,191</u>	Ending 250,072,971
Total	139,197,191	250,072,971

Attachment 4, Form 1120, Sch M-3, Line 5(a), Net income from nonincludible foreign entities (*NonincludibleForeignEntitySchedule*)

Corporation Name	Foreign Finance Corporation
EIN	APPLD FOR
Net Income	41,193,236
Total Assets	76,436,862
Total Liabilities	76,436,862
Net Amounts	(35,243,626)

Attachment 5, Sch M-3 (Form 1120), Part II, Line 25, Other Income (Loss) Items With Differences (OtherIncomeLossItemsWithDifferencesSchedule)

Recovery of Expense	Per Statement <u>512,526</u>	Temp. Difference <u>(512,526)</u>	Perm. Difference 0	Per Tax Return 0
Total	512,526	(512,526)	0	0

Attachment 6, Sch M-3 (Form 1120), Part III, Line 35, Other Expense/Deduction Items With Differences (OtherExpenseDeductionItemsWithDifferencesSchedule)

Other Expenses	Per Statement (256,260)	Temp. Difference <u>256,260</u>	Perm. Difference 0	Per Tax Return 0
Total	(256,260)	256,260	0	0

Attachment 7, Form 1118, Sch C, Part I, Col 4, Post 1986 Undistributed Earnings

(Post1986UndistributedEarningsSchedule)

Post 1986 E&P Beginning	Current E&P	Post 1986 E&P Ending
20,546,204	29,524,354	<u>50,070,558</u>

Attachment 8, Form 5471, Box B(3), Category of filer checkboxes (Category3FilerStatement)

Amount of indebtedness	0
Type of indebtedness	New acquisition
Name	Foreign Finance Corporation
Address	75 Any Street, Austin, TX 78737
Identifying Number	none
Number of shares	1,000

Attachment 9, Form 5471, Sch C, Line 16, Other deductions (ItemizedOtherDeductionsSchedule2)

	Functional Currency	US Dollar
Miscellaneous deductions	199,936	295,720
Operating supplies	<u>356,382</u>	<u>527,114</u>
Total	556,318	822,834

Attachment 10, Form 5471, Sch F, Line 4(a) & (b), Other current assets (*ItemizedOtherCurrentAssetsSchedule*)

(Beginning	Ending
Miscellaneous	<u>255,108</u>	<u>243,012</u>
Total	255,108	243,012

Attachment 11, Form 5471, Sch F, Line 7(a) & (b), Other investments (ItemizedOtherInvestmentSchedule)

	Beginning	Ending
Investments in Stock (Non-affiliated)	57,437	<u>36,820,277</u>
Total	57,437	36,820,277

Attachment 12, Form 5471, Sch F, Line 15(a) & (b), Other current liabilities *(ItemizedOtherCurrentLiabilitiesSchedule)*

	Beginning	Ending
Other accrued liabilities	<u>4,001,670</u>	<u>5,080,202</u>
Total	4,001,670	5,080,202

Attachment 13, Form 5471, Sch F, Line 17(a) & (b), Other liabilities (ItemizedOtherLiabilitiesSchedule)

	Beginning	Ending
Deferred Federal Income Taxes	<u>2,016,428</u>	<u>1,247,422</u>
Total	2,016,428	1,247,422

Attachment 14, Form 5471, Sch H, Line 2h, Other (*EarningsAndProfitsOtherAdjStmt*)

	Increase	Decrease
Recognize Exchange Gain on Note	1,848,728	0
Reverse Stock Write-down	86,410	0
Reverse Book Remediation Reserve	11,146	0
Reverse Book Exchange Gain	0	<u>515,184</u>
Total	1,946,284	515,184

	1	19	n		U.S	. Corp	oration I	nco	me Ta	ax Re	etur	n			OMB No. 1545-01	23
Form	n 📕	t of the	e Treasury	For calend	dar year 2009 or t					9, ending			, 20	0	9000	\$
Interr	nal Rev	venue	Service				See separate	e instr	uctions.				1			,
	heck	if: dated i	return		Name										identification numb	er
(a	ttach I	Form 8	351) .	Use IRS label.	Anywork Fina									-00000		
	fe/non ated re	ilife co eturn .	nsoli-	Otherwise,	Number, street, a	nd room or s	suite no. If a P.O.	. box, s	ee instructio	ons.			CD	ate incorp		
2 Pe	ersona	ıl holdi	-	print or	35 Any Street	. 715									8/01/1985	
		Sch. P		type.	City or town, state		ode							otal asset	s (see instructions)	
(s	ee inst	ruction	s)	E Obselvit	Anytown, NY				(0)	- News			\$		250,306,361	
4 So			attached 🖌	E Check if	f: (1) Initial ret		(2) Final re		(3)	Nam	e chan		(4)	-	ss change	
			oss receipts				s returns and allo	owance	s			_	Bal 🕨			
	2		Ũ				• • • • •	•				•••	• •	2		
	3		•		ne 2 from line 1c		• • • • •	•		· •	• •		• •	3	43,834,479	
ø	4		Dividends (Schedule C, line 19) . <t< td=""><td>4</td><td>43,034,473</td><td></td></t<>											4	43,034,473	
ncome	5 6	-	Gross rents											6		
ľ	7		oss rents oss royal								• •	• •	• •	7		
	8				(attach Schedule	 D (Form 1	120))				• •	• •	• •	8		
	9				orm 4797, Part II						• •		• •	9		
	10		-		uctions—attach s									10		
	11			•	s 3 through 10								. •	· 11	43,834,479	
7	12	Co	ompensat	ion of officer	s (Schedule E, lir	e 4) .							. ►	12		
suo	13		•		employment cre									13		
ucti	14			l maintenanc		· · · ·								14		
ded	15	Ba	ad debts											15		
u u	16	Re	ents .											16		
suc	17	Та	ixes and l	icenses .										17		
tions (See instructions for limitations on deductions.)	18	Int	terest											18		
<u>i</u>	19	Cł	naritable c	contributions										19		
lor	20	De	epreciatio	n from Form	4562 not claimed	d on Sched	ule A or elsew	here o	on return (a	ttach Fo	orm 45	62) .		20		
us 1	21	De	epletion											21		
ctio	22		Advertising										22			
stru	23			-							• •			23		
ë i	24			enefit progra								• •	• •	24		
(Se	25				tivities deduction						• •		• •	25	120,387	
su	26			ctions (attacl	n scneaule) . lines 12 through							• •		26	120,387	
ctio	27				0					 	••••	 lina 11		27	43,714,092	
Deduc	28 29				et operating loss loss deduction (s					29a	rom	ine H		28	45,714,052	
ŏ	25	Le			tions (Schedule C					29b				29c		
s	30	Та			ract line 29c from									30	43,714,092	
lent	31				ine 10)		,							31	15,134,073	
Tax, Refundable Credits, and Payments					ited to 2009 .		1,678,103									
Ър			•	2	ments		15,000,000									
s, ar					Form 4466) d Bal ▶	32d	16,6	78,103				
edit			•		n 7004...					32e						
õ	1	f Cro	edits: (1) F	orm 2439		(2) Form	n 4136			32f						
able	9	g Re	fundable	credits from	Form 3800, line	19c, and F	orm 8827, line	8c		32g				32h	16,678,103	
pun	33	Es	timated ta	ax penalty (s	ee instructions).	Check if Fo	rm 2220 is atta	ached				. 🕨	•	33		
Ref	34	Ar	nount ow	red. If line 3	2h is smaller thar	the total c	of lines 31 and	33, en	iter amour	nt owed				-		
Tax,	35				2h is larger than t			-		· · ·	4			35	1,544,030	
-	36				5 you want: Cree					4,030	onto ar	Refund		36	and balliof it is true	
Sig	ın				tion of preparer (other								ະລະບາກ ເ		ge and belief, it is true,	
									Chief E	vooutio	0.04	icor			RS discuss this return reparer shown below	
He	1e	Sir	gnature of o	officer			Date	- 🕨	Chief Ex Title	ACCULIV	e Uif		-		ictions)? 🖌 Yes 🗌 I	No
		, ၁.૯	-	•			Build	,	Date				6	Prenare	r's SSN or PTIN	
Pair			Preparer signature								Check employ		~	•	999-06-0007	
	pare			ame (or yours i		c Tax File	ers. Inc.				EI			00011		
Use	Only	y		loyed), addres			iytown, NY 1	10006	;			one no.			-555-1212	
					,											

For Privacy Act and Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 11450Q

Form **1120** (2009)

Form	1120 (2009)						Page 2
Sc	hedule A Cost of Goods Sold (s	see instructions)					
1	Inventory at beginning of year				1		
2	Purchases				2		
3	Cost of labor				3		
4	Additional section 263A costs (attach sched	dule)			4		
5	Other costs (attach schedule)				5		
6	Total. Add lines 1 through 5				6		
7	Inventory at end of year				7		
8	Cost of goods sold. Subtract line 7 from li	ne 6. Enter here and on p	age 1, line 2		8		
9a	Check all methods used for valuing closing	inventory:					
	(i) 🗌 Cost						
	(ii) 🗌 Lower of cost or market						
	(iii) 🗌 Other (Specify method used and atta	ach explanation.) ►					
b	Check if there was a writedown of subnorm	al goods					🕨 🗌
с	Check if the LIFO inventory method was ad			ked, attach Fo	orm 970)		🕨 🗌
d	If the LIFO inventory method was used	for this tax year, enter	percentage (or	amounts) of	closina		
	inventory computed under LIFO				9d		
е	If property is produced or acquired for resal			he corporatior	ı?	🗆 '	Yes 🗌 No
f	Was there any change in determining quan	tities, cost, or valuations	between openir	ng and closing	inventory? If	"Yes,"	
	attach explanation						Yes 🗌 No
Sc	hedule C Dividends and Special	Deductions (see in	nstructions)	(a) Dividends	(b) %	(c) Special deductions
					received	() / / 0	(a) × (b)
1	Dividends from less-than-20%-owned dom	nestic corporations (other	than debt-finar	nced			
	stock)					70	
2	Dividends from 20%-or-more-owned dom	estic corporations (other	than debt-finar	nced			
	stock)					80	
3	Dividends on debt-financed stock of domes	tic and foreign corporation	ons			see instructions	
4	Dividends on certain preferred stock of less	-than-20%-owned public	utilities	🔔		42	
5	Dividends on certain preferred stock of 20%	6-or-more-owned public	utilities	🔔		48	
6	Dividends from less-than-20%-owned foreig	gn corporations and certa	ain FSCs	🔔		70	
7	Dividends from 20%-or-more-owned foreig	n corporations and certai	n FSCs			80	
8	Dividends from wholly owned foreign subsid	diaries				100	
9	Total. Add lines 1 through 8. See instruction	ns for limitation					
10	Dividends from domestic corporations	received by a small b	usiness investr	nent			
	company operating under the Small Busines	ss Investment Act of 1958	8			100	
11	Dividends from affiliated group members					100	
12	Dividends from certain FSCs					100	
13	Dividends from foreign corporations not inc	luded on lines 3, 6, 7, 8, ⁻	11, or 12	🖵			
14	Income from controlled foreign corporations	s under subpart F (attach	Form(s) 5471)		43,668,620		
15	Foreign dividend gross-up				165,859		
16	IC-DISC and former DISC dividends not inc	luded on lines 1, 2, or 3 .					
17	Other dividends						
18	Deduction for dividends paid on certain pre	ferred stock of public util	ities				
19	Total dividends. Add lines 1 through 17. E				43,834,479		
20	Total special deductions. Add lines 9, 10,					. 🕨	
SC	nedule E Compensation of Offic	•		,	a) d====		
	Note: Complete Schedule E c	only if total receipts (line 1a	-			000 or more.	
	(a) Name of officer	(b) Social security number	(c) Percent of time devoted to	Percent of corpor	ation stock owned	(f) Amou	nt of compensation
			business	(d) Common	.,		
_1			%				
			%				
			%				
			%				
			%	%	%		
2	Total compensation of officers						

4 Subtract line 3 from line 2. Enter the result here and on page 1, line 12

Form **1120** (2009)

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	nedule J Tax Computation (see instructions)				I	Page 3				
	Check if the corporation is a member of a controlled group (attach Sc	hadula (Earm 1120))								
1 2	Income tax. Check if a qualified personal service corporation (see inst	(// //		2 15,29	9 932					
3	Alternative minimum tax (attach Form 4626)		· · ·	3						
4	Add lines 2 and 3			4 15,29	9.932					
-	Foreign tax credit (attach Form 1118)		165,859	,	-,					
	Credit from Form 8834, line 29		100,000							
	General business credit (attach Form 3800)									
	Credit for prior year minimum tax (attach Form 8827)									
	Bond credits from Form 8912	5e								
6										
7	Subtract line 6 from line 4			7 15,13						
8	Personal holding company tax (attach Schedule PH (Form 1120))			8	.,					
9	Other taxes. Check if from: Form 4255 Form 8611	□ Form 8697								
•	□ Form 8866 □ Form 8902	Other (attach sc	hedule)	9						
10	Total tax. Add lines 7 through 9. Enter here and on page 1, line 31.			10 15,13	4,073					
Scl	edule K Other Information (see instructions)		L. L.			1				
1	Check accounting method: a Cash b CAccrual	c 🗌 Other (specify) I	•		Yes	No				
2	See the instructions and enter the:									
а	Business activity code no. ► 522293									
b	Rusiness activity International Finance									
с	c Product or service ► International Finance									
3										
	If "Yes," enter name and EIN of the parent corporation ABC Fin	ance (ABCF) 11-0000	021							
4	At the end of the tax year:									
а	Did any foreign or domestic corporation, partnership (including		1 1,7	•						
	organization own directly 20% or more, or own, directly or indirectly									
	corporation's stock entitled to vote? If "Yes," complete Part I of Sche	. , .	,		~					
b	Did any individual or estate own directly 20% or more, or own, directly 20% or more, dir	•	-	-						
_	classes of the corporation's stock entitled to vote? If "Yes", complete	Part II of Schedule G (Fo	orm 1120) (attach Schedu	ile G)	Yes	No				
5	At the end of the tax year, did the corporation:				res	NO				
а	Own directly 20% or more, or own, directly or indirectly, 50% or more of t									
	foreign or domestic corporation not included on Form 851 , Affiliations Sch If "Yes," complete (i) through (iv).	nedule? For rules of constru-	uctive ownership, see instr	uctions .	~					
	in res, complete (i) through (iv).	(ii) Employer	(***) o + ((iv) P	ercenta					
	(i) Name of Corporation	Identification Number	(iii) Country of Incorporation	Ówneo	l in Voti	ng				
		(if any)		8	tock					
For	eign Finance Association		UK		100					

Form **1120** (2009)

	120 (2009)				F	- Page 4
Sch	edule K Continued					
(Own directly an interest of 20% or more, or own, directly or indirectly, an including an entity treated as a partnership) or in the beneficial interest of a f "Yes," complete (i) through (iv).		, , ,	•		~
	(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Country of Organization	(iv) N Percentag Profit, Los	laximur ge Own s, or C	ied in
		5				
		0	9			
	610	-12				
•	During this tax year, did the corporation pay dividends (other than sexcess of the corporation's current and accumulated earnings and pro f "Yes," file Form 5452, Corporate Report of Nondividend Distribution	fits? (See sections 301 a s.	and 316.)	,		~
7	f this is a consolidated return, answer here for the parent corporation a At any time during the tax year, did one foreign person own, directly o classes of the corporation's stock entitled to vote or (b) the total value	or indirectly, at least 25%	6 of (a) the total voting pov		~	
	For rules of attribution, see section 318. If "Yes," enter: i) Percentage owned ► 100 and (ii) Owner's country ►					
	c) The corporation may have to file Form 5472, Information Retur Corporation Engaged in a U.S. Trade or Business. Enter the number of	0	•	0		
I	Check this box if the corporation issued publicly offered debt instrume f checked, the corporation may have to file Form 8281, Information Return Enter the amount of tax-exempt interest received or accrued during the	n for Publicly Offered Orig	inal Issue Discount Instrumen	ts.		
	Enter the number of shareholders at the end of the tax year (if 100 or fe					
I	f the corporation has an NOL for the tax year and is electing to forego f the corporation is filing a consolidated return, the statement required he election will not be valid.					
12	Enter the available NOL carryover from prior tax years (do not reduce it by	any deduction on line 29a	a.) ►\$			
	Are the corporation's total receipts (line 1a plus lines 4 through 10 on place of the second se					
	ax year less than \$250,000?					~
	f "Yes," the corporation is not required to complete Schedules L, M-1, distributions and the book value of property distributions (other than cash)			of cash		
				Form	120	(2009)

	1120 (2009) nedule L Balance Sheets per Books	Balance Sheets per Books Beginning of tax year					
	Assets	(a)		(b)	End of ta: (c)	(d)	
1	Cash			250,328		192,664	
2a	Trade notes and accounts receivable						
b	Less allowance for bad debts)			()		
3	Inventories						
4	U.S. government obligations						
5	Tax-exempt securities (see instructions)						
6	Other current assets (attach schedule)			35,726		35,726	
7	Loans to shareholders			5,000		5,000	
8	Mortgage and real estate loans						
9	Other investments (attach schedule)			139,197,191		250,072,971	
10a	Buildings and other depreciable assets						
b	Less accumulated depreciation)			()		
11a	Depletable assets						
b	Less accumulated depletion				()		
12	Land (net of any amortization)						
13a	Intangible assets (amortizable only)						
b	Less accumulated amortization)			()		
14	Other assets (attach schedule)						
15	Total assets			139,488,245		250,306,361	
	Liabilities and Shareholders' Equity						
16	Accounts payable						
17	Mortgages, notes, bonds payable in less than 1 year						
18	Other current liabilities (attach schedule)						
19	Loans from shareholders						
20	Mortgages, notes, bonds payable in 1 year or more						
21	Other liabilities (attach schedule)						
22	Capital stock: a Preferred stock						
	b Common stock	5,000		5,000	5,000	5,000	
23	Additional paid-in capital			139,231,622	_	249,913,859	
24	Retained earnings—Appropriated (attach schedule)				_		
25	Retained earnings—Unappropriated			251,623	_	387,502	
26	Adjustments to shareholders' equity (attach schedule)				_		
27	Less cost of treasury stock		()		()	
28	Total liabilities and shareholders' equity			139,488,245		250,306,361	
Sc	nedule M-1 Reconciliation of Income (Los			-			
	Note: Schedule M-3 required instea	d of Schedule M-1 i	if total as	ssets are \$10 mil	lion or more—see instruc	tions	
1	Net income (loss) per books		7 In	come recorded	on books this year not		
2	Federal income tax per books		in	cluded on this re	turn (itemize):		
3	Excess of capital losses over capital gains		_ Τa	ax-exempt intere	st \$		
4	Income subject to tax not recorded on books this						
	year (itemize):						
			8 D	eductions on th	s return not charged		
5	Expenses recorded on books this year not				me this year (itemize):		
	deducted on this return (itemize):				. \$		
	Depreciation \$		b C	haritable contribu	tions \$		
	Charitable contributions . \$						
С	Travel and entertainment . \$		·				
	Add lines 1 through 5				e 28)—line 6 less line 9		
Sc	hedule M-2 Analysis of Unappropriated				ne 25, Schedule L)		
1	Balance at beginning of year	251,623			Cash		
2	Net income (loss) per books	135,879	1		Stock		
3	Other increases (itemize):				Property		
			6 0	ther decreases (i	temize):		
			-	dd lines 5 and 6			
	Add lines 1, 2, and 3	387,502	8 B	alance at and of	year (line 4 less line 7)	387,502	

Form **1120** (2009)

SCHEDULE G (Form 1120)

Information on Certain Persons Owning the Corporation's Voting Stock

Attach to Form 1120.

OMB No. 1545-0123

2009

Department of the Treasury Internal Revenue Service

Name

Anywork Finance Incorporated

Employer identification number (EIN)

11

000003

Part I Certain Entities Owning the Corporation's Voting Stock. (Form 1120, Schedule K, Question 4a). Complete columns (i) through (v) below for any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization that owns directly 20% or more, or owns, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote (see instructions).

(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Type of Entity	(iv) Country of Organization	(v) Percentage Owned in Voting Stock
ABC Finance	11-0000021	Corporation	ИК	100
		C		
	(

Part II Certain Individuals and Estates Owning the Corporation's Voting Stock. (Form 1120, Schedule K, Question 4b). Complete columns (i) through (iv) below for any individual or estate that owns directly 20% or more, or owns, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote (see instructions).

(i) Name of Individual or Estate	(ii) Identifying Number (if any)	(iii) Country of Citizenship (see instructions)	(iv) Percentage Owned in Voting Stock

Form	1120	Test	Scena	ario	3
------	------	------	-------	------	---

	IEDULE M-3 N	et Income (Los				ons	OMB No	o. 1545-0123
- Depar	m 1120) tment of the Treasury al Revenue Service		ASSETS OF S Attach to Form 11 ▶ See separate ir		lore		20	09
	of corporation (common parent,	if consolidated return)				Employer ide	I ntification n	umber
Any	work Finance Incorpora					11-000000		
Ch	eck applicable box(es):	(1) 🗹 Non-consolida	ted return	(2) Consolidated r	eturn (F	orm 1120 o	nly)	
		(2) 🗔 Mixed 1100/L/L			diariaa	abadula att	achad	
		(3) [] Mixed 1120/L/I		(4) 🗌 Dormant subsi			acheu	
Pa	t Financial Infor	mation and Net Inco	me (Loss) Rec	conciliation (see inst	tructior	is)		
	✓ No. Go to line 1b. S Did the corporation prep	nd 1c and complete line See instructions if multip are a certified audited n	es 2a through 11 le non-tax-basis lon-tax-basis inc	with respect to that SE income statements are ome statement for that	C Form e prepar period?	10-K. ed.		
С	 □ No. Go to line 1c. □ Did the corporation prep □ Yes. Complete lines 	d complete lines 2a thro are a non-tax-basis inco 2a through 11 with resp rough 3c and enter the	ome statement fo	or that period? ne statement.		nd records o	on line 4a	
2a	Enter the income statem	-	01/01/2	· /·		N1/2/31/200		
b	Has the corporation's inco	ome statement been resta	ated for the incom	e statement period on li	ne 2a?			
С	Has the corporation's inco		-		periods p	preceding the	e period or	n line 2a?
3a	Is any of the corporation Yes.	's voting common stock	c publicly traded	?				
	✓ No. If "No," go to li	ne 4a.						
b	Enter the symbol of the stock	corporation's primary	U.S. publicly tra	aded voting common				
С	Enter the nine-digit CUS common stock	IP number of the corport.						
4a	Worldwide consolidated	net income (loss) from i	ncome statemer	It source identified in P	art I, line	e1	4a	41,329,115
b	Indicate accounting stan			_				
_		RS (3) C Statutory					- /	44 402 020)
	Net income from nonincl						<u>5a (</u>	41,193,236)
b	Net loss from nonincludi Net income from nonincl				-	-	5b)
6a b	Net loss from nonincludi					-	<u>6a (</u> 6b	/
7a	Net income (loss) of othe	•			,		7a	
b	Net income (loss) of othe	•	•	· · · · · ·			7b	
С	Net income (loss) of othe		`	,			7c	
8	Adjustment to eliminatio		een includible er	ntities and nonincludibl	e entitie	s (attach	8	
9	Adjustment to reconcile		• •	,			9	
10a	Intercompany dividend a						10a	
b	Other statutory accounting						10b	
c	Other adjustments to rec		-				10c	405.070
11	Net income (loss) per inc Note. Part I, line 11, mu				-	-	11	135,879
12	Enter the total amount (not j	just the corporation's share	e) of the assets and	l liabilities of all entities ind	cluded or	r removed on	the followi	ng lines.
			Total A	aaata Tata	Liabilit	ioo		

						Total Assets	Total Liabilities
а	Included on Part I, line 4					326,743,223	6,395,936
b	Removed on Part I, line 5				.►	76,436,862	6,395,936
С	Removed on Part I, line 6						
d	Included on Part I, line 7						

For Paperwork Reduction Act Notice, see the Instructions for Form 1120.

Cat. No. 37961C

Sche	dule M-3 (Form 1120) 2009				Page
Name	e of corporation (common parent, if consolidated return)			Employer identifie	cation number
	work Finance Incorporated				00003
	k applicable box(es): (1) Consolidated group (2) Parent corp		d eliminations (4) Sul	bsidiary corp (5) 🗌 Mix	ked 1120/L/PC group
	k if a sub-consolidated: (6) 1120 group (7) 1120 eliminations	3		Employer identifie	ation number
Name	e of subsidiary (if consolidated return)			Employer identition	cation number
Pa	rt II Reconciliation of Net Income (Loss) per Taxable Income per Return (see instruct		ment of Includible	Corporations Wit	h
	Income (Loss) Items	(a) Income (Loss) per	(b)	(c)	(d)
	(Attach schedules for lines 1 through 11)	Income (Loss) per Income Statement	Temporary Difference	Permanent Difference	Income (Loss) per Tax Return
1	Income (loss) from equity method foreign corporations				
2	Gross foreign dividends not previously taxed .				
3	Subpart F, QEF, and similar income inclusions		43,668,620	105.050	43,668,620
4	Section 78 gross-up			165,859	165,859
5	Gross foreign distributions previously taxed				
6 7	Income (loss) from equity method U.S. corporations . U.S. dividends not eliminated in tax consolidation				
8	Minority interest for includible corporations				
9	Income (loss) from U.S. partnerships				
10	Income (loss) from foreign partnerships				
11	Income (loss) from other pass-through entities .	·			
12	Items relating to reportable transactions (attach details)				
13	Interest income (attach Form 8916-A)				
14	Total accrual to cash adjustment				
15	Hedging transactions				
16 17	Mark-to-market income (loss)			()
18	Sale versus lease (for sellers and/or lessors)				,
19	Section 481(a) adjustments				
20	Unearned/deferred revenue				
21	Income recognition from long-term contracts .				
22	Original issue discount and other imputed interest				
23 a	Income statement gain/loss on sale, exchange,				
	abandonment, worthlessness, or other disposition of assets other than inventory and pass-through entities				
h	Gross capital gains from Schedule D, excluding				
	amounts from pass-through entities				
C	Gross capital losses from Schedule D, excluding amounts from pass-through entities, abandonment				
	losses, and worthless stock losses				
d	Net gain/loss reported on Form 4797, line 17,				
	excluding amounts from pass-through entities, abandonment losses, and worthless stock losses				
е	Abandonment losses				
f	Worthless stock losses (attach details)		L		
g	5				
24	Capital loss limitation and carryforward used	540 E00	(512 526)		
25 26	Other income (loss) items with differences (attach schedule)	512,526 512,526		165,859	43,834,479
26 27	Total income (loss) items. Combine lines 1 through 25 Total expense/deduction items (from Part III, line 36)	(256,260)		100,000	43,834,479
28	Other items with no differences	(120,387)			(120,387)
	Mixed groups, see instructions. All others, combine			465.950	
	lines 26 through 28	135,879	43,412,354	165,859	43,714,092
	PC insurance subgroup reconciliation totals				
	Life insurance subgroup reconciliation totals	405.070	40.440.054	405.050	40 74 4 000
30	Reconciliation totals. Combine lines 29a through 29c Note. Line 30, column (a), must equal the amount on	135,879 Part I. line 11. an		165,859 al Form 1120, page	43,714,092 1. line 28.

Schedule M-3 (Form 1120) 2009

Sche	dule M-3 (Form 1120) 2009				Page 3
Name	e of corporation (common parent, if consolidated return)			Employer iden	tification number
	work Finance Incorporated			11-000003	
	k applicable box(es): (1) Consolidated group (2) Parent corp		liminations (4) S	Subsidiary corp (5)	Mixed 1120/L/PC group
	k if a sub-consolidated: (6) 1120 group (7) 1120 eliminations	3		Employoridon	tification number
Name	e of subsidiary (if consolidated return)			Employer den	ancation number
Pa	rt III Reconciliation of Net Income (Loss) per				Vith
	Taxable Income per Return—Expense/	Deduction Items	(see instructions	3)	
	Expense/Deduction Items	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1 2 3 4 5 6 7 8 9 10 11 12 13	U.S. current income tax expense	76			
14 15 16 17 18 19	Parachute payments				
20 21 22 23	Charitable contribution of intangible property . Charitable contribution limitation/carryforward . Domestic production activities deduction Current year acquisition or reorganization investment banking fees				
	Current year acquisition or reorganization legal and accounting fees				
26	Current year acquisition/reorganization other costs Amortization/impairment of goodwill Amortization of acquisition, reorganization, and start-up costs				
29 30 31 32 33	Depletion .				
35	lessees)	256,260	(256,260)		0
36	Total expense/deduction items. Combine lines 1 through 35. Enter here and on Part II, line 27, reporting positive amounts as negative and negative amounts as positive	256,260	(256,260)		0

Schedule M-3 (Form 1120) 2009

SCHEDULE N (Form 1120)

Department of the Treasury Internal Revenue Service

Name

Foreign Operations of U.S. Corporations

► Attach to Form 1120, 1120-C, 1120-IC-DISC, 1120-L, 1120-PC, 1120-REIT, 1120-RIC, or 1120S.

OMB No. 1545-0123

2009

Employer identification number (EIN)

11-000003

Anywork Finance Incorporated

Foreign Operations Information

		Yes	No
1a	During the tax year, did the corporation own (directly or indirectly) any foreign entity that was disregarded as an		
	entity separate from its owner under Regulations sections 301.7701-2 and 301.7701-3 (see instructions)?	~	
	If "Yes," you are generally required to attach Form 8858, Information Return of U.S. Persons With Respect to		
	Foreign Disregarded Entities, for each foreign disregarded entity (see instructions).		
b	Enter the number of Forms 8858 attached to the tax return.		
2	Enter the number of Forms 8865, Return of U.S. Persons With Respect to Certain Foreign		
	Partnerships, attached to the corporation's income tax return		
3	Excluding any partnership for which a Form 8865 is attached to the tax return, did the corporation own at least a		
	10% interest, directly or indirectly, in any other foreign partnership (including an entity treated as a foreign		
	partnership under Regulations section 301.7701-2 or 301.7701-3)?		~
	If "Yes," see instructions for required attachment.		
_			
4a	Was the corporation a U.S. shareholder of any controlled foreign corporation (CFC)? (See sections 951 and 957.)	~	
	If "Yes," attach Form 5471 , Information Return of U.S. Persons With Respect to Certain Foreign Corporations, for		
	each CFC.		
b	Enter the number of Forms 5471 attached to the tax return		
5	During the tax year, did the corporation receive a distribution from, or was it the grantor of, or transferor to, a		
5			~
	If "Yes," the corporation may have to file Form 3520 , Annual Return To Report Transactions With Foreign Trusts		-
	and Receipt of Certain Foreign Gifts.		
6a	At any time during the 2009 calendar year, did the corporation have an interest in or a signature or other authority		
	over a financial account (such as a bank account, securities account, or other financial account) in a foreign		
	country?	~	
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and		
	Financial Accounts.		
b	If "Yes," enter the name of the foreign country		
7a			~
	If "Yes," attach a separate Form 8873, Extraterritorial Income Exclusion, for each transaction or group of		
	transactions.		
b	Enter the number of Forms 8873 attached to the tax return		
С	Enter the total of the amounts from line 52 (extraterritorial income exclusion (net of		
	disallowed deductions)) of all Forms 8873 attached to the tax return		

Form 926 (Rev. December 2008)	Return b
Department of the Treasury Internal Revenue Service	Attach to your in

by a U.S. Transferor of Property o a Foreign Corporation

OMB No. 1545-0026

► Attach to your income tax return for the year of the transfer or distribution.

Attachment Sequence No. 128

Part I U.S. Transferor Information (see instructions	sl
Name of transferor	Identifying number (see instructions)
Anywork Finance Incorporated	11-000003
1 If the transferor was a corporation, complete questions 1a	-
a If the transfer was a section 361(a) or (b) transfer, was the	
5 or fewer domestic corporations?	
b Did the transferor remain in existence after the transfer? If not, list the controlling shareholder(s) and their identifying	
Controlling shareholder	Identifying number
c If the transferor was a member of an affiliated group ficorporation?	ling a consolidated return, was it the parent
If not, list the name and employer identification number (E	EIN) of the parent corporation:
Name of parent corporation	EIN of parent corporation
ABC Energy	11-0000015
d Have basis adjustments under section 367(a)(5) been m	nade?
2 If the transferor was a partner in a partnership that was t complete questions 2a through 2d.a List the name and EIN of the transferor's partnership:	he actual transferor (but is not treated as such under section 367)
Name of partnership	EIN of partnership
b Did the partner pick up its pro rata share of gain on tc Is the partner disposing of its entire interest in the partner disposing of its entire disposing o	tnership?
Part II Transferee Foreign Corporation Information	
3 Name of transferee (foreign corporation) Foreign Finance Corporation	4 Identifying number, if any
5 Address (including country)	
75 Any Street, Birmingham, England 126375	
6 Country code of country of incorporation or organization	(see instructions)
UK	
7 Foreign law characterization (see instructions)	
Corporation 8 Is the transferee foreign corporation a controlled foreign of	corporation?

For Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 16982D

Part III Information Regarding Transfer of Property (see instructions)

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	09/30/2009		100,333		
	08/25/2009	IDD Stock	25,752	35,452	0
Stock and securities					
Installment obligations, account receivables or similar property					
Foreign currency or other property denominated in foreign currency					
Inventory					
Assets subject to depreciation recapture (see Temp. Regs. sec. 1.367(a)-4T(b))					
Tangible property used in trade or business not listed under another category					
Intangible property					
Property to be leased (as described in Temp. Regs. sec.					
1.367(a)-4T(c)) Property to be sold (as described in Temp. Regs. sec. 1.367(a)-4T(d))					
1.367(a)-41(d)) Transfers of oil and gas working interests (as described in Temp. Regs. sec. 1.367(a)-4T(e))					
Other property					

Supplemental Information Required To Be Reported (see instructions):

Form	926 (Rev. 12-2008)		Page 3
Ра	rt IV Additional Information Regarding Transfer of Property (see instructions)		
9 E	Enter the transferor's interest in the foreign transferee corporation before and after the transfer:		
(a	a) Before% (b) After%		
10	Type of nonrecognition transaction (see instructions) Section 356		
b c	Indicate whether any transfer reported in Part III is subject to any of the following: Gain recognition under section 904(f)(3) Gain recognition under section 904(f)(5)(F) Recapture under section 1503(d) Exchange gain under section 987	Yes	✓ No✓ No✓ No✓ No
12 13	Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? Indicate whether the transferor was required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T for any of the following:] Yes	🗹 No
b c	Tainted property	Yes	✓ No✓ No✓ No✓ No
14	Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? \Box	Yes	🗹 No
15a	Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations section 1.367(a)-1T(d)(5)(iii)?	Yes	✓ No
b	If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred > \$		
16	Was cash the only property transferred?	Yes	🗹 No
17a	Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction?	Yes	🗹 No
b	If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:		

Form **926** (Rev. 12-2008)

	11118 December 2009) rtment of the Treasury				Fax Credit— →See separate instruction Ch to the corporation	ctions.	ions			ОМІ	B No. 1545-0122
Interr	nal Revenue Service	For cale	ndar year 20 09 , c	r other tax year begin	ning	, 20	, and en	ding	, 20		
	e of corporation										identification number
	work Finance Incor	•									11-0000003
	a separate Form ⁻ ck only one box or		applicable category o	f income listed belo	w. See Categories	of Income in	the instru	uctions. /	Also, see Specifi o	nstructions.	
~	Passive Category I	ncome	Section 90	1(j) Income: Name o	of Sanctioned Coun	try ▶		_			
	General Category I	ncome	Income Re	-sourced by Treaty:	Name of Country			_			
Sc	hedule A Inc	come or (Lo	ss) Before Adjustr	nents (Report all	amounts in U.S. o	Iollars. See S	Specific	Instruc	tions.)		
	1. Foreign Country or U.S. Possession (Enter		Gross Income or (L	oss) From Sources (Outside the United St	ates (INCLUDE	E Foreign	Branch (Gross Income here	and on Schedule	F)
	two-letter code; see instructions. Use a separate line for each.) *		ividends (see instructions) ss-up (b) Gross-up (sec. 78		Dividends (b) Gross-up (sec. 78)	4. Interest	Royalt	ss Rents, ties, and se Fees	6. Gross Income From Performance of Services	7. Other (attach schedule)	8. Total (add columns 2(a) through 7)
Α	UK	43,668					LIGON				43,834,479
B	U.N.	10,000	100,00								10,00 1,110
C											
D											
Ε											
F											
Tota	IIs (add lines A through F)	43,668	3,62 0 165,85	9							43,834,479
* For	section 863(b) income,	NOLs, income fro	om RICs, and high-taxed inc	ome, use a single line (se	e instructions).					•	
				Deductions (INCLU	IDE Foreign Branch	Deductions he	ere and or	n Schedu	le F)		
			9. Definitely Allocable Dec	luctions		10. Apportione					13. Total Income or (Loss) Before
	Rental, Royalty, and Lic	ensing Expenses	(c) Expenses	(d) Other	(e) Total Definitely	of Deduction Definitely All		44 N.		12. Total	Adjustments (subtract
	(a) Depreciation, Depletion, and Amortization	(b) Other Expenses	Related to Gross Income From Performance of Services	Definitely Allocable Deductions	Allocable Deductions (add columns 9(a) through 9(d))	(enter amour applicable I Schedule H, column	nt from ine of Part II,	Loss Deduction c		Deductions (add columns 9(e) through 11)	column 12 from column 8)
Α				120,387	120,387	,				120,387	43,714,092
В											
С											
D											
Е											
F											
Totals				120,387	120,387	·				120,387	43,714,092

For Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 10900F

Form **1118** (Rev. 12-2009)

Form 1118 (Rev. 12-2009)

Sch	edule B	Foreign T	ax Credit	t (Report all for	eign tax amount	s in U.S. dollar	s.)				0
Part	I—Foreign	Taxes Paid	l, Accrue	d, and Deeme	ed Paid (see insti	ructions) 🥏					
1	. Credit is Claim	ed	2. Foreig	gn Taxes Paid or Acc	rued (attach schedule s			conversion rate(s) used)	1	3. Tax Deemed Paid
	for Taxes:	Ta	ax Withheld at	t Source on:		Other Forei	gn Taxes Paid or Aco	crued on:		(h) Total Foreign Taxes	(from Schedule C— Part I, column 10,
		Accrued (a) [Dividends	(b) Interest	(c) Rents, Royalties, and License Fees	(d) Section 863(b) Income	(e) Foreign Branch Income	(f) Services Income	(g) Other	Paid or Accrued (add columns 2(a) through 2(g))	Part II, column 8(b), and Part III, column 8)
Α											165,859
В											
С											
D											
Е											
F											
	(add lines A thro										165,859
Part	-			<u> </u>	separate Part II			,			
1											
2										165,859	
3										()	
4											
5		-	-		om Schedule K, lin	e 3, column (xiv)) plus any carry	backs to the currer	nt tax year		
6	-	•		. ,							165,859
7								hedule J is not red			43,714,092
-					plicable Schedule						
8a										43,714,092	
b	•	•		,							
c		e 8b from lin									43,714,092
9		•		-	•	,	•	than line 8c, enter			1.000000
10		-	-					merican Samoa ec			15,299,932
11 12	Credit limit	ation (multiply	y line 9 by rodit (onto	line 10) (see inst	ructions)	· · · · · ·		 Part III)			15,299,932 165,859
										paid to sanctioned	
				· ·			•••••			165,859	
1 2		•	•	•							
2											
Л				• • •			,				165,859
4 5											100,000
6								rporation's tax retu			165,859
		g tax or our									1118 (Rev. 12-2009)

Form **1118** (Rev. 12-2009)

Page **2**

Form 1118 (Rev. 12-2009)

Schedule C Tax Deemed Paid by Domestic Corporation Filing Return

Use this schedule to figure the tax deemed paid by the corporation with respect to dividends from a first-tier foreign corporation under section 902(a), and deemed inclusions of earnings from a first- or lower-tier foreign corporation under section 960(a). **Report all amounts in U.S. dollars unless otherwise specified.**

Part I—Dividends and Deemed Inclusions From Post-1986 Undistributed Earnings 6. Foreign Taxes Paid and Deemed 4. Post-1986 3. Country of 5. Opening 7. Post-1986 8. Dividends and 1. Name of Foreign Paid for Tax Year Indicated Undistributed 2. Tax Year End Incorporation Balance in Foreian Income **Deemed Inclusions** 9. Divide 10. Tax Deemed Paid Corporation Earnings (in (b) Taxes Deemed Post-1986 (Yr-Mo) (see (enter country Taxes (add Column 8(a) (multiply column 7 by (identify DISCs and functional Paid (from instructions) code from Foreign Income (a) Taxes Paid columns 5, by Column 4 column 9) urrency-attach former DISCs) Schedule D. Part I-(a) Functional Currency (b) U.S. Dollars instructions) 6(a), and 6(b)) Taxes schédule) see instructions) 0 **Foreign Finance Corp** 2009-12 UK 50.070.558 281.260 281.260 29,524,354 43.668.620 .5897 165.859 165,859 Total (Add amounts in column 10. Enter the result here and include on "Totals" line of Schedule B, Part I, column 3.) Part II—Dividends Paid Out of Pre-1987 Accumulated Profits 5. Foreign Taxes Paid 4. Accumulated Profits 8. Tax Deemed Paid and Deemed Paid on 1. Name of Foreign 3. Country of for Tax Year Indicated 6. Dividends Paid 7. Divide 2. Tax Year End (see instructions) Earnings and Profits Corporation (identify Incorporation (enter (in functional currency Column 6(a) (Yr-Mo) (see (E&P) for Tax Year DISCs and former country code from computed under by instructions) Indicated DISCs) instructions) section 902) (attach Column 4 (in functional currency) (a) Functional Currency (b) U.S. Dollars (a) Functional Currency (b) U.S. Dollars schedule) (see instructions)

Total (Add amounts in column 8b. Enter the result here and include on "Totals" line of Schedule B, Part I, column 3.)

Part III—Deemed Inclusions From Pre-1987 Earnings and Profits

1. Name of Foreign Corporation (identify	2. Tax Year End (Yr-Mo) (see	incorporation (enter	4. E&P for Tax Year Indicated (in functional currency translated from U.S. dollars,	5. Foreign Taxes Paid and Deemed Paid for	6. Deemed	Inclusions	7. Divide Column 6(a) by Column 4	8. Tax Deemed Paid (multiply column 5 by column 7)
DISCs and former DISCs)	instructions)	country code from instructions)	computed under section 964) (attach schedule)	Tax Year Indicated (see instructions)	(a) Functional Currency	(b) U.S. Dollars		

Form 1118 (Rev. 12-2009)

Schedule D Tax Deemed Paid by First- and Second-Tier Foreign Corporations under Section 902(b)

Use Part I to compute the tax deemed paid by a first-tier foreign corporation with respect to dividends from a second-tier foreign corporation. Use Part II to compute the tax deemed paid by a second-tier foreign corporation with respect to dividends from a third-tier foreign corporation. **Report all amounts in U.S.** dollars unless otherwise specified.

Part I—Tax Deemed Paid by First-Tier Foreign Corporations

Section A	Section A—Dividends Paid Out of Post-1986 Undistributed Earnings (Include the column 10 results in Schedule C, Part I, column 6(b).)											
1. Name of Second-Tier Foreign Corporation and Its Related	2. Tax Year End (Yr-Mo)	3. Country of Incorporation (enter	4. Post-1986 Undistributed Earnings	5. Opening Balance in	6. Foreign Taxes Paid and Deemed Paid for Tax Year Indicated		7. Post-1986 Foreign Income Taxes (add	8. Dividends Paid (in functional currency)		9. Divide Column	10. Tax Deemed Paid (multiply	
First-Tier Foreign Corporation	(see instructions)	country code from	(in functional currency—attach schedule)	Post-1986 Foreign Income Taxes	(a) Taxes Paid	(b) Taxes Deemed Paid (see instructions)	columns 5. 6(a).	(a) of Second-tier Corporation	(b) of First-tier Corporation	8(a) by Column 4	column 7 by column 9)	

Section B—Dividends Paid Out of Pre-1987 Accumulated Profits (Include the column 8(b) results in Schedule C, Part I, column 6(b).)

1. Name of Second-Tier Foreign	2. Tax Year			r 5. Foreign Taxes Paid and Deemed Paid for Tax Year Indicated (in functional currency—see instructions)	6. Dividends Paid (ir	n functional currency)	7. Divide	8. Tax Deemed Paid (see instructions)	
Corporation and Its Related First-Tier Foreign Corporation	End (Yr-Mo) (see instructions)	country code from	Tax Year Indicated (in functional currency— attach schedule)		(a) of Second-tier Corporation	(b) of First-tier Corporation	Column 6(a) by Column 4	(a) Functional Currency of Second-tier Corporation	(b) U.S. Dollars

Part II—Tax Deemed Paid by Second-Tier Foreign Corporations

Section A—Dividends Paid Out of Post-1986 Undistributed Earnings (Include the column 10 results in Section A, column 6(b), of Part I above.)

1. Name of Third-Tier Foreign Corporation and Its Related Second-Tier Foreign Corporation	2. Tax Year	Incorporation (enter country code from	5. Opening Balance in Post-1986 Foreign	6. Foreign Taxes Paid and Deemed Paid for Tax Year Indicated		Foreign	8. Dividends Paid (in functional currency)		9. Divide	10. Tax Deemed
				(a) Taxes Paid	(b) Taxes Deemed Paid (from Schedule E, Part I, column 10)	Income Taxes (add columns 5, 6(a), and 6(b))	(a) of Third-tier Corporation	(b) of Second-tier Corporation	r 8(a) by Column 4	Paid (multiply column 7 by column 9)

Section B—Dividends Paid Out of Pre-1987 Accumulated Profits (Include the column 8(b) results in Section A, column 6(b), of Part I above.)

1. Name of Third-Tier Foreign	2. Tax Year			5. Foreign Taxes Paid and Deemed	6. Dividends Paid (in functional currency)	7. Divide	8. Tax Deemed Paid (see instructions)		
Corporation and Its Related Second-Tier Foreign Corporation	End (Yr-Mo) (see instructions)	country code from	Tax Year Indicated (in functional currency— attach schedule)	Paid for Tax Year Indicated (in functional currency—see instructions)	(a) of Third-tier Corporation	(b) of Second-tier Corporation	Column 6(a) by Column 4	(a) In Functional Currency of Third-tier Corporation	(b) U.S. Dollars	

Form **1118** (Rev. 12-2009)

Form 1118 (Rev. 12-2009)

Schedule E Tax Deemed Paid by Certain Third-, Fourth-, and Fifth-Tier Foreign Corporations Under Section 902(b)

Use this schedule to report taxes deemed paid with respect to dividends from eligible post-1986 undistributed earnings of fourth-, fifth- and sixth-tier controlled foreign corporations. **Report all amounts in U.S. dollars unless otherwise specified.**

Part I-Tax Deemed Paid by Third-Tier Foreign Corporations (Include the column 10 results in Schedule D, Part II, Section A, column 6(b).) 2. Tax Year 4. Post-1986 5. Opening 6. Foreign Taxes Paid and Deemed 7. Post-1986 8. Dividends Paid (in 3. Country of 9. Divide 10. Tax Deemed 1. Name of Fourth-Tier Foreign Undistributed Earnings Balance in Paid for Tax Year Indicated functional currency) End Foreign Income Incorporation (enter Column Paid (multiply Post-1986 Corporation and Its Related (Yr-Mo) (in functional Taxes (add country code from 8(a) by column 7 by (b) Taxes Deemed (a) Of (b) Of Third-Tier Foreign Corporation (see currency-attach Foreign Income columns 5, 6(a), Third-tier instructions) (a) Taxes Paid Paid (from Part II, Fourth-tier Column 4 column 9) instructions) schedule) and 6(b)) Taxes CFC CFC column 10)

Part II—Tax Deemed Paid by Fourth-Tier Foreign Corporations (Include the column 10 results in column 6(b) of Part I above.)

1. Name of Fifth-Tier Foreign Corporation and Its Related Fourth-Tier Foreign Corporation	2. Tax Year End (Yr-Mo) (see instructions)	Incorporation (enter country code from	4. Post-1986 Undistributed Earnings (in functional currency—attach schedule)		6. Foreign Taxes Paid and Deemed Paid for Tax Year Indicated		7. Post-1986 Foreign Income Taxes (add	8. Dividends Paid (in functional currency)		9. Divide Column	10. Tax Deemed Paid (multiply
					(a) Taxes Paid	(b) Taxes Deemed Paid (from Part III, column 10)	columns 5, 6(a), and 6(b))	(a) Of Fifth-tier CFC	(b) Of Fourth-tier CFC	8(a) by Column 4	column 7 by column 9)

Part III—Tax Deemed Paid by Fifth-Tier Foreign Corporations (Include the column 10 results in column 6(b) of Part II above.)

 Name of Sixth-Tier Foreign Corporation and Its Related Fifth-Tier Foreign Corporation 	Incorporation (enter country code from	4. Post-1986 Undistributed Earnings (in functional currency—attach schedule)	5. Opening Balance in Post-1986 Foreign Income Taxes	6. Foreign Taxes Paid For Tax Year	7. Post-1986 Foreign Income Taxes (add columns 5 and 6)	8. Dividends Paid (in functional currency)		9. Divide Column	10. Tax Deemed Paid (multiply
				Indicated		(a) Of Sixth-tier CFC	(b) Of Fifth-tier CFC	8(a) by Column 4	column 7 by column 9)

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Schedule F	Gross Income a Branches	Ind Definitely Allocable D	eductions for Foreign	Sci	Reductions of Taxes Paid, Accrued, or Deemed Paid	
vo-letter code from	r U.S. Possession (Enter Schedule A, column 1. te line for each.)	2. Gross Income	3. Definitely Allocable Deductions	A	Reduction of Taxes Under Section 901(e)—Attach separate schedule	
A			G	В	Reduction of Foreign Oil and Gas Taxes—Enter amount from Schedule I, Part II, line 6	
В			23	С	Reduction of Taxes Due to International Boycott Provisions— Enter appropriate portion of Schedule C (Form 5713), line 2b.	
>					Important: Enter only "specifically attributable taxes" here. Reduction of Taxes for Section 6038(c) Penalty—	
•			190	E	Attach separate schedule Other Reductions of Taxes—Attach schedule(s)	
-						
tals (add lines	A through F)* ►	201			II (add lines A through E). Enter here and on Schedule art II, line 3	

* Note: The Schedule F totals are not carried over to any other Form 1118 Schedule. (These totals were already included in Schedule A.) However, the IRS requires the corporation to complete Schedule F under the authority of section 905(b).

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Schedule H

Apportionment of Deductions Not Definitely Allocable (complete only once)

Part I—Research and Development Deductions

				(a) Sales Method			(b) Gross Income Methe	od—Check method used:	(c) Total R&D
		Product line #1 (SI	C Code:) *	Product line #2 (SI	C Code:)*	(v) Total R&D		(See otion 2 instructions.)	Deductions Not
		(i) Gross Sales	(ii) R&D Deductions	(iii) Gross Sales	(iv) R&D Deductions	Deductions Under Sales Method (add columns (ii) and (iv))	(vi) Gross Income	(vii) Total R&D Deductions Under Gross Income Method	Definitely Allocable (enter all amounts from column (a)(v)
1	Totals (see instructions)	c .	0		5				or all amounts fror column (b)(vii))
2	Total to be apportioned								
3	Apportionment among statutory groupings:								
а	General category income								
b	Passive category income								
с	Section 901(j) income*								
d	Income re-sourced by treaty*								
4	Total foreign (add lines 3a through 3d)								

* Important: See Computer-Generated Schedule H in instructions.

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Schedule H Apportionment of Deductions Not D	efinitely Allocable (c	ontinued)				
Part II—Interest Deductions, All Other Deductions, and Tot	al Deductions					
	(a) Average Value of Asse	ts-Check method used:				
	Fair market value	Tax book value	(b) Interest	Deductions	(c) All Other	
	Alternative tax book va	lue			Deductions Not Definitely Allocable	(d) Totals (add the
	(i) Nonfinancial Corporations	(ii) Financial Corporations	(iii) Nonfinancial Corporations	, , , ,		corresponding amounts from
1a Totals (see instructions)						column (c), Part I; columns (b)(iii) and (b)(iv), Part II; and
 Amounts specifically allocable under Temp. Regs. 1.861-10T(e) 						column (c), Part II). Enter each amount from lines 3a
c Other specific allocations under Temp. Regs. 1.861-10T	100					through 3d below in column 10 of the corresponding
d Assets excluded from apportionment formula						Schedule A.
2 Total to be apportioned (subtract the sum of lines 1b, 1c, and 1d from line 1a)						
3 Apportionment among statutory groupings:						
a General category income	_					
b Passive category income	_					
c Section 901(j) income*						
d Income re-sourced by treaty*						
4 Total foreign (add lines 3a through 3d)						
* Important: See Computer-Generated Schedule H in instructions.					Form	1118 (Rev. 12-2009)

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		Form 1120 Test	t Scenario 3		
Schedule J (Form 1118)	-	Numerators of Lim	n Income (Loss) (nitation Fractions, Overall Foreign a	Year-End	
(Rev. January 2009)		Loss Account	Balances		OMB No. 1545-0122
	For calendar year 20 09			. 20	
Department of the Treasury	and e	ending	, 20 ct Notice, see the Instruction	,,	
Internal Revenue Service	Attach to Form 1118. F	or Paperwork Reduction A	ct Notice, see the Instructi		
Name of corporation				Employer identification	
Anywork Finance I	-				-00003
-	nents to Separate Limi	tation Income or (L	osses) in Determin	ing Numerators o	f Limitation
Fractio	ns (see instructions)				
		(i) General category income	(ii) Passive category income	(iii) Other income*	(iv) U.S. income
.				Other moonie	0.0. 1100110
	s) before adjustments		43,714,092		
	eparate limitation losses:	1	(1	
a General catego		()	
b Passive catego	ry income		()	
c Other income* 3 Subtotal— Co	mbing lings 1 through 0s	()	43,714,092		
	mbine lines 1 through 2c.		43,7 14,092		(
5 Allocation of de	verall foreign losses	(((()
	mbine lines 3 through 5.		43,714,092)	
	verall foreign losses	(((
	mbine lines 6 and 7.	/ /	43,714,092	1	
	n of separate limitation income:		45,714,052		
a General catego		(
b Passive catego		/	()		
c Other income*	i y inconne		·	(
	verall domestic			1	
losses	Verall domestic				()
	Limitation Fraction—				
	8 through 10. Enter each				
	on Schedule B, Part II, line	9			
	nding Form 1118.		43,714,092		
Part II Year-End	Balances of Future Sep	arate Limitation Inc	ome That Must Be F	Recharacterized (se	ection 904(f)(5)(C))
a General catego	ry income			× *	
b Passive catego					
c Other income*	2				
Part III Overall F	oreign Loss Account B	alances (section 9	04(f)(1))		
Complete	e for each separate limita	ation income catego	ry.		
1 Beginning bala	nce				
2 Current year ad	dditions				
-	ductions (other than				
recapture)		()	()	()	
	capture (from Part I, line 7)	()	()	()	
	e—Combine lines 1				
through 4.					
Part IV Overall D	Oomestic Loss Account	Balances (section	904(g)(1))		
1 Beginning bala	nce				
2 Current year ac					
	ductions (other than			,	
recapture)		()	())	
	mbine lines 1 through 3.				
-	capture (from Part I, line				
10)	A I I I I I I I I I I				
	e—Subtract line 5				
from line 4.					
* Important: See Con	nputer-Generated Schedule	J in instructions.	Cat. No. 10309U	Schedule .	l (Form 1118) (Rev. 1-2009)

Form 1120 Test Scenario 3 Information Return of U.S. Persons With **Respect To Certain Foreign Corporations**

(Rev. December 2007)			See separate in	nstructior	ıs.						
Department of the Treasury Internal Revenue Service	Information furnis section 898) (see		gn corporation's a ginning 01/01					uired by 20 09	Attachmen Sequence		
Name of person filing this	s return			A Ide	entifyir	ng number					
Anywork Finance	Incorporated						11-000	0003			
Number, street, and room o	r suite no. (or P.O. box r	number if mail is not	delivered to street addr	ress) B Ca	tegory	of filer (See in	structions. (Check app	licable box(es	3)):	
35 Any Street						1	(repealed)	2 🖌 🗧	3 🖌 4 🗌	5	
City or town, state, and 2	ZIP code					total percenta	•			•	
Anytown, NY 100	0006			уо	l owne	ed at the end o	of its annual	accounting	g period	100 %	
Filer's tax year beginning	01/01	, 20 🕻	9 , and ending		12/	31	, 20 09				
D Person(s) on whose	behalf this information	return is filed:				1					
(1) Na	ime		(2) Address		(3) Identifying number			(4) Check applicable			
								Sharehold	ler Officer	Director	
Income and a set of the line						hhain Fu					
Important: Fill in	all applicable III 6. dollars unless			mation I	nusi	t be in Eng	giisn. Ali	amoun	ts must t	je stateo	
1a Name and address of		ourierwise in	uicaleu.				b Employe	ar identifica	tion number,	if any	
	0 1						b Employe		don nambor,	ii aiiy	
Foreign Finance C		00075					c Country	under who	ose laws inco	rporated	
Any Street, Birmir	ignam England	20375					UK			ipolatoa	
d Date of incorporation	e Principal pl	ace of business	f Principal busines		g	Principal busin	-	vity h Functional currency			
01/01/1990	United Kin	adom	52390	0	Financial Investment				British Pound		
	information for the fo	-							<u>una</u>		
a Name, address, and	•	<u> </u>		b If a U.S. income tax return was filed, enter:							
the United States	, , ,		5					<i>(ii)</i> 115	S income tax	naid	
				<i>(i)</i> Ta	(i) Taxable income or (loss)				(ii) U.S. income tax paid (after all credits)		
c Name and address of country of incorporation		s statutory or resid	ent agent in	d Name and address (including corporate department, if applicable) of person (or persons) with custody of the books and records of the foreign corporation, and the location of such books and records, if different						he foreign	
Samual Addams											
75 Any Street, Bir	miningham Engl	and 126375									
, , , , ,											
Schedule A St	ock of the Fore	eign Corpora	ition								
				(b)	Number of sh	nares issued	and outst	and outstanding			
(a)	Description of each o	class of stock			(i) Beginning of annual accounting period			<i>(ii)</i> acc			
Common						750		1,000			
Preferred					19	93,710		258,280			
							1				

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 49958V

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OMB No. 1545-0704

Schedule B U.S. Shareholders of Foreign Corporation (see instructions)											
(a) Name, address, and identifying number of shareholder	(b) Description of each class of stock held by shareholder. Note: This description should match the corresponding description entered in Schedule A, column (a).	(c) Number of shares held at beginning of annual accounting period	(d) Number of shares held at end of annual accounting period	(e) Pro rata share of subpart F income (enter as a percentage)							
Anywork Finance Incorporated	Common	750	1,000								
35 Any Street Anytown, NY 10006 11-0000003				100							
Anywork Finance Incorporated	Class B Preferred	193,710	258,280								
35 Any Street				100							
Anytown, NY 10006 11-0000003				100							
				-							
				-							
				_							
				-							
				-							
				-							
]							

Schedule C Income Statement (see instructions)

Important: Report all information in functional currency in accordance with U.S. GAAP. Also, report each amount in U.S. dollars translated from functional currency (using GAAP translation rules). However, if the functional currency is the U.S. dollar, complete only the U.S. Dollars column. See instructions for special rules for DASTM corporations.

				Functional Currency	U.S. Dollars
	1a	Gross receipts or sales	1a		
	b	Returns and allowances	1b		
	С	Subtract line 1b from line 1a	1c		
Ð	2	Cost of goods sold	2		
E	3	Gross profit (subtract line 2 from line 1c)	3		
Income	4	Dividends	4		
-	5	Interest.	5	23,862,341	35,294,101
	6a	Gross rents	6a	14,988,962	22,169,741
	b	Gross royalties and license fees	6b		
	7	Net gain or (loss) on sale of capital assets	7		
	8	Other income (attach schedule)	8		
	9	Total income (add lines 3 through 8)	9	38,851,303	57,463,842
	10	Compensation not deducted elsewhere	10		
	11a	Rents	11a	2,588,175	3,828,095
	b	Royalties and license fees	11b		
ns	12	Interest.	12	36,977	54,692
tio	13	Depreciation not deducted elsewhere	13		
nci	14	Depletion	14		
Deductions	15	Taxes (exclude provision for income, war profits, and excess profits taxes)	15	121	179
۵	16	Other deductions (attach schedule—exclude provision for income, war profits,			
		and excess profits taxes).	16	556,318	822,834
	17	Total deductions (add lines 10 through 16)	17	3,181,591	4,705,800
e	18	Net income or (loss) before extraordinary items, prior period adjustments, and			
Net Income		the provision for income, war profits, and excess profits taxes (subtract line			
Š		17 from line 9)	18	35,669,712	52,758,042
t Ir	19	Extraordinary items and prior period adjustments (see instructions)	19		
Ne	20	Provision for income, war profits, and excess profits taxes (see instructions)	20	7,818,965	11,564,806
_	21	Current year net income or (loss) per books (combine lines 18 through 20) .	21	27,850,747	41,193,236

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Sc	hedule E Income, War Profits, and Excess Profits	s Taxes Paid or Ac	crued (see instructi	ons)				
3 4 5 6 7		Amount of tax						
	(a) Name of country or U.S. possession	(b) In foreign currency	(c) Conversion rate	(d) In U.S. dollars				
1	U.S.							
2	United Kingdom	7,969,922	0.6761	11,788,082				
3								
4								
5								
6								
7								
8	Total			11,788,082				

Schedule F Balance Sheet

Important: Report all amounts in U.S. dollars prepared and translated in accordance with U.S. GAAP. See instructions for an exception for DASTM corporations.

	Assets		(a) Beginning of annual accounting period	(b) End of annual accounting period
1	Cash	1	8,557,500	3,281,502
2a	Trade notes and accounts receivable	2a	855,858	15,006,554
b	Less allowance for bad debts	2b	()	()
3	Inventories	3		
4	Other current assets (attach schedule)	4	255,108	243,012
5	Loans to shareholders and other related persons	5	26,569,964	
6	Investment in subsidiaries (attach schedule)	6		
7	Other investments (attach schedule)	7	57,437	36,820,277
8a	Buildings and other depreciable assets	8a		
b	Less accumulated depreciation	8b	()	()
9a	Depletable assets	9a		
b	-	9b	()	()
10	Land (net of any amortization)	10		
11	Intangible assets:			
а	Goodwill	11a		
b		11b		
с	Patents, trademarks, and other intangible assets	11c	11,727,492	21,085,517
d	Less accumulated amortization for lines 11a, b, and c	11d	()	()
12	Other assets (attach schedule)	12		
13	Total assets	13	48,023,359	76,436,862
	Liabilities and Shareholders' Equity			
14	Accounts payable.	14		68,312
15	Other current liabilities (attach schedule)	15	4,001,670	5,080,202
16	Loans from shareholders and other related persons	16		
17	Other liabilities (attach schedule)	17	2,016,428	1,247,422
18	Capital stock:			
а		18a	57,545,333	76,727,110
b	Common stock	18b	750,000	1,000,000
19	Paid-in or capital surplus (attach reconciliation).	19		
20	Retained earnings	20	(16,290,072)	(7,686,184)
21	Less cost of treasury stock	21	()	()
22	Total liabilities and shareholders' equity	22	48,023,359	76,436,862

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Form 1120 Test Scenario 3

Form	5471 (Rev. 12-2007)					Pag	ge 4
Sc	nedule G Other Information						
						Yes	No
1	During the tax year, did the foreign corporation own at partnership?			-	-		√
~	If "Yes," see the instructions for required attachment.						
2	During the tax year, did the foreign corporation own an in						\checkmark
3	During the tax year, did the foreign corporation own any from their owners under Regulations sections 301.7701-2 If "Yes," you are generally required to attach Form 8858	2 and 301.7701-3 (see	instructions)?				
4	During the tax year, was the foreign corporation a partici	pant in anv cost shari	ng arrangement?				\checkmark
5	During the course of the tax year, did the foreign corporation		• •				\checkmark
	Example 1 Current Earnings and Profits (see inst ortant: Enter the amounts on lines 1 through 5c in f	unctional currency.			07.0		
1	Current year net income or (loss) per foreign books of ac	count		1	27,8	350,7	47
2	Net adjustments made to line 1 to determine current earnings and profits according to U.S. financial and tax accounting standards (see instructions):	Net Additions	Net Subtractions				
а	Capital gains or losses						

355,647

1,946,284

2,301,931

.

113,140

515,184

628,324

5a

5b

5c

5d

1

2

3

4

5

6

7

8

Depreciation and amortization . . .

. .

.

5a Current earnings and profits (line 1 plus line 3 minus line 4)

Subpart F income (line 38b, Worksheet A in the instructions)

Enter exchange rate used for line 5d ▶ 0.6761

Worksheet D in the instructions).

.

defined in section 989(b) and the related regulations (see instructions)).

d Current earnings and profits in U.S. dollars (line 5c translated at the appropriate exchange rate as

Earnings invested in U.S. property (line 17, Worksheet B in the instructions)

Previously excluded subpart F income withdrawn from qualified investments (line 6b, Worksheet C

Previously excluded export trade income withdrawn from investment in export trade assets (line 7b,

Total of lines 1 through 5. Enter here and on your income tax return. See instructions,

Dividends received (translated at spot rate on payment date under section 989(b)(1)) .

Exchange gain or (loss) on a distribution of previously taxed income

Summary of Shareholder's Income From Foreign Corporation (see instructions)

b DASTM gain or (loss) for foreign corporations that use DASTM (see instructions)

c Depletion

d Investment or incentive allowance e Charges to statutory reserves.

f Inventory adjustments

Total net subtractions

Taxes.

h Other (attach schedule)

Total net additions

b

g

3

4

1

2

3

4

5

6

7

8

Factoring income

Schedule I

							Yes	No
•	Was any income of the foreign corporation blocked?						. 🗆	\checkmark
•	Did any such income become unblocked during the tax year (see section 964(b))?.						. 🗆	✓
lf	the answer to either question is "Yes," attach an explanation.							

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29,524,354

29,524,354

43,668,620

43,668,620

43,668,620

(For (Rev.	IEDULE J m 5471) December 2005) ment of the Treasury		nulated Earnings Controlled Foreig	•			OMB No. 1545-0704
Interna	I Revenue Service	► A	ttach to Form 5471. See Ins	tructions for Form 547	1.	Identifican number	
	of person filing Form 5471 work Finance Incorporated					Identifying number 11-00	00003
	of foreign corporation						
For	eign Finance Corporation						
	Important: Enter amounts in	(a) Post-1986 Undistributed Earnings	(b) Pre-1987 E&P Not Previously Taxed				(d) Total Section 964(a) E&P
	functional currency.	(post-86 section 959(c)(3) balance)	(pre-87 section 959(c)(3) balance)	(i) Earnings Invested in U.S. Property	(ii) Earnings Invested in Excess Passive Assets	(iii) Subpart F Income	(combine columns (a), (b), and (c))
1	Balance at beginning of year	20,546,204	69,100,775			430,230	90,077,209
2a	Current year E&P	29,524,354					
b	Current year deficit in E&P						
3	Total current and accumulated E&P not previously taxed (line 1 plus line 2a or line 1 minus line 2b	50,070,558	69,100,775				
4	Amounts included under section 951(a) or reclassified under section 959(c) in current year	29,524,354				29,524,354	
5a	Actual distributions or reclassifications of previously taxed E&P						
b	Actual distributions of nonpreviously taxed E&P						
6a	Balance of previously taxed E&P at end of year (line 1 plus line 4, minus line 5a)						
b	Balance of E&P not previously taxed at end of year (line 3 minus line 4, minus line 5b)	20,546,204	69,100,775				
7	Balance at end of year. (Enter amount from line 6a or line 6b, whichever is applicable.)	20,546,204	69,100,775			29,954,584	119,601,563

SCHEDULE M (Form 5471) (Rev. December 2007)

Department of the Treasury Internal Revenue Service

Transactions Between Controlled Foreign Corporation and Shareholders or Other Related Persons

OMB No. 1545-0704

► Attach to Form 5471. See Instructions for Form 5471.

Name of person filing Form 5471

Identifying number

Name of foreign corporation

the dol	portant: Complete a separate Sche annual accounting period between lars translated from functional curre	the foreign corporation the foreign corporation the average exc	on and the persons list change rate for the fore	ted in columns (b) thro eign corporation's tax y	ough (f). All amounts m	that occurred during ust be stated in U.S.
	er the relevant functional currency (a) Transactions of foreign corporation	and the exchange rat (b) U.S. person filing this return	e used throughout this (c) Any domestic corporation or partnership controlled by U.S. person filing this return	 s schedule (d) Any other foreign corporation or partnership controlled by U.S. person filing this return 	(e) 10% or more U.S. shareholder of controlled foreign corporation (other than the U.S. person filing this return)	(f) 10% or more U.S. shareholder of any corporation controlling the foreign corporation
1	Sales of stock in trade (inventory)					
2	Sales of tangible property other than stock in trade.					
4	Sales of property rights (patents, trademarks, etc.) . Buy-in payments received					
	Cost sharing payments received. Compensation received for tech- nical, managerial, engineering, construction, or like services.					
7	Commissions received					
8	Rents, royalties, and license fees received					
9	Dividends received (exclude deemed distributions under subpart F and distributions of previously taxed income)					
10	Interest received					
	Premiums received for insur- ance or reinsurance Add lines 1 through 11					
	Purchases of stock in trade					
14	(inventory)					
15	Purchases of property rights (patents, trademarks, etc.)					
16	Buy-in payments paid					
17	Cost sharing payments paid .					
18	Compensation paid for tech- nical, managerial, engineering, construction, or like services.					
19	Commissions paid					
	Rents, royalties, and license fees paid					
21	Dividends paid					
	Interest paid					
	Premiums paid for insurance or reinsurance					
24	Add lines 13 through 23					
	-					
25	Amounts borrowed (enter the maximum loan balance during the year) — see instructions .					
26	Amounts loaned (enter the maximum loan balance during the year) — see instructions .					

For Paperwork Reduction Act Notice, see the Instructions for Form 5471.

Cat. No. 49963O

SCHEDULE O (Form 5471)

(Rev. December 2005)

Department of the Treasury Internal Revenue Service

Corporation, and Acquisitions and Dispositions of its Stock

Organization or Reorganization of Foreign

OMB No. 1545-0704

Attach to Form 5471. See Instructions for Form 5471.

Name of person filing Form 5471

Identifying number 11-0000003

Anywork Finance Incorporated

Name of foreign corporation

Foreign Finance Corporation

Important: Complete a separate Schedule O for each foreign corporation for which information must be reported.

Part I To Be Completed by U.	6. Officers and Directors			
(a) Name of shareholder for whom acquisition information is reported	(b) Address of shareholder	(c) Identifying number of shareholder	(d) Date of original 10% acquisition	(e) Date of additional 10% acquisition
Anywork Finance Incorporated	35 Any Street, Anytown, NY 10006	11-0000003	01/10/1990	

Part II To Be Completed by U.S. Shareholders

Note: If this return is required because one or more shareholders became U.S. persons, attach a list showing the names of such persons and the date each became a U.S. person.

	Section A—	-General Share	nolder Ir	nformation	1			
(a)		shareholder's latest l	(b) J.S. incom	e tax return fil	ed, indicate:		Date (if a	(c) ny) shareholder
Name, address, and identifying number of shareholder(s) filing this schedule	n Iber) (2)		(3) Internal Revenue Service Center where filed			return und	d information ler section 6046 eign corporation	
Anywork Finance Incorporated	1120	09/15/	2010	Ogden				
Section B-U.	S. Persons Who	Are Officers or	Directo	rs of the F	oreign Corpo	ration		
(a) Name of U.S. officer or director		(b) Address		So	(c) cial security numb	er	Che	(d) ck appropriate box(es)
							Offi	cer Director
	Secti	on C—Acquisit	ion of S	tock	1			•
(a)	(b)	(c)		(d)	Nun		e) shares acc	luired
Name of shareholder(s) filing this schedule	Class of stock acquired	Date of acquisition		ethod of quisition	(1) Directly		(2) directly	(3) Constructively
Anywork Finance Incorporated	Common	12/31/2009	Purch	nase	250			

For Paperwork Reduction Act Notice, see the Instructions for Form 5471.

Preferred

Anywork Finance Incorporated

Cat. No. 612000

64,570

Purchase

Schedule O (Form 5471) (Rev. 12-2005)

12/31/2009

Schedule O (Form 5471) (Rev. 12-2005)		Page 2
(f) Amount paid or value given	(g) Name and address of person from whom shares were acquired	
9,000,000	Mary Doe, 812 Maple Street, Somewhere, MD 20901	
	Section D—Disposition of Stock	

(a) Name of shareholder disposing of stock	(b)		(d) Method of disposition	(e) Number of shares disposed of				
	Class of stock			(1) Directly	(2) Indirectly	(3) Constructively		
(f) Amount received		Name and address o	(g) f person to whom disp	oosition of stock v	vas made			

Section E—Organization or Reorganization of Foreign Corporation

Narr	(b) Identifying number (if any)	(c) Date of transfer				
Assets tr	(e) Description of assets transferred by, or notes or					
(1) Description of assets	(2) Fair market value	(3) Adjusted basis (if transferor was U.S. person)	securities issued by, foreign corporation			

Section F—Additional Information

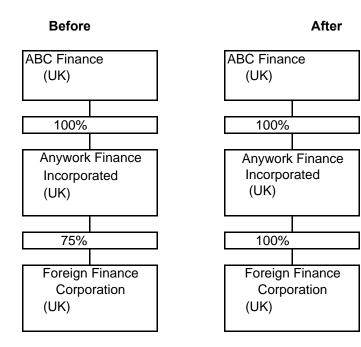
(a) If the foreign corporation or a predecessor U.S. corporation filed (or joined with a consolidated group in filing) a U.S. income tax return for any of the last 3 years, attach a statement indicating the year for which a return was filed (and, if applicable, the name of the corporation filing the consolidated return), the taxable income or loss, and the U.S. income tax paid (after all credits).

(b) List the date of any reorganization of the foreign corporation that occurred during the last 4 years while any U.S. person held 10% or more in value or vote (directly or indirectly) of the corporation's stock ►

(c) If the foreign corporation is a member of a group constituting a chain of ownership, attach a chart, for each unit of which a shareholder owns 10% or more in value or voting power of the outstanding stock. The chart must indicate the corporation's position in the chain of ownership and the percentages of stock ownership (see instructions for an example).

Schedule O (Form 5471) (Rev. 12-2005)

Anywork Finance Incorporated 11-0000003 Form 5471, Schedule O, Section F(C) Additional Information, Organizational Chart



Form 547 (Rev. December 3	2007) or a Fo	ation Return oreign Corpo ler Sections 60	ratio 038A	on Engage and 60380	d in a U of the In	.S. T ternal	rade or E Revenue	Business Code)	OMB No. 1545-0805	
Department of the T Internal Revenue Se		of the reporting content of the reporting content of the term of term								
	Reporting Corpo								art I.	
	reporting corporation	,		/ 1				•	er identification numbe	
Anywork Finance Incorporated								11	000003	
Number,	street, and room or s	uite no. (if a P.O. b	oox, se	e instructions)				1c Total as	sets	
35 Any Stre										
City or to	wn, state, and ZIP co	de (if a foreign add	dress, :	see instruction	is)					
Anytown, NY 10006								\$	250,306,361	
-	business activity >					_		siness activity		
	e of gross payments m actions) reported on thi s	s Form 5472	•	otal number o iled for the tax		2 1h			nts made or received on all Forms 5472	
\$		5,000	1	1			\$	di Dánia	5,000	
is a conso	1i Check here if this is a consolidated filing of Form 5472 1j Country of incorporation 1k Country(ies) under whose laws the reporting corporation files an income tax return as a reside US US							t 1I Principal country(ies) where business is conducted US		
power of	ere if, at any time du all classes of the st corporation		ng cor	rporation entitl	ed to vote,	or (b)	the total valu	ue of all class	es of stock of the	
Part II	25% Foreign Sha									
1a Name an	d address of direct 25	5% foreign shareho	older	· · · · ·				1b U.S. ide	ntifying number, if any	
ABC Financ	e Corporation, 13	Somewhere, Bir	mingl	ham England	126375				11-0000021	
1c Principal	country(ies) where	1d Country of	citizer	nshin	1e Coun	try(ies)	under whose		ct 25% foreign	
	is conducted			ncorporation				ne tax return a		
UK		UK			UK					
2a Name an	d address of direct 25	5% foreign shareho	older		I			2b U.S. ide	ntifying number, if any	
	country(ies) where is conducted							he laws the direct 25% foreign me tax return as a resident		
3a Name an	d address of ultimate	indirect 25% foreig	gn sha	reholder				3b U.S. ide	ntifying number, if any	
	country(ies) where is conducted	3d Country of organizatic		nship, ncorporation				se laws the ultimate indirect 25% an income tax return as a resident		
4a Name an	d address of ultimate	indirect 25% foreig	gn sha	reholder				4b U.S. ide	ntifying number, if any	
	country(ies) where is conducted		d Country of citizenship, organization, or incorporation 4e Country(ies) under who foreign shareholder file							
(Related Party (se Check applicable All reporting corpo	box: Is the rela								
	d address of related p		1	-1					ntifying number, if any	
	e , 13 Somewhere,		ngland	d 126375					· · · ·	
									11-0000021	
1c Principal	business activity >	International Fir	nance			1d	Principal bu	siness activity	code ► 522293	
1e Relationsh	nip-Check boxes that	apply: Related	to repo	orting corporation	on 🗌 Relat	ed to 2	5% foreign sh	areholder 🗸	25% foreign shareholde	
1f Principal	country(ies) where bu	siness is conducte	ed	·		whose I	aws the relat	ed party files	an income tax return a	
UK				a reside	ent					
	.	-		UK	-				E 470	
For Paperwor	k Reduction Act Noti	ce, see page 4.			Cat. No.	49987Y		Fo	orm 5472 (Rev. 12-2007	

Form	5472 (Rev. 12-2007)				Page 2
Pa		Between Reporting Corporations and completed if the "foreign person" box is here ► □			(see instructions)
1	Sales of stock in trade (inventory)			1	
2		k in trade		2	
3a		property rights)		3a	
b	Royalties received (for other than intangib	le property rights)		3b	
4	Sales, leases, licenses, etc., of intangible	property rights (e.g., patents, trademarks, secret f	formulas)	4	
5	Consideration received for technical, man	agerial, engineering, construction, scientific, or like	e services	5	
6				6	
7		ning balance b Ending balance		7b	
8				8	
9		urance		9	
10 11				10	
		gh 10		11 12	
12				13	
13				14a	
14a b		erty rights)		14b	
15		gible property rights (e.g., patents, trademarks, se		15	
16		rial, engineering, construction, scientific, or like set		16	
17				17	
18	Amounts loaned (see instructions) a Beginnin	g balance 5,000 b Ending balance	or monthly average	18b	5,000
19		· · · · · · · · · · · · · · · · · · ·	, ,	19	
20		ce		20	
21	Other amounts paid (see instructions) .			21	
22		ugh 21		22	5,000
Pa		Than-Full Consideration Transactions	Between the Re	eportin	g Corporation
	and the Foreign Related Describe these transaction	ns on an attached separate sheet and cl	heck here 🕨 🗆		
Pa	rt VI Additional Information All reporting corporations	· · · · · · · · · · · · · · · · · · ·			
		•			
1		ods from a foreign related party?			
2a	If "Yes, is the basis or inventory cost of a lf "No," do not complete b and c below.	the goods valued at greater than the customs value	le of the imported go	000S?	∐ Yes ∐ No
h	If "Yes," attach a statement explaining the	a reason or reasons for such difference			
c	If the answers to questions 1 and 2a are	"Yes," were the documents used to support this nited States at the time of filing Form 5472?	s treatment of the im	ported	🗌 Yes 🗌 No
~	·	Definitions	318(a)(3)(A), (B), an	nd (C) so	as to consider a
	neral Instructions	Reporting corporation. A reporting corporation	U.S. person as ow	. ,	
	ion references are to the Internal nue Code unless otherwise noted.	is either:	by a foreign perso		
		• A 25% foreign-owned U.S. corporation or	Related party. A r		
	at's New	 A foreign corporation engaged in a trade or 	 Any direct or inc shareholder of the 		•
• Th 14.	e IRS has modified Part IV, lines 3 and	business within the United States.			
	reporting corporation that uses an accrual	25% foreign owned. A corporation is 25%	 Any person who meaning of sectior 		
	od of accounting must use accrued	foreign owned if it has at least one direct or indirect 25% foreign shareholder at any time	reporting corporati	. ,	
	nents and accrued receipts for purposes of	during the tax year.	 Any person who 		
	buting the total amount to enter on each line e Form 5472. See Regulations section	25% foreign shareholder. Generally, a	meaning of section		
	38A-2(b)(8).	foreign person (defined on page 3) is a 25% foreign shareholder if the person owns,	25% foreign share corporation, or		the reporting
Pur	pose of Form	directly or indirectly, at least 25% of either:	 Any other person 	n who is	related to the
	Form 5472 to provide information required	• The total voting power of all classes of	reporting corporati	on within	the meaning of
unde	r sections 6038A and 6038C when	stock entitled to vote or	section 482 and th		•
	table transactions occur during the tax year reporting corporation with a foreign or	• The total value of all classes of stock of the corporation.	"Related party" corporation filing a		
ofa	estic related party.	The constructive ownership rules of section	income tax return		
		318 apply with the following modifications to	corporation.	tion 318	apply to the
			corporation. The rules in sec definition of related		

The rules in section 318 apply to the definition of related party with the modifications listed under the definition of section 318(a)(2)(C). Do not apply sections 25% foreign shareholder above.

Form **88332** (Rev. March 2007) Department of the Treasury Internal Revenue Service

Entity Classification Election

	Name of eligible entity making election	Employer identification number					
	DEF International Finance	11		0000017			
Type	Number, street, and room or suite no. If a P.O. box, see instructions.						
or	100 Helmstraat						
Print	City or town, state, and ZIP code. If a foreign address, enter city, province or state, postal code and country. F postal code.	ollow the cou	ıntry's p	practice for entering the			
	Maastricht, Limburg, Netherlands 6211TA						
► Che	Check if: Address change						

1	Type of election (see instructions):	

- a 🗹 Initial classification by a newly-formed entity. Skip lines 2a and 2b and go to line 3.
- **b** Change in current classification. Go to line 2a.

2a Has the eligible entity previously filed an entity election that had an effective date within the last 60 months?

- Yes. Go to line 2b.No. Skip line 2b and go to line 3.
- 2b Was the eligible entity's prior election for initial classification by a newly formed entity effective on the date of formation?

Yes. Go to line 3.

□ No. Stop here. You generally are not currently eligible to make the election (see instructions).

3 Does the eligible entity have more than one owner?

Yes. You can elect to be classified as a partnership or an association taxable as a corporation. Skip line 4 and go to line 5.
 No. You can elect to be classified as an association taxable as a corporation or disregarded as a separate entity. Go to line 4.

- 4 If the eligible entity has only one owner, provide the following information:
- a Name of owner
 Anywork Finance Incorporated
- b Identifying number of owner ► 11-0000003
- 5 If the eligible entity is owned by one or more affiliated corporations that file a consolidated return, provide the name and employer identification number of the parent corporation:

а	Name of parent corporation ►
b	Employer identification number 🕨

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 22598R

Form 8832 (Rev. 3-2007)

Form	8832	(Rev.	3-2007)

-

6	Type of entity (see instructions):	
b c d e	 A domestic eligible entity electing to be classified as an association taxable as A domestic eligible entity electing to be classified as a partnership. A domestic eligible entity with a single owner electing to be disregarded as a A foreign eligible entity electing to be classified as an association taxable as a A foreign eligible entity electing to be classified as a partnership. A foreign eligible entity electing to be classified as a partnership. A foreign eligible entity with a single owner electing to be disregarded as a set 	separate entity. a corporation.
7	If the eligible entity is created or organized in a foreign jurisdiction, provide the fo organization Netherlands	. .
8	Election is to be effective beginning (month, day, year) (see instructions) $\ .$.	▶ <u>12 / 31 / 2009</u>
9	Name and title of contact person whom the IRS may call for more information	10 Contact person's telephone number
	Sam Brown Tax Administrator	(515) 555-5550

Consent Statement and Signature(s) (see instructions)

Under penalties of perjury, I (we) declare that I (we) consent to the election of the above-named entity to be classified as indicated above, and that I (we) have examined this consent statement, and to the best of my (our) knowledge and belief, it is true, correct, and complete. If I am an officer, manager, or member signing for all members of the entity, I further declare that I am authorized to execute this consent statement on their behalf.

Signature(s)	Date	Title

Form 8832 (Rev. 3-2007)

Form 8858	Information Respect To					OMB No. 1545-1910
(Rev. December 2008)		See separate	-			
Department of the Treasury Internal Revenue Service	Information furnished for the foreig instructions) beginning 01/		tity's annual accou , and ending	unting period (see 12/31 , 20 0	9	Attachment Sequence No. 140
Name of person filing this	, 0 0	, 20 00	, and ending	, 200		r's identifying number
Anywork Finance	Incorporated					11-000003
Number, street, and room	n or suite no. (or P.O. box number if mai	I is not delivered to a	street address)			
35 Any Street						
City or town, state, and Z	ZIP code					
Anytown, NY 1000)6					
Filer's tax year beginning	, 20	, and ending	5	, 20		
-	all applicable lines and sche		rmation must l	be in English. All an	nour	ts must be stated
	6. dollars unless otherwise in of foreign disregarded entity	alcated.			h 11	.S. identifying number, if any
	с с ,				0 0	.S. Identifying humber, if any
DEF International	Finance, 100 Helmstraat, Mass	sricht, Limburg	, Netherlands 62	211TA		11-0000017
c Country(ies) under w	hose laws organized and entity type unc	ler local tax law		d Date(s) of organization		ffective date as foreign isregarded entity
Netherlands Forei	gn Entity			12/30/2009		12/31/2009
f If benefits under a U.S.	tax treaty were claimed with respect to	g Country in whice	h principal	h Principal business	i F	unctional currency
income of the foreign di number	isregarded entity, enter the treaty and article	business activit	y is conducted	activity		
number		Netherlands				
2 Provide the following	information for the foreign disregarded	entity's accounting p	period stated above.	1		
the United States				custody of the books and re location of such books and		
3 For the tax owner of	f the foreign disregarded entity (if differe	nt from the filer) prov	ide the followina:			
a Name and address	· · · · · · · · · · · · · · · · · · ·		<u> </u>	ing period covered by the ructions)	c U	.S. identifying number, if any
			d Country under v	whose laws organized	e F	unctional currency
A Faultie dive at annual						
a Name and address	r of the foreign disregarded entity (if diffe	erent from the tax ov		whose laws organized	c U	.S. identifying number, if any
					d F	unctional currency
the chain of ownersh	onal chart that identifies the name, place nip between the tax owner and the foreig the foreign disregarded entity has a 10%	n disregarded entity	, and the chain of ow	vnership between the foreig		
Schedule C	ncome Statement (see instr	uctions)				
Important: Report U.S. dollars translat under section 989 for special rules for	t all information in functiona ated from functional currency (b)). If the functional currency or foreign disregarded entitie ne average exchange rate (de	l currency in a (using GAAP is the U.S. dolla s that use DAS	translation rule ar, complete on STM.	s or the average exc aly the U.S. Dollars co	hanı olum	ge rate determined n. See instructions

			Functional Currency	U.S. Dollars
1	Gross receipts or sales (net of returns and allowances)	1		
	Cost of goods sold	2		
	Gross profit (subtract line 2 from line 1)	3		
	Other income			
	Total income (add lines 3 and 4).			
6				
7	Other adjustments			
8	Net income (loss) per books	8		

For Paperwork Reduction Act Notice, see the separate instructions.

Cat. No. 21457L

Form	8858 (Rev. 12-2008)				Page 2
Sc	hedule C-1 Section 987 Gain or Loss Information				
			(a) Amount stated in functional currency of foreign disregarded entity	Amount functional	
1	Remittances from the foreign disregarded entity	1			
2	Section 987 gain (loss) of recipient	2		N	N
_			-	Yes	No
3	Were all remittances from the foreign disregarded entity treated as made to the dire	ect o	wner?		
4	Did the tax owner change its method of accounting for section 987 gain or le remittances from the foreign disregarded entity during the tax year?		vith respect to		
Sc	hedule F Balance Sheet				
	portant: Report all amounts in U.S. dollars computed in functional currence ordance with U.S. GAAP. See instructions for an exception for foreign disreg	<i>.</i>			
	Assets		(a) Beginning of annual accounting period	(t) End of accountin	annual
1	Cash and other current assets	1			
2	Other assets	2			
3		3			
	Liabilities and Owner's Equity				

00			Vaa	No
Sc	nedule G Other Information			
6	Total liabilities and owner's equity	6		
5	Owner's equity	5		
4	Liabilities.	4		

		165	NU
1	During the tax year, did the foreign disregarded entity own an interest in any trust?		
2	During the tax year, did the foreign disregarded entity own at least a 10% interest, directly or indirectly, in any foreign partnership?		
3	Answer the following question only if the foreign disregarded entity made its election to be treated as disregarded from its owner during the tax year: Did the tax owner claim a loss with respect to stock or debt of the foreign disregarded entity as a result of the election?		
4	Answer the following question only if the foreign disregarded entity is owned directly or indirectly by a domestic corporation and the foreign disregarded entity incurred a net operating loss for the tax year: Is the foreign disregarded entity a separate unit as defined in Regulations section 1.1503(d)-1(b)(4)? (If "Yes," see the instructions)		
5	Answer the following question only if the tax owner of the foreign disregarded entity is a controlled foreign corporation (CFC): Were there any intracompany transactions between the foreign disregarded entity and the CFC or any other branch of the CFC during the tax year, in which the foreign disregarded entity acted as a manufacturing, selling, or purchasing branch?		
Sc	hedule H Current Earnings and Profits or Taxable Income (see instructions)		
Imp	ortant: Enter the amounts on lines 1 through 6 in functional currency.		

1	Current year net income or (loss) per foreign books of account	1	
	Total net additions	2	
	Total net subtractions	3	
	Current earnings and profits (or taxable income-see instructions) (line 1 plus line 2 minus line 3)	4	
	DASTM gain or loss (if applicable)	5	
	Combine lines 4 and 5	6	
7	Current earnings and profits (or taxable income) in U.S. dollars (line 6 translated at the average exchange rate determined under section 989(b) and the related regulations (see instructions))	7	
	Enter exchange rate used for line 7 ►		

Form 8858 (Rev. 12-2008)

EXHIBIT 5 – Tax Year 2009 Form 1120S Test Scenarios

Form 1120S Test Scenario 4

Form 1120S Test Scenario 5

FORM 1120S TEST SCENARIO 4

FORMS REQUIRED: 1120S, Sch K-1(2), 4562, 4797, 8453-S

ATTACHMENTS:

ItemizedOtherIncomeSchedule2 ItemizedOtherDeductionsSchedule2 ItemizedOtherCostsSchedule ItemizedOtherCurrentAssetsSchedule ItemizedOtherInvestmentSchedule ItemizedOtherAssetsSchedule ItemizedOtherCurrentLiabilitiesSchedule ItemizedIncomeNotRecordedonBooksSchedule2 ItemizedDeductionsNotChargedAgainstBooksSchedule2 AccumulatedAdjustmentsAccountOtherAdditionsSchedule DispositionOfPropWithSect179DeductionsStatement (2)

BINARY ATTACHMENTS: Scanned 8453-S (8453 Signature Document)

HEADER INFO: not on actual forms

MultipleSoftwarePackagesUsed: No

<u>Originator:</u>	EFIN: Use your EFIN Type: ERO PractionerPIN: None PIN Entered by: N/A		
<u>Officer:</u>	Name: Carmen Sandiego, Title: President Taxpayer PIN: N/A Email Address: carmensandiego@greatatomic.com Date Signed: 01/25/10		
Signature Option:	Binary Attachment 8453-S Signature Document		
<u>Preparer:</u>	Name: Johnny Appleseed Email Address: johnnyappleseed@greatatomic.com Date Prepared: 01/20/10		
Name Controls: Form 1120 Great Atomic Pyrotechnics & Designs, Inc – GREA			

Sch K-1 Shareholder Issa Salesbury – SALE Sch K-1 Shareholder Mak A Decision - DESI

Details for attachments to Forms 1120S, Sch K-1(2), 4562, 4797

Attachment 1, Form 1120S, Line 5: Other Income (Loss) (ItemizedOtherIncomeSchedule2)

Miscellaneous Income

4,860

Attachment 2, Form 1120S, Line 19: Other Deductions (ItemizedOtherDeductionsSchedule2)

Vehicle Expenses	19,567
Charges – Bank & Financial	415
Dues & Subscriptions	200
Insurance	22,232
Miscellaneous	255
Office Supplies	1,220
Postage & Delivery	207
Printing & Reproduction	158
Professional Fees	620
Repairs to Equipment	679
Small Tools	3,247
Utilities	4,551
Amortization	18
50% of Meals & Entertainment	<u>487</u>
Total	53,856

Attachment 3, Form 1120S, Sch A, Line 5: Other Costs (ItemizedOtherCostsSchedule)

099
(

Attachment 4, Form 1120S, Sch L Balance Sheets per Books, Line 6(d): Other current assets at end of tax year (*ItemizedOtherCurrentAssetsSchedule*)

Employee Loans	Ending	2,950
Spec House Costs	Ending	<u>275,026</u>
Total	_	277,976

Attachment 5, Form 1120S, Sch L Balance Sheets per Books, Line 9(b): Other investments at beginning of tax year (ItemizedOtherInvestmentsSchedule)

Other Investments	Beginning	1,000
-------------------	-----------	-------

Attachment 6, Form 1120S, Page 4, Sch L Balance Sheets per Books, Line 14 (b): Other assets at beginning of tax year (*ItemizedOtherAssetsSchedule*)

Spec House	Beginning	913
	Deginning	510

Attachment 7, Form 1120S, Sch L Balance Sheets per Books, Line 18(b) & (d): Other current Liabilities at beginning and end of tax year (*ItemizedOtherCurrentLiabilitiesSchedule*)

	Beginning	Ending
Spec House Loans		232,240
Payroll Tax Liabilities	2,975	4,533
Credit Card Liability	<u>6,661</u>	<u>15,043</u>
Total	9,636	251,816

Attachment 8, Form 1120S, Sch M-1, Line 2: Total Income Not Recorded on Books (*ItemizedIncomeNotRecordedOnBooksSchedule2*)

Form 4797 Book/Tax Diff

2,885

Attachment 9, Form 1120S, Sch M-1, Line 6: Total deductions (depreciation and itemized deductions) on this return not charged against book income this year (*ItemizedDeductionsNotChargedAgainstBookSchedule2*)

Miscellaneous

Attachment 10, Form 1120S, Page 5, Sch M-2, Line 3: Other Additions, (Total of all other additions) (AccumulatedAdjustmentsAccountOtherAdditionsSchedule)

Gain on Sale Sec 179 Assets

Attachment 11, Form1120S, Sch M-2, Line 5a: Total of itemized other reductions (*AccumulatedAdjustmentsAccountOtherReductionsSchedule*)

Disallowed Entertainment Exp	486
Section 179 deduction	<u>11,463</u>
Total	11,949

Attachment 12, Schedule K-1 (999-06-0005) Line 17: Other Information (DispositionOfPropWithSect179DeductionsStatement)

Description of Property:	Dodge 1977 Red Pickup Truck
Gross Sales Price:	1,400
Cost or Expense of Sale:	1,000
Date Property was Acquired:	07/29/2004
Date Property was Sold:	06/13/2009
Section 179 Deduction:	1,000

Attachment 13, Schedule K-1 (999-06-0001) Line 17: Other Information (DispositionOfPropWithSect179DeductionsStatement)

Description of Property:	Dodge 1977 Red Pickup Truck
Gross Sales Price:	1,400
Cost or Expense of Sale:	1,000
Date Property was Acquired:	07/29/2004
Date Property was Sold:	06/13/2009
Section 179 Deduction:	1,000

6,768

2,800

U.S. Income Tax Return for an S Corporat	ion
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Do not file this form unless the corporation has filed or is attaching Form 2553 to elect to be an S corporation.

Department of the Treasury See separate instructions. Internal Revenue Service For calendar year 2009 or tax year beginning 2009, ending 20 A S election effective date Name D Employer identification number Use 01/01/1990 Great Atomic Pyrotechnics & Designs, Inc 11-0000006 IRS Number, street, and room or suite no. If a P.O. box, see instructions. E Date incorporated B Business activity code label. number (see instructions) Other-36 Any Street 01/01/1990 325100 wise, City or town, state, and ZIP code F Total assets (see instructions) print or C Check if Sch. M-3 type. Boomtown, CA 90062 attached 498.034 Is the corporation electing to be an S corporation beginning with this tax year? See Yes No No If "Yes," attach Form 2553 if not already filed G Check if: (1) Final return (2) Name change (3) Address change н (5) Selection termination or revocation (4) Amended return Enter the number of shareholders who were shareholders during any part of the tax year 2 L Caution. Include only trade or business income and expenses on lines 1a through 21. See the instructions for more information. 1,124,560 1.124.560 b Less returns and allowances 1 a Gross receipts or sales c Bal► 1c 669,365 2 Cost of goods sold (Schedule A, line 8) 2 Income 455,195 3 Gross profit. Subtract line 2 from line 1c 3 5,179 4 Net gain (loss) from Form 4797, Part II, line 17 (attach Form 4797) 4 4,860 5 Other income (loss) (see instructions-attach statement) 5 6 Total income (loss). Add lines 3 through 5 6 465.234 34,973 7 Compensation of officers . . . 7 limitations) 8 8 100,531 Salaries and wages (less employment credits) 9 9 Repairs and maintenance . 10 Bad debts 10 ę 11 Rents 11 156,855 (see instructions 12 13.685 12 Taxes and licenses 13 13,220 13 Interest 1,019 14 Depreciation not claimed on Schedule A or elsewhere on return (attach Form 4562) 14 15 Depletion (Do not deduct oil and gas depletion.) 15 4,093 16 16 Advertisina Deductions 17 Pension, profit-sharing, etc., plans 17 18 Employee benefit programs . 18 53,856 19 Other deductions (attach statement) 19 378,232 20 Total deductions. Add lines 7 through 19 20 21 Ordinary business income (loss). Subtract line 20 from line 6 21 87.002 22 a Excess net passive income or LIFO recapture tax (see instructions) . . 22a 22b Tax from Schedule D (Form 1120S) b **Tax and Payments** Add lines 22a and 22b (see instructions for additional taxes) . 22c С . . 23a 2009 estimated tax payments and 2008 overpayment credited to 2009 23a Tax deposited with Form 7004 23b b Credit for federal tax paid on fuels (attach Form 4136) 23c С 23d d Add lines 23a through 23c 24 Estimated tax penalty (see instructions). Check if Form 2220 is attached 24 25 Amount owed. If line 23d is smaller than the total of lines 22c and 24, enter amount owed . 25 26 **Overpayment.** If line 23d is larger than the total of lines 22c and 24, enter amount overpaid. 26 27 27 Enter amount from line 26 Credited to 2010 estimated tax > Refunded Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpaver) is based on all information of which preparer has any knowledge May the IRS discuss this return President Sign with the preparer shown below see instructions)? Yes No Here Title Signature of officer Date Date Preparer's SSN or PTIN Preparer's Paid Check if selfsignature 999-06-0007 V employed **Preparer's** Firm's name (or **Electronic Tax Filers, Inc.** 11-0000011 EIN **Use Only** yours if self-employed), 100 Efile Drive, Anytown, TX 78621 512-555-1212 address, and ZIP code Phone no.

For Privacy Act and Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 11510H

OMB No. 1545-0130

2009

Form 11	20S (2009)				Page 2
Sche	dule A	Cost of Goods Sold (see instructions)			
1	Inventor	/ at beginning of year	1		
2		28	2	335,266	6
3		abor	3		
4	Addition	al section 263A costs (attach statement)	4		
5		sts (attach statement)	5	334,099	9
6		dd lines 1 through 5	6	669,36	5
7		/ at end of year	7		
8		goods sold. Subtract line 7 from line 6. Enter here and on page 1, line 2	8	669,36	5
9a		I methods used for valuing closing inventory: (i) Cost as described in Regulations section	n 1.47	'1-3	
		ower of cost or market as described in Regulations section 1,471-4			
	(iii) 🗌 🤇	Other (Specify method used and attach explanation.) ►			
b	Check if	there was a writedown of subnormal goods as described in Regulations section 1.471-2(c)			
с		the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 97			
d		FO inventory method was used for this tax year, enter percentage (or amounts) of closing	,		
		\prime computed under LIFO	9d		
е	-	ty is produced or acquired for resale, do the rules of section 263A apply to the corporation?		. 🗌 Yes 🛙	
		e any change in determining quantities, cost, or valuations between opening and closing invent			∠ No
		attach explanation.	,		
Sche	dule B	Other Information (see instructions)		Yes	S No
1	Check a	ccounting method: a □ Cash b □ Accrual c ☑ Other (specify) ► Hybrid			
2		nstructions and enter the:			
	a Busine	ss activity Construction b Product or service Pyrotechnics			
3	At the er	nd of the tax year, did the corporation own, directly or indirectly, 50% or more of the voting sto	ock of	a domestic	
		ion? (For rules of attribution, see section 267(c).) If "Yes," attach a statement showing: (a) na			~
		tion number (EIN), (b) percentage owned, and (c) if 100% owned, was a QSub election made?			
4		corporation filed, or is it required to file, a return under section 6111 to provide information of	on anv	reportable	~
		on?			~
5	Check th	is box if the corporation issued publicly offered debt instruments with original issue discount .			
		ed, the corporation may have to file Form 8281, Information Return for Publicly Offered Origin			
	Instrume				
6	If the co	rporation: (a) was a C corporation before it elected to be an S corporation or the corporat	ion a		
Ũ		ith a basis determined by reference to its basis (or the basis of any other property) in			
		ration and (b) has net unrealized built-in gain (defined in section 1374(d)(1)) in excess of the			
		gain from prior years, enter the net unrealized built-in gain reduced by net recognized built-in		-	
	years	´			
7	Enter the	e accumulated earnings and profits of the corporation at the end of the tax year.			
8	Are the	corporation's total receipts (see instructions) for the tax year and its total assets at the end of	the ta	ix year less	~
	than \$25	0,000? If "Yes," the corporation is not required to complete Schedules L and M-1			
Sche	dule K	Shareholders' Pro Rata Share Items		Total amount	
	1	Ordinary business income (loss) (page 1, line 21)	1	87,002	2
	2	Net rental real estate income (loss) (attach Form 8825)	2		
	3a	Other gross rental income (loss)			
	b	Expenses from other rental activities (attach statement) 3b			
	с	Other net rental income (loss). Subtract line 3b from line 3a	3c		
-	(S) 4	Interest income	4		
	_ 5	Dividends: a Ordinary dividends	5a		
	4 5 6 7	b Qualified dividends 5b			
	6	Royalties	6		
-		Net short-term capital gain (loss) (<i>attach Schedule D (Form 1120S</i>))	7		
	- 8a	Net long-term capital gain (loss) (attach Schedule D (Form 1120S))	8a		
	b	Collectibles (28%) gain (loss)			
	c	Unrecaptured section 1250 gain (<i>attach statement</i>) 8c			
	9	Net section 1231 gain (loss) (attach Form 4797)	9		
	10	Other income (loss) (see instructions) Type ►	10		

Form **1120S** (2009)

	2009)	Shareholders' Pro Rata Share Items (continued)		Pa Total amount
su	11	Section 179 deduction (attach Form 4562)	. 11	11,463
Deductions	12a		. 12a	
que	b	Investment interest expense	. 12b	
Ď	с	Section 59(e)(2) expenditures (1) Type ► (2) Amount	► 12c(2)	
_	d	Other deductions (see instructions) Type ►	12d	
	13a	Low-income housing credit (section 42(j)(5))	. 13a	
	b	Low-income housing credit (other)	. 13 b	
its	с	Qualified rehabilitation expenditures (rental real estate) (attach Form 3468)	. 13c	
Credits	d	Other rental real estate credits (see instructions) Type	13d	
õ	е	Other rental credits (see instructions) Type	13e	
	f	Alcohol and cellulosic biofuel fuels credit (attach Form 6478)	. 13f	
	g	Other credits (see instructions) Type ►	13g	
	14a	Name of country or U.S. possession ►		
	b	Gross income from all sources	. 14b	
	с	Gross income sourced at shareholder level	. 14c	
		Foreign gross income sourced at corporate level		
	d	Passive category	. 14d	
ns	е	General category	. 14e	
itio	f	Other (attach statement)	. 14f	
sac		Deductions allocated and apportioned at shareholder level		
Foreign Transactions	g	Interest expense	. 14g	
Ĕ	h	Other	. 14h	
ign		Deductions allocated and apportioned at corporate level to foreign source income		
orei	i	Passive category	. 14i	
ц	j	General category	. 14j	
	k	Other (attach statement)	. 14k	
		Other information		
	I	Total foreign taxes (check one): ► □ Paid □ Accrued	. 141	
	m	Reduction in taxes available for credit (attach statement)	. 14m	
	n	Other foreign tax information (attach statement)		
5	15a	Post-1986 depreciation adjustment	. 15a	-354
Minimum Tax (AMT) Items	b	Adjusted gain or loss	. 15b	
n Ite	с	Depletion (other than oil and gas)	. 15c	
Ainimum Tax (AMT) Items	d	Oil, gas, and geothermal properties—gross income	. 15d	
₹ <u>M</u> ir	е	Oil, gas, and geothermal properties—deductions	. 15e	
	f	Other AMT items (attach statement)	. 15f	
5	16a	Tax-exempt interest income	. 16a	486
is old	b	Other tax-exempt income	. 16 b	
Shareholder Basis	С	Nondeductible expenses	. 16c	486
Sha	d	Property distributions	. 16d	35,987
	е	Repayment of loans from shareholders	· 16e	
Other Information	17a	Investment income	. 17a	
Other ormati	b	Investment expenses	. 17b	
lo i	с	Dividend distributions paid from accumulated earnings and profits	. 17c	
<u> </u>	d	Other items and amounts (attach statement)		
Recon- ciliation				
ect	18	Income/loss reconciliation. Combine the amounts on lines 1 through 10 in the far ri		
ž 🛒		column. From the result, subtract the sum of the amounts on lines 11 through 12d and 1	4 18	75,539

Form **1120S** (2009)

	edule L Balance Sheets per Books	Beginning or	f tax year	End	of tax year
	Assets	(a)	(b)	(c)	(d)
1	Cash		37,504		9,214
2a	Trade notes and accounts receivable	73,320		164,00	08
b	Less allowance for bad debts	()	73,320) 164,008
3	Inventories				
4	U.S. government obligations				
5	Tax-exempt securities (see instructions)				
6	Other current assets (attach statement)				277,97
7	Loans to shareholders				
8	Mortgage and real estate loans				
9	Other investments (attach statement)		1,000		
10a	Buildings and other depreciable assets	69,032		69,39	95
b	Less accumulated depreciation	(18,478)	50,554	22,58	33) 46,812
11a	Depletable assets				
b	Less accumulated depletion	()		()
12	Land (net of any amortization)				
13a	Intangible assets (amortizable only)	90		9	90
b	Less accumulated amortization	(48)	42	(56) 24
14	Other assets (attach statement)		913		
15	Total assets		163,333		498,034
	Liabilities and Shareholders' Equity				
16	Accounts payable		8,891		75,08
17	Mortgages, notes, bonds payable in less than 1 year				
18	Other current liabilities (attach statement)		9,636		251,81
19	Loans from shareholders				
20	Mortgages, notes, bonds payable in 1 year or more		47,999		36,97
21	Other liabilities (attach statement)				
22	Capital stock		1,325		1,325
23	Additional paid-in capital		95,482		132,835
24	Retained earnings	_			
25	Adjustments to shareholders' equity (attach statement)				-
26	Less cost of treasury stock	()		(
27	Total liabilities and shareholders' equity		163,333		498,034
Sche	edule M-1 Reconciliation of Income (Loss				
	Note: Schedule M-3 required instea			illion or more—se	e instructions
1	Net income (loss) per books	85,504			1
2	Income included on Schedule K, lines 1, 2, 3c, 4,		on Schedule K, lines 1 t		
	5a, 6, 7, 8a, 9, and 10, not recorded on books this		a Tax-exempt intere	est \$486	
	veer (itemize)				486
	year (itemize):	2,885			-
3	Expenses recorded on books this year not		Deductions include		
3	Expenses recorded on books this year not included on Schedule K, lines 1 through 12 and		Deductions include lines 1 through 12	ed on Schedule K and 14l, not charged	,
3	Expenses recorded on books this year not included on Schedule K, lines 1 through 12 and 14l (itemize):		Deductions include lines 1 through 12 against book incon	ed on Schedule K and 14I, not charged ne this year (itemize):	, 1
а	Expenses recorded on books this year not included on Schedule K, lines 1 through 12 and 14l (itemize): Depreciation \$		Deductions include lines 1 through 12	ed on Schedule K and 14I, not charged ne this year (itemize):	-
	Expenses recorded on books this year not included on Schedule K, lines 1 through 12 and 14l (itemize):		 Deductions include lines 1 through 12 against book incon a Depreciation \$ 	ed on Schedule K and 14l, not charged ne this year (itemize): 6,082	12,850
a b	Expenses recorded on books this year not included on Schedule K, lines 1 through 12 and 14l (itemize): Depreciation \$ Travel and entertainment \$486	486 7	 Deductions include lines 1 through 12 against book incon a Depreciation \$ Add lines 5 and 6 	ed on Schedule K and 14l, not charged ne this year (itemize): 6,082	- <u>12,850</u> 13,330
a b 4	Expenses recorded on books this year not included on Schedule K, lines 1 through 12 and 14l (itemize): Depreciation \$	486 7 88,875 8	 Deductions include lines 1 through 12 against book incom a Depreciation \$ Add lines 5 and 6 Income (loss) (Schedule F 	ed on Schedule K and 14l, not charged he this year (itemize): 6,082	- 12,850 - 13,330 7 75,539
a b 4	Expenses recorded on books this year not included on Schedule K, lines 1 through 12 and 14l (itemize): Depreciation \$	486 7 88,875 8 tments Account, O	 Deductions include lines 1 through 12 against book incom a Depreciation \$ Add lines 5 and 6 Income (loss) (Schedule P 	ed on Schedule K and 14l, not charged he this year (itemize): 6,082	- 12,850 - 13,330 7 75,539
a b 4	Expenses recorded on books this year not included on Schedule K, lines 1 through 12 and 14l (itemize): Depreciation \$	486 7 88,875 8 tments Account, O Previously Taxed (s	 Deductions include lines 1 through 12 against book incon a Depreciation \$ Add lines 5 and 6 Income (loss) (Schedule F ther Adjustments ee instructions) 	ed on Schedule K and 14l, not charged he this year (itemize): 6,082 (, line 18). Line 4 less line 7 a Account, and S	12,850 13,330 75,533 Shareholders'
a b 4	Expenses recorded on books this year not included on Schedule K, lines 1 through 12 and 14l (itemize): Depreciation \$	486 7 88,875 8 tments Account, O Previously Taxed (s (a) Accumulated	Deductions include lines 1 through 12 against book incon a Depreciation \$ Add lines 5 and 6 Income (loss) (Schedule P ther Adjustments ee instructions)	ed on Schedule K and 14l, not charged he this year (itemize): 6,082 5, line 18). Line 4 less line 7 a Account, and 9 ustments (c) S	- 12,850 - 13,336 7 75,538 Shareholders' Shareholders' undistributed
a b 4 Sche	Expenses recorded on books this year not included on Schedule K, lines 1 through 12 and 14l (itemize): Depreciation \$	486 7 88,875 8 tments Account, O Previously Taxed (s (a) Accumulated adjustments account	Deductions include lines 1 through 12 against book incon a Depreciation \$ Add lines 5 and 6 Income (loss) (Schedule F ther Adjustments ee instructions) (b) Other adj accounts)	ed on Schedule K and 14l, not charged he this year (itemize): 6,082 5, line 18). Line 4 less line 7 a Account, and 9 ustments (c) S	- 12,850 - 13,330 7 75,539 Shareholders' Shareholders' undistributed
a b 4 Sche	Expenses recorded on books this year not included on Schedule K, lines 1 through 12 and 14! (itemize): Depreciation \$	486 7 88,875 8 tments Account, O Previously Taxed (s (a) Accumulated adjustments account 30	Deductions include lines 1 through 12 against book incom a Depreciation \$ Add lines 5 and 6 Income (loss) (Schedule A ther Adjustments ee instructions) (b) Other adj accou	ed on Schedule K and 14l, not charged he this year (itemize): 6,082 5, line 18). Line 4 less line 7 a Account, and 9 ustments (c) S	- 12,850 - 13,330 7 75,539 Shareholders' Shareholders' undistributed
a b Sche 1 2	Expenses recorded on books this year not included on Schedule K, lines 1 through 12 and 14l (itemize): Depreciation \$	486 7 88,875 8 tments Account, O Previously Taxed (s (a) Accumulated adjustments account 30 87	Deductions include lines 1 through 12 against book incom a Depreciation \$ Add lines 5 and 6 Income (loss) (Schedule A ther Adjustments ee instructions) (b) Other adj accou	ed on Schedule K and 14l, not charged he this year (itemize): 6,082 (, ine 18). Line 4 less line 7 (, line 18). Line 4 less li	- 12,850 - 13,330 7 75,533 Shareholders'
a b 4 Sche 1 2 3	Expenses recorded on books this year not included on Schedule K, lines 1 through 12 and 14l (itemize): Depreciation \$	486 7 88,875 8 tments Account, O Previously Taxed (s (a) Accumulated adjustments account 30 87	Deductions include lines 1 through 12 against book incom a Depreciation \$ Add lines 5 and 6 Income (loss) (Schedule A ther Adjustments ee instructions) (b) Other adj accou	ed on Schedule K and 14l, not charged he this year (itemize): 6,082 5, line 18). Line 4 less line 7 a Account, and 9 ustments (c) S	- 12,85 13,33 7 75,53 Shareholders'
a b 4 Sche 1 2 3 4	Expenses recorded on books this year not included on Schedule K, lines 1 through 12 and 14l (itemize): Depreciation \$	486 7 88,875 8 tments Account, O Previously Taxed (s (a) Accumulated adjustments account 30 87 2 (Deductions include lines 1 through 12 against book incon a Depreciation \$ Add lines 5 and 6 Income (loss) (Schedule P ther Adjustments ee instructions) (b) Other adj accou ,238 ,002 ,800)	ed on Schedule K and 14l, not charged he this year (itemize): 6,082 (, ine 18). Line 4 less line 7 (, line 18). Line 4 less li	- 12,850 - 13,330 7 75,539 Shareholders' Shareholders' undistributed
a b Sche 1 2 3 4 5	Expenses recorded on books this year not included on Schedule K, lines 1 through 12 and 14l (itemize): Depreciation \$	486 7 88,875 8 tments Account, O Previously Taxed (s (a) Accumulated adjustments account 30 87 2 ((11	Deductions include lines 1 through 12 against book incon a Depreciation \$ Add lines 5 and 6 Income (loss) (Schedule H ther Adjustments ee instructions) (b) Other adj accou ,238 ,002 ,800) ,949) (ed on Schedule K and 14l, not charged he this year (itemize): 6,082 6,082 6,082 6,082 6,082 6,082 6,082 6,082 6,082 6,082 6,082 6,082 6,082 6,082 6,082 6,082 6,082 6,082 	12,850 13,330 75,533 Shareholders'
b 4 Sche 1 2 3 4	Expenses recorded on books this year not included on Schedule K, lines 1 through 12 and 14l (itemize): Depreciation \$	486 7 88,875 8 tments Account, O Previously Taxed (s (a) Accumulated adjustments account 30 87 (((11 108	Deductions include lines 1 through 12 against book incon a Depreciation \$ Add lines 5 and 6 Income (loss) (Schedule P ther Adjustments ee instructions) (b) Other adj accou ,238 ,002 ,800)	ed on Schedule K and 14l, not charged he this year (itemize): 6,082 (, ine 18). Line 4 less line 7 (, line 18). Line 4 less li	- 12,850 - 13,330 7 75,539 Shareholders' Shareholders' undistributed

					671109
			Final K-1 Amende	d K-1	OMB No. 1545-0130
Schedule K-1		Pa			Surrent Year Income,
(Form 1120S)	2009		Deductions, Credits	, and	Other Items
Department of the Treasury Internal Revenue Service	For calendar year 2009, or tax	1	Ordinary business income (loss)	13	Credits
	year beginning, 2009 ending, 20		43,501		
		2	Net rental real estate income (loss)		
Shareholder's Share of In Credits, etc. ► See I	ICOME, DEDUCTIONS, back of form and separate instructions.	3	Other net rental income (loss)		
Part I Information Abou	ut the Corporation	4	Interest income	C	
A Corporation's employer identificatio 11-0	on number 0000006	5a	Ordinary dividends		
B Corporation's name, address, city, s	state, and ZIP code	5b	Qualified dividends	14	Foreign transactions
Great Atomic Pyrotechnics, & Des					
36 Any Street		6	Royalties		
Boomtown, CA 90062					
		7	Net short-term capital gain (loss)		
C IRS Center where corporation filed r	return	8a	Net long-term capital gain (loss)		
Part II Information Abou	ut the Shareholder	8b	Collectibles (28%) gain (loss)		
D Shareholder's identifying number 999-	06-0005	8c	Unrecaptured section 1250 gain		
E Shareholder's name, address, city,	state, and ZIP code	9	Net section 1231 gain (loss)		
Issa Salesbury					
49 Any Street Anytown, PA 19561		10	Other income (loss)	15	Alternative minimum tax (AMT) items
Anytown, FA 19501				A	(177)
F Shareholder's percentage of stock ownership for tax year	.				
		11	Section 179 deduction	16	Items affecting shareholder basis
			5,731	С	243
		12	Other deductions	D	
					17,994
≥				Α	243
For IRS Use Only					
n Sr					
For It				17	Other information
			* See attached statement	for ad	ditional information.

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Cat. No. 11520D

					671109
			Final K-1 Amended	1 K-1	OMB No. 1545-0130
Schedule K-1	2009	Pa	rt III Shareholder's Share		
(Form 1120S)	2009		Deductions, Credits		
Department of the Treasury Internal Revenue Service	For calendar year 2009, or tax	1	Ordinary business income (loss)	13	Credits
	year beginning, 2009		43,501		
	ending, 20	2	Net rental real estate income (loss)		
Shareholder's Shar	re of Income, Deductions,	3	Other net rental income (loss)		
Credits, etc.	See back of form and separate instructions.	5			
Part I Informatio	on About the Corporation	4	Interest income	C	
		5a	Ordinary dividends		
A Corporation's employer in	11-0000006	•••			
B Corporation's name, add	Iress, city, state, and ZIP code	5b	Qualified dividends	14	Foreign transactions
Great Atomic Pyrotechnic					
36 Any Street		6	Royalties		
Boomtown, CA 90062					
		7	Net short-term capital gain (loss)		
C IRS Center where corpor	ration filed return	8a	Net long-term capital gain (loss)		
OSPC					
Part II Informatio	on About the Shareholder	8b	Collectibles (28%) gain (loss)		
		8c	Unrecaptured section 1250 gain		
D Shareholder's identifying	number 999-06-0001	00	onecaptured section 1250 gain		
E Shareholder's name, add	dress, city, state, and ZIP code	9	Net section 1231 gain (loss)		
Mak A Desision	iless, city, state, and zir code				
45 Any Street		10	Other income (loss)	15	Alternative minimum tax (AMT) items
Anytown, NY 10005				Α	(177)
F Shareholder's percentage	e of stock				
- · · · · ·	50 %				
		11	Section 179 deduction	16	Items affecting shareholder basis
			5,732	С	243
		12	Other deductions	D	
					17,993
				Α	0.40
∑ L					243
N					
RS					
For IRS Use Only				17	Other information
			* See attached statement f	or ad	ditional information.
For Paperwork Reduction Act	t Notice, see Instructions for Form 1120S.	l	Cat. No. 11520D		Schedule K-1 (Form 1120S) 2009

4500		Depreciatio	n and Au	mortization		ON	//B No. 1545-0172
Form 4562	,	-					2009
Department of the Treasury	-	Including Inform		Listea Prope	rty)	Att	achment
Internal Revenue Service (99)	► Se	e separate instruction		Attach to you	r tax return.	Se	quence No. 67
Name(s) shown on return Great Atomic Pyrotech	nice & Decign			hich this form relates	C		fying number 11-0000006
		ertain Property Ur		ign and Display n 179			11-000000
		sted property, com			nolete Part I.		
		ions for a higher limit				1	\$250,000
		placed in service (se				2	11,463
		perty before reductio			s)	3	\$800,000
4 Reduction in limitat	ion. Subtract li	ne 3 from line 2. If ze	ro or less, en	ter -0		4	0
	-	btract line 4 from lir	ne 1. If zero	or less, enter -	0 If married filing		250,000
separately, see inst		· · · · · · · ·		· · · · · ·		5	
	Description of prop	berty	(b) Cost (bus	iness use only)	(c) Elected cost	550	
Level				550 10,449	1	550	
Compressor7Listed property. Ent	tor the amount	from line 20		7		0,449 464	
		from line 29				8	11,463
		naller of line 5 or line				9	11,463
		from line 13 of your				10	,
-		naller of business income				11	87,002
12 Section 179 expense						12	11,463
13 Carryover of disallo	wed deductior	to 2010. Add lines 9	and 10, less	line 12 🕨	13		
Note: Do not use Part II	or Part III belo	w for listed property.	Instead, use l	Part V.			
		owance and Other				(See	instructions.)
14 Special depreciation			/ (other than				
during the tax year						14	
15 Property subject to						15	
16 Other depreciation Part III MACRS D		(Do not include lis				16	
	epreciation		Section A		10113.)		
17 MACRS deductions	s for assets pla	ced in service in tax v		ng before 2009		17	1,019
18 If you are electing							
asset accounts, che					· · 🕨 🗌		
Section E		ed in Service During	g 2009 Tax Y	ear Using the C	eneral Depreciation	n Syste	em
(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) D	epreciation deduction
19a 3-year property	_						
b 5-year property	_						
c 7-year property	-						
d 10-year property	-						
e 15-year property	-						
f 20-year property g 25-year property	-		25.000		G/I		
h Residential rental			25 yrs. 27.5 yrs.	MM	S/L S/L		
property			27.5 yrs. 27.5 yrs.	MM	5/L 5/L		
i Nonresidential real			39 yrs.	MM	S/L		
property			00 910.	MM	S/L		
Section C-	-Assets Place	d in Service During	2009 Tax Ye	ar Using the Alt		on Sys	stem
20a Class life					S/L		
b 12-year			12 yrs.		S/L		
c 40-year			40 yrs.	MM	S/L		
	(See instruct					,	
21 Listed property. En						21	
		ines 14 through 17, lin					1,019
	-	return. Partnerships ar			ons	22	
	•	ed in service during t section 263A costs	ne current ye		23		
		separate instructions		Cat. No.			Form 4562 (2009)

Form	4562 (2009)														F	-age 2
Pa	proper	Property (ty used for e	ntertainm	ent, re	creatio	n, or	amuser	ment.)						-		
	24b, co	For any vehicle olumns (a) thro	ugh (c) of S	Section	A, all o	f Sect	ion B, ar	nd Sect	tion C if	applicab	le.	•		-		iy 24a,
		-Depreciation													-	
24a	Do you have evid	ence to support t		investme	ent use cla	aimed?	Y₀ (€	es 🗌 N	o 24	b If "Yes,	" is the e	vidence	written?	`	Yes	No
Тур	(a) be of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	e Cost o	(d) or other ba		Basis for de business/i use d	epreciation nvestmer	n Rec	(f) covery riod	(g) Method, Conventio		(h) Depreciati deductio		ected	(i) I section cost
25	Special depred tax year and u									g the		25				
26	Property used	more than 50	% in a qua	lified bu	usiness	use:										
Con	nputer	01/15/2009	80 %			58 0				5	200 DB	-HY				464
			%													
			%		O											
27	Property used	50% or less in			ess use): 				5/1	1					
			%		_				-	5/1				-		
			%							5/1				-		
28	Add amounts	in column (h).			7. Enter	r here	and on I	line 21.	page 1			28				
29	Add amounts			-										29		464
	plete this sectior our employees, fi		sed by a sol	e propr	ietor, pa	rtner, d		more th	nan 5%	owner," o						ehicles
30	Total business/ during the y commuting mile	vear (do not	include		(a) icle 1	Ve	(b) hicle 2		(c) nicle 3	(d) Vehic			e) icle 5	V	(f) /ehicle	e 6
	Total commuting Total other p	miles driven duri	ng the year ommuting)													
33	Total miles driv lines 30 through	ven during the														
34	Was the vehic use during off-c	le available for	personal	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Ye	S	Νο
35	Was the vehic more than 5% o															
36	Is another vehic use?	cle available for														
	wer these quest e than 5% owne		nine if you r	neet ar	n excep	tion to								es who) are	e not
	Do you mainta your employee	ain a written po		nent tha	at prohil	bits al	•			les, inclu	•		• •	Ye	S	No
38	Do you mainta employees? So		-									-				
39 40	Do you treat a Do you provid use of the veh	e more than fi	ve vehicles	to you	ir emplo	oyees,	obtain i	nforma	tion fro	m your e	mploye		 out the			
41	Do you meet t Note: If your a															
Pa		ization														
	(a) Description	of costs	Date am	b) ortizatior gins	۱ ,	Amortiza	(c) able amou	nt		(d) section	Amor peri	(e) tization iod or entage	Amort	(f) ization f		s year
42	Amortization of	costs that beg	ins during y	/our 200	09 tax ye	ear (se	e instruc	tions):								
																_
	Amortization of Total. Add an										 . <u>.</u>	43 44				18 18

Sales of Business Property

(Also Involuntary Conversions and Recapture Amounts

2009	9
Attachment Sequence No.	27

OMB No. 1545-0184

_		Ŭ	nder Sections	179 and 280F((b)(2))			zwvj
	tment of the Treasury al Revenue Service (99)	Attach to y	your tax return.	See separation	arate instructions.		Att Se	tachment equence No. 27
	ne(s) shown on return					Identifying		
Gre	at Atomic Pyrotechnics	s & Designs, Inc				11-0000006		
1	Enter the gross proce	eds from sales or exch	nanges reported t	o you for 2009 o	n Form(s) 1099-B o	r 1099-S (or		
	• •) that you are including	• ·	•		· · · `	1	
Pa	rt I Sales or Exc	hanges of Property	Used in a Tra	ade or Busine	ss and Involunta	ary Conver	sions	From Other
		ty or Theft—Most I						
2	(a) Description of property	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Gross sales price	(e) Depreciation allowed or allowable since acquisition	(f) Cost or o basis, pl improvement expense of	us is and	(g) Gain or (loss) Subtract (f) from the sum of (d) and (e)
3	Gain, if any, from Form	1 4684, line 43					3	
4	Section 1231 gain from	n installment sales from F	orm 6252, line 26	or 37....			4	
5	Section 1231 gain or (lo	oss) from like-kind excha	inges from Form 8	824			5	
6	Gain, if any, from line 3	32, from other than casua	alty or theft				6	
7	Combine lines 2 throug	gh 6. Enter the gain or (lo	ss) here and on the	e appropriate line a	as follows:		7	
		electing large partners 065, Schedule K, line 10,						
	line 7 on line 11 below losses, or they were r	S corporation shareho and skip lines 8 and 9. recaptured in an earlier our return and skip lines	If line 7 is a gain year, enter the ga	and you did not h ain from line 7 as	nave any prior year s	ection 1231		
8	Nonrecaptured net sec	tion 1231 losses from pr	ior years (see instr	uctions)			8	
9	Subtract line 8 from line	e 7. If zero or less, enter	-0 If line 9 is zero	o, enter the gain fr	om line 7 on line 12 l	below. If line		
		enter the amount from lin						
	capital gain on the Sch	edule D filed with your re	eturn (see instructio	ons)			9	
Ра	rt II Ordinary Ga	ains and Losses (s	see instructions	5)				
10	Ordinary gains and loss	ses not included on lines	11 through 16 (inc	clude property held	d 1 year or less):			
11	Loss, if any, from line 7	7					11	(
12	Gain, if any, from line 7	or amount from line 8, if	f applicable				12	
13	Gain, if any, from line 3						13	5,179
14	Net gain or (loss) from	Form 4684, lines 35 and	42a				14	
15		allment sales from Form					15	
16	Ordinary gain or (loss)	from like-kind exchanges	s from Form 8824.				16	
17	Combine lines 10 throu	ugh 16					17	5,179

18 For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For individual returns, complete lines a and b below: a If the loss on line 11 includes a loss from Form 4684, line 39, column (b)(ii), enter that part of the loss here. Enter the part

	of the loss from income-producing property on Schedule A (Form 1040), line 28, and the part of the loss from property
	used as an employee on Schedule A (Form 1040), line 23. Identify as from "Form 4797, line 18a." See instructions
b	Redetermine the gain or (loss) on line 17 excluding the loss, if any, on line 18a. Enter here and on Form 1040, line 14

For Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 13086I

Form 4797 (2009)

18a 18b

	- 1000 OL T					(mo., day, y	/r.)	day, yr.)
	A 1996 Chevy Tr	uck			5	Various	•	01/19/2009
	3							
	>					h		
	<u>)</u>							
	These columns relate to the properties on lines 19A through 19D		Property A	Property	/ B	Property	с	Property D
20	Gross sales price (Note: See line 1 before completing.).	20	9,000					
21	Cost or other basis plus expense of sale	21	15,307					
2	Depreciation (or depletion) allowed or allowable.	22	11,486					
3	Adjusted basis. Subtract line 22 from line 21.	23	3,821					
			5,179					
4	Total gain. Subtract line 23 from line 20	24	5,179					
5	If section 1245 property:		11,486					
а	Depreciation allowed or allowable from line 22	25a	11,400					
b	Enter the smaller of line 24 or 25a	25b	5,179					
6	If section 1250 property: If straight line depreciation was used,							
	enter -0- on line 26g, except for a corporation subject to section 291.							
а	Additional depreciation after 1975 (see instructions)	26a						
b	Applicable percentage multiplied by the smaller of line							
	24 or line 26a (see instructions)	26b						
С	Subtract line 26a from line 24. If residential rental property							
-1	or line 24 is not more than line 26a, skip lines 26d and 26e	26c						
d	Additional depreciation after 1969 and before 1976.	26d 26e						
e f	Enter the smaller of line 26c or 26d	20e 26f						
ı g	Add lines 26b, 26e, and 26f.	26g						
- <u>5</u> 7	If section 1252 property: Skip this section if you did not	209						
	dispose of farmland or if this form is being completed for a							
	partnership (other than an electing large partnership).							
а	Soil, water, and land clearing expenses	27a						
b	Line 27a multiplied by applicable percentage (see instructions)	27b						
с	Enter the smaller of line 24 or 27b	27c						
8	If section 1254 property:							
а	Intangible drilling and development costs, expenditures							
	for development of mines and other natural deposits,							
	mining exploration costs, and depletion (see	28a						
b	Instructions)	20a 28b						
9	If section 1255 property:	200						
	Applicable percentage of payments excluded from							
u	income under section 126 (see instructions)	29a						
b	Enter the smaller of line 24 or 29a (see instructions) .	29b						
Sum	mary of Part III Gains. Complete property colun	nns A	through D throug	h line 29b l	befor	e going to lir	ne 30.	
								F 47
0	Total gains for all properties. Add property columns A thro	ugh D,	line 24				30	5,17
1	Add property columns A through D, lines 25b, 26g, 27c, 28	8b, and	d 29b. Enter here and	d on line 13			31	5,17
2	Subtract line 31 from line 30. Enter the portion from casu	alty or	theft on Form 4684	, line 37. Ente	er the	portion from		
	other than casualty or theft on Form 4797, line 6				<u> </u>	<u></u>	32	
ar	IV Recapture Amounts Under Sections 1 (see instructions)	79 ai	nd 280F(b)(2) Wi	nen Busine	ess l	Jse Drops t	o 50	% or Less
						(a) Section 179	on	(b) Section 280F(b)(2)

Recapture amount. Subtract line 34 from line 33. See the instructions for where to report

35

35

U.S. S Corporation Income Tax Declaration
for an IRS <i>e-file</i> Return

File electronically with the corporation's tax return. Do not file paper copies.

OMB No. 1545-1867

	ent of the Treasury Revenue Service	For calendar year 2009, or tax year beginning	, 2009, ending	, 20	
Name o	f corporation	·		Emplo	over identification number
Great	Atomic Pyrotecl	hnics & Designs, Inc			11-000006
Part	Tax Ret	turn Information (Whole dollars only)			
1	Gross receipts	s or sales less returns and allowances (Form 1120	S, line 1c)	1	1,124,560
2	Gross profit (F	Form 1120S, line 3)		2	455,195
3	Ordinary busir	ness income (loss) (Form 1120S, line 21)		3	87,002
4	Net rental real	estate income (loss) (Form 1120S, Schedule K, lir	ne 2)	4	0
5	. ,	reconciliation (Form 1120S, Schedule K, line 18)		5	75,539
Part	ll Declara	ation of Officer (see instructions) Be sure to	keep a copy of the corpo	ration's	tax return.
6a		t that the corporation's refund be directly deposite te Tax Refund, that will be electronically transmitte	•	-	•
b	🗹 I do not v	want direct deposit of the corporation's refund or	the corporation is not receivin	g a refunc	I.

С I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the corporation's federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment.

If the corporation is filing a balance due return, I understand that if the IRS does not receive full and timely payment of its tax liability, the corporation will remain liable for the tax liability and all applicable interest and penalties.

Under penalties of perjury, I declare that I am an officer of the above corporation and that the information I have given my electronic return originator (ERO). transmitter, and/or intermediate service provider (ISP) and the amounts in Part I above agree with the amounts on the corresponding lines of the corporation's 2009 federal income tax return. To the best of my knowledge and belief, the corporation's return is true, correct, and complete. I consent to my ERO, transmitter, and/or ISP sending the corporation's return, this declaration, and accompanying schedules and statements to the IRS. I also consent to the IRS sending my ERO, transmitter, and/or ISP an acknowledgement of receipt of transmission and an indication of whether or not the corporation's return is accepted, any indication of a refund offset, and, if rejected, the reason(s) for the rejection. If the processing of the corporation's return or refund is delayed, I authorize the IRS to disclose to my ERO, transmitter, and/or ISP the reason(s) for the delay, or when the refund was sent.

Sign					President	
Here		Signature of officer	Date		Title	
Part III		Declaration of Electronic Return Originate	or (ERO) ar	nd F	Paid Preparer (see instructions)	
I declare that I have reviewed the above corporation's return and that the entries on Form 8453-S are complete and correct to the best of my knowledge. If I am only a collector, I am not responsible for reviewing the return and only declare that this form accurately reflects the data on the return. The corporate officer will						

have signed this form before I submit the return. I will give the officer a copy of all forms and information to be filed with the IRS, and have followed all other requirements in Pub. 3112, IRS e-file Application and Participation, and Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns. If I am also the Paid Preparer, under penalties of perjury I declare that I have examined the above corporation's return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. This Paid Preparer declaration is based on all information of which I have any knowledge.

ERO's	ERO's	Date	Check if also paid	Check if self-	ERO'	s SSN or PTIN
	signature		preparer	employed		999-06-0007
	Firm's name (or yours if self-employed),	Electronic Tax Filers, Inc.			EIN	11-0000011
	address, and ZIP code	100 Efile Drive, Anytown, TX 78621			Phone no.	512-555-1212

Under penalties of perjury, I declare that I have examined the above corporation's return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. This declaration is based on all information of which I have any knowledge.

Paid Preparer's	Preparer's signature	Date	Check if self- employed	Preparer's SSN	or PTIN
	Firm's name (or yours if self-employed),			EIN	
Use Only	address, and ZIP code			Phone no.	
					0450 0

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form 8453-9

Department of the Treasury

FORM 1120S TEST SCENARIO 5

FORMS REQUIRED: 1120S, Sch D (1120S), Sch K-1(2), 4562, 4797, 8824

ATTACHMENTS:

ItemizedOtherDeductionsSchedule2 ItemizedOtherCostsSchedule ItemizedOtherDeductionsSchedule3 ItemizedOtherCurrentAssetsSchedule ItemizedOtherAssetsSchedule ItemizedOtherCurrentLiabilitiesSchedule ItemizedExpensesRecordedOnBooksSchedule2 AccumulatedAdjustmentsAccountOtherAdditionsSchedule

BINARY ATTACHMENTS: None

HEADER INFO not on actual forms:

MultipleSoftwarePackagesUsed: No

- Originator: EFIN: Use your EFIN Type: ERO Practioner PIN: PIN entered by ERO EFIN: Use your EFIN PIN: Enter a PIN
- Signature Option: PIN
- Officer:Name: Khiry U FarrTitle:Chief Executive OfficerTaxpayer PIN:Enter PINPhone:301-555-1212Email Address:khiryfarr@workNall.comDateSigned:01/25/10Authorized Third Party:Yes
- Preparer: Name: Johnny Appleseed Email Address: johnnyappleseed@workNall.com Date Prepared: 01/20/10

Name Controls: Form 1120S WorkNAIIDay, Inc. – WORK Sch K-1 shareholder Carrie Ortiz – ORTI Sch K-1 shareholder Bin Xempt - XEMP Attachment 1, Form 1120S, Lines 19: Other deductions (ItemizedOtherDeductionsSchedule2)

Dues and Subscriptions	899
Fuel	21,123
Insurance	143,673
Accounting and Legal	123,384
License	1,766
Miscellaneous	3,074
Supplies, Computer	11,283
Supplies, Office	5,351
Postage	1,262
Plan Expense / Reproduction	5,770
Small Tools and Supplies	6,381
Telephone	23,545
Travel	10,583
Utilities	7,109
50% of Meals % Entertainment	2,124
Total	367,327

Attachment 2, Form 1120S, Sch A: Line 5: Other costs, (ItemizedOtherCostsSchedule)

Union Benefits	91,608
Union Pension Expense	77,549
Temporary Utilities	17,118
Messenger	414
Misc Expense	4,423
Sub-Contracts	8,216,719
Permits	30,950
Workers Compensation	71,713
Purchases Discounts	(7,721)
Payroll Taxes	64,587
Pm Assistant Program	54,345
Travel	6,291
Total	8,627,996

Attachment 3, Form 1120S, Sch K, Line 12d: Other deductions, (ItemizedOtherDeductionsSchedule3)

Trade/Business Activity: 321900					
Description:	Expenses under Section 212 for the production of income				
Amount:	502,369				
Code:	S				

Attachment 4, Form 1120S, Sch L Balance Sheets per Books, Line 6(b) & (d): Other current assets at beginning and end of tax year (*ItemizedOtherCurrentAssetsSchedule*)

	Beginning	Ending
Notes Receivable		1,800
Escrow	9,900	4,900
Accrued Interest Receivable	8,351	45,791
Work In Process	<u>38,003</u>	
Total	56,254	52,491

Attachment 5, Form 1120S, Sch L Balance Sheets per Books, Line 14(b): Other assets at beginning of tax year (*ItemizedOtherAssetsSchedule*)

	Beginning	Ending
Notes Receivable	41,754	

Attachment 6, 1120S, Sch L Balance Sheets per Books,18(b) & (d): Other current Liabilities at beginning and end of tax year (*ItemizedOtherCurrentLiabilitiesSchedule*)

Billings in Excess	Beginning 19,400	Ending
Union Benefits Payable		231
Accrued Pension Contribution	400	
Payroll Taxes Payable	2,316	760
Accrued Workers Compensation	(11,758)	10,388
Accrued Payroll	<u>12,473</u>	<u>21,701</u>
Total	22,831	33,080

Attachment 7, Form 1120S, Schedule M-1, Line 3: Total expenses not deducted recorded on books this year (*ItemizedExpensesRecordedOnBooksSchedule2*)

Officer Life Insurance Premiums	17,328
Travel & entertainment	2,124

Attachment 8, Form 1120S, Sch M-2, Line 3a: Other Additions, (Total of all other additions) (*AccumulatedAdjustmentsAccountOtherAdditionsSchedule*)

Interest Income	71,147
Short-Term Cap Gain	<u>78,649</u>
Total	149,796

Attachment 9, Form 1120S, Sch M-2, Line 5a: Total of itemized other reductions (*AccumulatedAdjustmentsAccountOtherReductionsSchedule*)

Total	584,756
Other Deductions	<u>502,369</u>
Officer Life Insurance Premiums	17,328
Sec 179 Expense	62,935
Disallowed Entertainment Exp	2,124

				Form 1120S Test Scenari	0 5		
	44		L	S. Income Tax Return for an	S Corporation		OMB No. 1545-0130
Forn	n	20S	-	Do not file this form unless the corporation	-		
Dep	artment o	of the Treasury		attaching Form 2553 to elect to be an S c			2009
Inter	rnal Reve	nue Service		See separate instructions.			
		dar year 2009 o	r tax year		ending	-	, 20
AS		effective date	Use			D Empl	loyer identification number
		/08/1992	IRS	WorkNAIIDay, Inc. Number, street, and room or suite no. If a P.O. box, see ins	tructions	E Date	11-0000007 incorporated
		activity code ee instructions)	label. Other-	37 Any Street	situctions.		03/08/1992
321	1900		wise,	City or town, state, and ZIP code		F Total	assets (see instructions)
			print or			i rotar	
	heck if S ttached	Sch. M-3	type.	Anytown, NC 28041 0280		¢	3,605,885
G	Is the c		a to he an	S corporation beginning with this tax year? Second	No If "Yes." atta	<u>r</u> ⊅ ch Form	2553 if not already filed
		if: (1) Fina	-	(2) Name change (3) Address ch			
			ended retu				
L	Enter t	he number of sh	areholder	s who were shareholders during any part of the ta	xyear		. ► 2
				s income and expenses on lines 1a through 21. See t			
	1a	Gross receipts or	sales	11,468,259 b Less returns and allowances	c Bal ▶	· 1c	11468,259
Ð	2	Cost of goods	sold (Sche	edule A, line 8)	· · · · · · · · ·	2	10,061,879
E C	3	Gross profit. Su	3	1,469,315			
Income	4	Net gain (loss)	from Form	4	14,433		
	5	Other income (loss) (see	instructions—attach statement)	5		
	6	Total income	loss). Add	d lines 3 through 5	🕨	6	1,483,748
s)	7	Compensation	of officers			7	161,698
tion	8	Salaries and wa	8	196,941			
(see instructions for limitations)	9	Repairs and ma	aintenance	9		9	17,760
r lir	10	Bad debts .				10	
sfc	11	Rents				11	160,574
tion	12	Taxes and licer	nses			12	36,594
Inc	13					13	26,103
inst	14			on Schedule A or elsewhere on return (attach For	,	14	6,726
see	15			t oil and gas depletion.)		15	0.057
		Advertising .				16	8,257
ons	17			tc., plans		17	14,715
cţi	18			ms		18	367,327
Deduction	19 20	Other deductio	`			19 20	1,059,630
Õ	20			nes / through 19		20	424,118
	21 22a			e or LIFO recapture tax (see instructions) 22a		21	-27,110
	b			rm 1120S)		-	
ıts	c			ee instructions for additional taxes)	· · · ·	22c	
Jer	23 a			ents and 2008 overpayment credited to 2009 23a			
Tax and Payments	b	Tax deposited					
Ра	c			d on fuels (<i>attach Form 4136</i>)			
р	d	Add lines 23a t				23d	
(al	24		0	e instructions). Check if Form 2220 is attached	· · · · · ► □	24	
a)	25			d is smaller than the total of lines 22c and 24, enter	er amount owed	25	
-	26			d is larger than the total of lines 22c and 24, enter		26	
	27			6 Credited to 2010 estimated tax ►	Refunded ►	27	

	27	Er	ter amount from line 26	Credited to 2010 estin	mated tax 🕨		Refunde	d 🕨	27		
		Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the bes correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.						est of my	knowledge and belief, it	is true,	
Sign Here			Signature of officer	Chief Executive Officer			May the IRS discuss this return with the preparer shown below (see instructions)?				
Paid	id	r'o	Preparer's signature			Date	Check if s employed	r	Pro	eparer's SSN or PTIN 999-06-0007	
Prepare Use Only			Firm's name (or yours if self-employed),	Johnny Appleseed Ac	counting				EIN	11-0000011	
		y	address, and ZIP code	100 Efile Drive Anytow	vn, TX 78621				Phone n	o. 512-555-1 2	212

For Privacy Act and Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 11510H

Form **1120S** (2009)

Form 11	20S (2009)			1	Page 2
Sche	dule A	Cost of Goods Sold (see instructions)			
1	Inventor	y at beginning of year	1		
2) 98	2	890,846	5
3		abor	3	543,037	'
4	Addition	al section 263A costs (attach statement)	4		
5	Other co	sts (attach statement)	5	8,627,996	5
6		dd lines 1 through 5	6	10,061,879	
7		y at end of year	7		
8	Cost of	goods sold. Subtract line 7 from line 6. Enter here and on page 1, line 2.	8	10,061,879	
9a	Check a	Il methods used for valuing closing inventory: (i) 🗹 Cost as described in Regulations section	n 1.47	'1-3	
	(ii) 🗌 L	ower of cost or market as described in Regulations section 1.471-4			
	(iii) 🗌 🤇	Other (Specify method used and attach explanation.) ►			
b	Check if	there was a writedown of subnormal goods as described in Regulations section 1.471-2(c)			
с	Check if	the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 97	70) .		
d	If the LI	FO inventory method was used for this tax year, enter percentage (or amounts) of closing			
	inventor	/ computed under LIFO	9d		
е	If proper	ty is produced or acquired for resale, do the rules of section 263A apply to the corporation? .		. 🗌 Yes 🕨	🛛 No
f	Was the	re any change in determining quantities, cost, or valuations between opening and closing invent	ory? .	. 🗌 Yes 🕨	🛛 No
		attach explanation.			
Sche	dule B	Other Information (see instructions)		Yes	No
1	Check a	ccounting method: a □ Cash b ☑ Accrual c □ Other (specify) ►			
2		instructions and enter the:			
	a Busine	b Product or service believed by Building Supplies			
3	At the er	nd of the tax year, did the corporation own, directly or indirectly, 50% or more of the voting sto	ock of	a domestic	
		ion? (For rules of attribution, see section 267(c).) If "Yes," attach a statement showing: (a) na			~
	identifica	ation number (EIN), (b) percentage owned, and (c) if 100% owned, was a QSub election made?			
4	Has this	corporation filed, or is it required to file, a return under section 6111 to provide information of	on any	reportable	~
	transact	on?			
5	Check th	is box if the corporation issued publicly offered debt instruments with original issue discount .		.▶ □	
	If check	ed, the corporation may have to file Form 8281, Information Return for Publicly Offered Origin	al Issu	le Discount	
	Instrume	nts.			
6	If the co	rporation: (a) was a C corporation before it elected to be an S corporation or the corporat	tion ad	cquired an	
		ith a basis determined by reference to its basis (or the basis of any other property) in			
	C corpo	ration and (b) has net unrealized built-in gain (defined in section 1374(d)(1)) in excess of th	e net i	recognized	
	built-in g	gain from prior years, enter the net unrealized built-in gain reduced by net recognized built-i	n gain	from prior	
	•	· · · · · · · · · · · · · · · · ▶ \$			
7		e accumulated earnings and profits of the corporation at the end of the tax year.			
8		corporation's total receipts (see instructions) for the tax year and its total assets at the end of		-	~
Calas		0,000? If "Yes," the corporation is not required to complete Schedules L and M-1			
Sche	dule K	Shareholders' Pro Rata Share Items		Total amount	
	1	Ordinary business income (loss) (page 1, line 21)	1	424,118	5
	2	Net rental real estate income (loss) (attach Form 8825)	2		
	3a	Other gross rental income (loss)	-		
	b	Expenses from other rental activities (attach statement) 3b			
		Other net rental income (loss). Subtract line 3b from line 3a	3c	74.447	
	SSO 4		4	71,147	
:	4 5 6 7	Dividends: a Ordinary dividends	5a		+
		b Qualified dividends			
			6	70.040	+
	_	Net short-term capital gain (loss) (<i>attach Schedule D (Form 1120S</i>))	7	78,649	4
	8a	Net long-term capital gain (loss) (<i>attach Schedule D (Form 1120S</i>))	8a		+
	b	Collectibles (28%) gain (loss)			
	c	Unrecaptured section 1250 gain (<i>attach statement</i>) Bc	0		
	9 10	Net section 1231 gain (loss) (attach Form 4797)	9 10		+
	1 10		1 10		1

Form **1120S** (2009)

rm 1120S (2009)	Shareholders' Pro Rata Share Items (continued)	т,	Page Page
รเ	11	Section 179 deduction (<i>attach Form 4562</i>)	. 11	62,935
Deductions	12a		. 12a	02,000
nc	b		. 12a	
bed	c			
	d	Section 59(e)(2) expenditures (1) Type ► (2) Amount ► Other deductions (see instructions) . . Type ► s	120(2)	502,369
	13a	Low-income housing credit (section 42(j)(5))	. 13a	
Credits	b	Low-income housing credit (other)	. 13b	
	c	Qualified rehabilitation expenditures (rental real estate) (attach Form 3468)	13c	
	d	Other rental real estate credits (see instructions) Type	13d	
ŏ	e	Other rental credits (see instructions) Type	13e	
	f	Alcohol and cellulosic biofuel fuels credit (attach Form 6478)	. 13f	
	g	Other credits (see instructions) Type ►	13g	
	14a	Name of country or U.S. possession >		
	b	Gross income from all sources	. 14b	
	с	Gross income sourced at shareholder level	. 14c	
	_	Foreign gross income sourced at corporate level		
	d	Passive category	. 14d	
รเ	e	General category	. 14e	
tior	f	Other (attach statement)	. 14f	
act		Deductions allocated and apportioned at shareholder level		
uns	g		. 14g	
Tra	h	Other		
gn		Deductions allocated and apportioned at corporate level to foreign source income		
Foreign Transactions	i		. 14i	
Ъ	j	General category	. 14j	
	k	Other (attach statement)	. 14k	
		Other information		
	I.	Total foreign taxes (check one): ►	. 141	
	m	Reduction in taxes available for credit (attach statement)	. 14m	
	n	Other foreign tax information (attach statement)		
	15a	Post-1986 depreciation adjustment	. 15 a	-2,011
Tax ms	b	Adjusted gain or loss	. 15b	-14,733
lte Ite	с	Depletion (other than oil and gas)	. 15c	
Ainimum Tax Ainimum Tax (AMT) Items	d	Oil, gas, and geothermal properties—gross income	. 15d	
Minimum Tax (AMT) Items	е	Oil, gas, and geothermal properties—deductions	. 15e	
	f	Other AMT items (attach statement)	. 15f	
л Л	16a	Tax-exempt interest income	. 16a	
s	b	Other tax-exempt income	. 16b	
rehol	с	Nondeductible expenses	. 16c	19,452
Shareholder Basis	d	Property distributions	. 16d	174,200
	е	Repayment of loans from shareholders	· 16e	
ion	17a	Investment income	. 17a	71,147
Other Information	b	Investment expenses	. 17b	
for Of	с	Dividend distributions paid from accumulated earnings and profits	. 17c	
Ĩ	d	Other items and amounts (attach statement)		
Recon- ciliation				
ecc	18	Income/loss reconciliation. Combine the amounts on lines 1 through 10 in the far rig		
ž T		column. From the result, subtract the sum of the amounts on lines 11 through 12d and 1	41 18	8,610

Form **1120S** (2009)

	dule L Balance Sheets per Books	Beginning	of tax ye	ar		End of tax ye	ear
	Assets	(a)		(b)	(c)		(d)
1	Cash			435,384			1,311,478
2a	Trade notes and accounts receivable	3,304,878			9	46,715	
b	Less allowance for bad debts	()		3,304,878	[)	946,715
3	Inventories	,					
4	U.S. government obligations					_	
5	Tax-exempt securities (see instructions)						
6	Other current assets (attach statement)			56,254		_	52,491
				50,254		_	52,451
7	Loans to shareholders			800,000		_	1,235,158
8	Mortgage and real estate loans			000,000		_	1,233,130
9	Other investments (attach statement)	404.040				07.404	
0a	Buildings and other depreciable assets .	424,249				97,401	
b	Less accumulated depreciation	(374,043)		50,206		37,358)	60,043
11a	Depletable assets				,		
b	Less accumulated depletion	())	
12	Land (net of any amortization)						
3a	Intangible assets (amortizable only)						
b	Less accumulated amortization	())	
4	Other assets (attach statement)			14,754			
5	Total assets			4,688,476			3,605,885
	Liabilities and Shareholders' Equity						
16	Accounts payable			2,837,445			1,435,888
17	Mortgages, notes, bonds payable in less than 1 year						
18	Other current liabilities (attach statement)			22,831			33,080
19	Loans from shareholders			,			
				25,000		_	25,00
20	Mortgages, notes, bonds payable in 1 year or more			25,000		_	23,000
21	Other liabilities (attach statement)			10.000		_	40.000
22	Capital stock			10,000		_	10,000
23	Additional paid-in capital					_	
24	Retained earnings			1,793,200			2,101,917
25	Adjustments to shareholders' equity (attach statement)						
26	Less cost of treasury stock		()		(
27	Total liabilities and shareholders' equity			4,688,476			3,605,885
iche	dule M-1 Reconciliation of Income (Loss						
	Note: Schedule M-3 required instead			sets are \$10 m	illion or more	-see instru	uctions
I	Net income (loss) per books	(10,842)	5 Inco	me recorded on boo	oks this vear not in	ncluded	
2	Income included on Schedule K, lines 1, 2, 3c, 4,			chedule K, lines 1 tl			
2	5a, 6, 7, 8a, 9, and 10, not recorded on books this		a Tax	-exempt intere	est \$, 	
	year (itemize):		-		•		
3	Expenses recorded on books this year not			uctions include		,	
	included on Schedule K, lines 1 through 12 and			s 1 through 12			
			aga	inst book incom	ne this year (ite	mize):	
	14I (itemize):						
а	Depreciation \$		a Dep	preciation \$			
a b	Depreciation \$		a Dep				
	Depreciation \$	19,452	a Dep				
	Depreciation \$ Travel and entertainment \$ Add lines 1 through 3	8,610	a Dep 7 Ado 8 Incor	d lines 5 and 6 ne (loss) (Schedule K	, line 18). Line 4 le	 ss line 7	8,610
b	Depreciation \$	8,610	a Dep 7 Ado 8 Incor	d lines 5 and 6 ne (loss) (Schedule K	, line 18). Line 4 le	 ss line 7	· · · ·
b	Depreciation \$ Travel and entertainment \$ Add lines 1 through 3	8,610 tments Account, (a Dep 7 Ado 8 Incor Other	l lines 5 and 6 ne (loss) (Schedule K Adjustments	, line 18). Line 4 le	 ss line 7	· · · · · · · · · · · · · · · · · · ·
b	Depreciation \$ Travel and entertainment \$ 2,124 Add lines 1 through 3	8,610 tments Account, (Previously Taxed (a Dep 7 Ado 8 Incor Other	d lines 5 and 6 ne (loss) (Schedule K Adjustments structions)	, line 18). Line 4 le Account, a	ss line 7	holders'
b	Depreciation \$ Travel and entertainment \$ 2,124 Add lines 1 through 3	8,610 tments Account, (a Dep 7 Ado 8 Incor Other A (see ins	l lines 5 and 6 ne (loss) (Schedule K Adjustments	, line 18). Line 4 le Account, a	ss line 7 and Share (c) Sharehol	holders'
b I I I I I I I I I I I I I I I I I I I	Depreciation \$ Travel and entertainment \$ 2,124 Add lines 1 through 3	8,610 tments Account, (Previously Taxed ((a) Accumulated adjustments accour	a Dep 7 Add 8 Incor Other A (see ins	d lines 5 and 6 ne (loss) (Schedule K Adjustments structions) (b) Other adj	, line 18). Line 4 le Account, a	ss line 7 and Share (c) Sharehol	holders'
b iche	Depreciation \$ Travel and entertainment \$ 2,124 Add lines 1 through 3 Add lines 1 through 3 Indule M-2 Analysis of Accumulated Adjus Undistributed Taxable Income Balance at beginning of tax year	8,610 tments Account, 0 Previously Taxed ((a) Accumulated adjustments accour 1,77	a Dep 7 Ado 8 Incor Other A (see ins nt 5,833	d lines 5 and 6 ne (loss) (Schedule K Adjustments structions) (b) Other adj	, line 18). Line 4 le Account, a	ss line 7 and Share (c) Sharehol	holders'
b 4 iche 1 2	Depreciation \$ Travel and entertainment \$ 2,124 Add lines 1 through 3	8,610 tments Account, (Previously Taxed ((a) Accumulated adjustments accour 1,77 42	a Dep 7 Add 8 Incor Other J (see ins nt 5,833 4,118	d lines 5 and 6 ne (loss) (Schedule K Adjustments structions) (b) Other adj	, line 18). Line 4 le Account, a	ss line 7 and Share (c) Sharehol	holders'
b 4 5 che 1 2 3	Depreciation \$ Travel and entertainment \$ 2,124 Add lines 1 through 3	8,610 tments Account, (Previously Taxed ((a) Accumulated adjustments accour 1,77 42	a Dep 7 Ado 8 Incor Other A (see ins nt 5,833	d lines 5 and 6 ne (loss) (Schedule K Adjustments structions) (b) Other adj	, line 18). Line 4 le Account, a	ss line 7 and Share (c) Sharehol	holders'
b 1 2 3 4	Depreciation \$ Travel and entertainment \$ 2,124 Add lines 1 through 3	8,610 tments Account, (Previously Taxed ((a) Accumulated adjustments accour 1,77 42 14 (a Dep 7 Add 8 Incor Other A (see ins 5,833 4,118 9,796)	d lines 5 and 6 ne (loss) (Schedule K Adjustments structions) (b) Other adj	, line 18). Line 4 le Account, a	ss line 7 and Share (c) Sharehol	holders'
b 4 Sche 1 2 3	Depreciation \$ Travel and entertainment \$ 2,124 Add lines 1 through 3	8,610 tments Account, (Previously Taxed ((a) Accumulated adjustments accour 1,77 42 14 ((58	a Dep 7 Add 8 Incor Dther / (see ins t 5,833 4,118 9,796) 4,756) (d lines 5 and 6 ne (loss) (Schedule K Adjustments structions) (b) Other adj	, line 18). Line 4 le Account, a	ss line 7 and Share (c) Sharehol	holders'
b 4 Sche 1 2 3 4	Depreciation \$ Travel and entertainment \$ 2,124 Add lines 1 through 3	8,610 tments Account, (Previously Taxed ((a) Accumulated adjustments accour 1,77 42 14 ((58	a Dep 7 Add 8 Incor Other A (see ins 5,833 4,118 9,796)	d lines 5 and 6 ne (loss) (Schedule K Adjustments structions) (b) Other adj	, line 18). Line 4 le Account, a	ss line 7 and Share (c) Sharehol	holders'

8 Balance at end of tax year. Subtract line 7 from line 6

1,590,791

Form	1120S	Test S	cenario 5
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		Сар	ital Gains a	nd Losses a	and Built-in Ga	ins	L	OMB No. 1545-0130
(Form	n 1120S)		•	Attach to Form 11	205			2009
•	ent of the Treasury			ee separate instru				
Name	Revenue Service					Employer ider	ntificati	ion number
Work	AllDay, Inc.						11-0	000007
Part	Short-	Term Capital G	ains and Losse	s—Assets Held	One Year or Less			
	(a) Description ((Example: 100 sha		(b) Date acquired	(c) Date sold	(d) Sales price	(e) Cost or other basis		(f) Gain or (loss)
	(Example, 100 sha		(mo., day, yr.)	(mo., day, yr.)		(see instructio	ons)	(Subtract (e) from (d))
10 1	0 shares of Ame	ricus	04/01/2009	07/15/2009	1,030,000	95	51,351	78,649
			C					
			10					
2	Short-term cap	oital gain from inst	allment sales from	n Form 6252, line	26 or 37.....		2	
3		-	from like-kind exc				3	
4	Combine lines	1 through 3 in co	umn (f)				4	78,649
5	Tax on short-te	erm capital gain ir	cluded on line 21	below			5	()
6				e lines 4 and 5. I	Enter here and on Fo	orm 1120S,		78,649
Part	Schedule K, lin	ne 7 or 10	aine and Losson	<u> </u>	More Than One Y	 oor	6	
Fari				(c) Date sold		(e) Cost or		(f) Coin or (loco)
	(a) Description ((Example: 100 sha		(b) Date acquired (mo., day, yr.)	(mo., day, yr.)	(d) Sales price	other basis (see instructio		(f) Gain or (loss) (Subtract (e) from (d))
-								
7								
8					26 or 37		8	
9			rom like-kind excl				9	
10							10	
11 12		7 through 10 in c	cluded on line 21 k				11 12	()
13	-				Enter here and on Fo		12	
							13	
Part	III Built-ir	n Gains Tax (Se	e instructions b	efore completii	 ng this part.)			
14	Excess of reco	gnized built-in ga	ins over recognize	ed built-in losses (attach computation so	chedule).	14	
15		•	,				15	
16	-	-			line 6 of Schedule B		16	
17							17	
18					ne 21		18	
19 20	Enter 35% of li						19 20	
20 21					ere and on Form 112	-	20	
			•	,			21	
For Pa			the Instructions fo		Cat. No. 11516			ule D (Form 1120S) 2009

				671109
		Final K-1 Amended	1 K-1	OMB No. 1545-0130
Schedule K-1 (Form 1120S) 2009	Pa	rt III Shareholder's Share		
		Deductions, Credits		
Department of the Treasury Internal Revenue Service For calendar year 2009, or tax	1	Ordinary business income (loss)	13	Credits
year beginning, 2009		212,059		
ending, 20	2	Net rental real estate income (loss)		
Shareholder's Share of Income, Deductions,	3	Other net rental income (loss)		
Credits, etc. See back of form and separate instructions.				
Part I Information About the Corporation	4	Interest income 35,574	C	
A Corporation's employer identification number 11-0000007	5a	Ordinary dividends		
B Corporation's name, address, city, state, and ZIP code	5b	Qualified dividends	14	Foreign transactions
WorkNAIIDay, Inc.				
37 Any Street	6	Royalties		
Anytown, NC 28041 0280				
	7	Net short-term capital gain (loss) 39,325		
C IRS Center where corporation filed return	8a	Net long-term capital gain (loss)		
	8b	Collectibles (28%) gain (loss)		
Part II Information About the Shareholder				
D Shareholder's identifying number 999-06-0006	8c	Unrecaptured section 1250 gain		
E Shareholder's name, address, city, state, and ZIP code	9	Net section 1231 gain (loss)		
Carrie Ortiz 55 Any Street	10	Other income (loss)	15	Alternative minimum tax (AMT) items
Anytown, WI 53201			A	-1,006
			в	-7,367
F Shareholder's percentage of stock				
F Shareholder's percentage of stock 50 %				
	11	Section 179 deduction 31,468	16 C	Items affecting shareholder basis 9,726
	12	Other deductions	_	
	S	251,185	D	87,100
<u></u>				
For IRS Use Only				
Show and the second sec				
o l			17	Other information
			Α	35,574
		* See attached statement f	or ad	ditional information.
For Paperwork Reduction Act Notice, see Instructions for Form 1120S.	Į	Cat. No. 11520D		Schedule K-1 (Form 1120S) 2009

					671109
		Γ	Final K-1 Amended	1 K-1	OMB No. 1545-0130
Schedule K-1		Pa	rt III Shareholder's Share		
(Form 1120S)	2009		Deductions, Credits		
Department of the Treasury Internal Revenue Service	For calendar year 2009, or tax	1	Ordinary business income (loss)	13	Credits
Internal neverice Service	year beginning , 2009		212,059		
	ending, 20	2	Net rental real estate income (loss)		
	re of Income, Deductions,	3	Other net rental income (loss)		
Credits, etc.	See back of form and separate instructions.				
Part I Informati	on About the Corporation	4	Interest income 35,573	C	
A Corporation's employer	identification number 11-0000007	5a	Ordinary dividends		
B Corporation's name, ad	dress, city, state, and ZIP code	5b	Qualified dividends	14	Foreign transactions
WorkNAllDay, Inc.					
37 Any Street		6	Royalties		
Anytown, NC 28041 0280	,	7	Net short-term capital gain (loss)		
		1	39,324		
C IRS Center where corpo	pration filed return	8a	Net long-term capital gain (loss)		
OSPC		8b	Collectibles (28%) gain (loss)		
Part II Informati	on About the Shareholder	0.0			
D Shareholder's identifying	a number	8c	Unrecaptured section 1250 gain		
	999-06-0008				
	dress, city, state, and ZIP code	9	Net section 1231 gain (loss)		
Bin Xempt 51 Any Street		10	Other income (loss)	15	Alternative minimum tax (AMT) items
Anytown, WI 53201				Α	-1,005
				в	
				P	-7,366
F Shareholder's percentag	ge of stock				
ownership for tax year	50 <u>%</u>				
		11	Section 179 deduction	16	Items affecting shareholder basis
			31,467	С	9,726
		12	Other deductions	D	
		S	251,184		87,100
VIN					
e O					
For IRS Use Only					
L SEI					
For				17	Other information
				Α	35,573
			* See attached statement f	or ad	ditional information.
For Paperwork Reduction Ac	ct Notice, see Instructions for Form 1120S.		Cat. No. 11520D		Schedule K-1 (Form 1120S) 2009

4500		Doprociotio	n and Ar	nortization			MB No. 1545-0172
Form 4562		Depreciatio					<u>୭</u>
Department of the Treasury		Including Inforn	nation on I	Listed Prope	rty)	۱ ۸++	
Internal Revenue Service (99)	► S	ee separate instruction		Attach to you	r tax return.	Se	quence No. 67
Name(s) shown on return				hich this form relates	C.		fying number
WorkNAIIDay, Inc. Part I Election			facturing	n 170			11-000007
	•	Certain Property U sted property, com			nnlete Part I		
		tions for a higher limit				1	\$250,000
		placed in service (se				2	88,235
		perty before reductio			s)	3	\$800,000
		ine 3 from line 2. If ze				4	0
		btract line 4 from lin			0 If married filing		250,000
separately, see	instructions .					5	250,000
6	(a) Description of pro	perty	(b) Cost (busi	ness use only)	(c) Elected cost		
Compresser				62,935	6	2,935	
7 Listed property.				7			
		property. Add amoun				8	62,935
		naller of line 5 or line				9	62,935
		n from line 13 of your				10	250,000
		naller of business income	-			11	250,000
		Add lines 9 and 10, bu n to 2010. Add lines 9			<u>11</u> 13	12	62,935
Note: Do not use Pai							
		lowance and Other			de listed property)	(See	instructions.)
		for qualified property					
	ear (see instructio					14	
15 Property subject	t to section 168(f)	(1) election				15	
16 Other depreciat						16	
Part III MACRS	6 Depreciation	(Do not include lis	ted property	/.) (See instruc	tions.)		
			Section A				
		aced in service in tax				17	5,761
		assets placed in serv	•	•	ne or more general		
asset accounts,					· · ► 📋	- Curat	- 100
Sectio	(b) Month and year	ced in Service Durin (c) Basis for depreciation	Ĩ.	ear Using the G	eneral Depreciation	Joyste	em
(a) Classification of prope	rty placed in	(business/investment use	(d) Recovery period	(e) Convention	(f) Method	(g) D	epreciation deduction
19a 3-year property	service	only—see instructions)					
b 5-year property							
c 7-year property							
d 10-year property							
e 15-year property							
f 20-year property	/						
g 25-year propert	/		25 yrs.		S/L		
h Residential renta	al		27.5 yrs.	ММ	S/L		
property			27.5 yrs.	ММ	S/L		
i Nonresidential r	eal		39 yrs.	MM	S/L		
property				MM	S/L		
	C—Assets Place	ed in Service During				on Sys	
20a Class life	_	5,791		HY	S/L		965
b 12-year			12 yrs.		S/L		
c 40-year			40 yrs.	MM	S/L		
	ry (See instruct						
	Enter amount fro				d lino 01. Entor horo	21	
		lines 14 through 17, lir return. Partnerships ar				22	6,726
		ced in service during				22	
		section 263A costs			23		
· ·		e separate instructions		Cat. No.			Form 4562 (2009)

Form	4562 (2009)														I	Page 2
Pa		Property (Ir							les, c	ellular te	elephone	es, ce	ertain c	omp	uters	s, and
	Note:	ty used for en For any vehicle olumns (a) throug	for which	you ar	e using t	the sta	andard	mileage				exper	nse, con	nplete) on	ly 24a,
		-Depreciation a	• • • •		-							assend	ner auto	mobil	es.)	
24a		ence to support the						es 🗌 N		4b If "Yes					Yes	No
	(a) be of property (list vehicles first)	service	(c) Business/ ivestment use percentage	Cost o	(d) r other bas		esis for de business/i use d	epreciation nvestmer	ht K	(f) ecovery period	(g) Method/ Convention		(h) Depreciati deductio		lected	(i) d section cost
25		ciation allowand	e for qual				placed i	n servio		ing the		25				
26		more than 50%														
200	6 Ford Pickup	2009/10/14	<mark>100</mark> %			0			0	5	200 DB-	HY		0		
			%					46								
27	Proporty used	50% or less in	%	t bucin	000 1100											
	Froperty used		a quaimec %		ess use.					6/	′L –					
			%								 ′L —					
			%							Si	′L –					
28		in column (h), lir		-								28		0		
29	Add amounts	in column (i), lin			and on I n B—Inf									29		
Com	plete this sectior	n for vehicles use									or related	persor	n. If vou	provid	led v	ehicles
		rst answer the qu														
30	Total business/	investment miles	s driven		a)		(b)		(c)	(d			e)		(f)	
	during the y commuting mile	•	include	Veh	cle 1	Veh	iicle 2	Ven	nicle 3	Vehio	cle 4	Vehi	cle 5		Vehicl	9.6
	-	miles driven during														
32		ersonal (noncon	0,													
33	Total miles driv lines 30 through	ven during the ye					_									
34	Was the vehic use during off-c	le available for duty hours?	personal	Yes	No	Yes	No	Yes	No	Yes	No `	Yes	No	Ye	s	No
35		cle used primari owner or related														
36		cle available for p														
		Section C—Q														-
		ions to determiners or related pe				on to	comple	eting Se	ection	B for vehi	cles used	d by er	mployee	es wh	o are	e not
		ain a written poli			,	its all	person	al use c	of vehi	icles, inclu	uding con	nmutir	ng, by	Ye	s	No
38	Do you mainta	ain a written pol														
39		Il use of vehicles			•	•										
40	Do you provid	e more than five icles, and retain	e vehicles	to you	r employ	yees,		nforma	tion fr	om your e	employee	s abo 	ut the			
41	Do you meet t	he requirements nswer to 37, 38,	s concerni	ing qua	lified au	tomok										
Pa		tization	, -, -	-	,		1					-			_	
	(a)		(k)			(a)			(d)	(e			/4		
	(a) Description	of costs	Date amo		A		(c) ble amou	nt	Cod	(d) le section	Amorti peric perce	od or	Amort	(f tization		is year
42	Amortization of	costs that begir	ns during y	our 200)9 tax ye	ar (see	e instruc	tions):								
43	Amortization	of costs that beg	l an before	vour 2	00 <u>9</u> tax	vear						43				
		nounts in colum									<u> </u>	44				

Department of the Treasury Internal Revenue Service (99) Name(s) shown on return

Sales of Business Property (Also Involuntary Conversions and Recapture Amounts Under Sections 179 and 280F(b)(2))

Attach to your tax return. ► See separate instructions

ts		2009
s.		Attachment Sequence No. 27
	Identifyin	g number

OMB No. 1545-0184

		_	-
Work	NAI	IDav.	Inc

Wor	NAIIDay, Inc 11-000007		
1	Enter the gross proceeds from sales or exchanges reported to you for 2009 on Form(s) 1099-B or 1099-S (or substitute statement) that you are including on line 2, 10, or 20 (see instructions)	1	14,560
Pa		sions	From Other

2	(a) Description of property	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Gross sales price	(e) Depreciation allowed or allowable since acquisition	(f) Cost or o basis, plu improvements expense of s	s s and	(g) Gain or (loss) Subtract (f) from the sum of (d) and (e)
2000) Ford F150	08/30/2000	10/14/2009		31,247	3	1,247	0
3	Gain, if any, from Form 468	4, line 43					3	
4	Section 1231 gain from inst	allment sales from	Form 6252, line 20	6 or 37....			4	
5	Section 1231 gain or (loss)	from like-kind exch	anges from Form	8824			5	
6	Gain, if any, from line 32, fro	om other than casu	alty or theft.				6	
7	Combine lines 2 through 6.	Enter the gain or (I	oss) here and on t	he appropriate line a	s follows:		7	0
	Partnerships (except elections for Form 1065,							
	Individuals, partners, S cc line 7 on line 11 below and losses, or they were recap Schedule D filed with your r	brporation shareho skip lines 8 and 9 otured in an earlier	biders, and all oth b. If line 7 is a gain year, enter the g	ners. If line 7 is zero n and you did not ha gain from line 7 as	or a loss, enter the a ave any prior year se	amount from ection 1231		
8	Nonrecaptured net section						8	
9	Subtract line 8 from line 7.		, , , , , , , , , , , , , , , , , , ,	,	m line 7 on line 12 h	elow If line		
Ū	9 is more than zero, enter							
	capital gain on the Schedul				0	0	9	
Par								
10	Ordinary gains and losses r			,	1 year or less):			
11	Loss, if any, from line 7.						11	(
12	Gain, if any, from line 7 or a						12	,
13		· · · · · · ·	••				13	14,433
14	Net gain or (loss) from Form						14	,
15	Ordinary gain from installme						15	
16	Ordinary gain or (loss) from						16	
17	Combine lines 10 through 1	-					17	14.433
18	-						17	,
.5	For all except individual ret and b below. For individual	-			e or your return and	skip iines a		
а	If the loss on line 11 includes	<i>i i</i>			art of the loss here. Fi	ter the nart		
-	of the loss from income-pro			()().		•		
	used as an employee on Sch	• • • •			•		18a	
b	Redetermine the gain or (los	``	,, ,	,			18b	

Form	4797 (2009)						Page 2
Ра	rt III Gain From Disposition of Property Un (see instructions)	der S	Sections 1245, 1	250, 1252, 1254	, and 1255		
19	(a) Description of section 1245, 1250, 1252, 1254, or 1252	5 prop	erty:		(b) Date acqu (mo., day, y		(c) Date sold (mo., day, yr.)
	A 1999 Chevy Ta	ahoe			01/06/200)0	01/10/2009
	B 1995 Dodge 3	500			07/01/1997 07/01/1998		02/21/2009
	C 1998 Chevy Pic	ckup					12/31/2009
	D						
	These columns relate to the properties on lines 19A through 19D). ►	Property A	Property B	Property	с	Property D
20	Gross sales price (Note: See line 1 before completing.) .	20	5,000	7,760		1,800	
21	Cost or other basis plus expense of sale	21	19,930	19,467	24	4,619	
22	Depreciation (or depletion) allowed or allowable.	22	19,930	19,467	24	4,492	
23	Adjusted basis. Subtract line 22 from line 21	23	0	0		127	
24	Total gain. Subtract line 23 from line 20	24	5,000	7,760		1,673	
25	Depreciation allowed or allowable from line 22	250	19,930	19,467	24	4,492	
a b	Enter the smaller of line 24 or 25a	25a 25b	5,000	7,760		1,673	
26	If section 1250 property: If straight line depreciation was used.	250	3,000	1,100		1,075	
20	enter -0- on line 26g, except for a corporation subject to section 291.						
a	Additional depreciation after 1975 (see instructions) .	26a					
b	Applicable percentage multiplied by the smaller of line 24 or line 26a (see instructions)	26b					
С	Subtract line 26a from line 24. If residential rental property						
	or line 24 is not more than line 26a, skip lines 26d and 26e	26c					
d	Additional depreciation after 1969 and before 1976.	26d					
е	Enter the smaller of line 26c or 26d	26e					
f	Section 291 amount (corporations only)	26f					
g	Add lines 26b, 26e, and 26f	26g					
27	If section 1252 property: Skip this section if you did not dispose of farmland or if this form is being completed for a partnership (other than an electing large partnership).						
а	Soil, water, and land clearing expenses	27a					
b	Line 27a multiplied by applicable percentage (see instructions)	27b					
c	Enter the smaller of line 24 or 27b	27c					
28	If section 1254 property:						
а	Intangible drilling and development costs, expenditures for development of mines and other natural deposits,						
	mining exploration costs, and depletion (see						
	instructions)	28a					
	Enter the smaller of line 24 or 28a	28b					
29	If section 1255 property:						
а	Applicable percentage of payments excluded from	00					
h	income under section 126 (see instructions) Enter the smaller of line 24 or 29a (see instructions) .	29a 29b					
	nmary of Part III Gains. Complete property colum		through D throug	h line 29b before	aoina to lir	ne 30	
	, et atta cano complete property total				3		
30	Total gains for all properties. Add property columns A thro	uah D	line 24			30	14,433
31	Add property columns A through D, lines 25b, 26g, 27c, 2	•				31	14,433
32	Subtract line 31 from line 30. Enter the portion from casu						, - ••
Par	other than casualty or theft on Form 4797, line 6	•				32	% or Less
r ai	(see instructions)					5.00	
					(a) Section 179	on	(b) Section 280F(b)(2)
33	Section 179 expense deduction or depreciation allowable	in prio	ryears	33			(~/\ _ /

.

34

35

Recomputed depreciation (see instructions)

Recapture amount. Subtract line 34 from line 33. See the instructions for where to report

34

35

Form 8824
Department of the Treasury Internal Revenue Service

Name(s) shown on tax return

Like-Kind Exchanges

(and section 1043 conflict-of-interest sales)

► Attach to your tax return.

2009
Attachment Sequence No. 109
ng number

OMB No. 1545-1190

11-000007

Identifyi

6

MM/DI

WorkNAIIE	Day, Inc.
Part I	Information on the Like-Kind Exchange

Note: If the property described on line 1 or line 2 is real or personal property located outside the United States, indicate the country.

1	2000 Ford Pickup		
2	Description of like-kind property received: 2006 Ford Pickup		
3	Date like-kind property given up was originally acquired (month, day, year)	3	MM 03/05/2000 YYY
4	Date you actually transferred your property to other party (month, day, year)	4	10/14/2009 MM/DD/YYYYY
5	Date like-kind property you received was identified by written notice to another party (month, day, year). See instructions for 45-day written notice requirement	5	10/12/2009 MM/DD/YYYY
			40/44/2000

6 Date you actually received the like-kind property from other party (month, day, year). See instructions

7	Was the exchange of the property given up or received made with a related party, either directly or indirectly (such as through an intermediary)? See instructions. If "Yes," complete Part II. If "No," go to Part III	_
	(such as through an intermediary)? See instructions. If "Yes," complete Part II. If "No," go to Part III	ピ No

Par	II Related Party Exchange Information		
8	Name of related party	Relationship to you	Related party's identifying number
	Address (no. street and ant room or suite no. city or town state and ZIP code)		

ss (no., street, and apt., room, or suite no., city or town, state, and ZIP code

9	During this tax year (and before the date that is 2 years after the last transfer of property that was part of the exchange), did the related party sell or dispose of any part of the like-kind property received from you (or an intermediary) in the exchange or transfer property into the exchange, directly or indirectly (such as through an	
	intermediary), that became your replacement property?	🗌 No

10 During this tax year (and before the date that is 2 years after the last transfer of property that was part of the

If both lines 9 and 10 are "No" and this is the year of the exchange, go to Part III. If both lines 9 and 10 are "No" and this is not the year of the exchange, stop here. If either line 9 or line 10 is "Yes," complete Part III and report on this year's tax return the deferred gain or (loss) from line 24 unless one of the exceptions on line 11 applies.

- **11** If one of the exceptions below applies to the disposition, check the applicable box:
- **a** The disposition was after the death of either of the related parties.
- **b** The disposition was an involuntary conversion, and the threat of conversion occurred after the exchange.
- c Vou can establish to the satisfaction of the IRS that neither the exchange nor the disposition had tax avoidance as one of its principal purposes. If this box is checked, attach an explanation (see instructions).

For Paperwork Reduction Act Notice, see page 4 of the instructions.

Cat. No. 12311A

Form 8824 (2009)

44000 T 4 0

	324 (2009)		Page
lame(s	shown on tax return. Do not enter name and social security number if shown on other side.	Your so	cial security number
Part	III Realized Gain or (Loss), Recognized Gain, and Basis of Like-Kind Property Re	ceive	d
	Caution: If you transferred and received (a) more than one group of like-kind properties or (b) cash or oth	er (not	like-kind) property, see
	Reporting of multi-asset exchanges in the instructions.		ine 15
	Note: Complete lines 12 through 14 only if you gave up property that was not like-kind. Otherwise,	go to II	ne 15.
	Fair market value (FMV) of other property given up	-	
		_	
	Gain or (loss) recognized on other property given up. Subtract line 13 from line 12. Report the gain or (loss) in the same manner as if the exchange had been a sale	14	
	Caution: If the property given up was used previously or partly as a home, see Property used as		
	nome in the instructions.		
-	Cash received, FMV of other property received, plus net liabilities assumed by other party,		
	educed (but not below zero) by any exchange expenses you incurred (see instructions)	15	
	TWV of like-kind property you received	16	40,000
	Add lines 15 and 16	17	40,000
	Adjusted basis of like-kind property you gave up, net amounts paid to other party, plus any		
	exchange expenses not used on line 15 (see instructions)	18	
	Realized gain or (loss). Subtract line 18 from line 17	19	40,000
20 E	Enter the smaller of line 15 or line 19, but not less than zero	20	0
21 (Ordinary income under recapture rules. Enter here and on Form 4797, line 16 (see instructions)	21	0
22 3	Subtract line 21 from line 20. If zero or less, enter -0 If more than zero, enter here and on		0
5	Schedule D or Form 4797, unless the installment method applies (see instructions)	22	•
23 F	Recognized gain. Add lines 21 and 22	23	0
	Deferred gain or (loss). Subtract line 23 from line 19. If a related party exchange, see instructions	24	40,000
25 E	Basis of like-kind property received. Subtract line 15 from the sum of lines 18 and 23	25	0

Note: This part is to be used only by officers or employees of the executive branch of the Federal Government or judicial officers of the Federal Government (including certain spouses, minor or dependent children, and trustees as described in section 1043) for reporting nonrecognition of gain under section 1043 on the sale of property to comply with the conflict-of-interest requirements. This part can be used **only** if the cost of the replacement property is more than the basis of the divested property.

26	Enter the number from the upper right corner of your certificate of divestiture. (Do not attach a copy of your certificate. Keep the certificate with your records.)		-
27	Description of divested property ►		
28	Description of replacement property ►		
29	Date divested property was sold (month, day, year)	29	MM/DD/YYYY
30	Sales price of divested property (see instructions)		
31	Basis of divested property		
32 33		32	
34	Subtract line 33 from line 30. If zero or less, enter -0	34	
35 36	Ordinary income under recapture rules. Enter here and on Form 4797, line 10 (see instructions) . Subtract line 35 from line 34. If zero or less, enter -0 If more than zero, enter here and on Schedule D or Form 4797 (see instructions)	35 36	
37	Deferred gain. Subtract the sum of lines 35 and 36 from line 32	37	
38	Basis of replacement property. Subtract line 37 from line 33	38	

Form 8824 (2009)

FORM 1120S TEST SCENARIO 6

FORMS REQUIRED: 1120S, Sch K-1, Sch M-3, Sch N (1120), 4562, 5471, Sch J (5471), Sch M (5471), 8916-A,

ATTACHMENTS:

ItemizedOtherIncomeSchedule2 ItemizedOtherDeductionsSchedule2 ItemizedOtherCostsSchedule CharitableContributionsSchedule ItemizedOtherDeductionsSchedule3 ItemizedOtherCurrentAssetsSchedule ItemizedOtherInvestmentsSchedule ItemizedOtherCurrentLiabilitiesSchedule ItemizedOtherLiabilitiesSchedule ItemizedOtherLiabilitiesSchedule ItemizedOtherLiabilitiesSchedule USDividendsNotEliminatedInTaxConsolidationSchedule PartnershipInterestSchedule OtherExpenseDeductionItemsWithDifferencesSchedule

BINARY ATTACHMENTS: None

HEADER INFO: not on actual form

MultipleSoftwarePackagesUsed: Yes or No

Originator: EFIN: Self-select Type: ERO Practioner PIN: EFIN: Self-select PIN: Self-select PIN Entered by – ERO

Signature Option: PIN

Officer:	Name: Talbert Oaks
	Taxpayer PIN: Self-Select
	Phone: 301-555-1212
	Email Address: talbertoaks@treefixr.com
	DateSigned: 01/25/10
	-

Preparer: Name: Johnny Appleseed Date Prepared: 01/20/10

Name Control: Form 1120S – Tree Fixr Upper, Inc. – TREE Sch K-1 shareholder Rose B. Trim - TRIM

Attachment 1, Form 1120S, line 5: Other Income (ItemizedOtherIncomeSchedule2)

420,200	
	<u>(320,210)</u>
	740,410
	420,200

Attachment 2, Form 1120S, Line 19: Other Deductions (ItemizedOtherDeductionsSchedule2)

Dues and Subscriptions Communications Employment Expenses Utilities & Telephone Travel Professional Expenses Workers Compensation Supplies Postage Transportation Life Insurance Miscellaneous	3,932,765 925,702 1,763,530 932,765 6,625,923 1,376,350 725,013 914,685 212,652 1,327,085 464,916 938 643
Miscellaneous	<u>938,643</u>
Total	20,140,029

Attachment 3, Form 1120S, Sch A, Line 5: Other Costs (ItemizedOtherCostsSchedule)

Allocation of Cost of Goods Sold	70,480
Cost of Service	<u>1,599,205,984</u>
Total	1,599,276,464

Attachment 4, Form 1120S, Sch K, Line 12a: Contributions (CharitableContributionsSchedule)

Charitable Contributions:	Cash Contribution (50%)
Amount:	500,000
Business Name:	Tree Fixr Upper, Inc.
Code:	Α

Attachment 5, Form 1120S, Sch K, Line 12 d: Other Deductions (ItemizedOtherDeductionsSchedule3)

Trade/Business Activity:	484110
Description:	Expenses under Section 212 for the production of income
Amount:	320,210
Code:	S

Attachment 6, Form 1120S, Sch L Balance Sheets per Books, Line 6 (b & d): Other current assets at beginning and end of tax year (*ItemizedOtherCurrentAssetsSchedule*)

	Beginning	Ending
Pre-paids & Deposits	2,700,000	2,300,000

Attachment 7, Form 1120S, Sch L Balance Sheets per Books, Line 9 (b & d): Other investments at beginning and endof tax year (ItemizedOtherInvestmentsSchedule)

	Beginning	Ending
ABC LLC	125,000	125,000
TAX PAD'NERS	80,000	120,000
Life Insurance – Cash Surrender Value	<u>975,400</u>	<u>355,484</u>
Total	1,180,400	600,484

Attachment 8, Form 1120S, Sch L: Line 18 (b & d): Other Current Liabilities (ItemizedOtherCurrentLiabilitiesSchedule)

	Beginning	Ending
Accrued Expenses	10,500,600	23,100,999

Attachment 9, Form 1120S, Sch L, Line 21(d): Other Liabilities (ItemizedOtherLiabilitiesSchedule)

	Beginning	Ending
Deferred Compensation		1,700,900

Attachment 10, Form 1120S, Sch M- 3, Part I, Line 5(b): Net loss from nonincludible foreign entities (NonincludibleForeignEntitySchedule)

Name	EIN	Amount
ABC Enterprises	11-0000015	200

Attachment 11, Form 1120S, Sch M- 3, Part II, Line 6: U.S Dividends not eliminated in tax consolidation (USDividentsNotEliminatedInTaxConsolidatonSchedule)

		Class of	Percentage			Colur	nns
Name	EIN	Stock	of class	а	b	С	d
		_					
Misc. Corp	99-0000009	Common	50%	2,480,000	0	0	2,480,000

Attachment 12, Form 1120S, Sch M- 3, Part II, Line 7: Income (Loss) from U.S. Partnerships (*PartnershipInterestSchedule*)

Name	me EIN EOY Profit E		EOY Loss		Colu	mns	
		Sharing %	Sharing %	а	b	С	d
ABC LLC	99-9060012	60%	60% (3	20,010)	0	(200)	(320,210)

Attachment 13, Form 1120S, Sch M- 3, Part III, Line 29: Other expense/deduction items with differences (OtherExpenseDeductionItemsWithDifferencesSchedule)

Description a Accrued Legal Fees 396.3		Columns		
	а	b	b c d	
Accrued Legal Fees	396,300	980,050		1,376,350

	11	20S	ι	J.S. Income Ta	x Return for	an S Co	rporatio	n	ļ	OMB No. 1545-0)130
orm		203			orm unless the corp					തരന	
		of the Treasury		-	n 2553 to elect to be See separate instru	-	tion.			2009	7
		nue Service dar year 2009 c	or tax vear			2009, ending	1			. 20	
		effective date		Name	,			D	Employ	er identification nu	umbe
	5/3	31/1999	Use IRS	Tree Fixr Upper, Inc.						11-000009	
		activity code	label.	Number, street, and room	or suite no. If a P.O. box	, see instructions	s.	E	Date inc	orporated	
		ee instructions)	Other-	39 Any Street						11/19/1957	
413	320		wise, print or	City or town, state, and ZIF	P code			F	Total as	sets (see instructions	is)
	eck if S ached	Sch. M-3	type.	Anytown, OK 74002	. 2			\$		560,500,183	9
l	s the c	orporation electir	ng to be an	S corporation beginning	with this tax year?] Yes 🗌 No	o If "Yes," a	attach I	orm 2	553 if not already	y file
0	Check	if: (1) 🗌 Fina		(2) 🗌 Name char		ress change					
		(4) 🗌 Ame			termination or revoc						
				s who were shareholde							
aut	ion. In			s income and expenses of							_
	1a	Gross receipts or			s returns and allowances		c B	al 🕨 📙	1c	1,900,670,400	-
	2	Cost of goods						· -	2	1,860,100,750	-
5	3			e 2 from line 1c					3	40,569,650	1
	4	- · ·		n 4797, Part II, line 17 <i>(</i> a					4		_
	5			instructions—attach sta				_	5	420,200	_
	6			d lines 3 through 5					6	40,989,850	-
2	7			3					7	8,500,400	-
	8	Salaries and w	ages (less	employment credits)				·	8	6,372,055	+
	9	Repairs and m	aintenance	ə				.	9	500,101	_
	10	Bad debts .						.	10		
2	11	Rents						.	11	6,650,188	1
	12	Taxes and lice	nses					.	12	13,980,990)
5	13	Interest							13	120,100)
	14	Depreciation n	ot claimed	I on Schedule A or elsev	where on return (atta	ch Form 4562	2)		14	26,234	•
	15	Depletion (Do	not deduc	t oil and gas depletior	n.)				15		
5	16	Advertising .							16	890,700	1
2	17	Pension, profit	-sharing, e	etc., plans				. [17	1,300,000	Ī
	18		-	ms				. [18		
	19			statement)				. Г	19	20,140,029	νĒ
	20		•						20	58,480,797	·
' I .	21	Ordinary busi	ness inco	me (loss). Subtract line				. [21	(17,490,947)	
T	22 a	Excess net pas	sive incom	e or LIFO recapture tax (s	ee instructions)	22a					
	b	•		rm 1120S)	•	22b					
	С			ee instructions for addit					22c		
	23 a			ents and 2008 overpaym		23a					T
	b			7004		23b					
2	c			d on fuels (attach Form		23c					
	d	Add lines 23a		,	, , , , , , , ,			.	23d		
	24		0	e instructions). Check it	Form 2220 is attac	hed			24		T
	25			Bd is smaller than the to			unt owed .	. †	25		T
	26			d is larger than the total				. t	26		\uparrow
	27			6 Credited to 2010 est			Refunded	₃► İ	27		t
		Under penalties of p	perjury, I decla	are that I have examined this ret	urn, including accompanyi		statements, and to	the best		owledge and belief, it	is t
		correct, and comple	te. Declaration	n of preparer (other than taxpaye	r) is based on all information		r has any knowled	ge.	Aay the IR	S discuss this return	
gı	n					President				eparer shown below	
r	e	Signature of	officer		Date	Title		(see instru	ctions)? 🗹 Yes 🗌	
ic		Preparer's				Date	Observit if		Prepa	rer's SSN or PTIN	
Πt		signature					Check if semployed	elt-		999-06-0007	
		S					1.1.5,50		-	44.0000044	
-	oarer [:] Only	T IIIII S Hallie (C		Electronic Tax Filers,	Inc.			Ell	N	11 -00000 11	

For Privacy Act and Paperwork Reduction Act Notice, see separate instructions.

Form 11	20S (2009)				Page 2							
Sche	dule A	Cost of Goods Sold (see instructions)										
1	Inventor	at beginning of year	1	92,101,	022							
2	-	35	2	1,024,	169							
3		abor	3	258,879,	395							
4	Addition	al section 263A costs (attach statement)	4									
5	Other co	sts (attach statement)	5	1,599,276,	464							
6	Total. Ad	Id lines 1 through 5	6	1,951,281,	050							
7	Inventory	v at end of year	7	91,180,	300							
8	Cost of	goods sold. Subtract line 7 from line 6. Enter here and on page 1, line 2	8	1,860,100,	750							
9a	Check a	I methods used for valuing closing inventory: (i) \Box Cost as described in Regulations section	n 1.47	'1-3								
		ower of cost or market as described in Regulations section 1.471-4										
	(iii) 🗌 C	ther (Specify method used and attach explanation.) ►			<u></u> -							
b		there was a writedown of subnormal goods as described in Regulations section 1.471-2(c) .										
С	c Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970)											
d	d If the LIFO inventory method was used for this tax year, enter percentage (or amounts) of closing											
	-	computed under LIFO	9d									
		ty is produced or acquired for resale, do the rules of section 263A apply to the corporation? .			🗹 No							
f		e any change in determining quantities, cost, or valuations between opening and closing invent	ory?.	. 🗆 Yes	🗹 No							
Caba		attach explanation.			es No							
	dule B	Other Information (see instructions) ccounting method: a □ Cash b ☑ Accrual c □ Other (specify) ►			es no							
1		J										
2		nstructions and enter the: ss activity Architecture b Product or service Commercial Landsca	ning									
3												
3		d of the tax year, did the corporation own, directly or indirectly, 50% or more of the voting sto			~							
		on? (For rules of attribution, see section 267(c).) If "Yes," attach a statement showing: (a) nau tion number (EIN), (b) percentage owned, and (c) if 100% owned, was a QSub election made?		a employer								
4		corporation filed, or is it required to file, a return under section 6111 to provide information of										
-			л апу	reportable	~							
5		is box if the corporation issued publicly offered debt instruments with original issue discount										
		ed, the corporation may have to file Form 8281, Information Return for Publicly Offered Origin										
	Instrume		ui 1000									
6	If the ee	rporation: (a) was a C corporation before it elected to be an S corporation or the corporat	ion or									
0		ith a basis determined by reference to its basis (or the basis of any other property) in										
		ration and (b) has net unrealized built-in gain (defined in section 1374(d)(1)) in excess of the										
		ain from prior years, enter the net unrealized built-in gain reduced by net recognized built-in		-								
	-	· · · · · · · · · · · · · · · · • \$		·								
7		accumulated earnings and profits of the corporation at the end of the tax year. \$										
8		corporation's total receipts (see instructions) for the tax year and its total assets at the end of		-	~							
		0,000? If "Yes," the corporation is not required to complete Schedules L and M-1										
Sche	dule K	Shareholders' Pro Rata Share Items		Total amoun								
	1	Ordinary business income (loss) (page 1, line 21)	1	(17,490,9	47)							
	2	Net rental real estate income (loss) (attach Form 8825)	2									
	3a	Other gross rental income (loss)										
	b	Expenses from other rental activities (attach statement) 3b										
-		Other net rental income (loss). Subtract line 3b from line 3a	3c	0.500								
	SS 4		4	2,500,								
:	4 5 6 7 7 6 7 8 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	Dividends: a Ordinary dividends	5a	2,480,								
	Ĕ	b Qualified dividends	6									
		Royalties	6									
-	_	Net short-term capital gain (loss) (attach Schedule D (Form 1120S))	7									
	8a	Net long-term capital gain (loss) (attach Schedule D (Form 1120S)) .	8a									
	b c	Unrecaptured section 1250 gain (<i>attach statement</i>) 8c										
	9	Net section 1231 gain (loss) (attach Form 4797) .	9									
	10	Other income (loss) (see instructions) \therefore Type	10		-							

Form 1120S	(2009)			Page
		Shareholders' Pro Rata Share Items (continued)		Total amount
Deductions	11	Section 179 deduction (attach Form 4562)	11	
cti	12a	Contributions	12a	500,000
npe	b	Investment interest expense	12b	340
ď	C	Section 59(e)(2) expenditures (1) Type ► (2) Amount ►	12c(2)	
	d	Other deductions (see instructions) Type ► s	12d	320,210
	13a	Low-income housing credit (section 42(j)(5))	13a	
	b	Low-income housing credit (other)	13b	
lits	с	Qualified rehabilitation expenditures (rental real estate) (attach Form 3468)	13c	
Credits	d	Other rental real estate credits (see instructions) Type	13d	
Ō	е	Other rental credits (see instructions) Type	13e	
	f	Alcohol and cellulosic biofuel fuels credit (attach Form 6478)	13f	
	g	Other credits (see instructions) Type ►	13g	
	14a	Name of country or U.S. possession ►		
	b	Gross income from all sources	14b	
	с	Gross income sourced at shareholder level	14c	
		Foreign gross income sourced at corporate level		
	d	Passive category	14d	
su	е	General category	14e	
Foreign Transactions	f	Other (attach statement)	14f	
sac		Deductions allocated and apportioned at shareholder level		
ans	g	Interest expense	14g	
Ē	h	Other	14h	
ign		Deductions allocated and apportioned at corporate level to foreign source income		
ore	i	Passive category	14i	
й	j	General category	14j	
	k	Other (attach statement)	14k	
		Other information		
	1	Total foreign taxes (check one): Paid Accrued	141	
	m	Reduction in taxes available for credit (attach statement)	14m	
	n	Other foreign tax information (attach statement)		
¥ .	15a	Post-1986 depreciation adjustment	15a	168,150
ive Tay	b	Adjusted gain or loss	15b	(168,100)
um Um	С	Depletion (other than oil and gas)	15c	
Alternative Minimum Tax (AMT) Items	d	Oil, gas, and geothermal properties—gross income	15d	
₹₽	е	Oil, gas, and geothermal properties—deductions	15e	
	f	Other AMT items (attach statement)	15f	
ltems Affecting Shareholder Basis	16a	Tax-exempt interest income	16a	
Affect ehold asis	b	Other tax-exempt income	16b	
s Af areh Bas	C		16c	491,410
em: Shé	d		16d	
	е	Repayment of loans from shareholders	16e	
Recon-Other ciliation Information	17a	Investment income	17a	4,980,000
Other ormati	b		17b	
for O	C	Dividend distributions paid from accumulated earnings and profits	17c	
<u> </u>	d	Other items and amounts (attach statement)		
on. Lior	10			
Recon- ciliation	18	Income/loss reconciliation. Combine the amounts on lines 1 through 10 in the far right column. From the result, subtract the sum of the amounts on lines 11 through 12d and 14l		(40.004.407)
<u> </u>		countin. From the result, subtract the sum of the amounts on lines 11 through 120 and 14	18	(13,331,497)

Sche	edule L	Balance Sheets per Books	Beginning	of tax v	year		End of tax year	Page 4
		Assets	(a)		(b)	(c)		(d)
1	Cash .		(a)		61,000,300	(0)		125,954,114
2a		and accounts receivable	88,799,978		,,	310.2	94,485	,,
b		nce for bad debts	()		88,799,978 ()	310,294,48
3	Inventories				92,101,022		,	91,180,300
4		ment obligations						
5	-	t securities (see instructions)						
6		nt assets (attach statement)			2,700,000			2,300,00
7		areholders		2				
8	Mortgage a	nd real estate loans						
9	Other invest	tments (attach statement)			1,180,400			600,484
10a	Buildings ar	nd other depreciable assets .	40,270,500			40,2	70,500	
b	Less accum	ulated depreciation	(12,250,400)		28,020,100 (12,3	00,600)	27,969,90
11a	Depletable a	assets						
b	Less accum	nulated depletion	()		()	
12	Land (net of	f any amortization)						2,200,900
13a	Intangible a	ssets (amortizable only)						
b	Less accum	nulated amortization	()		()	
14	Other asset	s (attach statement)						
15	Total assets				273,801,800			560,500,183
	Liabilitie	es and Shareholders' Equity						
16	Accounts pa	ayable			170,700,400			449,809,28
17	Mortgages, I	notes, bonds payable in less than 1 year			200,800			500,00
18	Other curre	nt liabilities (attach statement)			10,500,600			23,100,99
19	Loans from	shareholders						
20	Mortgages,	notes, bonds payable in 1 year or more			18,660,600			18,300,30
21		ties (attach statement)						1,700,90
22		:k			5,006,250			8,420,330
23		oaid-in capital			68,733,150			58,668,374
24		urnings						
25		to shareholders' equity (attach statement)		/				
26		f treasury stock		()		(
27		es and shareholders' equity) wax Daalaa Mitha I		273,801,800	D a da suma		560,500,18
Sche	edule M-1	Reconciliation of Income (Loss			• • •			
		Note: Schedule M-3 required instea	d of Schedule M-1 If 1	otal a	issets are \$10 mi	llion or more	-see instruction	ons
1	Net income	(loss) per books			come recorded on boo			
2		uded on Schedule K, lines 1, 2, 3c, 4,			Schedule K, lines 1 th			
		9, and 10, not recorded on books this		ala	ax-exempt intere	st \$		
		e):						
3		recorded on books this year not		6 De	eductions include	d on Schedu	ıle K,	
		Schedule K, lines 1 through 12 and			nes 1 through 12 a			
	14I (itemize)				gainst book incom			
a	Depreciation	n \$			epreciation \$			
b		entertainment \$						
					dd lines 5 and 6			
4 Sche	edule M-2	through 3	stments Account (ð Ind	come (loss) (Schedule K		s line /	dore'
ocne		Undistributed Taxable Income				Account, a		uer 5
			(a) Accumulated	0001	(b) Other adju	atmonto	(c) Shareholders	undictributed
			adjustments accour	nt	(b) Other adju		taxable income p	
4	Balance et l	agginning of tax year		2,686				•
1 2		beginning of tax year	0,92	2,000				
2	-	come from page 1, line 21	1 09	0,000				
3			4,98	-				
4		page 1, line 21		0,94 <i>1)</i> 1,960)				
5			(1,31 (4,900)		
6		es 1 through 5	(4,900	,221)				
7		s other than dividend distributions	(4,900	1 224)				
8	balance at e	nd of tax year. Subtract line 7 from line 6	(4,900	,221)				11000 /000

			Final K-1	Amende		OMB No. 1545-0130
Schedule K-1	2009	Pa				Current Year Income,
(Form 1120S) Department of the Treasury	2009				-	Other Items
Internal Revenue Service	For calendar year 2009, or tax	1	Ordinary business i		13	Credits
	year beginning, 2009	2	Net rental real estat	(17,490,947)		
	ending, 20	2	Net remained esta	te income (ioss)		
Shareholder's Share of In	come, Deductions,	3	Other net rental inc	ome (loss)		
Credits, etc. See b	ack of form and separate instructions.			, ,		
Part I Information Abou	t the Corneration	4	Interest income		10	
Fart Information Abou				2,500,000		
A Corporation's employer identification		5a	Ordinary dividends			
	000009	5b	Qualified dividends	2,480,000	14	Foreign transactions
B Corporation's name, address, city, s	tate, and ZIP code	0.0				
Tree Fixr Upper, Inc. 39 Any Street		6	Royalties			
Anytown, OK 74002						
		7	Net short-term cap	ital gain (loss)		
C IRS Center where corporation filed re	eturn	8a	Net long-term capit	tal gain (loss)		
OSPC		8h	Collectibles (28%)	gain (loss)		
Part II Information Abou	t the Shareholder			guill (1000)		
D Shareholder's identifying number		8c	Unrecaptured secti	on 1250 gain		
	6-0014					
E Shareholder's name, address, city, s	tate, and ZIP code	9	Net section 1231 g	ain (loss)		
Rose B. Trim		10	Other income (loss)	N	15	Alternative minimum tax (AMT) items
57 Any Street Anytown, PA 17201		0)	A	168,150
						100,100
					В	(168,100)
F Shareholder's percentage of stock ownership for tax year	100 %					
		-				
		11	Section 179 deduct	tion	16	Items affecting shareholder basis
					С	491,410
		12	Other deductions			
		A		500,000		
		S		320,210		
, Ind				520,210		
		н		340	1	
ก						
For IRS Use Only						
For					17	Other information
					A	4,980,000
			* See attache	d statement f	or ad	lditional information.
		I	Cat No. 11500			0 1 1 1 1/ 4 /5 44000) 0000

For Paperwork Reduction Act Notice, see Instructions for Form 1120S.

Cat. No. 11520D

671109

Form	1120S	Test Scen	ario 6
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		Form 1120S Test Scenario 6										
(Forn	EDULE M-3 n 1120S)	Net Income (Loss) Reconciliation for S Corporations With Total Assets of \$10 Million or More		IB No. 1545-0130 20 09								
	nent of the Treasury Revenue Service	 Attach to Form 1120S. See separate instructions. 	2									
	f corporation	Employ		fication number								
	Fixr Upper, Inc.		11-0	000009								
Part	Financia	al Information and Net Income (Loss) Reconciliation (see instructions)										
1a b	year? (See inst Yes. Skip I No. Go to Did the corpor Yes. Comp	ration prepare a certified audited non-tax-basis income statement for the period ending tructions if multiple non-tax-basis income statements are prepared.) ine 1b and complete lines 2 through 11 with respect to that income statement. line 1b. ation prepare a non-tax-basis income statement for that period? olete lines 2 through 11 with respect to that income statement. hes 2 through 3b and enter the corporation's net income (loss) per its books and records of	-									
2	Enter the incor	me statement period: Beginning 01 / 01 / 2009 Ending 12 / 31	/ 200	9								
3a		Has the corporation's income statement been restated for the income statement period on line 2? Yes. (If "Yes," attach an explanation and the amount of each item restated.)										
b	Has the corpo line 2?	ration's income statement been restated for any of the five income statement periods pes," attach an explanation and the amount of each item restated.)	precedir	ng the period on								
4a b		 nsolidated net income (loss) from income statement source identified in Part I, line 1 . inting standard used for line 4a (see instructions): (2) □ IFRS sis (4) □ Other (specify)	4a	(14,802,957)								
5a	Net income fro	om nonincludible foreign entities (attach schedule)	5a ()								
b		nonincludible foreign entities (attach schedule and enter as a positive amount)	5b	200								
		om nonincludible U.S. entities (attach schedule)	6a (6b)								
7a b	Net income (I	ss) of other foreign disregarded entities (attach schedule)	7a 7b									
с	Net income (lo	ss) of other qualified subchapter S subsidiaries (QSubs) (attach schedule)	7c									
8	Adjustment to (attach schedu	eliminations of transactions between includible entities and nonincludible entities and nonincludible entities	8									
9	Adjustment to	reconcile income statement period to tax year (attach schedule)	9									
10	Other adjustme	ents to reconcile to amount on line 11 (attach schedule)	10									
11		oss) per income statement of the corporation. Combine lines 4 through 10 ne 11, must equal Part II, line 26, column (a).	11	(14,802,757)								
12	Enter the total a	mount (not just the corporation's share) of the assets and liabilities of all entities included or remove	red on th	ne following lines:								

2	Enter the total amo	unt (not j	ust the corporation'	s share) of t	the assets a	and liabilities of	all entities	included of	or removed o	on the 1	following I	ines:
---	---------------------	------------	----------------------	---------------	--------------	--------------------	--------------	-------------	--------------	----------	-------------	-------

		Total Assets	Total Liabilities
а	Included on Part I, line 4	560,550,983	493,681,479
b	Removed on Part I, line 5	50,800	270,000
С	Removed on Part I, line 6		
d	Included on Part I, line 7		

For Paperwork Reduction Act Notice, see the Instructions for Form 1120S.

Cat. No. 39666W

Employer identification number

Tree Fixr Upper Inc

Name of corporation

Tree Fixr U		11-0000009	
Part II	Reconciliation of Net Income (Loss) per Income Statement of the Corporation	With	Total Income
	(Loss) per Return (see instructions)		

(a) (b) (c) (d) Income (Loss) per Income (Loss) Items Income (Loss) per Temporary Permanent Income Statement Difference Difference Tax Return Income (loss) from equity method foreign 1 corporations (attach schedule) 2 Gross foreign dividends not previously taxed . . . 3 Subpart F, QEF, and similar income inclusions (attach schedule). 4 Gross foreign distributions previously taxed (attach schedule) 5 Income (loss) from equity method U.S. corporations (attach schedule) 2,480,000 2,480,000 6 U.S. dividends not eliminated in tax consolidation Income (loss) from U.S. partnerships (attach 7 (320,010)(200)(320, 210)schedule) Income (loss) from foreign partnerships (attach 8 schedule) Income (loss) from other pass-through entities (attach 9 schedule) Items relating to reportable transactions (attach 10 details). 2,500,000 2,500,000 11 Interest income (attach Form 8916-A) 12 Total accrual to cash adjustment 13 Hedging transactions 14 Mark-to-market income (loss) 15 Cost of goods sold (attach Form 8916-A) . . . 1,860,100,750 1,860,100,750 16 Sale versus lease (for sellers and/or lessors) . Section 481(a) adjustments 17 18 Unearned/deferred revenue 19 Income recognition from long-term contracts . . . 20 Original issue discount and other imputed interest . 21 a Income statement gain/loss on sale, exchange, abandonment, worthlessness, or other disposition of assets other than inventory and pass-through entities Gross capital gains from Schedule D, excluding b amounts from pass-through entities c Gross capital losses from Schedule D, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses d Net gain/loss reported on Form 4797, line 17, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses Abandonment losses е Worthless stock losses (attach details) f Other gain/loss on disposition of assets other than q inventory 22 Other income (loss) items with differences (attach 23 Total income (loss) items. Combine lines 1 through (1,855,440,760) (200)(1,855,440,960) 22 24 Total expense/deduction items (from Part III, line 980,050 491,410 (4,417,840) (5,889,300)1,846,527,303 1,846,527,303 25 Other items with no differences 26 Reconciliation totals. Combine lines 23 through 25 (14, 802, 757)980.050 491.210 (13, 331, 497)

Note. Line 26, column (a), must equal the amount on Part I, line 11, and column (d) must equal Form 1120S, Schedule K, line 18.

Schedule M-3 (Form 1120S) 2009

Schedule M-3 (Form 1120S) 2009

Page 3

Name of corporation Employer identification number 11-0000009 Tree Fixr Upper, Inc. Reconciliation of Net Income (Loss) per Income Statement of the Corporation With Total Income Part III (Loss) per Return—Expense/Deduction Items (see instructions) (b) (a) (c) (d) Expense/Deduction Items Expense per Temporary Permanent Deduction per Income Statement Difference Difference Tax Return U.S. current income tax expense . 1 2 U.S. deferred income tax expense 3 State and local current income tax expense 4 State and local deferred income tax expense 5 Foreign current income tax expense (other than foreign withholding taxes) 6 Foreign deferred income tax expense. 7 Equity-based compensation 8 Meals and entertainment . . 336,410 (336, 410)0 9 Fines and penalties . . . Judgments, damages, awards, and similar costs . 10 1,300,000 1,300,000 Pension and profit-sharing . . . 11 12 Other post-retirement benefits . 2,590,000 Deferred compensation . . . (1,960,100)629,900 13 14 Charitable contribution of cash and tangible 500,000 500.000 property 15 Charitable contribution of intangible property . . . Current year acquisition or reorganization investment 16 Current year acquisition or reorganization legal and 17 accounting fees 18 Current year acquisition/reorganization other costs . 19 Amortization/impairment of goodwill 20 Amortization of acquisition, reorganization, and 21 Other amortization or impairment write-offs . . . 22 Section 198 environmental remediation costs . . . 23 a Depletion—Oil & Gas Depletion—Other than Oil & Gas b 26,234 26.234 24 Depreciation Bad debt expense 25 26 120.440 120,440 Interest expense (attach Form 8916-A) . . . 619,916 (155,000)464,916 27 Corporate owned life insurance premiums 28 Purchase versus lease (for purchasers and/or lessees) 29 Other expense/deduction items with differences 396,300 980,050 1,376,350 (attach schedule) 30 Total expense/deduction items. Combine lines 1 through 29. Enter here and on Part II, line 24, 5,889,300 (980,050) 4,417,840 (491,410) reporting positive amounts as negative and negative amounts as positive

Schedule M-3 (Form 1120S) 2009

SCHEDULE N (Form 1120)

Department of the Treasury Internal Revenue Service Name

Foreign Operations of U.S. Corporations

► Attach to Form 1120, 1120-C, 1120-IC-DISC, 1120-L, 1120-PC, 1120-REIT, 1120-RIC, or 1120S.

OMB No. 1545-0123

2009

Employer identification number (EIN)

11-000009

Tree Fixr Upper, Inc.

Foreign Operations Information

		Yes	No
1a	During the tax year, did the corporation own (directly or indirectly) any foreign entity that was disregarded as an		
	entity separate from its owner under Regulations sections 301.7701-2 and 301.7701-3 (see instructions)?		~
	If "Yes," you are generally required to attach Form 8858, Information Return of U.S. Persons With Respect to		
	Foreign Disregarded Entities, for each foreign disregarded entity (see instructions).		
b	Enter the number of Forms 8858 attached to the tax return.		
2	Enter the number of Forms 8865, Return of U.S. Persons With Respect to Certain Foreign		
	Partnerships, attached to the corporation's income tax return		
3	Excluding any partnership for which a Form 8865 is attached to the tax return, did the corporation own at least a		
	10% interest, directly or indirectly, in any other foreign partnership (including an entity treated as a foreign		
	partnership under Regulations section 301.7701-2 or 301.7701-3)?		~
	If "Yes," see instructions for required attachment.		
4a	Was the corporation a U.S. shareholder of any controlled foreign corporation (CFC)? (See sections 951 and 957.)	~	
	If "Yes," attach Form 5471 , Information Return of U.S. Persons With Respect to Certain Foreign Corporations, for		
	each CFC.		
b	Enter the number of Forms 5471 attached to the tax return		
-			
5	During the tax year, did the corporation receive a distribution from, or was it the grantor of, or transferor to, a foreign trust?		~
	If "Yes," the corporation may have to file Form 3520 , Annual Return To Report Transactions With Foreign Trusts		•
	and Receipt of Certain Foreign Gifts.		
6a	At any time during the 2009 calendar year, did the corporation have an interest in or a signature or other authority		
ou	over a financial account (such as a bank account, securities account, or other financial account) in a foreign		
	country?		~
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and		
	Financial Accounts.		
b	If "Yes," enter the name of the foreign country		
7a	Is the corporation claiming the extraterritorial income exclusion?		~
	If "Yes," attach a separate Form 8873, Extraterritorial Income Exclusion, for each transaction or group of		
_	transactions.		
b	Enter the number of Forms 8873 attached to the tax return		
С	Enter the total of the amounts from line 52 (extraterritorial income exclusion (net of		
	disallowed deductions)) of all Forms 8873 attached to the tax return		

4500		Depreciatio	n and Ar	nortization		ON	/IB No. 1545-0172					
Form 4562		-				,	2009					
Department of the Treasury	-	Including Inform		-		Att	achment					
Internal Revenue Service (99)	► Se	ee separate instruction		Attach to you	r tax return.	Se	quence No. 67					
Name(s) shown on return Tree Fixr Upper, Inc			ss of activity to w	hich this form relates		Identifying number 11-0000009						
		ertain Property U										
	-	sted property, com			nplete Part I.							
1 Maximum amour	nt. See the instruct	tions for a higher limit	for certain bu	sinesses		1	\$250,000					
		v placed in service (se				2						
	•	perty before reductio			s)	3	\$800,000					
		ine 3 from line 2. If ze				4						
5 Dollar limitation separately, see i	-	btract line 4 from lin		or less, enter -	o If married ming	5						
	(a) Description of prop			ness use only)	(c) Elected cost							
7 Listed property.	Enter the amount	from line 29		7								
8 Total elected cos	st of section 179 p	property. Add amoun	ts in column	c), lines 6 and 7		8						
		naller of line 5 or line				9						
-		n from line 13 of your				10						
		naller of business income				11						
•		Add lines 9 and 10, bu				12						
		n to 2010. Add lines 9			13							
Note: Do not use Par Part II Special		lowance and Other			Ida listad proparty)	(500	instructions.)					
		for qualified property										
	ear (see instruction					14						
		(1) election				15						
16 Other depreciati						16						
		(Do not include lis										
			Section A									
		ced in service in tax				17	26,234					
		assets placed in serv	-	-	one or more general							
asset accounts,					· · ► ieneral Depreciation	Svet						
3ectio	(b) Month and year		Ĩ			Joyste	5111					
(a) Classification of prope	rty placed in service	(business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) De	epreciation deduction					
19a 3-year property												
b 5-year property												
c 7-year property												
d 10-year property												
e 15-year property												
f 20-year property			05		C /I							
g 25-year property h Residential renta			25 yrs.		S/L							
property	11		27.5 yrs. 27.5 yrs.	MM MM	5/L 5/L							
i Nonresidential re	al		39 yrs.	MM	5/L 5/L							
property			00 yr9.	MM	5/L 5/L							
Section	C—Assets Place	d in Service During	2009 Tax Ye		ernative Depreciation	on Sys	tem					
20a Class life					S/L							
b 12-year			12 yrs.		S/L							
c 40-year			40 yrs.	ММ	S/L							
Part IV Summa	ry (See instruct	ions.)										
	Enter amount from					21						
		lines 14 through 17, lir					26,234					
	-	return. Partnerships ar			ons	22						
23 For assets show		ced in service during to section 263A costs	-									
				· · · ·	23		Form 4562 (2009)					
I UI FAPEIWUIK REUUCI	IN ALL NULICE, SEE	e separate instructions	-	Cat. No.	12906N		10111 TOUL (2009)					

Form	4562 (2009)														l	Page 2
	rt V Listed	Property (Ir							les, ce	ellular te	lephon	es, c	ertain c	comp	uter	s, and
	• •	rty used for en <i>For any vehicl</i> e						,	e rate oi	r deducti	ng lease	e expe	ense, col	nplet	e on	l y 24a,
		olumns (a) throu														
-04 -		-Depreciation a														
242		lence to support the	e business/i (c)	nvesime	nt use cia		(e	es 🗌 N e)		b If "Yes,					Yes	
Тур	(a) be of property (list vehicles first)	service	Business/ nvestment use percentage	Cost o	(d) r other ba		asis for de ousiness/i use o	nvestmer	" Rec	(f) covery eriod	(g) Method/ Conventio		(h) Depreciat deductio		Elected	(i) d section) cost
25		ciation allowand used more than								g the		25				
26	Property used	more than 50%			usiness	use:										
			<u>%</u>				>									
			%													
27	Property used	50% or less in		d busin	ess use	:										
			%							5/	L —					
			%								L —					
			%								L –			_		
28 29		in column (h), lir in column (i), lin		-								28		29		
23	Add amounts				n B—In							• •	•••	25		
		n for vehicles use	ed by a sol	e propri	etor, pa	tner, o	r other "	'more th	nan 5%	owner," o						ehicles
to yo	ur employees, fi	rst answer the qu	uestions in	Sectior	n C to se	e if you	u meet a	in excep	otion to	completir	ng this se	ection	for those	vehic	les.	
30		/investment mile: /ear (do not /s)			a) icle 1		(b) nicle 2		(c) hicle 3			4 Vehic			(f) Vehicle 6	
31	Total commuting	miles driven during	g the year													
32	P. Total other personal (noncommuting) miles driven															
33	Total miles driv lines 30 through	ven during the ye					-									
34	use during off-o	-		Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Y	es	No
35	more than 5% of	cle used primari owner or related	person?													
36		cle available for p														
A 10 01	war these augst	Section C—Q tions to determin														
		ers or related pe				.1011 10	comple	eing Se		o for verno	lies use	а ру е	mpioye	es wn	o are	e not
37		ain a written poli		nent tha	-	oits all	person	al use c	of vehic	les, inclu	ding cor	mmuti	ing, by 	Y	es	No
38		ain a written pole ee the instructior														
39 40	Do you provid	Il use of vehicle le more than five icles, and retain	e vehicles	to you	r emplo	yees,				-	mployee	 es abo	 out the			
41	Do you meet t	he requirements	s concern	ing qua	alified au	utomol										
Pa		tization	-, -, -,		.,		1 210									
	(a) Description	of costs	Date am	o) ortization gins	A		(c) ble amou	nt		(d) (e) Code section period of					(f) ation for this year	
40	Amortization	f costs that has:		-		ar leas	inotrus	tions):			perce	entage				
+2	Amonization 01	f costs that begir		our 200	Ja lax ye	ai (See	= IIIStruC									
43		of costs that beg	-	-		-						43				
44	I otal. Add an	nounts in colum	in (t). See	the ins	truction	s tor w	/nere to	report				44	•			

Form 1120S Test Scenario 6 Information Return of U.S. Persons With Respect To Certain Foreign Corporations

(Rev. December 2007)			See separate i							
Department of the Treasury Internal Revenue Service		ished for the fore e instructions) be	gn corporation's a ginning 01/01				c year rec 12/31	quired by , 20 <mark>09</mark>	Attachmen Sequence	
Name of person filing this	s return			A Ide	entifyi	ng number				
Tree Fixr Upper, Inc							11-00	00009		
Number, street, and room o	r suite no. (or P.O. box	k number if mail is not	delivered to street add	ress) B Ca	tegory	y of filer (See in	structions	. Check app	licable box(es	5)):
39 Any Street						1	repealed) 2 🗌	3 🗌 4 🖌	5 🗹
City or town, state, and Z	ZIP code					e total percenta				
Anytown, OK 74002				уо	u own	ed at the end o	of its annu	al accountin	g period	100 %
Filer's tax year beginning	01/01	, 20 🚺	9, and ending	1	12/	/31	, 20 09			
D Person(s) on whose	behalf this information	on return is filed:				-1				
(1) Na	ime		(2) Address			(3) Identifyi	ng numbe	er (4) C	heck applicat	T ()
			.,				-	Sharehold	der Officer	Director
Important: Fill in				mation I	mus	t be in Eng	glish. A	ll amoun	its must k	pe stated
	6. dollars unles		dicated.							
1a Name and address of	of foreign corporation	1					b Emplo		ation number,	if any
Foreign Corporation							e Count		LD FOR	rearated
54 Any Street Anyto	wn, CA 90062							ry under win	ose laws inco	porateu
d Date of incorporation	e Principal	place of business	f Principal busines	ss activity	a	Principal busin	-	v b Fu	inctional curre	ncv
u Date of meorpolation			code num		9	i incipai busin	000 00000			noy
08/16/1978	CA		21111	n		andscaping D	evelonm	ent	US dolla	r
2 Provide the following	-	foreign corporation's		-		andoouping D	ororopin			
a Name, address, and		<u> </u>	0.	r		ome tax return v	vas filed, e	enter:		
the United States	, ,							(ii) U	S. income tax	paid
				(1) 18	axable	e income or (los	s)		fter all credits	
c Name and address of		n's statutory or resid	ent agent in			ddress (includin				
country of incorporat	lion					ersons) with cus and the location				
William W Stain										
55 Any Foreign Stree										
Quebec, CA 3334466										
Schedule A St	ock of the Fo	reign Corpora	tion							
					(b) Number of sh	nares issue	ed and outst	anding	
(a)	Description of each	class of stock		(i)		nning of annual unting period			End of annua	
					40000	• •		au	• •	~~
Common						200			200	
				1						

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 49958V

Form **5471** (Rev. 12-2007)

OMB No. 1545-0704

Form 5471	(Rev.	12-2007)
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Schedule B U.S. Shareholders	of Foreign Corporation (see instructions))		
(a) Name, address, and identifying number of shareholder	(b) Description of each class of stock held by shareholder. Note: This description should match the corresponding description entered in Schedule A, column (a).	(c) Number of shares held at beginning of annual accounting period	(d) Number of shares held at end of annual accounting period	(e) Pro rata share of subpart F income (enter as a percentage)
Tree Fixr Upper, Inc.	Common	200	200	
39 Any Street				1.00000
Anytown, OK 74002 11-0000009				1.00000
•				

Schedule C Income Statement (see instructions)

Important: Report all information in functional currency in accordance with U.S. GAAP. Also, report each amount in U.S. dollars translated from functional currency (using GAAP translation rules). However, if the functional currency is the U.S. dollar, complete only the U.S. Dollars column. See instructions for special rules for DASTM corporations.

				Functional Currency	U.S. Dollars
	1a	Gross receipts or sales	1a		
	b	Returns and allowances	1b		
	с	Subtract line 1b from line 1a	1c		
Ð	2	Cost of goods sold	2		
Income	3	Gross profit (subtract line 2 from line 1c)	3		
ğ	4	Dividends	4		
-	5	Interest	5		700
	6a	Gross rents	6a		
	b	Gross royalties and license fees	6b		
	7	Net gain or (loss) on sale of capital assets .	7		
	8	Other income (attach schedule)	8		
	9	Total income (add lines 3 through 8)	9		700
	10	Compensation not deducted elsewhere	10		
	11a	Rents	11a		
	b	Royalties and license fees	11b		
ns	12	Interest.	12		900
Deductions	13	Depreciation not deducted elsewhere	13		
nc	14	Depletion	14		
ed	15	Taxes (exclude provision for income, war profits, and excess profits taxes)	15		
۵	16	Other deductions (attach schedule—exclude provision for income, war profits,			
		and excess profits taxes).	16		
	17	Total deductions (add lines 10 through 16)	17		900
Ð	18	Net income or (loss) before extraordinary items, prior period adjustments, and			
E		the provision for income, war profits, and excess profits taxes (subtract line			
ğ		17 from line 9)	18		(200)
Net Income	19	Extraordinary items and prior period adjustments (see instructions)	19		
Nei	20	Provision for income, war profits, and excess profits taxes (see instructions)	20		
_	21	Current year net income or (loss) per books (combine lines 18 through 20) .	21		(200)

Form 5471 (Rev. 12-2007)

Sc	hedule E	Income, War Profits, and Excess Profits	Taxes Paid or Ac	crued (see instructi	ons)				
			Amount of tax						
		(a) Name of country or U.S. possession	(b) In foreign currency	(c) Conversion rate	(d) In U.S. dollars				
1	U.S.								
2									
3									
4									
5									
6									
7									
8	Total								

Schedule F Balance Sheet

Important: Report all amounts in U.S. dollars prepared and translated in accordance with U.S. GAAP. See instructions for an exception for DASTM corporations.

	Assets		(a) Beginning of annual accounting period	(b) End of annual accounting period
1	Cash	1		
2a	Trade notes and accounts receivable	2a		
b	Less allowance for bad debts	2b	()	()
3	Inventories	3		
4	Other current assets (attach schedule)	4		
5	Loans to shareholders and other related persons	5		
6	Investment in subsidiaries (attach schedule)	6		
7	Other investments (attach schedule)	7		
8a	Buildings and other depreciable assets	8a	31,800	54,800
b	Less accumulated depreciation	8b	(2,000)	(4,000)
9a	Depletable assets	9a		
b	Less accumulated depletion	9b	()	()
10	Land (net of any amortization)	10		
11	Intangible assets:			
а	Goodwill	11a		
b	Organization costs	11b		
С	Patents, trademarks, and other intangible assets	11c		
d	Less accumulated amortization for lines 11a, b, and c	11d	()	()
12	Other assets (attach schedule)	12		
13	Total assets	13	29,800	50,800
	Liabilities and Shareholders' Equity			
14	Accounts payable.	14		
15	Other current liabilities (attach schedule)	15		
16	Loans from shareholders and other related persons	16	269,000	270,000
17	Other liabilities (attach schedule)	17		
18	Capital stock:			
а	Preferred stock	18a		
b	Common stock	18b	800	800
19	Paid-in or capital surplus (attach reconciliation).	19		
20	Retained earnings	20	(240,000)	(220,000)
21	Less cost of treasury stock	21	()	()
22	Total liabilities and shareholders' equity	22	29,800	50,800

Form 5471 (Rev. 12-2007)

	Form 1120S Test Scen	ario 6				
Form	5471 (Rev. 12-2007)				Pag	je 4
Scl	hedule G Other Information					
1 2 3 4 5	During the tax year, did the foreign corporation own at least a 10% partnership?	y trust? ies that were 701-3 (see ins ity (see instru cost sharing a	disregarded as en tructions)? ctions). arrangement?	tities separate		No
	hedule H Current Earnings and Profits (see instructions) cortant: Enter the amounts on lines 1 through 5c in functional of	currency.				
1	Current year net income or (loss) per foreign books of account			1	(2	00)
2		et tions	Net Subtractions			
a b d f g h 3 4	Capital gains or losses					
5a				5a	(2	00)
b	DASTM gain or (loss) for foreign corporations that use DASTM (see in			5b	(2)	00)
c d	defined in section 989(b) and the related regulations (see instructions Enter exchange rate used for line 5d \blacktriangleright 3.22	appropriate ex))	xchange rate as	5c 5d		<u>00)</u> 00)
Scl	hedule I Summary of Shareholder's Income From Foreign	Corporation	(see instructions)			
1	Subpart F income (line 38b, Worksheet A in the instructions)			1		
2	Earnings invested in U.S. property (line 17, Worksheet B in the instru	ctions)		2		
3	Previously excluded subpart F income withdrawn from qualified investion in the instructions)	stments (line 6	b, Worksheet C	3		

8 Exchange gain or (loss) on a distribution of previously taxed income 8 • Was any income of the foreign corporation blocked? • • Did any such income become unblocked during the tax year (see section 964(b))? •	7	Dividends received (translated at spot rate on payment date under section 989(b)(1)) .			7			
 Was any income of the foreign corporation blocked? Did any such income become unblocked during the tax year (see section 964(b))? 	8							
······································	• [Ľ	

Previously excluded export trade income withdrawn from investment in export trade assets (line 7b,

Total of lines 1 through 5. Enter here and on your income tax return. See instructions. . . .

Factoring income

Form 5471 (Rev. 12-2007)

Accumulated Earnings and Profits (E&P) of Controlled Foreign Corporation

▶ Attach to Form 5471. See Instructions for Form 5471.

OMB No. 1545-0704

11-000009

Identifying number

Name of person filing Form 5471

Tree Fixr Upper, Inc.

SCHEDULE J

(Rev. December 2005) Department of the Treasury Internal Revenue Service

(Form 5471)

Name of foreign corporation

Foreign Corporation

	Important: Enter amounts in	(a) Post-1986 Undistributed Earnings	(b) Pre-1987 E&P Not Previously Taxed		sly Taxed E&P (see ir is 959(c)(1) and (2) ba		(d) Total Section 964(a) E&P
	functional currency.	(post-86 section 959(c)(3) balance)	(pre-87 section 959(c)(3) balance)	<i>(i)</i> Earnings Invested in U.S. Property	(ii) Earnings Invested in Excess Passive Assets	(iii) Subpart F Income	(combine columns (a), (b), and (c))
1	Balance at beginning of year	(28,000)					(28,000)
2 a	Current year E&P						
b	Current year deficit in E&P	200					
3	Total current and accumulated E&P not previously taxed (line 1 plus line 2a or line 1 minus line 2b)	(28,200)					
4	Amounts included under section 951(a) or reclassified under section 959(c) in current year						
5a	Actual distributions or reclassifications of previously taxed E&P						
b	Actual distributions of nonpreviously taxed E&P						
6a	Balance of previously taxed E&P at end of year (line 1 plus line 4, minus line 5a)						
b	Balance of E&P not previously taxed at end of year (line 3 minus line 4, minus line 5b)	(28,200)					
7	Balance at end of year. (Enter amount from line 6a or line 6b, whichever is applicable.)	(28,200)					(28,200)

For Paperwork Reduction Act Notice, see the Instructions for Form 5471.

Cat. No. 21111K

Schedule J (Form 5471) (Rev. 12-2005)

SCHEDULE M (Form 5471)

(Rev. December 2007) Department of the Treasury Internal Revenue Service

Name of person filing Form 5471

Tree Fixr Upper, Inc.

Name of foreign corporation

Transactions Between Controlled Foreign Corporation and Shareholders or Other Related Persons

OMB No. 1545-0704

▶ Attach to Form 5471. See Instructions for Form 5471.

Identifying number

11-000009

Foreign Corporation

the dol	portant: Complete a separate Sche annual accounting period between llars translated from functional curre	the foreign corporation the foreign corporation the average exc	on and the persons list change rate for the fore	ted in columns (b) thro eign corporation's tax y	ough (f). All amounts m year. See instructions.	ust be stated in U.S.
	ter the relevant functional currency (a) Transactions of foreign corporation	and the exchange rat	e used throughout this corporation or partnership controlled by U.S. person filing this return	 s schedule ► (d) Any other foreign corporation or partnership controlled by U.S. person filing this return 	US dollar 3 (e) 10% or more U.S. shareholder of controlled foreign corporation (other than the U.S. person filing this return)	(f) 10% or more U.S.
1	Sales of stock in trade (inventory)					
2	Sales of tangible property other than stock in trade.					
	Sales of property rights (patents, trademarks, etc.). Buy-in payments received					
5	Cost sharing payments received					
	Compensation received for tech- nical, managerial, engineering, construction, or like services.					
	Commissions received					
8	Rents, royalties, and license fees received					
9	Dividends received (exclude deemed distributions under subpart F and distributions of previously taxed income)					
10	Interest received					
	Premiums received for insur- ance or reinsurance Add lines 1 through 11					
	Purchases of stock in trade (inventory)					
14	Purchases of tangible property other than stock in trade					
15	Purchases of property rights (patents, trademarks, etc.)					
16	Buy-in payments paid					
17	Cost sharing payments paid					
18	Compensation paid for tech- nical, managerial, engineering, construction, or like services .					
19	Commissions paid					
20	Rents, royalties, and license fees paid					
21	Dividends paid					
	Interest paid					
	Premiums paid for insurance or reinsurance .					
24	Add lines 13 through 23					
25	Amounts borrowed (enter the maximum loan balance during the year) — see instructions .	270,000				
26	Amounts loaned (enter the maximum loan balance during the year) — see instructions .					

For Paperwork Reduction Act Notice, see the Instructions for Form 5471.

Cat. No. 499630

C	3916-A	Supplemental At	tachment to	Schedule M	-3 └	OMB No. 1545-2061
	DJID-A					2009
Internal I	Revenue Service	Attach to Schedule M-3 for	Form 1065, 1120, 112	20-L, 1120-PC, or 1	120S. Employer identif	ication number
	Fixr Upper, Inc.			<u> </u>	11-0000009	
Name o	f subsidiary				Employer identif	ication number
Part	Cost of Go	ods Sold				
	Cost of	Goods Sold Items	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1	Amounts attributa	able to cost flow assumptions .	(260,789,322)			(260,789,322)
2	Amounts attributa	able to:				
а	Stock option expe	ense				
b	Other equity base	ed compensation	(13,964)			(13,964)
С	Meals and enterta					
d	Parachute payme					
e	·	ith section 162(m) limitation				
f	Pension and profi	nent benefits				
g	·					
h	Deferred compen	sation	(21,000)			(21,000)
i	Section 198 envir	onmental remediation costs				
j	Amortization					
k	Depletion					
I	Depreciation					
m	Corporate owned	l life insurance premiums				
n	Other section 263	3A costs				
3	Inventory shrinka	ge accruals				
4	Excess inventory	and obsolescence reserves				
5	Lower of cost or r	market write-downs				
6	Other items with o	differences (attach schedule)				
7	Other items with r	no differences	(1,599,276,464)			(1,599,276,464)
8	Total cost of goo in columns a, b, c	ods sold. Add lines 1 through 7, c, and d..............	(1,860,100,750)			(1,860,100,750)
		Act Nation and name 4				

For Paperwork Reduction Act Notice, see page 4.

Cat. No. 48657X

Form 8916-A (2009)

Form	8916-A	(2009)
1 01111	0310-A	(2003)

Pai	rt II Interest Income				
	Interest Income Item	(a) Income (Loss) per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Income (Loss) per Tax Return
1	Tax-exempt interest income				
2	Interest income from hybrid securities			0	
3	Sale/lease interest income		05		
4a	Intercompany interest income — From outside tax affiliated group	54	0		
4b	Intercompany interest income — From tax affiliated group	101	c12		
5	Other interest income	2,500,000			2,500,000
6	Total interest income. Add lines 1 through 5. Enter total on Schedule M-3 (Forms 1120, 1120-PC, and 1120-L), Part II, line 13 or Schedule M-3 (Forms 1065 and 1120-S)				
Dai	Part II, line 11.	2,500,000			2,500,000
	Interest Expense Item	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1	Interest expense from hybrid securities	120,440			120,440
2	Lease/purchase interest expense				
3a	Intercompany interest expense — Paid to outside tax affiliated group				
3b	Intercompany interest expense — Paid to tax affiliated group				
4	Other interest expense				
5	Total interest expense. Add lines 1 through 4. Enter total on Schedule M-3 (Form 1120) Part III, line 8; Schedule M-3 (Forms 1120-PC and 1120-L), Part III, line 36; Schedule M-3 (Form 1065) Part III, line 27; or Schedule M-3 (Form 1120-S) Part III, line 26.	120,440			120,440

Form 8916-A (2009)

EXHIBIT 6 – Tax Year 2009 Form 1120F Test Scenario 7

FORM 1120-F TEST SCENARIO 7

FORMS REQUIRED: 1120F, Sch H, Sch I, Sch M1 and M2, Sch M-3, Sch P, Sch S, Sch V, 3800, 5472, 8453-I,

Schedule V changes adding lines 11 and 12 are not reflected in the first set of schemas for TY 2009. These two fields may need to be tested at a later date.

Attachment 10 is a new statement for Schedule M-3 and is not reflected in the first set of schemas for TY 2009. This statement may need to be tested at a later date.

Attachment 11 has a new field for Other Permanent Differences that is not reflected in the first set of schemas for TY 2009. This field may need to be tested at a later date.

ATTACHMENTS:

AccountingMethodChangeFromPriorYearStatement ConnectedEarningsProfitsSchedule USNetEquityEndOfCurrentYearSchedule USNetEquityEndOfPriorYearSchedule ItemizedOtherInvestmentsSchedule OtherNonCurrentUSAssetsSchedule MortgagesEtcPayable GreaterThan1YrThirdPartyLiabilitiesSchedule HomeOfficeDeductibleExpenseComputationStatement PubliclyTradedStockSchedule IdentifySetsOfBooksAndIncomeLossSchedule OtherIncomeLossItemsWithDifferencesSchedule VesselOrAircraftCharterInStatement VesselOrAircraftCharterOutStatement

BINARY ATTACHMENTS: Scanned Form 8453-I (8453 Signature Document)

HEADER INFO not on actual forms:

MultipleSoftwarePackagesUsed: No

<u>Originator:</u>	EFIN: Use your EFIN Type: ERO Practioner PIN: N/A (sing scanned Form 8453-I) PIN Entered by: N/A
Signature Option:	Binary Attachment 8453 Signature Document
Officer:	Name: Samuel L Brintz Title: Chief Financial Officer Taxpayer PIN: N/A (scanned Form 8453-I) Phone: 000-321-7654 Email Address: sam.brintz@rmni.com Date Signed: 08/28/2010

Preparer: Name: John E. Suiter Email Address: john.e.suiter@AAATax.com Date Prepared: 08/20/2010

Name Control: RMNI

Attachment 1, Form 1120F, Item "H" Accounting method changes (AccountingMethodChangeFromPriorYearStatement)

We changed our method of accounting from cash to accrual.

Attachment 2, Form 1120F, Section III, Part 1, line 2: Connected Earnings and Profits (ConnectedEarningsProfitsSchedule)

Corp Name: Playground Corporation EIN: 11-0000025 Adjustment to Corporations effectively connected taxable income: Depreciation Temporary Difference Positive Adjustment: 4,114,900

Attachment 3, Form 1120F, Section III, Part 1, Line 4a: U.S. Net Equity at End of Current Year (USNetEquityEndOfCurrentYearSchedule)

Net Equity at the end of the year: Property A: 260,000,000

Attachment 4, Form 1120-F, Section III, Part I, Line 4b: U.S. Net Equity at End of Prior Year (USNetEquityEndOfPriorYearSchedule)

Net Equity at the end of the prior year: Property A: 250,000,000

Attachment 5, Form 1120-F, Schedule L, Line 9 (b): Other Investments US (ItemizedOtherInvestmentsSchedule)

Corp Name: Playground Corporation EIN: 11-0000025 Description: Loans to customers Beginning Amount: 100,000,000 Ending Amount: 100,000,000

Attachment 6, Form 1120-F, Schedule L, Line 16b: Other Non Current Assets US (OtherNonCurrentUSAssetsSchedule)

Corp Name: Playground Corporation EIN: 11-0000025 Description: Related Party Beginning Amount: 10,000,000 Ending Amount: 10,000,000 **Attachment 7, Form 1120-F, Schedule L, Line 22b:** Third Party Liabilities (*MortgagesEtcPayable GreaterThan1YrThirdPartyLiabilitiesSchedule*)

Corp Name: Playground Corporation EIN: 11-0000025 Description: Long term borrowing Beginning Amount: 250,000,000 Ending Amount: 240,000,000

Attachment 8, Form 1120-F, Schedule H, Part II, line 16: Remaining home office expense (HomeOfficeDeductibleExpenseComputationStatement)

Home Office Expense: 150,000

Attachment 9, Form 1120-F, Schedule M-3, Part I, line 3: Publicly Traded Stock Schedule (*PubliclyTradedStockSchedule*)

Stock Exchange: London Exchange Trading Symbol: RMNI

Attachment 10, Form 1120-F, Schedule M-3, Part 1, line 4: Identify Sets of Books andIncome Loss Schedule (IdentifySetsOfBooksAndIncomeLossSchedule)Description:Non-Consolidated Worldwide BooksAmount:12,200,000

Attachment 11, Form 1120-F, Schedule M-3, Part II, line 24: Other Income(Loss) Items with Differences Schedule (*OtherIncomeLossItemsWithDifferencesSchedule*)

	Per Income <u>Statement</u>	Temporary <u>Differences</u>	Permanent Differences		Per Tax <u>Return</u>
Exchange Gain/ Loss Realized		0	22 500	0	(300,000)
Loss Realized	(333,300)	0	33,500	0	(300,000)

Attachment 12, Form 1120-F, Schedule V, line 3: Vessel Or Aircraft Chartered in Statement (*VesselOrAircraftCharterInStmt*)

Name of Vessel:JillName of Lessor:Jill BnimbleAddress of Lessor:55 Any Street, Beanstock, TX 77287Term of lease:60 monthsMethod for calculating:Accounting method used

Name of Vessel:JackName of Lessor:Jack BnimbleAddress of Lessor:33 Any Street, Beanstock, TX 77287Term of lease:90 monthsMethod for calculating:Accounting method used

Attachment 13, Form 1120-F, Schedule V, line 4: Vessel Or Aircraft Chartered Out Statement (VesselOrAircraftCharterOutStmt)

Name of Vessel: Country of Registration: Name of each Lessee: Address of each Lessee: Term of each lease: Days under use: Method Used: Calculation Used: Jill United States Jack Bnimble 33 Any Street, Beanstock, TX 77287 60 months 120 Actual Method Accounting method used

Name of Vessel: Country of Registration: Name of each Lessee: Address of each Lessee: Term of each lease: Days under use: Method Used: Calculation Used: Jack United States Jill Bnimble 55 Any Street, Beanstock, TX 77287 60 months 150 Actual Method Accounting method used

Form 112	2 0-F	
Department of the	Treasury	
Internal Revenue S	Service	

U.S. Income Tax Return of a Foreign Corporation

OMB No. 1545-0126

	tment of t	the Treasury	For calendar	year 2009, or tax			nd ending	, 20	-	ng	
Interna	al Revenu	le Service			See separa	te instructions.				55	
Use		Name					Employ	er identificati			
IRS		RMN Incorpor	rated					11	-0000600		
labe Oth		Number, street, a	and room or suite	e no. (see instruct	tions)		Check I	oox(es) if:	🗌 Initial	return	
wis		1234 Main S	street				Nam	e or address ch	nange 🗌 Final	return	
	nt or	City or town, stat	te and ZIP code,	or country (see in	nstructions)		First	post-merger re	turn 🗌 Amer	nded return	
type		Svdnev, Vic	toria, Austra	lia 30000			Sche	edule M-3 attac	hed 🗌 Prote	ctive return	
	ountry	of incorporatio				U. Did the ex	rearation's mothe	d of accour		Yes N	0
				·····	ted on this return		prporation's methor receding tax year?			~	
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D (nd records (city,		m the preceding ta	-			-
					oria, Australia		ttach an explanatio				
					Main Australia		prporation file a U.				
(-	•			business in the	the preced	ling tax year?			~	
	Unite	ed States, chec	khere		🕨 🗹	K (1) At any	time during the tax	year, was th	e corporation		
E lf	f the co	prporation had a	an agent in the	United States	at any time during	engage	d in a trade or busir	less in the Ur	nited States?	~	_
tl	he tax y	year, enter:		-		(2) If "Yes,	" is taxpayer's trac	de or busine	ss within the		
(1) Type	of agent				United	States solely the	result of a	section 897		
-	2) Nam					(FIRPT)	A) sale or dispositio	on?			<u></u>
(3) Addr					L At any time	e during the tax yea	ar, did the co	orporation		
						,	manent establishm	,			
						· ·	es of any applicabl				
F S	See the	instructions and	d enter the cor	poration's prin	cipal:	United Sta	tes and a foreign c	ountry? .		~	
(1) Busir	ness activity co	de number 🕨	41	85320	If "Yes," er	nter the name of th	e foreign cou	untry:		
(2	2) Busir	ness activity >	Limousine	Service							
		luct or service				M Did the corp	oration have any trans	actions with re	lated parties?	~	
•		nethod of acco			Accrual		rm 5472 may have to		•		
							ber of Forms 5472				
`	,	(1)					nal information is re				
				Comp	outation of Tax	Due or Overp	ayment	1	.0.	• •	
1	Tax fr	rom Section I li		-							
			ine 11. page 2.			1	15,000				
2	Tax fr	-					15,000 4.296.900				
2 3		rom Section II, S	Schedule J, line	e 9, page 4 .		2	4,296,900				
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Form	1120-F	(2009)
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Forn	n 1120-F (2009)					F	Page 2
Ad	ditional Information (continued from page 1))		v	At the end of the tax year, did any individual, partnership,	Yes	No
N	Is the corporation a controlled foreign corporation? (See section 957(a) for definition.)	Yes	No V		corporation, estate, or trust own, directly or indirectly, 50% or more of the corporation's voting stock? (See section 267(c) for rules of attribution.)		~
O P	(See instructions for definition.)	~		w	If "Yes," attach a schedule showing the name and identifying number. (Do not include any information already entered in item T .) Enter percentage owned ►		
Q	At the end of the tax year, did the corporation own, directly or indirectly, 50% or more of the voting stock of a U.S. corporation? (See section 267(c) for rules of attribution.) If "Yes," attach a schedule showing (1) name and EIN of such U.S. corporation; (2) percentage owned; and (3) taxable income or (loss) before NOL and special deductions of such U.S. corporation for the tax year ending with or within your tax year.		~	x	tax treaty overrules or modifies an Internal Revenue law of the United States, thereby causing a reduction of tax? If "Yes," the corporation is generally required to complete and attach Form 8833. See Form 8833 for exceptions. Note: <i>Failure to disclose a treaty-based return position</i> <i>may result in a \$10,000 penalty (see section 6712).</i> During the tax year, did the corporation own any entity		~
	If the corporation has an NOL for the tax year and is electing to forego the carryback period, check here			~	that was disregarded as an entity separate from its owner under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," attach a statement listing the name, country under whose laws the entity was organized, and EIN (if any) of each such entity.		~
т	years. (Do not reduce it by any deduction on line 30a, page 3.) ► \$		2	Y	(1) Did a partnership allocate to the corporation a distributive share of income from a directly owned partnership interest, any of which is ECI or treated as ECI by the partnership or the partner? If "Yes," attach Schedule P. See instructions.	~	
	If "Yes," enter the parent corporation's: (1) EIN ► (2) Name ►			_	 (2) During the tax year, did the corporation own at least a 10% interest, directly or indirectly, in any foreign partnership? If "Yes," see instructions for required attachment. 		~
U	(1) Is the corporation a dealer under section 475?(2) Did the corporation mark to market any securities or commodities other than in a dealer capacity?		> >	Z	 (1) Has the corporation made any allocation or reallocation of income based on section 482 and its regulations? (2) Has the corporation recognized any interbranch amounts? If "Yes," attach statement (see instructions) 	~	V

SECTION I— Income From U.S. Sources Not Effectively Connected With the Conduct of a Trade or Business in

the United States—Do not report items properly withheld and reported on Form 1042-S. See instructions. Include below **only** income from U.S. sources that is **not** effectively connected with the conduct of a trade or business in the United States. Do not report items properly withheld and reported on Form 1042-S. Report only items that (a) are not correctly withheld at source or (b) are not correctly reported on Form 1042-S. The rate of tax on each item of gross income listed below is 30% (4% for the gross transportation tax) or such lower rate

specified by tax treaty. No deductions are allowed against these types of income. Enter treaty rates where applicable. If the corporation is claiming a lower treaty rate, also complete item W above. If multiple treaty rates apply to a type of income (e.g., subsidiary and portfolio dividends or dividends received by disregarded entities), attach a schedule showing the amounts, tax rates, and withholding for each. Name of treaty country, if any

	(a) Class of income (see instructions)	(b) Gross amount	(c) Rate of tax (%)	(d) Amount of tax liability	(e) Amount of U.S. income tax paid or withheld at the source
1	Interest	20,000	10	2,000	2,000
2	Dividends	6,666	15	1,000	1,000
3	Rents				
4	Royalties	40,000	5	2,000	2,000
5	Annuities				
6	Gains from disposal of timber, coal, or domestic iron ore with a retained economic interest (attach supporting schedule)				
7	Gains from sale or exchange of patents, copyrights, etc.				
8	Fiduciary distributions (attach supporting schedule)				
9	Gross transportation income (attach Schedule V)	250,000	4	10,000	
10	Other fixed or determinable annual or periodic gains, profits, and income				
11	Total. Enter here and on line 1, page 1				
12	Total. Enter here and include on line 5i, page 1				5,000
13	Is the corporation fiscally transparent under the laws If "Yes," attach a schedule that provides the inform	• •			e? 🗌 Yes 🕑 No

SECTION II—Income Effectively Connected With the Conduct of a Trade or Business in the United States (see instructions)

Form 1120-F (2009)

	ortan	t: Fill in all applicable lines and schedules. If you need more space, see Assembling the Return	in the	instructions
			1c	24,976,500
	1a		2	24,970,300
	2	Cost of goods sold (Schedule A, line 8)	3	24.070 500
	3	Gross profit (subtract line 2 from line 1c)	-	24,976,500
a	4	Dividends (Schedule C, line 14)	4	13,500
ncome	5		5	
8	6	Gross rents	6	
<u> </u>	7	Gross royalties	7	
	8	Capital gain net income (attach Schedule D (Form 1120))	8	
	9	Net gain or (loss) from Form 4797, Part II, line 17 (attach Form 4797)	9	
	10	Other income (see instructions—attach schedule)	10	
	11	Total income. Add lines 3 through 10	11	24,990,000
s.)	12	Compensation of officers (Schedule E, line 4)	12	
io	13	Salaries and wages (less employment credits)	13	
p	14	Repairs and maintenance	14	
ed	15	Bad debts (for bad debts over \$500,000, attach a list of debtors and amounts)	15	
p u	16	Rents	16	
ō	17	Taxes and licenses	17	
Suo	18	Interest expense from Schedule I, line 25	18	12,500,000
tati	19	Charitable contributions	19	
Deductions (See instructions for limitations on deductions.)	20	Depreciation from Form 4562 not claimed on Schedule A or elsewhere on return (attach Form 4562) .	20	
2 L	21		21	
s fo	22	Advertising	22	
ion	23	Pension, profit-sharing, etc., plans	23	
nct	24	Employee benefit programs	24	
stri	25	Domestic production activities deduction (attach Form 8903)	25	
.⊑	26	Deductions allocated and apportioned to ECI from Schedule H, line 20 (see instructions)	26	150,000
See	27	Other deductions (attach schedule)	27	
s	28	Total deductions. Add lines 12 through 27 Image: Control of the state of the s	28	12,650,000
o	29	Taxable income before NOL deduction and special deductions (subtract line 28 from line 11)	29	12,340,000
Ţ	30	Less: a Net operating loss deduction (see instructions)		
edt		b Special deductions (Schedule C, line 15)		
ŏ		c Add lines 30a and 30b	30c	6,000
	31	Taxable income or (loss). Subtract line 30c from line 29	31	12,334,000
Sc		Ile A Cost of Goods Sold (see instructions)	1	
1		ntory at beginning of year	1	
2			2	
3		tof labor	3	
4		itional section 263A costs (attach schedule).	4	
5		er costs (attach schedule)	5	
6		lines 1 through 5	6	
7		nter rend of year	7	
8		t of goods sold. Subtract line 7 from line 6. Enter here and on Section II, line 2, above	8	
9a		ck all methods used for valuing closing inventory:		
54	_	Cost as described in Regulations section 1.471-3		
	_	Lower of cost or market as described in Regulations section 1.471-4		
	_			
L		☐ Other (Specify method used and attach explanation.) ►		
b		ck if there was a writedown of subnormal goods as described in Regulations section 1.471-2(c)		
c		ck if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970)		▶Ц
d		e LIFO inventory method was used for this tax year, enter percentage (or amounts) of closing inventory	9d	
-				
e	•	opperty is produced or acquired for resale, do the rules of section 263A apply to the corporation?		
f		there any change in determining quantities, cost, or valuations between opening and closing inventory? . es," attach explanation.	• •	. 🗌 Yes 🛄 No

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Pao	ie	4

(cor	CTION II—Income Effectively Conn ntinued) hedule C Dividends and Special I			rade or Busi	ness ir	n the Un	ited States	
30	hedule C Dividends and Special I	Jeductions (see in	istructions)					
	D		<i>,</i>	(a) Dividends re	ceived	(b) %	(c) Special deduction (a) \times (b)	ons:
1	Dividends from less-than-20%-owned d debt-financed stock)	•			<u> </u>	70		
2	· · · · · · · · · · · · · · · · · · ·					10		
2	Dividends from 20%-or-more-owned do debt-financed stock)		(other than		7,500	80		6, 000
3	Dividends on debt-financed stock of domestic a		ection 246A)			see instructions		
4	Dividends on certain preferred stock of les	e				42		
5	Dividends on certain preferred stock of 20%	•				48		
6	Dividends from less-than-20%-owned foreig					70		
7	Dividends from 20%-or-more-owned foreign					80		
8	Total. Add lines 1 through 7. See instruction							6, 000
9	Dividends from foreign corporations not inclu							
10	Foreign dividend gross-up (section 78) .							
11	IC-DISC and former DISC dividends not include		ction 246(d))		6,000			
12	Other dividends							
13	Deduction for dividends paid on certain prefe		lities					
14	Total dividends. Add lines 1 through 12. En				13,500			
15	Total special deductions. Add lines 8 and					· ►		6, 000
Sc	hedule E Compensation of Office							
	Note: Complete Schedul				ough 10	of Secti	on II) are	
	\$500,000 or more.				0		,	
	(a) Name of officer	(b) Social security	(c) Percent of	Percent of corpo		ock	(f) Amount of	
	(a) Name of officer	number	time devoted to business	(d) Common	ea (e) Prefer	red	compensation	
1a			%	5 %		%		
b			%	5 %		%		
С			%	5 %		%		
d			%	5 %		%		
е			%			%		
2	Total compensation of officers							
3	Compensation of officers claimed on Schedu	ule A and elsewhere on	this return .					
4	Subtract line 3 from line 2. Enter the result he							
Sc	hedule J Tax Computation (see	instructions)						
1	Check if the corporation is a member of a co	ontrolled group (attach S	chedule O (Forn	n 1120))	. 🕨			
2	Income tax. Check if a qualified personal se					✓ 2	4,316,900	
3	Alternative minimum tax (attach Form 4626)					3	0	
4	Add lines 2 and 3					4	4,316,900	
5a	Foreign tax credit (attach Form 1118) .		54	a				
b	General business credit (attach Form 3800)			o 2	0,000			
с	Credit for prior year minimum tax (attach For	m 8827)	50	c			20,000	
d	Bond credits from Form 8912		50	d t				
6	Total credits. Add lines 5a through 5d .					6		
7	Subtract line 6 from line 4					7	4,296,900	
8	Other taxes. Check if from:	Form 861	1 🗌 Fo	orm 8697				
	🗌 Form 8866	Form 8902	2 0	ther (attach sche	edule) .	8		
9	Total tax. Add lines 7 and 8. Enter here and	l on line 2, page 1 .				9	4,296,900	

Form	1120-F (2009)			F	Page 5
SEC	TION III—Branch Profits Tax and Tax on Excess Interest				
Par	t I—Branch Profits Tax (see instructions)				
1	Enter the amount from Section II, line 29	1	12,340),000	
2	Enter total adjustments to line 1 to get effectively connected earnings and profits. (Attach required schedule showing the nature and amount of adjustments.) (See instructions.)	2	4,114	4,900	
3	Effectively connected earnings and profits. Combine line 1 and line 2	3	16,454	4,900	
4a	Enter U.S. net equity at the end of the current tax year. (Attach required schedule.)	4a	260,000),000	
b	Enter U.S. net equity at the end of the prior tax year. (Attach required schedule.)	4b	250,000),000	
С	Increase in U.S. net equity. If line 4a is greater than or equal to line 4b, subtract line 4b from line 4a. Enter the result here and skip to line 4e	4c	10,000),000	
d	Decrease in U.S. net equity. If line 4b is greater than line 4a, subtract line 4a from line 4b	4d			
e	Non-previously taxed accumulated effectively connected earnings and profits. Enter excess, if any, of effectively connected earnings and profits for preceding tax years beginning after 1986 over any dividend equivalent amounts for those tax years	4e			
5	Dividend equivalent amount. Subtract line 4c from line 3. If zero or less, enter -0 If no amount is entered on line 4c, add the lesser of line 4d or line 4e to line 3 and enter the total here	5	6,454	4,900	
6	Branch profits tax. Multiply line 5 by 30% (or lower treaty rate if the corporation is a qualified resident or otherwise qualifies for treaty benefits). Enter here and include on line 3, page 1. (See instructions.) Also complete item W on page 2	6	1,930	6,470	
Par	t II—Tax on Excess Interest (see instructions for this Part and for Schedule I)	0			
	Enter the interest from Section II, line 18	7a	12,500	0.000	
	Enter the inverse of the total amount deferred, capitalized, and disallowed from Schedule I, line 24d (i.e., if			,	
-	line 24d is negative, enter as a positive number; if line 24d is positive, enter as a negative number)	7b			
с	Combine lines 7a and 7b (amount must equal Schedule I, line 23)	7c	12,50),000	
8	Branch Interest (see instructions for definition): Enter the sum of Schedule I, line 9, column (c), and Schedule I, line 22. If the interest paid by the foreign corporation's U.S. trade or business was increased because 80% or more of		12,500,000		
	the foreign corporation's assets are U.S. assets, check this box	8			
	Excess interest. Subtract line 8 from line 7c. If zero or less, enter -0	9a		0	
	If the foreign corporation is a bank, enter the excess interest treated as interest on deposits. Otherwise, enter -0 (See instructions.)	9b			
	Subtract line 9b from line 9a	9c			
10	Tax on excess interest. Multiply line 9c by 30% or lower treaty rate (if the corporation is a qualified resident or otherwise qualifies for treaty benefits). (See instructions.) Enter here and include on line 3, page 1. Also				
Dor	complete item W on page 2	10			
Far				Yes	No
				103	
11	Is the corporation claiming a reduction in, or exemption from, the branch profits tax due to: A complete termination of all U.S. trades or businesses?				V
a		• •			•
b	The tax-free liquidation or reorganization of a foreign corporation?				~
с	The tax-free incorporation of a U.S. trade or business?				~
	If 11a or 11b applies and the transferee is a domestic corporation, attach Form 8848. If 11c applies, attach the s by Temporary Regulations section 1.884-2T(d)(5).	statem	ent required		

	1120-F (2009)				Page
_	e: Check if completing on ► U.S. basis		SIS.		
Sc	hedule L Balance Sheets per Books	Beginning o	of tax year	End	ftory yoor
	Assets	(a)	(b)	(c)	of tax year (d)
4		(4)	10,000,000	(6)	10,000,000
1	Cash		10,000,000		10,000,000
		(()
	Less allowance for bad debts))
3		-			
4	U.S. government obligations	-			
5	Tax-exempt securities (see instructions)	-			
	Interbranch current assets*	-	0		
	Other current non-U.S. assets*	-		-	
С	Other current U.S. assets*	-			
7	Loans to shareholders	_			
8	Mortgage and real estate loans	_		-	
9a	Other loans and investments-non-U.S. assets*				
b	Other loans and investments—U.S. assets* .		100,000,000		100,000,000
10a	Buildings and other depreciable assets				
	Less accumulated depreciation			()
	Depletable assets				
	Less accumulated depletion			()
	Land (net of any amortization)	,			
	Intangible assets (amortizable only)				
	Less accumulated amortization	((
)	380,000,000		380,000,000
14	Assets held in trust	-	300,000,000	-	300,000,000
15	Other non-current interbranch assets*	-			
	Other non-current non-U.S. assets*	-			
	Other non-current U.S. assets*	-	10,000,000	-	10,000,000
17	Total assets		500,000,000		500,000,000
	Liabilities				
18	Accounts payable	_			
19	Mortgages, notes, bonds payable in less than				
	1 year:				
а	Interbranch liabilities*				
b	Third-party liabilities*				
20	Other current liabilities*				
21	Loans from shareholders				
22	Mortgages, notes, bonds payable in 1 year or				
~~	more:				
2	Interbranch liabilities*				
		-	250,000,000	-	240,000,000
	Third-party liabilities*	-	200,000,000		240,000,000
23 04 -	Liabilities held in trust	-			
	Other interbranch liabilities*	-		-	
0	Other third-party liabilities*				_
•	Equity (see instructions)				
25	Capital stock: a Preferred stock				
	b Common stock		50,000,000		50,000,000
26	Additional paid-in capital		200,000,000		201,796,900
27	Retained earnings—Appropriated*				
28	Retained earnings—Unappropriated				8,203,100
29	Adjustments to shareholders' equity*				
30	Less cost of treasury stock				(
	Total liabilities and shareholders' equity		500,000,000		500,000,000

*Attach schedule—See instructions.

SCI	HEDULE H	Deductions Allocated To Effectively Connected	ОМВ	No. 1545-	-0126		
(Foi	rm 1120-F)	Income Under Regulations Section 1.861-8					
Depar	tment of the Treasury	► Attach to Form 1120-F.		LOUS	J		
Interna	Internal Revenue Service See separate instructions.						
	e of corporation		yer identifi				
	N Incorporated	11	(0000600	1		
Pa		fice Deductible Expenses Definitely Related Solely to ECI or Non-ECI					
·		all amounts on lines 1 through 13 in only U.S. dollars or in only functional currency. If U.S. doll specify currency ►	lars, checl	k box 🗹			
1	-	on the books of the home office					
2	•	U.S. tax principles (attach schedule - see instructions) . 2		05 50			
3		e expenses on the books of the home office. Combine lines 1 and 2	3	25,50	0,000		
4	•		-				
5			6	25.00	0,000		
6		expense and bad debt expense. Add lines 4 and 5		20,00	0,000		
7	Subtract line 6 1		7	50	0,000		
8		enses definitely related solely to non-ECI from subsidiaries .					
9	-	enses definitely related solely to other non-ECI booked in the					
9		9 200,000					
10	,	enses definitely related solely to other non-ECI booked in					
		(including the United States)					
11		enses definitely related solely to ECI					
12		expenses definitely related solely to ECI or non-ECI. Add lines 8 through 11	12	20	0,000		
Pa		Office Deductible Expenses Allocated and Apportioned to ECI					
		ter the amounts on lines 15 through 20 in U.S. dollars.					
13		actible expenses on the books of the home office not definitely related solely to ECI btract line 12 from line 7	13	30	0,000		
14	Average exchan	ge rate used to convert amounts to U.S. dollars (see instructions)	14				
15	-	nt from line 13. If line 13 is stated in functional currency, divide line 13 by line 14.	15	30	0,000		
16		e office deductible expenses on line 15 allocated and apportioned under Regulations					
		to ECI (attach computation)	16	15	0,000		
17	Enter the amour	nt from line 11. If line 11 is stated in functional currency, divide line 11 by line 14	17				
18	Total home offic	e deductible expenses allocated and apportioned to ECI. Add lines 16 and 17	18	15	0,000		
19		expenses from other non-U.S. locations allocated and apportioned to ECI	19				
20		e expenses allocated and apportioned to ECI. Add lines 18 and 19 and enter the	20	15	0 000		
Pa	rt III Allocati	d on Form 1120-F, Section II, line 26 on and Apportionment Methods and Financial Records Used to Comple	20 te Parts		0,000 II		
		ter the amounts in Part III, lines 21a, 21b, 22a, and 22b in U.S. dollars.					
		nods used are different than in prior year, check box			. 🗆		
		ne 20 is recorded as an interbranch amount on books and records used to prepare For			ule		
		unt on Part IV, line 35 and check this box			<u>. L</u>		
21	Gross income ra						
a							
b	•		21c		50 %		
с 22	Gross asset rati	by line 21b	210				
22 a		o. sets from Schedule I, line 5, column (d)					
b	-	ts (if applicable, from Schedule I, line 6b)					
c	Divide line 22a		22c		%		
23	Number of pers	•					
a		S. trade or business					
b	Worldwide pers						
C	Divide line 23a		23c		%		
24		tion use any ratio-based methods (other than those indicated on lines 21 through 23	3 above)	Yes	No		
	in Parts I and II	? If "Yes," attach schedule (see instructions).			 		
25	If "Yes," attach	schedule (see instructions)			~		

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 1120-F.

Schedule H (Form 1120-F) 2009

Cat. No. 49679V

Scheo	iule H (Form 1120-F) 2009					Page 2
	t III Allocation and Apportionment Methods and Fina Parts I and II (continued)	ncial	Records Use	ed to Comple	ete	
	Note: Indicate whether the corporation used any of and II to identify deductible expenses allocated and				r reco	ords in Parts I
	Published or other non-public audited financial statements Non-audited financial statements	 repor	ts		Q	Yes No V V V V V V V V
Par	t IV Allocation and Apportionment of Expenses on Books Note. Enter all amounts in Part IV in U.S. dollars.	and R	ecords Used t	o Prepare For	m 11	20-F, Schedule L
29	Total expenses per books and records used to prepare Fischedule L	orm 1 	120-F, 29		_	
30	Adjustments for U.S. tax principles (attach schedule - see instru	ctions	. 30		-	
31	Total deductible expenses. Combine lines 29 and 30				31	
32a	Third-party interest expense included in line 31		<u>32a</u>		-	
b	Interbranch interest expense included in line 31		<u>32b</u>		-	
33	Bad debt expense included in line 31		33		-	
34	Other third-party deductible expenses not allocated or apporti and non-ECI under Regulations section 1.861-8 included in lin schedule)	e 31	(attach			
35	Interbranch expenses per books and records included in line included on line 32b (attach schedule)					
36	Add lines 32a through 35				36	
37	Deductible expenses on books and records allocated and appreciations section 1.861-8. Subtract line 36 from line 31		ed to ECI or		37	
	Reconciliation of allocation and apportionment of deductible expenses to ECI and non-ECI on books and records under Regulations section 1.861-8 (from line 37)		(a) ECI Amounts	(b) Non-ECI Am	ounts	(c) Total: Add columns (a) and (b)
38a	Derivative transaction deductible expenses definitely related to EC or non-ECI under Regulations section 1.861-8 (from line 37)	38a				
b	Other deductible expenses definitely related to ECI or non-EC (from line 37)	<u>38b</u>				
39	Total deductible expenses definitely related to ECI or non-ECI. Add lines 38a and 38b	39				
40	Other deductible expenses on books and records not definitely related to ECI or non-ECI allocated and apportioned to ECI and non-ECI (from line 37)					
41	Total deductible expenses on books and records allocated and apportioned to ECI and non-ECI. Add lines 39 and 40. Column (c) must equal line 37	41	/ m 1120-F, Sec	tion II, lines 12	, 13, 1	14, 16, 17, 19, 20,

21, 22, 23, 24, 25, and 27.



		Form 1120)-F Test Scenario 7				
	IEDULE I m 1120-F)	Interest Expense /	Allocation Under ction 1.882-5	Regulations	OMB No. 1545-0126		
Department of the Treasury Internal Revenue Service ► Attach to Form 1120-F. ► See separate instructions.					2009		
	of corporation N Incorporated			Emr 11	loyer identification number 0000600		
Α	Check here if the	corporation is a foreign bank as defined in	n Temporary Regulations se	ection 1.882-5T(c)(4) .	.		
B This Schedule I is being completed with respect to <i>(check one):</i> ✓ Adjusted U.S. booked liabilities method under Regs. sec. 1.882-5(d). Complete lines 1 through 15 and 21 through 25 ○ Separate currency pools method under Regs. sec. 1.882-5(e). Complete lines 1 through 9 and 16a through 25.							
Ste	p 1 Average	e U.S. Assets for the Tax Year:	Regulations Section				
1	corporation's U.S.	od used to determine the value of the assets on lines 2 through 5 below (check		(b) (c) rtnership nterests Other than Describe Columns (a)	ed in through (c)		
		s method: Regs. sec. 1.882-5(b)(2)(i)					
2	Fair market valu	e method: Temp. Regs. sec. 1.882-5T(b)(2)(ii)	1,000,000,000				
∠ 3a	Total interbranch						
b		ets under section 864(c)(4)(D)	500,000,000				
С	Total other non-E0						
d		amounts from partnerships and certain es included on line 2, column (a) .	10,000,000				
e		assets that give rise to direct interest ns under Regs. sec. 1.882-5(a)(1)(ii)					
f	Other adjustments mark-to-market di	to average assets included in line 2 (e.g., fferences)					
4	Combine lines 3a	•	510,000,000 490,000,000	10,000,000	500,000,000		
5		assets for the tax year	490,000,000	10,000,000	500,000,000		
	.,	ract line 4 from line 2. total from Schedule P, line 19.					
	.,	nstructions for amount to enter.					
Ste		onnected Liabilities for the Tax	Year: Regulations Se	ction 1.882-5(c)			
6	Specify the metho	d used to determine the amounts in Step 2	2 (check one):				
	Actual ratio ur	nder Regs. sec. 1.882-5(c)(2). Complete lin	ies 6a through 6c below.				
	Fixed ratio une	der Temp. Regs. sec. 1.882-5T(c)(4). Comp	olete line 6d below.				
а	Average worldwid	e liabilities			00,000		
b	Average worldwide			1,000,0			
С	Divide line 6a by li	ne 6b			50 %		
d	Temp. Regs. sec.	Temp. Regs. sec. 1.882-5T(c)(4). If the cor 1.882-5T(c)(4), enter 95% on line 6d. If the	corporation is not a foreign	bank, enter	%		
е		n line 6c or 6d, as applicable		· · · · ·	50 %		
7a		abilities before Regs. sec. 1.884-1(e)(3) elec	ction(s). Multiply line 5, colur	nn (d) by line 6e	250,000,000		
b		.S. liability reduction under Regs. sec. 1.88	() ()		0		
			<u></u>				
Ste	p 3 Interest	Expense Paid or Accrued on Aver					
			(a) Set(s) of Books that Give Rise to U.S. Booked Liabilities (see inst.)	(b) Partnership Interests	(c) Totals. Add columns (a) and (b)		
8		ount of U.S. booked liabilities as defined 2-5(d)(2) (see instructions)	245,000,000	5,000,000	250,000,000		
	directly allocable i	not include amounts that give rise to interest under Regs. sec. 1.882-5(a)(1)(ii) ps includible in column (b).					
	Column (b): Enter	the total from Schedule P, line 17.					
9	Total interest paid or	accrued during the tax year on line 8 amount	12,250,000	250,000	12,500,000		
	directly allocable i	not include amounts that give rise to interest under Regs. sec. 1.882-5(a)(1)(ii) ps includible in column (b).					
	Column (b): Enter	the total from Schedule P, line 14c.					

	p 3 (cont.) Adjusted U.S. Booked Liabilities	Mothod: Dog	ulat	ions Soction 1	000 1	5(d)		P	age 2
lf lin	P 5 (cont.) Adjusted 0.3. Booked Liabilities 7 c is greater than line 8, column (c), complete lines 10 through the second secon	ough 13 below an	d ski	p lines 14a and 14	b.	<u>(u)</u>			
10	If the corporation is a foreign bank which is making a current-year election to use the published average 30-day LIBOR (see instructions), check the box on this line, skip lines 10a through 10c, and enter the rate on line 10d								
а	Total interest paid or accrued during the tax year on U.S. dol U.S. booked liabilities included on line 8	llar liabilities that a	are no						
b c	Average U.S. dollar denominated liabilities that are not U.S. booked liabilities included Index Divide line 10a by line 10b								
d	Enter the 30-day LIBOR rate, if elected under Temp. Regs. s	ec. 1.882-5T(d)(5)	(ii)(B)	10d	%				
е	Enter the rate from line 10c or, if elected, the 30-day LIBOR	rate on line 10d	• •			10e			%
11	Excess U.Sconnected liabilities. Subtract line 8 from line				. 🕨	11			
12	Excess interest. Multiply line 10e by line 11				. 🕨	12			
13	Add lines 9, column (c) and 12	• • • •	• •			13 14a		10	0 %
14a b	Multiply line 9, column (c) by line 14a. See instructions for he		• •			14a		12,500,000	/0
15	Interest expense allocable to ECI under the adjusted U. from line 13 or line 14b here and on line 21	S. booked liabilit	ties r	nethod. Enter the	result	15		12,500,000	
Ste	p 3 (cont.) Separate Currency Pools Method: F					10		,000,000	
		(a) U.S. Dollar Denominated		(b) Home Country Currency. Specify:	S	(c) Currer pecify:	ıcy.	(d) Other Curren Specify:	cy.
16a	U.S. assets. Enter the corporation's U.S. assets, using the methodology in Regs. sec. 1.882-5(e)(1)(i). If more columns are needed, attach schedule (see instructions)			•	•			•	
b	Check here if a less than 3% currency election was made								
17a	Enter the percentage from line 6e		%	%			%		%
b	U.Sconnected liabilities. Multiply line 16a by line 17a, or, if a liability reduction election is made, see instructions								
18a	Enter the total interest expense paid or accrued for the tax year with respect to the foreign corporation's worldwide liabilities denominated in that foreign currency (enter in functional currency)								
b	Enter the corporation's average worldwide liabilities (whether interest bearing or not) denominated in that foreign currency (enter in functional currency)								
С	Borrowing rate: Divide line 18a by line 18b		%	%			%		%
19	Interest expense allocation by separate currency pool. Multiply line 17b by line 18c								
20	Interest expense allocable to ECI under the separate curr (a) through (d), and amounts from attached schedule, if any,	and enter the res	ult he	ere and on line 21					
	SUMMARY—Interest Expense Allocatio		21	12,500,00	1		1.002	5	
21 22	Amount from line 15 or line 20, as applicable Enter the corporation's interest expense directly allocable			12,000,00					
02	Regs. sec. 1.882-5T(a)(1)(ii). (Include total from Schedule P, I		22	>		23		12,500,000	
23	Interest expense allocable to ECI under Regs. sec. 1.882		nu 22					,,	
24a	Amount of line 23 that is disallowed as a deduction under under an income tax treaty (attach schedule—see instruction	ıs)	24a	()				
	Deferred interest expense under section 163(e)(3), 163(j), or 2 schedule—see instructions)		24b						
	Amount of line 23 that is capitalized under section schedule—see instructions)		24c	()	24d			
	Combine lines 24a through 24c		•••			24U			
25	Total interest expense deduction under Regs. sec. 1.882- on Form 1120F, Section II, line 18. The amount entered on lin paid or accrued by the foreign corporation	e 25 may not exc	eed t	he total interest ex	pense	25		12,500,000	

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Schedule I (Form 1120-F) 2009

Reconciliation of Income (Loss) and Analysis of OMB No. 1545-0126 SCHEDULES M-1 and M-2 (Form 1120-F) **Unappropriated Retained Earnings per Books** 2009 Department of the Treasury Attach to Form 1120-F. Internal Revenue Service Name of corporation Employer identification number **RMN** Incorporated 11-0000600 Reconciliation of Income (Loss) per Books With Income per Return Schedule M-1 Note: Schedule M-3 may be required instead of Schedule M-1-see instructions. Net income (loss) per books 1 7 Income recorded on books this year not included on this return (itemize): 2 Federal income tax per books Tax-exempt interest \$ 3 Excess of capital losses over capital gains а Other (itemize): 4 h Income subject to tax not recorded on books this year (itemize): _____ _____ _____ 8 Deductions on this return not charged _____ 5 against book income this year (itemize): Expenses recorded on books this year not

а

b

С

9

10

5

6

7

8

0

8.203.100

8,203,100

Depreciation . . <u>\$</u>

Charitable contributions \$

Other (itemize):

Add lines 7 and 8

а

h

Other decreases (itemize):

Add lines 5 and 6

Balance at end of year (line 4 less line 7).

Cash

Stock

8,203,100

c Property . . .

Income—line 6 less line 9 .

Distributions:

deducted on this return (itemize):

Travel and entertainment \$

\$

\$

. . . .

. . . .

Analysis of Unappropriated Retained Earnings per Books

Depreciation

Other (itemize):

Charitable contributions

Add lines 1 through 5 . . .

Balance at beginning of year

Net income (loss) per books .

Add lines 1, 2, and 3

Other increases (itemize):

а

h

С

d

Schedule M-2

6

1

2

3

4

SCHEDULE M-3 (Form 1120-F)		Net Income (Loss) Reconciliation for Foreign	OMB No. 1545-0126				
Departm Internal	ent of the Treasury Revenue Service	Corporations With Reportable Assets of \$10 Million or More Attach to Form 1120-F. See Separate instructions.	2009				
	f corporation ncorporated	Employ	yer identification number 11-0000600				
A	A Has the corporation reported taxable income on Form 1120-F, page 3, using a treaty provision to attribute business profits to a U.S. permanent establishment under rules other than section 864(c)?						
В	Did the corpo period (see ins	eration prepare a non-consolidated, worldwide, certified audited income statement for structions)?	⁺the · · □ Yes ビ No				
С	Did the corpor	ation prepare a non-consolidated, worldwide income statement for the period (see instruction	ns)? 🗹 Yes 🗌 No				
D		ration prepare certified audited income statement(s) for the set(s) of books reported Schedule L?	lon · · □ Yes ☑ No				
Part	Financia	al Information and Net Income (Loss) Reconciliation (see instructions)					
1	 ✓ Yes. Comp If D is "Yes If D is "No to comp ✓ No. Compl If B is "Yes If B is "No" If B and C 	tion a foreign bank as defined in Temporary Regulations section 1.882-5T(c)(4)? objete the remainder of Part I as follows: s," use the income statement described in D to complete lines 2 through 5 and 7 through 7 ," use the income statement(s) for the set(s) of books reported on Form 1120-F, Schedu objete lines 2 through 5 and 7 through 11. ete the remainder of Part I as follows: s," use the income statement described in B to complete lines 2 through 11. ' and C is "Yes," use the income statement described in C to complete lines 2 through 11. are "No" and D is "Yes," use the income statement described in the instructions to complete lines 2 through 11.	ıle L ough 11.				
2a b	Has the corpo	me statement period: Beginning01/01/2009 Ending12/31/2009 ration's income statement been restated for the income statement period entered on line in an explanation and the amount of each item restated.	2a?				
с	Has the corport the period on	pration's income statement been restated for any of the 5 income statement periods pre line 2a? In an explanation and the amount of each item restated.	eceding				
3		orporation's stock publicly traded on any exchange, U.S. or foreign? exchange(s) and symbol London Exchange RMNI					
4		ated foreign corporation net income (loss) in U.S. dollars from the income statement ed in line 1	4 12,200,000				
5a b c d	Net income fro Net loss from Net income fro Net loss from	5a 5b 5c 5d 6					
6 7a b	6 Net income (loss) from foreign locations not included on line 4 (attach schedule)						
8 9 10 11							
	through 10		11 12,200,000 edule M-3 (Form 1120-F) 200				

the Instructions for Form 1120-F.

RMN Incorporated

Employer identification number 11-0000600

Reconciliation of Net Income (Loss) per Income Statement of Non-Consolidated Foreign Corporations With Taxable Income per Return (see instructions)

	Taxable Income per Return (se					
	Income (Loss) Items	(a) Income (Loss) per Income Statement (optional)	(b) Temporary Differences	(c) Permanent Differences	(d) Other Permanent Differences for Allocations to Non-ECI and ECI	(e) Income (Loss) per Return (optional)
1	Gross receipts	24,984,000	(7,500)			24,976,500
2	Cost of goods sold (attach schedule)					
3a	Dividends from foreign entities					
b	Dividends from U.S. entities	13,500				13,500
с	Substitute dividend payments received					
4a	Interest income excluding interest equivalents	20,000	1	(20,000)		
b	Substitute interest payments received					
с	Interest equivalents not included on line 4b					
5	Gross rental income					
6	Gross royalty income					
7	Fee and commission income	4,312,900		(4,312,900)		
8	Income (loss) from equity method corporations			(1,012,000)		
•						
9 10	Net income (loss) from U.S. partnerships Net income (loss) from certain foreign partnerships (see instructions)					
11	Net income (loss) from other pass- through entities (attach schedule)					
12	Items relating to reportable transactions (attach details) .					
13	Hedging transactions					
14a	Mark-to-market income (loss) under section 475(a)					
b	Mark-to-market income (loss) subject to section 475(d)(3)(B)					
с	Mark-to-market income (loss) under section 475(e)					
d	Mark-to-market income (loss) under section 475(f)					
15	Gain (loss) from certain section 988 transactions					
16a	Interest income from global securities dealing					
b	Dividends from global securities dealing					
с	Gains (losses) and other fixed and determinable, annual, or periodic income from global securities dealing not included on lines 16a and 16b.					
17	Sales versus lease (for sellers and/or lessors)					
18	Section 481(a) adjustments					
19	Unearned/deferred revenue					
20	Original issue discount, imputed					
	interest, and phantom income					
21a	Income statement gain/loss on sale, exchange, abandonment, worthlessness, or other disposition of assets other than inventory and pass-through entities					
b	Gross capital gains from Schedule D, excluding amounts from pass-through entities					

Page 3

Employer identification number

RMN Incorporated

	P	a	r	1

11-0000600

Reconciliation of Net Income (Loss) per Income Statement of Non-Consolidated Foreign Corporations With Taxable Income per Return (see instructions) (continued from page 2)

	Income (Loss) Items	(a) Income (Loss) per Income Statement (optional)	(b) Temporary Differences	(c) Permanent Differences	(d) Other Permanent Differences for Allocations to Non-ECI and ECI	(e) Income (Loss) per Return (optional)
21c	Gross capital losses from Schedule D, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses		25		0	
d	Net gain/loss reported on Form 4797, line 17, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses .					
e f	Abandonment losses					
g	Other gain/loss on disposition of assets other than inventory					
22	Capital loss limitation and carryforward used					
23	Gross effectively connected income of foreign banks from books that do not give rise to U.S. booked liabilities					
24	Other income (loss) items with differences (attach schedule)	(333,500)		33,500		(300,000)
25	Total income (loss) items. Combine lines 1 through 24	28,996,900	(7,500)	(4,299,400)		24,690,000
26	Total expense/deduction items (from Part III, line 33)	(16,796,900)		4,296,900	150,000	(12,350,000)
27	Other items with no differences					
28	Reconciliationtotals.Combinelines 25 through 27	12,200,000	(7,500)	(2,500)	150,000	12,340,000
	Note. Line 28, column (a), must equal the a					

Part III Reconciliation of Net Income (Loss) per Income Statement of Non-Consolidated Foreign Corporations With Taxable Income per Return (see instructions)

	Expense/Deduction Items	(a) Expense per Income Statement (optional)	(b) Temporary Differences	(c) Permanent Differences	(d) Other Permanent Differences for Allocations to Non-ECI and ECI	(e) Deduction per Tax Return (optional)
1	U.S. current income tax expense	4,296,900		(4,296,900)		
2	U.S. deferred income tax expense					
3	Non-U.S. current income tax expense (other than foreign withholding taxes) .					
4	Non-U.S. deferred income tax expense					
5	Non-U.S. withholding taxes					
6	Compensation with section 162(m) limitation					
7	Salaries and other base compensation					
8	Stock option expense					
9	Other equity-based compensation					
10	Meals and entertainment					
11	Fines and penalties					
12	Judgments, damages, awards, and similar costs					

Schedule M-3 (Form 1120-F) 2009

Schedule M-3 (Form 1120-F) 2009
Name of corporation

	le M-3 (Form 1120-F) 2009					Page 4
Name o	f corporation				Employer iden	tification number
_	ncorporated		-			-000600
Part	III Reconciliation of Net Incor Corporations With Taxable					
	Expense/Deduction Items	(a) Expense per Income Statement (optional)	(b) Temporary Differences	(c) Permanent Differences	(d) Other Permanent Differences for Allocations to Non-ECI and ECI	(e) Deduction per Tax Return (optional)
13 14 15 16 17	Pension and profit-sharingOther post-retirement benefitsDeferred compensationCharitable contributionsDomesticproductionactivitiesdeduction		3		9	
18	Current year acquisition or reorganization investment banking fees, legal and accounting fees		0			
19	Current year acquisition/reorganization other costs					
20 21	Amortization/impairment of goodwillAmortizationofacquisition,reorganization, and start-up costs					
22	Other amortization and impairment write-offs					
23 24 25	Depreciation . <t< th=""><th></th><th></th><th></th><th></th><th></th></t<>					
26a	Interest expense per books	12,500,000				
b	Interest expense under Regulations section 1.882-5 (from Schedule I (Form 1120-F), line 23)					12,500,000
С	Regulations section 1.882-5 allocation amount subject to deferral or disallowance (from Schedule I (Form 1120-F), line 24d)			()		
d	U.S. source substitute interest payments					
е	Interest equivalents (e.g., guarantee fees) not included on line 26d					
27	U.S. source substitute dividend payments					
28 29 30	Fee and commission expense . . Rental expense . . . Royalty expense . . .					
31	Expenses allocable to effectively connected income under Regulations section 1.861-8 from home office or other books that do not give rise to U.S. booked liabilities (from Schedule H (Form 1120-F), line 20)				(150,000)	(150,000)
32	Other expense/deduction items with differences (attach schedule)					
33	Totalexpense/deductionitems.Combine lines 1 through 32. Enter hereand on Part II, line 26	16,796,900		(4,296,900)	(150,000)	12,350,000

Schedule M-3 (Form 1120-F) 2009

		List o	of Fore	eign Partne	r Interest	s in	Partners	ships	OMB No. 1545-0126
(Fc	orm 1120-F)			Attach 1	to Form 1120-F	<u>.</u>			99 90
	Department of the Treasury Internal Revenue Service See separate instructions.					2009			
	ne of corporation (foreig	n partner)						Employer	identification number (EIN)
	MN Incorporated							11	0000600
Pa	art I List of Fo	oreign Partne	er Intere	ests in Partners	hips				
	(a) Name of par	tnership		(b) Address	5 * . '	0	c) EIN	corporation's d treated as ECI, i U.S. trade or	rtnership, is the foreign istributive share ECI, or in whole or in part, with a business determined 75 (see instructions)?
Α	ABC Financial Serv	vices	123 Wall	St., NY, NY USA 10	005	123	3456789	☐ Yes	✓ No
В								☐ Yes	□ No
С						F		Yes	□ No
D				06				☐ Yes	□ No
	te: If corporation h							ructions.	
Pa	art II Foreign F	Partner Incor	me and	Expenses: Rec	onciliation t				
				Α	В	Scn	edules K-1 C	D	Tetal
	Not income (loss		lines 1	A	В		U		Total
	Net income (loss through 3, Sched	lule K-1		250,000					250,000
	Gross income i through 3, Sched	lule K-1		500,000					500,000
3	Gross effectively c on lines 1 through		. ,	500,000					500,000
	Other non-interest through 3, Sched Non-interest exper 3, Schedule K-1, a	lule K-1 nses on lines 1	through						
6	Other gross in Schedule K-1	icome report	ed on						
7	Other gross ECI								
8	Other non-interes		eported						
9	Other non-interes on Schedule K-1								
10	Total gross inco and 6			500,000					500,000
11	Total gross eff income. Add line	fectively con es 3 and 7	nected	500,000					500,000
12	Interest expense Schedule K-1	on lines 1 thro	-	250,000					250,000
13	Other interest e Schedule K-1, lin		ted on						
14a	a Total interest ex		ines 12	250,000					250,000
ł	Interest expense		llocable						
	under Temporary 1.882-5T(a)(1)(ii)(E line 14b total on S	 Regulations B). (Note: Inclusions Chedule I, line 	section ude the 22.)						
C	Subtract line 14b Enter the line 140 line 9, column (b).	c total on Sch	edule I,	250,000					250,000

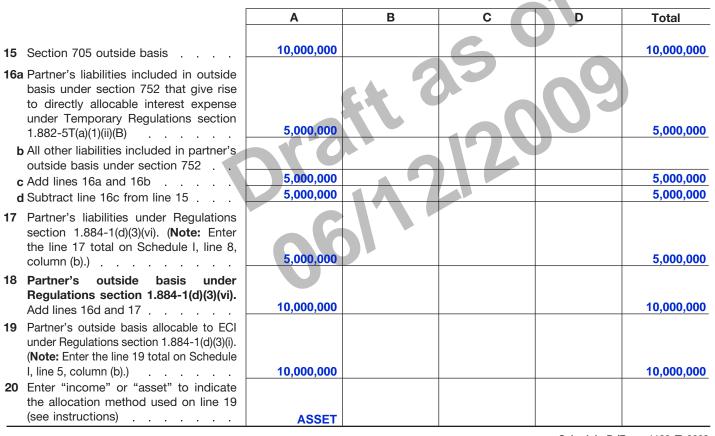
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Cat. No. 49677Z

Schedule P (Form 1120-F) 2009

Part III Foreign Partner's Average Outside Basis Under Regulations sections 1.882-5(b) and 1.884-1(d)(3)

Schedules K-1



Schedule P (Form 1120-F) 2009

SCHEDULE S (Form 1120-F)

Exclusion of Income From the International Operation of Ships or Aircraft Under Section 883

OMB No. 1545-0126

Denar	tment of the Treasury			2009
	al Revenue Service	► Attach to Form 1120-F.		
	e of corporation			entification number
	N Incorporated	1		0000600
Pa		Foreign Corporation	August	
·1a		of the qualified foreign country in which the foreign corporation was organized \blacktriangleright		
b	Check one (and country listed of Domestic law Exchange of Income tax of	w f notes	on grante	ed by the foreign
С		cable authority (i.e., the specific provision) of the equivalent exemption type		-
2	Note. If an ambelow, check he		used or	-
a		e carriage of passengers and cargo		
b		(full) charter income of a ship or wet lease income of an aircraft		250,000
c d		er income of a ship or dry lease income of an aircraft.		200,000
e		iner-related income	2e	
f		tal to the international operation of ships or aircraft other than incidental income s 2d and 2e above	2f	
g	ships or aircraf related equipme	erived by a qualified foreign corporation engaged in the international operation of t from the sale, exchange or other disposition of a ship, aircraft, container or ent or other moveable property used by that qualified foreign corporation in the eration of ships or aircraft.		
h	code-sharing an Regulations sec	articipation in a pool, partnership, strategic alliance, joint operating agreement, rrangement, international operating agency, or other joint venture described in tion 1.883-1(e)(2). ship test of Regulations section 1.883-1(c)(2):		
3	Check one (and section 1.883-1)	I only one) of the following boxes to indicate the test under which the stock owr (c)(2) was satisfied: -traded test of Regulations section 1.883-2(a). Complete Part II. bock ownership test of Regulations section 1.883-3(a). Complete Part III. d shareholder stock ownership test of Regulations section 1.883-4(a). Complete P	·	est of Regulations
4	•	if any of the shares of the foreign corporation's stock or the stock of any direct		ct, or constructive
	shareholder are	issued in bearer form		🗆
5 Dou	stock ownership	e 4 is checked, check the box on this line 5 if none of the bearer shares were relied tests described in Regulations section 1.883-1(c)(2)		<u> D</u>
		wnership Test for Publicly-Traded Corporations		
6 7		of the country in which the stock is primarily traded ►		
8	Enter a descrip	tion of each class of stock relied on to meet the "regularly traded test" of Regu s for description requirements)	lations se	ection 1.883-2(d)
9	of the vote and	nore 5% shareholders (see instructions for definition) own in the aggr d value of the outstanding shares of any class of stock for more than half the 	egate 5 number	0% or more of days during
10 а	For each class (i) The days du	of stock relied on to meet the "regularly traded test" of Regulations section 1.883- uring the tax year of the corporation in which the class of stock was closely he	eld, witho	out regard to the
	(ii) The total per	Regulations section 1.883-2(d)(3)(ii) ►		

Schedule S (Form 1120-F) 2009

- **b** For all qualified shareholders on which the corporation intends to rely to satisfy the closely-held exception test of Regulations section 1.883-2(d)(3), and who own stock in the closely-held block (directly, indirectly, or by applying the attribution rules of Regulations section 1.883-4(c)), enter:
 - (i) The total number of qualified shareholders, as defined in Regulations section 1.883-4(b)(1) ►
 - (ii) The total percentage of the value of the shares of the class of stock owned, directly or indirectly, by such qualified shareholders by country of residence (see instructions):

Country code (see instructions)	Percentage
67	
	A

(iii) The days during the tax year of the corporation that such qualified shareholders owned, directly or indirectly, their shares in the closely-held block of stock ▶

Part III Stock Ownership Test for Controlled Foreign Corporations

11	Enter the percentage of the value of the shares of the CFC that is owned by all "qualified U.S. persons" identified in the qualified ownership statements required under Temporary Regulations section 1.883-3T(c)(2), applying the attribution of ownership rules of Temporary Regulations section 1.883-3T(b)(4) \triangleright
12	Enter the period during which such qualified U.S. persons held such stock (see instructions) ► January 1, 2009 through December 31, 2009
13	Enter the period during which the foreign corporation was a CFC (see instructions) ►
14	Is the CFC directly held by qualified U.S. persons?
Ра	rt IV Qualified Shareholder Stock Ownership Test
15	Check the box if more than 50% of the value of the outstanding shares of the corporation is owned (or treated as owned by reason of Regulations section 1.883-4(c)) by qualified shareholders for each category of income for which the exemption is claimed
16	With respect to all qualified shareholders relied on to satisfy the 50% ownership test of Regulations section 1.883-4(a):

- a Enter the total number of such qualified shareholders as defined in Regulations section 1.883-4(b)(1)
- **b** Enter the total percentage of the value of the outstanding shares owned, applying the attribution rules of Regulations section 1.883-4(c), by such qualified shareholders by country of residence or organization, whichever is applicable:

Country code (see instructions)	Percentage
<u> </u>	

c Enter the period during the tax year of the foreign corporation that such stock was held by qualified shareholders >

Schedule S (Form 1120-F) 2009



		List of Vessels of	or Aircraft, O	perators, and	d Owners	OMB No. 1545-0126
• Depa	rm 1120-F) artment of the Treasury nal Revenue Service	120-F) ► Attach to Form 1120-F.				
						lentification number 0000600
		on requested on lines 1 throug of tax under section 887.	h 9 for each vessel	or aircraft with resp	pect to which the c	orporation is
			A	В	С	D
1	Name of vessel	or aircraft	Jill	Jack		
2	Vessel or aircra	ft ID number	110000700	110000100		
3	Was the vessel of	or aircraft chartered in?	Yes 🗌 No	🗌 Yes 🗹 No	Yes No	Yes No
4	Was the vessel	or aircraft chartered out? .	Yes 🗌 No	Yes 🗹 No	🗌 Yes 🗌 No	Yes 🗌 No
5	Name of register	ed owner	NAM	Bnimble		
6	EIN or SSN of r	egistered owner	110000800	110000200		
7	Name of operat	or	Nam Corp	Jack B Quick		
8	EIN or SSN of c	operator	110000900	110000300		
9	U.S. source gro	ss transportation income .	250,000	0		
10	Total U.S. sour	ce gross transportation incom	e. Add the amounts	on line 9. columns		

	A through D (and the amounts on line 9 of any attachments)	10	250,000
11	Amount of line 10 that is exempt by treaty (attach Form 8833)	11	
12	Subtract line 11 from line 10. Enter the result here and on Form 1120-F, Section I, line 9, column (b)		250,000

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General Business Credit

See separate instructions. ► Attach to your tax return.

OMB No. 1545-0895 9 22

RMN Incorporated

Part I **Current Year Credit**

	rtant: You may not be required to complete and file a separate credit form (shown in parenthese etails, see the instructions.	es belo	ow) to claim the c	credit.
1a	Investment credit (Form 3468, Part II only) (attach Form 3468)	1a		
b	Welfare-to-work credit (only from partnerships, S corporations, estates, and trusts)	1b	20,000	
c	Credit for increasing research activities (Form 6765)	1c		
d	Low-income housing credit (Form 8586, Part I only) (enter EIN if claiming this credit from a			<u>+</u>
u		1d		
	pass-through entity:)			
e		1e		<u> </u>
f	Renewable electricity production credit (Form 8835)	1f		+
g	Indian employment credit (Form 8845) . . .	1g		
h		1h		<u> </u>
I	New markets credit (Form 8874) (enter EIN if claiming this credit from a pass-through entity:			-
)	1i		
j	Credit for small employer pension plan startup costs (Form 8881) (do not enter more than \$500)	1j		
k	Credit for employer-provided child care facilities and services (Form 8882) (enter EIN if			
	claiming this credit from a pass-through entity:	1k		<u> </u>
I	Biodiesel and renewable diesel fuels credit (attach Form 8864)	11		<u> </u>
m	Low sulfur diesel fuel production credit (Form 8896)	1m		<u> </u>
n	Distilled spirits credit (Form 8906)	1n		<u> </u>
ο	Nonconventional source fuel credit (Form 8907)	10		
р	Energy efficient home credit (Form 8908)	1p		<u> </u>
q	Energy efficient appliance credit (Form 8909)	1q		
r	Alternative motor vehicle credit (Form 8910) (enter EIN if claiming this credit from a			
	pass-through entity:)	1r		
S	Alternative fuel vehicle refueling property credit (Form 8911)	1s		
t	Credits for affected Midwestern disaster area employers (Form 5884-A)	1t		
u	Mine rescue team training credit (Form 8923)	1u		
v	Agricultural chemicals security credit (Form 8931)	1v		
w	Credit for employer differential wage payments (Form 8932)	1w		
х	Carbon dioxide sequestration credit (Form 8933)	1x		
У	Qualified plug-in electric drive motor vehicle credit (Form 8936)	1y		
z	Qualified plug-in electric vehicle credit (Form 8834, Part I only)	1z		
aa	Credit for contributions to selected community development corporations (only from			
	partnerships and S corporations)	1aa		
bb	General credits from an electing large partnership (Schedule K-1 (Form 1065-B))	1bb		<u> </u>
2	Add lines 1a through 1bb	2	20,000	
-			,	
3	Passive activity credits included on line 2 (see instructions)	3		
4	Culture tilling O from ling O		20,000	
4	Subtract line 3 from line 2	4	20,000	<u> </u>
5	Passive activity credits allowed for 2009 (see instructions)	5		<u> </u>
6	Carryforward of general business credit to 2009. See instructions for the schedule to attach.	6		
-		-		<u> </u>
7	Carryback of general business credit from 2010 (see instructions)	7		
8	Current year credit. Add lines 4 through 7		20.000	
		8	20,000 Form 3800	
rur rap	erwork Reduction Act Notice, see separate instructions. Cat. No. 12392F		Form JOOU	(2009)

3800 Form Department of the Treasury Internal Revenue Service (99)

Name(s) shown on return

11-0000600

	200				
	Attachment Sequence No.				
Identifying number					

Part	II Allowable Credit		
9	 Regular tax before credits: Individuals. Enter the amount from Form 1040, line 44 or Form 1040NR, line 41 . Corporations. Enter the amount from Form 1120, Schedule J, line 2; or the applicable line of your return	9	4,316,900
10	Alternative minimum tax: • Individuals. Enter the amount from Form 6251, line 36	10	0
11	Add lines 9 and 10	11	4,316,900
12a b c	Foreign tax credit 12a Credits from Form 1040, lines 48 through 52 (or Form 1040NR, lines 45 through 48); Form 8859, line 11; Form 8834, lines 22 and 29; Form 8910, line 21; Form 8911, line 23; Form 8936, line 14; and Schedule R, line 24 12b Add lines 12a and 12b 12b	<u>12c</u>	
13	Net income tax. Subtract line 12c from line 11. If zero, skip lines 14 through 17 and enter -0- on line 18a	13	4,316,900
14 15 16	Net regular tax. Subtract line 12c from line 9. If zero or less, enter -0- 14 4,316,900 Enter 25% (.25) of the excess, if any, of line 14 over \$25,000 (see instructions) 15 1,072,975 Tentative minimum tax: 1 10 10		
	 Individuals. Enter the amount from Form 6251, line 34 Corporations. Enter the amount from Form 4626, line 12 Estates and trusts. Enter the amount from Schedule I (Form 1041), line 54		
17	Enter the greater of line 15 or line 16	17	2,466,800
18a b	Subtract line 17 from line 13. If zero or less, enter -0	18a	1,850,100
D	amount attributable to the research credit. (see instructions)	18b	
С	Add lines 18a and 18b	18c	1,850,100
19a	Enter the smaller of line 8 or line 18c	<u>19a</u>	20,000
b	Enter the smaller of line 8 or line 18a. If you made an entry on line 18b, go to line 19c; otherwise,	104	20.000
с	skip line 19c (see instructions)	19b	20,000

Form **3800** (2009)

Form 380	00 (2009)
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Part II Allowable Credit (Continued) Note. If you are not filing Form 8844, skip lines 20 through 24 and enter -0- on line 25. 20 Multiply line 16 by 75% 20 21 Enter the greater of line 15 or line 20 . 21 22 Subtract line 21 from line 13. If zero or less, enter -0-22 Subtract line 19b from line 22. If zero or less, enter -0-23 23 24 Enter the amount from Form 8844, line 10 or line 12. 24 25 Empowerment zone and renewal community employment credit allowed. Enter the smaller of line 23 or line 24 25 0 3,243,925 26 Subtract line 15 from line 13. If zero or less, enter -0-26 20,000 27 Add lines 19b and 25 . . 27 3,223,925 28 Subtract line 27 from line 26. If zero or less, enter -0-28 29a Enter the investment credit from Form 3468, Part III, line 19 (attach 29a **b** Enter the work opportunity credit from Form 5884, line 10 or 29b С Enter the alcohol and cellulosic biofuel fuels credit from Form 6478, 29c line 14 or line 16 d Enter the low-income housing credit from Form 8586, Part II, line 18 29d e Enter the applicable part of the amount of the renewable electricity, refined coal, and Indian coal production credit from Form 8835, 29e Enter the credit for employer social security and Medicare taxes f 29f paid on certain employee tips from Form 8846, line 12 . . . Enter the qualified railroad track maintenance credit from Form q 8900, line 12 29g 0 30 Add lines 29a through 29g 30 0 31 Enter the **smaller** of line 28 or line 30 31 32 Credit allowed for the current year. Add lines 27 and 31. Report the amount from line 32 (if smaller than the sum of lines 8, 24, and 30, see instructions) as indicated below or on the applicable line of your return: • Individuals. Form 1040, line 53 or Form 1040NR, line 49 . . . • Corporations. Form 1120, Schedule J, line 5c 32 20,000 • Estates and trusts. Form 1041, Schedule G, line 2c

Form 3800 (2009)



Alternative Minimum Tax—Corporations

OMB No. 1545-0175

2009

See separate instructions.

Employer identification number

Internal Revenue Service
Name

► Attach to the corporation's tax return.

Employer identification r

14

0

Form 4626 (2009)

	corporated		11-00	00600		
Part	Alternative Minimum Tax Computation					
	Note: See the instructions to find out if the corporation is a small corporation exert	npt fr	om the			
	alternative minimum tax (AMT) under section 55(e).					
1	Taxable income or (loss) before net operating loss deduction			· ·	1	12,334,000
2	Adjustments and preferences:					
а	Depreciation of post-1986 property	•		• • •	2a	
b	Amortization of certified pollution control facilities	• •	• • •	•	2b	
c	Amortization of mining exploration and development costs	• •		· ·	2c	
d	Amortization of circulation expenditures (personal holding companies only)	•	• • • •	· ·	2d	
e	Adjusted gain or loss.			· ·	2e	
f	5	• •		· ·	2f	
g	Merchant marine capital construction funds	• •			2g	
h	Section 833(b) deduction (Blue Cross, Blue Shield, and similar type organizations only)				2h	
1	Tax shelter farm activities (personal service corporations only)				2i	
J	Passive activities (closely held corporations and personal service corporations only) .				2j 2k	
k I	Loss limitations				2K 2I	
m	Tax-exempt interest income from specified private activity bonds				2n 2m	
 n					2m 2n	
0	Other adjustments and preferences				20	
3	Pre-adjustment alternative minimum taxable income (AMTI). Combine lines 1 through 20				3	12,334,000
4	Adjusted current earnings (ACE) adjustment:				5	
·	ACE from line 10 of the ACE worksheet in the instructions	4a	12,33	4.000		
b	Subtract line 3 from line 4a. If line 3 exceeds line 4a, enter the difference as a negative					
	amount (see instructions)	4b		0		
c	Multiply line 4b by 75% (.75). Enter the result as a positive amount	4c		0		
d						
ŭ	Enter the excess, if any, of the corporation's total increases in AMTI from prior year ACE					
	adjustments over its total reductions in AMTI from prior year ACE adjustments (see					
	instructions). Note: You must enter an amount on line 4d (even if line 4b is positive) .	4d				
е	ACE adjustment.					
	• If line 4b is zero or more, enter the amount from line 4c .			· •	4e	0
	• If line 4b is less than zero, enter the smaller of line 4c or line 4d as a negative amount		1			
5	Combine lines 3 and 4e. If zero or less, stop here; the corporation does not owe any AMT				5	12,334,000
6	Alternative tax net operating loss deduction (see instructions)				6	
7	Alternative minimum taxable income. Subtract line 6 from line 5. If the corporation he				_	40.004.000
•	in a REMIC, see instructions				7	12,334,000
8	Exemption phase-out (if line 7 is \$310,000 or more, skip lines 8a and 8b and enter Culture at £150,000 forms line 7 (if group lating this line form any support of a custom line)	er -0- 	on line 8c):		
а	Subtract \$150,000 from line 7 (if completing this line for a member of a controlled group, see instructions). If zero or less, enter -0-	8a				
b	Multiply line 8a by 25% (.25)	8b				
	Exemption. Subtract line 8b from \$40,000 (if completing this line for a member of a contr	L	aroup coo			
C	instructions). If zero or less, enter -0		• •		8c	0
9	Subtract line 8c from line 7. If zero or less, enter -0-				9	12,334,000
10	If the corporation had qualified timber gain, complete Part II and enter the amount from			· ·		,
10	Otherwise, multiply line 9 by 20% (.20)				10	2,466,800
11	Alternative minimum tax foreign tax credit (AMTFTC) (see instructions)				11	_,,
12	Tentative minimum tax. Subtract line 11 from line 10				12	2,466,800
13	Regular tax liability before applying all credits except the foreign tax credit				13	4,316,900
14	Alternative minimum tax. Subtract line 13 from line 12. If zero or less, enter -0 Enter h					· · · ·

Cat. No. 12955I

1120, Schedule J, line 3, or the appropriate line of the corporation's income tax return.

For Paperwork Reduction Act Notice, see the instructions.

Form 4	1626 (2009)		Page 2
Part	II Alternative Tax for Corporations with Qualified Timber Gain. Complete Part II only if the corputation qualified timber gain under section 1201(b). See instructions.	porati	on had
15	Enter qualified timber gain from Schedule D (Form 1120), line 15, as refigured for the AMT, if necessary. If you are filing Form 1120-RIC, see instructions for the amount to enter	15	
16	Enter the amount from Schedule D (Form 1120), line 13, as refigured for the AMT, if necessary	16	
17	Enter the amount from Part I, line 9	17	
18	Enter the smallest of the amount on line 15, line 16, or line 17	18	
19	Multiply line 18 by 15% (.15)	19	
20	Subtract line 18 from line 17	20	
21	Multiply line 20 by 20% (.20)	21	
22	Enter the total of line 19 and line 21	22	
23	Multiply line 17 by 20% (.20)	23	
24	Enter the smaller of line 22 or line 23 here and on Part I, line 10	24	
			Form 4626 (2009)

Form	1120-F	Test	Scenario	7
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Depar	5472 December 2007) truent of the Treasury al Revenue Service	or a Fo (Und For tax year o	reign Corpo er Sections 60 of the reporting co	ratio 038A ^{rporatio}	on Engage and 60380	d in a U.9 of the Inte 1/01 _200	ed U.S. Cor S. Trade or I ernal Revenue 9, and ending 12 items in U.S. do	Business Code) 31 ,2009	OMB No. 15	45-0805
							orations must		art I.	
-	Name of reporting	• ·			<u> </u>	<u> </u>		· · ·	er identificatio	on number
RN	IN Incorporated							11	00006	00
	Number, street, ar	nd room or su	ite no. (if a P.O. k	oox, se	e instructions)			1c Total as	ssets	
12:	34 Main Street									
	City or town, state	e, and ZIP coo	le (if a foreign ad	dress,	see instructior	ns)				
	dney, Victoria, A						1	\$,000,000
	Principal business		1				1e Principal b	,		85320
11	Total value of gross (see instructions) re		Form 5472	•	otal number of iled for the tax			of gross payme tions) reported	on all Forms 5	472
	\$		2,000,000		1		\$,000,000
1i	Check here if this is a consolidated filing of Form	_	prporation				the reporting return as a resident	busine	pal country(ies ess is conduct	
	5472		ia	Aus	stralia			Australia		
2	Check here if, at power of all class	ses of the sto	ock of the report	ing co	rporation entit	led to vote, o	r (b) the total val	ue of all class	ses of stock of	of the
Pa	reporting corporat		reholder (see							. 🕨 🗹
	Name and addres	-	,					1h US ide	ntifying numbe	er if anv
	O Finance Group		0		nce 01234					
10	Principal country(i	es) where	1d Country of	f citize	nshin	1e Countr	y(ies) under whose			
10	business is condu				ncorporation		older files an inco			1
Fra	ance		France			France				
	Name and addres Principal country(ii	es) where	2d Country of	f citizei			y(ies) under whose	e laws the dire		
	business is condu	cted	organizatio	on, or i	ncorporation	shareho	older files an inco	me tax return a	as a resident	
3a	Name and addres	s of ultimate i	ndirect 25% forei	gn sha	reholder			3b U.S. ide	ntifying numbe	er, if any
3c	Principal country(i business is condu		3d Country of organization		nship, ncorporation		y(ies) under whose shareholder files			
4a	Name and addres	s of ultimate i	ndirect 25% forei	gn sha	reholder	1		4b U.S. ide	ntifying numbe	er, if any
4c	Principal country(i business is condu		4d Country of organization		nship, ncorporation		y(ies) under whose shareholder files			
Pa	Check a	applicable b					son or 🛛 U.S he rest of Par			
1a	Name and addres	s of related pa	arty					1b U.S. ide	ntifying numbe	er, if any
Viv	a Financial, Rue	de la Rue, 1	00, Paris, Fran	ice 01	234					
									APPLD FOR	l
1c	Principal business						1d Principal b	usiness activity	v code 🕨 🚦	23900
1e	Relationship—Chec						d to 25% foreign s		25% foreign s	
1f Fra	Principal country(i	es) where bus	iness is conducte	ed	1g Country a reside		hose laws the rela	ted party files	an income tax	k return as
					France					
For	Paperwork Reduct	ion Act Notic	e, see page 4.			Cat. No. 4	19987Y	Fo	orm 5472 (Re	ev. 12-2007)

Form	5472 (Rev.	12-2007)				Page 2
Pa	(etween Reporting Corporations and I completed if the "foreign person" box is here ► □			
1	Sales of s	tock in trade (inventory)			1	
2		(,	in trade		2	
3a			roperty rights)		3a	
b			e property rights) .		3b	
4	Sales, lea	ses, licenses, etc., of intangible p	property rights (e.g., patents, trademarks, secret f	ormulas)	4	
5	Considera	ation received for technical, mana	gerial, engineering, construction, scientific, or like	e services	5	
6					6	2,000,000
7		. , .	ing balance b Ending balance of		7b	
8					8	
9			rance		10	
10 11					11	2,000,000
12					12	2,000,000
12			stock in trade		13	
14a			rty rights)		14a	
b			operty rights)		14b	
15			ible property rights (e.g., patents, trademarks, see		15	
16		-	al, engineering, construction, scientific, or like ser		16	
17	Commissi	ons paid			17	
18			balance b Ending balance of		18b	
19					19	
20			e		20	
21					21	
22 					22	na Corneration
Pa	á	and the Foreign Related	'han-Full Consideration Transactions Party (see instructions) s on an attached separate sheet and ch			ng Corporation
Ра		Additional Information All reporting corporations r	nust complete Part VI.			
1 2a	If "Yes," is		ds from a foreign related party?			☐ Yes✓ No☐ Yes✓ No
b	If "Yes," a	attach a statement explaining the	reason or reasons for such difference.			
с 	If the ans goods in e	wers to questions 1 and 2a are existence and available in the Un	"Yes," were the documents used to support this ited States at the time of filing Form 5472?	treatment of the ir	nported	🗌 Yes 🗌 No
Sect	ion referend	nstructions ces are to the Internal unless otherwise noted.	Definitions Reporting corporation. A reporting corporation is either:	U.S. person as or by a foreign pers	wning st on.	o as to consider a ock that is owned
W/h	at's Nev		• A 25% foreign-owned U.S. corporation or	Related party. A		
		w modified Part IV, lines 3 and	 A foreign corporation engaged in a trade or business within the United States. 	 Any direct or in shareholder of the 	e reporti	ng corporation,
• A meth	od of accou	rporation that uses an accrual unting must use accrued	25% foreign owned. A corporation is 25% foreign owned if it has at least one direct or indirect 25% foreign shareholder at any time	 Any person wh meaning of section reporting corporation 	on 267(b)	ted (within the) or 707(b)(1)) to the
com of th 1.603	outing the to e Form 5472 38A-2(b)(8).	ccrued receipts for purposes of otal amount to enter on each line 2. See Regulations section	during the tax year. 25% foreign shareholder. Generally, a foreign person (defined on page 3) is a 25% foreign shareholder if the person owns, directly existence the set 0.5% of eithern	25% foreign shar corporation, or	on 267(b) eholder) or 707(b)(1)) to a of the reporting
	r pose of Form 5472 1	f Form to provide information required	directly or indirectly, at least 25% of either:The total voting power of all classes of		tion with	in the meaning of
unde repo	er sections 6 rtable transa	038A and 6038C when actions occur during the tax year	stock entitled to vote orThe total value of all classes of stock of the	section 482 and t "Related party" corporation filing	does n	ot include any
	reporting co estic related	rporation with a foreign or party.	corporation. The constructive ownership rules of section	income tax return		

The constructive ownership rules of section 318 apply with the following modifications to determine if a corporation is 25% foreign owned. Substitute "10%" for "50%" in section 318(a)(2)(C). Do not apply sections

The rules in section 318 apply to the definition of related party with the modifications listed under the definition of 25% foreign shareholder above.



Foreign Corporation Income Tax Declaration for an IRS e-file Return

File electronically with the corporation's tax return. Do not file paper copies. 20

OMB No. 1545-1866

Internal Revenue Service
Name of corporation

, 2009, ending For calendar year 2009, or tax year beginning

Employer identification number

DMN	ncor	porated
		μυιαιει

RM	N Incorporated		11		0000600
Pa	rt I Tax Return Information (Whole dollars only)				
1	Total income (Form 1120-F, Section II, line 11)		1	0,	24,990,000
2	Taxable income (Form 1120-F, Section II, line 31)		2		12,334,000
3	Total tax (Form 1120-F, Schedule J, line 9)	5	3		4,296,900
4	Amount owed (Form 1120-F, page 1, line 7)	.	4		
5	Overpayment (Form 1120-F, page 1, line 8)		5		156,630
Pa	rt II Declaration of Officer (see instructions) Be sure to keep a copy of the c	orpor	atio	n's tax	return.

- 6a I consent that the corporation's refund be directly deposited as designated on the Form 8302, Electronic Deposit of Tax Refund of \$1 Million or More, that will be electronically transmitted with the corporation's 2009 federal income tax return.
- **b** I do not want direct deposit of the corporation's refund **or** the corporation is not receiving a refund.
- I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) С entry to the financial institution account indicated in the tax preparation software for payment of the corporation's federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment.

If the corporation is filing a balance due return, I understand that if the IRS does not receive full and timely payment of its tax liability, the corporation will remain liable for the tax liability and all applicable interest and penalties.

Under penalties of perjury, I declare that I am an officer of the above corporation and that the information I have given my electronic return originator (ERO), transmitter, and/or intermediate service provider (ISP) and the amounts in Part I above agree with the amounts on the corresponding lines of the corporation's 2009 federal income tax return. To the best of my knowledge and belief, the corporation's return is true, correct, and complete. I consent to my ERO, transmitter, and/or ISP sending the corporation's return, this declaration, and accompanying schedules and statements to the IRS. I also consent to the IRS sending my ERO, transmitter, and/or ISP an acknowledgment of receipt of transmission and an indication of whether or not the corporation's return is accepted, any indication of a refund offset, and, if rejected, the reason(s) for the rejection. If the processing of the corporation's return or refund is delayed, I authorize the IRS to disclose to my ERO, transmitter, and/or ISP the reason(s) for the delay, or when the refund was sent.

Cian				Chief Financial Officer
Sign Here		Signature of officer	Date	Title
Part III	D	eclaration of Electronic Return Originator (ERO)	and Paid Prep	parer (see instructions)

I declare that I have reviewed the above corporation's return and that the entries on Form 8453-I are complete and correct to the best of my knowledge. If I am only a collector, I am not responsible for reviewing the return and only declare that this form accurately reflects the data on the return. The corporate officer will have signed this form before I submit the return. I will give the officer a copy of all forms and information to be filed with the IRS, and have followed all other requirements in Pub. 3112, IRS e-file Application and Participation, and Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns. If I am also the Paid Preparer, under penalties of perjury I declare that I have examined the above corporation's return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. This Paid Preparer declaration is based on all information of which I have any knowledge.

			Date	Check if	Check	if self-		ERO's SSN	or PTIN	
ERO's	ERO's signature			also paid preparer	employ	/ed		99	9-06-0018	
Use	Firm's name (or yours if self-employed),	AAA Tax Service				EIN	11		0000300	
Only	address, and ZIP code	4000 3rd Avenue, S	uite 100, Portl	and, OR 9720	1	Phone	e no.	(000)	123-4567	

Under penalties of perjury, I declare that I have examined the above corporation's return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. This declaration is based on all information of which I have any knowledge.

Paid	Preparer's signature			Date		ck if self- loyed	Prepar	er's SSN or P⁻	ΓΙΝ
						EIN			
Use Only	if self-employed), address, and ZIP code					Phone no.	()	
For Privacy	Act and Paperwork Re	dub	tion Act Notice, see instructions.	С	at. No.	49728F		Form 8	453-1 (2000)

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

EXHIBIT 7 – Tax Year 2009 Form 7004 Test Scenarios

Form 7004 Test Scenario 1

Form 7004 Test Scenario 2

Form 7004 Test Scenario 3

Form 7004 Test Scenario 4

Form 7004 Test Scenario 1

Test Scenario # 1 for Form 7004

FORMS REQUIRED: 7004

HEADER INFO:

Tax Period: 11/01/2009 – 10/31/2010

Originator:

EFIN: Self-select Type: ERO Practitioner PIN: N/A EFIN: Self-select PIN: Self-select PIN Entered by – ERO

Return Type:

Filer: EIN: 11-0000030 Name: RamcFile, Inc. Name Control: RAMC Address: 101 Main Street Downtown, MD 20601

7004

Officer: Name: Roger Rabbit Title: Chief Executive Officer Taxpayer PIN: N/A Phone: 703-555-1212 Email Address: DateSigned: 01/15/11

Tax Year: 2009

Binary Attachment Count: 0

Form **70004** (Rev. December 2008) Department of the Treasury Internal Revenue Service

Name

Application for Automatic Extension of Time To File Certain

Business Income Tax, Information, and Other Returns

File a separate application for each return.
 See separate instructions.

Identifying number

Type or	Hamo			laonary	
Print	RamcFile Inc.				11-0000030
	Number, street, and room or suite no. (If	P.O. box. see ins	structions.)		11-0000030
File by the due		1.0. 500, 000 m			
date for the return for which	101 Main Street				
an extension is		ian address. ente	r city, province or state, and country (follow the c	ountry's p	ractice for entering
requested. See instructions.	postal code)).	.g,,			g
	Downtown, MD 20601				
	structions before completing				
			Filing Form 1065, 1041, or 8804		
	form code for the return that this		for (see below)		<u> </u>
Application Is For:		Form	Application Is For:		Form
		Code			Code
Form 1065		09	Form 1041 (estate)		04
Form 8804	Antomatic C Manth Fatancian	31	Form 1041 (trust)		05
	utomatic 6-Month Extension				
	form code for the return that this	1			2 5
Application Is For:		Form Code	Application Is For:		Form Code
	N				
Form 706-GS(E	/	01	Form 1120-PC		21
Form 706-GS(T)	02	Form 1120-POL		22
Form 1041-N	-	06	Form 1120-REIT		23
Form 1041-QF		07	Form 1120-RIC		24
Form 1042		08	Form 1120S		25
Form 1065-B		10	Form 1120-SF		26
Form 1066		11	Form 3520-A Form 8612		27
Form 1120		12			28
Form 1120-C		34	Form 8613		29
Form 1120-F		15	Form 8725		30
Form 1120-FSC	<u>,</u>	16	Form 8831		32
Form 1120-H		17	Form 8876		33
Form 1120-L		18	Form 8924		35
Form 1120-ND		19	Form 8928		36
	(section 4951 taxes)	20			
2 If the orgative check her	e .	that does not	have an office or place of business in	n the Un	ited States, ► □
			t of a group that intends to file a consol	idated re	
0	•				
			and Employer Identification Number (E		
	y this application.	,, .		,	
	I Filers Must Complete This	Part			
	•		alifies under Regulations section 1.608	1-5 che	ck here
			11/01, 20, 09, and en		
		n tax your bog		ang	, 20
h Short tax	year. If this tax year is less than	12 months ch	eck the reason.		
			accounting period Consolidated	d return ·	to be filed
				return	to be med
6 Tentative	total tax			6	1,000
7 Total pay	ments and credits (see instruction	s)		7	1,000
			must deposit this amount using the deral Tax Deposit (FTD) Coupon, or		
			exceptions)		
2.000 0110				8	0

Form 7004 Test Scenario 2

Test Scenario # 2 for Form 7004

FORMS REQUIRED: 7004

ATTACHMENTS: ConsolidatedGroupMembersSch

HEADER INFO:

Tax Period: 11/01/2009 – 10/31/2010

Originator: EFIN: Self-select Type: ERO Practitioner PIN: N/A EFIN: Self-select PIN: Self-select PIN Entered by – ERO

Filer: EIN: 11-0000031 Name: ModeNTech, Inc Name Control: MODE Address: 301 New Street Newtown, ND 58204

Officer: Name: Joe Smith Title: President Phone: 301-555-1212 Date signed: January 4, 2011 Taxpayer PIN: Self-select

- Return Type: 7004
- **Tax Year:** 2009

Binary Attachment Count: 0

IRS PAYMENT:

RTN: 012345672 ACCT #: 1234000000 TYPE OF ACCOUNT: Checking AMOUNT OF PAYMENT: 4,400 REQUESTED PAYMENT DATE: January 15, 2011 TAXPAYER DAYTIME PHONE NUMBER: 512-555-1111

Details for Form 7004

Attachment 1, Form 7004, Line 3, (ConsolidatedGroupMembersSch):

- a. Name: Hottest Communications
 Address: 100 Mail Avenue, Uptown, OH 45324
 EIN: 11-0000043
- b. Name: High-Tech Solutions
 Address: 200 Main Street, Anytown, NC 27905
 EIN: APPLIED FOR

Form **70004** (Rev. December 2008) Department of the Treasury Internal Revenue Service

Name

Form 7004 Test Scenario 2

Application for Automatic Extension of Time To File Certain

Business Income Tax, Information, and Other Returns

File a separate application for each return.
 See separate instructions.

Identifying number

Type or	Namo			laonaryi		
Print	ModeNTech Inc.			11-0000031		
	Number, street, and room or suite no. (If	PO hox see ins	structions)		11-0000031	
File by the due		1.0. 50%, 000 m				
date for the return for which	301 New Street					
an extension is		ian address, ente	r city, province or state, and country (follow the c	ountry's p	ractice for entering	
requested. See instructions.	postal code)).			g		
	Newtown, ND 58204					
	structions before completing					
			Filing Form 1065, 1041, or 8804			
	form code for the return that this a			<u> </u>		
Application		Form	Application		Form	
Is For:		Code	Is For:		Code	
Form 1065		09	Form 1041 (estate)		04	
Form 8804	Antomatic C Manth Fatancian	31	Form 1041 (trust)		05	
	Automatic 6-Month Extension		2			
	form code for the return that this a	T .		<u> </u>	1 2	
Application Is For:		Form Code	Application Is For:		Form Code	
	2					
Form 706-GS(D	,	01	Form 1120-PC		21	
Form 706-GS(T)	02	Form 1120-POL		22	
Form 1041-N	F	06	Form 1120-REIT Form 1120-RIC		23	
Form 1041-QF1		07			24	
Form 1042		08	Form 1120S		25	
Form 1065-B		10	Form 1120-SF		26	
Form 1066		11	Form 3520-A		27	
Form 1120		12	Form 8612		28	
Form 1120-C		34	Form 8613 Form 8725		<u>29</u> 30	
Form 1120-F	<u> </u>	15	Form 8831			
Form 1120-FSC	<u>,</u>	16 17	Form 8876		32	
Form 1120-H Form 1120-L					33	
Form 1120-ND		18	Form 8924 Form 8928		35	
	(aportion 4051 toyoo)	19	F0111 0920		36	
	(section 4951 taxes)	20				
2 If the orga check her	e	inat does not	have an office or place of business in	1 the Un	nited States, ►	
			t of a group that intends to file a consoli		🗀	
•	•					
			and Employer Identification Number (El			
	by this application.	no, addrood, c		14) 101 00		
	All Filers Must Complete This	Part				
			alifies under Regulations section 1.608	1-5 cho	ck bere	
			jinning $11/01$, 20, 09, and en			
		n lan year beg		ung	, 20	
h Short tay	year. If this tax year is less than	12 months ch	back the reason.			
Initial r			accounting period	t roturn '	to be filed	
				recum		
6 Tentative	total tax			6	5,000	
• • • • • • • • • • • • • • • • • • • •						
7 Total pay	ments and credits (see instruction	s)		7	600	
			must deposit this amount using the			
			deral Tax Deposit (FTD) Coupon, or			
Electronic	Grunus withurawai (Erwy) (see if	ISTUCTIONS TO	exceptions)	8	4,400	

For Privacy Act and Paperwork Reduction Act Notice, see separate Instructions.

Form 7004 Test Scenario 3

Test Scenario # 3 for Form 7004

FORMS REQUIRED: 7004

HEADER INFO:

- **Tax Period:** 08/01/2009 07/31/2010
- Return Type: 7004
- Originator: EFIN: Self-select Type: ERO Practitioner PIN: EFIN: Self-select PIN: Self-select

PIN Entered by - ERO

Filer: EIN: 11-0000033 Name: Foreignco Group Name Control: FORE Address: 2 Rue Street Paris City, Ile-de-France, France 75700

Tax Year: 2009

Binary Attachment Count: 0

IRS PAYMENT: None

Form **70004** (Rev. December 2008) Department of the Treasury Internal Revenue Service

Name

Application for Automatic Extension of Time To File Certain

Business Income Tax, Information, and Other Returns

File a separate application for each return.
 See separate instructions.

Identifying number

	e or									
Prin	t Foreignco Group					11-000033				
date f	by the due for the n for which 2 Rue Street									
reque	tension is sted. See ctions	City, town, state, and ZIP code (If a foreign address, enter city, province or state, and country (follow the country's practice for entering								
11500	Uctions. Paris City, Ile-de-France, France 75700									
Note	ote. See instructions before completing this form.									
Par	ti A	utomatic 5-Month Extension	Complete if F	iling Form 1065, 1041, or 8804						
1a Enter the form code for the return that this application is for (see below)										
Appli	ication		Form	Application	Form					
Is For:			Code	Is For:		Code				
	1065		09	Form 1041 (estate)		04				
Form 8804			31	Form 1041 (trust)		05				
Part II Automatic 6-Month Extension Complete if Filing Other Forms										
b Enter the form code for the return that this application is for (see below)										
Appli Is Fo	ication		Form	Application		Form				
			Code	Is For:		Code				
	706-GS(D)		01	Form 1120-PC		21				
-	706-GS(T) 1041-N		02	Form 1120-POL Form 1120-REIT		22				
	1041-N		06	Form 1120-RIC		23				
	1041-011		07	Form 11205		24				
	1065-B		10	Form 1120-SF		26				
	1066		11	Form 3520-A		27				
	1120		12	Form 8612		28				
	1120-C		34	Form 8613		29				
Form	1120-F		15	Form 8725		30				
Form	1120-FSC		16	Form 8831		32				
Form	1120-H		17	Form 8876		33				
Form	1120-L		18	Form 8924		35				
Form	1120-ND		19	Form 8928		36				
-	· · · · ·	section 4951 taxes)	20							
3	If the organization is a foreign corporation that does not have an office or place of business in the United States, check here									
Part		I Filers Must Complete This I	Part							
5a	b Short tax year. If this tax year is less than 12 months, check the reason:									
6	Initial re			ccounting period Consolidated	return	to be filed 10,000				
7	Total paym	nents and credits (see instructions	5)		7	9,000				
	Electronic	Federal Tax Payment System (EFTPS), a Fec	nust deposit this amount using the leral Tax Deposit (FTD) Coupon, or exceptions)	8	1,000				

For Privacy Act and Paperwork Reduction Act Notice, see separate Instructions.

Cat. No. 13804A

Form 7004 Test Scenario 4

Test Scenario # 4 for Form 7004

FORMS REQUIRED: 7004

HEADER INFO:

Tax Period:01/01/2009- 12/31/2009

Return Type: 7004

- Originator: EFIN: Self-select Type: ERO Practitioner PIN: EFIN: Self-select PIN: Self-select PIN Entered by – ERO
- Filer: EIN: 11-0000049 Name: Flower Store One Name Control: FLOW Address: 3 Bulb Street Somewhere, TX 78621

Tax Year: 2009

Binary Attachment Count: 0

IRS PAYMENT: None

Form (Rev. December 2008) Department of the Treasury Internal Revenue Service

Form 7004 Test Scenario 4

Application for Automatic Extension of Time To File Certain

Business Income Tax, Information, and Other Returns

► File a separate application for each return. ► See separate instructions.

	Name			Identifying nun	nber				
Type or									
Print	Flower Store One			11-00	11-0000049				
File by the due	Number, street, and room or suite no. (If P.O. box, see instructions.)								
File by the due date for the									
return for which	rn for which 3 Bulb Street								
an extension is requested. See instructions. City, town, state, and ZIP code (If a foreign address, enter city, province or state, and country (follow the country's practic postal code)).									
instructions.	Somewhere, TX 78621								
Note. See ins	structions before completing	this form.							
Part I A	Automatic 5-Month Extension	Complete if F	iling Form 1065, 1041, or 8804						
	form code for the return that this a				0 9				
Application		Form	Application		Form				
Is For:		Code	Is For:		Code				
Form 1065		09	Form 1041 (estate)		04				
Form 8804		31	Form 1041 (trust)		05				
Part II A	utomatic 6-Month Extension	Complete if F							
	form code for the return that this a								
Application		Form	Application		Form				
Is For:		Code	Is For:		Code				
Form 706-GS(D))	01	Form 1120-PC		21				
Form 706-GS(T	/	02	Form 1120-POL		22				
Form 1041-N	/	06	Form 1120-REIT		23				
Form 1041-QFT	r	07	Form 1120-RIC		24				
Form 1042		08	Form 1120S		25				
Form 1065-B		10	Form 1120-SF		26				
Form 1066		11	Form 3520-A		27				
Form 1120		12	Form 8612		28				
Form 1120-C		34	Form 8613		29				
Form 1120-F		15	Form 8725		30				
Form 1120-FSC		16	Form 8831		32				
Form 1120-H		17	Form 8876		33				
Form 1120-L		18	Form 8924		35				
Form 1120-ND		19	Form 8928		36				
Form 1120-ND	(section 4951 taxes)	20							
	· /		have an office or place of business in	n the United S	States				
					▶ □				
			t of a group that intends to file a consoli	idated return	🖵				
check here	-	-			🕨 🗖				
If checked	I, attach a schedule, listing the nar	ne, address, a	and Employer Identification Number (El	IN) for each m	ember				
covered b	y this application.			,					
Part III A	Il Filers Must Complete This I	Part							
4 If the orga	nization is a corporation or partne	ership that qua	lifies under Regulations section 1.608	1-5. check he	re 🕨 🗌				
			inning, 20, and en						
				g	,				
b Short tax	year. If this tax year is less than	12 months. ch	eck the reason:						
Initial r			ccounting period Consolidated	d return to be	filed				
6 Tentative	total tax			6	0				
7 Total payr	ments and credits (see instructions	s)		7	0				
. ,	`								
8 Balance d	Jue. Subtract line 7 from line 6. Ge	enerally, you r	nust deposit this amount using the						
Electronic	c Federal Tax Payment System (EFTPS), a Feo	deral Tax Deposit (FTD) Coupon, or						
Electronic	Funds Withdrawal (EFW) (see in the instant of the instant of th	nstructions for	exceptions)	8	0				

For Privacy Act and Paperwork Reduction Act Notice, see separate Instructions.