Modernized e-File (MeF) Test Package

Form 1120

(U.S. Corporation Income Tax Return)

Form 1120S

(U.S. Income Tax Return for S Corporation)

Form 1120-F

(U.S. Income Tax Return of a Foreign Corporation)

Form 7004

(Application for Automatic Extension of Time to File Certain Business Income Tax, Information, and Other Returns)

Tax Year 2012



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ASSURANCE TESTING TAX YEAR 2012 Forms 1120, 1120S, 1120-F and 7004

1 WHAT IS NEW?

Some 2012 draft forms are not available. The scenarios include some modified 2012 forms. Please refer to IRS.gov for the most current version of the form.

2 WHO MUST TEST?

Software developers must perform the tests in this Test Package before being accepted into the electronic filing program for the 2013 (Tax Year 2012) filing season. Anyone who plans to transmit using approved software must perform a communications test and be accepted. This includes transmitters using software developer's software to prepare and transmit returns.

Prior to testing, all software developers and transmitters must have obtained an Electronic Transmitter Identification Number (ETIN) and an Electronic Filer Identification Number (EFIN) through the application process.

Refer to Publication 3112, *IRS e-file Application and Participation*, for Form 8633 procedures and to IRS.gov <u>e-services</u> - Online Tools for Tax Professionals for Online Application procedures.

2.1 Software Developers

- For software testing, a Test ETIN is required.
- The test ETIN is for test status and not "Production" status.
- You can test year round.

2.2 Transmitters

- The ETIN assigned in the application process must be included in each message.
- The ETIN remains in "Test" status until you pass the required communication testing with the IRS and then move to "Production" status.
- You may then request a Test ETIN to continue testing once moved to Production status.

- If you fail to revise your IRS e-file application to indicate that you will be transmitting using the Modernized e-File (MeF) Internet XML transmission method, and/or fail to check the appropriate MeF form types (1120, 990, 1065, etc.), your ETIN will not be valid, and any submissions will be rejected.
- The transmission status (Test or Production) of the ETIN used to transmit must match the Test/Production Indicator in the Message Header or the message will reject

3 PASSWORDS FOR:

3.1 Internet Filing Application (IFA)

- To access the IFA system, a transmitter sending returns to MeF through IFA must use the password selected during *e-services* registration.
- Use the same password whether testing or sending returns through the test or production systems.

3.2 Application to Application (A2A)

- The IRS is offering strong authentication, which will affect authentication techniques for all A2A Web services.
- The strong authentication certificate will replace the password and will require a modification to the WSDLs.
- Each Transmitter and State will be required to register his or her certificate with MeF through the AE application.
- You must use the set of files sent to you to build your application so that it can use strong authentication (IRS WSDL version 6.2, or MeF Header.xsd file containing the string 'AppSysID').
- To obtain a systemID and to transmit, A2A transmitters must enroll their business and/or system(s) used to conduct business through MeF. If not enrolled, the transmitter will not be able to transmit through A2A.

4 STRONG AUTHENTICATION

Strong Authentication is the preferred method. It is not mandatory at this time; however, users need to prepare, as the IRS will require Strong Authentication in the near future. IRS will continue to accept passwords. IRS will notify transmitters when to use certificates.

You may start testing and using certificates as soon as possible. It is important to add ATS client for developing and testing digital signature code for MeF processing. Take the action prior to converting existing client applications over to use strong authentication.

A Strong Authentication User Guide is available to explain the integration and use of certificate-based authentication. This guide contains an IRS-provided sample client code and guidance used when integrating this new feature into client software, which communicates with the MeF A2A Web services.

This guidance is relevant to the client code coming in the future, and to any pre-existing client code that does not currently use digital signatures to sign SOAP messages.

4.1 Help and Assistance

- If your organization is interested in obtaining the Strong Authentication User Guide, contact the IRS e-Help Desk at 1-866-255-0654.
- Additional information on Strong Authentication can also be found in Publication 4164, *Modernized e-File (MeF) Guide for Software Developers and Transmitters*.
- Large Taxpayers may refer to the Large Business and International (LB&I) website on IRS.gov for additional information.

Note: All authorized e-file providers must submit key information about their Web sites to the IRS. Providers must submit new URLs to the IRS before the website is accessible on the internet. Failure to comply with these IRS e-file rules can result in suspension or expulsion from the IRS e-file program. More information is on IRS.gov.

5 WHY TEST?

The purpose of testing prior to live processing is to ensure that:

- 1. Transmitters use the correct format and IRS MeF electronic filing specifications.
- 2. Returns have fewer validation and math errors.
- 3. IRS can receive and process the electronic returns.
- 4. Filers understand and are familiar with the mechanics of electronic filing.
- 5. Transmitters can retrieve responses from MeF, including acknowledgement files, state returns and state status records.

We strongly recommend that SWD use the ATS system to retest when there are schema changes (minor or major).

6 WHAT IS TESTED?

The test package for the 2012 Assurance Testing System (ATS) consists of six tax return scenarios for Forms 1120/1120S, one scenario for Form 1120-F, and four scenarios for Form 7004.

6.1 Form 1120 Family

- Software Developers (SWD) supporting clients that may file Forms 1120L and 1120PC returns as subsidiaries must develop their own test scenarios including these forms and submit them for testing.
- The e-Help Desk assistors will not review Forms 1120L and 1120PC but will ensure that the return is accepted and pass all validations.
- Test returns include a limited number of forms and schedules. It is not possible to represent all possible conditions in these tests; therefore, once a Software Developer has passed the tests, they may want to test additional conditions appropriate to its client base.

See Exhibit 3 for a list of predefined EINs, Name Controls, Tax Period and Form types provided for this purpose. These are the only available combinations of data available for testing purposes.

6.2 Form 7004

• Test scenarios for the Form 7004 must be completed and submitted for approval by vendors that will support Form 7004.

Exhibit 3, Table 2 includes additional EINs to accommodate all other form types as listed on Form 7004. Use EINs when testing other form types.

CAUTION: In order to protect confidential tax and other sensitive information do not use actual taxpayer information in the testing environment.

6.3 IP Addresses

- The IP Address is in the ReturnHeader schema.
- To test, the Online Providers can use the following IP Address in any of the scenarios:

- 112.112.112 or any IP Address that meets the correct schema format
- The Online Provider must obtain, use a separate SoftwareID and perform ATS testing for their online software package.

Lastly, the scenarios provide information necessary to prepare selected forms and schedules. Test returns must be correctly prepared and computed before transmission. The IRS strongly recommends that each return be run against a parser prior to transmission. IRS processing consists of two steps – schema validation through a parser, and business rule validation.

7 FORMATTING THE ENTITIES

Below are some resources that relate to XML schemas, software tools and parsers. The IRS is not endorsing any product -- these resources are provided for information only. You may choose any third party parser toolkit, or you may use your own.

- W3C XML Home Page
- W3C XML Schema Home Page
- XML Spy: XML Editor from Altova: XMLSpy Apache Xerces parser toolkit
- Microsoft Core XML Services

The business entities presented in the test scenarios are shown as in common usage, with commas and periods. Refer to XML efile Types for proper formatting of business name lines and addresses. No commas or periods are allowed.

Example:

Test Scenario
Help For All, Inc.
31 Any Street
Anytown, MD 20901

XML Format
Help For All Inc (BusinessNameLine1Type)
31 Any St (StreetAddressType)
Anytown (CityType)
MD (StateType)
20901 (ZipCodeType)

8 WHEN TO TEST

When a SWD is ready to test, call the e-help Desk at 1-866-255-0654. The e-help Desk will assist with all preparations needed to begin testing, including the assignment of a Software ID to submit returns.

Note: Vendors need a new softwareID for each tax year and each tax package they support.

9 TESTING GUIDELINES FOR SOFTWARE DEVELOPERS

It is not required that software provide for all forms or schedules, nor for all occurrences of a particular form or schedule.

- At the time of first contact with the e-help Desk, before testing begins, a SWD must advise the e-help Desk of all limitations to its Software package by completing and submitting a Questionnaire.
- If you test with limitations but later decide to support additional forms that were not included in the initial testing, you must call the e-help Desk to update your questionnaire, and then successfully test with the added forms before moving them into production.
- Test the complete form with no field limitations except for the number of occurrences. For example, if you initially tested only Forms 1120 and 1120S and now wish to submit Form 1120-F, you must test and be approved for Form 1120-F before submitting live versions of the form. Additionally, you must submit test scenarios and receive approval before filing Form 7004.

10 Special Instructions for Consolidated Corporate Returns

MeF requires tax preparation software approved for electronic filing in order to use IRS forms for reporting data for each subsidiary return.

- The consolidated return tax preparation software approved for electronic filing must allow taxpayers to create a separate "stacked return" for the parent and each subsidiary return.
- The tax preparation software must allow taxpayers to report Eliminations and Adjustments as a separate "stacked return".
- The tax preparation software may also allow taxpayers to use spreadsheets for the internal review of the return, but IRS requires all subsidiary data to be:

- o formatted.
- transmitted and,
- viewed by IRS as "stacked returns"

MeF requires supporting data to be included in tax preparation software (see example provided below) or attached as scanned PDF files.

- IRS reviews all of the forms and instructions attached to the corporate forms and identified every instance where taxpayers are required to attach supporting data.
- IRS provides structured formats to software developers or provides instructions to enter supporting data as PDF files (in instances where IRS has not defined a format).

When IRS has defined structured formats, software developers are required to use these formats for developing tax preparation software approved by IRS for electronic filing.

- It is the responsibility of software developers to provide appropriate instructions for taxpayers to enter supporting data to meet the IRS guidelines.
- Most software developers will allow taxpayers to import/export data from other sources.
- Software developers should discuss with the taxpayers available options to determine how to prepare supporting data for their electronic return.

When submitting a consolidated return, the software **must** provide the detail for each entity at the entity level and then roll that data up to the consolidated return. At a minimum, this roll-up information must be provided on any line where the form requires a statement or schedule to be attached (e.g., Form 1120, Line 10, Other Income (attach schedule), Line 26, Other Deductions (attach schedule).

However, there are forms and schedules that are transactional or informational in nature and cannot be mathematically consolidated or reported on the consolidated return. The transactional data flows to the consolidated return via a different form or schedule and the informational data attached to the consolidated return.

For example, the Form 6252, Installment Sale Income, results for each transaction flow to the Form 4797, Sales of Business Property, and subsequently, the data on the Form 4797 flows to the consolidated return. The Form 8883, Asset Allocation Statement, provides informational data only and does not flow to any other schedule, form or a consolidated return.

Here is an example based on the data provided in ATS Scenario 2, which is a consolidated

return.

Attachment 1, F	Attachment 1, F1120, line 10, Other Income (ItemizedOtherIncomeSchedule)						
		Hide 'N Seek	The Greek	Acme Food			
Consolidated Schedules	TOTAL	Foods, Inc.	Playhouse	Corp.			
Sales	217,441	208,671		8,770			
Exchange Gain/Loss Realized	-2,321,468	-2,229,104		-92,364			
Partnership Income/Loss	50,559,438	-59,869	220,747	50,398,560			
Miscellaneous Income	149,354	156,146		-6,792			
Interco Consulting Fees	1,448,935	1,448,935					
TOTAL	50,053,700	-475,221	220,747	50,308,174			

The first subsidiary (Hide 'N Seek Foods, Inc) will provide the following data on the *ItemizedOtherIncomeSchedule*:

Corpora Name	ation	Corporation EIN	Other Income Type	Other Income Amount
Hide 'l Foods,	N Seek Inc.	11-0000002	Sales	208,671
Hide 'I	N Seek	11-0000002	Exchange Gain/Loss realized	-2,229,104
Hide 'I Foods	N Seek	11-0000002	Partnership Income/Loss	-59,869
Hide 'I Foods	N Seek	11-0000002	Miscellaneous Income	156,146
Hide 'I Foods	N Seek	11-0000002	Interco Consulting Fees	1,448,935
Hide 'I Foods	N Seek	11-0000002	Total	-475,221

The second subsidiary (The Greek Playhouse) would provide the following data on the *ItemizedOtherIncomeSchedule:*

Corpora	ntion	Corporation	Other Income Type	Other	Income
Name		EIN		Amount	
The	Greek	11-0000012	Partnership Income/Loss	220,747	
Playhou	ise				
The	Greek	11-0000012	Total	220,747	
Playhouse					

The third subsidiary (Acme Food Corp) will provide the following data on the ItemizedOtherIncomeSchedule:

Corporati Name	ion	Corporation EIN	Other Income Type	Other Incom Amount	ıe
Acme	Food	11-0000013	Sales	8,770	

Corp				
Acme	Food	11-0000013	Exchange Gain/Loss	-92,364
Corp			realized	
Acme	Food	11-0000013	Partnership Income/Loss	50,398,560
Corp				
Acme	Food	11-0000013	Miscellaneous Income	-6,792
Corp				
Acme	Food	11-0000013	Total	50,308,174
Corp				

The consolidated return should have an attachment for Other Income and the following data must be provided in one of the following formats:

Format 1 - The *ItemizedOtherIncomeSchedule* for the consolidated return contains a roll-up of the detail for each entity.

Corporation Name	Corporation EIN	Other Income Type	Other Income Amount
Hide 'N Seek Foods	11-0000002	Sales	208,671
Hide 'N Seek Foods	11-0000002	Exchange Gain/Loss realized	-2,229,104
Hide 'N Seek Foods	11-0000002	Partnership Income/Loss	-59,869
Hide 'N Seek Foods	11-0000002	Miscellaneous Income	156,146
Hide 'N Seek Foods	11-0000002	Interco Consulting Fees	1,448,935
The Greek Playhouse	11-0000012	Partnership Income/Loss	220,747
Acme Food Corp	11-0000013	Sales	8,770
Acme Food Corp	11-0000013	Exchange Gain/Loss realized	-92,364
Acme Food Corp	11-0000013	Partnership Income/Loss	50,398,560
Acme Food Corp	11-0000013	Miscellaneous Income	-6,792
Hide 'N Seek Foods, Inc.	11-0000002	Total	50,053,700

Note: Dependencies should be attached at the entity level and also rolled up to the consolidated return.

Format 2 - The *ItemizedOtherIncomeSchedule* for the consolidated return contains a roll-up of the total from each entity.

Corporation Name	Corporation EIN	Other Income Type	Other Income Amount
Hide 'N Seek Foods, Inc.	11-0000002	Total Other Income	-475,221
The Greek Playhouse	11-0000012	Total Other Income	220,747
Acme Food Corp	11-0000013	Total Other Income	50,308,174
Hide 'N Seek Foods, Inc.	11-0000002	Consolidated Total	50,053,700

Note: Dependencies should be attached at the entity level and also rolled up to the consolidated return.

Format 3 - The *ItemizedOtherIncomeSchedule* for the consolidated return contains a total of all subsidiaries by category.

Corporation Name	Corporation EIN	Other Income Type	Other Income Amount
Hide 'N Seek Foods, Inc.	11-0000002	Sales	217,441
Hide 'N Seek Foods	11-0000002	Exchange Gain/Loss realized	-2,321,468
Hide 'N Seek Foods	11-0000002	Partnership Income/Loss	50,559,438
Hide 'N Seek Foods	11-0000002	Miscellaneous Income	149,354
Hide 'N Seek Foods	11-0000002	Interco Consulting Fees	1,448,935

Note: Dependencies should be attached at the entity level and also rolled up to the consolidated return.

10 FEDERAL/STATE TESTING FOR FORMS 1120 and 1120S

For Tax Year 2012, there will not be a separate State ATS. Full ATS for both transmitters and states will be available on October 31, 2012. Transmitters should test federal scenarios before attempting to test with the states. Contact each state for specifics on the scenarios to use for its state returns.

- Use A2A or IFA to transmit Federal and State returns.
- States must retrieve state returns through A2A.

11 SIGNATURE REQUIREMENTS

11.1 Refer to Publication 4164 for the current guidelines for electronic signatures.

11.2 Practitioner PIN

The Practitioner PIN option can only be used when a taxpayer uses an Electronic Return Originator (ERO). It cannot be used if a taxpayer is filing through an Online Provider or transmitting its own returns. If the signature option of "PIN Number" is chosen, the taxpayer and ERO will be required to sign the return with a personal identification number (PIN). The Practitioner PIN option consists of two PINs – one for the taxpayer and one for the Practitioner.

- 1. Taxpayer PIN The taxpayer chooses the PIN that they wish to use to sign their return. The Taxpayer's PIN must be 5 numeric characters, and cannot contain all zeros.
- 2. Practitioner PIN The ERO selects an eleven position PIN to sign the return. The first 6 positions of the Practitioner PIN must be the EFIN of the ERO, and the last 5 positions will be made up of 5 numeric characters that the ERO will select.

The taxpayer must decide whether it wants to enter its own PIN, or authorize the ERO to enter the PIN they choose as their signature. Use the relevant IRS e-file signature authorization form:

- Form 8879-C for Form 1120
- Form 8879-I for Form 1120-F
- Form 8879-S for Form 1120S

When the Practitioner PIN method is used, enter the following fields or the return will reject:

- Practitioner PIN
- PIN Entered By Indicator
- Name of Officer
- Title of Officer
- Taxpayer PIN
- Date Signed

11.3 **Scanned Form 8453**

The scanned Form 8453 method must be used when a taxpayer decides not to, or is not eligible to, uses the Practitioner PIN method for signing a return. The applicable Form 8453-C, Form 8453-S or Form 8453-I must be completed and signed by all required parties, and then scanned as a PDF file that is not password protected.

The signature option "Binary Attachment 8453 Signature Document" is required in the Return Header. When using this option, the taxpayer, and ERO if applicable, must sign the paper Form 8453.

The signed Form 8453-C, Form 8453-S or Form 8453-I must then be scanned into a PDF document and inserted into the electronic return as a binary attachment. The Description field of binary attachments must contain the words "8453 Signature Document."

12 REVIEWING ACKNOWLEDGEMENT FILES AND CORRECTING TESTS

You may transmit as many test returns as necessary until you receive no rejects on the scenarios. All Business Rules violations must be corrected in order to pass ATS testing.

13 LIMITATION OF THE ATS SYSTEM

The MeF Assurance Testing System cannot handle stress or load testing. Its configurations are similar to the MeF Production system. When testing in the ATS environment, the same response time is slower than the Production environment. This is true for extremely large return (s) in one-transmission or concurrent transmissions.

14 COMMUNICATIONS TEST FOR THE e-file SYSTEM

IRS allows two means of transmission for MeF:

- Internet Filing Application (IFA)
- Application to Application (A2A)

Transmitter using accepted software or using software developer software to prepare and transmit returns must complete a one time error-free communications test. If you choose to continue testing, you must request a test ETIN. Further testing is not required when adding additional forms. A Software Developer, who will not transmit, need not perform a communications test.

14.1 Transmitting Returns

When you transmit returns through IFA, you must perform the communications test

- through IFA.
- When you transmit returns through A2A, you must perform the communications test through A2A.
- When you transmit through both portals, perform communications tests through both systems.

15 LARGE TAXPAYERS COMMUNICATIONS TEST

The first year a Large Taxpayer files its own corporate e-file return, the system used for production is used for the communications test. Refer to the IRS e-file for Large Taxpayers Filing their Own Corporate Income Tax Return posted on the IRS.gov website.

NOTE: Publication 4162 uses the most current draft forms and schedules at publishing. Late legislation could affect the content of these scenarios and related schemas. We strongly recommend that you use the ATS system to retest when there are schema changes (minor or major).

Please contact the e-help Desk at 1-866-255-0654 for any comments or updates needed to this document.

EXHIBITS LISTING

EXHIBIT 1: Standard Postal Service State Abbreviations / Zip Codes TablesThe Standard Postal Service State Abbreviations and Zip code list can be found on irs.gov at:

http://www.irs.gov/efile/article/0,,id=171946,00.html

EXHIBIT 2: Foreign Country Codes Table

The Foreign Country Code list can be found on irs.gov at: http://www.irs.gov/efile/article/0,,id=175595,00.html

EXHIBIT 3: List of valid EINs and Name Controls Tables

Exhibit 4: Tax Year 2011 Form 1120 Test Scenarios

Exhibit 5: Tax Year 2011 Form 1120S Test Scenarios

Exhibit 6: Tax Year 2011 Form 1120-F Test Scenario

Exhibit 7: Tax Year 2011 Form 7004 Test Scenarios

EXHIBIT 3 - VALID EINS AND NAME CONTROLS

Table 1 Forms 1120/1120S

EIN	Name Control	Tax Period Ending Month	Form Type
11-0000001	HELP	12	1120
11-0000002	HIDE	12	1120
11-0000003	ANYW	12	1120
11-0000004	MAIL	01	1120
11-0000005	INTE	12	1120
11-0000006	GREAT	12	1120S
11-0000007	WORK	12	1120S
11-0000008	GOLD	12	1120S
11-0000009	TREE	12	1120S
11-0000010	PACK	03	1120S
11-0000012	GREE	12	1120
11-0000013	ACME	12	1120
11-0000014	COUN	12	1120
11-0000015	ABCE	12	1120
11-0000016	SHAR	12	1120
11-0000017	DEFF	12	1120
11-0000018	GHIF	12	1120
11-0000019	JKLF	12	1120
11-0000020	MNOF	12	1120
11-0000021	ABCF	12	1120
11-0000022	HANK	12	1120S
11-0000023	BIGE	12	1120S
11-0000024	CLEA	12	1120S
11-0000025	PLAY	12	1120
11-0000026	CARD	12	1120
11-0000027	GAME	12	1120
11-0000028	COOL	12	1120
11-0000029	HOTT	12	1120

Table 2 Form 7004

EIN	Name Control	Tax Period Ending Month	Type of Extension
11-0000030	RAMC	10	1120S
11-0000031	MODE	10	1120
11-0000033	FORE	7	1120-FSC
11-0000034	UNIT	12	1120-A
11-0000035	ANYB	12	1120
11-000036	HOME	12	1120-H
11-0000037	ANYL	12	1120-L
11-0000038	NUCL	12	1120-ND
11-0000039	VOTE	12	1120-POL
11-0000040	ANYR	12	1120-REIT
11-0000041	ANYS	12	1120-SF
11-0000042	SECO	12	1120-F
11-0000043	HOTT	12	1120 affiliate
11-000044	APPL	12	1120 affiliate
11-000046	ANYC	12	1120-PC
11-000047	ANYR	12	1120-RIC
11-0000049	FLOW	12	1065
11-0000050	REDE	12	1120-C
11-0000052	PUTT	12	706-GS(T)
11-0000053	CAMP	12	1041
11-0000054	SEAT	3	1042
11-0000055	LOOP	12	1066
11-0000056	BLUE	12	3520-A
11-0000057	ROSE	12	8804
11-0000058	NONE	12	1065-B

Table 3 Form 1120-F

<u>EIN</u>	Name Control
11-0000600	RMNI
11-0000700	BANC

Table 4 Other Forms

EIN/SSN	Name Control
11-0000011	ELEC
001-06-0001	DESI
001-06-0002	BOOK
001-06-0003	CALV
001-06-0004	HOBB
001-06-0005	SALE
001-06-0006	ORTI
001-06-0007	TAXM
001-06-0008	EXEM
001-06-0009	CLEA
001-06-0010	STAI
001-06-0013	LIFT
001-06-0014	TRIM
001-06-0016	DOE
001-06-0017	DOE
001-06-0018	DOE
001-06-0019	FUEL
999-06-0016	DOE
999-06-0017	DOE
999-06-0018	DOE
999-06-0002	BOOK
999-06-0041	DUDO
999-06-0005	SALE
999-06-0042	WIND

EXHIBIT 4 - Tax Year 2012 Form 1120 Test Scenarios

Form 1120 Test Scenario 1

Form 1120 Test Scenario 2

Form 1120 Test Scenario 3

Help For All, Inc. 11-0000001

FORMS REQUIRED: 1120, Sch B, Sch D, Sch G, Sch M-3, Sch O, 1125-A, 1125-E, 3800, 4562, 4626, 5884, 8594, 8881, 8882, 8916-A, 8931, 8932, 8933, 8453-C

Note: Some 2012 draft forms are not available. The scenarios include some modified 2011 forms. Please refer to IRS.gov for the most current version of the forms.

Form 1120 Test Scenario 1 Changes

Form 1120 changes:

- 1. Line 1a "Merchant card and third party payments (see instructions)" removed and replaced with "Gross receipts or sales", 684.525.
- 2. Line 1b "Gross receipts or sales not reported on line 1a (see instructions)" removed and replaced with "Returns and allowances"
- 3. Line 1c changed to "Balance. Subtract line 1b from line 1a.
- 4. Line 1d deleted.
- 5. Line 1e renumbered to Line 1c.
- 6. Line 3, line 1a changed to line 1c.
- 7. Sch. J Part II line 19c, words, "Form 3800, line 17c and" were deleted.
- 8. Lines 10, 26, Sch. J Part I line 9f and Part II line 19d, Sch. L lines 6, 9, 14, 18, 21, 24, and 26, the word "schedule" was changed to "statement".
- 9. Line 18 added, "Did the corporation receive assets in a section 351 transfer in which any of the transferred assets had a fair market basis or fair market value of more than \$1 million?", checkbox is checked "No".

Schedule D and Form 8949

Form 8949 line items:

Part I (A) "Short-term transactions reported on Form 1099-B with basis reported to the IRS" checkbox is checked.

Part I Line 1a, Description of Property, 10,000 Shares of NYZ Co.

Part I Line 1b, Date acquired, 01/15/2012

Part I Line 1c, Date sold, 12/15/2012

Part I Line 1d, Sales price, 20,000,000

Part I Line 1e, Cost or other basis, 8,197,798

Part I Line 1h, Gain or Loss, 11,802,202

ATTACHMENTS:

ItemizedOtherIncomeSchedule ItemizedOtherDeductionsSchedule

ItemizedAdditionalSetion263ACostsSchedule

ItemizedOtherCostsSchedule

ItemizedOtherCurrentAssetsSchedule ItemizedOtherInvestmentsSchedule ItemizedOtherCurrentLiabilitiesSchedule

ItemizedOtherLiabilitiesSchedule ItemizedOtherIncreasesSchedule ItemizedOtherDecreasesSchedule

Other Expense Deduction Items With Differences Schedule

BINARY ATTACHMENT: Scanned Form 8453-C (8453 Signature Document)

HEADER INFO: Not on the actual return

Multiple Software Packages Used: Yes

Originator: EFIN: Self-select

Type: ERO

Practitioner PIN: None PIN entered by: N/A

Signature Option: Name: Roger Rabbit

Title: Chief Executive Officer Taxpayer PIN: Self-select Phone: 703-555-1515

Email address: roger.rabbit@help.com

Date signed: 01/25/2013

Preparer: Name: Johnny Appleseed

Email address: johnny.appleseed@help.com

Date prepared: 01/20/2013

Name Control: HELP

IRS Payment: N/A

Schedule O additional information: Help for All, Inc. is a member of a controlled group. Games Anonymous, EIN 11-0000027, is a brother-sister group and has been a component member for the entire year.

Attachment 1, F1120, Line 10, Other Income

(ItemizedOtherIncomeSchedule)

Income from Partnerships	375,018,745
TOTAL	375,018,745

Attachment 2, F1120, Line 26, Other Deductions (*ItemizedOtherDeductionsSchedule*)

Dues and Subscriptions	3,932,765
Communications	925,702
Employment Expenses	81,763,530
Utilities & Telephone	3,932,765
Travel	6,404,749
Amortization	719,800
Professional Expenses	4,376,350
Workers Compensation	8,725,013
Supplies	4,914,685
Postage	212,652
Transportation	989,391
Meals and Entertainment	221,174
Miscellaneous	112,203,275
TOTAL	229,321,851

Attachment 3, F1125-A, Line 4, Additional Section 263A Costs (*ItemizedAdditionalSection263ACostsSchedule*)

Administrative costs	<u> 19,676</u>
TOTAL	<u> 19,676</u>

Attachment 4, F1125-A, Sch A, Line 5, Other Costs (*ItemizedOtherCostsSchedule*)

·	,
Allocation of Cost of Goods Sold	2,974
Cost of Service	<u>50,804</u>
TOTAL	<u>53,778</u>

Attachment 5, F1120, Sch L, Line 6(b) & (d), Other Current Assets (*ItemizedOtherCurrentAssetsSchedule*)

	Beginning	Ending
Other Receivables		108,721
Pre-paid		-38,282
Unbilled Revenue	1,794,860	130,717
Other	4,477,350	<u>5,000,000</u>
TOTAL	<u>6,272,210</u>	<u>5,201,156</u>

Attachment 6, F1120, Sch L, Line 9(b) & (d), Other Investments (*ItemizedOtherInvestmentsSchedule*)

	Beginning	Ending
Investments in Affiliates	<u>1,170,917,682</u>	<u>1,230,810,633</u>
TOTAL	<u>1,170,917,682</u>	<u>1,230,810,633</u>

Attachment 7, F1120, Sch L, Line 18(b) & (d), Other Current Liabilities (*ItemizedOtherCurrentLiabilitiesSchedule*)

	Beginning	Ending
Payroll & Related	217,392,209	115,320,352
Accrued Interest	367,939,212	172,573,825
Accrued Benefits	25,287,715	402,963
Accrued Liabilities	219,144,766	<u>181,956,145</u>
TOTAL	829,763,902	470,253,285

Attachment 8, F1120, Sch L, Line 21(b) & (d), Other Liabilities (ItemizedOtherLiabilitiesSchedule)

	Beginning	Ending
Deferred Compensation	<u>962,818,384</u>	<u>1,173,826,771</u>
TOTAL	<u>962,818,384</u>	<u>1,173,826,771</u>

Attachment 9, F1120, Sch M-2, Line 3, Other Increases (*ItemizedOtherIncreasesSchedule*)

Miscellaneous Other Increases	1,804,817,786
TOTAL	1,804,817,786

Attachment 10, F1120, Sch M-2, Line 6, Other Decreases (*ItemizedOtherDecreasesSchedule*)

Other Decreases	<u>882,718,261</u>
TOTAL	<u>882,718,261</u>

Attachment 11, Schedule M-3, Part III, Line 37, Other Expense Items with Differences (*OtherExpenseDeductionItemsWithDifferencesSchedule*)

	а	b	С	d
	Expense per			Deduction
	Income	Temporary	Permanent	per Tax
	Statement	Difference	Difference	Return
Employee Benefits	10,149	0	-5,000	5,149
Property Tax	531,751	90,163	0	621,914
Legal and Professional	64,989,159	47,214,116	0	112,203,275
Salaries and Wages	<u>6,764,571</u>	0	<u>-11,350</u>	<u>6,753,221</u>
TOTAL	72,295,630	47,304,279	<u>-16,350</u>	119,583,559

	1	12	20	U.S. C	corporation Inc	ome Ta	x Re	turn				OMB No. 1545-0123
Form	_	nt of th	For ca	alendar year 2012 or tax y			2, ending			, 20		2012
Inter	nal Re	evenue	Service		► See separate ir	structions.						
	check	k if: lidated	return	Name						B Employer identification number		
(attach Form 851) . Type Help For All, Inc									11-0000001			
	Number, street, and room or suite no. If a P.O. box, see instructions.								C Dat	Date incorporated		
	Personal holding co. PRINT 31 Any Street								5/30/1983			
,			Sch. PH) City or town, state, and ZIP code								otal assets (see instructions)	
(s	ee ins	struction	ns)	Anytown, MD 2090						\$	3,751,608,959	
4 S	chedu	ile M-3	e M-3 attached E Check if: (1) Initial return (2) Final return (3) Name change (4)							Addres	ss change	
	18			third-party network payn	• •		1a					
	ı	b A	djustments to amo	unt on line 1a (see instru	etions-attach schedule)		1b					
	•		•	ıles							1e	684,525
	•	d R	eturns and allowar	nces							1 d	
	•	e S	ubtract line 1d fron	n line 1c							1e	684,525
	2		•	from Form 1125-A, line 8	,						2	219,245
ше	3			ct line 2 from line 1e .							3	365,280
Income	4		ividends (Schedule	e C, line 19)							4	
=	5										5	8,018,387
	6										6	265,386
	7		•								7	
	8			ome (attach Schedule D	"						8	11,802,202
	9		• , ,	m Form 4797, Part II, lin	•						9	
	10			nstructions—attach sche							10	375,018,745
	11			lines 3 through 10						<u> </u>	11	395,470,000
is.)	12		•	ficers from Form 1125-E	•	5-E)				•	12	1,000,000
deductions.)	13		_	(less employment credits		A 0					13	6,753,221
Inci	14		epairs and mainter	nance	AFT	$\Delta \sim 10^{-1}$. (.)				14	225,729
qec	15		ad debts								15	
o	16		Rents						16	7 (04 044		
ctions for limitations on	17		Taxes and licenses Interest In							17	7,621,914	
ig.	18									18	2,716,219	
niţ	19		haritable contribut								19	0.0/4.057
Ë	20		Depreciation from Form 4562 not claimed on Form 1125-A or elsewhere on return (attach Form 4562)						20	8,961,357		
s fo	21		Depletion							21		
<u>io</u>	22									22	25 701	
uct	23		ension, profit-shari	-							23	25,701 5,149
ıstr	24		mployee benefit pr	-							24	5,149
e. e	25		Domestic production activities deduction (attach Form 8903)							25	229,321,851	
Se Se	26		`	,							26	256,631,141
Deductions (See instr	27 28			Add lines 12 through 26 ore net operating loss de				 27 from	 line 11		27	138,938,859
ctic	29 29			bre het operating loss de leduction (see instructior	·		29a	21 HOIII			20	100,700,007
ήpέ				(Schedule C, line 20) .	,		29a					
۵			dd lines 29a and 2								29c	
p	30			Subtract line 29c from line							30	138,938,859
Tax, Refundable Credits, and Payments	31			J, Part I, line 11)	,						31	48,611,751
Sred. ts	32			refundable credits (Sche							32	48,650,000
ble (33			ty (see instructions). Che	•				. ▶		33	•
unda Pay	34		•	ne 32 is smaller than the						_	34	
Refu	35			e 32 is larger than the to	·						35	38,249
Тах,	36			ine 35 you want: Credite			.	Ref	funded l	•	36	
		Ur	nder penalties of perjury,	I declare that I have examined th	nis return, including accompanyir	ng schedules and			best of m	y knov	wledge an	d belief, it is true, correct,
Siç	gn	an	iu complete. Declaration	of preparer (other than taxpayer)	ıs based on all intormation of wh	non preparer has a	ariy KNOWle	uge.		Μ	lay the IF	RS discuss this return
He	re	1				\						reparer shown below ctions)? Yes No
		Si	ignature of officer		Date	Title				(S	oc iiistiü	Ciloria): Tea No
Pa	id		Print/Type preparer	's name	Preparer's signature		Da	ite	(Check	k 🗌 if	PTIN
		rer									mployed	P11111111
	-	nly	Firm's name ►	Electronic Tax Filers, I	Inc.				Firm's E	EIN ▶	•	11-0000011
		••••	Firm's address	100 Efile Drive, Anyton	vn. TX 75231				Phone r	10		512-555-1212

Form 1120 (2012) Page 2

i Oiiii i	120 (2012)			rage Z
Sch	edule C Dividends and Special Deductions (see instructions)	(a) Dividends received	(b) %	(c) Special deductions (a) × (b)
1	Dividends from less-than-20%-owned domestic corporations (other than debt-financed stock)		70	
2	Dividends from 20%-or-more-owned domestic corporations (other than debt-financed stock)		80	
3	Dividends on debt-financed stock of domestic and foreign corporations		see instructions	
4	Dividends on certain preferred stock of less-than-20%-owned public utilities		42	
5	Dividends on certain preferred stock of 20%-or-more-owned public utilities		48	
6	Dividends from less-than-20%-owned foreign corporations and certain FSCs		70	
7	Dividends from 20%-or-more-owned foreign corporations and certain FSCs		80	
8	Dividends from wholly owned foreign subsidiaries		100	
9 10	Total. Add lines 1 through 8. See instructions for limitation		100	
11	Dividends from affiliated group members		100	
12 13	Dividends from certain FSCs)F	100	
14 15	Income from controlled foreign corporations under subpart F (attach Form(s) 5471) Foreign dividend gross-up	011	-	
16	IC-DISC and former DISC dividends not included on lines 1, 2, or 3		-	
17	Other dividends			
18	Deduction for dividends paid on certain preferred stock of public utilities			
19	Total dividends. Add lines 1 through 17. Enter here and on page 1, line 4 ▶			
20	Total special deductions. Add lines 9, 10, 11, 12, and 18. Enter here and on page 1, line	29b <u>.</u>	▶	

Form **1120** (2012)

Form 1120 (2012) Page **3**

Sch	edule J Tax Computation and Payment (see instructions)			
Part I-	-Tax Computation			
1	Check if the corporation is a member of a controlled group (attach Schedule O (Form 1120)) ▶ ☑			
2	Income tax. Check if a qualified personal service corporation (see instructions)	48,628	,601	
3	Alternative minimum tax (attach Form 4626)	3		
4	Add lines 2 and 3	48,628	,601	
5a	Foreign tax credit (attach Form 1118)			
b	Credit from Form 8834, line 30 (attach Form 8834)			
С	General business credit (attach Form 3800)			
d	Credit for prior year minimum tax (attach Form 8827)			
е	Bond credits from Form 8912			
6	Total credits. Add lines 5a through 5e	16	,850	
7	Subtract line 6 from line 4	48,611	,751	
8	Personal holding company tax (attach Schedule PH (Form 1120))	3		
9a	Recapture of investment credit (attach Form 4255)			
b	Recapture of low-income housing credit (attach Form 8611) 9b			
С	Interest due under the look-back method—completed long-term contracts (attach			
	Form 8697)			
d	Interest due under the look-back method—income forecast method (attach Form			
	8866)			
е	Alternative tax on qualifying shipping activities (attach Form 8902) 9e			
f	Other (see instructions—attach schedule)			
10	Total. Add lines 9a through 9f	0		
11	Total tax. Add lines 7, 8, and 10. Enter here and on page 1, line 31	48,611	,751	
Part I	I–Payments and Refundable Credits			
12	2011 overpayment credited to 2012	2		
13	2012 estimated tax payments		,000	
14	2012 refund applied for on Form 4466	4 (
15	Combine lines 12, 13, and 14	5 48,650	,000	
16	Tax deposited with Form 7004			
17	Withholding (see instructions)	7		
18	Total paymontol / do dinico 10, 10, dila 11.	8 48,650	,000	
19	Refundable credits from:			
а	Form 2439			
b	Form 4136			
С	Form 3800, line 17c and Form 8827, line 8c			
d	Other (attach schedule—see instructions)			
20	Total credits. Add lines 19a through 19d 20			
21	Total payments and credits. Add lines 18 and 20. Enter here and on page 1, line 32	1 48,650	,000	
	edule K Other Information (see instructions)			
1	Check accounting method: a ☐ Cash b ☐ Accrual c ☐ Other (specify) ▶		Yes	No
2	See the instructions and enter the:			
a	Business activity code no. ►			
b	Business activity ► Product or service ►			
с 3	Is the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group?			/
3	If "Yes," enter name and EIN of the parent corporation ►			i
4	At the end of the tax year:			
	Did any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or to	av-evemnt		
а	organization own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all class			
	corporation's stock entitled to vote? If "Yes," complete Part I of Schedule G (Form 1120) (attach Schedule G)		~	
b	Did any individual or estate own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting p			
	classes of the corporation's stock entitled to vote? If "Yes," complete Part II of Schedule G (Form 1120) (attach Schedu	_		~

Form **1120** (2012)

Form 1120 (2012) Page **4**

Sche	edule K	Other Information continued (see instruct	tions)				
		·				Yes	No
5	At the end o	of the tax year, did the corporation:					
а	•	20% or more, or own, directly or indirectly, 50% or more or domestic corporation not included on Form 851 , Affiliation	٠.				/
	If "Yes," cor	mplete (i) through (iv) below.					
		(i) Name of Corporation	(ii) Employer Identification Number	(iii) Country of Incorporation	Öwnec	ercentaç I in Voti	
			(if any)	moorporation	S	tock	
b	Own directly	van interest of 20% or more, or own, directly or indirectly, a	n interest of 50% or more	in any faraign or domastic na	rtnorobin		
b	•	n entity treated as a partnership) or in the beneficial interest		, ,	•		~
	` •	mplete (i) through (iv) below.					
		(i) Name of Entity	(ii) Employer Identification Number	(iii) Country of	(iv) N Percenta	laximur ge Own	
		, , , , ,	(if any)	Organization	Profit, Los		
			1 0 0				
		DRAFT	ASC				
			AO C				
	During at their	Annual did the second section and distinct and a father the		Ministra in horana a fara	-41-\ :		
6		tax year, did the corporation pay dividends (other than ne corporation's current and accumulated earnings and			Stock) in		~
		Form 5452, Corporate Report of Nondividend Distributi					
	If this is a co	onsolidated return, answer here for the parent corporation	on and on Form 851 for ea	ach subsidiary.			
7	•	during the tax year, did one foreign person own, directly	• •	.,	ver of all		
		he corporation's stock entitled to vote or (b) the total va	alue of all classes of the c	corporation's stock?			~
		attribution, see section 318. If "Yes," enter: age owned ▶ and (ii) Owner's country	, >				
		rporation may have to file Form 5472, Information Ret		whed I.S. Corporation or a	Foreign		
		n Engaged in a U.S. Trade or Business. Enter the number	•	•	•		
8	Check this b	box if the corporation issued publicly offered debt instru	ments with original issue				
	-	the corporation may have to file Form 8281, Information Re	•	riginal Issue Discount Instrume	ents.		
9		mount of tax-exempt interest received or accrued during					
10 11		umber of shareholders at the end of the tax year (if 100 o ration has an NOL for the tax year and is electing to fore		chack hara			
• • •		ration is filing a consolidated return, the statement requ					
	•	ion will not be valid.	ned by Flegulations scott	511 1.1002 21(5)(6) 111ddt 50 t	attaonea		
12	Enter the ava	ailable NOL carryover from prior tax years (do not reduce it	by any deduction on line 2	9a.) ►\$			
13		poration's total receipts (line 1c plus lines 4 through 10 less than \$250,000?					>
		e corporation is not required to complete Schedules L, Mand the book value of property distributions (other than ca	· -				
14		oration required to file Schedule UTP (Form 1120), Uncer					>
	•	mplete and attach Schedule UTP.					
15a		poration make any payments in 2012 that would require					/
b 16	•	I or will the corporation file all required Forms 1099? .				\vdash	/
16	-	ast 12 months did the corporation have an 80% or montock?	•	•	emption		~
17		last 12 months or subsequent to the close of the tax			poration		.,
	•	more than 65% (by value) of its assets in a taxable or a li	•	•	•		~

Form 1120 (2012) Page **5**

Sche	edule L Balance Sheets per Books	Beginning	g of tax year	End of tax	year
	Assets	(a)	(b)	(c)	(d)
1	Cash		940,348,325		375,724,01
2a	Trade notes and accounts receivable	1,675,642		115,679,010	
b	Less allowance for bad debts	(2,000)	1,673,642		115,676,92
	Inventories	(2,000)	75,770	(2,003)	94,67
3			75,770	-	74,07
4	U.S. government obligations			-	
5	Tax-exempt securities (see instructions)			_	
6	Other current assets (attach schedule)		6,272,210		5,201,15
7	Loans to shareholders			_	
8	Mortgage and real estate loans				
9	Other investments (attach schedule)		1,170,917,682		1,230,810,63
10a	Buildings and other depreciable assets	320,264,517		364,364,576	
b	Less accumulated depreciation	(115,865,855)	204,398,662	(138,886,967)	207,477,60
11a	Depletable assets				, , , , ,
	Less accumulated depletion	((
b	'	,		,	
12	Land (net of any amortization)	0.050.504.000		0.070.044.070	
13a	Intangible assets (amortizable only)	2,050,521,992		2,078,314,078	
b	Less accumulated amortization	(257,037,784)	1,793,494,208	(261,690,133)	1,816,623,94
14	Other assets (attach schedule)				
15	Total assets		4,117,170,499		3,751,608,95
	Liabilities and Shareholders' Equity				
16	Accounts payable		22,075,720		20,596,72
17	Mortgages, notes, bonds payable in less than 1 year	ar	, ,	_	
18	Other current liabilities (attach sehedule)		829,763,902		470,253,28
	` ,		027,703,702	-	470,233,20
19	Loans from shareholders			_	
20	Mortgages, notes, bonds payable in 1 year or more			_	
21	Other liabilities (attach schedule)	1/	962,818,384		
22	Capital stock: a Preferred stock	308,500,000		308,500,000	
	b Common stock	17,680,774	326,180,774	17,513,891	326,013,89
23	Additional paid-in capital		675,611,707		675,611,70
24	Retained earnings—Appropriated (attach schedule)		- 1 , — 0		
25	Retained earnings—Unappropriated		1,300,720,012		1,085,306,58
26	Adjustments to shareholders' equity (attach schedule				
 27	Less cost of treasury stock		((
28	Total liabilities and shareholders' equity		4,117,170,499	<u> </u>	3,751,608,95
-	edule M-1 Reconciliation of Income	(Loss) per Books \		aturn.	3,731,000,73
CHE	Note: Schedule M-3 required in:				
	•				JIIS
1	Net income (loss) per books		i	d on books this year	
2	Federal income tax per books		1	this return (itemize):	
3	Excess of capital losses over capital gains .		Tax-exempt inte	rest \$	
4	Income subject to tax not recorded on book	s			
	this year (itemize):				
				nis return not charged	
				-	
5	Expenses recorded on books this year no	\t	i e		
5	Expenses recorded on books this year no	ot	against book inco		
	Expenses recorded on books this year no deducted on this return (itemize):	ot	against book inco a Depreciation .	. \$	
5 a	Expenses recorded on books this year not deducted on this return (itemize): Depreciation		against book inco	. \$	
	Expenses recorded on books this year not deducted on this return (itemize): Depreciation \$ Charitable contributions . \$		against book inco a Depreciation . b Charitable contribution	. \$	
a	Expenses recorded on books this year not deducted on this return (itemize): Depreciation \$ Charitable contributions . \$		against book inco a Depreciation . b Charitable contribu	. \$utions \$	
a b	Expenses recorded on books this year not deducted on this return (itemize): Depreciation	 	against book inco a Depreciation . b Charitable contribu	. \$ utions \$	
a b c	Expenses recorded on books this year not deducted on this return (itemize): Depreciation \$ Charitable contributions . \$ Travel and entertainment . \$ Add lines 1 through 5		against book inco a Depreciation . b Charitable contribution	. \$utions \$	
a b c	Expenses recorded on books this year not deducted on this return (itemize): Depreciation \$ Charitable contributions . \$ Travel and entertainment . \$ Add lines 1 through 5		against book inco a Depreciation . b Charitable contribution	. \$utions \$	
a b c 6	Expenses recorded on books this year not deducted on this return (itemize): Depreciation \$ Charitable contributions . \$ Travel and entertainment . \$ Add lines 1 through 5	ed Retained Earnin	against book inco a Depreciation . b Charitable contribution 9 Add lines 7 and 10 Income (page 1, lings per Books (Lines)	\$	1.204.763 9
a b c 6 Che	Expenses recorded on books this year not deducted on this return (itemize): Depreciation \$ Charitable contributions . \$ Travel and entertainment . \$ Add lines 1 through 5	red Retained Earnin	against book inco a Depreciation . b Charitable contributions: 9 Add lines 7 and 10 Income (page 1, lines) gs per Books (Lines) 5 Distributions: a	sutions \$ 3	1,204,763,90
a b c 6 Sch e 1 2	Expenses recorded on books this year not deducted on this return (itemize): Depreciation \$ Charitable contributions . \$ Travel and entertainment . \$ Add lines 1 through 5	ed Retained Earnin 1,300,720,012 67,250,945	against book inco a Depreciation . b Charitable contributions. 9 Add lines 7 and a lincome (page 1, lincome (page 1, lincome). 5 Distributions: a b	sutions \$ B	1,204,763,90
a b c 6 Sche	Expenses recorded on books this year not deducted on this return (itemize): Depreciation \$ Charitable contributions . \$ Travel and entertainment . \$ Add lines 1 through 5	ed Retained Earnin 1,300,720,012 67,250,945	against book inco a Depreciation . b Charitable contributions: a 9 Add lines 7 and a 10 Income (page 1, lines) 5 Distributions: a b c	\$ utions \$ 3	
a b c 6 Sche 1 2	Expenses recorded on books this year not deducted on this return (itemize): Depreciation \$ Charitable contributions . \$ Travel and entertainment . \$ Add lines 1 through 5	red Retained Earnin 1,300,720,012 67,250,945	against book inco a Depreciation . b Charitable contributions: 9 Add lines 7 and income (page 1, line) 5 Distributions: a b c C Other decreases	sutions \$ B	882,718,26
a b c 6 Sch e 1 2	Expenses recorded on books this year not deducted on this return (itemize): Depreciation \$ Charitable contributions . \$ Travel and entertainment . \$ Add lines 1 through 5	red Retained Earnin 1,300,720,012 67,250,945 1,804,817,786	against book inco a Depreciation . b Charitable contributions: 9 Add lines 7 and income (page 1, line) 5 Distributions: a b c 6 Other decreases 7 Add lines 5 and income i	\$ utions \$ 3	1,204,763,90 882,718,26 2,087,482,16 1,085,306,58

SCHEDULE B (Form 1120)

Additional Information for Schedule M-3 Filers

(Rev. December 2009) Department of the Treasury Internal Revenue Service

► Attach to Form 1120. ► See instructions on page 2. OMB No. 1545-0123

Employer identification number (EIN)

Help For All, Inc. 11-0000001 Do the amounts reported on Schedule M-3 (Form 1120), Part II, lines 9 or 10, column (d), reflect allocations Yes No to this corporation from a partnership of income, gain, loss, deduction, or credit that are disproportionate to this corporation's capital contribution to the partnership or its ratio for sharing other items of the partnership?. . . At any time during the tax year, did the corporation sell, exchange, or transfer any interest in an intangible asset to / At any time during the tax year, did the corporation acquire any interest in an intangible asset from a related 4a During the tax year, did the corporation enter into a cost-sharing arrangement with any related foreign party on whose behalf the corporation did not file Form 5471, Information Return of U.S. Persons With Respect To Certain Foreign Corporations? . . 1 2, 2010 / b At any time during the tax year, was the corporation a participant in a cost-sharing arrangement with any related 1 5 At any time during the tax year, did the corporation make any change in accounting principle for financial At any time during the tax year, did the corporation make any change in a method of accounting for U.S. income ~ 7 At any time during the tax year, did the corporation own any voluntary employees' beneficiary association (VEBA) ~ At any time during the tax year, did the corporation use an allocation method for indirect costs capitalized to V At any time during the tax year, did the corporation treat for tax purposes indirect costs, as defined in Regulations sections 1.263A-1(e)(3)(ii)(F), (G), and (H), as mixed-service costs, as defined in Regulations section 1.263A-1(e)(4) ~ Did the corporation, under section 118 or 362(c) and the related regulations, take a return filing position 10 characterizing any amount as a contribution to the capital of the corporation during the tax year by any non-shareholders? Amounts so characterized may include, without limitation, incentives, inducements, money,

SCHEDULE D (Form 1120)

Capital Gains and Losses

OMB No. 1545-0123

Employer identification number

Department of the Treasury Internal Revenue Service

Attach to Form 1120, 1120-C, 1120-F, 1120-FSC, 1120-H, 1120-IC-DISC, 1120-L, 1120-ND, 1120-PC, 1120-POL, 1120-REIT, 1120-RIC, 1120-SF, or certain Forms 990-T.

See separate instructions.

11-0000001 Help For All, Inc. Part I Short-Term Capital Gains and Losses—Assets Held One Year or Less (f) Sales price from (g) Cost or other basis (i) Adjustments to gain Note: Please round and use whole dollars on this form. (j) Gain or (loss) Combine from Form(s) 8949, or loss from Form(s) Form(s) 8949, line 2, columns (f), (g), and (i) column (f) line 2, column (g) 8949. line 2. column (i) Short-term totals from all Forms 8949 with box A checked 20,000,000 11,802,202 in Part I. (8,197,798) Short-term totals from all Forms 8949 with box B checked Short-term totals from all Forms 8949 with box C checked in Part I. 4 Short-term gain from installment sales from Form 6252, line 26 or 37 . Short-term gain or (loss) from like-kind exchanges from Form 8824 5 6 Unused loss carryover (attach computation) . 7 Net short-term capital gain or (loss). Combine lines 1 through 6 in column j 7 11,802,202 Long-Term Capital Gains and Losses—Assets Held More Than One Year Note: Please round and use whole dollars on this form. (f) Sales price from (g) Cost or other basis (i) Adjustments to gain (j) Gain or (loss) Combine Form(s) 8949, line 4. from Form(s) 8949. or loss from Form(s) columns (f), (g), and (i) column (f) line 4, column (g) 8949, line 4, column (i) Long-term totals from all Forms 8949 with box A checked Long-term totals from all Forms 8949 with box B checked Long-term totals from all Forms 8949 with box C checked 10 in Part II. 11 Enter gain from Form 4797, line 7 or 9. 11 12 Long-term gain from installment sales from Form 6252, line 26 or 37 12 13 Long-term gain or (loss) from like-kind exchanges from Form 8824 13 **14** Capital gain distributions (see instructions) 14 15 Net long-term capital gain or (loss). Combine lines 8 through 14 in column j 15

Summary of Parts I and II

17 Net capital gain. Enter excess of net long-term capital gain (line 15) over net short-term capital loss 17 18 Add lines 16 and 17. Enter here and on Form 1120, page 1, line 8, or the proper line on other 18 11,802,202

16 Enter excess of net short-term capital gain (line 7) over net long-term capital loss (line 15)

Note. If losses exceed gains, see Capital losses in the instructions.

11,802,202

16

SCHEDULE G (Form 1120)

(Rev. December 2011) Department of the Treasury Internal Revenue Service

Information on Certain Persons Owning the Corporation's Voting Stock

► Attach to Form 1120. ► See instructions on page 2. OMB No. 1545-0123

Employer identification number (EIN) Help For All, Inc. 11-0000001 Part I Certain Entities Owning the Corporation's Voting Stock. (Form 1120, Schedule K, Question 4a). Complete columns (i) through (v) below for any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization that owns directly 20% or more, or owns, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote (see instructions). (ii) Employer Identification (i) Name of Entity (iii) Type of Entity (iv) Country of Organization (v) Percentage Owned in Voting Stock Number (if any) **Games Anonymous** 11-0000027 Corporation US 50% Part II Certain Individuals and Estates Owning the Corporation's Voting Stock. (Form 1120, Schedule K, Question 4b). Complete columns (i) through (iv) below for any individual or estate that owns directly 20% or more, or owns, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote (see instructions). (iii) Country of (ii) Identifying Number (iv) Percentage Owned Citizenship (see instructions) (i) Name of Individual or Estate in Voting Stock (if any)

SCHEDULE M-3 (Form 1120)

Department of the Treasury Internal Revenue Service

Net Income (Loss) Reconciliation for Corporations With Total Assets of \$10 Million or More

► Attach to Form 1120 or 1120-C. ► Information about Schedule M-3 (Form 1120) and its separate instructions is available at www.irs.gov/form1120.

OMB No. 1545-0123

2012

Name o	lentification number 11-0000001						
	or All, Inc. ck applicable box(es): (1) Non-consolidated	return (2) Consc	blidated return (Form 1120				
00	(1)	(2)		J,			
	(3) Mixed 1120/L/PC	group (4) Dorma	ant subsidiaries schedule a	ttached			
Part	Financial Information and Net Income	(Loss) Reconciliation (s	see instructions)				
1a	Did the corporation file SEC Form 10-K for its inco			ar?			
	Yes. Skip lines 1b and 1c and complete lines 1						
h	No. Go to line 1b. See instructions if multiple Did the corporation prepare a certified audited no			40			
b	Yes. Skip line 1c and complete lines 2a through		·				
✓ No. Go to line 1c.							
С	Did the corporation prepare a non-tax-basis incor						
	✓ Yes. Complete lines 2a through 11 with respe						
	\square No. Skip lines 2a through 3c and enter the co	orporation's net income (los	s) per its books and record	ls on line 4a.			
2 a	Enter the income statement period: Beginning	01012012	Ending 1/1/12312	2012			
b	Has the corporation's income statement been res			_			
	Yes. (If "Yes," attach an explanation and the a	amount of each item restate	d.)	_			
С	No. Has the corporation's income statement been restar	ted for any of the five income	e statement periods precedi	ng the period on line 222			
·	Yes. (If "Yes," attach an explanation and the a	=		ing the period on line 2a:			
	✓ No.		/				
3a	Is any of the corporation's voting common stock p	oublicly traded?					
	☐ Yes.						
	No. If "No," go to line 4a.						
b	Enter the symbol of the corporation's primary Ustock			\neg			
С	Enter the nine-digit CUSIP number of the corpora			_			
·	common stock						
4a	Worldwide consolidated net income (loss) from inc			4a 67,250,945			
b	Indicate accounting standard used for line 4a (see	•					
_	(1) ✓ GAAP (2) ☐ IFRS (3) ☐ Statutory (4		ther (specify)	- -			
5a	Net income from nonincludible foreign entities (att			5a ()			
b 6a	Net loss from nonincludible foreign entities (attack Net income from nonincludible U.S. entities (attack	•	•	5b 6a ()			
b	Net loss from nonincludible U.S. entities (attach si	•		6b			
7a	Net income (loss) of other includible foreign disreg			7a			
b	Net income (loss) of other includible U.S. disregar	•	·	7b			
С	Net income (loss) of other includible entities (attac	•		7c			
8	Adjustment to eliminations of transactions between		•				
•	statement)			8			
9 10a	Adjustment to reconcile income statement period Intercompany dividend adjustments to reconcile t	• •	,	9 10a			
b	Other statutory accounting adjustments to reconcile to	,		10b			
c	Other adjustments to reconcile to amount on line			10c			
11	Net income (loss) per income statement of incl	,		11 67,250,945			
	Note. Part I, line 11, must equal the amount on P						
12	Enter the total amount (not just the corporation's	s share) of the assets and I	iabilities of all entities inclu	ided or removed on the			
	following lines.	Total Assats	Total Liebilities	1			
•	Included on Part I, line 4	Total Assets 3,751,608,959	Total Liabilities 3,751,608,959				
a b	Removed on Part I, line 5	3,731,000,939	3,731,000,939				
C	Removed on Part I, line 6						
d	Included on Part I, line 7			1			

Schedule M-3 (Form 1120) 2012 Page **2**

Name	of corporation (common parent, if consolidated return)			Employer identif	fication number
Help	For All, Inc.			11-0	000001
Check	applicable box(es): (1) Consolidated group (2) Parent corp	(3) Consolidated	eliminations (4) Sub	sidiary corp (5) M	ixed 1120/L/PC group
Checl	k if a sub-consolidated: (6) 1120 group (7) 1120 eliminations		_	_	
Name	of subsidiary (if consolidated return)			Employer identif	fication number
Par	t II Reconciliation of Net Income (Loss) per I	ncome Statem	ent of Includible Co	orporations Wit	h Taxable
	Income per Return (see instructions)				<u></u>
	Income (Loss) Items	(a) Income (Loss) per	(b) Temporary	(c) Permanent	Income (Loss)
	(Attach schedules for lines 1 through 11)	Income Statement	Difference	Difference	per Tax Return
1	Income (loss) from equity method foreign corporations				
2	Gross foreign dividends not previously taxed				
3	Subpart F, QEF, and similar income inclusions				
4	Section 78 gross-up				
5	Gross foreign distributions previously taxed				
6	Income (loss) from equity method U.S. corporations				
7	U.S. dividends not eliminated in tax consolidation				
8	Minority interest for includible corporations				
9	Income (loss) from U.S. partnerships	313,415,757	61,602,988		375,018,745
10	Income (loss) from foreign partnerships			_	
11	Income (loss) from other pass-through entities				
12	Items relating to reportable transactions (attach statement)				
10	Interest income (attach Form 8916-A)	8,018,387			8,018,387
	Total accrual to cash adjustment	0,010,307			0,010,307
14 15	Hedging transactions				
16	Mark-to-market income (loss)				
17	Cost of goods sold (attach Form 8916-A)	(199,569)	(19,676)		(219,245)
18	Sale versus lease (for sellers and/or lessors)	(177,5077	(17,070)		(217,243)
19	Section 481(a) adjustments				
20	Unearned/deferred revenue				
21	Income recognition from long-term contracts				
	Original issue discount and other imputed interest .				
	Income statement gain/loss on sale, exchange,				
	abandonment, worthlessness, or other disposition of				
	assets other than inventory and pass-through entities	12,052,997		(12,052,997)	
b	Gross capital gains from Schedule D, excluding				
	amounts from pass-through entities			11,802,202	11,802,202
C	Gross capital losses from Schedule D, excluding				
	amounts from pass-through entities, abandonment				
	losses, and worthless stock losses				
d	Net gain/loss reported on Form 4797, line 17,				
	excluding amounts from pass-through entities,				
_	abandonment losses, and worthless stock losses				
	Abandonment losses				
	Worthless stock losses (attach statement)				
	Other gain/loss on disposition of assets other than inventory				
	Capital loss limitation and carryforward used Other income (loss) items with differences (attach statement)				
25 26	Total income (loss) items. Combine lines 1 through 25	333,287,572	61,583,312	(250,795)	394,620,089
	Total expense/deduction items (from Part III, line 38)	(149,583,207)	(58,076,329)	68,431,726	(139,227,810)
28	Other items with no differences	(116,453,420)	(55/5/5/527)	33,431,720	(116,453,420)
	Mixed groups, see instructions. All others, combine	(1.0).30(120)			(1.0).00(120)
	lines 26 through 28	67,250,945	3,506,983	68,180,931	138,938,859
b	PC insurance subgroup reconciliation totals	,,		,	,,
	Life insurance subgroup reconciliation totals				
	Reconciliation totals. Combine lines 29a through 29c	67,250,945	3,506,983	68,180,931	138,938,859
	Note. Line 30, column (a), must equal the amount on	Part I line 11 and	column (d) must equa	al Form 1120, pag	e 1 line 28

Schedule M-3 (Form 1120) 2012 Page **3**

Name	e of corporation (common parent, if consolidated return)			Employer identif	fication number
Help	For All, Inc.				000001
Chec	k applicable box(es): (1) Consolidated group (2) Parent corp	(3) Consolidated e	liminations (4) Sub	sidiary corp (5) M	ixed 1120/L/PC group
_	k if a sub-consolidated: (6) 1120 group (7) 1120 eliminations	3			
Name	e of subsidiary (if consolidated return)			Employer identif	fication number
Do	d III	01.1	1.41.1.11.0	NAC'H	
га	Reconciliation of Net Income (Loss) per Income per Return—Expense/Deduction	Income Statemer Items (see instru	ictions)	orporations with	n Taxable
	Expense/Deduction Items	(a)	(b)	(c)	(d)
		Expense per Income Statement	Temporary Difference	Permanent Difference	Deduction per Tax Return
1	U.S. current income tax expense	68,193,702		(68,193,702)	
2	U.S. deferred income tax expense	4			
3	State and local current income tax expense	7,000,000			7,000,000
4	State and local deferred income tax expense				
5	Foreign current income tax expense (other than foreign withholding taxes)	LU	5 4		
6	Foreign deferred income tax expense				
7	Foreign withholding taxes				
8	Interest expense (attach Form 8916-A)	(11,808,495)	14,524,714		2,716,219
9	Stock option expense				
10	Other equity-based compensation			(77.1	
11	Meals and entertainment	442,348		(221,174)	221,174
12	Fines and penalties				
13	Judgments, damages, awards, and similar costs .				
14	Parachute payments				
15	Compensation with section 162(m) limitation Pension and profit-sharing	26,201		(500)	25,701
16 17	Other post-retirement benefits	20,201		(500)	25,701
18	Deferred compensation				
19					
	property				
20	Charitable contribution of intangible property				
21	Charitable contribution limitation/carryforward				
22					
23					
	investment banking fees				
24	Current year acquisition or reorganization legal and accounting fees				
25	Current year acquisition/reorganization other costs.				
26	Amortization/impairment of goodwill				
27	Amortization of acquisition, reorganization, and				
	start-up costs				
28	Other amortization or impairment write-offs	5,399,957	(4,680,157)		719,800
29					
30	•				
31	•	8,033,864	927,493		8,961,357
	Bad debt expense				
	Corporate owned life insurance premiums				
	Purchase versus lease (for purchasers and/or lessees)				
	Research and development costs				
	Section 118 exclusion (attach statement)				
3/	Other expense/deduction items with differences (attach statement)	70.005.405	47.004.076	(4 (050)	440 500 555
20		72,295,630	47,304,279	(16,350)	119,583,559
30	Total expense/deduction items. Combine lines 1 through 37. Enter here and on Part II, line 27,				
	reporting positive amounts as negative and				
	negative amounts as positive	149 583 207	58 076 329	(68 431 726)	139 227 810

SCHEDULE O (Form 1120)

(Rev. December 2012) Department of the Treasury Internal Revenue Service

Consent Plan and Apportionment Schedule for a Controlled Group

► Attach to Form 1120, 1120-C, 1120-F, 1120-FSC, 1120-L, 1120-PC, 1120-REIT, or 1120-RIC. Information about Schedule O (Form 1120) and its instructions is available at www.irs.gov/form1120.

OMB No. 1545-0123

Employer identification number Help For All, Inc. 11-0000001 **Apportionment Plan Information** Part I Type of controlled group: ☐ Parent-subsidiary group ✓ Brother-sister group Combined group С Life insurance companies only This corporation has been a member of this group: For the entire year. **b** From until This corporation consents and represents to: Adopt an apportionment plan. All the other members of this group are adopting an apportionment plan effective for the , 20 current tax year which ends on , and for all succeeding tax years. Amend the current apportionment plan. All the other members of this group are currently amending a previously adopted , 20 plan, which was in effect for the tax year ending , and for all succeeding tax years. Terminate the current apportionment plan and not adopt a new plan. All the other members of this group are not adopting an apportionment plan. Terminate the current apportionment plan and adopt a new plan. All the other members of this group are adopting an apportionment plan effective for the current tax year which ends on , 20 , and for all succeeding tax years. If you checked box 3c or 3d above, check the applicable box below to indicate if the termination of the current apportionment plan was: ☐ Elected by the component members of the group. Required for the component members of the group. If you did not check a box on line 3 above, check the applicable box below concerning the status of the group's apportionment 5 plan (see instructions). No apportionment plan is in effect and none is being adopted. An apportionment plan is already in effect. It was adopted for the tax year ending all succeeding tax years. If all the members of this group are adopting a plan or amending the current plan for a tax year after the due date (including extensions) of the tax return for this corporation, is there at least one year remaining on the statute of limitations from the date this corporation filed its amended return for such tax year for assessing any resulting deficiency? See instructions. ☐ Yes. ☐ The statute of limitations for this year will expire on , 20 , this corporation entered into an agreement with the Internal Revenue Service to extend the statute of limitations for purposes of assessment until No. The members may not adopt or amend an apportionment plan. Required information and elections for component members. Check the applicable box(es) (see instructions). 7 The corporation will determine its tax liability by applying the maximum tax rate imposed by section 11 to the entire amount of its taxable income. The corporation and the other members of the group elect the FIFO method (rather than defaulting to the proportionate method) for allocating the additional taxes for the group imposed by section 11(b)(1). c The corporation has a short tax year that does not include December 31.

Schedule O (Form 1120) (Rev. 12-2012)

Part II Taxable Income Apportionment (See instructions)

Caution: Each total in Part II, column (g) for each component member must equal taxable income from Form 1120, page 1, line 30 or the comparable line of such member's tax return.

member s tax return.				Taxable	Income Amount A Each Bracket	llocated to	
(a) Group member's name ar employer identification num	nd nber	(b) Tax year end (Yr-Mo)	(c) 15%	(d) 25%	(e) 34%	(f) 35%	(g) Total (add columns (c) through (f))
1 Help For All, Inc.	11-0000001	201212	0	0	0	138,938,859	138,938,859
2 Games Anonymous	11-0000027	201212	0	0	0	50,385	50,385
3				-1			
4							
5							
6							
7							
8							
9							
10							
Total						138,989,244	138,989,244

Schedule O (Form 1120) (Rev. 12-2012)

Page 2

Schedule O (Form 1120) (Rev. 12-2012)

Part III Income Tax Apportionme	nt (See instruction	ns)				
				Income Tax App	ortionment	
(a) Group member's name	(b) 15%	(c) 25%	(d) 34%	(e) 35%	(f) 5% 3%	(h) Total income tax (combine lines (b) through (g))
1 Help For All, Inc.	0	0	0	48,628,601	0	0 48,628,601
2 Games Anonymous	0	0	0	17,635	0	0 17,635
3						
4						
5						
6						
7						
8						
9						
10						
Total				48,646,236		48,646,236

Schedule O (Form 1120) (Rev. 12-2012)

Schedule O (Form 1120) (Rev. 12-2012)

Part IV Other Apportionments (Se	e instructions)				
			Other Apportionments		
(a) Group member's name	(b) Accumulated earnings credit	(c) AMT exemption amount	(d) Phaseout of AMT exemption amount	(e) Penalty for failure to pay estimated tax	(f) Other
1 Help For All, Inc. 50			7, 6	0	0
2 Games Anonymous 50	0	0	0	0	0
3		105]	1	
4					
5					
6					
7					
8					
9					
10					
Total					0

Schedule O (Form 1120) (Rev. 12-2012)

Form 1125-A

Cost of Goods Sold

(December 2011)
Department of the Treasury
Internal Revenue Service

► Attach to Form 1120, 1120-C, 1120-F, 1120-S, 1065, and 1065-B.

OMB No. 1545-XXXX

Name		Employer identification number
Help I	For All, Inc.	11-0000001
1	Inventory at beginning of year	1 75,770
2	Purchases	2 67,390
3	Cost of labor	97,307
4	Additional section 263A costs (attach schedule)	4 19,676
5	Other costs (attach schedule)	5 53,778
6	Total. Add lines 1 through 5	313,921
7	Inventory at end of year	7 94,676
8	Cost of goods sold. Subtract line 7 from line 6. Enter here and on Form 1120, page 1, line 2 or the appropriate line of your tax return (see instructions)	B 219,245
9a	Check all methods used for valuing closing inventory: (i) ✓ Cost (ii) ☐ Lower of cost or market (iii) ☐ Other (Specify method used and attach explanation.) ►	
b	Check if there was a writedown of subnormal goods	
С	Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970)	▶ □
d	If the LIFO inventory method was used for this tax year, enter amount of closing inventory computed under LIFO	d
е	If property is produced or acquired for resale, do the rules of section 263A apply to the corporation?	🗹 Yes 🗌 No
f	Was there any change in determining quantities, cost, or valuations between opening and closing inventor attach explanation	·
For Pa	perwork Reduction Act Notice, see separate instructions. Cat. No. 55988R	Form 1125-A (12-201

March 7, 2011

Form **1125-E** (December 2011)

Compensation of Officers

Department of the Treasury Internal Revenue Service ► Attach to Form 1120, 1120-C, 1120-F, 1120-RIC.
 ► See separate instructions.

OMB No. 1545-XXXX

Name Employer identification number
Help For All, Inc. 11-0000001

Note. Complete Schedule E only if total receipts are \$500,000 or more. See instructions for definition of total receipts.

(a) Name of officer	(b) Social security number	(c) Percent of time devoted to	Percent of s		(f) Amount of
(-,	(,, ,	business	(d) Common	(e) Preferred	compensation
Robert Fleece	123-45-6789	100 %	10 %	%	1,000,000
		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
D	RAFT /	%)	%	
		%	%	%	
	une 1.	20 %	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
Tatal appropriate of afficient		%	%	%	4 000 000
Total compensation of officersCompensation of officers claimed on Fe		n return		2	1,000,000
Subtract line 3 from line 2. Enter the			1 line 12 c		
000000000000000000000000000000000000000					1,000,000

For Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 55989C

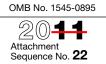
Form **1125-E** (12-2011)

3800

General Business Credit

► See separate instructions.

► Attach to your tax return.



Department of the Treasury Internal Revenue Service (99) Name(s) shown on return

Identifying number

Help F	for All, Inc.		11-0000001	
Part	Current Year Credit for Credits Not Allowed Against Tentative Minimum Tax (TI (See instructions and complete Part(s) III before Parts I and II)	MT)		
1	General business credit from line 2 of all Parts III with box A checked	1	7,000	
2	Passive activity credits from line 2 of all Parts III with box B checked			
3	Enter the passive activity credits allowed from line 2 for 2011 (see instructions)	3		
4	Carryforward of general business credit to 2014. Enter the amount from line 2 of Part III with box			
_	C checked. See instructions for schedule to attach	4		
5	Carryback of general business credit from 2012. Enter the amount from line 2 of Part III with box	_		
_	D checked (see instructions)	5		
6	Add lines 1, 3, 4, and 5	6	7,000	
Part				
8	Regular tax before credits: Individuals. Enter the amount from Form 1040, line 44, or Form 1040NR, line 42. Corporations. Enter the amount from Form 1120, Schedule J, Part I, line 2; or the applicable line of your return. Estates and trusts. Enter the sum of the amounts from Form 1041, Schedule G, lines 1a and 1b; or the amount from the applicable line of your return. Alternative minimum tax:	7	48,628,601	
	• Individuals. Enter the amount from Form 6251, line 35			
	• Corporations. Enter the amount from Form 4626, line 14	8	0	
	• Estates and trusts. Enter the amount from Schedule I (Form 1041), line 56			
9	Add lines 7 and 8	9	48,628,601	
10a b c	Foreign tax credit	10c		
11	Net income tax. Subtract line 10c from line 9. If zero, skip lines 12 through 15 and enter -0- on line 16a	11	48,628,601	
12	Net regular tax. Subtract line 10c from line 7. If zero or less, enter -0- 12 48,628,601			
13	Enter 25% (.25) of the excess, if any, of line 12 over \$25,000 (see instructions)			
14	Tentative minimum tax:			
	• Individuals. Enter the amount from Form 6251, line 33)			
	• Corporations. Enter the amount from Form 4626, line 12 }			
	Estates and trusts. Enter the amount from Schedule I			
	(Form 1041), line 54			
15	Enter the greater of line 13 or line 14	15	27,297,641	
16a	Subtract line 15 from line 11. If zero or less, enter -0	16a	21,330,960	
b	For a corporation electing to accelerate the research credit, enter the bonus depreciation	401		
_	amount attributable to the research credit (see instructions)	16b		
С	Add lines 16a and 16b	16c		
17a	Enter the smaller of line 6 or line 16c	17a	7,000	
b	Enter the smaller of line 6 or line 16a. If you made an entry on line 16b, go to line 17c; otherwise,			
	skip line 17c (see instructions)	17b		
С	Subtract line 17b from line 17a. This is the refundable amount for a corporation electing to			
	accelerate the research credit. Include this amount on Form 1120, Schedule J, Part II, line 19c (or the applicable line of your return)	17c	0	

Form 3800 (2011) Page **2**

Part	Allowable Credit (Continued)			
Note.	If you are not filing Form 8844, skip lines 18 through 25 and enter -0- on line 26.			
18	Multiply line 14 by 75% (.75) (see instructions)	18		
19	Enter the greater of line 13 or line 18	19		
20	Subtract line 19 from line 11. If zero or less, enter -0	20		
21	Subtract line 17b from line 20. If zero or less, enter -0	21		
22	Combine the amounts from line 3 of all Parts III with box A, C, or D checked	22		
23	Passive activity credit from line 3 of all Parts III with box B checked 23			
24	Enter the passive activity credit allowed from line 23 for 2011 (see instructions)	24		
25	Add lines 22 and 24	25		
26	Empowerment zone and renewal community employment credit allowed. Enter the smaller of line 21 or line 25	26	0	
27	Subtract line 13 from line 11. If zero or less, enter -0	27	36,477,701	
28	Add lines 17b and 26	28	7,000	
29	Subtract line 28 from line 27. If zero or less, enter -0	29	36,470,701	
30	Enter the general business credit from line 5 of all Parts III with box A checked	30	9,850	
31 32	Enter the total eligible small business credit from line 6 of all Parts III with box E checked Passive activity credits from line 5 of all Parts III with box B checked and line 6 of all Parts III with box F checked	31		
33	Enter the passive activity credits allowed from line 32 for 2011 (see instructions)	33		
34	Carryforward of business credit to 2011. Enter the amount from line 5 of Part III with box C checked and line 6 of Part III with box G checked	34		
35	Carryback of business credit from 2012. Enter the amount from line 5 of Part III with box D checked and line 6 of Part III with box H checked	35		
36	Add lines 30, 31, 33, 34, and 35	36	9,850	
37	Enter the smaller of line 29 or line 36	37	9,850	
38	Credit allowed for the current year. Add lines 28 and 37. Report the amount from line 38 (if smaller than the sum of Part I, line 6, and Part II, lines 25 and 36, see instructions) as indicated below or on the applicable line of your return: • Individuals. Form 1040, line 53, or Form 1040NR, line 50 • Corporations. Form 1120, Schedule J, Part I, line 5c • Estates and trusts. Form 1041, Schedule G, line 2b	38	16,850	

Form **3800** (2011)

Form 3800 (2011) Page **3**

Part II	General Business Credits or Eligible Small Business Credits (see	e inst	ructions)	•	
Comple	te a separate Part III for each box checked below. (see instructions)				
A 🗹 (General Business Credit From a Non-Passive Activity E Eligible Small	Busir	ess Credit From a	Non-Passive Activ	/ity
			ess Credit From a		,
	General Business Credit Carryforwards G G Eligible Small			-	
	·		less Credit Carryba		
	bu are filing more than one Part III with box A, B, E, or F checked, complete an				nina
	bunts from all Parts III with box A, B, E, or F checked. Check here if this is the co				III IG
anic	(a) Description of credit	ISOIIC	1		
			(b) If claiming the credit	(c)	
	on any line where the credit is from more than one source and one of the sources	is a	from a pass-through	Enter the appropriamount	riate
	rough entity, a separate Part III is needed for each pass-through entity.		entity, enter the EIN	amount	
1a	Investment (Form 3468, Part II only) (attach Form 3468)	1a			
b	Reserved for future use	1b			
С	Increasing research activities (Form 6765)	1c	, and the second		
d	Low-income housing (Form 8586, Part I only)	1d			
е	Disabled access (Form 8826) (do not enter more than \$5,000 in column (c) of				
	Parts III with box A, B, E, or F checked, combined)	1e			
f	Renewable electricity, refined coal, and Indian coal production (Form 8835)	1f			
g	Indian employment (Form 8845)	1g			
h	Indian employment (Form 8845)	1h			
i	New markets (Form 8874)	1i			
i	Small employer pension plan startup costs (Form 8881) (do not enter more than				
-	\$500 in column (c) of Parts III with box A, B, E, or F checked, combined)	1j		500	
k	Employer-provided child care facilities and services (Form 8882)	1k		5,000	
ı	Biodiesel and renewable diesel fuels (attach Form 8864)	11		0,000	
m	Low sulfur diesel fuel production (Form 8896)	1m			
n	Distilled spirits (Form 8906)	1n			
	Nonconventional source fuel (Form 8907)				
0		10			
р	Energy efficient home (Form 8908)	1p			
q	Energy efficient appliance (Form 8909)	1q			
r	Alternative motor vehicle (Form 8910)	1r			
S	Alternative fuel vehicle refueling property (Form 8911)	1s			
t	Reserved for future use	1t			
u	Mine rescue team training (Form 8923)	1u			
V	Agricultural chemicals security (Form 8931) (do not enter more than \$2 million in				
	column (c) of Parts III with box A, B, E, or F checked, combined)	1v		500	
w	Employer differential wage payments (Form 8932)	1w	11-0000049	500	
X	Carbon dioxide sequestration (Form 8933)	1x		500	
У	Qualified plug-in electric drive motor vehicle (Form 8936)	1y			
Z	Qualified plug-in electric vehicle (Form 8834, Part I only)	1z			
aa	New hire retention (Form 5884-B)	1aa			
bb	General credits from an electing large partnership (Schedule K-1 (Form 1065-B))	1bb			
ZZ	Other	1zz			
2	Add lines 1a through 1zz and enter here	2		7,000	
3	Enter the amount from Form 8844	3			
4a	Investment (Form 3468, Part III) (attach Form 3468)	4a			
b	Work opportunity (Form 5884)	4b		9,850	
С	Alcohol and cellulosic biofuel fuels (Form 6478)	4c			
d	Low-income housing (Form 8586, Part II)	4d			
е	Renewable electricity, refined coal, and Indian coal production (Form 8835)	4e			
f	Employer social security and Medicare taxes paid on certain employee tips				
	(Form 8846)	4f			
g	Qualified railroad track maintenance (Form 8900)	4g			
9 h	Small employer health insurance premiums (Form 8941)	4h			
i	Reserved for future use	4i			
j		4j			
Z		4z		0.050	
5	Add lines 4a through 4z and enter here	5		9,850	

Form **4562**

Depreciation and Amortization(Including Information on Listed Property)

► See separate instructions. ► Attach to your tax return.

OMB No. 1545-0172

2012

Attachment

Identifying number

Department of the Treasury Internal Revenue Service (99) Name(s) shown on return

Business or activity to which this form relates

Sequence No. 179

Help For All, Inc. **Textile Mills** 11-0000001 Part I Election To Expense Certain Property Under Section 179 Note: If you have any listed property, complete Part V before you complete Part I. Total cost of section 179 property placed in service (see instructions) . . . 2 Threshold cost of section 179 property before reduction in limitation (see instructions) 3 Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0- 4 Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions 5 (a) Description of property (b) Cost (business use only) (c) Elected cost 6 7 Listed property. Enter the amount from line 29 7 8 Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7 8 9 Tentative deduction. Enter the smaller of line 5 or line 8 9 10 Carryover of disallowed deduction from line 13 of your 2011 Form 4562 10 11 Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instructions) 11 12 Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11 12 13 Carryover of disallowed deduction to 2013. Add lines 9 and 10, less line 12 Note: Do not use Part II or Part III below for listed property. Instead, use Part V. Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions.) Special depreciation allowance for qualified property (other than listed property) placed in service 14 **15** Property subject to section 168(f)(1) election 15 **16** Other depreciation (including ACRS) 16 2,143,129 Part III MACRS Depreciation (Do not include listed property.) (See instructions.) 17 MACRS deductions for assets placed in service in tax years beginning before 2012 17 6.299.741 18 If you are electing to group any assets placed in service during the tax year into one or more general Section B-Assets Placed in Service During 2012 Tax Year Using the General Depreciation System (b) Month and year (c) Basis for depreciation (d) Recovery (a) Classification of property placed in (business/investment use (e) Convention (f) Method (g) Depreciation deduction period service only-see instructions) **19a** 3-year property 2.547.275 5 HY 200DB 509,455 **b** 5-year property c 7-year property d 10-year property e 15-year property 153,912 15 HY 150DB 7,696 **f** 20-year property 35,627 20 HY 150DB 1,336 25 yrs. S/L **q** 25-year property h Residential rental 27.5 yrs. MM 9/1 property 27.5 yrs. MM S/L i Nonresidential real ММ S/L 39 yrs. property MM S/L Section C-Assets Placed in Service During 2012 Tax Year Using the Alternative Depreciation System 20a Class life S/L **b** 12-year 12 yrs. **c** 40-year 40 yrs. MM S/L Part IV Summary (See instructions.) 21 Listed property. Enter amount from line 28 21 22 Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations—see instructions 22 8.961.357 23 For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs 23

Form 4562 (2012) Page **2**

Pai	rt V Listed Property (In				aın ot	her ve	hicles	s, certa	ıın co	mputer	s, and	prop	erty us	ed for
	entertainment, recrea	-		•	-4				al a 4:.a	-			-1-4	h. 04-
	Note: For any vehicle 24b, columns (a) throug									g lease	expens	e, com	olete on	il y 24a,
	Section A—Depreciation	. ,								s for na	ssenge	r autom	ohiles 1	
24a	a Do you have evidence to support the					Yes _				is the evi				No
Туре	(a) (b) (c) Busin vehicles first) Date placed in service percer	ess/ ent use tage	d) ther bas	Basis to the state of the state	(e) for depre ess/inves use only)	ciation	(f) Recover period	ry Me Con	(g) ethod/ evention	Dep	(h) preciation		(i) ected sect cost	tion 179
	Special depreciation allowan the tax year and used more to	han 50% in a	qualifi	ed busir	ness us				25					
26	Property used more than 50%		d busir	ess use	:							_		
		% %	H	T								1	9	
27	Property used 50% or less in		siness	IISE.										
	1 Toporty Good Go /s or load in	%	10111000	, 450.			-	S/L -	-					
		%						S/L -						
		%						S/L -	-					
28	Add amounts in column (h), li	nes 25 throug	h 27. E	Enter he	re and	on line 2	21, pag	ge 1 .	28					
29	Add amounts in column (i), lir			_								29		
Com	plete this section for vehicles use			-Inform					or"or	rolated a	oroon	fyourpr	ovidad v	obiolog
	our employees, first answer the q												ehicles.	
30	Total business/investment miles the year (do not include commut	•		(a) nicle 1		b) icle 2		(c) nicle 3	Ve	(d) hicle 4		(e) iicle 5		f) cle 6
	Total commuting miles driven du Total other personal (nor miles driven	commuting)												
33	Total miles driven during the lines 30 through 32	e year. Add												
34	Was the vehicle available f	or personal	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
	use during off-duty hours? .													
35	Was the vehicle used primari than 5% owner or related per													
36	Is another vehicle available for pe	ersonal use?												
more	Section C – G wer these questions to determine than 5% owners or related po	ne if you mee ersons (see in	t an ex struction	ception ons).	to con	pleting	Section	on B for	vehicl	es used	by emp	oloyees		
37													Yes	No
38	Do you maintain a written po employees? See the instruct													
39 40	Do you treat all use of vehicle Do you provide more than fivuse of the vehicles, and retain	ve vehicles to	your e	employe	es, obt		rmatic	 on from 	your e	 mployee	 es abou 	 ut the 		
41	Do you meet the requirement	s concerning	qualifie	ed auton	nobile (demons	tration	use? (S	See ins	struction	s.) .			
Par	Note: If your answer to 37, 3 rt VI Amortization	8, 39, 40, or 4	1 is "Y	es," do	not cor	nplete S	Section	n B for t	he cov	rered vel	hicles.			
га	AIIIOI UZAUOII									(e)				
	(a) Description of costs	(b) Date amortiza begins	ation	Amor	(c) tizable ar	mount		(d) Code secti	ion	Amortiza period percent	ation or	Amortiza	(f) ation for th	is year
42	Amortization of costs that beg	gins during yo	ur 201	2 tax ye	ar (see	instruc	tions):		'					
Fron	m PTPS Flow Thru													719,800
			Γ						T		Γ			

Form **4562** (2012)

719,800

43 44

43 Amortization of costs that began before your 2012 tax year . .

44 Total. Add amounts in column (f). See the instructions for where to report .

Form **4626**

Alternative Minimum Tax—Corporations

OMB No. 1545-0175

20**12**

Department of the Treasury Internal Revenue Service

► Attach to the corporation's tax return.

Internal Revenue Service ► Information about Form 4626 and its separate instructions is at www.irs.gov/form4626.

Name Employer identification number

Name	For All Inc	Employ	er identificat	
неір і	For All, Inc		11-000	UUU I
	Note: See the instructions to find out if the corporation is a small corporation	exempt from th	е	_
4	alternative minimum tax (AMT) under section 55(e).		1	138,938,859
1	Taxable income or (loss) before net operating loss deduction		· -	138,938,839
2	Adjustments and preferences:			
a	Depreciation of post-1986 property		2a	1,549,346
b	Amortization of certified pollution control facilities.		2b	1,547,540
C	Amortization of mining exploration and development costs		2c	
d	Amortization of circulation expenditures (personal holding companies only)		2d	
е			2e	
f	Long-term contracts		2f	
g	Merchant marine capital construction funds		2g	
h	Section 833(b) deduction (Blue Cross, Blue Shield, and similar type organizations o	nly)	. 2h	
i	Tax shelter farm activities (personal service corporations only)		. 2i	
j	Passive activities (closely held corporations and personal service corporations only)		2 j	
k	Loss limitations		2k	
I	Depletion			
m	Tax-exempt interest income from specified private activity bonds		2m	_
n	Intangible drilling costs		2n	
0	Other adjustments and preferences			440 400 005
3	Pre-adjustment alternative minimum taxable income (AMTI). Combine lines 1 through	ın 20	. 3	140,488,205
4	Adjusted current cornings (ACE) adjustments			
4 a	Adjusted current earnings (ACE) adjustment: ACE from line 10 of the ACE worksheet in the instructions	4a 130,488,2	205	
b	Subtract line 3 from line 4a. If line 3 exceeds line 4a, enter the difference as a	130,400,2		
b	negative amount (see instructions)	4b (10,000,0	00)	
С	Multiply line 4b by 75% (.75). Enter the result as a positive amount	4c 7,500,0	-	
d	Enter the excess, if any, of the corporation's total increases in AMTI from prior			
ű	year ACE adjustments over its total reductions in AMTI from prior year ACE			
	adjustments (see instructions). Note: You must enter an amount on line 4d			
	(even if line 4b is positive)	4d 4,000,0	000	
е	ACE adjustment.	,		
	• If line 4b is zero or more, enter the amount from line 4c	}	. 4e	(4,000,000)
_	• If line 4b is less than zero, enter the smaller of line 4c or line 4d as a negative an	•		
5	Combine lines 3 and 4e. If zero or less, stop here; the corporation does not owe any	/ AM I	5	136,488,205
ь	Alternative tax net operating loss deduction (see instructions)		. 6	
-	Alta marking maining one baseble in a const. College this Cofeens line Cofeens		_	
7	Alternative minimum taxable income. Subtract line 6 from line 5. If the corpora interest in a REMIC, see instructions		ai 7	136,488,205
	interest in a rigidity, see instructions			100,400,200
8	Exemption phase-out (if line 7 is \$310,000 or more, skip lines 8a and 8b and ente	r -0- on line 8c):		
а	Subtract \$150,000 from line 7 (if completing this line for a member of a			
-	controlled group, see instructions). If zero or less, enter -0	8a		
b	Multiply line 8a by 25% (.25)	8b		
С	Exemption. Subtract line 8b from \$40,000 (if completing this line for a member of	a controlled group	ο,	
	see instructions). If zero or less, enter -0			0
9	Subtract line 8c from line 7. If zero or less, enter -0		. 9	136,488,205
10	Multiply line 9 by 20% (.20)			27,297,641
11	Alternative minimum tax foreign tax credit (AMTFTC) (see instructions)			
12	Tentative minimum tax. Subtract line 11 from line 10			27,297,641
13	Regular tax liability before applying all credits except the foreign tax credit			48,628,601
14	Alternative minimum tax. Subtract line 13 from line 12. If zero or less, enter -0			_
	Form 1120, Schedule J, line 3, or the appropriate line of the corporation's income to	ax return	. 14	0

5884

Work Opportunity Credit

OMB No. 1545-0219 Attachment Sequence No. 77

Department of the Treasury Internal Revenue Service

► Attach to your tax return.

Name(s) shown on return	Identif	ying number
Help I	For All, Inc.		11-0000001
1	Enter on the applicable line below the total qualified first- or second-year wages paid or incurred during the tax year, and multiply by the percentage shown, for services of employees who are certified as members of a targeted group.		
а	Qualified first-year wages of employees who worked for you at least 120 hours but fewer than 400 hours . \$ $15,600 \times 25\%$ (.25)	1a	3,900
b	Qualified first-year wages of employees who worked for you at least 400 hours	1b	5,950
С	Qualified second-year wages of employees certified as long-term family assistance recipients \$ × 50% (.50)	1c	
2	Add lines 1a, 1b, and 1c. See instructions for the adjustment you must make to salaries and wages	2	9,850
3	Work opportunity credit from partnerships, S corporations, cooperatives, estates, and trusts	3	
4	Add lines 2 and 3. Cooperatives, estates, and trusts, go to line 5. Partnerships and S corporations, stop here and report this amount on Schedule K. All others, stop here and report this amount on Form 3800, line 4b	4	9,850
5	Amount allocated to patrons of the cooperative or beneficiaries of the estate or trust (see instructions)	5	
6	Cooperatives, estates, and trusts, subtract line 5 from line 4. Report this amount on Form 3800, line 4b	6	

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

What's New

- The work opportunity credit is scheduled to expire for employees who begin work after 2011. Do not report wages paid or incurred to these employees on Form 5884 unless the credit is extended. See www.irs.gov/form5884 for the latest information about this credit.
- Renewal community designations expired at the end of 2009. Wages paid or incurred for services performed after 2009 by a designated community resident or summer youth employee who lived in a renewal community may no longer qualify for the work opportunity credit unless the designation is extended.

Purpose of Form

Use Form 5884 to claim the work opportunity credit for qualified first- or second-year wages you paid to or incurred for targeted group employees during the tax year. Your business does not have to be located in an empowerment zone, or rural renewal county to qualify for this credit.

You can claim or elect not to claim the work opportunity credit any time within 3 years from the due date of your return on either your original return or an amended return.

Taxpayers, other than partnerships, S corporations, cooperatives, estates, or trusts, whose only source of this credit is from those pass-through entities, are not required to complete or file this form. Instead, they can report this credit directly on Form 3800, General Business Credit.

How To Claim the Credit

You must request and be issued a certification for each employee from the state employment security agency (SESA). The certification proves that the employee is a member of a targeted group. You must receive the certification by the day the individual begins work or complete Form 8850, Pre-Screening Notice and Certification Request for the Work Opportunity Credit, on or before the day you offer the individual a job.

If you complete Form 8850, it must be signed by you and the individual and submitted to the SESA by the 28th calendar day after the individual begins work. If the SESA denies the request, it will provide a written explanation of the reason for denial. If a certification is revoked because

Form **8453-C**

U.S. Corporation Income Tax Declaration for an IRS e-file Return

► File electronically with the corporation's tax return. Do not file paper copies.

► Information about Form 8453-C and its instructions is at www.irs.gov/form1120.

OMB No. 1545-1866

Department of the Treasury Internal Revenue Service

, 2012, ending For calendar year 2012, or tax year beginning

Help For All							-0000001
	Tax Return Information (Whole do	ollars only)					-0000001
1 Tota	I income (Form 1120, line 11) able income (Form 1120, line 30)			5		1 2	395,570,000
4 Amo	I tax (Form 1120, line 31)	st 1	0		2	3 4 5	48,611,751
Part II	Declaration of Officer (see instruc	tions) Be sure to keep a	copy of	the corp	oration	's tax ret	urn.
b	consent that the corporation's refund Incorporate Tax Refund, that will be elected on the corporate Tax Refund, that will be elected on the corporate Tax Refund, that will be elected on the work of the corporation to the U.S. Treasury and its descript to the financial institution account axes owed on this return, and the financial that the U.S. Treasury Financial Ages the U.S. Treasury Financial Ages that the U.S. Treasury Financial Ages that the U.S. Treasury Financial Ages that the U.S. Treasury Financial Ages the U.S. Treasury Financial Ages that the U.S. Treasury Financial Ages the	tronically transmitted with the oration's refund or the corposignated Financial Agent to indicated in the tax preparated institution to debit the eart at 1-888-353-4537 no lateral and a sample of the eart at 1-888-353-4537 no lateral and institutions involved assary to answer inquiries and understand that if the IRS of a lability and all applicable and the eart above agree with the amounts of seturn is true, correct, and compete alles and statements to the IRS. I also whether or not the corporation's ret	per corporation is initiate an attion softwantry to this inter than 2 in the proof diresolve disconstruction I have an the correst are attion I have an the correst can be consent to burn is accept 0, transmitted.	not receiving electronic vare for parties account. business of cessing of issues related eceive full and penaltie given my electronid pines to my ERO, to the IRS sendied, and, if rejection receiving the results and red, and, if rejection receiving the red red red red red red red red red re	2 federal ng a refure funds wayment of To revolate prior the electron tred to the corporal funds from	income ta ind. ithdrawal (if the corpo ke a paym ir to the pa tronic paymen by paymen in originator (I ooration's 201 and/or ISP se D, transmitter, reason(s) for	x return. direct debit) ration's federal ent, I must yment nent of taxes t. t of its tax ERO), transmitter, 2 federal income tax ending the and/or ISP an the rejection. If the
Here	Signature of officer	Date	Title				
	Declaration of Electronic Return	Originator (ERO) and Pa	id Prepa	arer (see	nstruct	ions)	
collector, I am form before I s e-file Application Preparer, unde	have reviewed the above corporation's return and not responsible for reviewing the return and only cubmit the return. I will give the officer a copy of all on and Participation, and Pub. 4163 , Modernized or penalties of perjury, I declare that I have examinal belief, they are true, correct, and complete. This	declare that this form accurately refl forms and information to be filed w e-File (MeF) Information for Authoriz ed the above corporation's return a	ects the data ith the IRS, a ed IRS e-file nd accompar	a on the return and have follo Providers fo nying schedul	i. The corp wed all oth r Business es and stat	orate officer were requirement Returns. If I attements, and	vill have signed this its in Pub. 3112, IRS m also the Paid
EDO's	ERO's	Date	Check if	Chec	k if	ERO's SS	N or PTIN
ENU S	signature		also paid preparer	self- empl	oyed	<u> </u>	P11111111
	Firm's name (or yours if self-employed),	ilers, Inc.			EI	N	11-0000011
		Anytown, TX 71231			PI	none no.	512-555-1212
	s of perjury, I declare that I have examined the abover are true, correct, and complete. This declaration	is based on all information of which		nowledge.	atements, a	and to the bes	
Paid Preparer	Print/Type preparer's name	Preparer's signature		Date	I	heck if if elf-employed	PTIN
Use Only	Firm's name				Firm's E	N ►	
•	Firm's address				Dhono n	•	

Form **8594**(Rev. February 2006)
Department of the Treasury

Asset Acquisition Statement Under Section 1060

► Attach to your income tax return. ► See separate instructions.

OMB No. 1545-1021

Attachment Sequence No. **61**

Form **8594** (Rev. 2-2006)

Identifying number as shown on return Name as shown on return 11-0000001 Help For All, Inc. Check the box that identifies you: ✓ Purchaser Seller **General Information** 1 Name of other party to the transaction Other party's identifying number **Cardigan Unlimited** 11-0000026 Address (number, street, and room or suite no.) 123 Avenue C City or town, state, and ZIP code Somewhere, MD 20901 2 Date of sale 3 Total sales price (consideration) 10-22-2011 16,060,950 Part II Original Statement of Assets Transferred Aggregate fair market value (actual amount for Class I) Allocation of sales price Assets Class I \$ \$ \$ Class II \$ Class III \$ \$ Class IV Class V \$ Class VI and VII \$ 16.060.950 16.060.950 \$ 16,060,950 \$ 16.060.950 Total 5 Did the purchaser and seller provide for an allocation of the sales price in the sales contract or in another ✓ No If "Yes," are the aggregate fair market values (FMV) listed for each of asset Classes I, II, III, IV, V, VI, and VII the amounts agreed upon in your sales contract or in a separate written document? In the purchase of the group of assets (or stock), did the purchaser also purchase a license or a covenant not to compete, or enter into a lease agreement, employment contract, management contract, or similar ✓ No arrangement with the seller (or managers, directors, owners, or employees of the seller)? If "Yes," attach a schedule that specifies (a) the type of agreement and (b) the maximum amount of consideration (not including interest) paid or to be paid under the agreement. See instructions.

Cat. No. 63768Z

For Paperwork Reduction Act Notice, see separate instructions.

Form 8594 (Rev. 2-2006) Page **2**

Part III Supplemental Statement—Complete only if amending an original statement or previously filed supplemental statement because of an increase or decrease in consideration. See instructions.

7 Tax year and tax return form number with which the original Form 8594 and any supplemental statements were filed.

8 Assets	Allocation of sales price as previously reported	Increase or (decrease)	Redetermined allocation of sales price
Class I	\$	\$	\$
Class II	\$	\$	\$
Class III	\$	\$	\$
Class IV	\$	\$	\$
Class V	\$	\$	\$
Class VI and VII	\$	\$	\$
Total	\$		\$

9	Reason(s) for increase or decrease. Attach additional sheets if more space is needed.

Form **8881** (Rev. December 2006)

Department of the Treasury

Internal Revenue Service

Credit for Small Employer Pension Plan
Startup Costs

► Attach to your tax return.

OMB No. 1545-1810

Attachment

Sequence No. 130

Name(s) shown on return Identifying number 11-0000001 Help For All, Inc. Qualified startup costs incurred during the tax year. Do not enter 1,000 2 500 2 3 Credit for small employer pension plan startup costs from partnerships and S corporations . 500 4 Enter the smaller of line 4 or \$500. Partnerships and S corporations, report this amount on Schedule K; all others report this amount on the applicable line of Form 3800, (e.g., line 1m of the 2006 Form 3800) 5 500

General Instructions

Section references are to the Internal Revenue Code.

What's New

- The tax liability limit is no longer figured on this form. Instead, it must be figured on Form 3800, General Business Credit.
- Taxpayers that are not partnerships or S corporations, and whose only source of this credit is from those pass-through entities, are not required to complete or file this form. Instead, they can report this credit directly on line 1m of Form 3800.
- The IRS will revise this December 2006 version of the form only when necessary. Continue to use this version for tax years beginning after 2005 until a new revision is issued.

Purpose of Form

Eligible small employers use Form 8881 to claim the credit for qualified startup costs incurred in establishing or administering an eligible employer plan.

The credit is allowed under section 45E and is part of the general business credit. You may elect, however, to have section 45E not apply for the tax year the credit is available by not claiming it on your tax return for that year.

How To Figure the Credit

For an eligible small employer, the credit is 50% of the qualified startup costs paid or incurred during the tax year. The credit is limited to \$500 per year for the first credit year and each of the following 2 tax years. No credit is allowed for any other tax year.

Eligible small employer. To be an eligible small employer, you must have had no more than 100 employees during the tax year preceding the first credit year who received at least \$5,000 of compensation from you during that tax year. However, you are not an eligible small employer if, during the 3 tax years preceding the first credit year, you established or maintained a qualified employer plan with respect to which contributions were made, or benefits were accrued, for substantially the same employees as are in the new qualified employer plan. See section 45E(c) for rules for controlled groups and predecessor employers.

Qualified startup costs. Qualified startup costs are expenses paid or incurred in connection with: **(a)** establishing or administering an eligible employer plan; or **(b)** the retirement-related education of employees about the plan.

Eligible employer plan. An eligible employer plan is a qualified employer plan (as defined in section 4972(d)) with at least one employee eligible to participate who is not a highly compensated employee. All eligible employer plans of the same employer are treated as one eligible employer plan.

First credit year. The first credit year generally is your tax year that includes the date that the eligible employer plan becomes effective. However, you may elect to have the preceding tax year be the first credit year, and claim the credit for qualified startup costs paid or incurred during that tax year. For example, a calendar-year eligible small employer whose eligible plan is first effective on January 1, 2007, may elect to treat 2006 as the first credit year and claim the credit on its 2006 tax return for qualified startup costs incurred in 2006.

No Deduction Allowed for Credit Amount

You must reduce your otherwise allowable deduction for startup costs by the credit amount on line 2.

Controlled Groups

For purposes of figuring the credit, all members of a controlled group of corporations (as defined in section 52(a)), all members of a group of businesses under common control (as defined in section 52(b)), and all members of an affiliated service group (as defined in section 414(m)), are treated as a single employer. As a member, compute your credit based on your proportionate share of qualified startup costs giving rise to the group's credit for small employer pension plan startup costs. Enter your share of the credit on line 2. Attach a statement showing how your share of the credit was figured, and write "See Attached" next to the entry space for line 2.

Paperwork Reduction Act Notice. We ask for the information on this form to carry out the Internal Revenue laws of the United States. You are required to give us the information. We need it to ensure that you are complying with these laws and to allow us to figure and collect the right amount of tax.

You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. Generally, tax returns and return information are confidential, as required by section 6103.

The time needed to complete and file this form will vary depending on individual circumstances. The estimated burden for individual taxpayers filing this form is approved under OMB control number 1545-0074 and is included in the estimates shown in the instructions for their individual income tax return. The estimated burden for all other taxpayers who file this form is shown below.

If you have comments concerning the accuracy of these time estimates or suggestions for making this form simpler, we would be happy to hear from you. See the instructions for the tax return with which this form is filed.

Form **8882**(Rev. December 2006)
Department of the Treasury
Internal Revenue Service

Credit for Employer-Provided Childcare Facilities and Services

► Attach to your tax return.

OMB No. 1545-1809

Attachment Sequence No.131

Identifying number Name(s) shown on return 11-0000001 Help For All, Inc. Qualified childcare facility expenditures paid or incurred 2 2 Enter 25% (.25) of line 1 50,000 Qualified childcare resource and referral expenditures paid or incurred 3 5,000 4 Enter 10% (.10) of line 3 Credit for employer-provided childcare facilities and services from partnerships, S corporations, 5 5 estates, and trusts 5,000 6 Add lines 2, 4, and 5 Enter the smaller of line 6 or \$150,000. Estates and trusts, go to line 8. All others report this amount as follows: partnerships and S corporations, report this amount on Schedule K; all others, 5,000 7 report the credit on the applicable line of Form 3800, (e.g., line 1n of the 2006 Form 3800) . . . 8 Amount allocated to beneficiaries of the estate or trust (see instructions) . Estates and trusts. Subtract line 8 from line 7. Report the credit on the applicable line of Form 3800 (e.g., line 1n of the 2006 Form 3800)

General Instructions

Section references are to the Internal Revenue Code.

What's New

- The tax liability limit is no longer figured on this form. Instead, it must be figured on Form 3800, General Business Credit.
- Taxpayers that are not partnerships, S corporations, estates, or trusts, and whose only source of this credit is from those pass-through entities, are not required to complete or file this form. Instead, they can report this credit directly on line 1n of Form 3800.
- The IRS will revise this December 2006 version of the form only when necessary. Continue to use this version for tax years beginning after 2005 until a new revision is issued.

Purpose of Form

Employers use Form 8882 to claim the credit for qualified childcare facility and resource and referral expenditures. The credit is part of the general business credit. You may claim the credit any time within 3 years from the due date of your return on either an original or amended return.

For details, see section 45F.

How To Figure the Credit

The credit is 25% of the qualified childcare facility expenditures plus 10% of the qualified childcare resource and referral expenditures paid or incurred during the tax year. The credit is limited to \$150,000 per tax year.

Qualified childcare expenditures are amounts paid or incurred:

- To acquire, construct, rehabilitate, or expand property that:
 - Is to be used as part of a qualified childcare facility of the taxpayer,
 - 2. Is depreciable (or amortizable) property, and
 - **3.** Is not part of the principal residence of the taxpayer or any employee of the taxpayer;
- For the operating expenses of a qualified childcare facility of the taxpayer, including expenses for training of employees, scholarship programs, and providing increased compensation to employees with higher levels of childcare training; or
- Under a contract with a qualified childcare facility to provide childcare services to employees of the taxpayer.

Note. Any expenses for childcare included in qualified childcare facility expenditures may not exceed the fair market value of such care.

A *qualified childcare facility* is a facility that meets the requirements of all applicable laws and regulations of the state or local government in which it is located, including the licensing of the facility as a childcare facility. The following conditions must also be met.

- The principal use of the facility must be to provide childcare (unless the facility is also the personal residence of the person operating the facility).
- Enrollment in the facility must be open to employees of the taxpayer during the tax year.

8916-A

Supplemental Attachment to Schedule M-3

OMB No. 1545-2061

2012

Department of the Treasury Internal Revenue Service

► Attach to Schedule M-3 for Form 1065, 1120, 1120-L, 1120-PC, or 1120S. ► Information about Form 8916-A and its instructions is at www.irs.gov/form1120.

Name of common parent **Employer identification number** 11-0000001 Help For All, Inc. Name of subsidiary **Employer identification number Cost of Goods Sold** Part I (b) (d) (c) (a) Cost of Goods Sold Items **Deduction per Tax Temporary** Permanent Expense per Income Statement Difference Difference Return 1 Amounts attributable to cost flow assumptions Amounts attributable to: Stock option expense. Other equity based compensation. Meals and entertainment Parachute payments Compensation with section 162(m) limitation Pension and profit sharing Other post-retirement benefits . Deferred compensation . . Section 198 environmental remediation costs . Amortization . Depletion . Depreciation . . Corporate owned life insurance premiums Other section 263A costs. (19,676)(19,676)3 Inventory shrinkage accruals. Excess inventory and obsolescence reserves . 5 Lower of cost or market write-downs . 6 Other items with differences (attach schedule) . . . 7 Other items with no differences. (199,569)(199,569)**Total cost of goods sold.** Add lines 1 through 7, in 8 columns a, b, c, and d. (199,569)(19,676)219,245)

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 48657X

Form **8916-A** (2012)

Form 8916-A (2012) Page **2**

Part	Interest Income				
	Interest Income Item	(a) Income (Loss) per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Income (Loss) per Tax Return
1	Tax-exempt interest income				
2	Interest income from hybrid securities			G	
3	Sale/lease interest income				
4a	Intercompany interest income — From outside tax affiliated group				
4b	Intercompany interest income — From tax affiliated group	USt	22		012
5	Other interest income	8,018,387		7	8,018,387
6	Total interest income. Add lines 1 through 5. Enter total on Schedule M-3 (Forms 1120, 1120-PC, and 1120-L), Part II, line 13 or Schedule M-3 (Forms 1065 and 1120S) Part II, line 11.	8,018,387		FIL	8,018,387
Part I	Interest Expense				
	Interest Expense Item	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1	Interest expense from hybrid securities				
2	Lease/purchase interest expense				
3a	Intercompany interest expense — Paid to outside tax affiliated group				
3b	Intercompany interest expense — Paid to tax affiliated group				
4	Other interest expense	(11,808,495)	14,524,714		2,716,219
5	Total interest expense. Add lines 1 through 4. Enter total on Schedule M-3 (Form 1120) Part III, line 8; Schedule M-3 (Forms 1120-PC and 1120-L), Part III, line 36; Schedule M-3 (Form 1065) Part III, line 27; or Schedule M-3 (Form 1120S) Part III, line 26.				
		(11,808,495)	14,524,714		2,716,219 Form 8916-A (2012)

Form **8916-A** (2012)

Form 1120 Test Scenario 1

Form **8931**(Rev. December 2010)
Department of the Treasury
Internal Revenue Service

Name shown on return

Agricultural Chemicals Security Credit

OMB No. 1545-2122

▶ See instructions.▶ Attach to your tax return.

Attachment Sequence No. **162**

Identifying number

Help For All, Inc. 11-0000001 **Facility** Enter on the applicable line below the qualified agricultural (a) (b) (c) chemicals security costs described (see instructions) 200 Employee security training and background checks . . . 368 300 1a Limitation and prevention of access to controls of agricultural chemicals stored 1b Tagging, locking tank valves, and chemical additives to prevent theft or to render chemicals unfit for illegal use 1c Perimeter protection of agricultural chemicals 1d Installation of security lighting, cameras, recording equipment, and intrusion detection sensors 1e 200 300 300 Implementation of measures to increase computer or computer network security 1f Conducting a security vulnerability assessment 1g Implementing a site security plan 1ħ Total qualified agricultural chemicals security costs. Add the 2 amounts in columns (a), (b), and (c) on lines 1a through 1h. 600 Multiply the amounts in columns (a), (b), and (c) on line 2 by 30% 200 180 4 Maximum credit per facility. Subtract the total of the credits claimed for the facility in the 5 prior tax years from \$100,000 . . . 4 99,070 99,635 98,680 Agricultural chemicals security credit. Enter the smaller of line 3 or 5 line 4 for each facility. For additional facilities, see instructions 5 120 200 180 Add the amounts for all facilities on line 5 6 6 500 7 Credit from partnerships, S corporations, estates, and trusts . . . 7 8 Add lines 6 and 7. Enter the result, but not more than \$2,000,000. Estates and trusts, go to line 9; partnerships and S corporations, report this amount on Schedule K; all others, report this amount on the appropriate line of Form 3800 (e.g., line 1v of the 2010 Form 3800) 8 500 Amount allocated to beneficiaries of the estate or trust (see instructions) . 9 Estates and trusts, subtract line 9 from line 8. Report the credit on the appropriate line of Form 3800 10

Form **8932** (Rev. December 2010)

Department of the Treasury

Internal Revenue Service

Credit for Employer Differential Wage Payments

OMB No. 1545-2126

► Attach to your tax return.

Attachment Sequence No. **161**

Identifying number Name(s) shown on return Help For All, Inc. 11-0000001 Eligible differential wage payments paid during the tax year (see instructions) Multiply line 1 by 20% (.20) (see instructions for the adjustment you must make) 2 Credit for employer differential wage payments from partnerships, S corporations, cooperatives, 3 500 3 Add lines 2 and 3. Cooperatives, estates, and trusts, go to line 5; partnerships and S corporations, report this amount on Schedule K: all others, report this amount on Form 3800, line 1w 4 500 5 Amount allocated to patrons of the cooperative or beneficiaries of the estate or trust (see 5 6 Cooperative, estates, and trusts. Subtract line 5 from line 4. Report this amount on Form 3800, 6

General Instructions

Section references are to the Internal Revenue Code.

What's New

The credit has been extended to cover eligible differential wage payments made in 2010 and 2011.

Purpose of Form

An eligible small business employer (defined below) can use Form 8932 to claim the credit for employer differential wage payments. Only eligible differential wage payments made to qualified employees after 2008 and before 2012 can be used to figure the credit. The credit is 20% of up to \$20,000 of differential wage payments paid to each qualified employee during the tax year.

The credit for employer differential wage payments is part of the general business credit reported on Form 3800. General Business Credit.

Taxpayers (other than partnerships, S corporations, cooperatives, estates, and trusts) whose only source of this credit is from those pass-through entities are not required to complete or file this form. Instead, report this credit directly on Form 3800.

For details, see section 45P and Notice 2010-15, 2010-6 I.R.B. 390, available at www.irs.gov/irb/2010-06 IRB/ar09.html.

Definitions

Eligible Differential Wage Payments

Eligible differential wage payments are the total differential wage payments paid to the employee for the tax year, up to \$20,000.

Qualified Employee

A qualified employee is an employee of an eligible small business employer for the 91-day period immediately preceding the period for which any differential wage payment is made.

Differential Wage Payment

To be considered a differential wage payment, the payment must be paid after 2008 and before 2012 and meet both of the following requirements.

- The payment is made by an eligible small business employer to a qualified employee for any period during which the employee is performing service in the uniformed services of the United States while on active duty for a period of more than 30 days.
- The payment represents all or a portion of the wages the employee would have received from the employer if the employee were performing services for the employer.

Eligible Small Business Employer

An eligible small business employer means any taxpayer that:

- Employed on average fewer than 50 employees on business days during the tax year, and
- Under a **written plan** of the employer, provides eligible differential wage payments to **every** qualified employee of the employer.

For purposes of this definition, all persons treated as a single employer under subsection (b), (c), (m), or (o) of section 414 are treated as a single employer.

Uniformed Services

Uniformed services means the Armed Forces; the Army National Guard and the Air National Guard when engaged in active duty for training, inactive duty training, or full-time National Guard duty; the commissioned corps of the Public Health Service; and any other category of persons designated by the President in time of war or national emergency.

Coordination With Other Credits

The amount of any research credit or orphan drug credit otherwise allowable for compensation paid to any employee is reduced by the credit for differential wage payments figured for that employee.

Carbon Dioxide Sequestration Credit

► Attach to your tax return.

▶ To claim this credit, the qualified facility must capture at least 500,000 metric tons of carbon dioxide during the tax year.

OMB No. 1545-2132

Department of the Treasury Internal Revenue Service Name(s) shown on return

▶ Information about Form 8933 and its instructions is at www.irs.gov/form8933.

Attachment Sequence No. **165**

Identifying number

	, and m. an and an		,
Help I	For All, Inc.		11-0000001
	Qualified carbon dioxide captured at a qualified facility, disposed of in secure geological storage, and not used as a tertiary injectant in a qualified enhanced oil or natural gas recovery project.		F
1a	Metric tons captured and disposed of (see instructions)		_
b	Inflation–adjusted credit rate		
С	Multiply line 1a by line 1b	1c	500
	Qualified carbon dioxide captured at a qualified facility, disposed of in secure geological		
	storage, and used as a tertiary injectant in a qualified enhanced oil or natural gas recovery project.		
2a	Metric tons captured and used (see instructions)		
b	Inflation-adjusted credit rate		
С	Multiply line 2a by line 2b	2c	
3	Carbon dioxide sequestration credit from partnerships and S corporations	3	
4	Add lines 1c, 2c, and 3. Partnerships and S corporations, report this amount on Schedule K. All others, report this amount on Form 3800, line 1x		500
For Pa	perwork Reduction Act Notice, see instructions. Cat. No. 37748H	•	Form 8933 (2012)

Hide 'N Seek Foods, Inc.

11-0000002

FORM 1120 TEST SCENARIO 2

FORMS REQUIRED: 1120 (4), Sch D (1120) (3), Sch G (1120), Sch M-3 (1120) (4), Sch N (1120), Sch UTP (1120), 851, 1122, 1125-A (4), 1125-E, 4562 (4), 4626, 4797 (3), 5471 (3), 5471 Sch J (3), 5471 Sch M (3), 5471 Sch O, 8050, 8827, 8916-A (4)

Note: Some 2012 draft forms are not available. The scenarios include some modified 2011 forms. Please refer to IRS.gov for the most current version of the forms.

Form 1120 Test Scenario 2 Changes

Form 1120 changes:

- 1. Line 1a "Merchant card and third party payments (see instructions)" removed and replaced with "Gross receipts or sales",
- 2. Line 1b "Gross receipts or sales not reported on line 1a (see instructions)" removed and replaced with "Returns and allowances"
- 3. Line 1c changed to "Balance. Subtract line 1b from line 1a.
- 4. Line 1d deleted.
- 5. Line 1e renumbered to Line 1c.
- 6. Line 3, line 1a changed to line 1c.
- 7. Sch. J Part II line 19c, words, "Form 3800, line 17c and" were deleted.
- 8. Lines 10, 26, Sch. J Part I line 9f and Part II line 19d, Sch. L lines 6, 9, 14, 18, 21, 24, and 26, the word "schedule" was changed to "statement".
- 9. Line 18 added, "Did the corporation receive assets in a section 351 transfer in which any of the transferred assets had a fair market basis or fair market value of more than \$1 million?", checkbox is checked "No".

Schedule D (Form 1120) and Form 8949:

Form 8949 line items:

Part I (A)/Part II (A) "Short-term/Long-term transactions reported on Form 1099-B with basis reported to the IRS" checkbox is checked.

Part I/Part II Line 1a, Description of Property

Part I/Part II Line 1b, Date acquired

Part I/Part II Line 1c, Date sold

Part I/Part II Line 1d, Sales price

Part I/Part II Line 1e, Cost or other basis

Part I/Part II Line 1h. Gain or Loss

Schedule UTP (Form UTP):

Part I column (b) will require the full code section: e.g. 1(b)(1)(A)(iii)

ATTACHMENTS:

Form 1120 Test Scenario 2

ItemizedOtherIncomeSchedule

ItemizedAdditionalSection263ACostsSchedule

ItemizedOtherCurrentAssetsSchedule ItemizedOtherAssetsSchedule

ItemizedOtherLiabilitiesSchedule

AdjustmentToEliminateTransactionBetweenEntitiesSchedule

PartnershipInterestSchedule

Preparer:

Other Expense Deduction Items With Differences Schedule

ItemizedOtherDeductionsSchedule2

ItemizedOtherDeductionsSchedule ItemizedOtherCostsSchedule ItemizedOtherInvestmentsSchedule ItemizedOtherCurrentLiabilitiesSchedule

ItemizedOtherIncreasesSchedule NonincludibleForeignEntitySchedule

OtherIncomeLossItemsWithDifferencesSchedule

Category3FilerStatement

BINARY ATTACHMENTS: Organizational Chart for Form 5471, Schedule O

HEADER INFO: Not on actual return.

Multiple software packages used: Yes

Originator: EFIN: Self-select

Type: ERO
Practitioner PIN:
EFIN: Self-select
PIN: Self-select
PIN Entered By: ERO

Signature Option: PIN Number
Officer: Name: Doug Doe

Title: Chief Executive Officer Taxpayer PIN: Self-select Phone: 301-555-1212

Email Address: doug.doe@hideNseek.com

Date Signed: 01/25/2012 Name: Johnny Appleseed

Date Prepared: 01/20/2012

DIRECT DEPOSIT: Name of Institution: Last Savings Bank

RTN: 012456778 ACCT #: 1111-22-3456 Type of Account: Checking Attachment 1, F1120, line 10, Other Income (ItemizedOtherIncomeSchedule)

		Hide 'N Seek Foods,	The Greek	
Consolidated Schedules	TOTAL	Inc.	Playhouse	Acme Food Corp.
Sales	217,441	208,671		8,770
Exchange Gain/Loss Realized	-2,321,468	-2,229,104		-92,364
Partnership Income/Loss	50,559,438	-59,869	220,747	50,398,560
Miscellaneous Income	149,354	156,146		-6,792
Interco Consulting Fees	1,448,935	1,448,935		
TOTAL	50,053,700	-475,221	220,747	50,308,174

Attachment 2, F1120, Line 26, Other Deductions (ItemizedOtherDeductionsSchedule)

		Hide 'N Seek Foods,	The Greek	,
Consolidated Schedules	TOTAL	Inc.	Playhouse	Acme Food Corp.
Commissions	7,129,771	7,123,617	6,154	
Travel/Lodging	3,937,289	3,729,891	12,542	194,856
Meals/Entertainment	1,159,309	1,104,239	2,469	52,601
Motor Vehicle Operations	827,654	808,099		19,555
Supplies	2,152,100	2,059,062	7,848	85,190
Freigh	311,622	234,432		77,190
Insurance	3,622,317	3,584,467	10,573	27,277
Communication Expense	2,865,579	2,771,308	6,476	87,795
Utilities	406,618	245,079	1,024	160,515
Subscriptions & Dues	498,257	472,213	2,747	23,297
Outside Prof. Service	5,320,705	4,799,006	-2,747	524,446
Data Processing	798	798		
Prototype Development (SW)	753	753		
Royalties	6,748			6,748
Inter-Department Charges	3,401,546	3,400,480		1,066
Consulting Fees	9,939,000	9,939,000		
Miscellaneous other Deductions	11,483,141	10,627,885	53,667	801,589
Amortization	2,417,956	2,082,606		335,350
TOTAL	55,481,163	52,982,935	100,753	2,397,475

Attachment 3, F1120, Schedule L, Line 6(b) & (d), Other Current Assets (ItemizedOtherCurrentAssetsSchedule)

	, , , , , , , , , , , , , , , , , , , ,	Hide 'N Seek Foods,	The Greek	•
Consolidated Schedules	TOTAL	Inc.	Playhouse	Acme Food Corp.
BEGINNING OF TAX YEAR				
Prepaid Expenses	7,936,105	7,696,131		239,974
Non-Trade Accounts Receivable	49,175,055	34,649,728	1,522,051	13,003,276
Notes Receivable-Current	901,920	901,920		
Miscellaneous	171,320	171,320		
TOTAL	58,184,400	43,419,099	1,522,051	13,243,250
END OF TAX YEAR				
Prepaid Expenses	3,337,363	3,320,172	17,191	
Non-Trade Accounts Receivable	13,716,682	39,465,704	73,988	-25,823,010
Notes Receivable-Current	263,262	263,262		
Miscellaneous	155,247	155,247		
TOTAL	17,472,554	43,204,385	91,179	-25,823,010

Attachment 4, F1120, Schedule L, Line 9(b) & (d), Other Investments (ItemizedOtherInvestmentsSchedule)

		Hide 'N Seek Foods,	The Greek	
Consolidated Schedules	TOTAL	Inc.	Playhouse	Acme Food Corp.
BEGINNING OF TAX YEAR				
Investment in Subsidiaries	302,135,500	128,350,557		173,784,943
Miscellaneous	89,674,673	87,045,252	2,629,421	
TOTAL	391,810,173	215,395,809	2,629,421	173,784,943
END OF TAX YEAR				
Investment in Subsidiaries	423,155,682	170,650,583		252,505,099
Depreciation	77,680,239	67,720,070	9,960,169	
TOTAL	500,835,921	238,370,653	9,960,169	252,505,099

Attachment 5, F1120, Schedule L, Line 14 (b) & (d), Other Assets (ItemizedOtherAssetsSchedule)

		Hide 'N Seek Foods,	The Greek	
Consolidated Schedules	TOTAL	Inc.	Playhouse	Acme Food Corp.
BEGINNING OF TAX YEAR				
Deposits	13,194,762	5,427,286	975,522	6,791,954
Miscellaneous	12,125,900	142,170,210	27,131,986	-157,176,296
TOTAL	25,320,662	147,597,496	28,107,508	-150,384,342
END OF TAX YEAR				
Deposits	18,491,267	10,724,682	1,563,221	6,203,364
Miscellaneous	21,158,820	195,445,335	35,276,617	-209,563,132
TOTAL	39,650,087	206,170,017	36,839,838	-203,359,768

Attachment 6, F1120, Schedule L, Line 18 (b) & (d), Other Current Liabilities (ItemizedOtherCurrentLiabilitiesSchedule)

	1	Hide 'N Seek Foods,	The Greek	ĺ
Consolidated Schedules	TOTAL	Inc.	Playhouse	Acme Food Corp.
BEGINNING OF TAX YEAR			j	·
Payrolls	9,650,780	6,738,707	926,308	1,985,765
Income Taxes Payable	5,788,693	5,777,110		11,583
Interest	20,639,889	20,639,889		
Miscellaneous	11,156,099	9,963,077	874,126	318,896
TOTAL	47,235,461	43,118,783	1,800,434	2,316,244
END OF TAX YEAR				
Payrolls	11,852,741	9,102,456	854,321	1,895,964
Income Taxes Payable	8,759,638	3,957,985		4,801,653
Interest	25,741,862	25,741,862		
Miscellaneous	9,846,476	56,870,089	946,679	-47,970,292
TOTAL	56,200,717	95,672,392	1,801,000	-41,272,675

Attachment 7, F1120, Schedule L, Line 21 (b) & (d), Other Liabilities (ItemizedOtherLiabilitiesSchedule)

Consolidated Schedules	TOTAL	Hide 'N Seek Foods, Inc.	The Greek Playhouse	Acme Food Corp.
BEGINNING OF TAX YEAR				
Deferred Income Tax	1,711,311	1,711,311		
Miscellaneous	327,729	205,424	122,305	
TOTAL	2,039,040	1,916,735	122,305	0
END OF TAX YEAR				
Deferred Income Tax	-525,689	-525,689		
Miscellaneous	256,314		256,314	
TOTAL	-269,375	-525,689	256,314	0

Attachment 8, F1120, Schedule M-2, Line 3, Other Increase (ItemizedOtherIncreasesSchedule)

Consolidated Schedules	TOTAL	Hide 'N Seek Foods, Inc.	The Greek Playhouse	Acme Food Corp.
Prior Period Adjustment	7,283,986	10,259,934	-3,171,465	195,517

Attachment 9, Schedule M-3 (F1120), Part 1, Line 5a, Net Income from Nonincludible Foreign Entities (NonincludibleForeignEntitySchedule)

Corporation Name	Net Income
Foreign Corp 1	1,908,841
Foreign Corp 2	395,200
TOTAL	2,304,041

Attachment 10, Schedule M-3 (F1120), Part 1, Line 5b, Net Loss from Nonincludible Foreign Entities (NonincludibleForeignEntitySchedule)

	·
Corporation Name	Foreign Corp 3
Net Loss	-105,264

Attachment 11, Schedule M-3 (F1120), Part 1, Line 8, Adjustment to Eliminations of Transaction Between Entities (AdjustmentToEliminateTransactionBetweenEntitiesSchedule)

\$37,895 paid to Foreign Corp. #3

Attachment 12, Schedule M-3 (Consolidated) (F1120), Part II, Line 9, Income (Loss) from US Partnership (PartnershipInterestSchedule)

Corporation Name	Hide 'N Seek Foods, Inc				
Corporation EIN	11-000002				
NAME	Playground Partnership				
EIN	11-0000025				
EOY Profit Sharing Percentage	65				
EOY Loss Sharing Percentage	65				
Income Loss per Income Stmt	0				
Temporary Difference	(59,869)				
Permanent Difference	0				
Income Loss Per Tax Return	(59,869)				
Corporation Name	The Greek Playhouse				
Corporation EIN	11-0000012				
NAME	Card Shark Partnership				
EIN	11-0000026				
EOY Profit Sharing Percentage	75				
EOY Loss Sharing Percentage	75				
Income Loss per Income Stmt	0				
Temporary Difference	220,747				
Permanent Difference	0				
Income Loss Per Tax Return	220,747				
Corporation Name	Acme Food Corp				
Corporation EIN	11-0000013				
NAME	Game Over Partnership				
EIN	11-0000027				
EOY Profit Sharing Percentage	55				
EOY Loss Sharing Percentage	55				
Income Loss per Income Stmt	59,338,000				
Temporary Difference	(8,939,440)				
Permanent Difference	0				
Income Loss Per Tax Return	50,398,560				
TOTAL CONSOLIDATED					
Income Loss per Income Stmt	59,338,000				
Temporary Difference	(8,778,562)				
Permanent Difference	0				
Income Loss Per Tax Return	50,559,43 <u>8</u>				
INCOME LUSS FOR TAX INCIDIT	<u>50,357,450</u>				

Attachment 13, Schedule M-3 (F1120) Consolidated, Part II, Line 25, Other Income (Loss) with Differences (OtherIncomeLossItemsWithDifferencesSchedule)

	Per Income	Temporary	Permanent	
	<u>Statement</u>	<u>Differences</u>	<u>Differences</u>	Per Tax Return
Exchange Gain/Loss Realized	1,710,800	(4,032,268)		(2,321,468)

Attachment 14, Schedule M-3 (F1120) Consolidated, Part III, Line 37, Other Expenses with Differences (Other Expense Deduction Items With Differences Schedule)

	Per Income	Temporary	Permanent	
	<u>Statement</u>	<u>Differences</u>	<u>Differences</u>	Per Tax Return
Salaries and Wages	27,787,166	(3,143,866)		24,643,300
Rents	2,852,744	192,045		3,044,789
Insurance	3,640,160	(55,693)		3,584,467
Outside Professional Reserves	4,911,989	(112,983)		4,799,006
Legal and Professional	18,669,619	(7,186,658)		11,482,961
Employee Benefit Plan	1,005,863	(837,259)		168,604
TOTAL	58,867,541	(11,144,414)		47,723,127

Attachment 15, Schedule M-3 (F1120), Hide 'N Seek Foods, Inc, Part II, Line 25, Other Income (Loss) with Differences (OtherIncomeLossItemsWithDifferencesSchedule)

	Per Income	Temporary	Permanent	
	<u>Statement</u>	<u>Differences</u>	<u>Differences</u>	Per Tax Return
Exchange Gain/Loss Realized	977,052	(3,206,156)		(2,229,104)

Attachment 16, Schedule M-3 (F1120), Hide 'N Seek Foods, Inc, Part III, Line 37, Other Expenses with Differences (OtherExpenseDeductionItemsWithDifferencesSchedule)

	Per Income	Temporary	Permanent	
	<u>Statement</u>	<u>Differences</u>	<u>Differences</u>	Per Tax Return
Salaries and Wages	22,571,248	48,135		22,619,383
Rents	2,852,744	192,045		3,044,789
Insurance	3,640,160	(55,693)		3,584,467
Outside Professional Reserves	4,911,989	(112,983)		4,799,006
Legal and Professional	10,518,447	109,438		10,627,885
TOTAL	44,494,588	180,942		44,675,530

Attachment 17, Schedule M-3 (F1120), Acme Food Corp, Part II, Line 25, Other Income (Loss) with Differences (OtherIncomeLossItemsWithDifferencesSchedule)

(**************************************					
	Per Income	Temporary	Permanent		
	<u>Statement</u>	<u>Differences</u>	<u>Differences</u>	Per Tax Return	
Exchange Gain/Loss Realized	725,904	(818,268)		(92,364)	

Attachment 18, Schedule M-3 (F1120), Acme Food Corp, Part III, Line 37, Other Expenses with Differences (Other Expense Deduction Items With Differences Schedule)

(0.1101.2.1.001.002.00.1.1.1.1.1.1.1.1.1.					
	Per Income	Temporary	Permanent		
	<u>Statement</u>	<u>Differences</u>	<u>Differences</u>	Per Tax Return	
Salaries and Wages	5,215,918	(3,192,001)		2,023,917	
Employee Benefit Plan	1,005,863	(837,259)		168,604	
Legal and Professional	11,991,734	(11,190,145)		801,589	
TOTAL	18,213,515	(15,219,405)		2,994,110	

Attachment 19, Schedule M-3 (F1120), The Greek Playhouse, Part II, Line 25, Other Income (Loss) with Differences (OtherIncomeLossItemsWithDifferencesSchedule)

	Per Income	Temporary	Permanent	
	<u>Statement</u>	<u>Differences</u>	<u>Differences</u>	Per Tax Return
Exchange Gain/Loss Realized	7,844	(7,844)		0

Attachment 20, Schedule M-3 (F1120), The Greek Playhouse, Part III, Line 37, Other Expenses with Differences (OtherExpenseDeductionItemsWithDifferencesSchedule)

	Per Income	Temporary	Permanent	
	<u>Statement</u>	<u>Differences</u>	<u>Differences</u>	Per Tax Return
Legal and Professional	(3,840,562)	3,894,049		53,487
TOTAL	(3,840,562)	3,894,049		53,487

Attachment 21, F1125-A, Line 4, Additional Sec 263A Costs (ItemizedAdditionalSection263ACostsSchedule)

		Hide 'N Seek Foods,	The Greek	
Consolidated Schedules	TOTAL	Inc.	Playhouse	Acme Food Corp.
Administrative Costs	-122,798	-20,000		-102,798

Attachment 22, F1125-A, Line 5, Other Cost of Goods Sold (ItemizedOtherCostsSchedule)

		Hide 'N Seek Foods,	The Greek	
Consolidated Schedules	TOTAL	Inc.	Playhouse	Acme Food Corp.
Communications	18,498,443	14,810,549		3,687,894
Property Taxes	1,959,787	1,170,806		788,981
Employee Benefits	2,339,176	1,738,644		600,532
Travel/lodging	12,586,226	8,747,935		3,838,291
Miscellaneous	-35,605,365	-35,897,829	216,041	76,423
Depreciation	17,936,732	15,593,967		2,342,765
TOTAL	17,714,999	6,164,072	216,041	11,334,886

Attachment 23, F5471 (Foreign Corp #3), Box B, Category of Filer Checkboxes (Category3FilerStatement)

Amount of Indebtedness	Foreign Corp #3 has no indebtedness with any related party
Type of Indebtedness	New acquisition
Name	Hide 'N Seek Foods, Inc.
Address	32 Any Street, Anytown, TX
Identifying Number	11-0000002
Number of Shares	640

Attachment 24, F5471, Sch C, Line 16, Other Deductions (ItemizedOtherDeductionsSchedule2)

Foreign Corporation #1		
Line		Amount
16	Managerial Services	1,448,935

Attachment 25, F5471, Sch F, Line 12(a) & (b), Other Assets (ItemizedOtherAssetsSchedule)

Foreign Corporation #1		
Line		Amount
12a	Intercompany Receivable	17,793,000
12b	Intercompany Receivable	17,793,000

Attachment 26, F5471, Sch F, Line 12(a) & (b), Other Assets (ItemizedOtherAssetsSchedule)

Foreign Corporation #2		
Line		Amount
12a	Intercompany Receivable	4,000,000
12b	Intercompany Receivable	4,000,000

	1	12)N		U.S. C	orporation li	ncome Ta	x Re	eturn				OMB No. 1545-0123		
Form		nt of th	ne Treasury	For cale	ndar year 2012 or tax			2, ending			, 20		2012		
Interr	nal Re	evenue	Service			► See separate	e instructions.								
	heck	c if: idated	return		Name						ВЕ		identification number		
(a	(attach Form 851) . TYPE Hide 'N Seek Foods, Inc.											1	1-0000002		
	D Life/nonlife consolidated return										C Da	C Date incorporated			
		rsonal holding co. PRINT 32 Any Street										06/15/1979			
,													otal assets (see instructions)		
(s	ee ins	truction	ns)		Anytown, TX 7728						\$	754,199,365			
4 S	chedu	le M-3	attached 🗸	E Check	if: (1) Initial return	(2) Final re	eturn (3)	Nan	ne change	(4	1)	Addres	ss change		
	18					nents. (see instruction		1a							
	ŀ	b A	d justments t o	o amoun	t on line 1a (see instru	ıctions-attach schedu	lle)	1b							
	(1c	496,482,805		
	•	d R	eturns and al	llowance	s							1 d	60,233,606		
			ubtract line 1									1e	436,249,199		
	2		•		•	3 (attach Form 1125-A	,					2	287,440,463		
Income	3											3	148,808,736		
)CO	4		ividends (Sch	hedule C	, line 19)							4	2,304,041		
=	5											5	2,948,781		
	6											6	6,132,695		
	7		ross royalties									7	2,707,354		
	8				•	(Form 1120))						8	428,512		
	9		•	,	•	e 17 (attach Form 479	,					9	530,308		
	10					edule)						10	50,053,700		
	11									<u></u>		11	213,914,127 3,563,291		
deductions.)	12		-			, line 4 (attach Form 1	125-E)					12	30,986,825		
ţio	13				ss employment credits							13	598,092		
qnc	14 15		epairs and m ad debts .		ice	AFI	AS					15	378,768		
de	16											16	3,473,590		
ctions for limitations on	17		ents axes and lice		-							17	5,726,524		
suc	18		terest .	ilses .	Octo	ibor '	97	7)		1		18	21,434,718		
atic	19		haritable con	tribution		ber	<i>41</i> ,	4				19	148,769		
Ë	20					n Form 1125-A or else	where on return		Form 45	 62)		20	1,656,534		
orl	21		•					(attaon	1 01111 43	<i>02)</i>		21	1,000,001		
ıs f	22		dvertising									22	1,870,199		
tior	23		ension, profit									23	2,227,414		
⊃∣	24		mployee ben	·	• • •							24	3,289,542		
nst	25					tach Form 8903)						25	., ., ., .		
ee i	26											26	55,481,163		
Š)	27			`	,						•	27	130,835,429		
ons	28				•	eduction and special c				line 11.		28	83,078,698		
Deductions (See instr	298					ns)		29a							
ed	ŀ	b S	pecial deduc	tions (Sc	chedule C, line 20) .			29b							
			dd lines 29a					<u></u> .		<u> </u>		29c			
Tax, Refundable Credits, and Payments	30	Ta	axable incor	ne. Sub	tract line 29c from line	e 28 (see instructions)						30	83,078,698		
dits,	31	To	otal tax (Sch	edule J,	Part I, line 11)							31	17,867,507		
Cre	32	To	otal payment	s and re	fundable credits (Sch	edule J, Part II, line 21)					32	20,232,650		
lable	33	Es	Estimated tax penalty (see instructions). Check if Form 2220 is attached							33					
afunc Pe	34					total of lines 31 and 3	•					34			
x, Re	35				-	otal of lines 31 and 33,		verpaid				35	2,365,143		
Ta	36					ed to 2013 estimated		-1-1		funded		36	1,365,143		
Siç	nr					nis return, including accompa) is based on all information o				e Dest of m	· _				
_	- 1					I							RS discuss this return reparer shown below		
He	16	- Qi	gnature of office	cer		Date	- Title						ctions)?		
		, 31	Print/Type pr		name	Preparer's signature	, inc	D:	ate				PTIN		
Pai			,, rypo pi					"				k 🗹 if	D0000004		
	-	rer	Eirm'o nom-	► FI	ectronic Tay Filers	lnc				T '		employed	11-0000011		
Us	e O	nly	Firm's name ► Electronic Tax Filers, Inc. Firm's E												

Form 1120 Test Scenario 2

Form 1120 (2012) Page 2

Form 1	120 (2012)			Page 2
Sch	edule C Dividends and Special Deductions (see instructions)	(a) Dividends received	(b) %	(c) Special deductions (a) × (b)
1	Dividends from less-than-20%-owned domestic corporations (other than debt-financed stock)		70	
2	Dividends from 20%-or-more-owned domestic corporations (other than debt-financed stock)		80	
3	Dividends on debt-financed stock of domestic and foreign corporations		see instructions	
4	Dividends on certain preferred stock of less-than-20%-owned public utilities		42	
5	Dividends on certain preferred stock of 20%-or-more-owned public utilities		48	
6	Dividends from less-than-20%-owned foreign corporations and certain FSCs		70	
7	Dividends from 20%-or-more-owned foreign corporations and certain FSCs		80	
8	Dividends from wholly owned foreign subsidiaries		100	
9	Total. Add lines 1 through 8. See instructions for limitation			
10	Dividends from domestic corporations received by a small business investment company operating under the Small Business Investment Act of 1958		100	
11	Dividends from affiliated group members		100	
12	Dividends from certain FSCs)E	100	
13	Dividends from foreign corporations not included on lines 3, 6, 7, 8, 11, or 12	J F		
14	Income from controlled foreign corporations under subpart F (attach Form(s) 5471) .	2,304,041		
15	Foreign dividend gross-up			
16	IC-DISC and former DISC dividends not included on lines 1, 2, or 3			
17	Other dividends			
18	Deduction for dividends paid on certain preferred stock of public utilities			
19	Total dividends. Add lines 1 through 17. Enter here and on page 1, line 4 ▶	2,304,041		
20	Total special deductions. Add lines 9, 10, 11, 12, and 18. Enter here and on page 1, line	29b	▶	- 1100 (22.12)

Form **1120** (2012)

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Sch	edule J Tax Computation and Payment (see instructions)				
Part I	-Tax Computation				
1	Check if the corporation is a member of a controlled group (attach Schedule O (Form 1120)) ▶ □				
2	Income tax. Check if a qualified personal service corporation (see instructions)	2	29,07	7,544	
3	Alternative minimum tax (attach Form 4626)	3			
4	Add lines 2 and 3	4	29,07	7,544	
5a	Foreign tax credit (attach Form 1118)				
b	Credit from Form 8834, line 30 (attach Form 8834)				ĺ
С	General business credit (attach Form 3800)				ĺ
d	Credit for prior year minimum tax (attach Form 8827)				ĺ
е	Bond credits from Form 8912				ĺ
6	Total credits. Add lines 5a through 5e	6	11,21	0,037	
7	Subtract line 6 from line 4	7	17,86	7,507	
8	Personal holding company tax (attach Schedule PH (Form 1120))	8			
9a	Recapture of investment credit (attach Form 4255)				ĺ
b	Recapture of low-income housing credit (attach Form 8611) 9b				ĺ
С	Interest due under the look-back method—completed long-term contracts (attach Form 8697)				
d	Interest due under the look-back method—income forecast method (attach Form 8866)				
е	Alternative tax on qualifying shipping activities (attach Form 8902) 9e				ĺ
f	Other (see instructions—attach schedule)				ĺ
10	Total. Add lines 9a through 9f	10			ĺ
11	Total tax. Add lines 7, 8, and 10. Enter here and on page 1, line 31	11	17,86	7,507	
Part I	I–Payments and Refundable Credits				
12	2011 overpayment credited to 2012	12	23	2,650	
13	2012 estimated tax payments	13	20,00	0,000	
14	2012 refund applied for on Form 4466	14 (()
15	Combine lines 12, 13, and 14	15	20,23	2,650	
16	Tax deposited with Form 7004	16			
17	Tax deposited with Form 7004	17			
18	Total payments. Add lines 15, 16, and 17	18			
19	Refundable credits from:				ĺ
а	Form 2439	-			ĺ
b	Form 4136	-			ĺ
С	Form 3800, line 17c and Form 8827, line 8c	_			ĺ
d	Other (attach schedule—see instructions)	-			
20	Total credits. Add lines 19a through 19d	20		0.750	
21 Solar	Total payments and credits. Add lines 18 and 20. Enter here and on page 1, line 32	21	20,23	2,650	
	'				
1	Check accounting method: a ☐ Cash b ☐ Accrual c ☐ Other (specify) ►			Yes	No
2	Business activity code no. ► 311900				
a b	Rusiness activity > Food Manufacturing				
C	Product or service Coffee				
3	Is the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group?				~
Ū	If "Yes," enter name and EIN of the parent corporation ▶				
4	At the end of the tax year:				
а	Did any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust,				
	organization own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all				
	corporation's stock entitled to vote? If "Yes," complete Part I of Schedule G (Form 1120) (attach Schedule G)			~	
b	Did any individual or estate own directly 20% or more, or own, directly or indirectly, 50% or more of the total votil				
	classes of the corporation's stock entitled to vote? If "Yes," complete Part II of Schedule G (Form 1120) (attach Sc	nedule	G) .		'

Form **1120** (2012)

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Sch	edule K Other Information continued (see instruct	tions)								
	·	•			Yes	No				
5	At the end of the tax year, did the corporation:									
а	Own directly 20% or more, or own, directly or indirectly, 50% or more of	of the total voting power of	of all classes of stock entitled to	o vote of						
	any foreign or domestic corporation not included on Form 851, Affiliation	s Schedule? For rules of c	onstructive ownership, see inst	ructions.	~					
	If "Yes," complete (i) through (iv) below.	(ii) Employer		(iv) D		~~				
	(i) Name of Corporation	(ii) Employer Identification Number	(iii) Country of Incorporation	Öwned	ercenta I in Voti	ge ng				
		(if any)		S	tock					
Foreig	ın Corp. #1		Uruguay			100%				
Eoroid	in Corn. #2		Oragaay			10070				
Foreign Corp. #2 UK										
Foreign Corp. #3										
	,		Canada			64%				
b	Own directly an interest of 20% or more, or own, directly or indirectly, a									
	(including an entity treated as a partnership) or in the beneficial interest	of a trust? For rules of co	nstructive ownership, see instr	uctions.	~					
	If "Yes," complete (i) through (iv) below.	(ii) Employer	(iii) Country of	(iv) N	l 1aximur	m				
	(i) Name of Entity	Identification Number (if any)	(iii) Country of Organization	Percentage Profit, Los	ge Own	ed in				
Diama	say and Dauba anabia	(ii arry)	-	Profit, Los	55, UI C	арпаі				
Playg	round Partnership	11-0000025	US			65%				
Card 9	Shark Partnership									
Cara .	Shark Farther Ship	11-0000026	US			75 %				
Game	Over Partnership									
	DRAFT	11-0000027	US			55%				
		AO C								
6	During this tax year, did the corporation pay dividends (other than			stock) in						
	excess of the corporation's current and accumulated earnings and p		1 and 316.)			~				
	If "Yes," file Form 5452, Corporate Report of Nondividend Distribution		ach aubaidian							
7	If this is a consolidated return, answer here for the parent corporatio At any time during the tax year, did one foreign person own, directly			vor of all						
'	classes of the corporation's stock entitled to vote or (b) the total va	•	.,	el Ol all		~				
	For rules of attribution, see section 318. If "Yes," enter:									
	(i) Percentage owned ► and (ii) Owner's country	>								
	(c) The corporation may have to file Form 5472, Information Retu	urn of a 25% Foreign-O	wned U.S. Corporation or a	Foreign						
	Corporation Engaged in a U.S. Trade or Business. Enter the number	•	•	•						
8	Check this box if the corporation issued publicly offered debt instrur	ments with original issue								
	If checked, the corporation may have to file Form 8281, Information Ret	•	Priginal Issue Discount Instrume	ents.						
9	Enter the amount of tax-exempt interest received or accrued during									
10	Enter the number of shareholders at the end of the tax year (if 100 or									
11	If the corporation has an NOL for the tax year and is electing to fore									
	If the corporation is filing a consolidated return, the statement requi	red by Regulations sect	ion 1.1502-21(b)(3) must be a	ıttached						
12	or the election will not be valid. Enter the available NOL carryover from prior tax years (do not reduce it	by any deduction on line	29a \ ▶ \$							
13	Are the corporation's total receipts (line 1c plus lines 4 through 10			ond of						
13	the tax year less than \$250,000?	10,				/				
	If "Yes," the corporation is not required to complete Schedules L, M-									
	distributions and the book value of property distributions (other than case									
14	Is the corporation required to file Schedule UTP (Form 1120), Uncert				~					
	If "Yes," complete and attach Schedule UTP.									
15a	Did the corporation make any payments in 2012 that would require i					~				
b	If "Yes," did or will the corporation file all required Forms 1099? .									
16	During the last 12 months did the corporation have an 80% or more		•	emption		~				
47										
17	During the last 12 months or subsequent to the close of the tax	•	•	•		~				

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	120 (2011)					Page
Sche	edule L Balance Sheets per Bo	oks		g of tax year	End of ta	
	Assets		(a)	(b)	(c)	(d)
1	Cash			1,400,129		(1,084,483)
2 a	Trade notes and accounts receivable .		67,505,582		88,009,947	
b	Less allowance for bad debts		(3,565,083)	63,940,499	(3,429,116)	84,580,831
3	Inventories			96,446,105		131,237,456
4	U.S. government obligations					
5	Tax-exempt securities (see instructions)					
6	Other current assets (attach schedule) .			58,184,400		17,472,554
7	Loans to shareholders					
8	Mortgage and real estate loans					
9	Other investments (attach schedule) .			391,810,173		500,835,921
10a	Buildings and other depreciable assets		165,666,792		191,729,290	
b	Less accumulated depreciation		(114,027,850)	51,638,942	(117,663,548)	74,065,742
11a	Depletable assets					
b	Less accumulated depletion		()		()	
12	Land (net of any amortization)			3,046,857		3,058,582
13a	Intangible assets (amortizable only)		9,649,921		17,146,830	
b	Less accumulated amortization		(5,122,236)	4,527,685	(6,175,345)	10,971,485
14	Other assets (attach schedule)			25,320,662		39,650,087
15	Total assets			696,315,452		860,788,175
	Liabilities and Shareholders' Equ					
16	Accounts payable	-		17,736,997		26,805,004
17	Mortgages, notes, bonds payable in less than	1 year		45,556,804		57,898,678
18	Other current liabilities (attach schedule)			47,235,461		56,200,717
19	Loans from shareholders					
20	Mortgages, notes, bonds payable in 1 year or	more		216,040,151		268,662,559
21	Other liabilities (attach schedule)	Γ		2,039,040		(269,375)
22	Capital stock: a Preferred stock					
	b Common stock		40,156,378	40,156,378	40,315,772	40,315,772
23	Additional paid-in capital			278,955,000		282,772,118
24	Retained earnings—Appropriated (attach sche	dule)		2011		
25	Retained earnings—Unappropriated .			48,595,621		136,104,313
26	Adjustments to shareholders' equity (attach sche	edule)				, ,
27	Less cost of treasury stock	,		((7,701,611
28	Total liabilities and shareholders' equity			696,315,452		860,788,175
	edule M-1 Reconciliation of Inco		oss) per Books \		eturn	223/122/112
	Note: Schedule M-3 require	-	• •	-		ions
1	Net income (loss) per books				ed on books this year	
2	Federal income tax per books			1	this return (itemize):	
3	Excess of capital losses over capital gains				erest \$	
4	Income subject to tax not recorded on					
-	this year (itemize):					
					his return not charged	
5	Expenses recorded on books this year			1	ome this year (itemize):	
•	deducted on this return (itemize):	1100			. \$	
•	Depreciation \$			b Charitable contrib	outions \$	
a b	Charitable contributions . \$			b Chantable Continu	utions •	
	Travel and entertainment \$					
C	c Travel and entertainment . \$				8	
6	Add lines 1 through 5				8 ne 28)—line 6 less line 9	
	edule M-2 Analysis of Unapprop		⊥ I Retained Farnin			<u> </u>
	Balance at beginning of year		48,595,621		Cash	
1			80,224,706			
2	Net income (loss) per books		00,224,700	•	Stock	
3	Other increases (itemize):			Cother decrees	Property	
			7 202 004		s (itemize):	
1	Add lines 1 2 and 3		7,283,986	4	6	
4	Add lines 1, 2, and 3		136,104,313	8 Balance at end c	f year (line 4 less line 7)	L

	1	12) NC		U.S	. Corpo	ration Ir	ncome Ta	ax Ro	eturn				OMB No. 1549	5-0123
Form		nt of th	ne Treasury	For cale	ndar year 2012 or				12, endin			_, 20		201	2
Inter	nal Re	evenue	Service			<u> </u>	See separate	instructions.							
	heck onsoli	c if: idated	return		Name							ВЕ		identification no	umber
(a	ıttach	Form 8	851) .	TYPE	Hide "N Seek F									1-0000002	
	Number, street, and room or suite no. If a P.O. box, see instructions.										C Date incorporated				
2 P	erson	print 32 Any Street 32 Any Street											06/15/1979		
,		Sch. F	PH)		City or town, state		9						Fotal assets (see instructions)		
(s	ee inst	truction	ructions)										754,199,365 Address change		
4 S			attached 🗸				(2) Final re			me change	(4	4)	Addres	ss change	$\overline{}$
	18				rd-party network				1a		+		-		
	k				nt on line 1a (see i -				1b				4.	472 E40 020	,
			•		s							•	1c	472,548,828 60,233,606	
			eturns and ubtract line		9S							•	1 d	411,315,222	
	2				me re . . . om Form 1125-A, l								1e 2	265,912,650	-
ø)	3		Ū		line 2 from line 1e	•	,	•				•	3	145,402,572	
Income	4		ividends (S									•	4	2,304,041	+
ž	5		`									•	5	1,221,456	
	6											•	6	5,016,831	
	7		ross royalti										7	2,707,354	
	8		•		ne (attach Schedul								8	207,765	-
	9				Form 4797, Part	,	**						9	528,161	-
	10	0	ther income	e (see inst	tructions-attach	schedule)		·					10	(475,221)	,
	11				es 3 through 10.							. ▶	11	156,912,959	,
<u>:</u>	12				ers from Form 11							. ▶	12	3,563,291	
deductions.)	13	Sa	alaries and	wages (le	ss employment cr								13	28,833,991	ı
ncti	14	R	epairs and	maintena	nce			AS					14	560,968	}
ed	15	В	ad debts .		🗠 .					7			15	374,049)
o LC	16	R	ents										16	3,044,789	
ctions for limitations on	17	Ta	axes and lic	censes .				07		04	4		17	4,174,822	
텵	18	In	terest .				er	<u> </u>		\cup .			18	21,413,314	
nita	19		haritable co										19	117,353	
. <u>⊨</u>	20		Depreciation from Form 4562 not claimed on Form 1125-A or elsewhere on return (attach Form 4562)								20	1,469,944	F .		
s fo	21		epletion .									•	21	4 007 505	
io	22		dvertising									•	22	1,837,525	
пct	23		• •	•								•	23	2,006,997 3,120,938	
ıstr	24 25		mployee be		grams activities deductio							•	24 25	3,120,930	-
e.	26		-			•						•	26	52,982,935	+
Š	27			`	ld lines 12 through								27	123,500,916	+
suc	28				e net operating los						line 11		28	33,412,043	+
Deductions (See instr	298				duction (see instru		-		29a					7 7 - 10	\top
edt	k			•	chedule C, line 20	,			29b						
			dd lines 29a										29c		
and	30	Ta	axable inco	ome. Sub	otract line 29c fror								30	33,412,043	1
Tax, Refundable Credits, and Payments	31	To	otal tax (Sc	chedule J,	Part I, line 11) .								31		
Cre	32	To	otal paymei	nts and re	fundable credits (Schedule J,	Part II, line 21))					32		1
able syme	33				(see instructions).						. •		33		
efunc Pe	34				32 is smaller than			-					34		+
×,	35				32 is larger than t				overpaic	ı			35		+
<u>E</u>	36				e 35 you want: Cr				d statemen		funded		36	nd helief it is true	correct
Sig	n				preparer (other than tax						5 5001 01 11	Ė			
He	- 1											١	vith the pr	RS discuss this ret reparer shown bel	low
		Si	gnature of of	fficer			Date	- Title				- (see instru	ctions)? Ves	☐ No
_			Print/Type		name	Prepare	er's signature			Date		<u> </u>		PTIN	
Pa													k 🗹 if employed	P000000	01
	epa • ∩	ner	Firm's nam	ne ⊳ E	lectronic Tax File	ers, Inc.					Firm's	EIN	<u> </u>	11-0000011	
US	. U	, 111 y	Firm's add	n's address ► 100 Efile Drive, Anytown, TX 75231											

Form 1120 (2012) Page **2**

Sch	edule C Dividends and Special Deductions (see instructions)	(a) Dividends received	(b) %	(c) Special deductions (a) × (b)
1	Dividends from less-than-20%-owned domestic corporations (other than debt-financed stock)		70	
2	Dividends from 20%-or-more-owned domestic corporations (other than debt-financed stock)		80	
3	Dividends on debt-financed stock of domestic and foreign corporations		see instructions	
4	Dividends on certain preferred stock of less-than-20%-owned public utilities		42	
5	Dividends on certain preferred stock of 20%-or-more-owned public utilities		48	
6	Dividends from less-than-20%-owned foreign corporations and certain FSCs		70	
7	Dividends from 20%-or-more-owned foreign corporations and certain FSCs		80	
8	Dividends from wholly owned foreign subsidiaries		100	
9 10	Total. Add lines 1 through 8. See instructions for limitation		100	
11	Dividends from affiliated group members		100	
12 13	Dividends from certain FSCs	F	100	
14 15	Income from controlled foreign corporations under subpart F (attach Form(s) 5471) Foreign dividend gross-up	2,304,041		
16	IC-DISC and former DISC dividends not included on lines 1, 2, or 3			
17	Other dividends			
18	Deduction for dividends paid on certain preferred stock of public utilities			
19	Total dividends. Add lines 1 through 17. Enter here and on page 1, line 4 ▶	2,304,041		
20	Total special deductions. Add lines 9, 10, 11, 12, and 18. Enter here and on page 1, line 29b		▶	

Sche	edule J Tax Computation and Payment (see instructions)		
Part I-	-Tax Computation		
1	Check if the corporation is a member of a controlled group (attach Schedule O (Form 1120)) ▶ □		
2	Income tax. Check if a qualified personal service corporation (see instructions)		
3	Alternative minimum tax (attach Form 4626)		
4	Add lines 2 and 3		
5a	Foreign tax credit (attach Form 1118)		
b	Credit from Form 8834, line 30 (attach Form 8834)		
С	General business credit (attach Form 3800)		
d	Credit for prior year minimum tax (attach Form 8827)		
е	Bond credits from Form 8912		
6	Total credits. Add lines 5a through 5e		
7	Subtract line 6 from line 4		
8	Personal holding company tax (attach Schedule PH (Form 1120))		
9a	Recapture of investment credit (attach Form 4255)		
b	Recapture of low-income housing credit (attach Form 8611) 9b		
С	Interest due under the look-back method—completed long-term contracts (attach		
	Form 8697)		
d	Interest due under the look-back method—income forecast method (attach Form 8866)		
_			
e •			
f 10			
10	Total. Add lines 9a through 9f 10		
11 Dart II	Total tax. Add lines 7, 8, and 10. Enter here and on page 1, line 31		
12	2011 overpayment credited to 2012		
13	2012 estimated tax payments		
14	2012 estimated tax payments		,
15	Combine lines 12, 13, and 14		+ '
16			
17	Withholding (see instructions)		
18	Tax deposited with Form 7004		
19	Refundable credits from:		
а	Form 2439		
b	Form 4136		
C	Form 3800, line 17c and Form 8827, line 8c		
d	Other (attach schedule—see instructions)		
20	Total credits. Add lines 19a through 19d		
21	Total payments and credits. Add lines 18 and 20. Enter here and on page 1, line 32		
	edule K Other Information (see instructions)		
1	Charles accounting methods a Cook b Account a Other (specific)	Yes	No
2	See the instructions and enter the:	103	140
a	Rusiness activity code no ▶ 311000		
b	Business activity ► Food Manufacturing		
c	Product or service ► Coffee		
3	ls the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group?	~	
	If "Yes," enter name and EIN of the parent corporation ► Hide 'N Seek Foods Inc. 11-0000002		
4	At the end of the tax year:		
а	Did any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt		
	organization own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the		
	corporation's stock entitled to vote? If "Yes," complete Part I of Schedule G (Form 1120) (attach Schedule G)	~	
b	Did any individual or estate own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all		
	classes of the corporation's stock entitled to vote? If "Yes," complete Part II of Schedule G (Form 1120) (attach Schedule G) .		~

Sch	edule K Other Information continued (see instruct	ions)			-	
	<u> </u>				Yes	No
5	At the end of the tax year, did the corporation:					
а	Own directly 20% or more, or own, directly or indirectly, 50% or more α	• • • • • • • • • • • • • • • • • • • •				
	any foreign or domestic corporation not included on Form 851 , Affiliation	s Schedule? For rules of c	onstructive ownership, see inst	ructions.	~	
	If "Yes," complete (i) through (iv) below.	(ii) Employer	(iii) Country of	(iv) Pe	ercentag	ne
	(i) Name of Corporation	Identification Number (if any)	(iii) Country of Incorporation	Öwned	l in Voti tock	ng
Foreig	n Corn #1	(ii airy)			IOCK	
rorei	n Corp. #1		Uruguay			100%
Forei	n Corp. #2		5 3			
			UK			100%
Forei	n Corp. #3					
	·		Canada			64%
				<u> </u>		
b	Own directly an interest of 20% or more, or own, directly or indirectly, a (including an entity treated as a partnership) or in the beneficial interest				\ \ \ \	
	If "Yes," complete (i) through (iv) below.	or a trust? For rules or co	nstructive ownership, see instr	uctions.		
	. , , , ,	(ii) Employer	(iii) Country of		laximur	
	(i) Name of Entity	Identification Number (if any)	Organization	Percentage Profit, Los		
Plava	ound Partnership					
- 73		11-0000025				65%
Card	Shark Partnership					
		11-0000026				75%
Game	Over Partnership	44 0000027				FF0/
	- DRAFI	11-0000027) 			55%
		7 10 0				
6	During this tax year, did the corporation pay dividends (other than	stock dividends and di	stributions in exchange for s	stock) in		
U	excess of the corporation's current and accumulated earnings and p					~
	If "Yes," file Form 5452, Corporate Report of Nondividend Distribution					
	If this is a consolidated return, answer here for the parent corporatio	n and on Form 851 for e	ach subsidiary.			
7	At any time during the tax year, did one foreign person own, directly	or indirectly, at least 25	% of (a) the total voting pow	ver of all		
	classes of the corporation's stock entitled to vote or (b) the total va	lue of all classes of the	corporation's stock?			~
	For rules of attribution, see section 318. If "Yes," enter:					
	(i) Percentage owned ► and (ii) Owner's country					
	(c) The corporation may have to file Form 5472, Information Retu	•		•		
8	Corporation Engaged in a U.S. Trade or Business. Enter the number Check this box if the corporation issued publicly offered debt instrur					
Ū	If checked, the corporation may have to file Form 8281 , Information Ref	J				
9	Enter the amount of tax-exempt interest received or accrued during	the tax year • ¢				
10	Enter the number of shareholders at the end of the tax year (if 100 or	r fewer)				
11	If the corporation has an NOL for the tax year and is electing to foreg					
	If the corporation is filing a consolidated return, the statement requi	red by Regulations secti	ion 1.1502-21(b)(3) must be a	attached		
	or the election will not be valid.					
12	Enter the available NOL carryover from prior tax years (do not reduce it	by any deduction on line	29a.) ►\$			
13	Are the corporation's total receipts (line 1c plus lines 4 through 10	, ,				~
	the tax year less than \$250,000?					
	If "Yes," the corporation is not required to complete Schedules L, M-		· · · · · · ·			
14	distributions and the book value of property distributions (other than cast Is the corporation required to file Schedule UTP (Form 1120), Uncert				~	
14	If "Yes," complete and attach Schedule UTP.	an rax r osmon statem	ont (see manuchons)!			
15a	Did the corporation make any payments in 2012 that would require i	t to file Form(s) 1099 (se	e instructions)?			~
b	If "Yes," did or will the corporation file all required Forms 1099? .					
16	During the last 12 months did the corporation have an 80% or more					~
			•			
17	During the last 12 months or subsequent to the close of the tax	•	•	•		~
	dispose of more than 65% (by value) of its assets in a tayable or a lil	ca-kind avchange for oth	ar tay deferred) transaction?		1	

Schedule L Balance Sheets per Books		Beginning	g of tax year	End of ta	x year
GGIR	Assets	(a)	(b)	(c)	(d)
1	0 1	()	1,007,632	(0)	(656,358)
і 2а	Trade notes and accounts receivable	61,338,984	1,007,032	77,847,052	(030,330)
b	Less allowance for bad debts	(3,456,187)	57,882,797		74,589,936
3	Inventories	(0,430,107)	91,068,584	(3,237,110)	122,533,781
4	U.S. government obligations		71,000,004	-	122,000,701
5	Tax-exempt securities (see instructions)			-	
6	Other current assets (attach schedule)		43,419,099	-	43,204,385
7	Loans to shareholders		10/11//07/	-	10/201/000
8	Mortgage and real estate loans				
9	Other investments (attach schedule)		215,395,809		238,370,653
10a	Buildings and other depreciable assets	149,325,880	210/0/0/007	171,069,482	200/07.0/000
b	Less accumulated depreciation	(107,763,377)	41,562,503	(110,024,100)	61,045,382
11a	Depletable assets	, , , , , , , , , , , , , , , , , , , ,	11/00=/000	, , , , , , , , , , , , , , , , , , , ,	3.1/2.10/002
b	Less accumulated depletion	()		()	
12	Land (net of any amortization)		2,866,974		2,878,699
13a	Intangible assets (amortizable only)	217,580		6,776,830	
b	Less accumulated amortization	(217,580)		(713,960)	6,062,870
14	Other assets (attach schedule)		147,597,496		206,170,017
15	Total assets		600,800,894		754,199,365
	Liabilities and Shareholders' Equity				
16	Accounts payable		15,395,065		23,566,145
17	Mortgages, notes, bonds payable in less than 1 year		44,590,755		39,504,569
18	Other current liabilities (attach schedule)		43,118,783		95,672,392
19	Loans from shareholders				266,363,796
20	Mortgages, notes, bonds payable in 1 year or more		214,114,169		(525,689)
21	Other liabilities (attach schedule)		2,039,040		(269,375)
22	Capital stock: a Preferred stock			39,747,663	
	b Common stock	39,588,269	39,588,269	272,285,866	312,033,529
23	Additional paid-in capital		268,468,748		
24	Retained earnings—Appropriated (attach schedule)		- 1 ,		
25	Retained earnings—Unappropriated		(26,391,630)		25,286,234
26	Adjustments to shareholders' equity (attach schedule)				
27	Less cost of treasury stock		()	_	(7,701,611)
28	Total liabilities and shareholders' equity		600,800,894		754,199,365
Sch	edule M-1 Reconciliation of Income (
	Note: Schedule M-3 required inste	ad of Schedule M-1 if t	otal assets are \$10 millio	n or more—see instruction	ons
1	Net income (loss) per books			d on books this year	
2	Federal income tax per books			this return (itemize):	
3	Excess of capital losses over capital gains .		Tax-exempt inte	rest \$	
4	Income subject to tax not recorded on books				
	this year (itemize):				
				nis return not charged	
5	Expenses recorded on books this year not		against book inco	ome this year (itemize):	
	deducted on this return (itemize):		a Depreciation .	. \$	
а	Depreciation \$		b Charitable contrib	utions \$	
b	Charitable contributions . \$				
С	Travel and entertainment . \$				
•	Add the add the same 5		9 Add lines 7 and		
6 Sch	Add lines 1 through 5	1 Detained Foreign		ne 28)—line 6 less line 9	
	edule M-2 Analysis of Unappropriated				
1	Balance at beginning of year	(26,391,630)		Cash	
2	Net income (loss) per books	41,417,930		Stock	
3	Other increases (itemize):		C Other decree	Property	
		10.250.024		s (itemize):	
4	Add lines 1, 2, and 3	10,259,934 25,286,234		6	25,286,234
	Add III 63 1, 2, and 0	25,200,234	Daiance at end 0	i your (iiiie + iess iiiie /)	Form 1120 (2012)
					(2012)

	1	12)N		U.S. C	orporation Ir	ncome Ta	x Re	turn				OMB No. 154	5-0123
Form	n ∎ artmer	nt of th	ne Treasury	For caler	ndar year 2012 or tax y			2, ending			_, 20		201	2
Inter	nal Re	evenue	Service			► See separate	instructions.						<u> </u>	
	heck	c if: idated	return		Name						ВЕ		identification n	umber
(a	attach	Form 8	851) . 🗌 🖡	YPE	The Greek Playhou	se						1	1-0000012	
		nlife co eturn .	onsoil-	R		m or suite no. If a P.O. bo	ox, see instruction	s.			C Da	ate incorp	orated	
			· · · — — -	RINT	60 Any Street							0	6/15/1979	
,		Sch. F	PH)		City or town, state, and						D To	otal assets	s (see instruction	1S)
(s	ee inst	truction	ns)		Anytown, TX 78621						\$		47,724,050)
4 S	chedul	le M-3	attached 🗸 📗	E Check	if: (1) Initial return	(2) Final re	turn (3)	Nam	ne change	(4	4)	Addres	s change	
	18					nents. (see instructions		1a						
	k	b A	djustments to	o amoun	t on line 1a (see instru	ctions-attach schedul	e)	1b						
	(•									1c	530,446	,
	(d R	eturns and al	llowance	s							1 d		
	•	e S	ubtract line 1	d from li	ne 1c							1e	530,446	
	2		•		· ·	(attach Form 1125-A)						2	315,431	-
шe	3	G	ross profit. S	ubtract l	ine 2 from line 1e .							3	215,015	j
Income	4	Di	ividends (Sch	nedule C	, line 19)							4		
=	5	In	terest .									5		
	6	G	ross rents									6		
	7		ross royalties									7		4
	8		. 0		,	Form 1120))						8	220,747	
	9		-			e 17 (attach Form 479						9	2,147	
	10					dule)						10	220,747	
	11					<u> </u>					. ▶	11	658,656	<u> </u>
s.)	12					, line 4 (attach Form 1	125-E)				. ▶	12		
deductions.)	13		Salaries and wages (less employment credits)								13	128,917		
덜	14		epairs and m		nce	$\Delta \cdot - \cdot$	AS					14	1,568	-
ged	15		ad debts .		671.1							15		
ü	16											16	7,150	'
ctions for limitations on	17										17			
ij	18		terest .								18	2,142		
n Iţţ	19		haritable con								•	19	15,602	
Ē	20		•			Form 1125-A or else		(attach	Form 456	62)	•	20	7,603	-
ę ę	21		•									21	4.040	
ö	22		dvertising								•	22	1,943	+
uct	23		ension, profit	_	•						•	23		+
ıstr	24		mployee ben								•	24		
e.	25					tach Form 8903)						25	100 752	,—
(Se	26			`	,							26	100,753 265,678	
Suc	27 28				•					lino 11		27	392,978	
ctic	28 29a					auction and special d		29a	: Z1 110111		•	20	J72,710	+
Deductions (See instr	298 k				•			29a						
۵			dd lines 29a a		•							29c		
pu u	30					e 28 (see instructions)					•	30	392,978	+
Tax, Refundable Credits, and Payments	31											31	3,2,,10	+-
redi ts	32					edule J, Part II, line 21)						32		+
ble C ment	33				,	ck if Form 2220 is atta				. •		33		†
ında Pay	34				,	total of lines 31 and 3						34		\top
Refu	35					tal of lines 31 and 33,	· ·					35		+-
Тах,	36				=	ed to 2013 estimated				funded	>	36		†
		Ur	nder penalties of p	perjury, I de	eclare that I have examined th	is return, including accompa	nying schedules and			e best of m	ny kno	wledge an	d belief, it is true, c	orrect,
Siç	gn	an	a complete. Decl	aration of p	oreparer (other than taxpayer)	is based on all information of	τ wnich preparer has a	any knowl	eage.		ı	May the IR	S discuss this ret	turn
He	re	L					L				١	with the pr	eparer shown bel	low
		Si	gnature of offic	cer		Date	Title				[oce mstruc	ctions)? 🗸 Yes	IAO
Pa	id 		Print/Type pr	eparer's r	name	Preparer's signature		Da	ate		Cher	k 🗸 if	PTIN	
	iu epa	rer										employed	P000000	01
	-	nly	Firm's name	▶ El	ectronic Tax Filers, I	nc.				Firm's	EIN	>	11-0000011	
-3	J	· · · · y	Firm's addres	ss > 10	00 Efile Drive, Anytov	vn. TX 75231				Phone	no -	_	512-555-1212	

Form 1120 (2012) Page **2**

Sch	edule C Dividends and Special Deductions (see instructions)	(a) Dividends received	(b) %	(c) Special deductions (a) × (b)
1	Dividends from less-than-20%-owned domestic corporations (other than debt-financed stock)		70	
2	Dividends from 20%-or-more-owned domestic corporations (other than debt-financed stock)		80	
3	Dividends on debt-financed stock of domestic and foreign corporations		see instructions	
4	Dividends on certain preferred stock of less-than-20%-owned public utilities		42	
5	Dividends on certain preferred stock of 20%-or-more-owned public utilities		48	
6	Dividends from less-than-20%-owned foreign corporations and certain FSCs		70	
7	Dividends from 20%-or-more-owned foreign corporations and certain FSCs		80	
8	Dividends from wholly owned foreign subsidiaries		100	
9 10	Total. Add lines 1 through 8. See instructions for limitation		100	
11	Dividends from affiliated group members		100	
12 13	Dividends from certain FSCs Dividends from foreign corporations not included on lines 3, 6, 7, 8, 11, or 12	F	100	
14 15	Income from controlled foreign corporations under subpart F (attach Form(s) 5471) Foreign dividend gross-up)11		
16	IC-DISC and former DISC dividends not included on lines 1, 2, or 3			
17	Other dividends			
18	Deduction for dividends paid on certain preferred stock of public utilities			
19	Total dividends. Add lines 1 through 17. Enter here and on page 1, line 4 ▶			
20	Total special deductions. Add lines 9, 10, 11, 12, and 18. Enter here and on page 1, line 29b		▶	

Sche	edule J Tax Computation and Payment (see instructions)		
Part I-	-Tax Computation		
1	Check if the corporation is a member of a controlled group (attach Schedule O (Form 1120)) ▶ □		
2	Income tax. Check if a qualified personal service corporation (see instructions)		
3	Alternative minimum tax (attach Form 4626)		
4	Add lines 2 and 3		
5a	Foreign tax credit (attach Form 1118)		
b	Credit from Form 8834, line 30 (attach Form 8834)		
С	General business credit (attach Form 3800)		
d	Credit for prior year minimum tax (attach Form 8827)		
е	Bond credits from Form 8912		
6	Total credits. Add lines 5a through 5e 6		
7	Subtract line 6 from line 4		
8	Personal holding company tax (attach Schedule PH (Form 1120))		
9a	Recapture of investment credit (attach Form 4255)		
b	Recapture of low-income housing credit (attach Form 8611)		
С	Interest due under the look-back method—completed long-term contracts (attach Form 8697)		
d	Interest due under the look-back method—income forecast method (attach Form 8866)		
е	Alternative tax on qualifying shipping activities (attach Form 8902) 9e		
f	Other (see instructions—attach schedule) 9f		
10	Total. Add lines 9a through 9f		
11	Total tax. Add lines 7, 8, and 10. Enter here and on page 1, line 31		
Part II	-Payments and Refundable Credits		
12	2011 overpayment credited to 2012		
13	2012 estimated tax payments		
14	2012 refund applied for on Form 4466)
15	Combine lines 12, 13, and 14		
16	Tax deposited with Form 7004		
17	Withholding (see instructions)		
18	Tax deposited with Form 7004		
19	Refundable credits from:		
а	Form 2439		
b	Form 4136		
С	Form 3800, line 17c and Form 8827, line 8c		
d	Other (attach schedule—see instructions)		
20	Total credits. Add lines 19a through 19d		
21 S alar	Total payments and credits. Add lines 18 and 20. Enter here and on page 1, line 32		
	check accounting method: a		
1		Yes	No
2	See the instructions and enter the: Business activity code no. ► 711100		
a			
b c	Business activity ► Performing Arts Company Product or service ►		
3	Is the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group?	~	
J	If "Yes," enter name and EIN of the parent corporation ► Hide 'N Seek Foods Inc. 11-0000002		
4	At the end of the tax year:		
а	Did any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt		
	organization own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the		
	corporation's stock entitled to vote? If "Yes," complete Part I of Schedule G (Form 1120) (attach Schedule G)		~
b	Did any individual or estate own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all		
	classes of the corporation's stock entitled to vote? If "Yes," complete Part II of Schedule G (Form 1120) (attach Schedule G) .		~

Sche	edule K	Other Information continued (see instruct	tions)			-	
		•				Yes	No
5	At the end c	of the tax year, did the corporation:					
а	•	20% or more, or own, directly or indirectly, 50% or more or domestic corporation not included on Form 851 , Affiliation	٠.				>
	If "Yes," cor	mplete (i) through (iv) below.					
		(i) Name of Corporation	(ii) Employer Identification Number	(iii) Country of Incorporation	Öwned	ercenta I in Voti	
			(if any)	os.poranon	S	tock	
b	Own directly	van interest of 20% or more, or own, directly or indirectly, a	un interest of 50% or more	in any foreign or democtic par	rtnorchin		
b	•	n entity treated as a partnership) or in the beneficial interest		, , ,	•		~
	` •	mplete (i) through (iv) below.					
		(i) Name of Entity	(ii) Employer Identification Number	(iii) Country of	(iv) N Percenta	laximur ae Own	
			(if any)	Organization	Profit, Los		
			100				
		DRAFT	ASC				
		DITALL	AU				
-	During this	toy year did the corporation hav dividends (other than	atack dividands and div	atributions in evaluates for a	ataols) in		
6		tax year, did the corporation pay dividends (other than ne corporation's current and accumulated earnings and p			stock) in		~
		Form 5452, Corporate Report of Nondividend Distributi					
	If this is a co	onsolidated return, answer here for the parent corporation	on and on Form 851 for ea	ach subsidiary.			
7	•	during the tax year, did one foreign person own, directly	• •	.,	ver of all		
		he corporation's stock entitled to vote or (b) the total va	alue of all classes of the c	corporation's stock?			<i>-</i>
		attribution, see section 318. If "Yes," enter: age owned ▶ and (ii) Owner's country	· >				
		rporation may have to file Form 5472, Information Reti		wned U.S. Corporation or a	Foreign		
		Engaged in a U.S. Trade or Business. Enter the number	•	•	•		
8	Check this b	oox if the corporation issued publicly offered debt instru	ments with original issue				
	-	he corporation may have to file Form 8281, Information Re	•	riginal Issue Discount Instrume	ents.		
9		nount of tax-exempt interest received or accrued during Imber of shareholders at the end of the tax year (if 100 o					
10 11		ration has an NOL for the tax year and is electing to fore		check here			
••		ration is filing a consolidated return, the statement requi					
	•	on will not be valid.					
12	Enter the ava	ailable NOL carryover from prior tax years (do not reduce it	by any deduction on line 2	?9a.) ►\$			
13		poration's total receipts (line 1c plus lines 4 through 10 less than \$250,000?					~
		corporation is not required to complete Schedules L, M-and the book value of property distributions (other than ca	· -				
14		oration required to file Schedule UTP (Form 1120), Uncer	tain Tax Position Stateme				~
4-	•	nplete and attach Schedule UTP.	91. Cl. E. (11000)	· tastavalta NO			
15a		poration make any payments in 2012 that would require					/
b 16	•	l or will the corporation file all required Forms 1099? . ast 12 months did the corporation have an 80% or more					
10	-	ast 12 months did the corporation have an 80% of mont tock?					
17		last 12 months or subsequent to the close of the tax			poration		
	dienose of n	nore than 65% (by value) of its assets in a taxable or a li	ke-kind exchange (or oth	er tay deferred) transaction?		1	

Sche	edule L Balanc	e Sheets per Books	Beginning	of tax year	End of ta	ax year
	A	ssets	(a)	(b)	(c)	(d)
1	Cash			1,00	00	212,850
2a	Trade notes and accou	ınts receivable	42,165		259,054	
b	Less allowance for bac		()	42,16		234,054
3	Inventories		,	54,17		60,50!
4	U.S. government obliga			0.,	Ť	30,000
	•				-	
5	•	(see instructions)		1,522,05	:1	91,179
6		ttach schedule)		1,522,00	21	91,17
7	Loans to shareholders				_	
8	0 0	ate loans			_	
9		ach schedule)		2,629,42	_	9,960,16
10a	Buildings and other de	preciable assets	4,019,637		4,020,785	
b	Less accumulated dep	reciation	(3,867,420)	152,21	7 (3,875,213)	145,57
11a	Depletable assets					
b	Less accumulated dep	letion	((
12	Land (net of any amort	ization)		179,88	33	179,883
13a	Intangible assets (amo	rtizable only)				
b	• ,	ortization	()		()	
14		chedule)		28,107,50	08	36,839,838
15	,			32,688,42		47,724,050
		Shareholders' Equity		02/000/12	···	17/72 1/000
46		• •		6,871,68	22	5,984,39
16				966,04		17,341,428
17		s payable in less than 1 year				
18		(attach schedule)		1,800,43	34	1,801,000
19	Loans from shareholde			100	+	
20		s payable in 1 year or more		1,925,98		1,902,064
21	Other liabilities (attach	schedule)		122,30	05	256,314
22	Capital stock: a Prefe	erred stock				
	b Com	mon stock	242,495	242,49	242,495	242,495
23	Additional paid-in capi	tal		8,025,43	37	8,025,437
24	Retained earnings—App	ropriated (attach schedule)		-		
25	Retained earnings-Ur	nappropriated		12,734,03	37	12,170,921
26	_	ers' equity (attach schedule)				
27	•	tock		()	(
28	,	reholders' equity		32,688,42	21	47,724,050
		ciliation of Income (L	oss) per Books V			
OULIC		chedule M-3 required instea		•		ions
			ta or corrodate with the			10110
1		ooks			ded on books this year	
2	•	books			on this return (itemize):	
3		s over capital gains .		Tax-exempt in	nterest \$	
4		not recorded on books				
	this year (itemize):					
				8 Deductions or	this return not charged	
5	Expenses recorded of	on books this year not			ncome this year (itemize):	
	deducted on this return	n (itemize):		a Depreciation	\$	
		. \$		b Charitable cont	ributions \$	
а	Depreciation					
a b	Depreciation	s . \$				
b	Charitable contribution	s.\$				
_	Charitable contribution Travel and entertainme	s . \$ ent . \$				
b b	Charitable contribution Travel and entertainme	nt. \$		9 Add lines 7 an	nd 8	
b c	Charitable contribution Travel and entertainme Add lines 1 through 5.	ent . \$	Retained Farnin	9 Add lines 7 an 10 Income (page 1	nd 8	
b c 6 Sche	Charitable contribution Travel and entertainme Add lines 1 through 5 Calule M-2 Analys	s . \$ ent . \$ sis of Unappropriated		9 Add lines 7 an 10 Income (page 1 gs per Books (Li	nd 8	
b c 6 Sche	Charitable contribution Travel and entertainme Add lines 1 through 5 Addlines 1 through 5 Edule M-2 Analys Balance at beginning of	s . \$sis . \$sis . \$sis of Unappropriated	12,734,037	9 Add lines 7 an 10 Income (page 1 gs per Books (Li	nd 8 ., line 28)—line 6 less line 9 ne 25, Schedule L) a Cash	
b c 6 Sche 1 2	Charitable contribution Travel and entertainme Add lines 1 through 5 Add lines 1 through 5 Addle M-2 Analys Balance at beginning contribution Net income (loss) per balance	s . \$sis . \$sis . \$sis of Unappropriated of year		9 Add lines 7 an 10 Income (page 1 gs per Books (Li	nd 8	
6 S che 1	Charitable contribution Travel and entertainme Add lines 1 through 5 Addlines 1 through 5 Edule M-2 Analys Balance at beginning of	s . \$sis . \$sis . \$sis of Unappropriated of year	12,734,037	9 Add lines 7 an 10 Income (page 1 gs per Books (Li 5 Distributions:	acash b Stock Property	
b c 6 Sche 1 2	Charitable contribution Travel and entertainme Add lines 1 through 5 Add lines 2 Analys Balance at beginning of the company of the com	s . \$sis . \$sis of Unappropriated	12,734,037 2,608,349	9 Add lines 7 an 10 Income (page 1 gs per Books (Li 5 Distributions:	dd 8	
6 Sche 1 2	Charitable contribution Travel and entertainme Add lines 1 through 5 Cule M-2 Analys Balance at beginning control Net income (loss) per both control Other increases (itemiz	s . \$	12,734,037	9 Add lines 7 an 10 Income (page 1 gs per Books (Li 5 Distributions: 6 Other decreas 7 Add lines 5 an	acash b Stock Property	12,170,921

	1	12)		U.S. C	orporation Ir	ncome Ta	x Re	eturn				OMB No. 1545	5-0123
Form		nt of th	ne Treasury	For cale	ndar year 2012 or tax			2, ending			, 20		201	2
Inter	nal Re	evenue	Service			► See separate	e instructions.						<u> </u>	
	check	c if: idated	return		Name						ВЕ		identification nu	ımber
(a	ttach	Form 8	851) . 🗌 🛭	TYPE	Acme Food Corp.							1	1-0000013	
		nlife co eturn .	onsoli-	OR		om or suite no. If a P.O. b	ox, see instruction	s.			C Da	te incorp	orated	
				PRINT	61 Any Street							0	6/15/1979	
,		Sch. F	PH)		City or town, state, and	ZIP code					D To	tal assets	s (see instruction	s)
(s	ee ins	truction	ns) 🔲 🗖		Anytown, TX 78621						\$ 58,864,760			
4 S	chedu	le M-3	attached 🗸	E Check	if: (1) Initial return	(2) Final re	eturn (3)	Nan	ne change	(4	1)	Addres	ss change	
	18					nents. (see instructions		1a						
	ŀ	b A	djustments i	to amoun	ıt on line 1a (see instru	ı ctions-attach schedu l	le)	1b						
	(1c	24,403,531	—
	(d R	eturns and a	allowance	es							1 d		ـــــ
			ubtract line									1e	24,403,531	+
	2		ū		· ·	3 (attach Form 1125-A)	•					2	21,212,382	+
Income	3											3	3,191,149	—
ည	4		ividends (Sc	chedule C	c, line 19)							4		
=	5											5	1,727,325	+
	6											6	1,115,864	
	7		ross royaltie									7		—
	8				•	(Form 1120))						8		
	9		-			e 17 (attach Form 479						9		
	10					edule)						10	50,308,174	+
	11					<u> </u>				<u></u>	<u> </u>	11	56,342,512	₩
is.)	12		-			, line 4 (attach Form 1	125-E)					12	0.000.017	
deductions.)	13		* · · BBAFF AO OF								13	2,023,917	+	
ic Ic	14		epairs and r		nce	· A · — · · ·	ΔS	. (.)) [14	35,556	+
gec	15		ad debts .									15	4,719	
ü	16		ents									16	421,651	+
ns	17		axes and lic	s October 27 2011							17	1,551,702	+	
ij	18		terest .								18	19,262	_	
n Iţţ	19		haritable co				· · · · · · ·			. –		19	15,814	+
Ē	20		•	ciation from Form 4562 not claimed on Form 1125-A or elsewhere on return (attach Form 4562)							20	178,987	₩	
ctions for limitations on	21		epletion .									21	20.724	\vdash
Ö	22		dvertising									22	30,731	+
ucti	23		•	_	• •							23	220,417 168,604	
str	24		mployee bei									24	168,604	+-
e i	25					tach Form 8903)						25	2 207 475	+-
(Se	26			•	,							26	2,397,475 7,068,835	
SU	27				•					 lina 11		27		
Deductions (See instr	28 29a					eduction and special d		29a	, ∠ı ırom	iiie II.		28	49,273,677	+-
βď	29a			•	•	18)		29a 29b						
Ď			peciai dedui dd lines 29a									29c		
Pu u	30					e 28 (see instructions)						30	49,273,677	+-
Tax, Refundable Credits, and Payments	31											31	,2.0,011	+-
redi	32					edule J, Part II, line 21						32		+-
ble C ment	33				,	eck if Form 2220 is atta	•					33		+-
ındal Payı	34				` ,	total of lines 31 and 3					_	34		+
Refu	35					otal of lines 31 and 33,	•					35		\vdash
Тах,	36				-	ed to 2013 estimated				 funded	>	36		\top
		Ur	nder penalties of	f perjury, I de	eclare that I have examined the	nis return, including accompa	nying schedules and			e best of m	ny kno		d belief, it is true, co	orrect,
Sig	gn	an	d complete. De	claration of	oreparer (other than taxpayer) is based on all information o	of which preparer has	any knowl	edge.		Ν	∕lay the IR	S discuss this retu	urn
He	- 1	L									v	vith the pr	eparer shown belo	ow
		Si	gnature of off	ficer		Date	Title				_ (see instru	ctions)? 🗸 Yes [NO
Pa	id		Print/Type p	oreparer's	name	Preparer's signature		Da	ate		Chan	k 🗸 if	PTIN	
	iu epa	rer										employed	P0000000	01
	-	nly	Firm's name	e ► E	lectronic Tax Filers,	Inc.				Firm's	EIN I		11-0000011	
US	- U	, 111 y	Firm's addre	ess 1	00 Efile Drive, Anyton	vn. TX 75231				Phone	no.		512-555-1212	

Form 1120 (2012) Page **2**

Sch	edule C Dividends and Special Deductions (see instructions)	(a) Dividends received	(b) %	(c) Special deductions (a) × (b)
1	Dividends from less-than-20%-owned domestic corporations (other than debt-financed stock)		70	
2	Dividends from 20%-or-more-owned domestic corporations (other than debt-financed stock)		80	
3	Dividends on debt-financed stock of domestic and foreign corporations		see instructions	
4	Dividends on certain preferred stock of less-than-20%-owned public utilities		42	
5	Dividends on certain preferred stock of 20%-or-more-owned public utilities		48	
6	Dividends from less-than-20%-owned foreign corporations and certain FSCs		70	
7	Dividends from 20%-or-more-owned foreign corporations and certain FSCs		80	
8	Dividends from wholly owned foreign subsidiaries		100	
9 10	Total. Add lines 1 through 8. See instructions for limitation		100	
11	Dividends from affiliated group members		100	
12 13	Dividends from certain FSCs Dividends from foreign corporations not included on lines 3, 6, 7, 8, 11, or 12	F	100	
14 15	Income from controlled foreign corporations under subpart F (attach Form(s) 5471) Foreign dividend gross-up)11		
16	IC-DISC and former DISC dividends not included on lines 1, 2, or 3			
17	Other dividends			
18	Deduction for dividends paid on certain preferred stock of public utilities			
19	Total dividends. Add lines 1 through 17. Enter here and on page 1, line 4 ▶			
20	Total special deductions. Add lines 9, 10, 11, 12, and 18. Enter here and on page 1, line 29b		▶	

Sch	edule J Tax Computation and Payment (see instructions)			
Part I	-Tax Computation			
1	Check if the corporation is a member of a controlled group (attach Schedule O (Form 1120)) ▶ □			
2	Income tax. Check if a qualified personal service corporation (see instructions)	2		
3	Alternative minimum tax (attach Form 4626)	3		
4	Add lines 2 and 3	4		
5a	Foreign tax credit (attach Form 1118)			
b	Credit from Form 8834, line 30 (attach Form 8834)			
С	General business credit (attach Form 3800)			
d	Credit for prior year minimum tax (attach Form 8827) 5d			
е	Bond credits from Form 8912			
6	Total credits. Add lines 5a through 5e	6		
7	Subtract line 6 from line 4	7		
8	Personal holding company tax (attach Schedule PH (Form 1120))	8		
9a	Recapture of investment credit (attach Form 4255) 9a			
b	Recapture of low-income housing credit (attach Form 8611) 9b			
С	Interest due under the look-back method—completed long-term contracts (attach			
	Form 8697)			
d	Interest due under the look-back method—income forecast method (attach Form 8866)			
е	Alternative tax on qualifying shipping activities (attach Form 8902) 9e			
f	Other (see instructions—attach schedule)			
10	Total. Add lines 9a through 9f	10		
11	Total tax. Add lines 7, 8, and 10. Enter here and on page 1, line 31	11		
Part I	I–Payments and Refundable Credits			
12	2011 overpayment credited to 2012	12		
13		13		
14	2012 refund applied for on Form 4466	14 ()
15		15		
16	Tax deposited with Form 7004	16		
17	Tax deposited with Form 7004 Withholding (see instructions) Total payments. Add lines 15, 16, and 17.	17		
18	Total payments. Add lines 15, 16, and 17	18		
19	Refundable credits from:			
а	Form 2439			
b	Form 4136			
С	Form 3800, line 17c and Form 8827, line 8c			
d	Other (attach schedule—see instructions)			
20	Total credits. Add lines 19a through 19d	20		
21		21		
Sch	edule K Other Information (see instructions)			
1	Check accounting method: a ☐ Cash b ☐ Accrual c ☐ Other (specify) ▶		Yes	No
2	See the instructions and enter the:			
a	Business activity code no. ► 111900			
b	Business activity ► Crop Production Product or service ►			
C			~	
3	Is the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group?			
4	At the end of the tax year:			
а	Did any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or			
	organization own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classical control of the total voting power of all classical control of the total voting power of all classical control of the total voting power of all classical control of the total voting power of all classical control of the total voting power of all classical control of the total voting power of all classical control of the total voting power of all classical control of the total voting power of all classical control of the total voting power of all classical control of the total voting power of all classical control of the total voting power of all classical control of the total voting power of all classical control of the total voting power of all classical control of the total voting power of all classical control of the total voting power of all classical control of the total voting power of			
	corporation's stock entitled to vote? If "Yes," complete Part I of Schedule G (Form 1120) (attach Schedule G)			~
b	Did any individual or estate own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting classes of the corporation's stock entitled to vote? If "Yes," complete Part II of Schedule G (Form 1120) (attach Schedule C)			~

Sche	edule K	Other Information continued (see instruct	tions)				
		,	•			Yes	No
5	At the end of	of the tax year, did the corporation:					
а	any foreign o	20% or more, or own, directly or indirectly, 50% or more or domestic corporation not included on Form 851 , Affiliation	• .				~
	If "Yes," cor	mplete (i) through (iv) below.	(ii) Employer		(iv) D	reenta	70
	(i) Name of Corporation Identification Number Incorporation Owned in N						
			(if any)	·	5	tock	
b	Own directly	van interest of 20% or more, or own, directly or indirectly, a	un interest of 50% or more	in any foreign or domestic par	rtnershin		
	•	n entity treated as a partnership) or in the beneficial interest		, ,	•		~
	` •	mplete (i) through (iv) below.					
		(i) Name of Entity	(ii) Employer Identification Number	(iii) Country of	(iv) M Percentag	laximur ge Own	
			(if any)	Organization	Profit, Los		
			100				
		DRAFT	ASC				
			AU				
	Duning this	Annual did the second such as a single declaration of the second		Ministra in horana a fara	-+		
6		tax year, did the corporation pay dividends (other than ne corporation's current and accumulated earnings and p			stock) in		~
		Form 5452, Corporate Report of Nondividend Distributi					
	If this is a co	onsolidated return, answer here for the parent corporation	on and on Form 851 for ea	ach subsidiary.			
7	•	during the tax year, did one foreign person own, directly	•	.,	ver of all		
		he corporation's stock entitled to vote or (b) the total va	alue of all classes of the c	orporation's stock?			~
		attribution, see section 318. If "Yes," enter: age owned ▶ and (ii) Owner's country					
		rporation may have to file Form 5472, Information Reti		unad II C Corporation or a	Eoroian		
		n Engaged in a U.S. Trade or Business. Enter the number	•	•	•		
8	-	box if the corporation issued publicly offered debt instru					
	•	the corporation may have to file Form 8281, Information Re	•	riginal Issue Discount Instrume	ents.		
9		mount of tax-exempt interest received or accrued during					
10		umber of shareholders at the end of the tax year (if 100 o					
11		ration has an NOL for the tax year and is electing to fore ration is filing a consolidated return, the statement requi					
	•	ration is filing a consolidated return, the statement requision will not be valid.	ned by negulations section	on 1.1002-21(b)(0) Must be a	aciieu		
12	Enter the ava	ailable NOL carryover from prior tax years (do not reduce it	by any deduction on line 2	9a.)▶\$			
13	Are the corp	poration's total receipts (line 1c plus lines 4 through 10	on page 1) for the tax ye	ear and its total assets at the	e end of		٧
	•	less than \$250,000?					_
		e corporation is not required to complete Schedules L, M-	• •	. •			
1.4		and the book value of property distributions (other than casoration required to file Schedule UTP (Form 1120), Uncert					V
14		nplete and attach Schedule UTP.	iaii Tax Fusiliuli Stateme	ant (see monuchons)!			
15a	•	poration make any payments in 2012 that would require i	it to file Form(s) 1099 (see	e instructions)?			~
b		or will the corporation file all required Forms 1099? .					
16	During the I	ast 12 months did the corporation have an 80% or more	e change in ownership in	cluding a change due to red	emption		٧
		tock?					_
17	•	last 12 months or subsequent to the close of the tax	•	•	•		~

Schedule L Balance Sheets per Books		Balance Sheets per Books Beginning of tax year			End of tax year		
COIL	Assets	(a)	(b)	(c)	(d)		
1	Cash		391,497	. ,	(640,975)		
2a	Trade notes and accounts receivable	6,124,433	671,137	9,903,841	(0.0/7.0)		
b	Less allowance for bad debts	(108,896)	6,015,537		9,756,841		
3	Inventories	(100/0707	5,323,345	(117,0007	8,643,170		
4	U.S. government obligations		0,020,040	-	0,040,170		
5	Tax-exempt securities (see instructions)			-			
6	Other current assets (attach schedule)		13,243,250	-	(25,823,010)		
7	Loans to shareholders		10,243,230	-	(23,023,010)		
8	Mortgage and real estate loans			-			
9	Other investments (attach schedule)		173,784,943	-	252,505,099		
		12,321,275	173,704,743	16,639,023	232,303,077		
10a	Buildings and other depreciable assets	(2,397,053)	0 024 222		12 07/ 700		
b	Less accumulated depreciation	(2,391,053)	9,924,222	(3,764,235)	12,874,788		
11a	Depletable assets			1			
b	Less accumulated depletion	((
12	Land (net of any amortization)	0.400.044		40.070.000			
13a	Intangible assets (amortizable only)	9,432,341	4 507 (05	10,370,000	4.000.445		
b	Less accumulated amortization	(4,904,656)	4,527,685	(5,461,385)	4,908,615		
14	Other assets (attach schedule)		(150,384,342)	-	(203,359,768)		
15	Total assets	_	62,826,137		58,864,760		
	Liabilities and Shareholders' Equity						
16	Accounts payable		(4,529,750)	_	(2,745,532)		
17	Mortgages, notes, bonds payable in less than 1 year				1,052,681		
18	Other current liabilities (attach schedule)		2,316,244		(41,272,675)		
19	Loans from shareholders			_			
20	Mortgages, notes, bonds payable in 1 year or more				396,699		
21	Other liabilities (attach schedule)		70 01				
22	Capital stock: a Preferred stock						
	b Common stock	325,614	325,614	325,614	325,614		
23	Additional paid-in capital		2,460,815		2,460,815		
24	Retained earnings—Appropriated (attach schedule)		- 1 ,				
25	Retained earnings—Unappropriated		62,253,214		98,647,158		
26	Adjustments to shareholders' equity (attach schedule)						
27	Less cost of treasury stock		()		(
28	Total liabilities and shareholders' equity		62,826,137		58,864,760		
Sche	edule M-1 Reconciliation of Income (Loss) per Books \	With Income per Re	eturn			
	Note: Schedule M-3 required insta	• •	-		ons		
1	Net income (loss) per books		7 Income recorde	d on books this year			
2	Federal income tax per books			this return (itemize):			
3	Excess of capital losses over capital gains .			rest \$			
4	Income subject to tax not recorded on books						
•	this year (itemize):						
				his return not charged			
5	Expenses recorded on books this year not			ome this year (itemize):			
Ū	deducted on this return (itemize):			. \$			
а	Depreciation \$			utions \$			
b	Charitable contributions . \$						
С	Travel and entertainment . \$			8			
6	Add lines 1 through 5			-			
6 Sch	edule M-2 Analysis of Unappropriate	⊥ d Retained Farnin		ne 28)—line 6 less line 9			
1	Balance at beginning of year	62,253,214		Cash			
2	Net income (loss) per books	36,198,427	1	Stock			
3	Other increases (itemize):		C	Property			
				(itemize):			
_				6			
4	Add lines 1, 2, and 3	98,647,158	8 Balance at end o	f year (line 4 less line 7)	98,647,158		

SCHEDULE D (Form 1120)

Capital Gains and Losses

OMB No. 1545-0123

2012

Department of the Treasury Internal Revenue Service ► Attach to Form 1120, 1120-C, 1120-F, 1120-FSC, 1120-H, 1120-IC-DISC, 1120-L, 1120-ND, 1120-PC, 1120-POL, 1120-RIC, 1120-RIC, 1120-SF, or certain Forms 990-T.

► See separate instructions.

Name Employer identification number
Hide 'N Seek Foods, Inc. - Consolidated 11-0000002

піце	N Seek Foods, Inc Consolidated						11-0000002	
Pa	rt I Short-Term Capital Gains and Losses-	-Assets Held O	ne Year or Less					
	Note: Please round and use whole dollars on this form.	(f) Sales price from Form(s) 8949, line 2, column (f)	(g) Cost or other basis from Form(s) 8949, line 2, column (g)	or loss	stments t from Forr ne 2, colu	n(s)	(j) Gain or (lo columns (f), (g	
1	Short-term totals from all Forms 8949 with box A checked in Part I.		()					
2	Short-term totals from all Forms 8949 with box B checked in Part I.		()					
3	Short-term totals from all Forms 8949 with box C checked in Part I.		()					
4	Short-term gain from installment sales from Form 6252	2, line 26 or 37				4		
5	Short-term gain or (loss) from like-kind exchanges f	rom Form 8824 .				5		
6	Unused loss carryover (attach computation)					6	(
	Net short-term capital gain or (loss). Combine lines rt II Long-Term Capital Gains and Losses-					7		
га								
	Note: Please round and use whole dollars on this form.	(f) Sales price from Form(s) 8949, line 4, column (f)	(g) Cost or other basis from Form(s) 8949, line 4, column (g)	or loss	stments t from Forr ne 4, colu	n(s)	(j) Gain or (lo columns (f), (g	
8	Long-term totals from all Forms 8949 with box A checked in Part II.	800677	255,300	2			2	545,37
9	Long-term totals from all Forms 8949 with box B checked in Part II.		()					
10	Long-term totals from all Forms 8949 with box C checked in Part II.		()					
11	Enter gain from Form 4797, line 7 or 9					11		103,88
12	Long-term gain from installment sales from Form 6252	, line 26 or 37				12		
13	Long-term gain or (loss) from like-kind exchanges fi	rom Form 8824 .				13		
14	Capital gain distributions (see instructions)					14		
	Net long-term capital gain or (loss). Combine lines 8	3 through 14 in col	umn j			15		649,25
16	Enter excess of net short-term capital gain (line 7) or	ver net long-term	capital loss (line 15	5)		16		
17	Net capital gain. Enter excess of net long-term cap (line 7)			-		17		649,25
18	Add lines 16 and 17. Enter here and on Form 11 returns					18		649,25

Note. If losses exceed gains, see Capital losses in the instructions.

SCHEDULE D (Form 1120)

Capital Gains and Losses

OMB No. 1545-0123

2012

Department of the Treasury Internal Revenue Service ► Attach to Form 1120, 1120-C, 1120-F, 1120-FSC, 1120-H, 1120-IC-DISC, 1120-L, 1120-ND, 1120-PC, 1120-POL, 1120-REIT, 1120-RIC, 1120-SF, or certain Forms 990-T.

► See separate instructions.

Name Employer identification number
Hide 'N Seek Foods, Inc. 11-0000002

Pa	Short-Term Capital Gains and Losses-	-Assets Held O	ne Year or Less			
	Note: Please round and use whole dollars on this form.	(f) Sales price from Form(s) 8949, line 2, column (f)	(g) Cost or other basis from Form(s) 8949, line 2, column (g)	(i) Adjustments to or loss from Forn 8949, line 2, colu	n(s)	(j) Gain or (loss) Combine columns (f), (g), and (i)
1	Short-term totals from all Forms 8949 with box A checked in Part I.		()			
2	Short-term totals from all Forms 8949 with box B checked in Part I.		()			
3	Short-term totals from all Forms 8949 with box C checked in Part I.		()			
4	Short-term gain from installment sales from Form 6252	2, line 26 or 37			4	
5	Short-term gain or (loss) from like-kind exchanges f	rom Form 8824 .			5	
6	Unused loss carryover (attach computation)				6	()
	Net short-term capital gain or (loss). Combine lines t II Long-Term Capital Gains and Losses-				7	
Ра	Long-Term Capital Gains and Losses-					
	Note: Please round and use whole dollars on this form.	(f) Sales price from Form(s) 8949, line 4, column (f)	(g) Cost or other basis from Form(s) 8949, line 4, column (g)	(i) Adjustments to or loss from Form 8949, line 4, colu	n(s)	(j) Gain or (loss) Combine columns (f), (g), and (i)
8	Long-term totals from all Forms 8949 with box A checked in Part II.	359,183	255,300	401		103,882
9	Long-term totals from all Forms 8949 with box B checked in Part II.		()			
10	Long-term totals from all Forms 8949 with box C checked in Part II.		()			
11	Enter gain from Form 4797, line 7 or 9				11	103,882
12	Long-term gain from installment sales from Form 6252	2, line 26 or 37			12	
13	Long-term gain or (loss) from like-kind exchanges for	rom Form 8824 .			13	
14	Capital gain distributions (see instructions)				14	
	Net long-term capital gain or (loss). Combine lines & till Summary of Parts I and II	3 through 14 in col	umnj		15	103,882
16	Enter excess of net short-term capital gain (line 7) of	over net long-term	capital loss (line 15)	16	
	3 3 (III 3 1) 3 (III 3 1)		,	,	-	
17	Net capital gain. Enter excess of net long-term cap (line 7)	- :			17	103,882
18	Add lines 16 and 17. Enter here and on Form 1	· -			10	102 002
	returns				18	103,882

Note. If losses exceed gains, see Capital losses in the instructions.

SCHEDULE D (Form 1120)

Department of the Treasury Internal Revenue Service

Capital Gains and Losses

► Attach to Form 1120, 1120-C, 1120-F, 1120-FSC, 1120-H, 1120-IC-DISC, 1120-L, 1120-ND, 1120-PC, 1120-POL, 1120-REIT, 1120-RIC, 1120-SF, or certain Forms 990-T.

► See separate instructions.

OMB No. 1545-0123

2012

Employer identification number

The	Greek Playhouse					11-0000012
Pa	t I Short-Term Capital Gains and Losses-	-Assets Held O	ne Year or Less			
	Note: Please round and use whole dollars on this form.	(f) Sales price from Form(s) 8949, line 2, column (f)	(g) Cost or other basis from Form(s) 8949, line 2, column (g)	(i) Adjustments or loss from Fo 8949, line 2, co	rm(s)	(j) Gain or (loss) Combine columns (f), (g), and (i)
1	Short-term totals from all Forms 8949 with box A checked in Part I.		()			
2	Short-term totals from all Forms 8949 with box B checked in Part I.		()			
3	Short-term totals from all Forms 8949 with box C checked in Part I.		()			
4	Short-term gain from installment sales from Form 6252	2, line 26 or 37			4	
5	Short-term gain or (loss) from like-kind exchanges f	rom Form 8824 .			5	
6	Unused loss carryover (attach computation)				6	
	Net short-term capital gain or (loss). Combine lines tt II Long-Term Capital Gains and Losses—			. L.	7	
rai	Long-Term Capital Gains and Losses-	-Assets neid ivi	ore man one re	ear		
	Note: Please round and use whole dollars on this form.	(f) Sales price from Form(s) 8949, line 4, column (f)	(g) Cost or other basis from Form(s) 8949, line 4, column (g)	(i) Adjustments or loss from Fo 8949, line 4, co	rm(s)	(j) Gain or (loss) Combine columns (f), (g), and (i)
8	Long-term totals from all Forms 8949 with box A checked in Part II.	320,747	100,000	20	0	220,747
9	Long-term totals from all Forms 8949 with box B checked in Part II.		()			
10	Long-term totals from all Forms 8949 with box C checked in Part II.		()			
11	Enter gain from Form 4797, line 7 or 9				11	0
12	Long-term gain from installment sales from Form 6252	, line 26 or 37			12	
13	Long-term gain or (loss) from like-kind exchanges fr	rom Form 8824 .			13	
14	Capital gain distributions (see instructions)				14	
	Net long-term capital gain or (loss). Combine lines 8 t III Summary of Parts I and II	3 through 14 in col	umnj		15	220,747
16	Enter excess of net short-term capital gain (line 7) o	over net long-term	capital loss (line 15	i)	16	
17	Net capital gain. Enter excess of net long-term cap (line 7)				17	220,747
18	Add lines 16 and 17. Enter here and on Form 11 returns	· -			18	220,747
	Note. If losses exceed gains, see Capital losses in	the instructions.				

SCHEDULE G (Form 1120)

Part I

(Rev. December 2011) Department of the Treasury Internal Revenue Service

Information on Certain Persons Owning the Corporation's Voting Stock

► Attach to Form 1120. ► See instructions on page 2.

Certain Entities Owning the Corporation's Voting Stock. (Form 1120, Schedule K, Question 4a). Complete columns (i) through (v) below for any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization that owns directly 20% or more, or owns, directly or

OMB No. 1545-0123

Name Employer identification number (EIN)
Hide 'N Seek Foods, Inc.

(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Type of Entity	(iv) Country of Organization	(v) Percentage Owned in Voting Stock
Handkerchief, Inc.	11-0000022	Corporation	us	50%
	DRA			
	MANA	94	2011	

Certain Individuals and Estates Owning the Corporation's Voting Stock. (Form 1120, Schedule K, Question 4b). Complete columns (i) through (iv) below for any individual or estate that owns directly 20% or more, or owns, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote (see instructions).

(i) Name of Individual or Estate	(ii) Identifying Number (if any)	(iii) Country of Citizenship (see instructions)	(iv) Percentage Owned in Voting Stock

SCHEDULE M-3 (Form 1120)

Net Income (Loss) Reconciliation for Corporations With Total Assets of \$10 Million or More

OMB No. 1545-0123

2012

Department of the Treasury Internal Revenue Service

► Attach to Form 1120 or 1120-C. ► Information about Schedule M-3 (Form 1120) and its separate instructions is available at www.irs.gov/form1120.

Name o	entification				
	N Seek Foods, Inc Consolidated			11-00000	J2
Che	ck applicable box(es): (1) Non-consolidated retu	urn (2) 🗹 Conso	olidated return (Form 1120	only)	_
	(3) ☐ Mixed 1120/L/PC gro	up (4) Dorma	ant subsidiaries schedule a	ttached	
Part	Financial Information and Net Income (Lo	ss) Reconciliation (s	ee instructions)		
1a	Did the corporation file SEC Form 10-K for its income			ar?	
	Yes. Skip lines 1b and 1c and complete lines 2a t				
	No. Go to line 1b. See instructions if multiple nor			4 /	
b	Did the corporation prepare a certified audited non-ta				
	Yes. Skip line 1c and complete lines 2a through 1	1 with respect to that in	come statement.		
	No. Go to line 1c.				
С	Did the corporation prepare a non-tax-basis income s				
	Yes. Complete lines 2a through 11 with respect to			a an lina 1	
2a	No. Skip lines 2a through 3c and enter the corporation beginning	oration's net income (loss	Ending MA//DD		a.
za b	Has the corporation's income statement been restate		<u> </u>		<u> </u>
J	Yes. (If "Yes," attach an explanation and the amo				
	No.	or odor itom rootates			
С	Has the corporation's income statement been restated	for any of the five income	statement periods precedi	ng the peri	od on line 2a?
-	Yes. (If "Yes," attach an explanation and the amo	=		5 1	
	☑ No.				
3a	Is any of the corporation's voting common stock pub	licly traded?			
	✓ Yes.				
	No. If "No," go to line 4a.				
b	Enter the symbol of the corporation's primary U.S.			_	
	stock				
С	Enter the nine-digit CUSIP number of the corporation				
40	common stock			4a	82,461,378
4a b	Indicate accounting standard used for line 4a (see ins		illieu III Fail I, III le I .	4d	02,401,3/8
	(1) GAAP (2) IFRS (3) Statutory (4)		her (specify)		
5a	Net income from nonincludible foreign entities (attach			5a (2,304,041)
b	Net loss from nonincludible foreign entities (attach sta	•		5b	105,264
6a	Net income from nonincludible U.S. entities (attach st			6a ()
b	Net loss from nonincludible U.S. entities (attach state			6b	
7a	Net income (loss) of other includible foreign disregard	led entities (attach state	ment)	7a	
b	Net income (loss) of other includible U.S. disregarded	,	ent)	7b	
С	Net income (loss) of other includible entities (attach s	•		7c	
8	Adjustment to eliminations of transactions between i		onincludible entities (attach		_
_	statement)			8	(37,895)
9	Adjustment to reconcile income statement period to t	• '	•	9	
10a	Intercompany dividend adjustments to reconcile to lir			10a	
b	Other statutory accounting adjustments to reconcile to Other adjustments to reconcile to amount on line 11 (•	ent)	10b	
С 11	Net income (loss) per income statement of includi			11	80,224,706
• •	Note. Part I, line 11, must equal the amount on Part	•	•		35/224/100
12	Enter the total amount (not just the corporation's sh			ded or rer	moved on the
	following lines.	,			
		Total Assets	Total Liabilities		
а	Included on Part I, line 4	885,736,109	409,799,286		
b	Removed on Part I, line 5	24,947,934	501,703		
С	Removed on Part I, line 6				
d	Included on Part I, line 7 ▶				

					. 490 —
Name	of corporation (common parent, if consolidated return)			Employer identif	ication number
Hide	'N Seek Foods, Inc Consolidated			11-0	000002
Checl	applicable box(es): (1) Consolidated group (2) Parent corp	(3) Consolidated	eliminations (4) Sub	sidiary corp (5) M	ixed 1120/L/PC group
Chec	k if a sub-consolidated: (6) 1120 group (7) 1120 eliminations	;			
Name	of subsidiary (if consolidated return)			Employer identif	ication number
Pai	t II Reconciliation of Net Income (Loss) per I	ncome Stateme	ent of Includible Co	orporations Wit	n Taxable
	Income per Return (see instructions)				
	Income (Loss) Items	(a) Income (Loss) per	(b) Temporary	(c) Permanent	(d) Income (Loss)
	(Attach schedules for lines 1 through 11)	Income Statement	Difference	Difference	per Tax Return
1	Income (loss) from equity method foreign corporations				
2	Gross foreign dividends not previously taxed				
3	Subpart F, QEF, and similar income inclusions		2,304,041		2,304,041
4	Section 78 gross-up				
5	Gross foreign distributions previously taxed				
6	Income (loss) from equity method U.S. corporations				
7	U.S. dividends not eliminated in tax consolidation				
8	Minority interest for includible corporations				
9	Income (loss) from U.S. partnerships	59,338,000	(8,778,562)		50,559,438
10	Income (loss) from foreign partnerships				
11	Income (loss) from other pass-through entities				_
12					
40		1 000 004	4.047.545		0.040.704
13	Interest income (attach Form 8916-A)	1,032,236	1,916,545		2,948,781
14 15	Total accrual to cash adjustment				
16	Mark-to-market income (loss)				
17	Cost of goods sold (attach Form 8916-A)	(278,001,856)	(9,438,607)		(287,440,463)
18	Sale versus lease (for sellers and/or lessors)	(2/0/00//000/	(7/100/007)		207711071007
19	Section 481(a) adjustments				
20	Unearned/deferred revenue				
21	Income recognition from long-term contracts				
22	Original issue discount and other imputed interest .				
238	Income statement gain/loss on sale, exchange,				
	abandonment, worthlessness, or other disposition of				
	assets other than inventory and pass-through entities	(39,914)		39,914	
k	Gross capital gains from Schedule D, excluding				
	amounts from pass-through entities		207,765		207,765
C	Gross capital losses from Schedule D, excluding				
	amounts from pass-through entities, abandonment				
	losses, and worthless stock losses				
C	Net gain/loss reported on Form 4797, line 17, excluding amounts from pass-through entities,				
	abandonment losses, and worthless stock losses		530,308		530,308
•	Abandonment losses		550,506		530,306
	Worthless stock losses (attach statement)				
	Other gain/loss on disposition of assets other than inventory				
	Capital loss limitation and carryforward used				
25	Other income (loss) items with differences (attach statement)	1,710,800	(4,032,268)		(2,321,468)
26	Total income (loss) items. Combine lines 1 through 25	(215,960,734)	(17,290,778)	39,914	(233,211,598)
27	Total expense/deduction items (from Part III, line 38)	(109,192,583)	9,009,599	11,095,257	(89,087,727)
28	Other items with no differences	405,378,023			405,378,023
29 a	Mixed groups, see instructions. All others, combine				
	lines 26 through 28	80,224,706	(8,281,179)	11,135,171	83,078,698
	PC insurance subgroup reconciliation totals				
c	Life insurance subgroup reconciliation totals				
30	Reconciliation totals. Combine lines 29a through 29c	80,224,706	(8,281,179)	11,135,171	83,078,698
	Note. Line 30, column (a), must equal the amount on	Part I, line 11, and	column (d) must equa	al Form 1120, pag	e 1, line 28.

Name	e of corporation (common parent, if consolidated return)			Employer identif	ication number
Hide	e 'N Seek Foods, Inc.			11-0	000002
Chec	k applicable box(es): (1) Consolidated group (2) Parent corp	(3) Consolidated el	iminations (4) Sub	sidiary corp (5) M	ixed 1120/L/PC group
	k if a sub-consolidated: (6) 1120 group (7) 1120 eliminations				
	e of subsidiary (if consolidated return)			Employer identif	ication number
	,				
Pai	rt III Reconciliation of Net Income (Loss) per I	naama Stataman	t of Includible Co	orporations With	h Toyoblo
1 (4)	Reconciliation of Net Income (Loss) per I Income per Return—Expense/Deduction			orporations with	II TAXADIC
	income per neturn—Expense/Deduction	items (see msud	Ctions)		
	Expense/Deduction Items	(a) Expense per	(b) Temporary	(c) Permanent	(d) Deduction per
		Income Statement	Difference	Difference	Tax Return
				4	
1	U.S. current income tax expense	16,001,211		(16,001,211)	
2	U.S. deferred income tax expense	(145,423)		145,423	
3	State and local current income tax expense	5,059,930	666,594		5,726,524
4	State and local deferred income tax expense				
5	Foreign current income tax expense (other than foreign withholding taxes)				
6	Foreign deferred income tax expense				
7	Foreign withholding taxes				
	Interest expense (attach Form 8916-A)	21,363,522	71,196		21,434,718
٥		21,303,322	71,190	6,214,608	6,214,608
9	Stock option expense			0,214,000	0,214,000
10	Other equity-based compensation	2 (02 500		(1,524,280)	1 150 200
11		2,683,589			1,159,309
12		5,204		(5,204)	
13	Judgments, damages, awards, and similar costs .				
14	Parachute payments				
15	Compensation with section 162(m) limitation				
16	Pension and profit-sharing	2,227,414			2,227,414
17					
18	Deferred compensation				
19	9				
	property	73,362		75,407	148,769
20	Charitable contribution of intangible property				
21	Charitable contribution limitation/carryforward				
22	Domestic production activities deduction				
23	Current year acquisition or reorganization				
	investment banking fees				
24	Current year acquisition or reorganization legal and accounting fees				
25	Current year acquisition/reorganization other costs .				
	- · · · · -				
	Amortization/impairment of goodwill				
21	start-up costs				
00	-	971,988	1 445 0/0		2.447.057
	Other amortization or impairment write-offs	971,988	1,445,968		2,417,956
	Section 198 environmental remediation costs				
30	•	4 (54 64			
31	•	1,651,217	5,317		1,656,534
	Bad debt expense	433,028	(54,260)		378,768
	Corporate owned life insurance premiums				
34	Purchase versus lease (for purchasers and/or				
	lessees)				
	Research and development costs				
	Section 118 exclusion (attach statement)				
37	Other expense/deduction items with differences				
	(attach statement)	58,867,541	(11,144,414)		47,723,127
38	Total expense/deduction items. Combine lines 1				
	through 37. Enter here and on Part II, line 27,				
	reporting positive amounts as negative and				
	negative amounts as positive	109 192 583	(9 009 599)	(11 095 257)	89 087 727

	-, -				. ugo —
Name	of corporation (common parent, if consolidated return)			Employer identif	ication number
	e 'N Seek Foods, Inc.				000002
	x applicable box(es): (1) ☐ Consolidated group (2) ☑ Parent corp x if a sub-consolidated: (6) ☐ 1120 group (7) ☐ 1120 eliminations	(3) Consolidated	eliminations (4) Sub	sidiary corp (5) M	ixed 1120/L/PC group
	of subsidiary (if consolidated return)	'		Employer identif	ication number
	e 'N Seek Foods, Inc				000002
	t II Reconciliation of Net Income (Loss) per I	ncome Stateme	ent of Includible Co		
	Income per Return (see instructions)				
	Income (Loss) Items	(a)	(b)	(c)	(d)
	(Attach schedules for lines 1 through 11)	Income (Loss) per Income Statement	Temporary Difference	Permanent Difference	Income (Loss) per Tax Return
1	Income (loss) from equity method foreign corporations				
2	Gross foreign dividends not previously taxed				
3	Subpart F, QEF, and similar income inclusions		2,304,041		2,304,041
4	Section 78 gross-up				
5	Gross foreign distributions previously taxed				
6 7	Income (loss) from equity method U.S. corporations U.S. dividends not eliminated in tax consolidation		7, 4		
8	Minority interest for includible corporations				
9	Income (loss) from U.S. partnerships		(59,869)		(59,869)
10	Income (loss) from foreign partnerships				
11	Income (loss) from other pass-through entities				
12	Items relating to reportable transactions (attach statement)				
13	Interest income (attach Form 8916-A)	1,221,456			1,221,456
14	Total accrual to cash adjustment	1/221/100			1/221/100
15	Hedging transactions				
16	Mark-to-market income (loss)				
17	Cost of goods sold (attach Form 8916-A)	(256,751,409)	(9,161,241)		(265,912,650)
18	Sale versus lease (for sellers and/or lessors)				
19	Section 481(a) adjustments				
20	Unearned/deferred revenue				
21	Income recognition from long-term contracts				
	Original issue discount and other imputed interest .				
238	Income statement gain/loss on sale, exchange, abandonment, worthlessness, or other disposition of				
	assets other than inventory and pass-through entities	(43,256)		43,256	
b	Gross capital gains from Schedule D, excluding	(43,230)		43,230	
	amounts from pass-through entities		207,765		207,765
c	Gross capital losses from Schedule D, excluding				•
	amounts from pass-through entities, abandonment				
	losses, and worthless stock losses				
C	Net gain/loss reported on Form 4797, line 17,				
	excluding amounts from pass-through entities, abandonment losses, and worthless stock losses				
_			528,161		528,161
	Abandonment losses				
	Other gain/loss on disposition of assets other than inventory				
	Capital loss limitation and carryforward used				
25	Other income (loss) items with differences (attach statement)	977,052	(3,206,156)		(2,229,104)
26	Total income (loss) items. Combine lines 1 through 25	(254,596,157)	(9,387,299)	43,256	(263,940,200)
27	• • • • • • • • • • • • • • • • • • • •	(85,001,618)	(1,678,423)	3,046,579	(83,633,462)
28	Other items with no differences	380,985,705			380,985,705
29 a	Mixed groups, see instructions. All others, combine				
	lines 26 through 28	41,387,930	(11,065,722)	3,089,835	33,412,043
	PC insurance subgroup reconciliation totals				
	Life insurance subgroup reconciliation totals	41,387,930	(11,065,722)	3,089,835	33,412,043
50	Note. Line 30, column (a), must equal the amount on				

Schedule M-3 (Form 1120) 2012

	-,				. ugo 🗨
Name	of corporation (common parent, if consolidated return)			Employer identi	fication number
Chec	k applicable box(es): (1) Consolidated group (2) Parent corp	(3) Consolidated e	liminations (4) Subs		lixed 1120/L/PC group
Name	of subsidiary (if consolidated return)			Employer identi	fication number
Pa	Reconciliation of Net Income (Loss) per			rporations Wit	h Taxable
	Income per Return – Expense/Deduction	(a)		(c)	(d)
	Expense/Deduction Items	Expense per Income Statement	(b) Temporary Difference	Permanent Difference	Deduction per Tax Return
6	U.S. deferred income tax expense State and local current income tax expense State and local deferred income tax expense Foreign current income tax expense (other than foreign withholding taxes)	t 8	, 2	01	
7 8 9 10 11 12 13 14	Foreign withholding taxes			Ш	
15 16 17 18 19	Compensation with section 162(m) limitation Pension and profit-sharing				
20 21 22 23	Charitable contribution of intangible property Charitable contribution limitation/carryforward Domestic production activities deduction Current year acquisition or reorganization investment banking fees				
24	Current year acquisition or reorganization legal and accounting fees				
26	Current year acquisition/reorganization other costs . Amortization/impairment of goodwill Amortization of acquisition, reorganization, and start-up costs				
29 30 31 32 33	Bad debt expense				
	Purchase versus lease (for purchasers and/or lessees)				
36	Research and development costs				
38	Total expense/deduction items. Combine lines 1 through 37. Enter here and on Part II, line 27, reporting positive amounts as negative and negative amounts as positive.				

Name	of corporation (common parent, if consolidated return)			Employer identi	fication number
	'N Seek Foods, Inc.				000002
	applicable box(es): (1) Consolidated group (2) Parent corp	(3) Consolidated	d eliminations (4) V Sub	osidiary corp (5) M	ixed 1120/L/PC group
	k if a sub-consolidated: (6) 1120 group (7) 1120 eliminations	· · · · · · · · · · · · · · · · · · ·	.,		
	of subsidiary (if consolidated return)			Employer identi	fication number
The	Greek Playhouse			11-0	000012
Par	Till Reconciliation of Net Income (Loss) per l	Income Statem	ent of Includible C	orporations Wit	h Taxable
	Income per Return (see instructions)				_
	Income (Loss) Items	(a) Income (Loss) per	(b) Temporary	(c) Permanent	(d) Income (Loss)
	(Attach schedules for lines 1 through 11)	Income Statement	Difference	Difference	per Tax Return
1	Income (loss) from equity method foreign corporations				
2	Gross foreign dividends not previously taxed				
3	Subpart F, QEF, and similar income inclusions				
4	Section 78 gross-up				
5	Gross foreign distributions previously taxed				
6	Income (loss) from equity method U.S. corporations				
7	U.S. dividends not eliminated in tax consolidation				
8	Minority interest for includible corporations				
9	Income (loss) from U.S. partnerships		220,747		220,747
10	Income (loss) from foreign partnerships				
11	Income (loss) from other pass-through entities				
12	Items relating to reportable transactions (attach				
	statement)				_
	Interest income (attach Form 8916-A)	(664,423)	664,423		
14	Total accrual to cash adjustment				
15	Hedging transactions				
16	Mark-to-market income (loss)	(245 424)			(245 424)
17	Cost of goods sold (attach Form 8916-A)	(315,431)			(315,431)
18	Sale versus lease (for sellers and/or lessors) Section 481(a) adjustments				
19					
20 21	Unearned/deferred revenue				
	Original issue discount and other imputed interest .				
	Income statement gain/loss on sale, exchange,				
200	abandonment, worthlessness, or other disposition of				
	assets other than inventory and pass-through entities	2,147		(2,147)	
b	Gross capital gains from Schedule D, excluding	_,		(=//	
	amounts from pass-through entities				
c	Gross capital losses from Schedule D, excluding				
	amounts from pass-through entities, abandonment				
	losses, and worthless stock losses				
d	Net gain/loss reported on Form 4797, line 17,				
	excluding amounts from pass-through entities,				
	abandonment losses, and worthless stock losses		2,147		2,147
	Abandonment losses				
	Worthless stock losses (attach statement)				
_	Other gain/loss on disposition of assets other than inventory				
	Capital loss limitation and carryforward used	70::	(7.040)		
25	Other income (loss) items with differences (attach statement)	7,844	, , ,	(0.4.47)	(00 507)
26 27	Total expense (deduction items. (from Part III, line 38)	(969,863)	(2.007.654)	(2,147)	(92,537)
27 28	Total expense/deduction items (from Part III, line 38) Other items with no differences	3,272,141 346,071	(3,907,654)	554,210	(81,303) 346,071
	Other items with no differences	340,071			340,071
_50	lines 26 through 28	2,648,349	(3,028,181)	552,063	172,231
h	PC insurance subgroup reconciliation totals	2,040,047	(0,020,101)	332,003	172,231
	Life insurance subgroup reconciliation totals				
	Reconciliation totals. Combine lines 29a through 29c	2,648,349	(3,028,181)	552,063	172,231
-	Note. Line 30, column (a), must equal the amount on	Part I line 11 and		ıal Form 1120, pag	e 1. line 28.

Name	e of corporation (common parent, if consolidated return)			Employer identi	fication number
	e 'N Seek Foods, Inc.				000002
	k applicable box(es): (1) Consolidated group (2) Parent corp	(3) Consolidated el	liminations (4) 🗸 Su	ıbsidiary corp (5) M	ixed 1120/L/PC group
	k if a sub-consolidated: (6) 1120 group (7) 1120 eliminations				
	e of subsidiary (if consolidated return)			Employer identif	
	Greek Playhouse				000012
Pa	rt III Reconciliation of Net Income (Loss) per Income per Return—Expense/Deduction			Corporations Wit	h Taxable
	Expense/Deduction Items	(a) Expense per	(b) Temporary	(c) Permanent	(d) Deduction per
		Income Statement	Difference	Difference	Tax Return
1	U.S. current income tax expense	502,343		(502,343)	
2	U.S. deferred income tax expense	(4,565)		4,565	
3	State and local current income tax expense				
4	State and local deferred income tax expense				
5	Foreign current income tax expense (other than foreign withholding taxes)	4	7 4		
6	Foreign deferred income tax expense				
7	Foreign withholding taxes				
8	Interest expense (attach Form 8916-A)	2,142			2,142
9	Stock option expense				
10	Other equity-based compensation				
11	Meals and entertainment	74,715		(72,246)	2,469
12	Fines and penalties				
13	Judgments, damages, awards, and similar costs .				
14					
15	Compensation with section 162(m) limitation				
	Pension and profit-sharing				
17					
18	Deferred compensation				
	Charitable contribution of cash and tangible				
	property	(212)		15,814	15,814
20	Charitable contribution of intangible property	(= : =)			
21					
	Domestic production activities deduction				
	Current year acquisition or reorganization				
	investment banking fees				
24	Current year acquisition or reorganization legal and accounting fees				
25	Current year acquisition/reorganization other costs.				
	Amortization/impairment of goodwill				
	Amortization of acquisition, reorganization, and				
	start-up costs				
28	Other amortization or impairment write-offs	(8,288)	8,288		
	Section 198 environmental remediation costs	(0,200)	3,233		
	Depletion				
	Depreciation	2,286	5,317		7,603
	Bad debt expense		0,011		.,,555
	Corporate owned life insurance premiums				
	Purchase versus lease (for purchasers and/or lessees)				
35	Research and development costs				
	Section 118 exclusion (attach statement)				
	Other expense/deduction items with differences				
٠.	(attach statement)	(3,840,562)	3,894,049		53,487
38	Total expense/deduction items. Combine lines 1	(3,040,302)	3,074,047		33,407
-	through 37. Enter here and on Part II, line 27,				
	reporting positive amounts as negative and				
	negative amounts as positive	(2 272 141)	2 007 454	(EE4 210)	01 202

(. ugo —
Name of corporation (common	parent, if consolidated return)			Employer identi	fication number
Hide 'N Seek Foods, Inc.					000002
Check applicable box(es): (1) [Check if a sub-consolidated: (☐ Consolidated group (2) ☐ Parent corp 6) ☐ 1120 group (7) ☐ 1120 eliminations	(3) Consolidated	l eliminations (4) 🗸 Su	bsidiary corp (5) M	ixed 1120/L/PC group
Name of subsidiary (if consolid	ated return)			Employer identi	fication number
Acme Food Corp.					000013
	tion of Net Income (Loss) per I	ncome Stateme	ent of Includible C	orporations Wit	h Taxable
	r Return (see instructions)	(a)	(b)	(c)	(d)
	ne (Loss) Items ules for lines 1 through 11)	Income (Loss) per Income Statement	Temporary Difference	Permanent Difference	Income (Loss) per Tax Return
•	quity method foreign corporations	income Statement	Difference	Difference	per rax neturn
	lends not previously taxed				
	nd similar income inclusions				
4 Section 78 gross-u					
	ibutions previously taxed				
-	equity method U.S. corporations				
7 U.S. dividends not	eliminated in tax consolidation				
8 Minority interest fo	r includible corporations				
9 Income (loss) from	· · · · · · · · · · · · · · · · · · ·	59,338,000	(8,939,440)		50,398,560
•	foreign partnerships				
	other pass-through entities				_
12 Items relating to statement)	reportable transactions (attach				4 707 205
13 Interest income (at		475,203	1,252,122		1,727,325
	sh adjustment	475,203	1,232,122		
15 Hedging transaction	- · · · · · · · · · · · · · · · · · · ·				
	come (loss)				
	I (attach Form 8916-A)	(20,935,016)	(277,366)		(21,212,382)
18 Sale versus lease (for sellers and/or lessors)				
19 Section 481(a) adju	ıstments				
20 Unearned/deferred					
_	from long-term contracts				
•	ount and other imputed interest .				
	gain/loss on sale, exchange, thlessness, or other disposition of				
	enterly and pass-through entities	1,195		(1,195)	
	ns from Schedule D, excluding	1,173		(1,173)	
	s-through entities				
c Gross capital loss	ses from Schedule D, excluding				
	s-through entities, abandonment				
	ess stock losses				
	orted on Form 4797, line 17,				
<u> </u>	ts from pass-through entities, es, and worthless stock losses				
e Abandonment loss					
	sses (attach statement)				
	sposition of assets other than inventory				
=	on and carryforward used				
25 Other income (loss) ite	ems with differences (attach statement)	725,904	818,268)		(92,364)
• •	items. Combine lines 1 through 25	39,605,286	(8,782,952)	(1,195)	30,821,139
	uction items (from Part III, line 38)	(27,463,106)	14,595,676	7,494,468	(5,372,962)
	o differences	24,046,247			24,046,247
	instructions. All others, combine	27 400 407	E 040 704	7 400 070	40 404 404
•	roup reconciliation totals	36,188,427	5,812,724	7,493,273	49,494,424
_	group reconciliation totals				
	ls. Combine lines 29a through 29c	36,188,427	5,812,724	7,493,273	49,494,424
	umn (a), must equal the amount on				

Check a	f corporation (common parent, if consolidated return)			Employer identif	
	N Seek Foods, Inc.				000002
	applicable box(es): (1) Consolidated group (2) Parent corp	(3) Consolidated eli	minations (4) V Subs	sidiary corp (5) M	ixed 1120/L/PC group
	f a sub-consolidated: (6) 1120 group (7) 1120 eliminations				
	f subsidiary (if consolidated return)			Employer identif	
	Food Corp.				000013
Part				rporations Witl	n Taxable
	Income per Return—Expense/Deduction	Items (see instruc	ctions)		_
	Expense/Deduction Items	_ (a)	(b)	(c)	(d)
		Expense per Income Statement	Temporary Difference	Permanent Difference	Deduction per Tax Return
			2		- Cart Hotalii
	J.S. current income tax expense	7,381,168		(7,381,168)	
	J.S. deferred income tax expense	(67,082)		67,082	
	State and local current income tax expense	708,395	843,307		1,551,702
	State and local deferred income tax expense				
	oreign current income tax expense (other than oreign withholding taxes)		, —		
6 F	Foreign deferred income tax expense				
	Foreign withholding taxes				
	nterest expense (attach Form 8916-A)	19,262			19,262
	Stock option expense				
	Other equity-based compensation			_	
	Meals and entertainment	246,816		(194,215)	52,601
	Fines and penalties				
	ludgments, damages, awards, and similar costs .				
	Parachute payments				
	Compensation with section 162(m) limitation				
	Pension and profit-sharing	220,417			220,417
	Other post-retirement benefits				
	Deferred compensation				
	Charitable contribution of cash and tangible				
-	property	1,981		13,833	15,814
	Charitable contribution of intangible property				
	Charitable contribution limitation/carryforward	_			
	Domestic production activities deduction				
	Current year acquisition or reorganization				
	nvestment banking fees				
а	Current year acquisition or reorganization legal and accounting fees				
	Current year acquisition/reorganization other costs.				
	Amortization/impairment of goodwill				
07 ^	Amortization of acquisition, reorganization, and				
	start-up costs				
S			(125,519)		335,350
28 C	Other amortization or impairment write-offs	460,869	(123,317)		
28 C 29 S	Section 198 environmental remediation costs	460,869	(125,517)		
28 C 29 S 30 D	Section 198 environmental remediation costs Depletion		(123,317)		
28 C 29 S 30 D 31 D	Section 198 environmental remediation costs	178,987			178,987
28 C 29 S 30 D 31 D 32 B	Section 198 environmental remediation costs		(94,059)		178,987 4,719
28 C 29 S 30 D 31 D 32 B 33 C	Section 198 environmental remediation costs Depletion	178,987			
28 C 29 S 30 D 31 D 32 B 33 C 34 P	Section 198 environmental remediation costs Depletion Depreciation Bad debt expense Corporate owned life insurance premiums Purchase versus lease (for purchasers and/or essees)	178,987			
28 C 29 S 30 D 31 D 32 B 33 C 34 P	Section 198 environmental remediation costs Depletion Depreciation Bad debt expense Corporate owned life insurance premiums Purchase versus lease (for purchasers and/or essees) Research and development costs	178,987			
28 C 29 S 30 D 31 D 32 B 33 C 34 P 16 35 R 36 S	Section 198 environmental remediation costs Depletion Depreciation Bad debt expense Corporate owned life insurance premiums Purchase versus lease (for purchasers and/or essees) Research and development costs Section 118 exclusion (attach statement)	178,987			
28 C 29 S 30 D 31 D 32 B 33 C 34 P 6 35 R 36 S 37 C	Section 198 environmental remediation costs Depletion	178,987 98,778	(94,059)		4,719
\$28 C C C C C C C C C C C C C C C C C C C	Section 198 environmental remediation costs Depletion Depreciation Sad debt expense Corporate owned life insurance premiums Purchase versus lease (for purchasers and/or essees) Research and development costs Section 118 exclusion (attach statement) Dither expense/deduction items with differences attach statement)	178,987			
28 C 29 S 30 D 31 D 32 B 33 C 34 P 16 35 R 36 S 37 C (a 38 T	Section 198 environmental remediation costs Depletion Depreciation Dep	178,987 98,778	(94,059)		4,719
\$28 C C C C C C C C C C C C C C C C C C C	Section 198 environmental remediation costs Depletion Depreciation Sad debt expense Corporate owned life insurance premiums Purchase versus lease (for purchasers and/or essees) Research and development costs Section 118 exclusion (attach statement) Dither expense/deduction items with differences attach statement)	178,987 98,778	(94,059)		4,719

SCHEDULE N (Form 1120)

Foreign Operations of U.S. Corporations

OMB No. 1545-0123

Department of the Treasury Internal Revenue Service ► Attach to Form 1120, 1120-C, 1120-IC-DISC, 1120-L, 1120-PC, 1120-REIT, 1120-RIC, or 1120S. ► Information about Schedule N (Form 1120) and its instructions is available at www.irs.gov/form1120.

Foreign Operations Information

2012

Hide 'N Seek Foods, Inc.

Employer identification number (EIN) 11-0000002

		Yes	No
1a	During the tax year, did the corporation own (directly or indirectly) any foreign entity that was disregarded as an		
	entity separate from its owner under Regulations sections 301.7701-2 and 301.7701-3 (see instructions)?		~
	If "Yes," you are generally required to attach Form 8858, Information Return of U.S. Persons With Respect to		
	Foreign Disregarded Entities, for each foreign disregarded entity (see instructions).		
b	Enter the number of Forms 8858 attached to the tax return		
	Allaliet all Jula		
2	Enter the number of Forms 8865, Return of U.S. Persons With Respect to Certain Foreign		
	Partnerships, attached to the corporation's income tax return		
3	Excluding any partnership for which a Form 8865 is attached to the tax return, did the corporation own at least a		
	10% interest, directly or indirectly, in any other foreign partnership (including an entity treated as a foreign		
	partnership under Regulations section 301.7701-2 or 301.7701-3)?		~
	If "Yes," see instructions for required statement.		
4a	Was the corporation a U.S. shareholder of any controlled foreign corporation (CFC)? (See sections 951 and 957.)	~	
тa	If "Yes," attach Form 5471 , Information Return of U.S. Persons With Respect to Certain Foreign Corporations, for		
	each CFC.		
b	Enter the number of Forms 5471 attached to the tax return		
5	During the tax year, did the corporation receive a distribution from, or was it the grantor of, or transferor to, a		
	foreign trust?		1
	If "Yes," the corporation may have to file Form 3520, Annual Return To Report Transactions With Foreign Trusts		
	and Receipt of Certain Foreign Gifts.		
6a	At any time during the 2012 calendar year, did the corporation have an interest in or a signature or other authority		
	over a financial account (such as a bank account, securities account, or other financial account) in a foreign		
	country?		~
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1 , Report of Foreign Bank and		
	Financial Accounts.		

Instructions

transactions.

Section references are to the Internal Revenue Code unless otherwise noted.

Who Must File

Corporations that, at any time during the tax year, had assets in or operated a business in a foreign country or a U.S. possession may have to file Schedule N. If the corporation answers "Yes" to any of the questions above, attach Schedule N and the applicable forms and schedules to the corporation's income tax return.

If "Yes," enter the name of the foreign country

disallowed deductions)) of all Forms 8873 attached to the tax return

7a Is the corporation claiming the extraterritorial income exclusion?

If "Yes," attach a separate Form 8873, Extraterritorial Income Exclusion, for each transaction or group of

Question 1a

Check the "Yes" box if the corporation is the "tax owner" (defined below) of a foreign disregarded entity (FDE) or it is required to file Form 5471 or Form 8865 with respect to a CFC or a CFP that is the tax owner of an FDE.

Tax owner of an FDE. The tax owner of an FDE is the person that is treated as owning the assets and liabilities of the FDE for purposes of U.S. income tax law.

A corporation that is the tax owner of an FDE is generally required to attach Form 8858 to its return. However, if the **Exception** below applies, the corporation should attach a statement (described below) in lieu of Form 8858.

1

SCHEDULE UTP (Form 1120)

Uncertain Tax Position Statement

OMB No. 1545-0123

2012

Department of the Treasury Internal Revenue Service

► File with Form 1120, 1120-F, 1120-L, or 1120-PC.

► See separate instructions.

	entity as show Seek Food	vn on page 1 o	of tax return				E	IN of entity 11-0000002	2
		This Pa	art I, Sched	lule UTP (Form 112	20) is page1 of	Part I	pages.	
Part						nt Tax Year. See instain tax position (UTP		to complete columns ((a) through (g).
	Chec		if the corpo	oration wa	s unable			ties sufficient to determ	nine whether a
(a) UTP No.	Pri r (e.g.	(b) mary IRC Sec ., "61", "108",	etion etc.)	(check if P	Codes Permanent, y, or both)	(d) Pass-Through Entity EIN	(e) Major Tax Position	(f) Ranking of Tax Position	(g) Reserved for Future Use
C1	1 (b)(1)(A)(iii)			~	Т	-		G2	
C2	2 (b)(1)(A)(iii)			~	Т	-	V	G1	
				Р	Т	-			
				Р	Т	-			
				Р	Т	-			
				Р	Т	-			
				Р	Т	-			
				Р	Т	-			
				Р	Т	-			
				Р	Т	-			
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				Р	Т	-			
				Р	Т	-			
				Р	Т	-			
				Р	Т	-			
				Р	Т	-			
				Р	Т	-			
				Р	Т	-			
				Р	Т	-			

For Paperwork Reduction Act Notice, see the Instructions for Form 1120.

Cat. No. 54658Q

Schedule UTP (Form 1120) 2012

Schedule UTP (Form 1120) 2012

Name of entity a	as shown on page 1 of tax return	EIN of entity
	This Part II, Schedule UTP (Form 1120) is pageofPa	rt II pages.
	Uncertain Tax Positions for Prior Tax Years. See instructions for how to complete columns (a) through (h). Enter, in Part III, a position (UTP). Check this box if the corporation was unable to obtain information from related	2

	tax	position	is a UT	P (see ins	structions) ▶ □				
(a) UTP No.	Primai (e.g., "6	(b) ry IRC Sec 61", "108",	etion etc.)	Timing (check if F Temporar	c) Codes Permanent, y, or both)	(d) Pass-Through Entity EIN	(e) Major Tax Position	(f) Ranking of Tax Position	(g) Reserved for Future Use	(h) Year of Tax Position
				Р	Т	-				
				Р	Т	-				
				Р	Т	-				
				Р	Т	-				
				Р	Т	-				
				Р	Т	-				
				Р	Т	-				
				Р	Т	-				
				Р	Т	-				
				Р	Т	-				
				Р	Т	-				
				Р	Т	-				
				Р	Т	-				
				Р	Т	-				
				Р	Т	-				
				Р	Т	-				
				Р	Т	-				
				Р	Т	-				
				Р	Т	-				
				Р	Т	-				
				Р	Т	-				

Schedule UTP (Form 1120) 2012

	ity as shown on page 1 of tax return	EIN of entity	
Hide 'N Se	eek, Inc.		11-0000002
	This Part III, Schedule UTP (Form 1120) is page	Part III pages.	
Part III	Concise Descriptions of UTPs. Indicate the corresponding UTP number Part III pages as necessary (see instructions).	per from Parts I and	II, column (a). Use as many
UTP No.	Concise Description of Uncertain Tax Position	12	
1	A general reserve has been established for the potential disallowance of a portion	on of the cost of meal	s and
	flights that may be deemed personal.		
2	Subsidiaries of the taxpayer are partners in partnerships that claim percentage of		
	IRS Sec. 291(a) applies to these subsidiaries' distributive share of partnership in	ncome and loss attrib	utable
	to percentage depletion.		
	+		
	+		
	+		
	+		
	+		
	+		

Form **851**

Affiliations Schedule

► File with each consolidated income tax return.

For tax year ending

December 31

2012

OMB No. 1545-0025

Department of the Treasury
Internal Revenue Service

Name of common parent corporation

, , , ,

Employer identification number

Hide 'N Seek Foods, Inc. 11-0000002

Number, street, and room or suite no. If a P.O. box, see instructions.

32 Any Street

City or town, state, and ZIP code

Anytown, TX 77287

Par	Part I Overpayment Credits, Estimated Tax Payments, and Tax Deposits (see instructions)											
Corp. No.	Name and address of corporation	Employer identification number	Portion of overpayment credits and estimated tax payments	Portion of tax deposited with Form 7004								
1	Common parent corporation		10,000,000									
2	Subsidiary corporations: The Greek Playhouse, 60 Any Street, Anytown, TX 78621	11-0000012	5,132,650									
3	Acme Food Corp, 61 Any Street, Anytown, TX 78621	11-0000013	5,100,000									
_4												
_5												
6												
7	BBAET	1 40										
8	DRAFI	AS	OF									
9												
10	February	23	2011	1								
	i Goldaly	40,										

Totals (Must equal amounts shown on the consolidated tax return.)

Par	t II Principal Business Activity, Voting Stock Info	mation, I	Etc. (see	e instruct	ions)				
		DD 4	Did the s	Did the subsidiary		Stock holdings at beginning of year			
Corp. No.	Principal business activity (PBA)	PBA Code No.	make any r	ondividend utions?	Number of shares	Percent of voting power	Percent of value	Owned by corporation no.	
	Occurred to the state of the st		Yes	No	Ondroo			110.	
1	Common parent corporation Food Manufacturing	311900							
2	Subsidiary corporations: Performing Arts Company	711100		~	100	100 %	100 %		
3	Crop Production	111900		~	100	100 %			
_4						%	%		
5						%	%		
6						%	%		
_ 7						%	%		
_ 8						%	%		
9						%	%		
10						%	%		

Form 851 (Rev. 12-2010) Page **2**

	t III Changes in Stock Holdings During the Ta	ax Year					raye Z
Corp.		Share- holder of	Date	(a) CI	nanges	(b) Shares changes de colum	escribed in
No.	Name of corporation	Corpora- tion No.	of transaction	Number of shares acquired	Number of shares disposed of	Percent of voting power	Percent of value
2	The Greek Playhouse	1	11/15/11	1,000		100 %	100 %
						%	%
						%	%
						%	%
						%	%
						%	%
						%	%
						%	%
(d) (e)	Did any share of subsidiary stock become worthless of the provisions of Regulations section 1.1502-80(c)) du If the equitable owners of any capital stock shown about the section of the s	iring the ta	xable yea	r? See instru	ictions	🗆 Y	Yes ✓ No the changes.
(f)	If additional stock was issued, or if any stock was retir	red during	the year,	list the dates	s and amoun	ts of these tran	sactions.

Form 851 (Rev. 12-2010) Page **3**

Par	t IV Ad	ditional Stock Information (see instructions)			·			
		tax year, did the corporation have more than one clas		g?	☐ Yes 🗹 No			
	11 100, 01	tier the name of the corporation and not and describe	Cach class of stock.					
Corp. No.		Name of corporation		Class of stock				
	disaffiliatio	tax year, was there any member of the consolidated on?		d within 60 months o	of ☐ Yes ☑ No			
Corp. No.		Name of corporation	Explanation					
		DRAFT	AS	OF				
	members stock, in t affiliated g	During the tax year, was there any arrangement in existence by which one or more persons that were not nembers of the affiliated group could acquire any stock, or acquire any voting power without acquiring tock, in the corporation, other than a de minimis amount, from the corporation or another member of the ffiliated group?						
Corp. No.		Name of corporation	(a) Percent of value	(b) Percent of outstanding voting stock	(c) Percent of voting power			
			%	%	%			
			%	%	%			
			%	%	%			
			%	%	%			
Corp. No.	(d) Provid	de a description of any arrangement.						
					054			

Form **851** (Rev. 12-2010)

Form **1122** (Rev. December 2003)

Department of the Treasury

Internal Revenue Service

Authorization and Consent of Subsidiary Corporation To Be Included in a Consolidated Income Tax Return

► Attach to the consolidated income tax return.

For the calendar year 20 11, or other tax year beginning	, 20	and ending	, 20
Name The Greek Playhouse			Employer identification number 11 : 0000012
Number, street, and room or suite no. 60 Any Street			
City or town, state, and ZIP code Anytown, TX 78621			
Name of parent corporation Hide 'N Seek Foods, Inc.			Employer identification number

The subsidiary corporation named above authorizes its parent corporation to include it in a consolidated return for the tax year indicated and for each subsequent year the group must file a consolidated return under the applicable regulations. If the parent corporation does not file a consolidated return on

behalf of the subsidiary, the subsidiary authorizes the Commissioner of the Internal Revenue Service or an IRS official to do so.

The subsidiary consents to be bound by the provisions of the consolidated return regulations.

Sign Here Under penalties of perjury, I declare that the subsidiary named above has authorized me to sign this form on its behalf, that I have examined this form and the information contained herein, and to the best of my knowledge and belief, it is true, correct, and complete.

Signature of subsidiary officer Date

Assistant Treasurer
Title

Cat. No. 17228S

Instructions for the subsidiary corporation. Complete and submit an original, signed Form 1122 to the common parent corporation of the consolidated group for the first tax year the subsidiary consents to be included in the group's consolidated income tax return.

Instructions for the parent corporation filing the consolidated return. The common parent corporation of a consolidated group must attach a separate Form 1122 to the group's consolidated income tax return for each subsidiary

corporation for the first tax year each subsidiary consents to be included in the consolidated return. Attach to the consolidated return either the signed Form 1122 or an unsigned version containing the same information stated on the signed form. If the parent corporation submits an unsigned Form 1122, it must retain the original, signed form in its records.

Form **1122** (Rev. 12-2003)

A

Form 1125-A

Cost of Goods Sold

(December 2011)

Department of the Treasury
Internal Revenue Service

► Attach to Form 1120, 1120-C, 1120-F, 1120-S, 1065, and 1065-B.

OMB No. 1545-XXXX

Name		Employer identification number			
Hide 'l	N Seek Foods, Inc Consolidated	11-0000002			
1	Inventory at beginning of year	1	96,446,105		
2	Purchases	2	240,726,374		
3	Cost of labor	3	63,913,239		
4	Additional section 263A costs (attach schedule)	4	-122,798		
5	Other costs (attach schedule)	5	17,714,999		
6	Total. Add lines 1 through 5	6	418,677,919		
7	Inventory at end of year	7	131,237,456		
8	Cost of goods sold. Subtract line 7 from line 6. Enter here and on Form 1120, page 1, line 2 or the appropriate line of your tax return (see instructions)	8	287,440,463		
	 (i) ✓ Cost (ii) Lower of cost or market (iii) Other (Specify method used and attach explanation.) ► 				
b	Check if there was a writedown of subnormal goods				
c Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970) ▶ □					
d	If the LIFO inventory method was used for this tax year, enter amount of closing inventory computed under LIFO	9d			
е	If property is produced or acquired for resale, do the rules of section 263A apply to the corporation?				
f	Was there any change in determining quantities, cost, or valuations between opening and closing inventant explanation	-			
or Pa	perwork Reduction Act Notice, see separate instructions. Cat. No. 55988R		Form 1125-A (12-2011		

March 7, 2011

Form 1120 Test Scenario 2

Form 1125-A

Cost of Goods Sold

Department of the Treasury Internal Revenue Service

► Attach to Form 1120, 1120-C, 1120-F, 1120-S, 1065, and 1065-B.

OMB No. 1545-XXXX

Name	•		Employer identification number
Hide '	N Seek Foods, Inc.		11-0000002
1	Inventory at beginning of year	1	91,068,584
2	Purchases	2	231,620,008
3	Cost of labor	3	59,613,767
4	Additional section 263A costs (attach schedule)	4	-20,000
5	Other costs (attach schedule)	5	6,164,072
6	Total. Add lines 1 through 5	6	388,446,431
7	Inventory at end of year	7	122,533,781
8	Cost of goods sold. Subtract line 7 from line 6. Enter here and on Form 1120, page 1, line 2 or the appropriate line of your tax return (see instructions)	8	265,912,650
9a	Check all methods used for valuing closing inventory: (i) ✓ Cost (ii) ☐ Lower of cost or market (iii) ☐ Other (Specify method used and attach explanation.) ▶		
b	Check if there was a writedown of subnormal goods		
С	Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970) .	▶ □
d	If the LIFO inventory method was used for this tax year, enter amount of closing inventory computed under LIFO	9d	
е	If property is produced or acquired for resale, do the rules of section 263A apply to the corporation? .		🗹 Yes 🗌 No
f	Was there any change in determining quantities, cost, or valuations between opening and closing inventattach explanation	•	. — —
For Pa	perwork Reduction Act Notice, see separate instructions. Cat. No. 55988R		Form 1125-A (12-2011)

March 7, 2011

1125-A

Internal Revenue Service

(December 2011) Department of the Treasury **Cost of Goods Sold**

▶ Attach to Form 1120, 1120-C, 1120-F, 1120-S, 1065, and 1065-B.

OMB No. 1545-XXXX

Employer identification number 11-0000012 The Greek Playhouse 0 1 Inventory at beginning of year 159,895 2 2 3 3 4 4 216,041 5 Other costs (attach schedule) 5 **Total.** Add lines 1 through 5 6 6 375,936 60,505 7 7 8 Cost of goods sold. Subtract line 7 from line 6. Enter here and on Form 1120, page 1, line 2 or the 315,431 appropriate line of your tax return (see instructions) 8 Check all methods used for valuing closing inventory: (i) Cost (ii) Lower of cost or market (iii) ☐ Other (Specify method used and attach explanation.) ▶ Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970) If the LIFO inventory method was used for this tax year, enter amount of closing inventory computed □ No If property is produced or acquired for resale, do the rules of section 263A apply to the corporation? Was there any change in determining quantities, cost, or valuations between opening and closing inventory? If "Yes," ✓ No

For Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 55988R

Form **1125-A** (12-2011)

March 7, 2011

Form 1125-A

Cost of Goods Sold

(December 2011)
Department of the Treasury
Internal Revenue Service

► Attach to Form 1120, 1120-C, 1120-F, 1120-S, 1065, and 1065-B.

OMB No. 1545-XXXX

lame	•		Employer identification number
Acme	Food Corp.		11-0000013
1	Inventory at beginning of year	1	5,377,521
2	Purchases	2	8,946,471
3	Cost of labor	3	4,299,472
4	Additional section 263A costs (attach schedule)	4	-102,798
5	Other costs (attach schedule)	5	11,334,886
6	Total. Add lines 1 through 5	6	29,855,552
7	Inventory at end of year	7	8,643,170
8	Cost of goods sold. Subtract line 7 from line 6. Enter here and on Form 1120, page 1, line 2 or the appropriate line of your tax return (see instructions)	8	21,212,382
	 (i)		
b	Check if there was a writedown of subnormal goods		. 🖂
С	Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 97)	0) .	▶ □
d	If the LIFO inventory method was used for this tax year, enter amount of closing inventory computed under LIFO	9d	
е	If property is produced or acquired for resale, do the rules of section 263A apply to the corporation? .		🗹 Yes 🗌 No
f	Was there any change in determining quantities, cost, or valuations between opening and closing inventation attach explanation	-	
or Pa	perwork Reduction Act Notice, see separate instructions. Cat. No. 55988R		Form 1125-A (12-2

March 7, 2011

Form **1125-E** (December 2011)

Compensation of Officers

Department of the Treasury Internal Revenue Service ► Attach to Form 1120, 1120-C, 1120-F, 1120-RIC.
 ► See separate instructions.

OMB No. 1545-XXXX

Name Employer identification number
Hide 'N Seek Foods, Inc. 11-0000002

Note. Complete Schedule E only if total receipts are \$500,000 or more. See instructions for definition of total receipts.

	(a) Name of officer	(b) Social security number	(c) Percent of time devoted to	Percent of s		(f) Amount of
	(-)	(-)	business	(d) Common	(e) Preferred	compensation
Dou 1	ug Doe	999-06-0016	100 %	10 %	%	1,294,635
Jane D	De	999-06-0017	100 %	10 %	%	1,009,528
Tom Do	oe e	999-06-0018	100 %	10 %	%	1,259,128
			%	%	%	
			%	%	%	
			%	%	%	
			%	%	%	
			%	%	%	
	DF	AFT /	\$ %) F %	%	
			%	%	%	
	Jլ	ine 1,	%	%	%	
			%	%	%	
			%	%	%	
			%	%	%	
			%	%	%	
			%	%	%	
			%	%	%	
			%	%	%	
			%	%	%	
2	Total compensation of officers				2	3,563,291
3	Compensation of officers claimed on For	m 1125-A or elsewhere o	n return		3	
	Subtract line 3 from line 2. Enter the					
	appropriate line of your tax return					3,563,291 Form 1125-F (12-2011

For Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 55989C

Form **1125-E** (12-2011)

Depreciation and Amortization (Including Information on Listed Property)

► See separate instructions.

► Attach to your tax return.

OMB No. 1545-0172 Attachment Sequence No. **179**

Identifying number

Department of the Treasury Internal Revenue Service (99) Name(s) shown on return

Business or activity to which this form relates

Hide	'N Seek Foods, Inc			Manufacturing			11-0000002					
Par	t I Election To	Expense Ce	rtain Property Un	der Section	179							
	Note: If you	have any liste	ed property, compl	ete Part V be	efore you com	nplete Part I.						
1	Maximum amount (s	see instruction	s)				1					
2	Total cost of section	n 179 property	placed in service (se	ee instructions)		2					
3			perty before reduction				3					
4						·	4					
5						-0 If married filing						
	separately, see instr	-					5					
6	(a) De	scription of proper		(b) Cost (busi		(c) Elected cost						
7	Listed property. Ent	er the amount	from line 29		7		-					
	Total elected cost of					7	8					
9	Tentative deduction	•		,			9					
10	Carryover of disallov						10					
11	-		smaller of business in				11					
12	Section 179 expens						12					
13	12											
	ote: Do not use Part III or Part IIII below for listed property. Instead, use Part V.											
14	Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions.) 14 Special depreciation allowance for qualified property (other than listed property) placed in service											
17	during the tax year (• ,		· · · · · · ·	14 11,051,564					
15	Property subject to	•	•				15					
	Other depreciation (•				16					
	Till MACRS Dep			d proporty)	(Soo instructi		10					
Гаг	IVIACAS DEL	neciation (D	o not include liste		(See Ilistruction	0115.)						
47	MACRS deductions	for coasts pla	and in coming in tax	Section A	aa bafara 2012		17 4,538,703					
						one or more general	17 4,538,703					
10	asset accounts, che	•		•	•	•						
						General Depreciation	System					
		(b) Month and year		Ť	car Comig and							
(a) (Classification of property	placed in	(business/investment use	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction					
100	2 year property	service	only—see instructions)	1, , , ,								
_19a	- 		10.007.007	-	LIN	20000	4 002 000					
b	- 		19,997,007	5	HY	200DB	4,002,999					
	- 						-					
	10-year property						-					
	15-year property						-					
	20-year property			0.5		C //						
	25-year property			25 yrs.) 1) 1	S/L	_					
n	Residential rental		İ	27.5 yrs.	MM	S/L						
	proporty			075	k 21. 2	C //						
i	property			27.5 yrs.	MM	5/L						
property MM S/L												
	Nonresidential real property			39 yrs.	MM MM	5/L 5/L						
	Nonresidential real property Section C-	-Assets Place	ed in Service During	39 yrs.	MM MM	S/L S/L Iternative Depreciation	on System					
	Nonresidential real property Section C Class life	-Assets Place	ed in Service During	39 yrs.	MM MM	S/L S/L S/L S/L	on System					
b	Nonresidential real property Section C— Class life 12-year	-Assets Place	ed in Service During	39 yrs. 2012 Tax Ye 12 yrs.	MM MM ar Using the A	S/L S/L S/L Iternative Depreciation S/L S/L	on System					
b	Nonresidential real property Section C— Class life 12-year 40-year			39 yrs.	MM MM	S/L S/L S/L S/L	on System					
b	Nonresidential real property Section C Class life 12-year 40-year TIV Summary (S	See instructio	ons.)	39 yrs. 2012 Tax Ye 12 yrs.	MM MM ar Using the A	S/L S/L S/L Iternative Depreciation S/L S/L						
par Par 21	Nonresidential real property Section C Class life 12-year 40-year TIV Summary (S	See instructic	ons.) m line 28	39 yrs. 2012 Tax Ye 12 yrs. 40 yrs.	MM MM ar Using the A	S/L	on System					
par Par 21	Nonresidential real property Section C— Class life 12-year 40-year TIV Summary (Summary (Sum	See instructioner amount from line 12,	ons.) m line 28 , lines 14 through 17	39 yrs. 2012 Tax Ye. 12 yrs. 40 yrs. 7, lines 19 and	MM MM ar Using the A MM	S/L	21					
21 22	Nonresidential real property Section C Class life 12-year 40-year V Summary (Summary (Summary Add amount here and on the app	See instruction of the series from line 12 propriate lines of the series	ons.) m line 28 , lines 14 through 17 of your return. Partne	39 yrs. 2012 Tax Ye. 12 yrs. 40 yrs. 7, lines 19 and erships and S	MM MM ar Using the A MM 20 in column corporations—	S/L						
21 22	Nonresidential real property Section C Class life 12-year 40-year V Summary (Summary (Summary Add amount here and on the app	See instruction of the series	ons.) m line 28 , lines 14 through 17 of your return. Partne	39 yrs. 2012 Tax Ye. 12 yrs. 40 yrs. 7, lines 19 and erships and S the current yes	MM MM ar Using the A MM 20 in column corporations—	S/L	21					

Form 4562 (2012) Page **2**

Pa	rt V Listed Property (Include aut entertainment, recreation, or an			tain ot	her ve	hicles,	, certa	in cor	mputer	s, and	d prope	erty us	ed for
	Note: For any vehicle for which ye		,	standa	rd mile	age rate	e or de	ducting	g lease	expens	se, com	olete or	ily 24a,
	24b, columns (a) through (c) of Sec	tion A, al	l of Sec	tion B, a	and Se	ction C	if appli	cable.					
	Section A—Depreciation and Other I												
_24a	Do you have evidence to support the business/inv	estment u	se claime		Yes	No	24b If	"Yes,"	is the ev	idence	written?	☐ Yes	No
	(a) (b) Business/ investment use percentage (c) Business/ investment use percentage	(d) r other basi		(e) for depre ness/inves use only)	stment	(f) Recovery period	y Me	(g) ethod/ vention		(h) preciation eduction	_	(i) ected sec cost	
25	Special depreciation allowance for qual the tax year and used more than 50% in							25					
26	Property used more than 50% in a qualif	ied busin	ess use	e:									
	%							A				A	
	%									-			
	Department of 50% of leasting and life of	la veri error e							1				
	Property used 50% or less in a qualified %	business	use:				S/L -	_					
	%						S/L -						
	%						S/L -						
28	Add amounts in column (h), lines 25 thro	ugh 27. E	Inter he	re and	on line	21, pag	je 1 .	28					
29	Add amounts in column (i), line 26. Enter										29		
	suplete this section for vehicles used by a sole bur employees, first answer the questions in S		r, partne	er, or oth	er "mor	e than 5	5% own						ehicles
30	Total business/investment miles driven during the year (do not include commuting miles) .		(a) icle 1		b) cle 2		c) icle 3		(d) nicle 4		(e) nicle 5		f) cle 6
	31 Total commuting miles driven during the year 32 Total other personal (noncommuting) miles driven												
33	Total miles driven during the year. Add lines 30 through 32	d											
34	Was the vehicle available for personal use during off-duty hours?		No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
35	Was the vehicle used primarily by a more than 5% owner or related person?	9											
36	Is another vehicle available for personal use?												
	Section C—Questions for												
	wer these questions to determine if you meethan 5% owners or related persons (see			to com	pleting	Sectio	n B for	vehicle	es used	by em	ployees	who ar	e not
37	Do you maintain a written policy statemyour employees?			s all per	rsonal ι	use of v	ehicles	s, includ	ding co	mmutir 	ng, by	Yes	No
38	Do you maintain a written policy statem employees? See the instructions for veh		•	•						٠.	, ,		
39 40	Do you treat all use of vehicles by emplo Do you provide more than five vehicles use of the vehicles, and retain the inform	to your e	employe	es, obt	ain info		 n from 		 mployee	 es abo 	ut the		
41	Do you meet the requirements concerning	g qualifie	ed autor	mobile o	demons	tration	use? (S	See ins	truction	s.) .			
	Note: If your answer to 37, 38, 39, 40, o.	r 41 is "Y	es," do	not cor	nplete :	Section	B for t	he cov	ered ve	hicles.			
Pa	rt VI Amortization												
	(a) (b) Date amor begin		Amo	(c) rtizable ar	mount	С	(d) ode secti	on	(e) Amortiz perioc percent	or	Amortiza	(f) ation for th	iis year
42	Amortization of costs that begins during		2 tax ye										
Misc	c Intangibles 01/01/2	2011		1:	2,089,78	80	197		60 m	onths		2,	117,956
42	Amortization of costs that began before	(OUR 201)	2 tov vo	or						43			
+3	Amortization of costs that began belote	your ZOTA	∟ iax ye	તા						T-0			

Form **4562** (2012)

2,417,956

44

44 Total. Add amounts in column (f). See the instructions for where to report .

Depreciation and Amortization (Including Information on Listed Property)

► See separate instructions.

► Attach to your tax return.

OMB No. 1545-0172 Attachment

Department of the Treasury Internal Revenue Service (99) Name(s) shown on return

Business or activity to which this form relates

Sequence No. 179

Identifying number

Hide 'N Seek Foods, Inc. **Food Manufacturing** 11-0000002 Part I Election To Expense Certain Property Under Section 179 Note: If you have any listed property, complete Part V before you complete Part I. 2 Total cost of section 179 property placed in service (see instructions) . Threshold cost of section 179 property before reduction in limitation (see instructions) 3 Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0- 4 Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions 5 6 (a) Description of property (b) Cost (business use only) (c) Elected cost 7 Listed property. Enter the amount from line 29 8 Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7 8 9 Tentative deduction. Enter the smaller of line 5 or line 8 9 10 Carryover of disallowed deduction from line 13 of your 2011 Form 4562 10 11 Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instructions) 11 12 Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11 12 13 Carryover of disallowed deduction to 2013. Add lines 9 and 10, less line 12 **Note:** Do not use Part II or Part III below for listed property. Instead, use Part V. Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions.) Special depreciation allowance for qualified property (other than listed property) placed in service 14 10,163,988 15 **16** Other depreciation (including ACRS) 16 Part III MACRS Depreciation (Do not include listed property.) (See instructions.) 17 MACRS deductions for assets placed in service in tax years beginning before 2012 17 2.900.522 18 If you are electing to group any assets placed in service during the tax year into one or more general Section B-Assets Placed in Service During 2012 Tax Year Using the General Depreciation System (b) Month and year (c) Basis for depreciation (d) Recovery (a) Classification of property placed in (business/investment use (e) Convention (f) Method (g) Depreciation deduction period service only-see instructions) **19a** 3-year property 19.986.212 5 HY 200DB 3.999.401 **b** 5-year property c 7-year property d 10-year property e 15-year property **f** 20-year property 25 yrs. S/L **q** 25-year property h Residential rental 27.5 yrs. MM 5/1 property 27.5 yrs. MM S/L i Nonresidential real ММ S/L 39 yrs. property MM S/L Section C-Assets Placed in Service During 2012 Tax Year Using the Alternative Depreciation System 20a Class life S/L **b** 12-year 12 yrs. **c** 40-year 40 yrs. MM S/L Part IV Summary (See instructions.) 21 Listed property. Enter amount from line 28 21 22 Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations—see instructions 22 17.063.911 23 For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs 23 68,255

Form 4562 (2012) Page **2**

Pa	rt V Listed Property (Include entertainment, recreation,				tain ot	her ve	hicles,	certa	in cor	nputer	s, and	l prope	erty us	ed fo
	Note: For any vehicle for w			,	standa	rd milea	age rate	e or de	ducting	lease	expens	e, com	olete or	ı ly 24a,
	24b, columns (a) through (c)	of Sectio	n A, all	of Sec	tion B, a	and Se	ction C	if appli	cable.			-		
	Section A—Depreciation and (
248	Do you have evidence to support the business	ness/inves	tment us	e claime		Yes	No	24b If	"Yes," i	s the evi	idence v	written?	☐ Yes	☐ No
	(a) e of property (list vehicles first) (b) Date placed in service in service (c) Business/ investment use percentage		d) ther basis		(e) for depre- ness/inves use only)	stment	(f) Recovery period	/ Me	(g) ethod/ vention		(h) preciation eduction	Ele	(i) ected sectors cost	
25	Special depreciation allowance for the tax year and used more than the same of the tax year.								25					
26	Property used more than 50% in a	qualified	d busine	ess use	e:									
	%												<u> </u>	
	%													
	96				-									
_27		alified bu	isiness	use:		-		S/L -						
	%							5/L -						
	%							S/L -						
28		5 th rou d	h 27. E	nter he	re and	on line a	21. pag							
	Add amounts in column (i), line 26										. 1	29		
					mation									
	plete this section for vehicles used by													ehicles
to yo	our employees, first answer the question	ns in Sec	tion C t	o see if	you me	et an ex	ception	to com	pleting	this sec	tion for	those ve	hicles.	
30	Total business/investment miles drive the year (do not include commuting m	•	Vehi	a) cle 1		o) cle 2		c) cle 3		d) icle 4		(e) iicle 5		f) cle 6
31	Total commuting miles driven during the	ne year												
	Total other personal (noncommiles driven	nuting)												
33	Total miles driven during the year lines 30 through 32													
34	Was the vehicle available for p use during off-duty hours?		Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
35	Was the vehicle used primarily by than 5% owner or related person?													
36	Is another vehicle available for personate	al use?												
	Section C-Quest													
	wer these questions to determine if e than 5% owners or related person				to com	pleting	Section	n B for	vehicle	s used	by emp	oloyees	who ar	e not
37	Do you maintain a written policy s your employees?				s all per	rsonal ι	use of v	ehicles	s, includ	ding co	mmutir 	ng, by 	Yes	No
38	Do you maintain a written policy employees? See the instructions				•						-			
39	Do you treat all use of vehicles by			-	-									
40	Do you provide more than five ve use of the vehicles, and retain the	hicles to	your e	mploye	es, obt	ain info	rmation	n from	your er	mploye	es abou	ut the		
41	Do you meet the requirements cor	cerning	qualifie	d autor	mobile o	demons	tration	use? (S	See inst	truction	s.) .			
	Note: If your answer to 37, 38, 39	_	-					-						
Pa	rt VI Amortization													
	(a) Description of costs	(b) te amortiza begins	ation	Amoi	(c) rtizable ar	nount	C	(d) ode secti	on	(e) Amortiza period percent	or	Amortiza	(f) tion for th	iis year
42	Amortization of costs that begins of	luring yo	ur 2012	2 tax ye	ear (see	instruc	tions):							
Misc	Intangibles	01/01/201	11		10	0,413,03	10	197		60 m	onths		2,0	082,606
43	Amortization of costs that began be	efore yo	ur 2012	tax ye	ar						43			

Form **4562** (2012)

2,082,606

44

44 Total. Add amounts in column (f). See the instructions for where to report .

Form **4562**

Depreciation and Amortization (Including Information on Listed Property)

► See separate instructions. ► Attach to your tax return.

OMB No. 1545-0172

2012

Attachment

Department of the Treasury
Internal Revenue Service (99)
Name(s) shown on return

Business or activity to which this form relates

Attachment Sequence No. 179 Identifying number

The	Greek Playhouse			ming Arts Con			11-0000012					
Par	t I Election To	Expense Ce	rtain Property Und	der Section	179							
	Note: If you I	have any liste	ed property, comple	ete Part V be	efore you com	plete Part I.						
1	Maximum amount (s	see instructions	s)				1					
2			placed in service (se				2					
3			perty before reduction				3					
4			ne 3 from line 2. If ze				4					
5						-0 If married filing	-					
·	separately, see instr	•				o . Il mamod liling	5					
6		scription of proper			ness use only)	(c) Elected cost						
	(a) 500	scription of propor	9	(5) 5551 (545)	rices des crity)	(6) 2.00.00 000.						
				-								
	Listed average, Est		fuere line 00		7							
			from line 29			7						
_		•	property. Add amoun	,	•		8					
9			aller of line 5 or line 8				9					
10			from line 13 of your				10					
11	Business income limit Section 179 expense	· '	11									
12	12											
13 Carryover of disallowed deduction to 2013. Add lines 9 and 10, less line 12 ▶ 13												
	te: Do not use Part II or Part III below for listed property. Instead, use Part V. Int II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions.)											
							(See instructions.)					
14				, ,		y) placed in service						
	during the tax year (see instruction	ns)				14					
15	Property subject to	section 168(f)(1) election				15					
	Other depreciation (16					
Par	t III MACRS Dep	reciation (D	o not include listed	d property.)	(See instruction	ons.)						
				Section A								
17	MACRS deductions	for assets plac	ced in service in tax	years beginnir	ng before 2012		17 4,005					
						one or more general	17 4,005					
		o group any a		ice during the	e tax year into	one or more general	17 4,005					
	If you are electing to asset accounts, che Section B	o group any a ck here — Assets Plac	ssets placed in serv 	ice during the	e tax year into	one or more general						
18 	If you are electing to asset accounts, che Section B	o group any a ck here —Assets Place (b) Month and year placed in	ed in Service During (c) Basis for depreciation (business/investment use	ice during the	e tax year into	one or more general ▶ □						
(a) (If you are electing to asset accounts, che Section B Classification of property	o group any a ck here — Assets Place (b) Month and year	assets placed in serv	ice during the g 2012 Tax Y	e tax year into	one or more general ▶ □ General Depreciation	n System					
(a) (If you are electing to asset accounts, che Section B Classification of property 3-year property	o group any a ck here —Assets Place (b) Month and year placed in	ced in Service Durin (c) Basis for depreciation (business/investment use only—see instructions)	ice during the	e tax year into ear Using the (e) Convention	one or more general ▶ □ General Depreciation (f) Method	(g) Depreciation deduction					
(a) (iiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiii	If you are electing to asset accounts, che Section B Classification of property 3-year property 5-year property	o group any a ck here —Assets Place (b) Month and year placed in	ed in Service During (c) Basis for depreciation (business/investment use	ice during the	e tax year into	one or more general ▶ □ General Depreciation	n System					
(a) (iii) 19a b	If you are electing to asset accounts, che Section B Classification of property 3-year property 5-year property 7-year property	o group any a ck here —Assets Place (b) Month and year placed in	ced in Service Durin (c) Basis for depreciation (business/investment use only—see instructions)	ice during the	e tax year into ear Using the (e) Convention	one or more general ▶ □ General Depreciation (f) Method	(g) Depreciation deduction					
(a) (iiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiii	If you are electing to asset accounts, che Section B Classification of property 3-year property 5-year property 7-year property 10-year property	o group any a ck here —Assets Place (b) Month and year placed in	ced in Service Durin (c) Basis for depreciation (business/investment use only—see instructions)	ice during the	e tax year into ear Using the (e) Convention	one or more general ▶ □ General Depreciation (f) Method	(g) Depreciation deduction					
(a) (d) (d) (e) (d) (e) (d) (e) (d) (e) (e) (e) (e) (e) (e) (e) (e) (e) (e	If you are electing to asset accounts, che Section B Classification of property 3-year property 5-year property 7-year property 10-year property 15-year property	o group any a ck here —Assets Place (b) Month and year placed in	ced in Service Durin (c) Basis for depreciation (business/investment use only—see instructions)	ice during the	e tax year into ear Using the (e) Convention	one or more general ▶ □ General Depreciation (f) Method	(g) Depreciation deduction					
(a) (d) (d) (e) (f) (d) (e) (f) (f) (f) (f) (f) (f) (f) (f) (f) (f	If you are electing to asset accounts, che Section B Classification of property 3-year property 5-year property 7-year property 10-year property 15-year property 20-year property	o group any a ck here —Assets Place (b) Month and year placed in	ced in Service Durin (c) Basis for depreciation (business/investment use only—see instructions)	g 2012 Tax Y (d) Recovery period	e tax year into ear Using the (e) Convention	one or more general	(g) Depreciation deduction					
(a) (d) (d) (e) (d) (e) (f) (f) (f) (f) (f) (f) (f) (f) (f) (f	If you are electing to asset accounts, che Section B Classification of property 3-year property 5-year property 7-year property 10-year property 15-year property 20-year property 25-year property	o group any a ck here —Assets Place (b) Month and year placed in	ced in Service Durin (c) Basis for depreciation (business/investment use only—see instructions)	g 2012 Tax Y (d) Recovery period 5 25 yrs.	e tax year into ear Using the (e) Convention HY	one or more general	(g) Depreciation deduction					
(a) (d) (d) (e) (d) (e) (f) (f) (f) (f) (f) (f) (f) (f) (f) (f	If you are electing to asset accounts, che Section B Classification of property 3-year property 5-year property 7-year property 10-year property 15-year property 20-year property 25-year property Residential rental	o group any a ck here —Assets Place (b) Month and year placed in	ced in Service Durin (c) Basis for depreciation (business/investment use only—see instructions)	g 2012 Tax Y (d) Recovery period 5 25 yrs. 27.5 yrs.	e tax year into ear Using the (e) Convention HY MM	one or more general	(g) Depreciation deduction					
18 (a) (d) (d) (e) (d) (e) (f) (f) (f) (f) (f) (f) (f) (f) (f) (f	If you are electing to asset accounts, che Section B Classification of property 3-year property 5-year property 10-year property 15-year property 20-year property 25-year property Residential rental property	o group any a ck here —Assets Place (b) Month and year placed in	ced in Service Durin (c) Basis for depreciation (business/investment use only—see instructions)	g 2012 Tax Y (d) Recovery period 5 25 yrs. 27.5 yrs. 27.5 yrs.	e tax year into ear Using the (e) Convention HY MM MM	one or more general	(g) Depreciation deduction					
18 (a) (d) (d) (e) (d) (e) (f) (f) (f) (f) (f) (f) (f) (f) (f) (f	If you are electing to asset accounts, che Section Because asset accounts che accounts asset accounts, che accounts asset accounts, che accounts asset accounts, che accounts asset accounts asset accounts as accounts as a country as a co	o group any a ck here —Assets Place (b) Month and year placed in	ced in Service Durin (c) Basis for depreciation (business/investment use only—see instructions)	g 2012 Tax Y (d) Recovery period 5 25 yrs. 27.5 yrs.	e tax year into ear Using the (e) Convention HY MM	one or more general ▶ □ General Depreciation (f) Method 200DB S/L S/L S/L S/L S/L S/L	(g) Depreciation deduction					
18 (a) (d) (d) (e) (d) (e) (f) (f) (f) (f) (f) (f) (f) (f) (f) (f	If you are electing to asset accounts, che Section B Classification of property 3-year property 5-year property 10-year property 15-year property 20-year property 25-year property Residential rental property	o group any a ck here —Assets Place (b) Month and year placed in	ced in Service Durin (c) Basis for depreciation (business/investment use only—see instructions)	g 2012 Tax Y (d) Recovery period 5 25 yrs. 27.5 yrs. 27.5 yrs.	e tax year into ear Using the (e) Convention HY MM MM	one or more general	(g) Depreciation deduction					
18 (a) (d) (d) (e) (d) (e) (f) (f) (f) (f) (f) (f) (f) (f) (f) (f	If you are electing to asset accounts, che Section B Classification of property 3-year property 5-year property 10-year property 15-year property 20-year property 25-year property Residential rental property Nonresidential real property	o group any a ck here —Assets Plac (b) Month and year placed in service	ed in Service Durin (c) Basis for depreciation (business/investment use only—see instructions)	g 2012 Tax Y (d) Recovery period 5 25 yrs. 27.5 yrs. 27.5 yrs. 39 yrs.	e tax year into ear Using the (e) Convention HY MM MM MM MM MM	one or more general ▶ □ General Depreciation (f) Method 200DB S/L S/L S/L S/L S/L S/L	(g) Depreciation deduction 3,598					
(a) (d) (d) (e) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d	If you are electing to asset accounts, che Section B Classification of property 3-year property 5-year property 10-year property 15-year property 20-year property 25-year property Residential rental property Nonresidential real property	o group any a ck here —Assets Plac (b) Month and year placed in service	ed in Service Durin (c) Basis for depreciation (business/investment use only—see instructions)	g 2012 Tax Y (d) Recovery period 5 25 yrs. 27.5 yrs. 27.5 yrs. 39 yrs.	e tax year into ear Using the (e) Convention HY MM MM MM MM MM	one or more general	(g) Depreciation deduction 3,598					
18 (a) (a) (b) (c) (d) (e) (f) (f) (f) (f) (f) (f) (f) (f) (f) (f	If you are electing to asset accounts, che Section B Classification of property 3-year property 5-year property 10-year property 15-year property 20-year property 25-year property Residential rental property Nonresidential real property Section C—	o group any a ck here —Assets Plac (b) Month and year placed in service	ed in Service Durin (c) Basis for depreciation (business/investment use only—see instructions)	g 2012 Tax Y (d) Recovery period 5 25 yrs. 27.5 yrs. 27.5 yrs. 39 yrs.	e tax year into ear Using the (e) Convention HY MM MM MM MM MM	one or more general	(g) Depreciation deduction 3,598					
(a) (a) (b) (c) (d) (e) (f) (f) (f) (f) (f) (f) (f) (f) (f) (f	If you are electing to asset accounts, che Section B Classification of property 3-year property 5-year property 10-year property 10-year property 20-year property 25-year property Residential rental property Nonresidential real property Section C Class life	o group any a ck here —Assets Plac (b) Month and year placed in service	ed in Service Durin (c) Basis for depreciation (business/investment use only—see instructions)	g 2012 Tax Y (d) Recovery period 5 25 yrs. 27.5 yrs. 27.5 yrs. 39 yrs.	e tax year into ear Using the (e) Convention HY MM MM MM MM MM	one or more general ▶ □ General Depreciation (f) Method 200DB S/L S/L S/L S/L S/L S/L S/L S/	(g) Depreciation deduction 3,598					
18 (a) (a) (b) (c) (d) (d) (e) (d) (d) (e) (d) (d) (e) (d) (e) (d) (e) (e) (e) (e) (e) (e) (e) (e) (e) (e	If you are electing to asset accounts, che Section B. Classification of property 3-year property 5-year property 10-year property 15-year property 20-year property 25-year property Residential rental property Nonresidential real property Section C— Class life 12-year	o group any a ck here —Assets Place (b) Month and year placed in service	essets placed in serv	g 2012 Tax Y (d) Recovery period 5 25 yrs. 27.5 yrs. 27.5 yrs. 39 yrs. 2012 Tax Ye.	e tax year into ear Using the (e) Convention HY MM MM MM MM MM MM Ar Using the A	one or more general ▶ □ General Depreciation (f) Method 200DB S/L S/L S/L S/L S/L S/L S/L S/	(g) Depreciation deduction 3,598					
18 (a) (a) (b) (c) (d) (d) (e) (d) (d) (e) (d) (d) (e) (d) (e) (d) (e) (e) (e) (e) (e) (e) (e) (e) (e) (e	If you are electing to asset accounts, che Section B Classification of property 3-year property 5-year property 10-year property 15-year property 20-year property 25-year property Residential rental property Nonresidential real property Section C Class life 12-year 40-year Summary (5)	o group any a ck here	ed in Service During (c) Basis for depreciation (business/investment use only—see instructions) 10,795 d in Service During	g 2012 Tax Y (d) Recovery period 5 25 yrs. 27.5 yrs. 27.5 yrs. 39 yrs. 2012 Tax Ye.	e tax year into ear Using the (e) Convention HY MM MM MM MM MM MM Ar Using the A	one or more general ▶ □ General Depreciation (f) Method 200DB S/L S/L S/L S/L S/L S/L S/L S/	n System (g) Depreciation deduction 3,598 on System					
(a) (a) (b) CC dd ee f 1 gg h cC CC Part 21	If you are electing to asset accounts, che Section B Classification of property 3-year property 5-year property 10-year property 15-year property 20-year property 25-year property Residential rental property Nonresidential real property Section C— Class life 12-year 40-year t IV Summary (Summary (Summary)	o group any a ck here	ed in Service During (c) Basis for depreciation (business/investment use only—see instructions) 10,795 d in Service During ons.) m line 28	g 2012 Tax Y (d) Recovery period 5 25 yrs. 27.5 yrs. 27.5 yrs. 39 yrs. 2012 Tax Ye. 12 yrs. 40 yrs.	e tax year into ear Using the (e) Convention HY MM MM MM MM Ar Using the A MM	one or more general ▶ □ General Depreciation (f) Method 200DB S/L S/L S/L S/L S/L S/L S/L S/L S/L S/	(g) Depreciation deduction 3,598					
(a) (a) (b) CC dd ee f 1 gg h cC CC Part 21	If you are electing to asset accounts, che Section B Classification of property 3-year property 5-year property 10-year property 10-year property 20-year property 25-year property Residential rental property Nonresidential real property Section C— Class life 12-year 40-year t IV Summary (Summary (Summary)	o group any a ck here	d in Service During assets placed in service During (c) Basis for depreciation (business/investment use only—see instructions) 10,795 d in Service During ons.) In line 28	g 2012 Tax Y (d) Recovery period 5 25 yrs. 27.5 yrs. 27.5 yrs. 39 yrs. 2012 Tax Ye 12 yrs. 40 yrs.	e tax year into ear Using the (e) Convention HY MM MM MM MM MM Ar Using the A MM MM 20 in column (one or more general ▶ □ General Depreciation (f) Method 200DB S/L S/L S/L S/L S/L S/L S/L S/	n System (g) Depreciation deduction 3,598 on System					
(a) (a) (b) (c) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d	If you are electing to asset accounts, che Section B Classification of property 3-year property 5-year property 10-year property 10-year property 20-year property 25-year property Residential rental property Nonresidential real property Section C— Class life 12-year 40-year t IV Summary (S Listed property. Ent. Total. Add amounthere and on the app	o group any a ck here	ed in Service During (c) Basis for depreciation (business/investment use only—see instructions) 10,795 d in Service During ons.) m line 28	g 2012 Tax Y (d) Recovery period 5 25 yrs. 27.5 yrs. 27.5 yrs. 27.5 yrs. 27.5 yrs. 40 yrs. 12 yrs. 40 yrs.	e tax year into ear Using the (e) Convention HY MM MM MM MM ar Using the A MM Corporations—	one or more general ▶ □ General Depreciation (f) Method 200DB S/L S/L S/L S/L S/L S/L S/L S/	n System (g) Depreciation deduction 3,598 on System					

Form 4562 (2012) Page **2**

Pa	rt V Listed Property (In entertainment, recreat				tain ot	her ve	hicles	, certa	ain co	mputer	s, and	l prope	erty us	ed fo
	Note: For any vehicle for	-		,	standa	rd milea	age rat	e or de	ductin	g lease	expens	e, comp	olete on	ı ly 24a,
	24b, columns (a) through	. ,												
246	Section A—Depreciation a													
248	Do you have evidence to support the	e business/inves	simeni i	use ciaime	ea? <u></u>	」Yes ∟		240 11		is the ev		vritten?		∐ No
	a of property (list Date placed Busine	nt use Cost or o	d) ther bas		for depre ness/inves use only)	stment	(f) Recover period		(g) ethod/ evention		(h) preciation eduction	Ele	(i) ected sect cost	
	Special depreciation allowand the tax year and used more the	nan 50% in a	qualif	ied busi	ness us				25					
26	Property used more than 50%		d busi	ness use	e:									
		% %			E				9			1	9	
_27	Property used 50% or less in		usines	s use:				S/L -		-				
		%						9/L -				-		
		%						5/L -						
28	Add amounts in column (h), lir	nes 25 throug	jh 27.	Enter he	re and	on line	21, pag	ge 1 .	28					
29	Add amounts in column (i), line											29		
_				3—Infor					,					
	plete this section for vehicles use our employees, first answer the qu													renicies
30	Total business/investment miles of the year (do not include commuti	•	Ve	(a) hicle 1		b) icle 2		(c) iicle 3	Ve	(d) hicle 4		(e) icle 5		f) cle 6
	Total commuting miles driven dur Total other personal (none miles driven	commuting)												
33	Total miles driven during the lines 30 through 32	year. Add												
	Was the vehicle available for use during off-duty hours? .		Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
35	Was the vehicle used primarily than 5% owner or related personal transfer of the second secon	, ,												
36	Is another vehicle available for pe													
	Section C-Q wer these questions to determine than 5% owners or related pe	ne if you mee	t an e	xception									who ar	e not
37	Do you maintain a written pol your employees?	icy statemen		•	s all pe	rsonal ι 	ise of v	vehicles	s, inclu	ding co	mmutir 	ig, by	Yes	No
38	Do you maintain a written po employees? See the instruction	•		•							-			
39 40	Do you treat all use of vehicles Do you provide more than fiv use of the vehicles, and retain	e vehicles to	your	employe	es, obt	 tain info		 n from 		 mploye	 es abou 	 ut the 		
41	Do you meet the requirements													
	Note: If your answer to 37, 38	3, 39, 40, or 4	11 is "\	es," do	not cor	nplete S	Section	B for t	he cov	ered ve	hicles.			
Pa	rt VI Amortization		-						-		1			
	(a) Description of costs	(b) Date amortization begins	ation	Amo	(c) rtizable ar	mount	c	(d) Code sect	ion	(e) Amortiz perioc percen	ation I or	Amortiza	(f) tion for th	nis year
42	Amortization of costs that beg	ins during yo	ur 20	12 tax ye	ear (see	instruc	tions):							

Form **4562** (2012)

43

44

43 Amortization of costs that began before your 2012 tax year .

44 Total. Add amounts in column (f). See the instructions for where to report .

Depreciation and Amortization (Including Information on Listed Property)

► See separate instructions. ► Attach to your tax return. OMB No. 1545-0172

Department of the Treasury Internal Revenue Service (99) Name(s) shown on return

Business or activity to which this form relates

Attachment Sequence No. **179**

Identifying number

Acm	e Food Corp.		Crop F	Production				11-0000013		
Par	t I Election To	Expense Cer	rtain Property Und	der Section	179		•			
	Note: If you	have any liste	d property, comple	ete Part V be	efore you comple	ete Part I.				
1	Maximum amount (see instructions	3)				1			
2	Total cost of section	n 179 property	placed in service (se	e instructions)		2			
3			perty before reduction				3			
4			ne 3 from line 2. If ze				4			
5			otract line 4 from lin			If married filing				
	separately, see inst	ructions					5			
6	(a) De	escription of proper		(b) Cost (busi		(c) Elected cost				
7	Listed property. En	ter the amount	from line 29		7					
			roperty. Add amoun		c), lines 6 and 7		8			
9			aller of line 5 or line 8				9			
10 Carryover of disallowed deduction from line 13 of your 2011 Form 4562										
11	Business income limi		11							
12	Section 179 expens		12							
			to 2013. Add lines 9							
			v for listed property.							
			wance and Other I			e listed property.)	(See in	nstructions.)		
14	Special depreciation	on allowance f	or qualified property	y (other than	listed property)	placed in service		•		
	during the tax year	(see instruction	ıs)				14	887,576		
15	Property subject to	section 168(f)(1) election				15			
	Other depreciation		0)				16			
Par	t III MACRS De	preciation (D	o not include listed							
				Section A						
47	MACRS deductions		1.1							
17	MACING GEGGCHOIN	s for assets plac	ced in service in tax y	years beginnir	ng before 2012 .		17	1,634,176		
			ssets placed in serv				17	1,634,176		
	If you are electing asset accounts, che	to group any a eck here	ssets placed in serv	ice during the	tax year into on	e or more general ▶ □				
	If you are electing asset accounts, che	to group any a eck here B—Assets Plac	ssets placed in serv	ice during the	tax year into on	e or more general ▶ □				
18	If you are electing asset accounts, che	to group any a eck here	ssets placed in serv	ice during the	tax year into on	e or more general ▶ □	Syste			
18	If you are electing asset accounts, che Section E	to group any a eck here	ssets placed in serv ed in Service During (c) Basis for depreciation (business/investment use	g 2012 Tax Y	e tax year into on ear Using the Ge	e or more general ▶ □ neral Depreciation	Syste	em		
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(a) (a) (b) (c) (b) (c) (c) (c) (c) (c) (c) (c) (c) (c) (c	If you are electing asset accounts, che Section E Classification of property 3-year property 5-year property 10-year property 20-year property 25-year property Residential rental property Nonresidential real property Section C- Class life 12-year 40-year t IV Summary (Listed property. En Total. Add amoun here and on the ap	to group any a eck here	ssets placed in serv ed in Service During (c) Basis for depreciation (business/investment use only—see instructions) d in Service During ns.) n line 28	25 yrs. 27.5 yrs. 27.5 yrs. 27.5 yrs. 27.5 yrs. 40 yrs.	e tax year into on ear Using the Ge (e) Convention MM MM MM MM MM AT Using the Alte MM MM Corporations—see	e or more general ▶ □ neral Depreciation (f) Method S/L S/L S/L S/L S/L S/L S/L S/L S/L S/	(g) D	em epreciation deduction		

Form 4562 (2012) Page

Listed Property (Include automobiles, certain other vehicles, certain computers, and property used for Part V entertainment, recreation, or amusement.) Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable. Section A-Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.) **24a** Do you have evidence to support the business/investment use claimed? ☐ Yes ☐ No ☐ 24b If "Yes," is the evidence written? ☐ Yes ☐ No (h) (g) Basis for depreciation Business Type of property (list Date placed Method/ Depreciation Elected section 179 Recovery Cost or other basis investment use (business/investment vehicles first) Convention deduction in service period cost use only) percentage 25 Special depreciation allowance for qualified listed property placed in service during the tax vear and used more than 50% in a qualified business use (see instructions) . 25 26 Property used more than 50% in a qualified business use: % % 27 Property used 50% or less in a qualified business use: % S/L % S/L -% S/L -28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1 Add amounts in column (i), line 26. Enter here and on line 7, page 1 29 Section B—Information on Use of Vehicles Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles. (e) Vehicle 5 Vehicle 6 Vehicle 1 Vehicle 2 Vehicle 3 Vehicle 4 30 Total business/investment miles driven during the year (do not include commuting miles) . 31 Total commuting miles driven during the year 32 Total other personal (noncommuting) miles driven 33 Total miles driven during the year. Add lines 30 through 32 Yes No Yes No Yes No Yes No Yes Yes No 34 Was the vehicle available for personal No use during off-duty hours? 35 Was the vehicle used primarily by a more than 5% owner or related person? . . **36** Is another vehicle available for personal use? Section C-Questions for Employers Who Provide Vehicles for Use by Their Employees Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see instructions). 37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by No 38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners . . . **39** Do you treat all use of vehicles by employees as personal use? 40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received? 41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions.) Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles. Part VI Amortization (b) Amortization (c) (d) Date amortization Description of costs Amortizable amount Code section Amortization for this year period or begins percentage 42 Amortization of costs that begins during your 2012 tax year (see instructions): Misc Intangibles 01/01/2011 1,676,750 197 60 months 335,350

Form **4562** (2012)

335,350

44

43 Amortization of costs that began before your 2012 tax year
44 Total. Add amounts in column (f). See the instructions for where to report .

Form **4626**

Alternative Minimum Tax—Corporations

OMB No. 1545-0175

20**12**

Department of the Treasury Internal Revenue Service

► Attach to the corporation's tax return.

▶ Information about Form 4626 and its separate instructions is at www.irs.gov/form4626.

Name	Information about Form 4626 and its separate instructions is at www.irs.gov/form4626. Employer i	dentific	ation number
	N Seek Foods, Inc.		000002
	Note: See the instructions to find out if the corporation is a small corporation exempt from the		
	alternative minimum tax (AMT) under section 55(e).		
1	Taxable income or (loss) before net operating loss deduction	1	83,078,698
2	Adjustments and preferences:		
а	Depreciation of post-1986 property	2a '	5,498,317
b	Amortization of certified pollution control facilities	2b	
C	Amortization of mining exploration and development costs	2c	4
d	Amortization of circulation expenditures (personal holding companies only)	2d	
е	Adjusted gain or loss	2e	(453,363)
f	Long-term contracts	2f	
g	Merchant marine capital construction funds	2g	
h	Section 833(b) deduction (Blue Cross, Blue Shield, and similar type organizations only)	2h	
i	Tax shelter farm activities (personal service corporations only)	2i	
j	Passive activities (closely held corporations and personal service corporations only)	2j	
k	Loss limitations	2k	
l m	Depletion	21	
m	Tax-exempt interest income from specified private activity bonds	2m	
n	Other adjustments and preferences	2n 2o	2 012 112
o 3	Pre-adjustment alternative minimum taxable income (AMTI). Combine lines 1 through 20	3	2,013,113 90,136,765
3	Pre-adjustment alternative minimum taxable income (AWT). Combine lines i tilrough 20	3	90,130,705
4	Adjusted current earnings (ACE) adjustment:		
a	ACE from line 10 of the ACE worksheet in the instructions		
b	Subtract line 3 from line 4a. If line 3 exceeds line 4a, enter the difference as a negative amount (see instructions)		
С	Multiply line 4b by 75% (.75). Enter the result as a positive amount 4c 799,230		
_			
d	Enter the excess, if any, of the corporation's total increases in AMTI from prior year ACE adjustments over its total reductions in AMTI from prior year ACE		
	adjustments (see instructions). Note: You must enter an amount on line 4d		
	(even if line 4b is positive)		
е	ACE adjustment.		
	• If line 4b is zero or more, enter the amount from line 4c	4e	(799,230)
	• If line 4b is less than zero, enter the smaller of line 4c or line 4d as a negative amount		
5	Combine lines 3 and 4e. If zero or less, stop here; the corporation does not owe any AMT	5	89,337,535
6	Alternative tax net operating loss deduction (see instructions)	6	
7	Alternative minimum taxable income. Subtract line 6 from line 5. If the corporation held a residual		
	interest in a REMIC, see instructions	7	89,337,535
8	Exemption phase-out (if line 7 is \$310,000 or more, skip lines 8a and 8b and enter -0- on line 8c):		
а	Subtract \$150,000 from line 7 (if completing this line for a member of a		
_	controlled group, see instructions). If zero or less, enter -0		
b	Multiply line 8a by 25% (.25)		
С	Exemption. Subtract line 8b from \$40,000 (if completing this line for a member of a controlled group,		_
_	see instructions). If zero or less, enter -0	8c	0 227 525
9	Subtract line 8c from line 7. If zero or less, enter -0	9	89,337,535
10	Multiply line 9 by 20% (.20)	10	17,867,507
11	Alternative minimum tax foreign tax credit (AMTFTC) (see instructions)	11	17.0/7.507
12	Tentative minimum tax. Subtract line 11 from line 10	12	17,867,507
13	Regular tax liability before applying all credits except the foreign tax credit	13	29,077,544
14	Alternative minimum tax. Subtract line 13 from line 12. If zero or less, enter -0 Enter here and on Form 1120, Schedule J, line 3, or the appropriate line of the corporation's income tax return	14	0
	1 5 m 1126, Gonedule 6, line 6, or the appropriate line of the corporation 5 income tax retuill	1+	U

Department of the Treasury Internal Revenue Service (99)

Sales of Business Property

(Also Involuntary Conversions and Recapture Amounts Under Sections 179 and 280F(b)(2))

► Attach to your tax return.

▶ Information about Form 4797 and its separate instructions is at www.irs.gov/form4797.

OMB No. 1545-0184

Attachment Sequence No. 27

3 Gain, if any, from Form 4684, line 39	Nam	e(s) shown on return					Identifying r	numbe	r
substitute statement) that you are including on line 2, 10, or 20 (see instructions). Sales or Exchanges of Property Used in a Trade or Business and Involuntary Conversions From Other Than Casualty or Theff—Most Property Held More Than 1 Year (see instructions). (a) Description of property in the second of the second of property in the second of proper	Hide	'N Seek Foods, Inc Cons	olidated					11-00	00002
Than Casualty of Theft – Most Property Held More Than 1 Year (see instructions) 2 (a) Description (b) Date acquired (c) Date sold (mo., day, yr.) 3 Gain, if any, from Form 4684, line 39 . 4 Section 1231 gain from installament sales from Form 6252, line 26 or 37. 5 Section 1231 gain from installament sales from Form 6252, line 26 or 37. 6 Gain, if any, from Ine 32, from other than casualty or theft. 7 Combine lines 2 through 6. Enter the gain of (oss) here and on the appropriate line as follows: 8 In Ine 11 below and sky lines 8 and 9. If line 9 is a gain and you did not have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 on line 11 below. In line 11 below and sky lines 8 and 9. If line 9 is gain and you did not have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D flied with your return and sky lines 8, 9, 11, and 12 below. Individuals partners and 1231 losses from prior years (see instructions). 8 Nonrecaptured net section 1231 losses from prior years (see instructions). 8 Nonrecaptured net section 1231 losses from prior years (see instructions). 9 Subtract line 8 from line 7. If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is zero, enter the gain from line 9 as a long-term capital gain on the Schedule D flied with your return and skip lines 8 and 14 below. 11 Loss, if any, from line 7 or amount from line 8 or line 12 below and enter the gain from line 9 as a long-term capital gain on the Schedule D flied with your return and skip lines and 15 below. If line 9 is zero, enter the gain from line 19 as a long-term capital gain on the Schedule D flied with your return and skip lines 3 and 15 below. If line 9 is zero, enter the gain from line 19 as a long-term capital gain on the Schedule D flied with your return lese instructions). 10 Ordinary gains and	1							1	
Than Casualty or Theff—Most Property Held More Than 1 Year (see instructions) 2	Pa	til Sales or Exchan	ges of Proper	ty Used in a T	rade or Busines	ss and Involunta	ary Conver	sions	From Other
2 (a) Description (b) Date acquired (mo., day, yr.) (c) Date sold (mo., day, yr.) sales price allowed or properly Flowthru XYZ & PTL 106,029 3 Gain, if any, from Form 4684, line 39. 3 Section 1231 gain form installment sales from Form 6252, line 26 or 37. 5 Section 1231 gain from installment sales from Form 6252, line 26 or 37. 5 Section 1231 gain from installment sales from Form 6252, line 26 or 37. 6 Gain, if any, from line 32, from other than casualty or theft. 7 Tombine lines 2 through 16, Enter the gain or of (cs) shore and on the appropriate line as follows: Partnerships (except electing large partnerships) and \$ corporations. Report the gain or (loss) following the instructions for Form 1058, Sphedule K, line 10, or Form 11208, Sehectule K, line 9, Skip lines 8, 9, 11, and 12 below. Individuals, partners, \$ corporation shareholders, and all others. If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you did not have any prior year section 1231 losses from prior years (see instructions). 8 Nonrecaptured ent section 1231 losses from prior years (see instructions). 8 Nonrecaptured ent section 1231 losses from prior years (see instructions). 8 2,147 9 Subtract line 8 from line 7. If zero or less, enter -0. If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is an online 12 below and enter the gain from line 7 on line 12 below. If line 9 is a gain and you did not have any prior year section 1231 losses from prior years (see instructions). 8 2,147 9 Subtract line 8 from line 7. If zero or less, enter -0. If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is zero, enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return (see instructions). 10 Ordinary gains and losses not included on lines 11 through 16 (include prop								7	
3 Gain, if any, from Form 4684, line 39	2					allowed or allowable since	basis, plu improvements	is s and	Subtract (f) from the
4 Section 1231 gain from installment sales from Form 6252, line 26 or 37. 5 Section 1231 gain or (loss) from like-kind exchanges from Form 8824 6 Gain, if any, from line 22, from other than casualty or theft. 7 Combine lines 2 through 6. Enter the gain or (loss) here and on the appropriate line as follows: Partnerships (except electing large partnerships) and 8 corporations. Report the gain or (loss) following the instructions for Form 1055, Schedule K, line 10, or Form 1120S, Schedule K, line 19, or Form 1120S, Schedule K, line 19, or Form 1120S, Schedule K, line 19, or Form 1120S, Schedule K, line 10, or Form 120S, line 12 service or Line 12 service R, line 12 service R, line 12 service R, line 12 service R, line 13 service R, line 13 service R, line 13 service R, line 14 service R, line 15 service R, li	Flov	vthru XYZ & PTL							106,029
4 Section 1231 gain from installment sales from Form 6252, line 26 or 37. 5 Section 1231 gain or (loss) from like-kind exchanges from Form 8824 6 Gain, if any, from line 22, from other than casualty or theft. 7 Combine lines 2 through 6. Enter the gain or (loss) here and on the appropriate line as follows: Partnerships (except electing large partnerships) and 8 corporations. Report the gain or (loss) following the instructions for Form 1055, Schedule K, line 10, or Form 1120S, Schedule K, line 19, or Form 1120S, Schedule K, line 19, or Form 1120S, Schedule K, line 19, or Form 1120S, Schedule K, line 10, or Form 120S, line 12 service or Line 12 service R, line 12 service R, line 12 service R, line 12 service R, line 13 service R, line 13 service R, line 13 service R, line 14 service R, line 15 service R, li									
4 Section 1231 gain from installment sales from Form 6252, line 26 or 37. 5 Section 1231 gain or (loss) from like-kind exchanges from Form 8824 6 Gain, if any, from line 22, from other than casualty or theft. 7 Combine lines 2 through 6. Enter the gain or (loss) here and on the appropriate line as follows: Partnerships (except electing large partnerships) and 8 corporations. Report the gain or (loss) following the instructions for Form 1055, Schedule K, line 10, or Form 1120S, Schedule K, line 19, or Form 1120S, Schedule K, line 19, or Form 1120S, Schedule K, line 19, or Form 1120S, Schedule K, line 10, or Form 120S, line 12 service or Line 12 service R, line 12 service R, line 12 service R, line 12 service R, line 13 service R, line 13 service R, line 13 service R, line 14 service R, line 15 service R, li									
5 Section 1231 gain or (loss) from like-kind exchanges from Form 8824 6 Gain, if any, from line 32, from other than casualty or theft. 7 Combine lines 2 through 6. Enter the gain or (loss) here and on the appropriate line as follows: 7 I 106,029 Partnerships (except electing large partnerships) and S corporations. Report the gain or (loss) following the instructions for Form 1055, Schedule K, line 10, or Form 11205, Schedule K, line 9. Skip lines 8, 9, 11, and 12 below. Individuals, partners, S corporation shareholders, and all others. If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you did not have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below. 8 Nonrecaptured net section 1231 losses from prior years (see instructions) 9 Subtract line 8 from line 7. If zero or less, enter -0 If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return (see instructions) 10 Ordinary Gains and Losses (see instructions) 11 Loss, if any, from line 7 or amount from line 8, if applicable 12 2,147 13 Gain, if any, from line 7 or amount from line 8, if applicable 14 Net gain or (loss) from Form 4684, lines 31 and 38a 14 Net gain or (loss) from installment sales from Form 6252, line 25 or 36 15 Ordinary gain from installment sales from Form 6252, line 25 or 36 16 Ordinary gain from installment, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For individual returns, complete lines a and b below: a If the loss on line 11 includes a loss from	3	Gain, if any, from Form 4684	4, line 39					3	
6 Gain, if any, from line 32, from other than casualty or theft. 7 Combine lines 22 through 6. Enter the gain or (loss) here and on the appropriate line as follows: Partnerships (except electing large partnerships) and \$ corporations. Report the gain or (loss) following the instructions for Form 1065. Schedule K, line 10, or Form 1120S, Schedule K, line 9. Skip lines 8, 9, 11, and 12 below. Individuals, partners, \$ corporation shareholders, and all others. If line 7 is a gain and you did not have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below. 8 Nonrecaptured net section 1231 losses from prior years (see instructions). 9 Subtract line 8 from line 7. If zero or less, enter -0 If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return (see instructions). 9 103,882 PartII Ordinary Gains and Losses (see instructions) 10 Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less): 11 Loss, if any, from line 7 12 Gain, if any, from line 7 or amount from line 8, if applicable 12 2,147 13 Gain, if any, from line 31 13 528,161 14 Net gain or (loss) from Form 4684, lines 31 and 38a 14 15 Ordinary gain from installment sales from Form 6252, line 25 or 36 15 16 Ordinary gain or (loss) from like-kind exchanges from Form 8824. 16 17 Combine lines 10 through 16 17 530,308 18 For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For individual returns, complete lines a and b below: a If the loss on line 11 includes a loss from Form 4684, line 35, column (b)(ii), enter that part of the loss from property used as an employee on Schedule A (Form 1040), l	4	Section 1231 gain from insta	allment sales from	Form 6252, line 26	6 or 37			4	
7 Combine lines 2 through 6. Enter the gain or (loss) here and on the appropriate line as follows: Partnerships (except electing large partnerships) and \$ corporations. Report the gain or (loss) following the instructions for Form 1085, Schedule K, line 10, or Form 1120S, Schedule K, line 9. Skip lines 8, 9, 11, and 12 below. Individuals, partners, \$ corporation shareholders, and all others. If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you did not have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below. 8 Nonrecaptured net section 1231 losses from prior years (see instructions). 8 2,147 9 Subtract line 8 from line 7. If zero or less, enter -0 If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return (see instructions). 9 103,882 Part II Ordinary Gains and Losses (see instructions) 10 Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less): 11 Loss, if any, from line 7 12 Gain, if any, from line 7 or amount from line 8, if applicable 13 Gain, if any, from line 31 14 Net gain or (loss) from Form 4684, lines 31 and 38a 15 Ordinary gain from installment sales from Form 6252, line 25 or 36 16 Ordinary gain from installment sales from Form 6252, line 25 or 36 16 Ordinary gain from installment sales from Form 6252, line 25 or 36 17 Combine lines 10 through 16 18 For all except individual returns, complete lines a and b below. 18 If the loss on line 11 includes a loss from Form 4684, line 35, column (b)(ii), enter that part of the loss from property used as an employee on Schedule A (Form 1040), line 23, Identify as from "Form 1497, line 18a.	5	Section 1231 gain or (loss) f	rom like-kind exch	anges from Form	8824			5	
Partnerships (except electing large partnerships) and \$ corporations. Report the gain or (loss) following the instructions for Form 1065, Schedule K, line 10, or Form 11205, Schedule K, line 9, Skip lines 8, 9, 11, and 12 below. Individuals, partners, \$ corporation shareholders, and all others. If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you did not have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below. 8 Nonrecaptured net section 1231 losses from prior years (see instructions) 9 Subtract line 8 from line 7. If zero or less, enter -0 If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return (see instructions) 9 103,882 Part II Ordinary Gains and Losses (see instructions) 9 103,882 Part II Loss, if any, from line 7 10 Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less): 11 Loss, if any, from line 7 12 Gain, if any, from line 7 and an amount from line 8, if applicable 13 Gain, if any, from line 31 14 Loss, if any, from line 31 15 Ordinary gain from installment sales from Form 6252, line 25 or 36 16 Ordinary gain or (loss) from Form 4684, line 35, column (b)(ii), enter that part of the loss here. Enter the part of the loss from income-producing property on Schedule A (Form 1040), line 28, and the part of the loss from proty used as an employee on Schedule A (Form 1040), line 28, land the part of the loss from 500 through 16 18 For all except individual returns, complete lines a and b below: 18 If the loss on line 11 includes a loss from Form 4684, line 35, column (b)(ii), enter that part of the loss from sore the part of the loss fr	6	Gain, if any, from line 32, from	om other than casu	alty or theft				6	
instructions for Form 1085, Schedule K, line 10, or Form 1120S, Schedule K, line 9, Skip lines 8, 9, 11, and 12 below. Individuals, partners, S corporation shareholders, and all others. If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you did not have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below. 8 Nonrecaptured net section 1231 losses from prior years (see instructions). 8 2,1147 9 Subtract line 8 from line 7. If zero or less, enter -0 If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return (see instructions) 9 103,882 Part II Ordinary Gains and Losses (see instructions) 10 Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less): 11 Loss, if any, from line 7 12 Gain, if any, from line 7 or amount from line 8, if applicable 13 Gain, if any, from line 31 14 Net gain or (loss) from Form 4684, lines 31 and 38a 14 Ordinary gain from installment sales from Form 6252, line 25 or 36 15 Ordinary gain from installment sales from Form 6252, line 25 or 36 16 Ordinary gain or (loss) from like-kind exchanges from Form 8824 16 Ordinary gain or (loss) from like-kind exchanges from Form 8824 17 Combine lines 10 through 16 18 For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For individual returns, complete lines a and b below. For individual returns, complete lines a and b below. 18 If the loss from income-producing property on Schedule A (Form 1040), line 23, and the part of the loss from prom 1040, line 14 18 b	7	Combine lines 2 through 6.	Enter the gain or (I	oss) here and on t	he appropriate line a	s follows:		7	106,029
line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you did not have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below. 8 Nonrecaptured net section 1231 losses from prior years (see instructions) 9 Subtract line 8 from line 7. If zero or less, enter -0 If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return (see instructions) 10 Ordinary Gains and Losses (see instructions) 11 Loss, if any, from line 7 or amount from line 8 in line 11 through 16 (include property held 1 year or less): 11 Loss, if any, from line 7 or amount from line 8, if applicable 12 Gain, if any, from line 31 13 528,161 14 Net gain or (loss) from Form 4684, lines 31 and 38a 15 Ordinary gain from installment sales from Form 6252, line 25 or 36 16 Ordinary gain or (loss) from like-kind exchanges from Form 8824. 16 Ordinary gain or (loss) from like-kind exchanges from Form 8824. 16 Ordinary gain or (loss) from like-kind exchanges from Form 8824. 16 Ordinary gain or (loss) from like-kind exchanges from Form 8824. 17 Solo, 308 18 For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For individual returns, complete lines a and b below: a If the loss on line 11 includes a loss from Form 4684, line 35, column (b)(ii), enter that part of the loss here. Enter the part of the loss from property used as an employee on Schedule A (Form 1040), line 28, and the part of the loss here Enter the part of the loss from property used as an employee on Schedule A (Form 1040), line 28, and the part of the loss from property used as an employee on Schedule A (Form 1040), line 28, and the part of the loss from									
Subtract line 8 from line 7. If zero or less, enter -0 If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return (see instructions) Part II Ordinary Gains and Losses (see instructions) Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less): 11 Loss, if any, from line 7 Gain, if any, from line 7 or amount from line 8, if applicable 12 Qain, if any, from line 31 Net gain or (loss) from Form 4684, lines 31 and 38a 13 S28,161 Ordinary gain from installment sales from Form 6252, line 25 or 36 Ordinary gain or (loss) from like-kind exchanges from Form 8824. 16 Ordinary gain or (loss) from like-kind exchanges from Form 8824. 17 Combine lines 10 through 16 For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For individual returns, complete lines a and b below: a If the loss on line 11 includes a loss from Form 4684, line 35, column (b)(ii), enter that part of the loss from property used as an employee on Schedule A (Form 1040), line 28, and the part of the loss from property used as an employee on Schedule A (Form 1040), line 28, and the part of the loss from property used as an employee on Schedule A (Form 1040), line 28, and the part of the loss from property used as an employee on Schedule A (Form 1040), line 28, and the part of the loss from property used as an employee on Schedule A (Form 1040), line 28, and the part of the loss from property used as an employee on Schedule A (Form 1040), line 28. Inter here and on Form 1040, line 14 18b		line 7 on line 11 below and losses, or they were recap	skip lines 8 and 9 tured in an earlier	9. If line 7 is a gaing year, enter the g	n and you did not h gain from line 7 as	nave any prior year s	section 1231		
9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return (see instructions) 10 Ordinary Gains and Losses (see instructions) 10 Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less): 11 Loss, if any, from line 7 12 Gain, if any, from line 7 or amount from line 8, if applicable 13 Gain, if any, from line 31 14 Net gain or (loss) from Form 4684, lines 31 and 38a 15 Ordinary gain from installment sales from Form 6252, line 25 or 36 16 Ordinary gain or (loss) from like-kind exchanges from Form 8824 17 Combine lines 10 through 16 18 For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For individual returns, complete lines a and b below: a If the loss on line 11 includes a loss from Form 4684, lines 35, column (b)(ii), enter that part of the loss from property used as an employee on Schedule A (Form 1040), line 28, and the part of the loss from property used as an employee on Schedule A (Form 1040), line 23. Identify as from "Form 4797, line 18a." See instructions 18 Bedetermine the gain or (loss) on line 17 excluding the loss, if any, on line 18a. Enter here and on Form 1040, line 14	8	Nonrecaptured net section	1231 losses from p	orior years (see ins	tructions)			8	2,147
9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return (see instructions) 10 Ordinary Gains and Losses (see instructions) 10 Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less): 11 Loss, if any, from line 7 12 Gain, if any, from line 7 or amount from line 8, if applicable 13 Gain, if any, from line 31 14 Net gain or (loss) from Form 4684, lines 31 and 38a 15 Ordinary gain from installment sales from Form 6252, line 25 or 36 16 Ordinary gain or (loss) from like-kind exchanges from Form 8824 17 Combine lines 10 through 16 18 For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For individual returns, complete lines a and b below: a If the loss on line 11 includes a loss from Form 4684, lines 35, column (b)(ii), enter that part of the loss from property used as an employee on Schedule A (Form 1040), line 28, and the part of the loss from property used as an employee on Schedule A (Form 1040), line 23. Identify as from "Form 4797, line 18a." See instructions 18 Bedetermine the gain or (loss) on line 17 excluding the loss, if any, on line 18a. Enter here and on Form 1040, line 14	9	Subtract line 8 from line 7. I	f zero or less, ente	r -0 If line 9 is ze	ro, enter the gain fro	om line 7 on line 12 b	elow. If line		
Part II Ordinary Gains and Losses (see instructions) 10 Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less): 11 Loss, if any, from line 7 12 Gain, if any, from line 7 or amount from line 8, if applicable 12 2,147 13 Gain, if any, from line 31 13 528,161 14 Net gain or (loss) from Form 4684, lines 31 and 38a 14 15 Ordinary gain from installment sales from Form 6252, line 25 or 36 15 16 Ordinary gain or (loss) from like-kind exchanges from Form 8824. 16 17 Combine lines 10 through 16 16 17 on the appropriate line of your return and skip lines a and b below. For individual returns, complete lines a and b below. For individual returns,			•						
10 Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less): 11		capital gain on the Schedule	e D filed with your	return (see instruct	tions)			9	103,882
11 Loss, if any, from line 7	Par								
Gain, if any, from line 7 or amount from line 8, if applicable	10	Ordinary gains and losses n	ot included on line	s 11 through 16 (ir	nclude property held	1 year or less):			
Gain, if any, from line 7 or amount from line 8, if applicable									
Gain, if any, from line 7 or amount from line 8, if applicable									
Gain, if any, from line 7 or amount from line 8, if applicable									
Gain, if any, from line 7 or amount from line 8, if applicable									,
Gain, if any, from line 31	11							11	(
Net gain or (loss) from Form 4684, lines 31 and 38a	12		mount from line 8,	if applicable .				12	2,147
Ordinary gain from installment sales from Form 6252, line 25 or 36	13	, ,,						13	528,161
Ordinary gain or (loss) from like-kind exchanges from Form 8824	14	• , ,	•					14	
To Combine lines 10 through 16	15							15	
For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For individual returns, complete lines a and b below: a If the loss on line 11 includes a loss from Form 4684, line 35, column (b)(ii), enter that part of the loss here. Enter the part of the loss from income-producing property on Schedule A (Form 1040), line 28, and the part of the loss from property used as an employee on Schedule A (Form 1040), line 23. Identify as from "Form 4797, line 18a." See instructions b Redetermine the gain or (loss) on line 17 excluding the loss, if any, on line 18a. Enter here and on Form 1040, line 14	16			es from Form 8824				16	
and b below. For individual returns, complete lines a and b below: a If the loss on line 11 includes a loss from Form 4684, line 35, column (b)(ii), enter that part of the loss here. Enter the part of the loss from income-producing property on Schedule A (Form 1040), line 28, and the part of the loss from property used as an employee on Schedule A (Form 1040), line 23. Identify as from "Form 4797, line 18a." See instructions b Redetermine the gain or (loss) on line 17 excluding the loss, if any, on line 18a. Enter here and on Form 1040, line 14	17	Combine lines 10 through 1	6					17	530,308
of the loss from income-producing property on Schedule A (Form 1040), line 28, and the part of the loss from property used as an employee on Schedule A (Form 1040), line 23. Identify as from "Form 4797, line 18a." See instructions	18	•				ne of your return and	I skip lines a		
of the loss from income-producing property on Schedule A (Form 1040), line 28, and the part of the loss from property used as an employee on Schedule A (Form 1040), line 23. Identify as from "Form 4797, line 18a." See instructions	а	If the loss on line 11 includes	a loss from Form	4684, line 35, colun	nn (b)(ii), enter that pa	art of the loss here. E	nter the part		
b Redetermine the gain or (loss) on line 17 excluding the loss, if any, on line 18a. Enter here and on Form 1040, line 14		of the loss from income-prod	ducing property on	Schedule A (Form	1040), line 28, and	the part of the loss f	rom property		
								18a	
	b	Redetermine the gain or (los	ss) on line 17 exclu	ding the loss, if an	y, on line 18a. Enter	here and on Form 1	040, line 14	18b	4505

Form 4797 (2012) Page **2**

Pa	Gain From Disposition of Property Und (see instructions)	er Se	ections 1245, 12	50, 1252, 1	254,	and 1255		
19	(a) Description of section 1245, 1250, 1252, 1254, or 1255	5 prop	erty:			(b) Date acque (mo., day,)		(c) Date sold (mo., day, yr.)
Α	Equipment					various		various
В								
С		-						_
D								_
	These columns relate to the properties on lines 19A through 19D	.▶	Property A	Property	В	Property	С	Property D
20	Gross sales price (Note: See line 1 before completing.) .	20	708,077					
21	Cost or other basis plus expense of sale	21	3,408,615					
22	Depreciation (or depletion) allowed or allowable	22	3,228,699					40
23	Adjusted basis. Subtract line 22 from line 21	23	179,916					
24	Total gain. Subtract line 23 from line 20	24	528,161					
25	If section 1245 property:	27	320,101	7				
a	Depreciation allowed or allowable from line 22	25a	3,228,699					
	Enter the smaller of line 24 or 25a	25b	528,161					
26	If section 1250 property: If straight line depreciation was used,							
	enter -0- on line 26g, except for a corporation subject to section 291.							
а	Additional depreciation after 1975 (see instructions) .	26a						
b	Applicable percentage multiplied by the smaller of line 24 or line 26a (see instructions)	26b						
С	Subtract line 26a from line 24. If residential rental property							
	or line 24 is not more than line 26a, skip lines 26d and 26e	26c						
d	Additional depreciation after 1969 and before 1976	26d						
е	Enter the smaller of line 26c or 26d	26e						
f	Section 291 amount (corporations only)	26f						
g	Add lines 26b, 26e, and 26f	26g						
	If section 1252 property: Skip this section if you did not dispose of farmland or if this form is being completed for a partnership (other than an electing large partnership). Soil, water, and land clearing expenses	27a						
	Line 27a multiplied by applicable percentage (see instructions) Enter the smaller of line 24 or 27b	27b 27c						
28	If section 1254 property:	2/6						
а	Intangible drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion (see instructions)	28a 28b						
29	If section 1255 property:	200						
а	Applicable percentage of payments excluded from income under section 126 (see instructions) Enter the smaller of line 24 or 29a (see instructions) .	29a 29b						
	nmary of Part III Gains. Complete property colun		through D throug	h line 29b b	efore	going to lir	ne 30.	
30 31	Total gains for all properties. Add property columns A thro Add property columns A through D, lines 25b, 26g, 27c, 26	-					30 31	528,161 528,161
32	Subtract line 31 from line 30. Enter the portion from casu	ıalty or	theft on Form 4684	, line 33. Ente	er the	portion from		
Par	other than casualty or theft on Form 4797, line 6						32 50%	or Less
	(see instructions)					(a) Section 179		(b) Section 280F(b)(2)
33	Section 179 expense deduction or depreciation allowable	in price	r vears		33			
34		-			34			
35	Recapture amount. Subtract line 34 from line 33. See the i				35		-	

Department of the Treasury Internal Revenue Service

Sales of Business Property

(Also Involuntary Conversions and Recapture Amounts Under Sections 179 and $280F(\dot{b})(2)$

Attach to your tax return.

▶ Information about Form 4797 and its separate instructions is at www.irs.gov/form4797.

OMB No. 1545-0184

Attachment Sequence No. 27

Name(s) shown on return Identifying number Hide 'N Seek Foods, Inc. - Parent 11-0000002 Enter the gross proceeds from sales or exchanges reported to you for 2012 on Form(s) 1099-B or 1099-S (or substitute statement) that you are including on line 2, 10, or 20 (see instructions) . Sales or Exchanges of Property Used in a Trade or Business and Involuntary Conversions From Other Than Casualty or Theft-Most Property Held More Than 1 Year (see instructions) (e) Depreciation (f) Cost or other (g) Gain or (loss) 2 (a) Description (b) Date acquired (c) Date sold (d) Gross allowed or basis, plus Subtract (f) from the of property (mo., day, yr.) (mo., day, yr.) sales price allowable since improvements and sum of (d) and (e) acquisition expense of sale Flowthru JKL & PTR 103,882 Gain, if any, from Form 4684, line 39 Section 1231 gain from installment sales from Form 6252, line 26 or 37. 4 4 5 Section 1231 gain or (loss) from like-kind exchanges from Form 8824 5 Gain, if any, from line 32, from other than casualty or theft. . . 6 6 Combine lines 2 through 6. Enter the gain or (loss) here and on the appropriate line as follows: . 7 103.882 Partnerships (except electing large partnerships) and S corporations. Report the gain or (loss) following the instructions for Form 1065, Schedule K, line 10, or Form 1120S, Schedule K, line 9. Skip lines 8, 9, 11, and 12 below. Individuals, partners, S corporation shareholders, and all others. If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you did not have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below. 8 Nonrecaptured net section 1231 losses from prior years (see instructions) . . . Subtract line 8 from line 7. If zero or less, enter -0-. If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return (see instructions) Ordinary Gains and Losses (see instructions) Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less): 11 Loss, if any, from line 7 11 Gain, if any, from line 7 or amount from line 8, if applicable 12 12 528,161 13 Gain, if any, from line 31 13 14 Net gain or (loss) from Form 4684, lines 31 and 38a 14 15 Ordinary gain from installment sales from Form 6252, line 25 or 36 . . . 15 16 Ordinary gain or (loss) from like-kind exchanges from Form 8824. . . 16 17 528,161 17 For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For individual returns, complete lines a and b below: a If the loss on line 11 includes a loss from Form 4684, line 35, column (b)(ii), enter that part of the loss here. Enter the part of the loss from income-producing property on Schedule A (Form 1040), line 28, and the part of the loss from property used as an employee on Schedule A (Form 1040), line 23. Identify as from "Form 4797, line 18a." See instructions . . . 18a b Redetermine the gain or (loss) on line 17 excluding the loss, if any, on line 18a. Enter here and on Form 1040, line 14 18b

For Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 13086I

Form 4797 (2012)

Form 4797 (2012) Page **2**

Pa	Gain From Disposition of Property Und (see instructions)	er Se	ections 1245, 12	50, 1252, 1	254,	and 1255		
19	(a) Description of section 1245, 1250, 1252, 1254, or 1255	5 prop	erty:			(b) Date acqu (mo., day, y		(c) Date sold (mo., day, yr.)
Α								
В								
С								
D								
	These columns relate to the properties on lines 19A through 19D		Property A	Property	В	Property	С	Property D
20	Gross sales price (Note: See line 1 before completing.) .	20	_					
21	Cost or other basis plus expense of sale	21						
22	Depreciation (or depletion) allowed or allowable	22						4
23	Adjusted basis. Subtract line 22 from line 21	23						
	Adjusted basis. Subtract the 22 from line 21.							
24	Total gain. Subtract line 23 from line 20	24						
25	If section 1245 property:			7				
а		25a						
b	Enter the smaller of line 24 or 25a	25b						
26	If section 1250 property: If straight line depreciation was used,							
	enter -0- on line 26g, except for a corporation subject to section 291.				- 1			
а	Additional depreciation after 1975 (see instructions)	26a						
	Applicable percentage multiplied by the smaller of line							
	24 or line 26a (see instructions)	26b		_				
С	Subtract line 26a from line 24. If residential rental property	06-						
لم	or line 24 is not more than line 26a, skip lines 26d and 26e	26c						
	Additional depreciation after 1969 and before 1976 Enter the smaller of line 26c or 26d	26d 26e						
e		26f						
f	Section 291 amount (corporations only)	—						
_	•	26g						
27	If section 1252 property: Skip this section if you did not dispose of farmland or if this form is being completed for a partnership (other than an electing large partnership).							
_	Soil, water, and land clearing expenses	27a						
	Line 27a multiplied by applicable percentage (see instructions)	27b						
	Enter the smaller of line 24 or 27b	27c						
	If section 1254 property:	270						
28								
а	Intangible drilling and development costs, expenditures							
	for development of mines and other natural deposits,							
	mining exploration costs, and depletion (see instructions)	28a						
b	Enter the smaller of line 24 or 28a	28b						
29	If section 1255 property:	200						
	Applicable percentage of payments excluded from							
d	income under section 126 (see instructions)	29a						
b	Enter the smaller of line 24 or 29a (see instructions) .	29b						
	nmary of Part III Gains. Complete property colun		through D throug	ıh line 29b b	efor	e aoina to lin	ie 30.	
				,		- gg		
30	Total gains for all properties. Add property columns A thro	uah D	line 24				30	528,161
31	Add property columns A through D, lines 25b, 26g, 27c, 26	-					31	528,161
32	Subtract line 31 from line 30. Enter the portion from casu							
	•	-				•	32	0
Par	Recapture Amounts Under Sections 17							
	(see instructions)		· (/(- / ••••		•		/ (·
	•					(a) Section 179	n	(b) Section 280F(b)(2)
33	Section 179 expense deduction or depreciation allowable	in prio	r vears	į	33			,
34					34			

35

Recapture amount. Subtract line 34 from line 33. See the instructions for where to report

Form **4797**

Department of the Treasury Internal Revenue Service (99)

Sales of Business Property

(Also Involuntary Conversions and Recapture Amounts Under Sections 179 and 280F(b)(2))

► Attach to your tax return.

▶ Information about Form 4797 and its separate instructions is at www.irs.gov/form4797.

OMB No. 1545-0184

Attachment Sequence No. **27**

Name(s) shown on return Identifying number The Greek Playhouse 11-0000012 Enter the gross proceeds from sales or exchanges reported to you for 2012 on Form(s) 1099-B or 1099-S (or substitute statement) that you are including on line 2, 10, or 20 (see instructions) . Sales or Exchanges of Property Used in a Trade or Business and Involuntary Conversions From Other Than Casualty or Theft-Most Property Held More Than 1 Year (see instructions) (e) Depreciation (f) Cost or other (g) Gain or (loss) 2 (a) Description (b) Date acquired (c) Date sold (d) Gross allowed or basis, plus Subtract (f) from the of property (mo., day, yr.) (mo., day, yr.) sales price allowable since improvements and sum of (d) and (e) acquisition expense of sale Flowthru from XYZ Ptr 2,147 Gain, if any, from Form 4684, line 39 Section 1231 gain from installment sales from Form 6252, line 26 or 37. 4 4 Section 1231 gain or (loss) from like-kind exchanges from Form 8824 5 5 Gain, if any, from line 32, from other than casualty or theft. . . 6 6 Combine lines 2 through 6. Enter the gain or (loss) here and on the appropriate line as follows: . 7 2.147 Partnerships (except electing large partnerships) and S corporations. Report the gain or (loss) following the instructions for Form 1065, Schedule K, line 10, or Form 1120S, Schedule K, line 9. Skip lines 8, 9, 11, and 12 below. Individuals, partners, S corporation shareholders, and all others. If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you did not have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below. 8 2.147 Nonrecaptured net section 1231 losses from prior years (see instructions) . . . Subtract line 8 from line 7. If zero or less, enter -0-. If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return (see instructions) Ordinary Gains and Losses (see instructions) Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less): 11 Loss, if any, from line 7 11 2.147 Gain, if any, from line 7 or amount from line 8, if applicable 12 12 13 Gain, if any, from line 31 13 14 Net gain or (loss) from Form 4684, lines 31 and 38a 14 15 Ordinary gain from installment sales from Form 6252, line 25 or 36 . . . 15 16 Ordinary gain or (loss) from like-kind exchanges from Form 8824. . . 16 17 2.147 17 For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For individual returns, complete lines a and b below: a If the loss on line 11 includes a loss from Form 4684, line 35, column (b)(ii), enter that part of the loss here. Enter the part of the loss from income-producing property on Schedule A (Form 1040), line 28, and the part of the loss from property used as an employee on Schedule A (Form 1040), line 23. Identify as from "Form 4797, line 18a." See instructions . . . 18a b Redetermine the gain or (loss) on line 17 excluding the loss, if any, on line 18a. Enter here and on Form 1040, line 14 18b

For Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 130861

Form **4797** (2012)

Form 4797 (2012) Page **2**

Pa	Gain From Disposition of Property Und (see instructions)	er Se	ections 1245, 12	50, 1252, 1	254,	and 1255		
19	(a) Description of section 1245, 1250, 1252, 1254, or 1255	5 prope	erty:			(b) Date acqu (mo., day, y		(c) Date sold (mo., day, yr.)
A								
B								
C								
D								
	These columns relate to the properties on lines 19A through 19D	. ▶	Property A	Property	В	Property	С	Property D
20	Gross sales price (Note: See line 1 before completing.) .	20						
21	Cost or other basis plus expense of sale	21						
22	Depreciation (or depletion) allowed or allowable	22						4
23	Adjusted basis. Subtract line 22 from line 21	23						
24	Total gain. Subtract line 23 from line 20	24						
25	If section 1245 property:			7				
	Depreciation allowed or allowable from line 22	25a						
	Enter the smaller of line 24 or 25a	25b						
26		200						
20	If section 1250 property: If straight line depreciation was used, enter -0- on line 26g, except for a corporation subject to section 291.							
•	Additional depreciation after 1975 (see instructions)	26a						
		20a						
	Applicable percentage multiplied by the smaller of line 24 or line 26a (see instructions)	26b		_				
С	Subtract line 26a from line 24. If residential rental property	.						
	or line 24 is not more than line 26a, skip lines 26d and 26e	26c						
	Additional depreciation after 1969 and before 1976.	26d						
	Enter the smaller of line 26c or 26d	26e						
f	\ 1	26f						
<u>g</u>	Add lines 26b, 26e, and 26f	26g						
27	If section 1252 property: Skip this section if you did not							
	dispose of farmland or if this form is being completed for a							
	partnership (other than an electing large partnership).							
	Soil, water, and land clearing expenses	27a						
	Line 27a multiplied by applicable percentage (see instructions)	27b						
	Enter the smaller of line 24 or 27b	27c						
28	If section 1254 property:							
а	Intangible drilling and development costs, expenditures							
	for development of mines and other natural deposits,							
	mining exploration costs, and depletion (see							
_	instructions)	28a						
b	Enter the smaller of line 24 or 28a	28b						
29	If section 1255 property:							
а	Applicable percentage of payments excluded from							
_	income under section 126 (see instructions)	29a						
	Enter the smaller of line 24 or 29a (see instructions) .	29b				<u> </u>		
Sun	mary of Part III Gains. Complete property colun	nns A	through D through	ine 29b b	petore	going to lin	e 30.	
30	Total gains for all properties. Add property columns A thro	-					30	
31	Add property columns A through D, lines 25b, 26g, 27c, 26						31	
32	Subtract line 31 from line 30. Enter the portion from casu	-						
Б.	other than casualty or theft on Form 4797, line 6						32	
Par	Recapture Amounts Under Sections 17 (see instructions)	9 and	d 280F(b)(2) Wh	en Busines	ss Us	e Drops to	50%	or Less
						(a) Sectio 179	n	(b) Section 280F(b)(2)
33	Section 179 expense deduction or depreciation allowable	in prio	ryears		33			
34	Recomputed depreciation (see instructions)	•	•		34			
35	Recapture amount. Subtract line 34 from line 33. See the i				35			

Form **5471**

(Rev. December 2012)

Information Return of U.S. Persons With Respect To Certain Foreign Corporations ► See separate instructions. ► For more information about Form 5471, see www.irs.gov/form5471

Information furnished for the foreign corporation's annual accounting period (tax year required by

OMB No. 1545-0704

Internal Revenue Service	section 898) (see instructions) be	eginning 01/01	, 20	12 , and ending	12/31	, 20 12	Sequen	ce No. 121	
Name of person filing this re	turn			ifying number					
Hide "N Seek Foods, Ir	nc				11-000	00002			
Number, street, and room or su	ite no. (or P.O. box number if mail is not de	elivered to street address	s) B Cate	gory of filer (See in	structions. Ch	eck applicab	le box(es)):		
32 Any Street				1 (repealed) 2 🗌 :	3 🗌 4 🖪	5 🗸		
City or town, state, and ZIP	code		C Enter the total percentage of the foreign corporation's voting						
Anytown, NY 77287			stock	you owned at the	end of its ani	nual account	ing period	%	
Filer's tax year beginning	01/01 , 20 1	12 , and ending		12/31	, 20 12				
Person(s) on whose beha	alf this information return is filed:					(4) (1)			
(1) Name	9	(2) Address		(3) Identify	ing number		eck applicat		
						Shareholder	Officer	Director	
Important: Fill in al	Il applicable lines and sched	dules. All inform	nation mu	ist be in Enal	ish. All an	nounts m	ust be s	tated in	
=	llars unless otherwise indica			3					
1a Name and address of f					b(1) Emplo	yer identifica	ation numbe	r, if any	
Foreign Corp. #1	Foreign Corp. #1					FORE	IGNUS		
65 Any Street					b(2) Refere	ence ID numb	oer (see inst	ructions)	
Anytown, NY 77287							C123		
			Λ			ry under who	se laws inc	orporated	
15. (Uruguay				
d Date of incorporation	e Principal place of business	f Principal busines	•	g Principal b	usiness activ	ity	h Functiona	al currency	
07/05/4000	11 manuary			Out of Duranting H			B		
	Uruguay Iformation for the foreign corporation's	111900	$\overline{}$	Crop Producti	on	Uru	guayan P	eso	
	entifying number of branch office or ag	-			use filed outs				
United States	antifying number of branch office of ag	gent (ii ariy) in the		ncome tax return v			S. income to	ax naid	
	_		(i) Ta	xable income or (lo	oss)		after all cred		
c Name and address of f	oreign corporation's statutory or reside	ent agent in country	d Name and	d address (includin	g corporate d	epartment, if	applicable)	of person (or	
of incorporation			'	with custody of the on of such books a			foreign cor	poration, and	
				ccounting Dep		dillerent			
			5 5	eet, Anytown, 1					
			,						
Cabadula A. Staa	k of the Couniem Councies	hi a m							
Schedule A Stoc	k of the Foreign Corporat	lion		(b) Number	of shares issu	led and oute	tanding		
(a)	Description of each class of stock	-	(1)	``				1	
(4)	boomphon of oddin class of stock			Beginning of annu accounting period	aı		End of anr counting pe		
Common				5,000			5,000		
				0,000			0,000		
For Paperwork Reducti	ion Act Notice, see instructions.		Cat.	No. 49958V		F	orm 5471	(Rev. 12-2012)	

Form 5471 (Rev. 12-2012) Page 2

Schedule B U.S. Shareholders of	Foreign Corporation (see instructions)			
(a) Name, address, and identifying number of shareholder	(b) Description of each class of stock held by shareholder. Note: This description should match the corresponding description entered in Schedule A, column (a).	(c) Number of shares held at beginning of annual accounting period	(d) Number of shares held at end of annual accounting period	(e) Pro rata share of subpart F income (enter as a percentage)
Hide 'N Seek Foods, Inc.	Common	5,000	5,000	
32 Any Street, Anytown, TX 77287 11-000002				
				100
Schedule C. Income Statement (s	eee instructions)	1	l	

Important: Report all information in functional currency in accordance with U.S. GAAP. Also, report each amount in U.S. dollars translated from functional currency (using GAAP translation rules). However, if the functional currency is the U.S. dollar, complete only the U.S. Dollars column. See instructions for special rules for DASTM corporations.

				Functional Currency	U.S. Dollars
	1a	Gross receipts or sales	1a		
	b	Returns and allowances	1b		
	С	Subtract line 1b from line 1a	1c		
Income	2	Cost of goods sold	2		
	3	Gross profit (subtract line 2 from line 1c)	3		
	4	Dividends	4		
	5	Interest	5	30,219,984	3,357,776
	6a	Gross rents	6a		
	b	Gross royalties and license fees	6b		
	7	Net gain or (loss) on sale of capital assets	7		
	8	Other income (attach statement)	8		
	9	Total income (add lines 3 through 8)	9	30,219,984	3,357,776
	10	Compensation not deducted elsewhere	10		
	11a	Rents	11a		
	b	Royalties and license fees	11b		
ns	12	Interest	12		
Deductions	13	Depreciation not deducted elsewhere	13		
ğ	14	Depletion	14		
Ğ	15	Taxes (exclude provision for income, war profits, and excess profits taxes)	15		
	16	Other deductions (attach statement—exclude provision for income, war profits,			
		and excess profits taxes)	16	13,040,415	1,448,935
	17	Total deductions (add lines 10 through 16)	17	13,040,415	1,448,935
•	18	Net income or (loss) before extraordinary items, prior period adjustments, and			
шe		the provision for income, war profits, and excess profits taxes (subtract line 17			
Net Income		from line 9)	18	17,179,569	1,908,841
무	19	Extraordinary items and prior period adjustments (see instructions)	19		
Se	20	Provision for income, war profits, and excess profits taxes (see instructions)	20		
	21	Current year net income or (loss) per books (combine lines 18 through 20)	21		474

Form **5471** (Rev. 12-2012)

Form 5471 (Rev. 12-2012)

chedule E	Income, War Profits, and Excess Profits	Taxes Paid or Accrued	(see instructions)	
_			Amount of tax	
	(a) Name of country or U.S. possession	(b) In foreign currency	(c) Conversion rate	(d) In U.S. dollars
U.S.				
		•		
Total .				
hedule F	Balance Sheet		-	

Important: Report all amounts in U.S. dollars prepared and translated in accordance with U.S. GAAP. See instructions for an exception for DASTM corporations.

	Assets		(a) Beginning of annual accounting period	(b) End of annual accounting period
1	Cash	1	650,000	2,299,236
2a	Trade notes and accounts receivable	2a	·	460,000
b	Less allowance for bad debts	2b	()()
3	Inventories	3		
4	Other current assets (attach statement)	4		
5	Loans to shareholders and other related persons	5		
6	Investment in subsidiaries (attach statement)	6		
7	Other investments (attach statement)	7		
8a	Buildings and other depreciable assets	8a		
b	Less accumulated depreciation	8b	()()
9a	Depletable assets	9a		
b	Less accumulated depletion	9b	()
10	Land (net of any amortization) Intangible assets:	10		
11	Intangible assets:			
а	Goodwill	11a		
b	Organization costs	11b		
С	Patents, trademarks, and other intangible assets	11c		
d	Less accumulated amortization for lines 11a, b, and c	11d	())
12	Other assets (attach statement)	12	17,650,000	17,793,000
13	Total assets	13	18,443,000	20,552,236
	Liabilities and Shareholders' Equity			
14	Accounts payable	14	0	200,395
15	Other current liabilities (attach statement)	15		
16	Loans from shareholders and other related persons	16		
17	Other liabilities (attach statement)	17		
18	Capital stock:			
а	Preferred stock	18a		
b	Common stock	18b	17,650,000	17,650,000
19	Paid-in or capital surplus (attach reconciliation)	19		
20	Retained earnings	20	793,000	2,701,841
21	Less cost of treasury stock	21	()()
22	Total liabilities and shareholders' equity	22	18,443,000	20,552,236
			Forr	n 5471 (Rev. 12-2012)

Form **5471** (Rev. 12-2012)

Form 5471 (Rev. 12-2012)

Sch	edule G	Other Information			
				Yes	No
1	During the partnersh	e tax year, did the foreign corporation own at least a 10% interest, directly or indirectly, in any for ip?		. 🗆	V
	If "Yes," s	see the instructions for required statement.			
2	During the	e tax year, did the foreign corporation own an interest in any trust?		. 🗆	~
3		e tax year, did the foreign corporation own any foreign entities that were disregarded as entities so owners under Regulations sections 301.7701-2 and 301.7701-3 (see instructions)?		. \square	V
		you are generally required to attach Form 8858 for each entity (see instructions).			
4	-	e tax year, was the foreign corporation a participant in any cost sharing arrangement?		. П	~
5		e course of the tax year, did the foreign corporation become a participant in any cost sharing arra			V
6	_	e tax year, did the foreign corporation participate in any reportable transaction as defined in Regu	_		
	section 1.			. 🗆	~
		attach Form(s) 8886 if required by Regulations section 1.6011-4(c)(i)(G).			
7	During the	e tax year, did the foreign corporation pay or accrue any foreign tax that was disqualified for cred			V
8	During the	e tax year, did the foreign corporation pay or accrue foreign taxes to which section 909 applies, c	or treat	_	
_		xes that were previously suspended under section 909 as no longer suspended?		. П	~
	edule H	Current Earnings and Profits (see instructions)			
Imp	ortant: E	nter the amounts on lines 1 through 5c in functional currency.			
1	Current	year net income or (loss) per foreign books of account	1	17,179	7,569
•	Not odi:	usturanta manda ta lima 1 ta datamaina aumant arminan and			
2		ustments made to line 1 to determine current earnings and according to U.S. financial and tax accounting standards Additions Additions			
		tructions): Additions Subtractions			
9		gains or losses			
a b		ation and amortization			
C		on			
d	•	ent or incentive allowance			
e		s to statutory reserves			
f	_	y adjustments			
g					
h		ittach statement)			
3		et additions			
4		et subtractions			
5a	Current	earnings and profits (line 1 plus line 3 minus line 4)	5a	17,179	9,569
b	DASTM	gain or (loss) for foreign corporations that use DASTM (see instructions)	5b		
С	Combin	e lines 5a and 5b	5c	17,179	9,569
d		earnings and profits in U.S. dollars (line 5c translated at the appropriate exchange rate as			
	defined	in section 989(b) and the related regulations (see instructions))	5d	1,908	8,841
		schange rate used for line 5d ▶		Ç	9,000
Sch	edule I	Summary of Shareholder's Income From Foreign Corporation (see instructions)			
	-	ge 1 is completed, a separate Schedule I must be filed for each Category 4 or 5 filer for whom rep	oorting is fu	ırnished	d on
this I	Form 5471	. This schedule I is being completed for:			
		shareholder ► Identifying number ►		4.00	
1	-	t F income (line 38b, Worksheet A in the instructions)	2	1,908	8,841
2	_	s invested in U.S. property (line 17, Worksheet B in the instructions)	3		
3		ly excluded subpart F income withdrawn from qualified investments (line 6b, Worksheet C in the instructions)	-		
4	Worksh	sly excluded export trade income withdrawn from investment in export trade assets (line 7b, eet D in the instructions)	4		
5		ng income	5		
6		lines 1 through 5. Enter here and on your income tax return. See instructions	6	1,908	8,841
7		ds received (translated at spot rate on payment date under section 989(b)(1))	7		
8	Exchan	ge gain or (loss) on a distribution of previously taxed income	8		
- 141		was of the favoirus assurantias blooks -10		Yes	
	-	ome of the foreign corporation blocked?		. 📙	V
	-	income become unblocked during the tax year (see section 964(b))?		· ⊔	V

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SCHEDULE J (Form 5471)

(Rev. December 2012) Department of the Treasury Internal Revenue Service

Accumulated Earnings and Profits (E&P) of Controlled Foreign Corporation

► Attach to Form 5471. See Instructions for Form 5471.

OMB No. 1545-0704

	e of person filing Form 5471					Identifying number	2000	
	e 'N Seek Foods, Inc.					11-00		
	e of foreign corporation eign Corp #1	NAOR	0h 2	EIN (if any)	010	Reference ID number (se	ee instructions)	
	Important: Enter amounts in	(a) Post-1986		(c) Pre	viously Taxed E&P (see ins ctions 959(c)(1) and (2) bala	tructions) ances)	(d) Total Section 964(a) E&P	
	functional currency.	(post-86 section 959(c)(3) balance)	(pre-87 section 959(c)(3) balance)	(i) Earnings Invested U.S. Property	in (ii) Earnings Invested in Excess Passive Assets	(iii) Subpart F Income	(combine columns (a), (b), and (c))	
1	Balance at beginning of year	7,137,000				7,137,000	14,274,00	
2a	Current year E&P	17,179,569						
b	Current year deficit in E&P							
3	Total current and accumulated E&P not previously taxed (line 1 plus line 2a or line 1 minus line 2b)	24,316,569						
4	Amounts included under section 951(a) or reclassified under section 959(c) in current year	17,179,569				17,179,569		
5a	Actual distributions or reclassifications of previously taxed E&P							
b	Actual distributions of nonpreviously taxed E&P							
6a	Balance of previously taxed E&P at end of year (line 1 plus line 4, minus line 5a)					24,316,569		
b	Balance of E&P not previously taxed at end of year (line 3 minus line 4, minus line 5b	7,137,000				2.72.0007		
7	Balance at end of year. (Enter amount from line 6a or line 6b, whichever is applicable.)	7,137,000				24,316,569	31,453,56	

Cat. No. 21111K

Schedule J (Form 5471) (Rev. 12-2012)

SCHEDULE M (Form 5471)

Transactions Between Controlled Foreign Corporation and Shareholders or Other Related Persons

(Rev. December 2012)

Department of the Treasury
Internal Revenue Service

▶ Attach to Form 5471. See Instructions for Form 5471.

OMB No. 1545-0704

Internal Revenue Service | Pattach to Form 5471. See Instructions for Form 5471.

Name of person filling Form 5471 | Identifying number |
Hide 'N Seek Foods, Inc. | 11-0000002

Name of foreign corporation | EIN (if any) | Reference ID number (see instructions)

Important: Complete a separate Schedule M for each controlled foreign corporation. Enter the totals for each type of transaction that occurred during the annual accounting period between the foreign corporation and the persons listed in columns (b) through (f). All amounts must be stated in U.S. dollars translated from functional currency at the average exchange rate for the foreign corporation's tax year. See instructions.

	(a) Transactions of foreign corporation	(b) U.S. person filing this return	(c) Any domestic corporation or partnership controlled by U.S. person filing this return	(d) Any other foreign corporation or partnership controlled by U.S. person filing this return	(e) 10% or more U.S. shareholder of controlled foreign corporation (other than the U.S. person filing this return)	(f) 10% or more U.S shareholder of any corporation controlling the foreign corporation
1	Sales of stock in trade (inventory)				,	
2	Sales of tangible property other than stock in trade					
3	Sales of property rights (patents, trademarks, etc.)					
4	Platform contribution transaction payments received					
5	Cost sharing transaction payments received					
6	Compensation received for technical, managerial, engineering, construction, or like services				_	
7	Commissions received					
8	Rents, royalties, and license fees received	AL	L A			
9	Dividends received (exclude deemed distributions under subpart F and distributions of previously taxed income)				10	
10	Interest received	Oh				
11	Premiums received for insurance or reinsurance	GII	41,	40		
12	Add lines 1 through 11					
	Purchases of stock in trade (inventory) .					
14	Purchases of tangible property other than stock in trade					
15	Purchases of property rights (patents, trademarks, etc.)					
16	Platform contribution transaction payments paid					
17	Cost sharing transaction payments paid .					
18	Compensation paid for technical, managerial, engineering, construction, or like services	1,448,935				
19	Commissions paid					
20	Rents, royalties, and license fees paid .					
21	Dividends paid					
22	Interest paid					
23	Premiums paid for insurance or reinsurance					
24	Add lines 13 through 23	1,448,935				
25	Amounts borrowed (enter the maximum loan balance during the year) — see instructions					
26	Amounts loaned (enter the maximum loan balance during the year) — see instructions					

Schedule M (Form 5471) (Rev. 12-2012)

Form **5471**

(Rev. December 2012)

Information Return of U.S. Persons With Respect To Certain Foreign Corporations ► See separate instructions. ► For more information about Form 5471, see www.irs.gov/form5471

Department of the Treasury Information furnished for the foreign corporation's annual accounting period (tax year required by

OMB No. 1545-0704

Attachment

nternal Revenue Service	section 898) (see	instructions) be	ginning 01/0	1,2	o 12 ,	, and ending	12/31	, 20 12	Sequen	ce No. 121	
Name of person filing this re	eturn			A lo	lentifyin	ng number					_
Hide 'N Seek Foods, Ir	nc						11-000	00002			
lumber, street, and room or s	uite no. (or P.O. box nu	mber if mail is not de	livered to street addres	ss) B C	ategory	of filer (See ins	structions. Ch	eck applicat	ole box(es)):		_
32 Any Street						1 (repealed) 2 🗌 ;	3 🗌 4 🛭	v 5 v		
City or town, state, and ZIP	code					total percenta				100	
Anytown, NY 77287				S	tock you	u owned at the	end of its and	nual account	ting period	100	%
Filer's tax year beginning	01/01	, 20 1	2 , and ending	I	12	/31	, 20 12				
Person(s) on whose beha	alf this information ref	turn is filed:				1					_
(1) Nam	ie		(2) Address			(3) Identify	ing number		eck applica		_
								Shareholder	Officer	Director	—
											_
											—
											—
mportant: Fill in a	II applicable lin	es and sched	lules All inform	nation i	nust	he in Fnal	ish All an	nounts m	ust he s	tated in	—
-	llars unless oth			nation i	naot i	oo iii Liigii	om man	rounto III	 50 0	natoa III	
1a Name and address of		CI WISC III GICG	ico.				b(1) Emplo	yer identifica	ation numbe	er. if anv	—
Foreign Corp #2	3							-	IGNUS	, ., ,	
65 Any Street							b(2) Refere	ence ID num	ber (see ins	tructions)	_
Anytown, United King	dom						_	AB	C123		
		\square \wedge					c Count	ry under who	ose laws inc	orporated	_
		RA				5	United Kin	ngdom			
d Date of incorporation	e Principal plac	e of business	f Principal busine			g Principal b	usiness activi	ity	h Function	al currency	_
			code num	nber							
05/13/1973	United Kingdom		52211	0	Fir	nancing	40	Brit	tish Poun	d	
2 Provide the following in	nformation for the for	eign corporation's	accounting period s	tated abov	re.						
a Name, address, and ic	dentifying number of b	oranch office or age	ent (if any) in the	b If a U	S. incon	me tax return w	as filed, ente	r:			_
United States				(i)	Taxabl	e income or (lo	oss)		S. income t		
								(6	arter all crec	1115)	_
											_
c Name and address of of incorporation	foreign corporation's	statutory or reside	nt agent in country			dress (includin custody of the					
John Doe						f such books a			, .c. c.g., cc.	poracion, and	•
55 Any Street											
Anytown, United King	dom										
Schedule A Stoc	k of the Forei	gn Corporati	on	ļ							_
						(b) Number	of shares issu	ued and outs	standing		_
(a)	Description of each	class of stock			(i) Begi	inning of annua	al	(ii)) End of an	nual	_
					acco	ounting period		ac	counting pe	eriod	
Common						1,000			1,000		
Common					24	4,998,400			24,998,40	00	
											_
For Paperwork Reduct	tion Act Notice, se	e instructions.			Cat. No.	49958V		F	Form 547 1	(Rev. 12-20	12)

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Schedule B U.S. Shareholders of	Foreign Corporation (see instructions)			
(a) Name, address, and identifying number of shareholder	(b) Description of each class of stock held by shareholder. Note: This description should match the corresponding description entered in Schedule A, column (a).	(c) Number of shares held at beginning of annual accounting period	(d) Number of shares held at end of annual accounting period	(e) Pro rata share of subpart F income (enter as a percentage)
Hide 'N Seek Foods, Inc.	Common	1,000	1,000	
32 Any Street, Anytown, TX 77287 11-0000002	Common	24,998,400	24,998,400	
				100
Schodula C Incomo Statement /	noo inatruationa)		•	

Schedule C Income Statement (see instructions)

Important: Report all information in functional currency in accordance with U.S. GAAP. Also, report each amount in U.S. dollars translated from functional currency (using GAAP translation rules). However, if the functional currency is the U.S. dollar, complete only the U.S. Dollars column. See instructions for special rules for DASTM corporations.

_				Functional Currency	U.S. Dollars
	1a	Gross receipts or sales	1a		
	b	Returns and allowances	1b		
	С	Subtract line 1b from line 1a	1c		
	2	Cost of goods sold	2		
Je	3	Gross profit (subtract line 2 from line 1c)	3		
ncome	4	Dividends	4		
<u>=</u>	5	Interest	5	2,766,400	395,200
	6a	Gross rents	6a		
	b	Gross royalties and license fees	6b		
	7	Net gain or (loss) on sale of capital assets	7		
	8	Other income (attach statement)	8		
	9	Total income (add lines 3 through 8)	9	2,766,400	395,200
	10	Compensation not deducted elsewhere	10		
	11a	Rents	11a		
	b	Royalties and license fees	11b		
Deductions	12	Interest	12		
ij	13	Depreciation not deducted elsewhere	13		
Ďρ	14	Depletion	14		
Ď	15	Taxes (exclude provision for income, war profits, and excess profits taxes)	15		
	16	Other deductions (attach statement-exclude provision for income, war profits,			
		and excess profits taxes)	16		
	17	Total deductions (add lines 10 through 16)	17		
4)	18	Net income or (loss) before extraordinary items, prior period adjustments, and			
Ĕ		the provision for income, war profits, and excess profits taxes (subtract line 17			
Net Income		from line 9)	18	2,766,400	395,200
<u>+</u>	19	Extraordinary items and prior period adjustments (see instructions)	19		
Z	20	Provision for income, war profits, and excess profits taxes (see instructions)	20		
	21	Current year net income or (loss) per books (combine lines 18 through 20)	21	2,766,400	395,200

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chedule E	Income, War Profits, and Excess Profit	s Taxes Paid or Accrued	(see instructions)				
			Amount of tax				
	(a) Name of country or U.S. possession	(b) In foreign currency	(c) Conversion rate	(d) In U.S. dollars			
1 U.S.							
2							
3							
4							
5							
3							
7							
		'					
Total .							
chedule F	Balance Sheet		·				

Important: Report all amounts in U.S. dollars prepared and translated in accordance with U.S. GAAP. See instructions for an exception for DASTM corporations.

	Assets		(a) Beginning of annual accounting period	(b) End of annual accounting period
1	Cash	1	goodaniang pened	accaming penea
2a	Trade notes and accounts receivable	2a		
b	Less allowance for bad debts	2b	()()
3	Inventories	3		
4	Other current assets (attach statement)	4		
5	Loans to shareholders and other related persons	5		
6	Investment in subsidiaries (attach statement)	6		
7	Other investments (attach statement)	7		
8a	Buildings and other depreciable assets	8a		
b	Less accumulated depreciation	8b	()
9a	Depletable assets	9a		
b	Less accumulated depletion	9b)
10	Land (net of any amortization)	10		
11	Intangible assets:			
а	Less accumulated depletion	11a		
b	Organization costs	11b		
С	Patents, trademarks, and other intangible assets	11c		
d	Less accumulated amortization for lines 11a, b, and c	11d	())
12	Other assets (attach statement)	12	4,000,000	4,000,000
_13	Total assets	13	4,000,000	4,395,200
	Liabilities and Shareholders' Equity			
14	Accounts payable	14	195,846	195,846
15	Other current liabilities (attach statement)	15		
16	Loans from shareholders and other related persons	16		
17	Other liabilities (attach statement)	17		
18	Capital stock:			
а	Preferred stock	18a		
b	Common stock	18b	2,500,156	2,500,156
19	Paid-in or capital surplus (attach reconciliation)	19		
20	Retained earnings	20	1,303,998	1,699,198
21	Less cost of treasury stock	21	())
	T		4.000.555	4.005.555
22	Total liabilities and shareholders' equity	22	4,000,000	4,395,200 m 5471 (Rev. 12-2012)

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Sch	edule G Other Information		
		Yes	No
	During the tax year, did the foreign corporation own at least a 10% interest, directly or indirectly, in any foreign	_	_
	partnership?	Ш	~
	If "Yes," see the instructions for required statement.	_	_
	During the tax year, did the foreign corporation own an interest in any trust?		~
	During the tax year, did the foreign corporation own any foreign entities that were disregarded as entities separate		
	from their owners under Regulations sections 301.7701-2 and 301.7701-3 (see instructions)?		~
	If "Yes," you are generally required to attach Form 8858 for each entity (see instructions).		
	During the tax year, was the foreign corporation a participant in any cost sharing arrangement?		~
5	During the course of the tax year, did the foreign corporation become a participant in any cost sharing arrangement?		~
	During the tax year, did the foreign corporation participate in any reportable transaction as defined in Regulations		
	section 1.6011-4?		~
	If "Yes," attach Form(s) 8886 if required by Regulations section 1.6011-4(c)(i)(G).		
	During the tax year, did the foreign corporation pay or accrue any foreign tax that was disqualified for credit under section 901(m)?		
	During the tax year, did the foreign corporation pay or accrue foreign taxes to which section 909 applies, or treat		~
	foreign taxes that were previously suspended under section 909 as no longer suspended?		V
	edule H Current Earnings and Profits (see instructions)		
	ortant: Enter the amounts on lines 1 through 5c in functional currency.		
1	Current year net income or (loss) per foreign books of account	2 760	5,400
•	ountent year het income or (1033) per foreign books of account.	2,700	,,400
2	Net adjustments made to line 1 to determine current earnings and		
_	profits according to U.S. financial and tay accounting standards		
	(see instructions): Additions Subtractions		
а	Capital gains or losses		
b	Depreciation and amortization		
C	Depletion		
	Investment or incentive allowance		
d	Charges to statutory reserves		
e f	Inventory adjustments		
	Taxes		
g			
h	Other (attach statement)		
3	Total net additions		
4	Total net subtractions	0.74	. 400
5a	Current earnings and profits (line 1 plus line 3 minus line 4)	2,766	6,400
b	DASTM gain or (loss) for foreign corporations that use DASTM (see instructions)		
С.	Combine lines 5a and 5b	2,766	3,400
d	Current earnings and profits in U.S. dollars (line 5c translated at the appropriate exchange rate as		
	defined in section 989(b) and the related regulations (see instructions))	395	5,200
Cab	Enter exchange rate used for line 5d		
	edule I Summary of Shareholder's Income From Foreign Corporation (see instructions)	raiah a	
	n D on page 1 is completed, a separate Schedule I must be filed for each Category 4 or 5 filer for whom reporting is fu	nisnec	ı on
inis F	orm 5471. This schedule I is being completed for:		
N I	af II O ah anah alidan N		
	e of U.S. shareholder ► Identifying number ►		
1	Subpart F income (line 38b, Worksheet A in the instructions)	395	5,200
2	Earnings invested in U.S. property (line 17, Worksheet B in the instructions)		
3	Previously excluded subpart F income withdrawn from qualified investments (line 6b, Worksheet C in the instructions)		
4	Previously excluded export trade income withdrawn from investment in export trade assets (line 7b,		
_	Worksheet D in the instructions)		
5	Factoring income		
6	Total of lines 1 through 5. Enter here and on your income tax return. See instructions	395	5,200
7	Dividends received (translated at spot rate on payment date under section 989(b)(1))		
8	Exchange gain or (loss) on a distribution of previously taxed income		
		Yes	
	s any income of the foreign corporation blocked?	\sqcup	~
	any such income become unblocked during the tax year (see section 964(b))?	Ш	~
f the	answer to either question is "Yes," attach an explanation.		

SCHEDULE J (Form 5471)

(Rev. December 2012)
Department of the Treasury
Internal Revenue Service

Accumulated Earnings and Profits (E&P) of Controlled Foreign Corporation

▶ Attach to Form 5471. See Instructions for Form 5471.

OMB No. 1545-0704

	e of person filing Form 5471					Identifying number	
	e 'N Seek Foods, Inc.					11-0000002	
Name of foreign corporation Foreign Corp. #2		N/1016	0h 2	EIN (if any)	717	Reference ID number (se	ee instructions)
	Important: Enter amounts in	(a) Post-1986 Undistributed Earnings	(b) Pre-1987 E&P Not Previously Taxed	(c) Prev (sec	viously Taxed E&P (see ins ctions 959(c)(1) and (2) bala	tructions) ances)	(d) Total Section 964(a) E&P
	functional currency.	(post-86 section 959(c)(3) balance)	(pre-87 section 959(c)(3) balance)	(i) Earnings Invested in U.S. Property (ii) Earnings Invested Excess Passive As:		(iii) Subpart F Income	(combine columns (a), (b), and (c))
1	Balance at beginning of year	9,127,986					
2a	Current year E&P	2,766,400					
b	Current year deficit in E&P						
3	Total current and accumulated E&P not previously taxed (line 1 plus line 2a or line 1 minus line 2b)	11,894,386					
4	Amounts included under section 951(a) or reclassified under section 959(c) in current year	2,766,400				2,766,400	
5a	Actual distributions or reclassifications of previously taxed E&P						
b	Actual distributions of nonpreviously taxed E&P						
6a	Balance of previously taxed E&P at end of year (line 1 plus line 4, minus line 5a)					2,766,400	
b	Balance of E&P not previously taxed at end of year (line 3 minus line 4, minus line 5b	9,137,986					
7	Balance at end of year. (Enter amount from line 6a or line 6b, whichever is applicable.)	9,137,986				2,766,400	11,894,38

SCHEDULE M (Form 5471)

(Rev. December 2012) Department of the Treasury

Transactions Between Controlled Foreign Corporation and Shareholders or Other Related Persons

OMB No. 1545-0704

internal Revenue Service	P Attach to 1 01111 347	71. See manuchons for Form Ser 1.		
Name of person filing Form 547	71		Identifying nu	mber
Hide 'N Seek Foods, Inc.				11-0000002
Name of foreign corporation		EIN (if any)	Reference ID number (see instructions	
Foreign Corp. #2				

Important: Complete a separate Schedule M for each controlled foreign corporation. Enter the totals for each type of transaction that occurred during the annual accounting period between the foreign corporation and the persons listed in columns (b) through (f). All amounts must be stated in U.S. dollars translated from functional currency at the average exchange rate for the foreign corporation's tax year. See instructions.

Ente	the relevant functional currency and the exch	ange rate used thro	ughout this schedule			
	(a) Transactions of foreign corporation	(b) U.S. person filing this return	(c) Any domestic corporation or partnership controlled by U.S. person filing this return	(d) Any other foreign corporation or partnership controlled by U.S. person filing this return	(e) 10% or more U.S. shareholder of controlled foreign corporation (other than the U.S. person filing this return)	(f) 10% or more U.S shareholder of any corporation controlling the foreign corporation
1	Sales of stock in trade (inventory)					
2	Sales of tangible property other than stock in trade					
3	Sales of property rights (patents, trademarks, etc.)					
4	Platform contribution transaction payments received					
5	Cost sharing transaction payments received					
6	Compensation received for technical, managerial, engineering, construction, or like services					
7	Commissions received	Λ				
8	Rents, royalties, and license fees received	AL				
9	Dividends received (exclude deemed distributions under subpart F and distributions of previously taxed income)					
10	Interest received	395,200				
11	Premiums received for insurance or reinsurance	GII	∠ I ,	20		
12	Add lines 1 through 11	395,200				
13	Purchases of stock in trade (inventory) .					
14	Purchases of tangible property other than stock in trade					
15	Purchases of property rights (patents, trademarks, etc.)					
16	Platform contribution transaction payments paid					
17	Cost sharing transaction payments paid .					
18	Compensation paid for technical, managerial, engineering, construction, or like services					
19	Commissions paid					
	Rents, royalties, and license fees paid .					
21	Dividends paid					
22	Interest paid					
23	Premiums paid for insurance or reinsurance					
24	Add lines 13 through 23					
25	Amounts borrowed (enter the maximum loan balance during the year) — see instructions					
26	Amounts loaned (enter the maximum loan balance during the year) — see instructions					

For Paperwork Reduction Act Notice, see the Instructions for Form 5471.

Cat. No. 49963O

Schedule M (Form 5471) (Rev. 12-2012)

Form **5471**

(Rev. December 2012)

Information Return of U.S. Persons With Respect To Certain Foreign Corporations See separate instructions.

► For more information about Form 5471, see www.irs.gov/form5471

Information furnished for the foreign corporation's annual accounting period (tax year required by

OMB No. 1545-0704

Attachment

, 20 12 , and ending	12/31 , 20 12 Sequence No. 121					
A Identifying number						
11-0000002						
B Category of filer (See instru	uctions. Check applicable box(es)):					
1 (repealed)	2 3 2 4 2 5 2					
	of the foreign corporation's voting					
stock you owned at the en	d of its annual accounting period %					
12/31	, 20 12					
	1					
(3) Identifying	number (4) Check applicable box(es)					
	Shareholder Officer Director					
tion must be in English	All amounts must be stated in					
uon must be in Englisi	i. All amounts must be stated in					
	b(1) Employer identification number, if any					
	FOREIGNUS					
	b(2) Reference ID number (see instructions)					
	ABC123					
	c Country under whose laws incorporated					
	anada					
activity g Principal busi	ness activity h Functional currency					
r						
Financing	Canadian Dollar					
If a U.S. income tax return was	filed, enter:					
(i) Taxable income or (loss)	(ii) U.S. income tax paid					
(i) Taxable income or (loss)	(after all credits)					
	corporate department, if applicable) of person (or					
	poks and records of the foreign corporation, and records, if different					
	ment 94					
nytown, TX 75668						
(h) Number of	shares issued and outstanding					
• • • • • • • • • • • • • • • • • • • •						
(i) Beginning of annual accounting period	(ii) End of annual accounting period					
	640					
U	040					
Cat No. 49958V	Form 5471 (Rev. 12-2012)					
	A Identifying number B Category of filer (See instruction 1 (repealed) C Enter the total percentage stock you owned at the enterprise stock					

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Schedule B U.S. Shareholders of	Foreign Corporation (see instructions)			
(a) Name, address, and identifying number of shareholder	(b) Description of each class of stock held by shareholder. Note: This description should match the corresponding description entered in Schedule A, column (a).	(c) Number of shares held at beginning of annual accounting period	(d) Number of shares held at end of annual accounting period	(e) Pro rata share of subpart F income (enter as a percentage)
Hide 'N Seek Foods, Inc. 32 Any Street, Anytown, TX 77287 11-0000002	Common	0	640	
				64
Schedule C. Income Statement (s	see instructions)			

Important: Report all information in functional currency in accordance with U.S. GAAP. Also, report each amount in U.S. dollars translated from functional currency (using GAAP translation rules). However, if the functional currency is the U.S. dollar, complete only the U.S. Dollars column. See instructions for special rules for DASTM corporations.

				Functional Currency	U.S. Dollars
	1a	Gross receipts or sales	1a		
	b	Gross receipts or sales	1b		
	С	Subtract line 1b from line 1a	1c		
	2	Cost of goods sold	2		
e.	3	Gross profit (subtract line 2 from line 1c)	3		
ncome	4	Dividends	4		
Inc	5	Interest	5		
	6a	Gross rents	6a		
	b	Gross royalties and license fees	6b		
	7	Net gain or (loss) on sale of capital assets	7		
	8	Other income (attach statement)	8		
	9	Total income (add lines 3 through 8)	9		
	10	Compensation not deducted elsewhere	10	114,663	80,264
	11a	Rents	11a	35,714	25,000
	b	Royalties and license fees	11b		
Deductions	12	Interest	12		
ctic	13	Depreciation not deducted elsewhere	13		
qn	14	Depletion	14		
De	15	Taxes (exclude provision for income, war profits, and excess profits taxes)	15		
	16	Other deductions (attach statement—exclude provision for income, war profits,			
		and excess profits taxes)	16		
	17	Total deductions (add lines 10 through 16)	17	150,377	105,264
•	18	Net income or (loss) before extraordinary items, prior period adjustments, and			
Net Income		the provision for income, war profits, and excess profits taxes (subtract line 17			
ည		from line 9)	18	(150,377)	(105,264)
t In	19	Extraordinary items and prior period adjustments (see instructions)	19		
Ne	20	Provision for income, war profits, and excess profits taxes (see instructions)	20		
	21	Current year net income or (loss) per books (combine lines 18 through 20)	21	(150,377)	(105,264)

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	1 age 0						
Sc	hedule E	Income, War Profits, and Excess Profits Taxe	s Paid or Accrued	(see instructions)			
		(a) Name of country or U.S. possession	Amount of tax				
			(b) In foreign currency	(c) Conversion rate	(d) In U.S. dollars		
1	U.S.						
2							
3							
4							
5							
6							
7							
			•				
8	Total .						
Sc	Schedule F Balance Sheet						

Important: Report all amounts in U.S. dollars prepared and translated in accordance with U.S. GAAP. See instructions for an exception for DASTM corporations.

	Assets		(a) Beginning of annual accounting period	(b) End of annual accounting period
1	Cash	1	<u> </u>	<u> </u>
2a	Trade notes and accounts receivable	2a		
b	Less allowance for bad debts	2b	()	()
3	Inventories	3		
4	Other current assets (attach statement)	4		
5	Loans to shareholders and other related persons	5		
6	Investment in subsidiaries (attach statement)	6		
7	Other investments (attach statement)	7		
8a	Buildings and other depreciable assets	8a		
b	Less accumulated depreciation	8b		()
9a	Depletable assets	9a		
b	Less accumulated depletion	9b		()
10	Land (net of any amortization)	10		
11	Intangible assets:			
а	Goodwill	11a		
b	Organization costs	11b		
С	Patents, trademarks, and other intangible assets	11c		
d	Less accumulated amortization for lines 11a, b, and c	11d	(()
12	Other assets (attach statement)	12		
13	Total assats	13		498
	Total assets	13		490
	Liabilities and Shareholders' Equity			
14	Accounts payable	14		297
15	Other current liabilities (attach statement)	15		
16	Loans from shareholders and other related persons	16		105,165
17	Other liabilities (attach statement)	17		
18	Capital stock:			
а	Preferred stock	18a		
b	Common stock	18b		300
19	Paid-in or capital surplus (attach reconciliation)	19		
20	Retained earnings	20		
21	Less cost of treasury stock	21	()	(105,264)
22	Total liabilities and shareholders' equity	22		498
			Fo	rm 5471 (Rev. 12-2012)

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Sch	edule G	Other Information					
			Yes	No			
1	During the partnersh	e tax year, did the foreign corporation own at least a 10% interest, directly or indirectly, in any foreign iip?		V			
	If "Yes," see the instructions for required statement.						
2	During the tax year, did the foreign corporation own an interest in any trust?						
3	During the tax year, did the foreign corporation own any foreign entities that were disregarded as entities separate from their owners under Regulations sections 301.7701-2 and 301.7701-3 (see instructions)?						
	If "Yes," you are generally required to attach Form 8858 for each entity (see instructions).						
4	During the tax year, was the foreign corporation a participant in any cost sharing arrangement?						
5	During the course of the tax year, did the foreign corporation become a participant in any cost sharing arrangement?						
6	During the tax year, did the foreign corporation participate in any reportable transaction as defined in Regulations						
	section 1			•			
	If "Yes," attach Form(s) 8886 if required by Regulations section 1.6011-4(c)(i)(G).						
	During the tax year, did the foreign corporation pay or accrue any foreign tax that was disqualified for credit under section 901(m)?						
8		e tax year, did the foreign corporation pay or accrue foreign taxes to which section 909 applies, or treat		_			
0.1		exes that were previously suspended under section 909 as no longer suspended?		~			
		Current Earnings and Profits (see instructions) Inter the amounts on lines 1 through 5c in functional currency.					
			(150	277\			
1	Current	year net income or (loss) per foreign books of account	(150	,377)			
2		ustments made to line 1 to determine current earnings and according to U.S. financial and tax accounting standards Net Additions Subtractions					
		structions):					
а	Capital	gains or losses					
b	•	iation and amortization					
С	Depletion	on					
d		nent or incentive allowance					
е		s to statutory reserves					
f g	Taxes	ry adjustments					
h		attach statement)					
3		et additions					
4		et subtractions	(4.50	077			
5a		t earnings and profits (line 1 plus line 3 minus line 4)	(150	,377)			
b		I gain or (loss) for foreign corporations that use DASTM (see instructions)	(150	,377)			
d		earnings and profits in U.S. dollars (line 5c translated at the appropriate exchange rate as	(130	,311)			
u		in section 989(b) and the related regulations (see instructions))	(150	,264)			
		xchange rate used for line 5d ▶		2857			
Sch		Summary of Shareholder's Income From Foreign Corporation (see instructions)					
If iter	n D on pa	ge 1 is completed, a separate Schedule I must be filed for each Category 4 or 5 filer for whom reporting is fur	nished	d on			
this I	Form 5471	. This schedule I is being completed for:					
<u>Na</u> m		shareholder ► Identifying number ►					
1	Subpar	t F income (line 38b, Worksheet A in the instructions)					
2	_	s invested in U.S. property (line 17, Worksheet B in the instructions)					
3		ly excluded subpart F income withdrawn from qualified investments (line 6b, Worksheet C in the instructions)					
4		sly excluded export trade income withdrawn from investment in export trade assets (line 7b, leet D in the instructions)					
5	Factorin	ng income					
6		flines 1 through 5. Enter here and on your income tax return. See instructions					
7		ds received (translated at spot rate on payment date under section 989(b)(1))					
8	Exchan	ge gain or (loss) on a distribution of previously taxed income					
	_		Yes				
	-	ome of the foreign corporation blocked?		V			
	-	income become unblocked during the tax year (see section 964(b))?	Ш	~			
ii tiie	answer to	o either question is "Yes," attach an explanation.					

143

SCHEDULE J (Form 5471)

(Rev. December 2012) Department of the Treasury Internal Revenue Service

Accumulated Earnings and Profits (E&P) of Controlled Foreign Corporation

OMB No. 1545-0704

► Attach to Form 5471. See Instructions for Form 5471.

Name of person filing Form 5471	Identifying number 11-0000002						
Hide 'N Seek Foods, Inc.							
Name of foreign corporation Foreign Corp. #3	NAOROLO 1 EIN (if any)				Reference ID number (see instructions)		
Important: Enter amounts in	(a) Post-1986 Undistributed Earnings (post-86 section 959(c)(3) balance)	(b) Pre-1987 E&P Not Previously Taxed (pre-87 section 959(c)(3) balance)	(c) Previously Taxed E&P (see instr (sections 959(c)(1) and (2) balar		tructions) ances)	(d) Total Section 964(a) E&P	
functional currency.			(i) Earnings Invested in U.S. Property	(ii) Earnings Invested in Excess Passive Assets	(iii) Subpart F Income	(combine columns (a), (b), and (c))	
1 Balance at beginning of year							
2a Current year E&P	150,377						
b Current year deficit in E&P							
3 Total current and accumulated E&P not previously taxed (line 1 plus line 2a or line 1 minus line 2b)	(150,377)						
4 Amounts included under section 951(a) or reclassified under section 959(c) in current year							
5a Actual distributions or reclassifications of previously taxed E&P							
b Actual distributions of nonpreviously taxed E&P							
6a Balance of previously taxed E&P at end of year (line 1 plus line 4, minus line 5a)							
b Balance of E&P not previously taxed at end of year (line 3 minus line 4, minus line 5b	(150,377)						
7 Balance at end of year. (Enter amount from line 6a or line 6b, whichever is applicable.)	(150,377)					(150,377)	

For Paperwork Reduction Act Notice, see the Instructions for Form 5471.

Cat. No. 21111K

Schedule J (Form 5471) (Rev. 12-2012)

SCHEDULE M (Form 5471)

(Rev. December 2012) Department of the Treasury

Transactions Between Controlled Foreign Corporation and Shareholders or Other Related Persons

▶ Attach to Form 5471. See Instructions for Form 5471

OMB No. 1545-0704

internal Revenue Service	P Attach to 1 01111 347	71. See manuchona for Form S471.		
Name of person filing Form 5471			Identifying nu	mber
Hide 'N Seek Foods, Inc.				11-0000002
Name of foreign corporation		EIN (if any)	Reference ID n	umber (see instructions)
Foreign Corp #3				

Important: Complete a **separate** Schedule M for each controlled foreign corporation. Enter the totals for each type of transaction that occurred during the annual accounting period between the foreign corporation and the persons listed in columns (b) through (f). All amounts must be stated in U.S. dollars translated from functional currency at the average exchange rate for the foreign corporation's tax year. See instructions.

	(a) Transactions of	(b) U.S. person filing this return	(c) Any domestic corporation or partnership controlled by U.S. person filing	(d) Any other foreign corporation or partnership controlled by U.S. person filing	(e) 10% or more U.S. shareholder of controlled foreign corporation (other than the U.S. person filing	(f) 10% or more U.S. shareholder of any corporation
	foreign corporation		this return	this return	thė U.S. person filing this return)	controlling the foreign corporation
1	Sales of stock in trade (inventory)					
2	Sales of tangible property other than stock in trade					
3	Sales of property rights (patents, trademarks, etc.)					
4	Platform contribution transaction payments received					
5	Cost sharing transaction payments received					
6	Compensation received for technical, managerial, engineering, construction, or like services					
7	Commissions received					
8	Rents, royalties, and license fees received	AL	LA.			
9	Dividends received (exclude deemed distributions under subpart F and distributions of previously taxed income)					
10	Interest received	Ob				
11	Premiums received for insurance or reinsurance	GII	∠ 1,	40		
12	Add lines 1 through 11					
	Purchases of stock in trade (inventory) .					
14	Purchases of tangible property other than stock in trade					
15	Purchases of property rights (patents, trademarks, etc.)					
16	Platform contribution transaction payments paid					
17	Cost sharing transaction payments paid .					
18	Compensation paid for technical, managerial, engineering, construction, or like services					
19	Commissions paid					
20	Rents, royalties, and license fees paid .					
21	Dividends paid					
22	Interest paid					
	Premiums paid for insurance or reinsurance					
	Add lines 13 through 23					
25	Amounts borrowed (enter the maximum loan balance during the year) — see instructions	105,165				
26	Amounts loaned (enter the maximum loan balance during the year) — see instructions					

For Paperwork Reduction Act Notice, see the Instructions for Form 5471.

Cat. No. 49963O

Schedule M (Form 5471) (Rev. 12-2012)

SCHEDULE O (Form 5471)

(Rev. December 2012)

Organization or Reorganization of Foreign Corporation, and Acquisitions and Dispositions of its Stock

OMB No. 1545-0704

Department of the Treasury

Internal Revenue Service	Attach to Form	1 54/1. See Instruc	tions for	Form 54/1.				
Name of person filing Form 5471					Identifyin	g number		
Hide 'N Seek Foods, Inc.						11-00	000002	
Name of foreign corporation		EIN (if any)			Reference	e ID number	r (see inst	ructions)
Foreign Corp. #3								
Important: Complete a separate Sche	adula O for each fo	roign corporation	for which	ah informati	on must be re	norted		
	edule O loi eacii lo	reigir corporation	TOT WITH	Jii ii ii Oi ii iau	on must be rep	bortea.		
Part I To Be Completed by	U.S. Officers and	d Directors						
(a) Name of shareholder for whom		(b)		(c) Identifying nur		d) foriginal	Date	(e) of additional
acquisition information is reported	Addre	ess of shareholder		of sharehold		quisition		acquisition
Part II To Be Completed by I	U.S. Shareholde	rs						
Note: If this return is requ			lers bec	ame U.S. p	ersons, attach	a list sho	owing th	he names
of such persons and the o				,	,		Ü	
	Section A-C	General Shareho	lder Info	ormation				
			(b)					(c)
(a) Name, address, and identifying number of		shareholder's latest L	.S. income	e tax return file) shareholder information
shareholder(s) filing this schedule	Type of retu	rn Data ratu	n filad	Internal Re	(3) evenue Service Ce	nter retu	urn under	section 6046
	(enter form nun		n illea		where filed	for	the foreig	n corporation
Hide 'N Seek Foods, Inc.				0/	346			
32 Any Street, Anytown, TX 77287	1120	09/15/2	012	OSPC				
11-000002			_	4				
Section B-U.	S. Persons Who A	re Officers or D	rectors	of the For	eign Corpora	tion		
								(d)
(a) Name of U.S. officer or director		(b) Address		Soc	(c) cial security number	la de la constante de la const		appropriate oox(es)
Name of 6.6. Smoot of allocation		, iddi ooo			nai occurry name	o.	Office	r Director
	Section	n C-Acquisitio	of Sto	ck				
	Jectio	T C — Acquisition	101310	CK .		(-)		
(5)	(b)	(c)		(d)	Numl	(e) Number of shares acquired		
(a) Name of shareholder(s) filing this schedule	Class of stock	Date of acquisition	Method of acquisition		(1)			(3)
	acquired	acquisition	ac	quisitiOH	Directly	(2) Indired		Constructively
Hide 'N Seek Foods, Inc.	Comon	10/16/2011	Stock	Purchase	640			
<u>. </u>		+						

For Paperwork Reduction Act Notice, see the Instructions for Form 5471.

Cat. No. 61200O

Schedule O (Form 5471) (Rev. 12-2012)

Schedule O (Form 5471) (Rev. 12-2012)						Page 2	
(f) Amount paid or value given	(g) Name and address of person from whom shares were acquired						
192	Sue Doe, 68 Any S	Street, Anytown, TX	75232				
	Sectio	n D-Disposition	of Stock				
(a)	(b)	(c)	(d)	Numbe	(e) er of shares dis	sposed of	
Name of shareholder disposing of stock	Class of stock	Date of disposition	Method of disposition	(1) Directly	(2) Indirectly	(3) Constructively	
(f) Amount received		Name and address	(g) of person to whom dis	position of stock w	as made		
Section	n E—Organizatio	n or Reorganizati	on of Foreign Co	rporation			
Name	(a) and address of transfe	eror	10	(b) Identifying numb	ner (if any)	(c) Date of transfer	
Nume	and address of transfe			Identifying fiding	oci (ii diiy)	Date of transfer	
Ma	arch	1 21	-2)12	2 +		
			7				
	(4)						
Assets tran	(d) esferred to foreign corp	ooration		Description of a	(e)	red by or notes or	
(1) Description of assets	(1) (2) Adjusted basis (if transferor was U.S. person)			Description of assets transferred by, or notes or securities issued by, foreign corporation			
	!			1			

Section F-Additional Information

- (a) If the foreign corporation or a predecessor U.S. corporation filed (or joined with a consolidated group in filing) a U.S. income tax return for any of the last 3 years, attach a statement indicating the year for which a return was filed (and, if applicable, the name of the corporation filing the consolidated return), the taxable income or loss, and the U.S. income tax paid (after all credits).
- (b) List the date of any reorganization of the foreign corporation that occurred during the last 4 years while any U.S. person held 10% or more in value or vote (directly or indirectly) of the corporation's stock ▶
- (c) If the foreign corporation is a member of a group constituting a chain of ownership, attach a chart, for each unit of which a shareholder owns 10% or more in value or voting power of the outstanding stock. The chart must indicate the corporation's position in the chain of ownership and the percentages of stock ownership (see instructions for an example).

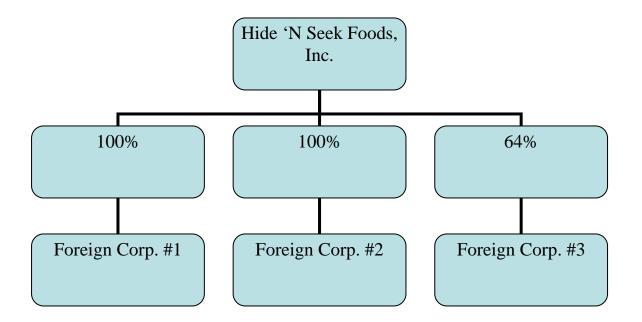
Schedule O (Form 5471) (Rev. 12-2012)

Hide 'N Seek Foods, Inc. 11-0000002

Foreign Corp. #3

Form 5471, Schedule O

Part II, Schedule F – Additional Information (c)



Form **8050**

Direct Deposit of Corporate Tax Refund

(December 2009) Department of the Treasury Internal Revenue Service ► Attach to Form 1120 or 1120S.

OMB No. 1545-1762

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Purpose of Form

File Form 8050 to request that the IRS deposit a corporate income tax refund (including a refund of \$1 million or more) directly into an account at any U.S. bank or other financial institution (such as a mutual fund or brokerage firm) that accepts direct deposits.

The benefits of a direct deposit include a faster refund, the added security of a paperless payment, and the savings of tax dollars associated with the reduced processing costs.

Who May File

Only corporations requesting a direct deposit of refund with its original Form 1120 or 1120S may file Form 8050.

The corporation is not eligible to request a direct deposit if:

- The receiving financial institution is a foreign bank or a foreign branch of a U.S. bank or
- The corporation has applied for an employer identification number but is filling its tax return before receiving one.

Note. For other corporate tax returns, including Form 1120X, Amended U.S. Corporation Income Tax Return, and Form 1139, Corporation Application for Tentative Refund, a corporation may request a direct deposit of refunds of \$1 million or more by filing Form 8302, Electronic Deposit of Tax Refund of \$1 Million or More.

Conditions Resulting in a Refund by Check

If the IRS is unable to process this request for a direct deposit, a refund by check will be generated instead. Reasons for not processing a request include:

- The name of the corporation on the tax return does not match the name on the account.
- The financial institution rejects the direct deposit because of an incorrect routing or account number.
- The corporation fails to indicate the type of account the deposit is to be made to (i.e., checking or savings).

How To File

Attach Form 8050 to the corporation's Form 1120 or 1120S after Schedule N (Form 1120) (if applicable). To ensure that the corporation's tax return is correctly processed, see **Assembling the Return** in the instructions for Form 1120 or 1120S.

Specific Instructions

Line 1. Enter the financial institution's routing number and verify that the institution will accept a direct deposit. See the sample check below for an example of where the routing number may be shown.

For accounts payable through a financial institution other than the one at which the account is located, check with your financial institution for the correct routing number. **Do not** use a deposit slip to verify the routing number.

Line 2. Enter the corporation's account number. Enter the number from left to right and leave any unused boxes blank. See the sample check below for an example of where the account number may be shown.

Paperwork Reduction Act Notice

We ask for the information on this form to carry out the Internal Revenue laws of the United States. You are required to give us

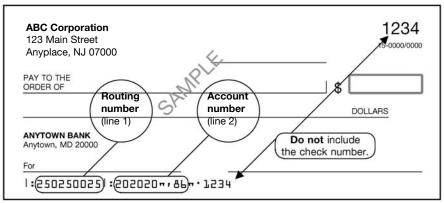
the information. We need it to ensure that you are complying with these laws and to allow us to figure and collect the right amount of tax.

You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. Generally, tax returns and return information are confidential, as required by section 6103.

The time needed to complete and file this form will vary depending on individual circumstances. The estimated average times are: Recordkeeping, 1 hr., 25 min.; Learning about the law or the form, 6 min.; Preparing, copying, assembling, and sending the form to the IRS, 7 min.

If you have comments concerning the accuracy of these time estimates or suggestions for making this form simpler, we would be happy to hear from you. You can write to the IRS at the address listed in the instructions of the tax return with which this form is filed.

Sample Check



Note. The routing and account numbers may be in different places on the corporation's check.

Credit for Prior Year Minimum Tax—Corporations

OMB No. 1545-1257

Department of the Treasury Internal Revenue Service

► Attach to the corporation's tax return.

▶ Information about Form 8827 and its instructions is available at www.irs.gov/form8827.

Name	<u> </u>	Emp	loyer identification number
Hide '	N Seek Foods, Inc.		11-0000002
1	Alternative minimum tax (AMT) for 2011. Enter the amount from line 14 of the 2011 Form 4626	1	9,485,794
2	Minimum tax credit carryforward from 2011. Enter the amount from line 9 of the 2011 Form 8827	2	5,390,162
3	Enter any 2011 unallowed qualified electric vehicle credit (see instructions)	3	
4	Add lines 1, 2, and 3	4	14,875,956
5	Enter the corporation's 2012 regular income tax liability minus allowable tax credits (see		
	instructions)	5	29,077,544
6	Is the corporation a "small corporation" exempt from the AMT for 2012 (see instructions)?		
	• Yes. Enter 25% of the excess of line 5 over \$25,000. If line 5 is \$25,000 or less, enter -0-		
	• No. Complete Form 4626 for 2012 and enter the tentative minimum tax from line 12	6	17,867,507
7a	Subtract line 6 from line 5. If zero or less, enter -0	7a	11,210,037
b	For a corporation electing to accelerate the minimum tax credit, enter the bonus depreciation		
	amount attributable to the minimum tax credit (see instructions)	7b	
С	Add lines 7a and 7b	7c	11,210,037
8a	Enter the smaller of line 4 or line 7c. If the corporation had a post-1986 ownership change or		
	has pre-acquisition excess credits, see instructions	8a	11,210,037
b	Current year minimum tax credit. Enter the smaller of line 4 or line 7a here and on Form 1120,		
	Schedule J, Part I, line 5d (or the applicable line of your return). If the corporation had a		
	post-1986 ownership change or has pre-acquisition excess credits, see instructions. If you		
	made an entry on line 7b, go to line 8c. Otherwise, skip line 8c	8b	11,210,037
С	Subtract line 8b from line 8a. This is the refundable amount for a corporation electing to		
	accelerate the minimum tax credit. Include this amount on Form 1120, Schedule J, Part II, line		
_	19c (or the applicable line of your return)	8c	
9	Minimum tax credit carryforward to 2013. Subtract line 8a from line 4. Keep a record of this		
	amount to carry forward and use in future years	9	3,665,919

Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Purpose of Form

Corporations use Form 8827 to figure the minimum tax credit, if any, for AMT incurred in prior tax years and to figure any minimum tax credit carryforward.

Who Should File

Form 8827 should be filed by corporations that

- An AMT liability in 2011,
- A minimum tax credit carryforward from 2011
- A qualified electric vehicle credit not allowed for 2011 (see the instructions for line 3).

Enter any qualified electric vehicle credit not allowed for 2011 solely because of tentative minimum tax limitations.

Line 5

Enter the corporation's 2012 regular income tax liability (as defined in section 26(b)) minus any credits allowed under Chapter 1, Subchapter A, Part IV, subparts B, D, E, and F of the Internal Revenue Code (for example, if you are filing Form 1120, subtract any credits on Schedule J, Part I, line 5a, through 5c, from the amount on Schedule J, Part I, line 2).

Line 6

See the 2012 Instructions for Form 4626 to find out if the corporation is treated as a "small corporation" exempt from the AMT for 2012. If the corporation is a "small corporation" exempt from the AMT, see section 38(c)(5) before completing line 6 for special rules that apply to controlled corporate groups, regulated investment companies, and real estate investment trusts.

Line 7b

If the corporation made an election under section 168(k)(4) to claim pre-2006 unused minimum tax credits in lieu of claiming the special depreciation allowance for either its first tax year ending after March 31, 2008, or its first tax year ending after December 31, 2008, the election continues to apply to round 2 extension property (as defined in section 168(k)(4)(l)) unless the corporation makes an election not to apply the original election to round 2 extension property. Generally, round 2 extension property is property that is eligible qualified property solely because it meets the requirements under the extension of the additional special depreciation allowance to certain property placed in service after December 31, 2010. See section 168(k)(4)(l).

If the corporation did not make the election for either its first tax year ending after March 31, 2008, or its first tax year ending after December 31, 2008, the corporation may elect, for its first tax year ending after December 31, 2010, to claim pre-2006 unused minimum tax credits in lieu of claiming the special depreciation allowance for round 2 extension property. The election is effective for each subsequent year for round 2 extension property only.

Once made, these elections cannot be revoked without IRS consent.

8916-A

Supplemental Attachment to Schedule M-3

OMB No. 1545-2061

2012

Department of the Treasury Internal Revenue Service

► Attach to Schedule M-3 for Form 1065, 1120, 1120-L, 1120-PC, or 1120S. ► Information about Form 8916-A and its instructions is at www.irs.gov/form1120.

Name of common parent **Employer identification number** 11-0000002 Hide 'N Seek Foods, Inc. - Consolidated Name of subsidiary **Employer identification number Cost of Goods Sold** Part I (b) (d) (c) (a) Cost of Goods Sold Items **Deduction per Tax Temporary** Permanent Expense per Income Statement Difference Return Difference 1 Amounts attributable to cost flow assumptions Amounts attributable to: Stock option expense. Other equity based compensation. Meals and entertainment Parachute payments Compensation with section 162(m) limitation Pension and profit sharing Other post-retirement benefits . Deferred compensation . Section 198 environmental remediation costs . Amortization . Depletion . Depreciation . . (17,936,732) (17,936,732) Corporate owned life insurance premiums Other section 263A costs. 122,798 122,798 3 Inventory shrinkage accruals. (380, 164)(380,164)Excess inventory and obsolescence reserves . 5 Lower of cost or market write-downs . 9,181,241 (9,181,241)6 Other items with differences (attach schedule) . . . 7 Other items with no differences. (269,246,365) (269,246,365) **Total cost of goods sold.** Add lines 1 through 7, in 8 columns a, b, c, and d. (278,001,856) (287,440,463) (9,438,607)

Form 8916-A (2012) Page **2**

Part	Interest Income				
	Interest Income Item	(a) Income (Loss) per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Income (Loss) per Tax Return
1	Tax-exempt interest income				
2	Interest income from hybrid securities			9	
3	Sale/lease interest income		A		
4a	Intercompany interest income — From outside tax affiliated group				
4b	Intercompany interest income — From tax affiliated group	ust	22	_ 2(012
5	Other interest income	1,032,236	1,916,545	7	2,948,781
6	Total interest income. Add lines 1 through 5. Enter total on Schedule M-3 (Forms 1120, 1120-PC, and 1120-L), Part II, line 13 or Schedule M-3 (Forms 1065 and 1120S) Part II, line 11.	1,032,236	1,916,545	FIL	2,948,781
Part II	Interest Expense				
	Interest Expense Item	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1	Interest expense from hybrid securities				
2	Lease/purchase interest expense				
3a	Intercompany interest expense — Paid to outside tax affiliated group				
3b	Intercompany interest expense — Paid to tax affiliated group				
4	Other interest expense	21,363,522	71,196		21,434,718
5	Total interest expense. Add lines 1 through 4. Enter total on Schedule M-3 (Form 1120) Part III, line 8; Schedule M-3 (Forms 1120-PC and 1120-L), Part III, line 36; Schedule M-3 (Form 1065) Part III, line 27; or Schedule M-3 (Form 1120S) Part III, line 26.	21,363,522	71,196		21,434,718
	1			1	Form 8916-A (2012)

Form **8916-A** (2012)

8916-A

Supplemental Attachment to Schedule M-3

OMB No. 1545-2061

2012

Department of the Treasury Internal Revenue Service ► Attach to Schedule M-3 for Form 1065, 1120, 1120-L, 1120-PC, or 1120S. ► Information about Form 8916-A and its instructions is at www.irs.gov/form1120.

Name of common parent **Employer identification number** 11-0000002 Hide 'N Seek Foods, Inc. Name of subsidiary **Employer identification number** Hide 'N Seek Foods, Inc 11-0000002 Cost of Goods Sold Part I (b) (d) (c) (a) Cost of Goods Sold Items **Deduction per Tax** Expense per **Temporary** Permanent Income Statement Difference Return Difference 1 Amounts attributable to cost flow assumptions Amounts attributable to: Stock option expense. Other equity based compensation. Meals and entertainment Parachute payments Compensation with section 162(m) limitation Pension and profit sharing Other post-retirement benefits . Deferred compensation . . Section 198 environmental remediation costs . Amortization . Depletion . Depreciation . . (15,593,967) (15,593,967) Corporate owned life insurance premiums Other section 263A costs. 20,000 20,000 3 Inventory shrinkage accruals. Excess inventory and obsolescence reserves . 5 Lower of cost or market write-downs . 9,181,241 (9,181,241)6 Other items with differences (attach schedule) . . . 7 Other items with no differences. (250,338,683) (250,338,683) **Total cost of goods sold.** Add lines 1 through 7, in 8 columns a, b, c, and d. (256,751,409) (265,912,650) (9,161,241)

Form 8916-A (2012) Page **2**

Part	Interest Income				. 490 =
	Interest Income Item	(a) Income (Loss) per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Income (Loss) per Tax Return
1	Tax-exempt interest income				
2	Interest income from hybrid securities	Λ \Box \Box		0	
3	Sale/lease interest income				
4a	Intercompany interest income — From outside tax affiliated group				
4b	Intercompany interest income — From tax affiliated group	ust	22		012
5	Other interest income	1,221,456		7	1,221,456
6	Total interest income. Add lines 1 through 5. Enter total on Schedule M-3 (Forms 1120, 1120-PC, and 1120-L), Part II, line 13 or Schedule M-3 (Forms 1065 and 1120S) Part II, line 11.	1,221,456		FIL	1,221,456
Part I	Interest Expense				
	Interest Expense Item	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1	Interest expense from hybrid securities				
2	Lease/purchase interest expense				
3a	Intercompany interest expense — Paid to outside tax affiliated group				
3b	Intercompany interest expense — Paid to tax affiliated group				
4	Other interest expense	21,342,118	71,196		21,413,314
5	Total interest expense. Add lines 1 through 4. Enter total on Schedule M-3 (Form 1120) Part III, line 8; Schedule M-3 (Forms 1120-PC and 1120-L), Part III, line 36; Schedule M-3 (Form 1065) Part III, line 27; or Schedule M-3 (Form 1120S) Part III, line 26.	04.040.440			
		21,342,118	71,196		21,413,314 Form 8916-A (2012)

Form **8916-A** (2012)

8916-A

Supplemental Attachment to Schedule M-3

OMB No. 1545-2061

2012

Department of the Treasury Internal Revenue Service

► Attach to Schedule M-3 for Form 1065, 1120, 1120-L, 1120-PC, or 1120S. ► Information about Form 8916-A and its instructions is at www.irs.gov/form1120.

Name of common parent **Employer identification number** 11-0000002 Hide 'N Seek Foods, Inc. Name of subsidiary **Employer identification number** The Greek Playhouse 11-0000012 **Cost of Goods Sold** Part I (b) (d) (c) (a) Cost of Goods Sold Items **Deduction per Tax Temporary** Permanent Expense per Income Statement Difference Return Difference 1 Amounts attributable to cost flow assumptions Amounts attributable to: Stock option expense. Other equity based compensation. Meals and entertainment Parachute payments Compensation with section 162(m) limitation Pension and profit sharing Other post-retirement benefits . Deferred compensation . . Section 198 environmental remediation costs . Amortization . Depletion . Depreciation . . . Corporate owned life insurance premiums . Other section 263A costs. 3 Inventory shrinkage accruals. Excess inventory and obsolescence reserves . 5 Lower of cost or market write-downs . 6 Other items with differences (attach schedule) . . . 7 Other items with no differences. (315,431)(315,431)**Total cost of goods sold.** Add lines 1 through 7, in 8 columns a, b, c, and d. (315,431)(315,431) Form 8916-A (2012) Page **2**

Part	I Interest Income				
	Interest Income Item	(a) Income (Loss) per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Income (Loss) per Tax Return
1	Tax-exempt interest income				
2	Interest income from hybrid securities			9	
3	Sale/lease interest income				
4a	Intercompany interest income — From outside tax affiliated group				
4b	Intercompany interest income — From tax affiliated group	USt	22	_ 2(012
5	Other interest income	(664,423)	664,423	7	
6	Total interest income. Add lines 1 through 5. Enter total on Schedule M-3 (Forms 1120, 1120-PC, and 1120-L), Part II, line 13 or Schedule M-3 (Forms 1065 and 1120S) Part II, line 11.	(664,423)	664,423	FIL	E.
Part I	Interest Expense				
	Interest Expense Item	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1	Interest expense from hybrid securities				
2	Lease/purchase interest expense				
3a	Intercompany interest expense — Paid to outside tax affiliated group				
3b	Intercompany interest expense — Paid to tax affiliated group				
4	Other interest expense	2,142			2,142
5	Total interest expense. Add lines 1 through 4. Enter total on Schedule M-3 (Form 1120) Part III, line 8; Schedule M-3 (Forms 1120-PC and 1120-L), Part III, line 36; Schedule M-3 (Form 1065) Part III, line 27; or Schedule M-3 (Form 1120S) Part III, line 26.	2,142			2,142
	1	2,172			Form 8916-A (2012)

Form **8916-A** (2012)

8916-A

Supplemental Attachment to Schedule M-3

OMB No. 1545-2061

2012

Department of the Treasury Internal Revenue Service

► Attach to Schedule M-3 for Form 1065, 1120, 1120-L, 1120-PC, or 1120S. ► Information about Form 8916-A and its instructions is at www.irs.gov/form1120.

Name of common parent **Employer identification number** 11-0000002 Hide 'N Seek Foods, Inc. Name of subsidiary **Employer identification number** Acme Food Corp. 11-0000013 Part I **Cost of Goods Sold** (b) (d) (c) (a) Cost of Goods Sold Items **Deduction per Tax Temporary** Permanent Expense per Income Statement Difference Difference Return 1 Amounts attributable to cost flow assumptions Amounts attributable to: Stock option expense. Other equity based compensation. Meals and entertainment Parachute payments Compensation with section 162(m) limitation Pension and profit sharing Other post-retirement benefits . Deferred compensation . . Section 198 environmental remediation costs . Amortization . Depletion . (2,342,765)(2,342,765)Depreciation . . Corporate owned life insurance premiums Other section 263A costs. 102,798 102,798 3 Inventory shrinkage accruals. (380, 164)(380,164)Excess inventory and obsolescence reserves . 5 Lower of cost or market write-downs . 6 Other items with differences (attach schedule) . . . 7 Other items with no differences. (18,592,251)(18,592,251) **Total cost of goods sold.** Add lines 1 through 7, in 8 columns a, b, c, and d. (20,395,016) (277,366)(21,212,382) Form 8916-A (2012) Page **2**

Part	Interest Income				
	Interest Income Item	(a) Income (Loss) per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Income (Loss) per Tax Return
1	Tax-exempt interest income				
2	Interest income from hybrid securities			0	
3	Sale/lease interest income	$A \Gamma I$			
4a	Intercompany interest income — From outside tax affiliated group				
4b	Intercompany interest income — From tax affiliated group	USt	22	. 2	012
5	Other interest income	475,203	1,252,122	7	1,727,325
6	Total interest income. Add lines 1 through 5. Enter total on Schedule M-3 (Forms 1120, 1120-PC, and 1120-L), Part II, line 13 or Schedule M-3 (Forms 1065 and 1120S) Part II, line 11.	475,203	1,252,122	FIL	1,727,325
Part I	Interest Expense				
	Interest Expense Item	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1	Interest expense from hybrid securities				
2	Lease/purchase interest expense				
3a	Intercompany interest expense — Paid to outside tax affiliated group				
3b	Intercompany interest expense — Paid to tax affiliated group				
4	Other interest expense	19,262			19,262
5	Total interest expense. Add lines 1 through 4. Enter total on Schedule M-3 (Form 1120) Part III, line 8; Schedule M-3 (Forms 1120-PC and 1120-L), Part III, line 36; Schedule M-3 (Form 1065) Part III, line 27; or Schedule M-3 (Form 1120S) Part III, line 26.				
	<u> </u>	19,262			19,262 Form 8916-A (2012)

Anywork Finance Incorporated

11-0000003

FORM 1120 TEST SCENARIO 3

FORMS REQUIRED: 1120, Sch G (F1120), Sch M-3 (F1120), Sch N (F1120), 926, 1118, Sch J (F1118), 5471, Sch J (F5471), Sch M (F5471), Sch O (F5471), 5472, 8832, 8858

Note: Some 2012 draft forms are not available. The scenarios include some modified 2011 forms. Please refer to IRS.gov for the most current version of the forms.

Form 1120 Test Scenario 3 Changes

Form 1120 changes:

- 1. Line 1a "Merchant card and third party payments (see instructions)" removed and replaced with "Gross receipts or sales",
- 2. Line 1b "Gross receipts or sales not reported on line 1a (see instructions)" removed and replaced with "Returns and allowances"
- 3. Line 1c changed to "Balance. Subtract line 1b from line 1a.
- 4. Line 1d deleted.
- 5. Line 1e renumbered to Line 1c.
- 6. Line 3, line 1a changed to line 1c.
- 7. Sch. J Part II line 19c, words, "Form 3800, line 17c and" were deleted.
- 8. Lines 10, 26, Sch. J Part I line 9f and Part II line 19d, Sch. L lines 6, 9, 14, 18, 21, 24, and 26, the word "schedule" was changed to "statement".
- 9. Line 18 added, "Did the corporation receive assets in a section 351 transfer in which any of the transferred assets had a fair market basis or fair market value of more than \$1 million?", checkbox is checked "No".

ATTACHMENTS:

ItemizedOtherDeductionsSchedule

ItemizedOtherCurrentAssetsSchedule

ItemizedOtherInvestmentsSchedule

NonincludibleForeignEntitySchedule

OtherIncomeLossItemsWithDifferencesSchedule

OtherExpenseDeductionItemsWithDifferencesSchedule

Post1986UndistributedEarningsSchedule

Category3FilerStatement

ItemizedOtherDeductionsSchedule2

ItemizedOtherCurrentAssetsSchedule

ItemizedOtherCurrentLiabilitesSchedule

ItemizedOtherLiabilitiesSchedule

EarningsAndProfitsOtherAdjStmt

BINARY ATTACHMENTS: Organizational Chart for Form 5471 Sch O

HEADER INFO: Not on actual form

MultipleSoftwarePackagesUsed: No

Originator: EFIN: Self-select

Type: ERO Practioner PIN:

EFIN: Self-select PIN: Self-select

PIN Entered by: ERO

Signature Option: PIN Number

Officer: Name: Poppy Seed

Title: Chief Executive Officer

Taxpayer PIN: Self-select Phone: 888-555-1212

Email Address: poppyseed@IFIcom

Date signed: 03/15/12

Preparer: Name: Johnny Appleseed

Date Prepared: 02/15/12

IRS PAYMENT: N/A

Name Control: ANYW

Form 1120 Test Scenario 3

Anywork Finance Incorporated

11-0000003

Attachment 1, F1120, Line 26, Other Deductions

(ItemizedOtherDeductionsSchedule)

Audit Fees	68,160
Professional Expenses	31,227
Financial Service Costs	21,000
TOTAL	120,387

Attachment 2, F1120, Schedule L, Line 6(b) & (d), Other Current Assets (ItemizedOtherCurrentAssetsSchedule)

	Beginning	Ending
Pre-paid Expenses &		
Special Deposits	35,726	35,726
TOTAL	<u>35,726</u>	35,726

Attachment 3, F1120, Schedule L, Line 9(b) & (d), Other Investments (ItemizedOtherInvestmentsSchedule)

	Beginning	Ending
Investments in Subsidiaries	139,197,191	250,072,971
TOTAL	139,197,191	

Attachment 4, F1120, Schedule M-3, Line 5(a), Net Income From Nonincludible Foreign Entities (NonincludibleForeignEntitySchedule)

Corporation Name	Foreign Finance Corporation
EIN	APPLD FOR
Net Income	41,193,236

Attachment 5, F1120, Sch M-3, Part II, Line 25, Other Income (Loss) Items With Differences (OtherIncomeLossItemsWithDifferencesSchedule)

(0								
	Per Statement	Temp. Difference	Perm. Difference	Per Tax Return				
Recovery of Expense	<u>512,526</u>	<u>-512,526</u>						
TOTAL	512,526	-512,526						

Attachment 6, F1120, Schedule M-3, Part III, Line 37, Other Expenses/Deduction Items with Differences (Other Expense Deduction Items With Differences Schedule)

	Per Statement	Temp. Difference	Perm. Difference	Per Tax Return	
Other Expenses	(256,260)	256,260			
<u>TOTAL</u>	(256,260)	<u>256,260</u>			

Attachment 7, F1118, Sch C, Part I, Col 4, Post 1986 Undistributed Earnings (Post1986UndistributedEarningsSchedule)

Post 1986 E&P Beginning	Current E&P	Post 1986 E&P Ending
20,546,204	29,524,354	<u>50,070,558</u>

Form 1120 Test Scenario 3

Anywork Finance Incorporated

11-0000003

Attachment 8, F5471, Box B(3), Category of filer checkboxes (Category3FilerStatement)

	(Gategory or nor Grateriority
Amount of Indebtedness	0
Type of Indebtedness	New acquisition
Name	Foreign Finance Corporation
Address	75 Any Street, Austin, TX 78737
Identifying Number	none
Number of Shares	1,000

Attachment 9, F5471, Sch C, Line 16, Other Deductions (ItemizedOtherDeductionsSchedule2)

	Functional Currency	US Dollar
Miscellaneous Deductions	199,936	295,720
Operating Supplies	<u>356,382</u>	<u>527,114</u>
TOTAL	<u>556,318</u>	822,834

Attachment 10, F5471, Schedule F, Line 4(a) & (b), Other Current Assets (ItemizedOtherCurrentAssetsSchedule)

	Beginning	Ending
Miscellaneous	255,108	243,012
TOTAL	<u>255,108</u>	243,012

Attachment 11, F5471, Schedule F, Line 7(a) & (b), Other Investments (ItemizedOtherInvestmentSchedule)

	Beginning	Ending
Investments in Stock (Non-		
affiliated)	57,437	36,820,277
TOTAL	<u>57,437</u>	36,820,277

Attachment 12, F5471, Schedule F, Line 15(a) & (b), Other

Current Liabilities (ItemizedOtherCurrentLiabilitiesSchedule)

	Beginning	Ending
Other accrued liabilities	4,001,670	5,080,202
TOTAL	<u>4,001,670</u>	<u>5,080,202</u>

Attachment 13, F5471, Schedule F, Line 17(a) & (b), Other Liabilities (ItemizedOtherLiabilitiesSchedule)

	Beginning	Ending
Deferred Federal Income		
Taxes	2,016,428	1,247,422
TOTAL	<u>2,016,428</u>	1,247,422

Attachment 14, F5471, Sch H, Line 2h, Other, (EarningsAndProfitsOtherAdjStmt)

	Increase	Decrease
Recognize Exchange Gain		
on Note	1,848,728	
Reverse Stock Write-down	86,410	
Reverse Book Remediation		
Reserve	11,146	
Reverse Book Exchange		
Gain	<u>0</u>	<u>515,184</u>
<u>TOTAL</u>	1,946,284	515,184

	11	120		U.S. C	Corporation In	ncome Ta	x Re	eturn			OMB No. 1545	-0123
Form	rtment	of the Treasury	For cale	endar year 2012 or tax	year beginning	, 2012	2, endin	g	,	20	201	2
Interr	nal Reve	enue Service 1		<u> </u>	► See separate	instructions.						
	heck if onsolida	f: ated return	.1	Name					B		er identification nu	ımber
,		orm 851)	851) . Anywork Finance Incorporated						11-0000003			
	ated ret		OR	35 Any Street	om or suite no. if a P.O. b	ox, see instruction	S.		١٠	Date inco	8-1-1985	
		holding co. ch. PH)	PRINT	City or town, state, and	7IP code				-	Total ass	ets (see instructions	<u>e)</u>
3 Pe	ersonal s	service corp.	'	Anytown, NY 1000) Total asse \$	250,306,361	r.
		ictions)	E Chec	k if: (1) Initial return		turn (3)	Nar	ne change		•	ess change	
	1a		'	ird-party network payr			1a				I	
	b			nt on line 1a (see instru			1b					
	c	•		es		,				1e	1	
	d		•	es						1 d		
	e	Subtract lin								1e		
	2			om Form 1125-A, line (2		
o	3	ŭ		line 2 from line 1e .	`	•				3		
Income	4	Dividends (4	43,834,479	
일	5									5		
	6									6		
	7	Gross royal								7		
	8	•		ne (attach Schedule D						8		
	9	Net gain or	(loss) from	n Form 4797, Part II, Iir	ne 17 (attach Form 479	7)				9		
	10			structions—attach sche						10		
	11			nes 3 through 10						▶ 11	43,834,479	
<u></u>	12			cers from Form 1125-E						▶ 12		
on deductions.)	13	Salaries and	d wages (le	ess employment credits	s)					13		
ıcti	14	Repairs and	d maintena	ince	. A	AS				14		
edr	15	Bad debts				AO	. U			15		
p u	16	Rents .	s and licenses									
) SI	17	Taxes and I										
ţi	18	Interest										
ita	19	Charitable of	contributio	ns		·				19		
ctions for limitations	20	Depreciatio	n from For	rm 4562 not claimed o	n Form 1125-A or else	where on return	(attach	Form 456	62)	20		
후	21	Depletion										
ons	22	Advertising								22		
Cţ.	23	Pension, pr	ofit-sharin	g, etc., plans						23		
str.	24	Employee b	penefit pro	grams						24		
ĽÉ	25	Domestic p	roduction	activities deduction (at	ttach Form 8903)					25		
See	26		,	·						26	120,387	
) SL	27			dd lines 12 through 26						▶ 27	120,387	
텵	28			e net operating loss de			1 1	e 27 from	line 11.	28	43,714,092	
Deductions (See instru	29a		•	duction (see instruction	•		29a					
De	b			schedule C, line 20) .			29b					
<u> </u>	<u>C</u>	Add lines 2								29c	42 714 002	-
Tax, Refundable Credits, and Payments	30			btract line 29c from lin	•					30	43,714,092	-
redit	31			, Part I, line 11)						31	15,134,073	1
ndable Cre Payments	32 33	. ,		efundable credits (Schoose instructions). Che		,			 ⊾ Γ	32 33	16,678,103	
ndat Payn	33 34			e 32 is smaller than the					L	33		-
Refu	35			32 is smaller than the to		•				35	1,544,030	
ax, I	36			e 35 you want: Credit	•		vei paid		 funded ▶		1,544,030	
		Under penalties	s of perjury, I o	declare that I have examined t	his return, including accompa	nying schedules and		ts, and to the		- 00	I and belief, it is true, co	orrect,
Sig	ın 📗			preparer (other than taxpayer					ĺ		IRS discuss this retu	
He						Chief Ex	ecutive	e Officer		with the	preparer shown belo	<u>wc</u>
	J	Signature of	officer		Date	Title				(see inst	ructions)? 🗸 Yes	No
D			e preparer's	name	Preparer's signature		D	ate	1_		PTIN	
Pai										heck elf-employe)2
	pare	I 1	ıme ▶ E	Electronic Tax Filers,	Inc.				Firm's E			
US	e On	Firm's ad		00 Efile Drive, Anyto	wn, NY 10006				Phone n		512-555-1212	-

Form 1120 (2012) Page 2

i Oiiii i	120 (2012)			raye Z
Sch	edule C Dividends and Special Deductions (see instructions)	(a) Dividends received	(b) %	(c) Special deductions (a) × (b)
1	Dividends from less-than-20%-owned domestic corporations (other than debt-financed stock)		70	
2	Dividends from 20%-or-more-owned domestic corporations (other than debt-financed stock)		80	
3	Dividends on debt-financed stock of domestic and foreign corporations		see instructions	
4	Dividends on certain preferred stock of less-than-20%-owned public utilities		42	
5	Dividends on certain preferred stock of 20%-or-more-owned public utilities		48	
6	Dividends from less-than-20%-owned foreign corporations and certain FSCs		70	
7	Dividends from 20%-or-more-owned foreign corporations and certain FSCs		80	
8	Dividends from wholly owned foreign subsidiaries		100	
9 10	Total. Add lines 1 through 8. See instructions for limitation		100	
11	Dividends from affiliated group members		100	
12 13	Dividends from certain FSCs)F	100	
14 15	Income from controlled foreign corporations under subpart F (attach Form(s) 5471) Foreign dividend gross-up	43,668,620		
16	IC-DISC and former DISC dividends not included on lines 1, 2, or 3			
17	Other dividends			
18	Deduction for dividends paid on certain preferred stock of public utilities			
19	Total dividends. Add lines 1 through 17. Enter here and on page 1, line 4 ▶	43,834,479		
20	Total special deductions. Add lines 9, 10, 11, 12, and 18. Enter here and on page 1, line	29b	▶	

Form **1120** (2012)

Form 1120 (2012) Page **3**

Sche	edule J Tax Computation and Payment (see instructions)		•	
	-Tax Computation			
1	Check if the corporation is a member of a controlled group (attach Schedule O (Form 1120)) ▶ □			
2	Income tax. Check if a qualified personal service corporation (see instructions)	2	15,299,932	
3	Alternative minimum tax (attach Form 4626)	3		
4	Add lines 2 and 3	4	15,299,932	
5a	Foreign tax credit (attach Form 1118)			
b	Credit from Form 8834, line 30 (attach Form 8834)			
С	General business credit (attach Form 3800)			
d	Credit for prior year minimum tax (attach Form 8827)			
е	Bond credits from Form 8912			
6	Total credits. Add lines 5a through 5e	6	165,859	
7	Subtract line 6 from line 4	7	15,134,073	
8	Personal holding company tax (attach Schedule PH (Form 1120))	8		
9a	Recapture of investment credit (attach Form 4255)			
b	Recapture of low-income housing credit (attach Form 8611)			
С	Interest due under the look-back method—completed long-term contracts (attach			
	Form 8697)			
d	Interest due under the look-back method—income forecast method (attach Form			
	8866)			
е	Alternative tax on qualifying shipping activities (attach Form 8902) 9e			
f	Other (see instructions—attach schedule)			
10	Total. Add lines 9a through 9f	10		
11	Total tax. Add lines 7, 8, and 10. Enter here and on page 1, line 31	11	15,134,073	
Part II	-Payments and Refundable Credits			
12	2011 overpayment credited to 2012	12	1,678,103	
13	2012 estimated tax payments	13	15,000,000	
14	2012 refund applied for on Form 4466	14 ()
15	Combine lines 12, 13, and 14	15	16,678,103	
16	Tax deposited with Form 7004	16		
17	Tax deposited with Form 7004	17		
18	Total payments. Add lines 15, 16, and 17	18	16,678,103	
19	Refundable credits from:			
а	Form 2439			
b	Form 4136			
С	Form 3800, line 17c and Form 8827, line 8c			
d	Other (attach schedule—see instructions)			
20	Total credits. Add lines 19a through 19d	20		
21	Total payments and credits. Add lines 18 and 20. Enter here and on page 1, line 32	21	16,678,103	
Sche	edule K Other Information (see instructions)			
1	Check accounting method: a ☐ Cash b ☐ Accrual c ☐ Other (specify) ▶		Yes	No
2	See the instructions and enter the:			
а	Business activity code no. ►			
b	Business activity ▶			
С	Product or service P			
3	Is the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group?		. 🗸	
	If "Yes," enter name and EIN of the parent corporation ▶			
4	At the end of the tax year:			
а	Did any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust,			
	organization own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all			
	corporation's stock entitled to vote? If "Yes," complete Part I of Schedule G (Form 1120) (attach Schedule G)			
b	Did any individual or estate own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting	• .	of all	
	classes of the corporation's stock entitled to vote? If "Yes," complete Part II of Schedule G (Form 1120) (attach Sch	nedule G)		'

Form **1120** (2012)

Form 1120 (2012) Page **4**

Sch	edule K	Other Information continued (see instruct	tions)				
			-			Yes	No
5	At the end of	of the tax year, did the corporation:					
а	any foreign o	y 20% or more, or own, directly or indirectly, 50% or more or domestic corporation not included on Form 851 , Affiliation mplete (i) through (iv) below.	• • • • • • • • • • • • • • • • • • • •			~	
	11 103, 00	(i) Name of Corporation	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation	Öwnec	ercentag I in Voti tock	
Foreig	gn Finance A	Association	(ii diriy)			took	
ı orei	gir i iriance F	ASSOCIATION		UK			100%
	0 " "						1
b	,	y an interest of 20% or more, or own, directly or indirectly, an entity treated as a partnership) or in the beneficial interest		, , ,	•		·
		mplete (i) through (iv) below.	of a trust? For fules of cor	istructive ownership, see instr	uctions.		
	11 100, 00		(ii) Employer	(iii) Country of		l 1aximur	
		(i) Name of Entity	Identification Number (if any)	Organization	Percenta Profit, Los		
			()/		,		
		DDAET	100				
		DRAFI	A3 (
			7 10				
6	During this	tax year, did the corporation pay dividends (other than	stock dividends and div	stributions in exchange for s	L stock) in		
·		he corporation's current and accumulated earnings and p					1
		Form 5452, Corporate Report of Nondividend Distributi					
	If this is a c	onsolidated return, answer here for the parent corporation	on and on Form 851 for ea	ach subsidiary.			
7	At any time	during the tax year, did one foreign person own, directly	or indirectly, at least 259	% of (a) the total voting pov	ver of all		
	classes of t	he corporation's stock entitled to vote or (b) the total va	alue of all classes of the o	corporation's stock?		~	
		attribution, see section 318. If "Yes," enter:					
		age owned ► and (ii) Owner's country					
		prporation may have to file Form 5472, Information Ret	•	· ·	•		
8	•	n Engaged in a U.S. Trade or Business. Enter the number box if the corporation issued publicly offered debt instrui					
0		the corporation may have to file Form 8281, Information Re	ŭ				
9	-	mount of tax-exempt interest received or accrued during					
10		umber of shareholders at the end of the tax year (if 100 o					
11	If the corpo	oration has an NOL for the tax year and is electing to fore					
		oration is filing a consolidated return, the statement requi					
		ion will not be valid.					
12		railable NOL carryover from prior tax years (do not reduce it					
13		poration's total receipts (line 1c plus lines 4 through 10 r less than \$250,000?					•
		e corporation is not required to complete Schedules L, M-s and the book value of property distributions (other than ca					
14		oration required to file Schedule UTP (Form 1120), Uncer	tain Tax Position Stateme	ent (see instructions)?			~
	•	mplete and attach Schedule UTP.					
15a		poration make any payments in 2012 that would require					~
b	•	d or will the corporation file all required Forms 1099? .					
16	-	last 12 months did the corporation have an 80% or more stock?	•	•	emption 		~
17	During the	last 12 months or subsequent to the close of the tax	year but before the filing	g of this return, did the cor	•		~

Form 1120 (2012) Page **5**

Schedule L Balance Sheets per Books		Beginning	g of tax year	End of tax year		
	Assets	(a)	(b)	(c)	(d)	
1	Cash		250,328		192,664	
2a	Trade notes and accounts receivable					
b	Less allowance for bad debts	()		()		
3	Inventories					
4	U.S. government obligations					
5	Tax-exempt securities (see instructions)					
6	Other current assets (attach schedule)		35,726		35,726	
7	Loans to shareholders		5,000		5,000	
8	Mortgage and real estate loans		5/222		5,700	
9	Other investments (attach schedule)		139,197,191		250,072,971	
10a	Buildings and other depreciable assets		101/111/111			
b	Less accumulated depreciation	((
11a	Depletable assets	,		,		
b	Less accumulated depletion	((
12	Land (net of any amortization)	/		,		
13a	Intangible assets (amortizable only)					
	Less accumulated amortization			(
b		,		,		
14 15	Other assets (attach schedule)		139,488,245		250,306,361	
10	Total assets	_	137,400,243		250,500,501	
40	· ·					
16	Accounts payable					
17	Mortgages, notes, bonds payable in less than 1 year					
18	Other current liabilities (attach schedule)					
19	Loans from shareholders					
20	Mortgages, notes, bonds payable in 1 year or more		4-5-01			
21	Other liabilities (attach schedule)		10 01			
22	Capital stock: a Preferred stock	- F 000			F 000	
	b Common stock	5,000		5,000	5,000	
23	Additional paid-in capital		139,231,622		249,913,859	
24	Retained earnings—Appropriated (attach schedule)		2 2 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4		207.500	
25	Retained earnings—Unappropriated		251,623		387,502	
26	Adjustments to shareholders' equity (attach schedule)		1		(
27	Less cost of treasury stock		(250 207 271	
28 Solar	Total liabilities and shareholders' equity	Loop) nor Books I	Nith Income nor D	oturn	250,306,361	
Sche	Reconciliation of Income (Note: Schedule M-3 required inste				iono	
					IOTIS	
1	Net income (loss) per books			d on books this year		
2	Federal income tax per books			this return (itemize):		
3	Excess of capital losses over capital gains .		l ax-exempt inte	erest \$		
4	Income subject to tax not recorded on books					
	this year (itemize):					
_				his return not charged		
5	Expenses recorded on books this year not			ome this year (itemize):		
	deducted on this return (itemize):		a Depreciation .	. \$		
а	Depreciation \$		b Charitable contrib	utions \$		
b	Charitable contributions . \$					
С	Travel and entertainment . \$					
•	Add Control of the control of			8		
6 G olor	Add lines 1 through 5	d Deteined Court		ne 28)—line 6 less line 9		
	edule M-2 Analysis of Unappropriated					
1	Balance at beginning of year	251,623		Cash		
2	Net income (loss) per books	135,879		Stock		
3	Other increases (itemize):		o c	Property		
			6 Other decreases	s (itemize):		
				6		
4	Add lines 1, 2, and 3	387,502	8 Balance at end o	f year (line 4 less line 7)	387,502	

SCHEDULE G (Form 1120)

(Rev. December 2011) Department of the Treasury Internal Revenue Service

Information on Certain Persons Owning the Corporation's Voting Stock

► Attach to Form 1120. ► See instructions on page 2. OMB No. 1545-0123

Employer identification number (EIN) Anywork Finance Incorporated 11-0000003 Part I Certain Entities Owning the Corporation's Voting Stock. (Form 1120, Schedule K, Question 4a). Complete columns (i) through (v) below for any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization that owns directly 20% or more, or owns, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote (see instructions). (ii) Employer Identification (i) Name of Entity (iii) Type of Entity (iv) Country of Organization (v) Percentage Owned in Voting Stock Number (if any) **ABC Finance** 11-0000021 Corporation UK 100% Part II Certain Individuals and Estates Owning the Corporation's Voting Stock. (Form 1120, Schedule K, Question 4b). Complete columns (i) through (iv) below for any individual or estate that owns directly 20% or more, or owns, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote (see instructions). (iii) Country of (ii) Identifying Number (iv) Percentage Owned Citizenship (see instructions) (i) Name of Individual or Estate in Voting Stock (if any)

SCHEDULE M-3 (Form 1120)

Department of the Treasury Internal Revenue Service

Net Income (Loss) Reconciliation for Corporations With Total Assets of \$10 Million or More

► Attach to Form 1120 or 1120-C. ► Information about Schedule M-3 (Form 1120) and its separate instructions is available at www.irs.gov/form1120.

OMB No. 1545-0123

2012

	f corporation (common parent, if consolidated return) ork Finance Incorporated		Employer ide	entification number 11-0000003
	ck applicable box(es): (1) 🗹 Non-consolidated	return (2) Conse	olidated return (Form 1120 c	
One	(1) Non-consolidated	(2) 🗆 Corise	Siluated Teturn (FOITH 1120 C	only)
	(3) Mixed 1120/L/PC	group (4) 🔲 Dorma	ant subsidiaries schedule at	tached
Part	Financial Information and Net Income (Loss) Reconciliation (s	see instructions)	
1a	Did the corporation file SEC Form 10-K for its inco		-	r?
	Yes. Skip lines 1b and 1c and complete lines 2			
	No. Go to line 1b. See instructions if multiple			4
b	Did the corporation prepare a certified audited nor			
	Yes. Skip line 1c and complete lines 2a throug	in 11 with respect to that in	ncome statement.	
_	No. Go to line 1c.			
С	Did the corporation prepare a non-tax-basis incon			
	Yes. Complete lines 2a through 11 with respectNo. Skip lines 2a through 3c and enter the co			on line 4a
2a	Enter the income statement period: Beginning	101/01/2012	Ending \\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	
b	Has the corporation's income statement been rest			
_	Yes. (If "Yes," attach an explanation and the a			
	✓ No.			
С	Has the corporation's income statement been restat	ed for any of the five income	e statement periods precedin	g the period on line 2a?
	Yes. (If "Yes," attach an explanation and the a	mount of each item restate	ed.)	
	✓ No.			
3a	ls any of the corporation's voting common stock p	publicly traded?		
	☐ Yes.			
	No. If "No," go to line 4a.	O modelialo torrela di continuo		
b	Enter the symbol of the corporation's primary U stock	.S. publicly traded voting	common	7
c	Enter the nine-digit CUSIP number of the corpora	tion's primary publicly trad	ed voting	_
·	common stock			
4a	Worldwide consolidated net income (loss) from inc	come statement source ide	ntified in Part I, line 1 .	4a 41,329,115
b	Indicate accounting standard used for line 4a (see			
	(1) ☑ GAAP (2) ☐ IFRS (3) ☐ Statutory (4) \square Tax-basis (5) \square O	ther (specify)	
5a	Net income from nonincludible foreign entities (att	· ·		5a (41,193,23 0)
b	Net loss from nonincludible foreign entities (attach		· · · · · · · · · · · · · · · · · · ·	5b
6a	Net income from nonincludible U.S. entities (attacl			6a ()
_b	Net loss from nonincludible U.S. entities (attach st	·	·	6b
7a	Net income (loss) of other includible foreign disreg	•	,	7a
b	Net income (loss) of other includible U.S. disregard Net income (loss) of other includible entities (attac		-	7b 7c
С 8	Adjustment to eliminations of transactions between			10
J	statement)			8
9	Adjustment to reconcile income statement period	to tax vear (attach stateme	nt)	9
10a	Intercompany dividend adjustments to reconcile to	- · · · · · · · · · · · · · · · · · · ·		10a
b	Other statutory accounting adjustments to reconc	· · · · · · · · · · · · · · · · · · ·		10b
С	Other adjustments to reconcile to amount on line	11 (attach statement)	·	10c
11	Net income (loss) per income statement of incl	udible corporations. Com	bine lines 4 through 10 .	11 135,879
	Note. Part I, line 11, must equal the amount on Pa			
12	Enter the total amount (not just the corporation's	share) of the assets and I	iabilities of all entities includ	ded or removed on the
	following lines.	T	-	
	Included as Double Base 4	Total Assets	Total Liabilities	
a	Included on Part I, line 4	326,743,223	6,395,936	
b	Removed on Part I, line 5	76,436,862	6,395,936	
c d	Removed on Part I, line 6			
	indiaded officially, little 1			

Schedule M-3 (Form 1120) 2012 Page **2**

	-, -				
Name	of corporation (common parent, if consolidated return)			Employer identi	fication number
Any	work Finance Incorporated			11-0	000003
Checl	c applicable box(es): (1) Consolidated group (2) Parent corp	(3) Consolidated	l eliminations (4) 🗌 Su	ubsidiary corp (5) M	ixed 1120/L/PC group
Chec	k if a sub-consolidated: (6) 1120 group (7) 1120 eliminations				
Name	of subsidiary (if consolidated return)			Employer identi	fication number
Pai	t II Reconciliation of Net Income (Loss) per I	ncome Statem	ent of Includible (Corporations Wit	h Taxable
	Income per Return (see instructions)	(5)	(6)	(2)	(4)
	Income (Loss) Items	(a) Income (Loss) per	(b) Temporary	(c) Permanent	Income (Loss)
	(Attach schedules for lines 1 through 11)	Income Statement	Difference	Difference	per Tax Return
1	Income (loss) from equity method foreign corporations				
2	Gross foreign dividends not previously taxed				
3	Subpart F, QEF, and similar income inclusions		43,668,620		43,668,620
4	Section 78 gross-up			165,859	165,859
5	Gross foreign distributions previously taxed				
6	Income (loss) from equity method U.S. corporations				
7	U.S. dividends not eliminated in tax consolidation				
8	Minority interest for includible corporations Income (loss) from U.S. partnerships				
9	Income (loss) from foreign partnerships				
10 11	Income (loss) from other pass-through entities				
12					
1.2	statement)				
13					
14	Total accrual to cash adjustment				
15	Hedging transactions				
16	Mark-to-market income (loss)				
17	Cost of goods sold (attach Form 8916-A)	()			()
18	Sale versus lease (for sellers and/or lessors)	,			,
19	Section 481(a) adjustments				
20	Unearned/deferred revenue				
21	Income recognition from long-term contracts				
22	Original issue discount and other imputed interest .				
238	Income statement gain/loss on sale, exchange,				
	abandonment, worthlessness, or other disposition of				
	assets other than inventory and pass-through entities				
k	Gross capital gains from Schedule D, excluding				
	amounts from pass-through entities				
C	Gross capital losses from Schedule D, excluding				
	amounts from pass-through entities, abandonment				
	losses, and worthless stock losses				
C	Net gain/loss reported on Form 4797, line 17,				
	excluding amounts from pass-through entities, abandonment losses, and worthless stock losses				
_					
	Abandonment losses				
	Worthless stock losses (attach statement)				
	Other gain/loss on disposition of assets other than inventory Capital loss limitation and carryforward used				
2 4 25		512,526	(512,526)		
26	Total income (loss) items. Combine lines 1 through 25	512,526	43,156,094	165,859	43,834,479
27		(256,260)	256,260	103,037	40,004,417
28	Other items with no differences	(120,387)	250,250		(120,387)
	Mixed groups, see instructions. All others, combine	(.20,001)			(.20,007)
	lines 26 through 28	135,879	43,412,354	165,859	43,714,092
b	PC insurance subgroup reconciliation totals		,	,	22, 23,22
	Life insurance subgroup reconciliation totals				
30	Reconciliation totals. Combine lines 29a through 29c	135,879	43,412,354	165,859	43,714,092
	Note. Line 30, column (a), must equal the amount on	Part I, line 11, and	l column (d) must eq	ual Form 1120, pag	e 1, line 28.

Schedule M-3 (Form 1120) 2012 Page **3**

Name	e of corporation (common parent, if consolidated return)			Employer ident	ification number
	work Finance Incorporated				0000003
	k applicable box(es): (1) Consolidated group (2) Parent corp	(3) Consolidated el	iminations (4) Sub	osidiary corp (5) 🔲 N	lixed 1120/L/PC group
	k if a sub-consolidated: (6) 1120 group (7) 1120 eliminations				
Name	e of subsidiary (if consolidated return)			Employer ident	ification number
Dat	t III Reconciliation of Net Income (Loss) per I	01-1	1 - f l l lll-l O	\\	de Tanadala
Га	Reconciliation of Net Income (Loss) per I Income per Return—Expense/Deduction			orporations wit	in Taxable
		(a)	(b)	(c)	(d)
	Expense/Deduction Items	Expense per	Temporary	Permanent	Deduction per
		Income Statement	Difference	Difference	Tax Return
1	U.S. current income tax expense				
2	U.S. deferred income tax expense	4			
3	State and local current income tax expense				
4	State and local deferred income tax expense				
5	Foreign current income tax expense (other than		4		
	foreign withholding taxes)				
6	Foreign deferred income tax expense				
7	Foreign withholding taxes				
8	Interest expense (attach Form 8916-A)				
9	Stock option expense				
10	Other equity-based compensation				
11	Meals and entertainment				
12	Fines and penalties				
13	Judgments, damages, awards, and similar costs .				
14	Parachute payments				
15 16	Pension and profit-sharing				
17	Other post-retirement benefits				
18	Deferred compensation				
19	Charitable contribution of cash and tangible				
	property				
20	Charitable contribution of intangible property				
21	Charitable contribution limitation/carryforward				
22	Domestic production activities deduction				
23	Current year acquisition or reorganization				
	investment banking fees				
24	Current year acquisition or reorganization legal and accounting fees				
25	Current year acquisition/reorganization other costs.				
	Amortization/impairment of goodwill				
	Amortization of acquisition, reorganization, and				
	start-up costs				
	Other amortization or impairment write-offs				
	Section 198 environmental remediation costs				
30	Depletion				
31	•				
	Bad debt expense				
	Corporate owned life insurance premiums Purchase versus lease (for purchasers and/or				
	lessees)				
	Research and development costs				
	Section 118 exclusion (attach statement)				
37	Other expense/deduction items with differences				
	(attach statement)	256,260	(256,260)		
38	Total expense/deduction items. Combine lines 1 through 37. Enter here and on Part II, line 27,				
	reporting positive amounts as negative and				
	negative amounts as positive	256 260	(256, 260)		

SCHEDULE N (Form 1120)

Foreign Operations of U.S. Corporations

OMB No. 1545-0123

Department of the Treasury Internal Revenue Service ► Attach to Form 1120, 1120-C, 1120-IC-DISC, 1120-L, 1120-PC, 1120-REIT, 1120-RIC, or 1120S. ► Information about Schedule N (Form 1120) and its instructions is available at www.irs.gov/form1120.

2012

Anywork Finance Incorporated

Employer identification number (EIN) 11-0000003

	Foreign Operations Information		
		Yes	No
1a	During the tax year, did the corporation own (directly or indirectly) any foreign entity that was disregarded as an		
	entity separate from its owner under Regulations sections 301.7701-2 and 301.7701-3 (see instructions)?	~	
	If "Yes," you are generally required to attach Form 8858, Information Return of U.S. Persons With Respect to		
	Foreign Disregarded Entities, for each foreign disregarded entity (see instructions).		
b	Enter the number of Forms 8858 attached to the tax return		
	Allaliet 111 Juli		
2	Enter the number of Forms 8865, Return of U.S. Persons With Respect to Certain Foreign		
	Partnerships, attached to the corporation's income tax return		
3	Excluding any partnership for which a Form 8865 is attached to the tax return, did the corporation own at least a		
	10% interest, directly or indirectly, in any other foreign partnership (including an entity treated as a foreign		~
	partnership under Regulations section 301.7701-2 or 301.7701-3)?		-
	in res, see instructions for required statement.		
4a	Was the corporation a U.S. shareholder of any controlled foreign corporation (CFC)? (See sections 951 and 957.)	~	
Tu	If "Yes," attach Form 5471 , Information Return of U.S. Persons With Respect to Certain Foreign Corporations, for		
	each CFC.		
b	Enter the number of Forms 5471 attached to the tax return		
-			
5	During the tax year, did the corporation receive a distribution from, or was it the grantor of, or transferor to, a		
	foreign trust?		~
	If "Yes," the corporation may have to file Form 3520 , Annual Return To Report Transactions With Foreign Trusts		
	and Receipt of Certain Foreign Gifts.		
6a	At any time during the 2012 calendar year, did the corporation have an interest in or a signature or other authority		
	over a financial account (such as a bank account, securities account, or other financial account) in a foreign		
	country?	~	
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and		
	Financial Accounts.		
b	If "Yes," enter the name of the foreign country ▶ UK		
- -			
/a	Is the corporation claiming the extraterritorial income exclusion?		~
	If "Yes," attach a separate Form 8873 , Extraterritorial Income Exclusion, for each transaction or group of		
L	transactions.		
a	Enter the number of Forms 8873 attached to the tax return		

Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Who Must File

Corporations that, at any time during the tax year, had assets in or operated a business in a foreign country or a U.S. possession may have to file Schedule N. If the corporation answers "Yes" to any of the questions above, attach Schedule N and the applicable forms and schedules to the corporation's income tax return.

disallowed deductions)) of all Forms 8873 attached to the tax return . . .

Question 1a

Check the "Yes" box if the corporation is the "tax owner" (defined below) of a foreign disregarded entity (FDE) or it is required to file Form 5471 or Form 8865 with respect to a CFC or a CFP that is the tax owner of an FDE.

Tax owner of an FDE. The tax owner of an FDE is the person that is treated as owning the assets and liabilities of the FDE for purposes of U.S. income tax law.

A corporation that is the tax owner of an FDE is generally required to attach Form 8858 to its return. However, if the **Exception** below applies, the corporation should attach a statement (described below) in lieu of Form 8858.

Form **320** (Rev. December 2011)
Department of the Treasury Internal Revenue Service

Return by a U.S. Transferor of Property to a Foreign Corporation

OMB No. 1545-0026

▶ Attach to your income tax return for the year of the transfer or distribution.

Attachment Sequence No. **128**

Part	U.S. Transferor Information (see instructions)		
	f transferor		Identifying number (see instructions)
Anyw	ork Finance, Incorporated		11-0000003
1	If the transferor was a corporation, complete questions 1a th	•	
а	If the transfer was a section 361(a) or (b) transfer, was the tror fewer domestic corporations?	ransferor controlled (under	
b	Did the transferor remain in existence after the transfer? .		Yes \(\sigma \) No
	If not, list the controlling shareholder(s) and their identifying r		
	Controlling shareholder	Ide	ntifying number
	DDACT		
С	If the transferor was a member of an affiliated group fill corporation?	ing a consolidated return,	was it the parent
	If not, list the name and employer identification number (EIN)	of the parent corporation:	
	in not, list the name and employer identification number (Eliv)	of the parent corporation.	
	Name of parent corporation	EIN of	parent corporation
		U , 4U	
d	Have basis adjustments under section 367(a)(5) been made?		Yes 🗹 No
ď	Trave basis adjustments under section our (a)(o) been made:		
2	If the transferor was a partner in a partnership that was the	e actual transferor (but is n	not treated as such under section 367).
_	complete questions 2a through 2d.	(***	,,
a	List the name and EIN of the transferor's partnership:		
	Name of partnership	EIN	l of partnership
	· · ·		
b	Did the partner pick up its pro rata share of gain on the trans	fer of nartnership assets?	Yes No
C	Is the partner disposing of its entire interest in the partnershi		
d	Is the partner disposing of an interest in a limited partners		
	securities market?		
Part		ee instructions)	
3	Name of transferee (foreign corporation)		4 Identifying number, if any
Forei	gn Finance Corporation		
5	Address (including country)		
	y Street, Birmingham, England 126375	- ! ! !	
6	Country code of country of incorporation or organization (see	e instructions)	
<u>UK</u> 7	Foreign law characterization (see instructions)		
	pration		
8	Is the transferee foreign corporation a controlled foreign corp	ooration?	Yes 🗌 No
For Pa	perwork Reduction Act Notice, see separate instructions.	Cat. No. 16982D	Form 926 (Rev. 12-2011)

Form 926 (Rev. 12-2011) Page **2**

Information Regarding Transfer of Property (see instructions) Part III (d) Cost or other basis (a) Date of transfer (b) Description of (c) Fair market value on (e) Gain recognized on transfer Type of property property date of transfer Cash 9/30/2011 100,333 8/25/2011 **IDD Stock** 25,752 35,452 0 Stock and securities Installment obligations, account receivables or similar property Foreign currency or other property denominated in foreign currency Inventory Assets subject to depreciation recapture (see Temp. Regs. sec. 1.367(a)-4T(b)) Tangible property used in trade or business not listed under another category Intangible property Property to be leased (as described in final and temp. Regs. sec. 1.367(a)-4(c)) Property to be sold (as described in Temp. Regs. sec. 1.367(a)-4T(d)) Transfers of oil and gas working interests (as described in Temp. Regs. sec. 1.367(a)-4T(e)) Other property Supplemental Information Required To Be Reported (see instructions):

Form 926 (Rev. 12-2011) Page **3**

Part IV Additional Information Regarding Transfer of Property (see instructions) 9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer: 100 % (b) After 100 % 10 Type of nonrecognition transaction (see instructions) ► Section 356 Indicate whether any transfer reported in Part III is subject to any of the following: 11 а Exchange gain under section 987 . . . Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? Yes No 12 13 Indicate whether the transferor was required to recognize income under final and temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following: ☐ Yes 🗸 No Any other income recognition provision contained in the above-referenced regulations 14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? Yes No 15a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations 🗌 Yes 🗹 No If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ▶ 16 Was cash the only property transferred? 17a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the ☐ Yes ✓ No If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

Form **926** (Rev. 12-2011)

(Rev. December 2011) Department of the Treasury Internal Revenue Service

Foreign Tax Credit—Corporations

► See separate instructions. ► Attach to the corporation's tax return.

For calendar year 20 11 , or other tax year beginning

, and ending

OMB No. 1545-0122

Name of corporation

, 20 Employer identification number

An	ywork Finance Incor	rporated									1	1-0000003
	e a separate Form eck only one box o		applicable category of	f income listed bel	ow. See Categorie	s of Income in	the inst	ructions	. Also, see Sp	ecific	Instructions.	
v	Passive Category I	Income	Section 901	(j) Income: Name o	of Sanctioned Cour	ntry ▶		_				
	General Category	Income	☐ Income Re-	sourced by Treaty:	: Name of Country	-		_				
s	chedule A In	come or (Lo	ss) Before Adjustn	nents (Report all .	amounts in U.S. (dollars See S r	pecific	Instruc	etions)			
	1. Foreign Country or		-	, ,	Outside the United S				,	here <i>aı</i>	nd on Schedule	F)
	U.S. Possession (Enter two-letter code; see instructions. Use		Dividends (see instructions)	3 Othor	Dividends							
	a separate line for each.) *		ss-up (b) Gross-up (sec. 78		1	4. Interest	Royalt	ss Rents, ies, and	6. Gross Inco	nce	7. Other (attach schedule)	8. Total (add columns 2(a) through 7)
Α	UK	43,668	1 ()	, , , , , , ,	(b) Gross-up (sec. 76)		Licen	se Fees	of Services	•		43,834,479
В		13,233	37025			ΛS		7 -				10/00 1/111
С								71				
D												
Ε												
F												
Tot	als (add lines A through F)	43,668	8,620 165,859		7.5							43,834,479
* Fo	or section 863(b) income,	, NOLs, income fro	om RICs, and high-taxed inc									
					JDE Foreign Branch	Deductions her	e and or	Schedu	le F)			13. Total Income or
			9. Definitely Allocable Ded	uctions	1	10. Apportioned of Deductions						(Loss) Before
	Rental, Royalty, and Lic	ensing Expenses	(c) Expenses Related to Gross	(d) Other	(e) Total Definitely Allocable	Definitely Allo	cable	11. Ne	et Operating	De	12. Total ductions (add	Adjustments (subtract column 12 from
	(a) Depreciation, Depletion, and Amortization	(b) Other Expenses	Income From Performance of Services	Definitely Allocable Deductions	Deductions (add columns 9(a) through 9(d))	(enter amount applicable lin Schedule H, P column (d	ne of Part II,		Deduction	С	columns 9(e) through 11)	column 8)
Α				120,387	120,38	7					120,387	43,714,092
В												
С												
D												
E												
F				400 000	462.50						400.000	10.741.000
Fotals				120,387	120,38						120,387	43,714,092 1118 (Rev. 12-2011)
⊢or	Paperwork Reducti	on Act Notice.	see separate instructio	ns.		Cat. No. 10	900F				Form	I I I O (Rev. 12-2011)

Form 1118 (Rev. 12-2011)

	(,									i ago 🗕
Sc	hedule l	B Fore	ign Tax Credi	t (Report all fo	oreign tax amount	s in U.S. dollar	·s.)				•
Par	t I—Fore	eign Taxes	Paid, Accrue	ed, and Deem	ned Paid (see inst	ructions)					
	1. Credit is	Claimed	2. Fore	ign Taxes Paid or A	ccrued (attach schedule	showing amounts in	foreign currency and	d conversion rate(s) used	d)		3. Tax Deemed Paid
	for Tax	xes:	Tax Withheld a	at Source on:		Other Foreigr	Taxes Paid or Accru	ued on:		(h) Total Foreign Taxes	(from Schedule C— Part I, column 10,
	Paid	Accrued	() D: : 1	431.	(c) Rents, Royalties,	(d) Section	(e) Foreign	(0.0 : 1	() () (Paid or Accrued (add	Part II, column 8(b),
	Date Paid	Date Accrued	(a) Dividends	(b) Interest	and License Fees	863(b) Income	Branch Income	(f) Services Income	(g) Other	columns 2(a) through 2(g))	and Part III, column 8)
Α											165,859
В											
B C D											
D											
Ε											
F											
Tota	Is (add lines	A through F)									165,859
Par	t II – Sep	parate For	eign Tax Cred	lit (Complete	a separate Part II	for each appl	icable categor	y of income.)			
1	Total f	oreign taxes	s paid or accrue	d (total from Pa	rt I, column 2(h)) .						
2	Total t	axes deeme	ed paid (total fro	m Part I, colum	ın 3)					165,859	
3	Reduc	tions of taxe	es paid, accrued	d, or deemed pa	aid (enter total from	Schedule G) .				()	
4	Taxes	reclassified	under high-tax	kickout	A. 67.						
5					rom Schedule K, lin						
6	Total f	oreign taxes	s (combine lines	1 through 5)	/ . /			<i>]</i>			165,859
7	Enter t	the amount	from the applic	able column of	Schedule J, Part I	, line 11 (see ins	structions). If Sc	chedule J is not re	quired to be con	npleted, enter the	
					pplicable Schedule						43,714,092
8	a Total t	axable inco	me from all sour	rces (enter taxa	ble income from the	e corporation's t	ax return)	04.4		43,714,092	
	b Adjust	ments to lin	e 8a (see instrud	ctions)	WI 21 W						
	c Subtra	ct line 8b fr	om line 8a .		V.I.C.I.Y.		/. 	Y . I. I			43,714,092
9					n as a decimal (see						1.000000
10			•		wed (regular tax lial	• '	. ,,		•	•	15,299,932
11	Credit	limitation (n	nultiply line 9 by	line 10) (see in	structions)						15,299,932
12					fline 6 or line 11 he						165,859
Par	t III—Su	mmary of	Separate Cre	dits (Enter amo	ounts from Part II, li	ne 12 for each a	applicable categ	ory of income. Do	not include taxe	s paid to sanctione	d countries.)
1				-							
2											
3					combine all such cr						
4											165,859
5					ations (see instructi						
6	Total 1	foreign tax	credit (subtract	line 5 from line	4). Enter here and	on the appropria	ate line of the co	orporation's tax ret	urn		165,859

Form **1118** (Rev. 12-2011)

Version A, Cycle 1

Form 1118 (Rev. 12-2011)

Schedule C	
Collocatio C	

Tax Deemed Paid by Domestic Corporation Filing Return

Use this schedule to figure the tax deemed paid by the corporation with respect to dividends from a first-tier foreign corporation under section 902(a), and deemed inclusions of earnings from a first- or lower-tier foreign corporation under section 960(a). **Report all amounts in U.S. dollars unless otherwise specified.**

Part I—Dividends a	nd Deeme	d Inclusio	ns From Pos	t-1986 Und									
1. Name of Foreign Corporation	2. Tax Year End		4. Post-1986 Undistributed Earnings (in	5. Opening Balance in		s Paid and Deemed Year Indicated (b) Taxes Deemed	Foreign Income	8. Dividends and Deemed Inclusions			9. Divide	10. Tax Deemed Paid	
(identify DISCs and former DISCs)	(Yr-Mo) (see instructions)	(enter country code from instructions)	functional currency—attach schedule)	Post-1986 Foreign Income Taxes	(a) Taxes Paid	Daid (frame	Taxes (add columns 5, 6(a), and 6(b))	(a) Functional Currency	(b) U.S. Dollars		- Column 8(a) by Column 4	(multiply column 7 by column 9)	
Foreign Finance Corp	2011-12	UK	50,070,558	0	281,260		281,260	29,524,354	4:	3,668,620	.5897	165,859	
Total (Add amounts in	column 10.	Enter the re	sult here and i	nclude on "T	otals" line of	Schedule B, F	Part I, column 3	3.)			▶	165,859	
Part II – Dividends I	Paid Out of	Pre-1987	'Accumulate	ed Profits								·	
Name of Foreign Corporation (identify DISCs and former	2. Tax Year End (Yr-Mo) (see	d 3. Country of Incorporation (enter country code from co		cumulated Profits x Year Indicated actional currency inputed under	and Deemed Paid on Earnings and Profits (E&P) for Tax Year		6. Dividend		7. Divide Column 6(a) by		8. Tax Dee (see instri		
DISCs)	instructions)			tion 902) (attach schedule) Indicated (in functional currer (see instructions		currency)	nctional Currency	(b) U.S. Dollars	Column 4	(a) Function	onal Currency	(b) U.S. Dollars	
						.5	2 U						
Total (Add amounts in	column 8b.	Enter the re	sult here and i	nclude on "T	otals" line of	Schedule B, F	Part I, column 3	3.)			▶		
Part III – Deemed Ir	clusions F	rom Pre-1	1987 Earning	s and Prof	its						1		
 Name of Foreign Corporation (identify 		2. Tax Year End (Yr-Mo) (see		ter translated from LLS, dollars		ncy and [reign Taxes Paid Deemed Paid for	6. Deemed Inclusions			7. Divide Column 6(a)	8. Tax Deemed Paid (multiply column 5 by	
DISCs and forme DISCs)		nstructions)	country code fro instructions)	comput	ted under section attach schedule)	n 964)	Tax Year Indicated (see instructions) (a) Functional Currency		(b) U.S.	. Dollars	by Column 4	column 7)	
Total (Add amounts in	column 8. E	nter the res	uit nere and in	ciuae on "To	tais" line of S	scheaule B, Pa	art I, column 3.)			▶		

Form 1118 (Rev. 12-2011) Page 4

Schedule D

Part I—Tax Deemed Paid by First-Tier Foreign Corporations

Tax Deemed Paid by First- and Second-Tier Foreign Corporations under Section 902(b)

Use Part I to compute the tax deemed paid by a first-tier foreign corporation with respect to dividends from a second-tier foreign corporation. Use Part II to compute the tax deemed paid by a second-tier foreign corporation with respect to dividends from a third-tier foreign corporation. Report all amounts in U.S. dollars unless otherwise specified.

Section A	A-Dividen	ds Paid Out of P	ost-1986 Undi	tributed Earni	ngs (Include 1	he column 1	0 results in	Schedule C,	Part I, co	lumn 6(b).)	
Name of Second-Tier Foreign Corporation and Its Related	2. Tax Year End (Yr-Mo)	3. Country of Incorporation (enter	4. Post-1986 Undistributed Earnings (in functional	5. Opening Balance in	6. Foreign Taxes Par for Tax Yea		7. Post-1986 Foreign Income Taxes (add	8. Dividends P	aid (in function	Colu	mn Paid (Deemed multiply
First-Tier Foreign Corporation	(see instructions)	country code from instructions)	currency-attach	Post-1986 Foreign Income Taxes	(a) Taxes Paid	(b) Taxes Deemed Paid (see instructions)	columns 5, 6(a),	(a) of Second-tiel Corporation	r (b) of First			nn 7 by ımn 9)
	instructions)	ilistractions)	schedule)	income raxes		raid (see instructions,	and 6(b))	Corporation	Corporal	lon Colui	11114 COIG	11111 3)
Section B—Dividends Paid C	ot of Pre-	1987 Accumulate	ed Profits (Inclu	ide the column	8(b) results in	Schedule C	, Part I, colu	ımn 6(b).)				
1. Name of Second-Tier Foreign	2. Tax Year	3. Country of	4. Accumulated P		axes Paid and Dee		nds Paid (in functi	onal currency)	7. Divide	8. Tax De	emed Paid (see ins	structions)
Corporation and Its Related First-Tier Foreign Corporation	End (Yr-Mo) (see instructions)	Incorporation (enter country code from instructions)	Tax Year Indic (in functional curr attach sched	ency- function	Tax Year Indicated (onal currency—see instructions)	(a) of Sec Corpor		o) of First-tier Corporation	Column 6(a) by Column 4	(a) Functional C of Second- Corporation	tier (b) U.S	S. Dollars
								_		Оогрогати	511	
				- 0/								
Part II—Tax Deemed Paic	by Seco	nd-Tier Foreigr	Corporation	S	5			1		•	•	
Section A—Dividends Paid C	Out of Post	-1986 Undistribu	ited Earnings (nclude the colu	mn 10 results	in Section	A, column 6	(b), of Part I a	above.)			
	2. Tax Year	3. Country of	4. Post-1986	5. Opening			7. Post-1986	8. Dividends P	Paid (in function	onal 9. Div	vido 10 Tax	10. Tax Deemed
 Name of Third-Tier Foreign Corporation and Its Related 	End (Yr-Mo)	Incorporation (enter	Jndistributed Earnings (in functional	Balance in	Paid for fax f	(b) Taxes Deemed	Foreign Income Taxes	Curi	Tericy)	Colu	mn Paid (multiply
Second-Tier Foreign Corporation	(see instructions)	country code from instructions)	currency-attach	Post-1986 Foreign Income Taxes	(a) Taxes Paid	Paid (from Schedule E. Part I.	(add columns 5, 6(a), and	(a) of Third-tier Corporation	(b) of Secon			nn 7 by ımn 9)
	motraotiono	moti dotiono)	schedule)			column 10)	6(b))	Corporation	Оогроги	.ioii Ooidi	11111	
						0 11 4			1			
Section B—Dividends Paid (1	1	1									
1. Name of Third-Tier Foreign	2. Tax Year S. Country of End (Yr-Mo) Incorporation (enter		4. Accumulated P Tax Year Indica		axes Paid and Dee Fax Year Indicated (ds Paid (in function	(in functional currency) 7.			Deemed Paid (see instru	
Corporation and Its Related Second-Tier Foreign Corporation	(see	country code from	functional curre	ncy function	nal currency—see	(a) of Thir Corpora		Second-tier	6(a) by	(a) In Function Currency of Thi	rd-tier (b) U.S	S. Dollars
	instructions)	instructions)	attach sched	ule)	instructions)	Согрога	illori Coi	C	olumn 4	Corporatio	n	
	1											
	1											
										_	1110 /p	

Form 1118 (Rev. 12-2011)

Schedule E

Tax Deemed Paid by Certain Third-, Fourth-, and Fifth-Tier Foreign Corporations Under Section 902(b)

Use this schedule to report taxes deemed paid with respect to dividends from eligible post-1986 undistributed earnings of fourth-, fifth- and sixth-tier controlled foreign corporations. **Report all amounts in U.S. dollars unless otherwise specified.**

Part I—Tax Deemed P	aid by Thi	rd-Tier Foreign	Corporations (In	clude the col	umn 10 resu	ts in Schedul	e D, Part II, Se	ction A,	column	6(b).)	
Name of Fourth-Tier Foreign Corporation and Its Related Third-Tier Foreign Corporation	2. Tax Year End (Yr-Mo)	3. Country of Incorporation (enter		5. Opening Balance in Post-1986 Foreign Income Taxes	6. Foreign Taxes Paid and Deemed Paid for Tax Year Indicated		7. Post-1986 Foreign Income Taxes (add	8. Dividends Paid (in functional currency)		9. Divide Column	10. Tax Deemed Paid (multiply
	(see instructions)	country code from instructions)			(a) Taxes Paid	(b) Taxes Deemed Paid (from Part II, column 10)	columns 5, 6(a), and 6(b))	(a) Of Fourth-tier CFC	(b) Of Third-tier CFC	8(a) by Column 4	column 7 by column 9)
Part II—Tax Deemed F	Paid by Fo	urth-Tier Forei	gn Corporations	Include the c	olumn 10 res	 sults in colum	n 6(b) of Part I	above.)			
1. Name of Fifth-Tier Foreign	2. Tax Year End (Yr-Mo)	Incorporation (enter country code from instructions)	4. Post-1986 Undistributed Earnings (in functional currency—attach schedule)	5. Opening Balance in Post-1986 Foreign Income Taxes		Paid and Deemed Year Indicated	7. Post-1986 Foreign Income Taxes (add	8. Dividends Paid (in functional currency)		9. Divide Column	10. Tax Deemed
Corporation and Its Related Fourth-Tier Foreign Corporation	(see instructions)				(a) Taxes Paid	(b) Taxes Deemed Paid (from Part III, column 10)	columne 5 6(a)	(a) Of Fifth-tier CFC	(b) Of Fourth-tier CFC	8(a) by Column 4	column 7 by column 9)
			May	2	5. 2	<u> 201</u>					
art III – Tax Deemed	Paid by Fi	fth-Tier Foreigr	Corporations (nclude the co	olumn 10 res	ults in column	6(b) of Part II	above.)			<u> </u>
Name of Sixth-Tier Foreign Corporation and Its Related Fifth-Tier Foreign Corporation	2. Tax Year End	3. Country of Incorporation (enter	4. Post-1986 Undistributed Earnings		6. Foreign Taxes		7. Post-1986 Foreign Income	8. Dividends Paid (in functional currency)		9. Divide Column	10. Tax Deemed
	(Yr-Mo) (see instructions)	country code from instructions)	(in functional currency—attach schedule)	Post-1986 Foreign Income Taxes	Paid For Ta Indicat		Taxes (add columns 5 and 6)	(a) Of Sixth-tier CFC	(b) Of Fifth-tier CFC	8(a) by Column 4	column 7 by column 9)
					1					Fa 4	118 (Rev. 12-201

Form **1118** (Rev. 12-2011)

Form 1118 (Rev. 12-2011)

	iross Income and Franches	d Definitely Allocable I	Deductions for Foreign	Sch	Reductions of Taxes Paid, Accrued, or Deemed Paid	•
Foreign Country or U.S. two-letter code from Sche Use a separate line	edule A, column 1.	2. Gross Income	3. Definitely Allocable Deductions	Α	Reduction of Taxes Under Section 901(e)—Attach separate schedule	
A				В	Reduction of Foreign Oil and Gas Taxes—Enter amount from Schedule I, Part II, line 6	
В				С	Reduction of Taxes Due to International Boycott Provisions— Enter appropriate portion of Schedule C (Form 5713), line 2b. Important: Enter only "specifically attributable taxes" here.	
С				D	Reduction of Taxes for Section 6038(c) Penalty—	
D				_	Attach separate schedule	
Е				E	Other Reductions of Taxes—Attach schedule(s)	
F						
otals (add lines A th	nrough F)* ▶		5 A F-7		al (add lines A through E). Enter here and on Schedule art II, line 3	

^{*} Note: The Schedule F totals are not carried over to any other Form 1118 Schedule. (These totals were already included in Schedule A.) However, the IRS requires the corporation to complete Schedule F under the authority of section 905(b).

Form **1118** (Rev. 12-2011)

May 23, 2011

Form 1118 (Rev. 12-2011)

Schedule H

Apportionment of Deductions Not Definitely Allocable (complete only once)

Part I—Research and Development Deductions

			(a) Sales	Method		(b) Gross Income M	lethod — Check metho	d used: Optio	n 1 Doption 2	(c) Total R&D
		Product line #1 (SI	C Code:) *	Product line #2 (SI	C Code:) *	Product line #1 (SIG	C Code:) *	Product line #2 (SI	C Code:) *	Deductions Not
		(i) Gross Sales	(ii) R&D Deductions	(iii) Gross Sales	(iv) R&D Deductions	(v) Gross Income	(vi) R&D Deductions	(vii) Gross Income	(viii) R&D Deductions	amounts entered in a
1	Totals (see instructions)									applicable "R&D Deductions" columns
2	Total to be apportioned									
3	Apportionment among statutory groupings:									
а	General category income									
b	Passive category income		BE	AF						
С	Section 901(j) income*		UF	KAF		45	UF			
d	Income re-sourced by treaty*									
4	Total foreign (add lines 3a through 3d)			9 1/	23	20	11			

Schedule J (Form 1118)

(Rev. January 2009)

Adjustments to Separate Limitation Income (Loss) Categories for Determining Numerators of Limitation Fractions, Year-End Recharacterization Balances, and Overall Foreign and Domestic Loss Account Balances

OMB No. 1545-0122

For calendar year 20 11 , or other tax year beginning , 20 , and ending , 20 Attach to Form 1118. For Paperwork Reduction Act Notice, see the Instructions for Form 1118.

Department of the Treasury ▶ Attach to Form 1118. For Paperwork Reduction Act Notice, see the Instructions for Form 1118 Internal Revenue Service Employer identification number Name of corporation **Anywork Finance, Incorporated** 11-0000003 Adjustments to Separate Limitation Income or (Losses) in Determining Numerators of Limitation Fractions (see instructions) (iii) (iv) General category income Passive category income U.S. income Other income* 43,714,092 Income or (loss) before adjustments Allocation of separate limitation losses: a General category income **b** Passive category income c Other income* Subtotal -- Combine lines 1 through 2c. 43,714,092 Allocation of overall foreign losses Allocation of domestic losses Subtotal— Combine lines 3 through 5. 43,714,092 Recapture of overall foreign losses Subtotal— Combine lines 6 and 7. 43,714,092 Recharacterization of separate limitation income: a General category income **b** Passive category income c Other income* 10 Recapture of overall domestic losses Numerator of Limitation Fraction— Combine lines 8 through 10. Enter each result here and on Schedule B, Part II, line 7, of corresponding Form 1118. 43,714,092 Part II Year-End Balances of Future Separate Limitation Income That Must Be Recharacterized (section 904(f)(5)(C)) a General category income **b** Passive category income c Other income* Part III Overall Foreign Loss Account Balances (section 904(f)(1)) Complete for **each** separate limitation income category. Beginning balance Current year additions Current year reductions (other than recapture) Current year recapture (from Part I, line 7) Ending balance—Combine lines 1 through 4. Part IV Overall Domestic Loss Account Balances (section 904(g)(1)) Beginning balance Current year additions Current year reductions (other than recapture) Subtotal—Combine lines 1 through 3. 5 Current year recapture (from Part I, line Ending balance—Subtract line 5 from line 4.

Cat. No. 10309U

Schedule J (Form 1118) (Rev. 1-2009)

^{*} Important: See Computer-Generated Schedule J in instructions.

Form **5471**

(Rev. December 2011)

Information Return of U.S. Persons With Respect To Certain Foreign Corporations

► See separate instructions.

OMB No. 1545-0704

Department of the Treasury	Information furnished for the fore			unting period (ta l1 , and ending	x year requi 12/31	red by , 20 11	Attachm		
nternal Revenue Service Name of person filing this re	section 898) (see instructions) be	egirining 0170		ifying number	12/31	, 20 11	Sequen	ce No. 121	
Anywork Finance, Inco			Aident	nying number	11-000	00003			
	lite no. (or P.O. box number if mail is not de	livered to street addres	s) B Cated						
35 Any Street	into tio. (of 1.10. box flambor if final to flot do	mvorod to otroot address	o, Doulog	1 (repealed)		3 🗹 4 [5 5 5		
City or town, state, and ZIP	code		C Enter	the total percentag	`				
Anytown, NY 10006				you owned at the			_	100 %	
Filer's tax year beginning	01/01 , 20 1	1 , and ending		12/31	, 20 11				
Person(s) on whose beha	If this information return is filed:								
(1) Nam	۵	(2) Address		(3) Identify	na number	(4) Ch	neck applica	ble box(es)	
(I) Nam	6	(2) Address		(3) Identify	ing number	Shareholder	Officer	Director	
	DRAF	- T	48	0	E				
=	I applicable lines and sched		nation m u	ist be in Eng	lish. All a	mounts	must b	e stated in	
	llars unless otherwise indica	ated.			h (d) Formula	! . ! ! . !	-4:		
1a Name and address of f					b(1) Emplo	yer identific	ation numbe	er, if any	
Foreign Finance Corpo Any Street, Birmingha		,			b(2) Refere	ence ID num	ber (see inst	ructions)	
					c Count	ry under who	ose laws inc	orporated	
					UK	,			
d Date of incorporation	e Principal place of business	f Principal busine		g Principal b	usiness activi	ty	h Function	al currency	
01/01/1990	United Kingdom	523900		Financial Inves	tment		British	Pound	
2 Provide the following in	nformation for the foreign corporation's	accounting period st	ated above.						
	entifying number of branch office or ag	ent (if any) in the	b If a U.S. ir	ncome tax return w	as filed, ente	r:			
United States			(i) Ta	xable income or (lo	ess)		S. income to		
c Name and address of f of incorporation	oreign corporation's statutory or reside	ent agent in country	persons) v	d address (including with custody of the on of such books a	books and re	ecords of the			
Samual Addams 75 Any Street, Birming	ham, England 126375								
Schedule A Sto	ck of the Foreign Corpora	tion		(In) Ni wash aw	. f . l !				
/- 1	Description of each class of stack				of shares issu				
	Description of each class of stock			Beginning of annua accounting period	ıl		End of and counting pe		
Common				750			1,000		
Preferred				193,710			258,280		
For Paperwork Reduct	ion Act Notice, see instructions.		Cat	. No. 49958V	<u>'</u>	1	Form 5471	(Rev. 12-2011)	

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Schedule B U.S. Shareholders	s of Foreign Corporation (see instruction	ns)		
(a) Name, address, and identifying number of shareholder	(b) Description of each class of stock held by shareholder. Note: This description should match the corresponding description entered in Schedule A, column (a).	(c) Number of shares held at beginning of annual accounting period	(d) Number of shares held at end of annual accounting period	(e) Pro rata share of subpart F income (enter as a percentage)
Anywork Finance Incorporated 35 Any Street Anytown, NY 10006 11-0000003	Common	750	1,000	100
Anywork Finance Incorporated 35 Any Street Anytown, NY 10006 11-0000003	Class B Preferred	193,710	258,280	100
	AFT AO			-
DK	AFI AS	UF		-
Ju	ne 8, 20			
Schedule C Income Statemen	t (see instructions)			

Important: Report all information in functional currency in accordance with U.S. GAAP. Also, report each amount in U.S. dollars translated from functional currency (using GAAP translation rules). However, if the functional currency is the U.S. dollar, complete only the U.S. Dollars column. See instructions for special rules for DASTM corporations.

				Functional Currency	U.S. Dollars
	1a	Gross receipts or sales	1a		
	b	Returns and allowances	1b		
	С	Subtract line 1b from line 1a	1c		
Э	2	Cost of goods sold	2		
	3	Gross profit (subtract line 2 from line 1c)	3		
ncome	4	Dividends	4		
<u>=</u>	5	Interest	5	23,862,341	35,294,101
	6a	Gross rents	6a	14,988,962	22,169,741
	b	Gross royalties and license fees	6b		
	7	Net gain or (loss) on sale of capital assets	7		
	8	Other income (attach schedule)	8		
	9	Total income (add lines 3 through 8)	9	38,851,303	57,463,842
	10	Compensation not deducted elsewhere	10		
	11	Rents	11a	2,588,175	3,828,095
	b	Royalties and license fees	11b		
Deductions	12	Interest	12	36,977	54,692
矣	13	Depreciation not deducted elsewhere	13		
ğ	14	Depletion	14		
ě	15	Taxes (exclude provision for income, war profits, and excess profits taxes)	15	121	179
	16	Other deductions (attach schedule—exclude provision for income, war profits,			
		and excess profits taxes)	16	556,318	822,834
	17	Total deductions (add lines 10 through 16)	17	3,181,591	4,705,800
	18	Net income or (loss) before extraordinary items, prior period adjustments, and			
шe		the provision for income, war profits, and excess profits taxes (subtract line 17			
Net Income		from line 9)	18	35,669,712	52,758,042
ᇤ	19	Extraordinary items and prior period adjustments (see instructions)	19		
Ne l	20	Provision for income, war profits, and excess profits taxes (see instructions)	20	(7,818,965)	(11,564,806)
_	21	Current year net income or (loss) per books (combine lines 18 through 20)	21	27,850,747	41,193,236

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Schedule E Income, War Profits, and Excess Profits Ta		· ,	
(a)		Amount of tax	
(a) Name of country or U.S. possession	(b) In foreign currency	(c) Conversion rate	(d) In U.S. dollars
1 U.S.			
2 United Kingdom	7,969,922	0.6761	11,788,082
3			
4			
5			
6			
7			
			11 700 002
8 Total			11,788,082

Important: Report all amounts in U.S. dollars prepared and translated in accordance with U.S. GAAP. See instructions for an exception for DASTM corporations.

	Assets		(a) Beginning of annual accounting period	(b) End of annual accounting period
1	Cash	1	8,557,500	3,281,502
2a	Trade notes and accounts receivable	2a	855,858	15,006,554
b	Less allowance for bad debts	2b	()	()
3	Inventories	3		
4	Other current assets (attach schedule)	4	255,108	243,012
5	Loans to shareholders and other related persons	5	26,569,964	
6	Investment in subsidiaries (attach schedule)	6		
7	Other investments (attach schedule)	7	57,437	36,820,277
8a	Buildings and other depreciable assets	8a		
b	Less accumulated depreciation	8b	()	()
9a	Depletable assets	9a		
b	Less accumulated depletion	9b	()	()
10	Land (net of any amortization)	10		
11	Intangible assets:			
а	Goodwill	11a		
b	Organization costs	11b		
С	Patents, trademarks, and other intangible assets	11c	11,727,492	21,085,517
d	Less accumulated amortization for lines 11a, b, and c	11d	()	()
12	Other assets (attach schedule)	12		
13	Total assets	13	48,023,359	76,436,862
			10/020/007	70,100,002
	Liabilities and Shareholders' Equity			
14	Accounts payable	14		68,312
15	Other current liabilities (attach schedule)	15	4,001,670	5,080,202
16	Loans from shareholders and other related persons	16		
17	Other liabilities (attach schedule)	17	2,016,428	1,247,422
18	Capital stock:			
а	Preferred stock	18a	57,545,333	76,727,110
b	Common stock	18b	750,000	1,000,000
19	Paid-in or capital surplus (attach reconciliation)	19		
20	Retained earnings	20	(16,290,072)	(7,686,184)
21	Less cost of treasury stock	21	()	()
22	Total liabilities and shareholders' equity	22	48,023,359	76,436,862
			For	rm 5471 (Rev. 12-2011)

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Sch	edule G	Other Information		
			Yes	No
1	During the partnershi	tax year, did the foreign corporation own at least a 10% interest, directly or indirectly, in any foreign o?	. \square	V
	•	ee the instructions for required attachment.	- Ш	
2		tax year, did the foreign corporation own an interest in any trust?	. 🗆	V
3		tax year, did the foreign corporation own any foreign entities that were disregarded as entities separate	_	
		owners under Regulations sections 301.7701-2 and 301.7701-3 (see instructions)?	. 📙	~
4	_	tax year, was the foreign corporation a participant in any cost sharing arrangement?	. \square	V
	_	course of the tax year, did the foreign corporation become a participant in any cost sharing arrangement?		~
Sch	odulo H	Current Earnings and Profits (see instructions)		
		nter the amounts on lines 1 through 5c in functional currency.		
1		/ear net income or (loss) per foreign books of account	27,850),747
2	profits a (see inst	stments made to line 1 to determine current earnings and coording to U.S. financial and tax accounting standards ructions): Net Additions Subtractions		
a b c	Deprecia Depletio Investme	tion and amortization		
e f		to statutory reserves		
g				
h		tach schedule)		
3		additions		
4 5		subtractions	29,524	1 25/
b		gain or (loss) for foreign corporations that use DASTM (see instructions)	27,324	1,334
C		e lines 5a and 5b	29,524	1,354
d		earnings and profits in U.S. dollars (line 5c translated at the appropriate exchange rate as		
		n section 989(b) and the related regulations (see instructions))	43,668	3,620
Sch	edule I	Summary of Shareholder's Income From Foreign Corporation (see instructions)		
	oudio i	California y or consideration of modern of constraints of constrai		
1	Subpart	F income (line 38b, Worksheet A in the instructions)	43,668	3,620
2	Farnings	invested in U.S. property (line 17, Worksheet B in the instructions)		
3	_	ly excluded subpart F income withdrawn from qualified investments (line 6b, Worksheet C in		
		uctions)		
4		ly excluded export trade income withdrawn from investment in export trade assets (line 7b,		
	vvorksne	eet D in the instructions)		
5	Factorin	g income		
6	Total of	ines 1 through 5. Enter here and on your income tax return. See instructions	43,668	3,620
7	Dividenc	s received (translated at spot rate on payment date under section 989(b)(1))		
8	Exchang	e gain or (loss) on a distribution of previously taxed income		<u>. </u>
\// _~	e any inco	me of the foreign corporation blocked?	Yes	No ✓
Dic	any such	ncome become unblocked during the tax year (see section 964(b))?		V
f the	answer to	either question is "Yes," attach an explanation.		

Form **5471** (Rev. 12-2011)

Form **5471**

(Rev. December 2012)

Information Return of U.S. Persons With Respect To Certain Foreign Corporations ▶ See separate instructions.

► For more information about Form 5471, see www.irs.gov/form5471

Department of the Treasury Information furnished for the foreign corporation's annual accounting period (tax year required by

OMB No. 1545-0704

Attachment

Internal Revenue Service	section 898) (see	instructions) be	eginning	, 20	, and ending		, 20	Sequen	ce No. 121
Name of person filing this re	eturn			A Ident	ifying number				
Anywork Finance, Inc	orporated					11-000	00003		
Number, street, and room or s	uite no. (or P.O. box nur	mber if mail is not de	elivered to street addres	s) B Cate	gory of filer (See in	structions. Ch	eck applicat	ole box(es)):	
35 Any Street					1 (repealed	l) 2 🗸 :	3 🗹 4 🛚	5 □	
City or town, state, and ZIP	code				the total percenta				100
Anytown, NY 10006				stock	you owned at the	e end of its and	nual account	ting period	100 %
Filer's tax year beginning	01/01	, 20 1	2 , and ending	•	12/31	, 20 12			
D Person(s) on whose behavior	alf this information ret	urn is filed:							
(1) Name			(2) Address		(3) Identify	ing number	(4) Ch	eck applica	ble box(es)
		(2) / (0.000			(5,		Shareholder	Officer	Director
				.,		A.II		L	
Important: Fill in a				nation mu	ist be in Engi	ish. Ali an	nounts m	iust be s	stated in
	llars unless oth	erwise indica	ated.			1.05			
1a Name and address of	• .					b(1) Emplo	yer identifica	ation numbe	er, it any
Foreign Finance Corp Any Street, Birmingha		76				h (0) D - f	ID	h / ! ! !	
Any Street, birmingna	iii, Eilgiailu 1203	75				b(2) Refere	ence ID numl	ber (see ins	tructions)
						c Count	ry under who	nse laws inc	orporated
		$\mathbf{K}\Delta$				UK	ry drider write	Joe laws inc	orporated
d Date of incorporation	e Principal place	e of business	f Principal busine	ess activity	a Principal l	ousiness activi	itv	h Function	al currency
a bate of moorporation	or morpal plac	0 0. 200000	code num	•	3	, ao 1000 ao 1111	,		a. cac.,
01/01/1990	United Kingdom	_	523900	-	Financial Inve	stment	Brit	tish Poun	d
2 Provide the following i		eign corporation's				Stricia	Bill	iisii i ouii	<u> </u>
a Name, address, and ic	lentifying number of h	oranch office or ag	ent (if any) in the	h If a LIS i	ncome tax return v	vas filed ente	r.		
United States	ionary in granison of a	3 4 4	o.i. (a),					S. income t	ax paid
		_		(i) Ta	xable income or (l	oss)		after all crec	
c Name and address of	foreign corporation's	statutory or reside	ent agent in country	d Name and	d address (includir	ng corporate d	epartment, i	f applicable) of person (or
of incorporation					with custody of the			e foreign cor	rporation, and
Samual Addams	de de Constant de	V 0.7E		trie locatio	on of such books	and records, ii	umerent		
75 Any Street, Birming	gnam, England 12	26375							
			_						
Schedule A Stoo	k of the Forei	gn Corporat	ion						
					(b) Number	of shares issu	led and outs	standing	
(a	Description of each	class of stock			Beginning of annuaccounting period	al) End of an	
							ac	counting pe	5110U
					750			1,000	
					193,710			258,280	
Fau Danamarata Data								<i>51</i> 74	(Rev. 12-2012)
For Paperwork Reduct	ion act Notice, se	e instructions.		Cat.	No. 49958V		ŀ	-orm 34 /	I (Hev. 12-2012)

Form 5471 (Rev. 12-2012) Page **2**

Schedule B U.S. Shareholders of	Foreign Corporation (see instructions)			
(a) Name, address, and identifying number of shareholder	(b) Description of each class of stock held by shareholder. Note: This description should match the corresponding description entered in Schedule A, column (a).	(c) Number of shares held at beginning of annual accounting period	(d) Number of shares held at end of annual accounting period	(e) Pro rata share of subpart F income (enter as a percentage)
Anywork Finance Incorporated 35 Any Street Anytown, NY 10006 11-0000003	Common	750	1,000	100
Anywork Finance Incorporated 35 Any Street Anytown, NY 10006 11-0000003	Class B Preferred	193,710	258,280	100

Schedule C Income Statement (see instructions)

Important: Report all information in functional currency in accordance with U.S. GAAP. Also, report each amount in U.S. dollars translated from functional currency (using GAAP translation rules). However, if the functional currency is the U.S. dollar, complete only the U.S. Dollars column. See instructions for special rules for DASTM corporations.

				Functional Currency	U.S. Dollars
	1a	Gross receipts or sales	1a		
	b	Returns and allowances	1b		
	С	Subtract line 1b from line 1a	1c		
	2	Cost of goods sold	2		
e	3	Gross profit (subtract line 2 from line 1c)	3		
Income	4	Dividends	4		
<u> </u>	5	Interest	5	23,862,341	35,294,101
	6a	Gross rents	6a	14,988,962	22,169,741
	b	Gross royalties and license fees	6b		
	7	Net gain or (loss) on sale of capital assets	7		
	8	Other income (attach statement)	8		
	9	Total income (add lines 3 through 8)	9	38,851,303	57,463,842
	10	Compensation not deducted elsewhere	10		
	11a	Rents	11a	2,588,175	3,828,095
	b	Royalties and license fees	11b		
ns	12	Interest	12	36,977	54,692
Deductions	13	Depreciation not deducted elsewhere	13		
ğ	14	Depletion	14		
Ğ	15	Taxes (exclude provision for income, war profits, and excess profits taxes)	15	121	179
	16	Other deductions (attach statement—exclude provision for income, war profits,			
		and excess profits taxes)	16	556,318	822,834
	17	Total deductions (add lines 10 through 16)	17	3,181,591	4,705,800
	18	Net income or (loss) before extraordinary items, prior period adjustments, and			
me		the provision for income, war profits, and excess profits taxes (subtract line 17			
Net Income		from line 9)	18	35,669,712	52,758,042
ᆵ	19	Extraordinary items and prior period adjustments (see instructions)	19		
S	20	Provision for income, war profits, and excess profits taxes (see instructions)	20	(7,818,965)	(11,564,806)
	21	Current year net income or (loss) per books (combine lines 18 through 20)	21	27,850,747	41,193,236

Form **5471** (Rev. 12-2012)

Form 5471 (Rev. 12-2012) Page 3

Schedule E	Income, War Profits, and Excess Profit	ts Taxes Paid or Accrued	(see instructions)	
			Amount of tax	
	(a) Name of country or U.S. possession	(b) In foreign currency	(c) Conversion rate	(d) In U.S. dollars
1 U.S.				
2 United Kir	ngdom	7,969,922	0.6761	11,788,082
3				
4				
5				
6				
7				
8 Total				11,788,082
Schedule F	Balance Sheet	_		

Important: Report all amounts in U.S. dollars prepared and translated in accordance with U.S. GAAP. See instructions for an exception for DASTM corporations.

	Assets		(a) Beginning of annual accounting period	(b) End of annual accounting period
1	Cash	1	8,557,500	3,281,502
2a	Trade notes and accounts receivable	2a	855,858	15,006,554
b	Less allowance for bad debts	2b	() ()
3	Inventories	3		
4	Other current assets (attach statement)	4	255,108	243,012
5	Loans to shareholders and other related persons	5	26,569,964	
6	Investment in subsidiaries (attach statement)	6		
7	Other investments (attach statement)	7	57,437	36,820,277
8a	Other investments (attach statement)	8a		
b	Less accumulated depreciation	8b	()()
9a	Depletable assets	9a		
b	Less accumulated depletion	9b	()
10	Land (net of any amortization)	10		
11	Intangible assets:			
а	Goodwill	11a		
b	Organization costs	11b		
С	Patents, trademarks, and other intangible assets	11c	11,727,492	21,085,517
d	Less accumulated amortization for lines 11a, b, and c	11d	())
12	Other assets (attach statement)	12		
_13	Total assets	13	48,023,359	76,436,862
	Liabilities and Shareholders' Equity			
14	Accounts payable	14		68,312
15	Other current liabilities (attach statement)	15	4,001,670	5,080,202
16	Loans from shareholders and other related persons	16		
17	Other liabilities (attach statement)	17	2,016,428	1,247,422
18	Capital stock:			
а	Preferred stock	18a	57,545,333	76,727,110
b	Common stock	18b	750,000	1,000,000
19	Paid-in or capital surplus (attach reconciliation)	19		
20	Retained earnings	20	(16,290,072)	(7,686,184)
21	Less cost of treasury stock	21	()()
22	Total liabilities and shareholders' equity	22	48,023,359	76,436,862
			Forr	n 5471 (Rev. 12-2012)

Form 5471 (Rev. 12-2012)

Sch	edule G	Other Information					
			•	Yes	No		
1	During the partnersh	e tax year, did the foreign corporation own at least a 10% interest, directly or indirectly, in any forei ip?			~		
	If "Yes," s	see the instructions for required statement.					
2	During th	e tax year, did the foreign corporation own an interest in any trust?			~		
3		e tax year, did the foreign corporation own any foreign entities that were disregarded as entities se cowners under Regulations sections 301.7701-2 and 301.7701-3 (see instructions)?			V		
	If "Yes," you are generally required to attach Form 8858 for each entity (see instructions).						
4	-	e tax year, was the foreign corporation a participant in any cost sharing arrangement?		П	~		
5	_	e course of the tax year, did the foreign corporation become a participant in any cost sharing arran		Н	<u> </u>		
	•	e tax year, did the foreign corporation participate in any reportable transaction as defined in Regula	•	ш	ت		
Ū	section 1				~		
		attach Form(s) 8886 if required by Regulations section 1.6011-4(c)(i)(G).					
7		e tax year, did the foreign corporation pay or accrue any foreign tax that was disqualified for credit			V		
8		e tax year, did the foreign corporation pay or accrue foreign taxes to which section 909 applies, or		ш	ت		
Ū		xes that were previously suspended under section 909 as no longer suspended?			~		
Sch		Current Earnings and Profits (see instructions)			<u> </u>		
		nter the amounts on lines 1 through 5c in functional currency.					
1	Current	year net income or (loss) per foreign books of account	1 2	7,850	,747		
2	Net adj	ustments made to line 1 to determine current earnings and Net Net					
		according to U.S. financial and tax accounting standards Additions Subtractions					
	(see ins	tructions):					
а		gains or losses					
b		ation and amortization					
С	Depletion	on					
d		ent or incentive allowance					
е	_	s to statutory reserves					
f		ry adjustments					
g							
h		attach statement)					
3		et additions					
4		et subtractions	_ _				
5a		9 1 1		9,524	,354		
b			5b	0.504			
C		<u> </u>	5c 2	9,524	,354		
d		earnings and profits in U.S. dollars (line 5c translated at the appropriate exchange rate as	E a	2 / / 0	(20		
		in section 989(b) and the related regulations (see instructions))	5d 4	3,668			
Sch		Summary of Shareholder's Income From Foreign Corporation (see instructions)		0.0	6761		
		ge 1 is completed, a separate Schedule I must be filed for each Category 4 or 5 filer for whom repo	ortina is furni	ishec	l on		
	-	. This schedule I is being completed for:	orting to rairii	101100	. 011		
	01111 0 17 1	. This schodule his being completed for.					
Nam	e of U.S. s	shareholder ► Identifying number ►					
1			1 4	3,668	3,620		
2	-		2		<u>. </u>		
3	_		3				
4		sly excluded export trade income withdrawn from investment in export trade assets (line 7b,					
-			4				
5	Factorin	ng income	5				
6	Total of	lines 1 through 5. Enter here and on your income tax return. See instructions	6 4	3,668	,620		
7			7				
8	Exchan	ge gain or (loss) on a distribution of previously taxed income	8				
				Yes	No		
	-	ome of the foreign corporation blocked?			~		
	-	income become unblocked during the tax year (see section 964(b))?			~		
If the	answer to	either question is "Yes," attach an explanation.					

SCHEDULE J (Form 5471)

(Rev. December 2012)
Department of the Treasury
Internal Revenue Service

Accumulated Earnings and Profits (E&P) of Controlled Foreign Corporation

OMB No. 1545-0704

Version A, Cycle 1

► Attach to Form 5471. See Instructions for Form 5471.

Name	of person filing Form 5471					Identifying number	
Any	work Finance, Incorporated						
	e of foreign corporation eign Finance Corporation	Mar	ch 2	EIN (if any)	112	Reference ID number (se	e instructions)
	Important: Enter amounts in	(a) Post-1986 Undistributed Earnings	(b) Pre-1987 E&P Not Previously Taxed	(c) Previo	ously Taxed E&P (see insons 959(c)(1) and (2) bala	tructions) ances)	(d) Total Section 964(a) E&P
	functional currency.	(post-86 section 959(c)(3) balance)	(pre-87 section 959(c)(3) balance)	(i) Earnings Invested in U.S. Property	(ii) Earnings Invested in Excess Passive Assets	(iii) Subpart F Income	(combine columns (a), (b), and (c))
1	Balance at beginning of year	20,546,204	69,100,775			430,230	90,077,209
2a	Current year E&P	29,524,354					
b	Current year deficit in E&P						
3	Total current and accumulated E&P not previously taxed (line 1 plus line 2a or line 1 minus line 2b)	50,070,558	69,100,775				
4	Amounts included under section 951(a) or reclassified under section 959(c) in current year	29,524,354				29,524,354	
	Actual distributions or reclassifications of previously taxed E&P						
b	Actual distributions of nonpreviously taxed E&P						
6a	Balance of previously taxed E&P at end of year (line 1 plus line 4, minus line 5a)					29,954,584	
b	Balance of E&P not previously taxed at end of year (line 3 minus line 4, minus line 5b	20,546,204	69,100,775				
7	Balance at end of year. (Enter amount from line 6a or line 6b, whichever is applicable.)	20,546,204	69,100,775			29,954,584	119,601,563
For	Paperwork Reduction Act Notice, see the Ins	structions for Form 5471		Cat. No. 21111K		Schedule J (Fo	rm 5471) (Rev. 12-2012)

For Paperwork Reduction Act Notice, see the Instructions for Form 5471.

Cat. No. 21111K

Schedule J (Form 5471) (Rev. 12-2012)

SCHEDULE M (Form 5471)

(Rev. December 2012)

Transactions Between Controlled Foreign Corporation and Shareholders or Other Related Persons

▶ Attach to Form 5471. See Instructions for Form 5471.

OMB No. 1545-0704

Department of the Treasury Internal Revenue Service Name of person filing Form 5471 Identifying number Anywork Finance, Incorporated 11-0000003 Name of foreign corporation EIN (if any) Reference ID number (see instructions) **Foreign Finance Corporation**

Important: Complete a separate Schedule M for each controlled foreign corporation. Enter the totals for each type of transaction that occurred during the annual accounting period between the foreign corporation and the persons listed in columns (b) through (f). All amounts must be stated in U.S.

	(a) Transactions of foreign corporation	(b) U.S. person filing this return	(c) Any domestic corporation or partnership controlled by U.S. person filing this return	(d) Any other foreign corporation or partnership controlled by U.S. person filing this return	(e) 10% or more U.S. shareholder of controlled foreign corporation (other than the U.S. person filing this return)	(f) 10% or more U.S shareholder of any corporation controlling the foreign corporation
1	Sales of stock in trade (inventory)				,	
2	Sales of tangible property other than stock in trade					
3	Sales of property rights (patents, trademarks, etc.)					
4	Platform contribution transaction payments received					
5	Cost sharing transaction payments received					
6	Compensation received for technical, managerial, engineering, construction, or like services					
7	Commissions received					
8	Rents, royalties, and license fees received	AL	LA.			
9	Dividends received (exclude deemed distributions under subpart F and distributions of previously taxed income)				10	
10	Interest received	Oh				
11	Premiums received for insurance or reinsurance	GH	41,	40		
12	Add lines 1 through 11					
13	Purchases of stock in trade (inventory) .					
14	Purchases of tangible property other than stock in trade					
15	Purchases of property rights (patents, trademarks, etc.)					
16	Platform contribution transaction payments paid					
17	Cost sharing transaction payments paid .					
18	Compensation paid for technical, managerial, engineering, construction, or like services					
19	Commissions paid					
20	Rents, royalties, and license fees paid .					
21	Dividends paid					
22	Interest paid					
23	Premiums paid for insurance or reinsurance					
24	Add lines 13 through 23					
25	Amounts borrowed (enter the maximum loan balance during the year) — see instructions					
26	Amounts loaned (enter the maximum loan balance during the year) — see instructions	46,001,741				

Schedule M (Form 5471) (Rev. 12-2012)

SCHEDULE 0 (Form 5471)

(Rev. December 2005)

Department of the Treasury Internal Revenue Service

Organization or Reorganization of Foreign Corporation, and Acquisitions and **Dispositions of its Stock**

▶ Attach to Form 5471. See Instructions for Form 5471. Name of person filing Form 5471

To Be Completed by U.S. Officers and Directors

Identifying number

(d) Date of original

10% acquisition

(c)
Identifying number
of shareholder

11-0000003

OMB No. 1545-0704

(e)
Date of additional
10% acquisition

Name of foreign corporation

Foreign Finance Corporation

Anywork Finance, Incorporated

(a)
Name of shareholder for whom acquisition information is reported

Important: Complete a separate Schedule O for each foreign corporation for which information must be reported.

Address of shareholder

35 Any St. Anytown NV 10006

Anywork Finance, Incorporated	35 Any St., Anyto	own, NY 100	006	11-0000	003 01/10	/1990			
Part II To Be Completed by U Note: If this return is requirements of such persons an	ired because one or	more shareh		oecame U.	S. persons, atta	ach a lis	t show	ing the	
,	Section A—Ger			formation	1				
(a)	For share	eholder's latest U	(b) .S. income	e tax return fil	ed, indicate:			(c) y) shareholder	
Name, address, and identifying number of shareholder(s) filing this schedule	(1) Type of return (enter form number)	(2) Date retu	rn filed	Internal R	(3) levenue Service Ce where filed	ret	last filed information return under section 6 for the foreign corpora		
Anywork Finance, Incorporated	ated 1120 09/15/2012 Ogden								
Section B—U.S	5. Persons Who Are	Officers or	Directo	rs of the F	oreign Corpo	ration			
(a) Name of U.S. officer or director	A	(b) .ddress		So	(c) ocial security numbe	er	Chec	(d) k appropriate box(es)	
							Offic	er Director	
	Section (C—Acquisition	on of St	tock					
(a)	(b)	(c)		(d)	Num	(e) nber of sha	ıres acqı	iired	
Name of shareholder(s) filing this schedule	Class of stock acquired	Date of acquisition		ethod of quisition	(1) Directly	(2) Indire		(3) Constructively	
Anywork Finance, Incorporated	Common	12/31/2011	Purch	ase	250				
	Preferred				64,570				

Page 2 Schedule O (Form 5471) (Rev. 12-2005) (g) (f) Amount paid or value given Name and address of person from whom shares were acquired 9,000,000 Mary Doe, 812 Maple Street, Somewhere, MD 20901 Section D—Disposition of Stock (e) Number of shares disposed of (b) (c) Method Name of shareholder disposing of stock Class of stock Date of disposition of disposition (1) Directly Indirectly Constructively (f) (g) Amount received Name and address of person to whom disposition of stock was made Section E—Organization or Reorganization of Foreign Corporation (a) (b) (c) Date of transfer Name and address of transferor Identifying number (if any) (d) Assets transferred to foreign corporation Description of assets transferred by, or notes or (3) securities issued by, foreign corporation (1) (2) Adjusted basis (if transferor Description of assets Fair market value was U.S. person)

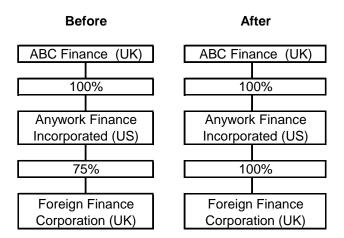
Section F—Additional Information

- (a) If the foreign corporation or a predecessor U.S. corporation filed (or joined with a consolidated group in filing) a U.S. income tax return for any of the last 3 years, attach a statement indicating the year for which a return was filed (and, if applicable, the name of the corporation filing the consolidated return), the taxable income or loss, and the U.S. income tax paid (after all credits).
- (b) List the date of any reorganization of the foreign corporation that occurred during the last 4 years while any U.S. person held 10% or more in value or vote (directly or indirectly) of the corporation's stock ▶
- (c) If the foreign corporation is a member of a group constituting a chain of ownership, attach a chart, for each unit of which a shareholder owns 10% or more in value or voting power of the outstanding stock. The chart must indicate the corporation's position in the chain of ownership and the percentages of stock ownership (see instructions for an example).

Schedule O (Form 5471) (Rev. 12-2005)

Form 1120 Test Scenario 3 Form 1120 Test Scenario 3

Anywork Finance Incorporated 11-0000003 F5471, Schedule O, Section F (C) Additional Information, Organizational Chart



5472 5472

(Rev. December 2011)

Information Return of a 25% Foreign-Owned U.S. Corporation or a Foreign Corporation Engaged in a U.S. Trade or Business (Under Sections 6038A and 6038C of the Internal Revenue Code)

enue Code) OMB No. 1545-0805

Department of the Treasury Internal Revenue Service For tax year of the reporting corporation beginning 01/01 , 2012 , and ending 12/31 , 2012 **Note.** Enter all information in English and money items in U.S. dollars.

P	art Reporting Corpora	ation (see instr	uctions). All rep	orting corpor	ations must co	mplete Part I.	
1a	Name of reporting corporation	,	· · · · · ·			1b Employer identific	ation number
Any	work Finance Incorporated					11-000000)3
	Number, street, and room or suit	e no. (if a P.O. box	, see instructions)			1c Total assets	
35 A	any Street						
	City or town, state, and ZIP code	e (if a foreign addre	ss, see instructions)				
	town, NY 10006				1	\$	250,306,361
	Principal business activity >				·	iness activity code	522293
1f	Total value of gross payments m (see instructions) reported on th		1g Total number o filed for the tax			f gross payments made or reported on all Forms 5	
\$, ,	5,000	1	•	s ·	•	5,000
	Check here if this is a 1j Count		1k Country(ies) und	ler whose laws th	•	1 Principal country(ies	
		ooration	• • •		eturn as a resident	business is conduc	,
	Form 5472 ▶ □ US		US			US	
2	Check here if, at any time during	the tax year, any fo	oreign person owne	d, directly or ind	irectly, at least 509	% of (a) the total voting	power of all
	classes of the stock of the report	ting corporation en	titled to vote, or (b)	the total value	of all classes of sto	ock of the reporting corp	oration ► 🔽
Pa	rt II 25% Foreign Share	eholder (see ir	nstructions)				
1a	Name and address of direct 25%	foreign sharehold	er			1b U.S. identifying nun	nber, if any
ABC	Finance Corporation, 13 Some	where, Birmingha	ım, England 12637	5			
4.		4.0				11-000002	
10	Principal country(ies) where business is conducted	1d Country of cit	or incorporation		ies) under whose ia ncome tax return a	aws the direct 25% foreigns a resident	gn snarenolder
UK		UK ,		UK TOTAL			
	Name and address of direct 25%		er	UK		2b U.S. identifying nun	nber, if any
		1/0 4	vo lo	N 14		004	4
2c	Principal country(ies) where	2d Country of cit				aws the direct 25% foreign	gn shareholder
	business is conducted	organization,	or incorporation	files an ir	ncome tax return a	s a resident	
3a	Name and address of ultimate in	direct 25% foreign	shareholder			3b U.S. identifying nun	nber, if any
30	Principal country(ies) where	3d Country of cit	izonohin	30 Country/i	ios) undor whose Is	aws the ultimate indirect	25% foreign
30	business is conducted	,	or incorporation	, , ,	,	tax return as a resident	25% foreign
			•				
4a	Name and address of ultimate in	L direct 25% foreign	shareholder			4b U.S. identifying nun	nber, if any
		· ·					•
4c	Principal country(ies) where	4d Country of cit	1 /	,	,	aws the ultimate indirect	25% foreign
	business is conducted	organization,	or incorporation	sharehole	der files an income	tax return as a resident	
Pa	Related Party (see		ad mandara			0	
	Check applicable b				•	erson?	
10	All reporting corpor Name and address of related par		mpiete this ques	stion and the	rest of Part III.	1b U.S. identifying num	phor if any
	·	•	124275			15 0.5. Identifying fluir	ibor, ir arry
ABC	Finance, 13 Somewhere, Birmi	ingnam, England	1203/3				
						11-000002	21
1c	Principal business activity >				1d Principal busi	ness activity code ▶	522293
	Relationship—Check boxes that	apply: Related	I to reporting corpor	ation Related		hareholder 25% fore	
	Principal country(ies) where busi					d party files an income ta	
UK			residen	nt			
			UK				

Form 5472 (Rev. 12-2011) Page **2**

Part	Monetary Transactions Between Reporting Corporations and Foreign Related Party Caution: Part IV must be completed if the "foreign person" box is checked in the head		
	If estimates are used, check here ▶ □		
1	Sales of stock in trade (inventory)	1	
2	Sales of tangible property other than stock in trade	2	
3a	Rents received (for other than intangible property rights)	3a	
b	Royalties received (for other than intangible property rights)	3b	
4	Sales, leases, licenses, etc., of intangible property rights (e.g., patents, trademarks, secret formulas)	4	
5	Consideration received for technical, managerial, engineering, construction, scientific, or like services	5	
6	Commissions received	6	
7	Amounts borrowed (see instructions) a Beginning balance b Ending balance or monthly average ▶	7b	
8	Interest received	8	
9	Premiums received for insurance or reinsurance	9	
10	Other amounts received (see instructions)	10	
11	Total. Combine amounts on lines 1 through 10	11	
12	Purchases of stock in trade (inventory)	12	
13	Purchases of tangible property other than stock in trade	13	
14a	Rents paid (for other than intangible property rights)	14a	
b	Royalties paid (for other than intangible property rights)	14b	
15	Purchases, leases, licenses, etc., of intangible property rights (e.g., patents, trademarks, secret formulas)	15	
16	Consideration paid for technical, managerial, engineering, construction, scientific, or like services	16	
17	Commissions paid	17	
18	Amounts loaned (see instructions) a Beginning balance 5,000 b Ending balance or monthly average ▶	18b	5,000
19	Interest paid	19	
20	Premiums paid for insurance or reinsurance	20	
21	Other amounts paid (see instructions)	21	
22	Total. Combine amounts on lines 12 through 21	22	5,000
Part		ing Co	orporation and
	the Foreign Related Party (see instructions)		
	Describe these transactions on an attached separate sheet and check here. ▶ □		
Part	Additional Information All reporting corporations must complete Part VI.	רנ	
1	Does the reporting corporation import goods from a foreign related party?	[Yes No
2a	If "Yes," is the basis or inventory cost of the goods valued at greater than the customs value of the imported goods?	[Yes No
	If "No," do not complete b and c below.		
b	If "Yes," attach a statement explaining the reason or reasons for such difference.		
С	If the answers to questions 1 and 2a are "Yes," were the documents used to support this treatment of the imported		
	goods in existence and available in the United States at the time of filing Form 5472?	[Yes No

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

What's New

T.D. 9529, 2011-30 I.R.B. 57, removed the duplicate filing requirement for Form 5472 contained in Regulations sections 1.6038A-2(d) and 1.6038A-2(e). See *When and Where To File* on page 3 for revised filing requirements.

Purpose of Form

Use Form 5472 to provide information required under sections 6038A and 6038C when reportable transactions occur during the tax year of a reporting corporation with a foreign or domestic related party.

Definitions

Reporting corporation. A reporting corporation is either:

• A 25% foreign-owned U.S. corporation or

- A foreign corporation engaged in a trade or business within the United States.
- **25% foreign owned.** A corporation is 25% foreign owned if it has at least one direct or indirect 25% foreign shareholder at any time during the tax year.

25% foreign shareholder. Generally, a foreign person (defined on page 3) is a 25% foreign shareholder if the person owns, directly or indirectly, at least 25% of either:

- The total voting power of all classes of stock entitled to vote **or**
- The total value of all classes of stock of the corporation.

The constructive ownership rules of section 318 apply with the following modifications to determine if a corporation is 25% foreign owned. Substitute "10%" for "50%" in section 318(a)(2)(C). Do not apply sections 318(a)(3)(A), (B), and (C) so as to consider a U.S. person as owning stock that is owned by a foreign person.

Related party. A related party is:

• Any direct or indirect 25% foreign shareholder of the reporting corporation,

- Any person who is related (within the meaning of section 267(b) or 707(b)(1)) to the reporting corporation,
- Any person who is related (within the meaning of section 267(b) or 707(b)(1)) to a 25% foreign shareholder of the reporting corporation, **or**
- Any other person who is related to the reporting corporation within the meaning of section 482 and the related regulations.

"Related party" does not include any corporation filing a consolidated Federal income tax return with the reporting corporation.

The rules in section 318 apply to the definition of related party with the modifications listed under the definition of 25% foreign shareholder above.

Reportable transaction. A reportable transaction is:

 Any type of transaction listed in Part IV (e.g., sales, rents, etc.) for which monetary consideration (including U.S. and foreign currency) was the sole consideration paid or received during the reporting corporation's tax year or Form **8832**(Rev. January 2012)

Entity Classification Election

OMB No. 1545-1516

	nt of the Treasury evenue Service		
	Name of eligible entity making election	Employer ide	ntification number
	DEF International Finance	1	11-0000017
Туре	Number, street, and room or suite no. If a P.O. box, see instructions.		
or	100 Helmstraat		
Prin	only or torm, state, and an obtain a toroign address, enter only, province or state, postar obtaining the	ow the country's p	ractice for entering the
	postal code. Maastricht, Limburg, Netherlands 6211TA		
——Ch	eck if: Address change Late classification relief sought under Revenue Procedure	2000_41	
P OII	Relief for a late change of entity clasification election sought under Revenue Procedure)
Part			-
1	Type of election (see instructions):		
a	Initial classification by a newly-formed entity. Skip lines 2a and 2b and go to line 3.		
b	☐ Change in current classification. Go to line 2a.		
2a	Has the eligible entity previously filed an entity election that had an effective date within the	last 60 months	s?
	☐ Yes. Go to line 2b.		
	☐ No. Skip line 2b and go to line 3.		
۵.			
	Was the eligible entity's prior election an initial classification election by a newly formed ent	ity that was eff	ective on the date of
	formation?		
	☐ Yes. Go to line 3.		
	 ☐ No. Stop here. You generally are not currently eligible to make the election (see instruct 	ions).	
3	Does the eligible entity have more than one owner?	_	
	Yes. You can elect to be classified as a partnership or an association taxable as a corpora	•	=
	No. You can elect to be classified as an association taxable as a corporation or to be di	sregarded as a	separate entity. Go
	to line 4.		
4	If the eligible entity has only one owner, provide the following information:		
	3		
а	Name of owner ► Anywork Finance Incorporated		
b	Identifying number of owner ► 11-0000003		
5			
	If the eligible entity is owned by one or more affiliated corporations that file a consolidated in employer identification number of the parent corporation:	eturn, provide	the name and
	employer rechaincation number of the parent corporation.		
а	Name of parent corporation ▶		
b	Employer identification number ►		

Form 8832 (Rev. 1-2012) Page **2**

Part	Election Information (Continued)							
6	Type of entity (see instructions):							
а	A domestic eligible entity electing to be classified as an association taxable as	a corporation.						
b	☐ A domestic eligible entity electing to be classified as a partnership.							
С	☐ A domestic eligible entity with a single owner electing to be disregarded as a se	parate entity.						
d								
е								
f	☑ A foreign eligible entity with a single owner electing to be disregarded as a separate entity.							
7	If the eligible entity is created or organized in a foreign jurisdiction, provide the fore organization ► Netherlands	,						
8	Election is to be effective beginning (month, day, year) (see instructions)							
9	Name and title of contact person whom the IRS may call for more information	10 Contact person's telephone number						
	Sam Brown, Tax Administrator 515-555-5550							
	O							

Consent Statement and Signature(s) (see instructions)

Under penalties of perjury, I (we) declare that I (we) consent to the election of the above-named entity to be classified as indicated above, and that I (we) have examined this election and consent statement, and to the best of my (our) knowledge and belief, this election and consent statement are true, correct, and complete. If I am an officer, manager, or member signing for the entity, I further declare under penalties of perjury that I am authorized to make the election on its behalf.

Signature(s)	Date /	Title
DNA	TI AS	
Mav	11.2	011

Form **8832** (Rev. 1-2012)

Form 8832 (Rev. 1-2012)

Par	311	Late Election Relief		
11		de the explanation as to why the entity cla	assification election was not file	ed on time (see instructions).
of my	(our) l comple	nowledge and belief, the election contains	s all the relevant facts relating ersonal knowledge of the facts	uding accompanying documents, and, to the best to the election, and such facts are true, correct, and circumstances related to the election. I (we) dure 2009-41 have been satisfied. Title
		DIIA	IIAC	<i>y</i>
		May	11, 2	011

OMB No. 1545-1910

Form 1120 Test Scenario 3

Information Return of U.S. Persons With Respect To **Foreign Disregarded Entities**

► See separate instructions.

(Rev. December 2011) Information furnished for the foreign disregarded entity's annual accounting period (see Attachment Department of the Treasury Sequence No. 140 , 20 11 , and ending , 20 instructions) beginning 01/01 12/31 11 Internal Revenue Service Name of person filing this return Filer's identifying number 11-0000003 Anywork Finance Incorporated Number, street, and room or suite no. (or P.O. box number if mail is not delivered to street address) 35 Any Street City or town, state, and ZIP code Anytown, NY 10006 20 20 Filer's tax year beginning and ending **Important:** Fill in all applicable lines and schedules. All information **must** be in English. All amounts **must** be stated in U.S. dollars unless otherwise indicated. 1a Name and address of foreign disregarded entity b(1) U.S. identifying number, if any DEF International Finance, 100 Helmstraat, Massricht, Limburg, Netherlands 11-0000017 b(2) Reference ID number (see instructions) 6211TA c Country(ies) under whose laws organized and entity type under local tax law d Date(s) of organization e Effective date as foreign disregarded entity Netherlands Foreign Entity 12/30/2011 12/31/2011 h Principal business f If benefits under a U.S. tax treaty were claimed with respect to g Country in which principal business i Functional currency income of the foreign disregarded entity, enter the treaty and activity is conducted activity article number Netherlands 2 Provide the following information for the foreign disregarded entity's accounting period stated above. a Name, address, and identifying number of branch office or agent (if any) in **b** Name and address (including corporate department, if applicable) of person(s) with custody of the books and records of the foreign disregarded entity, and the location of such books and records, if different For the tax owner of the foreign disregarded entity (if different from the filer) provide the following: a Name and address c U.S. identifying number, if any b Annual accounting period covered by the return (see instructions) d Country under whose laws organized e Functional currency For the direct owner of the foreign disregarded entity (if different from the tax owner) provide the following: a Name and address **b** Country under whose laws organized c U.S. identifying number, if any d Functional currency Attach an organizational chart that identifies the name, placement, percentage of ownership, tax classification, and country of organization of all entities in the chain of ownership between the tax owner and the foreign disregarded entity, and the chain of ownership between the foreign disregarded entity in which the foreign disregarded entity has a 10% or more direct or indirect interest. See instructions. Schedule C Income Statement (see instructions) Important: Report all information in functional currency in accordance with U.S. GAAP. Also, report each amount in U.S. dollars translated from functional currency (using GAAP translation rules or the average exchange rate determined under section 989(b)). If the functional currency is the U.S. dollar, complete only the U.S. Dollars column. See instructions for special rules for foreign disregarded entities that use DASTM. If you are using the average exchange rate (determined under section 989(b)), check the following box **Functional Currency** U.S. Dollars Gross receipts or sales (net of returns and allowances). 1 1 2 Cost of goods sold 3 Gross profit (subtract line 2 from line 1). Other income 4 5 Total income (add lines 3 and 4) Total deductions . 6 7 Other adjustments. 8 8 Net income (loss) per books

Form 8858 (Rev. 12-2011)

Scl	hedule C-1 Section 987 Gain or Loss Information					-
			(a) Amount stated in functional currency foreign disregarded e	of	(b) Amount : functional c recip	stated in currency of
1	Remittances from the foreign disregarded entity	1				
2	Section 987 gain (loss) of recipient	2				
					Yes	No
3	Were all remittances from the foreign disregarded entity treated as made to the direct of	owne	r?			
4	Did the tax owner change its method of accounting for section 987 gain or loss with	respe	ect to remittance	es		
	from the foreign disregarded entity during the tax year?					
	chedule F Balance Sheet					
	portant: Report all amounts in U.S. dollars computed in functional currency and					
CC	ordance with U.S. GAAP. See instructions for an exception for foreign disregard	led e	ntities that use	D/	ASTM.	
	Assets		(a) Beginning of annu	al	(b End of) annual
	7.00010		accounting perio		accountin	
1	Cash and other current assets	1				
2	Other assets	2				
3	Total assets	3				
	Liabilities and Owner's Equity					
4	Liabilities	4				
5	Owner's equity	5				
	Total liabilities and owner's equity	6				
Sc	hedule G Other Information					
					Yes	No
1	During the tax year, did the foreign disregarded entity own an interest in any trust? .					
2	During the tax year, did the foreign disregarded entity own at least a 10% interest, d any foreign partnership?	irectl	y or indirectly,	in		
3	Answer the following question only if the foreign disregarded entity made its elec-	ction	to be treated a	as		
	disregarded from its owner during the tax year: Did the tax owner claim a loss with resofthe foreign disregarded entity as a result of the election?	spect	to stock or de	bt		
4	Answer the following question only if the foreign disregarded entity is owned dire	ctly	or indirectly by	a		
•	domestic corporation and the foreign disregarded entity incurred a net operating loss					
	foreign disregarded entity a separate unit as defined in Regulations section 1.1503(d)					
	the instructions)					
5	Answer the following question only if the tax owner of the foreign disregarded entity	is a	controlled foreig	n		
	corporation (CFC): Were there any intracompany transactions between the foreign of	disre	garded entity ar	nd		
	the CFC or any other branch of the CFC during the tax year, in which the foreign disreg					
	a manufacturing, selling, or purchasing branch?					
	chedule H Current Earnings and Profits or Taxable Income (see instruction	ons)				
	portant: Enter the amounts on lines 1 through 6 in functional currency.					
	Current year net income or (loss) per foreign books of account			1		
	Total net additions		_	2		
	Total net subtractions		_	3		
	Current earnings and profits (or taxable income—see instructions) (line 1 plus line 2 mir		· -	4		
	DASTM gain or loss (if applicable)		_	5		
	Combine lines 4 and 5		-	6		
7	Current earnings and profits (or taxable income) in U.S. dollars (line 6 translated			_		
	exchange rate determined under section 989(b) and the related regulations (see instruc	tions))	7		
	Enter exchange rate used for line 7 ▶					

Form **8858** (Rev. 12-2011)

EXHIBIT 5 - Tax Year 2012 Form 1120S

Form 1120S Test Scenario 4

Form 1120S Test Scenario 5

Form 1120S Test Scenario 6

Great Atomic Pyrotechnics & Design, Inc.

11-0000006

Some draft forms were used in this example; please refer to IRS.gov for the most current version of the forms. Major changes have been made to the Form 1120S.

FORMS REQUIRED: 1120S, Sch K-1 (1120S) (2), 1125-A, 4562 (2), 4797, 8453-S, 8825

ATTACHMENTS:

ItemizedOtherIncomeSchedule2

ItemizedOtherDeductionsSchedule2

ItemizedOtherCurrentAssetsSchedule

ItemizedOtherInvestmentSchedule

ItemizedOtherAssetsSchedule

ItemizedOtherCurrentLiabilitiesSchedule

ItemizedIncomeNotRecordedonBooksSchedule2

ItemizedDeductionsNotChargedAgainstBooksSchedule2

AccumulatedAdjustmentsAccountOtherAdditionsSchedule

AccumulatedAdjustmentsAccountOtherReductionsSchedule

ItemizedOtherCostsSchedule

DispositionOfPropWithSect179DeductionsStatement (2)

Additional information:

NOTE: The entry in Schedule K-1 (Form 1120S), Part I, Box C, "IRS Center where corporation filed return," should be "OSPC".

Form 1120S changes:

- 1. Line 1a "Merchant card and third party payments (see instructions)" removed and replaced with "Gross receipts or sales", 1,124,560
- 2. Line 1b "Gross receipts or sales not reported on line 1a (see instructions)" removed and replaced with "Returns and allowances"
- 3. Line 1c changed to "Balance. Subtract line 1b from line 1a.
- 4. Line 1d deleted.
- 5. Line 1e renumbered to Line 1c.
- 6. Line 3, line 1e renumbered to line 1c.
- 7. Line 4. deleted "Part II"
- 8. Schedule B, Line 3 deleted text "If Yes, complete (a) through (d) below" and table.
- 9. Schedule B, line 5(a) deleted "Total shares of stock outstanding at the end of the tax year" Inserted: 5(a) At the end of the tax year, did the corporation have any outstanding shares of restricted stock? If "yes" complete lines (i) and (ii) below
 - (i) Total shares of restricted stock
 - (ii) Total shares of non-restricted stock.
- 10. Schedule B, line 5(b) deleted "Total shares of stock outstanding in (a) if all the instruments were executed." Inserted:
 - 5(b) At the end of the tax year, did the corporation have any outstanding stock options, warrants, or similar instruments?

If "yes" complete lines (i) and (ii) below

- (i) Total shares of restricted stock
- (ii) Total shares of non-restricted stock.

BINARY ATTACHMENT: Scanned Form 8453-C (8453 Signature Document)

HEADER INFO: Non on the actual return

Multiple Software Packages Used: No

205

Originator: EFIN: Self-select

Type: ERO

Practitioner PIN: None **PIN entered by:** N/A

Signature Option: Binary attachment 8453 signature document

Officer: Name: Carmen Sandiego

Title: President Taxpayer PIN: N/A Phone: 703-555-1515

Email Address: carmensandiego@greatatomic.com

Date Signed: 01/25/13

Preparer: Name: Johnny Appleseed

Email Address: johnny.appleseed@greatatomic.com

Date Prepared: 01/20/2013

Name Control: Form 1120 Great Atomic Pyrotechnics & Designs, Inc – GREA

Sch K-1 Shareholder Issa Salesbury – SALE Sch K-1 Shareholder Mak A Decision – DESI

IP Address: 112.112.112.112

Form 1120S Test Scenario 4 Great Atomic Pyrotechnics & Design, Inc

Attachment 1, F1120S, Line 15: Other Income (Loss) (ItemizedOtherIncomeSchedule 2)

Miscellaneous Income 4,860

Attachment 2, F1120S, Line 19, Other Deductions (ItemizedOtherDeductionsSchedule2)

Vehicle expenses	19,567
Charges-Bank & Financial	415
	_
Dues & Subscriptions	200
Insurance	22,232
Miscellaneous	255
Office Supplies	1,220
Postage & Delivery	207
Printing & Reproduction	158
Professional Fees	620
Repairs to Equipment	679
Small Tools	3,247
Utilities	3,651
Amortization	918
50% of Meals & Entertainment	<u>487</u>
Total	53,856

Attachment 3, Form 1120S, Sch L, Balance Sheets per Books, Line 6(d):,Other current assets at end of tax year (*ItemizedOtherCurrentAssetsSchedule*)

	Ending
Employee Loans	<u>2,950</u>
Spec House Costs	275,026
Total	277,976

Attachment 4, Form 1120S, Schedule L Balance Sheets per Books, Line 9(b): Other investments at beginning of tax year. (ItemizedOtherInvestmentsSchedule)

Beginning

Other Investments 1,000

Attachment 5, Form 1120S, Sch L Balance Sheets per Books, Line 14 (b): Other assets at beginning of tax year (*ItemizedOtherAssetsSchedule*)

Spec House Beginning 913

Attachment 6, Form 1120S, Sch L Balance Sheets per Books, Line 18 (b) & (d): Other current Liabilities at beginning and end of tax year. (*ItemizedOtherCurrentLiabilitiesSchedule*)

	Beginning	Ending
Spec House Loans		232,240
Payroll Tax Liabilities	2,975	4,533
Credit Card Liability	<u>6,661</u>	<u>15,043</u>
Total	9,636	251,816

Attachment 7, **Form 1120S**, Sch M-1, Line 2: Total Income Not Recorded on Books (*ItemizedIncomeNotRecordedOnBooksSchedule2*)

Form 4797 Book/Tax Diff	2,885
Net Rental Real Estate Income (loss), Form 8825	2,725

Attachment 8, Form 1120S, Sch M-1, Line 6: Total deductions (depreciation and itemized deductions) on this return not charged against book income this year. (ItemizedDeductionsNotChargedAgainstBookSchedule2

Miscellaneous

6,768

Attachment 9, Form 1120S, Page 5, Sch M-2, Line 3: Other Additions, (Total of all other additions) (*AccumulatedAdjustmentsAccountOtherAdditionsSchedule*)

Gain on Sale Sec 179 Assets

Net Rental Real Estate income (loss), Form 8825

2,800

2,725

Attachment 10, Form1120S, Sch M-2, Line 5a: Total of itemized other reductions (*AccumulatedAdjustmentsAccountOtherReductionsSchedule*)

Disallowed Entertainment Exp
Section 179 deduction

Total

486

11,463

11,949

Attachment 11, Form 1125-A, Line 5: Other Costs (ItemizedOtherCostsSchedule

Subcontractors 334,099

Attachment 12, Schedule K-1 (999-06-0005) Line 17: Other Information

(DispositionOfPropWithSect179DeductionsStatement)

Description of Property:

Gross Sales Price:

Cost or Expense of Sale:

Date Property was Acquired:

Date Property was Sold:

Section 179 Deduction:

Dodge 1987 Red Pickup Truck

1,400

1,000

07/29/2004

06/13/2011

Attachment 13, Schedule K-1 (999-06-0001) Line 17: Other Information

(DispositionOfPropWithSect179DeductionsStatement)

Description of Property:

Gross Sales Price:

Cost or Expense of Sale:

Date Property was Acquired:

Date Property was Sold:

Section 179 Deduction:

Dodge 1987 Red Pickup Truck

1,400

1,000

07/29/2004

07/29/2004

1,000

Form **1120S**

Department of the Treasury

Internal Revenue Service

U.S. Income Tax Return for an S Corporation

 ▶ Do not file this form unless the corporation has filed or is attaching Form 2553 to elect to be an S corporation.
 ▶ See separate instructions. OMB No. 1545-0130

2012

For	calend	dar year 2012 o	r tax yea	r beginning		, 2	012, e	ending				, ;	20	
A S	election	effective date		Name						\Box	D Empl	oyer ide	entification nu	umber
	01	/01/1990	TYPE	Great Atom	ic Pyrotechnics & D	esign, Inc.				1		11-0	000006	
B Business activity code Number, street, and room or suite no. If a P.O. box, see instruction							tructions.			E Date i	ncorpor	ated		
nı	umber (s	see instructions)	OR 36 Any Street							01/01/1990				
325	100		PRINT	1	state, and ZIP code					\dashv	F Total		see instruction	ns)
C C	neck if Sc	h. M-3 attached	ł	Boomtown,							¢		498,034	ı
			na to he ar		n beginning with this t	av vear?	Yes	□No	If "Ves "	attac	ψ h Form	2553 i		
		f: (1) Final re	-	•									ination or revo	-
					shareholders during	-				-			▶ 2	70atioi1
					d expenses on lines 1									
					ents. For 2011, enter		1a			T		J111.		Т
	_								1,124,560		\dashv			
	b				on line 1a (see instru		1b		1,124,300		-		1 124 5/0	
	C									-	1c		1,124,560	+
Je	d				er adjustments (see					٠	1d			+
ncome	е									-	1e			
nc	2	-	•		5-A)						2		669,365	
_	3				1e						3		455,195	
	4				II, line 17 (attach Foi						4		5,179	1
	5	Other income (loss) (see	instructions-	-attach statement)						5		4,860)
	6	Total income ((loss). Ad	ld lines 3 thro	ugh 5					>	6		465,234	ļ
(SL	7	Compensation	of officer	·						•	7		34,973	;
tior	8	Salaries and wa	ages (less	s employmen	t credits)	A		Q .			8		100,531	п
nita	9	Repairs and ma	aintenanc	e	AFI	/					9			
ř	10	Bad debts .									10			
ဥ	11	Rents									11		156,855	
ons	12	Taxes and licer											13,685	5
ucti	13		M .//										13,220	,
(see instructions for limitations)	14						ich Fo	orm 4562	2)		14		1,019	,
Ē.	15			med on Form 1125-A or elsewhere on return (attach Form 4562)										
(Se	16			_							15 16		4,093	3
3	17										17			_
Deductions	18		_								18			
덛	19									-	19		53,856	
ਰੂ	20				gh 19						20		378,232,	
صّ	21				ubtract line 20 from						21		87,002	
					apture tax (see instru		22a		<u> </u>	Ė				
						,	22b							
Its	C				ns for additional tax						22c			
e	23 a				1 overpayment cred		23a			١.				
Fax and Payments	b	Tax deposited					23b							
Pa	C	•			tach Form 4136) .		23c							
Þ	d	Add lines 23a t						1			23d			
a	24		•		ns). Check if Form 22	 220 is attach	 ed			$\dot{\Box}$	24			+
ax	2 5		• '		than the total of line			· ·	nt owed		25			+-
F	26				an the total of lines					•	26			+
				•			enter a							+
	27				to 2013 estimated to camined this return, including		schedu	ules and et	Refunded		27 hest of my	/ knowle	dge and helief	it is true
					er than taxpayer) is based of						_		cuss this return	io ii uo,
Sig	n l				1	L							r shown below	
He	- 1	Signature of c	officer		Da	_	itle				(see ins	tructions)	^{)?} □Yes □	∃Nο
110	,1 C	Print/Type pre		10	Preparer's signatu		illo	ı	Date			Т	PTIN	
Pa	id	i mili i ype prep	paici s lidil	10	i reparer s signati	ai G			Date		Check [if		1.1
Pre	epare										self-emp		P444444	
	e On	ly Firm's name	400	tronic Tax Fil							Firm's E		11-00000	
		Firm's address	s ▶ 100 l	Etile Drive, Ai	nytown, TX 78621						Phone n	0.	512-555-1	212

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Form 1120S (2012) Page **2**

Sche	dule B Other Infor	mation (see instructions	s)						
1	Check accounting metho	od: a \square Cash b \square	Accru	ual				Yes	No
		c ☐ Other (specify) ►							
2	See the instructions and								
	a Business activity ►			b Product or servi					
3	At any time during the t	ax year, was any sharehold	er in		a disr	regarded entity, a	trust, an estate, or a		
	nominee or similar perso	n? If "Yes," complete (a) thro i	ugh (c	d) below.					V
	(a) Name of Shareholder (b) Social Security Number or Employer Identification Number (if any) (c) Type of Entity (d) Name and SSN or EIN (if any) of Individual or Indiv								
	At the cond of the tarring								
4	At the end of the tax year								
а		re, or own, directly or indirectoration? For rules of constru							~
		CONTRACTOR NO.		(iii) O f	(:- \ D		(v) If Percentage in (iv) is 100	%, Ent	er the
	(i) Name of Corporation	(ii) Employer Identification Number (if any)		(iii) Country of Incorporation		ercentage of Voting Stock Owned	Date (if any) a Qualified Su Subsidiary Election Wa		
							Subsidiary Election wa	5 Made	;
b	Own directly an interest	of 20% or more, or own, dire	octly	or indirectly an in	otoro	st of 50% or mor	o in the profit loss or		
D		domestic partnership (includir							
		uctive ownership, see instruc							V
	(i) Name of Entity	(ii) Employer Identification Number	(iii	i) Type of Entity		(iv) Country of	(v) Maximum Percentage Ow		Profit,
		(if any)				Organization	Loss, or Capital		
		laron		-3111		-/ 			
			-	UU,	 				
				-					
5	At the end of the tax year	r, did the corporation have an	ny out	standing stock op	tions	s, warrants, or sim	nilar instruments? .		V
	If "Yes," complete lines 5		•						
а		standing at the end of the tax							
b	Total shares of stock out	standing in (a) if all instrumen	its we	ere executed					
6	Has this corporation file information on any report	ed, or is it required to file,					Statement, to provide		/
7		ooration issued publicly offere							
	If checked, the corporati	on may have to file Form 82	281 , Ir	nformation Return	for l	Publicly Offered (Original Issue Discount		
	Instruments.								
8	If the corporation: (a) w	as a C corporation before it	t elec	ted to be an S co	orpo	ration or the cor	poration acquired an		
		ermined by reference to t							
		oration and (b) has net unre the net unrealized built-in g							
9	•	arnings and profits of the corp		on at the end of th	he ta	x year.	\$		
10		isfy both of the following con	•						
а	The corporation's total re	eceipts (see instructions) for the	he tax	year were less th	nan \$	250,000			
b		ssets at the end of the tax yea			000				V
	If "Yes," the corporation	is not required to complete S	ched	ules L and M-1.					
11		the corporation have any ne							
		reduce the principal amount of							V
12		it of principal reduction \$ a qualified subchapter S sub					s " see instructions		_
12 13a		a quailled subchapter 5 subs e any payments in 2012 that v							~
.Ju	•	ion file or will it file all require		•	J. 111(c, 1000 (000 iiidii)			

Form 1120S (2012) Page **3**

Schedu	le K	Shareholders' Pro Rata Share Items		Total amount
	1	Ordinary business income (loss) (page 1, line 21)	1	87,002
	2	Net rental real estate income (loss) (attach Form 8825)	2	2,725
	3a	Other gross rental income (loss)		
(ss	b	Expenses from other rental activities (attach statement) 3b		
	С	Other net rental income (loss). Subtract line 3b from line 3a	3c	
	4	Interest income	4	
Γο	5	Dividends: a Ordinary dividends	5a	
Income (Loss)		b Qualified dividends		
om	6	Royalties	6	
luc	7	Net short-term capital gain (loss) (attach Schedule D (Form 1120S))	7	
_	8a	Net long-term capital gain (loss) (attach Schedule D (Form 1120S))	8a	
	b	Collectibles (28%) gain (loss)		
	С	Unrecaptured section 1250 gain (attach statement) 8c		
	9	Net section 1231 gain (loss) (attach Form 4797)	9	
	10	Other income (loss) (see instructions) Type ▶	10	
IS	11	Section 179 deduction (attach Form 4562)	11	11,463
ij	12a	Charitable Contributions	12a	
пст	b	Investment interest expense	12b	
Deductions	С	Section 59(e)(2) expenditures (1) Type ► (2) Amount ►	12c(2)	
	d	Other deductions (see instructions) Type ▶	12d	
	13a	Low-income housing credit (section 42(j)(5))	13a	
	b	Low-income housing credit (other)	13b	
lits	С	Qualified rehabilitation expenditures (rental real estate) (attach Form 3468)	13c	
Credits	d	Other rental real estate credits (see instructions) Type	13d	
Ö	е	Other rental credits (see instructions) Type ▶	13e	
	f	Alcohol and cellulosic biofuel fuels credit (attach Form 6478)	13f	
	g	Other credits (see instructions) Type ►	13g	
	14a	Name of country or U.S. possession ▶		
	b	Gross income from all sources	14b	
	С	Gross income sourced at shareholder level	14c	
		Foreign gross income sourced at corporate level Passive category	14d	
S	d e	General category	14u	
ansactions	f	Other (attach statement)	146	
acti	•	Deductions allocated and apportioned at shareholder level	171	
ns:	g	Interest expense	14g	
Tra	9 h	Other	14h	
چ	••	Deductions allocated and apportioned at corporate level to foreign source income		
Foreign	i	Passive category	14i	
Po	j	General category	14j	
	k	Other (attach statement)	14k	
		Other information		
	- 1	Total foreign taxes (check one): ► □ Paid □ Accrued	141	
	m	Reduction in taxes available for credit (attach statement)	14m	
	n	Other foreign tax information (attach statement)		
<u>.</u>	15a	Post-1986 depreciation adjustment	15a	-354
Alternative Minimum Tax (AMT) Items	b	Adjusted gain or loss	15b	
nati um) Ite	С	Depletion (other than oil and gas)	15c	
lter nim MT	d	Oil, gas, and geothermal properties—gross income	15d	
⋖≝⋖	е	Oil, gas, and geothermal properties—deductions	15e	
	f	Other AMT items (attach statement)	15f	
ting er	16a	Tax-exempt interest income	16a	486
ltems Affecting Shareholder Basis	b	Other tax-exempt income	16b	
s Affec arehold Basis	C	Nondeductible expenses	16c	486
Sha	d	Distributions (attach statement if required) (see instructions)	16d	35,987
±	е	Repayment of loans from shareholders	16e	

Form **1120S** (2012)

Form 1120S (2012) Page **4**

	20S (2012)							P	age 4
Sche	dule K	Shareholders' Pro Rata Share Items	s (continued)				Tota	l amount	
o u	17a	Investment income				17a			
Other ormati	b	Investment expenses				17b			
ᅙ	С	Dividend distributions paid from accumula	ated earnings and pro	ofits		17c			
<u> </u>	d	Other items and amounts (attach stateme	nt)						
Recon-Other									
Recon- ciliation	18	Income/loss reconciliation. Combine to	he amounts on lines	1 through 10 in the	far right				
		column. From the result, subtract the sum	n of the amounts on li	nes 11 through 12d a	nd 14l	18		78,264	
Sche	dule L	Balance Sheets per Books	Beginning	of tax year		End	d of tax y	ear	
		Assets	(a)	(b)	(c)		(d)	
1	Cash .			37,504				(9,214
2a	Trade no	otes and accounts receivable	73,320						
b	Less allo	owance for bad debts	()		(164,0	08)		
3	Inventori	ies							
4	U.S. gov	vernment obligations							
5	Tax-exer	mpt securities (see instructions)							
6	Other cu	urrent assets (attach statement)						27	7,976
7	Loans to	shareholders							
8	Mortgag	e and real estate loans							
9	Other inv	vestments (attach statement)		1,000					
10a	Buildings	s and other depreciable assets	69,032			69,0	032		
b	Less acc	cumulated depreciation	(18,478)	50,554	(22,5	33)	4	6,812
11a	Depletab	ole assets							
b	Less acc	cumulated depletion	()		()		
12	Land (ne	et of any amortization)							
13a	Intangibl	le assets (amortizable only)	90				90		
b	Less acc	cumulated amortization	(48)	42			56)		24
14	Other as	ssets (attach statement)		913					
15	Total ass	sets		163,333				49	8,034
	Li	iabilities and Shareholders' Equity							
16	Account	s payable		8,891				7	5,087
17	Mortgage	es, notes, bonds payable in less than 1 year							
18	Other cu	urrent liabilities (attach statement)		9,636				25	1,816
19	Loans fro	om shareholders							
20	Mortgage	es, notes, bonds payable in 1 year or more		47,999				3	6,971
21		bilities (attach statement)							
22		stock		1,325					1,325
23		al paid-in capital		95,482				13:	2,835
24		d earnings							
25	•	ents to shareholders' equity (attach statement)					/		
26		st of treasury stock)			(
_27	Total liab	oilities and shareholders' equity		163,333				49	8,034

Form **1120S** (2012)

Form **1120S** (2012)

Form 1120S (2012) Page **5**

scne	Reconciliation of Income (Loss)) per Books With Incor	ne (Loss) per Return								
	Note. Schedule M-3 required instead of Schedule M-1 if total assets are \$10 million or more—see instructions										
1	Net income (loss) per books	let income (loss) per books									
2	Income included on Schedule K, lines 1, 2, 3c, 4, 5a, 6, 7, 8a, 9, and 10, not recorded on books this year (itemize)	1	n Schedule K, lines 1 through 10 (itemize ax-exempt interest \$	486 486							
3 a	Expenses recorded on books this year not included on Schedule K, lines 1 through 12 and 14l (itemize): Depreciation \$	lir aç	eductions included on Schedunes 1 through 12 and 14I, not chapter that book income this year (ite epreciation \$	narged							
b	Travel and entertainment \$			12,850							
		486 7 A	dd lines 5 and 6	13,336							
4	Add lines 1 through 3	91,600 8 Ind	come (loss) (Schedule K, line 18). Line 4 le	ss line 7 78,264							
Sche	edule M-2 Analysis of Accumulated Adjus	tments Account, Other	r Adjustments Account, a	and Shareholders'							
	Undistributed Taxable Income	Previously Taxed (see i	nstructions)								
		(a) Accumulated adjustments account	(b) Other adjustments account	(c) Shareholders' undistributed taxable income previously taxed							

1

2

3 4

5 6

7

Balance at beginning of tax year

Combine lines 1 through 5

Distributions other than dividend distributions

Ordinary income from page 1, line 21

Other additions

Loss from page 1, line 21 . . . Other reductions

30,238

87,002

5,525

11,949)(

110,816

35,987

486

486

Balance at end of tax year. Subtract line 7 from line 6 74,829 486

DRAFIAS OF

March 30, 2012

			Final K-1		Amended		OMB No. 1545-0130
Schedule K-1 (Form 1120S)	2012	Pa					urrent Year Income, Other Items
Department of the Treasury Internal Revenue Service	For calendar year 2012, or tax	1	Ordinary	business incor	ne (loss) 43,501	13	Credits
	year beginning, 2012 ending, 20	2	Net renta	al real estate ind			
Shareholder's Sha	are of Income, Deductions,				1,362		
Credits, etc.	See back of form and separate instructions.	3	Other ne	t rental income	(IOSS)		
Part I Informati	on About the Corporation	4	Interest in	ncome			
A Corporation's employer		5a	Ordinary	dividends			
B Corporation's name, ad	11-000006 dress, city, state, and ZIP code	5b	Qualified	l dividends		14	Foreign transactions
Great Atomic Pryotech							
36 Any Street		6	Royalties				
Boomtown, CA 90062	9401	7	Net short	t-term capital g	ain (loss)		
C IRS Center where corpo	oration filed return	8a	Net long-	-term capital ga	ain (loss)		
Part II Informati	on About the Shareholder			eles (28%) gain			F
D Shareholder's identifying	g number 999-06-0005	8c	Unrecapt	tured section 12	250 gain		
E Shareholder's name, ad	dress, city, state, and ZIP code	9	Net secti	ion 1231 gain (l	oss)		
Issa Salesbury		10	Other inc	come (loss)		15	Alternative minimum tax (AMT) items
49 Any Street Anytown, PA 19561						A	(177)
7 my town, 171 19301							
F Shareholder's percentage ownership for tax year							
		11	Section ⁻	179 deduction		16	Items affecting shareholder basis
					5,731	A	243
		12	Otner de	ductions		C	243
Only						D	17,994
For IRS Use Only							
' IRS						17	Other information
Pol						K	1,400
			* See	attached st	atement 1	for ad	ditional information.

For Paperwork Reduction Act Notice, see Instructions for Form 1120S.

IRS.gov/form1120s

Cat. No. 11520D

Schedule K-1 (Form 1120S) 2012

			Final K-1	I Amende	d K-1	OMB No. 1545-0130
Schedule K-1 (Form 1120S)	2012	Pa		Shareholder's Shar Deductions, Credit		current Year Income,
Department of the Treasury Internal Revenue Service	For calendar year 2012, or tax	1		business income (loss)	13	Credits
internal nevenue Service	year beginning, 2012 ending, 20			43,50	_	
	ending, 20	2	Net renta	l real estate income (loss)		
	are of Income, Deductions,	3	Other ne	1,362 t rental income (loss)	4	
Credits, etc.	See back of form and separate instructions.					
Part I Information	on About the Corporation	4	Interest in	ncome		
A Corporation's employer	identification number 11-0000006	5a	Ordinary	dividends		
B Corporation's name, add	dress, city, state, and ZIP code	5b	Qualified	dividends	14	Foreign transactions
Great Atomic Pryotech	nics, & Designs, Inc	6	Royalties		47-1	
36 Any Street			lioyanioc		$4 \mathbb{N}$	
Boomtown, CA 90062		7	Net short	t-term capital gain (loss)		
		8a	Net long	term capital gain (loss)		
C IRS Center where corpo	ration filed return	Oa	rvectiong	term dapital gain (1033)	1	
Part II Information	on About the Shareholder	8b	Collectib	les (28%) gain (loss)		E
D Shareholder's identifying	g number 999-06-0001	8c	Unrecapt	tured section 1250 gain		
E Shareholder's name, add	dress, city, state, and ZIP code	9	Net secti	on 1231 gain (loss)		
Mak A Desision		10	Other inc	come (loss)	15	Alternative minimum tax (AMT) items
45 Any Street					A	(177)
Anytown, NY 10005						
Shareholder's percentage ownership for tax year						
		11	Section 1	79 deduction	16	Items affecting shareholder basis
		12	Other de	5,732	2 A	243
					C	243
Şi					D	17,993
For IRS Use Only						
n o						
<u>r</u>					17	Other information
<u>C</u>					K	1,400
						,
			* See	attached statement	for ad	ditional information.

Form 1125-A

Cost of Goods Sold

(December 2012)
Department of the Treasury
Internal Revenue Service

► Attach to Form 1120, 1120-C, 1120-F, 1120S, 1065, or 1065-B.

Information about Form 1125-A and its instructions is at www.irs.gov/form1125a.

OMB No. 1545-2225

vame			Employer identification	n number
Great	Atomic Pryotechnics & Designs		11-000000	6
1	Inventory at beginning of year	1		
2	Purchases	2	335	,266
3	Cost of labor	3		
4	Additional section 263A costs (attach schedule)	4		
5	Other costs (attach schedule)	5	334	,099
6	Total. Add lines 1 through 5	6	669	,365
7	Inventory at end of year	7		
8	Cost of goods sold. Subtract line 7 from line 6. Enter here and on Form 1120, page 1, line 2 or the appropriate line of your tax return (see instructions)	8	669	,365
9a	Check all methods used for valuing closing inventory: (i) ☐ Cost (ii) ☐ Lower of cost or market (iii) ☐ Other (Specify method used and attach explanation.) ▶) 2	
b	Check if there was a writedown of subnormal goods			. 🗌
С	Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970)			· 🗌
d	If the LIFO inventory method was used for this tax year, enter amount of closing inventory computed under LIFO	9d		
е	If property is produced or acquired for resale, do the rules of section 263A apply to the entity (see instruction	ons)?	🗌 Yes	✓ No
f	Was there any change in determining quantities, cost, or valuations between opening and closing inventor attach explanation	ory? I	f "Yes," 	☑ No

Section references are to the Internal Revenue Code unless otherwise noted.

General Instructions

Purpose of Form

Use Form 1125-A to calculate and deduct cost of goods sold for certain entities.

Who Must File

Filers of Form 1120, 1120-C, 1120-F, 1120S, 1065, or 1065-B, must complete and attach Form 1125-A if the applicable entity reports a deduction for cost of goods sold.

Inventories

Generally, inventories are required at the beginning and end of each tax year if the production, purchase, or sale of merchandise is an income-producing factor. See Regulations section 1.471-1. If inventories are required, you generally must use an accrual method of accounting for sales and purchases of inventory items.

Exception for certain taxpayers. If you are a qualifying taxpayer or a qualifying small business taxpayer (defined below), you can adopt or change your accounting method to account for inventoriable items in the same manner as materials and supplies that are not incidental.

Under this accounting method, inventory costs for raw materials purchased for use in producing finished goods and merchandise purchased for resale are deductible in the year the finished goods or merchandise are sold (but not before the year you paid for the raw materials or merchandise, if you are also using the cash method). For additional guidance on this method of accounting, see Pub. 538, Accounting Periods and Methods. For guidance on adopting or changing to this method of accounting, see Form 3115, Application for Change in Accounting Method, and its instructions.

If you account for inventoriable items in the same manner as materials and supplies that are not incidental, you can currently deduct expenditures for direct labor and all indirect costs that would otherwise be included in inventory costs.

Qualifying taxpayer. A qualifying taxpayer is a taxpayer that, (a) for each prior tax year ending after December 16, 1998, has average annual gross receipts of \$1 million or less for the 3 prior tax years and (b) its business is not a tax shelter (as defined in section 448(d)(3)). See Rev. Proc. 2001-10, 2001-2 I.R.B. 272.

Qualifying small business taxpayer. A qualifying small business taxpayer is a taxpayer that, (a) for each prior tax year

ending on or after December 31, 2000, has average annual gross receipts of \$10 million or less for the 3 prior tax years, (b) whose principal business activity is not an ineligible activity, and (c) whose business is not a tax shelter (as defined in section 448 (d)(3)). See Rev. Proc. 2002-28, 2002-18 I.R.B. 815.

Uniform capitalization rules. The uniform capitalization rules of section 263A generally require you to capitalize, or include in inventory, certain costs incurred in connection with the following.

- The production of real property and tangible personal property held in inventory or held for sale in the ordinary course of business.
- Real property or personal property (tangible and intangible) acquired for resale.
- The production of real property and tangible personal property by a corporation for use in its trade or business or in an activity engaged in for profit.

See the discussion on section 263A uniform capitalization rules in the instructions for your tax return before completing Form 1125-A. Also see Regulations sections 1.263A-1 through 1.263A-3. See Regulations section 1.263A-4 for rules for property produced in a farming business.

Form **4562**

Depreciation and Amortization (Including Information on Listed Property)

► See separate instructions. ► Attach to your tax return.

OMB No. 1545-0172

2012

Attachment
Sequence No. 179

Department of the Treasury
Internal Revenue Service (99)
Name(s) shown on return

Business or activity to which this form relates

Identifying number

Grea	Freat Atomic Pyrotechnics & Design, Inc. Pyrotechnics Design and Display 11-0000006						11-0000006	
Pai	Part I Election To Expense Certain Property Under Section 179							
	Note: If you have any listed property, complete Part V before you complete Part I.							
1	Maximum amount (see instructions	3)				1	500,000
2	Total cost of section	n 179 property	placed in service (se	ee instructions	s)		2	11,463
3			perty before reduction			ns)	3	2,000,000
4			ne 3 from line 2. If ze				4	0
5		-				-0 If married filing		
	separately, see inst					• • • • • •	5	500,000
6_		scription of proper	ty	(b) Cost (busi	- "	(c) Elected cost		
Leve				4	550		550	
Com	pressor		M W		10,449		0,449	
7	Listed property. Ent						464	44.44
8	Total elected cost of		· ·		· · ·		8	11,463
9	Tentative deduction						9	11,463
10	Carryover of disallo						10	07.000
11	Business income limit						11	87,002
12	Section 179 expens						12	11,463
	Carryover of disallogue: Do not use Part II					13		
			, , ,			ide listed property.)	(Soo ir	actructions \
						y) placed in service		istructions.)
17	during the tax year			y (Other than	ilated property	y) placed in service	14	
15	Property subject to	•	•				15	
	Other depreciation	.,,	, C)				16	
	t III MACRS De						10	
· G	Will to the Boy	31 001ation (2	o not morado noto	Section A	(OCC IIIOII GOIIC	7110.7		
17	MACRS deductions	for assets place	ced in service in tax	vears beginnir	na before 2012		17	1019
					-		17	1019
	If you are electing t	to group any a	ssets placed in serv	vice during the	e tax year into	one or more general	17	1019
	If you are electing to asset accounts, che	to group any a eck here	ssets placed in serv	vice during the	e tax year into	one or more general		
18 	If you are electing to asset accounts, che	to group any a eck here - Assets Plac (b) Month and year placed in	ssets placed in service	vice during the	e tax year into	one or more general ▶ □	Syste	
18 	If you are electing to asset accounts, che Section B	to group any a eck here	ssets placed in servents of the service of the serv	vice during the	e tax year into	one or more general ▶ ☐ General Depreciation	Syste	em
(a)	If you are electing to asset accounts, che Section B Classification of property 3-year property	to group any a eck here - Assets Plac (b) Month and year placed in	ssets placed in service	vice during the	e tax year into	one or more general ▶ ☐ General Depreciation	Syste	em
(a) (If you are electing to asset accounts, che Section B Classification of property 3-year property 5-year property	to group any a eck here - Assets Plac (b) Month and year placed in	ssets placed in service	vice during the	e tax year into	one or more general ▶ ☐ General Depreciation	Syste	em
(a) (b) (c)	If you are electing to asset accounts, che Section B Classification of property 3-year property 5-year property	to group any a eck here - Assets Plac (b) Month and year placed in	ssets placed in service	vice during the	e tax year into	one or more general ▶ ☐ General Depreciation	Syste	em
(a) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d	If you are electing to asset accounts, che Section B Classification of property 3-year property 5-year property 7-year property	to group any a eck here - Assets Plac (b) Month and year placed in	ssets placed in service	vice during the	e tax year into	one or more general ▶ ☐ General Depreciation	Syste	em
(a) (d) (d) (e) (d) (e) (d) (e) (d) (e) (e) (e) (e) (e) (e) (e) (e) (e) (e	If you are electing to asset accounts, che Section B Classification of property 3-year property 5-year property 7-year property 10-year property	to group any a eck here - Assets Plac (b) Month and year placed in	ssets placed in service	vice during the	e tax year into	one or more general ▶ ☐ General Depreciation	Syste	em
(a) (d) (d) (e) (d) (e) (d) (e) (d) (e) (e) (e) (e) (e) (e) (e) (e) (e) (e	If you are electing to asset accounts, che Section B Classification of property 3-year property 5-year property 7-year property 10-year property 15-year property	to group any a eck here - Assets Plac (b) Month and year placed in	ssets placed in service	vice during the	e tax year into	one or more general	Syste	em
18 (a) (b) (c) (d) (e) (f) (g) (f) (f) (f) (f) (f) (f) (f) (f) (f) (f	If you are electing to asset accounts, che Section B Classification of property 3-year property 5-year property 7-year property 10-year property 15-year property 20-year property	to group any a eck here - Assets Plac (b) Month and year placed in	ssets placed in service	g 2012 Tax Y (d) Recovery period	e tax year into	one or more general ▶ □ General Depreciation (f) Method	Syste	em
18 (a) (b) (c) (d) (e) (f) (f) (f) (f) (f) (f) (f) (f) (f) (f	If you are electing to asset accounts, che Section B Classification of property 3-year property 5-year property 10-year property 15-year property 20-year property 25-year property Residential rental property	to group any a eck here - Assets Plac (b) Month and year placed in	ssets placed in service	g 2012 Tax Y (d) Recovery period	e tax year into	one or more general General Depreciation (f) Method S/L S/L S/L S/L	Syste	em
18 (a) (b) (c) (d) (e) (f) (f) (f) (f) (f) (f) (f) (f) (f) (f	If you are electing to asset accounts, che Section B Classification of property 3-year property 5-year property 10-year property 15-year property 20-year property 25-year property Residential rental property Nonresidential real	to group any a eck here - Assets Plac (b) Month and year placed in	ssets placed in service	g 2012 Tax Y (d) Recovery period 25 yrs. 27.5 yrs.	e tax year into (control of tax) (e) Convention (e) Convention MM MM MM MM	one or more general General Depreciation (f) Method S/L S/L S/L S/L S/L	Syste	em
18 (a) (b) (c) (d) (e) (f) (f) (f) (f) (f) (f) (f) (f) (f) (f	If you are electing to asset accounts, che Section B Classification of property 3-year property 5-year property 10-year property 15-year property 20-year property 25-year property Residential rental property Nonresidential real property	to group any a eck here	ed in Service Durin (c) Basis for depreciation (business/investment use only—see instructions)	25 yrs. 27.5 yrs. 39 yrs.	e tax year into (control of tax) (e) Convention (e) Convention MM MM MM MM MM MM	General Depreciation (f) Method S/L S/L S/L S/L S/L S/L S/L S/	(g) Do	em epreciation deduction
(a) (b) (c) (d) (e) (f) (f) (f) (f) (f) (f) (f) (f) (f) (f	If you are electing to asset accounts, che Section B Classification of property 3-year property 5-year property 10-year property 15-year property 20-year property 25-year property Residential rental property Nonresidential real property Section C -	to group any a eck here	ed in Service Durin (c) Basis for depreciation (business/investment use only—see instructions)	25 yrs. 27.5 yrs. 39 yrs.	e tax year into (control of tax) (e) Convention (e) Convention MM MM MM MM MM MM	one or more general ▶ □ General Depreciation (f) Method S/L S/L S/L S/L S/L S/L S/L S/L S/L S/	(g) Do	em epreciation deduction
(a) (d) (e) (d) (e) (h) (e) (h) (e) (e) (h) (e) (e) (e) (e) (e) (e) (e) (e) (e) (e	If you are electing to asset accounts, che Section B Classification of property 3-year property 7-year property 10-year property 15-year property 20-year property 25-year property Residential rental property Nonresidential real property Class life	to group any a eck here	ed in Service Durin (c) Basis for depreciation (business/investment use only—see instructions)	25 yrs. 27.5 yrs. 27.5 yrs. 27.5 yrs. 27.5 yrs. 27.5 yrs.	e tax year into (control of tax) (e) Convention (e) Convention MM MM MM MM MM MM	one or more general ▶ □ General Depreciation (f) Method S/L S/L S/L S/L S/L S/L S/L S/	(g) Do	em epreciation deduction
(a) (b) (c) (d) (e) (f) (f) (f) (f) (f) (f) (f) (f) (f) (f	If you are electing to asset accounts, che Section B Classification of property 3-year property 7-year property 10-year property 15-year property 20-year property 25-year property Residential rental property Nonresidential real property Class life 12-year	to group any a eck here	ed in Service Durin (c) Basis for depreciation (business/investment use only—see instructions)	25 yrs. 27.5 yrs. 27.5 yrs. 27.5 yrs. 27.5 yrs. 27.5 yrs. 27.5 yrs.	e tax year into e convention (e) Convention MM MM MM MM MM MM MM MM MM	S/L	(g) Do	em epreciation deduction
(a) (b) (c) (d) (d) (e) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d	If you are electing to asset accounts, che Section B Classification of property 3-year property 5-year property 10-year property 15-year property 20-year property 25-year property Residential rental property Nonresidential real property Class life 12-year 40-year	to group any a eck here	ed in Service Durin (c) Basis for depreciation (business/investment use only—see instructions)	25 yrs. 27.5 yrs. 27.5 yrs. 27.5 yrs. 27.5 yrs. 27.5 yrs.	e tax year into (control of tax) (e) Convention (e) Convention MM MM MM MM MM MM	one or more general ▶ □ General Depreciation (f) Method S/L S/L S/L S/L S/L S/L S/L S/	(g) Do	em epreciation deduction
(a) (b) 19a b c c d d e e 11 g d h b c c c c c c c c c c c c c c c c c c	If you are electing to asset accounts, che Section B Classification of property 3-year property 5-year property 10-year property 15-year property 20-year property 25-year property Residential rental property Nonresidential real property Section C- Class life 12-year 40-year	to group any a eck here	ed in Service Durin (c) Basis for depreciation (business/investment use only—see instructions) d in Service During	25 yrs. 27.5 yrs. 27.5 yrs. 27.5 yrs. 27.5 yrs. 27.5 yrs. 27.5 yrs.	e tax year into e convention (e) Convention MM MM MM MM MM MM MM MM MM	S/L	(g) Do	em epreciation deduction
(a) (b) (c) (d) (e) (f) (f) (f) (f) (f) (f) (f) (f) (f) (f	If you are electing to asset accounts, che Section B Classification of property 3-year property 5-year property 10-year property 15-year property 20-year property 25-year property Residential rental property Nonresidential real property Section C- Class life 12-year 1V Summary (S	to group any a eck here	ed in Service Durin (c) Basis for depreciation (business/investment use only—see instructions) d in Service During ns.)	25 yrs. 27.5 yrs. 27.5 yrs. 27.5 yrs. 27.5 yrs. 40 yrs.	e tax year into (control of tax) (e) Convention (e) Convention MM MM MM MM MM MM MM MM MM	one or more general ▶ □ General Depreciation (f) Method S/L S/L S/L S/L S/L S/L S/L S/L S/L S/	(g) Do	em epreciation deduction
(a) (b) (c) (d) (e) (f) (f) (f) (f) (f) (f) (f) (f) (f) (f	If you are electing to asset accounts, che Section B Classification of property 3-year property 5-year property 10-year property 15-year property 20-year property 25-year property Residential rental property Nonresidential real property Section C- Class life 12-year 1V Summary (Summary (Summary) Listed property. Enter	co group any a eck here	ed in Service Durin (c) Basis for depreciation (business/investment use only—see instructions) d in Service During ns.) line 28 lines 14 through 17	25 yrs. 27.5 yrs. 27.5 yrs. 27.5 yrs. 27.5 yrs. 40 yrs.	e tax year into (control of tax) (e) Convention (e) Convention MM MM MM MM Ar Using the Al MM MM 20 in column (e)	one or more general ▶ □ General Depreciation (f) Method S/L S/L S/L S/L S/L S/L S/L S/L S/L S/	(g) Do	em epreciation deduction
(a) (a) (b) (c) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d	If you are electing to asset accounts, che Section B Classification of property 3-year property 5-year property 10-year property 15-year property 20-year property 25-year property Residential rental property Nonresidential real property Section C- Class life 12-year 1V Summary (Summary (Summary) Listed property. Enter	co group any a eck here	ed in Service During (c) Basis for depreciation (business/investment use only—see instructions) d in Service During ns.) In line 28 Ingredient of your return. Partners	25 yrs. 27.5 yrs. 27.5 yrs. 27.5 yrs. 27.5 yrs. 40 yrs. 40 yrs.	e tax year into e convention (e) Convention MM MM MM MM Ar Using the Al MM Corporations— 20 in column (corporations—	one or more general ▶ □ General Depreciation (f) Method S/L S/L S/L S/L S/L S/L S/L S/L S/L S/	(g) Do	em epreciation deduction

Form 4562 (2012)

Part V Listed Property Page 2

Pa	entert Note:	ainment, r For any ve	ecreat hicle fo	clude auto ion, or amu or which you	semer are us	nt.) sing the	standa	rd mile	age rate	e or de	ducting	•			•	
				(c) of Section								forno		* 0to m	abilaa \	
24:	a Do you have e			nd Other Int				Yes							Yes	No
Туре	(a) e of property (list vehicles first)	(b)	(c) Busines investmen percenta	ss/ (t use Cost or c	d)	Basis	(e) for depreness/invesuse only)	ciation stment	(f) Recovery period	y Me	(g) ethod/ vention	Dep	(h) preciation eduction		(i) ected sect	ion 179
25	Special dep										25					
26	Property use						e:									
Com	nputer	01/15/20	80	0 % %	5	80		5		200 [OB-HV			4		464
				%												
27	Property use	ed 50% or I	ess in a		usiness	use:	<u> </u>			C //						
				%						S/L -						
				%						5/L -				-		
28	Add amount	ts in column	h) lin		ıh 27 F	nter he	re and	on line	21 nan					_		
	Add amount								. , pag				.	29		464
Com	plete this sect	ion for vehic	les used	Sec d by a sole pr	ction B oprieto	-Infor	mation r, or oth	on Use er "mor	e of Vel	hicles 5% own	er," or re	elated p	erson.	f you pr		ehicles
30	Total busines the year (do r			•		(a) icle 1		b) cle 2		c) cle 3		d) icle 4		(e) icle 5	(i Vehi	
	Total commu Total other miles driven	personal		•												
33	Total miles lines 30 thro		-	-												
34	Was the ve			•	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
35	Was the veh than 5% ow															
36	Is another vel	nicle availabl	e for per	rsonal use?												
	wer these que e than 5% ow	estions to d	etermin		t an ex	ception									who ar	e not
37	Do you main		-	cy statemer	-		s all per	rsonal ı	use of v	ehicles	s, includ	ding co	mmutir	ng, by	Yes	No
38	Do you mai employees?															
39 40	Do you treat Do you provuse of the ve	vide more t	han five	e vehicles to	your e	employe	es, obt		 ormation			 nploye	 es abo	 ut the		
41	Do you mee	-		_	-					-			-			
	Note: If you		37, 38	, 39, 40, or 4	11 is "Y	es," do	not cor	nplete .	Section	B for t	he cove	ered vel	hicles.			
Pa	rt VI Amor	tization											Т			
	Description	a) on of costs		(b) Date amortiz begins			(c) rtizable ar			(d) ode secti	on	(e) Amortiza period percent	ation I or	Amortiza	(f) ation for th	is year
42	Amortization	of costs th	nat begi	ins during yo	ur 201	2 tax ye	ar (see	instruc	tions):				,			
43	Amortization	n of costs th	nat beg	an before yo	ur 2012	2 tax ye	ar						43			18

Form **4562** (2012)

18

44

44 Total. Add amounts in column (f). See the instructions for where to report .

Depreciation and Amortization (Including Information on Listed Property)

► Attach to your tax return.

OMB No. 1545-0172 Attachment

Department of the Treasury Internal Revenue Service (99)

► See separate instructions. Business or activity to which this form relates Sequence No. 179

Identifying number

Name(s) shown on return Great Atomic Pyrotechnics & Design, Inc. Pyrotechnics Design and Display 11-0000006 Part I Election To Expense Certain Property Under Section 179 Note: If you have any listed property, complete Part V before you complete Part I. 1 500,000 Total cost of section 179 property placed in service (see instructions) . . 2 Threshold cost of section 179 property before reduction in limitation (see instructions) 3 2.000.000 Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0- 4 Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions 5 500,000 (a) Description of property (b) Cost (business use only) (c) Elected cost 6 7 Listed property. Enter the amount from line 29 7 8 Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7 8 9 Tentative deduction. Enter the smaller of line 5 or line 8 9 10 Carryover of disallowed deduction from line 13 of your 2011 Form 4562 10 11 Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instructions) 11 12 Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11 12 13 Carryover of disallowed deduction to 2013. Add lines 9 and 10, less line 12 Note: Do not use Part II or Part III below for listed property. Instead, use Part V. Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions.) Special depreciation allowance for qualified property (other than listed property) placed in service 14 15 **16** Other depreciation (including ACRS) 16 800 Part III MACRS Depreciation (Do not include listed property.) (See instructions.) 17 MACRS deductions for assets placed in service in tax years beginning before 2012 17 18 If you are electing to group any assets placed in service during the tax year into one or more general Section B-Assets Placed in Service During 2012 Tax Year Using the General Depreciation System (b) Month and year (c) Basis for depreciation (d) Recovery (f) Method (a) Classification of property placed in (business/investment use (e) Convention (g) Depreciation deduction service only-see instructions) **19a** 3-year property **b** 5-year property c 7-year property d 10-year property e 15-year property **f** 20-year property S/L **q** 25-year property 25 yrs. h Residential rental 27.5 yrs. MM 9/1 property 27.5 yrs. MM S/L i Nonresidential real ММ S/L 39 yrs. property MM S/L Section C-Assets Placed in Service During 2012 Tax Year Using the Alternative Depreciation System 20a Class life S/L **b** 12-year 12 yrs. **c** 40-year 40 yrs. MM S/L Part IV Summary (See instructions.) 21 Listed property. Enter amount from line 28 21 22 Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations—see instructions 22 800 23 For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs

Form 4562 (2012) Page

Pa	rt V Listed Property (Include				tain ot	her ve	hicles,	certa	in con	nputer	s, and	prope	erty us	ed for
	entertainment, recreation, Note: For any vehicle for wh			,	ctanda	rd mila	ana rati	a or da	ductino	ا معدما ا	avnansa	comi	olete or	lv 2/12
	24b, columns (a) through (c) c									icase (слрензе	, com	Jiele UI	ı ıy ∠4a,
	Section A—Depreciation and O									for pas	ssenaer	autom	obiles)	
248	a Do you have evidence to support the busin					Yes					dence w			No
	(a) (b) (c)				(e)		(f)		(g)		(h)		<u></u>	
	e of property (list Date placed Business/	Cost or o	d) ther basis	s (busin	for depre ness/inves use only)	stment	Recovery		ethod/ ethod/ ethod/		preciation eduction	Ele	ected sectors	
25	Special depreciation allowance for the tax year and used more than 5								25					
26	Property used more than 50% in a	qualified	d busin	ess use):									
	%								<u> </u>					
	%		H	1	-				7					
27	Property used 50% or less in a qua	lified bu	ısiness	use:	Ч		,							
	%							S/L-						
	%							S/L -				_		
	96			<u> </u>			0.4	S/L -				_		
		_										29	_	
	Add amounts in column (i), line 26.				mation				•		·	29		
Com	plete this section for vehicles used by								er," or r	elated p	erson. If	you pr	= ovided v	ehicles
	our employees, first answer the question													
			(a	a)	(1	b)	(c)	(d)	(6	e)	(f)
30	Total business/investment miles driven the year (do not include commuting mi	•	Vehi	cle 1	Vehi	cle 2	Vehi	cle 3	Veh	icle 4	Vehi	cle 5	Vehi	cle 6
31	Total commuting miles driven during th	e year												
32	Total other personal (noncomn miles driven	nuting) 												
33	Total miles driven during the yea lines 30 through 32	r. Add 												
34	Was the vehicle available for peuse during off-duty hours?		Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
35	Was the vehicle used primarily by a than 5% owner or related person?	more 												
36	Is another vehicle available for persona	l use?												
	Section C—Questi													
	wer these questions to determine if y e than 5% owners or related persons				to com	pleting	Sectio	n B for	vehicle	s used	by emp	loyees	who ar	e not
37	Do you maintain a written policy styour employees?				-		use of \	ehicles	s, includ	ding coi	mmutin	g, by 	Yes	No
38	Do you maintain a written policy s employees? See the instructions for													
39														
40	Do you provide more than five vehuse of the vehicles, and retain the i	nicles to nformati	your e	mploye eived?	es, obt				your er		es abou 	t the		
41	Do you meet the requirements con-	cerning	qualifie	d autor	nobile o	demons	stration	use? (9	See inst	ruction	s.) .			
	Note: If your answer to 37, 38, 39,	40, or 4	1 is "Ye	es," do	not cor	nplete .	Section	B for t	he cove	ered vel	nicles.			
Pa	rt VI Amortization													
	(a) Description of costs	(b) e amortiza begins	ation	Amor	(c) rtizable ar	mount	С	(d) ode secti	ion	(e) Amortiza period percent	or	Amortiza	(f) Ition for th	is year
42	Amortization of costs that begins d	uring yo	ur 2012	2 tax ye	ar (see	instruc	tions):							
40	Amortization of costs that began be	oforo vo	0010) 4							43			900

Form **4562** (2012)

900

44

44 Total. Add amounts in column (f). See the instructions for where to report .

Department of the Treasury Internal Revenue Service (99)

Sales of Business Property

(Also Involuntary Conversions and Recapture Amounts Under Sections 179 and 280F(b)(2))

► Attach to your tax return.

▶ Information about Form 4797 and its separate instructions is at www.irs.gov/form4797.

OMB No. 1545-0184

Attachment Sequence No. 27

Name	e(s) snown on return					laenurying ni	umbei	ſ
Grea	at Atomic Pyrotechnics 8	Design, Inc.				-	11-000	00006
1	Enter the gross proceed substitute statement) the					r 1099-S (or	1	
Pa		anges of Propert					ions	From Other
2	(a) Description of property	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Gross sales price	(e) Depreciation allowed or allowable since acquisition	(f) Cost or other basis, plus improvements expense of sa	and	(g) Gain or (loss) Subtract (f) from the sum of (d) and (e)
					7 7			
3	Gain, if any, from Form 4	684, line 39					3	
4	Section 1231 gain from in	nstallment sales from	Form 6252, line 26	3 or 37			4	
5	Section 1231 gain or (los	s) from like-kind excha	anges from Form 8	3824			5	
6	Gain, if any, from line 32,				<u></u> .		6	
7	Combine lines 2 through						7	
	Partnerships (except elinstructions for Form 106	lecting large partner 5, Schedule K, line 10	ships) and S co , or Form 1120S,	rporations. Report Schedule K, line 9.	rt the gain or (loss) f Skip lines 8, 9, 11, ar	ollowing the nd 12 below.		
	Individuals, partners, S line 7 on line 11 below a losses, or they were red Schedule D filed with you	and skip lines 8 and 9 captured in an earlier	. If line 7 is a gain year, enter the g	n and you did not jain from line 7 as	have any prior year s	section 1231		
_	•	•				ŀ	•	
8	Nonrecaptured net section	·	,	•		· · · · · · · · · · · · · · · · · · ·	8	
9	Subtract line 8 from line 9 is more than zero, ent	·						
	capital gain on the Sched	dule D filed with your r	eturn (see instruct	ions)			9	
Par		s and Losses (se						
10	Ordinary gains and losse	s not included on lines	s 11 through 16 (in	clude property held	d 1 year or less):			
						<u> </u>		,
11	Loss, if any, from line 7.						11 ()
12	Gain, if any, from line 7 o	r amount from line 8, i	f applicable .				12	
13	Gain, if any, from line 31						13	5,179.00
14	Net gain or (loss) from Fo	· ·					14	
15	Ordinary gain from install						15	
16	Ordinary gain or (loss) fro					T T	16	
17	Combine lines 10 through						17	5,179.00
18	For all except individual and b below. For individu	*			ine of your return and	l skip lines a		
а	If the loss on line 11 include	des a loss from Form 4	684, line 35, colum	nn (b)(ii), enter that p	art of the loss here. E	nter the part		
	of the loss from income-p							
	used as an employee on S	Schedule A (Form 1040)	, line 23. Identify as	s from "Form 4797, I	line 18a." See instruct	ions	18a	
b	Redetermine the gain or	(loss) on line 17 exclud	ding the loss, if an	y, on line 18a. Ente	r here and on Form 1	040, line 14	18b	
For F	Paperwork Reduction Ac	t Notice, see separat	e instructions.		Cat. No. 13086I			Form 4797 (2012)

For Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 13086I

Form 4797 (2012) Page **2**

Pal	(see instructions)	ier Se	ctions 1245, 12	50, 1252,	1254,	and 1255		
19	(a) Description of section 1245, 1250, 1252, 1254, or 1255	5 prope	erty:			(b) Date acqu (mo., day, yi		(c) Date sold (mo., day, yr.)
	Equipment					Various		01/19/2012
<u>B</u>							_	
C D								
ט							- 1	
	These columns relate to the properties on lines 19A through 19D		Property A	Property	у В	Property	C	Property D
20 21	Gross sales price (Note : See line 1 before completing.) . Cost or other basis plus expense of sale	20	9,000 15,3074				-+	
22	Depreciation (or depletion) allowed or allowable.	22	11,846					4
23	Adjusted basis. Subtract line 22 from line 21	23	3,821					
24	Total gain. Subtract line 23 from line 20	24	5, 17 9					
25	If section 1245 property:			7				
а	Depreciation allowed or allowable from line 22	25a	11,486					
b	Enter the smaller of line 24 or 25a	25b	5,179					
26 a	If section 1250 property: If straight line depreciation was used, enter -0- on line 26g, except for a corporation subject to section 291. Additional depreciation after 1975 (see instructions)	26a						_
	Applicable percentage multiplied by the smaller of line 24 or line 26a (see instructions)	26b						
	Subtract line 26a from line 24. If residential rental property ${f or}$ line 24 is not more than line 26a, skip lines 26d and 26e	26c						
	Additional depreciation after 1969 and before 1976	26d						
	Enter the smaller of line 26c or 26d	26e					-	
	Section 291 amount (corporations only)	26f 26g					\longrightarrow	
	If section 1252 property: Skip this section if you did not dispose of farmland or if this form is being completed for a partnership (other than an electing large partnership). Soil, water, and land clearing expenses Line 27a multiplied by applicable percentage (see instructions)	27a 27b						
С	Enter the smaller of line 24 or 27b	27c						
28	If section 1254 property:							
	Intangible drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion (see instructions)	28a						
	Enter the smaller of line 24 or 28a	28b						
	If section 1255 property: Applicable percentage of payments excluded from income under section 126 (see instructions) Enter the smaller of line 24 or 29a (see instructions) .	29a 29b						
	mary of Part III Gains. Complete property colum		through D through	h line 29b	before	e going to line	e 30.	
				•				
30 31	Total gains for all properties. Add property columns A through D, lines 25b, 26g, 27c, 28	8b, and	l 29b. Enter here and	d on line 13			30 31	5,179 5,179
32	Subtract line 31 from line 30. Enter the portion from casu other than casualty or theft on Form 4797, line 6	•	theft on Form 4684			•	32	
Par	Recapture Amounts Under Sections 17 (see instructions)							or Less
	·					(a) Section	n	(b) Section 280F(b)(2)
33	Section 179 expense deduction or depreciation allowable	in prior	years		33			
34	Recomputed depreciation (see instructions)				34			
35	Recapture amount. Subtract line 34 from line 33. See the i	instruct	ions for where to rep	oort	35			

Form **8453-S**

U.S. S Corporation Income Tax Declaration for an IRS e-file Return

File electronically with the corporation's tax return. Do not file paper copies.

, 2012, ending

► File electronically with the corporation's tax return. Do not file paper copies.
 ► Information about Form 8453-S and its instructions is at www.irs.gov/form8453s.

For calendar year 2012, or tax year beginning

2012

OMB No. 1545-1867

Department of the Treasury Internal Revenue Service

Name of corporation **Employer identification number** Great Atomic Pyrotechnics & Design, Inc. 11-0000006 Tax Return Information (Whole dollars only) Part I Gross receipts or sales less returns and allowances (Form 1120S, line 1c) 1,124,560 2 Gross profit (Form 1120S, line 3) 455,195 3 Ordinary business income (loss) (Form 1120S, line 21) 87,002 4 Net rental real estate income (loss) (Form 1120S, Schedule K, line 2) 2.725 Income (loss) reconciliation (Form 1120S, Schedule K, line 18) 5 78.264 Declaration of Officer (see instructions) Be sure to keep a copy of the corporation's tax return. Part II I consent that the corporation's refund be directly deposited as designated on the Form 8050, Direct Deposit of 6a Corporate Tax Refund, that will be electronically transmitted with the corporation's 2012 federal income tax return. I do not want direct deposit of the corporation's refund or the corporation is not receiving a refund. b I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the corporation's federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. If the corporation is filing a balance due return, I understand that if the IRS does not receive full and timely payment of its tax liability, the corporation will remain liable for the tax liability and all applicable interest and penalties. Under penalties of perjury, I declare that I am an officer of the above corporation and that the information I have given my electronic return originator (ERO), transmitter, and/or intermediate service provider (ISP) and the amounts in Part I above agree with the amounts on the corresponding lines of the corporation's 2012 federal income tax return. To the best of my knowledge and belief, the corporation's return is true, correct, and complete. I consent to my ERO, transmitter, and/or ISP sending the corporation's return, this declaration, and accompanying schedules and statements to the IRS. I also consent to the IRS sending my ERO, transmitter, and/or ISP an acknowledgement of receipt of transmission and an indication of whether or not the corporation's return is accepted and, if rejected, the reason(s) for the rejection. If the processing of the corporation's return or refund is delayed, I authorize the IRS to disclose to my ERO, transmitter, and/or ISP the reason(s) for the delay, or when the refund was sent. Sign Here Title Signature of officer Part III Declaration of Electronic Return Originator (ERO) and Paid Preparer (see instructions) I declare that I have reviewed the above corporation's return and that the entries on Form 8453-S are complete and correct to the best of my knowledge. If I am only a collector, I am not responsible for reviewing the return and only declare that this form accurately reflects the data on the return. The corporate officer will have signed this form before I submit the return. I will give the officer a copy of all forms and information to be filed with the IRS, and have followed all other requirements in Pub. 3112, IRS e-file Application and Participation, and Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns. If I am also the Paid Preparer, under penalties of perjury I declare that I have examined the above corporation's return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. This Paid Preparer declaration is based on all information of which I have any knowledge. Date Check if Check if ERO's SSN or PTIN ERO's ERO's also paid selfsignature P4444445 employed preparer Use Firm's name (or Electronic Tax Filers, Inc. 11-0000011 **EIN** yours if self-employed), Only 100 Efile Drive, Anytown, Tx 78621 address, and ZIP code Phone no. 512-555-1212 Under penalties of perjury, I declare that I have examined the above corporation's return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. This declaration is based on all information of which I have any knowledge. Print/Type preparer's name Preparer's signature Check | if Paid self-employed **Preparer** Firm's EIN ▶ Firm's name Use Only Phone no. Firm's address ▶ Form **8453-S** (2012) For Privacy Act and Paperwork Reduction Act Notice, see instructions. Cat. No. 64422I

Form **8825** (Rev. December 2010)

Department of the Treasury

Rental Real Estate Income and Expenses of a Partnership or an S Corporation

➤ See instructions on back.
➤ Attach to Form 1065, Form 1065-B, or Form 1120S.

OMB No. 1545-1186

Internal Revenue Service **Employer identification number** Great Atomic Pyrotechnics & Design, Inc. 11-0000006 Show the type and address of each property. For each rental real estate property listed, report the number of days rented at fair rental value and days with personal use. See instructions. See page 2 to list additional properties. Physical address of each property-street, city, Type-Enter code 1-8; Personal Use Days state, ZIP code see page 2 for list 8510 Particle Drive Α Anytown, OK 74002 В C _____ D **Properties Rental Real Estate Income** В С D Α 2 Gross rents 2 **Rental Real Estate Expenses 3** Advertising 3 **4** Auto and travel 4 5 5 Cleaning and maintenance . . Commissions 6 7 Insurance 7 8 Legal and other professional fees 8 Interest 9 Repairs 10 10 Taxes 11 **12** Utilities 12 13 Wages and salaries 13 14 Depreciation (see instructions) 14 **15** Other (list) ▶ **16** Total expenses for each property. Add lines 3 through 15 . . . 16 17 Income or (Loss) from each property. Subtract line 16 from line 2 17 **18a** Total gross rents. Add gross rents from line 2, columns A through H . 18a 7.200 **b** Total expenses. Add total expenses from line 16, columns A through H 18b 4.475 19 Net gain (loss) from Form 4797, Part II, line 17, from the disposition of property from rental real 2,725 19 20a Net income (loss) from rental real estate activities from partnerships, estates, and trusts in which this partnership or S corporation is a partner or beneficiary (from Schedule K-1) 20a b Identify below the partnerships, estates, or trusts from which net income (loss) is shown on line 20a. Attach a schedule if more space is needed: (1) Name (2) Employer identification number 2.725 Net rental estate income (loss). Combine lines 18a through 20a. Enter the result here and on: • Form 1065 or 1120S: Schedule K, line 2, or • Form 1065-B: Part I, line 4

WorkNAIIDay, Inc. 11-0000007

Draft Forms are used in this example; please refer to IRS.gov for the most current version of the Form. Major changes have been made to the Form 1120S and Schedule D (1120S).

FORMS REQUIRED: 1120S, Sch D (1120S) (2), Sch K-1 (1120S) (2), 1125-A, 4562, 4797, 8824, 8949

ATTACHMENTS:

ItemizedOtherDeductionsSchedule3
ItemizedOtherDeductionsSchedule3
AdjustedGainLossSchedule
ItemizedOtherCurrentAssetsSchedule
ItemizedOtherAssetsSchedule
ItemizedOtherCurrentLiabilitiesSchedule
ItemizedExpensesRecordedOnBooksSchedule2
AccumulatedAdjustmentsAccountOtherAdditionsSchedule
AccumulatedAdjustmentsAccountOtherReductionsSchedule

ItemizedOtherCostsSchedule

Additional information:

NOTE: The entry in Schedule K-1 (Form 1120S), Part I, Box C, "IRS Center where corporation filed return," should be "OSPC".

Form 1120S changes:

- 1. Line 1a "Merchant card and third party payments (see instructions)" removed and replaced with "Gross receipts or sales", 1,124,560
- 2. Line 1b "Gross receipts or sales not reported on line 1a (see instructions)" removed and replaced with "Returns and allowances"
- 3. Line 1c changed to "Balance. Subtract line 1b from line 1a.
- 4. Line 1d deleted.
- 5. Line 1e renumbered to Line 1c.
- 6. Line 3. line 1e renumbered to line 1c.
- 7. Line 4, deleted "Part II"
- 8. Schedule B, Line 3 deleted text "If Yes, complete (a) through (d) below" and table.
- 9. Schedule B, line 5(a) deleted "Total shares of stock outstanding at the end of the tax year" Inserted: 5(a) At the end of the tax year, did the corporation have any outstanding shares of restricted stock? If "yes" complete lines (i) and (ii) below
 - (i) Total shares of restricted stock
 - (ii) Total shares of non-restricted stock.
- 10. Schedule B, line 5(b) deleted "Total shares of stock outstanding in (a) if all the instruments were executed." Inserted:
 - 5(b) At the end of the tax year, did the corporation have any outstanding stock options, warrants, or similar instruments?
 - If "ves" complete lines (i) and (ii) below
 - (i) Total shares of restricted stock
 - (ii) Total shares of non-restricted stock.

Schedule D, Form 1120S changes

Schedule D (Form 1120S) filers will bring in transactions from Form(s) 8949 (on new lines 1, 2, 3, 8, 9, and 10). Form(s) 8949, will, in turn, bring in transactions from Form(s) 1099-B. See the new Form and Form Instructions for specifics.

BINARY ATTACHMENT: None

HEADER INFO: Not on the actual return

Multiple Software Packages Used: No

Form 1120S Test Scenario 5

<u>Originator:</u> **EFIN:** Use your EFIN

Type: ERO

Practitioner PIN: PIN entered by ERO

PIN entered by: Enter a PIN

Signature Option: PIN

Officer: Name: Khiry U Farr

Title: Chief Executive Officer **Taxpayer PIN:** Enter PIN **Phone:** 301-555-1212

Email Address: khiryfarr@workNall.com

DateSigned: 01/25/13

Authorized Third Party: Yes

Preparer: Name: Johnny Appleseed

Email Address: johnnyappleseed@workNall.com

Date Prepared: 01/20/2013

Name Control: Form 1120S WorkNAIIDay, Inc. – WORK

Sch K-1 shareholder Carrie Ortiz – ORTI Sch K-1 shareholder Bin Xempt - XEMP

<u>IP Address:</u> 112.112.112.112

Form 1120S Test Scenario 5 WorkNAIIDay, Inc.

Attachment 1, F1120S, Line 19: Other deductions (*ItemizedOtherDeductionsSchedule2*)

Dues & Subscriptions	899
Fuel	21,123
Insurance	143,673
Accounting and Legal	123,384
License	1,766
Miscellaneous	3,074
Supplies, Computer	11,283
Supplies, Office	5,351
Postage	1,262
Plan Expense/Reproduction	5,770
Small Tools and Supplies	6,381

Telephone	23,545
Travel	10,583
Utilities	7,109
50% of Meals & Entertainment	<u>2,124</u>
Total	367,327

Attachment 2, Form 1120S, Sch K, Line 12d: Other deductions (*ItemizedOtherDeductionsSchedule3*)

Trade/Business Activity: 321900

Description: Expenses under Section 212 for the production of income \$502,369

Code: S

Attachment 3, Form 1120S, Sch K, Line 15b: Adjusted gain or loss (AdjustedGainLossSchedule)

Explanation: Disposition of Incentive Stock Option: \$(14,733)

Attachment 4, Form 1120S, Sch L Balance Sheets per Books, Line 6(b) & (d): Other current assets at beginning and end of tax year (*ItemizedOtherCurrentAssetsSchedule*)

	Beginning	Ending
Notes Receivable		1,800
Escrow	9,900	4,900
Accrued Interest Receivable	8,351	<u>45,791</u>
Work in Progress	<u>38,003</u>	
Total	56,254	52,491

Attachment 5, **Form 1120S**, Sch L Balance Sheets per Books, Line 14(b): Other assets at beginning of tax year (*ItemizedOtherAssetsSchedule*)

	Beginning	Ending
Notes Receivable	41,754	

Attachment 6, Form 1120S, Sch L Balance Sheets per Books,18(b) & (d): Other current Liabilities at beginning and end of tax year (*ItemizedOtherCurrentLiabilitiesSchedule*)

	Beginning	Ending
Billings in Excess	19,400	_
Union Benefits Payable		231
Accrued Pension Contribution	400	

Payroll Taxes Payable	2,316	760
Accrued Workers Compensation	(11,758)	10,388
Accrued Payroll	12,473	<u>21,701</u>
Total	22,831	33,080

Attachment 7 Form 1120S, Schedule M-1, Line 3: Total expenses not deducted recorded on books this year (*ItemizedExpensesRecordedOnBooksSchedule2*)

Officer Life Insurance Premiums	17,328
Travel & entertainment	2,124

Attachment 8, Form 1120S, Sch M-2, Line 3a: Other Additions, (Total of all other additions) (*AccumulatedAdjustmentsAccountOtherAdditionsSchedule*)

Interest Income	71,147
Short-Term Cap Gain	<u>78,649</u>
Total	149 796

Attachment 9, Form 1120S Sch M-2, Line 5a: Total of itemized other reductions (*AccumulatedAdjustmentsAccountOtherReductionsSchedule*)

Sec 179 Expense	62,935
Officer Life Insurance Premiums	17.328
Other Deductions	502,369
Total	584 756

Attachment 10, Form 1125-A, Line 5: Other costs (ItemizedOtherCostsSchedule)

Union Benefits	91,608
Union Pension Expense	77,549
Temporary Utilities	17,118
Messenger	414
Misc Expense	4,423
Sub-Contracts	8,216,719
Permits	30,950,
Workers Compensation	71,713
Purchases Discounts	(7,721)
Payroll Taxex	64,587
PM Assistant Program	54,345
Travel	<u>6,291</u>
Total	8,627,996

Form **1120S**

Department of the Treasury

Internal Revenue Service

U.S. Income Tax Return for an S Corporation

 ▶ Do not file this form unless the corporation has filed or is attaching Form 2553 to elect to be an S corporation.
 ▶ See separate instructions. OMB No. 1545-0130

2012

For	calen	dar year 2012 o	r tax yea	r beginning		, 20	12, e	ending		_	, 20			
A S	election	n effective date	D Emplo	yer identification number										
	03	3/08/1992	TYPE	WorkNAIIDay,	Inc.						11-0000007			
B B	usiness	activity code	l	_	and room or suite no. If a P.	O. box, se	e insti	ructions.		E Date incorporated				
		see instructions)	OR	37 Any Street							03/08/1992			
321	900		PRINT	City or town, sta	te, and ZIP code					F Total assets (see instructions)				
		ch. M-3 attached		Anytown, NC 2							3,605,885			
_			a to bo or	-	eginning with this tax yea	-2 □ V	000	□ No. If	"Voo." otto	\$	2553 if not already filed			
					(3) Address chang			Amended ret			n termination or revocation			
					areholders during any p					_				
					xpenses on lines 1a throi									
Oac					•					Inomatio	11.			
	1 a				s. For 2011, enter -0		1a	11	4/0.250	-				
	b				line 1a (see instructions	3)	1b	11,	468,259		44.440.050			
	С	Total. Add lines		1c	11,468,259									
ခ	d				adjustments (see instru					1d				
Income	е									1e				
ဥ	2)					2	10,061,879			
_	3	Gross profit. Su	ubtract lir	e 2 from line 1e						3	1,406,380			
	4	Net gain (loss)	from Forr	n 4797, Part II, I	ine 17 (attach Form 479	97)				4	14,433			
	5	Other income (I	loss) (see	instructions—a	ttach statement)					5				
	6	Total income ((loss). Ad	d lines 3 throug	h5				>	6	1,420,813			
(SL	7	Compensation	of officer	s	redits)				<u> </u>	7	161,698			
ţi	8	Salaries and wa	ages (less	employment cr	redits)		. (Q		8	196,941			
ita	9				4				\setminus , \downarrow \downarrow	9	17,760			
Ë	10	Bad debts .								10				
ō.	11									11	160,574			
ons	12	Taxes and licer				12	36,594							
ncti	13	Interest			ab Ω					13	26,103			
(see instructions for limitations)	14	Depreciation no			-A or elsewhere on retu	_	h Fo	rm 4562)		14	6,726			
e.	15				lepletion.)					15				
es)	16			_						16	8,257			
3	17									17	14,715			
Deductions	18									18				
ਬੂ	19									19	367,327			
듗	20				19					20	996,695			
۵	21				ract line 20 from line 6					21	424,118			
	22 a				ure tax (see instructions)		22a							
	b					_	22b							
Tax and Payments	C				for additional taxes) .					22c				
Jer	23 a				overpayment credited to	2012	23a							
Ž	b	Tax deposited					23b							
Ра	C				ch Form 4136)	-	23c							
פ	d	Add lines 23a t								23d				
ā	24		Ū		Check if Form 2220 is	attached	. b		▶ □	24				
a.	25			•	an the total of lines 22c			r amount o	wed .	25				
_	26				the total of lines 22c ar					26				
	27			=	2013 estimated tax ►	10 2 1, 01	1101 0	1	Refunded >	27				
_	_ 					mpanying s	chedu				knowledge and belief, it is true,			
					nan taxpayer) is based on all info						IRS discuss this return			
Sig	gn	k				\ C⊦	nief F	Executive O	fficer		preparer shown below			
He		Signature of c	officer		Date	Title			·==·	- (see instr	ructions)?			
		Print/Type prep		ie	Preparer's signature			Date			PTIN			
Pa										Check self-empl				
	epare	I = 1	▶ Johr	ny Appleseed A	Accounting					Firm's EIN	44 0000014			
Us	e On	Firm's address		Efile Drive, Anyt						Phone no	E40 FFF 4040			
		I i iiii s audiess	, , , , , , ,								. 0.2 000 1212			

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Form 1120S (2012) Page **2**

Sche	dule B Other Infor	mation (see instructions	s)					
1	Check accounting metho	od: a Cash b	Accrual				Yes	No
		c ☐ Other (specify) ►						
2	See the instructions and							
	a Business activity ► N	lanufacturing	b Product or se	rvice	Building Suppl	ies		
3		ax year, was any shareholde		a di	sregarded entity, a	a trust, an estate, or a		
	nominee or similar persor	n? I f "Yes," complete (a) thro u	ugh (d) below.					V
	(a) Name of Shareholder	(b) Social Security Number or Emp Identification Number (if any)						
							_	
4	At the end of the tax year	r, did the corporation:						
а		re, or own, directly or indirect poration? For rules of constru						V
		(:) France of Identification Number	(iii) Country of	(i. A	Develope of Veting	(v) If Percentage in (iv) is 100)%, Ent	er the
	(i) Name of Corporation	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation	(IV)	Percentage of Voting Stock Owned	Date (if any) a Qualified Su Subsidiary Election Wa	bchapte	er S
						Subsidiary Election wa	S Made	, ——
b	capital in any foreign or c	of 20% or more, or own, dire domestic partnership (includin uctive ownership, see instruct	g an entity treated as	a pa	artnership) or in the	beneficial interest of a		V
		(ii) Employer Identification Number	,	1	(iv) Country of	(v) Maximum Percentage Ov	ned in	Profit.
	(i) Name of Entity	(if any)	(iii) Type of Entity		Organization	Loss, or Capita		,
		TOKOK						
5		r, did the corporation have an	y outstanding stock of	optio	ns, warrants, or sin	nilar instruments? .		
_	If "Yes," complete lines 5		Woor b					
		standing at the end of the tax standing in (a) if all instrument						
р						• • • • • • • • • • • • • • • • • • • •		
6	information on any report	ed, or is it required to file,				Statement, to provide		_
7		poration issued publicly offere						
-	·	on may have to file Form 82			•			
8	asset with a basis det	as a C corporation before it ermined by reference to the	he basis of the ass	set (or the basis of a	ny other property) in		
	from prior years, enter t	oration and (b) has net unre the net unrealized built-in ga 	ain reduced by net r	ecog	gnized built-in gair	from prior years (see		
9	*	arnings and profits of the corp	ooration at the end of	the t	ax year.	\$		
10	Does the corporation sat	isfy both of the following con-						
а	The corporation's total re	eceipts (see instructions) for th	ne tax year were less	than	\$250,000			
b		ssets at the end of the tax yea		0,000				~
	If "Yes," the corporation	is not required to complete So	chedules L and M-1.					
11		the corporation have any no						
		reduce the principal amount o	f the debt?					V
40		t of principal reduction \$						
12		a qualified subchapter S subs						V
13a	·	e any payments in 2012 that wo	•	rorm	ii(s) Tuaa (see instr	ucuons)?		-

Form 1120S (2012) Page **3**

Form 1120S			_	Page
Schedul		Shareholders' Pro Rata Share Items		Total amount
	1	Ordinary business income (loss) (page 1, line 21)	1	424,118
	2	Net rental real estate income (loss) (attach Form 8825)	2	
	3 a	Other gross rental income (loss)		
	b	Expenses from other rental activities (attach statement)		
	С	Other net rental income (loss). Subtract line 3b from line 3a	3c	
Income (Loss)	4	Interest income	4	71,147
j	5	Dividends: a Ordinary dividends	5a	
<u>e</u>		b Qualified dividends		
Ď	6	Royalties	6	
<u>=</u>	7	Net short-term capital gain (loss) (attach Schedule D (Form 1120S))	7	78,649
	8a	Net long-term capital gain (loss) (attach Schedule D (Form 1120S))	8a	
	b	Collectibles (28%) gain (loss)		
	С	Unrecaptured section 1250 gain (attach statement) 8c		
	9	Net section 1231 gain (loss) (attach Form 4797)	9	
	10	Other income (loss) (see instructions) Type ▶	10	10,000
S	11	Section 179 deduction (attach Form 4562)	11	62,935
<u>6</u>	12a	Charitable Contributions	12a	
ţ	b	Investment interest expense	12b	
Deductions	С	Section 59(e)(2) expenditures (1) Type ► (2) Amount ►	12c(2)	
ے ت	d	Other deductions (see instructions) Type ▶	12d	502,369
	13a	Low-income housing credit (section 42(j)(5))	13a	
	b	Low-income housing credit (other)	13b	
တ္	C	Qualified rehabilitation expenditures (rental real estate) (attach Form 3468)	13c	
<u> </u>	d	Other rental real estate credits (see instructions) Type	13d	
Credits	e	Other rental credits (see instructions) Type	13e	
	f	Alcohol and cellulosic biofuel fuels credit (attach Form 6478)	13f	
	a	Other credits (see instructions) Type	13g	
	<u>9</u> 14а	Name of country or LLS possession	109	
	b	Gross income from all sources	14b	
			14c	
	С	Gross income sourced at shareholder level	140	
	لم		14d	
(n	d	Passive category		
nsactions	e	General category	14e	
댢	T	Other (attach statement)	14f	
ısa		Deductions allocated and apportioned at shareholder level	4.4	
ra	g	Interest expense	14g	
Foreign Traı	h	Other	14h	
. <u>ğ</u>	_	Deductions allocated and apportioned at corporate level to foreign source income		
ore	İ	Passive category	14i	
щ	j	General category	14j	
	k	Other (attach statement)	14k	
		Other information		
	I	Total foreign taxes (check one): ► □ Paid □ Accrued	141	
	m	Reduction in taxes available for credit (attach statement)	14m	
	n	Other foreign tax information (attach statement)		
	15a	Post-1986 depreciation adjustment	15a	-2,011
⊒a Ta	b	Adjusted gain or loss	15b	-14,733
	С	Depletion (other than oil and gas)	15c	
Alternative Ainimum Tax (AMT) Items	d	Oil, gas, and geothermal properties—gross income	15d	
Alternative Minimum Tax (AMT) Items	е	Oil, gas, and geothermal properties—deductions	15e	
	f	Other AMT items (attach statement)	15f	
D	16a	Tax-exempt interest income	16a	
	L-	Other tax-exempt income	16b	
getin der	b			
Affectin eholder asis	C	Nondeductible expenses	16c	19,452
Items Affecting Shareholder Basis			16c 16d	19,452 174,200

Form **1120S** (2012)

Form 11	20S (2012)						Pi	age 4
Sche	dule K	Shareholders' Pro Rata Share Item	s (continued)				Tot	al amount	
uo	17a					17a		71,147	
ati ati	b	Investment expenses				17b			
Other ormati	С	Dividend distributions paid from accumul	ated earnings and pro	ofits		17c			
直	d	Other items and amounts (attach stateme	ent)						
Recon-Other		,	,						
Recon- ciliation	18	Income/loss reconciliation. Combine t	he amounts on lines	1 through 10 in the	far right				
B ≅		column. From the result, subtract the sun				18		18,610	
Sche	dule L		Beginning			End	d of tax	year	
		Assets	(a)	(b)	(c)		(d)	
1	Cash			435,384				1,311	1,478
2a	Trade n	otes and accounts receivable	3,304,878			946,	715		
b	Less all	owance for bad debts	()	3,304,878	()	946	6,715
3	Invento	ries							
4	U.S. go	vernment obligations							
5	Tax-exe	empt securities (see instructions)							
6	Other c	urrent assets (attach statement)		56,254				52	2,491
7		o shareholders							
8	Mortgag	ge and real estate loans		800,000				1,235	5,158
9	-	nvestments (attach statement)							
10a	Building	gs and other depreciable assets	424,249			397,4	101		
b	Less ac	cumulated depreciation	(374,043)	50,206	(337,3	58)	60	0,043
11a		ble assets							
b	Less ac	cumulated depletion	()		()		
12	Land (n	et of any amortization)							
13a	Intangib	ole assets (amortizable only)							
b	Less ac	cumulated amortization)		
14	Other a	ssets (attach statement)		41,754					
15	Total as	ssets		4,688,476				3,605	5,885
	L	iabilities and Shareholders' Equity							
16	Accoun	ts payable		2,837,445				1,435	5,888
17	Mortgag	ges, notes, bonds payable in less than 1 year							
18	Other c	urrent liabilities (attach statement)		22,831				33	3,080
19	Loans f	rom shareholders							
20	Mortgag	ges, notes, bonds payable in 1 year or more		25,000				25	5,000
21	Other lia	abilities (attach statement)							
22	Capital	stock		10,000				10	0,000
23	Addition	nal paid-in capital							
24	Retaine	d earnings		1,793,200				2,101	1,917
25	Adjustm	ents to shareholders' equity (attach statement)							
26	Less co	st of treasury stock		()			()
27	Total lia	bilities and shareholders' equity		4,688,476				3,605	5,885

Form **1120S** (2012)

Form **1120S** (2012)

Form 1120S (2012) Page **5**

Sche	edule M-1 Reconciliation of Income (Loss)) per Books With Incor	ne (Loss) per Return								
	Note. Schedule M-3 required instead	d of Schedule M-1 if total a	assets are \$10 million or more	e-see instructions							
1	Net income (loss) per books	(10,842) 5 In	come recorded on books this year not i	ncluded							
2	Income included on Schedule K, lines 1, 2, 3c, 4, 5a, 6, 7, 8a, 9, and 10, not recorded on books this year (itemize) Other Portfolio Income	9, and 10, not recorded on books this a Tax-exempt interest \$									
3 a	Expenses recorded on books this year not included on Schedule K, lines 1 through 12 and 14l (itemize): Depreciation \$	lir a	eductions included on Sched nes 1 through 12 and 14I, not ch gainst book income this year (ite repreciation \$	narged							
b	Travel and entertainment \$ 2,124										
		19,452 7 A	dd lines 5 and 6								
4	Add lines 1 through 3	18,610 8 In	come (loss) (Schedule K, line 18). Line 4 le	ss line 7 18,610							
Sche	Chedule M-2 Analysis of Accumulated Adjustments Account, Other Adjustments Account, and Shareholders' Undistributed Taxable Income Previously Taxed (see instructions)										
		(a) Accumulated adjustments account	(b) Other adjustments account	(c) Shareholders' undistributed taxable income previously taxed							

1,775,833

424,118

159,796

584,756)(

174,200

1,774,991

1

2

3 4

5 6

7

Balance at beginning of tax year

Combine lines 1 through 5

Distributions other than dividend distributions

Ordinary income from page 1, line 21

Loss from page 1, line 21 Other reductions

Other additions

Balance at end of tax year. Subtract line 7 from line 6 1,600,791

DRAF I AS OF

March 30, 2012

SCHEDULE D (Form 1120S)

Department of the Treasury

Internal Revenue Service

Name

23

Capital Gains and Losses and Built-in Gains

► Attach to Form 1120S.

► For instructions and more information, go to www.irs.gov/form1120s.

► Use Form 8949 to list your transactions for lines 1, 2, 3, 8, 9, and 10.

OMB No. 1545-0130

2012

Employer identification number

WorkNAllDay, Inc. 11-0000007 Short-Term Capital Gains and Losses—Assets Held One Year or Less Note. Complete Form 8949 before completing lines (g) Cost or other basis from (i) Adjustments to gain or (j) Gain or (loss) (f) Sales price from Form(s) Form(s) 8949, line 2, loss from Form(s) 8949, Combine columns (f), (g), 1 through 3. 8949, line 2, column (f) column (g) line 2, column (i) and (i) Short-term totals from all Forms 8949 with box A checked in Part I ... 1,030,000 951,351 0 78,649 Short-term totals from all Forms 8949 with box B checked in Part I ... 3 Short-term totals from all Forms 8949 with box C checked in Part I ... Short-term gain from installment sales from Form 6252, line 26 or 37 4 4 5 Short-term gain or (loss) from like-kind exchanges from Form 8824 5 6 6 Net short-term capital gain or (loss). Combine lines 1 through 6 in column (j). Enter here and 7 7 78,649 Long-Term Capital Gains and Losses—Assets Held More Than One Year Part II Note. Complete Form 8949 before completing lines (g) Cost or other basis from (j) Gain or (loss) (f) Sales price from Form(s) loss from Form(s) 8949, 8 through 10. Form(s) 8949, Combine columns (f), (g), 8949, line 4, column (f) line 4, column (g) line 4, column (i) and (i) Long-term totals from all Forms 8949 with box A checked in Part II ... 9 Long-term totals from all Forms 8949 with box B checked in Part II ... Long-term totals from all Forms 8949 with 10 box C checked in Part II ... Long-term gain from installment sales from Form 6252, line 26 or 37 11 Long-term gain or (loss) from like-kind exchanges from Form 8824. 12 12 13 Capital gain distributions (see instructions) 13 14 Tax on long-term capital gain included on line 23 below 14 Net long-term capital gain or (loss). Combine lines 8 through 14 in column (j). Enter here and 15 on Form 1120S, Schedule K, line 8a or 10 15 Part III **Built-in Gains Tax** (See instructions **before** completing this part.) Excess of recognized built-in gains over recognized built-in losses (attach computation 16 16 schedule) 17 17 18 Net recognized built-in gain. Enter the smallest of line 16, line 17, or line 8 of Schedule B 18 19 19 20 Subtract line 19 from line 18. If zero or less, enter -0- here and on line 23 20 21 22 Section 1374(b)(3) business credit and minimum tax credit carryforwards from C corporation

For Paperwork Reduction Act Notice, see the Instructions for Form 1120S.

Cat. No. 11516V

Schedule D (Form 1120S) 2012

22

 Form **8949**

Sales and Other Dispositions of Capital Assets

► See Instructions for Schedule D (Form 1040).

► For more information about Form 8949, see www.irs.gov/form8949

► Attach to Schedule D to list your transactions for lines 1, 2, 3, 8, 9, and 10.

OMB No. 1545-0074

2011
Attachment
Sequence No. 12A

Department of the Treasury Internal Revenue Service (99) Name(s) shown on return WorkNAIIDay, Inc.

Your social security number 11-0000007

Note: You must check one of the boxes belo *Caution. Do not complete column (b) or (g)	until you hav	e read the inst	ructions for the	ose columns (se	e the Instruction	
D (Form 1040)). Columns (b) and (g) do not ap	oply for most	transactions a	and should ger	nerally be left bla	ınk.	
(A) Short-term transactions reported on Form 1099-B with basis reported to the IRS			ns reported on orted to the IRS	Form 🗌 (C) Sho S you cai	ort-term transact	
(a) Description of property 1 (Example: 100 sh. XYZ Co.)	(b) Code, if any, for column (g)*	(c) Date acquired (Mo., day, yr.)	(d) Date sold (Mo., day, yr.)	(e) Sales price (see instructions)	(f) Cost or other basis (see instructions)	(g) Adjustments to gain or loss, if any*
110 Americus shares		04/01/2012	07/15/2012	1,030,000	951,351	0
					l	1

For Paperwork Reduction Act Notice, see your tax return instructions.

Cat. No. 37768Z

Form **8949** (2011)

_			Final K-	-1	Amended	K-1	OMB No.	1545-0130
Schedule K-1	2012	Pa					urrent Year Inco	me,
(Form 1120S) Department of the Treasury		1		y business inc		, and	Other Items Credits	
nternal Revenue Service	For calendar year 2012, or tax vear beginning 2012	'		,	212,059			
	year beginning, 2012 ending, 20	2	Net renta	al real estate i				
Shareholder's Shar	e of Income, Deductions,	3	Other no	et rental incom	ne (loss)			
Credits, etc.	See back of form and separate instructions.	"	Other ne	St Territar Incom	10 (1033)			
Part I Information	n About the Corporation	4	Interest	income	35,574			
A Corporation's employer ide	entification number 11-0000007	5a	Ordinary	y dividends	20,071			
B Corporation's name, addre		5b	Qualified	d dividends		14	Foreign transactions	
WorkNAllDay, Inc.	allet '		Davidia			Ш		
37 Any Street		6	Royalties	es				
Anytown, NC 28041 028	80	7	Net shor	rt-term capital	gain (loss)			
					39,325			
C IRS Center where corporat	tion filed return	8a	Net long	g-term capital	gain (loss)			
		8b	Collectik	bles (28%) gai	n (loss)			
Part II Information	n About the Shareholder							
D Shareholder's identifying n	number 999-06-0006	8c	Unrecap	otured section	1250 gain			
E Shareholder's name, addre	ess, city, state, and ZIP code	9	Net sect	tion 1231 gain	(loss)			
Carrie Ortiz		10	Other in	come (loss)		15	Alternative minimum ta	x (AMT) items
55 Any Street		A		()	5,000			(1,006)
Anytown, WI 53201								()/
						В		(7,367)
F Shareholder's percentage								
ownership for tax year								
		11	Section	179 deduction	า	16	Items affecting share	holder basis
					31,468	C		9,726
		12 C	Other de	eductions	251 105	_		07.100
		S			251,185	D		87,100
>								
O								
For IRS Use Only								
RS -								
or I						17	Other information	
ш.						A		35,574
			* 0 = =	ottoch sel :		[OK = -	ditional information	<u> </u>
			See	attached s	siatement 1	or ad	ditional information)i).

_			Final K-	-1	Amended	K-1	OMB No.	1545-0130
Schedule K-1 (Form 1120S)	2012	Pa					urrent Year Incor Other Items	ne,
Department of the Treasury		1		y business inc		, and	Credits	
nternal Revenue Service	For calendar year 2012, or tax year beginning 2012			,	212,059			
	year beginning, 2012 ending, 20	2	Net rent	tal real estate				
Shareholder's Share	e of Income, Deductions,	3	Other ne	et rental incon	ne (loss)			
Credits, etc.	► See back of form and separate instructions.							
Part I Information	About the Corporation	4	Interest	income	35,573			
A Corporation's employer ide	entification number 11-0000007	5a	Ordinary	y dividends				
B Corporation's name, address	ss, city, state, and ZIP code	5b	Qualified	d dividends		14	Foreign transactions	
WorkNAllDay, Inc.	MIICT '	6	Royaltie	26				
37 Any Street			lioyanic					
Anytown, NC 28041 0280		7	Net sho	rt-term capita	I gain (loss)			
					39,324			
C IRS Center where corporati	ion filed return	8a	Net long	g-term capital	gain (loss)			
	About the Shareholder	8b	Collectib	bles (28%) ga	in (loss)			
D Shareholder's identifying nu	umber 999-06-0008	8c	Unrecap	otured section	1250 gain	L		
E Shareholder's name, addre	ess, city, state, and ZIP code	9	Net sect	tion 1231 gair	ı (loss)			
Bin Xempt		10	Other in	ncome (loss)		15	Alternative minimum tax	(AMT) items
55 Any Street		Α		, ,	5,000	Α		(1,005)
Anytown, WI 53201								
						В		(7,366)
F Shareholder's percentage of ownership for tax year								
	· · · · · ———							
		11	Section	179 deductio		16	Items affecting shareh	
		12	Othor de	eductions	31,467	C		9,726
		S	Other de	eductions	251,184	D		87,100
					231,101			67,100
<u></u> ≥								
For IRS Use Only								
Use								
RS								
-o-						17	Other information	
_						A		35,573
						-		
			* \$00	attached	etatement t	for ad	ditional information	
			366	allached	siaitiiitiil l	oi au	unional inionnalio	1.

Form 1125-A

(December 2012)

Department of the Treasury Internal Revenue Service

Cost of Goods Sold

OMB No. 1545-2225

► Attach to Form 1120, 1120-C, 1120-F, 1120S, 1065, or 1065-B.

Information about Form 1125-A and its instructions is at www.irs.gov/form1125a.

Employer identification number 11-0000007 WorkNAIIDay, Inc. Inventory at beginning of year . 1 890,846 2 Purchases . 2 3 Cost of labor 3 543,037 4 4 Additional section 263A costs (attach schedule) 5 8,627,996 Other costs (attach schedule) . 5 6 Total. Add lines 1 through 5. 6 10.061.879 7 Inventory at end of year . 7 8 Cost of goods sold. Subtract line 7 from line 6. Enter here and on Form 1120, page 1, line 2 or the 10,061,879 appropriate line of your tax return (see instructions) Check all methods used for valuing closing inventory: (i) Cost (ii) Lower of cost or market (iii) ☐ Other (Specify method used and attach explanation.) ▶ -----Check if there was a writedown of subnormal goods Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970) . . . If the LIFO inventory method was used for this tax year, enter amount of closing inventory computed under LIFO If property is produced or acquired for resale, do the rules of section 263A apply to the entity (see instructions)? . ✓ No Was there any change in determining quantities, cost, or valuations between opening and closing inventory? If "Yes, ✓ No attach explanation Yes

Section references are to the Internal Revenue Code unless otherwise noted.

General Instructions

Purpose of Form

Use Form 1125-A to calculate and deduct cost of goods sold for certain entities.

Who Must File

Filers of Form 1120, 1120-C, 1120-F, 1120S, 1065, or 1065-B, must complete and attach Form 1125-A if the applicable entity reports a deduction for cost of goods sold.

Inventories

Generally, inventories are required at the beginning and end of each tax year if the production, purchase, or sale of merchandise is an income-producing factor. See Regulations section 1.471-1. If inventories are required, you generally must use an accrual method of accounting for sales and purchases of inventory items.

Exception for certain taxpayers. If you are a qualifying taxpayer or a qualifying small business taxpayer (defined below), you can adopt or change your accounting method to account for inventoriable items in the same manner as materials and supplies that are not incidental.

Under this accounting method, inventory costs for raw materials purchased for use in producing finished goods and merchandise purchased for resale are deductible in the year the finished goods or merchandise are sold (but not before the year you paid for the raw materials or merchandise, if you are also using the cash method). For additional guidance on this method of accounting, see Pub. 538, Accounting Periods and Methods. For guidance on adopting or changing to this method of accounting, see Form 3115, Application for Change in Accounting Method, and its instructions.

If you account for inventoriable items in the same manner as materials and supplies that are not incidental, you can currently deduct expenditures for direct labor and all indirect costs that would otherwise be included in inventory costs.

Qualifying taxpayer. A qualifying taxpayer is a taxpayer that, (a) for each prior tax year ending after December 16, 1998, has average annual gross receipts of \$1 million or less for the 3 prior tax years and (b) its business is not a tax shelter (as defined in section 448(d)(3)). See Rev. Proc. 2001-10, 2001-2 I.R.B. 272.

Qualifying small business taxpayer. A qualifying small business taxpayer is a taxpayer that, (a) for each prior tax year

ending on or after December 31, 2000, has average annual gross receipts of \$10 million or less for the 3 prior tax years, (b) whose principal business activity is not an ineligible activity, and (c) whose business is not a tax shelter (as defined in section 448 (d)(3)). See Rev. Proc. 2002-28, 2002-18 I.R.B. 815.

Uniform capitalization rules. The uniform capitalization rules of section 263A generally require you to capitalize, or include in inventory, certain costs incurred in connection with the following.

- The production of real property and tangible personal property held in inventory or held for sale in the ordinary course of business.
- Real property or personal property (tangible and intangible) acquired for resale.
- The production of real property and tangible personal property by a corporation for use in its trade or business or in an activity engaged in for profit.

See the discussion on section 263A uniform capitalization rules in the instructions for your tax return before completing Form 1125-A. Also see Regulations sections 1.263A-1 through 1.263A-3. See Regulations section 1.263A-4 for rules for property produced in a farming business.

Depreciation and Amortization (Including Information on Listed Property)

► See separate instructions.

► Attach to your tax return.

OMB No. 1545-0172 Attachment

Identifying number

Department of the Treasury Internal Revenue Service (99) Name(s) shown on return

Business or activity to which this form relates

Sequence No. 179

WorkNAllDay, Inc. Manufacturing 11-0000007 Part I Election To Expense Certain Property Under Section 179 Note: If you have any listed property, complete Part V before you complete Part I. 500,000 Total cost of section 179 property placed in service (see instructions) . . 2 88,235 Threshold cost of section 179 property before reduction in limitation (see instructions) 2.000.000 3 Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0- 4 0 Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions 5 500,000 6 (a) Description of property (b) Cost (business use only) (c) Elected cost Compresser 62,935 7 Listed property. Enter the amount from line 29 8 Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7 8 62,935 Tentative deduction. Enter the **smaller** of line 5 or line 8 9 62,935 10 Carryover of disallowed deduction from line 13 of your 2011 Form 4562 10 11 Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instructions) 11 424,118 12 Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11 12 62,935 13 Carryover of disallowed deduction to 2013. Add lines 9 and 10, less line 12 Note: Do not use Part II or Part III below for listed property. Instead, use Part V. Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions.) Special depreciation allowance for qualified property (other than listed property) placed in service 14 15 **16** Other depreciation (including ACRS) 16 Part III MACRS Depreciation (Do not include listed property.) (See instructions.) 5.761 17 MACRS deductions for assets placed in service in tax years beginning before 2012 17 18 If you are electing to group any assets placed in service during the tax year into one or more general Section B-Assets Placed in Service During 2012 Tax Year Using the General Depreciation System (b) Month and year (c) Basis for depreciation (d) Recovery (f) Method (a) Classification of property placed in (business/investment use (e) Convention (g) Depreciation deduction service only-see instructions) 3-year property 5-year property c 7-year property d 10-year property e 15-year property **f** 20-year property 25 yrs. S/L **q** 25-year property h Residential rental 27.5 yrs. MM 9/1 property 27.5 yrs. MM S/L i Nonresidential real ММ S/L 39 yrs. property MM S/L Section C-Assets Placed in Service During 2012 Tax Year Using the Alternative Depreciation System 20a Class life 9.0 HY S/L 965 S/L 12 yrs. **b** 12-year **c** 40-year 40 yrs. MM S/L Part IV Summary (See instructions.) 21 Listed property. Enter amount from line 28 21 22 Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations—see instructions 22 6.726 23 For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs

239

Form 4562 (2012) Page

Pa	entertainment, recreatio Note: For any vehicle for	n, or amusen	nent.)						·			•	
	24b, columns (a) through (c												
24:	Section A—Depreciation and Do you have evidence to support the but				See the				s <i>tor pa</i> : is the ev				No
Туре	(a) e of property (list vehicles first) (b) Date placed in service in service (c) Business/ investment u percentage	(d) se Cost or other	Ba	(e) asis for depre	eciation stment	(f) Recovery period	Me	(g) ethod/ vention	Dep	(h) preciation eduction		(i) ected sect	ion 179
25	Special depreciation allowance the tax year and used more than	for qualified li		operty pla	ced in			25					
26	Property used more than 50% in				1 226/ 26	isti ucti	0113) .	25					
		%		400.							4		
		%									1		
		%											
27	Property used 50% or less in a c		ess use:				1						_
		%				7	S/L -						
		% %					S/L -				-		
28	Add amounts in column (h), lines	, -	7 Enter	here and	on line S	21 nag		28			_		
	Add amounts in column (i), line 2	_				. , pag				. 1	29	_	
	plete this section for vehicles used bur employees, first answer the ques	oy a sole propri	etor, par		ner "more	than 5	% own						ehicles
30	Total business/investment miles driv the year (do not include commuting	ven during	(a) Vehicle 1		b) icle 2	(c Vehic			(d) nicle 4		e) icle 5	(1 Vehi	f) cle 6
31 32	Total commuting miles driven during Total other personal (noncomiles driven	mmuting)											
33	Total miles driven during the y lines 30 through 32												
34	Was the vehicle available for use during off-duty hours?		es No	o Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
35	Was the vehicle used primarily be than 5% owner or related person												
36	Is another vehicle available for perso												
more	Section C—Que wer these questions to determine e than 5% owners or related person	if you meet an ons (see instru	except ctions).	ion to com	npleting	Section	n B for	vehicle	es used	by emp	oloyees	who ar	
37	Do you maintain a written policy your employees?		•						ding co	mmutin 	g, by 	Yes	No
38	Do you maintain a written policy employees? See the instruction												
	Do you treat all use of vehicles b												
40	Do you provide more than five vuse of the vehicles, and retain the												
44	Do you meet the requirements of												
41	Note: If your answer to 37, 38, 3	• .								•			
Pa	rt VI Amortization	JU, T U, UI T I 13	100,	ao noi coi	ripiele C	JGGUIOIT	ו וטו נ	ine COV	orea ver	noics.			
	(a)	(b) Date amortization begins	A	(c) mortizable a	mount	Co	(d) ode secti	on	(e) Amortiz period	or	Amortiza	(f) tion for th	is year
42	Amortization of costs that begins	s during vour 2	 :012 tax	year (see	instruct	ions):			POLOGII	ugo			
		·		, (230		1							

Form **4562** (2012)

44

43 Amortization of costs that began before your 2012 tax year

44 Total. Add amounts in column (f). See the instructions for where to report .

Department of the Treasury Internal Revenue Service (99)

Sales of Business Property

(Also Involuntary Conversions and Recapture Amounts Under Sections 179 and 280F(b)(2))

► Attach to your tax return.

▶ Information about Form 4797 and its separate instructions is at www.irs.gov/form4797.

OMB No. 1545-0184

Attachment Sequence No. 27

Nam	lame(s) shown on return								
Wor	kNAIIDay, Inc						11-000	00007	
1	Enter the gross proceeds substitute statement) that						1		
Pa	t I Sales or Exchan Than Casualty o						sions	From Other	
2	(a) Description of property	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Gross sales price	(e) Depreciation allowed or allowable since acquisition	(f) Cost or o basis, plu improvements expense of s	s and	(g) Gain or (loss) Subtract (f) from the sum of (d) and (e)	
2000	Ford F150	08/30/2000	10/14/2012		31,247	3	1,247	0	
			7				7		
3	Gain, if any, from Form 4684	4, line 39					3		
4	Section 1231 gain from insta	allment sales from	Form 6252, line 26	6 or 37			4		
5	Section 1231 gain or (loss) f	rom like-kind exch	anges from Form	8824			5		
6	Gain, if any, from line 32, from	om other than casu	alty or theft				6		
7	Combine lines 2 through 6.	Enter the gain or (lo	oss) here and on t	he appropriate line a	s follows:		7	0	
	Partnerships (except electinstructions for Form 1065,	ting large partne Schedule K, line 10	rships) and S co	rporations. Report Schedule K, line 9. S	the gain or (loss) for the gain or (loss) for the state of the state o	ollowing the d 12 below.			
	Individuals, partners, S co line 7 on line 11 below and losses, or they were recap Schedule D filed with your r	rporation shareho skip lines 8 and 9 stured in an earlier	olders, and all oth If line 7 is a gaing year, enter the g	ners. If line 7 is zero n and you did not h gain from line 7 as	or a loss, enter the a	amount from ection 1231			
8	Nonrecaptured net section	1231 losses from p	rior years (see ins	tructions)			8		
9	Subtract line 8 from line 7. I	•							
	9 is more than zero, enter								
Par	capital gain on the Schedule t II Ordinary Gains a				<u> </u>		9		
10	Ordinary gains and losses n				1 year or less):				
	Ordinary gains and losses in	Tricidada on inte	3 11 tillough 10 (ii		i year or iess).		1		
	Loop if any frame line 7						4.4	1	
11	Loss, if any, from line 7. Gain, if any, from line 7 or a						11	,	
12		•	• •				12	14 422	
13	•						13	14,433	
14	Net gain or (loss) from Form						14		
15	Ordinary gain from installme						15		
16	Ordinary gain or (loss) from						16	14 422	
17	Combine lines 10 through 1						17	14,433	
18	For all except individual retu and b below. For individual				ne of your return and	skip lines a			
а	If the loss on line 11 includes	a loss from Form 4	1684, line 35, colun	nn (b)(ii), enter that pa	art of the loss here. Er	nter the part			
	of the loss from income-prod								
	used as an employee on Sch		•				18a		
b	Redetermine the gain or (los	ss) on line 17 exclu	ding the loss, if an	y, on line 18a. Enter	here and on Form 1	040, line 14	18b		
For F	Paperwork Reduction Act N	otice, see separa	te instructions.		Cat. No. 13086I			Form 4797 (2012)	

For Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 13086I

Form 4797 (2012) Page **2**

Pa	Gain From Disposition of Property Unc (see instructions)	ler Se	ctions 1245, 12	50, 1252, 1	254,	and 1255		
19	(a) Description of section 1245, 1250, 1252, 1254, or 125	5 prope	erty:			(b) Date acqu (mo., day, y		(c) Date sold (mo., day, yr.)
Α	1999 Chevy Tahoe		01/06/200	00	01/10/2012			
B	1995 Dodge 3500		07/01/199	7	02/21/2012			
C	998 Chevy Pickup					07/01/199	8	12/31/2012
D					_			
	These columns relate to the properties on lines 19A through 19D).▶	Property A	Property	В	Property	С	Property D
20	Gross sales price (Note: See line 1 before completing.) .	20	5,000		7,760		1,800	
21	Cost or other basis plus expense of sale	21	19,930	1	9,467	2	4,619	
22	Depreciation (or depletion) allowed or allowable	22	19,930	1	9,467	2	4,492	4
23	Adjusted basis. Subtract line 22 from line 21	23	0		0		127	
24	Total gain. Subtract line 23 from line 20	24	5,000		7,760	40	1,673	
25	If section 1245 property:							
а	Depreciation allowed or allowable from line 22	25a	19,930	1	9,467	2	4,492	
b	Enter the smaller of line 24 or 25a	25b	5,000		7,760		1,673	
26	If section 1250 property: If straight line depreciation was used, enter -0- on line 26g, except for a corporation subject to section 291.		1					
	Additional depreciation after 1975 (see instructions) .	26a						
b	Applicable percentage multiplied by the smaller of line 24 or line 26a (see instructions)	26b						
С	Subtract line 26a from line 24. If residential rental property or line 24 is not more than line 26a, skip lines 26d and 26e	26c						
d	Additional depreciation after 1969 and before 1976	26d						
	Enter the smaller of line 26c or 26d	26e						
f	Section 291 amount (corporations only)	26f						
	Add lines 26b, 26e, and 26f	26g						
27	If section 1252 property: Skip this section if you did not							
	dispose of farmland or if this form is being completed for a							
	partnership (other than an electing large partnership).							
а	Soil, water, and land clearing expenses	27a						
b	Line 27a multiplied by applicable percentage (see instructions)	27b						
С	Enter the smaller of line 24 or 27b	27c						
28	If section 1254 property:							
	Intangible drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion (see instructions)	28a						
	Enter the smaller of line 24 or 28a	28b						
29 a	If section 1255 property: Applicable percentage of payments excluded from income under section 126 (see instructions)	29a						
	Enter the smaller of line 24 or 29a (see instructions) .	29b						
Sun	mary of Part III Gains. Complete property colur	nns A	through D through	gh line 29b b	efore	going to lin	e 30.	
30	Total gains for all properties. Add property columns A thro	ough D,	line 24				30	14,433
31	Add property columns A through D, lines 25b, 26g, 27c, 2						31	14,433
32	Subtract line 31 from line 30. Enter the portion from case	-						
	other than casualty or theft on Form 4797, line 6						32	
Par	Recapture Amounts Under Sections 17 (see instructions)	79 and	d 280F(b)(2) Wh	en Busines	ss Us	-		or Less
						(a) Sectio 179	n	(b) Section 280F(b)(2)
33	Section 179 expense deduction or depreciation allowable	•	•		33			
34	Recomputed depreciation (see instructions)				34			
35	Recapture amount. Subtract line 34 from line 33. See the	instruct	tions for where to rep	oort	35			

Form **8824**

Like-Kind Exchanges

(and section 1043 conflict-of-interest sales)

OMB No. 1545-1190
2012

Attachment Sequence No. **109**

Department of the Treasury Internal Revenue Service

► Attach to your tax return.

Name(s) shown on tax return

WorkNAIIDay, Inc.

Identifying number

11-0000007

Par	Information on the Like-Kind Exchange		-						
1	Note: If the property described on line 1 or line 2 is real or personal Description of like-kind property given up: 2000 Ford Pickup	property located outside the Unit	ed States, indicate the country.						
2	Description of like-kind property received:								
_	2006 Ford Pickup		9 4 6						
	AIIGIIGE								
3	Date like-kind property given up was originally acquired (month,	day, year)	3 1/ 103/05/2000						
4	Date you actually transferred your property to other party (month	n, day, year)	4 10/14/2011						
5	Date like-kind property you received was identified by written notice to another party (month, day, year). See instructions for 45-day written identification requirement								
6	Date you actually received the like-kind property from other party (m	onth, day, year). See instructions	6 10/14/2011						
7	Was the exchange of the property given up or received made wit (such as through an intermediary)? See instructions. If "Yes," cor	h a related party, either directly	or indirectly III ☐ Yes ☑ No						
Pari		inplete Fart II. II 140, go to Fart	iii Lifes Fino						
8	Name of related party	Relationship to you	Related party's identifying number						
	Address (no., street, and apt., room, or suite no., city or town, state, and ZIP code)								
9	During this tax year (and before the date that is 2 years after the the exchange), did the related party sell or dispose of any part o (or an intermediary) in the exchange or transfer property into the through an intermediary), that became your replacement property	f the like-kind property received exchange, directly or indirectly	from you						
10	During this tax year (and before the date that is 2 years after the the exchange), did you sell or dispose of any part of the like-kind		as part of						
	If both lines 9 and 10 are "No" and this is the year of the exchange, go to Part III. If both lines 9 and 10 are "No" and this is not the year of the exchange, stop here. If either line 9 or line 10 is "Yes," complete Part III and report on this year's tax return the deferred gain or (loss) from line 24 unless one of the exceptions on line 11 applies.								
11	If one of the exceptions below applies to the disposition, check	the applicable box:							
а	☐ The disposition was after the death of either of the related pa	arties.							
b	☐ The disposition was an involuntary conversion, and the threa	t of conversion occurred after t	he exchange.						
С	You can establish to the satisfaction of the IRS that neither the its principal purposes. If this box is checked, attach an explain		n had tax avoidance as one of						

For Paperwork Reduction Act Notice, see the instructions.

Cat. No. 12311A

Form **8824** (2012)

Form 8824 (2012) Name(s) shown on tax return. Do not enter name and social security number if shown on other side. Your social security number WorkNAllDay, Inc. 11-0000007 Realized Gain or (Loss), Recognized Gain, and Basis of Like-Kind Property Received Part III Caution: If you transferred and received (a) more than one group of like-kind properties or (b) cash or other (not like-kind) property, see Reporting of multi-asset exchanges in the instructions. Note: Complete lines 12 through 14 only if you gave up property that was not like-kind. Otherwise, go to line 15. Fair market value (FMV) of other property given up 12 12 13 Adjusted basis of other property given up 13 Gain or (loss) recognized on other property given up. Subtract line 13 from line 12. Report the 14 gain or (loss) in the same manner as if the exchange had been a sale . 14 Caution: If the property given up was used previously or partly as a home, see Property used as home in the instructions. 15 Cash received, FMV of other property received, plus net liabilities assumed by other party, 15 reduced (but not below zero) by any exchange expenses you incurred (see instructions) FMV of like-kind property you received 40,000 16 16 Add lines 15 and 16 40,000 17 17 Adjusted basis of like-kind property you gave up, net amounts paid to other party, plus any 18 18 19 40,000 19 Enter the smaller of line 15 or line 19, but not less than zero 20 20 0 21 Ordinary income under recapture rules. Enter here and on Form 4797, line 16 (see instructions) 21 0 Subtract line 21 from line 20. If zero or less, enter -0-. If more than zero, enter here and on 22 Schedule D or Form 4797, unless the installment method applies (see instructions) 22 23 23 0 24 24 40,000 Deferred gain or (loss). Subtract line 23 from line 19. If a related party exchange, see instructions Basis of like-kind property received. Subtract line 15 from the sum of lines 18 and 23 25 **Deferral of Gain From Section 1043 Conflict-of-Interest Sales** Part IV Note: This part is to be used only by officers or employees of the executive branch of the Federal Government or judicial officers of the Federal Government (including certain spouses, minor or dependent children, and trustees as described in section 1043) for reporting nonrecognition of gain under section 1043 on the sale of property to comply with the conflict-of-interest requirements. This part can be used only if the cost of the replacement property is more than the basis of the divested property. 26 Enter the number from the upper right corner of your certificate of divestiture. (Do not attach a copy of your certificate. Keep the certificate with your records.) 27 Description of divested property ▶ -----28 Description of replacement property ▶ 29 Date divested property was sold (month, day, year) . . . 30 Sales price of divested property (see instructions). . . . 30 31 Basis of divested property 31 Realized gain. Subtract line 31 from line 30 32 33 Cost of replacement property purchased within 60 days after date 33 Subtract line 33 from line 30. If zero or less, enter -0-34 34 35 35 Ordinary income under recapture rules. Enter here and on Form 4797, line 10 (see instructions) Subtract line 35 from line 34. If zero or less, enter -0-. If more than zero, enter here and on 36 36

Form **8824** (2012)

37

Deferred gain. Subtract the sum of lines 35 and 36 from line 32

Basis of replacement property. Subtract line 37 from line 33

37

38

Form **8949**

Sales and Other Dispositions of Capital Assets

► See Instructions for Schedule D (Form 1040).

► For more information about Form 8949, see www.irs.gov/form8949

► Attach to Schedule D to list your transactions for lines 1, 2, 3, 8, 9, and 10.

OMB No. 1545-0074

2011
Attachment
Sequence No. 12A

Department of the Treasury Internal Revenue Service (99) Name(s) shown on return

Your social security number 11-0000007

WorkNAIIDay, Inc. Part I Short-Term Capital Gains and Losses—Assets Held One Year or Less Note: You must check one of the boxes below. Complete a separate Form 8949, page 1, for each box that is checked. *Caution. Do not complete column (b) or (g) until you have read the instructions for those columns (see the Instructions for Schedule D (Form 1040)). Columns (b) and (g) do not apply for most transactions and should generally be left blank. (A) Short-term transactions reported on \square (B) Short-term transactions reported on Form \square (C) Short-term transactions for which 1099-B but basis not reported to the IRS Form 1099-B with basis reported to the IRS you cannot check box A or B (e) (a) (b) (c) (d) (f) (g) Description of property Code, if any, Date acquired Date sold Sales price Cost or other basis Adjustments to (Example: 100 sh. XYZ Co.) for column (g) (Mo., day, yr.) (Mo., day, yr.) (see instructions) (see instructions) gain or loss, if any* 110 Americus shares 04/01/2012 07/15/2012 1.030.000 951,351 Totals. Add the amounts in columns (e) and (f). Also, combine the amounts in column (g). Enter here and include on Schedule D, line 1 (if box A above is checked), line 2 (if box B above is checked), or line 3 (if 951,351 box C above is checked) . 1,030,000

11-0000009

Tree Fixr Upper, Inc.

Some draft forms were used in this example; please refer to IRS.gov for the most current version of the forms. Major changes have been made to the Form 1120S.

FORMS REQUIRED: 1120S, Sch K-1 (1120S), Sch M-3 (1120S), Sch N (1120), 1125-A, 4562, 5471, Sch J (5471), Sch M (5471), 8916-A

ATTACHMENTS:

ItemizedOtherIncomeSchedule2

ItemizedOtherDeductionsSchedule2

CharitableContributionsSchedule

ItemizedOtherDeductionsSchedule3

OtherAdjustmentsAndTaxPreferenceItemsSchedule (1120S)

ItemizedOtherCurrentAssetsSchedule

ItemizedOtherInvestmentsSchedule

ItemizedOtherCurrentLiabilitiesSchedule

ItemizedOtherLiabilitiesSchedule

NonincludibleForeignEntitySchedule

USDividendsNotEliminatedInTaxConsolidationSchedule

PartnershipInterestSchedule

OtherExpenseDeductionItemsWithDifferencesSchedule

OtherAdjustmentsAndTaxPreferenceItemsSchedule (Sch. K-1)

ItemizedOtherCostsSchedule

Additional information:

NOTE: The entry in Schedule K-1 (Form 1120S), Part I, Box C, "IRS Center where corporation filed return," should be "OSPC".

Form 1120S changes:

- 1. Line 1a "Merchant card and third party payments (see instructions)" removed and replaced with "Gross receipts or sales", 1,124,560
- 2. Line 1b "Gross receipts or sales not reported on line 1a (see instructions)" removed and replaced with "Returns and allowances"
- 3. Line 1c changed to "Balance. Subtract line 1b from line 1a.
- 4. Line 1d deleted.
- 5. Line 1e renumbered to Line 1c.
- 6. Line 3, line 1e renumbered to line 1c.
- 7. Line 4, deleted "Part II"
- 8. Schedule B, Line 3 deleted text "If Yes, complete (a) through (d) below" and table.
- 9. Schedule B, line 5(a) deleted "Total shares of stock outstanding at the end of the tax year" Inserted: 5(a) At the end of the tax year, did the corporation have any outstanding shares of restricted stock? If "yes" complete lines (i) and (ii) below
 - (i) Total shares of restricted stock
 - (ii) Total shares of non-restricted stock.
- 10. Schedule B, line 5(b) deleted "Total shares of stock outstanding in (a) if all the instruments were executed." Inserted:
 - 5(b) At the end of the tax year, did the corporation have any outstanding stock options, warrants, or similar instruments?
 - If "yes" complete lines (i) and (ii) below
 - (i) Total shares of restricted stock
 - (ii) Total shares of non-restricted stock.

BINARY ATTACHMENT: None

HEADER INFO: Not on the actual return

Multiple Software Packages Used: Yes or No

Originator: EFIN: Self-select

Type: ERO
Practioner PIN:

EFIN: Self-select PIN: Self-select PIN Entered by – ERO

Signature Option: PIN

Officer: Name: Talbert Oaks

Taxpayer PIN: Self-Select **Phone**: 301-555-1212

Email Address: talbertoaks@treefixr.com

DateSigned: 01/25/13

<u>Preparer:</u> Name: Johnny Appleseed

Date Prepared: 01/20/2013

Name Control: Form 1120S – Tree Fixr Upper, Inc. – TREE

Sch K-1 shareholder Rose B. Trim - TRIM

IP Address: 112.112.112

Form 1120S Test Scenario 6 Tree Fixr Upper, Inc.

Attachment 1, Form 1120S, Line 5: Other Income (*ItemizedOtherIncomeSchedule2*)

Miscellaneous Income 740,410

US Partnership Loss (320,210)

Total 420,200

Attachment 2, **Form 1120S**, Line 19: Other Deductions (*ItemizedOtherDeductionsSchedule2*)

Dues & Subscriptions Communications	3,932,765 925,702
Employment Expenses	1,763,530
Utilities & Telephone	932,765
Travel	6,625,923
Professional Expenses	1,376,350
Workers Compensation	725,013
Supplies	914,685
Postage	212,652
Transportation	1,327,085
Life Insurance	464,916
Miscellaneous	<u>938,643</u>
Total	20,140,029

Attachment 3, Form 1120S, Sch K, Line 12a: Contributions (CharitableContributionsSchedule)

Charitable Contributions: Cash Contribution (50%)

Amount: \$500,000

Business Name: Tree Fixr Upper, Inc.

Code: A

Attachment 4, Form 1120S, Sch L Balance Sheets per Books, Line 6(b) & (d): Other current assets at beginning and end of tax year (*ItemizedOtherDeductionsSchedule3*)

Trade/Business Activity: 484110

Description: Expenses under Section 212 for the production of income

Amount: \$320,210

Code: S

Attachment 5, Form 1120S, Sch K, Line 15f: Other AMT items (OtherAdjustmentsAndTaxPreferenceItemsSchedule)

Explanation: Long-term contracts entered into after 2/28/1986.

Attachment 6, Form 1120S, Sch L Balance Sheets per Books, Line 6 (b & d): Other current assets at beginning and end of tax year (ItemizedOtherCurrentAssetsSchedule)

Pre-paids & Deposits

Beginning Ending
2,700,000
2,300,000

Attachment 7, **Form 1120S**, Sch L Balance Sheets per Books, Line 9 (b & d): Other investments at beginning and end of tax year (*ItemizedOtherInvestmentsSchedule*)

	Beginning	Ending
ABC LLC	125,500	125,000
TAX PAD'NERS	80,000	120,000
Life Insurance – Cash Surrender Value	<u>975,400</u>	<u>355,484</u>
Total	1,180,400	600,484

Attachment 8, **Form 1120S**, Sch L: Line 18 (b & d): Other Current Liabilities (*ItemizedOtherCurrentLiabilitiesSchedule*)

Accrued Expenses Beginning Ending 10,500,600 23,100,999

Attachment 9, Form 1120S, Sch L, Line 21(d): Other Liabilities (*ItemizedOtherLiabilitiesSchedule*)

Deferred Compensation Beginning Ending 1,700,900

Attachment 10, Form 1120S, Sch M- 3, Part I, Line 5(b): Net loss from nonincludible foreign entities (*NonincludibleForeignEntitySchedule*)

 Name
 EIN
 Amount

 ABC Enterprises
 11-0000015
 200

Attachment 11, Form 1120S, Sch M- 3, Part II, Line 6: U.S Dividends not eliminated in tax consolidation (*USDividentsNotEliminatedInTaxConsolidatonSchedule*)

Name	EIN	Class Of Stock	Percentage of class		Columns		
				а	b	С	d
Misc. Corp	99-0000009	Common	50%	2,480,000	0	0	2,480,000

Form 1120S Test Scenario 6

Attachment 12, Form 1120S, Sch M- 3, Part II, Line 7: Income (Loss) from U.S. Partnerships (*PartnershipInterestSchedule*)

Name	EIN	EOY Profit Sharing %	EOY Loss Sharing %		Columns				
				a	b	С	d		
ABC LLC	99-9060012	60%	60%	(320,010)	0	(200)	(320,210)		

Attachment 13, Form 1120S, Sch M- 3, Part III, Line 31: Other expense/deduction items with differences (*OtherExpenseDeductionItemsWithDifferencesSchedule*)

 Description
 Columns

 a
 b
 c
 d

 Accrued Legal Fees
 396,300
 980,050
 1,376,350

Attachment 14, Sch K-1 (Form 1120S), Line 15: Alternative minimum tax (AMT) items (OtherAdjustmentsAndTaxPreferenceItemsSchedule)

Explanation: Long-term contracts entered into after 2/28/1986.

Attachment 15, Form 1125-A, Line 5: Other Costs (*ItemizedOtherCostsSchedule*)

Allocation of Cost of Goods Sold 70,480

Cost of Service 1,599,205,984

Total 1,599,276,464

Form **1120S**

Department of the Treasury

Internal Revenue Service

U.S. Income Tax Return for an S Corporation

 ▶ Do not file this form unless the corporation has filed or is attaching Form 2553 to elect to be an S corporation.
 ▶ See separate instructions. OMB No. 1545-0130

2012

For	calen	dar year 2012 o	r tax yea	r beginning		, 20	012, e	ending		_	, 20		
A S	election	n effective date		Name						D Employ	er identification number		
05/31/1999 TYPE			TYPF	Tree Fixr Upper, Inc.				11-0000009					
B Business activity code				Number, street, and room or suite no. If a P.O. box, see instructions.					E Date incorporated				
n	umber (s	see instructions) OR 39 Any Street							11/19/1957				
541	320		PRINT	City or town, sta	ate, and ZIP code					F Total as	sets (see instructions)		
C C	neck if Sc	ch. M-3 attached	Ì	Anytown, OK	74002					\$ 560,500,183			
G	Is the c	corporation electin	a to be ar	S corporation b	peginning with this tax y	ear?	Yes	□ No If "	Yes." atta	•	553 if not already filed		
					e (3) Address ch			— Amended returi			termination or revocation		
ı	Enter t	the number of sh	areholde	rs who were sh	areholders during any					- 	. 🕨 1		
					expenses on lines 1a th								
_	1 a	Merchant card	and third	-party payment	ts. For 2011, enter -0-		1a						
	b	4 200 770 400											
	С									1e			
a)	d				adjustments (see inst	ructions)				1 d			
Income	e									1e	1,900,670,400		
္ပ	2				A)					2	1,860,100,750		
므	3				e					3	40,569,650		
	4				line 17 (attach Form 4					4	,,		
	5				attach statement) .					5	420,200		
	6				gh 5					6	40,989,850		
	7									7	8,500,400		
(see instructions for limitations)	8	Salaries and wa	anes (less	employment	credits)	· · A			7 F	8	6,372,055		
itati	9									9	500,101		
<u>=</u>	10	Bad debts .	annenanc					٠, ٠,		10	300,101		
ą	11									11	6,650,188		
SU	12	Taxes and licer								12	13,980,990		
cţio										13	120,100		
iţ	13	Interest		on Form 1125 A or alcouplors on return (attach Form 1562)									
.≌	14			ed on Form 1125-A or elsewhere on return (attach Form 4562)						14	26,234		
see	15			_	t oil and gas depletion.)						000 700		
	16									16 17	890,700		
Ö	17				etc., plans						1,300,000		
Deductions	18									18	20.140.020		
Ď	19									19	20,140,029		
ě	20				19					20	58,480,797		
_	21				tract line 20 from line			<u></u>	· · ·	21	(17,490,947)		
				•	ture tax (see instruction	,	22a						
S	b						22b			00-			
en	C				s for additional taxes)		 00=	 I		22c			
Ě	23 a				overpayment credited	10 2012	23a						
ðay	b	Tax deposited					23b						
d F	0				ch Form 4136)		23c			00:1			
Tax and Payments	d	Add lines 23a t	•				٠.			23d			
X	24			•	. Check if Form 2220				. ▶ □	24			
μ̈	25 26				an the total of lines 22					25			
	26 27			=	the total of lines 22c		iiier a	1		26 27			
	27				2013 estimated tax		schedul		funded ► ts_and to the		nowledge and belief, it is true,		
					than taxpayer) is based on all						RS discuss this return		
Sig	n				1	L F	rocida	ont			reparer shown below		
He		Signature of c	officer		Date	• -	reside	ziit.		- (see instru	uctions)? Yes No		
		Print/Type prep		ne	Preparer's signature	, 11		Date			PTIN		
Pa	id	1 mily type piet	Jaior 3 ridii		Troparor 3 signature			Date		Check	if December		
Pre	epare			bronio Terr Eller	o Inc					self-emplo	11 000011		
	e On	ly Firm's name	400.1	tronic Tax Filer						Firm's EIN			
		Firm's address	; ▶ 100 l	Efile Drive Anyt	own, 1X /8621					Phone no.	512-555-1212		

251

Form 1120S (2012) Page **2**

Sche	dule B Other Infor	mation (see instructions	s)					
1	Check accounting metho	d: a Cash b	Accrual				Yes	No
		c ☐ Other (specify) ►						
2	See the instructions and							
	a Business activity ► A		b Product or se					
3		ax year, was any shareholde		ı a di	sregarded entity, a	a trust, an estate, or a		
	nominee or similar persor	n? If "Yes," complete (a) throu	ugh (d) below.					V
	(a) Name of Shareholder	(b) Social Security Number or Emp Identification Number (if any)		ity	Responsible for Rep	SN or EIN (if any) of Individual orting Shareholder's Income, is, etc., From Schedule K-1		
_								
4	At the end of the tax year	r, did the corporation:						
а		re, or own, directly or indirectoration? For rules of constru						V
		GN Francis and International Control of the Control	(iii) Ot	(:. A	Daniel and Aller	(v) If Percentage in (iv) is 100)%, Ent	er the
	(i) Name of Corporation	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation	(iv)	Percentage of Voting Stock Owned	Date (if any) a Qualified Su Subsidiary Election Wa	bchapte	er S
						Subsidiary Election wa	S Made	,
				-				
				-				
b	capital in any foreign or c	of 20% or more, or own, dire lomestic partnership (includin uctive ownership, see instruct	ng an entity treated a	s a pa	artnership) or in the	beneficial interest of a		V
		(ii) Employer Identification Number			(iv) Country of	(v) Maximum Percentage Ov	ned in	Profit
	(i) Name of Entity	(if any)	(iii) Type of Entity		Organization	Loss, or Capita		
		TOKOK						
				7_				
5		r, did the corporation have an	y outstanding stock	optio	ns, warrants, or sin	nilar instruments? .		V
_	If "Yes," complete lines 5							
		standing at the end of the tax standing in (a) if all instrumen						
р				· 				
6	information on any report	ed, or is it required to file,				Statement, to provide		~
7		poration issued publicly offere						
	If checked, the corporation instruments.	on may have to file Form 82	81, Information Retu	ırn fo	r Publicly Offered	Original Issue Discount		
8	If the corporation: (a) w	as a C corporation before it	t elected to be an S	corp	oration or the cor	poration acquired an		
		ermined by reference to t						
		oration and (b) has net unre						
		the net unrealized built-in ga						
9	*	arnings and profits of the corp		f the	tax vear	\$		
10		isfy both of the following con-			,	·		
а		eceipts (see instructions) for the		than	\$250,000 .			
b		ssets at the end of the tax year	-					V
-		is not required to complete So			· · ·	• •		
11	•	the corporation have any no			was cancelled. wa	as forgiven, or had the		
		educe the principal amount o						V
		t of principal reduction \$						
12		a qualified subchapter S subs						V
13 a	·	e any payments in 2012 that v	•	Forn	n(s) 1099 (see instr	uctions)?		V
h	If "Voc " did the corporati	ion file or will it file all required	d Forme 10002				1	I

Schedule K	Shareholders' Pro Rata Share Items		Total amount
1	Ordinary business income (loss) (page 1, line 21)	1	(17,490,947)
2	Net rental real estate income (loss) (attach Form 8825)	2	, , , ,
3a	Other gross rental income (loss)		
b	Expenses from other rental activities (attach statement) 3b		
c	Other net rental income (loss). Subtract line 3b from line 3a	3c	
_ '	Interest income	4	2,500,000
SO 5	Dividends: a Ordinary dividends	5a	2,480,000
-	b Qualified dividends	Ja	2,400,000
Income (Loss) 4 2 6 4	Royalties	6	
	Net short-term capital gain (loss) (attach Schedule D (Form 1120S))	7	
8a	Net long-term capital gain (loss) (attach Schedule D (Form 1120S))	8a	
b	Collectibles (28%) gain (loss)	-	
C	Unrecaptured section 1250 gain (attach statement)		
9	Net section 1231 gain (loss) (attach Form 4797)	9	
10	Other income (loss) (see instructions) Type ►	10	
တ္ 11	Section 179 deduction (attach Form 4562)	11	
을 12a	Charitable Contributions	12a	500,000
Deductions 11 b c	Investment interest expense	12b	340
၁ င	Section 59(e)(2) expenditures (1) Type ▶ (2) Amount ▶	12c(2)	
<u>d</u>	Other deductions (see instructions) Type ► S	12d	320,210
13a	Low-income housing credit (section 42(j)(5))	13a	
b	Low-income housing credit (other)	13b	
ži c	Qualified rehabilitation expenditures (rental real estate) (attach Form 3468)	13c	
Credits c	Other rental real estate credits (see instructions) Type	13d	
ပ် ∣ e	Other rental credits (see instructions) Type ►	13e	
f	Alcohol and cellulosic biofuel fuels credit (attach Form 6478)	13f	
g	Other credits (see instructions) Type ▶ 0	13g	25,000
14a	Name of country or U.S. possession ▶		
b	Gross income from all sources	14b	
С	Gross income sourced at shareholder level	14c	
	Gross income sourced at shareholder level		
d	Passive category	14d	
	General category	14e	
nsactions e f	Other (attach statement)	14f	
act	Deductions allocated and apportioned at shareholder level		
Si a	Interest expense	14g	
ra ⊢ h	Other	14h	
<u> </u>	Deductions allocated and apportioned at corporate level to foreign source income	1-111	
e ig	Passive category	14i	
Foreign Tra	General category	14i 14j	
_ '		14k	
k	Other (attach statement)	14K	
		4.41	
	Total foreign taxes (check one): ► ☐ Paid ☐ Accrued	14l	
m	Reduction in taxes available for credit (attach statement)	14m	
n	Other foreign tax information (attach statement)	45	4/0.450
15a ≚ ω	Post-1986 depreciation adjustment	15a	168,150
ems p	Adjusted gain or loss	15b	(168,100)
	Depletion (other than oil and gas)	15c	
Minimum Tax (AMT) Items	Oil, gas, and geothermal properties—gross income	15d	
Minimum Ta (AMT) Items	Oil, gas, and geothermal properties—deductions	15e	
f	Other AMT items (attach statement)	15f	15,000
16a	Tax-exempt interest income	16a	
g o b	Other tax-exempt income	16b	
Shareholder Basis C d d e	Nondeductible expenses	16c	491,410
a d	Distributions (attach statement if required) (see instructions)	16d	
<u> </u>			

	20S (2012	•						P.	age 4
Sche	dule K	Shareholders' Pro Rata Share Items	s (continued)				Total a	mount	
ion	17a	Investment income				17a	4	,980,000	
Other Information	b	Investment expenses				17b			
₹ 5	С	Dividend distributions paid from accumula	ated earnings and pro	fits		17c			
<u>r</u>	d	Other items and amounts (attach statement	nt)						
Recon- ciliation									
Recon- ciliation	18	Income/loss reconciliation. Combine th	ne amounts on lines	1 through 10 in the	far right				
		column. From the result, subtract the sum		-	-	18	(13,	331,497)	
Sche	dule L	Balance Sheets per Books	Beginning of	of tax year		End	d of tax year	•	
		Assets	(a)	(b)	(c))		(d)	
1	Cash			61,000,300				125,95	4,114
2a	Trade n	notes and accounts receivable	88,799,978		310	0,294,	485		
b	Less all	lowance for bad debts	()	88,799,978	()	310,29	4,485
3	Invento	ries		92,101,022				91,180	0,300
4	U.S. go	vernment obligations							
5	Tax-exe	empt securities (see instructions)							
6	Other c	current assets (attach statement)		2,700,000				2,300	0,000
7	Loans t	o shareholders							
8	Mortga	ge and real estate loans							
9	Other in	nvestments (attach statement)		1,180,400				600	0,484
10a	Building	gs and other depreciable assets	40,270,500		40	0,270,	500		
b	Less ac	ccumulated depreciation	(12,250,400)	28,020,100	(12,	,300,6	00)	27,969	9,900
11a	Depleta	able assets							
b	Less ac	ccumulated depletion	()		()		
12	Land (n	et of any amortization)						2,200	0,900
13a	Intangik	ole assets (amortizable only)							
b	Less ac	ccumulated amortization)		
14	Other a	ssets (attach statement)							
15	Total as	ssets		273,801,800				560,500	0,183
	I	Liabilities and Shareholders' Equity							
16	Accoun	nts payable /		170,700,400				449,809	9,280
17	Mortgag	ges, notes, bonds payable in less than 1 year		200,800				500	0,000
18	Other c	current liabilities (attach statement)		10,500,600				23,100	0,999
19	Loans f	rom shareholders							
20	Mortga	ges, notes, bonds payable in 1 year or more		18,660,600				18,300	
21	Other li	abilities (attach statement)						1,700	0,900
22	Capital	stock		5,006,250				8,420	0,330
23	Addition	nal paid-in capital		68,733,150				58,668	3,374
24	Retaine	ed earnings							
25	Adjustm	ents to shareholders' equity (attach statement)							
26	Less co	ost of treasury stock		()			()
27	Total lia	abilities and shareholders' equity		273,801,800				560,500	

Sche	Reconciliation of Income (Loss) Note. Schedule M-3 required instead			e-see instructions			
1 2	Net income (loss) per books	on	5 Income recorded on books this year not included on Schedule K, lines 1 through 10 (itemize): a Tax-exempt interest \$				
3 a b	Expenses recorded on books this year not included on Schedule K, lines 1 through 12 and 14l (itemize): Depreciation \$ Travel and entertainment \$	6 Deductions included on Schedule K, lines 1 through 12 and 14l, not charged against book income this year (itemize): a Depreciation \$ 7 Add lines 5 and 6					
4	Add lines 1 through 3	8 Income (loss) (Schedule K, line 18). Line 4 less line 7					
Sche	Analysis of Accumulated Adjust Undistributed Taxable Income P			and Shareholders'			
		(a) Accumulated adjustments account	(b) Other adjustments account	(c) Shareholders' undistributed taxable income previously taxed			
1	Balance at beginning of tax year	8,922,686					
2	Ordinary income from page 1, line 21						
3	Other additions	4,980,000					
4	Loss from page 1, line 21	(17,490,947)					
5	Other reductions	1,336,960)	()				
6	Combine lines 1 through 5	(4,925,221)					
7	Distributions other than dividend distributions						
8	Balance at end of tax year. Subtract line 7 from line 6	(4,925,221)					
	DRAI		SOF	Form 1120S (2012)			

DRAFT AS OF March 30, 2012

		Final K	(-1 L	Amended	K-1	OMB N	No. 1545-0130
Schedule K-1 (Form 1120S) 20 12	Pa	rt III				urrent Year In	come,
(Form 1120S) Department of the Treasury						Other Items	
nternal Revenue Service For calendar year 2012, or tax	1	Ordina	ry business inco		13	Credits	10.000
year beginning, 2012 ending, 20	2	Net ren	ntal real estate in	,490,947)			10,000
ending, 20	. *	Net len	itai reai estate ili	come (ioss)			
Shareholder's Share of Income, Deductions,	3	Other r	net rental income	e (loss)			
Credits, etc. See back of form and separate instructions.							
David Information About the Comparation	4	Interes	t income				
Part I Information About the Corporation				2,500,000			
A Corporation's employer identification number	5a	Ordina	ry dividends				
11-0000009	-	Ouglitie	ed dividends	2,480,000	11	Fareign transpatio	
B Corporation's name, address, city, state, and ZIP code	5b	Qualifie	ed dividerias		14	Foreign transaction	IIIS
Tree Fixr Upper, Inc.	6	Royalti	es		+		
39 Any Street							
Anytown, OK 74002	7	Net sho	ort-term capital o	gain (loss)			
C IRS Center where corporation filed return	8a	Net Ion	ng-term capital g	ain (loss)			
OSPC		0 "	11.1 (000()	4			
Part II Information About the Shareholder	8b	Collect	tibles (28%) gain	(IOSS)			
	80	Unreca	ptured section 1	250 gain			
D Shareholder's identifying number 999-06-0014							
E Shareholder's name, address, city, state, and ZIP code	9	Net sec	ction 1231 gain (loss)			
Rose B. Trim 57 Any Street	10	Other in	ncome (loss)		15	Alternative minimun	n tax (AMT) items
Anytown, PA 17201					A		168,150
Allytowii, FA 1/201					-		(4.50.400)
					В		(168,100)
F Shareholder's percentage of stock ownership for tax year					F		15,000
ownership for tax year							13,000
	L	0 "	n 179 deduction		10		
	11	Section	1 179 deduction		16 C	Items affecting sh	
	12	Other c	deductions		С		491,410
	Α			500,000			
>	Н			340			
For IRS Use Only							
<u>8</u>	S			320,210			
S							
<u>.</u>					17	Other information	
<u>G</u>					A		4,980,000
							1,200,000
		* Se	e attached s	tatement f	or ad	ditional informa	ation.

Form 1120S Test Scenario 6

SCHEDULE M-3 (Form 1120S)

Net Income (Loss) Reconciliation for S Corporations With Total Assets of \$10 Million or More

► Attach to Form 1120S.

OMB No. 1545-0130

Department of the Treasury Internal Revenue Service Name of corporation

Tree Fixr Upper, Inc.

▶ Information about Sch. M-3 (Form 1120S) and its separate instructions is at www.irs.gov/form1120s.

Employer identification number

11-0000009

Part	Financial Information	and Net Income (Loss) Reconcil	iation (see instructions)			
1a	year? (See instructions if multi	a certified audited non-tax-basis incomple non-tax-basis income statements a plete lines 2 through 11 with respect to	are prepared.)	g with	or wi	thin this tax
b	Yes. Complete lines 2 thro	non-tax-basis income statement for th ugh 11 with respect to that income state and enter the corporation's net income	tement.	on line	e 4a.	
2	Enter the income statement po	eriod: Beginning 01 / 01 / 2	2012 Ending 12 / 31	/ 2	012	
3a	Yes. (If "Yes," attach an ex	statement been restated for the incomplanation and the amount of each item				
b	line 2?	e statement been restated for any of the planation and the amount of each item		prece	ding th	ne period on
4a		ncome (loss) from income statement so	urce identified in Part I, line 1 .	4a		(14,802,957)
b	(1) ☐ GAAP (2) ☐ IF	used for line 4a (see instructions): RS :her (specify)				
5a	Net income from nonincludible	e foreign entities (attach statement) .		5a	()
b		reign entities (attach statement and en	ter as a positive amount)	5b		200
6a b		e U.S. entities (attach statement) S. entities (attach statement and enter	as a positive amount)	6a 6b	()
7a b	Net income (loss) of other U	eign disregarded entities (attach statem J.S. disregarded entities (except qua	lified subchapter S subsidiaries)	7a		
С	,	lified subchapter S subsidiaries (QSub		7b 7c		
8	Adjustment to eliminations of (attach statement)	of transactions between includible en	ntities and nonincludible entities	8		
	(and or or or or or or or or or or or or or					
9	Adjustment to reconcile incom	ne statement period to tax year (attach	statement)	9		
10	Other adjustments to reconcile	e to amount on line 11 (attach stateme	nt)	10		
11	Net income (loss) per incom Note. Part I, line 11, must equ	e statement of the corporation. Com al Part II, line 26, column (a).	bine lines 4 through 10	11		(14,802,757)
12	Enter the total amount (not just the	ne corporation's share) of the assets and lia	abilities of all entities included or remo	ved or	the fo	llowing lines:
		Total Assets	Total Liabilities			
а	Included on Part I, line 4	560,550,983	493,681,479			
b	Removed on Part I, line 5	50,800	270,000			
C	Removed on Part I, line 6					
d	Included on Part I, line 7					

Cat. No. 39666W

Schedule M-3 (Form 1120S) 2012 Page **2**

Name of corporation Employer identification number
Tree Fixr Upper, Inc. 11-0000009

Part II Reconciliation of Net Income (Loss) per Income Statement of the Corporation With Total Income (Loss) per Return (see instructions)

Income (Loss) Items Income (Loss) per income (L		(Loss) per Return (see Instructions)				
corporations (attach statement)		Income (Loss) Items	Income (Loss) per	Temporary	Permanent	Income (Loss) per
3 Subpart F, OEF, and similar income inclusions (attach statement) Income (loss) from equity method U.S. ordiprostions (attach statement) Income (loss) from equity method U.S. ordiprostions (attach statement) Income (loss) from toreign partnerships (attach statement) Income (loss) from other pass-through entities (attach statement) Income (loss) from other pass-through entities (attach statement) Income (loss) from other pass-through entities (attach statement) Interest income (attach statement) Interest income (attach Form 8916-A) Interest income (loss) Int	1			S		
degree from the first patron for first patron for fir	2	Gross foreign dividends not previously taxed				
degree from the first patron for first patron for fir	3	Subpart F, QEF, and similar income inclusions (attach statement)				
5 Income (loss) from equily method U.S. corporations (attach statement) 6 U.S. dividends not eliminated in tax consolidation 7 Income (loss) from U.S. partnerships (attach statement) 8 Income (loss) from Other pass-through entities (attach statement) 9 Income (loss) from other pass-through entities (attach statement) 10 Items relating to reportable transactions (attach statement) 11 Interest income (loss) from other pass-through entities (attach statement) 12 Total accrual to cash adjustment 13 Hedging transactions 14 Mark-to-market income (loss) 15 Cost of goods sold (attach form 8916-A) 16 Sale versus lease (for sellers and/or lessors) 17 Section 491(s) adjustments 18 Unearned/deferred revenue 19 Income recognition from long-term contracts 10 Original issue discount and other imputed interest 11a Income statement gain/loss on sale, exchange, abandonment, worthlessness, or other disposition of assets other than inventory and pass-through entities 15 Gross capital gians from Schedule D, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses 16 Net gain/loss reported on Form 4797, line 17, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses 16 Worthless stock losses (attach statement) 17 Other income (loss) items with differences (attach statement) 18 Other gain/loss on disposition of assets other than inventory 19 Other gain/loss on disposition of assets other than inventory 20 Other income (loss) items with differences (attach statement) 21 Other income (loss) items with differences (attach statement) 22 Other income (loss) items with differences (attach statement) 23 Total income (loss) items with differences (attach statement) 25 Other items with no differences (attach statement) 26 Other items with no differences (attach statement) 27 Other income (loss) items with differences (attach statement) 38 Other items with no differences (attach statement) 39 Other items with no differences (attach statement) 30 Other items with no diffe	4	Gross foreign distributions previously taxed (attach statement)				
1. 1. 1. 1. 1. 1. 1. 1.	5	, , ,			4	
7 Income (loss) from U.S. partnerships (attach statement)		1 1 1 1	2 480 000			2 480 000
Statement			2,400,000			2,400,000
8 Income (loss) from ofreign partnerships (attach statement) 9 Income (loss) from other pass-through entities (attach statement) 10 Items relating to reportable transactions (attach statement) 11 Interest income (attach Form 8916-A) 12 Total accrual to cash adjustment	•	statement)	—(220 010)		(200)	(220, 210)
(attach statement) Items relating to reportable transactions (attach statement) Interest income (attach Form 8916-A) Total accrual to cash adjustment Safe versus fease (for sellers and/or lessors) Sale versus lease (for sellers and/or lessors) Section 48 (a) adjustments Unearned/deferred revenue Income recognition from long-term contracts Original Issue discount and other imputed interest Income statement gain/loss on sale, exchange, abandonment, worthlessness, or other disposition of assets other than inventory and pass-through entities Gross capital gains from Schedule D, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses d Net gain/loss reported on Form 4797, line 17, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses Abandonment losses Abandonment losses Abandonment losses Abandonment losses, and worthless stock losses Abandonment losses Abandonment losses Total income (loss) items with differences (attach statement) Total income (loss) items combine lines 1 through 22 Total expenses/deduction items (from Part III, line 32) Other items with no differences 1,846,527,303 1,846,527,303	8	Income (loss) from foreign partnerships (attach statement)	(320,010)		(200)	(320,210)
Interest income (attach Form 8916-A)	9	(attach statement)				
12	10	statement)				
13 Hedging transactions 14 Mark-to-market income (loss) 15 Cost of goods sold (attach Form 8916-A) 16 Sale versus lease (for sellers and/or lessors) 17 Section 481(a) adjustments 18 Unearned/deferred revenue 19 Income recognition from long-term contracts 20 Original issue discount and other imputed interest 21a Income statement gain/loss on sale, exchange, abandonment, worthlessness, or other disposition of assets other than inventory and pass-through entities b Gross capital gains from Schedule D, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses d Net gain/loss reported on Form 4797, line 17, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses e Abandonment losses, and worthless stock losses f Worthless stock losses (attach statement) g Other gain/loss on disposition of assets other than inventory 22 Other income (loss) items. Combine lines 1 through 22 24 Total	11					
14 Mark-to-market income (loss) (1,860,100,750) (1,860,100,750) 15 Cost of goods sold (attach Form 8916-A) (1,860,100,750) (1,860,100,750) 16 Sale versus lease (for sellers and/or lessors) 17 Section 481(a) adjustments 18 Unearned/deferred revenue 20 Original issue discount and other imputed interest 21a Income statement gain/loss on sale, exchange, abandonment, worthlessness, or other disposition of assets other than inventory and pass-through entities b Gross capital gains from Schedule D, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses d Net gain/loss reported on Form 4797, line 17, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses e Abandonment losses, and worthless stock losses e Abandonment losses, and worthless stock losses (attach statement) g Other income (loss) items with differences (attach statement) 23 Total income (loss) items. Combine lines 1 through 22 24 Total expense/deduction items (from Part III, line 32) (5,889,300) 980,050 491,410 (4,417,840) 25 Other items with no differences	12		2,500,000			2,500,000
1,860,100,750	13					
16 Sale versus lease (for sellers and/or lessors)	14					
17 Section 481(a) adjustments	15		(1,860,100,750)			(1,860,100,750)
18 Unearned/deferred revenue		,				
19 Income recognition from long-term contracts	17					
20 Original issue discount and other imputed interest . 21a Income statement gain/loss on sale, exchange, abandonment, worthlessness, or other disposition of assets other than inventory and pass-through entities b Gross capital gains from Schedule D, excluding amounts from pass-through entities c Gross capital losses from Schedule D, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses . d Net gain/loss reported on Form 4797, line 17, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses . e Abandonment losses , and worthless stock losses . f Worthless stock losses (attach statement) g Other gain/loss on disposition of assets other than inventory	18					
21a Income statement gain/loss on sale, exchange, abandonment, worthlessness, or other disposition of assets other than inventory and pass-through entities b Gross capital gains from Schedule D, excluding amounts from pass-through entities. c Gross capital losses from Schedule D, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses d Net gain/loss reported on Form 4797, line 17, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses e Abandonment losses	19					
abandonment, worthlessness, or other disposition of assets other than inventory and pass-through entities b Gross capital gains from Schedule D, excluding amounts from pass-through entities c Gross capital losses from Schedule D, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses	20	- · · · · · · · · · · · · · · · · · · ·				
amounts from pass-through entities	21a	abandonment, worthlessness, or other disposition of				
amounts from pass-through entities, abandonment losses, and worthless stock losses	b					
excluding amounts from pass-through entities, abandonment losses, and worthless stock losses . e Abandonment losses	С	amounts from pass-through entities, abandonment				
f Worthless stock losses (attach statement)	d	excluding amounts from pass-through entities,				
g Other gain/loss on disposition of assets other than inventory	е	Abandonment losses				
inventory	f					
22 Other income (loss) items with differences (attach statement) (1,855,440,760) (200) (1,860,100,950) 23 Total income (loss) items. Combine lines 1 through 22 (1,855,440,760) (200) (1,860,100,950) 24 Total expense/deduction items (from Part III, line 32) (5,889,300) 980,050 491,410 (4,417,840) 25 Other items with no differences 1,846,527,303 1,846,527,303	g					
statement) 23 Total income (loss) items. Combine lines 1 through 22 (1,855,440,760) (200) (1,860,100,950) 24 Total expense/deduction items (from Part III, line 32) (5,889,300) 980,050 491,410 (4,417,840) 25 Other items with no differences 1,846,527,303 1,846,527,303						
22 (1,855,440,760) (200) (1,860,100,950) 24 Total expense/deduction items (from Part III, line 32) (5,889,300) 980,050 491,410 (4,417,840) 25 Other items with no differences 1,846,527,303 1,846,527,303	22	· · ·				
24 Total expense/deduction items (from Part III, line 32)	23					_
32)			(1,855,440,760)		(200)	(1,860,100,950)
25 Other items with no differences	24	·				
		•	(5,889,300)	980,050	491,410	(4,417,840)
26 Reconciliation totals. Combine lines 23 through 25 (14,802,757) 980,050 491,210 (13,331,497)	25					1,846,527,303
	26	Reconciliation totals. Combine lines 23 through 25	(14,802,757)	980,050	491,210	(13,331,497)

Note. Line 26, column (a), must equal the amount on Part I, line 11, and column (d) must equal Form 1120S, Schedule K, line 18.

Schedule M-3 (Form 1120S) 2012 Page **3**

Name of corporation Employer identification number
Tree Fixr Upper, Inc. 11-0000009

Part III Reconciliation of Net Income (Loss) per Income Statement of the Corporation With Total Income (Loss) per Return—Expense/Deduction Items (see instructions)

	(Loss) per Return-Expense/Deduction Itel	ms (see instruction	ons)		
	Expense/Deduction Items	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1	U.S. current income tax expense	income statement	Difference	Difference	Tax neturn
2	U.S. deferred income tax expense				
3	State and local current income tax expense				
4	State and local deferred income tax expense				
5	Foreign current income tax expense (other than foreign withholding taxes)			4	
6	Foreign deferred income tax expense				
7	Equity-based compensation				
8	Meals and entertainment				
9	Fines and penalties	336,410		(336,410)	0
10	Judgments, damages, awards, and similar costs				
11	Pension and profit-sharing	1,300,000			1,300,000
12	Other post-retirement benefits				
13	Deferred compensation	2,590,000	(1,960,100)		629,900
14	Charitable contribution of cash and tangible property	500,000			500,000
15	Charitable contribution of intangible property				
16	Current year acquisition or reorganization investment banking fees				
17	Current year acquisition or reorganization legal and accounting fees				
18	Current year acquisition/reorganization other costs .				
19	Amortization/impairment of goodwill				
20	Amortization of acquisition, reorganization, and				
	start-up costs				
21	Other amortization or impairment write-offs				
22	Section 198 environmental remediation costs				
23a	Depletion—Oil & Gas				
b	Depletion—Other than Oil & Gas				
24	Depreciation	26,234			26,234
25	Bad debt expense	20,201			20,201
26	Interest expense (attach Form 8916-A)	120,440			120,440
27	Corporate owned life insurance premiums	619,916		(155,000)	464,916
28	Purchase versus lease (for purchasers and/or lessees)	317,710		(133,000)	404,710
29	Research and development costs				
30	Section 118 exclusion (attach statement)				
31	Other expense/deduction items with differences				
01	(attach statement)	396,300	980,050		1,376,350
32	Total expense/deduction items. Combine lines 1 through 31. Enter here and on Part II, line 24, reporting positive amounts as negative and negative amounts as positive	5,889,300	(980,050)	(491,410)	4,417,840
	amounto ao positive	3,007,300	(700,030)	(471,410)	7,417,040

Schedule M-3 (Form 1120S) 2012

SCHEDULE N (Form 1120)

Foreign Operations of U.S. Corporations

OMB No. 1545-0123

Department of the Treasury Internal Revenue Service

► Attach to Form 1120, 1120-C, 1120-IC-DISC, 1120-L, 1120-PC, 1120-REIT, 1120-RIC, or 1120S. ► Information about Schedule N (Form 1120) and its instructions is available at www.irs.gov/form1120.

2012

Tree Fixr Upper, Inc.

Employer identification number (EIN) 11-0000009

Foreign Operations Information

		Yes	No
1a	During the tax year, did the corporation own (directly or indirectly) any foreign entity that was disregarded as an		
	entity separate from its owner under Regulations sections 301.7701-2 and 301.7701-3 (see instructions)?		~
	If "Yes," you are generally required to attach Form 8858, Information Return of U.S. Persons With Respect to		
la l	Foreign Disregarded Entities, for each foreign disregarded entity (see instructions).		
Б	Enter the number of Forms 8858 attached to the tax return		
2	Enter the number of Forms 8865 , Return of U.S. Persons With Respect to Certain Foreign		
7	Partnerships, attached to the corporation's income tax return		
	Talifornipo, attached to the corporation of most to tak retain 1		
3	Excluding any partnership for which a Form 8865 is attached to the tax return, did the corporation own at least a		
	10% interest, directly or indirectly, in any other foreign partnership (including an entity treated as a foreign		
	partnership under Regulations section 301.7701-2 or 301.7701-3)?		1
	If "Yes," see instructions for required statement.		
4a	Was the corporation a U.S. shareholder of any controlled foreign corporation (CFC)? (See sections 951 and 957.)	~	
	If "Yes," attach Form 5471, Information Return of U.S. Persons With Respect to Certain Foreign Corporations, for		
	each CFC.		
b	Enter the number of Forms 5471 attached to the tax return		
E			
5	During the tax year, did the corporation receive a distribution from, or was it the grantor of, or transferor to, a foreign trust?		~
	If "Yes," the corporation may have to file Form 3520 , Annual Return To Report Transactions With Foreign Trusts		
	and Receipt of Certain Foreign Gifts.		
6a	At any time during the 2012 calendar year, did the corporation have an interest in or a signature or other authority		
	over a financial account (such as a bank account, securities account, or other financial account) in a foreign		
	country?		>
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and		
_	Financial Accounts.		
b	If "Yes," enter the name of the foreign country ▶		
7a	Is the corporation claiming the extraterritorial income exclusion?		/
·u	If "Yes," attach a separate Form 8873 , Extraterritorial Income Exclusion, for each transaction or group of		
	transactions.		
b	Enter the number of Forms 8873 attached to the tax return		
С	Enter the total of the amounts from line 52 (extraterritorial income exclusion (net of		
	disallowed deductions)) of all Forms 8873 attached to the tax return		

Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Who Must File

Corporations that, at any time during the tax year, had assets in or operated a business in a foreign country or a U.S. possession may have to file Schedule N. If the corporation answers "Yes" to any of the questions above, attach Schedule N and the applicable forms and schedules to the corporation's income tax return.

Question 1a

Check the "Yes" box if the corporation is the "tax owner" (defined below) of a foreign disregarded entity (FDE) or it is required to file Form 5471 or Form 8865 with respect to a CFC or a CFP that is the tax owner of an FDE.

Tax owner of an FDE. The tax owner of an FDE is the person that is treated as owning the assets and liabilities of the FDE for purposes of U.S. income tax law.

A corporation that is the tax owner of an FDE is generally required to attach Form 8858 to its return. However, if the **Exception** below applies, the corporation should attach a statement (described below) in lieu of Form 8858.

Form 1125-A

Cost of Goods Sold

(December 2012)

Department of the Treasury Internal Revenue Service ► Attach to Form 1120, 1120-C, 1120-F, 1120S, 1065, or 1065-B.

Information about Form 1125-A and its instructions is at www.irs.gov/form1125a.

OMB No. 1545-2225

Name			Employer identification numb	er
Tree F	ixr Upper, Inc.		11-0000009	
1	Inventory at beginning of year	1	92,101,022	
2	Purchases	2	1,024,169	
3	Cost of labor	3	258,879,395	
4	Additional section 263A costs (attach schedule)	4		
5	Other costs (attach schedule)	5	1,599,276,464	
6	Total. Add lines 1 through 5	6	1,951,281,050	
7	Inventory at end of year	7	91,180,300	
8	Cost of goods sold. Subtract line 7 from line 6. Enter here and on Form 1120, page 1, line 2 or the appropriate line of your tax return (see instructions)	8	1,860,100,750	
9a	Check all methods used for valuing closing inventory: (i) ☐ Cost (ii) ☑ Lower of cost or market (iii) ☐ Other (Specify method used and attach explanation.) ▶	L	114	
b	Check if there was a writedown of subnormal goods		•	
С	Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970	0) .	▶ □	
d	If the LIFO inventory method was used for this tax year, enter amount of closing inventory computed under LIFO	9d		
е	If property is produced or acquired for resale, do the rules of section 263A apply to the entity (see instruc	tions)?	' ☐ Yes 🗹 No	
f	Was there any change in determining quantities, cost, or valuations between opening and closing inventattach explanation	tory? I	f "Yes," ☐ Yes ✓ No	

Section references are to the Internal Revenue Code unless otherwise noted.

General Instructions

Purpose of Form

Use Form 1125-A to calculate and deduct cost of goods sold for certain entities.

Who Must File

Filers of Form 1120, 1120-C, 1120-F, 1120S, 1065, or 1065-B, must complete and attach Form 1125-A if the applicable entity reports a deduction for cost of goods sold.

Inventories

Generally, inventories are required at the beginning and end of each tax year if the production, purchase, or sale of merchandise is an income-producing factor. See Regulations section 1.471-1. If inventories are required, you generally must use an accrual method of accounting for sales and purchases of inventory items.

Exception for certain taxpayers. If you are a qualifying taxpayer or a qualifying small business taxpayer (defined below), you can adopt or change your accounting method to account for inventoriable items in the same manner as materials and supplies that are not incidental.

Under this accounting method, inventory costs for raw materials purchased for use in producing finished goods and merchandise purchased for resale are deductible in the year the finished goods or merchandise are sold (but not before the year you paid for the raw materials or merchandise, if you are also using the cash method). For additional guidance on this method of accounting, see Pub. 538, Accounting Periods and Methods. For guidance on adopting or changing to this method of accounting, see Form 3115, Application for Change in Accounting Method, and its instructions.

If you account for inventoriable items in the same manner as materials and supplies that are not incidental, you can currently deduct expenditures for direct labor and all indirect costs that would otherwise be included in inventory costs.

Qualifying taxpayer. A qualifying taxpayer is a taxpayer that, (a) for each prior tax year ending after December 16, 1998, has average annual gross receipts of \$1 million or less for the 3 prior tax years and (b) its business is not a tax shelter (as defined in section 448(d)(3)). See Rev. Proc. 2001-10, 2001-2 I.R.B. 272.

Qualifying small business taxpayer. A qualifying small business taxpayer is a taxpayer that, (a) for each prior tax year

ending on or after December 31, 2000, has average annual gross receipts of \$10 million or less for the 3 prior tax years, (b) whose principal business activity is not an ineligible activity, and (c) whose business is not a tax shelter (as defined in section 448 (d)(3)). See Rev. Proc. 2002-28, 2002-18 I.R.B. 815.

Uniform capitalization rules. The uniform capitalization rules of section 263A generally require you to capitalize, or include in inventory, certain costs incurred in connection with the following.

- The production of real property and tangible personal property held in inventory or held for sale in the ordinary course of business.
- Real property or personal property (tangible and intangible) acquired for resale.
- The production of real property and tangible personal property by a corporation for use in its trade or business or in an activity engaged in for profit.

See the discussion on section 263A uniform capitalization rules in the instructions for your tax return before completing Form 1125-A. Also see Regulations sections 1.263A-1 through 1.263A-3. See Regulations section 1.263A-4 for rules for property produced in a farming business.

Form **4562**

Depreciation and Amortization(Including Information on Listed Property)

► See separate instructions. ► Attach

► Attach to your tax return.

OMB No. 1545-0172

2012

Attachment

Department of the Treasury
Internal Revenue Service (99)
Name(s) shown on return

Business or activity to which this form relates

Sequence No. 179
Identifying number

Tree Fixr Upper, Inc. **Commercial Landscapers** 11-0000009 Part I Election To Expense Certain Property Under Section 179 Note: If you have any listed property, complete Part V before you complete Part I. 2 Total cost of section 179 property placed in service (see instructions) . Threshold cost of section 179 property before reduction in limitation (see instructions) 3 Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0- 4 Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions 5 (a) Description of property (b) Cost (business use only) (c) Elected cost 6 7 Listed property. Enter the amount from line 29 8 Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7 8 9 Tentative deduction. Enter the smaller of line 5 or line 8 9 10 Carryover of disallowed deduction from line 13 of your 2011 Form 4562 10 11 Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instructions) 11 12 Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11 12 13 Carryover of disallowed deduction to 2013. Add lines 9 and 10, less line 12 **Note:** Do not use Part II or Part III below for listed property. Instead, use Part V. Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions.) Special depreciation allowance for qualified property (other than listed property) placed in service 14 Property subject to section 168(f)(1) election 15 **16** Other depreciation (including ACRS) 16 Part III MACRS Depreciation (Do not include listed property.) (See instructions.) 17 MACRS deductions for assets placed in service in tax years beginning before 2012 17 26,234 18 If you are electing to group any assets placed in service during the tax year into one or more general Section B-Assets Placed in Service During 2012 Tax Year Using the General Depreciation System (b) Month and year (c) Basis for depreciation (d) Recovery (f) Method (a) Classification of property placed in (business/investment use (e) Convention (g) Depreciation deduction service only-see instructions) 3-year property **b** 5-year property c 7-year property d 10-year property e 15-year property **f** 20-year property **q** 25-year property 25 yrs. S/L h Residential rental 27.5 yrs. MM 5/1 property 27.5 yrs. MM S/L i Nonresidential real ММ S/L 39 yrs. property MM S/L Section C-Assets Placed in Service During 2012 Tax Year Using the Alternative Depreciation System 20a Class life S/L **b** 12-year 12 yrs. **c** 40-year 40 yrs. MM S/L Part IV Summary (See instructions.) 21 Listed property. Enter amount from line 28 21 22 Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations—see instructions 22 26,234 23 For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs

Form **5471**

(Rev. December 2012)

Information Return of U.S. Persons With Respect **To Certain Foreign Corporations**

▶ Information about Form 5471, and its separate instructions is at www.irs.gov/form5471

lent of the Treasury Information furnished for the foreign corporation's annual accounting period (tax year required by

OMB No. 1545-0704

Attachment

Internal Revenue Service	section 898) (see instructions) be	eginning	, 20	, and ending	, 20) Sequer	ice No. 121
Name of person filing this re	eturn		A Ident	ifying number		•	
Tree Fixr Upper, Inc.					11-0000009		
Number, street, and room or so 39 Any Street	uite no. (or P.O. box number if mail is not de	elivered to street addres	ss) B Categ	ory of filer (See inst 1 (repealed)	ructions. Check ap	oplicable box(es)). 4 🗾 5 🔽	
City or town, state, and ZIP	code		C Enter	the total percentage			
Anytown, OK 74002				you owned at the e			100 %
Filer's tax year beginning	01/01 , 20 1	2 , and ending	'	12/31	, 20 12		
D Person(s) on whose beha	alf this information return is filed:				ΔA		
(1) Nam	e	(2) Address		(3) Identifyin	g number ——	(4) Check applicated the control of	ble box(es) Director
	<u> </u>						
Inches and a section of City in a		-ll	L!	at le a in Francis	/- All	4	
-	Il applicable lines and sched		nation mu	st be in Englis	n. All amoun	ts must be	statea in
1a Name and address of	llars unless otherwise indica	atea.			h(1) Employer id	antification numb	or if any
Foreign Corporation	foreign corporation				b(1) Employer ide	APPLD FOR	er, ii ariy
54 Any Street					b(2) Reference II		tructions)
Anytown, CA 90062					,	(****	,
					c Country und	er whose laws in	corporated
					CA		
d Date of incorporation	e Principal place of business	f Principal busine code num	,	g Principal bu	siness activity	h Function	al currency
08/16/1978	CA	21111)	Landscaping De	evelopment	US dollar	
2 Provide the following in	nformation for the foreign corporation's	accounting period st	ated above.			1	
	lentifying number of branch office or ag	ent (if any) in the	b If a U.S. in	ncome tax return wa	s filed, enter:		
United States			(i) Ta	xable income or (los	s)	(ii) U.S. income	
					,	(after all cred	aits)
c Name and address of to of incorporation	foreign corporation's statutory or reside	ent agent in country		d address (including with custody of the b			
William W Stain			' '	on of such books an			, ,
55 Any Foreign Street							
Quebec, CA 33344667							
Schedule A Stoc	k of the Foreign Corporat	ion	ļ.				
-				(b) Number o	f shares issued an	d outstanding	
(a)	Description of each class of stock			Beginning of annual		(ii) End of an	
			a	accounting period		accounting p	eriod ————
				200		200	
For Paperwork Reduct	ion Act Notice, see instructions.		Cat	No. 49958V		Form 547	1 (Rev. 12-2012)
. J. i apoi work rieduct			Oal.	140. 40000			- (

Form 5471 (Rev. 12-2012)



Important: Report all information in functional currency in accordance with U.S. GAAP. Also, report each amount in U.S. dollars translated from functional currency (using GAAP translation rules). However, if the functional currency is the U.S. dollar, complete only the U.S. Dollars column. See instructions for special rules for DASTM corporations.

				Functional Currency	U.S. Dollars
	1a	Gross receipts or sales	1a		
	b	Returns and allowances	1b		
	С	Subtract line 1b from line 1a	1c		
	2	Cost of goods sold	2		
e l	3	Gross profit (subtract line 2 from line 1c)	3		
ncome	4	Dividends	4		
Ĕ	5	Interest	5		700
	6a	Gross rents	6a		
	b	Gross royalties and license fees	6b		
	7	Net gain or (loss) on sale of capital assets	7		
	8	Other income (attach statement)	8		
	9	Total income (add lines 3 through 8)	9		700
	10	Compensation not deducted elsewhere	10		
	11a	Rents	11a		
	b	Royalties and license fees	11b		
Deductions	12	Interest	12		900
뜢	13	Depreciation not deducted elsewhere	13		
퓕	14	Depletion	14		
Ğ	15	Taxes (exclude provision for income, war profits, and excess profits taxes)	15		
_	16	Other deductions (attach statement—exclude provision for income, war profits,			
		and excess profits taxes)	16		
	17	Total deductions (add lines 10 through 16)	17		900
	18	Net income or (loss) before extraordinary items, prior period adjustments, and			
Net Income		the provision for income, war profits, and excess profits taxes (subtract line 17			
Ö		from line 9)	18		(200)
ᇤᅵ	19	Extraordinary items and prior period adjustments (see instructions)	19		
Ne.	20	Provision for income, war profits, and excess profits taxes (see instructions).	20		
	21	Current year net income or (loss) per books (combine lines 18 through 20)	21		(200)

Form **5471** (Rev. 12-2012)

Form 5	471 (Rev. 12-2012)				Page 3	
Sche	edule E Income, War Profits, and Excess Profits Taxe	s Paid or Accru	•	<u>, , , , , , , , , , , , , , , , , , , </u>		
	(a)			Amount of tax		
	Name of country or U.S. possession	(b) In foreign currency		(c) Conversion rate	(d) In U.S. dollars	
1 (J.S.					
2						
3						
4						
5						
6						
7						
	otal		• 4	· · · •		
	edule F Balance Sheet	alata dia assa			24 - 1	
	rtant: Report all amounts in U.S. dollars prepared and tra exception for DASTM corporations.	ansiated in accol	raance	WITH U.S. GAAP. S	See instructions	
- IOI ai	rexception for bashin corporations.	/ 		(a)	(b)	
	Assets			Beginning of annual	End of annual	
1	Cash		1	accounting period	accounting period	
і 2а	Trade notes and accounts receivable		2a			
b	Less allowance for bad debts		2b	((
3	Inventories		3	,		
4	Other current assets (attach statement)		4			
5	Loans to shareholders and other related persons		5			
6	Investment in subsidiaries (attach statement)		6			
7	Other investments (attach statement)		7			
8a	Buildings and other depreciable assets		8a	31,800	54,800	
b	Less accumulated depreciation		8b	(2,000)	(4,000)	
9a	Depletable assets		9a			
b	Less accumulated depletion		9b	()	()	
10	Land (net of any amortization)		10			
11	Intangible assets:					
а	Goodwill		11a			
b	Organization costs		11b			
С	Patents, trademarks, and other intangible assets		11c			
d	Less accumulated amortization for lines 11a, b, and c		11d	()	()	
12	Other assets (attach statement)		12			

13	Total assets	13	29,800	50,800
	Liabilities and Shareholders' Equity			
14	Accounts payable	14		
15	Other current liabilities (attach statement)	15		
16	Loans from shareholders and other related persons	16	269,000	270,000
17	Other liabilities (attach statement)	17		
18	Capital stock:			
а	Preferred stock	18a		
b	Common stock	18b	800	800
19	Paid-in or capital surplus (attach reconciliation)	19		
20	Retained earnings	20	(240,000)	(220,000)
21	Less cost of treasury stock	21	()	()
22	Total liabilities and shareholders' equity	22	29,800	50,800

Form **5471** (Rev. 12-2012)

Form 5471 (Rev. 12-2012) Page **4**

Scn	edule G Other Information		
_	Diving the tay year did the ferging comparation own at least a 100/ interest, directly, or indirectly, in any ferging	Yes	No
1	During the tax year, did the foreign corporation own at least a 10% interest, directly or indirectly, in any foreign partnership?		V
	If "Yes," see the instructions for required statement.		
2	During the tax year, did the foreign corporation own an interest in any trust?		~
3	During the tax year, did the foreign corporation own any foreign entities that were disregarded as entities separate	_	_
	from their owners under Regulations sections 301.7701-2 and 301.7701-3 (see instructions)?	· Ш	~
4	If "Yes," you are generally required to attach Form 8858 for each entity (see instructions). During the tax year, was the foreign corporation a participant in any cost sharing arrangement?		V
5	During the course of the tax year, did the foreign corporation become a participant in any cost sharing arrangement?		<u>~</u>
6	During the tax year, did the foreign corporation participate in any reportable transaction as defined in Regulations		
	section 1.6011-4?	. 🔲	~
_	If "Yes," attach Form(s) 8886 if required by Regulations section 1.6011-4(c)(i)(G).		
7	During the tax year, did the foreign corporation pay or accrue any foreign tax that was disqualified for credit under section 901(m)?		
8	During the tax year, did the foreign corporation pay or accrue foreign taxes to which section 909 applies, or treat	Ш	V
Ū	foreign taxes that were previously suspended under section 909 as no longer suspended?	. 🗆	V
	edule H Current Earnings and Profits (see instructions)		
	ortant: Enter the amounts on lines 1 through 5c in functional currency.		
1	Current year net income or (loss) per foreign books of account		(200)
2	Net adjustments made to line 1 to determine current earnings and		
_	profits according to U.S. financial and tax accounting standards Net Additions Net Subtractions		
	(see instructions):		
а			
b			
d			
e			
f	Inventory adjustments		
g	Taxes		
h			
3	Total net additions		
4 5a	Total net subtractions		(200)
b			(200)
С	Combine lines 5a and 5b		(200)
d	Current earnings and profits in U.S. dollars (line 5c translated at the appropriate exchange rate as		
	defined in section 989(b) and the related regulations (see instructions))		(200)
Sch	Enter exchange rate used for line 5d ► edule I Summary of Shareholder's Income From Foreign Corporation (see instructions)		
	m D on page 1 is completed, a separate Schedule I must be filed for each Category 4 or 5 filer for whom reporting is fu	rnishe	d on
	Form 5471. This schedule I is being completed for:		
	e of U.S. shareholder ► Identifying number ►		
1	Subpart F income (line 38b, Worksheet A in the instructions)		
2 3	Earnings invested in U.S. property (line 17, Worksheet B in the instructions)		
4	Previously excluded export trade income withdrawn from investment in export trade assets (line 7b,		
•	Worksheet D in the instructions)		
5	Factoring income		
6	Total of lines 1 through 5. Enter here and on your income tax return. See instructions		
7 8	Dividends received (translated at spot rate on payment date under section 989(b)(1))		
-	Exchange gain or (loss) on a distribution of previously taxed income	Yes	Nο
• Wa	s any income of the foreign corporation blocked?	. 🗌	<u></u>
	l any such income become unblocked during the tax year (see section 964(b))?	. 🗖	V
lf the	answer to either question is "Yes." attach an explanation.		

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SCHEDULE J (Form 5471)

(Rev. December 2012) Department of the Treasury Internal Revenue Service

Accumulated Earnings and Profits (E&P) of Controlled Foreign Corporation ► Information about Schedule J (Form 5471) and its instructions is at www.irs.gov/form5471.

► Attach to Form 5471.

OMB No. 1545-0704

Name of person filing Form 5471					Identifying number	
Tree Fixr Upper, Inc.	11-0000009					
Name of foreign corporation	/		EIN (if any)		Reference ID number (se	ee instructions)
Foreign Corporation						
Important: Enter amounts in	(a) Post-1986 Undistributed Earnings	(b) Pre-1987 E&P Not Previously Taxed	(c) Previo	ously Taxed E&P (see institions 959(c)(1) and (2) bala	tructions) ances)	(d) Total Section 964(a) E&P
functional currency.	(post-86 section 959(c)(3) balance)	(pre-87 section 959(c)(3) balance)	(i) Earnings Invested in U.S. Property	(ii) Earnings Invested in Excess Passive Assets	(iii) Subpart F Income	(combine columns (a), (b), and (c))
Balance at beginning of year	(28,000)			11.0		(28,000
2a Current year E&P						
b Current year deficit in E&P	200					
Total current and accumulated E&P not previously taxed (line 1 plus line 2a or line 1 minus line 2b)	(28,200)					
4 Amounts included under section 951(a) or reclassified under section 959(c) in current year						
5a Actual distributions or reclassifications of previously taxed E&P						
b Actual distributions of nonpreviously taxed E&P						
6a Balance of previously taxed E&P at end of year (line 1 plus line 4, minus line 5a)						
b Balance of E&P not previously taxed at end of year (line 3 minus line 4, minus line 5b	(28,200)					
7 Balance at end of year. (Enter amount from line 6a or line 6b, whichever is applicable.)	(28,200)					(28,200

For Paperwork Reduction Act Notice, see the Instructions for Form 5471.

Cat. No. 21111K

Schedule J (Form 5471) (Rev. 12-2012)

SCHEDULE M (Form 5471) (Rev. December 2012)

Transactions Between Controlled Foreign Corporation and Shareholders or Other Related Persons
► Information about Schedule M (Form 5471) and its instruction is at www.irs.gov/form5471.

Department of the Treasury

► Attach to Form 5471

OMB No. 1545-0704

internal Revenue Service	7 7 10	ttaon to ronn o n n		
Name of person filing Form 54	Identifying nu	mber		
Tree FIXR Upper, Inc.				11-0000009
Name of foreign corporation		EIN (if any)	Reference ID r	number (see instructions)
Foreign Cornoration				

Important: Complete a separate Schedule M for each controlled foreign corporation. Enter the totals for each type of transaction that occurred during the annual accounting period between the foreign corporation and the persons listed in columns (b) through (f). All amounts must be stated in U.S.

dolla	nnual accounting period between the foreign or rs translated from functional currency at the av	rerage exchange rati	e for the foreign corp	ooration's tax year. S	All amounts must be See instructions.	e stated in U.S.	
Enter the relevant functional currency and the exchange rate used throughout this schedule US Dollar 3.22							
	(a) Transactions of foreign corporation	(b) U.S. person filing this return	(c) Any domestic corporation or partnership controlled by U.S. person filing this return	(d) Any other foreign corporation or partnership controlled by U.S. person filing this return	(e) 10% or more U.S. shareholder of controlled foreign corporation (other than the U.S. person filing this return)	(f) 10% or more U.S. shareholder of any corporation controlling the foreign corporation	
1	Sales of stock in trade (inventory)						
2	Sales of tangible property other than stock in trade						
3	Sales of property rights (patents, trademarks, etc.)		7				
4	Platform contribution transaction payments received						
5	Cost sharing transaction payments received						
6	Compensation received for technical, managerial, engineering, construction, or like services						
7	Commissions received						
8	Rents, royalties, and license fees received						
9	Dividends received (exclude deemed distributions under subpart F and distributions of previously taxed income)						
10	Interest received						
11	Premiums received for insurance or reinsurance						
12	Add lines 1 through 11						
13	Purchases of stock in trade (inventory) .						
14	Purchases of tangible property other than stock in trade						
15	Purchases of property rights (patents, trademarks, etc.)						
16	Platform contribution transaction payments paid						
17	Cost sharing transaction payments paid .						
18	Compensation paid for technical, managerial, engineering, construction, or like services						
19	Commissions paid						
20	Rents, royalties, and license fees paid .						
21	Dividends paid						
22	Interest paid						
	Premiums paid for insurance or reinsurance						
	Add lines 13 through 23						
25	Amounts borrowed (enter the maximum loan balance during the year) — see instructions	270,000					
26	Amounts loaned (enter the maximum loan balance during the year) — see instructions		,				

For Paperwork Reduction Act Notice, see the Instructions for Form 5471.

Cat. No. 49963O

Schedule M (Form 5471) (Rev. 12-2012)

8916-A

Supplemental Attachment to Schedule M-3

OMB No. 1545-2061

2012

Department of the Treasury Internal Revenue Service

► Attach to Schedule M-3 for Form 1065, 1120, 1120-L, 1120-PC, or 1120S. ► Information about Form 8916-A and its instructions is at www.irs.gov/form1120.

Name of common parent **Employer identification number** 11-0000009 Tree Fixr Upper, Inc. Name of subsidiary **Employer identification number Cost of Goods Sold** Part I (b) (d) (c) (a) Cost of Goods Sold Items **Deduction per Tax** Expense per **Temporary** Permanent Income Statement Difference Return Difference 1 Amounts attributable to cost flow assumptions (260,789,322)(260,789,322)Amounts attributable to: Stock option expense. Other equity based compensation. (13,964)(13,964)Meals and entertainment Parachute payments Compensation with section 162(m) limitation Pension and profit sharing Other post-retirement benefits . Deferred compensation . (21,000)(21,000)Section 198 environmental remediation costs . Amortization . Depletion . Depreciation . . Corporate owned life insurance premiums Other section 263A costs. 3 Inventory shrinkage accruals. Excess inventory and obsolescence reserves . 5 Lower of cost or market write-downs . 6 Other items with differences (attach schedule) . . . 7 Other items with no differences. (1,599,279,464) (1,599,276,464) **Total cost of goods sold.** Add lines 1 through 7, in 8 columns a, b, c, and d. (1,860,100,750) (1,860,100,750) Form 8916-A (2012) Page **2**

Part	Interest Income				. 490 =
	Interest Income Item	(a) Income (Loss) per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Income (Loss) per Tax Return
1	Tax-exempt interest income				
2	Interest income from hybrid securities	ALT			
3	Sale/lease interest income				
4a	Intercompany interest income — From outside tax affiliated group				
4b	Intercompany interest income — From tax affiliated group	ust	22		012
5	Other interest income	2,500,000		7	2,500,000
6	Total interest income. Add lines 1 through 5. Enter total on Schedule M-3 (Forms 1120, 1120-PC, and 1120-L), Part II, line 13 or Schedule M-3 (Forms 1065 and 1120S) Part II, line 11.	2,500,000		FIL	2,500,000
Part I	Interest Expense			1	
	Interest Expense Item	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1	Interest expense from hybrid securities	120,440			120,440
2	Lease/purchase interest expense				
3a	Intercompany interest expense — Paid to outside tax affiliated group				
3b	Intercompany interest expense — Paid to tax affiliated group				
4	Other interest expense				
5	Total interest expense. Add lines 1 through 4. Enter total on Schedule M-3 (Form 1120) Part III, line 8; Schedule M-3 (Forms 1120-PC and 1120-L), Part III, line 36; Schedule M-3 (Form 1065) Part III, line 27; or Schedule M-3 (Form 1120S) Part III, line 26.	120,440			120,440
	1	120,440		<u> </u>	Form 8916-A (2012)

Form **8916-A** (2012)

EXHIBIT 6 – Tax Year 2012 Form 1120F Test Scenario 7

FORM 1120-F TEST SCENARIO 7

FORMS REQUIRED: 1120F, Sch H, Sch I, Sch M1 and M2, Sch M-3, Sch P, Sch S,

Sch V, 1120 Sch UTP, 1125-E, 4626, 5472, 8453-I

ATTACHMENTS:

AccountingMethodChangeFromPriorYearStatement DeterminationMethodChangeFromPriorYearStatement

ItemizedOtherIncomeSchedule

ConnectedEarningsProfitsSchedule

USNetEquityEndOfCurrentYearSchedule

USNetEquityEndOfPriorYearSchedule

ItemizedOtherInvestmentsSchedule

OtherNonCurrentUSAssetsSchedule

MortgagesEtcPayableGreaterThan1YrThirdPartyLiabilitiesSchedule

Section1445and1446TaxStatement

HomeOfficeDeductibleExpenseComputationStatement

AdjustmentsForUSTaxPrinciplesInUSDollarsSchedule

PubliclyTradedStockSchedule

Identify Sets Of Books And Income Loss Schedule

OtherIncomeLossItemsWithDifferencesSchedule

VesselOrAircraftCharterInStatement

VesselOrAircraftCharterOutStatement

BINARY ATTACHMENTS: Scanned Form 8453-I (8453 Signature Document)

HEADER INFO not on actual forms:

MultipleSoftwarePackagesUsed: No

<u>Originator:</u> **EFIN:** Use your EFIN

Type: ERO

Practioner PIN: N/A (using scanned Form 8453-I)

PIN Entered by: N/A

Signature Option: Binary Attachment 8453 Signature Document

Officer: Name: Samuel L Booker

Title: Chief Financial Officer

Taxpayer PIN: N/A (using scanned Form 8453-I)

Phone: 000-321-7654

Email Address: sam.brintz@rmni.com

Date Signed: 08/28/2012

Preparer: Name: John E. Suiter

Email Address: john.e.suiter@AAATax.com

Date Prepared: 08/20/2012

Name Control: RMNI

Attachment 1, Form 1120F, Item "H": Accounting method changes (AccountingMethodChangeFromPriorYearStatement)

We changed our method of accounting from cash to accrual.

Attachment 2, Form 1120F, Item "I": Determination method changes (*DeterminationMethodChangeFromPriorYearStatement*)

We changed our method of accounting from cash to accrual.

Attachment 3, Form 1120F Section II, line 10: Itemized other Income Schedule (*ItemizedOtherIncomeSchedule*)

Corp Name: RMN Incorporated

EIN: 11-0000600

Income Type: Exchange Gain/Loss Realized

Amount: -300,000

Attachment 4, Form 1120F, Section III, Part 1, line 2: Connected Earnings and Profits (*ConnectedEarningsProfitsSchedule*)

Corp Name: RMN Incorporated

EIN: 11-0000600

Adjustment to Corporations effectively connected taxable income: Depreciation

Temporary Difference

Positive Adjustment: 4,114,900

Attachment 5, Form 1120F, Section III, Part 1, Line 4a: U.S. Net Equity at End of Current Year (*USNetEquityEndOfCurrentYearSchedule*)

Net Equity at the end of the year:

Property A: 260,000,000

Attachment 6, Form 1120-F, Section III, Part I, Line 4b: U.S. Net Equity at End of Prior Year (*USNetEquityEndOfPriorYearSchedule*)

Net Equity at the end of the prior year:

Property A: 250,000,000

Attachment 7, Form 1120-F, Schedule L, Line 9 (b): Other Investments US (ItemizedOtherInvestmentsSchedule)

Corp Name: RMN Incorporated

EIN: 11-0000600

Description: Loans to customers Beginning Amount: 100,000,000 Ending Amount: 100,000,000

Attachment 8, Form 1120-F, Schedule L, Line 16b: Other Non Current Assets US (OtherNonCurrentUSAssetsSchedule)

Corp Name: RMN Incorporated

EIN: 11-0000600

Description: Related Party Beginning Amount: 10,000,000 Ending Amount: 10,000,000

Attachment 9, Form 1120-F, Schedule L, Line 22b: Third Party Liabilities (*MortgagesEtcPayableGreaterThan1YrThirdPartyLiabilitiesSchedule*)

Corp Name: RMN Incorporated

EIN: 11-0000600

Description: Long term borrowing Beginning Amount: 250,000,000 Ending Amount: 240,000,000

Attachment 10, Form 1120F, Schedule W line 3: Section 1445 and 1446 Tax

Statement (Section1445and1446TaxStatement)

Tax on ECI: 4,316,900

Refigured Taxable Income: 12,334,000 Refigured Tax on ECI: 4,316,900

Calculated Tax, Sections 1445 and 1446: 0

Attachment 11, Form 1120-F, Schedule H, Part II, line 16: Remaining home office expense (*HomeOfficeDeductibleExpenseComputationStatement*)

Home Office Expense: 150,000

Attachment 12, Form 1120-F, Schedule H, Part IV, line 30: Adjustments For US Tax

Principles In US Dollars Schedule

AdjustmentsForUSTaxPrinciplesInUSDollarsSchedule)

Item Description: Adjustment

Amount: -4,296,000

Attachment 13, Form 1120-F, Schedule M-3, Part I, line 3: Publicly Traded Stock

Schedule (*PubliclyTradedStockSchedule*)

Stock Exchange: London Exchange

Trading Symbol: RMNI

Attachment 14, Form 1120-F, Schedule M-3, Part 1, line 4: Identify Sets of Books and

Income Loss Schedule (IdentifySetsOfBooksAndIncomeLossSchedule)

Book used: Non-Consolidated Worldwide Books

Net Income/Loss: 12,200,000

Attachment 15, Form 1120-F, Schedule M-3, Part II, line 24: Other Income(Loss) Items with Differences Schedule (OtherIncomeLossItemsWithDifferencesSchedule)

Per Income Temporary Permanent Oth Perm Per Tax Statement Differences Differences Return

Form 1120F Scenario 7

Exchange Gain/

Loss Realized (333,500) 0 33,500 0 (300,000)

Attachment 16, Form 1120-F, Schedule V, line 3: Vessel Or Aircraft Chartered in Statement (*VesselOrAircraftCharterInStmt*)

Name of Vessel: Jill

Name of Lessor: Jill Bnimble

Address of Lessor: 55 Any Street, Beanstock, TX 77287

Term of lease: 60 months

Method for calculating: Accounting method used

Name of Vessel: Jack

Name of Lessor: Jack Bnimble

Address of Lessor: 33 Any Street, Beanstock, TX 77287

Term of lease: 90 months

Method for calculating: Accounting method used

Attachment 17, Form 1120-F, Schedule V, line 4: Vessel Or Aircraft Chartered Out

Statement (VesselOrAircraftCharterOutStmt)

Name of Vessel: Jill

Country of Registration: United States Name of each Lessee: Jack Bnimble

Address of each Lessee: 33 Any Street, Beanstock, TX 77287

Term of each lease: 60 months

Days under use: 120

Method Used: Actual Method

Calculation Used: Accounting method used

Name of Vessel: Jack

Country of Registration: United States
Name of each Lessee: Jill Bnimble

Address of each Lessee: 55 Any Street, Beanstock, TX 77287

Term of each lease: 60 months

Days under use: 150

Method Used: Actual Method

Calculation Used: Accounting method used

Form 1120-F |

U.S. Income Tax Return of a Foreign Corporation

For calendar year 2012, or tax year beginning _______, 2012, and ending _______, 20

5-0126

		nt of the venue S	Treasury Service	► Information ab	out Form 1120-F and its sep	oara	ate inst	ruction	ıs is at ı	www.irs.g	ov/forn	11120f.		72	_
		Nam	е							Emplo	yer iden	tificatio	n number		
IŢ.	ma	RM	N Incorpora	porated								11-0	0000600		
	/pe	Num	ber, street, an	and room or suite no. (see instructions)						Check	box(es)	if:	Initia	l return	
or D		123	4 Main Stre	et						☐ Na	me or ado	dress cha	inge 🗌 Fina	return	
ľ	rint	City	or town, state	and ZIP code, or coun	try (see instructions)						st post-me			nded ret	urn
		Syc	lney, Victor	ia, Australia 30000							hedule M-	_		ective ret	turn
A	Cou	intry o	f incorporati	on Australia		Тн	Did	the co	rporatio				ing change	Yes	No
В	Fore	eign co	ountry under	whose laws the inc	ome reported on this return					tax year?			7	'	
			piect to tax	Australia			lf "Y€	es," atta	ach a sta	atement w	ith an ex	kplanati	ion.		
С	Date	e incor	rporated	09	9/15/2000		I Did	the co	rporation	n's metho	d of de	etermin	ing income		
D	(1) L	_ocati	ion of corp	oration's primary	books and records (city,		chan	ge fron	n the pre	eceding ta	x year?	4		'	
					ney, Victoria, Australia		If "Ye	es," atta	ach a sta	atement w	ith an ex	kplanati	ion.		
	(2) F	Princip	al location o	of worldwide busines	1234 Main Australia	43	Did t	he cor	ooration	file a U.S	. income	e tax re	turn for the		
	(3)	f the c	corporation r	naintains an office o	r place of business in the	Ψ	prece	eding t	ax year?					'	
					▶ 🗸	k	((1) A	t any t	ime duri	ng the tax	year, v	vas the	corporation		
Е	If th	e corp	oration had	an agent in the Unit	ted States at any time during		eı	ngaged	in a trad	de or busin	ess in th	e Unite	d States?	/	
	the	tax ye	ar, enter:				(2) If	"Yes,"	' is taxp	ayer's tra	de or b	usiness	within the		
	(1)	Гуре о	f agent			Лı	U	nited	States s	solely the	result	of a s	ection 897		
	(2) 1	Name				N	(F	IRPTA) sale or	dispositio	n?				~
	(3)	Addres	ss			L	Did t	he corp	oration	have a per	manent	establi	shment in		
										or purpose					
							treaty	y betwe	en the	United Sta	ites and	a forei	gn country?	~	
F				nd enter the corpora			If "Ye	es," ent	er the n	ame of the	foreign	countr	y:		
					485320										
				Limousine Servi		I _N				e any transa				~	
				► Chauffeur Serv						ay have to	•		,		
G					ash (2) 🗹 Accrual					rms 5472 a			1		
_	(3)	0	ther (specify	') ▶	Computation of Tax	<u> </u>				formation i	s require	eu on p	aye z.		
_		.	. 0 + : 1	line 11 0	•				ayıne		20				
1				· -				1		25,00	_	-			
2					page 4					4,316,90 1,936,47	_	-			
3 4				•	on page 5)	•		3		1,730,47	70	4	6.2	78,370	
5				s 1 through 3 credited to 2012 .	1 1	0,00	 nol		1			-	0,2	10,310	
_			' '	payments			_								
				oplied for on Form 4	,	0,00)								
			e lines 5a th				,	5d		6,300,00	00				
				-		•		5e		100,00	_	-			
1					tal gains (attach Form 2439).			5f		:00,00	-				
				•	ch Form 4136). See instruction			5g							
	_				8c			5h							
i				•	rce (add line 12, page 2, and										
			•		orms 8288-A and 8805))			5i		30,00	00				
j					i							5j	6,4	30,000	
6	Es	stimate	ed tax penal	ty (see instructions).	Check if Form 2220 is attach	ned					▶ □	6			
7	A	mount	t owed. If li	ne 5j is smaller than	the total of lines 4 and 6, enter	er a	mount	owed				7			
8	a O	verpa	yment. If lin	ne 5j is larger than th	e total of lines 4 and 6, enter	am	ount ov	erpaid				8a	1	51,630	
ı	ıA d	nount o	of overpaymen	nt on line 8a resulting fro	om tax deducted and withheld und	der (Chapter (3 (from 9	Schedule \	W, line 7, paç	ge 7)	8b		5,000	
9	Eı	<u> </u>			ed to 2013 estimated tax ▶					Refun		9		51,630	
<u>د:</u>	~~				ve examined this return, including ac (other than taxpayer) is based on all it							est of my	knowledge and	belief, it	is true
	gn			F - F	, , ,					•	-	ſ	May the IRS dis- with the prepare	cuss this	return
H	ere		Oi	- tt:				ef Fina	ncial Of	ficer		I	(see instructions)?	
_			Signature of o		Date		Title			Date	1		✓ Yes ¬ PTIN	∐ No	,
Pá	aid		Filliv Type p	reparer's name	Preparer's signature					Jale			if	00000	07
Pr	ера	arer	- ·	AAA Tay Car	ruico							self-emp	, ,	000000	J/
U	se C	Pirm's name ► AAA Tax Service Firm's address ► 4000 3rd Street, Suite 100, Portland, OR 97201					Firm's I		000-123	00300					
			i Firm's addre	ass P HOOD JIU JIII	cci, Juite 100, Fulliand, UK	71.	_ UI				PHONE	HΩ	000-123	-400/	

Form 1120-F (2012)

Additional Information (continued from page 1)

N Is the corporation a controlled foreign corporation?

Yes No

Yes No

Yes No

Yes No

Yes No

Yes No

	(See section 957(a) for definition.)	~		If "Yes," attach a statement showing the name a
0	Is the corporation a personal service corporation?			identifying number. (Do not include any information already
	(See instructions for definition.)	~		entered in item T.) Enter percentage owned ▶
Р	Enter tax-exempt interest received or accrued during		W	Is the corporation taking a position on this return that a L

~

V

S Enter the available NOL carryover from prior tax years.

(Do not reduce it by any deduction on line 30a, page 3.) ▶ \$

(1) EIN ► 11-0000042

(2) Name ► Second Limousine Services

U (1) Is the corporation a dealer under section 475? . .(2) Did the corporation mark to market any securities or commodities other than in a dealer capacity?

corporation's voting stock? (See section 267(c) for rules of attribution.)

If "Yes," attach a statement showing the name and identifying number. (Do not include any information already entered in item T.) Enter percentage owned ►

V Is the corporation taking a position on this return that a U.S. tax treaty overrules or modifies an Internal Revenue law of the United States, thereby causing a reduction of tax?

If "Yes," the corporation is generally required to complete and attach Form 8833. See Form 8833 for exceptions.

Note: Failure to disclose a treaty-based return position may result in a \$10,000 penalty (see section 6712).

During the tax year, did the corporation own any entity that was disregarded as an entity separate from its owner under Regulations sections 301.7701-2 and 301.7701-3?

If "Yes," attach a statement listing the name, country under whose laws the entity was organized, and EIN (if any) of each such entity.

(2) During the tax year, did the corporation own directly or indirectly, at least a 10% interest, in any foreign partnership? If "Yes," see instructions for required attachment.

(2) Has the corporation recognized any interbranch amounts? If "Yes," attach statement (see instructions).

AA Is the corporation required to file Schedule UTP (Form 1120), Uncertain Tax Position Statement (see instructions)? If "Yes," complete and attach Schedule UTP.

SECTION I — Income From U.S. Sources Not Effectively Connected With the Conduct of a Trade or Business in the United States — Do not report items properly withheld and reported on Form 1042-S. See instructions.

Include below **only** income from U.S. sources that is **not** effectively connected with the conduct of a trade or business in the United States. Do not report items properly withheld and reported on Form 1042-S. Report only items that **(a)** are not correctly withheld at source or **(b)** are not correctly reported on Form 1042-S. The rate of tax on each item of **gross** income listed below is 30% (4% for the gross transportation tax) or such lower rate specified by tax treaty. No deductions are allowed against these types of income. Enter treaty rates where applicable. **If the corporation is claiming a lower treaty rate, also complete item W above.** If multiple treaty rates apply to a type of income (e.g., subsidiary and portfolio dividends or dividends received by disregarded entities), attach a statement showing the amounts, tax rates, and withholding for each.

Name of treaty country, if any ▶

	(a) Class of income (see instructions)	(b) Gross amount	(c) Rate of tax (%)	(d) Amount of tax liability	(e) Amount of U.S. income tax paid or withheld at the source
1	Interest	20,000	10	2,000	4,000
2	Dividends	6,666	15	1,000	2,000
3	Rents	50,000	20	10,000	20,000
4	Royalties	40,000	5	2,000	4,000
5	Annuities				
6	Gains from disposal of timber, coal, or domestic iron ore with a retained economic interest (attach supporting statement)				
7	Gains from sale or exchange of patents, copyrights, etc.				
8	Fiduciary distributions (attach supporting statement)				
9	Gross transportation income (attach Schedule V)	250,000	4	10,000	
10	Other fixed or determinable annual or periodic gains, profits, and income				
11	Total. Enter here and on line 1, page 1			25,000	
12	Total. Enter here and include on line 5i, page 1.				30,000
13	Is the corporation fiscally transparent under the laws				e? 🗌 Yes 🔽 No

Is the corporation fiscally transparent under the laws of the foreign jurisdiction with respect to any item of income listed above?
If "Yes," attach a statement that provides the information requested above with respect to each such item of income.

1

v

1

SECTION II—Income Effectively Connected With the Conduct of a Trade or Business in the United States (see instructions)

<u> </u>		t: Fill in all applicable lines and schedules. If you need more space, see Assembling the Return	in the	e instructions
	1a	Gross receipts or sales 25,534,000 b Less returns and allowances 7,500 c Bal ▶	1c	25,526,500
	2	Cost of goods sold from Form 1125-A, line 8 (attach Form 1125-A)	2	
	3	Gross profit (subtract line 2 from line 1c)	3	25,526,500
	4	Dividends (Schedule C, line 14)	4	13,500
ဍ	5	Interest	5	
Income	6	Gross rents	6	
2	7	Gross royalties	7	
_	8	Capital gain net income (attach Schedule D (Form 1120))	8	
	9	Net gain or (loss) from Form 4797, Part II, line 17 (attach Form 4797)	9	
	10	Other income (see instructions—attach statement)	10	(300,000)
	11	Total income. Add lines 3 through 10	11	25,240,000
<u></u>	12	Compensation of officers from Form 1125-E, line 4 (attach Form 1125-E)	12	250,000
on deductions.)	13	Salaries and wages (less employment credits)	13	
<u>ğ</u>	14	Repairs and maintenance	14	
ම්	15	Bad debts (for bad debts over \$500,000, attach a list of debtors and amounts)	15	
ğ	16	Rents	16	
ō	17	Taxes and licenses	17	
ons	18	Interest expense from Schedule I, line 25 (see instructions)	18	12,500,000
tati	19	Charitable contributions	19	
<u>=</u>	20	Depreciation from Form 4562 not claimed on Form 1125-A or elsewhere on return (attach Form 4562) .	20	
or	21	Depletion	21	
S f	22	Advertising	22	
흲	23	Pension, profit-sharing, etc., plans	23	
(See instructions for limitations	24	Employee benefit programs	24	
lst!	25	Domestic production activities deduction (attach Form 8903)	25	
.=	26	Deductions allocated and apportioned to ECI from Schedule H, line 20 (see instructions)	26	150,000
(Se	27	Other deductions (attach statement)	27	
	28	Total deductions. Add lines 12 through 27	28	12,900,000
엹	29	Taxable income before NOL deduction and special deductions (subtract line 28 from line 11)	29	12,340,000
Deductions	30	Less: a Net operating loss deduction (see instructions)		
) je		b Special deductions (Schedule C, line 15)		
_		c Add lines 30a and 30b	30c	6,000
	31	Taxable income or (loss). Subtract line 30c from line 29	31	12,334,000

	ΓΙΟΝ II – Income Effectively Connected With the Conduct of a ∃tinued)	Trade or Business in	the Un	ited States	
Sch	edule C Dividends and Special Deductions (see instructions)				
1	Dividends from less-than-20%-owned domestic corporations (other	(a) Dividends received	(b) %	(c) Special deductions (a) × (b)	3:
•	than debt-financed stock)		70		
2	Dividends from 20%-or-more-owned domestic corporations (other than debt-financed stock)	7,500	80	6,0	000
3	Dividends on debt-financed stock of domestic and foreign corporations (section 246A)		see instructions		
4	Dividends on certain preferred stock of less-than-20%-owned public utilities		42		
5	Dividends on certain preferred stock of 20%-or-more-owned public utilities .		48		
6	Dividends from less-than-20%-owned foreign corporations		70		
7	Dividends from 20%-or-more-owned foreign corporations		80		
8	Total. Add lines 1 through 7. See instructions for limitation			6,0	000
9	Dividends from foreign corporations not included on lines 3, 6, or 7				
10	Foreign dividend gross-up (section 78)				
11	IC-DISC and former DISC dividends not included on lines 1, 2, or 3 (section 246(d))	6,000			
12	Other dividends				
13	Deduction for dividends paid on certain preferred stock of public utilities .				
14	Total dividends. Add lines 1 through 12. Enter here and on line 4, page 3 .	13,500			
15	Total special deductions. Add lines 8 and 13. Enter here and on line 30b, page	3	. ▶	6,0	000
Sch	edule J Tax Computation (see instructions)				
1	Check if the corporation is a member of a controlled group (attach Schedule O (F	orm 1120)) ▶ 🗆			
2	Income tax. Check if a qualified personal service corporation (see instructions)		2	4,316,900	
3	Alternative minimum tax (attach Form 4626)		3	0	
4	Add lines 2 and 3		4	4,316,900	
5a	Foreign tax credit (attach Form 1118)	5a			
b	General business credit (attach Form 3800)	5b			
С	Credit for prior year minimum tax (attach Form 8827)	5c			
d	Bond credits from Form 8912	5d			
6	Total credits. Add lines 5a through 5d		6		
7	Subtract line 6 from line 4		7	4,316,900	
8	Other taxes. Check if from: Form 4255 Form 8611	Form 8697			
	☐ Form 8866 ☐ Form 8902 ☐ C	Other (attach statement) .	8		
9	Total tax. Add lines 7 and 8. Enter here and on line 2, page 1		9	4,316,900	

	TION III – Branch Profits Tax and Tax on Excess Interest				
Part	I—Branch Profits Tax (see instructions)				
1	Enter the amount from Section II, line 29	1	12,34	0,000	
2	Enter total adjustments to line 1 to get effectively connected earnings and profits. (Attach required statement				
	showing the nature and amount of adjustments.) (See instructions.)	2	4,11	4,900	
3	Effectively connected earnings and profits. Combine line 1 and line 2	3	16,45	4,900	
4a	Enter U.S. net equity at the end of the current tax year. (Attach required statement.)	4a	260,00	0 ,000	
b	Enter U.S. net equity at the end of the prior tax year. (Attach required statement.)	4b	250,00	0,000	
С	Increase in U.S. net equity. If line 4a is greater than or equal to line 4b, subtract line 4b from line 4a. Enter the result here and skip to line 4e	4c	10,00	0,000	
d	Decrease in U.S. net equity. If line 4b is greater than line 4a, subtract line 4a from line 4b	4d			
е	Non-previously taxed accumulated effectively connected earnings and profits. Enter excess, if any, of effectively connected earnings and profits for preceding tax years beginning after 1986 over any dividend equivalent amounts for those tax years	4e			
5	Dividend equivalent amount. Subtract line 4c from line 3. If zero or less, enter -0 If no amount is entered on line 4c, add the lesser of line 4d or line 4e to line 3 and enter the total here	5	6,45	4,900	
6	Branch profits tax. Multiply line 5 by 30% (or lower treaty rate if the corporation is a qualified resident or otherwise qualifies for treaty benefits). (See instructions.) Enter here and include on line 3, page 1. Also				
	complete item W on page 2	6	1,93	6,470	
	II - Tax on Excess Interest (see instructions for this Part and for Schedule I (Form 1120-I	-))			
7 a	Enter the interest from Section II, line 18	7a	12,50	0,000	
b	Enter the inverse of the total amount deferred, capitalized, and disallowed from Schedule I, line 24d (i.e., if line 24d is negative, enter as a positive number; if line 24d is positive, enter as a negative number)	7b			
С	Combine lines 7a and 7b (amount must equal Schedule I, line 23)	7c	12,50	0,000	
8	Branch Interest (see instructions for definition): Enter the sum of Schedule I, line 9, column (c), and Schedule I, line 22. If the interest paid by the foreign corporation's U.S. trade or business was increased because 80% or more of the foreign corporation's assets are U.S. assets, check this box	8	12,50	0,000	
9 a	Excess interest. Subtract line 8 from line 7c. If zero or less, enter -0	9a		0	
	If the foreign corporation is a bank, enter the excess interest treated as interest on deposits (see instructions for rules for computing this amount). Otherwise, enter -0	9b 9c			
		90			
10	Tax on excess interest. Multiply line 9c by 30% or lower treaty rate (if the corporation is a qualified resident or otherwise qualifies for treaty benefits). (See instructions.) Enter here and include on line 3, page 1. Also				
	complete item W on page 2	10			
Par	III—Additional Information				
				Yes	No
11	Is the corporation claiming a reduction in, or exemption from, the branch profits tax due to:				
а	A complete termination of all U.S. trades or businesses?				✓
b	The tax-free liquidation or reorganization of a foreign corporation?				~
С	The tax-free incorporation of a U.S. trade or business?				V
	If 11a or 11b applies and the transferee is a domestic corporation, attach Form 8848. If 11c applies, attach the sby Temporary Regulations section 1.884-2T(d)(5).	tatem	ent required		

					. age 🗨
	e: Check if completing on ► U.S. bas		asis.		·
Sc	nedule L Balance Sheets per Books				
			of tax year	End of t	
	Assets	(a)	(b)	(c)	(d)
1	Cash		10,000,000		10,000,000
2 a	Trade notes and accounts receivable				
b	Less allowance for bad debts	(
3	Inventories				
4	U.S. government obligations				
5	Tax-exempt securities (see instructions)				
6a	Interbranch current assets*				
b	Other current non-U.S. assets*				
С	Other current U.S. assets*				
7	Loans to shareholders				
8	Mortgage and real estate loans				
9a					
	assets*				
b	Other loans and investments—U.S. assets*.		100,000,000		100,000,000
10a	Buildings and other depreciable assets	,		/	
	Less accumulated depreciation			,	
	Depletable assets				
)	_	()	
12	Land (net of any amortization)				
13a	Intangible assets (amortizable only)		202 202 202	/	222 222 222
b	Less accumulated amortization	(380,000,000	(380,000,000
14	Assets held in trust				
15	Other non-current interbranch assets*				
16a	Other non-current non-U.S. assets*		10,000,000		10,000,000
_b	Other non-current U.S. assets*		10,000,000		10,000,000
17	Total assets		500,000,000		500,000,000
40					
18	Accounts payable				
19	Mortgages, notes, bonds payable in less than				
_	1 year: Interbranch liabilities*				
a	Interbranch liabilities*				
b b	Other current liabilities*				
20					
21					
22	Mortgages, notes, bonds payable in 1 year or more:				
а	Interbranch liabilities*				
b	Third-party liabilities*		250,000,000		240,000,000
23	Liabilities held in trust		200/000/000		2.0,000,000
24a	Other interbranch liabilities*				
b	Other third-party liabilities*				
	Equity				
25	Capital stock: a Preferred stock				
	b Common stock	50,000,000	50,000,000	50,000,000	50,000,000
26	Additional paid-in capital	23,233,000	200,000,000	23/233/300	201,796,900
27	Retained earnings—Appropriated*				25.77.757.700
28	Retained earnings — Unappropriated				8,203,100
29	Adjustments to shareholders' equity*				-,255,.00
30	Less cost of treasury stock		()		()
31	Total liabilities and shareholders' equity		500.000.000		500.000.000

 ${}^{\star}\!Attach\ statement-see\ instructions.$

	·		
Sc	nedule W Overpayment Resulting From Tax Deducted and Withheld Under Chapter 3		
1	Total Chapter 3 payments. Enter the amount from page 1, line 5i	1	30,000
2	Enter the tax amount from page 1, line 1		
3	Enter the portion of the tax amount shown on page 1, line 2 pertaining to income associated with amounts deducted and withheld under sections 1445 and 1446 (see instructions for general guidelines)		
4	Total Chapter 3 tax. Combine lines 2 and 3	4	25,000
5	Tentative overpayment resulting from tax deducted and withheld under Chapter 3. Subtract line 4 from line 1	5	5,000
6	Enter the amount from page 1, line 8a	6	151,630
7	Overpayment resulting from tax deducted and withheld under Chapter 3.		
	Enter the smaller of line 5 or line 6. Enter the result here and on page 1, line 8b	7	5,000

Form **1120-F** (2012)

July 16, 2012 DO NOT FILE

Form 1120F Scenario 7

SCHEDULE H (Form 1120-F)

Deductions Allocated To Effectively Connected Income Under Regulations Section 1.861-8 ► Attach to Form 1120-F. ► Information about Schedule H (Form 1120-F) and its separate instructions is at www.irs.gov/form1120f.

OMB No. 1545-0126

Department of the Treasury Internal Revenue Service

Name of corporation Employer identification number

RMN Incorporated		11-0000	600	
Part	Home Office Deductible Expenses Definitely Related Solely to ECI or Non-ECI			
	Note. Enter all amounts on lines 1a through 13 in only U.S. dollars or in only functional currency. If U.S. dollar Otherwise, specify currency ▶)х v .	
1a b	Total expenses on the books of the home office			
	 ✓ U.S. GAAP ☐ Home Country GAAP ☐ IFRS ☐ Other (specify) 			
2	Adjustments for U.S. tax principles (attach statement - see instructions) 2		20.0	00 000
3	Total deductible expenses on the books of the home office. Combine lines 1a and 2	3	30,0	00,000
4 5	Interest expense included on line 3	4		
6	Total of interest expense and bad debt expense. Add lines 4 and 5	6	25.5	00,000
7	Remaining deductible expenses to be allocated and apportioned between ECI and non-ECI. Subtract line 6 from line 3	7		00,000
8	Deductible expenses definitely related solely to non-ECI from subsidiaries . 8			
9	Deductible expenses definitely related solely to other non-ECI booked in the home country 9 200,000			
10	Deductible expenses definitely related solely to other non-ECI booked in other countries (including the United States)			
11	Deductible expenses definitely related solely to ECI			
12	Total deductible expenses definitely related solely to ECI or non-ECI. Add lines 8 through 11	12	2	00,000
Part	Home Office Deductible Expenses Allocated and Apportioned to ECI Note. Enter the amounts on lines 15 through 20 in U.S. dollars.			
13	Remaining deductible expenses on the books of the home office not definitely related solely to ECI or			
	non-ECI. Subtract line 12 from line 7	13	3	00,000
14	Average exchange rate used to convert amounts to U.S. dollars (see instructions)	14		
15	Enter the amount from line 13. If line 13 is stated in functional currency, divide line 13 by line 14	15	3	00,000
16	Remaining home office deductible expenses on line 15 allocated and apportioned under Regulations			
4-	section 1.861-8 to ECI (attach computation)	16	1	50,000
17	Enter the amount from line 11. If line 11 is stated in functional currency, divide line 11 by line 14.	17		<u> </u>
18 19	Total home office deductible expenses allocated and apportioned to ECI. Add lines 16 and 17 Total deductible expenses from other non-U.S. locations allocated and apportioned to ECI	18 19	<u> </u>	50,000
20	Total deductible expenses allocated and apportioned to ECI. Add lines 18 and 19 and enter the	19		
	amount here and on Form 1120-F, Section II, line 26	20	1	50,000
Part				
	Note. Enter the amounts in Part III, lines 21a, 21b, 22a, and 22b in U.S. dollars.			
	ne or more methods used are different than in prior year, check box			
	ny amount on line 20 is recorded as an interbranch amount on books and records used to prep			=,
	edule L, include the amount on Part IV, line 35 and check this box			
21	Gross income ratio: Gross ECI			
a b	Gross ECI			
C	Divide line 21a by line 21b	21c		50 %
22	Asset ratio:	210		00 /0
a	Average U.S. assets from Schedule I, line 5, column (d)			
b	Worldwide assets (if applicable, from Schedule I, line 6b)	_		
С	Divide line 22a by line 22b	22c		50 %
23	Number of personnel ratio:			
а		L		
b		3		
C	Divide line 23a by line 23b	23c	V/	33 %
24	Did the corporation use any ratio-based methods (other than those indicated on lines 21 through 23 a Parts I and II? If "Yes," attach statement (see instructions)		Yes	No_
25	Did the corporation use any other methods (e.g., time-spent analysis or estimates) in Parts I and II?			
	attach statement (see instructions).			~

Schedule H (Form 1120-F) 2012 Page 2

Part III Allocation and Apportionment Methods and Financial Records Used to Complete Parts I and II (continued)

Note. Indicate whether the corporation used any of the following financial and other records in Parts I and II to identify deductible expenses allocated and apportioned to ECI.

26a	Published or other non-public audited financial statements						′es ∣ ✓	No
b	Non-audited financial statements	A						′
27 28	Home office management or other departmental cost accounting rep Other (e.g., home country regulatory reports or written, contemporar			 es) (attach st	 ateme	nt)		<u> </u>
Part	Allocation and Apportionment of Expenses on Books and F Note. Enter all amounts in Part IV in U.S. dollars.	Recor	ds Used to Prepa	re Form 112	20-F, S	Schedul	e L	
29	Total expenses per books and records used to prepare For Schedule L	m 11	20-F, 29	17,296,000				
30	Adjustments for U.S. tax principles (attach schedule - see instruction	ns)	30	(4,296,000)				
31	Total deductible expenses. Combine lines 29 and 30		<u></u> _		31	1:	3,000,	000
32a	Third-party interest expense included on line 31		32a	12,500,000		-		
b	Interbranch interest expense included on line 31		32b	_				
33 34	Bad debt expense included on line 31							
35	Interbranch expenses per books and records included on line 3 included on line 32b (attach statement)		d not 35					
36	Add lines 32a through 35				36	12	2,500,	000
37	Deductible expenses on books and records allocated and appo Regulations section 1.861-8. Subtract line 36 from line 31				37		500,	,000
	Reconciliation of allocation and apportionment of deductible expenses to ECI and non-ECI on books and records under Regulations section 1.861-8 (from line 37)		(a) ECI Amounts	(b) Non-ECI Amo	ounts	(d Total: Add (a) ar		nns
38a	Derivative transaction deductible expenses definitely related to ECI or non-ECI under Regulations section 1.861-8 (from line 37)	38a						
b	Other deductible expenses definitely related to ECI or non-ECI (from line 37)	38b	250,000	25	0,000		250,	,000
39	Total deductible expenses definitely related to ECI or non-ECI. Add lines 38a and 38b	39	250,000	25	0,000		250,	,000
40	Other deductible expenses on books and records not definitely related to ECI or non-ECI that are allocated and apportioned to ECI and non-ECI (from line 37)	40						
41	Total deductible expenses on books and records allocated and apportioned to ECI and non-ECI. Add lines 39 and 40. Column (c) must equal line 37	41	250,000	25	0,000		250,	,000
	Note. Line 41, column (a) is the total of the deductions reported on F 25, and 27.	orm		lines 12, 13	, 14, 10	6, 17, 19		

SCHEDULE I (Form 1120-F)

Interest Expense Allocation Under Regulations **Section 1.882-5**

OMB No. 1545-0126

Department of the Treasury

► Attach to Form 1120-F.

▶ Information about Schedule I (Form 1120-F) and its separate instructions is available at www.irs.gov/form1120f. Internal Revenue Service **Employer identification number** Name of corporation **RMN** Incorporated 11-0000600 Α Check here if the corporation is a foreign bank as defined in Regulations section 1.882-5(c)(4) В This Schedule I is being completed with respect to (check one): Adjusted U.S. booked liabilities method under Regs. sec. 1.882-5(d). Complete lines 1 through 15 and 21 through 25. Separate currency pools method under Regs. sec. 1.882-5(e). Complete lines 1 through 9 and 16a through 25. Average U.S. Assets for the Tax Year: Regulations Section 1.882-5(b) Step 1 Specify the method used to determine the value of the (d) Set(s) of Books that Set(s) of Books corporation's U.S. assets on lines 2 through 5 below (check Totals. Add Partnership Give Rise to U.S. Other than those columns (a) one): Described in **Booked Liabilities** Interests through (c) (see inst.) Columns (a) and (b) Adjusted basis method: Regs. sec. 1.882-5(b)(2)(i) Fair market value method: Regs. sec. 1.882-5(b)(2)(ii) 1,000,000,000 Total assets per books Total interbranch assets . . . 500,000,000 Total non-ECI assets under section 864(c)(4)(D) Total other non-ECI assets (attach statement-see instructions) Adjustments for amounts from partnerships and certain disregarded entities included on line 2, column (a) 10,000,000 Adjustments for assets that give rise to direct interest expense allocations under Regs. sec. 1.882-5(a)(1)(ii) Other adjustments to average assets included in line 2 (e.g., mark-to-market differences) 510,000,000 Combine lines 3a through 3f Total value of U.S. assets for the tax year 490,000,000 10,000,000 500,000,000 Column (a): Subtract line 4 from line 2. Column (b): Enter total from Schedule P, line 19. Column (c): See instructions for amount to enter. U.S.-Connected Liabilities for the Tax Year: Regulations Section 1.882-5(c) Specify the method used to determine the amounts in Step 2 (check one): Actual ratio under Regs. sec. 1.882-5(c)(2). Complete lines 6a through 6c below. Fixed ratio under Regs. sec. 1.882-5(c)(4). Complete line 6d below. 500,000,000 Average worldwide liabilities 1,000,000,000 Average worldwide assets . . Divide line 6a by line 6b . . . Fixed ratio under Regs. sec. 1.882-5(c)(4). If the corporation is a foreign bank as defined in Regs. sec. 1.882-5(c)(4), enter 95% on line 6d. If the corporation is not a foreign bank or an insurance company, enter 50% on line 6d 50 % U.S.-connected liabilities before Regs. sec. 1.884-1(e)(3) election(s). Multiply line 5, column (d) by line 6e . . 250,000,000 U.S.-Connected Liabilities. Subtract line 7b from line 7a . Interest Expense Paid or Accrued on Average U.S. Booked Liabilities: Regulations Section 1.882-5(d) Step 3 (b) (c) Set(s) of Books that Give Partnership Totals. Rise to U.S. Booked Interests Add columns Liabilities (see inst.) (a) and (b) Total average amount of U.S. booked liabilities as defined in Regs. sec. 1.882-5(d)(2) (see instructions) 245,000,000 5,000,000 250,000,000 Column (a): Do not include amounts that give rise to directly allocable interest under Regs. sec. 1.882-5(a)(1)(ii) or from partnerships includible in column (b). Column (b): Enter the total from Schedule P, line 17. 9 Total interest paid or accrued during the tax year on line 8 amount 12,250,000 250,000 12,500,000 Column (a): Do not include amounts that give rise to directly allocable interest under Regs. sec. 1.882-5(a)(1)(ii) or from partnerships includible in column (b).

Column (b): Enter the total from Schedule P, line 14c.

Schedule I (Form 1120-F) 2012 Page 2

Step	3 (cont.) Adjusted U.S. Booked Liabilities Me	ethod: Regu	latio	ns Section	1.882-	5(d)		•	
	c is greater than line 8, column (c), complete lines 10 through is less than or equal to line 8, column (c), skip lines 10 thro								
10	If the corporation is a foreign bank which is making a current-y 30-day LIBOR (see instructions), check the box on this line, so rate on line 10d			•	•				
а	Total interest paid or accrued during the tax year on U.S. doll U.S. booked liabilities included on line 8		are n	ot . 10a					
b	Average U.S. dollar denominated liabilities that are not U.S. be on line 8	ooked liabilities	includ	ed . 10b					
С	Divide line 10a by line 10b			. 10c		%			
d	Enter the 30-day LIBOR, if elected under Regs. sec. 1.882-5(d)	(5)(ii)(B)		. 10d		%			
е	Enter the rate from line 10c or, if elected, the 30-day LIBOR on	line 10d			<u>.</u>	10e			%
11	Excess U.Sconnected liabilities. Subtract line 8, column (c),	, from line 7c .		7.7.	1	11			
12	Excess interest. Multiply line 10e by line 11				1	12			
13	Add lines 9, column (c) and 12				U. / .	13			
14a	Scaling ratio. Divide line 7c by line 8, column (c)					14a		10	0 %
b	Multiply line 9, column (c) by line 14a. See instructions for hedge	ging amounts				14b		12,500,000	
15	Interest expense allocable to ECI under the adjusted U.S				the resu	ılt			
	from line 13 or line 14b here and on line 21					15		12,500,000	
Step	3 (cont.) Separate Currency Pools Method: I	Regulations	Sect		(e)			1.0	
	DO NO	(a) U.S. Dollar Denominated	•	(b) Home Country Currency. Specit	y:	(c) other Currer Specify:	ncy.	Other Current Specify:	cy.
16a	U.S. assets. Enter the corporation's U.S. assets, using the methodology in Regs. sec. 1.882-5(e)(1)(i). If more columns are needed, attach statement (see instructions)								
b	Check here if a less than 3% currency election was made								
17a	Enter the percentage from line 6e		%		%		%		%
b	U.Sconnected liabilities. Multiply line 16a by line 17a, or, if a liability reduction election is made, see instructions								
18a	Enter the total interest expense paid or accrued for the tax year with respect to the foreign corporation's worldwide liabilities denominated in that foreign currency (enter in functional currency)								
b	Enter the corporation's average worldwide liabilities (whether interest bearing or not) denominated in that foreign currency (enter in functional currency)								
С	Borrowing rate: Divide line 18a by line 18b		%		%		%		%
19	Interest expense allocation by separate currency pool. Multiply line 17b by line 18c								
20	Interest expense allocable to ECI under the separate currer (a) through (d), and amounts from attached statement, if any, a	nd enter the res	ult her	e and on line 2	1				
	SUMMARY—Interest Expense Allocation a	and Deducti	on ui	nder Regula	itions	Section	າ 1.88	32-5	
21	Amount from line 15 or line 20, as applicable		21	12,500	0,000				
22	Enter the corporation's interest expense directly allocable unc $1.882-5(a)(1)(ii)$. (Include total from Schedule P, line 14b.)	•	22						
23 24a	Interest expense allocable to ECI under Regs. sec. 1.882-5. Amount of line 23 that is disallowed as a deduction under section etc. or under an income tax treaty (attach statement—see instructions).	265, 163(f)(2),	nd 22		י) 23		12,500,000	
b	Deferred interest expense under section 163(e)(3), 163(j), 2 (attach statement—see instructions)		24b						
С	Amount of line 23 that is capitalized under section 263A (attack see instructions)		24c	()			
d	Combine lines 24a through 24c					24d			
25	Total interest expense deduction under Regs. sec. 1.882-	5. Combine line	es 23	and 24d and e	nter he	re			

and on Form 1120F, Section II, line 18. The amount entered on line 25 may not exceed the total interest

expense paid or accrued by the foreign corporation

12,500,000

SCHEDULES M-1 and M-2 (Form 1120-F)

Department of the Treasury

Internal Revenue Service

Reconciliation of Income (Loss) and Analysis of Unappropriated Retained Earnings per Books

▶ Information about Schedules M-1 and M-2 (Form 1120-F) and its instructions is at www.irs.gov/form1120f. ► Attach to Form 1120-F.

OMB No. 1545-0126

Employer identification number Name of corporation **RMN** Incorporated 11-000060

Reconciliation of Income (Loss) per Books With Income per Return Schedule M-1 Note. Schedule M-3 may be required instead of Schedule M-1 – see instructions. Net income (loss) per books Income recorded on books this year 1 not included on this return (itemize): Federal income tax per books 2 Tax-exempt interest \$ 3 Excess of capital losses over capital gains Income subject to tax not recorded on Other (itemize): books this year (itemize): Deductions on this return not charged against book income this year (itemize): Expenses recorded on books this year not 5 deducted on this return (itemize): Depreciation . Depreciation b Charitable contributions \$ Other (itemize): Charitable contributions Travel and entertainment Other (itemize): 9 Add lines 7 and 8. Add lines 1 through 5 10 Income-line 6 less line 9 Analysis of Unappropriated Retained Earnings per Books Schedule M-2 Balance at beginning of year Distributions: Cash Net income (loss) per books 8.203.100 Stock 2 b Other increases (itemize): 3 С Property . . . 6 Other decreases (itemize): Add lines 5 and 6 7 Add lines 1, 2, and 3 8 Balance at end of year (line 4 less line 7) . 8,203,100 8,203,100

Who Must File

Generally, any foreign corporation that is required to complete Form 1120-F. Section II must complete Schedules M-1 and M-2 (Form 1120-F). However, under some circumstances, a foreign corporation is required to complete (or may voluntarily complete) Schedule M-3 (Form 1120-F) in lieu of Schedule M-1.

Complete Schedule M-3 in lieu of Schedule M-1 if total assets at the end of the tax year that are reportable on Schedule L are \$10 million or more. A corporation filing Form 1120-F that is not required to file Schedule M-3 may voluntarily file Schedule M-3 instead of Schedule M-1. See the Instructions for Schedule M-3 (Form 1120-F) for more information.

Note. If Schedule M-3 is completed in lieu of Schedule M-1, the corporation is still required to complete Schedule M-2.

Do not complete Schedules M-1, M-2, and M-3 if total assets at the end of the tax year (Schedule L, line 17, column (d)) are less than \$25,000.

Specific Instructions

Schedule M-1

Line 1. Net income (loss) per books. The foreign corporation must report on line 1 of Schedule M-1 the net income (loss) per the set or sets of books taken into account on Schedule L.

Line 5c. Travel and entertainment expenses. Include any of the following:

- Meal and entertainment expenses not deductible under section 274(n).
- Expenses for the use of an entertainment facility.
- The part of business gifts over \$25.
- Expenses of an individual over \$2.000 that are allocable to conventions on cruise ships.
- Employee achievement awards over \$400.
- The cost of entertainment tickets over face value (also subject to the 50% limit under section 274(n)).
- The cost of skyboxes over the face value of nonluxury box seat tickets.

- The part of luxury water travel expenses not deductible under section 274(m).
- · Expenses for travel as a form of education.
- Other nondeductible travel and entertainment expenses.

Line 7a. Tax-exempt interest. Report any tax-exempt interest received or accrued, including any exempt-interest dividends received as a shareholder in a mutual fund or other regulated investment company. Also report this same amount in item P at the top of page 2 of Form 1120-F.

Schedule M-2

Line 1. Beginning balance of unappropriated retained earnings.

Enter the beginning balance of unappropriated retained earnings per the set(s) of books taken into account on Schedule L.

Note. For additional information for Schedule M-2 reporting, see the Instructions for Schedule M-3 (Form 1120-F).

SCHEDULE M-3 (Form 1120-F)

Net Income (Loss) Reconciliation for Foreign Corporations With Reportable Assets of \$10 Million or More

OMB No. 1545-0126

2012

Department of the Treasury Internal Revenue Service

► Attach to Form 1120-F.

► Information about Schedule M-3 (Form 1120-F) and its instructions is available at www.irs.gov/form1120f.

Name of corporation Employer identification number RMN Incorporated 11-0000600

Α	Has the corporation reported taxable income on Form 1120-F, page 3, using a treaty provision to attribusiness profits to a U.S. permanent establishment under rules other than section 864(c)?	ute	☐ Ye	s 🗹 No
В	Did the corporation prepare a non-consolidated, worldwide, certified audited income statement for period (see instructions)?	the	☐ Ye	s ☑ No
С	Did the corporation prepare a non-consolidated, worldwide income statement for the period (see instruction	ns)?	✓ Yes	s 🗌 No
D	Did the corporation prepare certified audited income statement(s) for the set(s) of books reported Form 1120-F, Schedule L?		✓ Yes	s 🗌 No
Part	Financial Information and Net Income (Loss) Reconciliation (see instructions)			
1	Is the corporation a foreign bank as defined in Regulations section 1.882-5(c)(4)? Yes. Complete the remainder of Part I as follows: If D is "Yes," use the income statement described in D to complete lines 2 through 5 and 7 through 1 If D is "No," use the income statement(s) for the set(s) of books reported on Form 1120-F, Schedul to complete lines 2 through 5 and 7 through 11. No. Complete the remainder of Part I as follows: If B is "Yes," use the income statement described in B to complete lines 2 through 11. If B is "No" and C is "Yes," use the income statement described in C to complete lines 2 through 11. If B and C are "No" and D is "Yes," use the income statement described in D to complete lines 2 through If B, C, and D are "No," use the income statement described in the instructions to complete lines 2 through If B, C, and D are "No," use the income statement described in the instructions to complete lines 2 through If B, C, and D are "No," use the income statement described in the instructions to complete lines 2 through If B, C, and D are "No," use the income statement described in the instructions to complete lines 2 through If B, C, and D are "No," use the income statement described in the instructions to complete lines 2 through If B, C, and D are "No," use the income statement described in the instructions to complete lines 2 through II.	ugh		
	Enter the income statement period: Beginning01/01/2012 Ending12/31/2012 Has the corporation's income statement been restated for the income statement period entered on line 2 Yes. Attach an explanation and the amount of each item restated. Velocity No.	2a?		
С	Has the corporation's income statement been restated for any of the 5 income statement periods prethe period on line 2a? Yes. Attach an explanation and the amount of each item restated.	ecedii	ng	
3	 ✓ No. Is any of the corporation's stock publicly traded on any exchange, U.S. or foreign? ✓ Yes. List exchange(s) and symbol ► London Exchange RMNI No. 			
4	Non-consolidated foreign corporation net income (loss) in U.S. dollars from the income statement source identified in line 1	4		12,200,000
5a	Net income from includible disregarded foreign entities not included on line 4 (attach statement)	5a		
b	Net loss from includible disregarded foreign entities not included on line 4 (attach statement)	5b	(
C	Net income from includible disregarded U.S. entities not included on line 4 (attach statement)	5c	,	,
d	Net loss from includible disregarded U.S. entities not included on line 4 (attach statement)	5d	(
6	Net income (loss) from foreign locations not included on line 4 (attach statement)	6	1	,
7a	Net income of non-includible entities (attach statement)	7a	1	,
b g	Net loss of non-includible entities (attach statement)	7b		
8 9		8 9		
	Adjustments to reconcile income statement period to tax year (attach statement)	10		
10 11	Other adjustments to reconcile to amount on line 11 (attach statement)	10	-	
	through 10	44		12 200 000

Schedule M-3 (Form 1120-F) 2012 Page **2**

Name of corporation Employer identification number
RMN Incorporated 11-0000600

Part II Reconciliation of Net Income (Loss) per Income Statement of Non-Consolidated Foreign Corporations With Taxable Income per Return (see instructions)

	Income (Loss) Items	(a) Income (Loss) per Income Statement	(b) Temporary Differences	(c) Permanent Differences	(d) Other Permanent Differences for Allocations to Non-ECI and ECI	(e) Income (Loss) per Tax Return
1	Gross receipts	25,534,000	(7,500)			25,526,500
2	Cost of goods sold (attach statement) .	23,334,000	(7,300)			23,320,300
<u>-</u> За	Dividends from foreign entities					
b	51.11	13,500				13,500
C	51.11	13,300				13,300
					1 4	
4a	Interest income excluding interest equivalents	20,000		(20,000)		
b	Substitute interest payments received					
С	Interest equivalents not included on line 4b					
5	Gross rental income					
6	Gross royalty income					
7	Fee and commission income	4,312,900		(4,312,900)		
8	Income (loss) from equity method corporations					
9	Net income (loss) from U.S. partnerships					
10	Net income (loss) from certain foreign partnerships (see instructions)					
11	Net income (loss) from other pass-through entities (attach statement)					
12	Items relating to reportable transactions (attach statement)					
13	Hedging transactions					
14a	Mark-to-market income (loss) under					
	section 475(a)					
b	Mark-to-market income (loss) subject to section 475(d)(3)(B)					
С	Mark-to-market income (loss) under section 475(e)					
d	Mark-to-market income (loss) under section 475(f)					
15	Gain (loss) from certain section 988 transactions					
16a	Interest income from global securities dealing					
b	Dividends from global securities dealing					
С	Gains (losses) and other fixed and determinable, annual, or periodic income from global securities dealing					
	not included on lines 16a and 16b					
17	Sales versus lease (for sellers and/or lessors)					
18	Section 481(a) adjustments					
19	Unearned/deferred revenue					
20	Original issue discount, imputed					
21a	interest, and phantom income Income statement gain/loss on sale,					
<u> ۱</u> ۵	exchange, abandonment, worthlessness, or other disposition of assets other than inventory and pass-through entities					
b	Gross capital gains from Schedule D, excluding amounts from pass-through entities					

Schedule M-3 (Form 1120-F) 2012 Page :

Name of corporation Employer identification number
RMN Incorporated 11-0000600

Part II Reconciliation of Net Income (Loss) per Income Statement of Non-Consolidated Foreign Corporations
With Taxable Income per Return (see instructions) (continued from page 2)

	Trial Taxable Income per 11		01.01.0) (007.01.00	a o page _,		
	Income (Loss) Items	(a) Income (Loss) per Income Statement	(b) Temporary Differences	(c) Permanent Differences	(d) Other Permanent Differences for Allocations to Non-ECI and ECI	(e) Income (Loss) per Tax Return
21c	Gross capital losses from Schedule D, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses					
d	Net gain/loss reported on Form 4797, line 17, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses.			20		
е	Abandonment losses					
f	Worthless stock losses (attach statement)					
g	Other gain/loss on disposition of assets other than inventory					
22	Capital loss limitation and carryforward used					
23	Gross effectively connected income of foreign banks from books that do not give rise to U.S. booked liabilities		<i>)</i> [-
24	Other income (loss) items with differences (attach statement)	(333,500)		33,500		(300,000)
25	Total income (loss) items. Combine lines 1 through 24	29,546,900	(7,500)	(4,299,400)		25,240,000
26	Total expense/deduction items (from Part III, line 33)	(17,316,900)		4,316,900	100,000	(12,900,000)
27	Other items with no differences	_			_	
28	Reconciliation totals. Combine lines 25 through 27	12,230,000	(7,500)	17,500	100,000	12,340,000
	Note. Line 28, column (a), must equal the	amount on Part I, line	e 11, and column (e)	must equal Form 11	20-F, page 3, line 29	9.

Part III Reconciliation of Net Income (Loss) per Income Statement of Non-Consolidated Foreign Corporations
With Taxable Income per Return (see instructions)

	Expense/Deduction Items	(a) Expense per	(b) Temporary	(c) Permanent	(d) Other Permanent Differences	(e) Deduction per
		Income Statement	Differences	Differences	for Allocations to Non-ECI and ECI	Tax Return
1	U.S. current income tax expense	4,316,900		(4,316,900)		
2	U.S. deferred income tax expense					
3	Non-U.S. current income tax expense (other than foreign withholding taxes) .					
4	Non-U.S. deferred income tax expense					
5	Non-U.S. withholding taxes					
6	Compensation with section 162(m) limitation					
7	Salaries and other base compensation	500,000			(250,000)	250,000
8	Stock option expense					
9	Other equity-based compensation					
10	Meals and entertainment					
11	Fines and penalties					
12	Judgments, damages, awards, and similar costs					

Schedule M-3 (Form 1120-F) 2012 Page **4**

Name of corporation Employer identification number RMN Incorporated 11-0000600

Part III Reconciliation of Net Income (Loss) per Income Statement of Non-Consolidated Foreign Corporations With Taxable Income per Return (see instructions) (continued from page 3)

13 14	Expense/Deduction Items Pension and profit-sharing Other post-retirement benefits	(a) Expense per Income Statement	(b) Temporary Differences	(c) Permanent Differences	(d) Other Permanent Differences for Allocations to Non-ECI and ECI	(e) Deduction per Tax Return
15	Deferred compensation					
16	Charitable contributions					
17	Domestic production activities deduction					
18	Current year acquisition or reorganization investment banking fees, legal and accounting fees		1,	4		
19	Current year acquisition/reorganization other costs					
20	Amortization/impairment of goodwill .					
21	Amortization of acquisition, reorganization, and start-up costs			-	ш	
22	Other amortization or impairment write-offs	AL				
23	Depreciation					
24	Bad debt expense					
25	Purchase versus lease (for purchasers and/or lessees)					
26a	Interest expense per books	12,500,000				
b	Interest expense under Regulations section 1.882-5 (from Schedule I (Form 1120-F), line 23)					12,500,000
С	Regulations section 1.882-5 allocation amount subject to deferral or disallowance (from Schedule I (Form 1120-F), line 24d)			()		
d	U.S. source substitute interest payments					
е	Interest equivalents (e.g., guarantee					
	fees) not included on line 26d					
07	5					
27 28	Dividend equivalents					
29	Fee and commission expense					
30	Royalty expense					
31	Expenses allocable to effectively					
	connected income under Regulations					
	section 1.861-8 from home office or				150,000	150,000
	other books that do not give rise to U.S.				,	, , ,
	booked liabilities (from Schedule H (Form 1120-F), line 20)					
32	Other expense/deduction items with					
	differences (attach statement)					
33	Totalexpense/deductionitems.Combine lines 1 through 32. Enter hereand on Part II, line 26	17,316,900		(4,316,900)	(100,000)	12,900,000

Form 1120F Scenario 7

SCHEDULE P (Form 1120-F)

List of Foreign Partner Interests in Partnerships

OMB No. 1545-0126

Department of the Treasury Internal Revenue Service

► Attach to Form 1120-F.

▶ Information about Schedule P (Form 1120-F) and its separate instructions is available at www.irs.gov/form1120f.

Nam	ne of corporation (foreign partner)						Employer ident	ification	number (EIN)
RN	N Incorporated						11-	-000060	0
P	art I List of Foreign Partne	er Interests	s in Partnership	os					
	(a) Name of partnership		(b) Address		(c) EIN	fore EC with	For each partnering corporation I, or treated as En a U.S. trade or der section 875 (s	i's distrik Cl, in who business	outive share ole or in part, s determined
A	ABC Financial Services	123 Wall St.,	NY, NY USA 1000	5	12-3456789		☐ Yes [✓ No	
В	1		4 (00		☐ Yes [No	
С	JUI	V			4		☐ Yes [No	
D				7			☐ Yes [☐ No	
	te. If the corporation has more that	n 4 partnersl	nip interests, cont	inue on a se	parate page. See ir	stru	ctions.		
Pa	art II Foreign Partner Inco	me and Ex	penses: Recon	ciliation to	Schedule K-1 (Forr	n 1065)		
	See instructions if re-	conciling t	o Schedule K-1	(Form 10	Schedules K	4	-		
			A	В	C	-	D	_	Total
1	Net income (loss) reported o	n lines 1				Н			Total
2	through 3, Schedule K-1		250,000					+	250,000
3	through 3, Schedule K-1		500,000					_	500,000
	on lines 1 through 3, Schedule	<-1 ` ´ _	500,000						500,000
4	through 3, Schedule K-1								
	3, Schedule K-1, allocated to gr	oss ECI							
6	Other gross income repo Schedule K-1	rted on							
7	Other gross ECI reported on K-1								
8	Other non-interest expenses on Schedule K-1	reported							
9	Other non-interest expenses on Schedule K-1, allocated ECI	to gross							
10		lines 2	500,000						500,000
11	Total gross effectively coincome. Add lines 3 and 7.		500,000						500,000
12	Interest expense on lines 1 th Schedule K-1		250,000						250,000
13	Other interest expense reported on Schedule K-1, lines 13 and 18		250,000						200,000
14	a Total interest expense. Add and 13	lines 12	250,000						250,000
	b Interest expense directly under Regulations section 1.8 (ii)(B). (Note. Include the line on Schedule I, line 22.)	allocable 82-5(a)(1) 14b total	230,000						250,000
	c Subtract line 14b from line 14 Enter the line 14c total on Soline 9 column (b)	, ,	250,000						350,000

Schedule P (Form 1120-F) 2012 Page **2**

Part III Foreign Partner's Average Outside Basis Under Regulations sections 1.882-5(b) and 1.884-1(d)(3)

Schedules K-1

		Α	В	С	D	Total
		A	Б	C	<u> </u>	Total
15	Section 705 outside basis	10,000,000				10,000,000
16a	Partner's liabilities included in outside basis under section 752 that give rise to directly allocable interest expense under Regulations section 1.882-5(a)(1)(ii)(B)	5,000,000	A	S	Ol	5,000,000
b	All other liabilities included in partner's outside basis under section 752				4 6	
С	Add lines 16a and 16b	5,000,000				5,000,000
d	Subtract line 16c from line 15	5,000,000				5,000,000
17	Partner's liabilities under Regulations section 1.884-1(d)(3)(vi). (Note. Enter the line 17 total on Schedule I, line 8, column (b).)	5,000,000	5,			5,000,000
18	Partner's outside basis under Regulations section 1.884-1(d)(3)(vi). Add lines 16d and 17	10,000,000		П		10,000,000
19	Partner's outside basis allocable to ECI under Regulations section 1.884-1(d)(3)(i). (Note. Enter the line 19 total on Schedule I, line 5, column (b).)	10,000,000				10,000,000
20	Enter "income" or "asset" to indicate the allocation method used on line 19 (see instructions)	ASSET				

Schedule P (Form 1120-F) 2012

SCHEDULE S (Form 1120-F)

Exclusion of Income From the International Operation of Ships or Aircraft Under Section 883

OMB No. 1545-0126

2012

Department of the Treasury Internal Revenue Service ► Attach to Form 1120-F.

► Information about Schedule S (Form 1120-F) and its separate instructions is at www.irs.gov/form1120f.

Name of corporation

RMN Incorporated

11-0000600

	ncorporated	11-0000600
Part	Qualified Foreign Corporation	
1a	Enter the name of the qualified foreign country in which the foreign corporation was organized Austra	lia
b	Check one (and only one) of the following boxes to indicate the type of equivalent exemption granted listed on line 1a above:	by the foreign country
	 ✓ Domestic law ☐ Exchange of notes ☐ Income tax convention 	
С	Enter the applicable authority (i.e., the specific provision) of the equivalent exemption type ind instructions)	icated on line 1b (see
2	Enter the gross income in each of the following categories of qualified income for which the exemption Note. If an amount is not readily determinable, enter a reasonable estimate. If an estimate is used on check here \blacktriangleright \checkmark	
а	Income from the carriage of passengers and cargo	2a
b	Time or voyage (full) charter income of a ship or wet lease income of an aircraft	2b
С	Bareboat charter income of a ship or dry lease income of an aircraft	2c 250,000
d	Incidental bareboat charter income of a ship or incidental dry lease income of an aircraft	2d
e	Incidental container-related income	2e
f	Income incidental to the international operation of ships or aircraft other than incidental income included on lines 2d and 2e above.	0.5
		2f
g	Capital gains derived by a qualified foreign corporation engaged in the international operation of ships or aircraft from the sale, exchange or other disposition of a ship, aircraft, container or related equipment or other moveable property used by that qualified foreign corporation in the international operation of ships or aircraft	2g
h	Income from participation in a pool, partnership, strategic alliance, joint operating agreement, code-sharing arrangement, international operating agency, or other joint venture described in Regulations section 1.883-1(e)(2)	2h
•	Stock ownership test of Regulations section 1.883-1(c)(2):	. (5
3	Check one (and only one) of the following boxes to indicate the test under which the stock ownership to section 1.883-1(c)(2) was satisfied:	est of Regulations
4	 The publicly-traded test of Regulations section 1.883-2(a). Complete Part II. ✓ The CFC stock ownership test of Regulations section 1.883-3(a). Complete Part III. The qualified shareholder stock ownership test of Regulations section 1.883-4(a). Complete Part IV 	
4	Check the box if any of the shares of the foreign corporation's stock or the stock of any direct, is shareholder are issued in bearer form.	
5	If the box on line 4 is checked:	
а	Check the box on this line 5a if none of the bearer shares (other than bearer shares maintained immobilized book-entry system) were relied on to satisfy any of the stock ownership tests described 1.883-1(c)(2)	d in Regulations section
b	Check the box on this line 5b if any of the bearer shares were maintained in a dematerialized or immobiliand were relied on to satisfy any of the stock ownership tests described in Regulations section 1.883-10	lized book-entry system
Part		<u> </u>
6	Enter the name of the country in which the stock is primarily traded ▶	
7	Enter the name of the securities market(s) on which the stock is listed ▶	
8	Enter a description of each class of stock relied on to meet the "regularly traded test" of Regulations se instructions for description requirements) ▶	ction 1.883-2(d) (see
9	Do one or more 5% shareholders (see instructions for definition) own in the aggree of the vote and value of the outstanding shares of any class of stock for more than half the stax year?	egate 50% or more number of days during
	If "No," skip line 10.	

Schedule S (Form 1120-F) 2012 For each class of stock relied on to meet the "regularly traded test" of Regulations section 1.883-2(d), indicate: a (i) The days during the tax year of the corporation in which the class of stock was closely held, without regard to the exception in Regulations section 1.883-2(d)(3)(ii) ▶ (ii) The total percentage of the vote and value of the class of stock that is owned by 5% shareholders during such days ► b For all qualified shareholders on which the corporation intends to rely to satisfy the closely-held exception test of Regulations section 1.883-2(d)(3)(ii), and who own stock in the closely-held block (directly, indirectly, or by applying the attribution rules of Regulations section 1.883-4(c)), enter: (i) The total number of qualified shareholders, as defined in Regulations section 1.883-4(b)(1) ▶ (ii) The total percentage of the value of the shares of the class of stock owned, directly or indirectly, by such qualified shareholders by country of residence (see instructions): Country code (see instructions) (iii) The days during the tax year of the corporation that such qualified shareholders owned, directly or indirectly, their shares in the closely-held block of stock ▶ Part III Stock Ownership Test for Controlled Foreign Corporations (CFC) 11a Enter the percentage of the value of all outstanding shares of the CFC that is owned by all "qualified U.S. persons" identified in the qualified ownership statements required under Regulations section 1.883-3(c)(2), applying the attribution of ownership rules of Regulations section 1.883-3(b)(4) ► 50 Enter the percentage of the value of all outstanding shares of the CFC that is owned by the "qualified U.S. persons" referred to on line 11a above as bearer shares maintained in a dematerialized or immobilized book-entry system ▶ % Enter the period during which such qualified U.S. persons held such stock (see instructions) ▶ 12 January 1, 2012 through December 31, 2012 13 Enter the period during which the foreign corporation was a CFC (see instructions) January 1, 2012 through December 31, 2012 14 Part IV **Qualified Shareholder Stock Ownership Test** Check the box if more than 50% of the value of the outstanding shares of the corporation is owned (or treated as owned by reason of Regulations section 1.883-4(c)) by qualified shareholders for each category of income for which the exemption is With respect to all qualified shareholders relied on to satisfy the 50% ownership test of Regulations section 1.883-4(a): Enter the total number of such qualified shareholders as defined in Regulations section 1.883-4(b)(1) ▶ Enter the total percentage of the value of the outstanding shares owned, applying the attribution rules of Regulations section 1.883-4(c), by such qualified shareholders by country of residence or organization, whichever is applicable: Country code (see instructions) Percentage Total Enter the percentage of the value of the outstanding shares that is owned by the qualified shareholders as bearer shares maintained in a dematerialized or immobilized book-entry system ▶ d Enter the period during the tax year of the foreign corporation that such stock was held by qualified shareholders ▶

SCHEDULE V (Form 1120-F)

Name of corporation

RMN Incorporated

List of Vessels or Aircraft, Operators, and Owners

OMB No. 1545-0126

Department of the Treasury Internal Revenue Service

► Attach to Form 1120-F.

▶ Information about Schedule V (Form 1120-F) and its separate instructions is at www.irs.gov/form1120f.

Employer identification number

11-0000600

	de the information requested on lines 1 through 9 ate of tax under section 887.	for each vessel or a	rcraft with respect to	o which the corpo	ration is subject to a			
	IJRAF	Α	В	С	D			
1	Name of vessel or type of aircraft	Jill	Jack					
2	Vessel or aircraft ID number	11-0000700	11-0000100	0.4				
3	Was the vessel or aircraft chartered in?	✓ Yes □ No	☐ Yes 🗹 No	☐ Yes ☐ No	☐ Yes ☐ No			
4	Was the vessel or aircraft chartered out? .	✓ Yes □ No	☐ Yes 🗹 No	☐ Yes ☐ No	☐ Yes ☐ No			
5	Name of registered owner	Nam	Bnimble					
6	EIN or SSN of registered owner	11-0000800	11-0000200					
7	Name of operator	Nam Corp	Jack B Quick					
8	EIN or SSN of operator	11-0000900	11-0000300					
9	U.S. source gross transportation income .	250,000	0					
10	Total U.S. source gross transportation income. Add the amounts on line 9, columns A through D (and the amounts on line 9 of any statements)							
11								
12	Subtract line 11 from line 10. Enter the result he 9, column (b)			12	250,000			
For Pa	aperwork Reduction Act Notice, see the Instructions	for Form 1120-F.	Cat. No. 50821R	R Sched	ule V (Form 1120-F) 2012			

Form 1120F Scenario 7

SCHEDULE UTP (Form 1120)

Uncertain Tax Position Statement

OMB No. 1545-0123

Department of the Treasury Internal Revenue Service

► File with Form 1120, 1120-F, 1120-L, or 1120-PC.

See separate instructions.

20	1	2

EIN of entity Name of entity as shown on page 1 of tax return 11-0000600 **RMN** Incorporated Part I pages. of This Part I, Schedule UTP (Form 1120) is page Part I Uncertain Tax Positions for the Current Tax Year. See instructions for how to complete columns (a) through (g). Enter, in Part III, a description for each uncertain tax position (UTP). Check this box if the corporation was unable to obtain information from related parties sufficient to determine whether a tax position is a UTP (see instructions) ▶ (c) Timing Codes (d) (f) (g) (e) (a) UTP No Primary IRC Section Pass-Through Major Tax Ranking of Tax Reserved for (check if Permanent, (e.g., "61", "108", etc.) Entity EIN Position Position **Future Use** Temporary, or both) V ~ 1 482 G1 Р Т Р Т Р Т P Т Р Р Р Р Р Р Т Р Т Р Т Р Т Р Т

For Paperwork Reduction Act Notice, see the Instructions for Form 1120.

Cat. No. 54658Q

Schedule UTP (Form 1120) 2012

Schedule UTP (Form 1120) 2012

Name of entity	as shown on page 1 of tax return	EIN of entity
	This Part II, Schedule UTP (Form 1120) is pageof	Part II pages.
Part II	Uncertain Tax Positions for Prior Tax Years. See instructions for how to complete columns (a) through (h). Enter, in Part position (UTP). Check this box if the corporation was unable to obtain information from relationship.	12

	tax position is a UTP (see instructions) ▶ □									
(a) UTP No.	(b) Primary IRC Se (e.g., "61", "108"	ction , etc.)	Timing (check if F Temporar	c) Codes Permanent, y, or both)	(d) Pass-Through Entity EIN	(e) Major Tax Position	(f) Ranking of Tax Position	(g) Reserved for Future Use	(h) Year of Tax Position	
			Р	Т	-					
			Р	Т	-					
			Р	Т	-					
			Р	Т	-					
			Р	Т	-					
			Р	Т	-					
			Р	Т	-					
			Р	Т	-					
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			Р	Т	-					
			Р	Т	-					
			Р	Т	-					
			Р	Т	-					
			Р	Т	-					
			Р	Т	-					
			Р	Т	-					

Schedule UTP (Form 1120) 2012

Schedule UTP (Form 1120) 2012 Page **3**

Name of entit	ty as shown on page 1 of tax return	EIN of entity
RMN Incor	porated	11-0000600
	This Part III, Schedule UTP (Form 1120) is page	Part III pages.
Part III	Concise Descriptions of UTPs. Indicate the corre Part III pages as necessary (see instructions).	esponding UTP number from Parts I and II, column (a). Use as many
UTP No.	Concise Description of Uncertain Tax Position	F, 2012
1	We have recently transferred international franchising righ	
	not believe these franchise rights have any value at this tin	
	rights have a fair market value greater than zero which wou	uld require an intercompany royalty payment
	+	

1125-E (Rev. December 2012)

Compensation of Officers

► Attach to Form 1120, 1120-C, 1120-F, 1120-RIC, or 1120-REIT.

OMB No. 1545-2225

Department of the Treasury Internal Revenue Service

▶ Information about Form 1125-E and its separate instructions is at www.irs.gov/form1125e.

Employer identification number 11-0000600 **RMN Incorporated** Note. Complete Form 1125-E only if total receipts are \$500,000 or more. See instructions for definition of total receipts, (c) Percent of time devoted to business Percent of stock owned (f) Amount of (a) Name of office (b) Social security number compensation (d) Common (e) Preferred 1 Samuel L Booken 50 % 999-06-0002 10 % % 250,000 % 2 Total compensation of officers . 250,000 3 Compensation of officers claimed on Form 1125-A or elsewhere on return 3 Subtract line 3 from line 2. Enter the result here and on Form 1120, page 1, line 12 or the 250,000 appropriate line of your tax return

Form **4626**

Alternative Minimum Tax—Corporations

2012

OMB No. 1545-0175

Department of the Treasury Internal Revenue Service

► Attach to the corporation's tax return.

nue Service ► Information about Form 4626 and its separate instructions is at www.irs.gov/form4626.

Vame		identifica	ation number
RMN I	ncorporated	11-00	00600
	Note: See the instructions to find out if the corporation is a small corporation exempt from the		
	alternative minimum tax (AMT) under section 55(e).		
1	Taxable income or (loss) before net operating loss deduction	1	12,334,000
			_
2	Adjustments and preferences:		
а	Depreciation of post-1986 property	2a	
b	Amortization of certified pollution control facilities	2b	
С	Amortization of mining exploration and development costs	2c	4
d	Amortization of circulation expenditures (personal holding companies only)	2d	
е	Adjusted gain or loss	2e	
f	Long-term contracts	2f	
g	Merchant marine capital construction funds	2g	
h	Section 833(b) deduction (Blue Cross, Blue Shield, and similar type organizations only)	2h	
i	Tax shelter farm activities (personal service corporations only)	2i	
j	Passive activities (closely held corporations and personal service corporations only)	2 j	
k	Loss limitations	2k	
I	Depletion	21	
m	Tax-exempt interest income from specified private activity bonds	2m	
n	Intangible drilling costs	2n	
0	Other adjustments and preferences	20	
3	Pre-adjustment alternative minimum taxable income (AMTI). Combine lines 1 through 2o	3	12,334,00
	Adjusted surrout comings (ACF) adjustment		
4	Adjusted current earnings (ACE) adjustment:		
a	ACE from line 10 of the ACE worksheet in the instructions	2	
b	Subtract line 3 from line 4a. If line 3 exceeds line 4a, enter the difference as a		
	negative amount (see instructions)		
С	Multiply line 4b by 75% (.75). Enter the result as a positive amount 4c	2	
d	Enter the excess, if any, of the corporation's total increases in AMTI from prior		
	year ACE adjustments over its total reductions in AMTI from prior year ACE		
	adjustments (see instructions). Note: You must enter an amount on line 4d		
	(even if line 4b is positive)	2	
е	ACE adjustment.		
	• If line 4b is zero or more, enter the amount from line 4c	4e	
_	• If line 4b is less than zero, enter the smaller of line 4c or line 4d as a negative amount	_	
5	Combine lines 3 and 4e. If zero or less, stop here; the corporation does not owe any AMT	5	12,334,000
6	Alternative tax net operating loss deduction (see instructions)	6	
7	Alternative minimum taxable income. Subtract line 6 from line 5. If the corporation held a residual		
-	interest in a REMIC, see instructions	7	12,334,000
8	Exemption phase-out (if line 7 is \$310,000 or more, skip lines 8a and 8b and enter -0- on line 8c):		
а	Subtract \$150,000 from line 7 (if completing this line for a member of a		
	controlled group, see instructions). If zero or less, enter -0		
b	Multiply line 8a by 25% (.25)		
С	Exemption. Subtract line 8b from \$40,000 (if completing this line for a member of a controlled group,		
_	see instructions). If zero or less, enter -0	8c	10.004.00
9	Subtract line 8c from line 7. If zero or less, enter -0	9	12,334,00
10	Multiply line 9 by 20% (.20)	10	2,466,80
11	Alternative minimum tax foreign tax credit (AMTFTC) (see instructions)	11	
12	Tentative minimum tax. Subtract line 11 from line 10	12	2,466,80
13	Regular tax liability before applying all credits except the foreign tax credit	13	4,316,900
14	Alternative minimum tax. Subtract line 13 from line 12. If zero or less, enter -0 Enter here and on	_	(
	Form 1120, Schedule J, line 3, or the appropriate line of the corporation's income tax return	14	

(Rev. December 2012)

Department of the Treasury Internal Revenue Service

Information Return of a 25% Foreign-Owned U.S. Corporation or a Foreign Corporation Engaged in a U.S. Trade or Business (Under Sections 6038A and 6038C of the Internal Revenue Code)
Information about Form 5472 and its separate instructions is at www.irs.gov/form5472
For tax year of the reporting corporation beginning
Note. Enter all information in English and money items in U.S. dollars.

OMB No. 1545-0805

	tote: Enter all information in English		
	ration (see instructions). All repo	orting corporations mu	
1a Name of reporting corporation	1b Employer identification number		
RMN Incorporated	11-0000600		
	ite no. (if a P.O. box, see instructions)		1c Total assets
1234 Main Street			
	le (if a foreign address, see instructions)		
Sydney, Victoria, Australia 30000			\$ 500,000,000
1d Principal business activity ▶		1e Princip	pal business activity code ► 485320
3.	his Form 5472 filed for the tax 2,000,000 1 http://doi.org/10.000/10.0000000000000000000000000000		alue of gross payments made or received (see tions) reported on all Forms 5472 2,000,000 11 Principal country(ies) where business is conducted
Form 5472 ▶ ☐ Australi	a Australia		Australia
2 Check here if, at any time during	g the tax year, any foreign person owned	d, directly or indirectly, at lea	ast 50% of (a) the total voting power of all
classes of the stock of the repo	rting corporation entitled to vote, or (b)	the total value of all classes	s of stock of the reporting corporation >
Part II 25% Foreign Share	reholder (see instructions)		
1a Name and address of direct 259			1b(1) U.S. identifying number, if any
RLO Finance Group, 6 Ruee de la	Taxes, Paris, France 01234		APPLD FOR
			1b(2) Reference ID number (see instructions)
			12345678901234
1c Principal country(ies) where	1d Country of citizenship,	1e Country(ies) under wh	hose laws the direct 25% foreign shareholder
business is conducted	organization, or incorporation	files an income tax re	eturn as a resident
France	France	France	
2a Name and address of direct 259		Trunos	2b(1) U.S. identifying number, if any
	, e 1010.g.1 c.1.a. c.1.c.a.c.		25(1) 5151 135111111111111111111111111111111
			2b(2) Reference ID number (see instructions)
2c Principal country(ies) where business is conducted	2d Country of citizenship, organization, or incorporation	2e Country(ies) under whe files an income tax re	hose laws the direct 25% foreign shareholder eturn as a resident
3a Name and address of ultimate in	 ndirect 25% foreign shareholder		3b(1) U.S. identifying number, if any
			3b(2) Reference ID number (see instructions)
3c Principal country(ies) where business is conducted	3d Country of citizenship, organization, or incorporation		hose laws the ultimate indirect 25% foreign ncome tax return as a resident
4a Name and address of ultimate in	 ndirect 25% foreign shareholder		4b(1) U.S. identifying number, if any
			4b(2) Reference ID number (see instructions)
4c Principal country(ies) where business is conducted	4d Country of citizenship, organization, or incorporation		hose laws the ultimate indirect 25% foreign ncome tax return as a resident
For Paperwork Reduction Act Notice	ce, see page 4.	Cat. No. 49987Y	Form 5472 (Rev. 12-2012)

Form 5472 (Rev. 12-2012) Page **2**

Part				
	Check applicable box: Is the related party a ☑ foreign person or ☐ U.S. person	on?		
	All reporting corporations must complete this question and the rest of Part III.			
1a N	ame and address of related party	(1) U.S. id	lentifying n	umber, if any
Viva F	inancial, Rue de la Rue, 100, Paris, France 01234		APPLD FO	OR .
		(2) Refere	nce ID nur	mber (see
		instruc	ctions)	
		43	21098765	4321
1c P	rincipal business activity Financial 1d Principal busines	s activity	code ►	523900
	elationship—Check boxes that apply: Related to reporting corporation Related to 25% foreign shar			ign shareholder
	rincipal country(ies) where business is conducted 1g Country(ies) under whose laws the related page			
Franc	e resident			
	France			
Part	W Monetary Transactions Between Reporting Corporations and Foreign Relat	ed Party	(see ins	tructions)
	Caution: Part IV must be completed if the "foreign person" box is checked in			
	If estimates are used, check here ▶ □		J	
1	Sales of stock in trade (inventory)		1	
2	Sales of tangible property other than stock in trade		2	
3	Platform contribution transaction payments received		3	
4	Cost sharing transaction payments received		4	
- 5а	Rents received (for other than intangible property rights)		5a	
b	Royalties received (for other than intangible property rights)		5b	
6			6	
7	Consideration received for technical, managerial, engineering, construction, scientific, or like services.		7	
8	Commissions received		8	2,000,000
9	Amounts borrowed (see instructions) a Beginning balance b Ending balance or monthly a	· · ·	9b	2/000/000
10	Interest received		10	
11	Premiums received for insurance or reinsurance		11	
12	Other amounts received (see instructions)		12	
13			13	2,000,000
14	Total. Combine amounts on lines 1 through 12		14	2,000,000
15	Purchases of stock in trade (inventory)		15	
	Purchases of tangible property other than stock in trade		16	
16	· · ·		17	
17	Cost sharing transaction payments paid		17 18a	
18a			18b	
b 10	Royalties paid (for other than intangible property rights)		19	
19 20	Consideration paid for technical, managerial, engineering, construction, scientific, or like services		20	
21	Commissions paid		21	
22	·		22b	
	Amounts loaned (see instructions) a Beginning balance b Ending balance or monthly a Interest paid		23	
23 24	Premiums paid for insurance or reinsurance		24	
25	Other amounts paid (see instructions)		25	
26	Total. Combine amounts on lines 14 through 25		26	
Part				oration and
· a. c	the Foreign Related Party (see instructions)	пероп	ing Corp	oration and
	Describe these transactions on an attached separate sheet and check here.			
Part	· · · · · · · · · · · · · · · · · · ·			
· a. c	All reporting corporations must complete Part VI.			
1	Does the reporting corporation import goods from a foreign related party?		🗆 \	res 🔽 No
2а	If "Yes," is the basis or inventory cost of the goods valued at greater than the customs value of the import		_	
_a	If "No," do not complete b and c below.	a goods!		. 55 INO
b	If "Yes," attach a statement explaining the reason or reasons for such difference.			
		import		
С	If the answers to questions 1 and 2a are "Yes," were the documents used to support this treatment of the	•		∕es □No
9	goods in existence and available in the United States at the time of filing Form 5472?			
3				ies 🖂 IVO
4	During the course of the tax year, did the foreign parent corporation become a participant in an arrangement?			∕es □ No

Form **8453-I**

Foreign Corporation Income Tax

OMB No. 1545-1866

Declaration for an IRS e-file Return
File electronically with the corporation's tax return. Do not file paper copies.

Department of the Treasury

▶ Information about Form 8453-I and its instructions is at www.irs.gov/form8453i.

Internal Reve	enue Service	For calendar	year 2012, or tax ye	ar beginning		, 2012, ending			, 20		
Name of cor	poration								Employe	r identifica	tion number
RMN Inco	-									11-00006	00
Part I	Tax Ret	turn Inform	ation (Whole	dollars o	nly)						
1 To	tal income ((Form 1120-F	Section II, line	e 11) .		<i>A</i>			1		25,240,000
2 Ta	xable incom	ne (Form 112	0-F, Section II,	line 31)					2		12,334,000
3 To	otal tax (Forr	n 1120-F, Sc	hedule J, line 9))	.4			3	3		4,316,900
4 An	nount owed	(Form 1120-	F, page 1, line	7)		9)		2.	4		
5a Ov	verpayment	(Form 1120-	F, page 1, line 8	Ba)					5a		151,630
	e 8b) .		m tax deducted		<u> </u>				5b		5,000
Part II	Declara	ition of Off	i cer (see instr	uctions) I	Be sure to k	еер а сору о	f the d	corpora	tion's tax	return.	
6a □			oration's refund More, that will								
b 🔽			oosit of the cor		•		•				
c 🗌	to the final owed on the U.S. Treas also autho	ncial institution his return, an eury Financia rize the finar	asury and its do on account indi d the financial i Agent at 1-888 cial institutions to answer inqui	cated in thinstitution 3-353-453 involved	ne tax prepara to debit the election of the later than the process	tion software fo ntry to this acco n 2 business da ing of the elect	or payn ount. To ys prio ronic p	nent of the revoke or to the part of the p	ne corporati a payment payment (se	on's fede I must c ttlement)	ral taxes ontact the date. I
			nce due return, n liable for the t						imely paym	ent of its	tax
and/or internation. To the corporation's acknowledge	mediate service he best of my s return, this o ment of receip	e provider (ISP) a knowledge and declaration, and t of transmission	am an officer of thand the amounts in d belief, the corporaccompanying schamand an indication fund is delayed, I are	Part I above ration's returnedules and of whether of	agree with the an rn is true, correct statements to the or not the corpora	nounts on the corre t, and complete. I e IRS. I also conse tion's return is acc	sponding consent nt to the epted, a	g lines of the to my ER IRS sendind, if reject	ne corporation' (O, transmitter (ng my ERO, ted, the reason	s 2012 fede , and/or ISI ransmitter, l(s) for the r	ral income tax P sending the and/or ISP ar ejection. If the
Sign	1.							Chief Fina	ancial Office	r	
Here	Signature	e of officer				Date	· 🕨 🕇	itle			
Part III	Declara	tion of Ele	ctronic Retur	n Origin	ator (ERO) a	nd Paid Prep	arer (see inst	ructions)		
collector, I a form before e-file Applica Preparer, un	nm not respons I submit the re ation and Parti nder penalties	ible for reviewin turn. I will give t icipation, and P of perjury I decl	orporation's return g the return and on ne officer a copy of ub. 4163, Moderniz are that I have exal , and complete. Thi	lly declare th all forms and zed e-File (M mined the al	at this form accur d information to b leF) Information foove corporation's	ately reflects the date filed with the IRS, or Authorized IRS as return and accomp	ata on th and have-file Pro panying	e return. The followed viders for schedules	ne corporate o all other requi Business Retu and statemer	fficer will ha ements in F rns. If I am ts, and to t	ive signed this Pub. 3112, IRS also the Paid
ERO's Use	ERO's signature	•			Date	Check if also paid preparer	Check employ		ERO's SSN	or PTIN P000000	7
Only	Firm's name (or yours if self-employed), address, and ZIP code AAA Tax Service AAA Tax Service 4000 3rd Avenue, Suite 100, Portland, OR 97201 Phone no.							11-0000300 000-123-4567			
	Ities of perjury,	I declare that I	have examined the lete. This declaratio	above corpo	oration's return an	d accompanying so	hedules	and stater			
Paid		e preparer's nam	e	Preparer's	s signature		Date		Check self-employ		
Prepare		me >						Firm	ı's EIN ▶		
Use On	Firm's add								ne no.		

EXHIBIT 7 - Tax Year 2012 Form 7004 Test Scenarios

Form 7004 Test Scenario 1

Form 7004 Test Scenario 2

Form 7004 Test Scenario 3

Form 7004 Test Scenario 4

Test Scenario # 1 for Form 7004

FORMS REQUIRED: 7004

HEADER INFO:

Tax Period: 11/01/2012 – 10/31/2013

Originator:

EFIN: Self-select

Type: ERO

Practitioner PIN: N/A

EFIN: Self-select **PIN:** Self-select

PIN Entered by – ERO

Return Type: 7004

Filer: EIN: 11-0000030

Name: RamcFile, Inc. Name Control: RAMC Address: 101 Main Street

Downtown, MD 20601

Officer: Name: Roger Rabbit

Title: Chief Executive Officer

Taxpayer PIN: N/A Phone: 703-555-1212

Email Address:

DateSigned: 01/15/13

Tax Year: 2012

Binary Attachment Count: 0

(Rev. November 2011) Department of the Treasury

Application for Automatic Extension of Time To File Certain Business Income Tax, Information, and Other Returns

File a separate application for each return.

► See separate instructions.

OMB No. 1545-0233

Internal Revenue Service Name Identifying number RamcFile Inc. 11-0000030 **Print** Number, street, and room or suite no. (If P.O. box, see instructions.) or Type City, town, state, and ZIP code (If a foreign address, enter city, province or state, and country (follow the country's practice for entering Downtown, MD 20601 Note. File request for extension by the due date of the return for which the extension is granted. See instructions before completing this form. **Automatic 5-Month Extension 1a** Enter the form code for the return that this application is for (see below) **Application Application** Form Form Is For: Is For: Code Code Form 1065 09 Form 1041 (estate other than a bankruptcy estate) 04 Form 8804 31 05 Form 1041 (trust) **Automatic 6-Month Extension** Part II 2 5 **b** Enter the form code for the return that this application is for (see below) Application Form **Application** Form Is For: Code Is For: Code Form 706-GS(D) 01 Form 1120-ND (section 4951 taxes) 20 02 Form 706-GS(T) Form 1120-PC 21 Form 1041 (bankruptcy estate only) 03 Form 1120-POL 22 Form 1041-N 06 Form 1120-REIT 23 Form 1041-QFT 07 Form 1120-RIC 24 Form 1042 80 Form 1120S 25 Form 1065-B 10 Form 1120-SF 26 Form 1066 11 Form 3520-A 27 Form 1120 12 Form 8612 28 Form 1120-C 34 Form 8613 29 Form 1120-F 15 Form 8725 30 Form 1120-FSC 16 Form 8831 32 Form 1120-H 17 33 Form 8876 Form 1120-L 18 Form 8924 35 Form 1120-ND 19 Form 8928 If the organization is a foreign corporation that does not have an office or place of business in the United States, If the organization is a corporation and is the common parent of a group that intends to file a consolidated return, If checked, attach a schedule, listing the name, address, and Employer Identification Number (EIN) for each member covered by this application. Part III **All Filers Must Complete This Part** If the organization is a corporation or partnership that qualifies under Regulations section 1.6081-5, check here . The application is for calendar year 20 $\,$, or tax year beginning $\,$ 11/01 $\,$, 20 12 $\,$, and ending **Short tax year.** If this tax year is less than 12 months, check the reason: Initial return Final return Change in accounting period Consolidated return to be filed 6 2,000 **Total** payments and credits (see instructions) 7 2.000 **Balance due.** Subtract line 7 from line 6 (see instructions) . . . Form **7004** (Rev. 11-2011) For Privacy Act and Paperwork Reduction Act Notice, see separate Instructions. Cat. No. 13804A

Test Scenario # 2 for Form 7004

FORMS REQUIRED: 7004

ATTACHMENTS: ConsolidatedGroupMembersSch

HEADER INFO:

Tax Period: 11/01/2012 – 10/31/2013

Originator: EFIN: Self-select

Type: ERO

Practitioner PIN: N/A

EFIN: Self-select **PIN:** Self-select

PIN Entered by - ERO

Filer: EIN: 11-0000031

Name: ModeNTech, Inc Name Control: MODE Address: 301 New Street

Newtown, ND 58204

Officer: Name: Joe Smith

Title: President
Phone: 301-555-1212
Date signed: January 4, 2013
Taxpayer PIN: Self-select

Return Type: 7004

Tax Year: 2012

Binary Attachment Count: 0

IRS PAYMENT:

RTN: 012345672 ACCT #: 1234000000

TYPE OF ACCOUNT: Checking AMOUNT OF PAYMENT: 4,400

REQUESTED PAYMENT DATE: January 15, 2013 **TAXPAYER DAYTIME PHONE NUMBER**: 512-555-1111

Details for Form 7004

Attachment 1, Form 7004, Line 3, (ConsolidatedGroupMembersSch):

a. Name: Hottest Communications

Address: 100 Mail Avenue, Uptown, OH 45324

EIN: 11-0000043

b. Name: High-Tech Solutions

Address: 200 Main Street, Anytown, NC 27905

EIN: APPLIED FOR

Form **7004**(Rev. November 2011)
Department of the Treasury

Application for Automatic Extension of Time To File Certain Business Income Tax, Information, and Other Returns

► File a separate application for each return.► See separate instructions.

OMB No. 1545-0233

Internal Revenue Service Name Identifying number RamcFile Inc. 11-0000030 **Print** Number, street, and room or suite no. (If P.O. box, see instructions.) or Type City, town, state, and ZIP code (If a foreign address, enter city, province or state, and country (follow the country's practice for entering Downtown, MD 20601 Note. File request for extension by the due date of the return for which the extension is granted. See instructions before completing this form. **Automatic 5-Month Extension 1a** Enter the form code for the return that this application is for (see below) **Application Application** Form Form Is For: Is For: Code Code Form 1065 09 Form 1041 (estate other than a bankruptcy estate) 04 Form 8804 05 31 Form 1041 (trust) **Automatic 6-Month Extension** Part II 2 5 **b** Enter the form code for the return that this application is for (see below) Application Form **Application** Form Is For: Code Is For: Code Form 706-GS(D) 01 Form 1120-ND (section 4951 taxes) 20 02 Form 706-GS(T) Form 1120-PC 21 Form 1041 (bankruptcy estate only) 03 Form 1120-POL 22 Form 1041-N 06 Form 1120-REIT 23 Form 1041-QFT 07 Form 1120-RIC 24 Form 1042 80 Form 1120S 25 Form 1065-B 10 Form 1120-SF 26 Form 1066 11 Form 3520-A 27 Form 1120 12 Form 8612 28 Form 1120-C 34 Form 8613 29 Form 1120-F 15 Form 8725 30 Form 1120-FSC 16 Form 8831 32 Form 1120-H 17 33 Form 8876 Form 1120-L 18 Form 8924 35 Form 1120-ND 19 Form 8928 If the organization is a foreign corporation that does not have an office or place of business in the United States, If the organization is a corporation and is the common parent of a group that intends to file a consolidated return, If checked, attach a schedule, listing the name, address, and Employer Identification Number (EIN) for each member covered by this application. Part III **All Filers Must Complete This Part** If the organization is a corporation or partnership that qualifies under Regulations section 1.6081-5, check here . The application is for calendar year 20 $\,$, or tax year beginning $\,$ 11/01 $\,$, 20 12 $\,$, and ending **Short tax year.** If this tax year is less than 12 months, check the reason: Initial return Final return Change in accounting period Consolidated return to be filed 6 2,000 **Total** payments and credits (see instructions) 7 2.000 **Balance due.** Subtract line 7 from line 6 (see instructions) . . .

Test Scenario # 3 for Form 7004

FORMS REQUIRED: 7004

HEADER INFO:

Tax Period: 08/01/2012– 07/31/2013

Return Type: 7004

Originator: EFIN: Self-select

Type: ERO

Practitioner PIN:

EFIN: Self-select **PIN:** Self-select

PIN Entered by – ERO

Filer: EIN: 11-0000033

Name: FOREIGNCO Group Name Control: FORE Address: 2 Rue Street

Paris City, France

Tax Year: 2012

Binary Attachment Count: 0

IRS PAYMENT: None

(Rev. November 2011) Department of the Treasury

Application for Automatic Extension of Time To File Certain Business Income Tax, Information, and Other Returns

File a separate application for each return. ► See separate instructions.

OMB No. 1545-0233

Internal Revenue Service Name Identifying number RamcFile Inc. 11-0000030 **Print** Number, street, and room or suite no. (If P.O. box, see instructions.) or Type City, town, state, and ZIP code (If a foreign address, enter city, province or state, and country (follow the country's practice for entering Downtown, MD 20601 Note. File request for extension by the due date of the return for which the extension is granted. See instructions before completing this form. **Automatic 5-Month Extension 1a** Enter the form code for the return that this application is for (see below) **Application Application** Form Form Is For: Is For: Code Code Form 1065 09 Form 1041 (estate other than a bankruptcy estate) 04 Form 8804 31 05 Form 1041 (trust) **Automatic 6-Month Extension** Part II 2 5 **b** Enter the form code for the return that this application is for (see below) Application Form **Application** Form Is For: Code Is For: Code Form 706-GS(D) 01 Form 1120-ND (section 4951 taxes) 20 02 Form 706-GS(T) Form 1120-PC 21 Form 1041 (bankruptcy estate only) 03 Form 1120-POL 22 Form 1041-N 06 Form 1120-REIT 23 Form 1041-QFT 07 Form 1120-RIC 24 Form 1042 80 Form 1120S 25 Form 1065-B 10 Form 1120-SF 26 Form 1066 11 Form 3520-A 27 Form 1120 12 Form 8612 28 Form 1120-C 34 Form 8613 29 Form 1120-F 15 Form 8725 30 Form 1120-FSC 16 Form 8831 32 Form 1120-H 17 33 Form 8876 Form 1120-L 18 Form 8924 35 Form 1120-ND 19 Form 8928 If the organization is a foreign corporation that does not have an office or place of business in the United States, If the organization is a corporation and is the common parent of a group that intends to file a consolidated return, If checked, attach a schedule, listing the name, address, and Employer Identification Number (EIN) for each member covered by this application. Part III **All Filers Must Complete This Part** If the organization is a corporation or partnership that qualifies under Regulations section 1.6081-5, check here . The application is for calendar year 20 $\,$, or tax year beginning $\,$ 11/01 $\,$, 20 12 $\,$, and ending **Short tax year.** If this tax year is less than 12 months, check the reason: Initial return Final return Change in accounting period Consolidated return to be filed 6 2,000 **Total** payments and credits (see instructions) 7 2.000 **Balance due.** Subtract line 7 from line 6 (see instructions) . . . Form **7004** (Rev. 11-2011)

Cat. No. 13804A

For Privacy Act and Paperwork Reduction Act Notice, see separate Instructions.

Test Scenario # 4 for Form 7004

FORMS REQUIRED: 7004

HEADER INFO:

Tax Period: 01/01/2012– 12/31/2012

Return Type: 7004

Originator: EFIN: Self-select

Type: ERO

Practitioner PIN:

EFIN: Self-select **PIN:** Self-select

PIN Entered by – ERO

Filer: EIN: 11-0000049

Name: Flower Store One Name Control: FLOW Address: 3 Bulb Street

Somewhere, TX 78621

Tax Year: 2012

Binary Attachment Count: 0

IRS PAYMENT: None

(Rev. November 2011)

Application for Automatic Extension of Time To File Certain Business Income Tax, Information, and Other Returns

File a separate application for each return.

OMB No. 1545-0233

Department of the Treasury ► See separate instructions. Internal Revenue Service Name Identifying number RamcFile Inc. 11-0000030 **Print** Number, street, and room or suite no. (If P.O. box, see instructions.) or Type City, town, state, and ZIP code (If a foreign address, enter city, province or state, and country (follow the country's practice for entering Downtown, MD 20601 Note. File request for extension by the due date of the return for which the extension is granted. See instructions before completing this form. **Automatic 5-Month Extension 1a** Enter the form code for the return that this application is for (see below) **Application Application** Form Form Is For: Is For: Code Code Form 1065 09 Form 1041 (estate other than a bankruptcy estate) 04 Form 8804 31 05 Form 1041 (trust) **Automatic 6-Month Extension** Part II 2 5 **b** Enter the form code for the return that this application is for (see below) Application Form **Application** Form Is For: Code Is For: Code Form 706-GS(D) 01 Form 1120-ND (section 4951 taxes) 20 02 Form 706-GS(T) Form 1120-PC 21 Form 1041 (bankruptcy estate only) 03 Form 1120-POL 22 Form 1041-N 06 Form 1120-REIT 23 Form 1041-QFT 07 Form 1120-RIC 24 Form 1042 80 Form 1120S 25 Form 1065-B 10 Form 1120-SF 26 Form 1066 11 Form 3520-A 27 Form 1120 12 Form 8612 28 Form 1120-C 34 Form 8613 29 Form 1120-F 15 Form 8725 30 Form 1120-FSC 16 Form 8831 32 Form 1120-H 17 33 Form 8876 Form 1120-L 18 Form 8924 35 Form 1120-ND 19 Form 8928 If the organization is a foreign corporation that does not have an office or place of business in the United States, If the organization is a corporation and is the common parent of a group that intends to file a consolidated return, If checked, attach a schedule, listing the name, address, and Employer Identification Number (EIN) for each member covered by this application. Part III **All Filers Must Complete This Part** If the organization is a corporation or partnership that qualifies under Regulations section 1.6081-5, check here . The application is for calendar year 20 $\,$, or tax year beginning $\,$ 11/01 $\,$, 20 12 $\,$, and ending **Short tax year.** If this tax year is less than 12 months, check the reason: Initial return Final return Change in accounting period Consolidated return to be filed 6 2,000 **Total** payments and credits (see instructions) 7 2.000

Balance due. Subtract line 7 from line 6 (see instructions) . . .