Modernized e-File (MeF) Test Package

Form 1120

(U.S. Corporation Income Tax Return)

Form 1120S

(U.S. Income Tax Return for S Corporation)

Form 1120-F

(U.S. Income Tax Return of a Foreign Corporation)

Form 7004

(Application for Automatic Extension of Time to File Certain Business Income Tax, Information, and Other Returns)

Tax Year 2010



Publication 4162 (11- 2010) Catalog Number 36146V

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Publication 4162 Modernized e-File (MeF) Test Package Change Page

Updates to the Assurance Testing System (ATS) Tax Year 2010 procedures and scenario (10-29-2010)

The ATS procedures and Form 1120F Test Scenario 7 changes for this package are listed below.

ATS Procedures:

• Under "WHAT IS TESTED?" on page 5 a "CAUTION" and a brief paragraph on IP Address for Online Providers are added. The correct IP Address is "112.112.112.". All scenarios have been updated with this address.

Form 1120F Test Scenario 7:

- In the "Paid Preparer's Use Only" section the firm's name, address, and phone number are added.
- On Schedule I, Step 1, 3b, change amount to 500,000,000.

ASSURANCE TESTING TAX YEAR 2010 Forms 1120, 1120S, 1120-F and 7004

WHO MUST TEST?

Software developers must perform the tests in this Test Package before being accepted into the electronic filing program for the 2011 (Tax Year 2010) filing season. Anyone who plans to transmit using approved software must perform a communications test and be accepted.

Prior to testing, all software developers and transmitters must have obtained an Electronic Transmitter Identification Number (ETIN) and an Electronic Filer Identification Number (EFIN) through the application process.

Refer to Publication 3112, *IRS e-file Application and Participation*, for Form 8633 procedures. Refer to irs.gov. e-services – Online Tools for Tax Professionals for On-Line Application procedures.

Software Developers

Software developers will be assigned a Test ETIN to be used for software testing. This test ETIN will remain in test status, and will not be moved to a production status. This allows a developer to test year round.

Transmitters

The ETIN assigned in the application process must be included in each message. The ETIN for transmitters will be set to "Test" until the transmitter passes required communication testing with the IRS, at which time the ETIN will be moved to "Production" status. A transmitter may then request a Test ETIN, which can be used to continue testing once the original ETIN has been moved to Production status. If a transmitter fails to revise its IRS e-file application to indicate it will be transmitting using the Modernized e-File (MeF) Internet XML transmission method, and/or fails to check the appropriate MeF form types (1120, 990, 1065, etc.), its ETIN will not be valid, and any submissions will be rejected. The transmission status (Test or Production) of the ETIN used to transmit must match the Test/Production Indicator in the Message Header; otherwise, the message will be rejected.

PASSWORDS/STRONG AUTHENTICATION

Internet Filing Application (IFA)

To access the IFA system, a transmitter sending returns to MeF through IFA must use the password selected during *e-services* registration. The same password must be used whether a transmitter sends returns to the testing and/or production system.

Application to Application (A2A)

The IRS is offering strong authentication, which will affect authentication techniques for all A2A Web services. The strong authentication certificate will replace the password and will require a modification to the WSDLs. Each Transmitter and State will be required to register their certificate with MeF through the AE application. You must use the set of files sent to you to build your application so that it can use strong authentication (IRS WSDL version 5.0 or later, or MeF Header.xsd file containing the string 'AppSysID').

Strong Authentication is the preferred method of authentication, but has not been made mandatory at this time; however, users need to prepare as the IRS will require Strong Authentication in the near future. It is strongly suggested that you start testing and using certificates as soon as possible. It is recommended that a new ATS client be added for developing and testing digital signature code for MeF processing prior to converting existing client applications over to use strong authentication.

Note: MeF was scheduled to stop supporting passwords after December 2008 and require all A2A systems use certificates for authentication in January 2010. This change was not implemented. Passwords will continue to be accepted until IRS notifies transmitters that certificates must be used.

A Strong Authentication User Guide is available to explain the integration and use of certificate-based authentication. This guide contains an IRS-provided sample client code and guidance used when integrating this new feature into client software which communicates with the MeF A2A Web services.

This guidance is relevant to the client code that will be developed in the future, and also to any pre-existing client code that doesn't currently use digital signatures to sign SOAP messages. If your organization is interested in obtaining the Strong Authentication User Guide, contact the IRS e-Help Desk at 1-866-255-0654.

Additional information on Strong Authentication can also be found in Publication 4164, Modernized e-File (MeF) Guide for Software Developers and Transmitters.

Large Taxpayers may refer to the Large Business and International (LB&I) website on irs.gov for additional information.

A2A transmitter(s) must also enroll the system(s) that will be used to conduct business with MeF to obtain a systemID. If a transmitter and/or system(s) are not enrolled, the transmitter will not be able to transmit through A2A.

Note: All authorized e-file providers must submit key information about their Web sites to the IRS. Providers must submit new URLs to the IRS before the website is accessible on the internet. Failure to comply with these IRS e-file rules can result in suspension or expulsion from the IRS e-file program. More information can be found on irs.gov.

WHY TEST?

The purpose of testing prior to live processing is to ensure that:

- 1. Transmitters use the correct format and IRS MeF electronic filing specifications.
- 2. Returns have fewer validation and math errors.
- 3. IRS can receive and process the electronic returns.
- 4. Filers understand and are familiar with the mechanics of electronic filing.
- 5. Transmitters can retrieve responses from MeF, including acknowledgement files, state returns and state status records.

Software developers are not required, but we strongly recommend that you use the ATS system to retest when there are schema changes (minor or major).

WHAT IS TESTED?

The test package for the 2010 Assurance Testing System (ATS) consists of six tax return scenarios for Forms 1120/1120S, one scenario for Form 1120-F, and four scenarios for Form 7004. Software Developers (SWD) supporting clients that may file Forms 1120L and 1120PC returns as subsidiaries must develop their own test scenarios including these forms and submit them for testing. The e-Help Desk assistors will not review Forms 1120L and 1120PC, but will ensure that the returns are accepted and pass all validations.

Test returns include a limited number of forms and schedules that may be attached to corporate returns. It is not possible to represent all possible conditions in these tests; therefore, once a Software Developer has passed the tests, it may want to test additional conditions appropriate to its client base.

See Exhibit 3 for a list of predefined EINs, NameControls, Tax Period and Form types that have been provided for this purpose. These are the only available combinations of data available for testing purposes.

CAUTION: In order to protect confidental tax and other sensitive information do not use actual taxpayer information in the testing environment.

The schema version 2.0 contains elements in the ReturnHeader for IP address information. For testing purposes, the Online Providers can use the following IP Address in any of the scenarios: "112.112.112". This IP Address is also listed in the preface of each scenario. In addition, the Online Provider must obtain and use a separate SoftwareID and perform ATS testing for their online software package.

Test scenarios for the Form 7004 must be completed and submitted for approval by vendors that will support Form 7004. Exhibit 3, Table 2 includes additional EINs to accommodate all other form types for which an extension can be filed, as listed on Form 7004. These EINs must be used for testing other form types.

The scenarios provide information necessary to prepare selected forms and schedules. Test returns must be correctly prepared and computed before transmission. The IRS strongly recommends that each return be run against a parser prior to transmission. IRS processing consists of two steps – schema validation through a parser, and business rule validation.

FORMATTING THE ENTITIES

Below are some resources that relate to XML schemas, software tools and parsers. The IRS is not endorsing any product -- these resources are provided for information only. You may choose any third party parser toolkit, or you may use your own.

- W3C XML Home Page: http://www.w3.org/XML/
- W3C XML Schema Home Page: http://www.w3.org/XML/Schema
- XML Spy: XML Editor from Altova: XMLSpy Apache Xerces parser toolkit: http://xml.apache.org/
- Microsoft Core XML Services: Download details: MSXML 4.0 Service Pack 2 (Microsoft XML Core Services) http://msdn2.microsoft.com/en-us/xml/Bb190622.aspx

The business entities presented in the test scenarios are shown as in common usage, with commas and periods. Refer to XML efile Types for proper formatting of business name lines and addresses. No commas or periods are allowed.

Example:

Test Scenario
Help For All, Inc.
31 Any Street
Anytown, MD 20901

XML Format
Help For All Inc (BusinessNameLine1Type)
31 Any St (StreetAddressType)
Anytown (CityType)
MD (StateType)
20901 (ZipCodeType)

WHEN TO TEST

When a SWD is ready to test call the e-Help Desk at 1-866-255-0654. The e-Help Desk will assist with all preparations needed to begin testing, including the assignment of a Software ID to be used when submitting returns. Note: Vendors need a new softwareID for each tax year and each tax package they support.

TESTING GUIDELINES FOR SOFTWARE DEVELOPERS

It is not required that software provide for all forms or schedules, nor for all occurrences of a particular form or schedule. At the time of first contact with the e-Help Desk, before testing begins, a SWD must advise the e-Help Desk of all limitations to its Software package by completing and submitting a Questionnaire. If you test with limitations but later decide to support additional forms that were not included in the initial testing, you must call

the e-Help Desk to update your questionnaire, and then successfully test with the added forms before moving them into production. The complete form must be tested, with no field limitations except for the number of occurrences. For example, if you initially tested only Forms 1120 and 1120S and now wish to submit Form 1120-F, you must test and be approved for Form 1120-F before submitting live versions of the form. Additionally, you must submit test scenarios and receive approval before filing Form 7004.

Special Instructions for Consolidated Corporate Returns

MeF requires tax preparation software approved for electronic filing to use IRS forms for reporting data for each subsidiary return. In addition to the consolidated return, tax preparation software approved for electronic filing must allow taxpayers to create a separate "stacked return" for the parent and each subsidiary return. Tax preparation software must allow taxpayers to report Eliminations and Adjustments as a separate "stacked return". Tax preparation software may also allow taxpayers to use spreadsheets for the internal review of the return, but IRS requires all subsidiary data to be formatted, transmitted and viewed by IRS as "stacked returns".

MeF requires supporting data to be included in tax preparation software (see example provided below) or attached as scanned PDF files. IRS reviewed all of the forms (and instructions) that may be attached to the corporate forms and identified every instance where taxpayers are required to attach supporting data. IRS provided structured formats to software developers or provided instructions to enter supporting data as PDF files (in instances where IRS has not defined a format).

When IRS has defined structured formats, software developers are required to use these formats for developing tax preparation software approved by IRS for electronic filing. It is the responsibility of software developers to provide appropriate instructions for taxpayers to enter supporting data to meet the IRS guidelines. Most software developers will allow taxpayers to import/export data from other sources. Taxpayers are encouraged to discuss available options with their software developer early to determine how to prepare supporting data for their electronic return.

When submitting a consolidated return, the software **must** provide the detail for each entity at the entity level and then roll that data up to the consolidated return. At a minimum, this roll-up information must be provided on any line where the form requires a statement or schedule to be attached (e.g., Form 1120, Line 10, Other Income (attach schedule), Line 26, Other Deductions (attach schedule), etc.). However, there are forms and schedules that are transactional or informational in nature and cannot be mathematically consolidated or reported on the consolidated return. The transactional data flows to the consolidated return via a different form or schedule and the informational data is simply attached to the consolidated return. For example, the Form 6252, Installment Sale Income, results for each transaction flow to the Form 4797, Sales of Business Property, and subsequently, the data on the Form 4797 flows to the consolidated return. The Form 8883, Asset Allocation Statement, provides informational data only and does not flow to any other schedule, form or a consolidated return.

Here is an example based on the data provided in ATS Scenario 2 which is a consolidated return.

Attachment 1, F1120, line 10, Other Income (ItemizedOtherIncomeSchedule)				
		Hide 'N Seek	The Greek	Acme Food
Consolidated Schedules	TOTAL	Foods, Inc.	Playhouse	Corp.
Sales	217,441	208,671		8,770
Exchange Gain/Loss Realized	-2,321,468	-2,229,104		-92,364
Partnership Income/Loss	50,559,438	-59,869	220,747	50,398,560
Miscellaneous Income	149,354	156,146		-6,792
Interco Consulting Fees	1,448,935	1,448,935		
TOTAL	50,053,700	-475,221	220,747	50,308,174

The first subsidiary (Hide 'N Seek Foods, Inc) will provide the following data on the *ItemizedOtherIncomeSchedule*:

Corporation Name	Corporation EIN	Other Income Type	Other Income Amount
Hide 'N Seek Foods, Inc.	11-0000002	Sales	208,671
Hide 'N Seek Foods	11-0000002	Exchange Gain/Loss realized	-2,229,104
Hide 'N Seek Foods	11-0000002	Partnership Income/Loss	-59,869
Hide 'N Seek Foods	11-0000002	Miscellaneous Income	156,146
Hide 'N Seek Foods	11-0000002	Interco Consulting Fees	1,448,935
Hide 'N Seek Foods	11-0000002	Total	-475,221

The second subsidiary (The Greek Playhouse) would provide the following data on the *ItemizedOtherIncomeSchedule:*

Corporation	Corporation	Other Income Type	Other Income
Name	EIN		Amount
The Greek	11-0000012	Partnership Income/Loss	220,747
Playhouse			
The Greek	11-0000012	Total	220,747
Playhouse			

The third subsidiary (Acme Food Corp) will provide the following data on the *ItemizedOtherIncomeSchedule*:

Corporation Name	Corporation EIN	Other Income Type	Other Income Amount
Acme Food Corp	11-0000013	Sales	8,770
Acme Food Corp	11-0000013	Exchange Gain/Loss realized	-92,364
Acme Food Corp	11-0000013	Partnership Income/Loss	50,398,560
Acme Food Corp	11-0000013	Miscellaneous Income	-6,792
Acme Food Corp	11-0000013	Total	50,308,174

The consolidated return should have an attachment for Other Income and the following data must be provided in one of the following formats:

Format 1 - The *ItemizedOtherIncomeSchedule* for the consolidated return contains a roll-up of the detail for each entity.

Corporation Name	Corporation EIN	Other Income Type	Other Income Amount
Hide 'N Seek Foods	11-0000002	Sales	208,671
Hide 'N Seek Foods	11-0000002	Exchange Gain/Loss realized	-2,229,104
Hide 'N Seek Foods	11-0000002	Partnership Income/Loss	-59,869
Hide 'N Seek Foods	11-0000002	Miscellaneous Income	156,146
Hide 'N Seek Foods	11-0000002	Interco Consulting Fees	1,448,935
The Greek Playhouse	11-0000012	Partnership Income/Loss	220,747
Acme Food Corp	11-0000013	Sales	8,770
Acme Food Corp	11-0000013	Exchange Gain/Loss realized	-92,364
Acme Food Corp	11-0000013	Partnership Income/Loss	50,398,560
Acme Food Corp	11-0000013	Miscellaneous Income	-6,792
Hide 'N Seek Foods, Inc.	11-0000002	Total	50,053,700

Note: Dependencies should be attached at the entity level and also rolled up to the consolidated return.

Format 2 - The *ItemizedOtherIncomeSchedule* for the consolidated return contains a roll-up of the total from each entity.

Corporation	Corporation	Other Income Type	Other Income
Name	EIN		Amount
Hide 'N Seek	11-0000002	Total Other Income	-475,221
Foods, Inc.			
The Greek	11-0000012	Total Other Income	220,747
Playhouse			
Acme Food	11-0000013	Total Other Income	50,308,174
Corp			
Hide 'N Seek	11-0000002	Consolidated Total	50,053,700
Foods, Inc.			

Note: Dependencies should be attached at the entity level and also rolled up to the consolidated return.

Format 3 - The *ItemizedOtherIncomeSchedule* for the consolidated return contains a total of all subsidiaries by category.

Corporation	Corporation	Other Income Type	Other Income
Name	EIN		Amount
Hide 'N Seek	11-0000002	Sales	217,441
Foods, Inc.			
Hide 'N Seek	11-0000002	Exchange Gain/Loss	-2,321,468
Foods		realized	
Hide 'N Seek	11-0000002	Partnership Income/Loss	50,559,438
Foods		,	
Hide 'N Seek	11-0000002	Miscellaneous Income	149,354
Foods			
Hide 'N Seek	11-0000002	Interco Consulting Fees	1,448,935
Foods			

Note: Dependencies should be attached at the entity level and also rolled up to the consolidated return.

FEDERAL/STATE TESTING FOR FORMS 1120/1120S

For Tax Year 2010, there will not be a separate State ATS. Full ATS for both transmitters and states will be available on November 2, 2010. Transmitters should test federal scenarios before attempting to test with the states. Contact each state for specifics on the scenarios to use for its state returns. Federal and State returns may be transmitted through

A2A or IFA. States must retrieve state returns through A2A.

SIGNATURE REQUIREMENTS

Please refer to Publication 4164 for the current guidelines for electronic signatures.

Practitioner PIN

The Practitioner PIN option can only be used when a taxpayer uses an Electronic Return Originator (ERO). It cannot be used if a taxpayer is filing through an On-Line Provider or transmitting its own return. If the signature option of "PIN Number" is chosen, the taxpayer and ERO will be required to sign the return with a personal identification number (PIN). The Practitioner PIN option consists of two PINs – one for the taxpayer and one for the Practitioner.

- 1. Taxpayer PIN The taxpayer chooses the PIN that they wish to use to sign their return. The Taxpayer's PIN must be 5 numeric characters, and cannot contain all zeros.
- 2. Practitioner PIN The ERO selects an eleven position PIN to sign the return. The first 6 positions of the Practitioner PIN must be the EFIN of the ERO, and the last 5 positions will be made up of 5 numeric characters that the ERO will select.

The taxpayer must decide whether it wants to enter its own PIN, or authorize the ERO to enter the PIN they choose as their signature. This authorization is made on Form 8879-C/Form 8879-S/Form 8879-I.

When the Practitioner PIN method is used, the following fields must be entered, or a return will be rejected:

- Practitioner PIN
- PIN Entered By Indicator
- Name of Officer
- Title of Officer
- Taxpayer PIN
- Date Signed

Scanned Form 8453

The scanned Form 8453 method must be used when a taxpayer decides not to, or is not eligible to, uses the Practitioner PIN method for signing a return. The applicable Form 8453-C, Form 8453-S or Form 8453-I must be completed and signed by all required parties, and then scanned as a PDF file that is not password protected. The signature option "Binary Attachment 8453 Signature Document" must be identified in the Return Header. When this option is chosen, the taxpayer, and ERO if applicable, must sign the paper Form 8453. The signed Form 8453-C/Form 8453-S/Form 8453-I must then be scanned into a PDF document and inserted into the electronic return as a binary

attachment. The Description field of binary attachments must contain the words "8453 Signature Document."

REVIEWING ACKNOWLEDGEMENT FILES AND CORRECTING TESTS

You may transmit as many test returns as necessary until you receive no rejects on the scenarios. All Business Rules violations must be corrected in order to pass ATS testing.

LIMITATION OF THE ATS SYSTEM

The MeF Assurance Testing System was not designed for external stakeholders to perform stress or load testing. ATS is not configured exactly the same as the MeF Production system. Therefore, when testing in the ATS environment, a tester should not expect the same response time as it will experience in the Production environment, especially as relates to performance or load testing. This is true whether a stakeholder is testing a single extremely large return in one transmission, many large returns in one transmission, or a large number of concurrent transmissions.

COMMUNICATIONS TEST FOR THE e-file SYSTEM

IRS allows two means of transmission for MeF: Internet Filing Application, and Application to Application. If you are a Transmitter using accepted software, you must complete an error-free communications test by transmitting five returns. A transmitter that passed the communications test and wants to continue testing must request a test ETIN.

- If you will be transmitting returns through IFA, you must perform the communications test through IFA.
- If you will be transmitting returns through A2A, you must perform the communications test through A2A.
- If you will be transmitting through both portals, communications tests must be performed through both systems.

A Software Developer, who will not transmit, need not perform a communications test.

LARGE TAXPAYERS COMMUNICATIONS TEST

The first year a Large Taxpayer that files its own return participates in corporate e-file, it must perform a communications test through the channel it will use to submit its return for production. Refer to the IRS e-file for Large Taxpayers Filing their Own Corporate Income Tax Return posted on the irs.gov website.

NOTE: Publication 4162, Modernized e-File (MeF) Test Package has been developed using the most current draft forms and schedules available at the time of this

publishing. Please be aware that late legislation could impact the content of these scenarios and related schemas. Software developers are not required, but we strongly recommend that you use the ATS system to retest when there are schema changes (minor or major).

Please contact the e-Help Desk at 1-866-255-0654 for any comments or updates needed to this document.

EXHIBITS LISTING

EXHIBIT 1: Standard Postal Service State Abbreviations / Zip Codes Tables

The Standard Postal Service State Abbreviations and Zip code list can be found on irs.gov at:

http://www.irs.gov/efile/article/0,,id=171946,00.html

EXHIBIT 2: Foreign Country Codes Table

The Foreign Country Code list can be found on irs.gov at: http://www.irs.gov/efile/article/0,.id=175595,00.html

EXHIBIT 3: List of valid EINs and Name Controls Tables

Exhibit 4: Tax Year 2010 Form 1120 Test Scenarios

Exhibit 5: Tax Year 2010 Form 1120S Test Scenarios

Exhibit 6: Tax Year 2010 Form 1120-F Test Scenario

Exhibit 7: Tax Year 2010 Form 7004 Test Scenarios

EXHIBIT 3 - VALID EINS AND NAME CONTROLS

Table 1 Forms 1120/1120S

EIN	Name Control	Tax Period Ending	Form Type
		<u>Month</u>	
11-0000001	HELP	12	1120
11-0000002	HIDE	12	1120
11-0000003	ANYW	12	1120
11-0000004	MAIL	01	1120
11-0000005	INTE	12	1120
11-0000006	GREA	12	1120S
11-0000007	WORK	12	1120S
11-0000008	GOLD	12	1120S
11-0000009	TREE	12	1120S
11-0000010	PACK	03	1120S
11-0000012	GREE	12	1120
11-0000013	ACME	12	1120
11-0000014	COUN	12	1120
11-0000015	ABCE	12	1120
11-0000016	SHAR	12	1120
11-0000017	DEFF	12	1120
11-0000018	GHIF	12	1120
11-0000019	JKLF	12	1120
11-0000020	MNOF	12	1120
11-0000021	ABCF	12	1120
11-0000022	HANK	12	1120S
11-0000023	BIGE	12	1120S
11-0000024	CLEA	12	1120S
11-0000025	PLAY	12	1120
11-0000026	CARD	12	1120
11-0000027	GAME	12	1120
11-0000028	COOL	12	1120
11-0000029	HOTT	12	1120

Table 2 Form 7004

<u>EIN</u>	Name Control	Tax Period Ending Month	Type of Extension
11-0000030	RAMC	10	1120S
11-0000031	MODE	10	1120
11-0000033	FORE	7	1120-FSC
11-000034	UNIT	12	1120-A
11-0000035	ANYB	12	1120
11-000036	HOME	12	1120-H
11-0000037	ANYL	12	1120-L
11-0000038	NUCL	12	1120-ND
11-0000039	VOTE	12	1120-POL
11-0000040	ANYR	12	1120-REIT
11-0000041	ANYS	12	1120-SF
11-0000042	SECO	12	1120-F
11-0000043	HOTT	12	1120 affiliate
11-000044	APPL	12	1120 affiliate
11-000046	ANYC	12	1120-PC
11-000047	ANYR	12	1120-RIC
11-0000049	FLOW	12	1065
11-0000050	REDE	12	1120-C
11-0000052	PUTT	12	706-GS(T)
11-0000053	CAMP	12	1041
11-0000054	SEAT	3	1042
11-0000055	LOOP	12	1066
11-0000056	BLUE	12	3520-A
11-0000057	ROSE	12	8804
11-0000058	NONE	12	1065-B

Table 3 Form 1120-F

<u>EIN</u>	Name Control
11-0000600	RMNI
11-0000700	BANC

Table 4 Other Forms

<u>EIN/SSN</u>	Name Control
11-0000011	ELEC
001-06-0001	DESI
001-06-0002	BOOK
001-06-0003	CALV
001-06-0004	HOBB
001-06-0005	SALE
001-06-0006	ORTI
001-06-0007	TAXM
001-06-0008	EXEM
001-06-0009	CLEA
001-06-0010	STAI
001-06-0013	LIFT
001-06-0014	TRIM
001-06-0016	DOE
001-06-0017	DOE
001-06-0018	DOE
001-06-0019	FUEL
999-06-0016	DOE
999-06-0017	DOE
999-06-0018	DOE
999-06-0002	BOOK
999-06-0041	DUDO
999-06-0005	SALE
999-06-0042	WIND

EXHIBIT 4 - Tax Year 2010 Form 1120 Test Scenarios

Form 1120 Test Scenario 1

Form 1120 Test Scenario 2

Form 1120 Test Scenario 3

Form 1120 Test Scenario 1

Form 1120 Test Scenario 1

Help For All, Inc 11-0000001

FORMS REQUIRED: 1120, Sch B, Sch D, Sch G, Sch M-3, Sch O, 3800, 4562, 4626, 5884, 8594, 8881, 8882, 8916-A, 8931, 8932, 8933, 8453-C

ATTACHMENTS:

ItemizedOtherIncomeSchedule ItemizedOtherDeductionsSchedule

ItemizedAdditionalSection263ACostsSchedule

ItemizedOtherCostsSchedule

ItemizedOtherCurrentAssetsSchedule ItemizedOtherInvestmentsSchedule

ItemizedOtherCurrentLiabilitiesSchedule

ItemizedOtherLiabilitiesSchedule ItemizedOtherIncreasesSchedule ItemizedOtherDecreasesSchedule

OtherExpenseDeductionItemsWithDifferencesSchedule

BINARY ATTACHMENT: Scanned Form 8453-C (8453 Signature Document)

HEADER INFO: Non on the actual return

Multiple Software Packages Used: Yes

Originator: EFIN: Self-select

Type: ERO

Practitioner PIN: None **PIN entered by:** N/A

Signature Option: Binary attachment 8453 signature document

Officer: Name: Roger Rabbit

Title: Chief Executive Officer **Taxpayer PIN:** Self-select **Phone:** 703-555-1515

Email Address: roger.rabbit@help.com

Date Signed: 01/25/11

Preparer: Name: Johnny Appleseed

Email Address: johnny.appleseed@help.com

Date Prepared: 01/20/2011

Name Control: HELP

IP Address: 112.112.112

IRS PAYMENT: N/A

Schedule O additional information: Help for All, Inc. is a member of a controlled group. Games Anonymous, EIN 11-0000027, is a brother-sister group and has been a component member for the entire year.

Help For All, Inc 11-0000001

Attachment 1, F1120, Line 10, Other Income

(ItemizedOtherIncomeSchedule)

Income from Partnerships	375,018,745
TOTAL	375,018,745

Attachment 2, F1120, Line 26, Other Deductions

(ItemizedOtherDeductionsSchedule)

()	· · · · · · · · · · · /					
Dues and Subscriptions	3,932,765					
Communications	925,702					
Employment Expenses	81,763,530					
Utilities & Telephone	3,932,765					
Travel	6,404,749					
Amortization	719,800					
Professional Expenses	4,376,350					
Workers Compensation	8,725,013					
Supplies	4,914,685					
Postage	212,652					
Transportation	989,391					
Meals and Entertainment	221,174					
Miscellaneous	<u>112,203,275</u>					
TOTAL	<u>229,321,851</u>					

Attachment 3, F1120, Sch A, Line 4, Additional Section 263A Costs (ItemizedAdditionalSection263ACostsSchedule)

Administrative costs	<u>19,676</u>
TOTAL	<u>19,676</u>

Attachment 4, F1120, Sch A, Line 5, Other Costs (*ItemizedOtherCostsSchedule*)

Allocation of Cost of Goods Sold	2,974
Cost of Service	<u>50,804</u>
TOTAL	53,778

Attachment 5, F1120, Sch L, Line 6(b) & (d), Other Current Assets (*ItemizedOtherCurrentAssetsSchedule*)

	Beginning	Ending
Other Receivables		108,721
Pre-paid		-38,282
Unbilled Revenue	1,794,860	130,717
Other	<u>4,477,350</u>	5,000,000
TOTAL	<u>6,272,210</u>	<u>5,201,156</u>

Attachment 6, F1120, Sch L, Line 9(b) & (d), Other Investments (*ItemizedOtherInvestmentsSchedule*)

	Beginning	Ending
Investments in Affiliates	<u>1,170,917,682</u>	<u>1,230,810,633</u>
TOTAL	<u>1,170,917,682</u>	<u>1,230,810,633</u>

Help For All, Inc 11-0000001

Attachment 7, F1120, Sch L, Line 18(b) & (d), Other Current Liabilities (*ItemizedOtherCurrentLiabilitiesSchedule*)

	Beginning	Ending
Payroll & Related	217,392,209	115,320,352
Accrued Interest	367,939,212	172,573,825
Accrued Benefits	25,287,715	402,963
Accrued Liabilities	219,144,766	<u>181,956,145</u>
TOTAL	829,763,902	470,253,285

Attachment 8, F1120, Sch L, Line 21(b) & (d), Other Liabilities (*ItemizedOtherLiabilitiesSchedule*)

	Beginning	Ending
Deferred Compensation	<u>962,818,384</u>	<u>1,173,826,771</u>
TOTAL	<u>962,818,384</u>	<u>1,173,826,771</u>

Attachment 9, F1120, Sch M-2, Line 3, Other Increases (*ItemizedOtherIncreasesSchedule*)

Miscellaneous Other Increases	<u>1,804,817,786</u>
TOTAL	<u>1,804,817,786</u>

Attachment 10, F1120, Sch M-2, Line 6, Other Decreases (*ItemizedOtherDecreasesSchedule*)

Other Decreases	<u>882,718,261</u>
TOTAL	<u>882,718,261</u>

Attachment 11, Schedule M-3, Part III, Line 37, Other Expense Items with Differences (*OtherExpenseDeductionItemsWithDifferencesSchedule*)

	а	b	С	d
	Expense per			Deduction
	Income	Temporary	Permanent	per Tax
	Statement	Difference	Difference	Return
Employee Benefits	10,149	0	-5,000	5,149
Property Tax	531,751	90,163	0	621,914
Legal and Professional	64,989,159	47,214,116	0	112,203,275
Salaries and Wages	<u>6,764,571</u>	<u>0</u>	<u>-11,350</u>	<u>6,753,221</u>
TOTAL	72,295,630	47,304,279	<u>-16,350</u>	119,583,559

_	11	120		U.S.	Corporation	Income T	ax Re	turn			OMB No. 1545-0)123	
Forr	n ■ ■ artment o	of the Treasury	For calend	dar year 2010 or t	ax year beginning		010, ending	l	, 2	20	12010)	
Inte	rnal Reve	enue Service ´		†	▶ See separa	te instructions			_			_	
	Check if Consolida	: ated return	l	Name					B Employer identification num			ıber	
(attach Fo	orm 851) . Use IRS Help For All, Inc.								1-0000001			
	_ife/nonlif dated retu	Otherwise, print or Otherw							C	C Date incorporated			
2 F	Personal I										5/30/1983		
		sorvice corp								Total asset	s (see instructions)		
(see instru	ructions)									3,751,608,959		
4 8	Schedule N	M-3 attached	E Check if	f: (1) 🔽 Initial ret	urn (2) Final	return (3	3) Name	e change	(4)	Addre	ss change		
	1a	Gross receipts	s or sales	684,525	b Less returns and a	llowances		с	Bal ►	1c	684,525		
	2	Cost of goo	ods sold (Sch	edule A, line 8)						2	219,245		
	3	Gross profit	t. Subtract lir	ne 2 from line 1c						3	465,280		
	4	Dividends (Schedule C,	line 19)	, , , , , , , , , , , , , , , , , , ,								
ne	5	Interest								5	8,018,387		
Income	6	Gross rents								6	265,386		
드	7	Gross royal	ties							7			
	8	Capital gain	n net income	(attach Schedule	D (Form 1120))					8	11,802,202		
	9	•	` ,		, line 17 (attach Form 47	,				9			
	10				chedule)					10	375,018,745		
	11	Total incon	ne. Add lines	3 through 10.					▶	11	395,570,000		
s)	12	Compensat	tion of officer	s (Schedule E, lin	ne 4)				▶	12	1,000,000		
ö	13	Salaries and	d wages (less	employment cre	dits)					13	6,753,221		
걸	14	Repairs and	d maintenanc	е						14	225,729		
dec	15	Bad debts								15			
9	16	Rents .								16			
ons	17	Taxes and I	icenses .							17	7,621,914		
tatic	18	Interest) .	KAH I	. 45				18	2,716,219		
Ξ	19		contributions							19			
tions (See instructions for limitations on deductions.)	20	Depreciatio	Depreciation from Form 4562 not claimed on Schedule A or elsewhere on return (attach Form 4562)								8,961,357		
ns	21	•	Depletion										
cţ	22	Advertising		 									
ţţ	23		ofit-sharing,		tc., plans						25,701		
i.	24		enefit progra							24	5,149		
See	25			vities deduction (attach Form 8903)						25	000 004 054		
us (26		•	schedule)						26	229,321,851		
įį	27			•					.	27	256,631,141		
Deduc	28				deduction and special		1 1	27 from line	11.	28	138,938,859		
å	29				ee instructions) C, line 20)		29a			- 00-			
	00			•	•		29b			29c	138,938,859		
ents	30		come. Subtr Schedule J, I		line 28 (see instructions	S)				30	48,611,751		
Š	31 32a	•		ine 10) ited to 2010 .	32a					31	40,011,731		
J Pa	b	•	•	ments	32b 48,650,00	00							
an	C			on Form 4466	32c () d Bal ▶	32d	48,650,00	00				
dits,	e		ted with Forn				32e	. 5/550/00	-				
Ö	f	Credits: (1) F			(2) Form 4136		32f						
ple (g	` '	_	Form 3800. line	— · · · ——	e 8c	32g			32h	48,650,000		
ndal	33		Refundable credits from Form 3800, line 19c, and Form 8827, line 8c							33			
eful	34		mount owed. If line 32h is smaller than the total of lines 31 and 33, enter amount owed							34			
Tax, Refundable Credits, and Payments	35					•				35	38,249		
<u>r</u>	36	Overpayment. If line 32h is larger than the total of lines 31 and 33, enter amount overpaid Enter amount from line 35 you want: Credited to 2011 estimated tax ► 38,249 Refunde						ded ►	36				
		Under penalties	s of perjury, I dec	lare that I have examin	ed this return, including accom	panying schedules ar			t of my k	nowledge ar	nd belief, it is true, corr	ect,	
Si	gn	anu complete. I	Deciaration of pre	eparer (otner than taxp:	ayer) is based on all informatior	ı oı wriich preparer h	as any knowied	uye.		May the II	RS discuss this return	n	
He	ere 👠	\				_ \ _				with the p	reparer shown below		
		Signature of o	officer		Date	Title				(See IIISIII	163 L	140	
Pa	id	Preparer*				Date		Check if se	lf-	PTIN			
	epare:	r's		_				employed	V		P11111111		
	e Only	I Firm's na	ame (or yours it loyed), addres:	s, Electronic	Tax Filers, Inc.			EIN			0000011		
_		and ZIP		7 100 Efile I	Drive, Anytown, TX 77:	287		Phone no).	512	2-555-1212		

	colub A Cost of Coods Sold (aca inatrustiana)					Page Z
	edule A Cost of Goods Sold (
1	Inventory at beginning of year						75,770
2	Purchases						67,390
3	Cost of labor						97,307
4	Additional section 263A costs (attach sche						19,676
5	Other costs (attach schedule)						53,778
6	Total. Add lines 1 through 5						313,921
7	Inventory at end of year						94,676
8	Cost of goods sold. Subtract line 7 from li		page 1, line 2		8		219,245
9a	Check all methods used for valuing closing	inventory:					
	(i) 🗹 Cost						
	(ii) Lower of cost or market						
	(iii) U Other (Specify method used and att						
b	Check if there was a writedown of subnorn	-					
С	Check if the LIFO inventory method was ac	dopted this tax year for a	any goods (if che	ecked, attach F	Form 970) .		▶ □
d	If the LIFO inventory method was used finventory computed under LIFO	or this tax year, enter		,			
е	If property is produced or acquired for resa	le, do the rules of section	on 263A apply to	the corporation	on?	🔽	Yes No
f	Was there any change in determining qual						_
			•	-	-		Yes 🗹 No
Sch	edule C Dividends and Specia	I Deductions (see	instructions)) Dividends received	(b) %	(c) Special deductions (a) × (b)
					received		(a) ^ (b)
1	Dividends from less-than-20%-owned dor			anced		70	
	stock)					70	
2	Dividends from 20%-or-more-owned dom stock)	·	er than debt-fin	anced	_	80	
3	Dividends on debt-financed stock of dome		itions			see instructions	
4	Dividends on certain preferred stock of les	s-than-20%-owned pub	lic utilities .			42	
5	Dividends on certain preferred stock of 20	%-or-more-owned publi	c utilities			48	
6	Dividends from less-than-20%-owned fore			046		70	
7	Dividends from 20%-or-more-owned foreign					80	
8	Dividends from wholly owned foreign subs					100	
9	Total. Add lines 1 through 8. See instruction						
10	Dividends from domestic corporations	received by a small	business inves	stment			
	company operating under the Small Busine					100	
11	Dividends from affiliated group members					100	
12	Dividends from certain FSCs					100	
13	Dividends from foreign corporations not inc	cluded on lines 3, 6, 7, 8	, 11, or 12 .				
14	Income from controlled foreign corporation						
15	Foreign dividend gross-up						
16	IC-DISC and former DISC dividends not inc	cluded on lines 1, 2, or 3	3				
17	Other dividends						
18	Deduction for dividends paid on certain pre	eferred stock of public u	tilities				
19	Total dividends. Add lines 1 through 17. I	Enter here and on page	1, line 4	. ▶			
20	Total special deductions. Add lines 9, 10					▶	
Sche	edule E Compensation of Offi	•	. •				
	Note: Complete Schedule E	only if total receipts (line	1a plus lines 4 tl	hrough 10 on p	page 1) are \$50	0,000 or mo	re.
	(a) Name of officer	(b) Social security number	(c) Percent of time devoted to		ation stock owned	(f) Amou	nt of compensation
4 D4	obert Fleece	123-45-6789	business 100 %	(d) Common 10 %	(e) Preferred		1,000,000
1 100		125-45-0/07	%	%			1,000,000
			%	%	%		
			%	%			
			%	%			
2	Total compensation of officers				/0		1,000,000
3	Compensation of officers claimed on Sche						1,000,000
4	Subtract line 3 from line 2. Enter the result			· · · · ·	· · · ·		1,000,000

Form **1120** (2010)

Form 1120 (2010) Page **3**

Sch	edule J Tax Computation (see instructions)							
1	Check if the corporation is a member of a controlled group (attach Schedule O (Form 112	20))	V					
2	Income tax. Check if a qualified personal service corporation (see instructions)							
3	Alternative minimum tax (attach Form 4626)							
4	Add lines 2 and 3			4	48,628,601			
5a	Foreign tax credit (attach Form 1118)	5a						
b	Credit from Form 8834, line 29	5b						
С	General business credit (attach Form 3800)	5c 16,850						
d	Credit for prior year minimum tax (attach Form 8827)	5d						
е		5e						
6	Total credits. Add lines 5a through 5e			6	16,850			
7	Subtract line 6 from line 4		. [7	48,611,751			
8	Personal holding company tax (attach Schedule PH (Form 1120))		. [8				
9	Other taxes. Check if from: Form 4255 Form 8611 Form 8697							
	☐ Form 8866 ☐ Form 8902 ☐ Other (attach	n schedule)	. [9				
10	Total tax. Add lines 7 through 9. Enter here and on page 1, line 31			10	48,611,751			
Sche	edule K Other Information (see instructions)							
1	Check accounting method: a Cash C	ify) 🕨			Yes	No		
2	See the instructions and enter the:							
а	Business activity code no. ►			313	3000			
b	Business activity ► Textile							
С	Product or service ► Textile							
3	Is the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group					~		
	If "Yes," enter name and EIN of the parent corporation ▶							
4	At the end of the tax year:							
а	Did any foreign or domestic corporation, partnership (including any entity treated a	as a partnership), tru	ust, or	tax-exe	empt			
	organization own directly 20% or more, or own, directly or indirectly, 50% or more of the							
	corporation's stock entitled to vote? If "Yes," complete Part I of Schedule G (Form 1120)	(attach Schedule G) .			. 🗸			
b	Did any individual or estate own directly 20% or more, or own, directly or indirectly, 50%	% or more of the total	voting	power	of all			
	classes of the corporation's stock entitled to vote? If "Yes," complete Part II of Schedule	G (Form 1120) (attacl	h Sche	dule G)		~		
5	At the end of the tax year, did the corporation:				Yes	No		
а	Own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power	er of all classes of stoo	ck entit	led to vo	ote of			
	any foreign or domestic corporation not included on Form 851, Affiliations Schedule? For rules	of constructive owners	hip, see	e instruc	tions	V		
	If "Yes," complete (i) through (iv).							
	(ii) Employer (i) Name of Corporation Identification Number	er (iii) Countr			(iv) Percenta Owned in Vot	ige ina		
	(if any)	Incorporat	.1011		Stock			
				- 1				

Form **1120** (2010)

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Sch	edule K Continued					
b	Own directly an interest of 20% or more, or own, directly or indirectly, a (including an entity treated as a partnership) or in the beneficial interest If "Yes," complete (i) through (iv).					~
	(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Country of Organization	(iv) M Percentag Profit, Los		ed in
		(ii diriy)		1 TOIL, LOS	3, 01 00	арпаі
6	During this tax year, did the corporation pay dividends (other that excess of the corporation's current and accumulated earnings and		-			~
	If "Yes," file Form 5452, Corporate Report of Nondividend Distribut					
_	If this is a consolidated return, answer here for the parent corporation		•	war of all		
7	At any time during the tax year, did one foreign person own, directly classes of the corporation's stock entitled to vote or (b) the total v	•		wer of all		~
	For rules of attribution, see section 318. If "Yes," enter:					
	(i) Percentage owned and (ii) Owner's country					
	(c) The corporation may have to file Form 5472, Information Ret Corporation Engaged in a U.S. Trade or Business. Enter the number		· ·	Foreign		
8	Check this box if the corporation issued publicly offered debt instru			→ □		
	If checked, the corporation may have to file Form 8281 , Information Re		Original Issue Discount Instrum	ents.		
9 10	Enter the amount of tax-exempt interest received or accrued during Enter the number of shareholders at the end of the tax year (if 100 c		<u>U</u>			
11	If the corporation has an NOL for the tax year and is electing to fore		check here	····		
	If the corporation is filing a consolidated return, the statement requor the election will not be valid.	ired by Regulations sect	ion 1.1502-21(b)(3) must be	attached		
12	Enter the available NOL carryover from prior tax years (do not reduce it	by any deduction on line	29a.) ►\$			
13	Are the corporation's total receipts (line 1a plus lines 4 through 10 the tax year less than \$250,000?	on page 1) for the tax y		e end of		V
	If "Yes," the corporation is not required to complete Schedules L, M distributions and the book value of property distributions (other than ca			t of cash		
14	If the corporation's total assets are more than \$10 million, does	the corporation have und	certain tax positions it is rec	quired to		
	report (see instructions)?					

Form **1120** (2010)

Form 1120 (2010) Page **5**

Sched	dule L Balar	nce Sheets per Books	Beginning	of tax year	End of tax	
		Assets	(a)	(b)	(c)	(d)
1 (Cash			940,348,325		375,724,013
2a -	Frade notes and acc	ounts receivable	1,675,642		115,679,010	
b 1	_ess allowance for b	ad debts	(2,000)	1,673,642	(2,083	115,676,92
3 I	nventories			75,770		94,676
	J.S. government obl					•
	· ·	es (see instructions)				
		(attach schedule)		6,272,210		5,201,156
	oans to shareholde			0/2/2/210	_	0,201,100
		state loans			_	
	0 0			1,170,917,682	_	1,230,810,633
		ittach schedule)	220 27 4 547	1,170,917,002	24/ 2/4 57/	1,230,610,03
	-	depreciable assets	320,264,517	004 000 770	346,364,576	207.477.60
		epreciation	(115,865,855)	204,398,662	(138,886,967	207,477,609
	•		,		,	
b 1	_ess accumulated de	epletion	()		(
12 l	_and (net of any amo	ortization)				
13a	ntangible assets (an	nortizable only)	2,050,521,992		2,078,314,078	
b 1	_ess accumulated ar	mortization	(257,037,784)	1,793,484,208	(261,690,133	1,816,623,945
14 (Other assets (attach	schedule)				
15	Total assets			4,117,170,499		3,751,608,959
		Shareholders' Equity				
16				22,075,720		20,596,725
		nds payable in less than 1 year				
		es (attach schedule)		829,763,902	_	470,253,285
	oans from sharehol	,		521/100/102		,
		nds payable in 1 year or more			_	
				962,818,384	_	1,173,826,77
	Other liabilities (attac	,	308,500,000	702,010,304	308,500,000	1,173,020,77
22 (Capital stock: a Pro			22/ 100 774		227 012 001
		ommon stock	17,680,774	326,180,774	17,513,891	326,013,891
	Additional paid-in ca			675,611,707	_	675,611,707
	-	opropriated (attach schedule)			_	
25	Retained earnings—	Unappropriated		1,300,720,012		1,085,306,580
26	Adjustments to shareho	olders' equity (attach schedule)			_	
	•	stock		((
		hareholders' equity		4,117,170,499		3,751,608,959
Sched	dule M-1 Reco	onciliation of Income (L	.oss) per Books V	With Income per R	eturn	
	Note:	Schedule M-3 required instead	ad of Schedule M-1 if t	otal assets are \$10 millio	on or more—see instruction	ons
1 1	Net income (loss) pe	r books		7 Income recorde	d on books this year	
2	ederal income tax p	per books		not included on	this return (itemize):	
3 1	Excess of capital los	ses over capital gains .			erest \$	
		ax not recorded on books				
•					his return not charged	
					•	
		on books this year not			ome this year (itemize):	
	deducted on this ret			a Depreciation .	. \$	
a l	Depreciation	\$		b Charitable contrib	utions \$	
b (Charitable contribution	ons . \$				
C	Travel and entertainr	nent . \$				
					8	
		5			ne 28)—line 6 less line 9	
Sched	dule M-2 Anal	ysis of Unappropriated	Retained Earnin	gs per Books (Line	e 25, Schedule L)	
1 1	Balance at beginning	g of year	1,300,720,012	5 Distributions: a	Cash	1,204,763,902
		r books	67,250,945	b	Stock	
	Other increases (iten				Property	
				6 Other decreases	s (itemize):	882,718,261
-			1,804,817,786		6	2,087,482,163
4	Add lines 1, 2, and 3	· · · · · · · ·	3,172,788,743		f year (line 4 less line 7)	1,085,306,580
	,,		5,=,,00,,40		, , ,	Form 1120 (2010

SCHEDULE B (Form 1120)

Additional Information for Schedule M-3 Filers

(Rev. December 2009) Department of the Treasury Internal Revenue Service

► Attach to Form 1120. ► See instructions on page 2. OMB No. 1545-0123

Employer identification number (EIN)

Help For All, Inc. 11-0000001 Do the amounts reported on Schedule M-3 (Form 1120), Part II, lines 9 or 10, column (d), reflect allocations Yes No to this corporation from a partnership of income, gain, loss, deduction, or credit that are disproportionate to this corporation's capital contribution to the partnership or its ratio for sharing other items of the partnership?. . . At any time during the tax year, did the corporation sell, exchange, or transfer any interest in an intangible asset to 1 At any time during the tax year, did the corporation acquire any interest in an intangible asset from a related 4a During the tax year, did the corporation enter into a cost-sharing arrangement with any related foreign party on whose behalf the corporation did not file Form 5471, Information Return of U.S. Persons With Respect To Certain Foreign Corporations? . . 1 2, 2010 ~ b At any time during the tax year, was the corporation a participant in a cost-sharing arrangement with any related 1 At any time during the tax year, did the corporation make any change in accounting principle for financial 5 At any time during the tax year, did the corporation make any change in a method of accounting for U.S. income ~ 7 At any time during the tax year, did the corporation own any voluntary employees' beneficiary association (VEBA) ~ At any time during the tax year, did the corporation use an allocation method for indirect costs capitalized to V At any time during the tax year, did the corporation treat for tax purposes indirect costs, as defined in Regulations sections 1.263A-1(e)(3)(ii)(F), (G), and (H), as mixed-service costs, as defined in Regulations section 1.263A-1(e)(4) ~ Did the corporation, under section 118 or 362(c) and the related regulations, take a return filing position 10 characterizing any amount as a contribution to the capital of the corporation during the tax year by any non-shareholders? Amounts so characterized may include, without limitation, incentives, inducements, money,

SCHEDULE D (Form 1120)

Name

Department of the Treasury Internal Revenue Service

Capital Gains and Losses

► Attach to Form 1120, 1120-C, 1120-F, 1120-FSC, 1120-H, 1120-IC-DISC, 1120-L, 1120-ND, 1120-PC, 1120-POL, 1120-REIT, 1120-RIC, 1120-SF, or certain Forms 990-T.

► See separate instructions.

OMB No. 1545-0123

2010

Schedule D (Form 1120) (2010)

Employer identification number

Help	For All, Inc.					1	1-0000001	
Pa	rt I Short-Term Capital C	ains and Losses	-Assets Held	One Year or Less	•			
	(a) Description of property (Example: 100 shares of Z Co.)	tion of property (b) Date acquired (c) Date sold (d) Sales price (see instructions)			(e) Cost or of basis (see instructions		(f) Gain or (loss) (Subtract (e) from (d))	
1	10,000 Shares of XYZ Co	01/15/2010	12/15/2010	20,000,000	8,19	97,798	11,802,202	
2	Short-term capital gain from ins	tallment sales from F	orm 6252, line 26 o	or 37		2		
3	Short-term gain or (loss) from	like-kind exchanges	from Form 8824			3		
4	- · · · · · · · · · · · · · · · · · · ·					4	(
5	Net short-term capital gain or					5	11,802,202	
Pa	rt Long-Term Capital G	iains and Losses	-Assets Held	More Than One Ye	ear			
6								
6								
	Enter gain from Form 4797, lin	0.7 or 9				7		
8	Long-term capital gain from inst					8		
9	Long-term gain or (loss) from I			107		9		
10	Capital gain distributions (see					10		
11	Net long-term capital gain or (I					11		
Par	t III Summary of Parts I a	ind II				1 1		
12	Enter excess of net short-term	capital gain (line 5)	over net long-terr	n capital loss (line 11)	12	11,802,202	
13	Net capital gain. Enter excess		_					
	(line 5)					13		
14	Add lines 12 and 13. Enter h	nere and on Form 1	1120, page 1, lin	e 8, or the proper li	ne on other			
	returns					14	11,802,202	
	Note. If losses exceed gains,	see Capital losses	in the instruction	S.				

Cat. No. 11460M

For Paperwork Reduction Act Notice, see the Instructions for Form 1120.

SCHEDULE G (Form 1120)

Information on Certain Persons Owning the Corporation's Voting Stock

Department of the Treasury

► Attach to Form 1120.

20	1	0

OMB No. 1545-0123

Internal Revenue Service ► See instructions on page 2. **Employer identification number (EIN)** Help For All, Inc. 11-0000001 Part I Certain Entities Owning the Corporation's Voting Stock. (Form 1120, Schedule K, Question 4a). Complete columns (i) through (v) below for any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization that owns directly 20% or more, or owns, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote (see instructions). (ii) Employer Identification (i) Name of Entity (iii) Type of Entity (iv) Country of Organization (v) Percentage Owned in Voting Stock Number (if any) **Games Anonymous** 11-0000027 Corp US 50% Part II Certain Individuals and Estates Owning the Corporation's Voting Stock. (Form 1120, Schedule K, Question 4b). Complete columns (i) through (iv) below for any individual or estate that owns directly 20% or more, or owns, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote (see instructions). (iii) Country of (ii) Identifying Number (iv) Percentage Owned Citizenship (see instructions) (i) Name of Individual or Estate in Voting Stock (if any)

SCHEDULE M-3 (Form 1120)

Net Income (Loss) Reconciliation for Corporations With Total Assets of \$10 Million or More

OMB No. 1545-0123

2010

Department of the Treasury Internal Revenue Service

► Attach to Form 1120 or 1120-C.
 ► See separate instructions.

		Employer identification number					
	For All, Inc.	11-0000001					
Ch	eck applicable box(es): (1) Non-consolidated return (2) Consolidated return (Fo						
	(3) ☐ Mixed 1120/L/PC group (4) ☐ Dormant subsidiaries s	chedule attached					
Pa							
b	Did the corporation file SEC Form 10-K for its income statement period ending with or within thi Yes. Skip lines 1b and 1c and complete lines 2a through 11 with respect to that SEC Form No. Go to line 1b. See instructions if multiple non-tax-basis income statements are prepared in the corporation prepare a certified audited non-tax-basis income statement for that period? Yes. Skip line 1c and complete lines 2a through 11 with respect to that income statement. No. Go to line 1c.	10-K. ed.					
	Did the corporation prepare a non-tax-basis income statement for that period? Yes. Complete lines 2a through 11 with respect to that income statement. No. Skip lines 2a through 3c and enter the corporation's net income (loss) per its books an Enter the income statement period: Beginning 01012010 Ending 12312 Has the corporation's income statement been restated for the income statement period on line 2a? Yes. (If "Yes," attach an explanation and the amount of each item restated.)	d records on line 4a.					
	Has the corporation's income statement been restated for any of the five income statement periods preceding the period on line 2a? Yes. (If "Yes," attach an explanation and the amount of each item restated.) No. Is any of the corporation's voting common stock publicly traded? Yes. No. If "No," go to line 4a.						
	Enter the symbol of the corporation's primary U.S. publicly traded voting common stock						
	Worldwide consolidated net income (loss) from income statement source identified in Part I, line Indicate accounting standard used for line 4a (see instructions): (1) GAAP (2) IFRS (3) Statutory (4) Tax-basis (5) Other (specify)	91 4a 67,250,945					
b	Net income from nonincludible foreign entities (attach schedule)	 					
	Net income from nonincludible U.S. entities (attach schedule)						
ь с 8	Net income (loss) of other includible U.S. disregarded entities (attach schedule)	7b 7c s (attach 8					
9 10a b c	Adjustment to reconcile income statement period to tax year (attach schedule)	9 10a 10b 10c 10c					
11	Net income (loss) per income statement of includible corporations. Combine lines 4 through 10 Note. Part I, line 11, must equal the amount on Part II, line 30, column (a), and Schedule M-2, li	11 67,250,945					
12 a	Enter the total amount (not just the corporation's share) of the assets and liabilities of all entities included or Total Assets Total Liabilities Included on Part I, line 4						
b c d	Removed on Part I, line 5	1000,707					

Schedule M-3 (Form 1120) 2010 Page 2 **Employer identification number** Name of corporation (common parent, if consolidated return) 11-0000001 Help For All, Inc. Check applicable box(es): (1) Consolidated group (2) Parent corp (3) Consolidated eliminations (4) Subsidiary corp (5) Mixed 1120/L/PC group Check if a sub-consolidated: (6) 1120 group (7) 1120 eliminations Name of subsidiary (if consolidated return) Employer identification number Part II Reconciliation of Net Income (Loss) per Income Statement of Includible Corporations With Taxable Income per Return (see instructions) (b) (d) (c) Income (Loss) Items Income (Loss) per Income Statement Income (Loss) per Tax Return Temporary Difference Permanent Difference (Attach schedules for lines 1 through 11) 1 Income (loss) from equity method foreign corporations 2 Gross foreign dividends not previously taxed . . . 3 Subpart F, QEF, and similar income inclusions . Section 78 gross-up 5 Gross foreign distributions previously taxed . . . Income (loss) from equity method U.S. corporations . 7 U.S. dividends not eliminated in tax consolidation Minority interest for includible corporations . . . 313,415,757 61,602,988 375,018,745 9 Income (loss) from U.S. partnerships **10** Income (loss) from foreign partnerships 11 Income (loss) from other pass-through entities Items relating to reportable transactions (attach 13 Interest income (attach Form 8916-A) . 8,018,387 8,018,387 Total accrual to cash adjustment 14 **15** Hedging transactions 16 Mark-to-market income (loss) . 17 Cost of goods sold (attach Form 8916-A) (19,676) 219,249 **18** Sale versus lease (for sellers and/or lessors) 19 Section 481(a) adjustments 20 Unearned/deferred revenue 21 Income recognition from long-term contracts 22 Original issue discount and other imputed interest 23a Income statement gain/loss on sale, exchange, abandonment, worthlessness, or other disposition of 12,052,997 (12,052,997)assets other than inventory and pass-through entities **b** Gross capital gains from Schedule D, excluding 11.802.202 11,802,202 amounts from pass-through entities c Gross capital losses from Schedule D, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses d Net gain/loss reported on Form 4797, line 17. excluding amounts from pass-through entities, abandonment losses, and worthless stock losses **e** Abandonment losses f Worthless stock losses (attach details) g Other gain/loss on disposition of assets other than inventory 24 Capital loss limitation and carryforward used . . . 25 Other income (loss) items with differences (attach schedule) 333,287,572 61,583,312 (250.795)394,620,089 26 Total income (loss) items. Combine lines 1 through 25 (149,583,207) (139,227,810) Total expense/deduction items (from Part III, line 37) (58,076,329) 68,431,726 (116,453,420) **28** Other items with no differences (116,453,420) 29a Mixed groups, see instructions. All others, combine 67,250,945 3,506,983 68.180.931 138,938,859 lines 26 through 28 **b** PC insurance subgroup reconciliation totals . . .

138,938,859

68,180,931

Note. Line 30, column (a), must equal the amount on Part I, line 11, and column (d) must equal Form 1120, page 1, line 28.

67,250,945

3,506,983

c Life insurance subgroup reconciliation totals . . .

Reconciliation totals. Combine lines 29a through 29c

Schedule M-3 (Form 1120) 2010 Page **3**

	e of corporation (common parent, if consolidated return)			Employer identi	
	o For All, Inc. k applicable box(es): (1) Consolidated group (2) Parent corp	(3) Consolidated e	liminations (4) S		000001 1ixed 1120/L/PC group
	k if a sub-consolidated: (6) 1120 group (7) 1120 eliminations	(3) Consolidated e	illilliations (4)	ubsidiary corp (3) [IV	lixed 1120/L/FC group
	e of subsidiary (if consolidated return)			Employer identi	fication number
	, or cascinally (in contaction rotatiny				
Pa	Reconciliation of Net Income (Loss) per l	Income Statemer	nt of Includible (Corporations Wit	h Taxable
	Income per Return – Expense/Deduction				
	Expense/Deduction Items	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1	U.S. current income tax expense	68,193,702		(68,193,702)	
2	U.S. deferred income tax expense				
3	State and local current income tax expense	7,000,000			7,000,000
4	State and local deferred income tax expense				
5	Foreign current income tax expense (other than foreign withholding taxes)				
6	Foreign deferred income tax expense				
7	Foreign withholding taxes				
8	Interest expense (attach Form 8916-A)	(11,808,495)	14,524,714		2,716,219
9	Stock option expense				
10	Other equity-based compensation	442.240		(221 174)	221 174
11 12	Meals and entertainment	442,348		(221,174)	221,174
13	Judgments, damages, awards, and similar costs				
14	Parachute payments				
15	Compensation with section 162(m) limitation			_	
16	Pension and profit-sharing	26,201		(500)	25,701
17	Other post-retirement benefits			, ,	· · · · · · · · · · · · · · · · · · ·
18	Deferred compensation	10	0.0.4		
19	Charitable contribution of cash and tangible property		201		
20					
21					
22	Domestic production activities deduction				
23	Current year acquisition or reorganization investment banking fees				
24	Current year acquisition or reorganization legal and accounting fees				
	Current year acquisition/reorganization other costs				
	Amortization/impairment of goodwill				
27	Amortization of acquisition, reorganization, and start-up costs				
	Other amortization or impairment write-offs	5,399,957	(4,680,157)		719,800
	Section 198 environmental remediation costs .				
30	- 1	0.000.074	007.400		0.0/4.057
31	•	8,033,864	927,493		8,961,357
	Bad debt expense				
	Purchase versus lease (for purchasers and/or lessees)				
35	Research and development costs (attach schedule)				
	Section 118 exclusion (attach schedule)				
	Other expense/deduction items with differences				
	(attach schedule)	72,295,630	47,304,279	(16,350)	119,583,559
38	Total expense/deduction items. Combine lines 1				
	through 37. Enter here and on Part II, line 27,	149,583,207	58,076,329	(68,431,726)	139,227,810
	reporting positive amounts as negative and negative amounts as positive	1.7,000,207	33,370,327	(33, 131,720)	107/227/010

SCHEDULE 0 (Form 1120)

Consent Plan and Apportionment Schedule for a Controlled Group

OMB No. 1545-0123

Employer identification number

Department of the Treasury Internal Revenue Service

► Attach to Form 1120, 1120-C, 1120-F, 1120-FSC, 1120-L, 1120-PC, 1120-REIT, or 1120-RIC. ► See separate instructions.

lelp i	For All, Inc.	11-000001
Part	Apportionment Plan Information	
1	Type of controlled group:	
а	☐ Parent-subsidiary group	
b	✓ Brother-sister group	
С	☐ Combined group	
d	☐ Life insurance companies only	
2	This corporation has been a member of this group:	
а	For the entire year.	
b	From , 20 , until , 20	
3	This corporation consents and represents to:	
а	Adopt an apportionment plan. All the other members of this group are adopting an appo	
	the current tax year which ends on, 20, and for all succeeding	
b	Amend the current apportionment plan. All the other members of this group are currently	
	adopted plan, which was in effect for the tax year ending, 20,	and for all succeeding tax
	years.	
С	Terminate the current apportionment plan and not adopt a new plan. All the other mem	bers of this group are not adopting
A	an apportionment plan.	of this group are adopting
d	Terminate the current apportionment plan and adopt a new plan. All the other members an apportionment plan effective for the current tax year which ends on	
		, 20, and for all
	succeeding tax years.	
4	If you absolved how to an Od above absoluths applicable how below to indicate if the towns	
4	If you checked box 3c or 3d above, check the applicable box below to indicate if the termin plan was:	nation of the current apportionment
а	Elected by the component members of the group.	
b	Required for the component members of the group.	1.7
~		
5	If you did not check a box on line 3 above, check the applicable box below concerning the	status of the group's apportionment
•	plan (see instructions).	stated of the group o apportionment
а	No apportionment plan is in effect and none is being adopted.	
b	An apportionment plan is already in effect. It was adopted for the tax year ending	, 20 , and
	for all succeeding tax years.	
	• •	
6	If all the members of this group are adopting a plan or amending the current plan for a tax ye	ear after the due date
	(including extensions) of the tax return for this corporation, is there at least one year remaining	
	from the date this corporation filed its amended return for such tax year for assessing any re	
	See instructions.	-
а	☐ Yes.	
	(i) The statute of limitations for this year will expire on, 20	_•
	(ii) On, 20, this corporation entered into an agreement wi	
	Internal Revenue Service to extend the statute of limitations for purposes of assessment	nt until
b	□ No. The members may not adopt or amend an apportionment plan.	
_		
7	Required information and elections for component members. Check the applicable box(es) (·
а	The corporation will determine its tax liability by applying the maximum tax rate imposed	by section 11 to the entire amount
	of its taxable income.	
b	The corporation and the other members of the group elect the FIFO method (rather the method) for allocating the additional tayon for the group improved by acction 11(b)(1)	nan defaulting to the proportionate
_	method) for allocating the additional taxes for the group imposed by section 11(b)(1). The corporation has a short tax year that does not include December 31.	
С	The corporation has a short tax year that does not include December 31.	

Schedule O (Form 1120) (2010) Page 2

Part II Taxable Income Apportionment (See instructions)

Caution: Each total in Part II, column (g) for each component member must agree with Form 1120, page 1, line 30 or the comparable line of such member's tax return.

tax rotarm.			Taxable Income Amount Allocated to Each Bracket							
(a) Group member's name and employer identification number		(b) Tax year end (Yr-Mo)	(c) 15%	(d) 25%	(e) 34%	(f) 35%	(g) Total (add columns (c) through (f))			
1 Help For All, Inc.	11-0000001	201012	0	0	0	138,938,859	138,938,859			
2 Games Anonymous	11-0000027	201012	0	0	0	50,385	50,385			
3										
4										
5	DD	ΛГ								
6		AL	A	D U						
7										
8		ne 2	4	201						
9			, -							
10										
Total						138,989,244	138,989,244			

Schedule O (Form 1120) (2010)

Schedule O (Form 1120) (2010)

Part III Income Tax Apportionmen	nt (See instruction	ons)					· · · · · · · · · · · · · · · · · · ·
				Income Tax App	ortionment		
(a) Group member's name	(b) 15%	(c) 25%	(d) 34%	(e) 35%	(f) 5%	(g) 3%	(h) Total income tax (combine lines (b) through (g))
1 Help for All, Inc.	0	0	0	48,628,601	0	0	48,628,601
2 Games Anonymous	0	0	0		0	0	17,635
3				17/000		<u> </u>	17,000
4							
5							
6		RAI			OF		
7							
8		1100	9/	20	10		
9	U		4	, 40			
10							
Total	0	0	0	48,646,236	0	0	48,646,236

Schedule O (Form 1120) (2010)

Schedule O (Form 1120) (2010)

			Other Apportionments	3	
(a) Group member's name	(b) Accumulated earnings credit	(c) AMT exemption amount	(d) Phaseout of AMT exemption amount	(e) Penalty for failure to pay estimated tax	(f) Other
1 Help For All, Inc. 50					
2 Games Anonymous 50	0	0	0	0	0
3					
4					
5					
6	DD	AET	100		
7			45 U		
8					
9	Jur	ne 24	. 201	0	
10			7 — —		
Total					

Schedule O (Form 1120) (2010)

Form **3800**

General Business Credit

▶ See separate instructions.▶ Attach to your tax return.

OMB No. 1545-0895

2010

Attachment
Sequence No. 22

Department of the Treasury Internal Revenue Service (99) Name(s) shown on return

Current Year Credit

Part I

Identifying number

Help For All, Inc. 11-0000001

Important: You may not be required to complete and file a separate credit form (shown in parentheses below) to claim the credit. For details, see the instructions. Investment credit (Form 3468, Part II only) (attach Form 3468) b 1b Credit for increasing research activities (only from partnerships, S corporations, estates, and С 1c d Low-income housing credit (Form 8586, Part I only) (enter EIN if claiming this credit from a pass-through entity: 1d Disabled access credit (Form 8826) (do not enter more than \$5,000) 1e Renewable electricity production credit (Form 8835) (see instructions) f 1f Indian employment credit (only from partnerships, S corporations, cooperatives, estates, and g 1g h 1h New markets credit (Form 8874) (enter EIN if claiming this credit from a pass-through entity: i 1i Credit for small employer pension plan startup costs (Form 8881) (do not enter more than \$500) 1j 500 Credit for employer-provided child care facilities and services (Form 8882) (enter EIN if k claiming this credit from a pass-through entity: Diodiesel and renewable diesel fuels credit (only from partnerships, 5,000 1k ı cooperatives, estates, and trusts) (attach Form 8864) . . 11 Low sulfur diesel fuel production credit (Form 8896) . m 1m Distilled spirits credit (Form 8906) 1n n Nonconventional source fuel credit (Form 8907) 10 O Energy efficient home credit (only from partnerships and S corporations) р 1p 1q Alternative motor vehicle credit (Form 8910) (enter EIN if claiming this credit from a pass-through entity: _____) 1r Alternative fuel vehicle refueling property credit (Form 8911) 1s S Credits for affected Midwestern disaster area employers (only from partnerships, S t 1t Mine rescue team training credit (only from partnerships and S corporations) 1u u Agricultural chemicals security credit (Form 8931) (do not enter more than \$2 million) . . . 1v 500 Credit for employer differential wage payments (only from partnerships, S corporations, 500 1w 500 X 1x Qualified plug-in electric drive motor vehicle credit (Form 8936) 1y z Qualified plug-in electric vehicle credit (Form 8834, Part I only) 1z 1aa aa General credits from an electing large partnership (Schedule K-1 (Form 1065-B)) bb 1bb 2 2 7.000 3 Passive activity credits included on line 2 (see instructions) . . . 3 4 Subtract line 3 from line 2 . . 4 7,000 5 Passive activity credits allowed for 2010 (see instructions) . . . 5 6 Carryforward of general business credit to 2010. See instructions for the schedule to attach. 6 7 Carryback of general business credit from 2011 (see instructions) 7 Current year credit. Add lines 4 through 7 7,000

Form 3800 (2010) Page 2

Part II **Allowable Credit** 9 Regular tax before credits: • Individuals. Enter the amount from Form 1040, line 44 or Form 1040NR, line 42 . · Corporations. Enter the amount from Form 1120, Schedule J, line 2; or the 9 48,628,601 • Estates and trusts. Enter the sum of the amounts from Form 1041, Schedule G, lines 1a and 1b, or the amount from the applicable line of your return . . . 10 Alternative minimum tax: • Individuals. Enter the amount from Form 6251, line 35 • Corporations. Enter the amount from Form 4626, line 14 10 • Estates and trusts. Enter the amount from Schedule I (Form 1041), line 56 . 11 11 48.628.601 Foreign tax credit 12a 12a Personal credits from Form 1040 or 1040NR (see instructions) 12b Add lines 12a and 12b 12c 13 Net income tax. Subtract line 12c from line 11. If zero, skip lines 14 through 17 and enter -0- on line 18a 13 48,628,601 14 Net regular tax. Subtract line 12c from line 9. If zero or less, enter -0-48,628,601 15 Enter 25% (.25) of the excess, if any, of line 14 over \$25,000 (see instructions) 12,150,900

15

16

27,297,641

Enter the greater of line 15 or line 16. 17 27,297,641 17 Subtract line 17 from line 13. If zero or less, enter -0-18a 18a 21,330,960 For a corporation electing to accelerate the research credit, enter the bonus depreciation amount attributable to the research credit. (see instructions) 18b Add lines 18a and 18b 18c 21,330,960 **19a** Enter the **smaller** of line 8 or line 18c 19a 7,000 C corporations: See the line 19a instructions if there has been an ownership change, acquisition, or reorganization. Enter the smaller of line 8 or line 18a. If you made an entry on line 18b, go to line 19c; otherwise, 7,000 19b Subtract line 19b from line 19a. This is the refundable amount for a corporation electing to

accelerate the research credit. Include this amount on line 32g of Form 1120 (or the applicable

16

Tentative minimum tax (see instructions):

(Form 1041), line 54

• Individuals. Enter the amount from Form 6251, line 33

• Estates and trusts. Enter the amount from Schedule I

• Corporations. Enter the amount from Form 4626, line 12.

19c

Form 3800 (2010) Page **3**

Allowable Credit (Continued) Part II Note. If you are not filing Form 8844, skip lines 20 through 24 and enter -0- on line 25. 20 21 Enter the greater of line 15 or line 20 21 22 Subtract line 21 from line 13. If zero or less, enter -0- 22 23 23 Subtract line 19b from line 22. If zero or less, enter -0-. 24 Enter the amount from Form 8844, line 10 or line 12 24 25 Empowerment zone and renewal community employment credit allowed. Enter the smaller of 25 26 Subtract line 15 from line 13. If zero or less, enter -0- 26 36,477,701 27 Add lines 19b and 25 27 7,000 28 Subtract line 27 from line 26. If zero or less, enter -0-28 36,464,751 29a Enter the investment credit from Form 3468, Part III, line 20 (attach 29a Enter the work opportunity credit from Form 5884, line 10 or 29b 9.850 Enter the alcohol and cellulosic biofuel fuels credit from Form 6478, 29c Enter the low-income housing credit from Form 8586, Part II, line 18 29d Enter the applicable part of the amount of the renewable electricity, refined coal, and Indian coal production credit from Form 8835, 29e Enter the credit for employer social security and Medicare taxes paid on certain employee tips from Form 8846, line 12 29f Enter the qualified railroad track maintenance credit from Form 29g Enter credit for small employer health insurance premiums from Form 8941, line 22 or line 24 (tax-exempt entities, other than farmers' cooperatives, do not complete this line-see instructions) (enter EIN if claiming this credit from a pass-through entity: _____) 29h 30 Add lines 29a through 29h 30 9,850 Enter the **smaller** of line 28 or line 30 9,850 31 31 32 Credit allowed for the current year. Add lines 27 and 31. Report the amount from line 32 (if smaller than the sum of lines 8, 24, and 30, see instructions) as indicated below or on the applicable line of your return: • Individuals. Form 1040, line 53 or Form 1040NR, line 50 • Corporations. Form 1120, Schedule J, line 5c 32 16,850 • Estates and trusts. Form 1041, Schedule G, line 2b

Form **3800** (2010)

Department of the Treasury

Depreciation and Amortization (Including Information on Listed Property)

► See separate instructions. ► Attach to your tax return.

OMB No. 1545-0172

Attachment Sequence No. **67**

IIIICIIIG	Thevenue dervice (00)		<u> </u>			•			quoco • .
Name	(s) shown on return		Busine	ss or activity to w	hich this form re	lates		Identif	ying number
Help	Ip For All, Inc. Textile Mills Election To Expense Certain Property Under Section 179							11-0000001	
Pai		•							
			ed property, comp			omple	te Part I.		
1			tions for a higher lim					1	\$250,000
2			placed in service (se		•			2	
3			perty before reduction		•	ions) .		3	\$800,000
4			ne 3 from line 2. If ze					4	
5			otract line 4 from li		or less, ent	er -0	If married filing		
	separately, see inst						() = 1	5	
6	(a) De	escription of proper	ty	(b) Cost (busi	ness use only)		(c) Elected cost		
			f II 00						
_			from line 29					-	
8			property. Add amoun		•			8	
9			naller of line 5 or line					9	
10	•		from line 13 of your					10	
11			smaller of business in	•	•	•	ee instructions)	11	
12	· ·		add lines 9 and 10, bu					12	
			to 2011. Add lines 9 w for listed property.			13			
				•		-111	Cata di sana andre Nor	<u> </u>	- L L' \
			wance and Other I					(See ir	istructions.)
14	during the tax year		or qualified propert	y (other than	listed prop	erty) pi	aced in service	, ,	
4-							.,,	14	
	Property subject to	,,,	•	– –				15	
	Other depreciation							16	2,143,129
Fal	MACKS De	preciation (D	o not include liste		(See Instru	ictions	.)		
47	MACDC doductions	o for coosts pla	and in convice in tov	Section A	ag bafara 20	10		17	4 200 741
17			ced in service in tax issets placed in serv					17	6,299,741
10	asset accounts, che	•			-	to one			
	· · · · · · · · · · · · · · · · · · ·		ed in Service Durin				aral Denreciation	Svete	am .
	Jection L	(b) Month and year	(c) Basis for depreciation	Ť T	car Osing ti	ie dein	erai Depreciation	Joysia	7111
(a)	Classification of property	placed in	(business/investment use	(d) Recovery period	(e) Convention	on	(f) Method	(g) De	epreciation deduction
19a	3-year property	service	only—see instructions)	 '					
b		-	2,547,275	5	НҮ		200DB	509,4	55
		-	2,347,273	3	111		20000	307,4	JJ
	10-year property	-							
	15-year property	-	153,912	15	HY		150DB	7,696	
	20-year property	-	35,627	20	HY		150DB	1,336	
	25-year property	-	33,021	25 yrs.	•••		9/L	1,550	
	Residential rental			27.5 yrs.	MM		5/L		
-	property			27.5 yrs.	MM		5/L		
	Nonresidential real			39 yrs.	MM		5/L		
	property			00 yr 5.	MM		5/L		
		-Assets Place	d in Service During	2010 Tax Ye		Altern		n Svs	tem
202	Class life			1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2			5/L	T	
	12-year	1		12 yrs.			5/L		
	40-year			40 yrs.	MM		5/L		
	t IV Summary (See instruction	ns.)	10 y 10.	141141		0,1	-	
	Listed property. En							21	
			ines 14 through 17, lir	nes 19 and 20	in column (a)	 and lin	ne 21. Enter here		
-			return. Partnerships ar		,			22	8,961,357
23		-	ed in service during						27.2.720.
		•	section 263A costs			23	103,951		

41

Page 2 Form 4562 (2010)

Pai		d Property erty used fo	• •							, cel	lular	telep	phones	s, certa	ain coi	nputer	s, and
		For any vel								te or	dedu	cting	lease e	expense	e, comp	lete or	ı lv 24a.
		olumns (a) ti												•	, ,		•
	Section A	-Deprecia	ation and	d Other In	formatio	n (Ca	ution:	See th	e instru							obiles.)	
24 a	Do you have e	vidence to sup		usiness/inve	stment use	claime		Yes	No	24k	If "Y	es," is	the evic	dence wr	itten?	☐ Yes	No
	(a) e of property (list rehicles first)	(b) Date placed in service	(c) Business/ nvestment u percentage	se Cost or d	(d) other basis		(e) for depreness/inveuse only	stment	(f) Recove period	- 1	(g) Meth Conve	od/		(h) preciation eduction	Ele	(i) ected sect cost	
25	Special dep											25					
26	Property use	ed more tha	n 50% ir	n a qualifie	d busine	ss use):										
				%													
				%													
27	Property use	nd 500/ or l		%	uningga	100:											
27	Property use	30 % 01 16	255 III a (%	usiriess u	ise.				9	5/L –						
				%							5/L -						
				%						9	5/L -						
28	Add amount	s in column	(h), lines	s 25 throug	gh 27. En	ter he	re and	on line	21, pa	ige 1		28					
29	Add amount	ts in column	i (i), line 2												29		
	plete this sect			oy a sole pı		partne	r, or oth	ner "mo	ore than	5% (wner,						ehicles
	ur employees,	, ilist allswer	trie ques	SHOUS III SE	T		·		zcepilo		Johnbie			1 .			
30	Total busines the year (do n		_		(a) Vehic			icle 2	Ve	(c) hicle 3			d) cle 4		e) icle 5		f) cle 6
	Total commuting	personal (no	ncommut	ing) miles													
33	driven Total miles d 30 through 32	riven during	the year.		W	7	4		2		1						
34	Was the veh	icle available	e for per		Yes	No	Yes	No	Yes	N	lo	Yes	No	Yes	No	Yes	No
35	Was the veh	icle used pr	rimarily b	y a more													
36	Is another vel	hicle available	e for pers	onal use?													
				stions for												•	
	ver these que than 5% ow						to con	npletin	g Secti	on B	for ve	ehicle	s used	by emp	oloyees	who ar	e not
37	Do you main your employ	_		y statemer	•		•		use of	vehi	cles, i	incluc	ling co	mmutin 	g, by 	Yes	No
38	Do you main employees?		•	-													
39 40	Do you treat Do you provuse of the ve	ide more th	nan five	vehicles to	your en	nploye	es, ob			on fro	-	ur en	 nployee	 es abou 	 ut the 		
41	Do you mee Note: If your													s.) .			
Pai	t VI Amor	tization															
		a) on of costs		(b) Date amortiz begins	ation	Amor	(c) tizable a	mount			d) section		(e) Amortiza period percent	or	Amortiza	(f) Ition for th	is year
42	Amortization			during your	2010 tax	year (see ins	tructio	ns):								
	From P	TPS Flow Th	rough													-	719,800
12	Amortization	of acata th	ot bogg	hoforo	2010	tov va	or							43			
	Total. Add		_	-		_								44		-	719,800

44 Total. Add amounts in column (f). See the instructions for where to report .

Form **4626**

Alternative Minimum Tax—Corporations

OMB No. 1545-0175

2010

Department of the Treasury Internal Revenue Service ▶ See separate instructions.▶ Attach to the corporation's tax return.

Name Employer identification number
Help For All, Inc. 11-0000001

Part	Alternative Minimum Tax Computation		
	Note: See the instructions to find out if the corporation is a small corporation exempt from the alternative minimum tax (AMT) under section 55(e).		
1	Taxable income or (loss) before net operating loss deduction	1	138,938,859
2	Adjustments and preferences:		
а	Depreciation of post-1986 property	2a	1,549,346
b	Amortization of certified pollution control facilities	2b	
С	Amortization of mining exploration and development costs	2c	
d	Amortization of circulation expenditures (personal holding companies only)	2d	
е	Adjusted gain or loss	2e	
f	Adjusted gain or loss Long-term contracts	2f	
g	Merchant marine capital construction funds	2g	
h	Section 833(b) deduction (Blue Cross, Blue Shield, and similar type organizations only)	2h	
i	Tax shelter farm activities (personal service corporations only)	2i	
j	Passive activities (closely held corporations and personal service corporations only)	2j	
k	Loss limitations	2k	
I	Depletion	21	
m	Tax-exempt interest income from specified private activity bonds	2m	
n	Intangible drilling costs	2n	
0	Other adjustments and preferences	20	
3	Pre-adjustment alternative minimum taxable income (AMTI). Combine lines 1 through 2o	3	140,488,205
4	Adjusted current earnings (ACE) adjustment:		
а	ACE from line 10 of the ACE worksheet in the instructions		
b	Subtract line 3 from line 4a. If line 3 exceeds line 4a, enter the difference as a		
	negative amount (see instructions)		
С	Multiply line 4b by 75% (.75). Enter the result as a positive amount 4c 7,500,000		
d	Enter the excess, if any, of the corporation's total increases in AMTI from prior year ACE adjustments over its total reductions in AMTI from prior year ACE		
	adjustments (see instructions). Note: You must enter an amount on line 4d		
	(even if line 4b is positive)		
е	ACE adjustment.		
	• If line 4b is zero or more, enter the amount from line 4c	4e	(4,000,000)
	• If line 4b is less than zero, enter the smaller of line 4c or line 4d as a negative amount		
5	Combine lines 3 and 4e. If zero or less, stop here; the corporation does not owe any AMT	5	136,488,205
6	Alternative tax net operating loss deduction (see instructions)	6	
7	Alternative minimum taxable income. Subtract line 6 from line 5. If the corporation held a residual	_	
_	interest in a REMIC, see instructions	7	136,488,205
8	Exemption phase-out (if line 7 is \$310,000 or more, skip lines 8a and 8b and enter -0- on line 8c):		
а	Subtract \$150,000 from line 7 (if completing this line for a member of a		
	controlled group, see instructions). If zero or less, enter -0		
b	Multiply line 8a by 25% (.25)		
С	Exemption. Subtract line 8b from \$40,000 (if completing this line for a member of a controlled group,	0-	•
•	see instructions). If zero or less, enter -0	8c	127, 400, 205
9	Subtract line 8c from line 7. If zero or less, enter -0	9	136,488,205
10	Multiply line 9 by 20% (.20)	10	27,297,641
11	Alternative minimum tax foreign tax credit (AMTFTC) (see instructions)	11	27 207 / /4
12	Tentative minimum tax. Subtract line 11 from line 10	12	27,297,641
13	Regular tax liability before applying all credits except the foreign tax credit	13	48,628,601
14	Alternative minimum tax. Subtract line 13 from line 12. If zero or less, enter -0 Enter here and on	4.4	•
	Form 1120, Schedule J, line 3, or the appropriate line of the corporation's income tax return	14	1000

Work Opportunity Credit

OMB No. 1545-0219

Attachment

Department of the Treasury Internal Revenue Service Name(s) shown on return

► Attach to your tax return.

Sequence No. 77 Identifying number

For All, Inc.		11-0000001	
Enter on the applicable line below the total qualified first- or second-year wages paid or incurred			
during the tax year, and multiply by the percentage shown, for services of employees who are certified (if required) as members of a targeted group.			
Qualified first-year wages of employees who worked for you			
at least 120 hours but fewer than 400 hours \$ × 25% (.25)	1a	3,900	
Ovalified first year was a farmle was who would far year			
	1h	5.950	
at least 400 flours	10	3,333	
Qualified second-year wages of employees certified as			
long-term family assistance recipients $\dots \dots \dots$	1c		_
Add lines 1a 1h and 1c. See instructions for the adjustment you must make to salaries and wages	9	9.850	
Add lines 1a, 1b, and 1c. See instructions for the adjustment you must make to salaries and wages		3,300	_
Work opportunity credit from partnerships, S corporations, cooperatives, estates, and trusts .	3		
Add lives 0 and 0. Data ambigs and 0 comparations around this agreement on Oaksahula 16.			
	1	9.850	
an others, go to line 5		0,000	_
Work opportunity credit included on line 4 from passive activities (see instructions)	5		
UBALI AS UL		0.050	
Subtract line 5 from line 4	6	9,850	_
Work opportunity credit allowed for 2010 from a passive activity (see instructions)	7		
May 12 2010			
and carryforward from 2009 of the New York Liberty Zone business employee credit	8		_
Carryback of the work opportunity credit from 2011 (see instructions)	9		
	10	0.050	
this amount on Form 3800, line 29b	10	9,850	_
Amount allocated to patrons of the cooperative or beneficiaries of the estate or trust (see			
instructions)	11		
Community or colored and tweet cultivate line 44 from line 40. Depart this arranged as Form			
	12		
	Enter on the applicable line below the total qualified first- or second-year wages paid or incurred during the tax year, and multiply by the percentage shown, for services of employees who are certified (if required) as members of a targeted group. Qualified first-year wages of employees who worked for you at least 120 hours but fewer than 400 hours	Enter on the applicable line below the total qualified first- or second-year wages paid or incurred during the tax year, and multiply by the percentage shown, for services of employees who are certified (if required) as members of a targeted group. Qualified first-year wages of employees who worked for you at least 120 hours but fewer than 400 hours \$ 15,600 \times 25% (25)\$ Qualified first-year wages of employees who worked for you at least 400 hours \$ 14,875 \times 40% (40)\$ Qualified second-year wages of employees certified as long-term family assistance recipients \$ \times 50% (50)\$ Add lines 1a, 1b, and 1c. See instructions for the adjustment you must make to salaries and wages Work opportunity credit from partnerships, S corporations, cooperatives, estates, and trusts \$ 3\$ Add lines 2 and 3. Partnerships and S corporations, report this amount on Schedule K; all others, go to line 5 \$ \$ 4\$ Work opportunity credit included on line 4 from passive activities (see instructions) \$ 5\$ Subtract line 5 from line 4 \$ \$ 100 \$	Enter on the applicable line below the total qualified first- or second-year wages paid or incurred during the tax year, and multiply by the percentage shown, for services of employees who are certified (if required) as members of a targeted group. Qualified first-year wages of employees who worked for you at least 120 hours but fewer than 400 hours \$ 15,600 \times 25\% (25)\$ 1a 3,900 Qualified first-year wages of employees who worked for you at least 400 hours \$ 14,875 \times 40\% (40)\$ 1b 5,950 Qualified second-year wages of employees certified as long-term family assistance recipients \$ \times 50\% (.50)\$ 1c Add lines 1a, 1b, and 1c. See instructions for the adjustment you must make to salaries and wages Work opportunity credit from partnerships, S corporations, cooperatives, estates, and trusts \$ 3 Add lines 2 and 3. Partnerships and S corporations, report this amount on Schedule K; all others, go to line 5 \$ 4 9,850 Work opportunity credit included on line 4 from passive activities (see instructions) \$ 5 Subtract line 5 from line 4 \$ 6 9,850 Work opportunity credit allowed for 2010 from a passive activity (see instructions) \$ 7 Carryforward of any work opportunity credit that originated in a tax year that began after 2006 and carryforward from 2009 of the New York Liberty Zone business employee credit \$ 8 Add lines 6 through 9. Cooperatives, estates, and trusts, continue on to line 11. All others, report this amount on Form 3800, line 29b \$ 10 9,850 Amount allocated to patrons of the cooperative or beneficiaries of the estate or trust (see instructions) \$ 11 Cooperatives, estates, and trusts, subtract line 11 from line 10. Report this amount on Form

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

What's New

- The work opportunity credit is scheduled to expire for employees who begin work after August 31, 2011.
- The targeted groups for certain unemployed veterans and disconnected youth are scheduled to expire for employees who begin work after 2010.
- The period for hiring a Hurricane Katrina employee is extended from a 4- to 5-year period beginning August 28, 2005.
- Qualified wages do not include first-year wages paid to or incurred for a qualified employee if you claim a social security

tax exemption for wages paid to the employee after March 18, 2010, and before January 1, 2011, on your Employer's Tax Return (Form 941, etc.).

Purpose of Form

Use Form 5884 to claim the work opportunity credit for qualified first- or second-year wages you paid to or incurred for targeted group employees during the tax year. Your business does not have to be located in an empowerment zone, renewal community, or rural renewal county to qualify for this credit.

You can claim or elect not to claim the work opportunity credit any time within 3 years from the due date of your return on either your original return or an amended return.

(Rev. February 2006)

Asset Acquisition Statement

OMB No. 1545-1021

Attachment Sequence No. **61**

Form **8594** (Rev. 2-2006)

Under Section 1060 Department of the Treasury Internal Revenue Service

For Paperwork Reduction Act Notice, see separate instructions.

Name as shown on return				Identifying number as shown on return			
Help For All, Inc.				11-00000	01		
	that identifies you:						
✓ Purchaser	Seller						
	al Information			Other party's identifying	- n. m. h. n. r		
1 Name of other	party to the transaction			Other party's identifying	g number		
Cardigan Unlimite	ed			11-00000	26		
Address (numb	per, street, and room or suite no.)						
123 Avenue C							
City or town, s	tate, and ZIP code						
Somewhere, MD	20901						
2 Date of sale		3 T	otal sales	price (consideration)			
	10-22-2010				16	,060,950	
Part II Origin	al Statement of Assets Transferred						
4 Assets	Aggregate fair market value (actual amount for Class	s I)		Allocation of sales pr	ice		
Class I	\$		\$				
Class II	\$		\$				
Class III	\$		\$				
Class IV	\$		\$				
Class V	\$		\$				
Class VI and VII	\$ 16,060),950	\$		16	,060,950	
Total	\$ 16,066),950	\$		16	,060,950	
•	aser and seller provide for an allocation of the sale nent signed by both parties?	s price	e in the sa	ales contract or in another	Yes	✓ No	
	ne aggregate fair market values (FMV) listed for ea	ch of	asset Cla		163	<u>-</u> 140	
	its agreed upon in your sales contract or in a separate				Yes	☐ No	
	se of the group of assets (or stock), did the purchas						
	te, or enter into a lease agreement, employment c with the seller (or managers, directors, owners, or				Yes	✓ No	
	ch a schedule that specifies (a) the type of agre- (not including interest) paid or to be paid under the						
	the mercaning interest, paid of to be paid drider to	.s agi	001110111.	CCC IIIOti dotiorio.			

Cat. No. 63768Z

Form 8594 (Rev. 2-2006) Page **2**

Part III Supplemental Statement—Complete only if amending an original statement or previously filed supplemental statement because of an increase or decrease in consideration. See instructions.

7 Tax year and tax return form number with which the original Form 8594 and any supplemental statements were filed.

8 Assets	Allocation of sales price as previously reported	Increase or (decrease)	Redetermined allocation of sales price
class I	\$	\$	\$
lass II	\$	\$	\$
Class III	\$	\$	\$
Class IV	\$	\$	\$
Class V	\$	\$	\$
iass v	Ψ	Ψ	Ψ
lass VI and VII	\$	\$	\$
otal	\$		\$
	increase or decrease. Attach additional shee	ets if more space is needed.	1 4
(,,			

Form **8881**

(Rev. December 2006)
Department of the Treasury
Internal Revenue Service

Credit for Small Employer Pension Plan Startup Costs

► Attach to your tax return.

OMB No. 1545-1810

Attachment Sequence No. **130**

Name(s) shown on return Identifying number Help For All, Inc. 11-0000001 Qualified startup costs incurred during the tax year. **Do not** enter more 1.000 500 2 2 3 3 Credit for small employer pension plan startup costs from partnerships and S corporations 500 4 Enter the smaller of line 4 or \$500. Partnerships and S corporations, report this amount on Schedule K; all others report this amount on the applicable line of Form 3800, (e.g., line 1m of 500 the 2006 Form 3800) 5

General Instructions

Section references are to the Internal Revenue Code.

What's New

- The tax liability limit is no longer figured on this form. Instead, it must be figured on Form 3800, General Business Credit.
- Taxpayers that are not partnerships or S corporations, and whose only source of this credit is from those pass-through entities, are not required to complete or file this form. Instead, they can report this credit directly on line 1m of Form 3800.
- The IRS will revise this December 2006 version of the form only when necessary. Continue to use this version for tax years beginning after 2005 until a new revision is issued.

Purpose of Form

Eligible small employers use Form 8881 to claim the credit for qualified startup costs incurred in establishing or administering an eligible employer plan.

The credit is allowed under section 45E and is part of the general business credit. You may elect, however, to have section 45E not apply for the tax year the credit is available by not claiming it on your tax return for that year.

How To Figure the Credit

For an eligible small employer, the credit is 50% of the qualified startup costs paid or incurred during the tax year. The credit is limited to \$500 per year for the first credit year and each of the following 2 tax years. No credit is allowed for any other tax year.

Eligible small employer. To be an eligible small employer, you must have had no more than 100 employees during the tax year preceding the first credit year who received at least \$5,000 of compensation from you during that tax year. However, you are not an eligible small employer if, during the 3 tax years preceding the first credit year, you established or maintained a qualified employer plan with respect to which contributions were made, or benefits were accrued, for substantially the same employees as are in the new qualified employer plan. See section 45E(c) for rules for controlled groups and predecessor employers.

Qualified startup costs. Qualified startup costs are expenses paid or incurred in connection with: **(a)** establishing or administering an eligible employer plan; or **(b)** the retirement-related education of employees about the plan.

Eligible employer plan. An eligible employer plan is a qualified employer plan (as defined in section 4972(d)) with at least one employee eligible to participate who is not a highly compensated employee. All eligible employer plans of the same employer are treated as one eligible employer plan.

First credit year. The first credit year generally is your tax year that includes the date that the eligible employer plan becomes effective. However, you may elect to have the preceding tax year be the first credit year, and claim the credit for qualified startup costs paid or incurred during that tax year. For example, a calendar-year eligible small employer whose eligible plan is first effective on January 1, 2007, may elect to treat 2006 as the first credit year and claim the credit on its 2006 tax return for qualified startup costs incurred in 2006.

No Deduction Allowed for Credit Amount

You must reduce your otherwise allowable deduction for startup costs by the credit amount on line 2.

Controlled Groups

For purposes of figuring the credit, all members of a controlled group of corporations (as defined in section 52(a)), all members of a group of businesses under common control (as defined in section 52(b)), and all members of an affiliated service group (as defined in section 414(m)), are treated as a single employer. As a member, compute your credit based on your proportionate share of qualified startup costs giving rise to the group's credit for the credit on line 2. Attach a statement showing how your share of the credit was figured, and write "See Attached" next to the entry space for line 2.

Paperwork Reduction Act Notice. We ask for the information on this form to carry out the Internal Revenue laws of the United States. You are required to give us the information. We need it to ensure that you are complying with these laws and to allow us to figure and collect the right amount of tax.

You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. Generally, tax returns and return information are confidential, as required by section 6103.

The time needed to complete and file this form will vary depending on individual circumstances. The estimated burden for individual taxpayers filing this form is approved under OMB control number 1545-0074 and is included in the estimates shown in the instructions for their individual income tax return. The estimated burden for all other taxpayers who file this form is shown below.

 Recordkeeping
 5 hr., 58 min.

 Learning about the law or the form
 5 hr., 58 min.

 Preparing and sending the form to the IRS
 1 hr., 1 min.

If you have comments concerning the accuracy of these time estimates or suggestions for making this form simpler, we would be happy to hear from you. See the instructions for the tax return with which this form is filed.

(Rev. December 20 Department of the Treasury Internal Revenue Service

Name(s) shown on return

Credit for Employer-Provided Childcare Facilities and Services

► Attach to your tax return.

OMB No. 1545-1809

Attachment Sequence No.131

Identifying number Help For All, Inc. 11-0000001 Qualified childcare facility expenditures paid or incurred 2 2 Enter 25% (.25) of line 1 50,000 Qualified childcare resource and referral expenditures paid or incurred 3 5,000 4 Enter 10% (.10) of line 3 Credit for employer-provided childcare facilities and services from partnerships, S corporations, 5 estates, and trusts 5,000 6 Add lines 2, 4, and 5 Enter the smaller of line 6 or \$150,000. Estates and trusts, go to line 8. All others report this amount as follows: partnerships and S corporations, report this amount on Schedule K; all others. 5,000 7 report the credit on the applicable line of Form 3800, (e.g., line 1n of the 2006 Form 3800) . . . 8 Amount allocated to beneficiaries of the estate or trust (see instructions) . Estates and trusts. Subtract line 8 from line 7. Report the credit on the applicable line of Form 3800 (e.g., line 1n of the 2006 Form 3800)

General Instructions

Section references are to the Internal Revenue Code.

What's New

- The tax liability limit is no longer figured on this form. Instead, it must be figured on Form 3800, General Business
- Taxpayers that are not partnerships, S corporations, estates, or trusts, and whose only source of this credit is from those pass-through entities, are not required to complete or file this form. Instead, they can report this credit directly on line 1n of Form 3800.
- The IRS will revise this December 2006 version of the form only when necessary. Continue to use this version for tax years beginning after 2005 until a new revision is issued.

Purpose of Form

Employers use Form 8882 to claim the credit for qualified childcare facility and resource and referral expenditures. The credit is part of the general business credit. You may claim the credit any time within 3 years from the due date of your return on either an original or amended return.

For details, see section 45F.

How To Figure the Credit

The credit is 25% of the qualified childcare facility expenditures plus 10% of the qualified childcare resource and referral expenditures paid or incurred during the tax year. The credit is limited to \$150,000 per tax year.

Qualified childcare expenditures are amounts paid or incurred:

- To acquire, construct, rehabilitate, or expand property that:
 - 1. Is to be used as part of a qualified childcare facility of the taxpayer,
 - 2. Is depreciable (or amortizable) property, and
 - 3. Is not part of the principal residence of the taxpayer or any employee of the taxpayer;
- For the operating expenses of a qualified childcare facility of the taxpayer, including expenses for training of employees, scholarship programs, and providing increased compensation to employees with higher levels of childcare training; or
- Under a contract with a qualified childcare facility to provide childcare services to employees of the taxpayer.

Note. Any expenses for childcare included in qualified childcare facility expenditures may not exceed the fair market value of such care.

A qualified childcare facility is a facility that meets the requirements of all applicable laws and regulations of the state or local government in which it is located, including the licensing of the facility as a childcare facility. The following conditions must also be met.

- The principal use of the facility must be to provide childcare (unless the facility is also the personal residence of the person operating the facility).
- Enrollment in the facility must be open to employees of the taxpayer during the tax year.

Form **8916-A**

Supplemental Attachment to Schedule M-3

OMB No. 1545-2061

Employer identification number

11-0000001

Department of the Treasury Internal Revenue Service Name of common parent

► Attach to Schedule M-3 for Form 1065, 1120, 1120-L, 1120-PC, or 1120S.

Part I Cost of Goods So				Employer identifica	tion number
Cost of Goods	Sold Items	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1 Amounts attributable to co	ost flow assumptions .				
2 Amounts attributable to:	170				
a Stock option expense .					
b Other equity based comp	ensation				
c Meals and entertainment					
d Parachute payments .					
e Compensation with section	n 162(m) limitation				
f Pension and profit sharing					
g Other post-retirement ber	efits				
h Deferred compensation					
i Section 198 environmenta	I remediation costs				
j Amortization					
k Depletion					
I Depreciation					
m Corporate owned life insu	rance premiums				
n Other section 263A costs			(19,676)		(19,676)
3 Inventory shrinkage accru	als				
4 Excess inventory and obs	olescence reserves				
5 Lower of cost or market w	rite-downs				
6 Other items with difference	es (attach schedule)				
7 Other items with no differen	ences	(199,569)			(199,569)
8 Total cost of goods sold columns a, b, c, and d.	. Add lines 1 through 7, in	(100 540)	(10 474)		(210 245)
For Paperwork Reduction Act Notice	ne see nage 4	(199,569)	(19,676) No. 48657X		(219,245) Form 8916-A (2010

Form 8916-A (2010) Page **2**

D	1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1				raye z
Part	Interest Income				
	Interest Income Item	(a) Income (Loss) per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Income (Loss) per Tax Return
1	Tax-exempt interest income				
2	Interest income from hybrid securities				
3	Sale/lease interest income		05		
4a	Intercompany interest income — From outside tax affiliated group				
4b	Intercompany interest income — From tax affiliated group	10			
5	Other interest income	8,018,387	911		8,018,387
6	Total interest income. Add lines 1 through 5. Enter total on Schedule M-3 (Forms 1120, 1120-PC, and 1120-L), Part II, line 13 or Schedule M-3 (Forms 1065 and 1120S) Part II, line 11.	8,018,387			8,018,387
Part I	Interest Expense				
	Interest Expense Item	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1	Interest expense from hybrid securities				
2	Lease/purchase interest expense				
3a	Intercompany interest expense — Paid to outside tax affiliated group				
3b	Intercompany interest expense — Paid to tax affiliated group				
4	Other interest expense	(11,808,495)	14,524,714		2,716,219
5	Total interest expense. Add lines 1 through 4. Enter total on Schedule M-3 (Form 1120) Part III, line 8; Schedule M-3 (Forms 1120-PC and 1120-L), Part III, line 36; Schedule M-3 (Form 1065) Part III, line 27; or Schedule M-3 (Form 1120S) Part III, line 26.				
	,,,	(11,808,495)	14,524,714		2,716,219
					Form 8916-A (2010)

Form **8916-A** (2010)

Form **8931**(December 2010)
Department of the Treasury

Internal Revenue Service

Name shown on return

Agricultural Chemicals Security Credit

OMB No. 1545-2122

Identifying number

▶ See instructions.▶ Attach to your tax return.

Attachment Sequence No. **162**

Help For All, Inc. 11-0000001 Facility Enter on the applicable line below the qualified agricultural (a) (b) (c) chemicals security costs described (see instructions) 200 Employee security training and background checks . . . 368 300 1a Limitation and prevention of access to controls of agricultural chemicals stored 1b Tagging, locking tank valves, and chemical additives to prevent theft or to render chemicals unfit for illegal use 1c Perimeter protection of agricultural chemicals 1d Installation of security lighting, cameras, recording equipment, and intrusion detection sensors 1e 200 300 300 Implementation of measures to increase computer or computer network security 1f Conducting a security vulnerability assessment 1g Implementing a site security plan 1ħ Total qualified agricultural chemicals security costs. Add the 2 amounts in columns (a), (b), and (c) on lines 1a through 1h. 400 668 600 Multiply the amounts in columns (a), (b), and (c) on line 2 by 30% 120 200 180 4 Maximum credit per facility. Subtract the total of the credits claimed for the facility in the 5 prior tax years from \$100,000 . . . 4 99,070 99,635 98,680 Agricultural chemicals security credit. Enter the smaller of line 3 or 5 line 4 for each facility. For additional facilities, see instructions 5 120 200 180 6 Add the amounts for all facilities on line 5 500 6 7 Credit from partnerships, S corporations, estates, and trusts . . . 7 8 Add lines 6 and 7. Enter the result, but not more than \$2,000,000. Estates and trusts, go to line 9; partnerships and S corporations, report this amount on Schedule K; all others, report this amount on the appropriate line of Form 3800 (e.g., line 1v of the 2010 Form 3800) 8 500 Amount allocated to beneficiaries of the estate or trust (see instructions) . 9 Estates and trusts, subtract line 9 from line 8. Report the credit on the appropriate line of Form 3800 10 10

Form **8932**

(December 2008)

Department of the Treasury
Internal Revenue Service

Credit for Employer Differential Wage Payments

► Attach to your tax return.

OMB	No.	1545-2126

Attachment Sequence No. **161**

Identifying number Name(s) shown on return 11-0000001 Help For All, Inc. 2,500 Eligible differential wage payments paid during the tax year (see instructions) 2 **500** Multiply line 1 by 20% (.20) (see instructions for the adjustment you must make) Credit for employer differential wage payments from partnerships, S corporations, cooperatives, 3 Add lines 2 and 3. Cooperatives, estates, and trusts, go to line 5; partnerships and S corporations, **500** 4 report this amount on Schedule K; all others, report this amount on Form 3800, line 1w . Amount allocated to patrons of the cooperative or beneficiaries of the estate or trust 5 Cooperative, estates, and trusts. Subtract line 5 from line 4. Report this amount on Form 3800, 6

General Instructions

Section references are to the Internal Revenue Code.

Purpose of Form

Use Form 8932 to claim the credit for eligible differential wage payments you made to qualified employees during the tax year. Only differential wage payments made to qualified employees during calendar year 2009 can be used to figure the credit. The credit is available only to eligible small business employers. The credit is 20% of the first \$20,000 of differential wage payments paid to each qualified employee.

The credit for employer differential wage payments is part of the general business credit reported on Form 3800, General Business Credit.

Taxpayers (other than partnerships, S corporations, estates, and trusts) whose only source of this credit is from those pass-through entities are not required to complete or file this form. Instead, report this credit directly on line 1w of the 2008 Form 3800.

For details, see section 45P.

Definitions

Eligible Differential Wage Payments

Eligible differential wage payments are the total differential wage payments paid to the employee for the tax year, up to \$20,000.

Qualified Employee

A qualified employee is an employee of an eligible small business employer for the 91-day period immediately preceding the period for which any differential wage payment is made.

Differential Wage Payment

To be considered a differential wage payment, the payment must be paid during calendar year 2009 and meet both of the following requirements.

• The payment is made by an eligible small business employer to a qualified employee for any period during which the employee is performing service in the uniformed services of the United States while on active duty for a period of more than 30 days.

• The payment represents all or a portion of the wages the employee would have received from the employer if the employee were performing services for the employer.

Eligible Small Business Employer

An eligible small business employer means any taxpayer that:

- Employed on average fewer than 50 employees on business days during the tax year, and
- Under a written plan of the employer, provides eligible differential wage payments to every qualified employee of the employer.

For purposes of this definition, all persons treated as a single employer under subsection (b), (c), (m), or (o) of section 414 are treated as a single employer.

Uniformed Services

Uniformed services means the Armed Forces; the Army National Guard and the Air National Guard when engaged in active duty for training, inactive duty training, or full-time National Guard duty; the commissioned corps of the Public Health Service; and any other category of persons designated by the President in time of war or national emergency.

Coordination With Other Credits

The amount of any research credit or orphan drug credit otherwise allowable for compensation paid to any employee is reduced by the credit for differential wage payments figured for that employee.

Disallowance for Failure To Comply With Employment or Reemployment Rights of Members of the Reserve Components of the Armed Forces of the United States

No credit will be allowed to a taxpayer for:

- Any tax year beginning after June 17, 2008, in which the taxpayer is under a final order, judgment, or other process issued or required by a district court of the United States under section 4323 of title 38 of the United States Code with respect to a violation of chapter 43 of title 38; and
- The two succeeding tax years.

Form 8933

Carbon Dioxide Sequestration Credit

► Attach to your tax return.

OMB No. 1545-2132

2010

Attachment Sequence No. **165**

Department of the Treasury Internal Revenue Service Name(s) shown on return

Help For All, Inc.

Identifying number 11-000001

Hel	of of All, inc.		11-0000001
	Qualified carbon dioxide captured at a qualified facility and disposed of in secure geological storage and, if captured after February 17, 2009, not used as a tertiary injectant in a qualified enhanced oil or natural gas recovery project.		3
1a	Metric tons captured and disposed of (see instructions)		
b	Enter the product of \$20.00 multiplied by the inflation adjustment factor (see instructions)		
С	Multiply line 1a by line 1b	1c	500
	Qualified carbon dioxide captured at a qualified facility and used as a tertiary injectant in a qualified enhanced oil or natural gas recovery project and, if captured after February 17, 2009, disposed of in secure geological storage.		
2a	Metric tons captured and used (see instructions)		
	Enter the product of \$10.00 multiplied by the inflation adjustment factor (see instructions)		
	Multiply line 2a by line 2b	2c	
3	Carbon dioxide sequestration credit from partnerships and S corporations	3	
4	Add lines 1c, 2c, and 3. Partnerships and S corporations, report this amount on Schedule K, all		
•	others, report this amount on Form 3800, line 1x	4	500

General Instructions

Section references are to the Internal Revenue Code.

Purpose of Form

Use Form 8933 to claim the carbon dioxide sequestration credit. The credit is allowed for qualified carbon dioxide that is captured and disposed of or captured, used, and disposed of by the taxpayer in secure geological storage. Only carbon dioxide captured and disposed of or used as a tertiary injectant within the United States or a U.S. possession is taken into account when figuring the credit. See *Definitions*, below.

For the purposes of this form, a partner in a partnership that has made a valid section 761(a) election will be considered the taxpayer. Partnerships with valid section 761(a) elections are not required to complete or file this form. Instead, the partner is required to complete and file this form in a manner commensurate with its undivided ownership interest in the qualified facility.

Taxpayers other than partnerships or S corporations whose only source of this credit is from those pass-through entities (other than a partnership with a valid 761(a) election) are not required to complete or file this form. Instead, report this credit directly on line 1x of Form 3800, General Business Credit.

How To Figure the Credit

Generally, the credit is \$20 (adjusted for inflation, as described in *Inflation Adjustment*, below) per metric ton for qualified carbon dioxide captured at a qualified facility and disposed of in secure geological storage and, if captured after February 17, 2009, not used as a tertiary injectant in a qualified enhanced oil or natural gas recovery project.

Generally, the credit is \$10 (adjusted for inflation, as described in *Inflation Adjustment*, below) per metric ton for qualified carbon dioxide captured at a qualified facility and used as a tertiary injectant in a qualified enhanced oil or natural gas recovery project and, if captured after February 17, 2009, disposed of in secure geological storage.

For the purpose of calculating the credit, a metric ton of carbon dioxide includes only the contained weight of the carbon dioxide. The weight of any other substances, such as water or impurities, is not included in the calculation.

Inflation Adjustment

For 2010, the \$20 and \$10 rates are adjusted by multiplying them by an inflation adjustment factor of 1.0118. For 2010, the product of \$20.00 multiplied by the inflation adjustment factor is \$20.24. For 2010, the product of \$10.00 multiplied by the inflation adjustment factor is \$10.12. For more details, see Notice 2010-xx, 2010-xx I.R.B. xxx, available at www.irs.gov/irb/2010-xx IRB/arxx.html.

Definitions

Qualified Carbon Dioxide

Qualified carbon dioxide is carbon dioxide captured after October 3, 2008, from an industrial source that:

- Would otherwise be released into the atmosphere as industrial emission of greenhouse gas, and
- Is measured at the source of capture and verified at the point of disposal or injection.

Qualified carbon dioxide also includes the initial deposit of captured carbon dioxide used as a tertiary injectant. However, it does not include carbon dioxide that is re-captured, recycled, or otherwise re-injected as part of the enhanced oil and natural gas recovery process.

Qualified carbon dioxide does not include carbon dioxide that is captured and sequestered in a project to the extent required under an agreement executed with the IRS under the qualifying advanced coal project program of section 48A or the qualifying gasification project program of section 48B.

Qualified Facility

Cat. No. 37748H

A qualified facility is any industrial facility that is owned by the taxpayer where carbon capture equipment is placed in service and that captures at least 500,000 metric tons of carbon dioxide during the tax year.

Form **8453-C**

U.S. Corporation Income Tax Declaration for an IRS e-file Return

Department of the Treasury Internal Revenue Service File electronically with the corporation's tax return. Do not file paper copies.

For calendar year 2010, or tax year beginning , 2010, ending , 20

OMB No. 1545-1866

Employer identification number 11-0000001 Help For All, Inc. Part I Tax Return Information (Whole dollars only) 1 Total income (Form 1120, line 11) . 1 395,570,000 2 2 Taxable income (Form 1120, line 30) 138,938,859 3 Total tax (Form 1120, line 31) 3 48,611,751 Amount owed (Form 1120, line 34) 0 4 Overpayment (Form 1120, line 35) 5 38,249 Part II Declaration of Officer (see instructions) Be sure to keep a copy of the corporation's tax return. I consent that the corporation's refund be directly deposited as designated on the Form 8050, Direct Deposit of 6a Corporate Tax Refund, that will be electronically transmitted with the corporation's 2010 federal income tax return. I do not want direct deposit of the corporation's refund or the corporation is not receiving a refund. I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the corporation's federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. If the corporation is filing a balance due return, I understand that if the IRS does not receive full and timely payment of its tax liability, the corporation will remain liable for the tax liability and all applicable interest and penalties. Under penalties of perjury, I declare that I am an officer of the above corporation and that the information I have given my electronic return originator (ERO), transmitter, and/or intermediate service provider (ISP) and the amounts in Part I above agree with the amounts on the corresponding lines of the corporation's 2010 federal income tax return. To the best of my knowledge and belief, the corporation's return is true, correct, and complete. I consent to my ERO, transmitter, and/or ISP sending the corporation's return, this declaration, and accompanying schedules and statements to the IRS. I also consent to the IRS sending my ERO, transmitter, and/or ISP an acknowledgment of receipt of transmission and an indication of whether or not the corporation's return is accepted; any indication of a refund offset; if rejected, the reason(s) for the rejection; and four characters from the entity information on the tax return (name control) that are required for electronic returns processing. If the processing of the corporation's return or refund is delayed, I authorize the IRS to disclose to my ERO, transmitter, and/or ISP the reason(s) for the delay, or when the refund was sent. Sign Chief Executive Officer Here Signature of officer Date Title Declaration of Electronic Return Originator (ERO) and Paid Preparer (see instructions) Part III I declare that I have reviewed the above corporation's return and that the entries on Form 8453-C are complete and correct to the best of my knowledge. If I am only a collector, I am not responsible for reviewing the return and only declare that this form accurately reflects the data on the return. The corporate officer will have signed this form before I submit the return. I will give the officer a copy of all forms and information to be filed with the IRS, and have followed all other requirements in Pub. 3112. IRS e-file Application and Participation, and Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns. If I am also the Paid Preparer, under penalties of perjury, I declare that I have examined the above corporation's return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. This Paid Preparer declaration is based on all information of which I have any knowledge. Date Check if Check if ERO's SSN or PTIN ERO's ERO's selfalso paid signature ~ P11111111 preparer employed Use Firm's name (or Electronic Tax Filers, Inc. EIN 11-0000011 yours if self-employed), Only 100 Efile Drive, Anytown, TX 71231 512-555-1212 address, and ZIP code Under penalties of perjury, I declare that I have examined the above corporation's return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. This declaration is based on all information of which I have any knowledge. Print/Type preparer's name Preparer's signature Date PTIN Check ☐ if **Paid** self- employed **Preparer** Firm's name Firm's EIN ▶ **Use Only** Firm's address ▶ Phone no.

Form 1120 Test Scenario 2

11-0000002

FORM 1120 TEST SCENARIO 2

FORMS REQUIRED: 1120 (4), Sch D (1120) (3), Sch G (1120), Sch M-3 (1120) (4), Sch N (1120), 851, 1122, 4562 (4), 4626, 4797 (3), 5471 Sch J (3), 5471 Sch J (3), 5471 Sch M (3), 5471 Sch O, 8050, 8916-A (4)

ATTACHMENTS:

Itemized Other Income Schedule

ItemizedOtherDeductionsSchedule

ItemizedAdditionalSection263AcostsSchedule

ItemizedOtherCostsSchedule

ItemizedOtherCurrentAssetsSchedule

ItemizedOtherInvestmentsSchedule

ItemizedOtherAssetsSchedule

ItemizedOtherCurrentLiabilitiesSchedule

ItemizedOtherLiabilitiesSchedule

ItemizedOtherIncreasesShedule

ItemizedOtherDeductionsSchedule2

NonincludibleForeignEntitySchedule

AdjustmentToEliminateTransactionBetweenEntitiesSchedule

PartnershipInterestSchedule

OtherIncomeLossItemsWithDifferenceSchedule

OtherExpenseDeductionItemsWithDifferencesSchedule

OtherIncomeLossItemsWithDifferencesSchedule

OtherExpenseDeductionItemsWithDifferencesSchedule

Category3FilerStatement

Preparer:

DIRECT DEPOSIT:

BINARY ATTACHMENTS: Organizational Chart for Form 5471 Sch O

HEADER INFO: Not on actual return

Multiple Software Packages Used: Yes

Originator: EFIN: Self-select

Type: ERO
Practioner PIN:
EFIN: Self-select
PIN: Self-select

PIN Entered By: ERO

Signature Option: PIN Number

Officer: Name: Doug Doe

Title: Chief Executive Officer **Taxpayer PIN:** Self-select **Phone:** 301-555-1212

Email Address: doug.doe@hideNseek.com

Date Signed: 01/25/11 **Name:** Johnny Appleseed

Date Prepared: 01/20/11

Name of Institution: Last Savings Bank

RTN: 012456778

ACCT #: 1111-22-3456

Type of Account: Checking

IP Address: 112.112.112

Attachment 1, F1120, line 10, Other Income (ItemizedOtherIncomeSchedule)

Consolidated Schedules	TOTAL	Hide 'N Seek Foods, Inc.	The Greek Playhouse	Acme Food Corp.
			FlayHouse	
Sales	217,441	208,671		8,770
Exchange Gain/Loss Realized	-2,321,468	-2,229,104		-92,364
Partnership Income/Loss	50,559,438	-59,869	220,747	50,398,560
Miscellaneous Income	149,354	156,146		-6,792
Interco Consulting Fees	1,448,935	1,448,935		
TOTAL	50,053,700	-475,221	220,747	50,308,174

Attachment 2, F1120, Line 26, Other Deductions (ItemizedOtherDeductionsSchedule)

		Hide 'N Seek	The Greek	Acme Food
Consolidated Schedules	TOTAL	Foods, Inc.	Playhouse	Corp.
Commissions	7,129,771	7,123,617	6,154	
Travel/Lodging	3,937,289	3,729,891	12,542	194,856
Meals/Entertainment	1,159,309	1,104,239	2,469	52,601
Motor Vehicle Operations	827,654	808,099		19,555
Supplies	2,152,100	2,059,062	7,848	85,190
Freigh	311,622	234,432		77,190
Insurance	3,622,317	3,584,467	10,573	27,277
Communication Expense	2,865,579	2,771,308	6,476	87,795
Utilities	406,618	245,079	1,024	160,515
Subscriptions & Dues	498,257	472,213	2,747	23,297
Outside Prof. Service	5,320,705	4,799,006	-2,747	524,446
Data Processing	798	798		
Prototype Development (SW)	753	753		
Royalties	6,748			6,748
Inter-Department Charges	3,401,546	3,400,480		1,066
Consulting Fees	9,939,000	9,939,000		
Miscellaneous other Deductions	11,483,141	10,627,885	53,667	801,589
Amortization	2,417,956	2,082,606		335,350
TOTAL	55,481,163	52,982,935	100,753	2,397,475

Attachment 3, F1120, Schedule A, Line 4, Additional Sec 263A Costs (ItemizedAdditionalSection263ACostsSchedule)

		Hide 'N Seek	The Greek	Acme Food
Consolidated Schedules	TOTAL	Foods, Inc.	Playhouse	Corp.
Administrative Costs	-122,798	-20,000		-102,798

Attachment 4, F1120, Schedule A, Line 5, Other Cost of Goods Sold (ItemizedOtherCostsSchedule)

(Itemized ethici e este e en edució)				
		Hide 'N Seek	The Greek	Acme Food
Consolidated Schedules	TOTAL	Foods, Inc.	Playhouse	Corp.
Communications	18,498,443	14,810,549		3,687,894
Property Taxes	1,959,787	1,170,806		788,981
Employee Benefits	2,339,176	1,738,644		600,532
Travel/lodging	12,586,226	8,747,935		3,838,291
Miscellaneous	-35,605,365	-35,897,829	216,041	76,423
Depreciation	17,936,732	15,593,967		2,342,765
TOTAL	17,714,999	6,164,072	216,041	11,334,886

Attachment 5, F1120, Schedule L, Line 6(b) & (d), Other Current Assets (ItemizedOtherCurrentAssetsSchedule)

(ItemizedOtherCurrentAssetsSchedule)				
		Hide 'N Seek	The Greek	Acme Food
Consolidated Schedules	TOTAL	Foods, Inc.	Playhouse	Corp.
BEGINNING OF TAX YEAR				
Prepaid Expenses	7,936,105	7,696,131		239,974
Non-Trade Accounts Receivable	49,175,055	34,649,728	1,522,051	13,003,276
Notes Receivable-Current	901,920	901,920		
Miscellaneous	171,320	171,320		
TOTAL	58,184,400	43,419,099	1,522,051	13,243,250
END OF TAX YEAR				
Prepaid Expenses	3,337,363	3,320,172	17,191	
Non-Trade Accounts Receivable	13,716,682	39,465,704	73,988	-25,823,010
Notes Receivable-Current	263,262	263,262		
Miscellaneous	155,247	155,247		
TOTAL	17,472,554	43,204,385	91,179	-25,823,010

Attachment 6, F1120, Schedule L, Line 9(b) & (d), Other Investments (ItemizedOtherInvestmentsSchedule)

		Hide 'N Seek	The Greek	Acme Food
Consolidated Schedules	TOTAL	Foods, Inc.	Playhouse	Corp.
BEGINNING OF TAX YEAR				
Investment in Subsidiaries	302,135,500	128,350,557		173,784,943
Miscellaneous	89,674,673	87,045,252	2,629,421	
TOTAL	391,810,173	215,395,809	2,629,421	173,784,943
END OF TAX YEAR				
Investment in Subsidiaries	423,155,682	170,650,583		252,505,099
Depreciation	77,680,239	67,720,070	9,960,169	
TOTAL	500,835,921	238,370,653	9,960,169	252,505,099

Attachment 7, F1120, Schedule L, Line 14 (b) & (d), Other Assets (ItemizedOtherAssetsSchedule)

7 (11.00) (11.00)	Attachment 1, 1 1120, Contended E, Ellie 14 (b) a (a), Culter Assets (termized culter Assets Contended				
		Hide 'N Seek Foods,	The Greek		
Consolidated Schedules	TOTAL	Inc.	Playhouse	Acme Food Corp.	
BEGINNING OF TAX YEAR					
Deposits	13,194,762	5,427,286	975,522	6,791,954	
Miscellaneous	12,125,900	142,170,210	27,131,986	-157,176,296	
TOTAL	25,320,662	147,597,496	28,107,508	-150,384,342	
END OF TAX YEAR					
Deposits	18,491,267	10,724,682	1,563,221	6,203,364	
Miscellaneous	21,158,820	195,445,335	35,276,617	-209,563,132	
TOTAL	39,650,087	206,170,017	36,839,838	-203,359,768	

Attachment 8, F1120, Schedule L, Line 18 (b) & (d), Other Current Liabilities (ItemizedOtherCurrentLiabilitiesSchedule)

(homizodo inordan onizias introcoonidado)				
Consolidated Schedules	TOTAL	Hide 'N Seek Foods, Inc.	The Greek Playhouse	Acme Food Corp.
BEGINNING OF TAX YEAR				
Payrolls	9,650,780	6,738,707	926,308	1,985,765
Income Taxes Payable	5,788,693	5,777,110		11,583
Interest	20,639,889	20,639,889		
Miscellaneous	11,156,099	9,963,077	874,126	318,896
TOTAL	47,235,461	43,118,783	1,800,434	2,316,244
END OF TAX YEAR				
Payrolls	11,852,741	9,102,456	854,321	1,895,964
Income Taxes Payable	8,759,638	3,957,985		4,801,653
Interest	25,741,862	25,741,862		
Miscellaneous	9,846,476	56,870,089	946,679	-47,970,292
TOTAL	56,200,717	95,672,392	1,801,000	-41,272,675

Attachment 9, F1120, Schedule L, Line 21 (b) & (d), Other Liabilities (ItemizedOtherLiabilitiesSchedule)

Consolidated Schedules	TOTAL	Hide 'N Seek Foods, Inc.	The Greek Playhouse	Acme Food Corp.
BEGINNING OF TAX YEAR				
Deferred Income Tax	1,711,311	1,711,311		
Miscellaneous	327,729	205,424	122,305	
TOTAL	2,039,040	1,916,735	122,305	0
END OF TAX YEAR				
Deferred Income Tax	-525,689	-525,689		
Miscellaneous	256,314		256,314	
TOTAL	-269,375	-525,689	256,314	0

Attachment 10, F1120, Schedule M-2, Line 3, Other Increase (ItemizedOtherIncreasesSchedule)

Consolidated Schedules	TOTAL	Hide 'N Seek Foods, Inc.	The Greek Playhouse	Acme Food Corp.
Prior Period Adjustment	7,283,986	10,259,934	-3,171,465	195,517

Attachment 11, Schedule M-3, Part 1, Line 5a, Net Income from Nonincludible Foreign Entities (NonincludibleForeignEntitySchedule)

	(Noninciadible) ereignEntity contead of
Corporation Name	Net Income
Foreign Corp 1	1,908,841
Foreign Corp 2	395,200
TOTAL	2,304,041

Attachment 12, Schedule M-3, Part 1, Line 5b, Net Loss from Nonincludible Foreign Entities (NonincludibleForeignEntitySchedule)

Corporation Name	Foreign Corp 3
Net Loss	-105,264

Attachment 13, F1120, Schedule M-3, Part 1, Line 8, Adjustment to Eliminations of Transaction Between Entities (AdjustmentToEliminateTransactionBetweenEntitiesSchedule)

\$37,895 paid to Foreign Corp. #3

Attachment 14, Schedule M-3 (Consolidated), Part II, Line 9, Income (Loss) from US Partnership (PartnershipInterestSchedule)

Corporation Name	Hide 'N Seek Foods, Inc
Corporation EIN	11-0000002
NAME	Playground Partnership
EIN	11-000025
EOY Profit Sharing Percentage	65
EOY Loss Sharing Percentage	65
Income Loss per Income Stmt	0
Temporary Difference	(59,869)
Permanent Difference	0
Income Loss Per Tax Return	(59,869)
Corporation Name	The Greek Playhouse
Corporation EIN	11-0000012
NAME	Card Shark Partnership
EIN	11-0000026
EOY Profit Sharing Percentage	75
EOY Loss Sharing Percentage	75
Income Loss per Income Stmt	0
Temporary Difference	220,747
Permanent Difference	0
Income Loss Per Tax Return	220,747
Corporation Name	Acme Food Corp
Corporation EIN	11-0000013
NAME	Game Over Partnership
EIN	11-0000027
EOY Profit Sharing Percentage	55
EOY Loss Sharing Percentage	55
Income Loss per Income Stmt	59,338,000
Temporary Difference	(8,920,870)
Permanent Difference	0
Income Loss Per Tax Return	50,417,130
TOTAL CONSOLIDATED	
Income Loss per Income Stmt	59,338,000
Temporary Difference	(8,759,992)
Permanent Difference	0
Income Loss Per Tax Return	<u>50,578,008</u>

Attachment 15, Schedule M-3 (Consolidated), Part II, Line 25, Other Income (Loss) with Differences (OtherIncomeLossItemsWithDifferencesSchedule)

	Per Income	Temporary	Permanent	
	<u>Statement</u>	<u>Differences</u>	Differences	Per Tax Return
Exchange Gain/Loss Realized	1,710,800	(4,032,268)		(2,321,468)

Attachment 16, Schedule M-3 (Consolidated), Part III, Line 35, Other Expenses with Differences (OtherExpenseDeductionItemsWithDifferencesSchedule)

	Per Income	Temporary	Permanent	
	<u>Statement</u>	<u>Differences</u>	<u>Differences</u>	Per Tax Return
Salaries and Wages	27,787,166	(3,143,866)		24,643,300
Rents	2,852,744	192,045		3,044,789
Insurance	3,640,160	(55,693)		3,584,467
Outside Professional Reserves	4,911,989	(112,983)		4,799,006
Legal and Professional	18,669,619	(7,186,658)		11,482,961
Employee Benefit Plan	1,005,863	(837,259)		168,604
TOTAL	58,867,541	(11,144,414)		47,723,127

Attachment 17, Schedule M-3 (Hide 'N Seek Foods, Inc), Part II, Line 25, Other Income (Loss) with Differences (OtherIncomeLossItemsWithDifferencesSchedule)

	Per Income	Temporary	Permanent	
	Statement	<u>Differences</u>	Differences	Per Tax Return
Exchange Gain/Loss Realized	977,052	(3,206,156)		(2,229,104)

Attachment 18, Schedule M-3 (Hide 'N Seek Foods, Inc), Part III, Line 35, Other Expenses with Differences (Other Expense Deduction Items With Differences Schedule)

	Per Income	Temporary	Permanent	
	<u>Statement</u>	<u>Differences</u>	Differences	Per Tax Return
Salaries and Wages	22,571,248	48,135		22,619,383
Rents	2,852,744	192,045		3,044,789
Insurance	3,640,160	(55,693)		3,584,467
Outside Professional Reserves	4,911,989	(112,983)		4,799,006
Legal and Professional	10,518,447	109,438		10,627,885
TOTAL	44,494,588	180,942		44,675,530

Attachment 19, Schedule M-3 (Acme Food Corp), Part II, Line 25, Other Income (Loss) with Differences (OtherIncomeLossItemsWithDifferencesSchedule)

<u> </u>	·			
	Per Income	Temporary	Permanent	
	<u>Statement</u>	<u>Differences</u>	Differences	Per Tax Return
Exchange Gain/Loss Realized	725,904	(818,268)		(92,364)

Attachment 20, Schedule M-3 (Acme Food Corp), Part III, Line 35, Other Expenses with Differences (OtherExpenseDeductionItemsWithDifferencesSchedule)

	Per Income	Temporary	Permanent	<u> </u>
	Statement	Differences	Differences	Per Tax Return
Salaries and Wages	5,215,918	(3,192,001)		2,023,917
Employee Benefit Plan	1,005,863	(837,259)		168,604
Legal and Professional	11,991,734	(11,190,145)		801,589
TOTAL	18,213,515	(15,219,405)		2,994,110

Attachment 21, Schedule M-3 (The Greek Playhouse), Part II, Line 25, Other Income (Loss) with Differences (OtherIncomeLossItemsWithDifferencesSchedule)

	Per Income Statement	Temporary Differences	Permanent Differences	Per Tax Return
Exchange Gain/Loss Realized	7,844	(7,844)		0

Attachment 22, Schedule M-3 (The Greek Playhouse), Part III, Line 35, Other Expenses with Differences (OtherExpenseDeductionItemsWithDifferencesSchedule)

	Per Income Statement	Temporary <u>Differences</u>	Permanent <u>Differences</u>	Per Tax Return
Legal and Professional	(3,840,562)	3,894,049		53,487
TOTAL	(3,840,562)	3,894,049		53,487

Attachment 23, F5471 (Foreign Corp #3), Box B, Category of Filer Checkboxes (Category3FilerStatement)

Amount of Indebtedness	Foreign Corp #3 has no indebtedness with any related party
Type of Indebtedness	New acquisition
Name	Hide 'N Seek Foods, Inc.
Address	32 Any Street, Anytown, TX
Identifying Number	11-0000002
Number of Shares	640

Attachment 24, F5471, Sch C, Line 16, Other Deductions (ItemizedOtherDeductionsSchedule2)

Foreign Corporation #1					
Line	Amount				
16 Managerial Service	1,448,935				

Attachment 25, F5471, Sch F, Line 12(a) & (b), Other Assets (ItemizedOtherAssetsSchedule)

Foreign Corporation #1					
Line		Amount			
12a	Intercompany Receivable	17,793,000			
12b	Intercompany Receivable	17,793,000			

Attachment 26, F5471, Sch F, Line 12(a) & (b), Other Assets (ItemizedOtherAssetsSchedule)

Foreign Corporation #2					
Line		Amount			
12a	Intercompany Receivable	4,000,000			
12b	Intercompany Receivable	4,000,000			

11-0000002

FORM 1120 TEST SCENARIO 2

FORMS REQUIRED: 1120 (4), Sch D (1120) (3), Sch G (1120), Sch M-3 (1120) (4), Sch N (1120), 851, 1122, 4562 (4), 4626, 4797 (3), 5471 (3), 5471 Sch J (3), 5471 Sch M (3), 5471 Sch O, 8050, 8916-A (4)

ATTACHMENTS:

ItemizedOtherIncomeSchedule ItemizedOtherDeductionsSchedule

ItemizedAdditionalSection263AcostsSchedule

ItemizedOtherCostsSchedule

ItemizedOtherCurrentAssetsSchedule

ItemizedOtherInvestmentsSchedule

ItemizedOtherAssetsSchedule

ItemizedOtherCurrentLiabilitiesSchedule

ItemizedOtherLiabilitiesSchedule

ItemizedOtherIncreasesShedule

ItemizedOtherDeductionsSchedule2

NonincludibleForeignEntitySchedule

AdjustmentToEliminateTransactionBetweenEntitiesSchedule

PartnershipInterestSchedule

OtherIncomeLossItemsWithDifferenceSchedule

Other Expense Deduction I tems With Differences Schedule

OtherIncomeLossItemsWithDifferencesSchedule

OtherExpenseDeductionItemsWithDifferencesSchedule

Category3FilerStatement

BINARY ATTACHMENTS: Organizational Chart for Form 5471 Sch O

HEADER INFO: Not on actual return Multiple Software Packages Used: Yes

Originator: EFIN: Self-select Type: ERO

> **Practioner PIN:** EFIN: Self-select PIN: Self-select PIN Entered By: ERO

Signature Option: PIN Number

Officer: Name: Doug Doe

> Title: Chief Executive Officer Taxpayer PIN: Self-select Phone: 301-555-1212

Email Address: doug.doe@hideNseek.com

Date Signed: 01/25/11 Name: Johnny Appleseed

Preparer: Date Prepared: 01/20/11

DIRECT DEPOSIT: Name of Institution: Last Savings Bank

> RTN: 012456778 **ACCT #:** 1111-22-3456 Type of Account: Checking

Attachment 1, F1120, line 10, Other Income (ItemizedOtherIncomeSchedule)

		Hide 'N Seek	The Greek	Acme Food
Consolidated Schedules	TOTAL	Foods, Inc.	Playhouse	Corp.
Sales	217,441	208,671		8,770
Exchange Gain/Loss Realized	-2,321,468	-2,229,104		-92,364
Partnership Income/Loss	50,559,438	-59,869	220,747	50,398,560
Miscellaneous Income	149,354	156,146		-6,792
Interco Consulting Fees	1,448,935	1,448,935		
TOTAL	50,053,700	-475,221	220,747	50,308,174

Attachment 2, F1120, Line 26, Other Deductions (ItemizedOtherDeductionsSchedule)

		Hide 'N Seek	The Greek	Acme Food
Consolidated Schedules	TOTAL	Foods, Inc.	Playhouse	Corp.
Commissions	7,129,771	7,123,617	6,154	
Travel/Lodging	3,937,289	3,729,891	12,542	194,856
Meals/Entertainment	1,159,309	1,104,239	2,469	52,601
Motor Vehicle Operations	827,654	808,099		19,555
Supplies	2,152,100	2,059,062	7,848	85,190
Freigh	311,622	234,432		77,190
Insurance	3,622,317	3,584,467	10,573	27,277
Communication Expense	2,865,579	2,771,308	6,476	87,795
Utilities	406,618	245,079	1,024	160,515
Subscriptions & Dues	498,257	472,213	2,747	23,297
Outside Prof. Service	5,320,705	4,799,006	-2,747	524,446
Data Processing	798	798		
Prototype Development (SW)	753	753		
Royalties	6,748			6,748
Inter-Department Charges	3,401,546	3,400,480		1,066
Consulting Fees	9,939,000	9,939,000		
Miscellaneous other Deductions	11,483,141	10,627,885	53,667	801,589
Amortization	2,417,956	2,082,606		335,350
TOTAL	55,481,163	52,982,935	100,753	2,397,475

Attachment 3, F1120, Schedule A, Line 4, Additional Sec 263A Costs (ItemizedAdditionalSection263ACostsSchedule)

		Hide 'N Seek	The Greek	Acme Food
Consolidated Schedules	TOTAL	Foods, Inc.	Playhouse	Corp.
Administrative Costs	-122,798	-20,000		-102,798

Attachment 4, F1120, Schedule A, Line 5, Other Cost of Goods Sold (ItemizedOtherCostsSchedule)

	(110111120110	tiloi o o o to o o ilou u il	-,	
		Hide 'N Seek	The Greek	Acme Food
Consolidated Schedules	TOTAL	Foods, Inc.	Playhouse	Corp.
Communications	18,498,443	14,810,549		3,687,894
Property Taxes	1,959,787	1,170,806		788,981
Employee Benefits	2,339,176	1,738,644		600,532
Travel/lodging	12,586,226	8,747,935		3,838,291
Miscellaneous	-35,605,365	-35,897,829	216,041	76,423
Depreciation	17,936,732	15,593,967		2,342,765
TOTAL	17,714,999	6,164,072	216,041	11,334,886

Attachment 5, F1120, Schedule L, Line 6(b) & (d), Other Current Assets (ItemizedOtherCurrentAssetsSchedule)

(ItemizedOtherCurrentAssetsSchedule)				
		Hide 'N Seek	The Greek	Acme Food
Consolidated Schedules	TOTAL	Foods, Inc.	Playhouse	Corp.
BEGINNING OF TAX YEAR				
Prepaid Expenses	7,936,105	7,696,131		239,974
Non-Trade Accounts Receivable	49,175,055	34,649,728	1,522,051	13,003,276
Notes Receivable-Current	901,920	901,920		
Miscellaneous	171,320	171,320		
TOTAL	58,184,400	43,419,099	1,522,051	13,243,250
END OF TAX YEAR				
Prepaid Expenses	3,337,363	3,320,172	17,191	
Non-Trade Accounts Receivable	13,716,682	39,465,704	73,988	-25,823,010
Notes Receivable-Current	263,262	263,262		
Miscellaneous	155,247	155,247		
TOTAL	17,472,554	43,204,385	91,179	-25,823,010

Attachment 6, F1120, Schedule L, Line 9(b) & (d), Other Investments (ItemizedOtherInvestmentsSchedule)

		Hide 'N Seek	The Greek	Acme Food
Consolidated Schedules	TOTAL	Foods, Inc.	Playhouse	Corp.
BEGINNING OF TAX YEAR				
Investment in Subsidiaries	302,135,500	128,350,557		173,784,943
Miscellaneous	89,674,673	87,045,252	2,629,421	
TOTAL	391,810,173	215,395,809	2,629,421	173,784,943
END OF TAX YEAR				
Investment in Subsidiaries	423,155,682	170,650,583		252,505,099
Depreciation	77,680,239	67,720,070	9,960,169	
TOTAL	500,835,921	238,370,653	9,960,169	252,505,099

Attachment 7, F1120, Schedule L, Line 14 (b) & (d), Other Assets (ItemizedOtherAssetsSchedule)

		Hide 'N Seek Foods,	The Greek	
Consolidated Schedules	TOTAL	Inc.	Playhouse	Acme Food Corp.
BEGINNING OF TAX YEAR				
Deposits	13,194,762	5,427,286	975,522	6,791,954
Miscellaneous	12,125,900	142,170,210	27,131,986	-157,176,296
TOTAL	25,320,662	147,597,496	28,107,508	-150,384,342
END OF TAX YEAR				
Deposits	18,491,267	10,724,682	1,563,221	6,203,364
Miscellaneous	21,158,820	195,445,335	35,276,617	-209,563,132
TOTAL	39,650,087	206,170,017	36,839,838	-203,359,768

Attachment 8, F1120, Schedule L, Line 18 (b) & (d), Other Current Liabilities (ItemizedOtherCurrentLiabilitiesSchedule)

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		Hide 'N Seek Foods,	The Greek	
Consolidated Schedules	TOTAL	Inc.	Playhouse	Acme Food Corp.
BEGINNING OF TAX YEAR				
Payrolls	9,650,780	6,738,707	926,308	1,985,765
Income Taxes Payable	5,788,693	5,777,110	·	11,583
Interest	20,639,889	20,639,889	·	
Miscellaneous	11,156,099	9,963,077	874,126	318,896
TOTAL	47,235,461	43,118,783	1,800,434	2,316,244
END OF TAX YEAR				
Payrolls	11,852,741	9,102,456	854,321	1,895,964
Income Taxes Payable	8,759,638	3,957,985		4,801,653
Interest	25,741,862	25,741,862		
Miscellaneous	9,846,476	56,870,089	946,679	-47,970,292
TOTAL	56,200,717	95,672,392	1,801,000	-41,272,675

Attachment 9, F1120, Schedule L, Line 21 (b) & (d), Other Liabilities (ItemizedOtherLiabilitiesSchedule)

Consolidated Schedules	TOTAL	Hide 'N Seek Foods, Inc.	The Greek Playhouse	Acme Food Corp.
BEGINNING OF TAX YEAR				
Deferred Income Tax	1,711,311	1,711,311		
Miscellaneous	327,729	205,424	122,305	
TOTAL	2,039,040	1,916,735	122,305	0
END OF TAX YEAR				
Deferred Income Tax	-525,689	-525,689		
Miscellaneous	256,314		256,314	
TOTAL	-269,375	-525,689	256,314	0

Attachment 10, F1120, Schedule M-2, Line 3, Other Increase (ItemizedOtherIncreasesSchedule)

Consolidated Schedules	TOTAL	Hide 'N Seek Foods, Inc.	The Greek Playhouse	Acme Food Corp.
Prior Period Adjustment	7,283,986	10,259,934	-3,171,465	195,517

Attachment 11, Schedule M-3, Part 1, Line 5a, Net Income from Nonincludible Foreign Entities (NonincludibleForeignEntitySchedule)

	(Noninciadible) ereignEntity contead of
Corporation Name	Net Income
Foreign Corp 1	1,908,841
Foreign Corp 2	395,200
TOTAL	2,304,041

Attachment 12, Schedule M-3, Part 1, Line 5b, Net Loss from Nonincludible Foreign Entities (NonincludibleForeignEntitySchedule)

Corporation Name	Foreign Corp 3
Net Loss	-105,264

Attachment 13, F1120, Schedule M-3, Part 1, Line 8, Adjustment to Eliminations of Transaction Between Entities (AdjustmentToEliminateTransactionBetweenEntitiesSchedule)

\$37,895 paid to Foreign Corp. #3

Attachment 14, Schedule M-3 (Consolidated), Part II, Line 9, Income (Loss) from US Partnership (PartnershipInterestSchedule)

Corporation Name	Hide 'N Seek Foods, Inc			
Corporation EIN	11-0000002			
NAME	Playground Partnership			
EIN	11-000025			
EOY Profit Sharing Percentage	65			
EOY Loss Sharing Percentage	65			
Income Loss per Income Stmt	0			
Temporary Difference	(59,869)			
Permanent Difference	0			
Income Loss Per Tax Return	(59,869)			
Corporation Name	The Greek Playhouse			
Corporation EIN	11-0000012			
NAME	Card Shark Partnership			
EIN	11-0000026			
EOY Profit Sharing Percentage	75			
EOY Loss Sharing Percentage	75			
Income Loss per Income Stmt	0			
Temporary Difference	220,747			
Permanent Difference	0			
Income Loss Per Tax Return	220,747			
Corporation Name	Acme Food Corp			
Corporation EIN	11-0000013			
NAME	Game Over Partnership			
EIN	11-0000027			
EOY Profit Sharing Percentage	55			
EOY Loss Sharing Percentage	55			
Income Loss per Income Stmt	59,338,000			
Temporary Difference	(8,920,870)			
Permanent Difference	0			
Income Loss Per Tax Return	50,417,130			
TOTAL CONSOLIDATED				
Income Loss per Income Stmt	59,338,000			
Temporary Difference	(8,759,992)			
Permanent Difference	0			
Income Loss Per Tax Return	<u>50,578,008</u>			

Attachment 15, Schedule M-3 (Consolidated), Part II, Line 25, Other Income (Loss) with Differences (OtherIncomeLossItemsWithDifferencesSchedule)

	Per Income Statement	Temporary Differences	Permanent Differences	Per Tax Return
Exchange Gain/Loss Realized	1,710,800	(4,032,268)		(2,321,468)

Attachment 16, Schedule M-3 (Consolidated), Part III, Line 35, Other Expenses with Differences (OtherExpenseDeductionItemsWithDifferencesSchedule)

	Per Income	Temporary	Permanent	
	<u>Statement</u>	<u>Differences</u>	Differences	Per Tax Return
Salaries and Wages	27,787,166	(3,143,866)		24,643,300
Rents	2,852,744	192,045		3,044,789
Insurance	3,640,160	(55,693)		3,584,467
Outside Professional Reserves	4,911,989	(112,983)		4,799,006
Legal and Professional	18,669,619	(7,186,658)		11,482,961
Employee Benefit Plan	1,005,863	(837,259)		168,604
TOTAL	58,867,541	(11,144,414)		47,723,127

Attachment 17, Schedule M-3 (Hide 'N Seek Foods, Inc), Part II, Line 25, Other Income (Loss) with Differences (OtherIncomeLossItemsWithDifferencesSchedule)

	Per Income	Temporary	Permanent	
	Statement	<u>Differences</u>	Differences	Per Tax Return
Exchange Gain/Loss Realized	977,052	(3,206,156)		(2,229,104)

Attachment 18, Schedule M-3 (Hide 'N Seek Foods, Inc), Part III, Line 35, Other Expenses with Differences (Other Expense Deduction Items With Differences Schedule)

	Per Income	Temporary	Permanent	
	<u>Statement</u>	Differences	Differences	Per Tax Return
Salaries and Wages	22,571,248	48,135		22,619,383
Rents	2,852,744	192,045		3,044,789
Insurance	3,640,160	(55,693)		3,584,467
Outside Professional Reserves	4,911,989	(112,983)		4,799,006
Legal and Professional	10,518,447	109,438		10,627,885
TOTAL	44,494,588	180,942		44,675,530

Attachment 19, Schedule M-3 (Acme Food Corp), Part II, Line 25, Other Income (Loss) with Differences (OtherIncomeLossItemsWithDifferencesSchedule)

	Per Income	Temporary	Permanent	
	<u>Statement</u>	<u>Differences</u>	<u>Differences</u>	Per Tax Return
Exchange Gain/Loss Realized	725,904	(818,268)		(92,364)

Attachment 20, Schedule M-3 (Acme Food Corp), Part III, Line 35, Other Expenses with Differences (OtherExpenseDeductionItemsWithDifferencesSchedule)

	Per Income	Temporary	Permanent	
	<u>Statement</u>	<u>Differences</u>	Differences	Per Tax Return
Salaries and Wages	5,215,918	(3,192,001)		2,023,917
Employee Benefit Plan	1,005,863	(837,259)		168,604
Legal and Professional	11,991,734	(11,190,145)		801,589
TOTAL	18,213,515	(15,219,405)		2,994,110

Attachment 21, Schedule M-3 (The Greek Playhouse), Part II, Line 25, Other Income (Loss) with Differences (OtherIncomeLossItemsWithDifferencesSchedule)

	Per Income	Temporary	Permanent	
	<u>Statement</u>	<u>Differences</u>	Differences	Per Tax Return
Exchange Gain/Loss Realized	7,844	(7,844)		0

Attachment 22, Schedule M-3 (The Greek Playhouse), Part III, Line 35, Other Expenses with Differences (OtherExpenseDeductionItemsWithDifferencesSchedule)

	Per Income Statement	Temporary <u>Differences</u>	Permanent <u>Differences</u>	Per Tax Return
Legal and Professional	(3,840,562)	3,894,049		53,487
TOTAL	(3,840,562)	3,894,049		53,487

Attachment 23, F5471 (Foreign Corp #3), Box B, Category of Filer Checkboxes (Category3FilerStatement)

Amount of Indebtedness	Foreign Corp #3 has no indebtedness with any related party
Type of Indebtedness	New acquisition
Name	Hide 'N Seek Foods, Inc.
Address	32 Any Street, Anytown, TX
Identifying Number	11-0000002
Number of Shares	640

Attachment 24, F5471, Sch C, Line 16, Other Deductions (ItemizedOtherDeductionsSchedule2)

Foreign Corporation #1					
Line		Amount			
16	Managerial Services	1,448,935			

Attachment 25, F5471, Sch F, Line 12(a) & (b), Other Assets (ItemizedOtherAssetsSchedule)

Foreign Corporation #1					
Line		Amount			
12a	Intercompany Receivable	17,793,000			
12b	Intercompany Receivable	17,793,000			

Attachment 26, F5471, Sch F, Line 12(a) & (b), Other Assets (ItemizedOtherAssetsSchedule)

Foreign Corporation #2							
Line		Amount					
12a	Intercompany Receivable	4,000,000					
12b	Intercompany Receivable	4,000,000					

	1	12	n			U.S. C	orporat	ion Inc	ome Ta	x Ret	turn			OMB No. 1545-0123		
Form	For calendar year 2010 or tax year beginning , 2010, ending , 2010, ending , 2010, ending							20	2010							
Inter	nal Rev	Nal Revenue Service ► See separate instructions.														
	heck onsolic		return		Name							В		ridentification number		
	ttach F			Use IRS label.	Hide 'N	Seek Foo	ds, Inc.							11-0000002		
	ife/non ated re		nsoli-	Otherwise,	Number,	street, and r	room or suite no	o. If a P.O. bo	x, see instruct	ions.		C		ate incorporated		
	ersona		ng co	print or	32 Any	Street								06/15/1979		
,		Sch. PH) type. City or town, state, and ZIP code D Tot										Total asse	ts (see instructions)			
		al service corp. structions)											860,788,175			
4 S	chedule	e M-3 a	ttached 🗸	E Check it	f: (1) 🗌 I	nitial return	(2)	Final return	n (3)	Name	change	(4)	Addre	ess change		
	1a	Gro	oss receipts	or sales	496,482,	805	b Less return	ns and allowa	nces	50,233,60	6	c Bal►	1c	436,249,199		
	2	Co	ost of goo	ds sold (Sch	edule A, li	ne 8) .							2	287,440,463		
	3	Gross profit. Subtract line 2 from line 1c										3	148,808,736			
	4	Di	vidends (S	Schedule C,	line 19)								4	2,304,041		
me	5	Int	erest .										5	2,948,781		
Income	6	Gr	oss rents										6	6,132,695		
=	7	Gr	oss royalt	ties									7	2,707,354		
	8				`		(Form 1120))						8	428,512		
	9		•	` ,			e 17 (attach F	,					9	530,308		
	10						edule)						10	50,053,700		
	11												11	213,914,127		
ls.)	12		•		•	•						▶		3,563,291		
tior	13			l wages (less			•						13	30,986,825		
que	14		•										14	598,092		
on deductions.)	15	Ba	d debts .										15	378,768		
	16												16	3,473,590		
tions (See instructions for limitations	17		xes and li	censes .					. 0				17	5,726,524		
tati	18									. ()			18	21,434,718		
<u>=</u>	19			ontributions									19	148,769		
for	20		•			claimed or	n Schedule A	or elsewher	e on return (a	attach For	rm 4562)		20	1,656,534		
Su	21		•			R A :-	51/ "	4 // .	-00	141			21			
ctio	22		U			Vic	1 V· ·	14:		, , ,			22	1,870,199		
itru	23		Pension, profit-sharing, etc., plans									23	2,227,414			
<u>ii</u>	24			ployee benefit programs								24 25	3,289,542			
See	25			tic production activities deduction (attach Form 8903)										FF 404 4/0		
us (26			ctions (attac		,							26	55,481,163		
	27					U						▶	27	130,835,429		
Deduc	28		Taxable income before net operating loss deduction and special deductions. Subtract line 27 from line 11.										28	83,078,698		
De	29	Less: a Net operating loss deduction (see instructions)										- 00-				
	30											29c 30	83,078,698			
ents			Taxable income. Subtract line 29c from line 28 (see instructions)								31	17,867,507				
Tax, Refundable Credits, and Payments	31 32a		,	avment cred			32a	232,650					31	17,007,007		
d Pa	oza b			aymem cred ated tax payr				,000,000								
ant	C			applied for			32c (,555,550) d Bal ▶	32d	20,232	,650				
dits,	e				d with Form 7004						,					
Ç	f	_	Credits: (1) Form 2439 (2) Form 4136 32f													
ple	g	_	Refundable credits from Form 3800, line 19c, and Form 8827, line 8c 32g							32h	20,232,650					
nda	33		Estimated tax penalty (see instructions). Check if Form 2220 is attached								33	., . ,				
efui	34	Amount owed. If line 32h is smaller than the total of lines 31 and 33, enter amount owed								34						
x, R	35		Overpayment. If line 32h is larger than the total of lines 31 and 33, enter amount overpaid								35	2,365,143				
Та	36	Enter amount from line 35 you want: Credited to 2011 estimated tax ▶ 1,000,000 Refunded ▶								36 1,365,143						
_		Un	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my kn and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.									nowledge a	nd belief, it is true, correct,			
Siç	gn	and	a complete. D	eciaration of pr	eparer (otner 1	nan taxpayer) is based on all in	iiormation of wh	ıcıı preparer nas	any knowled	ıye.		May the	IRS discuss this return		
He	re	\							\				with the	oreparer shown below ructions)?		
		Sig	Signature of officer Date Title								(See instr	dodonaj: V 1 ca NO				
Pai			Preparer's						Date		Check if		PTIN			
	u pare	er's	signature								employe	d 🔽		P000000001		
	e On			Firm's name (or yours if self-employed), address,						11-0000011						
			and ZIP c		100 Efile Drive, Anytown, TX 75231						Phone	no.	51	512-555-1212		

Form 1120 (2010) Page **2**

Sch	edule A Cost of Goods Sold	(see instructions)						
1	Inventory at beginning of year	,			. 1		96,446,105	
2	Purchases	. 2		240,726,374				
3	Cost of labor	. 3		63,913,239				
4	Additional section 263A costs (attach sch	. 4		(122,798)				
5	Other costs (attach schedule)	. 5		17,714,999				
6	Total. Add lines 1 through 5		418,677,919					
7	Inventory at end of year		131,237,456					
8	Cost of goods sold. Subtract line 7 from						287,440,463	
9a	Check all methods used for valuing closin (i) Cost (ii) Lower of cost or market (iii) Other (Specify method used and a	g inventory: ttach explanation.) ▶						
b	Check if there was a writedown of subnor	•					• 📘	
С	Check if the LIFO inventory method was a	adopted this tax year for a	any goods (if che	ecked, attach F	Form 970) .		▶ 🗌	
d	If the LIFO inventory method was used inventory computed under LIFO	for this tax year, enter						
е	If property is produced or acquired for res	sale, do the rules of section	on 263A apply to	the corporation	on?		Yes No	
f	Was there any change in determining qua	antities, cost, or valuatior	ns between oper	ning and closin	ng inventory?	lf "Yes," _	1.	
0 ·						L	Yes V No	
Sch	edule C Dividends and Speci	al Deductions (see	instructions)	(a)) Dividends received	(b) %	(c) Special deductions (a) × (b)	
1	Dividends from less-than-20%-owned do stock)	omestic corporations (oth		anced		70		
2	Dividends from 20%-or-more-owned do stock)	mestic corporations (oth	er than debt-fin	anced		80		
3	Dividends on debt-financed stock of dom	estic and foreign corpora	tions			see instructions		
4	Dividends on certain preferred stock of le					42		
5	Dividends on certain preferred stock of 20	•		—		48		
6	Dividends from less-than-20%-owned for	•				70		
7	Dividends from 20%-or-more-owned fore Dividends from wholly owned foreign sub		80 100					
9	Total. Add lines 1 through 8. See instruction		100					
10	Dividends from domestic corporations		husings inves					
	company operating under the Small Busin					100		
11	Dividends from affiliated group members					100		
12	Dividends from certain FSCs		100					
13	Dividends from foreign corporations not in	ncluded on lines 3, 6, 7, 8	, 11, or 12 .					
14	Income from controlled foreign corporation	ns under subpart F (attac	ch Form(s) 5471)		2,304,041			
15	Foreign dividend gross-up	. ,	.,,,					
16	IC-DISC and former DISC dividends not in							
17	Other dividends							
18	Deduction for dividends paid on certain p	referred stock of public u	tilities					
19	Total dividends. Add lines 1 through 17.	Enter here and on page	1, line 4	. ▶	2,304,041			
20	Total special deductions. Add lines 9, 1					▶		
Sch	Compensation of Of	•		,	d)	0.000		
	Note: Complete Schedule I	= only if total receipts (line		,	, ,	0,000 or mo	re.	
	(a) Name of officer	(b) Social security number	(c) Percent of time devoted to business	(d) Common	(e) Preferred	(f) Amou	nt of compensation	
1 D	oug Doe	999-06-0016	100 %	10 %	%	11=1 -11=		
ane I	Doe	999-06-0017	100 %	10 %		.,,007,10		
om [oe	999-06-0018	100 %	10 %		.,=0;,1:=0		
			%	%	%			
			%	%	%			
2							3,563,291	
3	Compensation of officers claimed on Sch							
4	Subtract line 3 from line 2. Enter the resul	t nere and on page 1, line	9 12				3,563,291	

Form **1120** (2010)

Form 1120 (2010) Page **3**

Sch	edule J Tax Computation (see instructions)				•						
1	Check if the corporation is a member of a controlled group (attach s	Schedule O (Form 1120)	• 🗖								
2	Income tax. Check if a qualified personal service corporation (see instructions)										
3	Alternative minimum tax (attach Form 4626)										
4	Add lines 2 and 3										
5a	Foreign tax credit (attach Form 1118)	5a									
b	Credit from Form 8834, line 29										
С	General business credit (attach Form 3800)										
d											
e											
6	Total credits. Add lines 5a through 5e	<u></u>		6 11,21	10,037						
7	Subtract line 6 from line 4				57,507						
8	Personal holding company tax (attach Schedule PH (Form 1120)) .		-	8	_						
9	Other taxes. Check if from: Form 4255 Form 8611	☐ Form 8697									
•	□ Form 8866 □ Form 8902	Other (attach so	chedule)	9	İ						
10	Total tax. Add lines 7 through 9. Enter here and on page 1, line 31	•	· · · · · · · · · · · · · · · · · · ·		57,507						
	dule K Other Information (see instructions)										
1	Check accounting method: a	c Other (specify)	>		Yes	No					
2	See the instructions and enter the:	0 🗀 • · · · · (• p • · · ·),			163	140					
a	Business activity code no			311900							
b	Business activity ► Food Manufacturing										
c	Product or service Coffee										
3	Is the corporation a subsidiary in an affiliated group or a parent-sub					~					
3	If "Voc " anter name and EIN of the parent corporation										
4	At the end of the tax year:										
		A.C.	Landing to the state of								
а	Did any foreign or domestic corporation, partnership (including										
	organization own directly 20% or more, or own, directly or indirect corporation's stock entitled to vote? If "Yes," complete Part I of Sch	•	- ·	asses of the	~						
	·	, , , ,	•								
b	Did any individual or estate own directly 20% or more, or own, directly state of the corporation's stock estitled to vote? If "Voc." complete			•		~					
_	classes of the corporation's stock entitled to vote? If "Yes," complete Part II of Schedule G (Form 1120) (attach Schedule G) . At the end of the tax year, did the corporation:										
	At the crid of the tax year, and the corporation.										
а					 						
any foreign or domestic corporation not included on Form 851 , Affiliations Schedule? For rules of constructive ownership, see instructions If "Yes," complete (i) through (iv).											
	ii res, complete (i) tillough (iv).	(ii) Employer	(iii) Country of	(iv) Po	ercentag	e					
	(i) Name of Corporation	Identification Number	Incorporation	Owned	d in Votin	ng					
		(ii ariy)			tock						
Forei	n Corp. #1			100%							
Forei	n Corp. #2			100%							
Forei	n Corp. #3		Canada								
						64%					
				1							

Form **1120** (2010)

Sch	edule K Continued					
b	Own directly an interest of 20% or more, or own, directly or indirectly, a (including an entity treated as a partnership) or in the beneficial interest If "Yes," complete (i) through (iv).				~	
	(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Country of Organization	(iv) Ma Percentage Profit, Loss	Own	ed in
Playg	round Partnership	11-0000025	us			65 %
Card	Shark Partnership	11-0000026	us			75%
Game	Over Partnership	11-0000027	US			55%
6	During this tax year, did the corporation pay dividends (other than excess of the corporation's current and accumulated earnings and plf "Yes," file Form 5452, Corporate Report of Nondividend Distribution of this is a consolidated return, answer here for the parent corporation	profits? (See sections 30 ons.	1 and 316.)	, i		~
7	At any time during the tax year, did one foreign person own, directly classes of the corporation's stock entitled to vote or (b) the total various for rules of attribution, see section 318. If "Yes," enter: (i) Percentage owned and (ii) Owner's country	or indirectly, at least 25 lue of all classes of the	% of (a) the total voting por corporation's stock?			V
	(c) The corporation may have to file Form 5472, Information Retu Corporation Engaged in a U.S. Trade or Business. Enter the number	urn of a 25% Foreign-C		Foreign		
8 9 10	Check this box if the corporation issued publicly offered debt instrur If checked, the corporation may have to file Form 8281 , Information Ret Enter the amount of tax-exempt interest received or accrued during Enter the number of shareholders at the end of the tax year (if 100 or	ments with original issue curn for Publicly Offered C the tax year ►\$	discount	ents.		
11 12	If the corporation has an NOL for the tax year and is electing to foregoing the corporation is filing a consolidated return, the statement required the election will not be valid. Enter the available NOL carryover from prior tax years (do not reduce it	go the carryback period red by Regulations sect	, check here			
13	Are the corporation's total receipts (line 1a plus lines 4 through 10 the tax year less than \$250,000?	on page 1) for the tax y	ear and its total assets at th	e end of		~
	If "Yes," the corporation is not required to complete Schedules L, M-distributions and the book value of property distributions (other than case)					
14	If the corporation's total assets are more than \$10 million, does the report (see instructions)?	•	certain tax positions it is red	uired to		~

Sche	edule L Balance Sheets per Books	Beginning	g of tax year	End of tax	x year
	Assets	(a)	(b)	(c)	(d)
1	Cash		1,400,129		(1,084,483)
2a	Trade notes and accounts receivable	67,505,582		88,009,947	
b	Less allowance for bad debts	(3,565,083	63,940,499	(3,429,118	84,580,831
3	Inventories		96,446,105		131,237,456
4	U.S. government obligations				
5	Tax-exempt securities (see instructions)				
6	Other current assets (attach schedule)		58,184,400		17,472,554
7	Loans to shareholders				
8	Mortgage and real estate loans				
9	Other investments (attach schedule)		391,810,173		500,835,921
10a	Buildings and other depreciable assets	165,666,792		191,729,290	
b	Less accumulated depreciation	(114,027,850	51,638,942	(117,663,548	74,065,742
11a	Depletable assets				
b	Less accumulated depletion	()		()	
12	Land (net of any amortization)		3,046,857		3,058,582
13a	Intangible assets (amortizable only)	9,649,921		17,146,830	
b	Less accumulated amortization	(5,122,236)	4,527,685	(6,175,349	10,971,485
14	Other assets (attach schedule)		25,320,662	_	39,650,087
15	Total assets	_	696,315,452		860,788,175
	Liabilities and Shareholders' Equity		47.70/.007		04 005 004
16	Accounts payable		17,736,997	_	26,805,004
17	Mortgages, notes, bonds payable in less than 1 year		45,556,804	-	57,898,678
18	Other current liabilities (attach schedule)		47,235,461	-	56,200,717
19	Loans from shareholders		216,040,151	_	268,662,559
20 21	Mortgages, notes, bonds payable in 1 year or more		2,039,040	_	(269,375)
22	Other liabilities (attach schedule) Capital stock: a Preferred stock		2,037,040		(207,373)
22	b Common stock	40,156,378	40,156,378	40,315,772	40,315,772
23	Additional paid-in capital	10/100/070	278,955,000	10/010/772	282,772,118
24	Retained earnings—Appropriated (attach schedule)		2011		
25	Retained earnings—Unappropriated		48,595,621	-	136,104,313
26	Adjustments to shareholders' equity (attach schedule)				· · ·
27	Less cost of treasury stock		()		7,701,611
28	Total liabilities and shareholders' equity		696,315,452		860,788,175
Sche	edule M-1 Reconciliation of Income (Loss) per Books V	With Income per Re	eturn	
	Note: Schedule M-3 required inste	ead of Schedule M-1 if t	otal assets are \$10 millio	on or more-see instruction	ons
1	Net income (loss) per books		7 Income recorde	d on books this year	
2	Federal income tax per books			this return (itemize):	
3	Excess of capital losses over capital gains .		Tax-exempt inte	rest \$	
4	Income subject to tax not recorded on books				
	this year (itemize):				
				his return not charged	
5	Expenses recorded on books this year not		against book inco	ome this year (itemize):	
	deducted on this return (itemize):		a Depreciation .	. \$	
a	Depreciation \$		b Charitable contrib	utions \$	
b	Charitable contributions . \$				
С	Travel and entertainment . \$				
6	Add lines 1 through 5			8	
	edule M-2 Analysis of Unappropriate	⊥ d Retained Farnin			
1	Balance at beginning of year	48,595,621		Cash	
2	Net income (loss) per books	80,224,706		Stock	
3	Other increases (itemize):	30,224,700	1	Property	
•			6 Other decreases	s (itemize):	
		7,283,986		6	
4	Add lines 1, 2, and 3	136,104,313		f year (line 4 less line 7)	136,104,313
		1 1,10 1,010	1	- ' '	Form 1120 (2010)

	11	20 U.S. Corporation Income Tax Return			OMB No. 1545-0123
For	m ■ ■ partment o	For calendar year 2010 or tax year beginning , 2010, ending , 2010, ending	, 2	20	2010
Inte	rnal Rever	nue Service			
	Check if: Consolidat	red return	В		identification number
(attach Fo	m 851) . Use IRS Hide 'N Seek Foods, Inc.			1-0000002
	Life/nonlife dated retu	Otherwise, Otherwise,	lc	Date incor	
	Personal h				6/15/1979
	(attach Scl Personal se	urvice corp		Total asset	ts (see instructions)
((see instruc	tions) Anytown, IX //28/	\$		754,199,365
4 :		I-3 attached V E Check if: (1) Initial return (2) Final return (3) Name change	(4)	' 	ss change
	1a		Bal►	1c	411,315,222
	2	Cost of goods sold (Schedule A, line 8)		2	265,912,650
	3	Gross profit. Subtract line 2 from line 1c		3	145,402,572
	4	Dividends (Schedule C, line 19)		4	2,304,041
шe	5	Interest		5	1,221,456
Income	6	Gross rents		6	5,016,831
=	7	Gross royalties		7	2,707,354
	8	Capital gain net income (attach Schedule D (Form 1120))		8	207,765
	9	Net gain or (loss) from Form 4797, Part II, line 17 (attach Form 4797)		9	528,161
	10	Other income (see instructions—attach schedule)		10	(475,221)
_	11	Total income. Add lines 3 through 10	,	11	156,912,959
is.)	12	Compensation of officers (Schedule E, line 4)	•		3,563,291
ţi	13	Salaries and wages (less employment credits)		13	28,833,991
qe	14	Repairs and maintenance		14	560,968
on deductions.)	15	Bad debts		15	374,049
	16	Rents		16	3,044,789
ons	17	Taxes and licenses		17	4,174,822
tati	18	Interest		18	21,413,314
Ξ	19	Charitable contributions		19	117,353
instructions for limitations	20	Depreciation from Form 4562 not claimed on Schedule A or elsewhere on return (attach Form 4562)		20	1,469,944
ns	21	Depletion		21	
cţi	22	Advertising		22	1,837,525
ţ	23	Pension, profit-sharing, etc., plans		23	2,006,997
ins.	24	Employee benefit programs		24	3,120,938
tions (See	25	Domestic production activities deduction (attach Form 8903)		25	
) SI	26	Other deductions (attach schedule)		26	52,982,935
ţi	27	Total deductions. Add lines 12 through 26	•	27	123,500,916
Deduct	28	Taxable income before net operating loss deduction and special deductions. Subtract line 27 from line	11.	28	33,412,043
Ğ	29	Less: a Net operating loss deduction (see instructions)			
_		b Special deductions (Schedule C, line 20) 29b		29c	
nts	30	Taxable income. Subtract line 29c from line 28 (see instructions)		30	33,412,043
Tax, Refundable Credits, and Payments	31	Total tax (Schedule J, line 10)		31	
Pay	32a	2009 overpayment credited to 2010 . 32a			
pue	b	2010 estimated tax payments 32b			
ts,	С	2010 refund applied for on Form 4466 32c () d Bal ▶ 32d			
redi	е	Tax deposited with Form 7004			
e_C	f	Credits: (1) Form 2439 (2) Form 4136 32f			
Jab	g	Refundable credits from Form 3800, line 19c, and Form 8827, line 8c	<u> </u>	32h	
func	33	Estimated tax penalty (see instructions). Check if Form 2220 is attached	▶ [33	
Re	34	Amount owed. If line 32h is smaller than the total of lines 31 and 33, enter amount owed		34	
Гах,	35	Overpayment. If line 32h is larger than the total of lines 31 and 33, enter amount overpaid		35	
_	36	Enter amount from line 35 you want: Credited to 2011 estimated tax ► Refundant Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best		36	nd helief it is true correct
Si	gn	and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.	. Or my K		
	-				RS discuss this return preparer shown below
П	ere	Signature of officer Date Title			uctions)? Ves No
			lt.	PTIN	
Pa		signature employed	eit- 	' ' ' ' ' '	P00000001
	eparer	'S Firm's name (or yours if A Floatronia Toy Filoro Inc.		11	000001
Us	e Only	Firm's name (or yours if self-employed), address, and ZIP code 100 Efile Drive, Anytown, TX 75231 Phone no).		2-555-1212
		and in some for the british the first own in the first ow		314	

Sch	edule A Cost of Goods Sold	(see instructions)					
1	Inventory at beginning of year	,			. 1		91,068,584
2	Purchases				. 2		231,620,008
3	Cost of labor				. 3		59,613,767
4	Additional section 263A costs (attach sch	edule)			. 4		(20,000)
5	Other costs (attach schedule)	*			. 5		6,164,072
6	Total. Add lines 1 through 5				. 6		388,446,431
7	Inventory at end of year						122,533,781
8	Cost of goods sold. Subtract line 7 from	line 6. Enter here and on	page 1, line 2		. 8		265,912,650
9a	Check all methods used for valuing closin (i) ✓ Cost (ii) ☐ Lower of cost or market (iii) ☐ Other (Specify method used and a	ttach explanation.) ►					
b	Check if there was a writedown of subnor	•					· · • 📙
С	Check if the LIFO inventory method was a						▶ ∐
d	If the LIFO inventory method was used inventory computed under LIFO	for this tax year, enter					
е	If property is produced or acquired for res	sale, do the rules of section	on 263A apply to	the corporation	on?		Yes No
f	Was there any change in determining qua	antities, cost, or valuation	ns between oper	ning and closir	ng inventory?	If "Yes," _] V [2] N.
O a la		· · · · · · · ·				L	Yes V No
Scn	edule C Dividends and Speci	al Deductions (see	instructions)	(a)	Dividends received	(b) %	(c) Special deductions (a) × (b)
1	Dividends from less-than-20%-owned do stock)	omestic corporations (oth		anced		70	
2	Dividends from 20%-or-more-owned do	mestic corporations (oth	er than debt-fin	anced		80	
•	stock)					see	
3	Dividends on debt-financed stock of dom) · (instructions 42	
4	Dividends on certain preferred stock of le Dividends on certain preferred stock of 20	•				48	
5 6	Dividends from less-than-20%-owned for	•				70	
7	Dividends from 20%-or-more-owned fore					80	
8	Dividends from wholly owned foreign sub			\cup \vdash \vdash		100	
9	Total. Add lines 1 through 8. See instruction					100	
10	Dividends from domestic corporations						
	company operating under the Small Busin					100	
11	Dividends from affiliated group members					100	
12	Dividends from certain FSCs					100	
13	Dividends from foreign corporations not in	ncluded on lines 3, 6, 7, 8	, 11, or 12 .				
14	Income from controlled foreign corporation	ns under subpart F (attac	ch Form(s) 5471)		2,304,041		
15	Foreign dividend gross-up						
16	IC-DISC and former DISC dividends not in	ncluded on lines 1, 2, or 3	3				
17	Other dividends						
18	Deduction for dividends paid on certain p	•					
19	Total dividends. Add lines 1 through 17.	· •		. >	2,304,041		
20 Salar	Total special deductions. Add lines 9, 1					▶	
Scne	Compensation of Of Note: Complete Schedule B	,			ago 1) aro \$50	0 000 or mo	ro
	Note: Complete Schedule I	only intotal receipts (line	(c) Percent of		O , .	0,000 01 1110	
	(a) Name of officer	(b) Social security number	time devoted to business	Percent of corpora (d) Common	(e) Preferred	(f) Amou	nt of compensation
1 D	oug Doe	999-06-0016	100 %	10 %	%		1,294,635
lane I	Doe	999-06-0017	100 %	10 %	%		1,009,528
om [loe	999-06-0018	100 %	10 %	%		1,259,128
			%	%	%		
			%	%	%		
2	· · · · · · · · · · · · · · · · · · ·						3,563,291
3	Compensation of officers claimed on Sch						
4	Subtract line 3 from line 2. Enter the resul	t nere and on page 1, line	912				3,563,291

Sche	edule J Tax Computation (see instructions)					
1	Check if the corporation is a member of a controlled group (attach S	Schedule O (Form 1120))	🕨 🗍			
2	Income tax. Check if a qualified personal service corporation (see in	structions)	> $\overline{\Box}$ 2			
3	Alternative minimum tax (attach Form 4626)					
4	Add lines 2 and 3		4			
5a	Foreign tax credit (attach Form 1118)	5a				
b	Credit from Form 8834, line 29	5b				
С	General business credit (attach Form 3800)					
d	Credit for prior year minimum tax (attach Form 8827)	5 d				
е	Bond credits from Form 8912	5 e				
6	Total credits. Add lines 5a through 5e	·	6			
7	Subtract line 6 from line 4		7			
8	Personal holding company tax (attach Schedule PH (Form 1120)) .		8			
9	Other taxes. Check if from: Form 4255 Form 8611	☐ Form 8697				
	☐ Form 8866 ☐ Form 8902	Other (attach sch	nedule) 9			
10	Total tax. Add lines 7 through 9. Enter here and on page 1, line 31		10)		
Sche	dule K Other Information (see instructions)		1	•		
1	Check accounting method: a	c Other (specify)	•		Yes	No
2	See the instructions and enter the:					
а	Business activity code no. ▶			311900		
b	Business activity ► Food Manufacturing Product or service ► Coffee					
С	Product or service ► Coffee					
3	Is the corporation a subsidiary in an affiliated group or a parent-subs	sidiary controlled group?			~	
	If "Yes," enter name and EIN of the parent corporation ► Hide 'N !	Seek Foods Inc. 11-000	0002			
4	At the end of the tax year:					
а	Did any foreign or domestic corporation, partnership (including	any entity treated as a	partnership), trust, or ta	ax-exempt		
_	organization own directly 20% or more, or own, directly or indirectly					
	corporation's stock entitled to vote? If "Yes," complete Part I of Sch	edule G (Form 1120) (atta	ach Schedule G)		~	
b	Did any individual or estate own directly 20% or more, or own, directly	ctly or indirectly, 50% or	more of the total voting p	ower of all		
	classes of the corporation's stock entitled to vote? If "Yes," complet	te Part II of Schedule G (F	Form 1120) (attach Schedu	ıle G) .		>
5	At the end of the tax year, did the corporation:	, 20 1			Yes	No
а	Own directly 20% or more, or own, directly or indirectly, 50% or more of	of the total voting power of	f all classes of stock entitled	to vote of		
	any foreign or domestic corporation not included on Form 851, Affiliation	s Schedule? For rules of c	onstructive ownership, see ir	nstructions	'	
	If "Yes," complete (i) through (iv).					
	(i) Name of Corporation	(ii) Employer Identification Number	(iii) Country of	(iv) Pe	rcentaç in Voti	ge
	(y Hamo S. Golpolation	(if any)	Incorporation		tock	
Foreig	n Corp. #1		Uruguay			100%
oreig	n corp. #1		Oraguay			100 /6
Foreic	n Corp. #2		U. K.			100%
oreig	π σοι μ. π2		0. K.			100 /6
Foreic	n Corp. #3		Canada			64%
oreig	п согр. #3		Cariada			04 /0

Sch	edule K Continued					
b	(including an entity treated as a partnership) or in the beneficia	• .	, ,	•	V	
	(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Country of Organization	Percentag	ge Owr	ned in
Own directly an interest of 20% or more, or own, directly or indirectly, an interest of (including an entity treated as a partnership) or in the beneficial interest of a trust? Fif "Yes," complete (i) through (iv). (i) Name of Entity (ii) Eldentification (iii) Eldentification (iv) Card Shark Partnership 11-0 Card Shark Partnership 11-0 Game Over Partnership 11-0 6 During this tax year, did the corporation pay dividends (other than stock divide excess of the corporation's current and accumulated earnings and profits? (See If "Yes," file Form 5452, Corporate Report of Nondividend Distributions. If this is a consolidated return, answer here for the parent corporation and on Figure 1 and 1 an		11-0000025	US			65%
Card	Shark Partnership	11-0000026	US			75 %
Game	e Over Partnership	11-0000027	US			55%
				ge for stock) in ting power of all on or a Foreign Instruments.		
	excess of the corporation's current and accumulated earning of the second of the second of this is a consolidated return, answer here for the parent of the Atlany time during the tax year, did one foreign person own classes of the corporation's stock entitled to vote or (b) the For rules of attribution, see section 318. If "Yes," enter:	ngs and profits? (See sections 30 Distributions. orporation and on Form 851 for 6 n, directly or indirectly, at least 25 te total value of all classes of the	and 316.)	. ´. wer of all 		
				J		
9	Check this box if the corporation issued publicly offered de If checked, the corporation may have to file Form 8281 , Inform Enter the amount of tax-exempt interest received or accrue	bbt instruments with original issue nation Return for Publicly Offered C ad during the tax year ►\$	discount	ents.		
	If the corporation is filing a consolidated return, the statem or the election will not be valid.	ng to forego the carryback period lent required by Regulations sect	, check here			
		ough 10 on page 1) for the tax y		e end of		~
	If "Yes," the corporation is not required to complete Schedu distributions and the book value of property distributions (other					
14	If the corporation's total assets are more than \$10 million report (see instructions)?		•	quired to 		V

Schedule L Balance Sheets per Books		Beginning of tax year		End of tax	k year
	Assets	(a)	(b)	(c)	(d)
1	Cash		1,007,632		(656,358)
2a	Trade notes and accounts receivable	61,338,984		77,847,052	
b	Less allowance for bad debts	(3,456,187)	57,882,797		74,589,936
3	Inventories		91,068,584		122,533,781
4	U.S. government obligations				<u> </u>
5	Tax-exempt securities (see instructions)				
6	Other current assets (attach schedule)		43,419,099		43,204,385
7	Loans to shareholders				<u> </u>
8	Mortgage and real estate loans				
9	Other investments (attach schedule)		215,395,809		238,370,653
10a	Buildings and other depreciable assets	149,325,880		171,069,482	
b	Less accumulated depreciation	(107,763,377)	41,562,503		61,045,382
11a	Depletable assets				
b	Less accumulated depletion	()		()	
12	Land (net of any amortization)		2,866,974	,	2,878,699
13a	Intangible assets (amortizable only)	217,580		6,776,830	
b	Less accumulated amortization	(217,580	0		6,062,870
14	Other assets (attach schedule)	, , , , , ,	147,597,496		206,170,017
15	Total assets		600,800,894	_	754,199,365
	Liabilities and Shareholders' Equity				
16	Accounts payable		15,395,065		23,566,145
17	Mortgages, notes, bonds payable in less than 1 year		44,590,755		39,504,569
18	Other current liabilities (attach schedule)		43,118,783		95,672,392
19	Loans from shareholders				266,363,796
20	Mortgages, notes, bonds payable in 1 year or more		214,114,169		(525,689)
21	Other liabilities (attach schedule)		1,916,735		• • •
22	Capital stock: a Preferred stock			39,747,663	
	b Common stock	39,588,269	39,588,269	272,285,866	312,033,529
23	Additional paid-in capital		268,468,748		· · · · · · · · · · · · · · · · · · ·
24	Retained earnings—Appropriated (attach schedule)		4014		
25	Retained earnings—Unappropriated		(26,391,630)		25,286,234
26	Adjustments to shareholders' equity (attach schedule)				
27	Less cost of treasury stock		()		7,701,611
28	Total liabilities and shareholders' equity		600,800,894		754,199,365
Sche	edule M-1 Reconciliation of Income (L	oss) per Books V	Vith Income per Re	eturn	
	Note: Schedule M-3 required instead	ad of Schedule M-1 if to	otal assets are \$10 millio	n or more-see instruction	ons
1	Net income (loss) per books		7 Income recorde	d on books this year	
2	Federal income tax per books			this return (itemize):	
3	Excess of capital losses over capital gains .		Tax-exempt inte	rest \$	
4	Income subject to tax not recorded on books				
	this year (itemize):				
			8 Deductions on the	nis return not charged	
5	Expenses recorded on books this year not			ome this year (itemize):	
	deducted on this return (itemize):		a Depreciation .	. \$	
а	Depreciation \$		b Charitable contrib	utions \$	
b	Charitable contributions . \$				
С	Travel and entertainment . \$				
				8	
6	Add lines 1 through 5	<u> </u>		ne 28)—line 6 less line 9	
	edule M-2 Analysis of Unappropriated				
1	Balance at beginning of year	(26,391,630)	5 Distributions: a	Cash	
2	Net income (loss) per books	41,417,930		Stock	
3	Other increases (itemize):		C	Property	
				(itemize):	
_		10,259,934		6	
4	Add lines 1, 2, and 3	25,286,234	8 Balance at end of	f year (line 4 less line 7)	25,286,234
					Form 1120 (2010)

	11	20	U.S.	Corporation	Income Ta	ax Ret	urn			OMB No. 1545-	0123
Forr	n ■ ■	f the Treasury For calen	ndar year 2010 or ta			10, ending		2	0	201	n
Inter	nal Rever	nue Service		▶ See separa	te instructions.	ı					<u> </u>
	Check if: Consolidat	red return	Name					ВЕ	Employer	identification nur	nber
	attach For	m 851) . Use IRS	The Greek Play	house					1	1-0000012	
	ife/nonlife		Number, street, and	d room or suite no. If a P.	O. box, see instruc	tions.		CD	ate incorp	orated	
	lated retui ersonal h	olding co. print or	60 Any Street						0	6/15/1979	
(a	attach Sch	n. PH) type.	City or town, state,	and ZIP code				DΤ	otal asset	s (see instructions)
	ersonal se see instruc	ervice corp.	Anytown, TX 7	8621				\$		47,724,050	
,		I-3 attached E Check	if: (1) Initial retu	rn (2) Final	return (3)	Name	change	(4)	Addres	ss change	
	1a	Gross receipts or sales	530,446	b Less returns and a	llowances		c B	al ►	1c	530,446	
	2	Cost of goods sold (Scl	hedule A. line 8) .						2	315,431	
	3	Gross profit. Subtract li							3	215,015	
	4	Dividends (Schedule C,						•	4		
ø	5	Interest						•	5		
Income	6	•						•	6		
<u>ŭ</u>	7							•	7		
_	8	Capital gain net income						•	8	220,747	
		Net gain or (loss) from F	•	` "				•	9	2,147	
	9	0 ()	, ,	,	,			•		220,747	
	10 11	Other income (see instr Total income. Add line							10		
							· · · ·	· <u>· · · · · · · · · · · · · · · · · · </u>	11	658,656	
Js.)	12	Compensation of office	,	,				. •	12	100.017	
on deductions.)	13	Salaries and wages (les		•				•	13	128,917	
윩	14	Repairs and maintenan							14	1,568	
ģ	15	Bad debts							15		
e e	16	Rents						•	16	7,150	
ons	17	Taxes and licenses .	· · · B · E						17		
tati	18	Interest) 🛏	ζ·Δ·=· ·	. 45	. (18	2,142	
Ξ	19	Charitable contributions	s						19	15,602	
tions (See instructions for limitations	20	Depreciation from Form	n 4562 not claimed	on Schedule A or else	where on return	(attach For	m 4562) .		20	7,603	
JS f	21	Depletion		/		14/			21		
흕	22	Advertising	X/ ;	21V I 4] (22	1,943	
Ĭ	23	Pension, profit-sharing,	, etc., plans	4. J					23		
inst	24	Employee benefit progr	rams						24		
ee	25	Domestic production ac	ctivities deduction (attach Form 8903) .					25		
S) S	26	Other deductions (attac	ch schedule)						26	100,753	
ő	27	Total deductions. Add	d lines 12 through 2	6				. ▶	27	265,678	
Ę	28	Taxable income before	net operating loss	deduction and special	deductions. Sub	otract line 2	7 from line 1	1.	28	392,978	
Deduc	29	Less: a Net operating	loss deduction (see	e instructions)		29a					
		b Special deduc	ctions (Schedule C,	line 20)		29b			29c	•	
S	30	Taxable income. Subt	tract line 29c from li	ne 28 (see instructions	s)			٠.	30	392,978	
Tax, Refundable Credits, and Payments	31	Total tax (Schedule J,		,					31		
ayn	32a	2009 overpayment cred	,	32a							
ρ	b	2010 estimated tax pay		32b							
, an	c	2010 refund applied for		32c () d Bal ▶	32d					
dits	e	Tax deposited with For				32e					
Ċ	f	Credits: (1) Form 2439		(2) Form 4136	·	32f					
p <u>le</u>	g	Refundable credits from	n Form 3800. line 1	_``	e 8c	32g			32h		
ηda	33	Estimated tax penalty (s	· ·				•	<u> </u>	33		
efui	34	Amount owed. If line 3	•						34		
ĸ,	35	Overpayment. If line 3							35		
<u>a</u>	36	Enter amount from line	_				Refunde	d►	36		
	<u> </u>	Under penalties of perjury, I de	clare that I have examined	this return, including accomp	panying schedules an			f my kn		d belief, it is true, cor	rrect,
Sig	gn	and complete. Declaration of p	reparer (other than taxpay	er) is based on all information	of which preparer ha	s any knowled	ge.	ſ	May the II	RS discuss this retu	rn
	ere L				L				with the p	reparer shown belo	w
		Signature of officer		Date	Title			_	(see instru	ictions)? 🗸 Yes	∐No
_		Preparer's			Date		Check if self-	Ī	PTIN		
Pai		signature					employed	\Box		P00000001	
	parer	Firm's name (or vours		Tax Filers, Inc.	I		EIN		11-0	0000011	
Us	e Only	self-employed), addres	ss,	rive. Anvtown. TX 75	231		Phone no.			-555-1212	

Sch	edule A Cost of Goods Sold	(see instructions)						
1	Inventory at beginning of year				. 1		0	
2	Purchases				. 2		159,895	
3	Cost of labor				. 3			
4	Additional section 263A costs (attach scho	edule)			. 4			
5	Other costs (attach schedule)						216,041	
6	Total. Add lines 1 through 5						375,936	
7	Inventory at end of year						60,505	
8	Cost of goods sold. Subtract line 7 from		page 1, line 2		. 8		315,431	
9a	Check all methods used for valuing closin	g inventory:						
	(i) Cost							
	(ii) Lower of cost or market							
_	(iii) U Other (Specify method used and at							
b	Check if there was a writedown of subnor Check if the LIFO inventory method was a	· ·						
C							•	
d	•				. 9d			
е	If property is produced or acquired for res			•			Yes No	
f	Was there any change in determining qua			-	-		Yes 🔽 No	
Cob						<u>L</u>		
SCII	edule C Dividends and Speci	ai Deductions (see	instructions)		Dividends received	(b) %	(c) Special deduction (a) × (b)	ons ——
1	Dividends from less-than-20%-owned do stock)			anced		70		
2	Dividends from 20%-or-more-owned dorstock)	·	er than debt-fin	anced		80		
3	stock)		tions			see		—
4	Dividends on certain preferred stock of les					42		
5	Dividends on certain preferred stock of 20	•				48		
6	•					70		_
7	Dividends from 20%-or-more-owned fore	ign corporations and cert	ain FSCs .			80		
8	Dividends from wholly owned foreign subs	sidiaries	· , —	9		100		
9	Total. Add lines 1 through 8. See instruct	ions for limitation						
10	Dividends from domestic corporations company operating under the Small Busin					100		
11	Dividends from affiliated group members					100		
12	Dividends from certain FSCs					100		
13	Dividends from foreign corporations not in	ncluded on lines 3, 6, 7, 8	, 11, or 12 .					
14	Income from controlled foreign corporatio							
15	Foreign dividend gross-up							
16	IC-DISC and former DISC dividends not in	ncluded on lines 1, 2, or 3						
17	Other dividends							
18	Deduction for dividends paid on certain pr	referred stock of public u	tilities					_
19	Total dividends. Add lines 1 through 17.	. •	•					
20 Solar	Total special deductions. Add lines 9, 1 edule E Compensation of Off					<u> ▶</u>		
SCIIE	Compensation of Off Note: Complete Schedule E	`		. ,	age 1) are \$F	500 000 or ma	nre	
	· · · · · · · · · · · · · · · · · · ·		(c) Percent of	Percent of corpora	-	d		—
	(a) Name of officer	(b) Social security number	time devoted to business	(d) Common	(e) Preferred	(f) Amol	int of compensation	
1			%	%		%		
			%	%		% %		—
			%			/o /o		—
			%			/o /o		—
	Total componentian of officers					70		—
2	•							—
3 4	Compensation of officers claimed on Scho Subtract line 3 from line 2. Enter the result							—
		1		-		1		

Sche	edule J Tax Computation (see instructions)					
1	Check if the corporation is a member of a controlled group (attach S	chedule O (Form 1120))	▶ □			
2	Income tax. Check if a qualified personal service corporation (see ins	structions)	▶ 🗖 [2		
3	Alternative minimum tax (attach Form 4626)			3		
4	Add lines 2 and 3			4		
5a	Foreign tax credit (attach Form 1118)	5a				
b	Credit from Form 8834, line 29	5b				
С	General business credit (attach Form 3800)					
d	Credit for prior year minimum tax (attach Form 8827)	5 d				
е	Bond credits from Form 8912	5e				
6	Total credits. Add lines 5a through 5e			6		
7	Subtract line 6 from line 4			7		
8	Personal holding company tax (attach Schedule PH (Form 1120)) .			8		
9	Other taxes. Check if from: Form 4255 Form 8611	☐ Form 8697	İ			
	☐ Form 8866 ☐ Form 8902	Other (attach sch	nedule)	9		
10	Total tax. Add lines 7 through 9. Enter here and on page 1, line 31			10	0	
Sche	dule K Other Information (see instructions)			•		
1	Check accounting method: a	c Other (specify)	•		Yes	No
2	See the instructions and enter the:					
а	Business activity code no. ▶			711100		
b	Business activity ► Performing Arts Company Product or contine ►					
С	Product or service ▶					
3	Is the corporation a subsidiary in an affiliated group or a parent-subs	sidiary controlled group?			'	
	If "Yes," enter name and EIN of the parent corporation ► Hide 'N S	Seek Foods Inc. 11-000	0002			
4	At the end of the tax year:					
а	Did any foreign or domestic corporation, partnership (including	any entity treated as a	partnership), trust, c	or tax-exempt		
	organization own directly 20% or more, or own, directly or indirectly					
	corporation's stock entitled to vote? If "Yes," complete Part I of Sch	edule G (Form 1120) (atta	ach Schedule G)			~
b	Did any individual or estate own directly 20% or more, or own, directly	ctly or indirectly, 50% or	more of the total votin	g power of all		
	classes of the corporation's stock entitled to vote? If "Yes," complet	e Part II of Schedule G (F	orm 1120) (attach Sch	nedule G) .		~
5	At the end of the tax year, did the corporation:	., — .			Yes	No
а	Own directly 20% or more, or own, directly or indirectly, 50% or more of	of the total voting power of	f all classes of stock ent	titled to vote of		
	any foreign or domestic corporation not included on Form 851, Affiliation	s Schedule? For rules of c	onstructive ownership, s	ee instructions		~
	If "Yes," complete (i) through (iv).	1				
	(i) Name of Corporation	(ii) Employer Identification Number	(iii) Country of	(iv) Pe	ercentaç d in Voti	ge na
		(if any)	Incorporation		tock	

Sche	edule K Continued					
b	Own directly an interest of 20% or more, or own, directly or indirectly, a (including an entity treated as a partnership) or in the beneficial interest		, , ,			~
	If "Yes," complete (i) through (iv).	or a trust: I or rules or cor	istructive ownership, see insti	uctions		
	(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Country of Organization	(iv) Ma Percentag Profit, Loss	e Own	ed in
		(ii diriy)		1 10111, 2001	3, 01 00	<u>zprtur</u>
				L.,		
6	During this tax year, did the corporation pay dividends (other than excess of the corporation's current and accumulated earnings and page 1.5 cm. accumulated earnings and page 2.5 cm. accumulated earnings accumulated earnings and page 2.5 cm. accumulated earnings accumulated earni		· ·	stock) in		~
	If "Yes," file Form 5452, Corporate Report of Nondividend Distributi	ons.				
	If this is a consolidated return, answer here for the parent corporation	n and on Form 851 for e	ach subsidiary.			
7	At any time during the tax year, did one foreign person own, directly classes of the corporation's stock entitled to vote or (b) the total variables.	• •		ver of all		~
	For rules of attribution, see section 318. If "Yes," enter:			İ		
	(i) Percentage owned and (ii) Owner's country	>				
	(c) The corporation may have to file Form 5472, Information Retu Corporation Engaged in a U.S. Trade or Business. Enter the number	urn of a 25% Foreign-O	wned U.S. Corporation or a	Foreign		
8	Check this box if the corporation issued publicly offered debt instruments	ments with original issue				
	If checked, the corporation may have to file Form 8281, Information Re		riginal Issue Discount Instrum	ents.		
9	Enter the amount of tax-exempt interest received or accrued during					
10	Enter the number of shareholders at the end of the tax year (if 100 o					
11	If the corporation has an NOL for the tax year and is electing to fore If the corporation is filing a consolidated return, the statement requi	, ,				
	or the election will not be valid.	red by negulations secti	on 1.1302-21(b)(3) must be a	attached		
12	Enter the available NOL carryover from prior tax years (do not reduce it	by any deduction on line 2	29a.) ►\$			
13	Are the corporation's total receipts (line 1a plus lines 4 through 10	on page 1) for the tax ye	ear and its total assets at th	e end of		
	the tax year less than \$250,000?					~
	If "Yes," the corporation is not required to complete Schedules L, M-distributions and the book value of property distributions (other than care					
14	If the corporation's total assets are more than \$10 million, does to					
	report (see instructions)?					~
	If "Yes," complete and attach new Schedule UTP (Form 1120).					

Sche	edule L Balance Sheets per Books	Beginning	g of tax ye	ear	End of ta	x year
	Assets	(a)		(b)	(c)	(d)
1	Cash			1,000		212,850
2a	Trade notes and accounts receivable	42,165			259,054	
b	Less allowance for bad debts	()		42,165	(25,000	234,054
3	Inventories			54,176		60,505
4	U.S. government obligations					
5	Tax-exempt securities (see instructions)					
6	Other current assets (attach schedule)			1,522,051	-	91,179
7	Loans to shareholders					
8	Mortgage and real estate loans					
9	Other investments (attach schedule)			2,629,421		9,960,169
10a	Buildings and other depreciable assets	4,019,637			4,020,785	
b	Less accumulated depreciation	(3,867,420		152,217	(3,875,213	145,572
11a	Depletable assets					
b	Less accumulated depletion	()			()	
12	Land (net of any amortization)			179,883		179,883
13a	Intangible assets (amortizable only)					
b	Less accumulated amortization	()			()	
14	Other assets (attach schedule)			28,107,508		36,839,838
15	Total assets			32,688,421		47,724,050
	Liabilities and Shareholders' Equity					
16	Accounts payable			6,871,682	_	5,984,391
17	Mortgages, notes, bonds payable in less than 1 year			966,049	_	17,341,428
18	Other current liabilities (attach schedule)			1,800,434	_	1,801,000
19	Loans from shareholders				_	
20	Mortgages, notes, bonds payable in 1 year or more		AG	1,925,982	_	1,902,064
21	Other liabilities (attach schedule)			122,305		256,314
22	Capital stock: a Preferred stock					
	b Common stock	242,495		242,495	242,495	242,495
23	Additional paid-in capital			8,025,437	-	8,025,437
24	Retained earnings—Appropriated (attach schedule)		-		-	
25	Retained earnings—Unappropriated			12,734,037	-	12,170,921
26	Adjustments to shareholders' equity (attach schedule)		,	\	-	1
27	Less cost of treasury stock		1)	-	()
28	Total liabilities and shareholders' equity	acal may Backs I	A/ith lo	32,688,421		47,724,050
SCH	Reconciliation of Income (I Note: Schedule M-3 required inste					one
	Net income (loss) per books	ad of Schedule W-1 II t				5115
1	Federal income tax per books		1		d on books this year	
2 3	·				this return (itemize): rest \$	
	Excess of capital losses over capital gains .					
4	Income subject to tax not recorded on books this year (itemize):		-			
			- 8 г		is return not charged	
_	Expenses recorded on books this year not				ome this year (itemize):	
5	deducted on this return (itemize):		a	gamst book mod Denreciation	. \$	
а	Depreciation \$		b (Charitable contrib	utions \$	
b	O					
c	Travel and entertainment . \$		-			
ŭ			9 7		 8	
6	Add lines 1 through 5		4		ne 28)—line 6 less line 9	
	edule M-2 Analysis of Unappropriated	Retained Earnin				
1	Balance at beginning of year	12,734,037			Cash	
2	Net income (loss) per books	2,608,349	+		Stock	
3	Other increases (itemize):	=,555,517	1		Property	
-			6		(itemize):	
		(3,171,465)	7 /	Add lines 5 and	6	
4	Add lines 1, 2, and 3	12,170,921			year (line 4 less line 7)	12,170,921
					,	Form 1120 (2010

	11	120		U.S.	Corporation	Income Ta	ax Ret	urn			OMB No. 1545-012	.3
Form	n I	of the Treasury	For calend	dar year 2010 or ta			10, ending		, 2	20	2010	
Inter	nal Reve	enue Service 1			▶ See separa	ate instructions.						_
	heck if	t: ated return		Name					В	Employer	identification number	r
		orm 851) .	Use IRS	Acme Food Co	orp.					11-0000013		
	fe/nonlif	fe consoli-	label. Otherwise.	Number, street, ar	nd room or suite no. If a P.	O. box, see instruc	tions.		C	Date incorp	oorated	
		urn holding co.	print or	61 Any Street						C	06/15/1979	
,		ch. PH)	type.	City or town, state	e, and ZIP code				D.	Total asset	s (see instructions)	
		ervice corp.		Anytown, TX	78621				\$		58,864,760	
4 S	chedule N	M-3 attached 🗸	E Check if	: (1) Initial retu	urn (2) Final	return (3)	Name	change	(4)	Addres	ss change	
	1a	Gross receipts	or sales	24,403,531	b Less returns and a	allowances		с	Bal►	1c	24,403,531	
	2	Cost of goo	ds sold (Sch	edule A, line 8)						2	21,212,382	
	3	Gross profit	. Subtract lin	ne 2 from line 1c						3	3,191,149	
	4	Dividends (ds (Schedule C, line 19)									
ne	5	Interest										
Income	6	Gross rents								6	1,115,864	
드	7	Gross royal	ties							7		
	8	Capital gain	net income	(attach Schedule	D (Form 1120))					8		
	9	Net gain or	(loss) from F	orm 4797, Part II,	line 17 (attach Form 4	797)				9		
	10				chedule)					10	50,308,174	
	11	Total incon	ne. Add lines	3 through 10.					▶	11	56,342,512	
s.	12	Compensat	ion of officer	s (Schedule E, line	e 4)				▶	12		
on deductions.)	13	Salaries and	d wages (less	employment cred	dits)					13	2,023,917	
Ę	14	Repairs and	l maintenanc	e						14	35,556	
ded	15	Bad debts								15	4,719	
e G	16	Rents .								16	421,651	
tions (See instructions for limitations	17	Taxes and I	icenses .								1,551,702	
atic	18	Interest		DRAFI AS OF							19,262	
<u> </u>	19	Charitable of	contributions	🗠 .	.1./-7.1 1.		19	15,814				
ō	20	Depreciation	n from Form	rm 4562 not claimed on Schedule A or elsewhere on return (attach Form 4562) .							178,987	
JS f	21	Depletion	May 17 9010							21		
텵	22	Advertising		etc., plans							30,731	
Ĭ	23	Pension, pro	ofit-sharing,	etc., plans .			23	220,417				
ins	24		enefit progra				24	168,604				
See	25	Domestic p	roduction ac	tivities deduction	(attach Form 8903) .		25					
S (6	26	Other deduc	ctions (attach	n schedule) .						26	2,397,475	
ion	27			•	26				▶	27	7,068,835	
덛	28	Taxable inc	ome before r	net operating loss	deduction and special	deductions. Sub	otract line 2	27 from line	11.	28	49,273,677	
Deduc	29			`	ee instructions) , line 20)		29a 29b			29c		
g	30			-	line 28 (see instruction					30	49,273,677	_
ent	31			ine 10)	`					31		_
Tax, Refundable Credits, and Payments	32a	,	•	ited to 2010 .	32a							_
P.	b		•	ments	32b							
, ar	С			on Form 4466	32c () d Bal ►	32d					
ðdits	е	Tax deposit	ed with Form	n 7004			32e					
S	f	Credits: (1) F	orm 2439		(2) Form 4136		32f					
aple	g	Refundable	credits from	Form 3800, line 1	 19c, and Form 8827, lir	ne 8c	32g			32h		
pur	33	Estimated to	ax penalty (s	ee instructions). C	Check if Form 2220 is a	ttached			▶ [33		
Refu	34	Amount ow	ed. If line 3	2h is smaller than	the total of lines 31 an	d 33, enter amou	unt owed			34		
ax,	35	Overpayme	ent. If line 32	2h is larger than th	ne total of lines 31 and	33, enter amoun	t overpaid			35		
<u> </u>	36			•	ited to 2011 estimated			Refun		36		
<u>د:</u> -					ed this return, including accom ayer) is based on all information				t of my k	nowledge ar	nd belief, it is true, correct	,
Sig					1	i i i	, ,	-			RS discuss this return	
He	re \					_)					reparer shown below uctions)? 🗸 Yes 🦳 N	۵
		Signature of o	officer		Date	Title	-				, , , , , , , , , , , , , , , , , , , ,	╛
Pai	d	Preparer' signature				Date		Check if se		PTIN	D00000000	
	pare	r's — ¯						employed	~		P00000001	_
	· Only	y self-empl	me (or yours if loyed), address	s, Electronic	Tax Filers, Inc.			EIN			0000011	_
		and ZIP o	code	7 100 Efile Γ	Drive. Anvtown, TX 75	231		Phone no) .	512	2-555-1212	

Sch	edule A Cost of Goods Sold	(see instructions)					
1	Inventory at beginning of year				. 1		5,377,521
2	Purchases				. 2		8,946,471
3	Cost of labor				. 3		4,299,472
4	Additional section 263A costs (attach sch	edule)			. 4		(102,798)
5	Other costs (attach schedule)				. 5		11,334,886
6	Total. Add lines 1 through 5						29,855,552
7	Inventory at end of year				. 7		8,643,170
8	Cost of goods sold. Subtract line 7 from	line 6. Enter here and on	page 1, line 2		. 8		21,212,382
9a	Check all methods used for valuing closin (i) Cost	ng inventory:					
	(ii) Lower of cost or market						
	(iii) Other (Specify method used and a						
b	Check if there was a writedown of subnor	· ·					
С	Check if the LIFO inventory method was a						▶ ∐
d					. 9d	<u> </u>	
е	If property is produced or acquired for re-		,	•			Yes No
f	Was there any change in determining qu			-	-		1v 🖂 v
						L	Yes 🗹 No
Sch	edule C Dividends and Speci				Dividends received	(b) %	(c) Special deductions (a) × (b)
1	Dividends from less-than-20%-owned do stock)			anced		70	
2	Dividends from 20%-or-more-owned domestic corporations (other than debt-financed stock)						
3	Dividends on debt-financed stock of dom		itions .			see instructions	
4							
5	Dividends on certain preferred stock of 20%-or-more-owned public utilities						
6	Dividends from less-than-20%-owned foreign corporations and certain FSCs					70	
7	Dividends from 20%-or-more-owned foreign corporations and certain FSCs					80	
8	Dividends from wholly owned foreign sub	sidiaries	T. 7 — `			100	
9	Total. Add lines 1 through 8. See instruc	tions for limitation					
10	Dividends from domestic corporations	received by a small	business inves	stment			
	company operating under the Small Busin	•		i i		100	
11	Dividends from affiliated group members					100	
12	Dividends from certain FSCs					100	
13	Dividends from foreign corporations not i	ncluded on lines 3, 6, 7, 8	3, 11, or 12 .				
14	Income from controlled foreign corporation	ons under subpart F (attac	ch Form(s) 5471)				
15	Foreign dividend gross-up						
16	IC-DISC and former DISC dividends not i	ncluded on lines 1, 2, or 3	3				
17	Other dividends						
18	Deduction for dividends paid on certain p	referred stock of public u	tilities				
19	Total dividends. Add lines 1 through 17.		•	. ▶			
20 Sche	Total special deductions. Add lines 9, 1 edule E Compensation of Of	ficers (see instruction	ons for page	1, line 12)			
	Note: Complete Schedule	E only if total receipts (line		nrough 10 on pa	age 1) are \$50	00,000 or mo	re.
	(a) Name of officer	(b) Social security number	(c) Percent of time devoted to business	Percent of corpora (d) Common	tion stock owned (e) Preferred	(f) Amou	nt of compensation
1			%	%	%		
			%	%	%		
			%	%	%		
			%	%	%		
			%	%	%		
2	Total compensation of officers						
3	Compensation of officers claimed on Sch						
4	Subtract line 3 from line 2. Enter the result	t here and on page 1, line	e 12				

Sche	edule J Tax Computation (see instructions)							
1	Check if the corporation is a member of a controlled group (attach S	chedule O (Form 1120))	▶ 🖂					
2	Income tax. Check if a qualified personal service corporation (see ins	structions)	▶ 🗖 [2				
3	Alternative minimum tax (attach Form 4626)			3				
4	Add lines 2 and 3		[4				
5a	Foreign tax credit (attach Form 1118)	5a						
b	Credit from Form 8834, line 29	5b						
С	General business credit (attach Form 3800)	5 c						
d	Credit for prior year minimum tax (attach Form 8827)	5 d						
е	Bond credits from Form 8912	5 e						
6	Total credits. Add lines 5a through 5e			6				
7	Subtract line 6 from line 4			7				
8	Personal holding company tax (attach Schedule PH (Form 1120)) .		[8				
9	Other taxes. Check if from: Form 4255 Form 8611	☐ Form 8697						
	☐ Form 8866 ☐ Form 8902	Other (attach sch	nedule)	9				
10	Total tax. Add lines 7 through 9. Enter here and on page 1, line 31		[10				
Sche	dule K Other Information (see instructions)		<u>, </u>	•				
1	Check accounting method: a	c Other (specify)	•		Yes	No		
2	See the instructions and enter the:							
а	a Business activity code no. ► 111900							
b								
С								
3	3 Is the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group?							
	If "Yes," enter name and EIN of the parent corporation ► Hide 'N S	Seek Foods Inc. 11-000	0002					
4	At the end of the tax year:							
а	a Did any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt							
	organization own directly 20% or more, or own, directly or indirectly	y, 50% or more of the to	tal voting power of all o	lasses of the				
	corporation's stock entitled to vote? If "Yes," complete Part I of Sch	edule G (Form 1120) (atta	ach Schedule G)			~		
b	Did any individual or estate own directly 20% or more, or own, directly	ctly or indirectly, 50% or	more of the total voting	g power of all				
	classes of the corporation's stock entitled to vote? If "Yes," complet	e Part II of Schedule G (F	Form 1120) (attach Sche	edule G) .		~		
5	At the end of the tax year, did the corporation:	-, — -			Yes	No		
а	Own directly 20% or more, or own, directly or indirectly, 50% or more of the contract of the							
	any foreign or domestic corporation not included on Form 851, Affiliation	s Schedule? For rules of c	onstructive ownership, se	e instructions				
	If "Yes," complete (i) through (iv).		Г					
	(i) Name of Corporation	(ii) Employer Identification Number	(iii) Country of Incorporation	Owned	rcentaç in Voti	ge ng		
		(if any)	moorporation	S	tock			
		İ	i .	1				

Sch	edule K Continued						
b	Own directly an interest of 20% or more, or own, directly or indirectly, a (including an entity treated as a partnership) or in the beneficial interest If "Yes," complete (i) through (iv).					~	
	(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Country of Organization	(iv) M Percentag Profit, Los		ed in	
		(ii diriy)		1 TOIL, LOS	3, 01 00	арпаі	
6	During this tax year, did the corporation pay dividends (other than stock dividends and distributions in exchange for stock) in excess of the corporation's current and accumulated earnings and profits? (See sections 301 and 316.)						
	If "Yes," file Form 5452, Corporate Report of Nondividend Distribut	ions.					
	If this is a consolidated return, answer here for the parent corporation and on Form 851 for each subsidiary.						
7	At any time during the tax year, did one foreign person own, directly classes of the corporation's stock entitled to vote or (b) the total v	•		wer of all		~	
	For rules of attribution, see section 318. If "Yes," enter:						
	(i) Percentage owned and (ii) Owner's country						
	(c) The corporation may have to file Form 5472, Information Ret Corporation Engaged in a U.S. Trade or Business. Enter the number		· ·	Foreign			
8	Check this box if the corporation issued publicly offered debt instru			▶ □			
	If checked, the corporation may have to file Form 8281, Information Re		original Issue Discount Instrum	ents.			
9 10	Enter the amount of tax-exempt interest received or accrued during Enter the number of shareholders at the end of the tax year (if 100 c		. <u>U</u>				
11	If the corporation has an NOL for the tax year and is electing to fore		check here	▶ □			
	If the corporation is filing a consolidated return, the statement requor the election will not be valid.						
12	Enter the available NOL carryover from prior tax years (do not reduce it	by any deduction on line	29a.) ►\$				
13	Are the corporation's total receipts (line 1a plus lines 4 through 10 the tax year less than \$250,000?	on page 1) for the tax y		e end of		V	
	If "Yes," the corporation is not required to complete Schedules L, M distributions and the book value of property distributions (other than ca			t of cash			
14	If the corporation's total assets are more than \$10 million, does	the corporation have und	certain tax positions it is rec	quired to		~	
	report (see instructions)?						

Schedule L Balance Sheets per Books		Beginning of tax year		End of tax year	
	Assets	(a)	(b)	(c)	(d)
1	Cash		391,497		(640,975)
2a	Trade notes and accounts receivable	6,124,433		9,903,841	
b	Less allowance for bad debts	(108,896)	6,015,537	(147,000	9,756,841
3	Inventories		5,323,345		8,643,170
4	U.S. government obligations		· · ·		<u> </u>
5	Tax-exempt securities (see instructions)				
6	Other current assets (attach schedule)		13,243,250		(25,823,010)
7	Loans to shareholders		· · ·		, , , , ,
8	Mortgage and real estate loans				
9	Other investments (attach schedule)		173,784,943		252,505,099
10a	Buildings and other depreciable assets	12,321,275		16,639,023	
b	Less accumulated depreciation	(2,397,053	9,924,222		12,874,788
11a	Depletable assets			, , ,	
b	Less accumulated depletion	()		()	
12	Land (net of any amortization)				
13a	Intangible assets (amortizable only)	9,432,341		10,370,000	
b	Less accumulated amortization	(4,904,656	4,527,685		4,908,615
14	Other assets (attach schedule)	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(150,384,342)		(203,359,768)
15	Total assets		62,826,137	-	58,864,760
	Liabilities and Shareholders' Equity		52/523/151		23/221/132
16	Accounts payable		(4,529,750)		(2,745,532)
17	Mortgages, notes, bonds payable in less than 1 year		(1/021/100)		1,052,681
18	Other current liabilities (attach schedule)		2,316,244		(41,272,675)
19	Loans from shareholders				(11/212/010)
20	Mortgages, notes, bonds payable in 1 year or more				396,699
21	Other liabilities (attach schedule)		40 0		
22	Capital stock: a Preferred stock				
	b Common stock	325,614	325,614	325,614	325,614
23	Additional paid-in capital	029,011	2,460,815	020/011	2,460,815
24	Retained earnings—Appropriated (attach schedule)		2011		
25	Retained earnings – Unappropriated		62,253,214		98,647,158
26	Adjustments to shareholders' equity (attach schedule)		. , ,		
27	Less cost of treasury stock		()		()
28	Total liabilities and shareholders' equity		62,826,137	-	58,864,760
Sche	edule M-1 Reconciliation of Income (L	oss) per Books V		eturn	
	Note: Schedule M-3 required instead				ons
1	Net income (loss) per books		7 Income recorde	d on books this year	
2	Federal income tax per books			this return (itemize):	
3	Excess of capital losses over capital gains .			erest \$	
4	Income subject to tax not recorded on books				
•	this year (itemize):				
				his return not charged	
5	Expenses recorded on books this year not			ome this year (itemize):	
J	deducted on this return (itemize):			. \$	
а	Depreciation \$		b Charitable contrib	utions \$	
b	Charitable contributions . \$				
С	Travel and entertainment . \$				
				8	
6	Add lines 1 through 5			ne 28)—line 6 less line 9	_
	edule M-2 Analysis of Unappropriated	Retained Earnin			
1	Balance at beginning of year	62,253,214		Cash	
2	Net income (loss) per books	36,198,427		Stock	
3	Other increases (itemize):			Property	
			6 Other decreases	s (itemize):	
		195,517		6	
4	Add lines 1, 2, and 3	98,647,158		f year (line 4 less line 7)	98,647,158
				, ,	Form 1120 (2010)

SCHEDULE D (Form 1120)

Department of the Treasury Internal Revenue Service

Capital Gains and Losses

► Attach to Form 1120, 1120-C, 1120-F, 1120-FSC, 1120-H, 1120-IC-DISC, 1120-L, 1120-ND, 1120-PC, 1120-POL, 1120-REIT, 1120-RIC, 1120-SF, or certain Forms 990-T.

► See separate instructions.

OMB No. 1545-0123

2010

Schedule D (Form 1120) (2010)

Employer identification number

Hide	e 'N Seek Foods, Inc Consolidate	ed				1	1-0000002
Pa	rt I Short-Term Capital G	ains and Losses	—Assets Held	One Year or Less	•		
	(a) Description of property (Example: 100 shares of Z Co.)	comption of property (b) Date acquired (c) Date sold (d) Sales price basis		(e) Cost or oth basis (see instructions)		(f) Gain or (loss) (Subtract (e) from (d))	
1							
	Short-term capital gain from inst					2	
	Short-term gain or (loss) from I Unused capital loss carryover					3	(
	Net short-term capital gain or					5	
	rt II Long-Term Capital G				ear	3	
			7.00010 11010				
6	Passthru from Ptnrsp.						220,747
Stock		04/17/2004	09/15/2010	359,183		5,300	103,883
				A C			
		Δ					
_	Enter gain from Form 4797, line					7	103,882
8	Long-term capital gain from insta			r 37		8	
9	Long-term gain or (loss) from li	_				9	
10	Capital gain distributions (see i					10	
11	Net long-term capital gain or (le		6 through 10 .			11	428,512
	t III Summary of Parts I a						
12	Enter excess of net short-term	capital gain (line 5)	over net long-terr	n capital loss (line 11)	12	
13	Net capital gain. Enter excess	of net long-term ca	pital gain (line 11)) over net short-term	capital loss		
	(line 5)					13	428,512
14	Add lines 12 and 13. Enter h	ere and on Form 1	120, page 1, line	e 8, or the proper li	ne on other		
	returns					14	428,512
	Note. If losses exceed gains, s	see Capital losses	in the instruction	S.			

Cat. No. 11460M

For Paperwork Reduction Act Notice, see the Instructions for Form 1120.

SCHEDULE D (Form 1120)

Department of the Treasury Internal Revenue Service

Capital Gains and Losses

► Attach to Form 1120, 1120-C, 1120-F, 1120-FSC, 1120-H, 1120-IC-DISC, 1120-L, 1120-ND, 1120-PC, 1120-POL, 1120-REIT, 1120-RIC, 1120-SF, or certain Forms 990-T.

► See separate instructions.

OMB No. 1545-0123

2010

Schedule D (Form 1120) (2010)

Employer identification number

Hide	e 'N Seek Foods, Inc.					1	1-0000002
Pa	rt I Short-Term Capital (Gains and Losses	-Assets Held	One Year or Less			
	(a) Description of property (Example: 100 shares of Z Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price (see instructions)	(e) Cost or ot basis (see instructions		(f) Gain or (loss) (Subtract (e) from (d))
1							
2	Short-term capital gain from ins	tallment sales from F	orm 6252, line 26	or 37		2	
3	Short-term gain or (loss) from	like-kind exchanges	from Form 8824			3	
4	Unused capital loss carryover					4	(
	Net short-term capital gain or			· · · · · · ·		5	
Pa	rt II Long-Term Capital C	ains and Losses	-Assets Held	More Than One Yo	ear		
6	Stock	04/17/2004	09/15/2010	359,183	25	5,300	103,883
				A C			
7	Enter gain from Form 4797, lin	ne 7 or 9				7	103,882
8	Long-term capital gain from inst		orm 6252. line 26 c	or 37		8	
9	Long-term gain or (loss) from					9	
10	Capital gain distributions (see				1. () .	10	
11						11	207,765
Pai	t III Summary of Parts I a	and II					·
12	Enter excess of net short-term	capital gain (line 5)	over net long-teri	m capital loss (line 11)	12	
13	Net capital gain. Enter excess	of net long-term ca	pital gain (line 11) over net short-term	capital loss		
	(line 5)					13	207,765
14	Add lines 12 and 13. Enter h	nere and on Form 1	1120, page 1, lin	e 8, or the proper li	ne on other		
	returns					14	207,765
	Note. If losses exceed gains,	see Capital losses	in the instruction	IS.			

Cat. No. 11460M

For Paperwork Reduction Act Notice, see the Instructions for Form 1120.

SCHEDULE D (Form 1120)

Name

Department of the Treasury Internal Revenue Service

Capital Gains and Losses

► Attach to Form 1120, 1120-C, 1120-F, 1120-FSC, 1120-H, 1120-IC-DISC, 1120-L, 1120-ND, 1120-PC, 1120-POL, 1120-REIT, 1120-RIC, 1120-SF, or certain Forms 990-T.

► See separate instructions.

OMB No. 1545-0123

2010

Schedule D (Form 1120) (2010)

Employer identification number

The	Greek Playhouse					1	1-0000012
Pa	rt Short-Term Capital Gain	s and Losses	-Assets Held	One Year or Less	3		
	(a) Description of property (Example: 100 shares of Z Co.)	b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price (see instructions)	(e) Cost or ot basis (see instructions		(f) Gain or (loss) (Subtract (e) from (d))
1							
2	Short-term capital gain from installm			or 37		2	
3	3 (,	_				3	
4						4	(
	Net short-term capital gain or (loss					5	
Pa	rt II Long-Term Capital Gains	s and Losses	—Assets Held I	More Than One Y	ear		
6	Passthru from Partnership						220,747
				A C			
		341					
7	Enter gain from Form 4797, line 7 of	or 9				7	
8	Long-term capital gain from installme	ent sales from Fo	orm 6252, line 26 o	r 37		8	
9	Long-term gain or (loss) from like-k	ind exchanges	from Form 8824		4 .	9	
10	Capital gain distributions (see instr	uctions)			 .	10	
11	Net long-term capital gain or (loss)		6 through 10 .			11	220,747
Pai	t III Summary of Parts I and						
12	Enter excess of net short-term cap	ital gain (line 5)	over net long-terr	n capital loss (line 1	1)	12	
13	Net capital gain. Enter excess of n	et long-term ca	pital gain (line 11)	over net short-tern	n capital loss		
	(line 5)					13	220,74
14	Add lines 12 and 13. Enter here	and on Form 1	1120, page 1, line	e 8, or the proper l	ine on other		
	returns					14	220,74
	Note. If losses exceed gains, see	Capital losses	in the instruction	S.			

Cat. No. 11460M

For Paperwork Reduction Act Notice, see the Instructions for Form 1120.

SCHEDULE G (Form 1120)

Information on Certain Persons Owning the Corporation's Voting Stock

Department of the Treasury Internal Revenue Service

► Attach to Form 1120. ► See instructions on page 2.

20	1	0

OMB No. 1545-0123

Employer identification number (EIN) Hide 'N Seek Foods, Inc 11-0000002 Part I Certain Entities Owning the Corporation's Voting Stock. (Form 1120, Schedule K, Question 4a). Complete columns (i) through (v) below for any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization that owns directly 20% or more, or owns, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote (see instructions). (ii) Employer Identification (i) Name of Entity (iii) Type of Entity (iv) Country of Organization (v) Percentage Owned in Voting Stock Number (if any) Handkerchief, Inc. 11-0000022 Corporation US 50% Part II Certain Individuals and Estates Owning the Corporation's Voting Stock. (Form 1120, Schedule K, Question 4b). Complete columns (i) through (iv) below for any individual or estate that owns directly 20% or more, or owns, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote (see instructions). (iii) Country of (ii) Identifying Number (iv) Percentage Owned Citizenship (see instructions) (i) Name of Individual or Estate in Voting Stock (if any)

SCHEDULE M-3 (Form 1120)

Net Income (Loss) Reconciliation for Corporations With Total Assets of \$10 Million or More

OMB No. 1545-0123

2010

Department of the Treasury Internal Revenue Service

► Attach to Form 1120 or 1120-C.► See separate instructions.

	e of corporation (common parent, if consolidated return)	Employer i		ntion number			
	e 'N Seek Foods, Inc Consolidated			000002			
Ch	neck applicable box(es): (1) Non-consolidated return (2) Consolidated re	turn (Form 1120	only)				
	(3) ☐ Mixed 1120/L/PC group (4) ☐ Dormant subsid	liaries schedule (attache	rd			
			attacrie	·u			
Pa	rt I Financial Information and Net Income (Loss) Reconciliation (see instr	ructions)					
1a	Did the corporation file SEC Form 10-K for its income statement period ending with or wi		r?				
	Yes. Skip lines 1b and 1c and complete lines 2a through 11 with respect to that SEC						
	No. Go to line 1b. See instructions if multiple non-tax-basis income statements are						
b							
	Yes. Skip line 1c and complete lines 2a through 11 with respect to that income state No. Go to line 1c.	ement.					
С	5.1.1						
·	☐ Yes. Complete lines 2a through 11 with respect to that income statement.						
	 No. Skip lines 2a through 3c and enter the corporation's net income (loss) per its both 	ooks and records	s on lin	e 4a.			
2a	Enter the income statement period: Beginning 01/01/2010 D/YYYY Ending	12/31/2010 D					
b	Has the corporation's income statement been restated for the income statement period on line 2a?						
	Yes. (If "Yes," attach an explanation and the amount of each item restated.)						
	✓ No.						
С	Has the corporation's income statement been restated for any of the five income statement periods preceding the period on line 2a?						
	Yes. (If "Yes," attach an explanation and the amount of each item restated.)✓ No.						
3a	Is any of the corporation's voting common stock publicly traded?						
ou	Yes.						
	No. If "No," go to line 4a.						
b	Enter the symbol of the corporation's primary U.S. publicly traded voting common						
	stock						
С	Enter the nine-digit CUSIP number of the corporation's primary publicly traded voting	9 5 9 9 5	9 9	9 5 9			
-10	common stock		4a	82,461,378			
b	Indicate accounting standard used for line 4a (see instructions):	iti, iiie i	-ra	02,401,370			
_	(1) ✓ GAAP (2) ☐ IFRS (3) ☐ Statutory (4) ☐ Tax-basis (5) ☐ Other (specify	')					
5a	Net income from nonincludible foreign entities (attach schedule)	· ——	5a	2,304,041)			
b	Net loss from nonincludible foreign entities (attach schedule and enter as a positive amount	unt)	5b	105,264			
6a	,		6a	()			
b	Net loss from nonincludible U.S. entities (attach schedule and enter as a positive amount	t)	6b				
7a	Net income (loss) of other includible foreign disregarded entities (attach schedule)		7a				
b	Net income (loss) of other includible U.S. disregarded entities (attach schedule)		7b 7c				
8	Adjustment to eliminations of transactions between includible entities and nonincludible		10				
	schedule)		8	(37,895)			
9	Adjustment to reconcile income statement period to tax year (attach schedule)		9				
10a	Intercompany dividend adjustments to reconcile to line 11 (attach schedule)		10a				
b	Other statutory accounting adjustments to reconcile to line 11 (attach schedule)		10b				
С	Other adjustments to reconcile to amount on line 11 (attach schedule)		10c				
11	Net income (loss) per income statement of includible corporations. Combine lines 4 throughout Part I, line 11, must equal the amount on Part II, line 30, column (a), and Schedule	-	11	80,224,706			
	Note. Fart i, line 11, must equal the amount on Fart II, line 30, column (a), and schedule	: IVI-2, III I C 2.					
12	Enter the total amount (not just the corporation's share) of the assets and liabilities of all entities incl	luded or removed	on the f	ollowing lines.			
	Total Assets Total	Liabilities					
а	Included on Part I, line 4 ▶ 885,736,109	409,799,286					
b	Removed on Part I, line 5 ▶ 24,947,934	501,703					
c	Removed on Part I, line 6						
d	Included on Part I, line 7	I					

Name	e of corporation (common parent, if consolidated return)			Employer identi	fication number
Hide	e 'N Seek Foods, Inc Consolidated			11-0	000002
Chec	k applicable box(es): (1) 🗸 Consolidated group (2) 🔲 Parent corp	(3) Consolidated	eliminations (4) S	ubsidiary corp (5) N	lixed 1120/L/PC group
Chec	k if a sub-consolidated: (6) 1120 group (7) 1120 eliminations	•			
Name	e of subsidiary (if consolidated return)			Employer identi	fication number
Pa	Reconciliation of Net Income (Loss) per Taxable Income per Return (see instruc		nent of Includible	Corporations W	ith
	Income (Loss) Items	(a) Income (Loss) per	(b) Temporary	(c) Permanent	(d) Income (Loss)
	(Attach schedules for lines 1 through 11)	Income Statement	Difference	Difference	per Tax Return
1	Income (loss) from equity method foreign corporations				
2	Gross foreign dividends not previously taxed				
3	Subpart F, QEF, and similar income inclusions .		2,304,041		2,304,041
4	Section 78 gross-up				
5	Gross foreign distributions previously taxed				
6	Income (loss) from equity method U.S. corporations .				
7	U.S. dividends not eliminated in tax consolidation				
8	Minority interest for includible corporations				
9	Income (loss) from U.S. partnerships	59,338,000	(8,778,562)		50,559,438
10	Income (loss) from foreign partnerships				
11	Income (loss) from other pass-through entities .				
12	Items relating to reportable transactions (attach				
40	details)	4 000 004	4.047.545		0.040.704
	Interest income (attach Form 8916-A)	1,032,236	1,916,545		2,948,781
14		-	00		
15	Hedging transactions			-	
16	Mark-to-market income (loss)	(278,001,850)	(9,438,607		(287,440,463
17 18	Cost of goods sold (attach Form 8916-A)	(276,001,630	(9,430,007		207,440,403
19	Section 481(a) adjustments				
20	Unearned/deferred revenue		004		
21	Income recognition from long-term contracts .	18			
	Original issue discount and other imputed interest	10,			
	Income statement gain/loss on sale, exchange,				
	abandonment, worthlessness, or other disposition of	(39,914)		39,914	
ı	assets other than inventory and pass-through entities Gross capital gains from Schedule D, excluding				
,	amounts from pass-through entities		207,765		207,765
C	Gross capital losses from Schedule D, excluding				
	amounts from pass-through entities, abandonment				
	losses, and worthless stock losses				
C	Net gain/loss reported on Form 4797, line 17,				
	excluding amounts from pass-through entities, abandonment losses, and worthless stock losses		530,308		530,308
,	NAT 1				
	Abandonment losses				
	Worthless stock losses (attach details)				
	Other gain/loss on disposition of assets other than inventory Capital loss limitation and carryforward used				
	Other income (loss) items with differences (attach schedule)	1,710,800	(4,032,268)		(2,321,468)
26		(215,960,734)	(17,290,778)	39,914	(233,211,598)
27	Total expense/deduction items (from Part III, line 37)	(109,192,583)	9,009,599	11,095,257	(89,087,727)
28	Other items with no differences	405,378,023	1,307,077	,370,237	405,378,023
	Mixed groups, see instructions. All others, combine		,		
	lines 26 through 28	80,224,706	(8,281,179)	11,135,171	83,078,698
k	PC insurance subgroup reconciliation totals				
	Life insurance subgroup reconciliation totals				
	Reconciliation totals. Combine lines 29a through 29c	80,224,706	(8,281,179)	11,135,171	83,078,698
	Note. Line 30, column (a), must equal the amount on	Part I, line 11, and	l column (d) must ed	ual Form 1120, pag	e 1, line 28.

	e of corporation (common parent, if consolidated return)	1	Employer identification number 11-0000002		
	e 'N Seek Foods, Inc.	(O) Consolidated a	liminations (4)		
	k applicable box(es): (1) ☑ Consolidated group (2) ☐ Parent corp k if a sub-consolidated: (6) ☐ 1120 group (7) ☐ 1120 eliminations	(3) Consolidated el	iliminations (4) 5	ubsidiary corp (5) N	lixed 1120/L/PC group
	e of subsidiary (if consolidated return)			Employer identi	fication number
Pa	Reconciliation of Net Income (Loss) per Income per Return – Expense/Deduction			Corporations Wit	h Taxable
	Expense/Deduction Items	_ (a)	_ (b)	_ (c)	(d)
	·	Expense per Income Statement	Temporary Difference	Permanent Difference	Deduction per Tax Return
4	II S current income tay expense	16,001,211		(16,001,211)	
2	U.S. current income tax expense	(145,423)		145,423	
3	State and local current income tax expense	5,059,930	666,594	143,423	5,726,524
4	State and local deferred income tax expense	0,007,700	000/071		0,720,021
5	Foreign current income tax expense (other than				
	foreign withholding taxes)				
6	Foreign deferred income tax expense				
7	Foreign withholding taxes				
8	Interest expense (attach Form 8916-A)	21,363,522	71,196		21,434,718
9	Stock option expense			6,214,608	6,214,608
10	Other equity-based compensation				
11	Meals and entertainment	2,683,589		(1,524,280)	1,159,309
12	Fines and penalties	5,204		(5,204)	
13	Judgments, damages, awards, and similar costs		00		
14 15	Parachute payments)	
16	Pension and profit-sharing	2,227,414	U U		2,227,414
17	Other post-retirement benefits	2,221,414			2,227,414
18	Deferred compensation				
19		10		\cap	
	Charitable contribution of cash and tangible property	73,362		75,407	148,769
20	Charitable contribution of intangible property .	, ,			
21	Charitable contribution limitation/carryforward .				
22	Domestic production activities deduction				
23	investment banking fees				
24	Current year acquisition or reorganization legal and accounting fees				
25	Current year acquisition/reorganization other costs				
	Amortization/impairment of goodwill				
27	Amortization of acquisition, reorganization, and start-up costs				
	Other amortization or impairment write-offs	971,988	1,445,968		2,417,956
29	Section 198 environmental remediation costs .				
30	•				
31	•	1,651,217	5,317		1,656,534
	Bad debt expense	433,028	(54,260)		378,768
	Corporate owned life insurance premiums Purchase versus lease (for purchasers and/or				
34	lessees)				
35	Research and development costs (attach schedule)				
	Section 118 exclusion (attach schedule)				
	Other expense/deduction items with differences				
•	(attach schedule)	58,867,541	(11,144,414)		47,723,127
38	Total expense/deduction items. Combine lines 1 through 37. Enter here and on Part II, line 27,	100 102 502	(0.000 500)	(11.005.257)	90 007 707
	reporting positive amounts as negative and negative amounts as positive	109,192,583	(9,009,599)	(11,095,257)	89,087,727

	,				9
Name	e of corporation (common parent, if consolidated return)			Employer identi	fication number
Hid	e 'N Seek Foods, Inc.			11-0	0000002
	k applicable box(es): (1) Consolidated group (2) Parent corp	_	eliminations (4) Sul	bsidiary corp (5) N	lixed 1120/L/PC group
	k if a sub-consolidated: (6) 1120 group (7) 1120 eliminations			<u> </u>	<i>.</i>
	e of subsidiary (if consolidated return)				fication number
	e 'N Seek Foods, Inc				0000002
Ра	Reconciliation of Net Income (Loss) per Taxable Income per Return (see instruc		nent of Includible	Corporations W	ith
	Income (Loss) Items	(a)	(b)	(c)	(d)
	(Attach schedules for lines 1 through 11)	Income (Loss) per Income Statement	Temporary Difference	Permanent Difference	Income (Loss) per Tax Return
1	Income (loss) from equity method foreign corporations				p = 1 = 1 = 1 = 1 = 1
2	Gross foreign dividends not previously taxed				
3	Subpart F, QEF, and similar income inclusions .		2,304,041		2,304,041
4	Section 78 gross-up				
5	Gross foreign distributions previously taxed				
6	Income (loss) from equity method U.S. corporations .				
7	U.S. dividends not eliminated in tax consolidation				
8	Minority interest for includible corporations				
9	Income (loss) from U.S. partnerships		(59,869)		(59,869)
10	Income (loss) from foreign partnerships				
11	Income (loss) from other pass-through entities .				
12	Items relating to reportable transactions (attach				
40	details)	4 004 454			4 004 457
13	,	1,221,456			1,221,456
14		- -	00		
15 16	Hedging transactions				
17		(256,751,409	(9,161,241		(265,912,650
18	Sale versus lease (for sellers and/or lessors)	230,731,407	(7,101,241		200/712/000
19	Section 481(a) adjustments				
20	Unearned/deferred revenue	10			
21	Income recognition from long-term contracts .				
22					
23	a Income statement gain/loss on sale, exchange,				
	abandonment, worthlessness, or other disposition of	(43,256)		43,256	
	assets other than inventory and pass-through entities				
ŀ	Gross capital gains from Schedule D, excluding amounts from pass-through entities		207,765		207,765
•	Gross capital losses from Schedule D, excluding				
	amounts from pass-through entities, abandonment				
	losses, and worthless stock losses				
(d Net gain/loss reported on Form 4797, line 17, excluding amounts from pass-through entities,		F20 1/1		F20 4/4
	abandonment losses, and worthless stock losses		528,161		528,161
•	Abandonment losses				
	Worthless stock losses (attach details)				
	Other gain/loss on disposition of assets other than inventory				
	Capital loss limitation and carryforward used				
	Other income (loss) items with differences (attach schedule)	977,052	(3,206,156)		(2,229,104)
26	Total income (loss) items. Combine lines 1 through 25	(254,596,157)	(9,387,299)	43,256	(263,940,200)
27	Total expense/deduction items (from Part III, line 37)	(85,001,618)	(1,678,423)	3,046,579	(83,633,462)
28	Other items with no differences	380,985,708			380,985,708
29	a Mixed groups, see instructions. All others, combine	41,387,930	(11,065,722)	3,089,835	33,412,043
	lines 26 through 28	.1,557,750	(1.1000,122)	0,007,000	55,412,045
	PC insurance subgroup reconciliation totals				
	c Life insurance subgroup reconciliation totals	45.55-5	(44		00.110.515
30	Reconciliation totals. Combine lines 29a through 29c	41,387,930 Part Lline 11, and	(11,065,722)	3,089,835	33,412,043

	e of corporation (common parent, if consolidated return)			Employer identif	fication number
	k applicable box(es): (1) Consolidated group (2) Parent corp	(3) Consolidated el	liminations (4) S		lixed 1120/L/PC group
	k if a sub-consolidated: (6) 1120 group (7) 1120 eliminations	(e) Delicolidated of		abolalary sorp (c)	
Name	e of subsidiary (if consolidated return)			Employer identif	fication number
	e 'N Seek Foods, Inc			11-0	000002
Pa	Reconciliation of Net Income (Loss) per I			Corporations Wit	h Taxable
	Income per Return—Expense/Deduction	Items (see instru	,		
	Expense/Deduction Items	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1	U.S. current income tax expense	8,117,700		(8,117,700)	
	U.S. deferred income tax expense	(73,776)		73,776	
3	State and local current income tax expense	4,351,535	(176,713)		4,174,822
4	State and local deferred income tax expense				
5	Foreign current income tax expense (other than foreign withholding taxes)				
6	Foreign deferred income tax expense				
7	Foreign withholding taxes				
8	Interest expense (attach Form 8916-A)	21,342,118	71,196		21,413,314
9	Stock option expense			6,214,608	6,214,608
10	' '				
11	Meals and entertainment	2,362,058		(1,257,819)	1,104,239
	Fines and penalties	5,204		(5,204)	
	Judgments, damages, awards, and similar costs				
	Parachute payments				
	Compensation with section 162(m) limitation				
	Pension and profit-sharing	2,006,997			2,006,997
17					
	Deferred compensation	40	201		
19	Charitable contribution of cash and tangible property	71,593	201	45,760	117,353
	Charitable contribution of intangible property .				
	Charitable contribution limitation/carryforward .				
	Domestic production activities deduction				
	Current year acquisition or reorganization investment banking fees				
	Current year acquisition or reorganization legal and accounting fees				
	Current year acquisition/reorganization other costs				
	Amortization/impairment of goodwill				
	Amortization of acquisition, reorganization, and start-up costs				
	Other amortization or impairment write-offs	519,407	1,563,199		2,082,606
	Section 198 environmental remediation costs .				
	Depletion				
	Depreciation	1,469,944			1,469,944
	Bad debt expense	334,250	39,799		374,049
	Corporate owned life insurance premiums				
34	Purchase versus lease (for purchasers and/or lessees)				
35	Research and development costs (attach schedule)				
36					
	Other expense/deduction items with differences				
	(attach schedule)	44,494,588	180,942		44,675,530
38	Total expense/deduction items. Combine lines 1 through 37. Enter here and on Part II, line 27,				
	reporting positive amounts as negative and	85,001,618	1,678,423	(3,046,579)	83,633,462
	negative amounts as positive				

Schedule M-3 (Form 1120) 2010

Name of corporation (common parent, if consolidated return)

Hide 'N Seek Foods, Inc.

Check applicable box(es): (1) Consolidated group (2) Parent corp (3) Consolidated eliminations (4) Subsidiary corp (5) Mixed 1120/L/PC group Check if a sub-consolidated: (6) 1120 group (7) 1120 eliminations

Hide 'N Seek Foods, Inc.			11-0	000002
Check applicable box(es): (1) Consolidated group (2) Parent co	rp (3) Consolidated	d eliminations (4) V Su	bsidiary corp (5) N	lixed 1120/L/PC group
Check if a sub-consolidated: (6) 1120 group (7) 1120 elimination	ons			
lame of subsidiary (if consolidated return)			Employer identif	
The Greek Playhouse				000012
Part II Reconciliation of Net Income (Loss) p Taxable Income per Return (see instru		nent of Includible	Corporations Wi	ith
· · · · · · · · · · · · · · · · · · ·	(a)	(b)	(c)	(d)
Income (Loss) Items (Attach schedules for lines 1 through 11)	Income (Loss) per Income Statement	Temporary Difference	Permanent Difference	Income (Loss) per Tax Return
• • • • • • • • • • • • • • • • • • • •		Difference	Difference	per rax neturn
1 Income (loss) from equity method foreign corporations2 Gross foreign dividends not previously taxed				
3 Subpart F, QEF, and similar income inclusions .				
4 Section 78 gross-up				
5 Gross foreign distributions previously taxed				
6 Income (loss) from equity method U.S. corporations .				
7 U.S. dividends not eliminated in tax consolidation				
8 Minority interest for includible corporations				
9 Income (loss) from U.S. partnerships		220,747		220,747
10 Income (loss) from foreign partnerships				
11 Income (loss) from other pass-through entities .				
12 Items relating to reportable transactions (attach	1			
details)				
13 Interest income (attach Form 8916-A)	(664,423)	664,423		
14 Total accrual to cash adjustment				
15 Hedging transactions	- 			
16 Mark-to-market income (loss)	(215 424	W U		(215.423
17 Cost of goods sold (attach Form 8916-A)18 Sale versus lease (for sellers and/or lessors)	(315,431)			(315,431
19 Section 481(a) adjustments				
20 Unearned/deferred revenue	10	004	\cap	
21 Income recognition from long-term contracts .				
22 Original issue discount and other imputed interest	,			
23a Income statement gain/loss on sale, exchange				
abandonment, worthlessness, or other disposition of			(2,147)	
assets other than inventory and pass-through entities				
b Gross capital gains from Schedule D, excluding	1			
amounts from pass-through entities				
c Gross capital losses from Schedule D, excluding				
amounts from pass-through entities, abandonment losses, and worthless stock losses				
d Net gain/loss reported on Form 4797, line 17.				
excluding amounts from pass-through entities		2,147		2,147
abandonment losses, and worthless stock losses	7	_,		_,
e Abandonment losses				
f Worthless stock losses (attach details)				
g Other gain/loss on disposition of assets other than inventory				
24 Capital loss limitation and carryforward used				
25 Other income (loss) items with differences (attach schedule)	7,844	(7,844)		
26 Total income (loss) items. Combine lines 1 through 25	(969,863)	879,473	(2,147)	(92,537)
27 Total expense/deduction items (from Part III, line 37)	3,272,141	(3,907,654)	554,210	(81,303)
28 Other items with no differences	346,071			346,071
29a Mixed groups, see instructions. All others, combine lines 26 through 28	2,648,349	(3,028,181)	552,063	172,231
b PC insurance subgroup reconciliation totals				
c Life insurance subgroup reconciliation totals				
30 Reconciliation totals. Combine lines 29a through 29c	2,648,349	(3,028,181)	552,063	172,231
Note. Line 30, column (a), must equal the amount of				

	e or corporation (common parent, if consolidated return)				1000002
	k applicable box(es): (1) Consolidated group (2) Parent corp	(3) Consolidated el	liminations (4) 🗸 S	Subsidiary corp (5) N	
	k if a sub-consolidated: (6) 1120 group (7) 1120 eliminations	(0)		······································	
	e of subsidiary (if consolidated return)			Employer identi	fication number
	Greek Playhouse			11-0	000012
Pa	rt III Reconciliation of Net Income (Loss) per I	ncome Statemer	nt of Includible	Corporations Wit	h Taxable
	Income per Return-Expense/Deduction				
	Expense/Deduction Items	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
2 3 4	U.S. current income tax expense	502,343 (4,565)		(502,343) 4,565	
	Stock option expense	2,142			2,142
	Meals and entertainment	74,715		(72,246)	2,469
14 15	Judgments, damages, awards, and similar costs Parachute payments	TA	SC		
18 19	Deferred compensation	(212)	201	15,814	15,602
23	Domestic production activities deduction Current year acquisition or reorganization investment banking fees				
24	Current year acquisition or reorganization legal and accounting fees				
26	Current year acquisition/reorganization other costs Amortization/impairment of goodwill Amortization of acquisition, reorganization, and start-up costs				
	Other amortization or impairment write-offs Section 198 environmental remediation costs . Depletion	(8,288)	8,288		
33	Depreciation	2,286	5,317		7,603
35 36 37	Research and development costs (attach schedule) Section 118 exclusion (attach schedule) Other expense/deduction items with differences	(2.040.542)	2 004 040		E2 407
38	(attach schedule)	(3,840,562)	3,894,049	(554,210)	53,487 81,303

Schedule M-3 (Form 1120) 2010 Page 2 **Employer identification number** Name of corporation (common parent, if consolidated return)

11-0000002 Hide 'N Seek Foods, Inc. Check applicable box(es): (1) Consolidated group (2) Parent corp (3) Subsidiary corp (5) Mixed 1120/L/PC group Consolidated eliminations (4) Check if a sub-consolidated: (6) 1120 group (7) 1120 eliminations Name of subsidiary (if consolidated return) **Employer identification number** Acme Food Corp. 11-0000013 Part II Reconciliation of Net Income (Loss) per Income Statement of Includible Corporations With Taxable Income per Return (see instructions) (b) (d) (c) Income (Loss) Items Income (Loss) per Tax Return Income (Loss) per Income Statement Temporary Difference Permanent Difference (Attach schedules for lines 1 through 11) 1 Income (loss) from equity method foreign corporations 2 Gross foreign dividends not previously taxed . . . 3 Subpart F, QEF, and similar income inclusions Section 78 gross-up Gross foreign distributions previously taxed . . . 5 Income (loss) from equity method U.S. corporations . 7 U.S. dividends not eliminated in tax consolidation Minority interest for includible corporations . . . 59,338,000 (8,939,440) 50,398,560 9 Income (loss) from U.S. partnerships **10** Income (loss) from foreign partnerships . . . 11 Income (loss) from other pass-through entities Items relating to reportable transactions (attach 13 Interest income (attach Form 8916-A) . 475,203 1,252,122 1,727,325 Total accrual to cash adjustment 14 15 Hedging transactions 16 Mark-to-market income (loss) . 17 Cost of goods sold (attach Form 8916-A) 20.935.018 (277,366) 21,212,382 **18** Sale versus lease (for sellers and/or lessors) 19 Section 481(a) adjustments 20 Unearned/deferred revenue 21 Income recognition from long-term contracts 22 Original issue discount and other imputed interest 23a Income statement gain/loss on sale, exchange, abandonment, worthlessness, or other disposition of 1,195 (1,195)assets other than inventory and pass-through entities **b** Gross capital gains from Schedule D, excluding amounts from pass-through entities c Gross capital losses from Schedule D, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses d Net gain/loss reported on Form 4797, line 17. excluding amounts from pass-through entities, abandonment losses, and worthless stock losses **e** Abandonment losses f Worthless stock losses (attach details) g Other gain/loss on disposition of assets other than inventory 24 Capital loss limitation and carryforward used . . . 725,904 25 Other income (loss) items with differences (attach schedule) (818, 268)(92,364)39,605,286 (8,782,952) (1,195)30,821,139 26 Total income (loss) items. Combine lines 1 through 25 Total expense/deduction items (from Part III, line 37) (27,463,106)14,595,676 7,494,468 (5,372,962)24,046,247 **28** Other items with no differences 24,046,247 29a Mixed groups, see instructions. All others, combine 36,188,427 5.812.724 7,493,273 49,494,424 lines 26 through 28 **b** PC insurance subgroup reconciliation totals . . . c Life insurance subgroup reconciliation totals . . .

49,494,424

7,493,273

5,812,724

Note. Line 30, column (a), must equal the amount on Part I, line 11, and column (d) must equal Form 1120, page 1, line 28.

Reconciliation totals. Combine lines 29a through 29c

36,188,427

Name	e of corporation (common parent, if consolidated return)			Employer identi	fication number
Hid	e 'N Seek Foods, Inc.			11-0	000002
Chec	k applicable box(es): (1) Consolidated group (2) Parent corp	(3) Consolidated el	liminations (4) 🗸 S	ubsidiary corp (5) N	lixed 1120/L/PC group
Chec	k if a sub-consolidated: (6) 1120 group (7) 1120 eliminations				
Name	e of subsidiary (if consolidated return)			Employer identi	fication number
	ne Food Corp.			11-0	0000013
Pa	rt III Reconciliation of Net Income (Loss) per I			Corporations Wit	h Taxable
	Income per Return-Expense/Deduction	Items (see instru	ictions)		
	Expense/Deduction Items	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
_	II C augment in a great toy ay manage	7 201 1/0		(7.204.1(0)	
	U.S. current income tax expense	7,381,168		(7,381,168)	
_	U.S. deferred income tax expense	(67,082)	042 207	67,082	1 551 702
3	State and local current income tax expense State and local deferred income tax expense	708,395	843,307		1,551,702
5	Foreign current income tax expense (other than foreign withholding taxes)				
6	Foreign deferred income tax expense				
7	Foreign withholding taxes				
8	Interest expense (attach Form 8916-A)	19,262			19,262
9	Stock option expense				
10	Other equity-based compensation				
11	Meals and entertainment	246,816		(194,215)	52,601
12	Fines and penalties				
13	Judgments, damages, awards, and similar costs				
14	Parachute payments				
15	Compensation with section 162(m) limitation				
16	Pension and profit-sharing	220,417			220,417
17					
18	Deferred compensation	40	004		
19	Charitable contribution of cash and tangible property	1,981	201	13,833	15,814
20	Charitable contribution of intangible property .				
21	Charitable contribution limitation/carryforward .				
22					
	Current year acquisition or reorganization investment banking fees				
	Current year acquisition or reorganization legal and accounting fees				
	Current year acquisition/reorganization other costs				
	Amortization/impairment of goodwill				
	Amortization of acquisition, reorganization, and start-up costs				
	Other amortization or impairment write-offs	460,869	(125,519)		335,350
	Section 198 environmental remediation costs .				
	Depletion				
	Depreciation	178,987	(2 (2 2 2)		178,987
	Bad debt expense	98,778	(94,059)		4,719
	Corporate owned life insurance premiums				
34	Purchase versus lease (for purchasers and/or lessees)				
35	Research and development costs (attach schedule)				
36					
	Other expense/deduction items with differences				
	(attach schedule)	18,213,515	(15,219,405)		2,994,110
38	Total expense/deduction items. Combine lines 1 through 37. Enter here and on Part II, line 27, reporting positive amounts as negative and negative amounts as positive	27,463,106	(14,595,676)	(7,494,468)	5,372,962

SCHEDULE N (Form 1120)

Foreign Operations of U.S. Corporations

OMB No. 1545-0123

Department of the Treasury Internal Revenue Service Name ► Attach to Form 1120, 1120-C, 1120-IC-DISC, 1120-L, 1120-PC, 1120-REIT, 1120-RIC, or 1120S.

2010

Employer identification number (EIN)

11-0000002

Hide 'N Seek Foods, Inc.

Foreign Operations Information

		Yes	No
1a	During the tax year, did the corporation own (directly or indirectly) any foreign entity that was disregarded as an		
	entity separate from its owner under Regulations sections 301.7701-2 and 301.7701-3 (see instructions)?		~
	If "Yes," you are generally required to attach Form 8858, Information Return of U.S. Persons With Respect to		
	Foreign Disregarded Entities, for each foreign disregarded entity (see instructions).		
b	Enter the number of Forms 8858 attached to the tax return		
2	Enter the number of Forms 8865, Return of U.S. Persons With Respect to Certain Foreign		
	Partnerships, attached to the corporation's income tax return		
3	Excluding any partnership for which a Form 8865 is attached to the tax return, did the corporation own at least a		
	10% interest, directly or indirectly, in any other foreign partnership (including an entity treated as a foreign		
	partnership under Regulations section 301.7701-2 or 301.7701-3)?		~
	If "Yes," see instructions for required attachment.		
4a	Was the corporation a U.S. shareholder of any controlled foreign corporation (CFC)? (See sections 951 and 957.)	_	
	If "Yes," attach Form 5471, Information Return of U.S. Persons With Respect to Certain Foreign Corporations, for		
	each CFC.		
b	Enter the number of Forms 5471 attached to the tax return		
5	During the tax year, did the corporation receive a distribution from, or was it the grantor of, or transferor to, a		
3	foreign trust?		~
	If "Yes," the corporation may have to file Form 3520 , Annual Return To Report Transactions With Foreign Trusts		
	and Receipt of Certain Foreign Gifts.		
6a	At any time during the 2010 calendar year, did the corporation have an interest in or a signature or other authority		
	over a financial account (such as a bank account, securities account, or other financial account) in a foreign		
	country?		1
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and		
	Financial Accounts.		
b	If "Yes," enter the name of the foreign country		
7a	Is the corporation claiming the extraterritorial income exclusion?		~
	If "Yes," attach a separate Form 8873 , Extraterritorial Income Exclusion, for each transaction or group of		
	transactions.		
b	Enter the number of Forms 8873 attached to the tax return		
С	Enter the total of the amounts from line 52 (extraterritorial income exclusion (net of		
	disallowed deductions)) of all Forms 8873 attached to the tax return		

Affiliations Schedule

► File with each consolidated income tax return.

For tax year ending

12/31

2010

OMB No. 1545-0025

Department of the Treasury Internal Revenue Service Name of common parent corporation

Employer identification number Hide 'N Seek Foods, Inc. 11-0000002

Number, street, and room or suite no. If a P.O. box, see instructions.

32 Any Street

City or town, state, and ZIP code

Anytown, TX 77287

Par	Overpayment Credits, Estimated Tax Paymen	ts, and Tax Deposits	s (see instructions)	
Corp. No.	Name and address of corporation	Employer identification number	Portion of overpayment credits and estimated tax payments	Portion of tax deposited with Form 7004
1	Common parent corporation		10,000,000	
2	Subsidiary corporations: The Greek Playhouse, 60 Any Street, Anytown, TX 78621	11-0000012	5,132,650	
3	Acme Food Corp., 61 Any Street, Anytown, TX 78621	11-0000013	5,100,000	
4				
5				
6	DRAFT /			
7		100		
8		004		
9	June 20,	ZU I	U	
10				
			20,232,650	

Totals (Must equal amounts shown on the consolidated tax return.)

Par	t II Principal Business Activity, Voting Stock Infor	mation, I	Etc. (see	e instruc	tions)				
		DD A	distributions?		Stock holdings at beginning of year				
Corp. No.	Principal business activity (PBA)	PBA Code No.			make any nondividend		Number of shares	Percent of voting power	Percent of value
	Common parent corporation	311900	Yes	No	Silates			110.	
1	Food Manufacturing	311700							
2	Subsidiary corporations: Performing Arts Company	711100		~	100	100 %	100 %		
_3	Crop Production	111900		~	100	100 %	100 %		
4						%	%		
_5						%	%		
_6						%	%		
_ 7						%	%		
8						%	%		
9						%	%		
10						%	%		

Form 851 (Rev. 12-2010) Page **2**

Par	t III Changes in Stock Holdings During the Ta	ax Year					;
Corp.	Name of corporation	Share- holder of	der of Date of of	(a) Changes		(b) Shares held after changes described in column (a)	
No.	Name of corporation	Corpora- tion No.	transaction	Number of shares acquired	Number of shares disposed of	Percent of voting power	Percent of value
2	The Greek Playhouse	1	11/15/10	1,000		100 %	100 %
						%	%
						%	%
						%	%
						%	%
						%	%
						%	%
	DDAET					%	%
(d) (e)	Did any share of subsidiary stock become worthless the provisions of Regulations section 1.1502-80(c)) during the equitable owners of any capital stock shown ab	uring the ta	xable yea	r? See instru	ictions	🗆 '	Yes ☑ No the changes.
	If additional stock was issued, or if any stock was reti	red during	the year,	list the dates	s and amoun	ts of these tran	sactions.

Form 851 (Rev. 12-2010) Page **3**

Par	t IV	Additional Stock Information (see instructions)			
		the tax year, did the corporation have more than one class," enter the name of the corporation and list and describe		g?	☐ Yes 🗹 No
Corp. No.		Name of corporation		Class of stock	
	disaffi	the tax year, was there any member of the consolidated liation?		d within 60 months o	of Ves V No
Corp. No.		Name of corporation		Explanation	
		DRAFT A	SO	F	
	memb stock, affiliate If "Yes	g the tax year, was there any arrangement in existence beers of the affiliated group could acquire any stock, or a in the corporation, other than a de minimis amount, from ed group?	acquire any voting point the corporation or	ower without acquirin another member of th	g e □ Yes ☑ No
Corp. No.		Name of corporation	(a) Percent of value	(b) Percent of outstanding voting stock	(c) Percent of voting power
			%	%	%
			%	%	%
			%	%	%
Corp.	(d) P	rovide a description of any arrangement.	%	%	%
No.					

Form 1122
(Rev. December 2003)
Department of the Treasury

Internal Revenue Service

Authorization and Consent of Subsidiary Corporation To Be Included in a Consolidated Income Tax Return

▶ Attach to the consolidated income tax return.

For the calendar year 20 10, or other tax year beginning	, 20 and endin	g , 20
Name The Greek Playhouse		Employer identification number 11 : 0000012
Number, street, and room or suite no. 60 Any Street		
City or town, state, and ZIP code Anytown, TX 78621		
Name of parent corporation Hide 'N Seek Foods, Inc.		Employer identification number 11 0000002

The subsidiary corporation named above authorizes its parent corporation to include it in a consolidated return for the tax year indicated and for each subsequent year the group must file a consolidated return under the applicable regulations. If the parent corporation does not file a consolidated return on

behalf of the subsidiary, the subsidiary authorizes the Commissioner of the Internal Revenue Service or an IRS official to do so.

The subsidiary consents to be bound by the provisions of the consolidated return regulations.

Sign Here Under penalties of perjury, I declare that the subsidiary named above has authorized me to sign this form on its behalf, that I have examined this form and the information contained herein, and to the best of my knowledge and belief, it is true, correct, and complete.

Signature of subsidiary officer Date

Assistant Treasurer
Title

Cat. No. 17228S

Instructions for the subsidiary corporation. Complete and submit an original, signed Form 1122 to the common parent corporation of the consolidated group for the first tax year the subsidiary consents to be included in the group's consolidated income tax return.

Instructions for the parent corporation filing the consolidated return. The common parent corporation of a consolidated group must attach a separate Form 1122 to the group's consolidated income tax return for each subsidiary

corporation for the first tax year each subsidiary consents to be included in the consolidated return. Attach to the consolidated return either the signed Form 1122 or an unsigned version containing the same information stated on the signed form. If the parent corporation submits an unsigned Form 1122, it must retain the original, signed form in its records.

Form **1122** (Rev. 12-2003)

A

Depreciation and Amortization (Including Information on Listed Property)

Attachment

OMB No. 1545-0172

nternal	Revenue Service (99)	► Se	e separate instruction	ons.	Attach to	your ta	x return.	Se	quence No. 67
Name(s) shown on return		Busir	ess or activity to w	hich this form rel	ates		Identi	fying number
Hide	'N Seek Foods, Inc -	Consolidated	Food	l Manufacturing					11-0000002
Par	t I Election To	Expense Ce	rtain Property U	nder Section	179			•	
	Note: If you	have any liste	ed property, com	olete Part V b	efore you co	omple	te Part I.		
1	Maximum amount.	See the instruc	tions for a higher lir	mit for certain b	ousinesses			1	\$250,000
2	Total cost of section	n 179 property	placed in service (s	see instructions	s)			2	
3	Threshold cost of se					ions) .		3	\$800,000
4	Reduction in limitat		·		-			4	
5	Dollar limitation for								
	separately, see inst							5	
6		escription of proper	ty	(b) Cost (busi	ness use only)		(c) Elected cost		
	.,		,	· , · .	,		.,		
7	Listed property. Ent	er the amount	from line 20		7				
	Total elected cost of					d 7		8	
	Tentative deduction	•	•					9	
10	Carryover of disallo		=					10	
	Business income limit			•	,	•	ee instructions)	11	
	Section 179 expens							12	
	Carryover of disallor Do not use Part II					13			
				•				<u> </u>	
Par			wance and Other					(See II	nstructions.)
14	Special depreciation			ty (other than	listed prope	erty) p	laced in service		
	during the tax year							14	11,051,564
	Property subject to		•					15	
	Other depreciation			<u></u>		<u></u>		16	
Par	t III MACRS De	oreciation (D	o not include list	ed property.)	(See instru	ctions	5.)		
			AOM	Section A	-211				
	MACRS deductions				_			17	4,538,703
18	If you are electing t		ssets placed in ser	vice during the	e tax year int	o one	or more general		
	asset accounts, che						. • 🗆		
	Section B		ed in Service Duri	-	ear Using th	e Gen	eral Depreciation	n Syst	em
(a) (Classification of property	(b) Month and year placed in	(c) Basis for depreciation (business/investment use	(a) Recovery	(e) Convention	n	(f) Method	(a) D	epreciation deduction
(4)		service	only—see instructions)	period	(5) 55		(1)	(9)	oprodianor doddonor
19a	3-year property								
b	5-year property		19,997,007	5	HY		200DB	4,002	,999
С	7 1 1 7								
	10-year property								
е	15-year property								
f	20-year property								
	25-year property			25 yrs.			S/L		
h	Residential rental			27.5 yrs.	MM		S/L		
	property			27.5 yrs.	MM		S/L		
i	Nonresidential real			39 yrs.	MM		S/L		
	property				MM		S/L		
	Section C-	-Assets Place	d in Service Durin	g 2010 Tax Ye		Altern		on Sys	stem
20a	Class life		,	-			S/L	T	
	12-year			12 yrs.			9/L		
	40-year			40 yrs.	MM		9/L		
	t IV Summary (See instructio	ins)	10 y10.	141141		012		
	Listed property. Ent							21	
	Total. Add amounts				in column (a)	and li	ne 21 Enter horo		
	and on the appropria				,			22	10 502 244
22	For assets shown a	-					·	22	19,593,266
23	portion of the basis						00.010		
	אסונוטוו טו נוופ טמאא	attributable to	JUDION ZOUA COSIS	·		23	89,913	9	

Form 4562 (2010) Page **2**

Pa		-	- \							cell	ular	telep	hones	s, certa	ain coi	mputer	s, and
		•				-			,								
													lease e	expense	, comp	olete or	1ly 24a,
													forno	200000	outon	abilas \	
245							_										□ No
4 70	DO you have ev		(c)	usiness/inve	Simeni us		(e)			240			the evic		illen?		□ NO
Туре	e of property (list									ry			Dep		Ele		tion 179
١	Basis for depreciation allowance for qualified business use; Property used more than 50% in a qualified business use; Property used more than 50% in a qualified business use; Property used 50% or less in a qualified business use; Property used 50% or																
25	Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions). Property used more than 50% in a qualified business use:																
	the tax year	and used	more tha	n 50% in a	a qualifie	ed busii	ness us	se (see	instruc	tions)) .	25					
26	Property use	ed more tha	an 50% ir	n a qualifie	d busine	ess use):										
				_													
07	D	-1.500/1		, ,													
27	Property use	ea 50% or i		-	usiness	use:				6	/1 _						
															-		
															-		
28	Add amount	s in columr			ah 27. F	∟ nter he	re and	on line	21. pag			28					
29	Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1																
			(),														
																	ehicles/
to yo	our employees,	first answe	r the ques	stions in Se	ction C t	o see if	you me	et an e	xception	ı to c	omple	ting t	his sec	tion for t	hose ve	ehicles.	
									Vak	(c)							
30	Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions) 25																
						_							_				
		-	-	-													
32				ing) miles			_										
33			the year.	Add lines			4		ΦT		4						
•		_		WIZ							- 1						
34	Was the veh	icle availabl	le for per	sonal use	Yes	No	Yes	No	Yes	N	o 1	′ es	No	Yes	No	Yes	No
	during off-dut	ty hours? .															
35			-	-													
	than 5% own	er or related	l person?														
36					<u> </u>			L		<u> </u>				<u> </u>			
۸																	
							to con	ipietin	g Section	on B	ior ve	nicies	s usea	by emp	loyees	wno ar	e not
			•	`		,	s all ne	rsonal	use of	vehic	rles ir	nclud	ina co	mmutin	a by	Yes	No
0,	-			•	•										g, by 		
38	Do you mai	ntain a writ	tten polic	y stateme	nt that i	orohibit	s perso	onal us	se of ve	hicle	s, exc	cept (commu	iting, by	your		
	•			-													
39	Do you treat	all use of v	vehicles b	y employe	ees as p	ersona	l use?										
40								tain inf	ormatic	n fro	m yo	ur en	nploye	es abou	t the		
41	Do you mee																
-	Note: If your		37, 38, 39	, 40, or 41	ıs "Yes,"	do not	comple	ete Sec	tion B fo	or the	cove	red ve	enicles.				
Pa	rt VI Amor	uzation	<u> </u>										(0)				
		a)		(b) Date amortiz	ration		(c)			(d			(e) Amortiz			(f)	
	Description	on of costs		begins	I .	Amoi	tizable a	mount		Code s	ection		period percent	I	Amortiza	ation for th	nis year
42	Amortization	of costs the	at begins	during vou	r 2010 ta	x vear l	see inc	truction	 ns):				P 31 3011	97			
		Misc Inta			1/2010	your (2,089,7			1	97	60 m	onths		2.	417,956
																·	
43	Amortization	of costs th	nat begar	n before yo	our 2010	tax ye	ar							43			

Form **4562** (2010)

2,417,956

44

44 Total. Add amounts in column (f). See the instructions for where to report .

Department of the Treasury

Depreciation and Amortization (Including Information on Listed Property)

► Attach to your tax return. ► See separate instructions.

Attachment Sequence No. **67**

OMB No. 1545-0172

Internal Revenue Service (99)

Vame	(s) shown on return		Bus	siness or activity to w	hich this form rela	tes		Identi	fying number
Hide	'N Seek Foods, Inc		Fo	od Manufacturing					11-0000002
Par			rtain Property led property, cor			mnle	te Part I	•	
_	Maximum amount.			•				1	\$250,000
_			•					2	Ψ230,000
2	Total cost of section				•			3	\$800,000
3	Threshold cost of se		-		•			4	Ψ000,000
4 5	Reduction in limitati Dollar limitation for							4	
5	separately, see instr	· -					_	_	
		scription of proper		(b) Cost (busin		• •	(c) Elected cost	5	
6	(a) De	scription of proper	ıy	(b) Cost (busin	riess use orily)		(c) Elected cost		
	Listed property. Ent								
	Total elected cost o				-			8	
	Tentative deduction							9	
10	Carryover of disallor		•					10	
11	Business income limit						ee instructions)	11	
	Section 179 expens							12	
	Carryover of disallo					13			
	: Do not use Part II			*				<u>, , , , , , , , , , , , , , , , , , , </u>	
	Special Dep							(See II	nstructions.)
14	Special depreciation			erty (other than	listed proper	ty) pi	aced in service		
	during the tax year					- (14	10,163,988
	Property subject to	.,,	•					15	
	Other depreciation			<u> </u>				16	
Par	t III MACRS Dep	preciation (D	o not include li		(See instruc	tions	.)		
			$A \rightarrow V$	Section A	-//	_			
	MACRS deductions							17	2,900,522
18	If you are electing t			P-	=				
	asset accounts, che								
	Section B	— Assets Plac (b) Month and year	(c) Basis for depreciati	-	ear Using the	Gen	eral Depreciation	Syst	em
(a) (Classification of property	placed in service	(business/investment u only—see instructions	ise (a) Recovery	(e) Convention		(f) Method	(g) D	epreciation deduction
19a	. , , , ,								
b			19,986,212	5	HY		200DB	3,999	,401
С	, , ,								
	10-year property								
	15-year property								
	20-year property								
_	25-year property			25 yrs.			S/L		
h	Residential rental			27.5 yrs.	MM		S/L		
	property			27.5 yrs.	MM		S/L		
i	Nonresidential real			39 yrs.	MM		S/L		
	property				MM		S/L		
	Section C-	Assets Place	d in Service Duri	ng 2010 Tax Ye	ar Using the <i>I</i>	Altern	ative Depreciation	n Sys	stem
20a	Class life						S/L		
b	12-year			12 yrs.			S/L		
	40-year			40 yrs.	MM		S/L		
	t IV Summary (S	See instructio	ns.)					•	
	Listed property. Ent							21	
	Total. Add amounts			, lines 19 and 20	in column (g),	and li	ne 21. Enter here		
	and on the appropria		-					22	17,063,911
23	For assets shown a	-							
	portion of the basis	•		•		23	68,255		

Form 4562 (2010) Page 2

Listed Property (Include automobiles, certain other vehicles, cellular telephones, certain computers, and Part V property used for entertainment, recreation, or amusement.) Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable. Section A-Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.) **24a** Do you have evidence to support the business/investment use claimed? ☐ Yes ☐ No ☐ 24b If "Yes," is the evidence written? (g) Business/ Basis for depreciation (d) Type of property (list Date placed Method/ Depreciation Elected section 179 Recovery Cost or other basis investment use (business/investment vehicles first) Convention deduction in service period cost use only) percentage Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions) . 25 26 Property used more than 50% in a qualified business use: % % 27 Property used 50% or less in a qualified business use: % S/L -% % S/L -Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1 Add amounts in column (i), line 26. Enter here and on line 7, page 1 Section B-Information on Use of Vehicles Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles. (e) Vehicle 5 Vehicle 6 Vehicle 2 Vehicle 4 30 Total business/investment miles driven during the year (do not include commuting miles) . 31 Total commuting miles driven during the year 32 Total other personal (noncommuting) miles 33 Total miles driven during the year. Add lines Yes Yes Yes No No Yes No No No Yes No 34 Was the vehicle available for personal use during off-duty hours? 35 Was the vehicle used primarily by a more than 5% owner or related person? . . Is another vehicle available for personal use? Section C-Questions for Employers Who Provide Vehicles for Use by Their Employees Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see instructions). 37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by No 38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners Do you treat all use of vehicles by employees as personal use? 40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received? 41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions.) Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles. Part VI Amortization (b) (d) Amortization (c) Date amortization Description of costs Amortizable amount Code section period or Amortization for this year begins percentage Amortization of costs that begins during your 2010 tax year (see instructions): Misc Intangibles 01/01/2010 10.413.030 197 60 months 2,082,606 43 Amortization of costs that began before your 2010 tax year

Form **4562** (2010)

2,082,606

44

44 Total. Add amounts in column (f). See the instructions for where to report .

Department of the Treasury

Depreciation and Amortization (Including Information on Listed Property)

► See separate instructions. ► Attach to your tax return. Attachment Sequence No. **67**

OMB No. 1545-0172

Internal Revenue Service (99)

Name(s) shown on return		Busi	ness or activity to w	hich this form rela	ates		Identi	ifying number
The	Greek Playhouse		Perf	forming Arts					11-0000012
Par	t I Election To	Expense Ce	rtain Property U	Inder Section	179			•	
	Note: If you	have any liste	ed property, com	nplete Part V b	efore you co	mplete	e Part I.		
1	Maximum amount.	See the instruc	tions for a higher I	imit for certain b	ousinesses .			1	\$250,000
2	Total cost of section	n 179 property	placed in service (see instructions	s)			2	
3	Threshold cost of se	ection 179 prop	perty before reduc	tion in limitation				3	\$800,000
4	Reduction in limitat		-		-			4	
5	Dollar limitation for	r tax year. Sub	otract line 4 from	line 1. If zero	or less, ente	r -0 I	f married filing		
	separately, see inst	ructions						5	
6	(a) De	escription of proper			ness use only)		(c) Elected cost		
7	Listed property. Ent	er the amount	from line 29		7				
	Total elected cost of					17 .		8	
	Tentative deduction	-			· · ·			9	
	Carryover of disallo							10	
11	Business income limit							11	
	Section 179 expens			•		•		12	
	Carryover of disallo					13			
	Do not use Part II								
	Special Dep			· ·		lude lis	ted property)	(See i	nstructions)
	Special depreciation								
	during the tax year							14	
15	Property subject to							15	
	Other depreciation		0)					16	
	MACRS De			ted property)				10	
· ai	WIACHO DC	orcciation (B	O HOL Miciade iis	Section A	(OCC IIISTI CC	J. (10113.)			
17	MACRS deductions	for accete place	cod in sorvice in ta	7 1 1 1 1	ng before 201	n	•	17	4.005
	MACRS deductions			x years beginnir				17	4,005
	If you are electing t	to group any a	ssets placed in se	x years beginning the	e tax year into	one o	r more general	17	4,005
	If you are electing tasset accounts, che	to group any a eck here	ssets placed in se	x years beginning the	e tax year into	o one o	r more general		
	If you are electing tasset accounts, che	to group any a eck here	ssets placed in se	x years beginning the cryice during the cryice during the cryical control cryical control cryical cryical cryical cryical cryical cryical cryical cryical cryical cryical cryical cryical cryical cryical cryical cryical cr	e tax year into	o one o	r more general		
18	If you are electing tasset accounts, che	to group any a eck here - Assets Plac (b) Month and year placed in	ssets placed in se	x years beginning rvice during the ring 2010 Tax Y	e tax year into	o one o	r more general	n Syst	
(a) (If you are electing to asset accounts, che Section B	to group any a eck here	ssets placed in se 	x years beginning rvice during the ring 2010 Tax Y	e tax year into	o one o	r more general ral Depreciation	n Syst	em
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(a) (iii) 19a	If you are electing the asset accounts, che section B Classification of property 3-year property 5-year property	to group any a eck here - Assets Plac (b) Month and year placed in	ssets placed in se	x years beginning rvice during the ring 2010 Tax Y	e tax year into	o one o	r more general ral Depreciation	n Syst	em epreciation deduction
(a) (iii) 19a b c	If you are electing to asset accounts, che Section B Classification of property 3-year property 5-year property 7-year property	to group any a eck here - Assets Plac (b) Month and year placed in	ssets placed in second in Second in Service Dur (c) Basis for depreciatio (business/investment us only—see instructions)	x years beginning the crvice during the crvice d	e tax year into	o one o	r more general ral Depreciation (f) Method	(g) D	em epreciation deduction
(a) (c) 19a b c c	If you are electing to asset accounts, che Section B Classification of property 3-year property 5-year property 7-year property 10-year property	to group any a eck here - Assets Plac (b) Month and year placed in	ssets placed in second in Second in Service Dur (c) Basis for depreciatio (business/investment us only—see instructions)	x years beginning the crvice during the crvice d	e tax year into	o one o	r more general ral Depreciation (f) Method	(g) D	em epreciation deduction
(a) (c) 19a b c c d	If you are electing to asset accounts, che Section B Classification of property 3-year property 5-year property 7-year property 10-year property 15-year property	to group any a eck here - Assets Plac (b) Month and year placed in	ssets placed in second in Second in Service Dur (c) Basis for depreciatio (business/investment us only—see instructions)	x years beginning the crvice during the crvice d	e tax year into	o one o	r more general ral Depreciation (f) Method	(g) D	em epreciation deduction
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(a) (c) 19a b c c d e f g	If you are electing to asset accounts, che Section B Classification of property 3-year property 5-year property 7-year property 10-year property 15-year property 20-year property 25-year property	to group any a eck here - Assets Plac (b) Month and year placed in	ssets placed in second in Second in Service Dur (c) Basis for depreciatio (business/investment us only—see instructions)	x years beginning the crvice during the crvice d	e tax year into	o one o	r more general ral Depreciation (f) Method 200DB	(g) D	em epreciation deduction
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(a) (a) (b) (c) (d) (e) (f) (f) (f) (f) (f) (f) (f) (f) (f) (f	If you are electing to asset accounts, che Section B Section B Classification of property 3-year property 5-year property 10-year property 15-year property 20-year property 25-year property Residential rental property Nonresidential real property Section C - Class life 12-year	to group any a eck here	ssets placed in section of the secti	x years beginning the ervice during the ervice during the ervice for the ervice during the ervice during the ervice during the ervice during the ervice for the ervice of	e tax year into ear Using the (e) Convention HY MM MM MM MM AMM AMM AMM AMM	o one o	r more general ral Depreciation (f) Method 200DB S/L S/L S/L S/L S/L S/L S/L S/	(g) D	em epreciation deduction
(a) (a) (b) (c) (d) (e) (f) (f) (f) (f) (f) (f) (f) (f) (f) (f	If you are electing to asset accounts, che Section B Section B Classification of property 3-year property 5-year property 10-year property 15-year property 20-year property 25-year property Residential rental property Nonresidential real property Section C - Class life 12-year 40-year	to group any a eck here	ssets placed in second in Second in Service Durice	x years beginning the ervice during 2010 Tax Years 25 yrs. 25 yrs. 27.5 yrs. 27.5 yrs. 39 yrs.	e tax year into	o one o	r more general ral Depreciation (f) Method 200DB S/L S/L S/L S/L S/L S/L S/L S/L S/L S/	(g) D	em epreciation deduction
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(a) C 19a b c d e f g h i	If you are electing to asset accounts, che Section B Section B Section B Section B Section B Section B Section B Section B Section G Section C Section C Section C Section C Section C Section C Section C Section C Section C Section C Section C Section C Summary (Section C Summary	to group any a eck here	ssets placed in section of the secti	x years beginning ervice during the critical d	e tax year into	e General Alterna	r more general ral Depreciation (f) Method 200DB S/L S/L S/L S/L S/L S/L S/L S/L S/L S/	(g) D	em epreciation deduction
(a) C 19a b c d e f g h i	If you are electing to asset accounts, che Section B Classification of property 3-year property 5-year property 10-year property 10-year property 20-year property 25-year property Residential rental property Nonresidential real property Section C - Class life 12-year 40-year t IV Summary (Summary (Summary) Listed property. Enter Total. Add amounts	to group any a eck here -Assets Place (b) Month and year placed in service -Assets Place See instruction ter amount from s from line 12, li	ssets placed in section of the control of the contr	x years beginning ervice during the critical d	e tax year into	Alterna	r more general ral Depreciation (f) Method 200DB S/L S/L S/L S/L S/L S/L S/L S/L S/L S/	(g) D 3,598	em epreciation deduction
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(a) C 19a b c d e f g h i	If you are electing to asset accounts, che Section B Classification of property 3-year property 5-year property 10-year property 10-year property 20-year property 25-year property Residential rental property Nonresidential real property Section C - Class life 12-year 40-year t IV Summary (Summary (Summary) Listed property. Enter Total. Add amounts	to group any a eck here	ced in Service Durice in Service Durice in Service Durice in Service x years beginning ervice during the critical during the critical during the critical during the critical during the current years beginning the current years are during the current years are during the current years.	e tax year into ear Using the (e) Convention HY MM MM MM MM AMM AMM AMM AMM	Alterna	r more general ral Depreciation (f) Method 200DB S/L S/L S/L S/L S/L S/L S/L S/L S/L S/	(g) D 3,598	em epreciation deduction	

Form 4562 (2010) Page **2**

Pa		r operty (In							ellula	r tele _l	ohones	s, certa	ain co	mputer	s, and
		any vehicle f nns (a) througi									lease e	expense	e, comp	olete or	i ly 24a,
	Section A-D	epreciation a	and Other In	format	ion (Ca	ution:	See the	instruct	ions fo	r limits	for pa	ssenger	autom	obiles.)	
24 a	Do you have eviden			stment u	se claime		Yes	No 2	24b If '	"Yes," is	the evic	dence wr	itten?	☐ Yes	☐ No
		(b) Busine investme percent	ess/ (nt use Cost or o	(d) other basi		(e) for depreness/invesuse only	stment	(f) Recovery period	Me	(g) thod/ rention		(h) preciation eduction	EI	(i) ected sect cost	
25	Special deprecia									25					
26	Property used m								-,						
			%												
			%												
			%												
27	Property used 5	0% or less in		usiness	use:				10 //						
			%						S/L -						
			%						S/L -				-		
28	Add amounts in	column (h) lir		nh 27 F	nter he	re and	on line '	21 nage					-		
29													29		
		(),													
	•		•												ehicles
30				Veh	icle 1	Veh	icle 2	Vehic	le 3	Veh	icle 4	Veh	icle 5	Vehi	cle 6
							_				4				
31 32	Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1														
33			ar. Add lines	71	/	4.		20							
34				Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
35			•												
36	Is another vehicle	available for p	ersonal use?												
		ns to determi	ne if you mee	et an ex	ception									who ar	e not
37	Do you maintain your employees	•	licy statemer			s all pe	rsonal ι	use of ve	hicles	, includ	ding co	mmutin	g, by 	Yes	No
38	Do you maintain employees? See														
39	Do you treat all u	use of vehicle	s by employe	ees as p	oersona	ıl use?									
40	Do you provide use of the vehicl			-			tain info	rmation	from y	our er	mploye	es abou 	t the		
41	Do you meet the Note: If your ans														
Pai	rt VI Amortiza	tion												•	
	(a) Description of o	costs	(b) Date amortiz begins		Amo	(c) rtizable aı	mount	Cod	(d) de sectio	on	(e) Amortiz period percent	ation I or	Amortiza	(f) ation for th	nis year
42	percentage														

Form **4562** (2010)

43

44

43 Amortization of costs that began before your 2010 tax year . .

44 Total. Add amounts in column (f). See the instructions for where to report .

Department of the Treasury

Depreciation and Amortization (Including Information on Listed Property)

► See separate instructions. ► Attach to your tax return.

OMB No. 1545-0172 Attachment Sequence No.

	Revenue Service (99)		o coparate menucion		7 71114011 10	you. tu		360	quence No. O1
	(s) shown on return			ss or activity to w	hich this form re	lates		Identif	ying number
	e Food Corp.	<u> </u>		Production	470				11-0000013
Par			rtain Property Und			o mon lo	to Dort I		
			ed property, comp						¢250,000
1			tions for a higher lim					1	\$250,000
2			placed in service (se perty before reductio					3	\$800,000
3 4			ne 3 from line 2. If ze		-			4	Ψ000,000
5			otract line 4 from lin					4	
3	separately, see inst				Or less, erro	51 -0	ii mamed iiing	5	
6	1 3,	escription of proper		(b) Cost (busi	ness use only)		(c) Elected cost	-3	
	(4)		-9	(2) 5551 (545)	,		(0) 2.00.00 000.	-	
								-	
7	Listed property En	ter the amount	from line 29		7			-	
			property. Add amoun			d 7		8	
9			naller of line 5 or line					9	
10			from line 13 of your					10	
11			smaller of business in					11	
12			dd lines 9 and 10, bu	,	,			12	
	· ·		to 2011. Add lines 9			13			
			v for listed property.			1			
Par	t II Special Dep	reciation Allo	wance and Other I	Depreciation	(Do not in	clude l	isted property.) ((See in	structions.)
14			or qualified property						,
	during the tax year							14	887,576
15	Property subject to	section 168(f)(1) election					15	·
	Other depreciation		0)					16	
			o not include liste			ctions	.)		
			101/	Section A					
17	MACRS deductions	s for assets place	ced in service in tax y	ears beginnir	ng before 20	10		17	1,634,176
18	If you are electing	to group any a	ssets placed in serv	ice during the	e tax year int	o one	or more general	•	
	asset accounts, che	eck here							
	Section E		ed in Service Durin	g 2010 Tax Y	ear Using th	e Gen	eral Depreciation	Syste	em
(a) (Classification of property	(b) Month and year placed in	(c) Basis for depreciation (business/investment use	(d) Recovery	(e) Convention	n l	(f) Method	(a) De	preciation deduction
(u) ·		service	only—see instructions)	period	(6) 301113111	,,,	(i) Mounda	(9) 50	production doddotton
19a	. , , , ,								
b									
С	. , , , ,								
	10-year property								
	15-year property	_							
	20-year property	_		0-					
	25-year property			25 yrs.		\perp	5/L		
h	Residential rental property			27.5 yrs.	MM		5/L		
				27.5 yrs.	MM		S/L		
ı	Nonresidential real			39 yrs.	MM		5/L		
	property	Assets Disease	d in Comice Duning	0040 T V-	MM	A 14 a	S/L		·
		-Assets Place	d in Service During	ZUIU I AX 10	ar Using the	Aitern		ກາ ວys ⊤	teili
	Class life	-		10		-	9/L		
	12-year			12 yrs.	k 4k 4	\perp	9/L		
	40-year	Coo inctruction	no \	40 yrs.	MM		S/L		
	Summary (04	
	Listed property. En			00 10 00 00	in oclume /	ا ، ، ،		21	
22			nes 14 through 17, lir return. Partnerships ar		10,			00	2 524 752
23		-	ed in service during					22	2,521,752
20			section 263A costs			23	21,658		
						- 20	21.030		

Form 4562 (2010) Page **2**

Pa		d Propert rty used f								, C	ellular	telep	ohones	s, cert	ain co	mputer	rs, and
	Note:	For any ve	ehicle foi	which you	u are usir	ng the	standa	rd mile	eage ra				lease e	expense	e, comp	olete o i	1ly 24a,
		olumns (a)		. ,	-						· ·						
		- Depreci															
248	Do you have e		pport the l	business/inve	estment use	e claime	ed? <u>(</u> e)	_ Yes	No	24			the evic	dence wi	ritten?	Yes	∐ No
	(a) e of property (list vehicles first)	(b) Date placed in service	Rusiness	use Cost or	(d) other basis		for depre ness/inve use only	stment	(f) Recove period		Met	g) hod/ ention		(h) preciation eduction	n Ele	(i) ected sec cos	
25	Special dep	reciation a	<u>'</u>	-	ied listed	l prop	erty pla	aced in	n servic	ce d	luring						
	the tax year	and used	more tha	an 50% in	a qualifie	d busi	ness us	se (see	instruc	ctior	ns) .	25					
26	Property use	ed more tha	an 50% i	in a qualifie	ed busine	ss use	e:										
				%													
				%													
27	Property use	nd 50% or	loce in a	, -	ucinoce I	100.											
	Froperty use	30 % 01		%	iusii iess t	156.					S/L -						
				%							S/L -						
				%							S/L -						
28	Add amount	s in colum	n (h), line	s 25 throu	gh 27. Er	nter he	re and	on line	21, pa	age	1 .	28					
29	Add amount	s in colum	n (i), line												29		
_					ction B-							.,					
	plete this sect our employees																/enicles
	ur employees	ilist allowe	i tile que	3110113 111 00	T		Ī.				COM		_	1			,n
30	Total busines the year (do n				Vehic			(b) nicle 2	Ve	(c) ehicle	13		d) icle 4		(e) nicle 5		(f) icle 6
31	Total commuti	ng miles drive	en during t	he year													
32	Total other produced driven																
33	Total miles d 30 through 32	riven during		. Add lines	AV	7	4.		2								
34	Was the veh during off-du		le for pe		Yes	No	Yes	No	Yes		No	Yes	No	Yes	No	Yes	No
35	Was the veh than 5% own																
36	Is another ve	nicle availab	le for per	rsonal use?													
_				estions fo								-					
	wer these que						to con	npletir	ig Secti	ion I	B for v	ehicle	s used	by emp	oloyees	who ar	e not
37	e than 5% ow Do you maii			<u>-</u>			e all ne	reona	Luca of	. vok	nicles	includ	ling co	mmutir	na hv	Yes	No
01	your employ	_														100	110
38	Do you mai	ntain a wri [.]	tten poli	cy stateme	ent that p	rohibit	s perso	onal u	se of v	ehic	les, e	xcept	commu	uting, b	y your		
	employees?	See the ins	structions	for vehicle	s used by	corpo	rate off	icers, d	directors	s, or	1% o	r more	owners	3			
39	Do you treat																
40	Do you provuse of the ve				-			tain in	formati 	on f	rom y	our er	nploye 	es abou	ut the		
41	Do you mee Note: If you																
Pa	rt VI Amor	tization															
		a) on of costs		(b) Date amorti begins	I	Amo	(c) rtizable a	ımount		Code	(d) e sectio	n	(e) Amortiz period percen	ation d or	Amortiza	(f) ation for th	nis year
42	Amortization	of costs tha	at begins	during you	r 2010 tax	x year	(see ins	tructio	ns):								
		Misc Inta	ngibles	01/0	1/2010			1,676,	750			197	60 m	onths			335,350
43	Amortization	n ot costs tl	nat bega	ın betore y	our 2010	tax ye	ear							43			

335,350

44

44 Total. Add amounts in column (f). See the instructions for where to report .

Form **4626**

Alternative Minimum Tax—Corporations

OMB No. 1545-0175

2010

Department of the Treasury Internal Revenue Service ▶ See separate instructions.▶ Attach to the corporation's tax return.

Name
Hide 'N Seek Foods, Inc.

Employer identification number
11-0000002

Part	Alternative Minimum Tax Computation		
	Note: See the instructions to find out if the corporation is a small corporation exempt from the		
	alternative minimum tax (AMT) under section 55(e).		
1	Taxable income or (loss) before net operating loss deduction	1	83,078,698
2	Adjustments and preferences:		
а	Depreciation of post-1986 property	2a	5,498,317
b	Amortization of certified pollution control facilities	2b	
C	Amortization of mining exploration and development costs	2c	
d	Amortization of circulation expenditures (personal holding companies only)	2d	
е	Adjusted gain or loss Long-term contracts	2e	(453,363)
f		2f	
g	Merchant marine capital construction funds	2g	
h :	Section 833(b) deduction (Blue Cross, Blue Shield, and similar type organizations only)	2h	
!	Tax shelter farm activities (personal service corporations only)	2i	
J	Passive activities (closely held corporations and personal service corporations only)	2j 2k	
k	Depletion	2k 2l	
m	Tax-exempt interest income from specified private activity bonds	2m	
n	Intangible drilling costs	2n	
0	Other adjustments and preferences	20	2,013,113
3	Pre-adjustment alternative minimum taxable income (AMTI). Combine lines 1 through 20	3	90,136,765
4	Adjusted current earnings (ACE) adjustment:		70/100/100
a	ACE from line 10 of the ACE worksheet in the instructions		
b	Subtract line 3 from line 4a. If line 3 exceeds line 4a, enter the difference as a		
-	negative amount (see instructions)		
С	Multiply line 4b by 75% (.75). Enter the result as a positive amount		
d	Enter the excess, if any, of the corporation's total increases in AMTI from prior		
-	year ACE adjustments over its total reductions in AMTI from prior year ACE		
	adjustments (see instructions). Note: You must enter an amount on line 4d		
	(even if line 4b is positive)		
е	ACE adjustment.		
	• If line 4b is zero or more, enter the amount from line 4c	4e	(799,230)
	• If line 4b is less than zero, enter the smaller of line 4c or line 4d as a negative amount		
5	Combine lines 3 and 4e. If zero or less, stop here; the corporation does not owe any AMT	5	89,337,535
6	Alternative tax net operating loss deduction (see instructions)	6	
7	Alternative minimum taxable income. Subtract line 6 from line 5. If the corporation held a residual	_	
•	interest in a REMIC, see instructions	7	89,337,535
8	Exemption phase-out (if line 7 is \$310,000 or more, skip lines 8a and 8b and enter -0- on line 8c):		
а	Subtract \$150,000 from line 7 (if completing this line for a member of a controlled group, see instructions). If zero or less, enter -0 8a		
h	, , , , , , , , , , , , , , , , , , , ,		
b	1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1		
С	Exemption. Subtract line 8b from \$40,000 (if completing this line for a member of a controlled group, see instructions). If zero or less, enter -0	8c	0
9	Subtract line 8c from line 7. If zero or less, enter -0	9	89,337,535
10	Multiply line 9 by 20% (.20)	10	17,867,507
11	Alternative minimum tax foreign tax credit (AMTFTC) (see instructions)	11	17,007,307
12	Tentative minimum tax. Subtract line 11 from line 10	12	17,867,507
13	Regular tax liability before applying all credits except the foreign tax credit	13	29,077,544
14	Alternative minimum tax. Subtract line 13 from line 12. If zero or less, enter -0 Enter here and on		27,011,074
	Form 1120, Schedule J, line 3, or the appropriate line of the corporation's income tax return	14	0
	Political Participants and Nation and the instructions	•••	

4797

Sales of Business Property

(Also Involuntary Conversions and Recapture Amounts Under Sections 179 and 280F(b)(2)

► See separate instructions.

OMB No. 1545-0184 Attachment

Department of the Treasury ► Attach to your tax return. Sequence No. 27 Internal Revenue Service Identifying number Name(s) shown on return 11-0000002 Hide 'N Seek Foods, Inc. - Consolidated Enter the gross proceeds from sales or exchanges reported to you for 2010 on Form(s) 1099-B or 1099-S (or substitute statement) that you are including on line 2, 10, or 20 (see instructions) . Part I Sales or Exchanges of Property Used in a Trade or Business and Involuntary Conversions From Other Than Casualty or Theft-Most Property Held More Than 1 Year (see instructions) (e) Depreciation (f) Cost or other (g) Gain or (loss) (a) Description (b) Date acquired (c) Date sold (d) Gross 2 allowed or basis, plus Subtract (f) from the (mo., day, yr.) sales price allowable since improvements and of property (mo., day, yr.) sum of (d) and (e) acquisition expense of sale Flowthru XYZ & PTL 106,029 Gain, if any, from Form 4684, line 43. 3 Section 1231 gain from installment sales from Form 6252, line 26 or 37. 4 4 Section 1231 gain or (loss) from like-kind exchanges from Form 8824 5 5 6 Gain, if any, from line 32, from other than casualty or theft. 6 7 106,029 Combine lines 2 through 6. Enter the gain or (loss) here and on the appropriate line as follows: Partnerships (except electing large partnerships) and S corporations. Report the gain or (loss) following the instructions for Form 1065, Schedule K, line 10, or Form 1120S, Schedule K, line 9. Skip lines 8, 9, 11, and 12 below. Individuals, partners, S corporation shareholders, and all others. If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you did not have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below. Nonrecaptured net section 1231 losses from prior years (see instructions) 8 2,147 Subtract line 8 from line 7. If zero or less, enter -0-. If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term 103,882 9 capital gain on the Schedule D filed with your return (see instructions) Ordinary Gains and Losses (see instructions) Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less): Loss, if any, from line 7. 11 11 12 Gain, if any, from line 7 or amount from line 8, if applicable 12 2,147 Gain, if any, from line 31 528,161 13 13 Net gain or (loss) from Form 4684, lines 35 and 42a 14 14 15 Ordinary gain from installment sales from Form 6252, line 25 or 36 . 15 16 Ordinary gain or (loss) from like-kind exchanges from Form 8824. 16 Combine lines 10 through 16 530,308 17 17 18 For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a

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and b below. For individual returns, complete lines a and b below:

Cat. No. 13086I

Form 4797 (2010)

18a

18b

a If the loss on line 11 includes a loss from Form 4684, line 39, column (b)(ii), enter that part of the loss here. Enter the part of the loss from income-producing property on Schedule A (Form 1040), line 28, and the part of the loss from property used as an employee on Schedule A (Form 1040), line 23. Identify as from "Form 4797, line 18a." See instructions

b Redetermine the gain or (loss) on line 17 excluding the loss, if any, on line 18a. Enter here and on Form 1040, line 14

Form 4797 (2010) Page **2**

10	(see instructions)	E	aut			(b) Date acq	uired	(c) Date sold (mo.,
19	(a) Description of section 1245, 1250, 1252, 1254, or 125	5 prope	erty:			(mo., day,)		day, yr.)
Α	Equipment					various	5	various
В								
<u>C</u>								
D								
	These columns relate to the properties on lines 19A through 19D). ▶	Property A	Property	/ B	Property	C	Property D
20	Gross sales price (Note: See line 1 before completing.) .	20	708,077					
21	Cost or other basis plus expense of sale	21	3,408,615					
22	Depreciation (or depletion) allowed or allowable	22	3,228,699 179,916					
23	Adjusted basis. Subtract line 22 from line 21	23	177,710					
24	Total gain. Subtract line 23 from line 20	24	528,161					
25	If section 1245 property:							
а	Depreciation allowed or allowable from line 22	25a	3,228,699	7				
b	Enter the smaller of line 24 or 25a	25b	528,161					
26	If section 1250 property: If straight line depreciation was used,							
	enter -0- on line 26g, except for a corporation subject to section 291.		7 6	10-	4 4			
а	Additional depreciation after 1975 (see instructions) .	26a			ш			
b	Applicable percentage multiplied by the smaller of line 24 or line 26a (see instructions)	26b	1, 4					
С	Subtract line 26a from line 24. If residential rental property							
·	or line 24 is not more than line 26a, skip lines 26d and 26e	26c						
d	Additional depreciation after 1969 and before 1976.	26d						
е	Enter the smaller of line 26c or 26d	26e						
f	Section 291 amount (corporations only)	26f						
g	Add lines 26b, 26e, and 26f	26g						
27	If section 1252 property: Skip this section if you did not dispose of farmland or if this form is being completed for a partnership (other than an electing large partnership).							
а	Soil, water, and land clearing expenses	27a						
	Line 27a multiplied by applicable percentage (see instructions)	27b						
С	Enter the smaller of line 24 or 27b	27c						
28	If section 1254 property:							
а	Intangible drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion (see instructions)	28a						
b	Enter the smaller of line 24 or 28a	28b						
29	If section 1255 property:							
а	Applicable percentage of payments excluded from							
	income under section 126 (see instructions)	29a						
	Enter the smaller of line 24 or 29a (see instructions) .	29b						
Sun	nmary of Part III Gains. Complete property colur	nns A	through D throug	th line 29b b	pefor	e going to lir	ne 30.	Г
								500 4/4
30	Total gains for all properties. Add property columns A through D. lines 25b, 26c, 27c, 2	-					30	528,161 528,161
31 32	Add property columns A through D, lines 25b, 26g, 27c, 2 Subtract line 31 from line 30. Enter the portion from casu						31	528,101
32		-				-	32	o
Par	Recapture Amounts Under Sections 17							
	(see instructions)					(a) Section	on	(b) Section 280F(b)(2)
33	Section 179 expense deduction or depreciation allowable	in prio	ryears		33			
34					34			
35	Recapture amount. Subtract line 34 from line 33. See the				35			

Form **4797**

Sales of Business Property

(Also Involuntary Conversions and Recapture Amounts Under Sections 179 and 280F(b)(2)) OMB No. 1545-0184

2010

Attachment

	al Revenue Service (99)	► Attach to	your tax return.	► See sepa	arate instructions.			quence No. 27
	e(s) shown on return					Identifying		
Hide	e 'N Seek Foods, Inc Par	rent					11-00	00002
1	Enter the gross proceed							
	substitute statement) th	at you are including	on line 2, 10, or 2	20 (see instruction	s)		1	
Pa		anges of Proper					rsions	From Other
	Than Casualty	or Theft-Most	Property Held	More Than 1	Year (see instru	ctions)		
2	(a) Description of property	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Gross sales price	(e) Depreciation allowed or allowable since acquisition	(f) Cost or of basis, pli improvement expense of	us ts and	(g) Gain or (loss) Subtract (f) from the sum of (d) and (e)
Flov	wthru JKL & PTR							103,882
3	Gain, if any, from Form 46						3	
4	Section 1231 gain from in						4	
5	Section 1231 gain or (loss	s) from like-kind exch	anges from Form 8	824			5	
6	Gain, if any, from line 32,	from other than casu	alty or theft				6	
7	Combine lines 2 through 6	,					7	103,882
	Partnerships (except ele instructions for Form 1068							
	Individuals, partners, S of line 7 on line 11 below at losses, or they were recaschedule D filed with your	nd skip lines 8 and 9 aptured in an earlier	9. If line 7 is a gain year, enter the ga	n and you did not l ain from line 7 as	nave any prior year	section 1231		
8	Nonrecaptured net section	n 1231 losses from p	rior years (see insti	ructions)			8	
9	Subtract line 8 from line 7	. If zero or less, ente	r -0 If line 9 is zer	o, enter the gain fro	om line 7 on line 12 l	pelow. If line		
	9 is more than zero, ente	er the amount from I	ine 8 on line 12 be	elow and enter the	gain from line 9 as	a long-term		
	capital gain on the Sched	ule D filed with your r	return (see instructi	ons)			9	
		s and Losses (se						
10	Ordinary gains and losses	not included on lines	s 11 through 16 (inc	clude property helo	l 1 year or less):			
							1	/
11	Loss, if any, from line 7.						11	(
12	Gain, if any, from line 7 or	· ·	• •				12	
13							13	528,161
14	Net gain or (loss) from For	•					14	
15	Ordinary gain from installr		•				15	
16	Ordinary gain or (loss) from						16	500 474
17	Combine lines 10 through						17	528,161
18	For all except individual re and b below. For individual	· ·			ne of your return and	d skip lines a		

For Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 13086I

Form **4797** (2010)

18a

18b

a If the loss on line 11 includes a loss from Form 4684, line 39, column (b)(ii), enter that part of the loss here. Enter the part of the loss from income-producing property on Schedule A (Form 1040), line 28, and the part of the loss from property used as an employee on Schedule A (Form 1040), line 23. Identify as from "Form 4797, line 18a." See instructions . . .

b Redetermine the gain or (loss) on line 17 excluding the loss, if any, on line 18a. Enter here and on Form 1040, line 14

Form 4797 (2010) Page **2**

10	(see instructions)	Enre	auta ii			(b) Date acq	uired	(c) Date sold (mo.,
19	(a) Description of section 1245, 1250, 1252, 1254, or 125	5 prope	эrty: 			(mo., day,		day, yr.)
	equipment					various	•	various
В								
D								
	These columns relate to the properties on lines 19A through 19D	.▶	Property A	Proper	ty B	Property	C	Property D
20	Gross sales price (Note: See line 1 before completing.) .	20	708,077					
21	Cost or other basis plus expense of sale	21	3,408,615					
22	Depreciation (or depletion) allowed or allowable	22	3,228,699					
23	Adjusted basis. Subtract line 22 from line 21	23	179,916					
24	Total gain. Subtract line 23 from line 20	24	528,161					
25	If section 1245 property:							
	Depreciation allowed or allowable from line 22	25a	3,228,699					
	Enter the smaller of line 24 or 25a	25b	528,161			-		
26	If section 1250 property: If straight line depreciation was used,							
	enter -0- on line 26g, except for a corporation subject to section 291.				1			
а	Additional depreciation after 1975 (see instructions) .	26a			71			
b	Applicable percentage multiplied by the smaller of line		1 - 4					
	24 or line 26a (see instructions)	26b	7					
С	Subtract line 26a from line 24. If residential rental property	00.						
	or line 24 is not more than line 26a, skip lines 26d and 26e	26c						
	Additional depreciation after 1969 and before 1976 Enter the smaller of line 26c or 26d	26d 26e						
f	Section 291 amount (corporations only)	26f						
	Add lines 26b, 26e, and 26f	26g						
<u> </u>	If section 1252 property: Skip this section if you did not							
	dispose of farmland or if this form is being completed for a							
	partnership (other than an electing large partnership).							
а	Soil, water, and land clearing expenses	27a						
	Line 27a multiplied by applicable percentage (see instructions)	27b						
С	Enter the smaller of line 24 or 27b	27c						
28	If section 1254 property:							
а	Intangible drilling and development costs, expenditures							
	for development of mines and other natural deposits,							
	mining exploration costs, and depletion (see	00-						
h	instructions)	28a 28b						
29	If section 1255 property:	200						
	Applicable percentage of payments excluded from							
u	income under section 126 (see instructions)	29a						
b	Enter the smaller of line 24 or 29a (see instructions) .	29b						
Sun	nmary of Part III Gains. Complete property colur	nns A	through D through	h line 29b	before	e going to lir	ne 30.	
30	Total gains for all properties. Add property columns A thro	-					30	528,161
31	Add property columns A through D, lines 25b, 26g, 27c, 2						31	528,161
32	Subtract line 31 from line 30. Enter the portion from casu	-				-		
Par			d 280F(b)(2) Whe				32 50%	or Less
	(see instructions)							
						(a) Section 179	on	(b) Section 280F(b)(2)
33	Section 179 expense deduction or depreciation allowable	in prio	r vears.		33			
34		-			34			
35	Recapture amount. Subtract line 34 from line 33. See the				35			

Sales of Business Property

(Also Involuntary Conversions and Recapture Amounts Under Sections 179 and 280F(b)(2))

► Attach to your tax return. ► See separate instructions. OMB No. 1545-0184 Attachment

Department of the Treasury
Internal Revenue Service (99) Sequence No. 27 Identifying number Name(s) shown on return 11-0000012 The Greek Playhouse Enter the gross proceeds from sales or exchanges reported to you for 2010 on Form(s) 1099-B or 1099-S (or

	substitute statement) that	you are including	g on line 2, 10, or	20 (see instructions	s)		1	
Pa	rt I Sales or Exchan	ges of Proper	ty Used in a T	rade or Busines	ss and Involunt	ary Conver	sions	From Other
	Than Casualty o	r Theft-Most	Property Hel	d More Than 1 `	Year (see instru	ctions)		
2	(a) Description of property	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Gross sales price	(e) Depreciation allowed or allowable since acquisition	(f) Cost or o basis, plu improvements expense of s	s and	(g) Gain or (loss) Subtract (f) from the sum of (d) and (e)
Flow	vthru from XYZ Ptr							2,147
3	Gain, if any, from Form 4684	1, line 43	A. I	T			3	
4	Section 1231 gain from insta			6 or 37			4	
5	Section 1231 gain or (loss) f						5	
6	Gain, if any, from line 32, from		-				6	
7	Combine lines 2 through 6.		•	he appropriate line a	s follows:		7	2,147
•	Partnerships (except elec					following the	-	_,
	instructions for Form 1065,							
	Individuals, partners, S co line 7 on line 11 below and losses, or they were recap Schedule D filed with your re	skip lines 8 and 9 tured in an earlier	9. If line 7 is a gaing year, enter the o	in and you did not h gain from line 7 as	ave any prior year	section 1231		
8	Nonrecaptured net section	1231 losses from p	orior vears (see ins	tructions)			8	2,147
9	Subtract line 8 from line 7. If	f zero or less, ente	r-∩- If line 9 is ze	ero enter the gain fro	om line 7 on line 12 k	nelow If line		
,	9 is more than zero, enter	,		,				
	capital gain on the Schedule				O .		9	0
Par	A A .			. '				
10	Ordinary gains and losses no	ot included on line	s 11 through 16 (ir	nclude property held	1 year or less):			
11	Loss, if any, from line 7						11	()
12	Gain, if any, from line 7 or a						12	2,147
13	Gain, if any, from line 31 .						13	·
14	Net gain or (loss) from Form						14	
15	Ordinary gain from installme						15	
16	Ordinary gain or (loss) from		•				16	
17	Combine lines 10 through 10	· ·					17	2,147
18	For all except individual retu				ne of your return and	d skip lines a		,
-	and b below. For individual				J. Joan Totalii and	. 5111p 111100 u		
а	If the loss on line 11 includes	•			art of the loss hare F	nter the nart		
_	of the loss from income-prod					•		
	used as an employee on Sche	0 ,	•	,,	•		18a	
b	Redetermine the gain or (los						18b	

For Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 13086I

Form 4797 (2010)

Form 4797 (2010) Page **2**

19	(see instructions) (a) Description of section 1245, 1250, 1252, 1254, or 125	5 prope	erty:			(b) Date acqu		(c) Date sold (mo. day, yr.)
A						(, , , , , , , ,	,	
В								
С								
D								
			Property A	Property	, B	Property	С	Property D
	These columns relate to the properties on lines 19A through 19D	.▶	1 Topolty A	Порст		rioperty		1 Topolty B
20	Gross sales price (Note: See line 1 before completing.) .	20						
21	Cost or other basis plus expense of sale	21						
22	Depreciation (or depletion) allowed or allowable	22						
23	Adjusted basis. Subtract line 22 from line 21	23						
24	Total gain. Subtract line 23 from line 20	24						
25	If section 1245 property:	24						
	Depreciation allowed or allowable from line 22	25a						
	Enter the smaller of line 24 or 25a	25b				-		
26	If section 1250 property: If straight line depreciation was used,							
	enter -0- on line 26g, except for a corporation subject to section 291.				4			
а	Additional depreciation after 1975 (see instructions) .	26a						
b	Applicable percentage multiplied by the smaller of line		1 - 6					
	24 or line 26a (see instructions)	26b						
С	Subtract line 26a from line 24. If residential rental property							
	or line 24 is not more than line 26a, skip lines 26d and 26e	26c						
	Additional depreciation after 1969 and before 1976.	26d						
e •	Enter the smaller of line 26c or 26d Section 291 amount (corporations only)	26e 26f						
f a	Add lines 26b, 26e, and 26f	26g						
<u> </u>	If section 1252 property: Skip this section if you did not	209						
	dispose of farmland or if this form is being completed for a							
	partnership (other than an electing large partnership).							
а	Soil, water, and land clearing expenses	27a						
	Line 27a multiplied by applicable percentage (see instructions)	27b						
С	Enter the smaller of line 24 or 27b	27c						
28	If section 1254 property:							
а	Intangible drilling and development costs, expenditures							
	for development of mines and other natural deposits,							
	mining exploration costs, and depletion (see	000						
b	instructions)	28a 28b						
29	If section 1255 property:	200						
	Applicable percentage of payments excluded from							
u	income under section 126 (see instructions)	29a						
b	Enter the smaller of line 24 or 29a (see instructions) .	29b						
Sun	nmary of Part III Gains. Complete property colur	nns A	through D throu	gh line 29b l	pefor	e going to lin	e 30.	
30	Total gains for all properties. Add property columns A thro	-					30	
31	Add property columns A through D, lines 25b, 26g, 27c, 2						31	
32	Subtract line 31 from line 30. Enter the portion from casu other than casualty or theft on Form 4797, line 6	-				-	32	
Par	Recapture Amounts Under Sections 17		I 280F(b)(2) Wh					or Less
	(see instructions)					(a) Caati		(b) Castian
						(a) Section	"11	(b) Section 280F(b)(2)
33	Section 179 expense deduction or depreciation allowable	in prior	years		33			
34	·	-			34			
35	Recapture amount. Subtract line 34 from line 33. See the				35			

Form 1120 Test Scenario 2

Information Return of U.S. Persons With **Respect To Certain Foreign Corporations**

► See separate instructions.

(Rev. December 2007) Department of the Treasury Internal Revenue Service

Information furnished for the foreign corporation's annual accounting period (tax year required by section 898) (see instructions) beginning 01/01, 20 10, and ending 12/31, 20 10A Identifying number

OMB No. 1545-0704

Attachment Sequence No. 121

varie or person ming this return	I .		A lucii	urynig num	Dei				
Hide 'N Seek Foods, In	С					11-000	0002		
Number, street, and room or suite	no. (or P.O. box number if mail is not	delivered to street addre	B Category of filer (See instructions. Check applicable box(es)):						
32 Any Street					1 (repealed)	2 🗌 3	4 🗸	5 🖊
City or town, state, and ZIP coo	de		C Ente	r the total p	ercenta	ge of the fo	oreign corpora	tion's votin	g stock
Anytown, TX 77287			you	owned at th	e end o	f its annua	l accounting p	period	<u>100</u> %
Filer's tax year beginning	01/01 , 20 1	0 , and ending		12/31		, 20 10			
Person(s) on whose behalf	this information return is filed:								
(1) Name		(2) Address		(3)	Identifyii	ng number	er (4) Check applicable box(
							Shareholder	Officer	Director
Improvedente Fill in all a		dulas Allinfaro			in Fine	uliala Al	1		
-	pplicable lines and sche llars unless otherwise in		nation m	iust be i	n Eng	JIISTI. AII	i amounts	must L	e stated
1a Name and address of foreign		dicated.				h Employ	er identification	n number	if any
	gri corporation					b Employ	or identification	ni namber,	папу
Foreign Corp. #1 65 Any Street					ŀ	c Country	under whose	laws incor	porated
Anytown, Uruguay						Urugua			
d Date of incorporation	e Principal place of business	f Principal business		g Principa	al busine	ess activity		tional curre	ncy
		code numbe	er						
06/05/1989	Uruguay	111900		Crop Pr	roduct	tion	Uruguayan Peso		Peso
2 Provide the following inform	nation for the foreign corporation's	accounting period sta	ated above.						
	ying number of branch office or ag	gent (if any) in	b If a U.S.	income tax	return w	as filed, e	nter:		
the United States			(i) Tax	able income	or (los	9)		income tax	
			(1) Tax	able income	7 01 (103	3)	(afte	r all credits)
 Name and address of foreign country of incorporation 	gn corporation's statutory or resid	ent agent in					e department, e books and re		
, ,							ooks and reco		
				Account					
			64 Any S	treet, An	ytown	i, IX 75	800		
Schedule A Stock	of the Foreign Corpora	ntion							
Concadio A Cicon	or the releight corpora			(b) Numb	er of sh	ares issue	d and outstan	ding	
(a) Descr	ription of each class of stock		(i) B	seginning of				nd of annua	.1
.,	•			ccounting pe				inting perio	
Common				5,000				5,000	

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 49958V

Form 5471 (Rev. 12-2007)

Schedule B U.S. Shareholders	of Foreign Corporation (see instructions))		
(a) Name, address, and identifying number of shareholder	(b) Description of each class of stock held by shareholder. Note: This description should match the corresponding description entered in Schedule A, column (a).	(c) Number of shares held at beginning of annual accounting period	(d) Number of shares held at end of annual accounting period	(e) Pro rata share of subpart F income (enter as a percentage)
Hide 'N Seek Foods, Inc. 32 Any Street, Anytown, TX 77287 11-0000002	Common	5,000	5,000	100

Schedule C Income Statement (see instructions)

Important: Report all information in functional currency in accordance with U.S. GAAP. Also, report each amount in U.S. dollars translated from functional currency (using GAAP translation rules). However, if the functional currency is the U.S. dollar, complete only the U.S. Dollars column. See instructions for special rules for DASTM corporations.

_				Functional Currency	U.S. Dollars
	1a	Gross receipts or sales	1a		
	b	Returns and allowances	1b		
	С	Subtract line 1b from line 1a	1c		
Φ	2	Cost of goods sold	2		
Income	3	Gross profit (subtract line 2 from line 1c)	3		
ည	4	Dividends	4		
=	5	Interest	5	30,219,984	3,357,776
	6a	Gross rents	6a		
	b	Gross royalties and license fees	6b		
	7	Net gain or (loss) on sale of capital assets	7		
	8	Other income (attach schedule)	8		
	9	Total income (add lines 3 through 8)	9	30,219,984	3,357,776
	10	Compensation not deducted elsewhere	10		
	11a	Rents	11a		
	b	Royalties and license fees	11b		
ns	12	Interest	12		
<u>.</u>	13	Depreciation not deducted elsewhere	13		
rici N	14	Depletion	14		
Deductions	15	Taxes (exclude provision for income, war profits, and excess profits taxes).	15		
Δ	16	Other deductions (attach schedule—exclude provision for income, war profits,			
		and excess profits taxes)	16	13,040,415	1,448,935
	17	Total deductions (add lines 10 through 16)	17	13,040,415	1,448,935
Φ	18	Net income or (loss) before extraordinary items, prior period adjustments, and			
Net Income		the provision for income, war profits, and excess profits taxes (subtract line			
20		17 from line 9)	18	17,179,569	1,908,841
=	19	Extraordinary items and prior period adjustments (see instructions)	19		
ē	20	Provision for income, war profits, and excess profits taxes (see instructions)	20		
_	21	Current year net income or (loss) per books (combine lines 18 through 20)	21		

Form 5471 (Rev. 12-2007) Page **3**

Sc	Schedule E Income, War Profits, and Excess Profits Taxes Paid or Accrued (see inst			crued (see instructi	ons)		
			Amount of tax				
		(a) Name of country or U.S. possession	(b) In foreign currency	(c) Conversion rate	(d) In U.S. dollars		
1	U.S.						
2							
3							
4							
5							
6							
7							
8	Total						

Schedule F Balance Sheet

Important: Report all amounts in U.S. dollars prepared and translated in accordance with U.S. GAAP. See instructions for an exception for DASTM corporations.

	Assets		(a) Beginning of annual accounting period		(b) End of annual counting period
1	Cash	1	650,000		2,299,236
2a		2a			460,000
b	Less allowance for bad debts	2b	()	()
3	Inventories	3			
4		4			
5	Loans to shareholders and other related persons	5			
6	Investment in subsidiaries (attach schedule)	6			
7	Other investments (attach schedule)	7			
8a	Buildings and other depreciable assets	3a			
b	Less accumulated depreciation	3b	()	()
9a	Depletable assets	Эа			
b		9b	()	()
10	Land (net of any amortization)	10			
11	Intangible assets:				
а	Goodwill	1a			
b	Organization costs	1b			
С	Patents, trademarks, and other intangible assets	1c			
d	Less accumulated amortization for lines 11a, b, and c	1d	()	()
12	Other assets (attach schedule)	12	17,793,000		17,793,000
13	Total assets	13	18,443,000		20,552,236
	Liabilities and Shareholders' Equity				
14	Accounts payable	14	0		200,395
15	Other current liabilities (attach schedule)	15			
16		16			
17	Other liabilities (attach schedule)	17			
18	Capital stock:				
а	Preferred stock	8a			
b	Common stock	8b	17,650,000		17,650,000
19	Paid-in or capital surplus (attach reconciliation)	19			
20		20	793,000		2,701,841
21		21	()	()
22		22	18,443,000		20,552,236
			10,440,000	F 4-	

Form 5471 (Rev. 12-2007) Page **4**

Scl	nedule G Other Information			
			Yes	No
1	During the tax year, did the foreign corporation own at least a 10% interest, directly or indirectly, partnership?		ign . \square	
	If "Yes," see the instructions for required attachment.			
2	During the tax year, did the foreign corporation own an interest in any trust?			
3	During the tax year, did the foreign corporation own any foreign entities that were disregarded as e from their owners under Regulations sections 301.7701-2 and 301.7701-3 (see instructions)?			
	If "Yes," you are generally required to attach Form 8858 for each entity (see instructions).		. ⊔	
4	During the tax year, was the foreign corporation a participant in any cost sharing arrangement?			/
5	During the course of the tax year, did the foreign corporation become a participant in any cost sharing			/
•				
	nedule H Current Earnings and Profits (see instructions) ortant: Enter the amounts on lines 1 through 5c in functional currency.			
<u>1111</u>	Current year net income or (loss) per foreign books of account	1	17,179,	569
2	Net adjustments made to line 1 to determine current			
_	earnings and profits according to U.S. financial and tax Net Net			
	accounting standards (see instructions): Additions Subtractions			
а	Capital gains or losses			
b	Depreciation and amortization			
С	Depletion			
d	Investment or incentive allowance			
е	Charges to statutory reserves			
f	Inventory adjustments			
g	Taxes			
	Other (attach schedule)			
3 4	Total net additions	_		
4 5а	Total net subtractions	5a	17,179,	569
b	DASTM gain or (loss) for foreign corporations that use DASTM (see instructions)	5b		
C	Combine lines 5a and 5b	5c	17,179,	569
d	Current earnings and profits in U.S. dollars (line 5c translated at the appropriate exchange rate as			
	defined in section 989(b) and the related regulations (see instructions))	5d	1,908,	841
Sal	Enter exchange rate used for line 5d ► 1edule I Summary of Shareholder's Income From Foreign Corporation (see instructions)	.)		
36	Summary of Shareholder's income From Foreign Corporation (see instructions	·)		
1	Subpart F income (line 38b, Worksheet A in the instructions)	1	1,908,	841
'	Subpart i income (inte 300, worksheet A in the instructions)	-		
2	Earnings invested in U.S. property (line 17, Worksheet B in the instructions)	2		
3	Previously excluded subpart F income withdrawn from qualified investments (line 6b, Worksheet C			
	in the instructions)	3		
4	Previously excluded export trade income withdrawn from investment in export trade assets (line 7b,			
	Worksheet D in the instructions)	4		
_		5		
5	Factoring income	3		
6	Total of lines 1 through 5. Enter here and on your income tax return. See instructions	6	1,908,	841
Ŭ	Total of lines I through o. Enter here and on your moonle tax retain. Goo met determe,			
7	Dividends received (translated at spot rate on payment date under section 989(b)(1))	7		
8	Exchange gain or (loss) on a distribution of previously taxed income	8		
			Yes	No
• V	/as any income of the foreign corporation blocked?		🗆	<u>/</u>
• D	id any such income become unblocked during the tax year (see section 964(b))?		\square	
If the	e answer to either question is "Yes," attach an explanation.			

SCHEDULE J (Form 5471)

(Rev. December 2005)
Department of the Treasury
Internal Revenue Service

Accumulated Earnings and Profits (E&P) of Controlled Foreign Corporation

▶ Attach to Form 5471. See Instructions for Form 5471.

OMB No. 1545-0704

Name of person filing Form 5471 **Hide 'N Seek Foods, Inc.**

Identifying number

11-0000002

Name of foreign corporation

For	reia	n C	orp	ı. #1

	Important: Enter amounts in	(a) Post-1986 Undistributed Earnings	(b) Pre-1987 E&P Not Previously Taxed		usly Taxed E&P (see inns 959(c)(1) and (2) ba		(d) Total Section 964(a) E&P
	functional currency.	(post-86 section 959(c)(3) balance)	(pre-87 section 959(c)(3) balance)	(i) Earnings Invested in U.S. Property	(ii) Earnings Invested in Excess Passive Assets	(iii) Subpart F Income	(combine columns (a), (b), and (c))
1	Balance at beginning of year	7,137,000				7,137,000	14,274,000
2a	Current year E&P	17,179,569					
b	Current year deficit in E&P						
3	Total current and accumulated E&P not previously taxed (line 1 plus line 2a or line 1 minus line 2b)	24,316,569					
4	Amounts included under section 951(a) or reclassified under section 959(c) in current year	17,179,569				17,179,569	
5a	Actual distributions or reclassifications of previously taxed E&P						
b	Actual distributions of nonpreviously taxed E&P						
6a	Balance of previously taxed E&P at end of year (line 1 plus line 4, minus line 5a)					24,316,569	
b	Balance of E&P not previously taxed at end of year (line 3 minus line 4, minus line 5b)	7,137,000					
7	Balance at end of year. (Enter amount from line 6a or line 6b, whichever is applicable.)	7,137,000				24,316,569	31,453,569

For Paperwork Reduction Act Notice, see the Instructions for Form 5471.

Cat. No. 21111K

Schedule J (Form 5471) (Rev. 12-2005)

SCHEDULE M (Form 5471)

Transactions Between Controlled Foreign Corporation and Shareholders or Other Related Persons

(Rev. December 2007) Department of the Treasury Internal Revenue Service

▶ Attach to Form 5471. See Instructions for Form 5471.

OMB No. 1545-0704

Name of person filing Form 5471

Hide 'N Seek Foods, Inc.

Identifying number

11-0000002

Name of foreign corporation

Fore	ign	Corp.	#1

Important: Complete a separate Schedule M for each controlled foreign corporation. Enter the totals for each type of transaction that occurred during the annual accounting period between the foreign corporation and the persons listed in columns (b) through (f). All amounts must be stated in U.S. dollars translated from functional currency at the average exchange rate for the foreign corporation's tax year. See instructions.

	er the relevant functional currency a (a) Transactions of foreign corporation	(b) U.S. person filing this return	(c) Any domestic corporation or partnership controlled by U.S. person filing this return	(d) Any other foreign corporation or partnership controlled by U.S. person filing this return	(e) 10% or more U.S. shareholder of controlled foreign corporation (other than the U.S. person filing this return)	(f) 10% or more U.S.
1	Sales of stock in trade (inventory)					
2	Sales of tangible property other than stock in trade					
3	Sales of property rights (patents, trademarks, etc.)					
4	Buy-in payments received					
5	Cost sharing payments received.					
6	Compensation received for technical, managerial, engineering,					
7	construction, or like services					
	Commissions received					
	Rents, royalties, and license fees received					
9	Dividends received (exclude deemed distributions under subpart F and distributions of previously taxed income)					
10	Interest received					
	Premiums received for insurance or reinsurance					
12	Add lines 1 through 11					
13	Purchases of stock in trade (inventory)					
14	Purchases of tangible property					
15	Purchases of property rights (patents, trademarks, etc.)					
16						
	Cost sharing payments paid					
18	Compensation paid for technical, managerial, engineering, construction, or like services .	1,448,935				
19	Commissions paid	,				
	Rents, royalties, and license fees paid					
21	Dividends paid					
	Interest paid					
	Premiums paid for insurance or reinsurance					
24	Add lines 13 through 23	1,448,935				
	Amounts borrowed (enter the					
20	maximum loan balance during					
	the year) — see instructions					
26	Amounts loaned (enter the maximum loan balance during the year) — see instructions					

Form 1120 Test Scenario 2

Information Return of U.S. Persons With **Respect To Certain Foreign Corporations**

► See separate instructions.

OMB No. 1545-0704

(Rev. December 2007) Information furnished for the foreign corporation's annual accounting period (tax year required by Attachment Department of the Treasury Internal Revenue Service , 20 10 , and ending section 898) (see instructions) beginning 12/31 Sequence No. 121 01/01 A Identifying number Name of person filing this return Hide 'N Seek Foods, Inc 11-0000002 Number, street, and room or suite no. (or P.O. box number if mail is not delivered to street address) **B** Category of filer (See instructions. Check applicable box(es)): 32 Any Street 1 (repealed) 2 3 4 🖊 City or town, state, and ZIP code C Enter the total percentage of the foreign corporation's voting stock Anytown, TX 77287 Filer's tax year beginning 01/01 , 20 10 and ending 12/31 , 20 10 Person(s) on whose behalf this information return is filed: (4) Check applicable box(es) (1) Name (2) Address (3) Identifying number Shareholder Officer Director Important: Fill in all applicable lines and schedules. All information must be in English. All amounts must be stated in U.S. dollars unless otherwise indicated. **b** Employer identification number, if any 1a Name and address of foreign corporation Foreign Corp. #2 c Country under whose laws incorporated **65 Any Street United Kingdom Anytown, United Kingdom** d Date of incorporation e Principal place of business f Principal business activity g Principal business activity h Functional currency code number 05/13/1973 **United Kingdom** 522110 **British Pound Financing** Provide the following information for the foreign corporation's accounting period stated above. Name, address, and identifying number of branch office or agent (if any) in b If a U.S. income tax return was filed, enter: the United States (ii) U.S. income tax paid (i) Taxable income or (loss) (after all credits) Name and address of foreign corporation's statutory or resident agent in d Name and address (including corporate department, if applicable) of person (or persons) with custody of the books and records of the foreign corporation, and the location of such books and records, if different John Doe **55 Any Street** Anytown, United Kingdom Schedule A Stock of the Foreign Corporation (b) Number of shares issued and outstanding (a) Description of each class of stock

For Paperwork Reduction Act Notice, see instructions.

Common

Common

Cat. No. 49958V

(i) Beginning of annual

accounting period

1,000

24,998,400

Form **5471** (Rev. 12-2007)

(ii) End of annual

accounting period

1,000

24,998,400

Form 5471 (Rev. 12-2007)

Schedule B U.S. Shareholders of Foreign Corporation (see instructions)								
(a) Name, address, and identifying number of shareholder	(b) Description of each class of stock held by shareholder. Note: This description should match the corresponding description entered in Schedule A, column (a).	(c) Number of shares held at beginning of annual accounting period	(d) Number of shares held at end of annual accounting period	(e) Pro rata share of subpart F income (enter as a percentage)				
Hide 'N Seek Foods, Inc.	Common	1,000	1,000					
32 Any Street, Anytown, TX 77287 11-0000002	Common	24,998,400	24,998,400	100				

Schedule C Income Statement (see instructions)

Important: Report all information in functional currency in accordance with U.S. GAAP. Also, report each amount in U.S. dollars translated from functional currency (using GAAP translation rules). However, if the functional currency is the U.S. dollar, complete only the U.S. Dollars column. See instructions for special rules for DASTM corporations.

_				Functional Currency	U.S. Dollars
	1a	Gross receipts or sales	1a		
	b	Returns and allowances	1b		
	С	Subtract line 1b from line 1a	1c		
Income	2	Cost of goods sold	2		
	3	Gross profit (subtract line 2 from line 1c)	3		
ပို	4	Dividends	4		
=	5	Interest	5	2,766,400	395,200
	6a	Gross rents	6a		
	b	Gross royalties and license fees	6b		
	7	Net gain or (loss) on sale of capital assets	7		
	8	Other income (attach schedule)	8		
	9	Total income (add lines 3 through 8)	9	2,766,400	395,200
	10	Compensation not deducted elsewhere	10		
	11a	Rents	11a		
	b	Royalties and license fees	11b		
ns	12	Interest	12		
ţ	13	Depreciation not deducted elsewhere	13		
Deductions	14	Depletion	14		
ed	15	Taxes (exclude provision for income, war profits, and excess profits taxes)	15		
Ω	16	Other deductions (attach schedule—exclude provision for income, war profits,			
		and excess profits taxes)	16		
	17	Total deductions (add lines 10 through 16)	17		
Φ	18	Net income or (loss) before extraordinary items, prior period adjustments, and			
Ĕ		the provision for income, war profits, and excess profits taxes (subtract line			
ည		17 from line 9)	18	2,766,400	395,200
=	19	Extraordinary items and prior period adjustments (see instructions)	19		
Net Income	20	Provision for income, war profits, and excess profits taxes (see instructions)	20		
_	21	Current year net income or (loss) per books (combine lines 18 through 20) .	21	2,766,400	395,200

Form 5471 (Rev. 12-2007) Page **3**

Sc	hedule E	Income, War Profits, and Excess Profits	s Taxes Paid or Accrued (see instructions)				
_			Amount of tax				
		(a) Name of country or U.S. possession	(b) In foreign currency	(c) Conversion rate	(d) In U.S. dollars		
1	U.S.						
2							
3							
4							
5							
6							
7							
8	Total						

Schedule F Balance Sheet

Important: Report all amounts in U.S. dollars prepared and translated in accordance with U.S. GAAP. See instructions for an exception for DASTM corporations.

	Assets		(a) Beginning of annual accounting period	(b) End of annual accounting period
1	Cash	1		395,200
2a	Trade notes and accounts receivable	2a		
b	Less allowance for bad debts	2b	()	()
3	Inventories	3		
4	Other current assets (attach schedule)	4		
5	Loans to shareholders and other related persons	5		
6	Investment in subsidiaries (attach schedule)	6		
7	Other investments (attach schedule)	7		
8a	Buildings and other depreciable assets	8a		
b	Less accumulated depreciation	8b	()	()
9a	Depletable assets	9a		
b	Less accumulated depletion	9b	()	()
10	Land (net of any amortization)	10		
11	Intangible assets:			
а	Goodwill	11a		
b	Organization costs	11b		
С	Patents, trademarks, and other intangible assets	11c		
d	Less accumulated amortization for lines 11a, b, and c	11d		()
12	Other assets (attach schedule)	12	4,000,000	4,000,000
13	Total assets	13	4,000,000	4,395,200
	Liabilities and Shareholders' Equity			
14	Accounts payable	14	195,846	195,846
15	Other current liabilities (attach schedule)	15		
16	Loans from shareholders and other related persons	16		
17	Other liabilities (attach schedule)	17		
18	Capital stock:			
а	Preferred stock	18a		
b	Common stock	18b	2,500,156	2,500,156
19	Paid-in or capital surplus (attach reconciliation).	19		
20	Retained earnings	20	1,303,998	1,699,198
21	Less cost of treasury stock	21	()	()
22	Total liabilities and shareholders' equity	22	4,000,000	4,395,200

Form 5471 (Rev. 12-2007) Page **4**

Scl	hedule G Other Information			
			Yes	No
1	During the tax year, did the foreign corporation own at least a 10% interest, directly or indirectly, partnership?			/
	If "Yes," see the instructions for required attachment.			_
2	During the tax year, did the foreign corporation own an interest in any trust?			
3	During the tax year, did the foreign corporation own any foreign entities that were disregarded as er from their owners under Regulations sections 301.7701-2 and 301.7701-3 (see instructions)?			/
	If "Yes," you are generally required to attach Form 8858 for each entity (see instructions).			
4	During the tax year, was the foreign corporation a participant in any cost sharing arrangement? .			/
5	During the course of the tax year, did the foreign corporation become a participant in any cost sharing			/
Co.	hedule H Current Earnings and Profits (see instructions)			
	nedule H Current Earnings and Profits (see instructions) ortant: Enter the amounts on lines 1 through 5c in functional currency.			
1	Current year net income or (loss) per foreign books of account	1 2,	766,4	00
2	Net adjustments made to line 1 to determine current	-		
	earnings and profits according to U.S. financial and tax Net Net			
	accounting standards (see instructions): Additions Subtractions			
а	Capital gains or losses	-		
b	Depreciation and amortization			
С	Depletion			
d	Investment or incentive allowance	_		
е	Charges to statutory reserves	-		
f	Inventory adjustments	-		
g h	Taxes	-		
3	Other (attach schedule)			
4	Total net subtractions			
5a	Current earnings and profits (line 1 plus line 3 minus line 4)	5a 2,	766,4	100
b	DASTM gain or (loss) for foreign corporations that use DASTM (see instructions)	5b		
C	Combine lines 5a and 5b	5c 2,	766,4	·00
d	Current earnings and profits in U.S. dollars (line 5c translated at the appropriate exchange rate as defined in section 989(b) and the related regulations (see instructions)).	5d	395,2	חח
	Enter exchange rate used for line 5d	50	393,2	.00
Scl	nedule I Summary of Shareholder's Income From Foreign Corporation (see instructions)			
1	Subpart F income (line 38b, Worksheet A in the instructions)	1	395,2	200
2	Earnings invested in U.S. property (line 17, Worksheet B in the instructions)	2		
3	Previously excluded subpart F income withdrawn from qualified investments (line 6b, Worksheet C	3		
4	in the instructions)			
4	Previously excluded export trade income withdrawn from investment in export trade assets (line 7b, Worksheet D in the instructions)	4		
5	Factoring income	5		
6	Total of lines 1 through 5. Enter here and on your income tax return. See instructions	6	395,2	200
7	Dividends received (translated at spot rate on payment date under section 989(b)(1))	7		
8	Exchange gain or (loss) on a distribution of previously taxed income	8		
	Exercise gain or provided traversition of provided traversition in the second s		Yes	N ₀
V	Vas any income of the foreign corporation blocked?			INO ✓
	id any such income become unblocked during the tax year (see section 964(b))?		. 🗖	/
If the	e answer to either question is "Yes," attach an explanation.			

SCHEDULE J (Form 5471)

(Rev. December 2005)
Department of the Treasury
Internal Revenue Service

Accumulated Earnings and Profits (E&P) of Controlled Foreign Corporation

► Attach to Form 5471. See Instructions for Form 5471.

OMB No. 1545-0704

Name of person filing Form 5471

Identifying number

11-0000002

Name of foreign corporation

Hide 'N Seek Foods, Inc.

Foreign Corp. #2

	Important: Enter amounts in	(a) Post-1986 Undistributed Earnings	ibuted Earnings Not Previously Taxed		(c) Previously Taxed E&P (see instructions) (sections 959(c)(1) and (2) balances)			
	functional currency.	(post-86 section 959(c)(3) balance)	(pre-87 section 959(c)(3) balance)	(i) Earnings Invested in U.S. Property	(ii) Earnings Invested in Excess Passive Assets	(iii) Subpart F Income	(combine columns (a), (b), and (c))	
1	Balance at beginning of year	9,127,986					9,127,986	
2a	Current year E&P	2,766,400						
b	Current year deficit in E&P							
3	Total current and accumulated E&P not previously taxed (line 1 plus line 2a or line 1 minus line 2b)	11,894,386						
4	Amounts included under section 951(a) or reclassified under section 959(c) in current year	2,766,400				2,766,400		
5a	Actual distributions or reclassifications of previously taxed E&P							
b	Actual distributions of nonpreviously taxed E&P							
6a	Balance of previously taxed E&P at end of year (line 1 plus line 4, minus line 5a)					2,766,400		
b	Balance of E&P not previously taxed at end of year (line 3 minus line 4, minus line 5b)	9,127,986						
7	Balance at end of year. (Enter amount from line 6a or line 6b, whichever is applicable.)	9,127,986				2,766,400	11,894,386	

For Paperwork Reduction Act Notice, see the Instructions for Form 5471.

Cat. No. 21111K

Schedule J (Form 5471) (Rev. 12-2005)

SCHEDULE M (Form 5471)

Transactions Between Controlled Foreign Corporation and Shareholders or Other Related Persons

(Rev. December 2007) Department of the Treasury Internal Revenue Service

▶ Attach to Form 5471. See Instructions for Form 5471.

OMB No. 1545-0704

Name of person filing Form 5471

Hide 'N Seek Foods, Inc.

Identifying number

11-0000002

Name of foreign corporation

Foreign Corp. #2

Important: Complete a separate Schedule M for each controlled foreign corporation. Enter the totals for each type of transaction that occurred during the annual accounting period between the foreign corporation and the persons listed in columns (b) through (f). All amounts must be stated in U.S. dollars translated from functional currency at the average exchange rate for the foreign corporation's tax year. See instructions.

Ent	ter the relevant functional currency		-	s schedule >	British Pound 7	7.000
	(a) Transactions of foreign corporation	(b) U.S. person filing this return	(c) Any domestic corporation or partnership controlled by U.S. person filing this return	(d) Any other foreign corporation or partnership controlled by U.S. person filing this return	(e) 10% or more U.S. shareholder of controlled foreign corporation (other than the U.S. person filing this return)	(f) 10% or more U.S. shareholder of any corporation controlling the foreign corporation
_	Sales of stock in trade (inventory)		tilis return	triis return	person ming this return)	loreign corporation
	Sales of tangible property other than stock in trade					
_						
3	Sales of property rights (patents, trademarks, etc.)					
4	Buy-in payments received					
	Cost sharing payments received.					
	Compensation received for tech-					
ŭ	nical, managerial, engineering, construction, or like services					
7	Commissions received					
	Rents, royalties, and license					
	fees received					
9	Dividends received (exclude deemed distributions under subpart F and distributions of previously taxed income)					
10	Interest received	395,200				
	Premiums received for insur-					
	ance or reinsurance					
12	Add lines 1 through 11	395,200				
13	Purchases of stock in trade (inventory)					
14	Purchases of tangible property other than stock in trade					
15	Purchases of property rights (patents, trademarks, etc.)					
16	Buy-in payments paid					
	Cost sharing payments paid .					
18	Compensation paid for tech-					
	nical, managerial, engineering,					
	construction, or like services .					
19	Commissions paid					
20	Rents, royalties, and license					
٠.	fees paid					
	Dividends paid					
	Interest paid					
23	Premiums paid for insurance or reinsurance					
24	Add lines 13 through 23					
25	Amounts borrowed (enter the maximum loan balance during					
	the year) — see instructions					
26	Amounts loaned (enter the maximum loan balance during the year) — see instructions					
_	jour, coo mondonorio , i		l	l .		

Form 1120 Test Scenario 2

Information Return of U.S. Persons With **Respect To Certain Foreign Corporations**

► See separate instructions.

(Rev. December 2007)

OMB No. 1545-0704

Internal Revenue Service section 898) (see in	nstructions) be	ginning 01/01	, 20 10	, and ending	12/31 ,	20 10	Sequence	No. 121	
Name of person filing this return Hide 'N Seek Foods, Inc Number, street, and room or suite no. (or P.O. box number if mail is not delivered to street address)				A Identifying number					
				s) B Category of filer (See instructions. Check applicable box(es)):					
•	•						`		
32 Any Street					(repealed)				
City or town, state, and ZIP code				r the total percent	•			-	
Anytown, TX 77287		10		owned at the end		accounting p	period	. 04 %	
Filer's tax year beginning 01/01	, 20 1	0 , and ending		12/31	, 20 10				
D Person(s) on whose behalf this information r	return is filed:					(4) Cha	ماد مصمانمما	la bay(aa)	
(1) Name		(2) Address		(3) Identify	ring number	Shareholder	ck application	Director	
						Silareiloidei	Officer	Director	
Important: Fill in all applicable line	es and sche	edules All infor	mation m	ust he in Fn	alish All	amounts	must h	e stated	
in U.S. dollars unless			nation iii	idst be iii Eii	giisii. Aii i	arriourits	must k	c stated	
1a Name and address of foreign corporation					b Employer	identificatio	n number,	if any	
								•	
Foreign Corp. #3 65 Any Street					c Country (ınder whose	laws incor	porated	
Anytown, Uruguay					Canada				
d Date of incorporation e Principal place	ce of business	f Principal busines	s activity	g Principal busin		h Funct	ional curre	ncy	
		code numi	oer						
09/30/2004 Canada		522110	0	Financing		Ca	nadian D	ollar	
2 Provide the following information for the fore	eign corporation's	s accounting period s	tated above.			'			
a Name, address, and identifying number of b	oranch office or a	gent (if any) in	b If a U.S.	income tax return	was filed, ent	er:			
the United States			(i) Tay	able income or (lo	(22	(ii) U.S. i	ncome tax	paid	
			(1) Tax	able illoome of (lo	33)	(after	r all credits)	
c Name and address of foreign corporation's country of incorporation	statutory or resid	ent agent in		d address (including persons) with cu					
country of incorporation				on, and the location					
				Accounting D	epartmen [®]	t 54			
			44 Any S						
Only date A Obsala of the Figure		4:	Anytown	, TX 75668					
Schedule A Stock of the Forei	ign Corpora	ition		(b) Ni w b	havaa i !	and a	alia a		
(a) Description of	of ot!-			(b) Number of s					
(a) Description of each cla	ass of Stock			leginning of annua accounting period	ı		nd of annua Inting perio		
Common				0			640		

Form 5471 (Rev. 12-2007)

Schedule B U.S. Shareholders of Foreign Corporation (see instructions)						
(a) Name, address, and identifying number of shareholder	(b) Description of each class of stock held by shareholder. Note: This description should match the corresponding description entered in Schedule A, column (a).	(c) Number of shares held at beginning of annual accounting period	(d) Number of shares held at end of annual accounting period	(e) Pro rata share of subpart F income (enter as a percentage)		
Hide 'N Seek Foods, Inc.	Common	0	640			
32 Any Street, Anytown, TX 77287 11-0000002				64		

Schedule C Income Statement (see instructions)

Important: Report all information in functional currency in accordance with U.S. GAAP. Also, report each amount in U.S. dollars translated from functional currency (using GAAP translation rules). However, if the functional currency is the U.S. dollar, complete only the U.S. Dollars column. See instructions for special rules for DASTM corporations.

				Functional Currency	U.S. Dollars
	1a	Gross receipts or sales	1a		
	b	Returns and allowances	1b		
Income	С	Subtract line 1b from line 1a	1c		
	2	Cost of goods sold	2		
	3	Gross profit (subtract line 2 from line 1c)	3		
	4	Dividends	4		
	5	Interest	5		
	6a	Gross rents	6a		
	b	Gross royalties and license fees	6b		
	7	Net gain or (loss) on sale of capital assets	7		
	8	Other income (attach schedule)	8		
	9	Total income (add lines 3 through 8)	9		
	10	Compensation not deducted elsewhere	10	114,663	80,264
	11a	Rents	11a	35,714	25,000
	b	Royalties and license fees	11b		
ns	12	Interest	12		
ţ;	13	Depreciation not deducted elsewhere	13		
Deductions	14	Depletion	14		
eq	15	Taxes (exclude provision for income, war profits, and excess profits taxes)	15		
Ω	16	Other deductions (attach schedule—exclude provision for income, war profits,			
		and excess profits taxes)	16		
	17	Total deductions (add lines 10 through 16)	17	150,377	105,264
Φ	18	Net income or (loss) before extraordinary items, prior period adjustments, and			
Ĕ		the provision for income, war profits, and excess profits taxes (subtract line			
ည		17 from line 9)	18	(150,377)	(105,264)
<u>+</u>	19	Extraordinary items and prior period adjustments (see instructions)	19		
Net Income	20	Provision for income, war profits, and excess profits taxes (see instructions)	20		
_	21	Current year net income or (loss) per books (combine lines 18 through 20) .	21	(150,377)	(105,264)

Form 5471 (Rev. 12-2007) Page **3**

Sc	hedule E	Income, War Profits, and Excess Profits	Taxes Paid or Accrued (see instructions)				
			Amount of tax				
		(a) Name of country or U.S. possession	(b) In foreign currency	(c) Conversion rate	(d) In U.S. dollars		
1	U.S.						
2							
3							
4							
5							
6							
7							
		·					
8	Total	<u> </u>					

Schedule F Balance Sheet

Important: Report all amounts in U.S. dollars prepared and translated in accordance with U.S. GAAP. See instructions for an exception for DASTM corporations.

	Assets		(a) Beginning of annual accounting period	(b) End of annual accounting period
1	Cash	1		498
2a	Trade notes and accounts receivable	2a		
b	Less allowance for bad debts	2b	()	()
3	Inventories	3		
4	Other current assets (attach schedule)	4		
5	Loans to shareholders and other related persons	5		
6	Investment in subsidiaries (attach schedule)	6		
7	Other investments (attach schedule)	7		
8a	Editalings and other depreciable assets	8a		
b	Less decumulated depreciation	8b	()	()
9a	Depletable assets	9a		
b	Less accumulated depletion	9b	()	()
10	Land (net of any amortization)	10		
11	Intangible assets:			
а	4004WIII	11a		
b		11b		
С	ratorito, tradorriarito, and out of intalligible accosts	11c	,	
d	Less accumulated amortization for lines 11a, b, and c	11d	()	()
12	Other assets (attach schedule)	12		
13	Total assets	13		498
	Liabilities and Shareholders' Equity			
14	Accounts payable	14		297
15	Other current liabilities (attach schedule)	15		
16	Loans from shareholders and other related persons	16		105,165
17	Other liabilities (attach schedule)	17		
18	Capital stock:			
а		18a		
b		18b		300
19		19		
20		20		
21	Less cost of treasury stock	21	()	(105,264)
22	Total liabilities and shareholders' equity	22		498

Form 5471 (Rev. 12-2007) Page **4**

Scl	nedule G Other Information				
			Y	es	No
1	During the tax year, did the foreign corporation own at least a 10% interest, directly or indirectly, in partnership?	in any	foreign [V
	If "Yes," see the instructions for required attachment.				
2	During the tax year, did the foreign corporation own an interest in any trust?		[
3	During the tax year, did the foreign corporation own any foreign entities that were disregarded as en	tities s	eparate		
	from their owners under Regulations sections 301.7701-2 and 301.7701-3 (see instructions)?		[/
	If "Yes," you are generally required to attach Form 8858 for each entity (see instructions).				
4	During the tax year, was the foreign corporation a participant in any cost sharing arrangement?		[
5	During the course of the tax year, did the foreign corporation become a participant in any cost sharing	arrang	jement? [
Cal	and the Line Comment Formities and Duefite (and instructions)				
	nedule H Current Earnings and Profits (see instructions)				
<u>1111</u>	ortant: Enter the amounts on lines 1 through 5c in functional currency. Current year net income or (loss) per foreign books of account	1	(150),37	77)
2	Net adjustments made to line 1 to determine current				
_	earnings and profits according to U.S. financial and tax Net Net				
	accounting standards (see instructions): Additions Subtractions				
а	Capital gains or losses				
b	Depreciation and amortization				
С	Depletion				
d	Investment or incentive allowance				
е	Charges to statutory reserves				
f	Inventory adjustments				
g	Taxes				
h	Other (attach schedule)				
3	Total net additions				
4	Total net subtractions	5a	(150	1 1 37	77)
5a	Current earnings and profits (line 1 plus line 3 minus line 4)	5b	(100	,,,,,,,	<u>''</u>
b	DASTM gain or (loss) for foreign corporations that use DASTM (see instructions)	5c	(150	0.37	77)
q	Combine lines 5a and 5b		(-,	-/
u	defined in section 989(b) and the related regulations (see instructions))	5d	(10	5.2€	34)
	Enter exchange rate used for line 5d ▶	- Ju	(-,	
Scl	nedule I Summary of Shareholder's Income From Foreign Corporation (see instructions)				
1	Subpart F income (line 38b, Worksheet A in the instructions)	1			
•					
2	Earnings invested in U.S. property (line 17, Worksheet B in the instructions)	2			
3	Previously excluded subpart F income withdrawn from qualified investments (line 6b, Worksheet C				
·	in the instructions)	3			
4	Previously excluded export trade income withdrawn from investment in export trade assets (line 7b,				
•	Worksheet D in the instructions)	4			
	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
5	Factoring income	5			
6	Total of lines 1 through 5. Enter here and on your income tax return. See instructions	6			
7	Dividends received (translated at spot rate on payment date under section 989(b)(1))	7			
8	Exchange gain or (loss) on a distribution of previously taxed income	8			
			Υ	es	No
	/as any income of the foreign corporation blocked?		[
	id any such income become unblocked during the tax year (see section 964(b))?		[J	
If the	e answer to either question is "Yes," attach an explanation.				

SCHEDULE J (Form 5471)

(Rev. December 2005)
Department of the Treasury
Internal Revenue Service

Accumulated Earnings and Profits (E&P) of Controlled Foreign Corporation

▶ Attach to Form 5471. See Instructions for Form 5471.

OMB No. 1545-0704

Name of person filing Form 5471 **Hide 'N Seek Foods, Inc.**

Identifying number

11-0000002

Name of foreign corporation

Foreign Corp. #3

	Important: Enter amounts in	(a) Post-1986 Undistributed Earnings	(b) Pre-1987 E&P Not Previously Taxed	(c) Previou (section	(d) Total Section 964(a) E&P			
	functional currency.	(post-86 section 959(c)(3) balance)	(pre-87 section 959(c)(3) balance)	(i) Earnings Invested in U.S. Property	(ii) Earnings Invested in Excess Passive Assets	(iii) Subpart F Income	(combine columns (a), (b), and (c))	
1	Balance at beginning of year							
2a	Current year E&P							
b	Current year deficit in E&P	150,377						
3	Total current and accumulated E&P not previously taxed (line 1 plus line 2a or line 1 minus line 2b)	(150,377)						
4	Amounts included under section 951(a) or reclassified under section 959(c) in current year							
5a	Actual distributions or reclassifications of previously taxed E&P							
b	Actual distributions of nonpreviously taxed E&P							
6a	Balance of previously taxed E&P at end of year (line 1 plus line 4, minus line 5a)							
b	Balance of E&P not previously taxed at end of year (line 3 minus line 4, minus line 5b)	(150,377)						
7	Balance at end of year. (Enter amount from line 6a or line 6b, whichever is applicable.)	(150,377)					(150,377)	

For Paperwork Reduction Act Notice, see the Instructions for Form 5471.

Cat. No. 21111K

Schedule J (Form 5471) (Rev. 12-2005)

SCHEDULE M (Form 5471)

Transactions Between Controlled Foreign Corporation and Shareholders or Other Related Persons

(Rev. December 2007) Department of the Treasury Internal Revenue Service

▶ Attach to Form 5471. See Instructions for Form 5471.

OMB No. 1545-0704

Name of person filing Form 5471

Hide 'N Seek Foo

Identifying number

11-0000002

Name of foreign corporation

Foreign Corp. #3

Important: Complete a separate Schedule M for each controlled foreign corporation. Enter the totals for each type of transaction that occurred during the annual accounting period between the foreign corporation and the persons listed in columns (b) through (f). All amounts must be stated in U.S. dollars translated from functional currency at the average exchange rate for the foreign corporation's tax year. See instructions.

	er the relevant functional currency		e used throughout this	s schedule >	Canadian Dollar 1	
	(a) Transactions	(b) U.S. person	(c) Any domestic corporation or	(d) Any other foreign corporation or	(e) 10% or more U.S. shareholder of controlled	(f) 10% or more U.S. shareholder of any
	of foreign corporation	filing this return	partnership controlled by U.S. person filing	partnership controlled by U.S. person filing	foreign corporation (other than the U.S.	corporation controlling the
			this return	this return	person filing this return)	foreign corporation
1	Sales of stock in trade (inventory)					
2	Sales of tangible property other					
	than stock in trade					
3	Sales of property rights					
	(patents, trademarks, etc.)					
	Buy-in payments received					
	Cost sharing payments received.					
6	Compensation received for tech-					
	nical, managerial, engineering, construction, or like services.					
7						
ð	Rents, royalties, and license fees received					
9	Dividends received (exclude					
	deemed distributions under subpart F and distributions of					
	previously taxed income)					
10	Interest received					
11	Premiums received for insur-					
10	ance or reinsurance					
12	Add lines 1 through 11					
13	Purchases of stock in trade (inventory)					
14	Purchases of tangible property					
•	other than stock in trade					
15	Purchases of property rights					
	(patents, trademarks, etc.)					
16	Buy-in payments paid					
17	Cost sharing payments paid .					
18	Compensation paid for tech-					
	nical, managerial, engineering,					
	construction, or like services .					
19	Commissions paid					
20	Rents, royalties, and license					
	fees paid					
	Dividends paid					
	Interest paid					
23	Premiums paid for insurance or reinsurance					
24	Add lines 13 through 23					
25	Amounts borrowed (enter the maximum loan balance during					
	the year) — see instructions	105,165				
26	Amounts loaned (enter the	,				
	maximum loan balance during					
	the year) — see instructions					

SCHEDULE 0 (Form 5471)

(Rev. December 2005)

Department of the Treasury Internal Revenue Service

Organization or Reorganization of Foreign Corporation, and Acquisitions and **Dispositions of its Stock**

OMB No. 1545-0704

▶ Attach to Form 5471. See Instructions for Form 5471.

Name of person filing Form 5471						Identifying number			
Hide 'N Seek Foods, Inc.		11-0000002							
Name of foreign corporation Foreign Corp. #3									
Important: Complete a separate	Schedule O for ea	ch foreign cor	ooration 1	for which info	ormation musi	t be rep	orted.		
Part I To Be Completed by	U.S. Officers a	nd Directors							
(a) Name of shareholder for whom acquisition information is reported	Add	(b) Address of shareholder		(c) Identifying nu of shareho	ımber Date o	(d) Date of original 10% acquisition		(e) Date of additional 10% acquisition	
Part II To Be Completed by Note: If this return is re			reholders	became U.S	S. persons, att	tach a li	ist show	ina the	
names of such persons	and the date each	became a U.S	6. person						
	Section A-	-General Sha	eholder	Information					
(a) Name, address, and identifying number		(b) For shareholder's latest U.S. income (1) (2)			e tax return filed, indicate:		(c) Date (if any) shareholder last filed information		
shareholder(s) filing this schedule	Type of retu	Type of return (enter form number) Output Date return file		Internal Revenue Service Cente where filed			return under section 6046 for the foreign corporation		
Hide 'N Seek Foods, Inc. 32 Any Street, Anytown, TX 7728 11-0000002	1120	09/1	09/15/2011		OSPC				
Section B—I	I S Persons Who	Are Officers	or Direct	ors of the F	oreian Corno	ration			
Section B—U.S. Persons Who Are O (a) (b) Name of U.S. officer or director Additional Ad			b)			(c) curity number		Check appropriate box(es) Officer Director	
							Offic	er Director	
	Sect	on C—Acquis	ition of	Stock					
(a)	(b) (c)			(d)	Nur	(e) Number of shares acquired			
Name of shareholder(s) filing this schedule	Class of stock acquired	Class of stock Date of		Method of acquisition	(1) Directly		(2) irectly	(3) Constructively	
Hide 'N Seek Foods, Inc.	Common	10/16/201	Stoc	k Purchase	640				
						1			

Page 2 Schedule O (Form 5471) (Rev. 12-2005) (g) Amount paid or value given Name and address of person from whom shares were acquired 192 Sue Doe, 68 Any Street, Anytown, TX 75232 Section D-Disposition of Stock (e) Number of shares disposed of (b) (c) Method Name of shareholder disposing of stock Class of stock Date of disposition of disposition (1) Directly Indirectly Constructively (f) (g) Amount received Name and address of person to whom disposition of stock was made Section E—Organization or Reorganization of Foreign Corporation (a) (c) Date of transfer Name and address of transferor Identifying number (if any) (d) Assets transferred to foreign corporation Description of assets transferred by, or notes or (3) securities issued by, foreign corporation (1) (2) Adjusted basis (if transferor Description of assets Fair market value was U.S. person) Section F—Additional Information

- (a) If the foreign corporation or a predecessor U.S. corporation filed (or joined with a consolidated group in filing) a U.S. income tax return for any of the last 3 years, attach a statement indicating the year for which a return was filed (and, if applicable, the name of the corporation filing the consolidated return), the taxable income or loss, and the U.S. income tax paid (after all credits).
- (b) List the date of any reorganization of the foreign corporation that occurred during the last 4 years while any U.S. person held 10% or more in value or vote (directly or indirectly) of the corporation's stock ▶
- (c) If the foreign corporation is a member of a group constituting a chain of ownership, attach a chart, for each unit of which a shareholder owns 10% or more in value or voting power of the outstanding stock. The chart must indicate the corporation's position in the chain of ownership and the percentages of stock ownership (see instructions for an example).

Schedule O (Form 5471) (Rev. 12-2005)

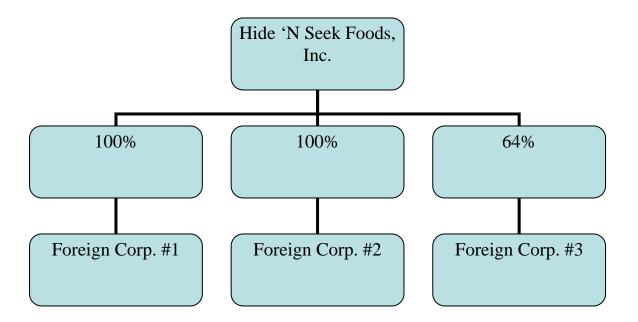
Form 1120 Test Scenario 2

Hide 'N Seek Foods, Inc. 11-0000002

Foreign Corp. #3

Form 5471, Schedule O

Part II, Schedule F – Additional Information (c)



8050 Form

Direct Deposit of Corporate Tax Refund

(December 2009)
Department of the Treasury
Internal Revenue Service

▶ Attach to Form 1120 or 1120S.

OMB No. 1545-1762

Name of corporation (as shown on tax return)	Employer identification number					
Hide 'N Seek Foods, Inc.	11-0000002					
	Phone number (optional)					
	301-555-1212					
1. Routing number (must be nine digits). The first two digits must be between 01 and 12 or 21 through 32.						
	ype of account (one box nust be checked):					
2. Account number (include hyphens but omit spaces and special symbols):						
1 1 1 1 - 2 3 - 3 4 5 6						

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Purpose of Form

File Form 8050 to request that the IRS deposit a corporate income tax refund (including a refund of \$1 million or more) directly into an account at any U.S. bank or other financial institution (such as a mutual fund or brokerage firm) that accepts direct deposits.

The benefits of a direct deposit include a faster refund, the added security of a paperless payment, and the savings of tax dollars associated with the reduced processing costs.

Who May File

Only corporations requesting a direct deposit of refund with its original Form 1120 or 1120S may file Form 8050.

The corporation is not eligible to request a direct deposit if:

- The receiving financial institution is a foreign bank or a foreign branch of a U.S. bank or
- The corporation has applied for an employer identification number but is filling its tax return before receiving one.

Note. For other corporate tax returns, including Form 1120X, Amended U.S. Corporation Income Tax Return, and Form 1139, Corporation Application for Tentative Refund, a corporation may request a direct deposit of refunds of \$1 million or more by filing Form 8302, Electronic Deposit of Tax Refund of \$1 Million or More.

Conditions Resulting in a Refund by Check

If the IRS is unable to process this request for a direct deposit, a refund by check will be generated instead. Reasons for not processing a request include:

- The name of the corporation on the tax return does not match the name on the account.
- The financial institution rejects the direct deposit because of an incorrect routing or account number.
- The corporation fails to indicate the type of account the deposit is to be made to (i.e., checking or savings).

How To File

Attach Form 8050 to the corporation's Form 1120 or 1120S after Schedule N (Form 1120) (if applicable). To ensure that the corporation's tax return is correctly processed, see **Assembling the Return** in the instructions for Form 1120 or 1120S.

Specific Instructions

Line 1. Enter the financial institution's routing number and verify that the institution will accept a direct deposit. See the sample check below for an example of where the routing number may be shown.

For accounts payable through a financial institution other than the one at which the account is located, check with your financial institution for the correct routing number. **Do not** use a deposit slip to verify the routing number.

Line 2. Enter the corporation's account number. Enter the number from left to right and leave any unused boxes blank. See the sample check below for an example of where the account number may be shown.

Paperwork Reduction Act Notice

We ask for the information on this form to carry out the Internal Revenue laws of the United States. You are required to give us the information. We need it to ensure that you are complying with these laws and to allow us to figure and collect the right amount of tax.

Savings

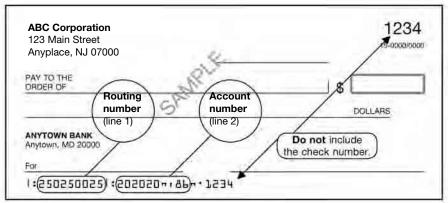
Checking

You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. Generally, tax returns and return information are confidential, as required by section 6103.

The time needed to complete and file this form will vary depending on individual circumstances. The estimated average times are: Recordkeeping, 1 hr., 25 min.; Learning about the law or the form, 6 min.; Preparing, copying, assembling, and sending the form to the IRS, 7 min.

If you have comments concerning the accuracy of these time estimates or suggestions for making this form simpler, we would be happy to hear from you. You can write to the IRS at the address listed in the instructions of the tax return with which this form is filed.

Sample Check



Note. The routing and account numbers may be in different places on the corporation's check.

Cat. No. 30211X

Form **8827**

Credit for Prior Year Minimum Tax—Corporations

OMB No. 1545-1257

2010

Department of the Treasury Internal Revenue Service

► Attach to the corporation's tax return.

Name		Emp	loyer identification number
Hide '	N Seek Foods, Inc.		11-0000002
1	Alternative minimum tax (AMT) for 2009. Enter the amount from line 14 of the 2009 Form 4626	1	9,485,794
2	Minimum tax credit carryforward from 2009. Enter the amount from line 9 of the 2009 Form 8827	2	5,390,162
3	Enter any 2009 unallowed qualified electric vehicle credit (see instructions)	3	
4	Add lines 1, 2, and 3	4	14,875,956
5	Enter the corporation's 2010 regular income tax liability minus allowable tax credits (see		
	instructions)	5	29,077,544
6	Is the corporation a "small corporation" exempt from the AMT for 2010 (see instructions)?		
	• Yes. Enter 25% of the excess of line 5 over \$25,000. If line 5 is \$25,000 or less, enter -0-		
	• No. Complete Form 4626 for 2010 and enter the tentative minimum tax from line 12	6	17,867,507
7a	Subtract line 6 from line 5. If zero or less, enter -0	7a	11,210,037
b	For a corporation electing to accelerate the minimum tax credit, enter the bonus depreciation		
	amount attributable to the minimum tax credit (see instructions)	7b	
С	Add lines 7a and 7b	7с	11,210,037
8a	Enter the smaller of line 4 or line 7c. If the corporation had a post-1986 ownership change or		
	has pre-acquisition excess credits, see instructions	8a	11,210,037
b	Current year minimum tax credit. Enter the smaller of line 4 or line 7a here and on Form 1120,		
	Schedule J, line 5d (or the applicable line of your return). If the corporation had a post-1986		
	ownership change or has pre-acquisition excess credits, see instructions. If you made an entry		
	on line 7b, go to line 8c. Otherwise, skip line 8c	8b	11,210,037
С	Subtract line 8b from line 8a. This is the refundable amount for a corporation electing to		
	accelerate the minimum tax credit. Include this amount on line 32g of Form 1120 (or the		
	applicable line of your return)	8c	
9	Minimum tax credit carryforward to 2011. Subtract line 8a from line 4. Keep a record of this		
	amount to carry forward and use in future years	9	3,665,919

Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

What's New

The election to claim a refundable credit for certain unused minimum tax credits in lieu of the special depreciation allowance for qualified property has been extended to certain property placed in service in 2009 and 2010. See the instructions for line 7b.

Purpose of Form

Corporations use Form 8827 to figure the minimum tax credit, if any, for AMT incurred in prior tax years and to figure any minimum tax credit carryforward.

Who Should File

Form 8827 should be filed by corporations that had:

- An AMT liability in 2009,
- A minimum tax credit carryforward from 2009 to 2010, or
- A qualified electric vehicle credit not allowed for 2009 (see the instructions for line 3).

Line 3

Enter any qualified electric vehicle credit not allowed for 2009 solely because of tentative minimum tax limitations.

Line 5

Enter the corporation's 2010 regular income tax liability (as defined in section 26(b)) minus any credits allowed under Chapter 1, Subchapter A, Part IV, subparts B, D, E, and F of the Internal Revenue Code (for example, if you are filing Form 1120, subtract any credits on Schedule J, lines 5a through 5c, from the amount on Schedule J, line 2).

Line 6

See the 2010 Instructions for Form 4626 to find out if the corporation is treated as a "small corporation" exempt from the AMT for 2010. If the corporation is a "small corporation" exempt from the AMT, see section 38(c)(5) before completing line 6 for special rules that apply to controlled corporate groups, regulated investment companies, and real estate investment trusts.

Line 7b

A corporation can elect (under section 168(k) (4)) to accelerate its use of unused minimum tax credit carryforwards from tax years beginning before 2006 and obtain a refundable credit in lieu of any special depreciation allowance for eligible qualified property and extension property (defined later). If the election is made, the corporation must do the following.

- Forgo the special depreciation allowance for the eligible property, and
- Use the straight-line method of depreciation of such property.

If the corporation made an election to increase the research credit or minimum tax credit limitations for its first tax year ending after March 31, 2008, the corporation can choose not to have the election apply to extension property. Otherwise, the original election continues to apply to both eligible qualified property and extension property. In this case, separate bonus depreciation amounts, maximum increase amounts, and maximum amounts must be computed for eligible qualified property and for extension property.

Note. If the corporation did not make the election for its first tax year ending after March 31, 2008, it can make the election **only** for extension property for its first tax year ending after December 31, 2008.

Eligible qualified property. Generally, eligible qualified property is qualified property under section 168(k)(2) that is acquired after March 31, 2008, and placed in service before January 1, 2009, and long production period property or certain aircraft (described in sections 168(k)(2)(B) and (C)) that is placed in service in 2009. If a binding contract to acquire the property existed before April 1, 2008, the property does not qualify. See section 168(k)(4)(G)(iii) for special rules for written binding contracts involving certain passenger aircraft.

Form **8916-A**

Hide 'N Seek Foods, Inc. - Consolidated

Supplemental Attachment to Schedule M-3

OMB No. 1545-2061

Department of the Treasury Internal Revenue Service Name of common parent

► Attach to Schedule M-3 for Form 1065, 1120, 1120-L, 1120-PC, or 1120S.

Employer identification number

11-0000002

Name o	f subsidiary			Employer identifica	tion number
Part		_ (a)	(b)	(c)	(d)
	Cost of Goods Sold Items	Expense per Income Statement	Temporary Difference	Permanent Difference	Deduction per Tax Return
1	Amounts attributable to cost flow assumptions .				
2	Amounts attributable to:				
а	Stock option expense				
b	Other equity based compensation				
С	Meals and entertainment	T ^			
d	Parachute payments	LA	5		
е	Compensation with section 162(m) limitation				
f	Pension and profit sharing	27 - 1	201	0	
g	Other post-retirement benefits	_ ' ' '			
h	Deferred compensation				
i	Section 198 environmental remediation costs				
j	Amortization				
k	Depletion				
I	Depreciation	(17,936,732)			(17,936,732)
m	Corporate owned life insurance premiums				
n	Other section 263A costs		122,798		122,798
3	Inventory shrinkage accruals		(380,164)		(380,164)
4	Excess inventory and obsolescence reserves				
5	Lower of cost or market write-downs	9,181,241	(9,181,241)		
6	Other items with differences (attach schedule)				
7	Other items with no differences	(269,246,365)			(269,246,365)
8	Total cost of goods sold. Add lines 1 through 7, in columns a, b, c, and d	(278,001,856)	(9,438,607)		(287,440,463)
For Pa	nerwork Reduction Act Notice, see page 4.		No. 48657X		Form 8916-∆ (2010

Form 8916-A (2010) Page **2**

Part	II Interest Income				raye z
rait	Interest Income Item	(a) Income (Loss) per Income	(b) Temporary	(c) Permanent	(d) Income (Loss) per
		Statement	Difference	Difference	Tax Return
1	Tax-exempt interest income				
2	Interest income from hybrid securities				
3	Sale/lease interest income				
4a	Intercompany interest income — From outside tax affiliated group				
4b	Intercompany interest income — From tax affiliated group				
5	Other interest income	1,032,236	1,916,545		2,948,781
6	Total interest income. Add lines 1 through 5. Enter total on Schedule M-3 (Forms 1120, 1120-PC, and 1120-L), Part II, line 13 or Schedule M-3 (Forms 1065 and 1120S) Part II, line 11.	RA 1,032,236	1,916,545	OF	2,948,781
Part l	III Interest Expense				
	Interest Expense Item	(a) Expense per Income Statement	(b) Temporary Difference	Permanent Difference	(d) Deduction per Tax Return
1	Interest expense from hybrid securities		- , —		
2	Lease/purchase interest expense				
3a	Intercompany interest expense — Paid to outside tax affiliated group				
3b	Intercompany interest expense — Paid to tax affiliated group				
4	Other interest expense	21,363,522	71,196		21,434,718
5	Total interest expense. Add lines 1 through 4. Enter total on Schedule M-3 (Form 1120) Part III, line 8; Schedule M-3 (Forms 1120-PC and 1120-L), Part III, line 36; Schedule M-3 (Form 1065) Part III, line 27; or Schedule M-3 (Form 1120S) Part III, line 26.				
	1 1200) Fait III, IIIIe 20.	21,363,522	71,196		21,434,718
					Form 8916-A (2010)

Form **8916-A** (2010)

Form **8916-A**

Hide 'N Seek Foods, Inc.

Supplemental Attachment to Schedule M-3

OMB No. 1545-2061

Department of the Treasury Internal Revenue Service

Name of common parent

► Attach to Schedule M-3 for Form 1065, 1120, 1120-L, 1120-PC, or 1120S.

2010

Employer identification number

11-0000002

	r subsidiary N Seek Foods, Inc			Employer identification 11-0	tion number 000002
Part	Cost of Goods Sold				
	Cost of Goods Sold Items	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1	Amounts attributable to cost flow assumptions .				
2	Amounts attributable to:				
а	Stock option expense				
b	Other equity based compensation				
С	Meals and entertainment				
d	Parachute payments	\perp \triangle	5		
е	Compensation with section 162(m) limitation				
f	Pension and profit sharing	7	201	0	
g	Other post-retirement benefits				
h	Deferred compensation				
i	Section 198 environmental remediation costs				
j	Amortization				
k	Depletion				
I	Depreciation	(15,593,967)			(15,593,967)
m	Corporate owned life insurance premiums				
n	Other section 263A costs		20,000		20,000
3	Inventory shrinkage accruals				
4	Excess inventory and obsolescence reserves				
5	Lower of cost or market write-downs	9,181,241	(9,181,241)		
6	Other items with differences (attach schedule)				
7	Other items with no differences	(250,338,683)			(250,338,683)
8	Total cost of goods sold. Add lines 1 through 7, in columns a, b, c, and d	(25/ 354 400)	(0.4/4.044)		(2/5 042 /50)
	columns a, b, c, and d	(256,751,409)	(9,161,241) :. No. 48657X		(265,912,650)
гот Ра	perwork neutruori Act Notice, see page 4.	Cat	. INU. 4000/A		Form 8916-A (2010)

Form 8916-A (2010) Page **2**

Part	II Interest Income				. 490 =
	Interest Income Item	(a) Income (Loss) per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Income (Loss) per Tax Return
1	Tax-exempt interest income				
2	Interest income from hybrid securities				
3	Sale/lease interest income				
4a	Intercompany interest income — From outside tax affiliated group				
4b	Intercompany interest income — From tax affiliated group				
5	Other interest income	1,221,456			1,221,456
6	Total interest income. Add lines 1 through 5. Enter total on Schedule M-3 (Forms 1120, 1120-PC, and 1120-L), Part II, line 13 or Schedule M-3 (Forms 1065 and 1120S) Part II, line 11.	RAE 1,221,456	ΓAS	OF	1,221,456
Part I	II Interest Expense				
	Interest Expense Item	(a) Expense per Income Statement	(b) Temporary Difference	Permanent Difference	(d) Deduction per Tax Return
1	Interest expense from hybrid securities		- , —		
2	Lease/purchase interest expense				
3a	Intercompany interest expense — Paid to outside tax affiliated group				
3b	Intercompany interest expense — Paid to tax affiliated group				
4	Other interest expense	21,342,118	71,196		21,413,314
5	Total interest expense. Add lines 1 through 4. Enter total on Schedule M-3 (Form 1120) Part III, line 8; Schedule M-3 (Forms 1120-PC and 1120-L), Part III, line 36; Schedule M-3 (Form 1065) Part III, line 27; or Schedule M-3 (Form 1120S) Part III, line 26.	21,342,118	71,196		21,413,314
			,.,,	I	Form 8916-A (2010)

Form **8916-A** (2010)

Form **8916-A**

Hide 'N Seek Foods, Inc.

Supplemental Attachment to Schedule M-3

OMB No. 1545-2061

Department of the Treasury Internal Revenue Service Name of common parent

► Attach to Schedule M-3 for Form 1065, 1120, 1120-L, 1120-PC, or 1120S.

Employer identification number

11-0000002

	me of subsidiary Employer identification number				
	reek Playhouse			11-0	000012
Part	Cost of Goods Sold Items	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1	Amounts attributable to cost flow assumptions .				
2	Amounts attributable to:				
а	Stock option expense				
b	Other equity based compensation				
С	Meals and entertainment	T A			
d	Parachute payments	LA	5		
е	Compensation with section 162(m) limitation				
f	Pension and profit sharing	97	201	0	
g	Other post-retirement benefits				
h	Deferred compensation				
i	Section 198 environmental remediation costs				
j	Amortization				
k	Depletion				
I	Depreciation				
m	Corporate owned life insurance premiums				
n	Other section 263A costs				
3	Inventory shrinkage accruals				
4	Excess inventory and obsolescence reserves				
5	Lower of cost or market write-downs				
6	Other items with differences (attach schedule)				
7	Other items with no differences	(315,431)			(315,431)
8	Total cost of goods sold. Add lines 1 through 7, in columns a, b, c, and d	(315,431)			(315,431)
For Pa	perwork Reduction Act Notice, see page 4.		No. 48657X	<u>I</u>	Form 8916-A (2010

Form 8916-A (2010) Page **2**

Part	II Interest Income				
	Interest Income Item	(a) Income (Loss) per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Income (Loss) per Tax Return
1	Tax-exempt interest income				
2	Interest income from hybrid securities				
3	Sale/lease interest income				
4a	Intercompany interest income — From outside tax affiliated group				
4b	Intercompany interest income — From tax affiliated group				
5	Other interest income	(664,423)	664,423		
6	Total interest income. Add lines 1 through 5. Enter total on Schedule M-3 (Forms 1120, 1120-PC, and 1120-L), Part II, line 13 or Schedule M-3 (Forms 1065 and 1120S) Part II, line 11.	RA [664,423)	664,423	OF	
art I	Interest Expense				
	Interest Expense Item	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Retu
1	Interest expense from hybrid securities		- , —		
2	Lease/purchase interest expense				
3a	Intercompany interest expense — Paid to outside tax affiliated group				
3b	Intercompany interest expense — Paid to tax affiliated group				
4	Other interest expense	2,142			2,1
5	Total interest expense. Add lines 1 through 4. Enter total on Schedule M-3 (Form 1120) Part III, line 8; Schedule M-3 (Forms 1120-PC and 1120-L), Part III, line 36; Schedule M-3 (Form 1065) Part III, line 27; or Schedule M-3 (Form 1120S) Part III, line 26.				
	1 1200) 1 art III, IIII6 20.	2,142			2,1

Form **8916-A** (2010)

Form **8916-A**

Hide 'N Seek Foods, Inc.

Supplemental Attachment to Schedule M-3

OMB No. 1545-2061

Department of the Treasury Internal Revenue Service Name of common parent

► Attach to Schedule M-3 for Form 1065, 1120, 1120-L, 1120-PC, or 1120S.

Employer identification number

11-0000002

	e of subsidiary Employer identification number				
	Food Corp.			11-0	000013
Part	Cost of Goods Sold Items	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1	Amounts attributable to cost flow assumptions .				
2	Amounts attributable to:				
а	Stock option expense				
b	Other equity based compensation				
С	Meals and entertainment	T A			
d	Parachute payments		5		
е	Compensation with section 162(m) limitation				
f	Pension and profit sharing	27	205		
g	Other post-retirement benefits	_ ' ', '			
h	Deferred compensation				
i	Section 198 environmental remediation costs				
j	Amortization				
k	Depletion				
I	Depreciation	(2,342,765)			(2,342,765)
m	Corporate owned life insurance premiums				
n	Other section 263A costs		102,798		102,798
3	Inventory shrinkage accruals		(380,164)		(380,164)
4	Excess inventory and obsolescence reserves				
5	Lower of cost or market write-downs				
6	Other items with differences (attach schedule)				
7	Other items with no differences	(18,592,251)			(18,592,251)
8	Total cost of goods sold. Add lines 1 through 7, in columns a, b, c, and d	(20,395,016)	(277,366)		(21,212,382)
For Pa	perwork Reduction Act Notice, see page 4.		No. 48657X	<u> </u>	Form 8916-A (2010

Form 8916-A (2010) Page **2**

Part	I Interest Income				raye £
	Interest Income Item	(a) Income (Loss) per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Income (Loss) per Tax Return
1	Tax-exempt interest income				
2	Interest income from hybrid securities				
3	Sale/lease interest income				
4a	Intercompany interest income — From outside tax affiliated group				
4b	Intercompany interest income — From tax affiliated group				
5	Other interest income	475,203	1,252,122		1,727,325
6	Total interest income. Add lines 1 through 5. Enter total on Schedule M-3 (Forms 1120, 1120-PC, and 1120-L), Part II, line 13 or Schedule M-3 (Forms 1065 and 1120S) Part II, line 11.	RA 475,203	1,252,122	OF	1,727,325
Part I	Interest Expense				
	Interest Expense Item	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1	Interest expense from hybrid securities		- , —		
2	Lease/purchase interest expense				
3a	Intercompany interest expense — Paid to outside tax affiliated group				
3b	Intercompany interest expense — Paid to tax affiliated group				
4	Other interest expense	19,262			19,262
5	Total interest expense. Add lines 1 through 4. Enter total on Schedule M-3 (Form 1120) Part III, line 8; Schedule M-3 (Forms 1120-PC and 1120-L), Part III, line 36; Schedule M-3 (Form 1065) Part III, line 27; or Schedule M-3 (Form 1120S) Part III, line 26.				
		19,262			19,262 Form 8916-A (2010)

Form **8916-A** (2010)

Form 1120 Test Scenario 3

FORM 1120 TEST SCENARIO 3

FORMS REQUIRED: 1120, Sch G (F1120), Sch M-3 (F1120), Sch N (F1120), 926, 1118, Sch J

(F1118), 5471, Sch J (F5471), Sch M (F5471), Sch O (F5471), 5472, 8832, 8858

ATTACHMENTS:

ItemizedOtherDeductionsSchedule ItemizedOtherCurrentAssetsSchedule ItemizedOtherInvestmentsSchedule NonincludibleForeignEntitySchedule

OtherIncomeLossItemsWithDifferencesSchedule

OtherExpenseDeductionItemsWithDifferencesSchedule

Post1986UndistributedEarningsSchedule

Category3FilerStatement

ItemizedOtherDeductionsSchedule2 ItemizedOtherCurrentAssetsSchedule ItemizedOtherCurrentLiabilitesSchedule ItemizedOtherLiabilitiesSchedule EarningsAndProfitsOtherAdjStmt

BINARY ATTACHMENTS: Organizational Chart for Form 5471 Sch O

HEADER INFO: Not on actual form

MultipleSoftwarePackagesUsed: No

Originator: EFIN: Self-select

Type: ERO Practioner PIN:

EFIN: Self-select PIN: Self-select PIN Entered by: ERO

Signature Option: PIN Number

Officer: Name: Poppy Seed

Title: Chief Executive Officer **Taxpayer PIN:** Self-select **Phone:** 888-555-1212

Email Address: poppyseed@IFlcom

Date signed: 03/15/11

Preparer: Name: Johnny Appleseed

Date Prepared: 02/15/11

IRS PAYMENT: N/A

Name Control: ANYW IP Address: 112.112.112.112

Attachment 1, F1120, Line 26, Other Deductions

(ItemizedOtherDeductionsSchedule)

Audit Fees	68,160
Professional Expenses	31,227
Financial Service Costs	21,000
TOTAL	120,387

Attachment 2, F1120, Schedule L, Line 6(b) & (d), Other Current Assets (ItemizedOtherCurrentAssetsSchedule)

	Beginning	Ending
Pre-paid Expenses &		
Special Deposits	35,726	35,726
TOTAL	35,726	35,726

Attachment 3, F1120, Schedule L, Line 9(b) & (d), Other Investments (ItemizedOtherInvestmentsSchedule)

	Beginning	Ending
Investments in Subsidiaries	139,197,191	250,072,971
TOTAL	139,197,191	250,072,971

Attachment 4, F1120, Schedule M-3, Line 5(a), Net Income From Nonincludible Foreign Entities (NonincludibleForeignEntitySchedule)

Corporation Name	Foreign Finance Corporation
EIN	APPLD FOR
Net Income	41,193,236

Attachment 5, F1120, Sch M-3, Part II, Line 25, Other Income (Loss) Items With Differences (OtherIncomeLossItemsWithDifferencesSchedule)

, -				
	Per Statement	Temp. Difference	Perm. Difference	Per Tax Return
Recovery of Expense	<u>512,526</u>	<u>-512,526</u>		
TOTAL	512,526	-512,526		

Attachment 6, F1120, Schedule M-3, Part III, Line 35, Other Expenses/Deduction Items with Differences (OtherExpenseDeductionItemsWithDifferencesSchedule)

-				,
	Per Statement	Temp. Difference	Perm. Difference	Per Tax Return
Other Expenses	(256,260)	256,260		
<u>TOTAL</u>	(256,260)	<u>256,260</u>		

Attachment 7, F1118, Sch C, Part I, Col 4, Post 1986 Undistributed Earnings (Post1986UndistributedEarningsSchedule)

Post 1986 E&P Beginning	Current E&P	Post 1986 E&P Ending
20,546,204	29,524,354	<u>50,070,558</u>

Attachment 8, F5471, Box B(3), Category of filer checkboxes (Category3FilerStatement)

Amount of Indebtedness	0
Type of Indebtedness	New acquisition
Name	Foreign Finance Corporation
Address	75 Any Street, Austin, TX 78737
Identifying Number	none
Number of Shares	1,000

Attachment 9, F5471, Sch C, Line 16, Other Deductions (ItemizedOtherDeductionsSchedule2)

	Functional Currency	US Dollar
Miscellaneous Deductions	199,936	295,720
Operating Supplies	<u>356,382</u>	<u>527,114</u>
TOTAL	556,318	822,834

Attachment 10, F5471, Schedule F, Line 4(a) & (b), Other Current Assets (ItemizedOtherCurrentAssetsSchedule)

	Beginning	Ending
Miscellaneous	255,108	243,012
TOTAL	<u>255,108</u>	243,012

Attachment 11, F5471, Schedule F, Line 7(a) & (b), Other Investments (ItemizedOtherInvestmentSchedule)

	Beginning	Ending
Investments in Stock (Non-		
affiliated)	57,437	36,820,277
TOTAL	57,437	36,820,277

Attachment 12, F5471, Schedule F, Line 15(a) & (b), Other Current Liabilities (ItemizedOtherCurrentLiabilitiesSchedule)

	Beginning	Ending
Other accrued liabilities	4,001,670	5,080,202
TOTAL	4,001,670	<u>5,080,202</u>

Attachment 13, F5471, Schedule F, Line 17(a) & (b), Other Liabilities (ItemizedOtherLiabilitiesSchedule)

	Beginning	Ending
Deferred Federal Income		
Taxes	2,016,428	1,247,422
TOTAL	<u>2,016,428</u>	<u>1,247,422</u>

Attachment 14, F5471, Sch H, Line 2h, Other, (EarningsAndProfitsOtherAdjStmt)

	Increase	Decrease
Recognize Exchange Gain		
on Note	1,848,728	
Reverse Stock Write-down	86,410	
Reverse Book Remediation		
Reserve	11,146	
Reverse Book Exchange		
Gain	<u>0</u>	<u>515,184</u>
TOTAL	1,946,284	515,184

	1	12	n		l	U.S. C	orpor	atior	ı Inco	me Ta	ax Re	turn				OMB No. 1545	5-0123
Form	n ■ ertmen	t of the	e Treasury	For calend	dar year 20	10 or tax	year begiı	nning _		, 201	0, ending	9		_, 20		201	n
Inter	nal Rev	venue	Service				▶ 5	See sepa	arate inst	ructions.							<u> </u>
	heck onsolic		eturn		Name									ВЕ		identification nu	umber
	ttach F			Use IRS label.		k Finance									11-000003		
	ife/non ated re		nsoli-	Otherwise,	Number, s	treet, and r	oom or sui	ite no. If a	P.O. box,	see instruct	ions.			C Da	Date incorporated		
2 Personal holding co. print or 35 Any Street											08/01/1985						
(attach Sch. PH) type. City or town, state, and ZIP code										D To	tal asset	ts (see instruction	ıs)				
	ersonai ee insti					n, NY 100								\$		250,306,361	
4 S	chedule	e M-3 a	ttached 🗸	E Check if	f: (1)	nitial return	(2	2) Fir	nal return	(3)	Nam	e change	(4)	Addre	ss change	
	1a		oss receipts						d allowanc				c Ba	▶	1c		
	2	Co	st of goo	ds sold (Sch	edule A, lir	ne 8) .									2		
	3	Gr	oss profit	. Subtract lir	ne 2 from li	ne 1c .									3		
	4	Di	vidends (S	Schedule C,	line 19)										4	43,834,479	
лe	5	Int	erest .												5		
Income	6	Gr	oss rents												6		
드	7	Gr	oss royalt	ties											7		
	8	Ca	ıpital gain	net income	(attach Sc	hedule D	(Form 112	20)) .							8		
	9	Ne	t gain or	(loss) from F	orm 4797,	Part II, lin	e 17 (atta	ch Form	4797)						9		
	10			ne (see instru											10		
	11	То	tal incon	ne. Add lines	3 through	10								. ▶	11	43,834,479	
s)	12	Co	mpensat	ion of officer	s (Schedul	e E, line 4)							. ▶	12		
ë	13	Sa	laries and	l wages (less	employme	ent credits	s)								13		
deductions.)	14	Re	pairs and	I maintenand	е										14		
ф	15	Ba	d debts .												15		
6	16	Re	nts												16		
instructions for limitations	17	Ta	xes and li	icenses .	1.1					. 6					17		
tati	18	Int	erest .				- A -	- 1		15					18		
<u>Ξ</u>	19			contributions											19		
ō	20	De	preciatio	n from Form	4562 not o	claimed or	n Schedul	le A or el	sewhere	on return (attach Fo	orm 4562)) .		20		
ns f	21	De	pletion .			1 /1 -			.4	000	14	0.			21		
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ţ	23	Pe	nsion, pro	ofit-sharing,	etc., plans		T		. 7 .			•			23		
ins	24			enefit progra											24		
tions (See	25	Do	mestic p	roduction ac	tivities dec	luction (at	tach Forn	n 8903)							25		
SI (26			ctions (attacl		,									26	120,387	
tior	27			ctions. Add		•								. ▶	27	120,387	
Deduc	28			ome before i		_			ial deduc	tions. Sub		27 from l	line 11		28	43,714,092	
ĕ	29	Le		et operating							29a						
				pecial deduc							29b				29c		
nts	30			come. Subtr		c from line	e 28 (see	instruction	ons) .					•	30	43,714,092	1
Tax, Refundable Credits, and Payments	31		•	Schedule J, I				1 /70							31	15,134,073	
Pa	32a			ayment cred			32a	1,678									
and	b			ated tax payr			32b	15,000	,000) 45-15	204	14 470	2 102				
lits,	C			l applied for		400	32c) d Bal ►	32d	16,678	0,103				
red	e	_	x deposit edits: (1) F	ed with Forn	11/004 .	· ; ·	(2) Form				32e						
je C	f	_		_	Form 200	0 line 10-	• * *		line 9a		32f				201-	16,678,103	
dab	9 33			credits from		•					32g			_	32h 33	10,070,103	
¥fun	33 34			mated tax penalty (see instructions). Check if Form 2220 is attached								Ш	34				
ς, Ά	35			ent. If line 32										•	35	1,544,030	
Тах	36			nt from line 32	_					o anount	overpaid		 unded		36	1,344,030	
	30									schedules and	statements					nd belief, it is true, c	orrect,
Sig	n			Declaration of pre										Ė		RS discuss this ret	
He	- 1								.	Chief F	kecutive	Officer		- 1	with the p	reparer s <u>ho</u> wn bel	low
		Sic	nature of o	officer			1	Date	— J	Title		2001		- L	(see instr	uctions)? Ves [No
_			Preparer'							Date		Check i	f self-	Ī	PTIN		
Pai		_	signature									employe		7		P000000002	
	pare			me (or yours it		ctronic Ta	ax Filers	Inc.				EIN	L		11-	0000011	
Use	e On	ily		loyed), addres	s. <u>Lic</u>	Ffile Driv			10006			Phone	e no.			2-555-1212	

Form 1120 (2010) Page 2 Schedule A Cost of Goods Sold (see instructions) 1 1 2 2 3 Cost of labor 3 4 Additional section 263A costs (attach schedule) 5 5 Other costs (attach schedule) 6 6 7 7 8 Cost of goods sold. Subtract line 7 from line 6. Enter here and on page 1. line 2 8 Check all methods used for valuing closing inventory: (i) Cost (ii) Lower of cost or market (iii) ☐ Other (Specify method used and attach explanation.) ▶ Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970) If the LIFO inventory method was used for this tax year, enter percentage (or amounts) of closing If property is produced or acquired for resale, do the rules of section 263A apply to the corporation? □ No Was there any change in determining quantities, cost, or valuations between opening and closing inventory? If "Yes," Yes □ No Schedule C **Dividends and Special Deductions** (see instructions) (a) Dividends (c) Special deductions (b) % (a) × (b) received 1 Dividends from less-than-20%-owned domestic corporations (other than debt-financed 70 2 Dividends from 20%-or-more-owned domestic corporations (other than debt-financed 80 3 Dividends on debt-financed stock of domestic and foreign corporations. Dividends on certain preferred stock of less-than-20%-owned public utilities 4 48 5 Dividends on certain preferred stock of 20%-or-more-owned public utilities . . . 70 Dividends from less-than-20%-owned foreign corporations and certain FSCs 6 80 Dividends from 20%-or-more-owned foreign corporations and certain FSCs 7 100 8 Dividends from wholly owned foreign subsidiaries 9 **Total.** Add lines 1 through 8. See instructions for limitation 10 Dividends from domestic corporations received by a small business investment 100 company operating under the Small Business Investment Act of 1958 100 11 Dividends from affiliated group members 100 12 Dividends from certain FSCs 13 Dividends from foreign corporations not included on lines 3, 6, 7, 8, 11, or 12 . . . 43,668,620 Income from controlled foreign corporations under subpart F (attach Form(s) 5471) . 14 165.859 15 IC-DISC and former DISC dividends not included on lines 1, 2, or 3 16 17 18 Deduction for dividends paid on certain preferred stock of public utilities 19 **Total dividends.** Add lines 1 through 17. Enter here and on page 1, line 4 . . . 43.834.479 Total special deductions. Add lines 9, 10, 11, 12, and 18. Enter here and on page 1, line 29b Schedule E Compensation of Officers (see instructions for page 1, line 12) Note: Complete Schedule E only if total receipts (line 1a plus lines 4 through 10 on page 1) are \$500,000 or more. (c) Percent of Percent of corporation stock owned (a) Name of officer (b) Social security number (f) Amount of compensation time devoted to (d) Common (e) Preferred business % % % % % % % % % % 2 3 Compensation of officers claimed on Schedule A and elsewhere on return 4 Subtract line 3 from line 2. Enter the result here and on page 1, line 12 . . .

Form **1120** (2010)

Form 1120 (2010) Page **3**

Sch	edule J Tax Computation (see instructions)									
1	Check if the corporation is a member of a controlled group (attach Sched	ule O (Form 1120))	▶ [
2	Income tax. Check if a qualified personal service corporation (see instruct	ions)	• [15,299,9	32				
3	Alternative minimum tax (attach Form 4626)			3						
4	Add lines 2 and 3									
5a	Foreign tax credit (attach Form 1118)	5a	165,859							
b	Credit from Form 8834, line 29	5b								
С	General business credit (attach Form 3800)	5c								
d	Credit for prior year minimum tax (attach Form 8827)	5d								
е	Bond credits from Form 8912	5e								
6	Total credits. Add lines 5a through 5e			6	165,8	59				
7	Subtract line 6 from line 4			7	15,134,0	73				
8	Personal holding company tax (attach Schedule PH (Form 1120))			8						
9	Other taxes. Check if from: Form 4255 Form 8611	☐ Form 8697								
	☐ Form 8866 ☐ Form 8902	Other (attach so	chedule)	9						
10	Total tax. Add lines 7 through 9. Enter here and on page 1, line 31	•		10	15,134,0	73				
Sch	edule K Other Information (see instructions)			'		<u> </u>				
1	Check accounting method: a Cash C	Other (specify)	>		Ye	es No				
2	See the instructions and enter the:									
а	Business activity code no. ▶				522293					
b										
С										
3	Is the corporation a subsidiary in an affiliated group or a parent-subsidiary	controlled group	?			/				
	If "Yes," enter name and EIN of the parent corporation ► ABC Financia									
4	At the end of the tax year:									
а	Did any foreign or domestic corporation, partnership (including any	entity treated as	a partnership) trus	t or tax-	exempt					
a	organization own directly 20% or more, or own, directly or indirectly, 50%									
	corporation's stock entitled to vote? If "Yes," complete Part I of Schedule					/				
b	Did any individual or estate own directly 20% or more, or own, directly or	, , ,	•	otina pow	er of all					
	classes of the corporation's stock entitled to vote? If "Yes," complete Par					·				
5	At the end of the tax year, did the corporation:	201			Ye	s No				
а	Own directly 20% or more, or own, directly or indirectly, 50% or more of the	total voting power	of all classes of stock	entitled to	vote of					
	any foreign or domestic corporation not included on Form 851 , Affiliations Sch				I	/				
	If "Yes," complete (i) through (iv).									
	(i) Name of Corporation	(ii) Employer	(iii) Country	of	(iv) Percei	ntage				
	(i) Name of Corporation	entification Number (if any)	Incorporatio	n	Öwned in \ Stock					
	w Finance Acceptation		UK			1000/				
rorei	n Finance Association		UK			100%				

Form **1120** (2010)

Form 1120 (2010) Page **4**

Sch	edule K Continued					
b	Own directly an interest of 20% or more, or own, directly or indirectly, (including an entity treated as a partnership) or in the beneficial interest if "Yes," complete (i) through (iv).		, , ,	•		V
	(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Country of Organization	(iv) M Percentag Profit, Los		ned in
				, , ,		
6	During this tax year, did the corporation pay dividends (other that excess of the corporation's current and accumulated earnings and		-			,
	If "Yes," file Form 5452, Corporate Report of Nondividend Distribu					
_	If this is a consolidated return, answer here for the parent corporati		•	war of all		
7	At any time during the tax year, did one foreign person own, directled classes of the corporation's stock entitled to vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or (b) the total vote or	•	.,	ver or all	~	
	For rules of attribution, see section 318. If "Yes," enter:					
	(i) Percentage owned 100 and (ii) Owner's countr					
	(c) The corporation may have to file Form 5472, Information Re Corporation Engaged in a U.S. Trade or Business. Enter the number			Foreign 1		
8	Check this box if the corporation issued publicly offered debt instru	uments with original issue	discount	> _		
•	If checked, the corporation may have to file Form 8281 , Information Representation are consisted or account of the company of the company interest received or account during	/				
9 10	Enter the amount of tax-exempt interest received or accrued during Enter the number of shareholders at the end of the tax year (if 100	or fower)	U			
11	If the corporation has an NOL for the tax year and is electing to for					
	If the corporation is filing a consolidated return, the statement requ	uired by Regulations secti	on 1.1502-21(b)(3) must be	attached		
12	or the election will not be valid. Enter the available NOL carryover from prior tax years (do not reduce i	t by any deduction on line	29a.) ► \$			
13	Are the corporation's total receipts (line 1a plus lines 4 through 10	on page 1) for the tax y	ear and its total assets at th	e end of		
	the tax year less than \$250,000?					~
	If "Yes," the corporation is not required to complete Schedules L, M distributions and the book value of property distributions (other than contents).		·			
14	If the corporation's total assets are more than \$10 million, does					
	report (see instructions)?					'

Form **1120** (2010)

Form 1120 (2010) Page **5**

Schedule L Balance Sheets per Books		Beginning of tax year			End of tax year		
		Assets	(a)		(b)	(c)	(d)
1	Cash				250,328		192,664
2a	Trade notes an	d accounts receivable					
b	Less allowance	e for bad debts	()		()	
3	Inventories .						
4	U.S. governme	nt obligations					
5	Tax-exempt se	curities (see instructions)					
6	Other current a	ssets (attach schedule)			35,726		35,726
7	Loans to sharel	holders			5,000		5,000
8	Mortgage and r	real estate loans					
9	Other investme	ents (attach schedule)			139,197,191		250,072,971
10a	Buildings and c	other depreciable assets					
b	Less accumula	ted depreciation	()		()	
11a	Depletable asse	ets					
b	Less accumula	ted depletion	()		()	
12	Land (net of an	y amortization)					
13a	Intangible asse	ts (amortizable only)					
b	Less accumula	ted amortization	()		()	
14	Other assets (a	ttach schedule)					
15	Total assets				139,488,245		250,306,361
	Liabilities	and Shareholders' Equity					
16	Accounts paya	ble					
17	Mortgages, note	es, bonds payable in less than 1 year					
18	Other current li	abilities (attach schedule)					
19	Loans from sha	areholders					
20	Mortgages, note	s, bonds payable in 1 year or more			5		
21		(attach schedule)	4				
22	Capital stock:	a Preferred stock					
	·	b Common stock	5,000		5,000	5,000	5,000
23	Additional paid	-in capital			139,231,622		249,913,859
24	Retained earning	gs-Appropriated (attach schedule)					
25	_	ngs-Unappropriated			251,623		387,502
26		hareholders' equity (attach schedule)					
27	Less cost of tre	easury stock		()		()
28	Total liabilities	and shareholders' equity			139,488,245		250,306,361
Sch	edule M-1	Reconciliation of Income (Loss) per Books	With I	ncome per R	eturn	
	ı	Note: Schedule M-3 required inste	ad of Schedule M-1 if	total as	sets are \$10 millio	on or more—see instruct	ions
1	Net income (los	ss) per books		7	Income recorde	ed on books this year	
2	Federal income	e tax per books				this return (itemize):	
3		tal losses over capital gains .				erest \$	
4		t to tax not recorded on books					
		ze):					
		·		8		his return not charged	
5		orded on books this year not				ome this year (itemize):	
•		iis return (itemize):		а	Depreciation .	. \$	
а	Depreciation	\$		b	Charitable contrib	utions \$	
b	Charitable cont	tributions . \$					
С	Travel and ente	ertainment . \$					
				9		8	
6		ough 5		10		ne 28)—line 6 less line 9	
Sch	edule M-2	Analysis of Unappropriated	d Retained Earnii	ngs pe	er Books (Line	e 25, Schedule L)	
1	Balance at beg	inning of year	251,623	5	Distributions: a	Cash	
2	_	ss) per books	135,879)	b	Stock	
3	Other increases	s (itemize):				Property	
				6	Other decreases	s (itemize):	
				7		6	
4	Add lines 1, 2,	and 3	387,502	8	Balance at end o	f year (line 4 less line 7)	387,502
							- 4400

SCHEDULE G (Form 1120)

Information on Certain Persons Owning the Corporation's Voting Stock

► Attach to Form 1120.

Department of the Treasury Internal Revenue Service

► See instructions on page 2.

20	1	0

OMB No. 1545-0123

Employer identification number (EIN) Anywork Finance, Incorporated 11-0000003 Part I Certain Entities Owning the Corporation's Voting Stock. (Form 1120, Schedule K, Question 4a). Complete columns (i) through (v) below for any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization that owns directly 20% or more, or owns, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote (see instructions). (ii) Employer Identification (i) Name of Entity (iii) Type of Entity (iv) Country of Organization (v) Percentage Owned in Voting Stock Number (if any) **ABC Finance** 11-0000021 UK Corporation 100% Part II Certain Individuals and Estates Owning the Corporation's Voting Stock. (Form 1120, Schedule K, Question 4b). Complete columns (i) through (iv) below for any individual or estate that owns directly 20% or more, or owns, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote (see instructions). (iii) Country of (ii) Identifying Number (iv) Percentage Owned Citizenship (see instructions) (i) Name of Individual or Estate in Voting Stock (if any)

SCHEDULE M-3 (Form 1120)

Net Income (Loss) Reconciliation for Corporations With Total Assets of \$10 Million or More

OMB No. 1545-0123 2010

	al Revenue Service		tach to Form 1120 or 1120-0 See separate instructions.	3.			9 I U
Name	of corporation (common parent,		oce separate instructions.		Employer iden	tification r	number
	work Finance Incorporated	·			1	1-000000	3
Cr	eck applicable box(es):	(1) Non-consolidated	d return (2) 🗌 Cor	nsolidated return (Fo	orm 1120 on	ly)	
		(3) Mixed 1120/L/PC	group (4) 🗌 Dor	mant subsidiaries s	chedule atta	ched	
Pa	t I Financial Inform	nation and Net Incom	e (Loss) Reconciliatio	n (see instruction	s)		
1a	Did the corporation file S		•	•	-		
		d 1c and complete lines 2					
		ee instructions if multiple			ed.		
b	Did the corporation prepa						
	✓ Yes. Skip line 1c andNo. Go to line 1c.	d complete lines 2a throug	in it with respect to that	income statement.			
c	Did the corporation prepa	are a non-tax-basis incom	e statement for that perio	d?			
Ū		2a through 11 with respec					
		rough 3c and enter the co			d records or	n line 4a.	
2a	Enter the income stateme	ent period: Beginning	01/01/2010 D/YYYY	Ending 12/31/	2010DD/Y	YYY	_
b	Has the corporation's inco			•			
		an explanation and the a	mount of each item restat	ed.)			
_	No.		d far any of the five income	atatawa ant mania da m			n line OeO
C	Has the corporation's inco ☐ Yes. (If "Yes." attach	an explanation and the a	•		recealing the	репод о	n line za?
	✓ No.	an explanation and the a	modrit of caon item restat	Ca.,			
За	Is any of the corporation'	s voting common stock p	ublicly traded?				
	☐ Yes.						
	No. If "No," go to lir						
b	Enter the symbol of the						
_	stock		ion's primary publicly trac	lod veting			
C		· · · · · · · ·		ied voting			
4a	Worldwide consolidated			entified in Part I, line	1 4	ta l	41,329,115
	Indicate accounting stand					'	
	(1) ✓ GAAP (2) ☐ IFF	• • • • • • • • • • • • • • • • • • • •		ther (specify)		le .	
	Net income from noninclu		•		-	5а (41,193,236
	Net loss from nonincludik	-	•	•		5b	,
b	Net income from nonincludik Net loss from nonincludik	-	*			6a (6b	
7a	Net income (loss) of othe	· · · · · · · · · · · · · · · · · · ·	-	· ·		7a	
b	Net income (loss) of othe			•		7b	
С	Net income (loss) of othe					7c	
8	Adjustment to elimination						
_	•					8	
9 10a	Adjustment to reconcile in Intercompany dividend as	•	,	•		9	
10a b	Other statutory accounting	•	,		<u> </u>	0a 0b	
	Other adjustments to rec		· · · · · · · · · · · · · · · · · · ·			0c	
11	Net income (loss) per inc		· · · · · · · · · · · · · · · · · · ·		<u> </u>	11	135,879
	Note. Part I, line 11, mus	st equal the amount on Pa	art II, line 30, column (a), a	nd Schedule M-2, li	ne 2.		
12	Enter the total amount (not ju	ust the corporation's share) c	of the assets and liabilities of	all entities included or	removed on t	he follow	ing lines.
]	Total Assets	Total Liabilit	es		
а	Included on Part I, line 4		326,743,223		,395,936		
b	Removed on Part I, line 5	+	76,436,862		,395,936		
С	Removed on Part I, line 6						
d	Included on Part I, line 7						

Schedule M-3 (Form 1120) 2010 Page 2 Name of corporation (common parent, if consolidated return) **Employer identification number** 11-0000003 **Anywork Finance Incorporated** Check applicable box(es): (1) Consolidated group (2) Parent corp (3) Consolidated eliminations (4) Subsidiary corp (5) Mixed 1120/L/PC group Check if a sub-consolidated: (6) 1120 group (7) 1120 eliminations Name of subsidiary (if consolidated return) Employer identification number Part II Reconciliation of Net Income (Loss) per Income Statement of Includible Corporations With Taxable Income per Return (see instructions) (b) (d) (c) Income (Loss) Items Income (Loss) per Tax Return Income (Loss) per Income Statement Temporary Difference Permanent Difference (Attach schedules for lines 1 through 11) 1 Income (loss) from equity method foreign corporations 2 Gross foreign dividends not previously taxed . . . 3 Subpart F, QEF, and similar income inclusions 43,668,620 43,668,620 165,859 Section 78 gross-up 165,859 5 Gross foreign distributions previously taxed . . . Income (loss) from equity method U.S. corporations . 7 U.S. dividends not eliminated in tax consolidation Minority interest for includible corporations . . . 9 Income (loss) from U.S. partnerships **10** Income (loss) from foreign partnerships . . . 11 Income (loss) from other pass-through entities Items relating to reportable transactions (attach 13 Interest income (attach Form 8916-A) . Total accrual to cash adjustment 14 15 Hedging transactions 16 Mark-to-market income (loss) . 17 Cost of goods sold (attach Form 8916-A) **18** Sale versus lease (for sellers and/or lessors) 19 Section 481(a) adjustments 20 Unearned/deferred revenue 21 Income recognition from long-term contracts 22 Original issue discount and other imputed interest 23a Income statement gain/loss on sale, exchange, abandonment, worthlessness, or other disposition of assets other than inventory and pass-through entities **b** Gross capital gains from Schedule D, excluding amounts from pass-through entities c Gross capital losses from Schedule D, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses d Net gain/loss reported on Form 4797, line 17. excluding amounts from pass-through entities, abandonment losses, and worthless stock losses **e** Abandonment losses f Worthless stock losses (attach details) g Other gain/loss on disposition of assets other than inventory 24 Capital loss limitation and carryforward used . . . 25 Other income (loss) items with differences (attach schedule) 512,526 (512,526)512,526 43,156,094 165,859 43.834.479 26 Total income (loss) items. Combine lines 1 through 25 (256, 260)Total expense/deduction items (from Part III, line 37) 256,260 0 28 Other items with no differences (120,387)(120,387)29a Mixed groups, see instructions. All others, combine 165,859 135,879 43,412,354 43.714.092 lines 26 through 28 **b** PC insurance subgroup reconciliation totals . . . c Life insurance subgroup reconciliation totals . . . 165,859 135,879 43,412,354 43,714,092 Reconciliation totals. Combine lines 29a through 29c

Note. Line 30, column (a), must equal the amount on Part I, line 11, and column (d) must equal Form 1120, page 1, line 28.

Form 1120 Test Scenario 3 Version A, Cycle 1 Schedule M-3 (Form 1120) 2010 Page 3 Name of corporation (common parent, if consolidated return) **Employer identification number** 11-0000003 **Anywork Finance Incorporated** Check applicable box(es): (1) Consolidated group (2) Parent corp (3) Consolidated eliminations (4) Subsidiary corp (5) Mixed 1120/L/PC group Check if a sub-consolidated: (6) 1120 group (7) 1120 eliminations Employer identification number Name of subsidiary (if consolidated return) Part III Reconciliation of Net Income (Loss) per Income Statement of Includible Corporations With Taxable Income per Return - Expense/Deduction Items (see instructions) (a) (c) **Expense/Deduction Items** Expense per Temporary Permanent Deduction per Income Statement Difference Difference Tax Return 1 U.S. current income tax expense. 2 U.S. deferred income tax expense 3 State and local current income tax expense State and local deferred income tax expense . . . Foreign current income tax expense (other than foreign withholding taxes) 6 Foreign deferred income tax expense

	Foreign deferred income tax expense			
7	Foreign withholding taxes			
8	Interest expense (attach Form 8916-A)			
9	Stock option expense			
10	Other equity-based compensation			
11	Meals and entertainment			
12	Fines and penalties			
13	Judgments, damages, awards, and similar costs			
	Parachute payments			
	Compensation with section 162(m) limitation			
16	Pension and profit-sharing			
17	Other post-retirement benefits			
	Deferred compensation	40	004	
19	May	18 '	2017	
	Charitable contribution of cash and tangible property			
	Charitable contribution of intangible property .			
	Charitable contribution limitation/carryforward .			
	Domestic production activities deduction			
23	Current year acquisition or reorganization investment banking fees			
24	Current year acquisition or reorganization legal and			
	accounting fees			
25	Current year acquisition/reorganization other costs			
	Amortization/impairment of goodwill			
27	Amortization of acquisition, reorganization, and			
	start-up costs			
28	Other amortization or impairment write-offs			
29	Section 198 environmental remediation costs .			
30	Depletion			
31	Depreciation			
	Bad debt expense			
	Corporate owned life insurance premiums			
34	Purchase versus lease (for purchasers and/or lessees)			
35	Research and development costs (attach schedule)			
36				
37	Other expense/deduction items with differences			
	(attach schedule)	256,260	(256,260)	0
38	Total expense/deduction items. Combine lines 1			
	through 37. Enter here and on Part II, line 27,	256,260	(256,260)	0
	reporting positive amounts as negative and	255,200	(200,200)	
	negative amounts as positive			

SCHEDULE N (Form 1120)

Foreign Operations of U.S. Corporations

OMB No. 1545-0123

Department of the Treasury Internal Revenue Service

► Attach to Form 1120, 1120-C, 1120-IC-DISC, 1120-L, 1120-PC, 1120-REIT, 1120-RIC, or 1120S.

2010

Anywork Finance Incorporated

Employer identification number (EIN) 11-000003

Foreign Operations Information

		Yes	No
1a	During the tax year, did the corporation own (directly or indirectly) any foreign entity that was disregarded as an		
	entity separate from its owner under Regulations sections 301.7701-2 and 301.7701-3 (see instructions)?	~	
	If "Yes," you are generally required to attach Form 8858, Information Return of U.S. Persons With Respect to		
L	Foreign Disregarded Entities, for each foreign disregarded entity (see instructions). Enter the number of Forms 8858 attached to the tax return		
b	Enter the number of Forms 6656 attached to the tax return		
2	Enter the number of Forms 8865 , Return of U.S. Persons With Respect to Certain Foreign		
_	Partnerships, attached to the corporation's income tax return		
	- Latino on post action of the composition of modified tax rotation ()		
3	Excluding any partnership for which a Form 8865 is attached to the tax return, did the corporation own at least a		
	10% interest, directly or indirectly, in any other foreign partnership (including an entity treated as a foreign		
	partnership under Regulations section 301.7701-2 or 301.7701-3)?		~
	If "Yes," see instructions for required attachment.		
_			
4a	Was the corporation a U.S. shareholder of any controlled foreign corporation (CFC)? (See sections 951 and 957.)	~	
	If "Yes," attach Form 5471, Information Return of U.S. Persons With Respect to Certain Foreign Corporations, for		
h	each CFC. Enter the number of Forms 5471 attached to the tax return		
b	Littler the Humber of Forms 3471 attached to the tax return		
5	During the tax year, did the corporation receive a distribution from, or was it the grantor of, or transferor to, a		
	foreign trust?		~
	If "Yes," the corporation may have to file Form 3520 , Annual Return To Report Transactions With Foreign Trusts		
	and Receipt of Certain Foreign Gifts.		
6a	At any time during the 2010 calendar year, did the corporation have an interest in or a signature or other authority		
	over a financial account (such as a bank account, securities account, or other financial account) in a foreign		
	country?	~	
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1 , Report of Foreign Bank and Financial Accounts.		
b	If "Yes," enter the name of the foreign country ▶ UK		
D			
7a	Is the corporation claiming the extraterritorial income exclusion?		~
	If "Yes," attach a separate Form 8873, Extraterritorial Income Exclusion, for each transaction or group of		
	transactions.		
b	Enter the number of Forms 8873 attached to the tax return		
С	Enter the total of the amounts from line 52 (extraterritorial income exclusion (net of		
	disallowed deductions)) of all Forms 8873 attached to the tax return		

Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Who Must File

Corporations that, at any time during the tax year, had assets in or operated a business in a foreign country or a U.S. possession may have to file Schedule N. If the corporation answers "Yes" to any of the questions above, attach Schedule N and the applicable forms and schedules to the corporation's income tax return.

Question 1a

Check the "Yes" box if the corporation is the "tax owner" (defined below) of a foreign disregarded entity (FDE) or it is

required to file Form 5471 or Form 8865 with respect to a CFC or a CFP that is the tax owner of an FDE.

Tax owner of an FDE. The tax owner of an FDE is the person that is treated as owning the assets and liabilities of the FDE for purposes of U.S. income tax law.

A corporation that is the tax owner of an FDE is generally required to attach Form 8858 to its return. However, if the **Exception** below applies, the corporation should attach a statement (described below) in lieu of Form 8858.

Exception. In certain cases where a corporation owns an FDE indirectly or constructively through a foreign entity, the corporation may not be required to attach Form 8858. See **Who Must File** on page 1 of the Instructions for Form 8858.

(Rev. December 2008)

Return by a U.S. Transferor of Property to a Foreign Corporation

OMB No. 1545-0026

Attachment Sequence No. 128

	tment of the Treasury al Revenue Service	► Attach to your income tax return for	r the year of the transfer or d	of the transfer or distribution.			
Pa	rt I U.S. T	ransferor Information (see instructions)			Sequence		
Name	e of transferor			Identifying number (se	e instructions)	
An	ywork Finance	Incorporated		11-000	00003		
	If the transfer 5 or fewer dor Did the transfer	or was a corporation, complete questions 1a was a section 361(a) or (b) transfer, was the transfer corporations?	ransferor controlled (under		✓ Yes✓ Yes	□ No □ No	
		Controlling shareholder	Ide	ntifying number			
c	If the transfer corporation?	or was a member of an affiliated group filir		•	☐ Yes	✓ No	
	If not, list the	name and employer identification number (Ell	N) of the parent corporation	on:			
	N	ame of parent corporation	EIN of parent corporation				
AB	C Energy			11-0000015			
d	Have basis a	djustments under section 367(a)(5) been ma	de?		☐ Yes	✓ No	
2 a	complete que	or was a partner in a partnership that was the stions 2a through 2d. and EIN of the transferor's partnership:	e actual transferor (but is i	not treated as such	under sect	tion 367)	
		Name of partnership	EIN	l of partnership			
	Did the parts	er pick up its pro rata share of gain on the	transfer of partnership	accate?	☐ Yes	□ No	
c d	Is the partner	disposing of its entire interest in the partr disposing of an interest in a limited partnersl	nership? . nip that is regularly traded	on an established	☐ Yes	□ No	
Dai	securities mai	rket? feree Foreign Corporation Information		<u> </u>	☐ Yes	□ No	
3		feree (foreign corporation)	(see mstructions)	4 Identifying nur	nber , if any	У	
5	Address (inclu	-					
6 UK	Country code	of country of incorporation or organization (s	ee instructions)				
7		naracterization (see instructions)					
8	-	ee foreign corporation a controlled foreign co	rporation?		Yes	☐ No	

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Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	9/30/2010		100,333		
	8/25/2010	IDD Stock	25,752	35,452	0
Stock andsecurities					
Installment obligations, account receivables or similar property					
Foreign currency or other property denominated in foreign currency					
Inventory					
Assets subject to depreciation recapture (see Temp. Regs. sec. 1.367(a)-47(b))					
Tangible property used in trade or business not listed under another category					
Intangible property					
Property to be leased (as described in Temp. Regs. sec. 1.367(a)-4T(c))					
Property to be sold (as described in Temp. Regs. sec. 1.367(a)-4T(d))					
Transfers of oil and gas working interests (as described in Temp. Regs. sec. 1.367(a)-4T(e))					
Other property					
Supplemental Inf	ormation Require	ed To Be Reported (se	e instructions):	,	

Form 926 (Rev. 12-2008) Page **3**

9 E	nter the transferor's interest in the foreign transferee corporation before and after the transfer:	
(a	a) Before100_ % (b) After100_ %	
10	Type of nonrecognition transaction (see instructions) ▶ Section 356	
b c	Indicate whether any transfer reported in Part III is subject to any of the following: Gain recognition under section 904(f)(3) Yes Gain recognition under section 904(f)(5)(F)	✓ No✓ No✓ No✓ No
12	Did this transfer result from a change in the classification of the transferee to that of a foreign corporation?	✓ No
b c	Indicate whether the transferor was required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T for any of the following: Tainted property	✓ No✓ No✓ No✓ No
14	Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? Yes	✓ No
15a	Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations section 1.367(a)-1T(d)(5)(iii)?	✓ No
b	If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ▶ \$	
16	Was cash the only property transferred?	✓ No
17a	Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction?	☑ No
b	If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:	

Form **926** (Rev. 12-2008)

Department of the Treasury Internal Revenue Service

Foreign Tax Credit—Corporations

►See separate instructions. ► Attach to the corporation's tax return.

, 20

, and ending

OMB No. 1545-0122

	nal Revenue Service	For cale	ndar y	ear 20	10 , o	r other tax year begin	ning	, 20	, and en	iding	, 20		
Nam	e of corporation	•										Employer	identification number
Any	ywork Finance Incorp	porated										1	1-000003
Che	e a separate Form 1 eck only one box on Passive Category Ir	each form.	appli			f income listed belo 1(j) Income: Name o	-				lso, see Specific	Instructions.	
_	General Category I			_		-sourced by Treaty:				_			
So	chedule A Inc	come or (Lo	ss) E	Before	Adjustn	nents (Report all a	amounts in U.S. o	dollars. See S	pecific	Instruct	tions.)		
	1. Foreign Country or U.S. Possession (Enter		Gı	ross Inc	come or (L	oss) From Sources C	Outside the United S	tates (INCLUDE	Foreign	Branch G	ross Income here	and on Schedule	F)
two-letter code; see instructions. Use a separate line for		2. Deemed D	Dividend	ds (see in	structions)	3. Other I	Dividends	4. Interest		ss Rents, ties, and	6. Gross Income From Performance	7. Other (attach schedule)	8. Total (add columns 2(a) through 7)
each	each.) *	(a) Exclude gro	ss-up	(b) Gros	s-up (sec. 78	(a) Exclude gross-up	(b) Gross-up (sec. 78)			ise Fees	of Services	scriedule)	2(a) trirough 7)
Α	UK	43,66	8,620		165,85	9							43,834,479
В													
С													
D													
Ε													
F													
Tota	als (add lines A through F)	43,66	8,620		165,85	9							43,834,479
* Fo	r section 863(b) income,	NOLs, income fro	om RIC	s, and hi	gh-taxed inc	,	ee instructions). IDE Foreign Branch	Deductions he	ere <i>and</i> o	n Schedul	e F)		
			9. Defi	initely Al	locable Ded	luctions		10. Apportione	ed Share		-		13. Total Income or
	Rental, Royalty, and Lice	ensing Expenses	4	(c) Experience		(d) Other Definitely	(e) Total Definitely Allocable	of Deduction Definitely All (enter amour	ns Not ocable			12. Total Deductions (add	(Loss) Before Adjustments (subtract column 12 from
	(a) Depreciation, Depletion, and Amortization	(b) Other Expenses	l .	Income F Performar Service	nce of	Allocable Deductions	Deductions (add columns 9(a) through 9(d))	applicable I Schedule H, column (ine of Part II,	Loss I	Deduction	columns 9(e) through 11)	column 8)
Α						120,387	120,387	7	. ,,			120,387	43,714,092
В													
С													
D													
Е													
F													
Totals						120,387	120,387	7				120,387	43,714,092
		A . I. NI . I'											1118 (Day 10 0000)

For Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 10900F

	•	,									
So	hedule E	Fore	ign Tax Credi	t (Report all fo	reign tax amounts	s in U.S. dollar	s.)				
Par	t I-Fore	ign Taxes	Paid, Accrue	ed, and Deem	ed Paid (see insti	ructions)	-				
	1. Credit is	Claimed	2. Forei	ign Taxes Paid or Ac	crued (attach schedule s	showing amounts in	foreign currency and	conversion rate(s) used	d)		3. Tax Deemed Paid
	for Tax	(es:	Tax Withheld a	held at Source on: Other Foreign Taxes Paid or Accrued on:				(h) Total Foreign Taxes	(from Schedule C— Part I. column 10.		
	Paid	Accrued	(-) Dividende	(In) last a walst	(c) Rents, Royalties,	(d) Section	(e) Foreign	(6) Carriage Income	(-) OH	Paid or Accrued (add	Part II, column 8(b),
	Date Paid	Date Accrued	e Accrued (a) Dividends (b) Interest and		and License Fees	863(b) Income	Branch Income	(f) Services Income	(g) Other	columns 2(a) through 2(g))	and Part III, column 8)
Α											165,859
В											
С											
D											
Ε											
<u>_F</u>											
Tota	Is (add lines /	A through F)									165,859
Par	t II-Sep	arate For	eign Tax Cred	dit (Complete a	a separate Part II	for each appl	icable categor	y of income.)			
1		-	•	•	rt I, column 2(h)) .						
2					า 3)					165,859	
3					id (enter total from					()	
4	Taxes reclassified under high-tax kickout										
5			•	,	om Schedule K, lin				•		
6		-	•	• ,							165,859
7					Schedule J, Part I,						
					pplicable Schedule						43,714,092
8					ole income from the						
	•	ct line 8b fr									43,714,092
9		-		_	n as a decimal (see		_				1.000000
10			•		ved (regular tax liak	• ,	. ,,		•	•	15,299,932
11	Credit	limitation (n	nultiply line 9 by	line 10) (see ins	structions)						15,299,932
12					line 6 or line 11 her						165,859
				•			• • • •			s paid to sanctioned	countries.)
1				•							
2											
3					combine all such cr						405.050
4	•		• ,								165,859
5					ations (see instructions)						165.050

_	L-	1	_	_		
н	m	-	•	u	ıe	

Tax Deemed Paid by Domestic Corporation Filing Return

Use this schedule to figure the tax deemed paid by the corporation with respect to dividends from a first-tier foreign corporation under section 902(a), and deemed inclusions of earnings from a first- or lower-tier foreign corporation under section 960(a). Report all amounts in U.S. dollars unless otherwise specified.

Part I – Dividends a	nd Deeme	ed Inclusio	ns From Po	st-1986 Un	distributed	Earning	s							
1. Name of Foreign Corporation	2. Tax Year Er (Yr-Mo) (see		4. Post-1986 Undistributed Earnings (in	5. Opening Balance in Post-1986	6. Foreign Taxes Paid for Tax	(b) Taxes De	ed eemed	7. Post-1986 Foreign Income Taxes (add		dends and Inclusions		9. Divide Column 8(a)	10. Tax Deemed Paid (multiply column 7 by	
(identify DISCs and former DISCs)	instructions)	,	functional currency—attac schedule)	Foreign Income	(a) Taxes Paid	1 ' 5 ' 1 "	m Part I—	columns 5, 6(a), and 6(b))	(a) Functional Currenc	y (b) U.S	. Dollars	by Column 4	column 9)	
Foreign Finance Corp	2010-12	UK	50,070,55	8 0	281,260			281,260	29,524,35	4 4	3,668,620	.5897	165,859	
Total (Add amounts in	column 10.	Enter the re	sult here and	include on "T	otals" line of	Schedule	. B. P	art I. column 3	3.)			▶	165,859	
Part II – Dividends I							, :		.,				100,000	
				cumulated Profits	5. Foreign Ta	aves Paid								
1. Name of Foreign	reign 2. Tax Year End		ntry of for T	ax Year Indicated	and Deemed	d Paid on		6. Dividend	ls Paid	7. Divide		8. Tax Dee	emed Paid ructions)	
Corporation (identify DISCs and former	(Yr-Mo) (see	incorporat		unctional currency omputed under	Earnings and (E&P) for Ta	ax Year				Column 6(a) by		(366 1113111	actions)	
DISCs)	instructions)	instruc		ction 902) (attach	Indicat (in functional	currency)	(a) Fun	nctional Currency	(b) U.S. Dollars	Column 4	(a) Function	onal Currency	(b) U.S. Dollars	
				schedule)	(see instru	ctions)	(a) i aii	lotional out oney	(b) o.o. bondro		(a) i dilotto		(b) c.c. Bollaro	
Total (Add amounts in	column 8b	. Enter the re	sult here and	include on "T	otals" line of	f Schedule	e В, Р	art I, column 3	3.)			>		
Part III - Deemed Ir	nclusions	From Pre-	1987 Earnin	gs and Prof	its								I	
1. Name of Foreign	ın		3. Country of		for Tax Year Ind		5 For	eign Taxes Paid	6 Deeme	ed Inclusions		7. Divide		
Corporation (ident	ify 2	2. Tax Year End (Yr-Mo) (see	Incorporation (enter (in transla	functional currenated from U.S. do	1Cy ollare	and D	eemed Paid for	O. Deeme	- Inclusions	'	Column 6(a)	8. Tax Deemed Paid (multiply column 5 by	
DISCs and forme DISCs)	r	instructions)	country code f	rom compu	ted under section	n 964)		ar Indicated (see structions)	(a) Functional Currenc	y (b) U.S	. Dollars	by Column 4	column 7)	
				, (t	attach schedule)									
										+				
												l		
Total (Add amounts in	column 8.	Enter the res	ult here and i	nclude on "To	tals" line of S	Schedule I	B, Pa	ırt I, column 3.)			▶		

Schedule D

Tax Deemed Paid by First- and Second-Tier Foreign Corporations under Section 902(b)

Use Part I to compute the tax deemed paid by a first-tier foreign corporation with respect to dividends from a second-tier foreign corporation. Use Part II to compute the tax deemed paid by a second-tier foreign corporation with respect to dividends from a third-tier foreign corporation. **Report all amounts in U.S. dollars unless otherwise specified.**

Part I-Tax Deemed Paid	by First-1	Tier Foreign C	orporations												
Section A	A – Dividen	ds Paid Out of I	Post-1986 Undi	stributed	Earnir	ngs (Include	the	column 1	0 resul	ts in S	Schedule C	, Part I, c	colum	n 6(b).)	
Name of Second-Tier Foreign Corporation and Its Related		3. Country of Incorporation (enter country code from instructions)		Dalanc	ce in	6. Foreign Taxes Pa for Tax Ye			7. Post- Foreign I Taxes	ncome		ırrency)		9. Divide Column	10. Tax Deemed Paid (multiply
First-Tier Foreign Corporation	(see instructions)		currency—attach schedule)	Post-1986 Income				Taxes Deemed (see instructions)	columns 5, 6(a), and 6(b))		(a) of Second-t Corporation	er (b) of Fi Corpo		8(a) by Column 4	column 7 by column 9)
Section B—Dividends Paid (Out of Dro	1007 Assumula	tad Drafita (Incl	udo tho or	olumn (9(b) rooulto i	n S0	bodulo C	Port I	colu	mn 6(b))				
Section B—Dividends Paid (`			` '			· · ·		. , ,	- 6: · ·			
Name of Second-Tier Foreign Corporation and Its Related First-Tier Foreign Corporation	on and its Related (Yr-Mo) incorporation (enter lax Year indicated Paid for Iax Y		ax Year Indicated nal currency—see	(in	(a) of Sec	ond-tier	(b)	of First-tier	7. Divide Column 6(a) by	(a) F	8. Tax Deemed Paid (see instructions) Functional Currency of Second-tier (b) U.S. Dollars				
- I list-fiel i oreign corporation	instructions)	instructions) attach schedule)		dule)	į	nstructions)		Corpor	Corporation Corporation		orporation	Column 4	olumn 4 Corporation		
Part II—Tax Deemed Paid															
Section A—Dividends Paid (Out of Post	-1986 Undistrib	uted Earnings	(Include th	ne colu				A, colur	nn 6(l	b), of Part I	above.)			
1. Name of Third-Tier Foreign	2. Tax Year	3. Country of Incorporation (enter	4. Post-1986 Undistributed Earnings	5. Oper		6. Foreign Taxes Paid for Tax	Year I		7. Post- Forei	ign	8. Dividends	Paid (in func irrency)	tional	9. Divide Column	10. Tax Deemed Paid (multiply
Corporation and Its Related Second-Tier Foreign Corporation	(see instructions)	country code from instructions)	(in functional currency—attach schedule)	Post-1986 Foreign Income Taxes		(a) Taxes Paid	Sche	Paid (from edule E, Part I, column 10)	(add columns		(a) of Third-tie Corporation			1 275.	column 7 by
Section B—Dividends Paid (Out of Dro	1007 Accumula	tad Brafita (Incl	udo tho or	olumn (O(b) rooulto ii	n S0	otion A	oolumn	6(h)	of Dort Lob	0)(0)			
Section B—Dividends Paid (2. Tax Year	3. Country of	4. Accumulated F			axes Paid and De		· ·		. ,		7. Divide	О Т	N. Daamad Da	id (see instructions)
 Name of Third-Tier Foreign Corporation and Its Related 	End (Yr-Mo)	Incorporation (ente	r Tax Year Indica	ated (in	Paid for T	ax Year Indicated	(in		Ì			Column	_	In Functional	d (see instructions)
Second-Tier Foreign Corporation	(see instructions)	country code from instructions)	functional curre attach sched			nal currency—see nstructions))				Second-tier coration	6(a) by Column 4	Currer	ncy of Third-tier Corporation	(b) U.S. Dollars
								-							
	1							1					1		110 /

Schedule E

Tax Deemed Paid by Certain Third-, Fourth-, and Fifth-Tier Foreign Corporations Under Section 902(b)

Use this schedule to report taxes deemed paid with respect to dividends from eligible post-1986 undistributed earnings of fourth-, fifth- and sixth-tier controlled foreign corporations. **Report all amounts in U.S. dollars unless otherwise specified.**

Part I—Tax Deemed P	•	•	Corporations (In		•		e D, Part II, Se	ction A,	column	6(b).)	
Name of Fourth-Tier Foreign Corporation and Its Related	2. Tax Year End (Yr-Mo)	3. Country of Incorporation (enter	4. Post-1986 Undistributed Earnings (in functional currency—attach schedule)			Paid and Deemed Year Indicated	7. Post-1986 Foreign Income Taxes (add	8. Dividends Paid (in functional currency)		9. Divide Column	10. Tax Deemed
Third-Tier Foreign Corporation	(see instructions)	country code from instructions)			(a) Taxes Paid	(b) Taxes Deemed Paid (from Part II, column 10)	columns 5, 6(a), and 6(b))	(a) Of Fourth-tier CFC	(b) Of Third-tier CFC	8(a) by Column 4	column 7 by column 9)
Part II—Tax Deemed F	aid by Fo	urth-Tier Forei	n Corporations	Include the c	olumn 10 res	sults in colum	n 6(b) of Part I	above.)			
Name of Fifth-Tier Foreign Corporation and Its Related	2. Tax Year End (Yr-Mo)	3. Country of Incorporation (enter	4. Post-1986 Undistributed Earnings (in functional	5. Opening Balance in Post-1986	Paid for Tax Year Indicated For		7. Post-1986 Foreign Income Taxes (add	8. Dividends Paid (in functional currency)		9. Divide Column	10. Tax Deemed Paid (multiply column 7 by column 9)
Corporation and its Related Fourth-Tier Foreign Corporation			Foreign Income	(a) Taxes Paid	(b) Taxes Deemed Paid (from Part III, column 10)	columns 5, 6(a), and 6(b))	(a) Of Fifth-tier CFC	(b) Of Fourth-tier CFC	8(a) by Column 4		
Part III—Tax Deemed	Paid by Fi	fth-Tier Foreigr	Corporations (I	nclude the co	olumn 10 resi	ults in columr	6(b) of Part II	above.)			
1. Name of Sixth-Tier Foreign	2. Tax Year End	3. Country of Incorporation (enter	4. Post-1986 Undistributed Earnings	5. Opening Balance in		gn Taxes	7. Post-1986 Foreign Income		ds Paid (in I currency)	9. Divide Column	10. Tax Deemed Paid (multiply
Corporation and Its Related Fifth-Tier Foreign Corporation	(Yr-Mo) (see instructions)	country code from instructions)	(in functional currency—attach schedule)	Post-1986 Foreign Income Taxes	Paid For Tax Year Indicated		Taxes (add columns 5 and 6)	(a) Of Sixth-tier CFC	(b) Of Fifth-tier CFC	8(a) by Column 4	column 7 by column 9)
											110 /p 10 000

Schedule I	Gross Income and Branches	d Definitely Allocable	Deductions for Foreign	Sch	Reductions of Taxes Paid, Accrued, or Deemed Paid
two-letter code t	try or U.S. Possession (Enter from Schedule A, column 1. parate line for each.)	2. Gross Income	3. Definitely Allocable Deductions	А	Reduction of Taxes Under Section 901(e)—Attach separate schedule
A				В	Reduction of Foreign Oil and Gas Taxes—Enter amount from Schedule I, Part II, line 6
В				c	Reduction of Taxes Due to International Boycott Provisions— Enter appropriate portion of Schedule C (Form 5713), line 2b. Important: Enter only "specifically attributable taxes" here.
С				D	Reduction of Taxes for Section 6038(c) Penalty— Attach separate schedule
D				E	Other Reductions of Taxes—Attach schedule(s)
E					
F					
Totals (add li	nes A through F)* ▶				al (add lines A through E). Enter here and on Schedule art II, line 3

^{*} Note: The Schedule F totals are not carried over to any other Form 1118 Schedule. (These totals were already included in Schedule A.) However, the IRS requires the corporation to complete Schedule F under the authority of section 905(b).

Schedule H Apportionment of Deductions Not Definitely Allocable (complete only once)

Part I—Research and Development Deductions

				(a) Sales Method			(b) Gross Income Metho	() T + + D0D	
		Product line #1 (SIG	C Code:) *	Product line #2 (SIC	C Code:) *	(v) Total R&D	Option 1 Op	(See otion 2 instructions.)	(c) Total R&D Deductions Not
		(i) Gross Sales	(ii) R&D Deductions	(iii) Gross Sales	(iv) R&D Deductions	Deductions Under Sales Method (add columns (ii) and (iv))	(vi) Gross Income	(vii) Total R&D Deductions Under Gross Income Method	
_1	Totals (see instructions)								or all amounts from column (b)(vii))
2	Total to be apportioned								
3	Apportionment among statutory groupings:								
a	General category income								
b	Passive category income								
с	Section 901(j) income*								
d	Income re-sourced by treaty*								
4	Total foreign (add lines 3a through 3d)								

^{*} Important: See Computer-Generated Schedule H in instructions.

Sch	edule H Apportionment of Deductions Not D	efinitely Allocable	(continued)				
Part I	I-Interest Deductions, All Other Deductions, and Tot	tal Deductions					
		(a) Average Value of As	sets-Check method used:				
		Fair market value	Tax book value	(b) Interest	Deductions	(c) All Other	
		Alternative tax book	value			Deductions Not	(d) Totals (add the corresponding amounts from
		(i) Nonfinancial Corporations	(ii) Financial Corporations	(iii) Nonfinancial Corporations	(iv) Financial Corporations	Definitely Allocable	
1a	Totals (see instructions)						column (c), Part I; columns (b)(iii) and (b)(iv), Part II; and
b	Amounts specifically allocable under Temp. Regs. 1.861-10T(e)						column (c), Part II). Enter each amount from lines 3a
c	Other specific allocations under Temp. Regs. 1.861-10T						through 3d below in column 10 of the corresponding
d	Assets excluded from apportionment formula						Schedule A.
2	Total to be apportioned (subtract the sum of lines 1b, 1c, and 1d from line 1a)						
3	Apportionment among statutory groupings:						
a	General category income						
b	Passive category income						
c	Section 901(j) income*						
d	Income re-sourced by treaty*						
4	Total foreign (add lines 3a through 3d)						

^{*} Important: See Computer-Generated Schedule H in instructions.

Schedule J (Form 1118)

(Rev. January 2009)

Adjustments to Separate Limitation Income (Loss) Categories for **Determining Numerators of Limitation Fractions, Year-End** Recharacterization Balances, and Overall Foreign and Domestic **Loss Account Balances**

OMB No. 1545-0122

For calendar year 20 10, or other tax year beginning and ending ▶ Attach to Form 1118. For Paperwork Reduction Act Notice, see the Instructions for Form 1118.

Department of the Treasury Internal Revenue Service

Name	of corporation			Employer identification number				
Any	work Finance Incorporated			11	-0000003			
Pa	rt I Adjustments to Separate Limit	tation Income or (L	osses) in Determin	ing Numerators of	of Limitation			
	Fractions (see instructions)							
		(i) General category income	(ii) Passive category income	(iii) Other income*	(iv) U.S. income			
_1	Income or (loss) before adjustments		43,714,092					
2	Allocation of separate limitation losses:		<u>-</u>					
a	General category income		()(
b	Passive category income	()	(
c	Other income*	()	()					
_3	Subtotal— Combine lines 1 through 2c.		43,714,092					
4	Allocation of overall foreign losses				(
_5	Allocation of domestic losses	()	()(
6	Subtotal— Combine lines 3 through 5.		43,714,092					
7	Recapture of overall foreign losses	()	()()				
8	Subtotal— Combine lines 6 and 7.		43,714,092					
9	Recharacterization of separate limitation income:							
a	General category income	()						
b	Passive category income		()					
c	Other income*		(
10	Recapture of overall domestic losses				(
Par	Combine lines 8 through 10. Enter each result here and on Schedule B, Part II, line 7, of corresponding Form 1118. t II Year-End Balances of Future Separation		43,714,092	anharantarized (s	potion 904/ft/5/(C))			
		arate Limitation inc	ome mai wusi be n	echaracterized (Se	ection 904(i)(5)(C))			
	General category income				_			
	Passive category income							
	Other income*	olomono (onotiom O	0.4(£)(4))					
Par	t III Overall Foreign Loss Account Ba	=						
	Complete for each separate limita	tion income catego.	ry.					
1	Beginning balance							
2	Current year additions				_			
3	Current year reductions (other than	(,				
	recapture) Current year recapture (from Part I, line 7)	()						
4		(<u> </u>	,	1			
5	Ending balance—Combine lines 1 through 4.							
Par	t IV Overall Domestic Loss Account	Balances (section	904(g)(1))					
_1	Beginning balance							
2	Current year additions							
3	Current year reductions (other than recapture)	()	()()				
4	Subtotal—Combine lines 1 through 3.							
5	Current year recapture (from Part I, line 10)							
6	Ending balance—Subtract line 5 from line 4.							

^{*} Important: See Computer-Generated Schedule J in instructions.

Cat. No. 10309U

Schedule J (Form 1118) (Rev. 1-2009)

Form 1120 Test Scenario 3

Information Return of U.S. Persons With **Respect To Certain Foreign Corporations**

► See separate instructions.

(Rev. December 2007)

Information furnished for the foreign corporation's annual accounting period (tax year required by Attachment

OMB No. 1545-0704

	ormation furnished for the foreing tion 898) (see instructions) be			unting period (, and ending			Attachment Sequence	
Name of person filing this return	n		A Iden	tifying number				
Anywork Finance Inco	rporated				11-0000	003		
Number, street, and room or suite	no. (or P.O. box number if mail is not	delivered to street address	B Cate	egory of filer (See	instructions. C	heck applic	able box(es	.)):
35 Any Street					1 (repealed)	2 🗹 3	✓ 4 🗌	5 🗌
City or town, state, and ZIP coo	de		1	r the total percer	•			-
Anytown, NY 10006			you	owned at the en	d of its annual	accounting p	period	100 %
Filer's tax year beginning	01/01 , 20 1	0 , and ending		12/31	, 20 10			
D Person(s) on whose behalf	this information return is filed:			T		1		
(1) Name		(2) Address		(3) Ident	ifying number	- 	ole box(es)	
						Shareholder	Officer	Director
Important: Fill in all a	pplicable lines and sche	dules All inform	ation m	uet be in E	nalish All	amounts	must h	
	ollars unless otherwise in		2011 11	iust de iii L	ngiisn. Air	arriourits	must	e stateu
1a Name and address of forei		a, carea,			b Employer	identification	n number,	if any
Foreign Finance Corpo	•							,
Any Street, Birmingha					c Country (under whose	e laws incor	rporated
Any Otreet, Birmingha	in, England 120070				UK			
d Date of incorporation	e Principal place of business	f Principal business a code number	ctivity	g Principal bu	siness activity	h Func	tional curre	ncy
01/01/1990	United Kingdom	523900		Financial Ir	nvestment	В	ritish Po	und
	mation for the foreign corporation's			·	£1111			
the United States	fying number of branch office or a	gent (if any) in	If a U.S.	income tax retur	n was filed, ent			
			(i) Tax	able income or (loss)	(ii) U.S. (afte		
						`		
c Name and address of forei	ign corporation's statutory or resid	ent agent in d	Name an	d address (includ	ding corporate	department,	if applicable	le) of
country of incorporation	J,		person (c	or persons) with on, and the local	custody of the I	books and r	ecords of the	he foreign
			corporati	on, and the local	lion of Such bot	JKS and 160	oras, ir airie	лен
Samual Addams								
75 Any Street, Birming	ham, England 126375							
Schedule A Stock	of the Foreign Corpora	ntion						
				(b) Number of	shares issued	and outstan	ding	
(a) Desc	ription of each class of stock			Beginning of annuccounting period	ıal		nd of annua unting perio	
Common				750			1,000	
Preferred				193,710		2	58,280	
For Paperwork Reduction	Act Notice, see instructions	S.	Cat.	No. 49958V		Form	5471 (Re	ev. 12-2007)

Form 5471 (Rev. 12-2007)

Schedule B U.S. Shareholders of Foreign Corporation (see instructions)										
(a) Name, address, and identifying number of shareholder	(b) Description of each class of stock held by shareholder. Note: This description should match the corresponding description entered in Schedule A, column (a).	(c) Number of shares held at beginning of annual accounting period	(d) Number of shares held at end of annual accounting period	(e) Pro rata share of subpart F income (enter as a percentage)						
Anywork Finance Incorporated 35 Any Street Anytown, NY 10006 11-0000003	Common	750	1,000	100						
Anywork Finance Incorporated 35 Any Street Anytown, NY 10006 11-0000003	Class B Preferred	193,710	258,280	100						

Schedule C Income Statement (see instructions)

Important: Report all information in functional currency in accordance with U.S. GAAP. Also, report each amount in U.S. dollars translated from functional currency (using GAAP translation rules). However, if the functional currency is the U.S. dollar, complete only the U.S. Dollars column. See instructions for special rules for DASTM corporations.

				Functional Currency	U.S. Dollars
	1a	Gross receipts or sales	1a		
	b	Returns and allowances	1b		
	С	Subtract line 1b from line 1a	1c		
Φ	2	Cost of goods sold	2		
ncome	3	Gross profit (subtract line 2 from line 1c)	3		
ည	4	Dividends	4		
=	5	Interest	5	23,862,341	35,294,101
	6a	Gross rents	6a	14,988,962	22,169,741
	b	Gross royalties and license fees	6b		
	7	Net gain or (loss) on sale of capital assets	7		
	8	Other income (attach schedule)	8		
	9	Total income (add lines 3 through 8)	9	38,851,303	57,463,842
	10	Compensation not deducted elsewhere	10		
	11a	Rents	11a	2,588,175	3,828,095
	b	Royalties and license fees	11b		
ns	12	Interest	12	36,977	54,692
<u>.</u>	13	Depreciation not deducted elsewhere	13		
S	14	Depletion	14		
Deductions	15	Taxes (exclude provision for income, war profits, and excess profits taxes).	15	121	179
Δ	16	Other deductions (attach schedule—exclude provision for income, war profits,			
		and excess profits taxes)	16	556,318	822,834
	17	Total deductions (add lines 10 through 16)	17	3,181,591	4,705,800
Φ	18	Net income or (loss) before extraordinary items, prior period adjustments, and			
Net Income		the provision for income, war profits, and excess profits taxes (subtract line			
ည်		17 from line 9)	18	35,669,712	52,758,042
7	19	Extraordinary items and prior period adjustments (see instructions)	19		
Se	20	Provision for income, war profits, and excess profits taxes (see instructions)	20	(7,818,965)	(11,564,806)
_	21	Current year net income or (loss) per books (combine lines 18 through 20) .	21	27,850,747	41,193,236

Form **5471** (Rev. 12-2007)

Form 5471 (Rev. 12-2007)

Income, War Profits, and Excess Profits Taxes Paid or Accrued (see instructions) Schedule E Amount of tax (a) Name of country or U.S. possession (d) In U.S. dollars (b) In foreign currency (c) Conversion rate U.S. 1 2 United Kingdom 7,969,922 0.6761 11,788,082 3 4 5 6 7 8 Total 11,788,082

Schedule F Balance Sheet

Important: Report all amounts in U.S. dollars prepared and translated in accordance with U.S. GAAP. See instructions for an exception for DASTM corporations.

	Assets		(a) Beginning of annual accounting period	(b) End of annual accounting period
1	Cash	1	8,557,500	3,281,502
2a	Trade notes and accounts receivable	2a	855,858	15,006,554
b	Less allowance for bad debts	2b	()	()
3	Inventories	3		
4	Other current assets (attach schedule)	4	255,108	243,012
5	Loans to shareholders and other related persons	5	26,569,964	
6	Investment in subsidiaries (attach schedule)	6		
7	Other investments (attach schedule)	7	57,437	36,820,277
8a	Buildings and other depreciable assets	8a		
b	Less accumulated depreciation	8b	()	()
9a	Depletable assets	9a		
b	Less accumulated depletion	9b	()	()
10	Land (net of any amortization)	10		
11	Intangible assets:			
а	Goodwill	11a		
b	Organization costs	11b		
С	Patents, trademarks, and other intangible assets	11c	11,727,492	21,085,517
d	Less accumulated amortization for lines 11a, b, and c	11d	()	()
12	Other assets (attach schedule)	12		
13	Total assets	13	48,023,359	76,436,862
	Liabilities and Shareholders' Equity			
14	Accounts payable	14		68,312
15	Other current liabilities (attach schedule)	15	4,001,670	5,080,202
16	Loans from shareholders and other related persons	16		
17	Other liabilities (attach schedule)	17	2,016,428	1,247,422
18	Capital stock:			
а	Preferred stock	18a	57,545,333	76,727,110
b	Common stock	18b	750,000	1,000,000
19	Paid-in or capital surplus (attach reconciliation).	19		
20	Retained earnings	20	(16,290,072)	(7,686,184)
21	Less cost of treasury stock	21	()	()
22	Total liabilities and shareholders' equity	22	48,023,359	76,436,862

Form **5471** (Rev. 12-2007)

Form 5471 (Rev. 12-2007) Page **4**

Sc	chedule G Other Information				
				Yes	No
1	partnership?				
2	If "Yes," see the instructions for required attachment. During the tax year, did the foreign corporation own an interest in any trust?				V
3				,	•
	from their owners under Regulations sections 301.7701-2 and 301.7701-3 (s	ee instructions)?			
	If "Yes," you are generally required to attach Form 8858 for each entity (see	•			
4				, 📙	'
5	burning the course of the tax year, did the foreign corporation become a particl	pant in any cost snamy	arrangement		
	chedule H Current Earnings and Profits (see instructions)				
	portant: Enter the amounts on lines 1 through 5c in functional current		1 27	,850,7	747
1	Current year net income or (loss) per foreign books of account		1 21	,030,7	7/
2		Net			
	earnings and profits according to U.S. financial and tax accounting standards (see instructions): Net Additions	Subtractions			
_					
a b					
С	c Depletion				
d		17			
e					
f q		113,140			
h	h Other (attach schedule)				
3		200 004			
4			5a 29	,524,3	54
5a b			5b 25	,024,0	,,,,
С	c Combine lines 5a and 5b		5c 29	,524,3	54
d	d Current earnings and profits in U.S. dollars (line 5c translated at the appropr			000.0	
	defined in section 989(b) and the related regulations (see instructions)) Enter exchange rate used for line 5d ▶		5d 43	,668,6	20
Scl	chedule I Summary of Shareholder's Income From Foreign Corpor	ation (see instructions)			
1	Subpart F income (line 38b, Worksheet A in the instructions)		1 43	,668,6	20
2	Earnings invested in U.S. property (line 17, Worksheet B in the instructions)		2		
3					
	in the instructions)	•	3		
4			4		
	Worksheet D in the instructions)		4		
5	Factoring income		5		
	•				
6	Total of lines 1 through 5. Enter here and on your income tax return. See ins	tructions	6 43	,668,6	20
7	Dividends received (translated at spot rate on payment date under section 9	30/h)/1))	7		
,	Dividends received (translated at spot rate on payment date under section 9	J9(D)(1))	-		
8	Exchange gain or (loss) on a distribution of previously taxed income		8		
• D	Was any income of the foreign corporation blocked?				No ✓

Form **5471** (Rev. 12-2007)

SCHEDULE J (Form 5471)

(Rev. December 2005)
Department of the Treasury
Internal Revenue Service

Accumulated Earnings and Profits (E&P) of Controlled Foreign Corporation

► Attach to Form 5471. See Instructions for Form 5471.

OMB No. 1545-0704

Name of person filing Form 5471

Anywork Finance Incorporated

11-0000003

Identifying number

Name of foreign corporation

Foreign Finance Corporation

Important: Enter amounts in Undistributed Earnings Not Previously Taxed (sections 9)				usly Taxed E&P (see inns 959(c)(1) and (2) ba	(d) Total Section 964(a) E&P			
	functional currency.	(post-86 section 959(c)(3) balance)	(pre-87 section 959(c)(3) balance)	(i) Earnings Invested in U.S. Property	(ii) Earnings Invested in Excess Passive Assets	(iii) Subpart F Income	(combine columns (a), (b), and (c))	
1	Balance at beginning of year	20,546,204	69,100,775			430,230	90,077,209	
2a	Current year E&P	29,524,354						
b	Current year deficit in E&P							
3	Total current and accumulated E&P not previously taxed (line 1 plus line 2a or line 1 minus line 2b)	50,070,558	69,100,775					
4	Amounts included under section 951(a) or reclassified under section 959(c) in current year	29,524,354				29,524,354		
5a	Actual distributions or reclassifications of previously taxed E&P							
b	Actual distributions of nonpreviously taxed E&P							
6a	Balance of previously taxed E&P at end of year (line 1 plus line 4, minus line 5a)							
b	Balance of E&P not previously taxed at end of year (line 3 minus line 4, minus line 5b)	20,546,204	69,100,775					
7	Balance at end of year. (Enter amount from line 6a or line 6b, whichever is applicable.)	20,546,204	69,100,775			29,954,584	119,601,563	

For Paperwork Reduction Act Notice, see the Instructions for Form 5471.

Cat. No. 21111K

Schedule J (Form 5471) (Rev. 12-2005)

SCHEDULE M (Form 5471)

Transactions Between Controlled Foreign Corporation and Shareholders or Other Related Persons

(Rev. December 2007) Department of the Treasury Internal Revenue Service

▶ Attach to Form 5471. See Instructions for Form 5471.

OMB No. 1545-0704

11-000003

Name of person filing Form 5471

Identifying number

Name of foreign corporation

Foreign Finance Corporation

Anywork Finance Incorporated

Important: Complete a separate Schedule M for each controlled foreign corporation. Enter the totals for each type of transaction that occurred during the annual accounting period between the foreign corporation and the persons listed in columns (b) through (f). All amounts must be stated in U.S. dollars translated from functional currency at the average exchange rate for the foreign corporation's tax year. See instructions.

Ente	(a) Transactions of foreign corporation	and the exchange rat (b) U.S. person filing this return	e used throughout this (c) Any domestic corporation or partnership controlled by U.S. person filing this return	(d) Any other foreign corporation or partnership controlled by U.S. person filing this return	(e) 10% or more U.S. shareholder of controlled foreign corporation (other than the U.S. person filing this return)	(f) 10% or more U.S. shareholder of any corporation controlling the foreign corporation
2	Sales of stock in trade (inventory) . Sales of tangible property other than stock in trade					
	Sales of property rights (patents, trademarks, etc.) Buy-in payments received					
	Cost sharing payments received.					
	Compensation received for technical, managerial, engineering, construction, or like services					
	Commissions received					
	Rents, royalties, and license fees received					
	Dividends received (exclude deemed distributions under subpart F and distributions of previously taxed income)					
10	Interest received					
	Premiums received for insur-					
12	ance or reinsurance					
	Purchases of stock in trade (inventory)					
	Purchases of tangible property other than stock in trade					
	Purchases of property rights (patents, trademarks, etc.)					
16	Buy-in payments paid					
17	Cost sharing payments paid					
	Compensation paid for tech- nical, managerial, engineering, construction, or like services					
	Commissions paid					
	Rents, royalties, and license					
	fees paid					
	Dividends paid					
	Interest paid					
	Premiums paid for insurance or reinsurance					
	Add lines 13 through 23					
25	Amounts borrowed (enter the maximum loan balance during the year) — see instructions					
26	Amounts loaned (enter the maximum loan balance during the year) — see instructions	46,001,741				

SCHEDULE O (Form 5471)

(Rev. December 2005)

Department of the Treasury Internal Revenue Service

Organization or Reorganization of Foreign Corporation, and Acquisitions and Dispositions of its Stock

OMB No. 1545-0704

▶ Attach to Form 5471. See Instructions for Form 5471.

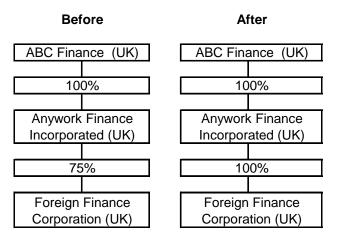
Name of person filing Form 5471 Identifying number **Anywork Finance Incorporated** 11-0000003 Name of foreign corporation **Foreign Finance Corporation** Important: Complete a separate Schedule O for each foreign corporation for which information must be reported. To Be Completed by U.S. Officers and Directors (c) Identifying number (d) Date of original (e) Date of additional (a)
Name of shareholder for whom Address of shareholder acquisition information is reported of shareholder 10% acquisition 10% acquisition 35 Any Street, Anytown, NY **Anywork Finance Incorporated** 11-0000003 01/10/1990 10006 To Be Completed by U.S. Shareholders Note: If this return is required because one or more shareholders became U.S. persons, attach a list showing the names of such persons and the date each became a U.S. person. Section A—General Shareholder Information (c) (a) For shareholder's latest U.S. income tax return filed, indicate: Date (if any) shareholder last filed information Name, address, and identifying number of (2) (3) shareholder(s) filing this schedule return under section 6046 Type of return Internal Revenue Service Center Date return filed for the foreign corporation (enter form number where filed **Anywork Finance Incorporated** 1120 09/15/2011 Ogden Section B-U.S. Persons Who Are Officers or Directors of the Foreign Corporation Check appropriate (b) (a) Social security number box(es) Name of U.S. officer or director Address Officer Director Section C—Acquisition of Stock (e) Number of shares acquired (b) (c) (d) (a) Name of shareholder(s) filing this schedule Class of stock Date of Method of (1) (2)(3) acquisition acquisition acquired Directly Indirectly Constructively 12/31/2010 250 **Anywork Finance Incorporated** Common **Purchase Anywork Finance Incorporated Preferred** 12/31/2010 **Purchase** 64,570

- (a) If the foreign corporation or a predecessor U.S. corporation filed (or joined with a consolidated group in filing) a U.S. income tax return for any of the last 3 years, attach a statement indicating the year for which a return was filed (and, if applicable, the name of the corporation filing the consolidated return), the taxable income or loss, and the U.S. income tax paid (after all credits).
- (b) List the date of any reorganization of the foreign corporation that occurred during the last 4 years while any U.S. person held 10% or more in value or vote (directly or indirectly) of the corporation's stock ▶
- (c) If the foreign corporation is a member of a group constituting a chain of ownership, attach a chart, for each unit of which a shareholder owns 10% or more in value or voting power of the outstanding stock. The chart must indicate the corporation's position in the chain of ownership and the percentages of stock ownership (see instructions for an example).

Schedule O (Form 5471) (Rev. 12-2005)

Form 1120 Test Scenario 3

Anywork Finance Incorporated 11-0000003 F5471, Schedule O, Section F (C) Additional Information, Organizational Chart



(Rev. December 2007)

Department of the Treasury Internal Revenue Service

Information Return of a 25% Foreign-Owned U.S. Corporation or a Foreign Corporation Engaged in a U.S. Trade or Business

(Under Sections 6038A and 6038C of the Internal Revenue Code)
For tax year of the reporting corporation beginning 01/01 ,2010, and ending 12/31 ,2010 Note. Enter all information in English and money items in U.S. dollars

OMB No. 1545-0805

			· · · · · · · · · · · · · · · · · · ·				
Pa		ration (see ins	tructions). All rep	orting corp	orations must		
	Name of reporting corporation					1b Empl	oyer identification number
An	work Finance Incorporated					11	0000003
	Number, street, and room or suite no. (if a P.O. box, see instructions)						assets
35	Any Street						
	City or town, state, and ZIP coo	de (if a foreign ad	dress, see instructior	ns)			
An	ytown, NY 10006					\$	250,306,361
_1d					1e Principal bu	usiness activ	vity code ► 522293
1f	Total value of gross payments ma (see instructions) reported on this		1g Total number of filed for the tax				ments made or received ed on all Forms 5472
	\$	5,000	1		\$		5,000
1i		untry of orporation	1k Country(ies) un corporation file		the reporting return as a resident		cipal country(ies) where iness is conducted
2		ock of the report	ing corporation entit	led to vote, or	r (b) the total value	ue of all cla	asses of stock of the
	t II 25% Foreign Sha	· · · · · · · · · · · · · · · · · · ·					
1a	Name and address of direct 25	% foreign shareh	older			1b U.S.	identifying number, if any
AB	C Finance Corporation, 13 S	Somewhere, Bir	mingham, Englan	d 126375			11-0000021
1c	Principal country(ies) where business is conducted	1d Country of organization	f citizenship, on, or incorporation	,	v(ies) under whose older files an incon		9
UK		UK		UK			
2a	Name and address of direct 25	% foreign shareh	older			2b U.S.	identifying number, if any
2c	Principal country(ies) where business is conducted	2d Country or organization	f citizenship, on, or incorporation		v(ies) under whose older files an incon		
3a	Name and address of ultimate i	ndirect 25% forei	gn shareholder			3b U.S.	identifying number, if any
3c	Principal country(ies) where business is conducted	3d Country or organization	f citizenship, on, or incorporation				timate indirect 25% ax return as a resident
4a	Name and address of ultimate i	l ndirect 25% forei	gn shareholder			4b U.S.	identifying number, if any
4c	Principal country(ies) where business is conducted	4d Country or organization	f citizenship, on, or incorporation				timate indirect 25% ax return as a resident
Pai	The control of the co	oox: Is the rela		• .		•	
1a	Name and address of related p	arty				1b U.S.	identifying number, if any
AB	C Finance, 13 Somewhere, I	Birmingham, E	ngland 126375				11-0000021
10	Principal business activity ▶ ▮	nternational Fi	nance		1d Principal bu	Isiness activ	
1e	Relationship—Check boxes that a			on Related	d to 25% foreign sh		25% foreign shareholder
	Principal country(ies) where bus						es an income tax return as
UK	. , ,		a resid		icco iawo trio relat	od party III	as an moome tax return as
			UK				- 5470

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Form 5472 (Rev. 12-2007) Page **2**

Pa	Caution: Part IV must be completed if the "foreign person" box is checked in the lf estimates are used, check here ▶ □		
1	Sales of stock in trade (inventory)	1	
2	Sales of tangible property other than stock in trade	2	
3a	Rents received (for other than intangible property rights)	3a	
b	Royalties received (for other than intangible property rights)	3b	_
4	Sales, leases, licenses, etc., of intangible property rights (e.g., patents, trademarks, secret formulas)	4	
5	Consideration received for technical, managerial, engineering, construction, scientific, or like services	5	
6	Commissions received	6	
7	Amounts borrowed (see instructions) a Beginning balance b Ending balance or monthly average ▶	7b	
8	Interest received	8	
9	Premiums received for insurance or reinsurance	9	
10	Other amounts received (see instructions)	10	
11	Total. Combine amounts on lines 1 through 10	11	
12	Purchases of stock in trade (inventory)	12	
13	Purchases of tangible property other than stock in trade	13	
14a	Rents paid (for other than intangible property rights)	14a	
b	Royalties paid (for other than intangible property rights)	14b	
15	Purchases, leases, licenses, etc., of intangible property rights (e.g., patents, trademarks, secret formulas) .	15	
16	Consideration paid for technical, managerial, engineering, construction, scientific, or like services	16	_
17	Commissions paid	17	
18	Amounts loaned (see instructions) a Beginning balance b Ending balance or monthly average ▶	18b	5,000
19	Interest paid	19	
20	Premiums paid for insurance or reinsurance	20	
21	Other amounts paid (see instructions)	21	
22	Total. Combine amounts on lines 12 through 21	22	5,000
	Nonmonetary and Less-Than-Full Consideration Transactions Between the R and the Foreign Related Party (see instructions) Describe these transactions on an attached separate sheet and check here. ► Total Transactions Between the R and the Foreign Related Party (see instructions) Describe these transactions on an attached separate sheet and check here. ► Additional Information All reporting corporations must complete Part VI.	-	ing Corporation
1	Does the reporting corporation import goods from a foreign related party?		☐ Yes ☑ No
2a	If "Yes," is the basis or inventory cost of the goods valued at greater than the customs value of the imported g	oods?	☐ Yes ☐ No
	If "No," do not complete b and c below.		
b	If "Yes," attach a statement explaining the reason or reasons for such difference.		
	If the answers to questions 1 and 2a are "Yes," were the documents used to support this treatment of the ir goods in existence and available in the United States at the time of filing Form 5472?		Yes No

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

What's New

. 157

- The IRS has modified Part IV, lines 3 and 14.
- A reporting corporation that uses an accrual method of accounting must use accrued payments and accrued receipts for purposes of computing the total amount to enter on each line of the Form 5472. See Regulations section 1.6038A-2(b)(8).

Purpose of Form

Use Form 5472 to provide information required under sections 6038A and 6038C when reportable transactions occur during the tax year of a reporting corporation with a foreign or domestic related party.

Definitions

Reporting corporation. A reporting corporation is either:

- A 25% foreign-owned U.S. corporation or
- A foreign corporation engaged in a trade or business within the United States.

25% foreign owned. A corporation is 25% foreign owned if it has at least one direct or indirect 25% foreign shareholder at any time during the tax year.

25% foreign shareholder. Generally, a foreign person (defined on page 3) is a 25% foreign shareholder if the person owns, directly or indirectly, at least 25% of either:

- The total voting power of all classes of stock entitled to vote or
- The total value of all classes of stock of the corporation.

The constructive ownership rules of section 318 apply with the following modifications to determine if a corporation is 25% foreign owned. Substitute "10%" for "50%" in section 318(a)(2)(C). Do not apply sections

318(a)(3)(A), (B), and (C) so as to consider a U.S. person as owning stock that is owned by a foreign person.

Related party. A related party is:

- Any direct or indirect 25% foreign shareholder of the reporting corporation,
- Any person who is related (within the meaning of section 267(b) or 707(b)(1)) to the reporting corporation,
- Any person who is related (within the meaning of section 267(b) or 707(b)(1)) to a 25% foreign shareholder of the reporting corporation, **or**
- Any other person who is related to the reporting corporation within the meaning of section 482 and the related regulations.

"Related party" does not include any corporation filing a consolidated Federal income tax return with the reporting corporation.

The rules in section 318 apply to the definition of related party with the modifications listed under the definition of 25% foreign shareholder above.

Form **8832**(Rev. February 2010)
Department of the Treasury
Internal Revenue Service

Entity Classification Election

OMB No. 1545-1516

ternal Re	evenue Service									
		ble entity making election tional Finance	Employer identification number 11-000017							
Туре			11-000017							
or		Number, street, and room or suite no. If a P.O. box, see instructions. 100 Helmstraat								
Print	City or town, postal code.	City or town, state, and ZIP code. If a foreign address, enter city, province or state, postal code and country. Follow the country's practice for entering the								
	Maastricht, I	Limburg, Netherlands 6211TA								
► Che	eck if: Add	dress change								
1	Type of elect	ion (see instructions):								
a b		sification by a newly-formed entity. Skip lines 2a and 2b and go to line 3. current classification. Go to line 2a.								
2a	Has the eligib	le entity previously filed an entity election that had an effective date within the la	st 60 months?							
	☐ Yes. Go t ☐ No. Skip l	o line 2b. line 2b and go to line 3.								
2 b	Was the eligib	ole entity's prior election for initial classification by a newly formed entity effective	e on the date of formation?							
	☐ Yes. Go t ☐ No. Stop	o line 3. here. You generally are not currently eligible to make the election (see instructio	ns).							
3	Does the eligil	ble entity have more than one owner?								
		can elect to be classified as a partnership or an association taxable as a corporation elect to be classified as an association taxable as a corporation or disregard								
а	Name of owne	entity has only one owner, provide the following information: er Anywork Finance Incorporated								
b	ldentifying nui	mber of owner ► 11-0000003								
	employer iden	entity is owned by one or more affiliated corporations that file a consolidated retration number of the parent corporation: nt corporation								
		nt corporation ► ntification number ►								
	onwork Boduo	tion Act Notice see instructions	Form 8832 (Poy 2 2010							

Form 1120 Test Scenario 3

orm 88	332 (Rev. 2-2010)			Page 2					
6	Type of entity (see instructions):								
a b c d e f	b ☐ A domestic eligible entity electing to be classified as a partnership. c ☐ A domestic eligible entity with a single owner electing to be disregarded as a separate entity. d ☐ A foreign eligible entity electing to be classified as an association taxable as a corporation. e ☐ A foreign eligible entity electing to be classified as a partnership.								
7	If the eligible entity is created or organized in a organization ► Netherlands	foreign jurisdiction, provide the	e fore	eign country of					
8	Election is to be effective beginning (month, da	ay, year) (see instructions)		> <u>12/31/2010</u>					
9	Name and title of contact person whom the IRS Sam Brown, Tax Administrator	S may call for more information	1	10 Contact person's telephone number 515-555-5550					
	Consent Statem	nent and Signature(s) (see	instr	ructions)					
bove ompl	penalties of perjury, I (we) declare that I (we) co, and that I (we) have examined this consent statete. If I am an officer, manager, or member sign te this consent statement on their behalf.	tement, and to the best of my ((our) l	knowledge and belief, it is true, correct, and					
	Signature(s)	Date		Title					

Form **8832** (Rev. 2-2010)

Information Return of U.S. Persons With Respect To Foreign Disregarded Entities > See separate instructions.

OMB No. 1545-1910

(Rev. December 2008)	l	See separate						
Department of the Treasury Internal Revenue Service	Information furnished for the foreign instructions) beginning 01/(ntity's annual accou	unting period (see 12/31, 20 1	0	Attachment Sequence No. 140		
Name of person filing this return						Filer's identifying number		
Anywork Finance Incorporated						11-0000003		
Number, street, and room	n or suite no. (or P.O. box number if mai	I is not delivered to	street address)					
35 Any Street								
City or town, state, and 2	IP code							
Anytown, NY 100								
Filer's tax year beginning		, and end		, 20				
•	all applicable lines and sche S. dollars unless otherwise in		ormation must i	be in English. All an	noun	is must be stated		
	of foreign disregarded entity	arcarca.			b U.	S. identifying number, if any		
DFF International	Finance, 100 Helmstraat, Mass	sricht Limbur	g Netherlands 6	211ΤΔ		, , ,		
DEI International	Timanoc, 100 Heimstraat, mas.	Silont, Elinbur	g, Netherlands o	EIIIA		11-0000017		
c Country(ies) under w	rhose laws organized and entity type und	ler local tax law		d Date(s) of organization	1	ffective date as foreign isregarded entity		
Netherlands Fore	gn Entity			12/30/2010		12/31/2010		
	tax treaty were claimed with respect to isregarded entity, enter the treaty and article	g Country in whousiness active	nich principal vity is conducted	h Principal business activity	i Fu	unctional currency		
2 Provide the following	g information for the foreign disregarded	1	n period stated above					
-	identifying number of branch office or as			ress (including corporate de		ent, if applicable) of		
3 For the tax owner of a Name and address	f the foreign disregarded entity (if differen	nt from the filer) pr	b Annual account	ting period covered by the	c U.	S. identifying number, if any		
			return (see insti	ructions)				
			d Country under	whose laws organized	e Fu	unctional currency		
4 For the direct owns	w of the fereign disregarded entity (if diff.	erent from the tay	owner) provide the fell	owing				
a Name and address	r of the foreign disregarded entity (if diffe	erent from the tax		whose laws organized	c II	.S. identifying number, if any		
a riamo ana adarese			D Country arrace	misso iamo organizoa		or racinary married, in amy		
					d Fu	unctional currency		
the chain of ownersh	onal chart that identifies the name, place nip between the tax owner and the foreig the foreign disregarded entity has a 10%	ın disregarded enti	ty, and the chain of ov	vnership between the foreig				
Schedule C	ncome Statement (see instr	ructions)						
U.S. dollars translunder section 989 for special rules for	rt all information in functional ated from functional currency (b)). If the functional currency or foreign disregarded entitie ne average exchange rate (de	v (using ĞAAF is the U.S. do s that use DA	P translation rule llar, complete or ASTM.	s or the average exc ally the U.S. Dollars o	chang olum	ge rate determined n. See instructions		
				Functional 0	Surren	cy U.S. Dollars		
1 Gross receipts	s or sales (net of returns and alle	owances)		. 1				
2 Cost of goods				. 2				
	subtract line 2 from line 1)			. 3				
				. 4				
	(add lines 3 and 4)			. 5				
6 Total deduction7 Other adjustment	ons			. 6				

Net income (loss) per books

Form **8858** (Rev. 12-2008)

Form 8858 (Rev. 12-2008)

SCI	hedule C-1 Section 987 Gain or Loss Information				
			(a) Amount stated in functional currency of foreign disregarded entity	Amount functiona	b) stated in I currency cipient
1	Remittances from the foreign disregarded entity	1			
2	Section 987 gain (loss) of recipient	2			
				Yes	No
3	Were all remittances from the foreign disregarded entity treated as made to the dir				
4	Did the tax owner change its method of accounting for section 987 gain or I		•		
S o	remittances from the foreign disregarded entity during the tax year?		<u> </u>		
	portant: Report all amounts in U.S. dollars computed in functional current		d translated int	. 110	dollara in
	ordance with U.S. GAAP. See instructions for an exception for foreign disreg				
	Assets	, a. a. c	(a) Beginning of annual accounting period	End of	b) annual ng period
1	Cash and other current assets	1			
2	Other assets	2			
3	Total assets	3			
	Liabilities and Owner's Equity				
4	Liabilities.	4			
5	Owner's equity	5			
6	Total liabilities and owner's equity	6			
Scl	hedule G Other Information				
				Yes	No
1 2	During the tax year, did the foreign disregarded entity own an interest in any trust? During the tax year, did the foreign disregarded entity own at least a 10% interest, in any foreign partnership?		ctly or indirectly,		
3	Answer the following question only if the foreign disregarded entity made its elections disregarded from its owner during the tax year: Did the tax owner claim a loss with debt of the foreign disregarded entity as a result of the election?				
4	Answer the following question only if the foreign disregarded entity is owned direct domestic corporation and the foreign disregarded entity incurred a net operating loss foreign disregarded entity a separate unit as defined in Regulations section 1.1503(d)-the instructions)	for the	e tax year: Is the		
5	Answer the following question only if the tax owner of the foreign disregarded entity is corporation (CFC): Were there any intracompany transactions between the foreign distributed the CFC or any other branch of the CFC during the tax year, in which the foreign distributed as a manufacturing, selling, or purchasing branch?	isrega regard	arded entity and ded entity acted		
	hedule H Current Earnings and Profits or Taxable Income (see instruc	tions	3)		
mp				I	
1	Current year net income or (loss) per foreign books of account		_		
2	Total net additions				
3	Total net subtractions				
4	Current earnings and profits (or taxable income—see instructions) (line 1 plus line 2				
5	DASTM gain or loss (if applicable)				
6	Combine lines 4 and 5				
7	Current earnings and profits (or taxable income) in U.S. dollars (line 6 translated exchange rate determined under section 989(b) and the related regulations (see insenter exchange rate used for line 7 ▶				

Form **8858** (Rev. 12-2008)

EXHIBIT 5 - Tax Year 2010 Form 1120S Test Scenarios

Form 1120S Test Scenario 4

Form 1120S Test Scenario 5

Form 1120S Test Scenario 6

Form 1120S Test Scenario 4

FORM 1120S TEST SCENARIO 4

FORMS REQUIRED: 1120S, Sch K-1(2), 4562, 4797, 8453-S

ATTACHMENTS:

ItemizedOtherIncomeSchedule2 ItemizedOtherDeductionsSchedule2

ItemizedOtherCostsSchedule

Itemized Other Current Assets Schedule

ItemizedOtherInvestmentSchedule

ItemizedOtherAssetsSchedule

ItemizedOtherCurrentLiabilitiesSchedule

ItemizedIncomeNotRecordedonBooksSchedule2

ItemizedDeductionsNotChargedAgainstBooksSchedule2 AccumulatedAdjustmentsAccountOtherAdditionsSchedule AccumulatedAdjustmentsAccountOtherReductionsSchedule

DispositionOfPropWithSect179DeductionsStatement (2)

BINARY ATTACHMENTS: Scanned 8453-S (8453 Signature Document)

HEADER INFO: not on actual forms IP Address: 12.112.112.

MultipleSoftwarePackagesUsed: No

Originator: EFIN: Use your EFIN

Type: ERO

PractionerPIN: None PIN Entered by: N/A

Officer: Name: Carmen Sandiego

Title: President Taxpayer PIN: N/A

Email Address: carmensandiego@greatatomic.com

Date Signed: 01/25/11

Signature Option: Binary Attachment 8453-S Signature Document

Preparer: Name: Johnny Appleseed

Email Address: johnnyappleseed@greatatomic.com

Date Prepared: 01/20/11

Name Controls:

Form 1120 Great Atomic Pyrotechnics & Designs, Inc - GREA

Sch K-1 Shareholder Issa Salesbury – SALE Sch K-1 Shareholder Mak A Decision - DESI

Details for attachments to Forms 1120S, Sch K-1(2), 4562, 4797

Attachment 1, Form 1120S, Line 5: Other Income (Loss) (ItemizedOtherIncomeSchedule2)

Miscellaneous Income 4,860

Form 1120S Test Scenario 4

Attachment 2, Form 1120S, Line 19: Other Deductions (ItemizedOtherDeductionsSchedule2)

Vehicle Expenses	19,567
Charges – Bank & Financial	415
Dues & Subscriptions	200
Insurance	22,232
Miscellaneous	255
Office Supplies	1,220
Postage & Delivery	207
Printing & Reproduction	158
Professional Fees	620
Repairs to Equipment	679
Small Tools	3,247
Utilities	4,551
Amortization	18
50% of Meals & Entertainment	<u>487</u>
Total	53,856

Attachment 3, Form 1120S, Sch A, Line 5: Other Costs (ItemizedOtherCostsSchedule)

Subcontractors 334,099

Attachment 4, Form 1120S, Sch L Balance Sheets per Books, Line 6(d): Other current assets at end of tax year (ItemizedOtherCurrentAssetsSchedule)

Employee Loans	Ending	2,950
Spec House Costs	Ending	<u>275,026</u>
Total		277,976

Attachment 5, **Form 1120S**, Sch L Balance Sheets per Books, Line 9(b): Other investments at beginning of tax year (ItemizedOtherInvestmentsSchedule)

Other Investments Beginning 1,000

Attachment 6, Form 1120S, Page 4, Sch L Balance Sheets per Books, Line 14 (b): Other assets at beginning of tax year (*ItemizedOtherAssetsSchedule*)

Spec House Beginning 913

Attachment 7, Form 1120S, Sch L Balance Sheets per Books, Line 18(b) & (d): Other current Liabilities at beginning and end of tax year (<u>ItemizedOtherCurrentLiabilitiesSchedule</u>)

	Beginning	Ending
Spec House Loans		232,240
Payroll Tax Liabilities	2,975	4,533
Credit Card Liability	<u>6,661</u>	<u>15,043</u>
Total	9,636	251,816

Attachment 8, **Form 1120S**, Sch M-1, Line 2: Total Income Not Recorded on Books (*ItemizedIncomeNotRecordedOnBooksSchedule2*)

Form 4797 Book/Tax Diff 2,885

Form 1120S Test Scenario 4

Attachment 9, Form 1120S, Sch M-1, Line 6: Total deductions (depreciation and itemized deductions) on this return not charged against book income this year (*ItemizedDeductionsNotChargedAgainstBookSchedule2*)

Miscellaneous 6,768

Attachment 10, Form 1120S, Page 5, Sch M-2, Line 3: Other Additions, (Total of all other additions) (*AccumulatedAdjustmentsAccountOtherAdditionsSchedule*)

Gain on Sale Sec 179 Assets 2,800

Attachment 11, Form1120S, Sch M-2, Line 5a: Total of itemized other reductions (*AccumulatedAdjustmentsAccountOtherReductionsSchedule*)

Disallowed Entertainment Exp 486
Section 179 deduction 11,463
Total 11,949

Attachment 12, Schedule K-1 (999-06-0005) Line 17: Other Information

(DispositionOfPropWithSect179DeductionsStatement)

Description of Property:

Gross Sales Price:

Cost or Expense of Sale:

Date Property was Acquired:

Date Property was Sold:

Date Property was Sold:

Section 179 Deduction:

Dodge 1977 Red Pickup Truck

1,400

07/29/2004

07/29/2004

06/13/2010

Attachment 13, Schedule K-1 (999-06-0001) Line 17: Other Information

(DispositionOfPropWithSect179DeductionsStatement)

Description of Property:
Gross Sales Price:
Cost or Expense of Sale:
Date Property was Acquired:
Date Property was Sold:
Date Property was Sold:
Section 179 Deduction:
Dodge 1977 Red Pickup Truck
1,400
07/29/2004
07/29/2004
07/29/2004
06/13/2010

Form **1120S**

Department of the Treasury

Internal Revenue Service

U.S. Income Tax Return for an S Corporation

► Do not file this form unless the corporation has filed or is attaching Form 2553 to elect to be an S corporation.

► See separate instructions.

OMB No. 1545-0130

2010

For	Paper			e, see separate instructions.		Cat. No	. 11510H		Form 1120S (2010)	
US	e Onl	y yours if self-em address, and Zl		100 Efile Drive, Anytown, TX	X 78621			Phone n	o. 512-555-1212	
	•	Firm s name (or		Electronic Tax Filers, Inc.				EIN	11-0000011	
	o pare	signature					employed	~	P4444444	
Pai	d	Preparer's			Dat	re	Check if self-	PT	IN	
He	re	Signature of o	fficer		Date Tir	:le		,555 1116	structions)?	
Siç	٠ ا	.				resident			e preparer shown below structions)?	
Qi,	.n			i		p. opui oi	and any faile modge.		e IRS discuss this return	
				are that I have examined this return, inclunt of preparer (other than taxpayer) is base						
\Box	27			6 Credited to 2011 estimated			Refunded ►	27		
	26			d is larger than the total of line		nter amoun		26		
Ha	25			3d is smaller than the total of li				25		
×	24	•	• •	ee instructions). Check if Form			▶ ⊔	24		
Tax and Paym	d	Add lines 23a th	J					23d		
5	C			d on fuels (attach Form 4136)		23c		00-1		
Ja)		•								
Ĕ	20a b	Tax deposited v			Janua 10 2010	23b				
			,	ents and 2009 overpayment cre	,					
ents			•	ee instructions for additional to				22c		
	b	•		rm 1120S)	,	22b				
	22 a			e or LIFO recapture tax (see inst		22a				
۵	21			me (loss). Subtract line 20 fro				21	87,002	
ğ	20							20	378,232	
Deductions	19			statement)				19	53,856	
<u>ō</u>	18			ms				18		
SL	17	Pension, profit-	sharing, e	etc., plans				17		
	16	Advertising .		IVI G.V				16	4,093	
эе і:	15			ct oil and gas depletion.) .		<i>J.</i> [.].	7.7.1.	15		
nstr	14	•		on Schedule A or elsewhere)	14	1,019	
цсt	13							13	13,220	
(see instructions for limitations)	12	Taxes and licen	ises		- - .			12	13,685	
s tc	11	Rents			<i> </i>			11	156,855	
ř	10						· L	10		
nits	9	Repairs and ma		3. FD. A. FD.	 · · -			9		
atio	8		•	employment credits)				8	100,531	
ns)	7	•		3				7	-	
				d lines 3 through 5					34,973	
	6							6	465,234	
<u>Ž</u>	5			instructions—attach statemen				5	4,860	
Income	4	•		n 4797, Part II, line 17 <i>(attach F</i>				4	5,179	
Ĕ	3	ū	,					3	455,195	
_	2	Cost of goods						2	669,365	
		Gross receipts or s			s and allowances		c Bal▶	1c	1,124,560	
				ss income and expenses on lines						
1	Enter :			s who were shareholders during					. • 2	
п	CHECK	(4) 🗌 Ame			—	•				
		k if: (1) Final		(2) Name change	(3) Addre		ii res, alla	JII FOIIII	1 2000 II Hot already filed	
			a to be an	S corporation beginning with this	s tay year?	∕es □ No	If "Ves " attac	th Form	2553 if not already filed	
	heck if : tached	Sch. M-3	type.	Boomtown, CA 90062				Φ.	498,034	
			print or	on, on to m, on to a = oo a o					acces (coe menacine)	
325	100	·	wise,	City or town, state, and ZIP code				F Total assets (see instructions)		
		(see instructions)	label. Other-	36 Any Street	110. 11 d 1 . 0. box, o			L Bato	01/01/1990	
B D.		activity code	IRS	Number, street, and room or suite		ee instructions	_	E Date	incorporated	
A 3		1/01/1990	Use	Great Atomic Pyrotechnics &	Designs Inc			Z Zinpi	11-0000006	
		n effective date	, , , , , , , , , , , , , , , , , , , ,	Name	,	-, .		D Empl	loyer identification number	
LOI	calen	ıdar year 2010 oı	r tax yeaı	beginning	, 20	010, ending			, 20	

Form 1120S (2010) Page **2**

Sche	dul	e A	Cost of Goods Sold (see instructions)				
1	Inv	entor	y at beginning of year	1			
2	Pu	rchase	es	2	335	,266	
3	Co	st of I	abor	3			
4	Ad	dition	al section 263A costs (attach statement)	4		\longrightarrow	
5			sts (attach statement)	5		,099	
6			dd lines 1 through 5	6	669	,365	
7			y at end of year	7		2/5	
8			goods sold. Subtract line 7 from line 6. Enter here and on page 1, line 2	8 1 47		,365	
9a	(ii) (iii)) L	ower of cost or market as described in Regulations section 1.471-4 Other (Specify method used and attach explanation.) ▶				
b			there was a writedown of subnormal goods as described in Regulations section 1.471-2(c)				· 📙
c C			the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 97	Ο) .		. •	. П
d			FO inventory method was used for this tax year, enter percentage (or amounts) of closing y computed under LIFO	9d		1	
е			•		. □Yes		No
f			re any change in determining quantities, cost, or valuations between opening and closing invent				No
			attach explanation.	- ,			
Sche	dul	е В	Other Information (see instructions)		,	Yes	No
1	Ch	eck a	ccounting method: a ☐ Cash b ☐ Accrual c ☑ Other (specify) ► Hybrid				
2			instructions and enter the:				
	a E	Busine	ess activity ► Construction b Product or service ► Pyrotechnics				
3			nd of the tax year, did the corporation own, directly or indirectly, 50% or more of the voting sto				,
4	ide	entifica	ion? (For rules of attribution, see section 267(c).) If "Yes," attach a statement showing: (a) naration number (EIN), (b) percentage owned, and (c) if 100% owned, was a QSub election made?				
4			s corporation filed, or is it required to file, Form 8918, Material Advisor Disclosure States ion on any reportable transaction?	ment,	to provide		•
5			his box if the corporation issued publicly offered debt instruments with original issue discount .				
			ed, the corporation may have to file Form 8281, Information Return for Publicly Offered Origin				
		trume		u000			
6	If t	he co	rporation: (a) was a C corporation before it elected to be an S corporation or the corporat	ion a	cquired an		
			ith a basis determined by reference to the basis of the asset (or the basis of any ot				
			ds of a C corporation and (b) has net unrealized built-in gain in excess of the net recogn		-		
		•	or years, enter the net unrealized built-in gain reduced by net recognized built-in gain from	n prioi	years (see		
_		tructio	,				
7 8			e accumulated earnings and profits of the corporation at the end of the tax year. \$_corporation's total receipts (see instructions) for the tax year and its total assets at the end of	the to	ay year less		
Ü			60,000? If "Yes," the corporation is not required to complete Schedules L and M-1				•
9			ne tax year, was QSub a election terminated or revoked? If "Yes," see instructions		-	_	
Sche			Shareholders' Pro Rata Share Items	Γ	Total amou	nt	
		1	Ordinary business income (loss) (page 1, line 21)	1	87	,002	
		2	Net rental real estate income (loss) (attach Form 8825)	2			
		3a	Other gross rental income (loss)				
		b	Expenses from other rental activities (attach statement)				
		С	Other net rental income (loss). Subtract line 3b from line 3a	3c		\rightarrow	
	SSC	4	Interest income	4		\longrightarrow	
	اك	5	Dividends: a Ordinary dividends	5a		\longrightarrow	
	E	•	b Qualified dividends				
	Income (Loss)	6	Royalties	7		\longrightarrow	
	-	7 8a	Net short-term capital gain (loss) (attach Schedule D (Form 1120S))	8a		\rightarrow	
		oa b	Collectibles (28%) gain (loss)	Ja		\rightarrow	
		C	Unrecaptured section 1250 gain (attach statement) 8c				
			Net section 1231 gain (loss) (attach Form 4797)	9			
		9					

Form **1120S** (2010)

Form 1120S (2010) Page **3**

m 1120S (Z010)	Shareholders' Pro Rata Share Items (continued)	т т	Pa otal amount
<u>o</u>	44	, , ,		
<u>.</u>	11	Section 179 deduction (attach Form 4562)	11	11,463
Deductions	12a	Contributions	12a	
edi	b	Investment interest expense	12b	
Δ	c d	Section 59(e)(2) expenditures (1) Type ► (2) Amount ► Other deductions (see instructions) Type ►	12c(2)	
		Law in a serie to a color of a color of the		
	13a	Low-income housing credit (section 42(j)(5))	13a	
(n	b	Low-income housing credit (other)	13b	
di E	C	Qualified rehabilitation expenditures (rental real estate) (attach Form 3468)	13c	
Credits	d	Other rental real estate credits (see instructions) Type ► Other rental credits (see instructions) Type ►	13d	
O	e	Other rental credits (see Instructions) Type	13e	
	f	Alcohol and cellulosic biofuel fuels credit (attach Form 6478)	13f 13g	
	g	Other credits (see instructions) Type		
	14a	Name of country or U.S. possession ▶	4.41	
	b	Gross income from all sources	14b	
	С	Gross income sourced at shareholder level	14c	
		Foreign gross income sourced at corporate level		
	d	Passive category	14d	
Suc	е	General category	14e	
Ę	f	Other (attach statement)	14f	
sa		Deductions allocated and apportioned at shareholder level		
Foreign Transactions	g	Interest expense	14g	
	h	Other	14h	
<u>iĝ</u>		Deductions allocated and apportioned at corporate level to foreign source income		
ore	i	Passive category	14i	
ш	j	General category	14j	
	k	Other (attach statement)	14k	
		Other information		
	ı	Total foreign taxes (check one): ▶ ☐ Paid ☐ Accrued	141	
	m	Reduction in taxes available for credit (attach statement)	14m	
	n	Other foreign tax information (attach statement)		
J	15a	Post-1986 depreciation adjustment	15a	-354
Tay ms	b	Adjusted gain or loss	15b	
finimum Tay (AMT) Items	С	Depletion (other than oil and gas)	15c	
Minimum Tax (AMT) Items	d	Oil, gas, and geothermal properties—gross income	15d	
≅ ₹	е	Oil, gas, and geothermal properties—deductions	15e	
	f	Other AMT items (attach statement)	15f	
Shareholder Basis	16a	Tax-exempt interest income	16a	486
old is	b	Other tax-exempt income	16b	
arehol Basis	С	Nondeductible expenses	16c	486
Sha E	d	Distributions (attach statement if required) (see instructions)	16d	35,987
	е	Repayment of loans from shareholders	16e	
io	17a	Investment income	17a	
Ormati	b	Investment expenses	17b	
פֿייַ ק	С	Dividend distributions paid from accumulated earnings and profits	17c	
<u>1</u>	d	Other items and amounts (attach statement)		
ciliation Information				
recon- ciliation	18	Income/loss reconciliation. Combine the amounts on lines 1 through 10 in the far right		
≓ ≒		column. From the result, subtract the sum of the amounts on lines 11 through 12d and 14l	18	75,539

Form **1120S** (2010)

Form 1120S (2010)

Schedule Balance Sheets per Books

Beginning of tax year

End of tax year

	120S (2010)				Page 4
Sche	Balance Sheets per Books	Beginning of			d of tax year
	Assets	(a)	(b)	(c)	(d)
1	Cash		37,504		9,214
2a	Trade notes and accounts receivable	73,320	70.000	164,0	<u> </u>
b	Less allowance for bad debts)	73,320	() 164,008
3	Inventories				
4 5	U.S. government obligations				
6	Other current assets (attach statement)				277,976
7	Loans to shareholders				277,770
8	Mortgage and real estate loans				
9	Other investments (attach statement)		1,000		
10a	Buildings and other depreciable assets	69,032		69,3	395
b	Less accumulated depreciation	(18,478)	50,554	,	`
11a	Depletable assets				
b	Less accumulated depletion	()		()
12	Land (net of any amortization)				
13a	Intangible assets (amortizable only)	90			90
b	Less accumulated amortization	(48)	42	(66) 24
14	Other assets (attach statement)		913		
15	Total assets		163,333		498,034
	Liabilities and Shareholders' Equity				
16	Accounts payable		8,891		75,087
17	Mortgages, notes, bonds payable in less than 1 year		0./0/		054.047
18	Other current liabilities (attach statement)		9,636		251,816
19 20	Loans from shareholders		47,999		36,971
21	Other liabilities (attach statement)		47,737		30,771
22	Capital stock		1,325		1,325
23	Additional paid-in capital		95,482		132,835
24	Retained earnings				102/000
25	Adjustments to shareholders' equity (attach statement)				
26	Less cost of treasury stock		(
27	Total liabilities and shareholders' equity		163,333		498,034
Sche	edule M-1 Reconciliation of Income (Loss	•			
	Note: Schedule M-3 required instead			nillion or more—se	ee instructions
1	Net income (loss) per books	85,504	5 Income recorded on bo	ooks this year not include	led
2	Income included on Schedule K, lines 1, 2, 3c, 4,		on Schedule K, lines 1		
	5a, 6, 7, 8a, 9, and 10, not recorded on books this		a Tax-exempt inter	rest \$ 48	
	year (itemize):	2,885			486
3	Expenses recorded on books this year not		6 Deductions include		· 1
	included on Schedule K, lines 1 through 12 and			and 14l, not charge	
а	14l (itemize): Depreciation \$		against book incol	me this year (itemize	
a b	Travel and entertainment \$ 486				12.050
D		486	7 Add lines 5 and 6	 }	
4	Add lines 1 through 3		8 Income (loss) (Schedule		
Sche	edule M-2 Analysis of Accumulated Adjus	tments Account, C	ther Adjustment	s Account, and	
	Undistributed Taxable Income	Previously Taxed (see instructions)		
		(a) Accumulated	(b) Other ac		Shareholders' undistributed
		adjustments accoun	t acco	unt taxa	able income previously taxed
1	Balance at beginning of tax year		0,238		
2	Ordinary income from page 1, line 21		7,002		
3	Other additions		2,800	486	
4	Loss from page 1, line 21	()		
5	Other reductions		1,949) ()	
6	Combine lines 1 through 5		3,091	486	
7	Distributions other than dividend distributions		5,987	407	
8	Balance at end of tax year. Subtract line 7 from line 6	1.	2,104	486	Form 1120S (2010)

			Final K			OMB No. 1545-0130
Schedule K-1 (Form 1120S)	2010	Pa		Shareholder's Share Deductions, Credits		Current Year Income, Other Items
Department of the Treasury Internal Revenue Service	For calendar year 2010, or tax year beginning, 2010	1	Ordinary	business income (loss) 43,501	13	Credits
	ending, 20	2	Net rent	al real estate income (loss)		
	e of Income, Deductions,	3	Other ne	et rental income (loss)		
Credits, etc.	See back of form and separate instructions.	4	Interest	income		
Part I Information	About the Corporation		interest	income		
A Corporation's employer ide	ntification number 11-0000006	5а	Ordinary	/ dividends		
B Corporation's name, address	•	5b	Qualified	d dividends	14	Foreign transactions
Great Atomic Pyrotechnics 36 Any Street	, & Designs, Inc	6	Royaltie	s		
Boomtown, CA 90062		7	Net shor	rt-term capital gain (loss)		
C IRS Center where corporation	on filed return	8a	Net long	y-term capital gain (loss)		
Part II Information	About the Shareholder	8b	Collectib	oles (28%) gain (loss)		
D Shareholder's identifying nu	umber 999-06-0005	8c	Unrecap	otured section 1250 gain		
E Shareholder's name, addres	ss, city, state, and ZIP code	9	Net sect	tion 1231 gain (loss)		
Issa Salesbury 49 Any Street Anytown, PA 19561	DRAFI	10	Other in	come (loss)	15 A	Alternative minimum tax (AMT) items (177)
F Shareholder's percentage of ownership for tax year .		,		2010		
		11	Section	179 deduction	16	Items affecting shareholder basis
		12	Other de	5,731 eductions	C	243
						17,994
Only					Α	243
For IRS Use Only						
For IF					17 K	Other information 1,400
						1,400
			* See	attached statement	for ad	lditional information.

			Final k		Amende		OMB No. 1545-0130
Schedule K-1 (Form 1120S)	2010	Pa	rt III				urrent Year Income, Other Items
Department of the Treasury Internal Revenue Service	For calendar year 2010, or tax year beginning, 2010 ending, 20	1		y business inco	43,501	13	Credits
Chanahaldan'a Chana		2	Net ren	tal real estate i	ncome (loss)		
Snarenoider's Snare Credits, etc.	of Income, Deductions, ► See back of form and separate instructions.	3	Other n	et rental incom	e (loss)		
Part I Information	About the Corporation	4	Interest	tincome			
A Corporation's employer ider	ntification number 11-000006	5a	Ordinar	ry dividends			
B Corporation's name, addres		5b	Qualifie	ed dividends		14	Foreign transactions
Great Atomic Pyrotechnics, 36 Any Street Boomtown, CA 90062	& Designs, Inc	6	Royaltie	es			
		7	Net sho	ort-term capital	gain (loss)		
C IRS Center where corporation	on filed return	8a	Net Ion	g-term capital (gain (loss)		
Part II Information	About the Shareholder	8b	Collecti	ibles (28%) gair	n (loss)		
D Shareholder's identifying nu	mber 999-06-0001	8c	Unreca	ptured section	1250 gain		
E Shareholder's name, addres	s, city, state, and ZIP code	9	Net sec	ction 1231 gain	(loss)		
Mak A Desision 45 Any Street Anytown, NY 10005	DRAFI	10	Other in	ncome (loss)		15 A	Alternative minimum tax (AMT) items (177)
F Shareholder's percentage of ownership for tax year		,		20	10		
		11	Section	n 179 deduction	5, 732	16 C	Items affecting shareholder basis 243
		12	Other d	leductions	2,1.52	D	17,993
VlnC						A	243
For IRS Use Only							
For IF						17	Other information
						K	1,400
			* Se	e attached s	statement 1	for ad	ditional information.

For Paperwork Reduction Act Notice, see Instructions for Form 1120S.

Cat. No. 11520D

Schedule K-1 (Form 1120S) 2010

Depreciation and Amortization (Including Information on Listed Property)

► See separate instructions.

► Attach to your tax return.

Attachment Sequence No. **67**

OMB No. 1545-0172

Department of the Treasury Internal Revenue Service

Name	(s) shown on return		Bus	siness or activity to w	hich this form re	elates	Identi	fying number
Grea	t Atomic Pyrotechnic	s & Designs, Inc	c. Pyr	otechnics Design	n and Display			11-0000006
Par	t I Election To	Expense Ce	rtain Property U	Jnder Section	179			
		•	ed property, con			omplete Part I.		
1	Maximum amount.	See the instruc	tions for a higher	limit for certain b	ousinesses		1	\$250,000
2	Total cost of sectio	n 179 property	placed in service	(see instructions	s)		2	11,463
3			-	•	-	tions)	3	\$800,000
4	Reduction in limitat					-	4	0
5	Dollar limitation fo	r tax year. Sul	btract line 4 from	line 1. If zero	or less, ent	er -0 If married filing		
	separately, see inst	tructions					5	250,000
6	(a) De	escription of proper	ty	(b) Cost (busi	ness use only)	(c) Elected cost		
Leve	·I				550		550	
Com	pressor				10,449	•	10,449	
7	Listed property. En	ter the amount	from line 29		7		464	
8	Total elected cost of	of section 179 p	property. Add amo	unts in column (c), lines 6 an	d7	8	11,463
9	Tentative deduction	n. Enter the sm	naller of line 5 or l	line 8			9	11,463
10	Carryover of disallo	wed deduction	from line 13 of yo	our 2009 Form 4	562		10	
11	Business income limi	itation. Enter the	smaller of business	s income (not less	than zero) or	line 5 (see instructions)	11	87,002
12	Section 179 expens	se deduction. A	dd lines 9 and 10	, but do not ente	r more than	line 11	12	11,463
	Carryover of disallo					13		
	: Do not use Part II		<u> </u>					
							(See i	nstructions.)
14				erty (other than	listed prop	erty) placed in service		
	during the tax year	(see instruction	ns)				14	
15	Property subject to	section 168(f)(1) election				15	
16	Other depreciation	(including ACR	IS)				16	
Par	t III MACRS De	preciation (D	o not include lis	sted property.)	(See instru	uctions.)		
				Section A				
				OCCUON A				
				ax years beginnii		10	17	1,019
	If you are electing	to group any a		ax years beginnii		10 to one or more general	17	1,019
	If you are electing asset accounts, che	to group any a eck here	ssets placed in s	ax years beginning the	e tax year in	to one or more general		
	If you are electing asset accounts, che	to group any a eck here B—Assets Plac	ssets placed in second in Second in Service Du	ax years beginning the control of th	e tax year in	to one or more general		
18	If you are electing asset accounts, che	to group any a eck here	ssets placed in second in Second in Service Du	ax years beginning ervice during the	e tax year in	to one or more general General Depreciation	n Syst	
(a)	If you are electing asset accounts, che Section E	to group any a eck here	ssets placed in some control of the	ax years beginning ervice during the	e tax year in /ear Using th	to one or more general General Depreciation	n Syst	em
(a) (If you are electing asset accounts, che Section E	to group any a eck here 3—Assets Plac (b) Month and year placed in	essets placed in some consistence of the service of	ax years beginning ervice during the	e tax year in /ear Using th	to one or more general General Depreciation	n Syst	em
(a) (a) (b)	If you are electing asset accounts, che Section E Classification of property 3-year property 5-year property	to group any a eck here 3—Assets Plac (b) Month and year placed in	essets placed in some consistence of the service of	ax years beginning ervice during the	e tax year in /ear Using th	to one or more general General Depreciation	n Syst	em
(a) (iii) 19a b	If you are electing asset accounts, che Section E Classification of property 3-year property 5-year property 7-year property	to group any a eck here 3—Assets Plac (b) Month and year placed in	essets placed in some consistence of the service of	ax years beginning ervice during the	e tax year in /ear Using th	to one or more general General Depreciation	n Syst	em
(a) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d	If you are electing asset accounts, che Section E Classification of property 3-year property 5-year property 7-year property 10-year property	to group any a eck here 3—Assets Plac (b) Month and year placed in	essets placed in some consistence of the service of	ax years beginning ervice during the	e tax year in /ear Using th	to one or more general General Depreciation	n Syst	em
(a) (d) (d) (e) (d) (e) (d) (e) (d) (e) (e) (e) (e) (e) (e) (e) (e) (e) (e	If you are electing asset accounts, che Section E Classification of property 3-year property 5-year property 7-year property 10-year property 15-year property	to group any a eck here 3—Assets Plac (b) Month and year placed in	essets placed in some consistence of the service of	ax years beginning ervice during the	e tax year in /ear Using th	to one or more general General Depreciation	n Syst	em
(a) (d) (d) (e) (d) (e) (f) (f) (f) (f) (f) (f) (f) (f) (f) (f	If you are electing asset accounts, che Section E Classification of property 3-year property 5-year property 7-year property 10-year property 15-year property 20-year property	to group any a eck here 3—Assets Plac (b) Month and year placed in	essets placed in some consistence of the service of	ax years beginning ervice during the	e tax year in /ear Using th	to one or more general	n Syst	em
(a) (d) (d) (e) (f) (g) (f) (f) (f) (f) (f) (f) (f) (f) (f) (f	If you are electing asset accounts, che Section E Classification of property 3-year property 5-year property 7-year property 10-year property 15-year property 20-year property 25-year property	to group any a eck here 3—Assets Plac (b) Month and year placed in	essets placed in some consistence of the service of	ax years beginning ervice during the ring 2010 Tax Y (d) Recovery period (25 yrs.	e tax year in	to one or more general	n Syst	em
(a) (d) (d) (e) (f) (g) (f) (f) (f) (f) (f) (f) (f) (f) (f) (f	If you are electing asset accounts, che Section E Classification of property 3-year property 5-year property 7-year property 10-year property 20-year property 25-year property Residential rental	to group any a eck here 3—Assets Plac (b) Month and year placed in	essets placed in some consistence of the service of	ax years beginning ervice during the cring 2010 Tax Y (d) Recovery period (25 yrs. 27.5 yrs.	e tax year in (ear Using the convention of the convention	to one or more general	n Syst	em
(a) (a) (b) (c) (d) (e) (f) (f) (f) (f) (f) (f) (f) (f) (f) (f	If you are electing asset accounts, che Section E Classification of property 3-year property 5-year property 10-year property 15-year property 20-year property Residential rental property	to group any a eck here B — Assets Place (b) Month and year placed in service	essets placed in some consistence of the service of	ax years beginning ervice during the ring 2010 Tax Y ring 2010 Tax Y (d) Recovery period 25 yrs. 27.5 yrs. 27.5 yrs.	e tax year in (ear Using the convention of the convention	to one or more general	n Syst	em
(a) (a) (b) (c) (d) (e) (f) (f) (f) (f) (f) (f) (f) (f) (f) (f	If you are electing asset accounts, che Section E Classification of property 3-year property 5-year property 10-year property 15-year property 20-year property Every property Residential rental property Nonresidential real	to group any a eck here B — Assets Place (b) Month and year placed in service	essets placed in some consistence of the service of	ax years beginning ervice during the cring 2010 Tax Y (d) Recovery period (25 yrs. 27.5 yrs.	e tax year in (ear Using the convention of the convention	to one or more general	n Syst	em
(a) (a) (b) (c) (d) (e) (f) (f) (f) (f) (f) (f) (f) (f) (f) (f	If you are electing asset accounts, che Section E Classification of property 3-year property 5-year property 10-year property 15-year property 20-year property 25-year property Residential rental property Nonresidential real property	to group any a eck here B — Assets Place (b) Month and year placed in service	ssets placed in second in Second in Service Du (c) Basis for depreciation (business/investment une only—see instructions	ax years beginning ervice during the crime 2010 Tax Y (d) Recovery period 25 yrs. 27.5 yrs. 27.5 yrs. 39 yrs.	e tax year in /ear Using th (e) Convention MM MM MM MM MM	to one or more general	(g) D	em epreciation deduction
(a) (a) (b) (c) (d) (e) (f) (f) (f) (f) (f) (f) (f) (f) (f) (f	If you are electing asset accounts, che Section E Section E Classification of property 3-year property 5-year property 10-year property 15-year property 20-year property 25-year property Residential rental property Nonresidential real property Section C-	to group any a eck here B — Assets Place (b) Month and year placed in service	ssets placed in second in Second in Service Du (c) Basis for depreciation (business/investment une only—see instructions	ax years beginning ervice during the crime 2010 Tax Y (d) Recovery period 25 yrs. 27.5 yrs. 27.5 yrs. 39 yrs.	e tax year in /ear Using th (e) Convention MM MM MM MM MM	to one or more general	(g) D	em epreciation deduction
(a) (a) (b) 19a de e f f f f f f f f f f f f f f f f f	If you are electing asset accounts, che Section E Classification of property 3-year property 5-year property 10-year property 15-year property 20-year property 25-year property Residential rental property Nonresidential real property Section C- Class life	to group any a eck here B — Assets Place (b) Month and year placed in service	ssets placed in second in Second in Service Du (c) Basis for depreciation (business/investment une only—see instructions	25 yrs. 27.5 yrs. 27.5 yrs. 39 yrs.	e tax year in /ear Using th (e) Convention MM MM MM MM MM	to one or more general	(g) D	em epreciation deduction
(a) (a) (b) 19a cc dd ee f f h i i 20a bb	If you are electing asset accounts, che Section E Section E Classification of property 3-year property 5-year property 10-year property 15-year property 20-year property 25-year property 25-year property Residential rental property Nonresidential real property Section C-Class life 12-year	to group any a eck here B — Assets Place (b) Month and year placed in service	ssets placed in some control of the	25 yrs. 27.5 yrs. 27.5 yrs. 39 yrs.	e tax year in [ear Using the convention of the conventi	to one or more general	(g) D	em epreciation deduction
(a) (a) (b) (c) (d) (e) (d) (d) (e) (d) (e) (e) (d) (e) (e) (e) (e) (e) (e) (e) (e) (e) (e	If you are electing asset accounts, che Section E Section E Classification of property 3-year property 5-year property 10-year property 15-year property 20-year property 25-year property Residential rental property Nonresidential real property Section C-Class life 12-year 40-year	to group any a eck here	ced in Service Du (c) Basis for depreciati (business/investment u only—see instructions	25 yrs. 27.5 yrs. 27.5 yrs. 39 yrs.	e tax year in /ear Using th (e) Convention MM MM MM MM MM	to one or more general	(g) D	em epreciation deduction
(a) (b) (c) (d) (e) (f) (f) (f) (f) (f) (f) (f) (f) (f) (f	If you are electing asset accounts, che Section E Classification of property 3-year property 5-year property 10-year property 15-year property 20-year property 25-year property Residential rental property Nonresidential real property Section C- Class life 12-year 40-year	to group any a eck here	ced in Service Du (c) Basis for depreciati (business/investment u only—see instructions	25 yrs. 27.5 yrs. 27.5 yrs. 39 yrs.	e tax year in [ear Using the convention of the conventi	to one or more general	(g) D	em epreciation deduction
(a) (a) (b) (c) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d	If you are electing asset accounts, che Section E Sectio	to group any a eck here	ced in Service Du (c) Basis for depreciati (business/investment u only—see instructions ad in Service Duri ons.) In line 28	25 yrs. 27.5 yrs. 27.5 yrs. 39 yrs. 12 yrs. 40 yrs.	e tax year in	S/L S/L S/L S/L S/L S/L S/L S/L S/L S/L	(g) D	em epreciation deduction
(a) (a) (b) (c) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d	If you are electing asset accounts, che Section E Classification of property 3-year property 5-year property 10-year property 15-year property 20-year property 25-year property Residential rental property Nonresidential real property Section C- Class life 12-year 40-year t IV Summary (Listed property. En Total. Add amounts	to group any a eck here	ced in Service Du (c) Basis for depreciation (business/investment uponly—see instructions and in Service During the service of the service	ax years beginning ervice during the crivice during the crivice during the crivice during the crivice during 2010 Tax Ye 25 yrs. 27.5 yrs. 27.5 yrs. 27.5 yrs. 39 yrs. 12 yrs. 40 yrs. , lines 19 and 20	e tax year in	S/L S/L S/L S/L S/L S/L S/L S/L S/L S/L	(g) D	em epreciation deduction
(a) (d) (e) (d) (e) (d) (e) (f) (f) (f) (f) (f) (f) (f) (f) (f) (f	If you are electing asset accounts, che Section E Sectio	to group any a eck here	ced in Service Du (c) Basis for depreciati (business/investment u only—see instructions and in Service Duri bons.) In line 28	ax years beginning ervice during the control of the	e tax year in	solution one or more general in the General Depreciation on (f) Method S/L S/L S/L S/L S/L S/L S/L S/L S/L S/	(g) D	em epreciation deduction

Form 4562 (2010) Page 2

Listed Property (Include automobiles, certain other vehicles, cellular telephones, certain computers, and Part V property used for entertainment, recreation, or amusement.) Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable. Section A-Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.) ☐ Yes ☐ No ☐ 24b If "Yes," is the evidence written? **24a** Do you have evidence to support the business/investment use claimed? (g) Business/ Basis for depreciation (d) Type of property (list Date placed Method/ Depreciation Elected section 179 Recovery investment use Cost or other basis (business/investment vehicles first) Convention deduction in service period cost use only) percentage Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions). 25 26 Property used more than 50% in a qualified business use: Computer 01/15/2010 80 % 200 DB-HY 464 % % 27 Property used 50% or less in a qualified business use: % S/L -S/L -% % S/L -Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1 Add amounts in column (i), line 26. Enter here and on line 7, page 1 464 Section B-Information on Use of Vehicles Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles. (e) Vehicle 5 Vehicle 6 Vehicle 2 Vehicle 4 30 Total business/investment miles driven during the year (do not include commuting miles) . 31 Total commuting miles driven during the year 32 Total other personal (noncommuting) miles 33 Total miles driven during the year. Add lines Yes Yes Yes No No Yes No Yes Yes No 34 Was the vehicle available for personal use No No during off-duty hours? 35 Was the vehicle used primarily by a more than 5% owner or related person? . . . Is another vehicle available for personal use? Section C-Questions for Employers Who Provide Vehicles for Use by Their Employees Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see instructions). 37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by No 38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners Do you treat all use of vehicles by employees as personal use? 40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received? 41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions.) Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles. Part VI Amortization (b) Amortization (d) (c) Date amortization Description of costs Amortizable amount Code section Amortization for this year period or begins percentage Amortization of costs that begins during your 2010 tax year (see instructions):

Form **4562** (2010)

18

18

43 Amortization of costs that began before your 2010 tax year . . .

44 Total. Add amounts in column (f). See the instructions for where to report .

-orm 4797

Sales of Business Property

(Also Involuntary Conversions and Recapture Amounts Under Sections 179 and 280F(b)(2)) OMB No. 1545-0184

	ment of the Treasury Il Revenue Service (99)	► Attach to	your tax return.	► See sepa	arate instructions.			quence No. 27
	e(s) shown on return					Identifying		
Grea	at Atomic Pyrotechnics &	Designs, Inc					11-00	00006
1	Enter the gross proceed	ls from sales or exc	hanges reported	to you for 2010 or	n Form(s) 1099-B o	r 1099-S (or		
	substitute statement) th	at you are including	on line 2, 10, or	20 (see instruction	s)		1	
Pa		anges of Proper					rsions	From Other
	Than Casualty	or Theft-Most	Property Held	d More Than 1	Year (see instru	ctions)		
2	(a) Description of property	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Gross sales price	(e) Depreciation allowed or allowable since acquisition	(f) Cost or basis, p improvemen expense of	lus its and	(g) Gain or (loss) Subtract (f) from the sum of (d) and (e)
3	Gain, if any, from Form 46	884, line 43	A. L		9		3	
4	Section 1231 gain from in			3 or 37	5). L. J		4	
5	Section 1231 gain or (loss						5	
6	Gain, if any, from line 32,	from other than casu	alty or theft				6	
7	Combine lines 2 through 6	6. Enter the gain or (lo	oss) here and on th	ne appropriate line a	as follows:		7	
	Partnerships (except eleinstructions for Form 1068							
	Individuals, partners, Soline 7 on line 11 below a losses, or they were reconschedule D filed with you	nd skip lines 8 and 9 aptured in an earlier	9. If line 7 is a gain year, enter the g	n and you did not h gain from line 7 as	have any prior year	section 1231		
8	Nonrecaptured net section	n 1231 losses from p	rior years (see inst	tructions)			8	
9	Subtract line 8 from line 7	. If zero or less, ente	r -0 If line 9 is zei	ro, enter the gain fro	om line 7 on line 12 l	below. If line		
	9 is more than zero, enter							
	capital gain on the Sched						9	
Par		s and Losses (se						
10	Ordinary gains and losses	not included on lines	s 11 through 16 (in	iclude property held	1 year or less):			
11	Loop if any from line 7						11	(
11 12	Loss, if any, from line 7. Gain, if any, from line 7 or						11	(
13	Gain, if any, from line 31	·	• •				13	5,179
14	Net gain or (loss) from For						14	3,17
15	Ordinary gain from installi						15	
16	Ordinary gain or (loss) from						16	
17	Combine lines 10 through	_					17	5,179
18	For all except individual rand b below. For individual	eturns, enter the amo	ount from line 17 o	n the appropriate li				
а	If the loss on line 11 include	les a loss from Form 4	1684. line 39. colum	nn (b)(ii), enter that pa	art of the loss here. E	nter the part		

For Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 13086I

Form **4797** (2010)

18a

18b

of the loss from income-producing property on Schedule A (Form 1040), line 28, and the part of the loss from property used as an employee on Schedule A (Form 1040), line 23. Identify as from "Form 4797, line 18a." See instructions . . .

b Redetermine the gain or (loss) on line 17 excluding the loss, if any, on line 18a. Enter here and on Form 1040, line 14

Form 4797 (2010) Page **2**

19	(a) Description of section 1245, 1250, 1252, 1254, or 1255	5 prope	erty:			(b) Date acq (mo., day,		(c) Date sold (mo., day, yr.)
Α	Equipment					Various	5	01/19/2010
В								
С								
D								
	These columns relate to the properties on lines 19A through 19D	.▶	Property A	Proper	ty B	Property	C	Property D
20	Gross sales price (Note: See line 1 before completing.) .	20	9,000					
21	Cost or other basis plus expense of sale	21	15,307					
22	Depreciation (or depletion) allowed or allowable	22	11,486					
23	Adjusted basis. Subtract line 22 from line 21	23	3,821					
24	Total gain. Subtract line 23 from line 20	24	5,179			_		
25	If section 1245 property:							
а	Depreciation allowed or allowable from line 22	25a	11,486		U.			
b	Enter the smaller of line 24 or 25a	25b	5,179			-		
26	If section 1250 property: If straight line depreciation was used,							
	enter -0- on line 26g, except for a corporation subject to section 291.		7	10.	4 /			
	Additional depreciation after 1975 (see instructions) .	26a		4	_	-		
b	Applicable percentage multiplied by the smaller of line 24 or line 26a (see instructions)	26b	,, 4					
С	Subtract line 26a from line 24. If residential rental property							
	or line 24 is not more than line 26a, skip lines 26d and 26e	26c						
	Additional depreciation after 1969 and before 1976.	26d						
e f	Enter the smaller of line 26c or 26d Section 291 amount (corporations only)	26e 26f						
	Add lines 26b, 26e, and 26f	26g						
27	If section 1252 property: Skip this section if you did not dispose of farmland or if this form is being completed for a partnership (other than an electing large partnership).							
а	Soil, water, and land clearing expenses	27a						
	Line 27a multiplied by applicable percentage (see instructions)	27b						
С	Enter the smaller of line 24 or 27b	27c						
28	If section 1254 property:							
а	Intangible drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion (see instructions)	28a						
b	Enter the smaller of line 24 or 28a	28b						
29	If section 1255 property:							
а	Applicable percentage of payments excluded from							
	income under section 126 (see instructions)	29a						
	Enter the smaller of line 24 or 29a (see instructions) .	29b	through D through	ıb lina 20b	bofor	a a a ina ta lir	20	
Suii	nmary of Part III Gains. Complete property colun	IIIS A	tillough D tilloug	JII IIIIE 29D	Delon	e going to iii	le 30.	
30 31	Total gains for all properties. Add property columns A thro Add property columns A through D, lines 25b, 26g, 27c, 26	-					30 31	5,179 5,179
32	Subtract line 31 from line 30. Enter the portion from casu							2,777
	•	•		-			32	
Par	Recapture Amounts Under Sections 17 (see instructions)	'9 and	d 280F(b)(2) Who	en Busine	ess Us	se Drops to	50%	or Less
						(a) Section 179	on	(b) Section 280F(b)(2)
33	Section 179 expense deduction or depreciation allowable	in prior	years		33			
34	Recomputed depreciation (see instructions)				34			
35	Recapture amount. Subtract line 34 from line 33. See the i	nstruct	ions for where to rep	oort	35			

Form **8453-S**

U.S. S Corporation Income Tax Declaration for an IRS e-file Return

OMB No. 1545-1867

2010

Department of the Treasury Internal Revenue Service

File electronically with the corporation's tax return. Do not file paper copies. For calendar year 2010, or tax year beginning

, 2010, ending

Name of corporation Employer identification number								ployer identification number			
Great Atomic Pyrotechnics & Designs, Inc									11-0000006		
Part		Tax Return Inform	ation (Whole dollars or	ıly)							
1	Gros	s receipts or sales less	s returns and allowances	(Form 1120S,	line 1	c)			1	1,124,560	
2	2 Gross profit (Form 1120S, line 3)							2	455,195		
3	Ordin	ary business income	(loss) (Form 1120S, line 2	1)					3	87,002	
4	Net r	ental real estate incon	ne (loss) (Form 1120S, Sci	hedule K, line	2) .				4	0	
5 Part			(Form 1120S, Schedule cer (see instructions)	·					5	75,539	
the cor	 I consent that the corporation's refund be directly deposited as designated on the Form 8050, Direct Deposit of Corporate Tax Refund, that will be electronically transmitted with the corporation's 2010 federal income tax return. I do not want direct deposit of the corporation's refund or the corporation is not receiving a refund. 										
2010 fed and/or IS ERO, tra indicatio	deral in SP sen ansmitt on of a	come tax return. To the be ding the corporation's retuer, and/or ISP an acknowle refund offset, and, if reject		, the corporation npanying schedu ssion and an indi on. If the process	s returned the second s	rn is true, cor d statements of whether o the corporat	rect, to the r not	and comple ne IRS. I also t the corpora	te. I c cons tion's	consent to my ERO, transmitter, sent to the IRS sending my s return is accepted, any	
Sign				1		President					
Here		Signature of officer		Date		Title					
Part I		Declaration of Elec	ctronic Return Origina	itor (ERO) ar	nd Pa	aid Prepa	rer	(see instr	ucti	ons)	
I declare that I have reviewed the above corporation's return and that the entries on Form 8453-S are complete and correct to the best of my knowledge. If I am only a collector, I am not responsible for reviewing the return and only declare that this form accurately reflects the data on the return. The corporate officer will have signed this form before I submit the return. I will give the officer a copy of all forms and information to be filed with the IRS, and have followed all other requirements in Pub. 3112 , IRS <i>e-file</i> Application and Participation, and Pub. 4163 , Modernized e-File (MeF) Information for Authorized IRS <i>e-file</i> Providers for Business Returns. If I am also the Paid Preparer, under penalties of perjury I declare that I have examined the above corporation's return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. This Paid Preparer declaration is based on all information of which I have any knowledge.											
ERO's		RO's ignature		Date		Check if also paid preparer		Check if self- employed		ERO's SSN or PTIN P44444445	
Use		irm's name (or	Electronic Tax Filers, Inc.			1 1 1 1		1. 1. 1	EIN	11-0000011	
Only		ours if self-employed), ddress, and ZIP code	100 Efile Drive, Anytown, 7	ΓX 78621			Phone no. 512-555-1212			ne no. 512-555-1212	
			I have examined the above corect, and complete. This declara								
Paid Prepar	rer's	Preparer's signature Firm's name (or			Date			Check if self- employed		Preparer's SSN or PTIN	
Use Or	nly	yours if self-employed), address, and ZIP code							EIN	no no	
For Priv	vacy A	·	uction Act Notice, see instr	uctions.		Cat.	No.	64422I	F1101	ne no. Form 8453-S (2010)	

Form 1120S Test Scenario 5

FORM 1120S TEST SCENARIO 5

FORMS REQUIRED: 1120S, Sch D (1120S), Sch K-1(2), 4562, 4797, 8824

ATTACHMENTS:

ItemizedOtherDeductionsSchedule2 ItemizedOtherCostsSchedule ItemizedOtherDeductionsSchedule3 ItemizedOtherCurrentAssetsSchedule

ItemizedOtherAssetsSchedule

ItemizedOtherCurrentLiabilitiesSchedule

ItemizedExpensesRecordedOnBooksSchedule2

AccumulatedAdjustmentsAccountOtherAdditionsSchedule AccumulatedAdjustmentsAccountOtherReductionsSchedule

BINARY ATTACHMENTS: None

HEADER INFO not on actual forms:

MultipleSoftwarePackagesUsed: No

Originator: EFIN: Use your EFIN

Type: ERO

Practioner PIN: PIN entered by ERO

EFIN: Use your EFIN **PIN:** Enter a PIN

Signature Option: PIN

Officer: Name: Khiry U Farr

Title: Chief Executive Officer
Taxpayer PIN: Enter PIN
Phone: 301-555-1212

Email Address: khiryfarr@workNall.com

DateSigned: 01/25/11 **Authorized Third Party:** Yes

Preparer: Name: Johnny Appleseed

Email Address: johnnyappleseed@workNall.com

Date Prepared: 01/20/11

Name Controls:

Form 1120S WorkNAIIDay, Inc. – WORK Sch K-1 shareholder Carrie Ortiz – ORTI Sch K-1 shareholder Bin Xempt - XEMP IP Address: 112.112.112

Attachment 1, Form 1120S, Lines 19: Other deductions (ItemizedOtherDeductionsSchedule2)

Dues and Subscriptions	899
Fuel	21,123
Insurance	143,673
Accounting and Legal	123,384
License	1,766
Miscellaneous	3,074
Supplies, Computer	11,283
Supplies, Office	5,351
Postage	1,262
Plan Expense / Reproduction	5,770
Small Tools and Supplies	6,381
Telephone	23,545
Travel	10,583
Utilities	7,109
50% of Meals % Entertainment	<u>2,124</u>
Total	367,327

Attachment 2, Form 1120S, Sch A: Line 5: Other costs, (ItemizedOtherCostsSchedule)

Union Benefits	91,608
Union Pension Expense	77,549
Temporary Utilities	17,118
Messenger	414
Misc Expense	4,423
Sub-Contracts	8,216,719
Permits	30,950
Workers Compensation	71,713
Purchases Discounts	(7,721)
Payroll Taxes	64,587
Pm Assistant Program	54,345
Travel	<u>6,291</u>
Total	8,627,996

Attachment 3, Form 1120S, Sch K, Line 12d: Other deductions, (ItemizedOtherDeductionsSchedule3)

Trade/Business Activity: 321900

Description: Expenses under Section 212 for the production of income

Amount: 502,369 Code: S

Attachment 4, Form 1120S, Sch L Balance Sheets per Books, Line 6(b) & (d): Other current assets at beginning and end of tax year (ItemizedOtherCurrentAssetsSchedule)

	Beginning	Ending
Notes Receivable		1,800
Escrow	9,900	4,900
Accrued Interest Receivable	8,351	45,791
Work In Process	<u>38,003</u>	
Total	56,254	52,491

Attachment 5, Form 1120S, Sch L Balance Sheets per Books, Line 14(b): Other assets at beginning of tax year (*ItemizedOtherAssetsSchedule*)

Notes Receivable Beginning Ending
41,754

Attachment 6, 1120S, Sch L Balance Sheets per Books,18(b) & (d): Other current Liabilities at beginning and end of tax year (*ItemizedOtherCurrentLiabilitiesSchedule*)

Billings in Excess	Beginning 19,400	Ending
Union Benefits Payable	·	231
Accrued Pension Contribution	400	
Payroll Taxes Payable	2,316	760
Accrued Workers Compensation	(11,758)	10,388
Accrued Payroll	<u>12,473</u>	<u>21,701</u>
Total	22,831	33,080

Attachment 7, Form 1120S, Schedule M-1, Line 3: Total expenses not deducted recorded on books this year (*ItemizedExpensesRecordedOnBooksSchedule2*)

Officer Life Insurance Premiums 17,328
Travel & entertainment 2,124

Attachment 8, **Form 1120S**, Sch M-2, Line 3a: Other Additions, (Total of all other additions) (*AccumulatedAdjustmentsAccountOtherAdditionsSchedule*)

 Interest Income
 71,147

 Short-Term Cap Gain
 78,649

 Total
 149,796

Attachment 9, Form 1120S, Sch M-2, Line 5a: Total of itemized other reductions (*AccumulatedAdjustmentsAccountOtherReductionsSchedule*)

Total	584,756
Other Deductions	502,369
Officer Life Insurance Premiums	17.328
Sec 179 Expense	62,935
Disallowed Entertainment Exp	2,124

Form **1120S**

Department of the Treasury

Internal Revenue Service

U.S. Income Tax Return for an S Corporation

▶ Do not file this form unless the corporation has filed or is attaching Form 2553 to elect to be an S corporation.

orm 2553 to elect to be an S corporation.

▶ See separate instructions.

OMB No. 1545-0130

For	calen	dar year 2010 o	r tax yea	r beginning		, 2010, e	ending			, 20	
A S election effective date Name							D Emp	loyer identification numb	ber		
03/08/1992			Use	WorkNAIIDay, Inc.				11-000007			
Number electronic productions of a D.O. how are instructions					E Date incorporated						
number (as a instructions)				i dotiono.		· ·					
Other- 37 Arry Street				03/08/1992							
32	1900		wise, print or	City or town, state, and ZIP	code				F Total assets (see instructions)		
c c	heck if	Sch. M-3	type.	Anytown, NC 28041 028	0						
a	ttached		1,7,60.	Anytown, NC 20041 020	O				\$	3,605,885	
G	Is the	corporation electin	na to be an	S corporation beginning v	vith this tax vear?	Yes	No	If "Yes." attac	h Form	2553 if not already fi	iled
		cif: (1)	-	(2) Name chan				,		•	
••	011001	• • • • •		` ,	• • • •		5				
	(4) ☐ Amended return (5) ☐ S election termination or revocation I Enter the number of shareholders who were shareholders during any part of the tax year										
					<u> </u>		,			> 2	
Cat				ss income and expenses o			ie iristructio				
	1 a	Gross receipts or			s returns and allowance			c Bal►	1c	11,468,259	
ō	2	Cost of goods sold (Schedule A, line 8)						2	10,061,879		
Income	3	Gross profit. Su	ubtract lin	e 2 from line 1c					3	1,406,380	
ည	4	Net gain (loss)	from Forn	n 4797, Part II, line 17 <i>(at</i>	tach Form 4797)				4	14,433	
=	5	Other income (loss) (see	instructions-attach stat	ement)				5		
	6	Total income ((loss). Ad	d lines 3 through 5 .				🕨	6	1,420,813	
	7			S					7	161,698	
ons	8	•		employment credits)					8	196,941	
tati	9	Repairs and ma							9	17,760	
Ξ.	10					A : 4			10	11/100	
ō	11					Δ			11	160,574	
ST		Rents				\neg				· · ·	
ij	12	Taxes and licer							12	36,594	
22	13								13	26,103	
nst	14	Depreciation not claimed on Schedule A or elsewhere on return (attach Form 4562)						14	6,726		
(see instructions for limitations)	15							15			
Š	16	Advertising					16	8,257			
JS	17	Pension, profit-sharing, etc., plans						17	14,715		
Deductions	18	Employee bene	efit progra	ms							
걸	19	Other deductio	ns (attach							367,327	
ಕ್ಷ	20	Total deductions. Add lines 7 through 19						20	996,695		
å	21	Ordinary business income (loss). Subtract line 20 from line 6						21	424,118		
	22 a			e or LIFO recapture tax (se							
	b	•		orm 1120S)	,				\dashv		
ts			•	see instructions for additi					22c		
ents	23 a		`		,	1			220		
				ents and 2009 overpaym					\dashv		
ā	b	Tax deposited				. 23b			-		
Tax and Payn	С		-	d on fuels (<i>attach Form 4</i>	1136)	. 23c					
Ĕ	d	Add lines 23a t							23d		
×	24	Estimated tax p	penalty (se	ee instructions). Check if	Form 2220 is atta	ched .		▶ ⊔	24		
Ta	25	Amount owed	. If line 23	3d is smaller than the tot	al of lines 22c and	24, ente	r amount	owed	25		
-	26	Overpayment.	If line 23	d is larger than the total	of lines 22c and 2	4, enter a	amount ov	erpaid	26		
	27	Enter amount f	rom line 2	6 Credited to 2011 esti	mated tax ►			Refunded ►	27		
				are that I have examined this retu					est of my	knowledge and belief, it is t	true,
		correct, and complet	te. Declaratio	n of preparer (other than taxpayer) is based on all informat	on of which	preparer has	any knowledge.	May the	e IRS discuss this return	
Si	gn	L				Chief E	Executive	Officer		e preparer shown below	
He	ere	Signature of c	Signature of officer Date Title			(see ins	structions)? 🗹 Yes 🗌 N	No			
	-	Preparer's				Date			PT	IN	
Pai		signature						Check if self- employed	~ · ·	P5555555	
	epare	Firm's name (o	r	Johnny Appleseed Ac	counting			omployed		11-0000011	—
Us	e Onl	y yours if self-em	nployed),) ————————————————————————————————————					EIN	E40 EEE 404	
_		address, and Z		100 Efile Drive, Anyto					Phone n		
For	Paper	work Reduction	ACT Notic	e, see separate instructi	ons.		Cat. No. 11	510H		Form 1120S (2	:010)

Form 1120S (2010) Page **2**

Sche	dule A	Cost of Goods Sold (see instructions)							
1	Invento	y at beginning of year	1						
2	Purchases								
3	Cost of labor								
4	Additional section 263A costs (attach statement)								
5	Other costs (attach statement)								
6	Total. Add lines 1 through 5 6 10,061,8								
7	Inventory at end of year								
8		goods sold. Subtract line 7 from line 6. Enter here and on page 1, line 2	8	10,061,87	9				
9 a		Il methods used for valuing closing inventory: (i) 🗹 Cost as described in Regulations section	n 1.47	'1-3					
		Lower of cost or market as described in Regulations section 1.471-4							
	· / —	Other (Specify method used and attach explanation.)							
b		there was a writedown of subnormal goods as described in Regulations section 1.471-2(c)							
G		the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 97	0) .						
d		FO inventory method was used for this tax year, enter percentage (or amounts) of closing y computed under LIFO	9d						
е	If prope	ty is produced or acquired for resale, do the rules of section 263A apply to the corporation?	·	. 🗌 Yes [✓ No				
f	Was the	re any change in determining quantities, cost, or valuations between opening and closing invent	ory? .	. 🗌 Yes [∨ No				
	If "Yes,"	attach explanation.							
Sche	dule B	Other Information (see instructions)		Yes	No				
1	Check a	ccounting method: a ☐ Cash b ☑ Accrual c ☐ Other (specify) ▶							
2		instructions and enter the:							
	a Busin	ess activity ► Manufacturing b Product or service ► Building Supplies							
3		nd of the tax year, did the corporation own, directly or indirectly, 50% or more of the voting sto							
		tion? (For rules of attribution, see section 267(c).) If "Yes," attach a statement showing: (a) nar ation number (EIN), (b) percentage owned, and (c) if 100% owned, was a QSub election made?	me an	d employer					
4	Has thi	s corporation filed, or is it required to file, Form 8918, Material Advisor Disclosure States	ment,	to provide	\ <u>\</u>				
_		ion on any reportable transaction?							
5		nis box if the corporation issued publicly offered debt instruments with original issue discount.							
	If check Instrum	ed, the corporation may have to file Form 8281, Information Return for Publicly Offered Origin	al Issu	ie Discount					
6		progration: (a) was a C corporation before it elected to be an S corporation or the corporat	ion ac	cquired an					
		vith a basis determined by reference to the basis of the asset (or the basis of any ot							
	the har	ds of a C corporation and (b) has net unrealized built-in gain in excess of the net recogn	ized b	uilt-in gain					
	from pr	or years, enter the net unrealized built-in gain reduced by net recognized built-in gain from	n prior	years (see					
	instructi	^							
7		e accumulated earnings and profits of the corporation at the end of the tax year. \$							
8		corporation's total receipts (see instructions) for the tax year and its total assets at the end $\overline{\text{of}}$	the ta	x year less	\ \				
		50,000? If "Yes," the corporation is not required to complete Schedules L and M-1			<u> </u>				
9		he tax year, was QSub a election terminated or revoked? If "Yes," see instructions							
scne	dule K	Shareholders' Pro Rata Share Items		Total amount					
	1	Ordinary business income (loss) (page 1, line 21)	1	424,11	8				
	2 3a	Net rental real estate income (loss) (attach Form 8825)	2						
	b	Expenses from other rental activities (attach statement) 3b							
	C	Other net rental income (loss). Subtract line 3b from line 3a	3с						
-	_	Interest income	4	71,14	7				
	4 5 6 7	Dividends: a Ordinary dividends	5a	•					
`	<u>o</u>	b Qualified dividends							
	E 6	Royalties	6						
_	ତ୍ର 7	Net short-term capital gain (loss) (attach Schedule D (Form 1120S))	7	78,64	9				
	8a	Net long-term capital gain (loss) (attach Schedule D (Form 1120S))	8a						
	b	Collectibles (28%) gain (loss)							
	С	Unrecaptured section 1250 gain (attach statement) 8c							
	9	Net section 1231 gain (loss) (attach Form 4797)	9						
	10	Other income (loss) (see instructions) Type ▶	10						

Form **1120S** (2010)

Form 1120S (2010)

		Shareholders' Pro Rata Share Items (continued)	To	otal amount
SI S	11	Section 179 deduction (attach Form 4562)	11	62,935
Deductions	12a	Contributions	12a	,,,,,,
을	b	Investment interest expense	12b	
) Sec	C	Section 59(e)(2) expenditures (1) Type ► (2) Amount ►	12c(2)	
_	d	Other deductions (see instructions) Type ▶	12d	502,369
	13a	Low-income housing credit (section 42(j)(5))	13a	
Credits	b	Low-income housing credit (other)	13b	
ts	С	Qualified rehabilitation expenditures (rental real estate) (attach Form 3468)	13c	
edi	d	Other rental real estate credits (see instructions) Type	13d	
င်	е	Other rental credits (see instructions) Type ▶	40-	
	f	Alcohol and cellulosic biofuel fuels credit (attach Form 6478)	13f	
	g	Other credits (see instructions) Type ▶	13g	
	14a	Name of country or U.S. possession ▶		
	b	Gross income from all sources	14b	
	С	Gross income sourced at shareholder level	14c	
		Foreign gross income sourced at corporate level		
	d	Passive category	14d	
ns	е	General category	14e	
ctio	f	Other (attach statement)	14f	
gac		Deductions allocated and apportioned at shareholder level		
Foreign Transactions	g	Interest expense	14g	
	h	Other	14h	
		Deductions allocated and apportioned at corporate level to foreign source income		
	i	Passive category	14i	
	j	General category	14j	
	k	Other (attach statement)	14k	
		Other information		
	ı	Total foreign taxes (check one): ▶ ☐ Paid ☐ Accrued	141	
	m n	Reduction in taxes available for credit (attach statement)	14m	
	15a		15a	-2,011
x s	b	Post-1986 depreciation adjustment	15a	-14,733
ım Tax Items	C	Depletion (other than oil and gas)	15c	-14,733
ž E	d	Oil, gas, and geothermal properties—gross income	15d	
Minimum Tax (AMT) Items	e	Oil, gas, and geothermal properties—gross income	15e	
20	f	Other AMT items (attach statement)	15f	
1	16a	Tax-exempt interest income	16a	
der	b	Other tax-exempt income	16b	
rehol Basis	C	Nondeductible expenses	16c	19,452
Shareholder Basis	d	Distributions (attach statement if required) (see instructions)	16d	174,200
σ	e	Repayment of loans from shareholders	16e	11 1/222
	17a	Investment income	17a	71,147
aţic	b	Investment expenses	17b	,
ormati	C	Dividend distributions paid from accumulated earnings and profits	17c	
ciliation Information	d	Other items and amounts (attach statement)		
<u> </u>		· · · · · · · · · · · · · · · · · · ·		
recon- ciliation	18	Income/loss reconciliation. Combine the amounts on lines 1 through 10 in the far right		
e ≡		column. From the result, subtract the sum of the amounts on lines 11 through 12d and 14l	18	8,610

Form **1120S** (2010)

	120S (2010)				Page 4
Sche	edule L Balance Sheets per Books	Beginning	of tax year	End of	tax year
	Assets	(a)	(b)	(c)	(d)
1	Cash		435,384		1,311,478
2a	Trade notes and accounts receivable	3,304,878		946,715	
b	Less allowance for bad debts	()	3,304,878	(946,715
3	Inventories				
4	U.S. government obligations				
5	Tax-exempt securities (see instructions)				
6	Other current assets (attach statement)		56,254		52,491
7	Loans to shareholders		55/=51		32/111
8	Mortgage and real estate loans		800,000		1,235,158
9			000,000		1,233,130
	Other investments (attach statement)	424,249		397,401	
10a	Buildings and other depreciable assets		E0 20/		,
b	Less accumulated depreciation	(374,043)	50,206	(337,358	60,043
11a	Depletable assets	1		,	
b	Less accumulated depletion	(()
12	Land (net of any amortization)				
13a	Intangible assets (amortizable only)				
b	Less accumulated amortization	()		()
14	Other assets (attach statement)		41,754		
15	Total assets		4,688,476		3,605,885
	Liabilities and Shareholders' Equity				
16	Accounts payable		2,837,445		1,435,888
17	Mortgages, notes, bonds payable in less than 1 year				
18	Other current liabilities (attach statement)		22,831		33,080
19	Loans from shareholders		22,001		00/000
20	Mortgages, notes, bonds payable in 1 year or more		25,000		25,000
			23,000		25,000
21	Other liabilities (attach statement)		10.000		40.000
22	Capital stock		10,000		10,000
23	Additional paid-in capital		201		
24	Retained earnings		1,793,200		2,101,917
25	Adjustments to shareholders' equity (attach statement)				
26	Less cost of treasury stock		(()
27	Total liabilities and shareholders' equity		4,688,476		3,605,885
Sche	edule M-1 Reconciliation of Income (Loss	• •	` '.		
	Note: Schedule M-3 required instead			nillion or more—see	instructions
1	Net income (loss) per books	(10,842)	5 Income recorded on bo	ooks this year not included	
2	Income included on Schedule K, lines 1, 2, 3c, 4,		on Schedule K, lines 1		
_	5a, 6, 7, 8a, 9, and 10, not recorded on books this		a Tax-exempt inter		
	year (itemize):				
•					
3	Expenses recorded on books this year not included on Schedule K, lines 1 through 12 and		6 Deductions includ	,	
	14l (itemize):			and 14l, not charged me this year (itemize):	
_			against book incom	ne triis year (iterriize).	
a	Depreciation \$ Travel and entertainment \$ 2,124				
b	Traver and entertainment \$ 2,124	10.450			
_			7 Add lines 5 and 6		0.440
4	Add lines 1 through 3	8,610	8 Income (loss) (Schedule	K, line 18). Line 4 less line 7	8,610
Sche				s Account, and Si	narenoiders
	Undistributed Taxable Income	Previously Taxed (see instructions)		
		(a) Accumulated	(b) Other ac		areholders' undistributed
		adjustments accour	nt acco	urit taxable	e income previously taxed
1	Balance at beginning of tax year	1,77	5,833		
2	Ordinary income from page 1, line 21	42	4,118		
3	Other additions	14	9,796		
4	Loss from page 1, line 21	()		
5	Other reductions	(58	4,756) (
6	Combine lines 1 through 5		4,991	,	
7	Distributions other than dividend distributions		4,200		
			0,791		
8	Balance at end of tax year. Subtract line 7 from line 6	1,39	9,7,71		F 1120C (2010)

SCHEDULE D (Form 1120S)

Capital Gains and Losses and Built-in Gains

OMB No. 1545-0130

2010

Department of the Treasury Internal Revenue Service ► Attach to Form 1120S. ► See separate instructions.

Name Employer identification number
WorkNAIIDay, Inc. 11-0000007

	validay, inc.					11 00	000007
Part	Short-Term Capital C	ains and Losse	s-Assets Held	One Year or Less			
	(a) Description of property (Example: 100 shares of Z Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost of other basis (see instruction	3	(f) Gain or (loss) (Subtract (e) from (d))
1 10	00 shares of Americus	04/01/2010	07/15/2010	1,030,000	95	51,351	78,649
2	Short-term capital gain from ins					2	
3	Short-term capital gain or (loss)		-			3	
4	Combine lines 1 through 3 in co					4	78,649
5	Tax on short-term capital gain in					5	(
6	Net short-term capital gain of						
Doub	Schedule K, line 7 or 10		Assats Hald	Mara Than One V		6	78,649
Part				More Than One Y	ear (e) Cost o	,	
	(a) Description of property (Example: 100 shares of Z Co.)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	other basis	3	(f) Gain or (loss) (Subtract (e) from (d))
8	Long-term capital gain from ins	1ay	3 , Form 6252 line	201 201) <u>F</u>	8	
9	Long-term capital gain or (loss)					9	
10	Capital gain distributions		•			10	
11	Combine lines 7 through 10 in c					11	
12	Tax on long-term capital gain in	* * *				12	(
13	Net long-term capital gain or						,
	Schedule K, line 8a or 10					13	
Part		e instructions b	efore completing	ng this part.)	<u> </u>		
14	Excess of recognized built-in ga		.	· ,	chedule).	14	
15	Taxable income (attach comput	_				15	
16	Net recognized built-in gain. En					16	
17	Section 1374(b)(2) deduction					17	
18	Subtract line 17 from line 16. If					18	
19	Enter 35% of line 18					19	
20	Section 1374(b)(3) business cre	dit and minimum ta	ax credit carryforw	ards from C corporate	tion years	20	
21	Tax. Subtract line 20 from line	,	,				
	line 22b					21	

For Paperwork Reduction Act Notice, see the Instructions for Form 1120S.

			J Final K			OMB No. 1545-0130
Schedule K-1 (Form 1120S)	2010	Pa		Shareholder's Share Deductions, Credits		urrent Year Income, Other Items
Department of the Treasury	For calendar year 2010, or tax	1	Ordinary	business income (loss)	13	Credits
Internal Revenue Service	year beginning, 2010			212,059		
	ending, 20	2	Net rent	al real estate income (loss)		
Shareholder's Share	of Income, Deductions,	_	Otherne	at rantal incoma (loss)		
Credits, etc.	► See back of form and separate instructions.	3	Other ne	et rental income (loss)		
Part I Information	About the Corporation	4	Interest	income 35,574		
• 0	are at	5a	Ordinary	dividends		
A Corporation's employer iden	11-000007		Í			
B Corporation's name, address	s, city, state, and ZIP code	5b	Qualified	d dividends	14	Foreign transactions
WorkNAIIDay, Inc.						
37 Any Street		6	Royaltie	S		
Anytown, NC 28041 0280						
		7	Net sho	t-term capital gain (loss)		
				39,325		
C IRS Center where corporatio	on filed return	8a	Net long	-term capital gain (loss)		
OSPC	n mea return					
Part II Information	About the Shareholder	8b	Collectib	oles (28%) gain (loss)		
D Shareholder's identifying nur	mher	8c	Unrecap	tured section 1250 gain		
2 Charonoldor o Idonarying har	999-06-0006					
E Sharoholdor's name address		9	Net sect	ion 1231 gain (loss)		
E Shareholder's name, address	s, city, state, and zir code		\mathbf{A}			
Carrie Ortiz	$I \rightarrow H \land H \rightarrow I$	10	Other in	come (loss)	15	Alternative minimum tax (AMT) items
55 Any Street Anytown, WI 53201			0		l	
Anytown, wi 33201					Α	(1,006)
					В	
				3046		(7,367)
F Shareholder's percentage of		ı		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
F Shareholder's percentage of ownership for tax year .		Ι.				
. ,		7				
		11	Section	179 deduction	16	Items affecting shareholder basis
				31,468	С	9,726
		12	Other de	eductions	-	7,720
		S	0 11.0. 0	251,185	D	07.400
		3		231,103		87,100
≥						
u C						
90						
For IRS Use Only						
RS						
<u> </u>					17	Other information
Щ					Α	35,574
					<u> </u>	22,071
			* See	attached statement	for ad	ditional information.

			Final I	K-1		Amende	d K-1	OMB No. 1545	-0130
Schedule K-1 (Form 1120S)	2010	Pa	rt III					urrent Year Income, Other Items	
Department of the Treasury Internal Revenue Service	For calendar year 2010, or tax year beginning, 2010	1		ry busine		212,059	13	Credits	
Charabaldaria Chara	ending, 20	2	Net ren	itai reai e	estate inc	come (loss)			
Snarenoider's Snare Credits, etc.	e of Income, Deductions, See back of form and separate instructions.	3	Other n	net rental	income	(loss)			
Part I Information	About the Corporation	4	Interest	t income		35,573			
A Corporation's employer ide	entification number 11-0000007	5a	Ordinar	ry dividei	nds				
B Corporation's name, addres	ss, city, state, and ZIP code	5b	Qualifie	ed divide	nds		14	Foreign transactions	
WorkNAIIDay, Inc. 37 Any Street Anytown, NC 28041 0280		6	Royaltie	es					
		7	Net sho	ort-term	capital g	ain (loss) 39,324			
C IRS Center where corporati	ion filed return	8a	Net lon	g-term c	apital ga	in (loss)			
Part II Information	About the Shareholder	8b	Collect	ibles (28	%) gain	(loss)			
D Shareholder's identifying nu	umber 999-06-0008	8c	Unreca	ptured s	ection 12	250 gain			
E Shareholder's name, addre	ss, city, state, and ZIP code	9	Net sec	ction 123	1 gain (le	oss)			
51 Any Street Anytown, WI 53201	DRAFI	10	Other in	ncome (le	oss)		15 A	Alternative minimum tax (AM'	T) items 1,005)
F Shareholder's percentage ownership for tax year				2(10	В	(7	7,366)
		7							
		11	Section	n 179 ded	duction	31,467	16 C	Items affecting shareholde	er basis 9,726
		12 S	Other o	deduction	าร	251,184	Ь		
						231,104			37,100
Only									
For IRS Use Only									
다							17 A	Other information	35,573
									.0,070
			* Se	e attac	hed st	atement	for ad	l ditional information.	
		Ь							

Department of the Treasury

Depreciation and Amortization (Including Information on Listed Property)

► Attach to your tax return. ► See separate instructions.

Attachment Sequence No. **67**

OMB No. 1545-0172

Internal F	Revenue Service (99)	► Se	e separate instruction	ıs.	► Attach to	your tax return.	Se	quence No. 67
Name(s) shown on return		Busine	ss or activity to w	hich this form rel	ates	Identi	fying number
	NAIIDay, Inc.			acturing				11-0000007
Part			rtain Property Un					
			ed property, comp					
1 1	Maximum amount.	See the instruc	tions for a higher lim	it for certain b	ousinesses		1	\$250,000
2	Total cost of section	n 179 property	placed in service (se	e instructions	s)		2	88,235
3	Threshold cost of se	ection 179 prop	perty before reduction	n in limitation	(see instruct	ions)	3	\$800,000
4	Reduction in limitati	ion. Subtract li	ne 3 from line 2. If ze	ro or less, ent	ter -0		4	0
5	Dollar limitation for	tax year. Sul	otract line 4 from lin	ne 1. If zero	or less, ente	er -0 If married filing		
5	separately, see inst	ructions					5	250,000
6	(a) De	scription of proper	ty	(b) Cost (busi	ness use only)	(c) Elected cost		
Comp	resser				62,935	6	2,935	
7 l	isted property. Ent	er the amount	from line 29		7			
8	Total elected cost o	f section 179 p	property. Add amoun	ts in column (c), lines 6 and	d7	8	62,935
9 7	Tentative deduction	. Enter the sm	naller of line 5 or line	8			9	62,935
10 (Carryover of disallo	wed deduction	from line 13 of your				10	
11 8	Business income limit	tation. Enter the	smaller of business in	come (not less	than zero) or	ine 5 (see instructions)	11	250,000
12 3	Section 179 expens	e deduction. A	dd lines 9 and 10, bu	ut do not ente	er more than I	ine 11	12	62,935
	•		to 2011. Add lines 9			13		
Note:	Do not use Part II	or Part III belov	w for listed property.	Instead, use I	Part V.			
Part	Special Depr	reciation Allo	wance and Other I	Depreciation	(Do not in	clude listed property.)	(See ir	nstructions.)
						erty) placed in service		· · · · · · · · · · · · · · · · · · ·
	during the tax year					. "	14	
15 I	Property subject to	section 168(f)(1) election				15	
	Other depreciation	,,,	•				16	
			o not include liste	d property.)	(See instru	ctions.)	1	
	•		101/	Section A	LOIA			
17 [MACRS deductions	for assets place	ced in service in tax		na before 20	0	17	5,761
						o one or more general		
	asset accounts, che	•			•	9		
	Section B					e General Depreciation	Syste	em
		(b) Month and year	(c) Basis for depreciation	(d) Recovery			T	
(a) CI	assification of property	placed in service	(business/investment use only—see instructions)	period	(e) Convention	n (f) Method	(g) D	epreciation deduction
19a	3-year property	COLVICO	orny dee mendenone,					
b	5-year property							
	7-year property							
d	10-year property							
	15-year property							
	20-year property							
	25-year property			25 yrs.		S/L		
	Residential rental			27.5 yrs.	MM	5/L		
	property			27.5 yrs.	MM	5/L	+	
	Nonresidential real			39 yrs.	MM	5/L	+	
	property			00 yr 9.	MM	5/L	+	
		- Δssets Place	d in Service During	2010 Tax Ye		Alternative Depreciation	n Svs	tem
202	Class life	1.555151 1466	5,791	9.0	HY	S/L	965	
	12-year		J ₁ 7 1	12 yrs.	111	5/L	703	
	40-year			40 yrs.	MM	5/L	+	
	V Summary (S	See instructio	ine)	70 yrs.	IVIIVI	J/L	1	
	Listed property. Ent						21	
					in column (=\	and line 21. Enter here	41	
			return. Partnerships ar				00	4 704
		-					22	6,726
			ed in service during section 263A costs	me current ye	ar, erner me			
	Jordion of the basis	ลเเทมนเสมเ ย โ0	SECTION ZOOM COSTS	<u> </u>		23		

Page 2
Part V Listed Property (Include automobiles, certain other vehicles, cellular telephones, certain computers, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

		-Depreci						See th	e instr	uctio	ons fo	or limits	for pas	ssenge	r auton	nobiles.)	
24a	Do you have ev	vidence to su	pport the b	usiness/inve	stment us	e claime		Yes	No	24	4b If	"Yes," is	the evic	dence w	ritten?	☐ Yes	☐ No
	(a) of property (list rehicles first)	(b) Date placed in service	(c) Business/ investment u percentage	cost or o	(d) other basis	(busir	(e) for depreness/investuse only)	stment)	(f) Recov perio	ď	Me Con	(g) thod/ vention		(h) preciation eduction	n E	(i) Elected sectors	
25	Special dep the tax year																
26								se (see	IIISIIU	CLIOI	15) .	25					
2006	Property use Ford Pickup				u busine	0 use	,	0		5	200	DB-HY	,		0		
2000	тогат іскар	2010/10/14		%							200	- III					
				%													
27	Property use	ed 50% or l			usiness	use:											
			1	%							S/L -						
				%							S/L -						
				%							S/L -						
28	Add amount				_				-	-		28			0		
_29	Add amount	s in columi	n (i), line 2												29		
	plete this secti ur employees,			by a sole p	ction C t	, partne o see if	you me	ner "mo	ore thar	n 5% on to	owne	oleting	this sec	tion for	those \	ehicles.	_
30	Total business the year (do n		_		Vehi			icle 2	V	(c) ehicle	3		(d) licle 4		(e) nicle 5		f) cle 6
	31 Total commuting miles driven during the year 32 Total other personal (noncommuting) miles driven																
33	Total miles di 30 through 32	_		Add lines	N	7	4.		2								
34	Was the veh during off-dut		le for per		Yes	No	Yes	No	Yes	3	No	Yes	No	Yes	No	Yes	No
35	Was the veh than 5% own		-	-													
36	Is another veh																
more	ver these que e than 5% ow	estions to d ners or rela	etermine ated pers	ons (see ir	et an exc nstructio	ception ns).	to com	npletin	g Sect	ion I	B for	vehicle	s used	by em	ployees		
37	Do you mair your employ		ten policy	y statemer	nt that p	rohibits 		rsonal 		f vel	nicles 	, includ	ding co	mmutir 	ng, by 	Yes	No
38	Do you main employees?																
39 40	Do you treat Do you provuse of the ve	vide more t	han five	vehicles to	o your e	mploye	es, obt	 tain in	 format	ion f	from	 your er	nploye	 es abo	 ut the		
41	Do you mee	t the requir	ements c	oncerning	qualifie	d autor	mobile (s.) .			
Par		tization		· · ·	,		,										
		a) on of costs		(b) Date amortiz begins		Amoi	(c) rtizable ar	mount		Cod	(d) e sectio	on	(e) Amortiza period percent	or	Amortiz	(f) zation for th	is year
42	Amortization	of costs tha	at begins	during you	r 2010 ta	x year ((see inst	tructio	ns):								
														,			
43	Amortization		•	•		•								43			
<u>44</u>	Total. Add	amounts in	column	(t). See the	nstruc	tions fo	or where	e to re	port .					44			

Form **4797**

Sales of Business Property

(Also Involuntary Conversions and Recapture Amounts Under Sections 179 and 280F(b)(2))

▶ Attach to your tax return.
▶ See separate instructions.

Enter the gross proceeds from sales or exchanges reported to you for 2010 on Form(s) 1099-B or 1099-S (or

OMB No. 1545-0184

2010

Attachment

Department of the Treasury
Internal Revenue Service (99)

WorkNAIIDay, Inc.

Name(s) shown on return

Sequence No. 27
Identifying number
11-0000007

substitute statement) that you are including on line 2, 10, or 20 (see instructions) . 14,560 Sales or Exchanges of Property Used in a Trade or Business and Involuntary Conversions From Other Than Casualty or Theft - Most Property Held More Than 1 Year (see instructions) (f) Cost or other (e) Depreciation (g) Gain or (loss) (a) Description (b) Date acquired (c) Date sold (d) Gross 2 allowed or basis, plus Subtract (f) from the (mo., day, yr.) sales price allowable since improvements and of property (mo., day, yr.) sum of (d) and (e) acquisition expense of sale 08/30/2000 10/14/2010 2000 Ford F150 31.247 0 Gain, if any, from Form 4684, line 43. 3 Section 1231 gain from installment sales from Form 6252, line 26 or 37. 4 4 Section 1231 gain or (loss) from like-kind exchanges from Form 8824 5 5 6 Gain, if any, from line 32, from other than casualty or theft. 6 7 0 Combine lines 2 through 6. Enter the gain or (loss) here and on the appropriate line as follows: Partnerships (except electing large partnerships) and S corporations. Report the gain or (loss) following the instructions for Form 1065, Schedule K, line 10, or Form 1120S, Schedule K, line 9. Skip lines 8, 9, 11, and 12 below. Individuals, partners, S corporation shareholders, and all others. If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you did not have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below. Nonrecaptured net section 1231 losses from prior years (see instructions) 8 Subtract line 8 from line 7. If zero or less, enter -0-. If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return (see instructions) 9 Ordinary Gains and Losses (see instructions) Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less): Loss, if any, from line 7. 11 11 12 Gain, if any, from line 7 or amount from line 8, if applicable 12 14,433 Gain, if any, from line 31 13 13 Net gain or (loss) from Form 4684, lines 35 and 42a 14 14 15 15 Ordinary gain from installment sales from Form 6252, line 25 or 36 . 16 Ordinary gain or (loss) from like-kind exchanges from Form 8824. 16 14,433 17 Combine lines 10 through 16 17 18 For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For individual returns, complete lines a and b below: a If the loss on line 11 includes a loss from Form 4684, line 39, column (b)(ii), enter that part of the loss here. Enter the part of the loss from income-producing property on Schedule A (Form 1040), line 28, and the part of the loss from property used as an employee on Schedule A (Form 1040), line 23. Identify as from "Form 4797, line 18a." See instructions . . . 18a b Redetermine the gain or (loss) on line 17 excluding the loss, if any, on line 18a. Enter here and on Form 1040, line 14 18b

Form 4797 (2010) Page **2**

9 (a) Description of section 1245, 1250, 1252, 1254, or 1252	5 prope	rty:		(b) Date acq (mo., day,		(c) Date sold (mo., day, yr.)
A 1999 Chevy Tahoe				01/06/200	00	01/10/2010
B 1995 Dodge 3500				07/01/19	97	02/21/2010
C 1998 Chevy Pickup				07/01/19	98	12/31/2010
D						
 -					_	
These columns relate to the properties on lines 19A through 19D		Property A	Property B	Property	C	Property D
Of Gross sales price (Note: See line 1 before completing.) .	20	5,000	7,76	0	1,800	
Cost or other basis plus expense of sale	21	19,930	19,46		4,619	
22 Depreciation (or depletion) allowed or allowable	22	19,930	19,46	_	4,492	
3 Adjusted basis. Subtract line 22 from line 21	23	0		0	127	
,						
4 Total gain. Subtract line 23 from line 20	24	5,000	7,76	0	1,673	
5 If section 1245 property:	05-	10 020	19,46		14 402	
a Depreciation allowed or allowable from line 22	25a	19,930 5,000	7,76		1,673	
b Enter the smaller of line 24 or 25a	25b	5,000	7,10	0	1,073	
6 If section 1250 property: If straight line depreciation was used,						
enter -0- on line 26g, except for a corporation subject to section 291.	00-	7 0				
a Additional depreciation after 1975 (see instructions)	26a					
b Applicable percentage multiplied by the smaller of line 24 or line 26a (see instructions)	26b	, , –				
c Subtract line 26a from line 24. If residential rental property						
or line 24 is not more than line 26a, skip lines 26d and 26e	26c					
d Additional depreciation after 1969 and before 1976	26d					
e Enter the smaller of line 26c or 26d	26e					
f Section 291 amount (corporations only)	26f					
g Add lines 26b, 26e, and 26f	26g					
If section 1252 property: Skip this section if you did not dispose of farmland or if this form is being completed for a						
partnership (other than an electing large partnership).						
a Soil, water, and land clearing expenses	27a					
b Line 27a multiplied by applicable percentage (see instructions)	27b					
c Enter the smaller of line 24 or 27b	27c					
8 If section 1254 property:						
a Intangible drilling and development costs, expenditures for development of mines and other natural deposits,						
mining exploration costs, and depletion (see	00-					
instructions)	28a					
	28b					
9 If section 1255 property:						
a Applicable percentage of payments excluded from	200					
income under section 126 (see instructions) b Enter the smaller of line 24 or 29a (see instructions) .	29a 29b					
Summary of Part III Gains. Complete property column		through D throug	h line 29b befo	re aoina to lir	ne 30	
anner of the training dames complete property column	1111071	anough B anoug		io going to in		
Total gains for all properties. Add property columns A thro	uah D	line 24			30	14,43
Add property columns A through D, lines 25b, 26g, 27c, 26	-				31	14,43
Subtract line 31 from line 30. Enter the portion from casu						.,
	•			•	32	
Recapture Amounts Under Sections 17 (see instructions)					50%	or Less
(See IIISH delions)				(a) Section	on	(b) Section 280F(b)(2)
3 Section 179 expense deduction or depreciation allowable	in prior	vears	33			
4 Recomputed depreciation (see instructions)	•					
■ Decomoned deorecianon (See INSTRICTIONS)			34	1		

Like-Kind Exchanges

WorkNAllDay, Inc.

(and section 1043 conflict-of-interest sales)

OMB No. 1545-1190

Department of the Treasury ► Attach to your tax return. Internal Revenue Service

Attachment

Name(s) shown on tax return

For Paperwork Reduction Act Notice, see page 4 of the instructions.

Sequence No. 109

Form **8824** (2010)

11-0000007

Identifying number

Part I Information on the Like-Kind Exchange Note: If the property described on line 1 or line 2 is real or personal property located outside the United States, indicate the country. 1 Description of like-kind property given up: 2000 Ford Pickup 2 Description of like-kind property received: 2006 Ford Pickup **M 03/05/2000** Date like-kind property given up was originally acquired (month, day, year) . . . 3 3 MM10/14/2010 4 Date you actually transferred your property to other party (month, day, year) 4 Date like-kind property you received was identified by written notice to another party (month. 5 day, year). See instructions for 45-day written identification requirement MM10/12/2010 5 6 Date you actually received the like-kind property from other party (month, day, year). See instructions MM10/14/2010 Was the exchange of the property given up or received made with a related party, either directly or indirectly (such as through an intermediary)? See instructions. If "Yes," complete Part II. If "No," go to Part III ☐ Yes ✓ No Related Party Exchange Information Name of related party Related party's identifying number Relationship to you Address (no., street, and apt., room, or suite no., city or town, state, and ZIP code) During this tax year (and before the date that is 2 years after the last transfer of property that was part of the exchange), did the related party sell or dispose of any part of the like-kind property received from you (or an intermediary) in the exchange or transfer property into the exchange, directly or indirectly (such as Yes No During this tax year (and before the date that is 2 years after the last transfer of property that was part of 10 the exchange), did you sell or dispose of any part of the like-kind property you received? If both lines 9 and 10 are "No" and this is the year of the exchange, go to Part III. If both lines 9 and 10 are "No" and this is not the year of the exchange, stop here. If either line 9 or line 10 is "Yes." complete Part III and report on this year's tax return the deferred gain or (loss) from line 24 unless one of the exceptions on line 11 applies. 11 If one of the exceptions below applies to the disposition, check the applicable box: ☐ The disposition was after the death of either of the related parties. The disposition was an involuntary conversion, and the threat of conversion occurred after the exchange. U You can establish to the satisfaction of the IRS that neither the exchange nor the disposition had tax avoidance as one of its principal purposes. If this box is checked, attach an explanation (see instructions).

Cat. No. 12311A

Form 8824 (2010) Page **2**

Name(s) shown on tax return. Do not enter name and social security number if shown on other side.

Your social security number

Par	t III Realized Gain or (Loss), Recognized Gain, and Basis of Like-Kind Property Rec	eive	t	
	Caution: If you transferred and received (a) more than one group of like-kind properties or (b) cash or other	her (n	ot like-kind) property,	
	see Reporting of multi-asset exchanges in the instructions.			
	Note: Complete lines 12 through 14 only if you gave up property that was not like-kind. Otherwise,	go to	line 15.	
12	Fair market value (FMV) of other property given up	-		
13	Adjusted basis of other property given up			
14	Gain or (loss) recognized on other property given up. Subtract line 13 from line 12. Report the			
	gain or (loss) in the same manner as if the exchange had been a sale	14		
	Caution: If the property given up was used previously or partly as a home, see Property used as			
	home in the instructions.			
15	Cash received, FMV of other property received, plus net liabilities assumed by other party,	45		
40	reduced (but not below zero) by any exchange expenses you incurred (see instructions)	15	40.000	
16 17	FMV of like-kind property you received	16	40,000	
17		17	40,000	
18	Adjusted basis of like-kind property you gave up, net amounts paid to other party, plus any exchange expenses not used on line 15 (see instructions)	18		
19	Realized gain or (loss). Subtract line 18 from line 17	19	40.000	
20	Enter the smaller of line 15 or line 19, but not less than zero	20	40,000	
20 21	Ordinary income under recapture rules. Enter here and on Form 4797, line 16 (see instructions)	21	0	
22	Subtract line 21 from line 20. If zero or less, enter -0 If more than zero, enter here and on	21	0	
22	Schedule D or Form 4797, unless the installment method applies (see instructions)	22	0	
23	Recognized gain. Add lines 21 and 22	23	0	
24	Deferred gain or (loss). Subtract line 23 from line 19. If a related party exchange, see instructions	24	40,000	
 25	Basis of like-kind property received. Subtract line 15 from the sum of lines 18 and 23	25	0	
ar	t IV Deferral of Gain From Section 1043 Conflict-of-Interest Sales			
26 27	interest requirements. This part can be used only if the cost of the replacement property is more the property. Enter the number from the upper right corner of your certificate of divestiture. (Do not attach a copy of your certificate. Keep the certificate with your records.)			
28	Description of replacement property ►			
29	Date divested property was sold (month, day, year)	29	MM/DD/YYY	Y
30				
31	Sales price of divested property (see instructions)			
32	Sales price of divested property (see instructions)			
33	Basis of divested property	32		
33	Basis of divested property	32		
	Basis of divested property	32		
	Basis of divested property	32		
34	Basis of divested property			
34	Basis of divested property	32		
	Basis of divested property			
35	Basis of divested property	34		
35	Basis of divested property	34		
35	Basis of divested property	34		
34 35 36	Basis of divested property	34		
35 36	Basis of divested property	34 35 36		

Form 1120S Test Scenario 6

FORM 1120S TEST SCENARIO 6

FORMS REQUIRED: 1120S, Sch K-1, Sch M-3, Sch N (1120), 4562, 5471, Sch J (5471), Sch M (5471),

8916-A,

ATTACHMENTS:

ItemizedOtherIncomeSchedule2
ItemizedOtherDeductionsSchedule2
ItemizedOtherCostsSchedule
CharitableContributionsSchedule
ItemizedOtherDeductionsSchedule3
ItemizedOtherCurrentAssetsSchedule
ItemizedOtherInvestmentsSchedule
ItemizedOtherCurrentLiabilitiesSchedule

ItemizedOtherLiabilitiesSchedule NonincludibleForeignEntitySchedule

USDividendsNotEliminatedInTaxConsolidationSchedule

PartnershipInterestSchedule

OtherExpenseDeductionItemsWithDifferencesSchedule

BINARY ATTACHMENTS: None

HEADER INFO: not on actual form

MultipleSoftwarePackagesUsed: Yes or No

Originator: EFIN: Self-select

Type: ERO Practioner PIN:

EFIN: Self-select PIN: Self-select PIN Entered by – ERO

Signature Option: PIN

Officer: Name: Talbert Oaks

Taxpayer PIN: Self-Select Phone: 301-555-1212

Email Address: talbertoaks@treefixr.com

DateSigned: 01/25/11

Preparer: Name: Johnny Appleseed

Date Prepared: 01/20/11

Name Control:

Form 1120S – Tree Fixr Upper, Inc. – TREE Sch K-1 shareholder Rose B. Trim - TRIM IP Address: 112.112.112

Form 1120S Scenario 6

Attachment 1, Form 1120S, line 5: Other Income (ItemizedOtherIncomeSchedule2)

Miscellaneous Income 740,410
US Partnership Loss (320,210)

Total 420,200

Attachment 2, Form 1120S, Line 19: Other Deductions (ItemizedOtherDeductionsSchedule2)

3,932,765 **Dues and Subscriptions** Communications 925,702 **Employment Expenses** 1,763,530 Utilities & Telephone 932,765 Travel 6,625,923 **Professional Expenses** 1,376,350 Workers Compensation 725.013 Supplies 914.685 Postage 212,652 **Transportation** 1,327,085 Life Insurance 464,916 Miscellaneous 938,643

Total 20,140,029

Attachment 3, Form 1120S, Sch A, Line 5: Other Costs (ItemizedOtherCostsSchedule)

Allocation of Cost of Goods Sold 70,480 Cost of Service 1,599,205,984

Total 1,599,276,464

Attachment 4, Form 1120S, Sch K, Line 12a: Contributions (CharitableContributionsSchedule)

Charitable Contributions: Cash Contribution (50%)

Amount: **500,000**

Business Name: Tree Fixr Upper, Inc.

Code: A

Attachment 5, Form 1120S, Sch K, Line 12 d: Other Deductions (ItemizedOtherDeductionsSchedule3)

Trade/Business Activity: 484110

Description: Expenses under Section 212 for the production of income

Amount: **320,210**

Code: S

Attachment 6, Form 1120S, Sch L Balance Sheets per Books, Line 6 (b & d): Other current assets at beginning and end of tax year (ItemizedOtherCurrentAssetsSchedule)

Pre-paids & Deposits

Beginning Ending
2,700,000
2,300,000

Form 1120S Scenario 6

Attachment 7, **Form 1120S**, Sch L Balance Sheets per Books, Line 9 (b & d): Other investments at beginning and endof tax year (*ItemizedOtherInvestmentsSchedule*)

	Beginning	Enaing
ABC LLC	125,000	125,000
TAX PAD'NERS	80,000	120,000
Life Insurance – Cash Surrender Value	<u>975,400</u>	<u>355,484</u>
Total	1,180,400	600,484

Attachment 8, Form 1120S, Sch L: Line 18 (b & d): Other Current Liabilities

(ItemizedOtherCurrentLiabilitiesSchedule)

Accrued Expenses Beginning Ending Accrued Expenses 10,500,600 23,100,999

Attachment 9, Form 1120S, Sch L, Line 21(d): Other Liabilities (ItemizedOtherLiabilitiesSchedule)

Beginning Ending
Deferred Compensation 1,700,900

Attachment 10, Form 1120S, Sch M- 3, Part I, Line 5(b): Net loss from nonincludible foreign entities (NonincludibleForeignEntitySchedule)

Name EIN Amount ABC Enterprises 11-0000015 **200**

Attachment 11, Form 1120S, Sch M- 3, Part II, Line 6: U.S Dividends not eliminated in tax consolidation (*USDividentsNotEliminatedInTaxConsolidatonSchedule*)

		Class of	Percentage			Colui	mns
Name	EIN	Stock	of class	а	b	С	d
Misc. Corp	99-0000009	Common	50%	2,480,000	0	0	2,480,000

Attachment 12, Form 1120S, Sch M- 3, Part II, Line 7: Income (Loss) from U.S. Partnerships (*PartnershipInterestSchedule*)

Name	EIN	EOY Profit	EOY Loss		Colu	umns	
		Sharing %	Sharing %	а	b	С	d
ABC LLC	99-9060012	60%	60%	(320,010)	0	(200)	(320,210)

Attachment 13, Form 1120S, Sch M- 3, Part III, Line 31: Other expense/deduction items with differences (OtherExpenseDeductionItemsWithDifferencesSchedule)

Description Columns a b c d
Accrued Legal Fees **396,300 980,050 1,376,350**

Form **1120S**

Department of the Treasury

Internal Revenue Service

U.S. Income Tax Return for an S Corporation

► Do not file this form unless the corporation has filed or is attaching Form 2553 to elect to be an S corporation.

► See separate instructions.

OMB No. 1545-0130

2010

For	calen	dar year 2010 o	r tax yea	r beginning			, 2010, e	ending		_	,	20	
A S	election	effective date	l	Name						DΕ	mployer ic	dentification	number
	5/	31/1999	Use IRS	Tree Fixr Uppe	er, Inc.						11-	0000009	
B B	usiness	activity code	label.	Number, street,	and room or suite no	o. If a P.O. bo	x, see inst	ructions.		E D	ate incorpo	rated	
nι	umber (s	see instructions)	Other-	39 Any Street							11/	/19/1957	
541	320		wise,		ate, and ZIP code					F To		(see instructi	ions)
		2	print or										
	tached	Sch. M-3	type.	Anytown, OK	74002					\$		560,500,1	83
G	ls the c	corporation electin	g to be an	S corporation b	eginning with this t	tax year? [Yes	☐ No	If "Yes," attac	ch Fo	rm 2553	if not alrea	ady filed
		if: (1) 🗌 Final				(3) Ad		ange					
		(4)	nded retu	urn (5) 🗌 S	election terminati	on or revo	cation						
I	Enter t	the number of sh	areholde	rs who were sh	areholders during	any part o	of the tax	year .				>	1
					xpenses on lines 1				ons for more in	nform	ation.		
	1a	Gross receipts or s		900,670,400	b Less returns a				c Bal▶			,900,670,4	00
	2	Cost of goods										,860,100,7	
Income	3	=									3	40,569,6	
ŏ	4	Gross profit. Subtract line 2 from line 1c									1	40,307,0	-
<u>Ľ</u>	-	• , ,			ille 17 (allach Fo. attach statement)	,						420,20	00
	5	,	, ,		,						5	40,989,8	
	6				gh 5					- 6			
ns)	7	•									7	8,500,4	
atio	8				redits)						3	6,372,0	
miţ	9	Repairs and ma		e			6.4			_	9	500,1	01
or li	10			1	,						0		
ıs fe	11	Rents		<i>/</i>				\		1		6,650,1	
tion	12	Taxes and licer	ises			2 3	13,980,9						
(see instructions for limitations)	13	Interest										120,1	
nst	14				on Schedule A or elsewhere on return (attach Form 4562)								34
эе і	15												
(S	16	Advertising									6	890,7	00
ns	17	Pension, profit-	sharing,	etc., plans .		. 7 .		·		_ 1	7	1,300,0	00
Ξ	18	Employee bene	efit progra	ıms						_ 1	8		
r C	19	Other deduction	ns (attach	statement)						1	9	20,140,0	29
Deductions	20	Total deductio	ns. Add I	ines 7 through	19				🕨	2	.0	58,480,7	97
۵	21	Ordinary busin	ness inco	me (loss). Sub	tract line 20 from	line 6 .				2	1	(17,490,94	17)
	22 a	Excess net pass	sive incom	e or LIFO recap	ture tax (see instru	ctions) .	. 22a						
4.	b	Tax from Scheo	dule D (Fo	orm 1120S) .			. 22b						
ents	С	Add lines 22a a	and 22b (s	see instructions	for additional tax	res)				22	2c		
Je	23 a	2010 estimated	tax paym	ents and 2009	overpayment cred	lited to 201	0 23a						
Paym	b	Tax deposited	with Form	n 7004			. 23b						
Ра	С	Credit for feder	al tax pai	d on fuels (atta	ch Form 4136) .		. 23c						
Tax and	d	Add lines 23a tl	hrough 20	3c						23	3d		1
ā	24	Estimated tax p	penalty (se	ee instructions)	. Check if Form 2	220 is atta	ched .		▶ □	2	4		
ĵ.	25	•	• .	•	an the total of line			r amount	owed	2	5		
_	26	Overpayment.	If line 23	d is larger than	the total of lines	22c and 2	4. enter a	amount ov	erpaid		6		
	27			_	2011 estimated t		,		Refunded ►		7		
					ined this return, including		ring schedul	les and stater				dge and belief	, it is true,
		correct, and complet	e. Declaratio	n of preparer (other	than taxpayer) is based	on all informat	ion of which	preparer has	any knowledge.	Ma	y the IRS dis	scuss this retur	rn
Siç	gn	.				L	Preside	ent				er shown belov	
He	- 1	Signature of o	officer		Da	ate	Title			(see	e instructions	s)? 🗹 Yes	☐ No
		Preparer's					Date		01 1 1 11	$\overline{}$	PTIN		
Pai		signature							Check if self- employed	V		266666666	
	pare	Firm s name (or		Electronic T	ax Filers, Inc.					EIN		11-0000011	 1
Use	e Only	y yours if self-em address, and Z		· — — — — — — — — — — — — — — — — — — —	ve Anytown, TX 7	8621					ne no.	512-555	
		addi 555, and Z	0000	TOO EITHO DIT	TO THIS COUNTY IN T					LUOI	ie iiu.	0.2 000	

Sche	dule	Α	Cost of Goods Sold (see instructions)			
1	Inve	ntor	y at beginning of year	1	92,101,	022
2	Purc	has	es	2	1,024,	169
3	Cost	of	abor	3	258,879,	395
4	Addi	tion	al section 263A costs (attach statement)	4		
5	Othe	er co	sts (attach statement)	5	1,599,276,	464
6	Tota	I. A	dd lines 1 through 5	6	1,951,281,	
7			y at end of year	7	91,180,	
8			goods sold. Subtract line 7 from line 6. Enter here and on page 1, line 2	8	1,860,100,	750
9a	(ii) [(iii) [<u>√</u> [Il methods used for valuing closing inventory: (i) ☐ Cost as described in Regulations section. Cower of cost or market as described in Regulations section 1.471-4. Dither (Specify method used and attach explanation.) ►			
b			there was a writedown of subnormal goods as described in Regulations section 1.471-2(c) the LIFO inventory mathed was adepted this toy year for any goods (if sheeled, ettach Form 97)			
C C			the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 97	0) .		🗆
d			FO inventory method was used for this tax year, enter percentage (or amounts) of closing y computed under LIFO	9d		1
е					. Yes	✓ No
f		•	re any change in determining quantities, cost, or valuations between opening and closing invent	ory? .	. Tes	✓ No
			attach explanation.	,		
Sche	dule	В	Other Information (see instructions)		١	res No
1	Che	ck a	ccounting method: a ☐ Cash b ☑ Accrual c ☐ Other (specify) ▶			
2			instructions and enter the:		_	
	a Bu	sine	ss activity ► Architecture b Product or service ► Commercial Landsca	aping		
3			nd of the tax year, did the corporation own, directly or indirectly, 50% or more of the voting sto			
4	iden	tifica	ion? (For rules of attribution, see section 267(c).) If "Yes," attach a statement showing: (a) naration number (EIN), (b) percentage owned, and (c) if 100% owned, was a QSub election made?			
4			s corporation filed, or is it required to file, Form 8918, Material Advisor Disclosure States ion on any reportable transaction?	ment,	to provide	~
5			his box if the corporation issued publicly offered debt instruments with original issue discount .			
			ed, the corporation may have to file Form 8281, Information Return for Publicly Offered Origin			
	Instr	ume	ents. NASY 2 11111			
6			rporation: (a) was a C corporation before it elected to be an S corporation or the corporat			
			ith a basis determined by reference to the basis of the asset (or the basis of any ot			
			ds of a C corporation and (b) has net unrealized built-in gain in excess of the net recogn		-	
		•	or years, enter the net unrealized built-in gain reduced by net recognized built-in gain from	n prior	years (see	
_	instr					
7			e accumulated earnings and profits of the corporation at the end of the tax year. \$corporation's total receipts (see instructions) for the tax year and its total assets at the end of	tho to	y year loss	
8			60,000? If "Yes," the corporation is not required to complete Schedules L and M-1		· ·	V
9						
Sche			Sharahaldara, Dra Bata Shara Itama	Γ	Total amoun	nt
		1	Ordinary business income (loss) (page 1, line 21)	1	(17,490,9	947)
		2	Net rental real estate income (loss) (attach Form 8825)	2		
		3а	Other gross rental income (loss)			
		b	Expenses from other rental activities (attach statement) 3b			
	_	С	Other net rental income (loss). Subtract line 3b from line 3a	3с		
•	SS	4	Interest income	4	2,500,	000
;	<u>⊒</u>	5	Dividends: a Ordinary dividends	5a	2,480,	000
	E	_	b Qualified dividends			
	O	6 -	Royalties	6		
	_	7 0 -	Net short-term capital gain (loss) (attach Schedule D (Form 1120S))	7		
		8a	Net long-term capital gain (loss) (attach Schedule D (Form 1120S))	8a		
		b	Collectibles (28%) gain (loss)			
		с 9	Unrecaptured section 1250 gain (attach statement) 8c Net section 1231 gain (loss) (attach Form 4797)	9		
		9 0	Other income (loss) (see instructions)	10		
			1 1 1 1 F - 1			

Form **1120S** (2010)

		Charabaldara' Dra Data Chara Hama (canting ad)		otal amount
S		Shareholders' Pro Rata Share Items (continued)		otal amount
Ö	11	Section 179 deduction (attach Form 4562)	11	
Deductions	12a	Contributions	12a	500,000
چ و	b	Investment interest expense	12b	340
۵	C	Section 59(e)(2) expenditures (1) Type ► (2) Amount ► Other deductions (see instructions) Type ► s	12c(2)	
	d		12d	320,210
	13a	Low-income housing credit (section 42(j)(5))	13a	
"	b	Low-income housing credit (other)	13b	
Credits	C	Qualified rehabilitation expenditures (rental real estate) (attach Form 3468)	13c	
<u>e</u>	d	Other rental real estate credits (see instructions) Type ► Other rental credits (see instructions) Type ►	13d	
0	e			
	f	Alcohol and cellulosic biofuel fuels credit (attach Form 6478)	13f	
	g	Other credits (see instructions) Type ►	13g	
	14a	Name of country or U.S. possession ▶		
	b	Gross income from all sources	14b	
	С	Gross income sourced at shareholder level	14c	
		Foreign gross income sourced at corporate level		
	d	Passive category	14d	
Suc	е	General category	14e	
뜢	f	Other (attach statement)	14f	
sac		Deductions allocated and apportioned at shareholder level		
an	g	Interest expense	14g	
Ē	h	Other	14h	
igi		Deductions allocated and apportioned at corporate level to foreign source income		
<u>S</u>	i	Passive category	14i	
щ	j	General category	14j	
Foreign Transactions	k	Other (attach statement)	14k	
		Other information		
	ı	Total foreign taxes (check one): ► □ Paid □ Accrued	141	
	m	Reduction in taxes available for credit (attach statement)	14m	
	15a	Other foreign tax information (attach statement)	45-	168,150
× s	15a	Post-1986 depreciation adjustment	15a 15b	(168,100)
ım Tax Items	b		15c	(100,100)
<u> </u>	C	Depletion (other than oil and gas)	15d	
Minimum Tax (AMT) Items	d			
Σ 🕓	e	Oil, gas, and geothermal properties—deductions	15e 15f	
<u> </u>	160	,	1 1	
Shareholder Basis	16a	Tax-exempt interest income	16a	
arehold Basis	b	Other tax-exempt income	16b	491,410
arel Ba	C	Nondeductible expenses	16c	491,410
R	d e	Distributions (attach statement if required) (see instructions)	16d	
			16e	4 000 000
recon- ciliation Information	17a	Investment expenses	17a	4,980,000
Other ormati	b	Investment expenses	17b	
و ق	C	Dividend distributions paid from accumulated earnings and profits	17c	
<u> </u>	d	Other items and amounts (attach statement)		
Kecon- ciliation	18	Income/loss reconsiliation. Combine the amounts on lines 1 through 10 in the for winds		
o a	10	Income/loss reconciliation. Combine the amounts on lines 1 through 10 in the far right column. From the result, subtract the sum of the amounts on lines 11 through 12d and 14l		

Form **1120S** (2010)

Sche	edule L Balance Sheets per Books	Beginning of	of tax year	End of tax year		
	Assets	(a)	(b)	(c)	(d)	
1	Cash		61,000,300		125,954,114	
2a	Trade notes and accounts receivable	88,799,978		310,294,485		
b	Less allowance for bad debts	()	88,799,978	(310,294,485	
3	Inventories		92,101,022		91,180,300	
4	U.S. government obligations					
5	Tax-exempt securities (see instructions)					
6	Other current assets (attach statement)		2,700,000		2,300,000	
7	Loans to shareholders					
8	Mortgage and real estate loans					
9	Other investments (attach statement)		1,180,400		600,484	
10a	Buildings and other depreciable assets	40,270,500		40,270,500		
b	Less accumulated depreciation	(12,250,400)	28,020,100	(12,300,600	27,969,900	
11a	Depletable assets					
b	Less accumulated depletion	()		()	
12	Land (net of any amortization)				2,200,900	
13a	Intangible assets (amortizable only)					
b	Less accumulated amortization	()		()	
14	Other assets (attach statement)	_				
15	Total assets		273,801,800		560,500,183	
	Liabilities and Shareholders' Equity					
16	Accounts payable		170,700,400		449,809,280	
17	Mortgages, notes, bonds payable in less than 1 year	_	200,800		500,000	
18	Other current liabilities (attach statement)		10,500,600		23,100,999	
19	Loans from shareholders					
20	Mortgages, notes, bonds payable in 1 year or more		18,660,600		18,300,300	
21	Other liabilities (attach statement)	-			1,700,900	
22	Capital stock	-	5,006,250		8,420,330	
23	Additional paid-in capital		68,733,150		58,668,374	
24	Retained earnings					
25	Adjustments to shareholders' equity (attach statement)					
26	Less cost of treasury stock	-	273,801,800		560,500,183	
27 Sche	edule M-1 Reconciliation of Income (Loss) per Books With Ir		Return	300,300,103	
00110	Note: Schedule M-3 required instead	= =			instructions	
1	Net income (loss) per books					
2	Income included on Schedule K, lines 1, 2, 3c, 4,		5 Income recorded on bo on Schedule K, lines 1 t			
2	5a, 6, 7, 8a, 9, and 10, not recorded on books this		a Tax-exempt inter	est \$		
	year (itemize):					
3	Expenses recorded on books this year not		6 Dadadian internal			
•	included on Schedule K, lines 1 through 12 and			ed on Schedule K, and 14l, not charged		
	14I (itemize):		against book incor	ne this vear (itemize):		
а	Depreciation \$		a Depreciation \$			
b	Travel and entertainment \$					
			7 Add lines 5 and 6			
4	Add lines 1 through 3		8 Income (loss) (Schedule	K, line 18). Line 4 less line 7		
Sche	dule M-2 Analysis of Accumulated Adjus	tments Account, C	ther Adjustments	s Account, and S	hareholders'	
	Undistributed Taxable Income					
		(a) Accumulated adjustments account	(b) Other ad		areholders' undistributed income previously taxed	
	5	,		Landble		
1	Balance at beginning of tax year	8,922	2,080			
2	Ordinary income from page 1, line 21	4.000	000			
3	Other additions	4,980 (17,490	*			
4	Loss from page 1, line 21		,960) (
5 6	Combine lines 1 through 5	(4,900)		,		
7	Distributions other than dividend distributions	(4,700)	'/			
8	Balance at end of tax year. Subtract line 7 from line 6	(4.900	221)			

			Final k	K-1		Amende	d K-1	OMB No. 1	545-0130
Schedule K-1 (Form 1120S)	2010	Pa	rt III					urrent Year Incom Other Items	ne,
Department of the Treasury Internal Revenue Service	For calendar year 2010, or tax	1	Ordinar	ry busine	ss incom	ne (loss)	13	Credits	
	year beginning, 2010 ending, 20	2	Net ren	ntal real e		ome (loss)			
Shareholder's Share	e of Income, Deductions,		Othorra	at vantal	incomo	(1000)			
Credits, etc.	► See back of form and separate instructions.	3	Othern	net rental	income	(IOSS)			
Part I Information	About the Corporation	4	Interest	t income					
		5a	Ordinar	ry divider		2,500,000			
A Corporation's employer idea	ntification number 11-0000009			,		2,480,000)		
B Corporation's name, address	ss, city, state, and ZIP code	5b	Qualifie	ed divider	nds		14	Foreign transactions	
Tree Fixr Upper, Inc.			D						
39 Any Street Anytown, OK 74002		6	Royaltie	es					
7thytown, Oit 74002		7	Net sho	ort-term o	capital ga	ain (loss)			
C IRS Center where corporation	on filed return	8a	Net Ion	ıg-term ca	apital ga	in (loss)			
OSPC	on med return								
Part II Information	About the Shareholder	8b	Collecti	ibles (289	%) gain (loss)			
D Shareholder's identifying nu		8c	Unreca	ptured se	ection 12	250 gain			
Charachalderia record	999-06-0014	9	Net sec	ction 123	1 gain (lo	oss)	1		
E Shareholder's name, address Rose B. Trim	ss, city, state, and ZIP code	Ĭ .							
57 Any Street	IJRAFI	10	Other in	ncome (lo	oss)		15	Alternative minimum tax	(AMT) items
Anytown, PA 17201							Α		168,150
							В		(140 100)
	N/101/ 11					4-6			(168,100)
F Shareholder's percentage of ownership for tax year	100 0/	Ι.							
		7							
		11	Section	179 dec	duction		16	Items affecting shareho	
		12	Othor d	deduction	20		С		491,410
		A	Otherd	deduction	15	500,000			
						000,000			
Ą		S				320,210			
For IRS Use Only		Н				340			
S Us									
₹							17	Other information	
<u>G</u>							Α		,980,000
			* 90	e attacl	hed eta	atement	for ad	ditional informatior	<u> </u>
				- allaci	neu Sla	atement	ioi au		1.

SCHEDULE M-3 (Form 1120S)

Net Income (Loss) Reconciliation for S Corporations With Total Assets of \$10 Million or More

Department of the Treasury Internal Revenue Service

► Attach to Form 1120S. ► See separate instructions. OMB No. 1545-0130

2010

Name of corporation Employer identification number
Tree Fixr Upper, Inc. 11-0000009

Part	Financial Information	and Net Income (Loss) Recond	ciliation (see instructions)	
1a	Did the corporation prepare a year? (See instructions if multi	ng with or within this tax		
	✓ Yes. Skip line 1b and com☐ No. Go to line 1b.	plete lines 2 through 11 with respect	to that income statement.	
b		non-tax-basis income statement for		
	•	ugh 11 with respect to that income so and enter the corporation's net income.		on line 4a
	140. Only lines 2 till ough of	and enter the corporation shet med	orne (1000) per ito books una recorde	on into 4a.
2	Enter the income statement pe	eriod: Beginning 01 / 01 /	2010 Ending 12 / 31	/ 2010
3a	-	statement been restated for the inco		
	Yes. (If "Yes," attach an ex			
b	Has the corporation's income line 2?	preceding the period on		
	☐ Yes. (If "Yes," attach an ex	planation and the amount of each ite	em restated.)	
4a		come (loss) from income statement	source identified in Part I, line 1 .	4a (14,802,957)
b	(1) ✓ GAAP (2) ☐ IF	used for line 4a (see instructions): "RS "ther (specify)	45 OF	
_		e foreign entities (attach schedule) .	0.0.4.0	5a ()
b	Net loss from nonincludible fo	reign entities (attach schedule and en	nter as a positive amount)	5b 200
6a	Net income from nonincludible	e U.S. entities (attach schedule)		6a ()
b		S. entities (attach schedule and ente	r as a positive amount)	6b
7.	Not in some (loss) of other force		alvila)	7-
7a b	` ,	ign disregarded entities (attach sche J.S. disregarded entities (except qu	•	7a
-	(attach schedule)			7b
С	Net income (loss) of other qua	lified subchapter S subsidiaries (QSu	ubs) (attach schedule)	7c
8	Adjustment to eliminations of	of transactions between includible	entities and nonincludible entities	
	(attach schedule)			8
9	Adjustment to reconcile incom	e statement period to tax year (attac	ch schedule)	9
10	Other adjustments to reconcile	e to amount on line 11 (attach sched	ule)	10
11		e statement of the corporation. Co	mbine lines 4 through 10	11 (14,802,757)
	Note. Part I, line 11, must equ	al Part II, line 26, column (a).		
12	Enter the total amount (not just the	e corporation's share) of the assets and	liabilities of all entities included or remo	oved on the following lines:
		Total Assets	Total Liabilities	
а	Included on Part I, line 4	560,550,983	493,681,479	
b	Removed on Part I, line 5	50,800	270,000	
c d	Removed on Part I, line 6 Included on Part I, line 7			
u	moradou on raiti, into r	1		

Schedule M-3 (Form 1120S) 2010 Page **2**

Name of corporation Employer identification number

Tree Fixr Upper, Inc. 11-0000009

Part II Reconciliation of Net Income (Loss) per Income Statement of the Corporation With Total Income (Loss) per Return (see instructions)

	(Loss) per Return (see instructions)				
	Income (Loss) Items	(a) Income (Loss) per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Income (Loss) per Tax Return
1	Income (loss) from equity method foreign corporations (attach schedule)				
2 3 4 5 6 7	Gross foreign dividends not previously taxed Subpart F, QEF, and similar income inclusions (attach schedule) Gross foreign distributions previously taxed (attach schedule) Income (loss) from equity method U.S. corporations (attach schedule) U.S. dividends not eliminated in tax consolidation . Income (loss) from U.S. partnerships (attach schedule)	2,480,000 (320,010)		(200)	2,480,000
9	Income (loss) from other pass-through entities (attach schedule)				
10	Items relating to reportable transactions (attach details)				
11 12 13	Interest income (attach Form 8916-A)	2,500,000			2,500,000
14 15 16	Hedging transactions	(1,860,100,750	510		(1,860,100,750)
17 18 19 20 21a	Section 481(a) adjustments	0, 2	201	0	
b	Gross capital gains from Schedule D, excluding amounts from pass-through entities				
С	Gross capital losses from Schedule D, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses				
d	Net gain/loss reported on Form 4797, line 17, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses .				
e f g	Abandonment losses				
22	Other income (loss) items with differences (attach schedule)				
23	Total income (loss) items. Combine lines 1 through 22	(1,855,440,760)		(200)	(1,855,440,960)
24	Total expense/deduction items (from Part III, line 32)	(5,889,300)	980,050	491,410	(4,417,840)
25	Other items with no differences	1,846,527,303			1,846,527,303
26	Reconciliation totals. Combine lines 23 through 25	(14,802,757)	980,050	491,210	(13,331,497)

Note. Line 26, column (a), must equal the amount on Part I, line 11, and column (d) must equal Form 1120S, Schedule K, line 18.

Schedule M-3 (Form 1120S) 2010 Page **3**

Name of corporation Employer identification number

Tree Fixr Upper, Inc. 11-0000009

Part III Reconciliation of Net Income (Loss) per Income Statement of the Corporation With Total Income (Loss) per Return – Expense/Deduction Items (see instructions)

	(LOSS) per neturn—Expense/Deduction itel	ins (see mstructi	0113)		
	Expense/Deduction Items	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1	U.S. current income tax expense				
2	U.S. deferred income tax expense				
	·				
3	State and local current income tax expense				
4	State and local deferred income tax expense				
5	Foreign current income tax expense (other than foreign withholding taxes)				
6	Foreign deferred income tax expense				
7	Equity-based compensation				
8	Meals and entertainment				
9	Fines and penalties	336,410		(336,410)	0
10	Judgments, damages, awards, and similar costs	555/115		(000)	
11	Pension and profit-sharing	1,300,000			1,300,000
12		1,300,000			1,300,000
	Other post-retirement benefits	0.500.000	(4.0(0.400)		(00.000
13	Deferred compensation	2,590,000	(1,960,100)		629,900
14	Charitable contribution of cash and tangible				
	property	500,000			500,000
15	Charitable contribution of intangible property				
16	Current year acquisition or reorganization investment				
	banking fees				
17	Current year acquisition or reorganization legal and accounting fees	I A	5 U		
18	Current year acquisition/reorganization other costs .				
19	Amortization/impairment of goodwill				
20	Amortization of acquisition, reorganization, and				
	start-up costs				
21	Other amortization or impairment write-offs	\(\) , \(\)			
22	Section 198 environmental remediation costs				
23a	Depletion—Oil & Gas				
b	Depletion—Other than Oil & Gas				
24	Depreciation	26,234			26,234
25	Bad debt expense				
26	Interest expense (attach Form 8916-A)	120,440			120,440
27	Corporate owned life insurance premiums	619,916		(155,000)	464,916
28	Purchase versus lease (for purchasers and/or				
	lessees)				
29	Research and development costs (attach schedule) .				
30	Section 118 exclusion (attach schedule)				
31	Other expense/deduction items with differences				
	(attach schedule)	396,300	980,050		1,376,350
32		212,300	755,500		-10.01000
32	Total expense/deduction items. Combine lines 1				
	through 29. Enter here and on Part II, line 24,				
	reporting positive amounts as negative and negative	F 000 200	(000.050)	(404,440)	4 447 040
	amounts as positive	5,889,300	(980,050)	(491,410)	4,417,840

Schedule M-3 (Form 1120S) 2010

SCHEDULE N (Form 1120)

Foreign Operations of U.S. Corporations

OMB No. 1545-0123

Department of the Treasury Internal Revenue Service Name ► Attach to Form 1120, 1120-C, 1120-IC-DISC, 1120-L, 1120-PC, 1120-REIT, 1120-RIC, or 1120S.

2010

Name
Tree Fixr Upper, Inc.

Employer identification number (EIN)
11-0000009

Foreign Operations Information

		Yes	No
1a	During the tax year, did the corporation own (directly or indirectly) any foreign entity that was disregarded as an		
	entity separate from its owner under Regulations sections 301.7701-2 and 301.7701-3 (see instructions)?		~
	If "Yes," you are generally required to attach Form 8858, Information Return of U.S. Persons With Respect to		
	Foreign Disregarded Entities, for each foreign disregarded entity (see instructions).		
b	Enter the number of Forms 8858 attached to the tax return		
2	Enter the number of Forms 8865, Return of U.S. Persons With Respect to Certain Foreign		
	Partnerships, attached to the corporation's income tax return		
3	Excluding any partnership for which a Form 8865 is attached to the tax return, did the corporation own at least a		
	10% interest, directly or indirectly, in any other foreign partnership (including an entity treated as a foreign		
	partnership under Regulations section 301.7701-2 or 301.7701-3)?		~
	If "Yes," see instructions for required attachment.		
4 -	W		
4a	Was the corporation a U.S. shareholder of any controlled foreign corporation (CFC)? (See sections 951 and 957.)	~	
	If "Yes," attach Form 5471, Information Return of U.S. Persons With Respect to Certain Foreign Corporations, for each CFC.		
h	Enter the number of Forms 5471 attached to the tax return		
b	Little the number of Forms 5471 attached to the tax return		
5	During the tax year, did the corporation receive a distribution from, or was it the grantor of, or transferor to, a		
3	foreign trust?		~
	If "Yes," the corporation may have to file Form 3520 , Annual Return To Report Transactions With Foreign Trusts		
	and Receipt of Certain Foreign Gifts.		
6a	At any time during the 2010 calendar year, did the corporation have an interest in or a signature or other authority		
	over a financial account (such as a bank account, securities account, or other financial account) in a foreign		
	country?		~
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and		
	Financial Accounts.		
b	If "Yes," enter the name of the foreign country		
_			
7a	Is the corporation claiming the extraterritorial income exclusion?		~
	If "Yes," attach a separate Form 8873 , Extraterritorial Income Exclusion, for each transaction or group of		
	transactions.		
	Enter the number of Forms 8873 attached to the tax return		
С	Enter the total of the amounts from line 52 (extraterritorial income exclusion (net of		
	disallowed deductions)) of all Forms 8873 attached to the tax return ▶ \$		

Schedule N (Form 1120) 2010 Page 2

Statement in lieu of Form 8858. This statement must list the name, country under whose laws the entity was organized, and EIN (if any) of each applicable FDE.

Question 3

If the corporation owned at least a 10% interest, directly or indirectly, in any foreign partnership (other than any partnership for which a Form 8865 is attached to the tax return), attach a statement listing the following information for each foreign partnership. For this purpose, a foreign partnership includes an entity treated as a foreign partnership under Regulations section 301.7701-2 or 301.7701-3.

- 1. Name and EIN (if any) of the foreign partnership.
- **2.** Identify which, if any, of the following forms the foreign partnership filed for its tax year ending with or within the corporation's tax year: Form 1042, 1065 or 1065-B, or 8804.
 - 3. Name of the tax matters partner (if any).
- **4.** Beginning and ending dates of the foreign partnership's tax year.

Question 5

The corporation may be required to file Form 3520 if:

- It directly or indirectly transferred money or property to a foreign trust (for this purpose, any U.S. person who created a foreign trust is considered a transferor),
- It is treated as the owner of any part of the assets of a foreign trust under the grantor trust rules, or
- It received a distribution from a foreign trust.

For more information, see the Instructions for Form 3520. **Note.** An owner of a foreign trust must ensure that the trust files an annual information return on **Form 3520-A**, Annual

files an annual information return on **Form 3520-A**, Annual Information Return of Foreign Trust With a U.S. Owner. For details, see Form 3520-A.

Question 6

Check the "Yes" box if either 1 or 2 below applies to the corporation. Otherwise, check the "No" box.

- 1. At any time during the 2010 calendar year, the corporation had an interest in or signature or other authority over a bank, securities, or other financial account in a foreign country (see Form TD F 90-22.1) and:
- The combined value of the accounts was more than \$10,000 at any time during the calendar year and
- The account was **not** with a U.S. military banking facility operated by a U.S. financial institution.
- 2. The corporation owns more than 50% of the stock in any corporation that would answer "Yes" to item 1 above.

If "Yes" is checked for this question:

- Enter the name of the foreign country or countries (attach a separate sheet if more space is needed) and
- File Form TD F 90-22.1 on or before June 30, 2011, with the Department of the Treasury at the address shown on the form. Because Form TD F 90-22.1 is not a tax form, do not file it with the corporation's tax return. You can order Form TD F 90-22.1 by calling 1-800-TAX-FORM (1-800-829-3676) or you can download it from the IRS website at www.irs.gov.

July 22, 2010

Department of the Treasury

Internal Revenue Service (99)

Depreciation and Amortization (Including Information on Listed Property)

► See separate instructions. ► Attach to your tax return. Attachment Sequence No. **67**

OMB No. 1545-0172

Name	s) shown on return		Bus	siness or activity to w	hich this form rela	ites	Identi	ifying number		
Tree	Fixr Upper, Inc.		Cor	mmercial Landsc	apers		11-0000009			
Par			rtain Property U							
	Note: If you	have any liste	ed property, con	nplete Part V b	efore you co	mplete Part I.				
1	Maximum amount.	See the instruc	tions for a higher	limit for certain b	ousinesses .		1	\$250,000		
2	Total cost of section	n 179 property	placed in service	(see instructions	s)		2			
3	Threshold cost of se	ection 179 prop	perty before reduc	ction in limitation	(see instruction	ons)	3	\$800,000		
4							4			
5		-				r -0 If married filing				
	separately, see inst						5			
6	(a) De	escription of proper	ty	(b) Cost (busi	ness use only)	(c) Elected cost				
	Listed property. Ent					_				
		-			•	7	8			
	Tentative deduction	9								
	Carryover of disallo						10			
11				•	,	ne 5 (see instructions)	11			
	Section 179 expens						12			
	Carryover of disallor Do not use Part II					13				
			<u> </u>	•		lude listed property.)	(S00 i	netructions)		
						rty) placed in service		istructions.)		
•	during the tax year				noted proper	ity) placed iii beivide	14			
15	Property subject to				70		15			
	Other depreciation		0)				16			
				sted property.)			10	L		
Part III MACRS Depreciation (Do not include listed property.) (See instructions.)										
				Section A						
17	MACRS deductions	for assets place	ced in service in ta	Section A ax years beginning	ng before 201	0	17	26,234		
				ax years beginnir		0	17	26,234		
		to group any a		ax years beginning the	e tax year into	o one or more general	17	26,234		
	If you are electing tasset accounts, che	to group any a eck here — Assets Plac	ssets placed in second in second in Service Du	ax years beginning ervice during the ring 2010 Tax Y	tax year into	o one or more general				
18	If you are electing tasset accounts, che	to group any a eck here	ssets placed in s	ervice during the	tax year into	o one or more general General Depreciation	n Syst			
18	If you are electing to asset accounts, che Section B	to group any a eck here - Assets Plac (b) Month and year placed in	ssets placed in some consistency of the service Du (c) Basis for depreciation (business/investment under the service)	ervice during the	e tax year into	o one or more general General Depreciation	n Syst	em		
(a) (If you are electing tasset accounts, che Section B Classification of property 3-year property	to group any a eck here - Assets Plac (b) Month and year placed in	ssets placed in some consistency of the service Du (c) Basis for depreciation (business/investment under the service)	ervice during the	e tax year into	o one or more general General Depreciation	n Syst	em		
(a) (19a b	If you are electing to asset accounts, che Section B Classification of property 3-year property 5-year property 7-year property	to group any a eck here - Assets Plac (b) Month and year placed in	ssets placed in some consistency of the service Du (c) Basis for depreciation (business/investment under the service)	ervice during the	e tax year into	o one or more general General Depreciation	n Syst	em		
(a) (c) 19a b c c	If you are electing to asset accounts, che Section B Classification of property 3-year property 5-year property 7-year property 10-year property	to group any a eck here - Assets Plac (b) Month and year placed in	ssets placed in some consistency of the service Du (c) Basis for depreciation (business/investment under the service)	ervice during the	e tax year into	o one or more general General Depreciation	n Syst	em		
(a) (c) 19a b c c d e	If you are electing to asset accounts, che Section B Classification of property 3-year property 5-year property 7-year property 10-year property 15-year property	to group any a eck here - Assets Plac (b) Month and year placed in	ssets placed in some consistency of the service Du (c) Basis for depreciation (business/investment under the service)	ervice during the	e tax year into	o one or more general General Depreciation	n Syst	em		
(a) (19a b c d e	If you are electing to asset accounts, che Section B Classification of property 3-year property 5-year property 7-year property 10-year property 15-year property 20-year property	to group any a eck here - Assets Plac (b) Month and year placed in	ssets placed in some consistency of the service Du (c) Basis for depreciation (business/investment under the service)	ax years beginning ervice during the control of the	e tax year into	o one or more general	n Syst	em		
(a) (c) 19a b c c d e f g	If you are electing to asset accounts, che Section B Classification of property 3-year property 5-year property 7-year property 10-year property 15-year property 20-year property 25-year property	to group any a eck here - Assets Plac (b) Month and year placed in	ssets placed in some consistency of the service Du (c) Basis for depreciation (business/investment under the service)	ax years beginning ervice during the ring 2010 Tax Y (d) Recovery period (25 yrs.	e tax year into	o one or more general	n Syst	em		
(a) (c) 19a b c c d e f g	If you are electing to asset accounts, che Section B Sec	to group any a eck here - Assets Plac (b) Month and year placed in	ssets placed in some consistency of the service Du (c) Basis for depreciation (business/investment under the service)	ax years beginning ervice during the crime 2010 Tax Y (d) Recovery period (25 yrs. 27.5 yrs.	e tax year into	o one or more general	n Syst	em		
(a) (c) 19a b c c d e f g	If you are electing to asset accounts, che Section B Section B Classification of property 3-year property 5-year property 10-year property 15-year property 20-year property 25-year property Residential rental property	to group any a eck here	ssets placed in some consistency of the service Du (c) Basis for depreciation (business/investment under the service)	ax years beginning ervice during the control of the	e tax year into	one or more general of General Depreciation (f) Method S/L S/L S/L S/L	n Syst	em		
(a) (c) 19a b c c d e f g	If you are electing to asset accounts, che Section B Section B Classification of property 3-year property 5-year property 10-year property 15-year property 20-year property 25-year property Residential rental property Nonresidential real	to group any a eck here	ssets placed in some consistency of the service Du (c) Basis for depreciation (business/investment under the service)	ax years beginning ervice during the crime 2010 Tax Y (d) Recovery period (25 yrs. 27.5 yrs.	e tax year into	one or more general of General Depreciation of (f) Method S/L S/L S/L S/L S/L S/L	n Syst	em		
(a) (c) 19a b c c d e f g	If you are electing to asset accounts, che Section B Classification of property 3-year property 5-year property 10-year property 15-year property 20-year property 25-year property Residential rental property Nonresidential real property	to group any a eck here	ssets placed in second in Second in Service Du (c) Basis for depreciation (business/investment une only—see instructions	ax years beginning ervice during the crvice during the crvice during the crvice during the crvice during 2010 Tax Y (d) Recovery period 25 yrs. 27.5 yrs. 27.5 yrs. 39 yrs.	e tax year into	one or more general	(g) D	em epreciation deduction		
(a) (b) cc dd ee f f g h	If you are electing to asset accounts, che Section B Section B Classification of property 3-year property 5-year property 10-year property 10-year property 20-year property 20-year property Residential rental property Nonresidential real property Section C -	to group any a eck here	ssets placed in second in Second in Service Du (c) Basis for depreciation (business/investment une only—see instructions	ax years beginning ervice during the crvice during the crvice during the crvice during the crvice during 2010 Tax Y (d) Recovery period 25 yrs. 27.5 yrs. 27.5 yrs. 39 yrs.	e tax year into	Some or more general General Depreciation (f) Method S/L S/L S/L S/L S/L S/L S/L S/	(g) D	em epreciation deduction		
(a) (a) (b) (c) (d) (e) (f) (f) (h) (i) (a) (a) (a) (a) (a) (a) (a) (a) (a) (a	If you are electing to asset accounts, che Section B Section B Classification of property 3-year property 5-year property 10-year property 15-year property 20-year property 25-year property Residential rental property Nonresidential real property Section C-Class life	to group any a eck here	ssets placed in second in Second in Service Du (c) Basis for depreciation (business/investment une only—see instructions	ax years beginning ervice during the crime 2010 Tax You geriod (d) Recovery period 25 yrs. 25 yrs. 27.5 yrs. 27.5 yrs. 39 yrs.	e tax year into	S/L S/L S/L S/L S/L S/L S/L S/L S/L S/L	(g) D	em epreciation deduction		
(a) (a) (b) (c) (d) (e) (f) (f) (f) (f) (f) (f) (f) (f) (f) (f	If you are electing to asset accounts, che Section B Section B Classification of property 3-year property 5-year property 10-year property 15-year property 20-year property 25-year property Residential rental property Nonresidential real property Section C - Class life 12-year	to group any a eck here	ssets placed in second in Second in Service Du (c) Basis for depreciation (business/investment une only—see instructions	ax years beginning ervice during the ervice during the control of	e tax year into ear Using the (e) Convention MM MM MM MM MM AMM AMM AMM MM AMM MM AMM MM AMM MM AMM S/L S/L S/L S/L S/L S/L S/L S/L S/L S/L	(g) D	em epreciation deduction			
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(a) (b) cc dd ee f f g h i i 200a b c CPar 21	If you are electing to asset accounts, che Section B Section B Section B Section B Section B Section B Section B Section B Section G Section C Section C Section C Section C Section C Section C Section C Section C Section C Section C Section C Section C Summary (Section C Summary	to group any a eck here	ssets placed in second in Second in Service Du (c) Basis for depreciation (business/investment une only—see instructions) d in Service Duri ons.) In line 28	ax years beginning ervice during the critical	e tax year into	So one or more general Grant General Depreciation Grant General Gene	(g) D	em epreciation deduction		
(a) (b) cc dd ee f f g h i i 200a b c CPar 21	If you are electing to asset accounts, che Section B Classification of property 3-year property 5-year property 10-year property 10-year property 20-year property 25-year property Residential rental property Nonresidential real property Section C - Class life 12-year 40-year t IV Summary (Summary (Summary) Listed property. Enter Total. Add amounts	to group any a eck here -Assets Place (b) Month and year placed in service -Assets Place See instruction ter amount from s from line 12, li	ssets placed in second in Second in Service Du (c) Basis for depreciation (business/investment une only—see instructions) d in Service Duri ons.) In line 28	ax years beginning ervice during the crivice during the crivice during the crivice during the crivice during 2010 Tax Years and crivical during 25 yrs. 25 yrs. 27.5 yrs. 27.5 yrs. 27.5 yrs. 39 yrs. 12 yrs. 40 yrs.	e tax year into ear Using the (e) Convention MM MM MM MM Ar Using the A MM in column (g),	Sone or more general General Depreciation (f) Method S/L S/L S/L S/L S/L S/L S/L S/	(g) D	em epreciation deduction		
(a) (d) (e) (d) (e) (f) (g) (h) (i) (20a) (b) (c) (Par) 21 22	If you are electing to asset accounts, che Section B Section B Section B Section B Section B Section B Section B Section B Section B Section C Section C Section C Section C Section C Section C Section C Section C Section C Section C Section C Section C Summary (Section C Summary C Summ	to group any a eck here	ssets placed in second in Second in Service Du (c) Basis for depreciation (business/investment une only—see instructions) d in Service Duri ons.) In line 28	ax years beginning ervice during the ervice during the ervice during the ervice during the ervice during 2010 Tax Years and Solve the ervice during 2010 T	e tax year into	Sone or more general General Depreciation (f) Method S/L S/L S/L S/L S/L S/L S/L S/	(g) D	em epreciation deduction		
(a) (d) (e) (d) (e) (f) (g) (h) (i) (20a) (b) (c) (Par) 21 22	If you are electing to asset accounts, che Section B Classification of property 3-year property 5-year property 10-year property 10-year property 20-year property 25-year property Residential rental property Nonresidential real property Section C - Class life 12-year 40-year t IV Summary (Summary (Summary) Listed property. Enter Total. Add amounts	to group any a eck here	ced in Service Duri (c) Basis for depreciatic (business/investment u only—see instructions d in Service Duri ons.) In line 28	ax years beginning ervice during the ervice during the ervice during the ervice during the ervice during 2010 Tax Years and S corporation of the current years are reviewed as and S corporation of the current years are reviewed as and S corporation of the current years are reviewed as and S corporation of the current years are reviewed as a second second as a second secon	e tax year into	Sone or more general General Depreciation (f) Method S/L S/L S/L S/L S/L S/L S/L S/	(g) D	em epreciation deduction		

Form 4562 (2010)

Page 2

Part V Listed Property (Include automobiles certain other vehicles cellular telephones certain computers and

Pal		rty used for	• `							cellul	ar tele	priones	s, cert	am cc	mputer	s, and
		rty used fo For any ve							-	or do	ducting	looso d	vnonce		nloto o :	ahr 240
		olumns (a) t										i lease e	expense	e, com	olete ol	II y 24a,
		-Deprecia										s for na	ssenae	r auton	nohiles \	
242	Do you have ev							Yes [_			s the evic			☐ Yes	☐ No
Туре	(a) e of property (list yehicles first)	(b)	(c) Business/ investment use percentage		(d) other basis	Basis for (busines	(e) r deprecia ss/investn se only)	ation	(f) Recovery period	М	(g) ethod/ nvention	Dej	(h) preciation eduction		(i) lected sec	tion 179
25	Special dep										g 25					
26	Property use	ed more tha	an 50% in	a qualifie	d busine	ess use:						-				
			%													
			%													
			%													
27	Property use	ed 50% or I		1	usiness ı	use:				To "		_				
			%							S/L				_		
			%					-		S/L						
-00	Add amount	o in column	% (b) lines		- N 07 F	ator boro	and an	ling	01 500	S/L		+		-		
28 29	Add amount				•						28			29		
	Add amount	.3 III COIGITII	1 (1), 11116 20			-Informa					• •		•	23		
Com	plete this sect	ion for vehic	les used by								ner," or	related p	erson. I	f you p	rovided \	ehicles
	ur employees,															
30	Total busines				(a Vehic		(b) Vehicle	2	Vehic			(d) nicle 4		(e) iicle 5		f) icle 6
31	Total commutir						-									
	Total other p	personal (no	-	-												
33	Total miles d	_		Add lines	V	7 4	4_		21							
34	Was the veh		le for perso		Yes	No `	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
35	Was the veh than 5% own															
36	Is another vel	nicle availab	le for perso	nal use?												
more	wer these que e than 5% ow	estions to do ners or rela	ated perso	you meens (see in	et an exc estruction	eption tons).	o comp	leting	Section	B for	vehicle	es used	by emp	oloyees		
37	Do you mair your employ		ten policy	statemer 	nt that pi 	rohibits a	all pers	onal ι 	use of v	ehicle: 	s, inclu 	ding co	mmutin 	ng, by 	Yes	No
38	Do you main employees?												-			
39 40	Do you treat Do you provuse of the ve	ide more t	han five ve	ehicles to	your er	nployees		 n info	 ormation	from	 your e 	 mploye	 es abou 	 ut the 		
41	Do you mee Note: If your															
Pa	rt VI Amor	tization														
		a) on of costs	D	(b) ate amortiz begins	ation	Amortiz	(c) able amo	ount	Co	(d) ode sect	ion	(e) Amortiz period percen	ation I or	Amortiz	(f) cation for th	nis year
42	Amortization	of costs tha	at begins du	uring your	2010 ta	x year (se	ee instru	ctions	s):							
									- 1							

43

44

43 Amortization of costs that began before your 2010 tax year . .

44 Total. Add amounts in column (f). See the instructions for where to report .

Form 1120S Scenario 6

Information Return of U.S. Persons With Respect To Certain Foreign Corporations • See separate instructions.

OMB No. 1545-0704

Form **5471** (Rev. 12-2007)

nev. December 2007)	Information furnis	hed for the forei	gn corporation's a	innual accor	inting period (ta	x vear re	equired by	Attachman		
Department of the Treasury nternal Revenue Service	section 898) (see				and ending	12/31	, 20 10	Attachment Sequence		
Name of person filing this	return			A Iden	tifying number					
Tree Fixr Upper, Ir	nc					11-00	000009			
Number, street, and room or	r suite no. (or P.O. box n	umber if mail is not	delivered to street add	ress) B Cate	gory of filer (See in	nstructions	s. Check app	icable box(es)):	
39 Any Street					1	(repealed	d) 2 🗌 :	3 4 🗸	5 🖊	
City or town, state, and Z					the total percent					
Anytown, OK 7400				you o	owned at the end	of its annu	ual accounting	g period	100 %	
Filer's tax year beginning	01/01	, 20 1	0 , and ending	1	12/31	, 20 1	0			
Person(s) on whose I	pehalf this information	return is filed:					(1) (2)			
(1) Na	me		(2) Address		(3) Identify	ing numb	er (4) Cl	neck applicat	Director	
							Sharehold	er Officer	Director	
Important: Fill in	all applicable lii	nes and sche	dules All infor	mation m	ust be in En	alish A	All amoun	ts must h	∟ oe stated	
	6. dollars unless			manon m	dot bo iii Eii	gnon. i	iii airioairi	o made a	o olatoc	
1a Name and address of						b Emplo	oyer identifica	tion number,	if any	
Foreign Corporati	on						APPL	D FOR		
54 Any Street Any				c Country under whose laws incorporated						
,	,					CA				
d Date of incorporation	e Principal pl	ace of business	f Principal busines							
			code num	ber						
08/16/1978	CA		21111	0	Landscaping	Devel	opmı	US dolla	ar	
2 Provide the following	information for the fo	reign corporation's	accounting period s							
a Name, address, and the United States	identifying number of	branch office or ac	gent (if any) in	b If a U.S. i	ncome tax return	was filed,	enter:			
the emica etates				(i) Taxa	able income or (lo	ss)		3. income tax ter all credits		
							(a)	ter all credits	, 	
• Name and address a	f foreign corneration's	atatutan, ar rapid	ant agant in	d Nama an	d address (includir	a corpor	ata danartmar	at if applicable	lo) of	
 Name and address of country of incorporate 		statutory or reside	ent agent in	person (o	r persons) with cu	stody of t	he books and	records of the	né foreign	
				corporation	on, and the location	n of such	books and re	ecords, if diffe	rent	
William W Stain										
55 Any Foreign St	reet									
Quebec, CA 3	1001									
· · · · · · · · · · · · · · · · · · ·	ock of the Fore	eign Corpora	tion	l						
		<u> </u>			(b) Number of s	hares issu	ed and outsta	anding		
(a)	Description of each of	lass of stock		(i) B	eginning of annua		(ii)	End of annua	 al	
					counting period			ounting perio		
Common					200			200		
		<u> </u>								

Cat. No. 49958V

For Paperwork Reduction Act Notice, see instructions.

Form 5471 (Rev. 12-2007)

Schedule B U.S. Shareholders of Foreign Corporation (see instructions)						
(a) Name, address, and identifying number of shareholder	(b) Description of each class of stock held by shareholder. Note: This description should match the corresponding description entered in Schedule A, column (a).	(c) Number of shares held at beginning of annual accounting period	(d) Number of shares held at end of annual accounting period	(e) Pro rata share of subpart F income (enter as a percentage)		
Tree Fixr Upper, Inc.	Common	200	200			
39 Any Street Anytown, OK 74				1.00000		

Schedule C Income Statement (see instructions)

Important: Report all information in functional currency in accordance with U.S. GAAP. Also, report each amount in U.S. dollars translated from functional currency (using GAAP translation rules). However, if the functional currency is the U.S. dollar, complete only the U.S. Dollars column. See instructions for special rules for DASTM corporations.

				Functional Currency	U.S. Dollars
	1a	Gross receipts or sales	1a		
	b	Returns and allowances	1b		
	С	Subtract line 1b from line 1a	1c		
e	2	Cost of goods sold	2		
Income	3	Gross profit (subtract line 2 from line 1c)	3		
Š	4	Dividends	4		
_	5	Interest	5		700
	6a	Gross rents	6a		
	b	Gross royalties and license fees	6b		
	7	Net gain or (loss) on sale of capital assets	7		
	8	Other income (attach schedule)	8		
	9	Total income (add lines 3 through 8)	9		700
	10	Compensation not deducted elsewhere	10		
	11a	Rents	11a		
	b	Royalties and license fees	11b		
ns	12	Interest	12		900
ţį	13	Depreciation not deducted elsewhere	13		
Deductions	14	Depletion	14		
eq	15	Taxes (exclude provision for income, war profits, and excess profits taxes) .	15		
Ω	16	Other deductions (attach schedule—exclude provision for income, war profits,			
		and excess profits taxes)	16		
	17	Total deductions (add lines 10 through 16)	17		900
Φ	18	Net income or (loss) before extraordinary items, prior period adjustments, and			
E		the provision for income, war profits, and excess profits taxes (subtract line			
Net Income		17 from line 9)	18		(200)
=	19	Extraordinary items and prior period adjustments (see instructions)	19		
Š	20	Provision for income, war profits, and excess profits taxes (see instructions)	20		
	21	Current year net income or (loss) per books (combine lines 18 through 20) .	21		(200)

Form **5471** (Rev. 12-2007)

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Sc	Schedule E Income, War Profits, and Excess Profits Taxes Paid or Accrued (see instruction			ons)		
			Amount of tax			
		(a) Name of country or U.S. possession	(b) In foreign currency	(c) Conversion rate	(d) In U.S. dollars	
1	U.S.					
2						
3						
4						
5						
6						
7						
8	Total	<u> </u>				

Schedule F Balance Sheet

Important: Report all amounts in U.S. dollars prepared and translated in accordance with U.S. GAAP. See instructions for an exception for DASTM corporations.

	Assets		(a) Beginning of annual accounting period	(b) End of annual accounting period
1	Cash	1		
2a	Trade notes and accounts receivable	2a		
b	Less allowance for bad debts	2b	()	()
3	Inventories	3		
4	Other current assets (attach schedule)	4		
5	Loans to shareholders and other related persons	5		
6	Investment in subsidiaries (attach schedule)	6		
7	Other investments (attach schedule)	7		
8a	Buildings and other depreciable assets	8a	31,800	54,800
b	Less accumulated depreciation	8b	(2,000)	(4,000)
9a	Depletable assets	9a		
b	Less accumulated depletion	9b	()	()
10	Land (net of any amortization)	10		
11	Intangible assets:			
а	Goodwill	11a		
b	Organization costs	11b		
С	Patents, trademarks, and other intangible assets	11c		
d	Less accumulated amortization for lines 11a, b, and c	11d	()	()
12	Other assets (attach schedule)	12		
13	Total assets	13	29,800	50,800
-		10	23,000	30,000
	Liabilities and Shareholders' Equity			
4.4	A accounts in avisibility	14		
14 15	Accounts payable.	15		
	Other current liabilities (attach schedule)	16	269,000	270,000
16 17	Loans from shareholders and other related persons	17	200,000	2:0,000
17	Other liabilities (attach schedule)			
18	Capital stock:	18a		
a	Preferred stock	18b	800	800
b	Common stock	19	000	300
19	Paid-in or capital surplus (attach reconciliation)	20	(240,000)	(220,000)
20	Retained earnings	21	(240,000)	
21	Less cost of treasury stock	-1	,	<u>, </u>
22	Total liabilities and shareholders' equity	22	29,800	50,800

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Sch	nedule G Other Information			
			Yes	No
1	During the tax year, did the foreign corporation own at least a 10% interest, directly or indirectly, partnership?			/
	If "Yes," see the instructions for required attachment.			
2	During the tax year, did the foreign corporation own an interest in any trust?			
3	During the tax year, did the foreign corporation own any foreign entities that were disregarded as er from their owners under Regulations sections 301.7701-2 and 301.7701-3 (see instructions)?			
	If "Yes," you are generally required to attach Form 8858 for each entity (see instructions).		ш	•
4	During the tax year, was the foreign corporation a participant in any cost sharing arrangement? .			/
5	During the course of the tax year, did the foreign corporation become a participant in any cost sharing			
Cal	nedule H Current Earnings and Profits (see instructions)			
	nedule H Current Earnings and Profits (see instructions) ortant: Enter the amounts on lines 1 through 5c in functional currency.			
1	Current year net income or (loss) per foreign books of account	1	(20	00)
2	Net adjustments made to line 1 to determine current	-		
	earnings and profits according to U.S. financial and tax Net Net			
	accounting standards (see instructions): Additions Subtractions			
а	Capital gains or losses			
b	Depreciation and amortization			
С	Depletion	-		
d	Investment or incentive allowance	-		
e	Charges to statutory reserves.	-		
f	Inventory adjustments	-		
g h	Taxes	-		
3	Total net additions			
4	Total net subtractions			
5a	Current earnings and profits (line 1 plus line 3 minus line 4)	5a	(20	00)
b	DASTM gain or (loss) for foreign corporations that use DASTM (see instructions)	5b	(2)	
C	Combine lines 5a and 5b	5c	(20	00)
a	Current earnings and profits in U.S. dollars (line 5c translated at the appropriate exchange rate as defined in section 989(b) and the related regulations (see instructions))	5d	(20	00)
	Enter exchange rate used for line 5d > 3.22			
Sch	nedule I Summary of Shareholder's Income From Foreign Corporation (see instructions)			
1	Subpart F income (line 38b, Worksheet A in the instructions)	1		
_				
2	Earnings invested in U.S. property (line 17, Worksheet B in the instructions)	2		
3	Previously excluded subpart F income withdrawn from qualified investments (line 6b, Worksheet C in the instructions)	3		
4	Previously excluded export trade income withdrawn from investment in export trade assets (line 7b,			
•	Worksheet D in the instructions)	4		
	,			
5	Factoring income	5		
_				
6	Total of lines 1 through 5. Enter here and on your income tax return. See instructions	6		—
7	Dividends received (translated at spot rate on payment date under section 989(b)(1))	7		
8	Exchange gain or (loss) on a distribution of previously taxed income	8		
			Yes	No.
• W	as any income of the foreign corporation blocked?		. 🗆	✓
 D 	id any such income become unblocked during the tax year (see section 964(b))?		. 🗆	/
If the	e answer to either question is "Yes," attach an explanation.			

Form **5471** (Rev. 12-2007)

SCHEDULE J (Form 5471)

(Rev. December 2005)
Department of the Treasury
Internal Revenue Service

Accumulated Earnings and Profits (E&P) of Controlled Foreign Corporation

▶ Attach to Form 5471. See Instructions for Form 5471.

OMB No. 1545-0704

Name of person filing Form 5471

Identifying number

Tree Fixr Upper, Inc.

Name of foreign corporation

11-0000009

Foreign Corporation

	Important: Enter amounts in	(a) Post-1986 Undistributed Earnings	(b) Pre-1987 E&P Not Previously Taxed		(c) Previously Taxed E&P (see instructions) (sections 959(c)(1) and (2) balances)		
	functional currency.	(post-86 section 959(c)(3) balance)	(pre-87 section 959(c)(3) balance)	(i) Earnings Invested in U.S. Property	(ii) Earnings Invested in Excess Passive Assets	(iii) Subpart F Income	(combine columns (a), (b), and (c))
1	Balance at beginning of year	(28,000)					(28,000)
2 a	Current year E&P						
b	Current year deficit in E&P	200					
3	Total current and accumulated E&P not previously taxed (line 1 plus line 2a or line 1 minus line 2b)	(28,200)					
4	Amounts included under section 951(a) or reclassified under section 959(c) in current year						
5a	Actual distributions or reclassifications of previously taxed E&P						
b	Actual distributions of nonpreviously taxed E&P						
6a	Balance of previously taxed E&P at end of year (line 1 plus line 4, minus line 5a)						
b	Balance of E&P not previously taxed at end of year (line 3 minus line 4, minus line 5b)	(28,200)					
7	Balance at end of year. (Enter amount from line 6a or line 6b, whichever is applicable.)	(28,200)					(28,200)

For Paperwork Reduction Act Notice, see the Instructions for Form 5471.

Cat. No. 21111K

Schedule J (Form 5471) (Rev. 12-2005)

SCHEDULE M (Form 5471)

Transactions Between Controlled Foreign Corporation and Shareholders or Other Related Persons

(Rev. December 2007) Department of the Treasury Internal Revenue Service

▶ Attach to Form 5471. See Instructions for Form 5471.

OMB No. 1545-0704

Name of person filing Form 5471 Identifying number

Tree Fixr Upper, Inc. 11-0000009

Name of foreign corporation

Foreign	Corporation
---------	-------------

Important: Complete a separate Schedule M for each controlled foreign corporation. Enter the totals for each type of transaction that occurred during the annual accounting period between the foreign corporation and the persons listed in columns (b) through (f). All amounts must be stated in U.S. dollars translated from functional currency at the average exchange rate for the foreign corporation's tax year. See instructions.

	er the relevant functional currency			s schedule >	US dollar 3.2	22
	(a) Transactions	(h) II C porcen	(c) Any domestic corporation or	(d) Any other foreign corporation or	(e) 10% or more U.S. shareholder of controlled	(f) 10% or more U.S. shareholder of any
	of foreign corporation	(b) U.S. person filing this return	partnership controlled by U.S. person filing	partnership controlled by U.S. person filing	foreign corporation (other than the U.S.	corporation controlling the
	To eight corporation		this return	this return	person filing this return)	foreign corporation
1	Sales of stock in trade (inventory)					
2	Sales of tangible property other					
	than stock in trade					
3	Sales of property rights					
	(patents, trademarks, etc.) .					
	Buy-in payments received					
	Cost sharing payments received.					
6	Compensation received for tech-					
	nical, managerial, engineering, construction, or like services.					
7	Commissions received					
	Rents, royalties, and license					
•	fees received					
9	Dividends received (exclude					
	deemed distributions under subpart F and distributions of					
	previously taxed income)					
10	Interest received					
11	Premiums received for insur-					
12	ance or reinsurance Add lines 1 through 11					
13	Purchases of stock in trade					
1/	(inventory)					
14	other than stock in trade					
15	Purchases of property rights					
	(patents, trademarks, etc.)					
16	Buy-in payments paid					
17	Cost sharing payments paid .					
18	Compensation paid for tech-					
	nical, managerial, engineering,					
	construction, or like services .					
	Commissions paid					
20	Rents, royalties, and license					
21	fees paid					
	Interest paid					
	Premiums paid for insurance or					
_0	reinsurance					
24	Add lines 13 through 23					
25	Amounts borrowed (enter the					
	maximum loan balance during					
	the year) — see instructions . $$.	270,000				
26	Amounts loaned (enter the					
	maximum loan balance during the year) — see instructions					

Form **8916-A**

Supplemental Attachment to Schedule M-3

OMB No. 1545-2061

Employer identification number

11-0000009

Department of the Treasury Internal Revenue Service Name of common parent

► Attach to Schedule M-3 for Form 1065, 1120, 1120-L, 1120-PC, or 1120S.

	ixr Upper, Inc.			11-00	000009
Name o	f subsidiary			Employer identificat	tion number
Part	Cost of Goods Sold				
	Cost of Goods Sold Items	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1	Amounts attributable to cost flow assumptions .	(260,789,322)			(260,789,322)
2	Amounts attributable to:			1	
а	Stock option expense				
b	Other equity based compensation	(13,964)			(13,964)
С	Meals and entertainment				
d	Parachute payments				
е	Compensation with section 162(m) limitation				
f	Pension and profit sharing				
g	Other post-retirement benefits				
h	Deferred compensation	(21,000)			(21,000)
i	Section 198 environmental remediation costs				
j	Amortization				
k	Depletion				
ı	Depreciation				
m	Corporate owned life insurance premiums				
n	Other section 263A costs				
3	Inventory shrinkage accruals				
4	Excess inventory and obsolescence reserves				
5	Lower of cost or market write-downs				
6	Other items with differences (attach schedule)	(4.500.557.47.5			(4.505.554.44.7)
7	Other items with no differences	(1,599,276,464)			(1,599,276,464)
8 	Total cost of goods sold. Add lines 1 through 7, in columns a, b, c, and d	(1,860,100,750)	N- 40057V		(1,860,100,750)
ror Pa	perwork Reduction Act Notice, see page 4.	Cat.	No. 48657X		Form 8916-A (2010)

Form 8916-A (2010) Page **2**

Part	Interest Income				Page Z
	Interest Income Item	(a) Income (Loss) per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Income (Loss) per Tax Return
1	Tax-exempt interest income				
2	Interest income from hybrid securities				
3	Sale/lease interest income		05		
4a	Intercompany interest income — From outside tax affiliated group	54	0.	7/10	
4b	Intercompany interest income — From tax affiliated group	10,	212	O	
5	Other interest income	2,500,000	911		2,500,000
6	Total interest income. Add lines 1 through 5. Enter total on Schedule M-3 (Forms 1120, 1120-PC, and 1120-L), Part II, line 13 or Schedule M-3 (Forms 1065 and 1120S) Part II, line 11.	2,500,000			2,500,000
Part I	Interest Expense				
	Interest Expense Item	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1	Interest expense from hybrid securities	120,440			120,440
2	Lease/purchase interest expense				
3a	Intercompany interest expense — Paid to outside tax affiliated group				
3b	Intercompany interest expense — Paid to tax affiliated group				
4	Other interest expense				
5	Total interest expense. Add lines 1 through 4. Enter total on Schedule M-3 (Form 1120) Part III, line 8; Schedule M-3 (Forms 1120-PC and 1120-L), Part III, line 36; Schedule M-3 (Form 1065) Part III, line 27; or Schedule M-3 (Form 1120S) Part III, line 26.	120,440			120,440
	1	120,440		<u> </u>	Eorm 8016- ∆ (2010)

Form **8916-A** (2010)

EXHIBIT 6 - Tax Year 2010 Form 1120F Test Scenario 7

FORM 1120-F TEST SCENARIO 7

FORMS REQUIRED: 1120F, Sch H, Sch I, Sch M1 and M2, Sch M-3, Sch P, Sch S,

Sch V, 4626, 5472, 8453-I

ATTACHMENTS:

AccountingMethodChangeFromPriorYearStatement DeterminationMethodChangeFromPriorYearStatement

ConnectedEarningsProfitsSchedule
USNetEquityEndOfCurrentYearSchedule
USNetEquityEndOfPriorYearSchedule
ItemizedOtherInvestmentsSchedule
OtherNonCurrentUSAssetsSchedule

MortgagesEtcPayable GreaterThan1YrThirdPartyLiabilitiesSchedule

HomeOfficeDeductibleExpenseComputationStatement

PubliclyTradedStockSchedule

IdentifySetsOfBooksAndIncomeLossSchedule OtherIncomeLossItemsWithDifferencesSchedule

VesselOrAircraftCharterInStatement VesselOrAircraftCharterOutStatement

BINARY ATTACHMENTS: Scanned Form 8453-I (8453 Signature Document)

HEADER INFO not on actual forms:

MultipleSoftwarePackagesUsed: No

Originator: EFIN: Use your EFIN

Type: ERO

Practioner PIN: N/A (using scanned Form 8453-I)

PIN Entered by: N/A

Signature Option: Binary Attachment 8453 Signature Document

Officer: Name: Samuel L Booker

Title: Chief Financial Officer

Taxpayer PIN: N/A (using scanned Form 8453-I)

Phone: 000-321-7654

Email Address: sam.brintz@rmni.com

Date Signed: 08/28/2011

Preparer: Name: John E. Suiter

Email Address: john.e.suiter@AAATax.com

Date Prepared: 08/20/2011

Name Control: RMNI

IP Address: 112.112.112

Attachment 1, Form 1120F, Item "H": Accounting method changes (AccountingMethodChangeFromPriorYearStatement)

We changed our method of accounting from cash to accrual.

Attachment 2, Form 1120F, Item "I": Determination method changes (DeterminationMethodChangeFromPriorYearStatement)

We changed our method of accounting from cash to accrual.

Attachment 3, Form 1120F, Section III, Part 1, line 2: Connected Earnings and Profits (ConnectedEarningsProfitsSchedule)

Corp Name: RMN Incorporated

EIN: 11-0000600

Adjustment to Corporations effectively connected taxable income: Depreciation

Temporary Difference

Positive Adjustment: 4,114,900

Attachment 4, Form 1120F, Section III, Part 1, Line 4a: U.S. Net Equity at End of Current Year (*USNetEquityEndOfCurrentYearSchedule*)

Net Equity at the end of the year:

Property A: 260,000,000

Attachment 5, Form 1120-F, Section III, Part I, Line 4b: U.S. Net Equity at End of Prior Year (*USNetEquityEndOfPriorYearSchedule*)

Net Equity at the end of the prior year:

Property A: 250,000,000

Attachment 6, Form 1120-F, Schedule L, Line 9 (b): Other Investments US (ItemizedOtherInvestmentsSchedule)

Corp Name: RMN Incorporated

EIN: 11-0000600

Description: Loans to customers Beginning Amount: 100,000,000 Ending Amount: 100,000,000

Attachment 7, Form 1120-F, Schedule L, Line 16b: Other Non Current Assets US (OtherNonCurrentUSAssetsSchedule)

Corp Name: RMN Incorporated

EIN: 11-0000600

Description: Related Party Beginning Amount: 10,000,000 Ending Amount: 10,000,000 **Attachment 8, Form 1120-F, Schedule L, Line 22b:** Third Party Liabilities (*MortgagesEtcPayable GreaterThan1YrThirdPartyLiabilitiesSchedule*)

Corp Name: RMN Incorporated

EIN: 11-0000600

Description: Long term borrowing Beginning Amount: 250,000,000 Ending Amount: 240,000,000

Attachment 9, Form 1120-F, Schedule H, Part II, line 16: Remaining home office

expense (HomeOfficeDeductibleExpenseComputationStatement)

Home Office Expense: 150,000

Attachment 10, Form 1120-F, Schedule M-3, Part I, line 3: Publicly Traded Stock

Schedule (*PubliclyTradedStockSchedule*)

Stock Exchange: London Exchange

Trading Symbol: RMNI

Attachment 11, Form 1120-F, Schedule M-3, Part 1, line 4: Identify Sets of Books and

Income Loss Schedule (IdentifySetsOfBooksAndIncomeLossSchedule)

Book used: Non-Consolidated Worldwide Books

Net Income/Loss: 12,200,000

Attachment 12, Form 1120-F, Schedule M-3, Part II, line 24: Other Income(Loss) Items with Differences Schedule (OtherIncomeLossItemsWithDifferencesSchedule)

	Per Income Statement		Permanent <u>Differences</u>	Oth Perm <u>Differences</u>	Per Tax <u>Return</u>
Exchange Gain/ Loss Realized	(333,500)	0	33,500	0	(300,000)
Loss Realized	(333,500)	U	33,500	U	(300,0

Attachment 13, Form 1120-F, Schedule V, line 3: Vessel Or Aircraft Chartered in Statement (VesselOrAircraftCharterInStmt)

Name of Vessel: Jill

Name of Lessor: Jill Bnimble

Address of Lessor: 55 Any Street, Beanstock, TX 77287

Term of lease: 60 months

Method for calculating: Accounting method used

Name of Vessel: Jack

Name of Lessor: Jack Bnimble

Address of Lessor: 33 Any Street, Beanstock, TX 77287

Term of lease: 90 months

Method for calculating: Accounting method used

Form 1120F Test Scenario 7

Attachment 14, Form 1120-F, Schedule V, line 4: Vessel Or Aircraft Chartered Out Statement (*VesselOrAircraftCharterOutStmt*)

Name of Vessel: Jill

Country of Registration: United States Name of each Lessee: Jack Bnimble

Address of each Lessee: 33 Any Street, Beanstock, TX 77287

Term of each lease: 60 months

Days under use: 120

Method Used: Actual Method

Calculation Used: Accounting method used

Name of Vessel: Jack

Country of Registration: United States Name of each Lessee: Jill Bnimble

Address of each Lessee: 55 Any Street, Beanstock, TX 77287

Term of each lease: 60 months

Days under use: 150

Method Used: Actual Method

Calculation Used: Accounting method used

U.S. Income Tax Return of a Foreign Corporation

OMB No. 1545-0126

		of the Tre		For calendar year 2010,	or tax yea	r beginning ▶ See sepa					naing		, 20_			20	10	
	se	Nam									Er	mploye	er iden	tificatior	numb	er		
IR		RM	IN Incorpor	rated										11-0	0006	00		
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ty	pe.	Syc	dney, Vic	toria, Australia 30000)						V	Sche	dule M	3 attache	ed [Protec	tive ret	urn
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	(3) Ad	ddress						1	•		he tax year, o							
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F	Soo t	ho inot		 nd enter the corporation's	principa						United State						~	
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			-	Limousine Service			-				n have any t	ransac	tions w	th related	d partie	s?	~	
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G				ounting: (1) Cash	(2) 🔽	Accrual	-				f Forms 54				1	<i>'</i>		
	(3)	Oth	er (specify)								al informat	tion is	requir	ed on p	age 2.			
_				Co	omputa	ation of Ta	x Dı	ue o	r Ov	erpayı	ment							
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2				Schedule J, line 9, page					·	2		6,900		-				
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4 5				1 through 3 redited to 2010	1	 İ		· i					Ι.	4		0,24	8,370	
_				payments														
				pplied for on Form 4466		()									
(d Co	mbine	lines 5a thr	ough 5c					. 5	ōd	6,30	00,000						
(e Tax	x depos	sited with F	orm 7004					. 5	5e	10	00,000)					
1	f Cre	edit for	tax paid or	n undistributed capital ga	ins (atta	ch Form 2439)		!	5f								
9	_			on fuels (attach Form 41	,					5g								
				rom Form 3800, line 19c,		,				5h								
i			•	d or withheld at source (a and 8805 (attach Forms 8						5i		5,000						
i				l lines 5d through 5i		**			· 🗀				1	5j		6,40	5,000	
6				y (see instructions). Che			 ched	· ·				. 1	▶ □	6		-,.5	,,,,,,	
7				ne 5j is smaller than the to					nt owe	ed .				7				
8				e 5j is larger than the tota										8a		13	6,630	
				t on line 8a resulting from tax				Chapte	er 3 (at	tach sch			,	8b				
9	Ent			8a you want Credited to						al. d		efund		9	I.m.		6,630	:- •
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J;	J- U	···y	Firm's addres	ss > 4000 3rd Street, S	uite 100	, Portland, O	R 97	201					Phone	no.	00	0-123	4567	

Form 1120-F (2010) Page 2 Additional Information (continued from page 1) At the end of the tax year, did any individual, partnership, corporation. Yes No estate, or trust own, directly or indirectly, 50% or more of the Yes No Is the corporation a controlled foreign corporation? corporation's voting stock? (See section 267(c) for rules of attribution.) / (See section 957(a) for definition.) If "Yes," attach a schedule showing the name and identifying number. (Do not include any information already entered in Is the corporation a personal service corporation? item T.) Enter percentage owned ▶ (See instructions for definition.) ~ Is the corporation taking a position on this return that a U.S. Enter tax-exempt interest received or accrued during tax treaty overrules or modifies an Internal Revenue law of the tax year (see instructions) ▶ \$ 1 the United States, thereby causing a reduction of tax? If "Yes," the corporation is generally required to complete Q At the end of the tax year, did the corporation own, directly or and attach Form 8833. See Form 8833 for exceptions. indirectly, 50% or more of the voting stock of a U.S. Note: Failure to disclose a treaty-based return position may 1 corporation? (See section 267(c) for rules of attribution.) . . . result in a \$10,000 penalty (see section 6712). If "Yes," attach a schedule showing (1) name and EIN of During the tax year, did the corporation own any entity that such U.S. corporation; (2) percentage owned; and (3) was disregarded as an entity separate from its owner under taxable income or (loss) before NOL and special deductions Regulations sections 301.7701-2 and 301.7701-3? . . . of such U.S. corporation for the tax year ending with or If "Yes," attach a statement listing the name, country under whose within your tax year. laws the entity was organized, and EIN (if any) of each such entity. R If the corporation has an NOL for the tax year and (1) Did a partnership allocate to the corporation a is electing to forego the carryback period, check distributive share of income from a directly owned partnership interest, any of which is ECI or treated as ECI by the partnership or the partner? **S** Enter the available NOL carryover from prior tax years. If "Yes," attach Schedule P. See instructions. (Do not reduce it by any deduction on line 30a, page 3.) ▶ \$ (2) During the tax year, did the corporation own at least a 10% v T Is the corporation a subsidiary in a parent-subsidiary interest, directly or indirectly, in any foreign partnership? controlled group? 1 If "Yes." see instructions for required attachment. If "Yes," enter the parent corporation's: **Z** (1) Has the corporation made any allocation or reallocation (1) EIN ► 11-0000042 of income based on section 482 and its regulations? (2) Name ► Second Limousine Services (2) Has the corporation recognized any interbranch amounts? If "Yes," attach statement (see instructions). **U** (1) Is the corporation a dealer under section 475?. . AA Is the corporation required to file Schedule UTP (Form 1120), Uncertain Tax Position Statement (see instructions)? (2) Did the corporation mark to market any securities or commodities other than in a dealer capacity? If "Yes," complete and attach Schedule UTP. SECTION I - Income From U.S. Sources Not Effectively Connected With the Conduct of a Trade or Business in the United States - Do not report items properly withheld and reported on Form 1042-S. See instructions. Include below only income from U.S. sources that is not effectively connected with the conduct of a trade or business in the United States. Do not report items properly withheld and reported on Form 1042-S. Report only items that (a) are not correctly withheld at source or (b) are not correctly reported on Form 1042-S. The rate of tax on each item of gross income listed below is 30% (4% for the gross transportation tax) or such lower rate specified by tax treaty. No deductions are allowed against these types of income. Enter treaty rates where applicable. If the corporation is claiming a lower treaty rate, also complete item W above. If multiple treaty rates apply to a type of income (e.g., subsidiary and portfolio dividends or dividends received by disregarded entities), attach a schedule showing the amounts, tax rates, and withholding for each. Name of treaty country, if any ▶ (c) Amount of U.S. income tax Amount of tax liability Class of income (see instructions) Gross amount Rate of tax (%) paid or withheld at the source 20,000 2,000 10 2,000 1 Interest 15 1,000 6,666 1,000 2 Dividends 3 Rents 40,000 5 2.000 2.000 4 Royalties . 5 Annuities Gains from disposal of timber, coal, or domestic iron ore with a retained economic interest (attach supporting schedule) . . .

13 Is the corporation fiscally transparent under the laws of the foreign jurisdiction with respect to any item of income listed above? Ves If "Yes," attach a schedule that provides the information requested above with respect to each such item of income.

Fiduciary distributions (attach supporting schedule)

Gross transportation income (attach Schedule V)
Other fixed or determinable annual or periodic

gains, profits, and income

Total. Enter here and include on line 5i, page 1.

8

10

5.000

10,000

15,000

250,000

SECTION II—Income Effectively Connected With the Conduct of a Trade or Business in the United States (see instructions) Important: Fill in all applicable lines and schedules. If you need more space, see Assembling the Return in the instructions. 25.034.000 25.526.500 Gross receipts or sales **b** Less returns and allowances c Bal▶ 1c Cost of goods sold (Schedule A, line 8) 2 3 25,526,500 3 Gross profit (subtract line 2 from line 1c) 4 Dividends (Schedule C, line 14) 4 13,500 ncome 5 5 6 6 7 Gross royalties 8 Capital gain net income (attach Schedule D (Form 1120)) 8 9 Net gain or (loss) from Form 4797, Part II, line 17 (attach Form 4797) 9 10 Other income (see instructions—attach schedule) . . 10 (300,000)25,240,000 11 **Total income.** Add lines 3 through 10 . . . 11 12 250,000 12 Compensation of officers (Schedule E, line 4) **Deductions** (See instructions for limitations on deductions.) Salaries and wages (less employment credits) 13 13 14 14 15 Bad debts (for bad debts over \$500,000, attach a list of debtors and amounts) 15 16 16 17 Taxes and licenses 17 12,500,000 18 Interest expense from Schedule I, line 25 (see instructions) 18 19 19 20 Depreciation from Form 4562 not claimed on Schedule A or elsewhere on return (attach Form 4562) . . 21 21 22 23 Pension, profit-sharing, etc., plans 23 24 25 Domestic production activities deduction (attach Form 8903) . . . 26 Deductions allocated and apportioned to ECI from Schedule H, line 20 (see instructions) . . . 150,000 27 27 12,900,000 28 28 29 Taxable income before NOL deduction and special deductions (subtract line 28 from line 11) . . 29 12,340,000 30 Less: a Net operating loss deduction (see instructions) 6.000 **b** Special deductions (Schedule C, line 15) 6,000 c Add lines 30a and 30b . 30c Taxable income or (loss). Subtract line 30c from line 29 12,334,000 Schedule A Cost of Goods Sold (see instructions) 2 2 Purchases . 3 3 4 Additional section 263A costs (attach schedule). 4 5 5 6 7 7 Inventory at end of year Cost of goods sold. Subtract line 7 from line 6. Enter here and on Section II, line 2, above . . . 9a Check all methods used for valuing closing inventory: (1) Cost as described in Regulations section 1.471-3 (2) Lower of cost or market as described in Regulations section 1.471-4 (3) ☐ Other (Specify method used and attach explanation.) ► Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970) . d If the LIFO inventory method was used for this tax year, enter percentage (or amounts) of closing inventory 9d If property is produced or acquired for resale, do the rules of section 263A apply to the corporation? No No If "Yes," attach explanation.

Form **1120-F** (2010)

(cor	CTION II—Income Effectively Conn ntinued)	ected With the Co	nduct of a T	rade or Busi	ness ii	n the Un	ited States
Sc	hedule C Dividends and Special I	Deductions (see in	nstructions)				
1	Dividends from less-than-20%-owned d	omestic corporations	(other than	(a) Dividends re	ceived	(b) %	(c) Special deductions: (a) × (b)
•	debt-financed stock)		(other than			70	
2	Dividends from 20%-or-more-owned do		other than				
_	debt-financed stock)	•	(other than		7,500	80	6,000
3	Dividends on debt-financed stock of domestic a		ection 246A)			see instructions	
4	Dividends on certain preferred stock of les	• • • • •				42	
5	Dividends on certain preferred stock of 20%	•				48	
6	Dividends from less-than-20%-owned foreig					70	
7	Dividends from 20%-or-more-owned foreign			_		80	
8	Total. Add lines 1 through 7. See instruction	ns for limitation					6,000
9	Dividends from foreign corporations not incli		197				
10	Foreign dividend gross-up (section 78) .						
11	IC-DISC and former DISC dividends not include	ded on lines 1, 2, or 3 (se	ction 246(d))		6,000		
12	Other dividends						
13	Deduction for dividends paid on certain prefe	erred stock of public util	lities				
14	Total dividends. Add lines 1 through 12. Er	nter here and on line 4, p	page 3		13,500		
15	Total special deductions. Add lines 8 and	13. Enter here and on lir	ne 30b, page 3			▶	6,000
	Note: Complete Schedule \$500,000 or more. (a) Name of officer	(b) Social security number	(c) Percent of time devoted to business	Percent of corpo	oration sto	ock	(f) Amount of compensation
1a	Samuel L Booken	999-06-0002	50 %	1	(e) Fielei	%	250,000
b	Sumuer E Booken	777 00 0002	9	1		%	230,000
C			<u> </u>	6 %		%	
d			9			%	
e			9			%	
2	Total compensation of officers			70		70	250,000
3	Compensation of officers claimed on Schedu						
4	Subtract line 3 from line 2. Enter the result he						250,000
Sc	hedule J Tax Computation (see					ı	
1	Check if the corporation is a member of a co		chedule O (Forr	m 1120))	. ▶		
2	Income tax. Check if a qualified personal se	o . (•	• • • • • • • • • • • • • • • • • • • •		<u> </u>	4,316,900
3	Alternative minimum tax (attach Form 4626)	. ,				. 3	0
4						. 4	4,316,900
5a	Foreign tax credit (attach Form 1118) .		5	a			
b	General business credit (attach Form 3800)			b			
С	Credit for prior year minimum tax (attach For	m 8827)	5	ic			
d	Bond credits from Form 8912		5	d			
6	Total credits. Add lines 5a through 5d .					. 6	
7	Subtract line 6 from line 4					. 7	4,316,900
8	Other taxes. Check if from: Form 4255	☐ Form 861	I 🗆 F	orm 8697			
	☐ Form 8866	Form 8902	2 □ 0	ther (attach sche	dule) .	. 8	
9	Total tax. Add lines 7 and 8. Enter here and	I on line 2, page 1 .	<u> </u>	<u> </u>	<u> </u>	. 9	4,316,900
							Form 1120-F (2010)

	TION III – Branch Profits Tax and Tax on Excess Interest				
Part	I – Branch Profits Tax (see instructions)				
1	Enter the amount from Section II, line 29	1	12,34	0,000	
2	Enter total adjustments to line 1 to get effectively connected earnings and profits. (Attach required schedule				
	showing the nature and amount of adjustments.) (See instructions.)	2	4,11	4,900	
3	Effectively connected earnings and profits. Combine line 1 and line 2	3	16,45	4,900	
4a	Enter U.S. net equity at the end of the current tax year. (Attach required schedule.)	4a	260,00	0,000	
b	Enter U.S. net equity at the end of the prior tax year. (Attach required schedule.)	4b	250,00	0,000	
С	Increase in U.S. net equity. If line 4a is greater than or equal to line 4b, subtract line 4b from line 4a. Enter the result here and skip to line 4e	4c	10,00	0,000	
d	Decrease in U.S. net equity. If line 4b is greater than line 4a, subtract line 4a from line 4b	4d			
е	Non-previously taxed accumulated effectively connected earnings and profits. Enter excess, if any, of effectively connected earnings and profits for preceding tax years beginning after 1986 over any dividend equivalent amounts for those tax years	4e			
5	Dividend equivalent amount. Subtract line 4c from line 3. If zero or less, enter -0 If no amount is entered on line 4c, add the lesser of line 4d or line 4e to line 3 and enter the total here	5	6,45	4,900	
6	Branch profits tax. Multiply line 5 by 30% (or lower treaty rate if the corporation is a qualified resident or otherwise qualifies for treaty benefits). Enter here and include on line 3, page 1. (See instructions.) Also				
	complete item W on page 2	6	1,93	6,470	
	II-Tax on Excess Interest (see instructions for this Part and for Schedule I (Form 1120-I	г ′′ т			
7 a	Enter the interest from Section II, line 18	7a	12,50	0,000	
b	Enter the inverse of the total amount deferred, capitalized, and disallowed from Schedule I, line 24d (i.e., if line 24d is negative, enter as a positive number; if line 24d is positive, enter as a negative number)	7b			
С	Combine lines 7a and 7b (amount must equal Schedule I, line 23)	7c	12,50	0,000	
8	Branch Interest (see instructions for definition): Enter the sum of Schedule I, line 9, column (c), and Schedule I, line 22. If the interest paid by the foreign corporation's U.S. trade or business was increased because 80% or more of the foreign corporation's assets are U.S. assets, check this box	8	12,50	0,000	
9 a	Excess interest. Subtract line 8 from line 7c. If zero or less, enter -0	9a		0	
b	If the foreign corporation is a bank, enter the excess interest treated as interest on deposits (see instructions for rules for computing this amount). Otherwise, enter -0	9b			
С	Subtract line 9b from line 9a	9с			
10	Tax on excess interest. Multiply line 9c by 30% or lower treaty rate (if the corporation is a qualified resident or otherwise qualifies for treaty benefits). (See instructions.) Enter here and include on line 3, page 1. Also				
	complete item W on page 2	10			
Par	t III — Additional Information				
				Yes	No
11	Is the corporation claiming a reduction in, or exemption from, the branch profits tax due to:				
а	A complete termination of all U.S. trades or businesses?				~
b	The tax-free liquidation or reorganization of a foreign corporation?				'
С	The tax-free incorporation of a U.S. trade or business?				~
	If 11a or 11b applies and the transferee is a domestic corporation, attach Form 8848. If 11c applies, attach the sby Temporary Regulations section 1.884-2T(d)(5).	stateme	ent required		

Form **1120-F** (2010)

	e: Check if completing on ►		asis.		
SC	nedule L Balance Sheets per Books	Beginning	of tax year	End of t	ay year
	Assets	(a)	(b)	(c)	(d)
4		(4)	10,000,000	(6)	10,000,000
1	Cash		10,000,000		10,000,000
2a	Less allowance for bad debts	(
ь 3	Inventories			1	
4	U.S. government obligations				
5	Tax-exempt securities (see instructions)				
6a	Interbranch current assets*		A		
b	Other current non-U.S. assets*				
c	Other current U.S. assets*				
7	Loans to shareholders		10		
8	Mortgage and real estate loans				
9a	Other loans and investments—non-U.S.				
ou	assets*				
b	Other loans and investments—U.S. assets* .		100,000,000		100,000,000
10a	Buildings and other depreciable assets				
b	Less accumulated depreciation			()	
11a	Depletable assets				
b	Less accumulated depletion			()	
12	Land (net of any amortization)				
13a	Intangible assets (amortizable only)				
b	Less accumulated amortization	(()	
14	Assets held in trust		380,000,000		380,000,000
15	Other non-current interbranch assets*				
16a	Other non-current non-U.S. assets*				
b	Other non-current U.S. assets*		10,000,000		10,000,000
17	Total assets		500,000,000		500,000,000
	Liabilities				
18	Accounts payable				
19	Mortgages, notes, bonds payable in less than				
	1 year:				
а	Interbranch liabilities*				
b	Third-party liabilities*				
20	Other current liabilities*				
21	Loans from shareholders				
22	Mortgages, notes, bonds payable in 1 year or				
	more:				
a	Interbranch liabilities*		250,000,000		240,000,000
b	Third-party liabilities*		250,000,000		240,000,000
23	Liabilities held in trust				
24a b	Other interbranch liabilities*				
25	Equity (see instructions)				
25	Capital stock: a Preferred stock	50,000,000	50,000,000	50,000,000	50,000,000
26		30,000,000	200,000,000	30,000,000	201,796,900
26 27	Additional paid-in capital		200,000,000		201,170,700
28	Retained earnings—Appropriated				8,203,100
20 29	Adjustments to shareholders' equity*				5,203,100
30	Less cost of treasury stock		()		()
31	Total liabilities and shareholders' equity		500,000,000		500,000,000

 * Attach schedule—see instructions.

Form **1120-F** (2010)

SCHEDULE H (Form 1120-F)

Deductions Allocated To Effectively Connected Income Under Regulations Section 1.861-8

OMB No. 1545-0126

Department of the Treasury Internal Revenue Service

► Attach to Form 1120-F. ► See separate instructions.

Name of corporation Employer identification number **RMN** Incorporated 11-0000600 Home Office Deductible Expenses Definitely Related Solely to ECI or Non-ECI Note. Enter all amounts on lines 1 through 13 in only U.S. dollars or in only functional currency. If U.S. dollars, check box | Otherwise, specify currency ▶ 1 25,500,000 2 2 Adjustments for U.S. tax principles (attach schedule - see instructions) 3 Total deductible expenses on the books of the home office. Combine lines 1 and 2 3 25,500,000 4 Interest expense included in line 3 5 Bad debt expense included in line 3 6 Total of interest expense and bad debt expense. Add lines 4 and 5 6 25,500,000 7 Remaining deductible expenses to be allocated and apportioned between ECI and non-ECI. Subtract line 6 from line 3 7 500,000 8 Deductible expenses definitely related solely to non-ECI from subsidiaries . 9 Deductible expenses definitely related solely to other non-ECI booked in the 9 200,000 10 Deductible expenses definitely related solely to other non-ECI booked in other 10 Deductible expenses definitely related solely to ECI 11 12 Total deductible expenses definitely related solely to ECI or non-ECI. Add lines 8 through 11 12 200,000 Part II Home Office Deductible Expenses Allocated and Apportioned to ECI Note. Enter the amounts on lines 15 through 20 in U.S. dollars. Remaining deductible expenses on the books of the home office not definitely related solely to ECI or 13 300,000 14 Average exchange rate used to convert amounts to U.S. dollars (see instructions) . 14 Enter the amount from line 13. If line 13 is stated in functional currency, divide line 13 by line 14 . 15 15 300,000 Remaining home office deductible expenses on line 15 allocated and apportioned under Regulations 16 16 150,000 Enter the amount from line 11. If line 11 is stated in functional currency, divide line 11 by line 14 . . . 17 17 18 Total home office deductible expenses allocated and apportioned to ECI. Add lines 16 and 17 . . . 18 150,000 19 Total deductible expenses from other non-U.S. locations allocated and apportioned to ECI 19 20 Total deductible expenses allocated and apportioned to ECI. Add lines 18 and 19 and enter the 150,000 Part III Allocation and Apportionment Methods and Financial Records Used to Complete Parts I and II Note. Enter the amounts in Part III, lines 21a, 21b, 22a, and 22b in U.S. dollars. • If any amount on line 20 is recorded as an interbranch amount on books and records used to prepare Form 1120-F, Schedule 21 Gross income ratio: Gross ECI 21a 25,260,000 а Worldwide gross income. 50.520.000 21c **c** Divide line 21a by line 21b 50 % 22 Gross asset ratio: Average U.S. assets from Schedule I, line 5, column (d) 500,000,000 Worldwide assets (if applicable, from Schedule I, line 6b) 1,000,000,000 22c Divide line 22a by line 22b 50 % Number of personnel ratio: 23 Personnel of U.S. trade or business 23a 33 % 24 Did the corporation use any ratio-based methods (other than those indicated on lines 21 through 23 above) in No Did the corporation use any other methods (e.g., time-spent analysis or estimates) in Parts I and II? If "Yes," 25

Schedule H (Form 1120-F) 2010 Page 2

ocnedu	e 11 (1 0 m 1 1 20 - 1) 20 10						rage Z
Part	Parts I and II (continued)			-			
	Note. Indicate whether the corporation used any of the to identify deductible expenses allocated and apportion			d other reco	rds ir	n Parts I a	and II
26a	Published or other non-public audited financial statements						s No
b	Non-audited financial statements						V
27	Home office management or other departmental cost accounting re	ports					~
28	Other (e.g., home country regulatory reports) (attach schedule) .						· ·
Part	Allocation and Apportionment of Expenses on Books and Note. Enter all amounts in Part IV in U.S. dollars.	Recor	ds Used to Prepa	are Form 112	20-F,	Schedule	L
29	Total expenses per books and records used to prepare For Schedule L	m 11	20-F, 29	17,296,000			
30	Adjustments for U.S. tax principles (attach schedule – see instruction	ns)	30	(4,296,000)			
31	Total deductible expenses. Combine lines 29 and 30				31	13,	000,000
32a	Third-party interest expense included in line 31		32a	12,500,000			
b	Interbranch interest expense included in line 31		32b				
33 34	Bad debt expense included in line 31			F			
35	Interbranch expenses per books and records included in line 3 included on line 32b (attach schedule)	31 an	d not				
36	Add lines 32a through 35				36	12,	500,000
37	Deductible expenses on books and records allocated and apport Regulations section 1.861-8. Subtract line 36 from line 31			ECI under	37		500,000
	Reconciliation of allocation and apportionment of deductible expenses to ECI and non-ECI on books and records under Regulations section 1.861-8 (from line 37)		(a) ECI Amounts	(b) Non-ECI Amo	ounts	(c) Total: Add ((a) and	columns
38a	Derivative transaction deductible expenses definitely related to ECI or non-ECI under Regulations section 1.861-8 (from line 37)	38a					
b	Other deductible expenses definitely related to ECI or non-ECI (from line 37)	38b	250,000	25	0,000		250,000
39	Total deductible expenses definitely related to ECI or non-ECI. Add lines 38a and 38b	39	250,000	25	0,000		250,000
40	Other deductible expenses on books and records not definitely related to ECI or non-ECI allocated and apportioned to ECI and non-ECI (from line 37)	40					
41	Total deductible expenses on books and records allocated and						

250,000

250,000

Note. Line 41, column (a) is the total of the deductions reported on Form 1120-F, Section II, lines 12, 13, 14, 16, 17, 19, 20,

41

250,000

21, 22, 23, 24, 25, and 27.

SCHEDULE I (Form 1120-F)

Interest Expense Allocation Under Regulations Section 1.882-5

OMB No. 1545-0126

2010

Employer identification number

Department of the Treasury
Internal Revenue Service
Name of corporation

► Attach to Form 1120-F. ► See separate instructions.

	RMN	Incorporated					11-0	000600
Agusted U.S. booked liabilities method under Regs. sec. 1.82-5(i). Complete lines 1 through 15 and 2 through 25. Stop 1 Average U.S. Assets for the Tax Year: Regulations Section 1.882-5(b) 1 Specify the method used to determine the value of the corporation's U.S. assets on lines 2 through 5 below (Preck Orle): Adjusted basis method: Regs. sec. 1.882-5(b)(2(i)) Fair market value method: Regs. sec. 1.882-5(b)(2(i)) Fair market value method: Regs. sec. 1.882-5(b)(2(i)) Total inner-Cli assets are books 3a Total interbranch assets. 1 Total content of assets are section 844(b)(4)(f)) c Total of the non-Ccl assets are section 844(b)(4)(f)) d Adjustments for amounts from partnerships and contain disregarded entities included on line 2, column (a) e Adjustments for amounts form partnerships and contain disregarded entities included on line 2, column (a) f Column (b): Either total from fire 2. Column (b): Either total from fire 2. Column (c): See instructions forgamount to enter. Stop 2 U.SConnected Liabilities for the tax year. A combine lines 3a through 31. A verage worldwide liabilities or the tax year. A verage worldwide liabilities or the tax year. A verage worldwide liabilities or the tax year. A verage worldwide liabilities or the tax year. A verage worldwide liabilities or the tax year. A verage worldwide liabilities or the tax year. A verage worldwide seeds sec. 1.882-5(c)(4). Complete lines 6 below. Fixed ariab under Regs. sec. 1.882-5(c)(4). Complete lines 6 below. Fixed ariab under Regs. sec. 1.882-5(c)(4). Complete lines 6 below. Fixed ratio under Regs. sec. 1.882-5(c)(4). Complete lines 6 below. Fixed ratio under Regs. sec. 1.882-5(c)(4). Complete lines 6 below. Fixed ratio under Regs. sec. 1.882-5(c)(4). Complete lines 6 below. Fixed ratio under Regs. sec. 1.882-5(c)(4). Complete lines 6 below. Fixed ratio under Regs. sec. 1.882-5(c)(4). Complete lines 6 below. Fixed ratio under Regs. sec. 1.882-5(c)(4). Complete lines 6 below. Fixed ratio under Regs	Α	Check here if the corporation is a foreign bank as defined in Re	egulations section 1.8	882-5(c)(4)				▶□
Separate currency pools method under Regs, sec. 1.882-5(e). Complete lines 1 through 9 and 16s through 25.	В	This Schedule I is being completed with respect to (check one)) <u>:</u>					
Step Average U.S. Assets for the Tax Year: Regulations Section 1.882-5(b)		Adjusted U.S. booked liabilities method under Regs. sec. 1	1.882-5(d). Complete	e lines 1 thro	ough 15 ar	nd 21 thro	ough 25.	
1 Specify the method used to determine the value of the corporation's U.S. assets on lines 2 through 5 below (reheck one); Adjusted basis method: Regs. sec. 1.882-5(b)(2)(i) Fair market value method: Regs. sec. 1.882-5(b)(2)(ii) Total assets per books		<u> </u>		_		hrough 2	5.	
Set joint discount of Books of Books that composition's U.S. assets on lines 2 through 5 below (pinch only). Adjusted basis method: Regs. sec. 1.882-5(p)(2)(p) Fair market value method: Regs. sec. 1.882-5(p)(2)(p) Total ansets per books Total intertranch assets Total composition of the second of the second of through (e) Total or the market value method: Regs. sec. 1.882-5(p)(2)(p) Total or the composition of the second of the second of through (e) Total or the more Collassets of the second of through (e) Total or the non-ECI assets that give rise to direct interest expenses allocations under Regs. sec. 1.882-5(p)(1)(p) Total value of U.S. assets for the tax year	Ste	Average U.S. Assets for the Tax Year: Reg	ulations Section	า 1.882-5(โ	o)			
corporation's U.S. assets on lines 2 through 5 below (check one): Adjusted basis method: Regs. sec. 1.882-5(b)(2)(i) Fair market value method: Regs. sec. 1.882-5(b)(2)(ii) Total assets per books Total netrorrance assets Total assets per books Total or Columns (a) and (b) Total or Collassets and the collabolities (see inst.) Total or Columns (a) and (b) Total or Collabolities included on line 2, column (a) Adjustments for amounts from partnerships and certain disregarded entities included on line 2, column (a) Adjustments for amounts from partnerships and certain disregarded entities included on line 2, column (a) Adjustments for assets that give rise to direct interest expense allocations under Regs. sec. 1.882-5(a)(1)(ii) Total or Column (a): Subtract line 4 from line 2 (e.g., mark-to-market differences) Column (b): See instructions for genount to enter. Total value of U.S. assets for the tax year. Column (b): See instructions for genount to enter. Stop 2 U.SConnected Liabilities for the Tax Year: Regulations Section 1.882-5(c) Actual ratio under Regs. sec. 1.882-5(a)(4). Complete lines 6 through 6s below. A verage worldwide liabilities Average wo	1	Specify the method used to determine the value of the						(d)
one):		·			nin			
Adjusted basis method: Regs. sec. 1.882-5(b)(2)(i) Far market value method: Regs. sec. 1.882-5(b)(2)(ii) Total arsets under section 864(c)(4)(D) Total assets per books Total other non-ECl assets Directly assets under section 864(c)(4)(D) Total other non-ECl assets Directly assets under section 864(c)(4)(D) Total other non-ECl assets Adjustments for assets that give rise to direct interest expense allocations under Regs. sec. 1.882-5(a)(1)(ii) Other adjustments for assets that give rise to direct interest expense allocations under Regs. sec. 1.882-5(a)(1)(ii) Total value of U.S. assets for the tax years Column (b): Enter total from Schedule P, line 19. Column (c): Substant line 4 from line 2. Step 2 U.SConnected Liabilities Average worldwide liabilities Divide line 6a by line 6b Average worldwide liabilities Divide line 6a by line 6b Total average amount of U.S. booked liabilities as defined in Regs. sec. 1.882-5(c)(4), emerges. sec. 1.884-1(e)(3) election(s), Multiply line 5, column (d) by line 6e Enter the ratio from line 6c or 6d, as applicable Total average amount of U.S. booked liabilities as defined in Regs. sec. 1.882-5(d)(2) (see instruction) Total average amount of U.S. booked liabilities as defined in Regs. sec. 1.882-5(d)(2) (see instruction) Total average amount of U.S. booked liabilities as defined in Regs. sec. 1.882-5(d)(2) (see instruction) Total average amount of U.S. booked liabilities as defined in Regs. sec. 1.882-5(d)(2) (see instruction) Column (b): Enter total from Schedule P, line 19. Column (b): Enter total from Schedule P, line 19. Column (a): Do not include amounts that give rise to directly allocable interest under Regs. sec. 1.882-5(d)(1)(ii) or from partnerships includible in column (b). Column (b): Enter the total from Schedule P, line 19. Total interest Expense Paid or accrued during the tax year on line 8 amount Column (b): Column (b): Enter the total from Schedule P, line 19. Total interest and or accrued during the tax year on line 8 amount Colum		one):						
Total assets per books 3a Total interbranch assets b Total non-ECI assets under section 864(c)(4)(D) c Total other non-ECI assets under section 864(c)(4)(D) d Adjustments for amounts from partnerships and certain disregarded entitles included on line 2, column (a) d Adjustments for assets that give rise to direct interest expense allocations under Regs. sec. 1.882-5(a)(1)(i) d Other adjustments to average assets included in line 2 (e.g., mark-to-market differences) 4 Combine lines 3a through 3f. 5 Total value of U.S. assets for the tax year Column (b): Enter total from Schedule P, line 19. Column (b): Seniestructions for amount to enter. Step 2 U.SConnected Liabilities for the Tax Year: Regulations Section 1.882-5(c) Specify the method used to determine the amounts in Step 2 (check one): ☐ Actual ratio under Regs. sec. 1.882-5(c)(4). Complete lines 6a through 6c below. ☐ Fixed ratio under Regs. sec. 1.882-5(c)(4). Complete lines 6a through 6c below. ☐ Fixed ratio under Regs. sec. 1.882-5(c)(4). Complete lines 6d below. a Average worldwide laisilities b Average worldwide assets 1,000,000,000 b Average worldwide assets 1,000,000,000 c U.SConnected liabilities or regs. sec. 1.882-5(c)(4). If the corporation is not a foreign bank or an insurance company, enter 50% on line 6d. If the corporation is not a foreign bank or an insurance company, enter 50% on line 6d. e Enter the ratio from line 6c or 6d, as applicable 7a U.Sconnected liabilities before Regs. sec. 1.884-1(e)(3) election(s). Multiply line 5, column (d) by line 6e 250,000,000 Total amount of U.S. booked liabilities as defined in Regs. sec. 1.882-5(c)(4). Sooked Liabilities: Regulations Section 1.882-5(d) 8 Total average amount of U.S. booked liabilities as defined in Regs. sec. 1.882-5(c)(4) or rotals. Add columns (a) and (b) interest Expense Paid or Accrued on Average U.S. Booked Liabilities: Regulations Section 1.882-5(d) Column (b): Enter the total from Schedule P, line 17. Total interest paid or accrued during the tax year on l		Adjusted basis method: Regs. sec. 1.882-5(b)(2)(i)	(see inst.)		C	olumns (a)	and (b)	tillough (C)
3a Total interbranch assets b Total non-ECI assets under section 864(c)(4)(D) c Total other non-ECI assets d Adjustments for amounts from partnerships and certain disregarded entities included on line 2, column (a) e Adjustments for assets that give rise to direct interest expense allocations under Regs. sec. 1.882-5(a)(1)(ii) f Other adjustments for assets that give rise to direct interest expense allocations under Regs. sec. 1.882-5(a)(1)(ii) f Other adjustments to average assets included in line 2 (e.g., mark-to-market differences). 4 Combine lines 3a through 3f. 5 Total value of U.S. assets for the tax year Column (b): Enter total from Schedule P, line 19. Column (c): See instructions foragenount to enter. Step 2 U.SConnected Liabilities for the Tax Year: Regulations Section 1.882-5(c) 6 Specify the method used to determine the amounts in Step 2 (chesk one): ✓ Actual ratio under Regs. sec. 1.882-5(c)(A). Complete lines 6a through 6c below. ☐ Exert ratio under Regs. sec. 1.882-5(c)(A). Complete line 6d below. a Average worldwide liabilities b Average worldwide assets C Divide line 6a by line 6b d Fixed ratio under Regs. sec. 1.882-5(c)(A). If the corporation is a foreign bank as defined in Regs. sec. 1.882-5(c)(A), enter 95% on line 6d. If the corporation is not a foreign bank as defined in Regs. sec. 1.882-5(c)(A), enter 95% on line 6d. 5 Enter the ratio from line 6c or 6d, as applicable 7 U.Sconnected Liabilities. Subtract line 7b from line 7a Step 3 Interest Expense Paid or Accrued on Average U.S. Booked Liabilities: Regulations Section 1.882-5(d) 8 Total average amount of U.S. booked liabilities as defined in Regs. sec. 1.882-5(d)(2) (see instructions) Column (a): Do not include amounts that give rise to directly allocable interest under Regs. sec. 1.882-5(q)(1)(ii) or from partnerships includible in column (b). Column (a): Do not include amounts that give rise to directly allocable interest under Regs. sec. 1.882-5(q)(1)(ii) or from partnerships includible in column (b).		Fair market value method: Regs. sec. 1.882-5(b)(2)(ii)						
b Total non-ECI assets under section 864(c)(4)(D)	2	Total assets per books						
c Total other non-EOI assets 500,000,000 d Adjustments for amounts from partnerships and certain disregarded entities included on line 2, column (a) 10,000,000 e Adjustments for assets that give rise to direct interest expense allocations under Regs. sec. 1882-5(a)(1)(i) . f Other adjustments to average assets included in line 2 (e.g., mark-to-market differences) . 4 Combine lines 3a through 6f	3a	Total interbranch assets	1,000,000,000					
d Adjustments for amounts from partnerships and certain disregarded entilities included on line 2, column (a)	b	Total non-ECI assets under section 864(c)(4)(D)						
disregarded entities included on line 2, column (a) 10,000,000 • Adjustments for assets that give rise to direct inferest expense allocations under Regs. sec. 1.882-5(a)(1)(ii) . • Other adjustments to average assets included in line 2 (e.g., mark-to-market differences). • Combine lines 3a through 3f	С	Total other non-ECI assets	500,000,000					
e Adjustments for assets that give rise to direct interest expense allocations under Regs. sec. 1.882-5(a)(1)(iii)	d							
expense allocations under Regs. sec. 1.882-5(a)(1)(ii) f Other adjustments to average assets included in line 2 (e.g., mark-to-market differences). 4 Combine lines 3a through 3f. 5 5 Total value of U.S. assets for the tax year		disregarded entities included on line 2, column (a)	10,000,000					
f Other adjustments to average assets included in line 2 (e.g., mark-to-market differences). Column (e): Subtract line 4 from line 2. Column (b): Enter total from Schedule P, line 19. Column (b): Enter total from Schedule P, line 19. Column (c): See instructions for amount to enter. Step 2 U.SConnected Liabilities for the Tax Year: Regulations Section 1.882-5(c) Specify the method used to determine the amounts in Step 2 (check one): Actual ratio under Regs. sec. 1.882-5(c)(2). Complete lines 6a through 6c below. Fixed ratio under Regs. sec. 1.882-5(c)(4). Complete line 6d below. A verage worldwide liabilities Divide line 6a by line 6b. G Fixed ratio under Regs. sec. 1.882-5(c)(4). If the corporation is a foreign bank as defined in Regs. sec. 1.882-5(c)(4), enter 95% on line 6d. If the corporation is not a foreign bank or an insurance company, enter 50% on line 6d. If the corporation is not a foreign bank or an insurance company, enter 50% on line 6d. If the corporation is not a foreign bank or an insurance company, enter 50% on line 6d. If the corporation is not a foreign bank or an insurance company, enter 50% on line 6d. If the corporation is not a foreign bank or an insurance company, enter 50% on line 6d. If the corporation is not a foreign bank or an insurance company, enter 50% on line 6d. If the corporation is not a foreign bank or an insurance company, enter 50% on line 6d. If the corporation is not a foreign bank or an insurance company enter 50% on line 6d. If the corporation is not a foreign bank or an insurance company enter 50% on line 6d. If the corporation is not a foreign bank or an insurance company enter 50% on line 6d. If the corporation is not a foreign bank as defined in Regs. sec. 1.882-5(c)(2) section (3). Multiply line 5, column (d) by line 6e. 250,000,000 U.SConnected Liabilities Southact line 7b from line 7a. 250,000,000 Step 3 Interest Expense Paid or Accrued on Average U.S. Booked Liabilities: Regulations Section 1.882-5(d) Regs. sec. 1.882-5(d)(2) (see instructions) 2	е	•						
(e.g., mark-to-market differences) 510,000,000 Column (a): Subtract line 4 from line 2. 490,000,000 10,000,000 500,000,000 Column (b): Enter total from Schedule P, line 19. Column (c): See instructions for amount to enter. Step 2 U.SConnected Liabilities for the Tax Year: Regulations Section 1.882-5(c) Specify the method used to determine the amounts in Step 2 (check one): Actual ratio under Regs. sec. 1.882-5(c)(2). Complete lines 6d strough 6c below.	_							
4 Combine lines 3a through 3f	Ť	· · · · · · · · · · · · · · · · · · ·						
5 Total value of U.S. assets for the tax year	4		510,000,000					
Column (a): Subtract line 4 from line 2. Column (b): Enter total from Schedule P, line 19. Column (c): See instructions for seminunt to enter. Step 2 U.SConnected Liabilities for the Tax Year: Regulations Section 1.882-5(c) Specify the method used to determine the amounts in Step 2 (check one): Actual ratio under Regs. sec. 1.882-5(c)(2). Complete lines 6a through 6c below. Fixed ratio under Regs. sec. 1.882-5(c)(4). Complete line 6d below. A verage worldwide liabilities A verage worldwide assets 1,000,000,000 Divide line 6a by line 6b 6 Fixed ratio under Regs. sec. 1.882-5(c)(4). If the corporation is a foreign bank as defined in Regs. sec. 1.882-5(c)(4), enter 95% on line 6d. If the corporation is not a foreign bank or an insurance company, enter 50% on line 6d. If the corporation is not a foreign bank or an insurance company, enter 50% on line 6d. If the corporation is not a foreign bank or an insurance company, enter 50% on line 6d. If the corporation is not a foreign bank or an insurance company enter 50% on line 6d. If the corporation is not a foreign bank or an insurance company, enter 50% on line 6d. If the corporation is not a foreign bank or an insurance company enter 50% on line 6d. If the corporation is not a foreign bank or an insurance company enter 50% on line 6d. If the corporation is not a foreign bank or an insurance company enter 50% on line 6d. If the corporation is not a foreign bank or an insurance company enter 50% on line 6d. If the corporation is not a foreign bank or an insurance company enter 60% on line 6d below. 1				10.0	00,000	_		500.000.000
Column (b): Enter total from Schedule P, line 19. Column (c): See instructions for amount to enter. Step 2 U.SConnected Liabilities for the Tax Year: Regulations Section 1.882-5(c) 6 Specify the method used to determine the amounts in Step 2 (check one): Actual ratio under Regs. sec. 1.882-5(c)(2). Complete lines 6a through 6c below. A verage worldwide liabilities 500,000,000 b Average worldwide liabilities Divide line 6a by line 6b. d Fixed ratio under Regs. sec. 1.882-5(c)(4). If the corporation is a foreign bank as defined in Regs. sec. 1.882-5(c)(4), enter 95% on line 6d. If the corporation is not a foreign bank or an insurance company, enter 50% on line 6d. If the corporation is not a foreign bank or an insurance company, enter 50% on line 6d. If the corporation is not a foreign bank or an insurance company, enter 50% on line 6d as applicable Enter the ratio from line 6c or 6d, as applicable Enter the ratio from line 6c or 6d, as applicable Total amount of U.S. liability reduction under Regs. sec. 1.884-1(e)(3) election(s). U.SConnected Liabilities. Subtract line 7b from line 7a. Step 3 Interest Expense Paid or Accrued on Average U.S. Booked Liabilities: Regulations Section 1.882-5(d) (a) (b) (c) (c) (c) Totals. Add columns (a) and (b) Folumn (a): Do not include amounts that give rise to directly allocable interest under Regs. sec. 1.882-5(a)(1)(ii) or from partnerships includible in column (b). Column (a): Do not include amounts that give rise to directly allocable interest under Regs. sec. 1.882-5(a)(1)(ii) or from partnerships includible in column (b). Column (a): Do not include amounts that give rise to directly allocable interest under Regs. sec. 1.882-5(a)(1)(ii) or from partnerships includible in column (b): Column (a): Do not include amounts that give rise to directly allocable interest under Regs. sec. 1.882-5(a)(1)(ii) or from partnerships includible in column (b):								· ·
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Actual ratio under Regs. sec. 1.882-5(c)(2). Complete lines 6a through 6c below. Fixed ratio under Regs. sec. 1.882-5(c)(4). Complete line 6d below. Average worldwide liabilities 500,000,000 Divide line 6a by line 6b 1,000,000,000 Divide line 6a by line 6b 50 % Fixed ratio under Regs. sec. 1.882-5(c)(4). If the corporation is a foreign bank as defined in Regs. sec. 1.882-5(c)(4), enter 95% on line 6d. If the corporation is not a foreign bank or an insurance company, enter 50% on line 6d 50 % Enter the ratio from line 6c or 6d, as applicable 50 % Enter the ratio from line 6c or 6d, as applicable 50 % Enter the ratio from line 6c or 6d, as applicable 50 % D.Sconnected liabilities before Regs. sec. 1.884-1(e)(3) election(s). Multiply line 5, column (d) by line 6e 250,000,000 Divide line 6a by line 6d 50 % 50 % Enter the ratio from line 6c or 6d, as applicable 50 % Enter the ratio from line 6c or 6d, as applicable 50 % Enter the ratio from line 6c or 6d, as applicable 50 % Enter the ratio from line 6c or 6d, as applicable 50 % Enter the ratio from line 6c or 6d, as applicable 50 % Enter the ratio from line 6c or 6d, as applicable 50 % Enter the ratio from line 6c or 6d, as applicable 50 % Enter the ratio from line 6c or 6d, as applicable 50 % Enter the ratio from line 6c or 6d, as applicable 50 % Enter the ratio from line 6c or 6d, as applicable 50 % Enter the ratio from line 6c or 6d, as applicable 50 % Enter the ratio from Substitution 50 % Enter the ratio from Substitution 50 % Enter the ratio from line 6c or 6d, as applicable 50 % Enter the ratio from Substitution 50 % Enter the ratio from Substitution 50 % Enter the ratio from Substitution 50 % Enter the ratio from line from Substitution 50 % Enter the ratio from line from Substitution 50 % Enter the ratio from line from Substitution 50 % Enter the ratio from line from Substitutio	6	Specify the method used to determine the amounts in Step 2 (check one):	4 U /				
a Average worldwide liabilities				ow.				
b Average worldwide assets								
c Divide line 6a by line 6b	а	Average worldwide liabilities				500,0	000,000	
d Fixed ratio under Regs. sec. 1.882-5(c)(4), lf the corporation is a foreign bank as defined in Regs. sec. 1.882-5(c)(4), enter 95% on line 6d. If the corporation is not a foreign bank or an insurance company, enter 50% on line 6d	b	Average worldwide assets				1,000,0	000,000	
sec. 1.882-5(c)(4), enter 95% on line 6d. If the corporation is not a foreign bank or an insurance company, enter 50% on line 6d	С	Divide line 6a by line 6b					50 %	
sec. 1.882-5(c)(4), enter 95% on line 6d. If the corporation is not a foreign bank or an insurance company, enter 50% on line 6d	d	Fixed ratio under Regs. sec. 1.882-5(c)(4). If the corporation	is a foreign bank as	defined in	Regs.			
Enter the ratio from line 6c or 6d, as applicable		• ,,,,	-		- 1			
Total amount of U.S. liability reduction under Regs. sec. 1.884-1(e)(3) election(s). C U.SConnected Liabilities. Subtract line 7b from line 7a		company, enter 50% on line 6d					%	
b Total amount of U.S. liability reduction under Regs. sec. 1.884-1(e)(3) election(s) U.SConnected Liabilities. Subtract line 7b from line 7a	е	• • • •					[
Step 3 Interest Expense Paid or Accrued on Average U.S. Booked Liabilities: Regulations Section 1.882-5(d) Interest Expense Paid or Accrued on Average U.S. Booked Liabilities: Regulations Section 1.882-5(d) (a) Set(s) of Books that Give Rise to U.S. Booked Liabilities (see inst.) Interests	7a	U.Sconnected liabilities before Regs. sec. 1.884-1(e)(3) election	on(s). Multiply line 5,	column (d) b	y line 6e		[250,000,000
Interest Expense Paid or Accrued on Average U.S. Booked Liabilities: Regulations Section 1.882-5(d) Set(s) of Books that Give Rise to U.S. Booked Liabilities (see inst.) Partnership Interests Partnership Interests Add columns (a) and (b)							٠. ١	
(a) Set(s) of Books that Give Rise to U.S. Booked Liabilities (see inst.) 8 Total average amount of U.S. booked liabilities as defined in Regs. sec. 1.882-5(d)(2) (see instructions)								
Set(s) of Books that Give Rise to U.S. Booked Liabilities (see inst.) 8 Total average amount of U.S. booked liabilities as defined in Regs. sec. 1.882-5(d)(2) (see instructions) Column (a): Do not include amounts that give rise to directly allocable interest under Regs. sec. 1.882-5(a)(1)(ii) or from partnerships includible in column (b). Column (b): Enter the total from Schedule P, line 17. 9 Total interest paid or accrued during the tax year on line 8 amount Column (a): Do not include amounts that give rise to directly allocable interest under Regs. sec. 1.882-5(a)(1)(ii) or from partnerships includible in column (b).	Ste	interest Expense Paid or Accrued on Avera		Liabilitie		iations	Section	<u>``</u>
Liabilities (see inst.) 8 Total average amount of U.S. booked liabilities as defined in Regs. sec. 1.882-5(d)(2) (see instructions)			Set(s) of Books that			nip		Totals.
8 Total average amount of U.S. booked liabilities as defined in Regs. sec. 1.882-5(d)(2) (see instructions)					Interest	S	,	
Regs. sec. 1.882-5(d)(2) (see instructions)	•	T	Liabilities (See IIIe	51.)				(a) and (b)
Column (a): Do not include amounts that give rise to directly allocable interest under Regs. sec. 1.882-5(a)(1)(ii) or from partnerships includible in column (b). Column (b): Enter the total from Schedule P, line 17. 9 Total interest paid or accrued during the tax year on line 8 amount Column (a): Do not include amounts that give rise to directly allocable interest under Regs. sec. 1.882-5(a)(1)(ii) or from partnerships includible in column (b).	8	9	245.0	200 000	-	000 000		250,000,000
allocable interest under Regs. sec. 1.882-5(a)(1)(ii) or from partnerships includible in column (b). Column (b): Enter the total from Schedule P, line 17. 9 Total interest paid or accrued during the tax year on line 8 amount Column (a): Do not include amounts that give rise to directly allocable interest under Regs. sec. 1.882-5(a)(1)(ii) or from partnerships includible in column (b).		,,,,,	245,0	000,000	3	,000,000		250,000,000
partnerships includible in column (b). Column (b): Enter the total from Schedule P, line 17. Total interest paid or accrued during the tax year on line 8 amount Column (a): Do not include amounts that give rise to directly allocable interest under Regs. sec. 1.882-5(a)(1)(ii) or from partnerships includible in column (b).		()						
Column (b): Enter the total from Schedule P, line 17. 9 Total interest paid or accrued during the tax year on line 8 amount Column (a): Do not include amounts that give rise to directly allocable interest under Regs. sec. 1.882-5(a)(1)(ii) or from partnerships includible in column (b).								
9 Total interest paid or accrued during the tax year on line 8 amount Column (a): Do not include amounts that give rise to directly allocable interest under Regs. sec. 1.882-5(a)(1)(ii) or from partnerships includible in column (b).								
Column (a): Do not include amounts that give rise to directly allocable interest under Regs. sec. 1.882-5(a)(1)(ii) or from partnerships includible in column (b).	9	• •	12.2	250,000		250.000		12.500.000
allocable interest under Regs. sec. 1.882-5(a)(1)(ii) or from partnerships includible in column (b).	•	· · · · · · · · · · · · · · · · · · ·		.,		,		2,2 22,2 30
partnerships includible in column (b).		• • • • • • • • • • • • • • • • • • • •						

Schedule I (Form 1120-F) 2010 Page **2** Adjusted U.S. Booked Liabilities Method: Regulations Section 1.882-5(d)

Step 3 (cont.)

	c is greater than line 8, column (c), complete lines 10 through is less than or equal to line 8, column (c), skip lines 10 through								
10	If the corporation is a foreign bank which is making a current-y 30-day LIBOR (see instructions), check the box on this line, s rate on line 10d	skip lines 10a throuç	gh 10c, a	nd enter t	_				
а	Total interest paid or accrued during the tax year on U.S. dolla U.S. booked liabilities included on line 8		l l	a					
b	Average U.S. dollar denominated liabilities that are not U.S. bo on line 8		ded						
С	Divide line 10a by line 10b				%				
d	Enter the 30-day LIBOR, if elected under Regs. sec. 1.882-5(d)	(5)(ii)(B)	10	d	%				
е	Enter the rate from line 10c or, if elected, the 30-day LIBOR on	line 10d				10e			%
11	Excess U.Sconnected liabilities. Subtract line 8 from line 7c				. •	11			
12	Excess interest. Multiply line 10e by line 11				. ▶	12			
13	Add lines 9, column (c) and 12					13			
14a	Scaling ratio. Divide line 7c by line 8, column (c)					14a			0 %
b	Multiply line 9, column (c) by line 14a. See instructions for hedg					14b		12,500,000	
15	Interest expense allocable to ECI under the adjusted U.S.								
Ctor	from line 13 or line 14b here and on line 21					15		12,500,000	
Step	3 (cont.) Separate Currency Pools Method: F	Regulations Sec				(-)		(al)	
		(a) U.S. Dollar Denominated	Home	b) Country . Specify:		(c) Currer pecify:	ncy.	(d) Other Currence Specify:	су.
16a	U.S. assets. Enter the corporation's U.S. assets, using the methodology in Regs. sec. 1.882-5(e)(1)(i). If more columns are needed, attach schedule (see instructions)	Γ Δ:	S		F				
b	Check here if a less than 3% currency election was made								
17a	Enter the percentage from line 6e	%		- %			%		%
b	U.Sconnected liabilities. Multiply line 16a by line 17a, or, if a liability reduction election is made, see instructions	7.2	40	1					
18a	Enter the total interest expense paid or accrued for the tax year with respect to the foreign corporation's worldwide liabilities denominated in that foreign currency (enter in functional currency)	- , -							
b	Enter the corporation's average worldwide liabilities (whether interest bearing or not) denominated in that foreign currency (enter in functional currency)								
С	Borrowing rate: Divide line 18a by line 18b	%		%			%		%
19	Interest expense allocation by separate currency pool. Multiply line 17b by line 18c								
20	Interest expense allocable to ECI under the separate currer (a) through (d), and amounts from attached schedule, if any, an				n line 19), colu	mns		
	SUMMARY—Interest Expense Allocation a	and Deduction ι	under P	egulation	ons Se	ction	າ 1.88	32-5	
21	Amount from line 15 or line 20, as applicable	21		12,500,00	00				
22	Enter the corporation's interest expense directly allocable und 1.882-5(a)(1)(ii). (Include total from Schedule P, line 14b.)	· ·	:						
23	Interest expense allocable to ECI under Regs. sec. 1.882-5.	Add lines 21 and 22	2		. ▶	23		12,500,000	
24a	Amount of line 23 that is disallowed as a deduction under s under an income tax treaty (attach schedule—see instructions)	1	a ()				
b	Deferred interest expense under section 163(e)(3), 163(j), 2 (attach schedule—see instructions)								
С	Amount of line 23 that is capitalized under section 263A (attacsee instructions)	ch schedule-	,)				
d	Combine lines 24a through 24c					24d			
25	Total interest expense deduction under Regs. sec. 1.882-	5. Combine lines 23	3 and 24	d and ente	r here				
	and on Form 1120F, Section II, line 18. The amount entered					0.5		12 500 000	

SCHEDULES M-1 and M-2 (Form 1120-F)

Department of the Treasury

Reconciliation of Income (Loss) and Analysis of Unappropriated Retained Earnings per Books

► Attach to Form 1120-F.

OMB No. 1545-0126

2010

Internal Revenue Service
Name of corporation
RMN Incorporated

Employer identification number

11-000060

Sche	Reconciliation of Income (Los			
	Note: Schedule M-3 may be red	juired instead of S	Schedule M-1—see instructions.	
1	Net income (loss) per books	7	Income recorded on books this year	
2	Federal income tax per books		not included on this return (itemize):	
3	Excess of capital losses over capital gains	а	Tax-exempt interest \$	
4	Income subject to tax not recorded on books this year (itemize):	b	Other (itemize):	
5	Expenses recorded on books this year not	8	Deductions on this return not charged against book income this year (itemize):	
	deducted on this return (itemize):	а	Depreciation \$	
а	Depreciation \$	b	Charitable contributions \$	
b	Charitable contributions \$	C	Other (itemize):	
c	Travel and entertainment \$			
d	Other (itemize):			
-		9	Add lines 7 and 8	
6	Add lines 1 through 5	10	Income—line 6 less line 9	
Sche	edule M-2 Analysis of Unappropriated Re	etained Earnings	•	
1	Balance at beginning of year	5	Distributions: a Cash	
2	Net income (loss) per books	8,203,100	b Stock	
3	Other increases (itemize):	6	c Property Other decreases (itemize):	
		7	Add lines 5 and 6	
4	Add lines 1, 2, and 3	8,203,100	Balance at end of year (line 4 less line 7) .	8,203,100

Who Must File

Generally, any foreign corporation that is required to complete Form 1120-F, Section II must complete Schedules M-1 and M-2 (Form 1120-F). However, under some circumstances, a foreign corporation is required to complete (or may voluntarily complete) Schedule M-3 (Form 1120-F) in lieu of Schedule M-1.

Complete Schedule M-3 in lieu of Schedule M-1 if total assets at the end of the tax year that are reportable on Schedule L are \$10 million or more. A corporation filing Form 1120-F that is not required to file Schedule M-3 (Form 1120-F) may voluntarily file Schedule M-3 instead of Schedule M-1. See the Instructions for Schedule M-3 (Form 1120-F) for more information.

Note. If Schedule M-3 is completed in lieu of Schedule M-1, the corporation is still required to complete Schedule M-2.

Do not complete Schedules M-1, M-2, and M-3 if total assets at the end of the tax year (Schedule L, line 17, column (d)) are less than \$25,000.

Specific Instructions

Schedule M-1

Line 1. Net income (loss) per books. The foreign corporation must report on line 1 of Schedule M-1 the net income (loss) per the set or sets of books taken into account on Schedule L.

Line 5c. Travel and entertainment expenses. Include any of the following:

- Meal and entertainment expenses not deductible under section 274(n).
- Expenses for the use of an entertainment facility.
- The part of business gifts over \$25.
- Expenses of an individual over \$2,000 that are allocable to conventions on cruise ships.
- Employee achievement awards over \$400.
- The cost of entertainment tickets over face value (also subject to the 50% limit under section 274(n)).
- The cost of skyboxes over the face value of nonluxury box seat tickets.

- The part of luxury water travel expenses not deductible under section 274(m).
- Expenses for travel as a form of education.
- Other nondeductible travel and entertainment expenses.

For more information, see Pub. 542.

Line 7a. Tax-exempt interest. Report any tax-exempt interest received or accrued, including any exempt-interest dividends received as a shareholder in a mutual fund or other regulated investment company. Also report this same amount in item P at the top of page 2 of Form 1120-F.

Schedule M-2

Line 1. Beginning balance of unappropriated retained earnings.

Enter the beginning balance of unappropriated retained earnings per the set(s) of books taken into account on Schedule L.

Note. For additional information for Schedule M-2 reporting, see the Instructions for Schedule M-3 (Form 1120-F).

Schedules M-1 and M-2 (Form 1120-F) 2010

SCHEDULE M-3 (Form 1120-F)

Net Income (Loss) Reconciliation for Foreign Corporations With Reportable Assets of \$10 Million or More

OMB No. 1545-0126

2010

Employer identification number

Department of the Treasury Internal Revenue Service

Name of corporation

▶ Attach to Form 1120-F.▶ See separate instructions.

RMN I	ncorporated	11-	0000600	
A	Has the corporation reported taxable income on Form 1120-F, page 3, using a treaty provision to business profits to a U.S. permanent establishment under rules other than section 864(c)?		☐ Yes	✓ No
В	Did the corporation prepare a non-consolidated, worldwide, certified audited income stateme period (see instructions)?		☐ Yes	☑ No
С	Did the corporation prepare a non-consolidated, worldwide income statement for the period (see instance)	tructions)? [✓ Yes	☐ No
D	Did the corporation prepare certified audited income statement(s) for the set(s) of books represent 1120-F, Schedule L?	_	✓ Yes	□ No
Part	Financial Information and Net Income (Loss) Reconciliation (see instructions)			
1	Is the corporation a foreign bank as defined in Regulations section 1.882-5(c)(4)? Yes. Complete the remainder of Part I as follows: If D is "Yes," use the income statement described in D to complete lines 2 through 5 and 7 thr If D is "No," use the income statement(s) for the set(s) of books reported on Form 1120-F, S to complete lines 2 through 5 and 7 through 11. No. Complete the remainder of Part I as follows: If B is "Yes," use the income statement described in B to complete lines 2 through 11. If B is "No" and C is "Yes," use the income statement described in C to complete lines 2 through If B and C are "No" and D is "Yes," use the income statement described in D to complete lines If B, C, and D are "No," use the income statement described in the instructions to complete lines.	igh 11.		
2a b	Enter the income statement period: Beginning01/01/2010		g	
3	Yes. Attach an explanation and the amount of each item restated. No. Is any of the corporation's stock publicly traded on any exchange, U.S. or foreign? Yes. List exchange(s) and symbol ► London Exchange RMNI No.			
4	Non-consolidated foreign corporation net income (loss) in U.S. dollars from the income stated source identified in line 1	4	•	12,200,000
5a b c d	Net loss from includible disregarded foreign entities not included on line 4 (attach schedule) . Net income from includible disregarded U.S. entities not included on line 4 (attach schedule) . Net loss from includible disregarded U.S. entities not included on line 4 (attach schedule) . Net income (loss) from foreign locations not included on line 4 (attach schedule)	5c 5d 6	(
7a b 8 9	Net income of non-includible entities (attach schedule)	7b 8 9	(
10 11	Other adjustments to reconcile to amount on line 11 (attach schedule)	es 4		12,200,000

Schedule M-3 (Form 1120-F) 2010 Page **2**

Name of corporation Employer identification number
RMN Incorporated 11-0000600

Part II

Reconciliation of Net Income (Loss) per Income Statement of Non-Consolidated Foreign Corporations With Taxable Income per Return (see instructions)

	Taxable income per meturn (se					
	Income (Loss) Items	(a) Income (Loss) per Income Statement	(b) Temporary Differences	(c) Permanent Differences	(d) Other Permanent Differences for Allocations to Non-ECI and ECI	(e) Income (Loss) per Tax Return
1	Gross receipts	25,534,000	(7,500)			25,526,500
2	Cost of goods sold (attach schedule) .	, ,	· · · ·			
3a	Dividends from foreign entities	40.500				40.500
b	Dividends from U.S. entities	13,500				13,500
С	Substitute dividend payments received					
4a	Interest income excluding interest equivalents	20,000		(20,000)		
b	Substitute interest payments received					
С	Interest equivalents not included on line 4b					
5	Gross rental income					
6	Gross royalty income			4		
7	Fee and commission income	4,312,900		(4,312,900)		
8	Income (loss) from equity method corporations					
9	Net income (loss) from U.S. partnerships					
10	Net income (loss) from certain foreign					
	partnerships (see instructions)	A				
11	Net income (loss) from other pass- through entities (attach schedule)	AE		50		
12	Items relating to reportable transactions (attach details)					
13	Hedging transactions					
14a	Mark-to-market income (loss) under section 475(a)	T VE	0. 2	2(0)11		
b	Mark-to-market income (loss) subject to section 475(d)(3)(B)	- 7	7 -			
С	Mark-to-market income (loss) under section 475(e)					
d	Mark-to-market income (loss) under section 475(f)					
15	Gain (loss) from certain section 988 transactions					
16a	Interest income from global securities dealing					
h	Dividends from global securities dealing					
c	Gains (losses) and other fixed and					
Ü	determinable, annual, or periodic income from global securities dealing not included on lines 16a and 16b					
17	Sales versus lease (for sellers and/or lessors)					
18	Section 481(a) adjustments					
19	Unearned/deferred revenue					
20	Original issue discount, imputed					
21a	interest, and phantom income Income statement gain/loss on sale, exchange, abandonment, worthlessness, or other disposition of assets other than inventory and pass-through entities					
b	Gross capital gains from Schedule D, excluding amounts from pass-through					
	entities					
						-3 (Form 1120-F) 2010

Schedule M-3 (Form 1120-F) 2010 Page **3**

Name of corporation	Employer identification number
RMN Incorporated	11-000600

Part II Reconciliation of Net Income (Loss) per Income Statement of Non-Consolidated Foreign Corporations
With Taxable Income per Return (see instructions) (continued from page 2)

	With Taxable Income per Heturn (see instructions) (continued from page 2)								
	Income (Loss) Items	(a) Income (Loss) per Income Statement	(b) Temporary Differences	(c) Permanent Differences	(d) Other Permanent Differences for Allocations to Non-ECI and ECI	(e) Income (Loss) per Tax Return			
21c	Gross capital losses from Schedule D, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses								
d	Net gain/loss reported on Form 4797, line 17, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses.								
e f	Abandonment losses								
g	Other gain/loss on disposition of assets other than inventory								
22	Capital loss limitation and carryforward used								
23	Gross effectively connected income of foreign banks from books that do not give rise to U.S. booked liabilities								
24	Other income (loss) items with differences (attach schedule)	(333,500)		33,500	F	(300,000)			
25	Total income (loss) items. Combine lines 1 through 24	29,546,900	(7,500)	(4,299,400)		25,240,000			
26	Total expense/deduction items (from Part III, line 33)	(17,316,900)	0	4,316,900	100,000	(12,900,000)			
27	Other items with no differences								
28	Reconciliation totals. Combine lines 25 through 27	12,230,000	(7,500)	17,500	100,000	12,340,000			
	Note. Line 28, column (a), must equal the	amount on Part I, line	e 11, and column (e)	must equal Form 11	20-F, page 3, line 29).			

Part III Reconciliation of Net Income (Loss) per Income Statement of Non-Consolidated Foreign Corporations
With Taxable Income per Return (see instructions)

	Expense/Deduction Items	(a) Expense per Income Statement	(b) Temporary Differences	(c) Permanent Differences	(d) Other Permanent Differences for Allocations to Non-ECI and ECI	(e) Deduction per Tax Return
1	U.S. current income tax expense	4,316,900		(4,316,900)		
2	U.S. deferred income tax expense					
3	Non-U.S. current income tax expense (other than foreign withholding taxes) .					
4	Non-U.S. deferred income tax expense					
5	Non-U.S. withholding taxes					
6	Compensation with section 162(m) limitation					
7	Salaries and other base compensation	500,000			(250,000)	250,000
8	Stock option expense					
9	Other equity-based compensation					
10	Meals and entertainment					
11	Fines and penalties					
12	Judgments, damages, awards, and similar costs					

Schedule M-3 (Form 1120-F) 2010 Page **4**

Name of corporation Employer identification number
RMN Incorporated 11-0000600

Part III Reconciliation of Net Income (Loss) per Income Statement of Non-Consolidated Foreign Corporations With Taxable Income per Return (see instructions) (continued from page 3)

	<u> </u>	_	· · · · · · · · · · · · · · · · · · ·	1	· · · · · ·	
	Expense/Deduction Items	(a) Expense per Income Statement	(b) Temporary Differences	(c) Permanent Differences	(d) Other Permanent Differences for Allocations to Non-ECI and ECI	(e) Deduction per Tax Return
13	Pension and profit-sharing					
14	Other post-retirement benefits					
15	Deferred compensation					
16	Charitable contributions					
17	Domestic production activities deduction					
18	Current year acquisition or reorganization investment banking fees, legal and accounting fees					
19	Current year acquisition/reorganization other costs					
20	Amortization/impairment of goodwill .					
21	Amortization of acquisition, reorganization, and start-up costs					
22	Other amortization or impairment write-offs					
23	Depreciation					
24	Bad debt expense					
25	Purchase versus lease (for purchasers and/or lessees)	AL	I A	5 U		
26a	Interest expense per books	12,500,000				
b	Interest expense under Regulations section 1.882-5 (from Schedule I (Form 1120-F), line 23)				0	12,500,000
С	Regulations section 1.882-5 allocation amount subject to deferral or disallowance (from Schedule I (Form 1120-F), line 24d)			()		
d	U.S. source substitute interest payments					
е	Interest equivalents (e.g., guarantee fees) not included on line 26d					
27	U.S. source substitute dividend payments					
28	Fee and commission expense					
29	Rental expense					
30	Royalty expense					
31	Expenses allocable to effectively					
	connected income under Regulations					
	section 1.861-8 from home office or other books that do not give rise to U.S.				150,000	150,000
	booked liabilities (from Schedule H					
	(Form 1120-F), line 20)					
32	Other expense/deduction items with differences (attach schedule)					
33	Total expense/deduction items. Combine lines 1 through 32. Enter here and on Part II, line 26	17,316,900		(4,316,900)	(100,000)	12,900,000

SCHEDULE P (Form 1120-F)

List of Foreign Partner Interests in Partnerships

OMB No. 1545-0126

Department of the Treasury Internal Revenue Service

▶ Attach to Form 1120-F. ► See separate instructions.

	U

Name of corporation (foreign partner) Employer identification number (EIN) **RMN** Incorporated 11-0000600 **List of Foreign Partner Interests in Partnerships** Part I (d) For each partnership, is the foreign corporation's distributive share ECI, or (a) Name of partnership (b) Address (c) EIN treated as ECI, in whole or in part, with a U.S. trade or business determined under section 875 (see instructions)? Α **ABC Financial Services** 123 Wall St., NY, NY USA 10005 ✓ No 123456789 ☐ Yes В ☐ Yes □ No C ☐ Yes □ No D ☐ No Note: If the corporation has more than 4 partnership interests, continue on a separate page. See instructions. Part II Foreign Partner Income and Expenses: Reconciliation to Schedule K-1 (Form 1065) See instructions if reconciling to Schedule K-1 (Form 1065-B). Schedules K-1 Total Α C D 1 Net income (loss) reported on lines 1 through 3, Schedule K-1 250,000 250,000 Gross income included on lines 1 through 3, Schedule K-1. 500,000 500,000 3 Gross effectively connected income (ECI) on lines 1 through 3, Schedule K-1 500,000 500,000 Other non-interest expenses on lines 1 Non-interest expenses on lines 1 through 5 3, Schedule K-1, allocated to gross ECI Other gross income reported on Schedule K-1 7 Other gross ECI reported on Schedule 8 Other non-interest expenses reported on Schedule K-1 Other non-interest expenses reported on Schedule K-1, allocated to gross ECI Total gross income. Add lines 2 and 6 500,000 500,000 11 Total gross effectively connected income. Add lines 3 and 7 500,000 500,000 12 Interest expense on lines 1 through 3, Schedule K-1 250,000 250,000 13 Other interest expense reported on Schedule K-1, lines 13 and 18 . . . 14a Total interest expense. Add lines 12 and 13 250,000 250,000 **b** Interest expense directly allocable under Regulations section 1.882-5(a)(1) (ii)(B). (Note: Include the line 14b total on Schedule I, line 22.) Subtract line 14b from line 14a. (Note: Enter the line 14c total on Schedule I, line 9, column (b).) 250,000 250,000 Schedule P (Form 1120-F) 2010

Part III Foreign Partner's Average Outside Basis Under Regulations sections 1.882-5(b) and 1.884-1(d)(3)

Schedules K-1

		Α	В	С	D	Total
15	Section 705 outside basis	10,000,000				10,000,000
16a	Partner's liabilities included in outside basis under section 752 that give rise to directly allocable interest expense under Regulations section 1.882-5(a)(1)(ii)(B)	5,000,000				5,000,000
b	All other liabilities included in partner's outside basis under section 752	2,200,000				7,203,000
С	Add lines 16a and 16b	5,000,000				5,000,000
d	Subtract line 16c from line 15	5,000,000				5,000,000
17	Partner's liabilities under Regulations section 1.884-1(d)(3)(vi). (Note: Enter the line 17 total on Schedule I, line 8, column (b).)	5,000,000				5,000,000
18	Partner's outside basis under Regulations section 1.884-1(d)(3)(vi). Add lines 16d and 17	10,000,000				10,000,000
19	Partner's outside basis allocable to ECI under Regulations section 1.884-1(d)(3)(i). (Note: Enter the line 19 total on Schedule I, line 5, column (b).)	10,000,000	· A C			10,000,000
20	Enter "income" or "asset" to indicate the allocation method used on line 19 (see instructions)	ASSET	AC			

Schedule P (Form 1120-F) 2010

May 4, 2010

SCHEDULE S (Form 1120-F)

Exclusion of Income From the International Operation of Ships or Aircraft Under Section 883

OMB No. 1545-0126

2010

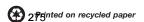
Department of the Treasury Internal Revenue Service

► Attach to Form 1120-F.

Name	e of corporation Em	ployer ide	ntification number
	N Incorporated 11	_ !	0000600
Pa	rt I Qualified Foreign Corporation		_
1a	Enter the name of the qualified foreign country in which the foreign corporation was organized >	Australia	
b	Check one (and only one) of the following boxes to indicate the type of equivalent exemptio country listed on line 1a above:	n grante	d by the foreign
	✓ Domestic law☐ Exchange of notes		
	☐ Income tax convention		
С	Enter the applicable authority (i.e., the specific provision) of the equivalent exemption type instructions)	ndicated	on line 1b (see
2	Enter the gross income in each of the following categories of qualified income for which the exemp	otion is t	eing claimed:
	Note. If an amount is not readily determinable, enter a reasonable estimate. If an estimate is below, check here ▶ ☑	used on	_
а	Income from the carriage of passengers and cargo	2a	
b	Time or voyage (full) charter income of a ship or wet lease income of an aircraft		
С	Bareboat charter income of a ship or dry lease income of an aircraft		250,000
d	Incidental bareboat charter income of a ship or incidental dry lease income of an aircraft		
е	Incidental container-related income	2e	
f	Income incidental to the international operation of ships or aircraft other than incidental income included on lines 2d and 2e above	2f	
g	Capital gains derived by a qualified foreign corporation engaged in the international operation of ships or aircraft from the sale, exchange or other disposition of a ship, aircraft, container or related equipment or other moveable property used by that qualified foreign corporation in the international operation of ships or aircraft	2g	
h	Income from participation in a pool, partnership, strategic alliance, joint operating agreement, code-sharing arrangement, international operating agency, or other joint venture described in Regulations section 1.883-1(e)(2)	2h	
3	Check one (and only one) of the following boxes to indicate the test under which the stock own section 1.883-1(c)(2) was satisfied: The publicly-traded test of Regulations section 1.883-2(a). Complete Part II. The CFC stock ownership test of Temporary Regulations section 1.883-3T(a). Complete Part II.	-	st of Regulations
	☐ The qualified shareholder stock ownership test of Regulations section 1.883-4(a). Complete Pa		
4	Check the box if any of the shares of the foreign corporation's stock or the stock of any direct		t, or constructive
	shareholder are issued in bearer form		🗆
5	If the box on line 4 is checked, check the box on this line 5 if none of the bearer shares were relied to the bearer shares were rel		
Dai	stock ownership tests described in Regulations section 1.883-1(c)(2)		
6 7	Enter the name of the country in which the stock is primarily traded ▶ Enter the name of the securities market(s) on which the stock is listed ▶		
8	Enter a description of each class of stock relied on to meet the "regularly traded test" of Regul. (see instructions for description requirements)	ations se	ection 1.883-2(d)
9	Do one or more 5% shareholders (see instructions for definition) own in the aggre of the vote and value of the outstanding shares of any class of stock for more than half the the tax year?	egate 50 number	0% or more of days during
	If "No," skip line 10.		
10	For each class of stock relied on to meet the "regularly traded test" of Regulations section 1.883-	2(d), indi	cate:
а	(i) The days during the tax year of the corporation in which the class of stock was closely he exception in Regulations section 1.883-2(d)(3)(ii) ▶	ld, witho	out regard to the
	(ii) The total percentage of the vote and value of the class of stock that is owned by 5% sharehold such days ▶		

Page 2 Schedule S (Form 1120-F) 2010 For all qualified shareholders on which the corporation intends to rely to satisfy the closely-held exception test of Regulations section 1.883-2(d)(3)(ii), and who own stock in the closely-held block (directly, indirectly, or by applying the attribution rules of Regulations section 1.883-4(c)), enter: (i) The total number of qualified shareholders, as defined in Regulations section 1.883-4(b)(1) (ii) The total percentage of the value of the shares of the class of stock owned, directly or indirectly, by such qualified shareholders by country of residence (see instructions): Country code (see instructions) (iii) The days during the tax year of the corporation that such qualified shareholders owned, directly or indirectly, their shares in the closely-held block of stock ▶ Part III **Stock Ownership Test for Controlled Foreign Corporations** Enter the percentage of the value of the shares of the CFC that is owned by all "qualified U.S. persons" identified in the qualified ownership statements required under Temporary Regulations section 1.883-3T(c)(2), applying the attribution of ownership rules of Temporary Regulations section 1.883-3T(b)(4) ▶50 % Enter the period during which such qualified U.S. persons held such stock (see instructions) ▶..... January 1, 2010 through December 31, 2010 13 Enter the period during which the foreign corporation was a CFC (see instructions) January 1, 2010 through December 31, 2010 **Qualified Shareholder Stock Ownership Test** Part IV Check the box if more than 50% of the value of the outstanding shares of the corporation is owned (or treated as owned by reason of Regulations section 1.883-4(c)) by qualified shareholders for each category of income for which the With respect to all qualified shareholders relied on to satisfy the 50% ownership test of Regulations section 1.883-4(a): 16 Enter the total number of such qualified shareholders as defined in Regulations section 1.883-4(b)(1) ▶ Enter the total percentage of the value of the outstanding shares owned, applying the attribution rules of Regulations section 1.883-4(c), by such qualified shareholders by country of residence or organization, whichever is applicable: Country code (see instructions) Percentage Enter the period during the tax year of the foreign corporation that such stock was held by qualified shareholders ▶

Schedule S (Form 1120-F) 2010



Form 1120F Test Scenario 7

SCHEDULE V (Form 1120-F)

List of Vessels or Aircraft, Operators, and Owners

OMB No. 1545-0126

2010

Department of the Treasury Internal Revenue Service

RMN Incorporated

Attach to Form 1120-F.See separate instructions.

Name of corporation

Employer identification number 11 0000600

Provide the information requested on lines 1 through 9 for each vessel or aircraft with respect to which the corporation is subject to a 4% rate of tax under section 887.

		A	В	C	D	
1	Name of vessel or type of aircraft	Jill	Jack			
2	Vessel or aircraft ID number	110000700	110000100			
3	Was the vessel or aircraft chartered in?	✓ Yes □ No	☐ Yes ✓ No	☐ Yes ☐ No	☐ Yes ☐ No	
4	Was the vessel or aircraft chartered out?	✓ Yes □ No	Yes V No	☐ Yes ☐ No	☐ Yes ☐ No	
5	Name of registered owner	NAM	Bnimble			
6	EIN or SSN of registered owner	110000800	110000200			
7	Name of operator	Nam Corp	Jack B Quick			
8	EIN or SSN of operator	110000900	110000300			
9	U.S. source gross transportation income .	250,000	0			
10	Total U.S. source gross transportation incom	ne. Add the amounts	on line 9, columns			
	A through D (and the amounts on line 9 of any			10	250,000)
11	Amount of line 10 that is exempt by treaty (att	tach Form 8833) .		11		_
12	Subtract line 11 from line 10. Enter the result line 9, column (b)			12	250,000	
For !	Privacy Act and Panerwork Reduction Act Notice see				le V (Form 1120-F) 201	-

Form **4626**

Alternative Minimum Tax—Corporations

OMB No. 1545-0175

2010

Department of the Treasury Internal Revenue Service ▶ See separate instructions.▶ Attach to the corporation's tax return.

Name Employer identification number
RMN Incorporated 11-0000600

Part	Alternative Minimum Tax Computation		
	Note: See the instructions to find out if the corporation is a small corporation exempt from the		
	alternative minimum tax (AMT) under section 55(e).		
1	Taxable income or (loss) before net operating loss deduction	1	12,334,000
2	Adjustments and preferences:		
а	Depreciation of post-1986 property	2a	
b	Amortization of certified pollution control facilities	2b	
С	Amortization of mining exploration and development costs	2c	
d	Amortization of circulation expenditures (personal holding companies only)	2d	
е	Adjusted gain or loss	2e	
f	Long-term contracts	2f	
g	Merchant marine capital construction funds	2g	
h	Section 833(b) deduction (Blue Cross, Blue Shield, and similar type organizations only)	2h	
i	Tax shelter farm activities (personal service corporations only)	2i	
j	Passive activities (closely held corporations and personal service corporations only)	2j	
k	Loss limitations	2k	
I	Depletion	21	
m	Tax-exempt interest income from specified private activity bonds	2m	
n	Intangible drilling costs	2n	
0	Other adjustments and preferences	20	
3	Pre-adjustment alternative minimum taxable income (AMTI). Combine lines 1 through 20	3	12,334,000
4	Adjusted current earnings (ACE) adjustment:		
_	ACE from line 10 of the ACE worksheet in the instructions	-	
b	Subtract line 3 from line 4a. If line 3 exceeds line 4a, enter the difference as a		
_	negative amount (see instructions)	-	
	Multiply line 4b by 75% (.75). Enter the result as a positive amount	-	
d	Enter the excess, if any, of the corporation's total increases in AMTI from prior		
	year ACE adjustments over its total reductions in AMTI from prior year ACE		
	adjustments (see instructions). Note: You must enter an amount on line 4d		
_	(even if line 4b is positive)	-	
е	ACE adjustment.	10	0
	• If line 4b is zero or more, enter the amount from line 4c	4e	0
5	• If line 4b is less than zero, enter the smaller of line 4c or line 4d as a negative amount \(\) Combine lines 3 and 4e. If zero or less, stop here; the corporation does not owe any AMT \(\). \(\).	5	12 224 000
5 6	Alternative tax net operating loss deduction (see instructions).	6	12,334,000
	, , ,	-	
7	Alternative minimum taxable income. Subtract line 6 from line 5. If the corporation held a residual interest in a REMIC, see instructions	7	12,334,000
8	Exemption phase-out (if line 7 is \$310,000 or more, skip lines 8a and 8b and enter -0- on line 8c):	-	12,334,000
а	Subtract \$150,000 from line 7 (if completing this line for a member of a		
а	controlled group, see instructions). If zero or less, enter -0		
h	Multiply line 8a by 25% (.25)	-	
c	Exemption. Subtract line 8b from \$40,000 (if completing this line for a member of a controlled group,	-	
C	see instructions). If zero or less, enter -0-	8c	0
9	Subtract line 8c from line 7. If zero or less, enter -0	9	12,334,000
10	Multiply line 9 by 20% (.20)	10	2,466,800
11	Alternative minimum tax foreign tax credit (AMTFTC) (see instructions)	11	2,.30,000
12	Tentative minimum tax. Subtract line 11 from line 10	12	2,466,800
13	Regular tax liability before applying all credits except the foreign tax credit	13	4,316,900
14	Alternative minimum tax. Subtract line 13 from line 12. If zero or less, enter -0 Enter here and on		.,0.0,700
	Form 1120, Schedule J, line 3, or the appropriate line of the corporation's income tax return	14	0

5472 Form

(Rev. December 2007)

Department of the Treasury

Information Return of a 25% Foreign-Owned U.S. Corporation or a Foreign Corporation Engaged in a U.S. Trade or Business

(Under Sections 6038A and 6038C of the Internal Revenue Code)

OMB No. 1545-0805

Interna	al Revenue Service		e. Enter all in								
			ration (see in	nstruction	ons). All re	porting corp	orati	ons must	· · · · · ·		
	Name of reporting con	rporation							· .		ication number
RM	N Incorporated								11		000600
	Number, street, and re	oom or su	ite no. (if a P.O	. box, se	e instructions	5)			1c Total	assets	
123	34 Main Street										
	City or town, state, ar	nd ZIP cod	de (if a foreign a	iddress, s	see instructio	ns)					
Syc	dney, Victoria, Aust	ralia 300	00				1		\$		500,000,000
	Principal business act						_	Principal bu			
1f	Total value of gross par (see instructions) report				otal number of led for the ta	of Forms 5472 x year	1h	Total value of (see instruct	of gross payr ions) reporte		
	\$		2,000,000		1			\$			2,000,000
1i	Check here if this is a consolidated filing of Form		intry of orporation	1k		nder whose laws es an income tax				cipal count ness is cor	ry(ies) where nducted
	5472▶ □	Austra	lia	Aus	tralia				Austral	ia	
2	Check here if, at any power of all classes reporting corporation	of the sto		rting cor	poration enti	tled to vote, o	r (b) 1	he total valu	ue of all cla	sses of sto	ock of the
Pai	rt II 25% Fore		reholder (se								
1a	Name and address of	direct 259	% foreign share	holder	,				1b U.S. i	dentifying n	umber, if any
RI	O Finance Group, 6	Ruee de	la Taxes Par	ris Fran	nce 01234						
	o i manoo oroap, o	rtuoo uo	ia ranoo, ra	10, 1141						APPLD	FOR
1c	Principal country(ies) business is conducted		1d Country organiza		nship, ncorporation			under whose iles an incon			
Fra	nce		France			France					
2a	Name and address of	direct 259	% foreign share	holder					2b U.S. i	dentifying n	umber, if any
2c	Principal country(ies) business is conducted		2d Country organiza		nship, ncorporation			under whose iles an incon			
3a	Name and address of	ultimate i	ndirect 25% for	eign sha	reholder				3b U.S. i	dentifying n	umber, if any
3c	Principal country(ies) business is conducted		3d Country organiza		nship, ncorporation	,		under whose holder files a			
4a	Name and address of	ultimate i	 ndirect 25% for	eign sha	reholder				4b U.S. i	dentifying n	umber, if any
4c	Principal country(ies) business is conducted		4d Country organiza		nship, ncorporation	,		under whose holder files a			
Pai	Check app	licable b	instructions oox: Is the re rations must	lated p							
1a	Name and address of	related pa	arty		·				1b U.S. i	dentifying n	umber, if any
Viv	a Financial, Rue de	la Rue, 1	100, Paris, Fra	ance 01	234						
										APPLD	FOR
1c	Principal business act	ivity 🕨 🖡	inancial				1d	Principal bu	usiness activ	ity code ►	523900
1e	Relationship—Check be	oxes that a	pply: 🗹 Relate	d to repo	rting corporat	ion Related	d to 2	5% foreign sh	nareholder	25% for	eign shareholder
1f	Principal country(ies)	where bus	iness is conduc	ted	1g Counti	ry(ies) under wh	nose l	aws the relat	ted party file	s an incom	e tax return as
Fra	ince				a resid	lent			•		
					Tance						

Form 5472 (Rev. 12-2007) Page 2

Monetary Transactions Between Reporting Corporations and Foreign Related Party (see instructions)

	Caution: Part IV must be completed if the "foreign person" box is checked in the If estimates are used, check here $ ightharpoonup$	head	ling for Part III.
1	Sales of stock in trade (inventory)	1	
2	Sales of tangible property other than stock in trade	2	
3a	Rents received (for other than intangible property rights)	3a	
b	Royalties received (for other than intangible property rights)	3b	
4	Sales, leases, licenses, etc., of intangible property rights (e.g., patents, trademarks, secret formulas)	4	
5	Consideration received for technical, managerial, engineering, construction, scientific, or like services	5	
6	Commissions received	6	2,000,000
7	Amounts borrowed (see instructions) a Beginning balance b Ending balance or monthly average ▶	7b	
8	Interest received	8	
9	Premiums received for insurance or reinsurance	9	
10	Other amounts received (see instructions)	10	
11_	Total. Combine amounts on lines 1 through 10	11	2,000,000
12	Purchases of stock in trade (inventory)	12	
13	Purchases of tangible property other than stock in trade	13	
14a	Rents paid (for other than intangible property rights)	14a	
b	Royalties paid (for other than intangible property rights)	14b	
15	Purchases, leases, licenses, etc., of intangible property rights (e.g., patents, trademarks, secret formulas) .	15	
16	Consideration paid for technical, managerial, engineering, construction, scientific, or like services	16	_
17	Commissions paid	17	
18	Amounts loaned (see instructions) a Beginning balance b Ending balance or monthly average ▶	18b	
19	Interest paid	19	
20	Premiums paid for insurance or reinsurance	20	
21	Other amounts paid (see instructions)	21	
22	Total. Combine amounts on lines 12 through 21	22	
	Nonmonetary and Less-Than-Full Consideration Transactions Between the R and the Foreign Related Party (see instructions) Describe these transactions on an attached separate sheet and check here. ▶ □	eport	ing Corporation
Pa	Additional Information All reporting corporations must complete Part VI.		
1	Does the reporting corporation import goods from a foreign related party?		☐ Yes 🗹 No
2a	If "Yes," is the basis or inventory cost of the goods valued at greater than the customs value of the imported g	oods?	☐ Yes 🗹 No
	If "No," do not complete b and c below.		
b	If "Yes," attach a statement explaining the reason or reasons for such difference.		
С	If the answers to questions 1 and 2a are "Yes," were the documents used to support this treatment of the ir goods in existence and available in the United States at the time of filing Form 5472?		d □ Yes □ No

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

What's New

Part IV

- The IRS has modified Part IV, lines 3 and 14.
- A reporting corporation that uses an accrual method of accounting must use accrued payments and accrued receipts for purposes of computing the total amount to enter on each line of the Form 5472. See Regulations section 1.6038A-2(b)(8).

Purpose of Form

Use Form 5472 to provide information required under sections 6038A and 6038C when reportable transactions occur during the tax year of a reporting corporation with a foreign or domestic related party.

Definitions

Reporting corporation. A reporting corporation is either:

- A 25% foreign-owned U.S. corporation or
- A foreign corporation engaged in a trade or business within the United States.

25% foreign owned. A corporation is 25% foreign owned if it has at least one direct or indirect 25% foreign shareholder at any time during the tax year.

25% foreign shareholder. Generally, a foreign person (defined on page 3) is a 25% foreign shareholder if the person owns, directly or indirectly, at least 25% of either:

- The total voting power of all classes of stock entitled to vote or
- The total value of all classes of stock of the corporation.

The constructive ownership rules of section 318 apply with the following modifications to determine if a corporation is 25% foreign owned. Substitute "10%" for "50%" in section 318(a)(2)(C). Do not apply sections

318(a)(3)(A), (B), and (C) so as to consider a U.S. person as owning stock that is owned by a foreign person.

Related party. A related party is:

- Any direct or indirect 25% foreign shareholder of the reporting corporation,
- Any person who is related (within the meaning of section 267(b) or 707(b)(1)) to the reporting corporation,
- Any person who is related (within the meaning of section 267(b) or 707(b)(1)) to a 25% foreign shareholder of the reporting corporation, **or**
- Any other person who is related to the reporting corporation within the meaning of section 482 and the related regulations.

"Related party" does not include any corporation filing a consolidated Federal income tax return with the reporting corporation.

The rules in section 318 apply to the definition of related party with the modifications listed under the definition of 25% foreign shareholder above.

Form 5472 (Rev. 12-2007) Page **3**

Reportable transaction. A reportable transaction is:

- Any type of transaction listed in Part IV (e.g., sales, rents, etc.) for which monetary consideration (including U.S. and foreign currency) was the sole consideration paid or received during the reporting corporation's tax year or
- Any transaction or group of transactions listed in Part IV. if:
- **1.** Any part of the consideration paid or received was not monetary consideration **or**
- 2. Less than full consideration was paid or received.

Transactions with a U.S. related party, however, are not required to be specifically identified in Parts IV and V.

Direct 25% foreign shareholder. A foreign person is a direct 25% foreign shareholder if it owns directly at least 25% of the stock of the reporting corporation by vote or value.

Ultimate indirect 25% foreign shareholder. An ultimate indirect 25% foreign shareholder is a 25% foreign shareholder whose ownership of stock of the reporting corporation is not attributed (under the principles of section 958(a)(1) and (2)) to any other 25% foreign shareholder. See Rev. Proc. 91-55, 1991-2 C.B. 784.

Foreign person. A foreign person is:

- An individual who is not a citizen or resident of the United States.
- An individual who is a citizen or resident of a U.S. possession who is not otherwise a citizen or resident of the United States,
- Any partnership, association, company, or corporation that is not created or organized in the United States,
- Any foreign estate or foreign trust described in section 7701(a)(31), or
- Any foreign government (or agency or instrumentality thereof) to the extent that the foreign government is engaged in the conduct of a commercial activity as defined in section 892.

However, the term "foreign person" does not include any foreign person who consents to the filing of a joint income tax return.

Who Must File

Generally, a reporting corporation must file Form 5472 if it had a reportable transaction with a foreign or domestic related party.

Exceptions from filing. A reporting corporation is not required to file Form 5472 if any of the following apply:

- **1.** It had no reportable transactions of the types listed in Parts IV and V of the form.
- 2. A U.S. person that controls the foreign related corporation files Form 5471, Information Return of U.S. Persons With Respect To Certain Foreign Corporations, for the tax year to report information under section 6038. To qualify for this exception, the U.S. person must complete Schedule M (Form 5471) showing all reportable transactions between the reporting corporation and the related party for the tax year.
- 3. The related corporation qualifies as a foreign sales corporation for the tax year and files Form 1120-FSC, U.S. Income Tax Return of a Foreign Sales Corporation.
- 4. It is a foreign corporation that does not have a permanent establishment in the United States under an applicable income tax treaty and timely files Form 8833.
- **5.** It is a foreign corporation all of whose gross income is exempt from taxation under section 883 and it timely and fully complies with the reporting requirements of sections 883 and 887.

6. Both the reporting corporation and the related party are not U.S. persons as defined in section 7701(a)(30) and the transactions will not generate in any tax year:

- Gross income from sources within the United States or income effectively connected, or treated as effectively connected, with the conduct of a trade or business within the United States or
- Any expense, loss, or other deduction that is allocable or apportionable to such income.

Consolidated returns. If a reporting corporation is a member of an affiliated group filing a consolidated income tax return, Regulations section 1.6038A-2 may be satisfied by filing a U.S. consolidated Form 5472. The common parent must attach to Form 5472 a schedule stating which members of the U.S. affiliated group are reporting corporations under section 6038A, and which of those members are joining in the consolidated filing of Form 5472. The schedule must show the name, address, and employer identification number of each member who is including transactions on the consolidated Form 5472.

Note. A member is not required to join in filing a consolidated Form 5472 just because the other members of the group choose to file one or more Forms 5472 on a consolidated basis.

When and Where To File

File Form 5472 by the due date of the reporting corporation's income tax return (including extensions). A separate Form 5472 must be filed for each foreign or domestic related party with which the reporting corporation had a reportable transaction during the tax year. Attach Form 5472 to the income tax return. You are required to file a duplicate copy of Form 5472 with the Internal Revenue Service Center, P.O. Box 409101, Ogden, UT, 84409. However, if you file your income tax return electronically, see *Electronic Filing of Form 5472* below for additional information.

If the reporting corporation's income tax return is not filed when due, file a timely Form 5472 (with a copy to Ogden) separately with the service center where the tax return is due. When the tax return is filed, attach a copy of the previously filed Form 5472.

Electronic Filing of Form 5472

If you file your income tax return electronically, see the instructions for your income tax return for general information about electronic filing. If you file your original Form 5472 electronically (as an attachment to a timely filed, electronically filed income tax return), such filing satisfies the duplicate filing requirement referred to above. See the first sentence under *When and Where To File* above for the definition of "timely."

Accrued Payments and Receipts

A reporting corporation that uses an accrual method of accounting must use accrued payments and accrued receipts for purposes of computing the total amount to enter on each line of the Form 5472. See Regulations section 1.6038A-2(b)(8).

Penalties

Penalties for failure to file Form 5472. A penalty of \$10,000 will be assessed on any reporting corporation that fails to file Form 5472 when due and in the manner prescribed. The penalty also applies for failure to maintain records as required by Regulations section 1.6038A-3.

Note. Filing a substantially incomplete Form 5472 constitutes a failure to file Form 5472.

Each member of a group of corporations filing a consolidated information return is a separate reporting corporation subject to a separate \$10,000 penalty and each member is jointly and severally liable.

If the failure continues for more than 90 days after notification by the IRS, an additional penalty of \$10,000 will apply. This penalty applies with respect to each related party for which a failure occurs for each 30-day period (or part of a 30-day period) during which the failure continues after the 90-day period ends.

Criminal penalties under sections 7203, 7206, and 7207 may also apply for failure to submit information or for filing false or fraudulent information.

Record Maintenance Requirements

A reporting corporation must keep the permanent books of account or records as required by section 6001. These books must be sufficient to establish the correctness of the reporting corporation's Federal income tax return, including information or records that might be relevant to determine the correct treatment of transactions with related parties. See Regulations section 1.6038A-3 for more detailed information. Also, see Regulations sections 1.6038A-1(h) and 1.6038A-1(i) for special rules that apply to small corporations and reporting corporations with related party transactions of de minimis value.

Specific Instructions

Part I

Line 1a. Address. Include the suite, room, or other unit number after the street address. If the Post Office does not deliver mail to the street address and the corporation has a P.O. box, show the box number instead.

Foreign address. Enter the information in the following order: city, province or state, and country. Follow the country's practice for entering the postal code, if any. Do not abbreviate the country name.

Line 1c. Total assets. Domestic reporting corporations enter the total assets from item D, page 1, Form 1120. Foreign reporting corporations enter the amount from line 17, column (d), Schedule L, Form 1120-F.

Lines 1d and 1e. Enter a description of the principal business activity and enter the principal business activity code. See the instructions for Form 1120 or Form 1120-F for a list of principal business activities and their associated codes.

Line 1f. Enter the total value in U.S. dollars of all foreign related party transactions reported in Parts IV and V of this Form 5472. This is the total of the amounts entered on lines 11 and 22 of Part IV plus the fair market value of the nonmonetary and less-than-full consideration transactions reported in Part V. Do not complete line 1f if the reportable transaction is with a U.S. related party.

Line 1g. File a separate Form 5472 for each foreign or each U.S. person who is a related party with which the reporting corporation had a reportable transaction. Enter the total number of Forms 5472 (including this one) being filed for the tax year.

Line 1h. Enter the total value in U.S. dollars of all foreign related party transactions reported in Parts IV and V of **all** Forms 5472 filed for the tax year. This is the total of the amounts entered on line 1f of **all** Forms 5472 filed for the tax year (including this one).

Form 5472 (Rev. 12-2007) Page **4**

Line 1I. Provide the principal country(ies) where business is conducted. Do not include a country(ies) in which business is conducted solely through a subsidiary. Do not enter "worldwide" instead of listing the country(ies). These rules also apply to lines 2c, 3c, 4c, Part II, and line 1f, Part III.

Line 2. For purposes of this line:

- "Foreign person" has the same meaning as provided on page 3.
- 50% direct or indirect ownership is determined by applying the constructive ownership rules of section 318 with the modifications listed under 25% foreign shareholder on page 2.

Part II

Note. Only 25% foreign-owned U.S. corporations complete Part II.

The form provides sufficient space to report information for two direct 25% foreign shareholders and two ultimate indirect 25% foreign shareholders. If more space is needed, show the information requested in Part II on an attached sheet.

Report on lines 1a through 1e information about the direct 25% foreign shareholder who owns (by vote or value) the largest percentage of the stock of the U.S. reporting corporation.

Report on lines 2a through 2e information about the direct 25% foreign shareholder who owns (by vote or value) the second-largest percentage of the stock of the U.S. reporting corporation.

Report on lines 3a through 3e information about the ultimate indirect 25% foreign shareholder who owns (by vote or value) the largest percentage of the stock of the U.S. reporting corporation.

Report on lines 4a through 4e information about the ultimate indirect 25% foreign shareholder who owns (by vote or value) the second-largest percentage of the stock of the U.S. reporting corporation.

Lines 3a through 3e and lines 4a through 4e. Attach an explanation of the attribution of ownership. See Rev. Proc. 91-55 and Regulations section 1.6038A-1(e).

Part III

All filers must complete Part III even if the related party has been identified in Part II as a 25% foreign shareholder. Report in Part III information about the related party (domestic or foreign) with which the reporting corporation had reportable transactions during the tax year.

Part IV

Note. *Do not* complete Part IV for transactions with a domestic related party.

When completing Part IV or Part V, the terms "paid" and "received" include accrued payments and accrued receipts. State all amounts in U.S. dollars and attach a schedule showing the exchange rates used.

If the related party transactions occur between a related party and a partnership that is, in whole or in part, owned by a reporting corporation, the reporting corporation reports only the percentage of the value of the transaction(s) equal to the percentage of its partnership interest. This rule does not apply if the reporting corporation owns a less-than-25% interest in the partnership. The rules of attribution apply when determining the reporting corporation's percentage of partnership interest.

Generally, all reportable transactions between the reporting corporation and a related foreign party must be entered in Part IV.

Reasonable estimates. When actual amounts are not determinable, enter reasonable estimates (see below) of the total dollar amount of each of the categories of transactions conducted between the reporting corporation and the related person in which monetary consideration (U.S. currency or foreign currency) was the sole consideration paid or received during the tax year of the reporting corporation.

A reasonable estimate is any amount reported on Form 5472 that is at least 75% but not more than 125% of the actual amount required to be reported.

Small amounts. If any actual amount in a transaction or a series of transactions between a foreign related party and the reporting corporation does not exceed a total of \$50,000, the amount may be reported as "\$50,000 or less."

Line 7. Amounts borrowed. Report amounts borrowed using either the outstanding balance method or the monthly average method. If the outstanding balance method is used, enter the beginning and ending outstanding balance for the tax year on lines 7a and 7b. If the monthly average method is used, skip line 7a and enter the monthly average for the tax year on line 7b.

Line 10. Other amounts received. Enter amounts received that are not specifically reported on lines 1 through 9. Include amounts on line 10 to the extent that these amounts are taken into account in determining the taxable income of the reporting corporation.

Line 18. Amounts loaned. Report amounts loaned using either the outstanding balance method or the monthly average method. If the outstanding balance method is used, enter the beginning and ending outstanding balance for the tax year on lines 18a and 18b. If the monthly average method is used, skip line 18a and enter the monthly average for the tax year on line 18b.

Line 21. Other amounts paid. Enter amounts paid that are not specifically reported on lines 12 through 20. Include amounts on line 21 to the extent that these amounts are taken into account in determining the taxable income of the reporting corporation.

Part V

Note. Do not complete Part V for transactions with a domestic related party.

If the related party is a foreign person, the reporting corporation must attach a schedule describing each reportable transaction, or group of reportable transactions. The description must include sufficient information so that the nature and approximate monetary value of the transaction or group of transactions can be determined. The schedule should include:

- **1.** A description of all property (including monetary consideration), rights, or obligations transferred from the reporting corporation to the foreign related party and from the foreign related party to the reporting corporation;
- **2.** A description of all services performed by the reporting corporation for the foreign related party and by the foreign related party for the reporting corporation; **and**
- **3.** A reasonable estimate of the fair market value of all properties and services exchanged, if possible, or some other reasonable indicator of value.

If the entire consideration received for any transaction includes both tangible and intangible property and the consideration paid is solely monetary consideration, report the transaction in Part IV instead of Part V if the intangible property was related and incidental to the transfer of the tangible property (e.g., a right to warranty services).

See the instructions for Part IV for information on reasonable estimates and small amounts.

Paperwork Reduction Act Notice. We ask for the information on this form to carry out the Internal Revenue laws of the United States. You are required to give us the information. We need it to ensure that you are complying with these laws and to allow us to figure and collect the right amount of tax.

You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. Generally, tax returns and return information are confidential, as required by section 6103.

The time needed to complete and file this form will vary depending on individual circumstances. The estimated average time is:

Recordkeeping 17 hr., 42 min.

Learning about the law or the form 3 hr., 4 min.

Preparing and sending the form to the IRS . . . 3 hr., 30 min.

If you have comments concerning the accuracy of these time estimates or suggestions for making this form simpler, we would be happy to hear from you. See the instructions for the tax return with which this form is filed.

Foreign Corporation Income Tax Declaration for an IRS e-file Return

OMB No. 1545-1866

File electronically with the corporation's tax return. Do not file paper copies. Department of the Treasury Internal Revenue Service For calendar year 2010, or tax year beginning , 2010, ending , 20

	ncorporated	11-000600
Part	•	11-0000000
rart	Tax Neturn Information (Whole dollars only)	
1	Total income (Form 1120-F, Section II, line 11)	1 24,990,000
2	Taxable income (Form 1120-F, Section II, line 31)	2 12,334,000
3	Total tax (Form 1120-F, Schedule J, line 9)	3 4,316,900
4	Amount owed (Form 1120-F, page 1, line 7)	4
5a	Overpayment (Form 1120-F, page 1, line 8a)	5a 136,630
	Overpayment resulting from tax deducted and withheld under Chapter 3 (Form 1120-F, page 1, line 8b)	5b
Part		n's tax return.
Under pe and/or in return. T corporati acknowle reason(s)	I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds w to the financial institution account indicated in the tax preparation software for payment of the cowed on this return, and the financial institution to debit the entry to this account. To revoke a p U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payre also authorize the financial institutions involved in the processing of the electronic payment of the information necessary to answer inquiries and resolve issues related to the payment. It is corporation is filing a balance due return, I understand that if the IRS does not receive full and times, the corporation will remain liable for the tax liability and all applicable interest and penalties. I declare that I am an officer of the above corporation and that the information I have given my electronic termediate service provider (ISP) and the amounts in Part I above agree with the amounts on the corresponding lines of the coordinary to the best of my knowledge and belief, the corporation's return is true, correct, and complete. I consent to my ERO, to or's return, this declaration, and accompanying schedules and statements to the IRS. I also consent to the IRS sending readgment of receipt of transmission and an indication of whether or not the corporation's return is accepted, any indication of for the rejection. If the processing of the corporation's return or refund is delayed, I authorize the IRS to disclose to my ERO, elay, or when the refund was sent.	corporation's federal taxes bayment, I must contact the ment (settlement) date. I axes to receive confidential all payment of its tax return originator (ERO), transmitter, orporation's 2010 federal income tax transmitter, and/or ISP sending the my ERO, transmitter, and/or ISP an a refund offset, and, if rejected, the
Sign	Chief Financi	al Officer
Here	Signature of officer Date Title	
Part I	Declaration of Electronic Return Originator (ERO) and Paid Preparer (see instruc	tions)
collector, form before-file App Preparer,	that I have reviewed the above corporation's return and that the entries on Form 8453-I are complete and correct to the bound of the provided in the return. I will give the officer a copy of all forms and information to be filed with the IRS, and have followed all oplication and Participation, and Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Busing and Publication and Participation, and Publication and	orporate officer will have signed this ther requirements in Pub. 3112, IRS ness Returns. If I am also the Paid I statements, and to the best of my
ERO's Use	ERO's signature Date Check if also paid preparer Check if self-employed	RO's SSN or PTIN P00000007
Only	Firm's name (or yours if self-employed), AAA Tax Service EIN	11-0000300
	address, and ZIP code 4000 3rd Avenue, Suite 100, Portland, OR 97201 Phone no.	000-123-4567
	enalties of perjury, I declare that I have examined the above corporation's return and accompanying schedules and statement f, they are true, correct, and complete. This declaration is based on all information of which I have any knowledge.	s, and to the best of my knowledge
Paid Prepare	Preparer's signature employed	TIN
Use On	ly if self-employed),	
	address, and ZIP code Phone no.	
For Priv	vacy Act and Paperwork Reduction Act Notice, see instructions. Cat. No. 49728F	Form 8453-I (2010)

EXHIBIT 7 - Tax Year 2010 Form 7004 Test Scenarios

Form 7004 Test Scenario 1

Form 7004 Test Scenario 2

Form 7004 Test Scenario 3

Form 7004 Test Scenario 4

Form 7004 Test Scenario 1

Test Scenario # 1 for Form 7004

FORMS REQUIRED: 7004

HEADER INFO:

Tax Period: 11/01/2010 – 10/31/2011

Originator:

EFIN: Self-select

Type: ERO

Practitioner PIN: N/A

EFIN: Self-select **PIN:** Self-select

PIN Entered by – ERO

Return Type: 7004

Filer: EIN: 11-0000030

Name: RamcFile, Inc. Name Control: RAMC Address: 101 Main Street

Downtown, MD 20601

Officer: Name: Roger Rabbit

Title: Chief Executive Officer

Taxpayer PIN: N/A **Phone:** 703-555-1212

Email Address:

DateSigned: 01/15/12

Tax Year: 2010

Binary Attachment Count: 0

IP Address: 112.112.112

Form **7004**(Rev. December 2008)
Department of the Treasury

Internal Revenue Service

Application for Automatic Extension of Time To File Certain Business Income Tax, Information, and Other Returns

► File a separate application for each return.

► See separate instructions.

OMB No. 1545-0233

Identifying number Type or RamcFile Inc. 11-0000030 **Print** Number, street, and room or suite no. (If P.O. box, see instructions.) File by the due date for the 101 Main Street return for which an extension is City, town, state, and ZIP code (If a foreign address, enter city, province or state, and country (follow the country's practice for entering requested. See instructions. Downtown, MD 20601 Note. See instructions before completing this form. Automatic 5-Month Extension Complete if Filing Form 1065, 1041, or 8804 **1a** Enter the form code for the return that this application is for (see below) Application Application Form Form Code Is For: Is For: Code Form 1065 09 04 Form 1041 (estate) Form 8804 05 31 Form 1041 (trust) Automatic 6-Month Extension Complete if Filing Other Forms Part II 2 5 **b** Enter the form code for the return that this application is for (see below) Form **Application** Form Application Is For: Code Is For: Code Form 706-GS(D) 01 Form 1120-PC 21 Form 706-GS(T) 02 Form 1120-POL 22 Form 1041-N 06 Form 1120-REIT 23 Form 1041-QFT 07 Form 1120-RIC 24 Form 1042 80 Form 1120S 25 10 Form 1120-SF Form 1065-B 26 Form 1066 11 Form 3520-A 27 Form 1120 12 Form 8612 28 Form 1120-C 34 Form 8613 29 Form 1120-F 15 Form 8725 30 Form 1120-FSC 16 Form 8831 32 Form 1120-H 17 Form 8876 33 Form 1120-L 18 Form 8924 35 Form 1120-ND 19 Form 8928 Form 1120-ND (section 4951 taxes) 20 If the organization is a foreign corporation that does not have an office or place of business in the United States, If the organization is a corporation and is the common parent of a group that intends to file a consolidated return, If checked, attach a schedule, listing the name, address, and Employer Identification Number (EIN) for each member covered by this application. **All Filers Must Complete This Part** Part III If the organization is a corporation or partnership that qualifies under Regulations section 1.6081-5, check here . The application is for calendar year 20 , or tax year beginning 11/01 , 20 10 , and ending **Short tax year.** If this tax year is less than 12 months, check the reason: ☐ Change in accounting period Initial return ☐ Final return Consolidated return to be filed 1,000 6 6 Tentative total tax . . 7 1.000 7 **Total** payments and credits (see instructions) 8 Balance due. Subtract line 7 from line 6. Generally, you must deposit this amount using the Electronic Federal Tax Payment System (EFTPS), a Federal Tax Deposit (FTD) Coupon, or Electronic Funds Withdrawal (EFW) (see instructions for exceptions) 0

Form 7004 Test Scenario 2

Test Scenario # 2 for Form 7004

FORMS REQUIRED: 7004

ATTACHMENTS: ConsolidatedGroupMembersSch

HEADER INFO:

Tax Period: 11/01/2010 – 10/31/2011

Originator: EFIN: Self-select

Type: ERO

Practitioner PIN: N/A

EFIN: Self-select **PIN:** Self-select

PIN Entered by - ERO

Filer: EIN: 11-0000031

Name: ModeNTech, Inc Name Control: MODE Address: 301 New Street

Newtown, ND 58204

Officer: Name: Joe Smith

Title: President Phone: 301-555-1212

Date signed: January 4, 2012 **Taxpayer PIN:** Self-select

Return Type: 7004

Tax Year: 2010

Binary Attachment Count: 0

IRS PAYMENT:

RTN: 012345672 **ACCT #:** 1234000000

TYPE OF ACCOUNT: Checking AMOUNT OF PAYMENT: 4,400

REQUESTED PAYMENT DATE: January 17, 2012 **TAXPAYER DAYTIME PHONE NUMBER**: 512-555-1111

IP Address: 112.112.112

Details for Form 7004

Attachment 1, Form 7004, Line 3, (ConsolidatedGroupMembersSch):

a. Name: Hottest Communications

Address: 100 Mail Avenue, Uptown, OH 45324

EIN: 11-0000043

b. Name: High-Tech Solutions

Address: 200 Main Street, Anytown, NC 27905

EIN: APPLIED FOR

Department of the Treasury Internal Revenue Service

Application for Automatic Extension of Time To File Certain Business Income Tax, Information, and Other Returns ► File a separate application for each return.

► See separate instructions.

OMB No. 1545-0233

		Name			Identifying	number
Type Print			11-0000031			
File by t	he due	Number, street, and room or suite no. (If P.O.	box, see instruct	ions.)		
date for return for	the	301 New Street				
an exter	ed. See	City, town, state, and ZIP code (If a foreign as postal code)).	ddress, enter city,	province or state, and country (follow the cour	try's praction	e for entering
instructi	ions.	Newton, ND 58204				
Note.	See ins	tructions before completing thi	s form.			
Part	Au	tomatic 5-Month Extension Cor	nplete if Filir	ng Form 1065, 1041, or 8804		
1a	Enter the	e form code for the return that this ap	plication is fo	r (see below)		
Application Is For:	ation	DUA	Form Code	Application Is For:		Form Code
Form 1	065		09	Form 1041 (estate)		04
Form 8	8804		31	Form 1041 (trust)	04	05
Part I	I Au	tomatic 6-Month Extension Con	nplete if Filir	ng Other Forms		
b	Enter the	e form code for the return that this ap	plication is fo	r (see below)		1 2
Application Is For:	ation		Form Code	Application Is For:		Form Code
Form 7	'06-GS(D)	01	Form 1120-PC		21
Form 7	'06-GS(T)		02	Form 1120-POL		22
Form 1	041-N		06	Form 1120-REIT		23
Form 1	041-QFT	-	07	Form 1120-RIC		24
Form 1	042		80	Form 1120S		25
Form 1	065-B		10	Form 1120-SF		26
Form 1	066		11	Form 3520-A		27
Form 1	120		12	Form 8612		28
Form 1	120-C		34	Form 8613		29
Form 1	120-F		15	Form 8725		30
Form 1	120-FSC	;	16	Form 8831		32
Form 1	120-H		17	Form 8876		33
Form 1	120-L		18	Form 8924		35
Form 1	120-ND		19	Form 8928		36
		(section 4951 taxes)	20			
	check he	ere		have an office or place of busines		🕨 🗌
	If the org		ie common p	arent of a group that intends to file	a conso	lidated return, ► ☑
		ed, attach a schedule, listing the nar by this application.	ne, address, a	and Employer Identification Number	(EIN) for	each member
Part I	All	Filers Must Complete This Part				
				fies under Regulations section 1.608 nning <u>11/01</u> , 20 10, and e		
b		x year. If this tax year is less than 12 I return ☐ Final return ☐		ck the reason: ccounting period Consolidat	ed return	to be filed
6	Tentative	e total tax			6	5,000
7	Total pa	yments and credits (see instructions)	1		7	600
	Electron	nic Federal Tax Payment System (l	EFTPS), a Fe	must deposit this amount using the deral Tax Deposit (FTD) Coupon, (exceptions)	or	4.400

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Form 7004 Test Scenario 3

Test Scenario # 3 for Form 7004

FORMS REQUIRED: 7004

HEADER INFO:

Tax Period: 08/01/2010 – 07/31/2011

Return Type: 7004

Originator: EFIN: Self-select

Type: ERO

Practitioner PIN:

EFIN: Self-select **PIN:** Self-select

PIN Entered by – ERO

Filer: EIN: 11-0000033

Name: Foreignco Group Name Control: FORE Address: 2 Rue Street

Paris City, Ile-de-France, France 75700

Tax Year: 2010

Binary Attachment Count: 0

IP Address: 112.112.112

IRS PAYMENT: None

Department of the Treasury Internal Revenue Service

Application for Automatic Extension of Time To File Certain Business Income Tax, Information, and Other Returns ► File a separate application for each return.

► See separate instructions.

OMB No. 1545-0233

		Name			Identifying	number		
Type o	or	Foreignco Group		11-0000033				
File by the	aub a	Number, street, and room or suite no. (If P.O. box, see instructions.)						
date for th	ne	2 Rue Street						
an extension	ctension is City, town, state, and ZIP code (If a foreign address, enter city, province or state, and country (follow the country's practice for entering postal code)).							
instruction	Paris City, Ile-de-France, France 75700							
Note. Se	ee inst	ructions before completing thi	s form.					
Part I	Aut	omatic 5-Month Extension Cor	nplete if Filir	ng Form 1065, 1041, or 8804				
1a Er	nter the	form code for the return that this ap	plication is fo	r (see below)		1 6		
Applicati	ion	DUA	Form Code	Application Is For:		Form Code		
Form 106	65		09	Form 1041 (estate)		04		
Form 880	04		31	Form 1041 (trust)	04	05		
Part II	Aut	omatic 6-Month Extension Cor	nplete if Filir	ng Other Forms				
b Er	nter the	form code for the return that this ap	plication is fo	r (see below)	U.A.	<i>J.</i>		
Application Is For:		Form Code	Application Is For:		Form Code			
Form 706	6-GS(D)		01	Form 1120-PC		21		
Form 706			02	Form 1120-POL		22		
Form 104	41-N		06	Form 1120-REIT				
Form 104	41-QFT		07	Form 1120-RIC		24		
Form 104	42		08	Form 1120S		25		
Form 106	65-B		10	Form 1120-SF		26		
Form 106	66		11	Form 3520-A		27		
Form 1120			12	Form 8612		28		
Form 1120-C		34	Form 8613		29			
Form 1120-F			15	Form 8725		30		
Form 112	20-FSC		16	Form 8831		32		
Form 112	20-H		17	Form 8876		33		
Form 112	20-L		18	Form 8924		35		
Form 112	20-ND		19	Form 8928		36		
Form 112	20-ND (section 4951 taxes)	20					
ch	heck he	re		have an office or place of busines		🕨 🗌		
ch	If the organization is a corporation and is the common parent of a group that intends to file a consolidated return, check here							
CC	overed b	by this application.	ne, address, a	and Employer Identification Number	(EIN) for	each member		
Part III		Filers Must Complete This Part						
	If the organization is a corporation or partnership that qualifies under Regulations section 1.6081-5, check here . \blacktriangleright The application is for calendar year 20 , or tax year beginning 08/01 , 20 10, and ending 07/31 , 20 11							
b Si	Short tax year. If this tax year is less than 12 months, check the reason: ☐ Initial return ☐ Final return ☐ Change in accounting period ☐ Consolidated return to be filed							
6 Te	entative	total tax			6	10,000		
7 To	otal pay	ments and credits (see instructions)			7	9,000		
El	lectroni	ic Federal Tax Payment System (I	EFTPS), a Fe	must deposit this amount using the deral Tax Deposit (FTD) Coupon, dexceptions)	or	1.000		

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Form 7004 Test Scenario 4

Test Scenario # 4 for Form 7004

FORMS REQUIRED: 7004

HEADER INFO:

Tax Period: 01/01/2010– 12/31/2010

Return Type: 7004

Originator: EFIN: Self-select

Type: ERO

Practitioner PIN:

EFIN: Self-select **PIN:** Self-select

PIN Entered by – ERO

Filer: EIN: 11-0000049

Name: Flower Store One Name Control: FLOW Address: 3 Bulb Street

Somewhere, TX 78621

Tax Year: 2010

Binary Attachment Count: 0

IP Address: 112.112.112

IRS PAYMENT: None

Department of the Treasury Internal Revenue Service

Application for Automatic Extension of Time To File Certain Business Income Tax, Information, and Other Returns ► File a separate application for each return.

► See separate instructions.

OMB No. 1545-0233

	Name			Identifying	g number				
Type or Print	Flower Store One	Flower Store One							
File by the d		Number, street, and room or suite no. (If P.O. box, see instructions.)							
date for the return for wh	3 Bulb Street	3 Bulb Street							
an extension requested. S	uested. See postal code)).								
instructions.	ructions. Somewhere, TX 78621								
Note. See	e instructions before completing th	is form.							
Part I	Automatic 5-Month Extension Co	mplete if Filir	ng Form 1065, 1041, or 8804						
1a Ente	er the form code for the return that this a	oplication is fo	r (see below)		0 9				
Application Is For:		Form Code	Application Is For:		Form Code				
Form 1065		09	Form 1041 (estate)		04				
Form 8804		31	Form 1041 (trust)		05				
Part II	Automatic 6-Month Extension Co	mplete if Filir	ng Other Forms						
b Ente	er the form code for the return that this a	oplication is fo	or (see below)		J				
Application Is For:		Form Code	Application Is For:		Form Code				
Form 706-0	GS(D)	01	Form 1120-PC		21				
Form 706-0	GS(T)	02	Form 1120-POL		22				
Form 1041	-N	06	Form 1120-REIT		23				
Form 1041	-QFT	07	Form 1120-RIC		24				
Form 1042		08	Form 1120S		25				
Form 1065	-В	10	Form 1120-SF		26				
Form 1066		11	Form 3520-A		27				
Form 1120		12	Form 8612		28				
Form 1120-C		34	Form 8613		29				
Form 1120	-F	15	Form 8725		30				
Form 1120-FSC		16	Form 8831		32				
Form 1120	-H	17	Form 8876		33				
Form 1120		18	Form 8924		35				
Form 1120		19	Form 8928		36				
	-ND (section 4951 taxes)	20							
che	ne organization is a foreign corporation ck here				🕨 🗌				
	If the organization is a corporation and is the common parent of a group that intends to file a consolidated return, check here								
	hecked, attach a schedule, listing the na ered by this application.	me, address,	and Employer Identification Number	(EIN) for	each member				
Part III	All Filers Must Complete This Part								
	If the organization is a corporation or partnership that qualifies under Regulations section 1.6081-5, check here . \blacktriangleright								
	Short tax year. If this tax year is less than 12 months, check the reason: ☐ Initial return ☐ Final return ☐ Change in accounting period ☐ Consolidated return to be filed								
6 Ten	tative total tax			6	0				
7 Tota	al payments and credits (see instructions	3)		7	0				
Elec	ance due. Subtract line 7 from line 6. Goctronic Federal Tax Payment System (ctronic Funds Withdrawal (EFW) (see in	(EFTPS), a Fe	deral Tax Deposit (FTD) Coupon, o	or	0				

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