



Taxpayer Filing Attribute Report



Taxpayer Filing Attribute Report

	1st Quarter			Part Year			Full Year		
Tax Return Year	2007	2008	2009	2007	2008	2009	2007	2008	2009
Total Return Volume	72,066,655	77,069,926	73,071,636	139,551,553	130,760,251	128,014,032	149,329,739	138,863,722	136,579,042
Paid Preparer/Electronically Filed Return									
Volume	39,341,487	40,391,116	38,958,513	59,622,646	59,786,337	60,121,032	61,953,114	62,370,671	63,051,285
% of Total Returns Filed	54.59%	52.41%	53.32%	42.72%	45.72%	46.96%	41.49%	44.92%	46.16%
Sch A attached, but no Sch B	9,250,686	9,318,277	8,503,099	14,911,905	14,933,328	14,828,824	15,631,012	15,758,623	15,798,509
Sch B attached, but no Sch A	2,102,940	2,087,491	1,908,576	4,280,607	4,235,643	4,029,151	4,485,700	4,455,809	4,265,174
Both Sch A and B attached	2,032,260	2,045,118	1,637,751	5,782,674	5,624,572	5,061,003	6,511,142	6,392,973	5,847,160
Sch C or C-EZ attached	4,584,386	4,818,353	4,909,994	9,310,076	9,602,927	10,000,218	10,208,657	10,612,019	11,125,833
Sch D attached	5,290,573	5,501,749	5,195,857	12,648,850	12,715,786	12,988,448	13,792,114	13,955,940	14,398,413
Earned Income Tax Credit	12,511,091	12,720,713	13,234,858	14,527,539	14,518,948	15,357,023	14,732,462	14,752,670	15,649,220
Single	14,503,485	15,117,029	14,394,458	23,813,264	23,649,904	23,553,087	24,734,324	24,633,422	24,657,489
Married Filing Joint	13,587,383	14,087,840	13,824,028	22,622,721	23,141,933	23,844,482	23,829,163	24,504,592	25,401,442
Married Filing Sep	437,917	448,253	411,125	786,632	829,472	834,582	838,840	891,429	910,518
Head of Household	10,788,095	10,711,048	10,303,081	12,361,469	12,124,695	11,845,970	12,510,377	12,298,720	12,039,397
Widower w/Qual Child	24,607	26,946	25,821	38,560	40,333	40,075	40,410	42,508	42,439
Paid Preparer/V-Coded Return									
Volume	4,753,060	5,092,656	3,867,716	19,029,941	15,840,371	13,755,228	22,086,900	18,856,617	16,510,019
% of Total Returns Filed	6.60%	6.61%	5.29%	13.64%	12.11%	10.75%	14.79%	13.58%	12.09%
Sch A attached, but no Sch B	1,505,425	1,638,298	1,123,188	7,977,354	6,615,581	5,443,644	9,733,904	8,215,760	6,817,067
Sch B attached, but no Sch A	3,427	4,077	2,630	32,437	31,705	33,920	55,008	56,028	61,871
Both Sch A and B attached	3,785	4,575	2,809	58,055	53,627	55,735	104,477	104,536	109,445
Sch C or C-EZ attached	585,403	695,272	517,358	4,168,202	3,527,834	3,024,362	5,315,017	4,635,713	4,024,737
Sch D attached	839,220	1,073,899	680,301	6,950,276	5,665,390	4,611,427	8,503,035	7,040,611	5,801,643
Earned Income Tax Credit	723,608	744,996	695,987	1,752,104	1,552,164	1,549,097	1,966,333	1,766,472	1,779,860
Single	2,014,538	2,160,453	1,619,925	8,271,229	6,747,409	5,778,989	9,449,602	7,882,143	6,818,457
Married Filing Joint	1,978,949	2,165,012	1,600,874	8,742,917	7,360,075	6,391,110	10,301,414	8,861,676	7,746,308
Married Filing Sep	81,018	94,152	65,358	428,670	376,595	314,667	541,574	489,580	425,644
Head of Household	676,129	670,381	579,479	1,576,461	1,347,365	1,260,393	1,781,505	1,612,233	1,509,843
Widower w/Qual Child	2,426	2,658	2,080	10,664	8,927	7,908	12,805	10,985	9,767
Paid Preparer/Paper Return (not V-Coded)									
Volume	461,989	494,628	450,829	2,038,517	1,259,161	1,340,279	2,475,100	1,590,324	1,479,311
% of Total Returns Filed	0.64%	0.64%	0.62%	1.46%	0.96%	1.05%	1.66%	1.15%	1.08%
Sch A attached, but no Sch B	137,633	148,286	135,951	503,866	435,078	469,724	649,941	588,029	519,448
Sch B attached, but no Sch A	281	283	588	1,806	1,351	3,058	2,482	1,939	2,511
Both Sch A and B attached	288	213	894	1,976	1,422	4,757	2,874	2,247	2,626
Sch C or C-EZ attached	43,894	50,567	57,889	256,772	218,549	264,083	301,930	260,101	250,807
Sch D attached	57,851	69,167	54,516	312,585	248,761	254,795	413,283	329,287	292,107
Earned Income Tax Credit	56,713	56,748	76,925	125,376	106,988	162,007	135,998	116,322	137,060
Single	226,596	250,485	213,444	1,186,884	638,764	645,063	1,412,496	781,121	680,690
Married Filing Joint	169,094	176,633	161,594	652,093	447,998	492,382	714,253	491,918	467,526
Married Filing Sep	10,534	12,948	9,429	73,856	74,636	59,941	211,778	209,047	203,914
Head of Household	55,587	54,380	66,206	124,936	97,299	134,772	135,697	107,707	126,697
Widower w/Qual Child	178	182	156	748	464	519	876	531	484

Taxpayer Filing Attribute Report

Tax Return Year	1st Quarter			Part Year			Full Year		
	2007	2008	2009	2007	2008	2009	2007	2008	2009
Self-Prepared/Online Filed Return									
Volume	17,682,581	22,122,576	23,280,967	26,505,112	31,624,189	34,065,456	26,909,877	32,178,566	34,820,550
% of Total Returns Filed	24.54%	28.70%	31.86%	18.99%	24.18%	26.61%	18.02%	23.17%	25.49%
Sch A attached, but no Sch B	5,120,880	5,943,069	5,734,944	7,884,115	9,004,928	9,311,994	8,007,628	9,174,595	9,516,539
Sch B attached, but no Sch A	274,473	436,627	438,455	566,242	858,452	856,070	577,103	877,010	878,396
Both Sch A and B attached	440,532	638,175	527,159	1,117,436	1,483,556	1,287,090	1,156,008	1,539,525	1,338,438
Sch C or C-EZ attached	1,371,221	1,723,880	1,833,479	2,682,187	3,247,714	3,511,935	2,781,681	3,401,310	3,679,164
Sch D attached	1,929,629	2,581,865	2,501,650	3,849,384	4,954,248	5,141,172	3,936,322	5,081,687	5,286,361
Earned Income Tax Credit	3,530,003	4,360,635	5,636,945	4,355,490	5,184,152	6,712,670	4,404,824	5,254,747	6,822,482
Single	8,487,766	10,879,531	11,313,392	13,324,691	15,824,338	16,871,675	13,547,304	16,126,041	17,333,288
Married Filing Joint	5,770,282	7,166,523	7,389,053	8,935,483	10,894,636	1,166,162	9,071,193	11,088,469	11,884,259
Married Filing Sep	233,290	277,970	281,498	394,852	443,751	464,892	404,758	454,697	481,745
Head of Household	3,182,664	3,787,715	4,284,645	3,836,801	4,445,650	5,044,468	3,873,025	4,493,253	5,102,667
Widower w/Qual Child	8,579	10,837	12,379	13,285	15,814	18,146	13,597	16,106	18,591
Self-Prepared/V-Coded Return									
Volume	3,613,591	3,088,178	2,474,018	12,499,897	9,105,411	8,277,646	13,379,403	10,011,834	9,287,615
% of Total Returns Filed	5.01%	4.01%	3.39%	8.96%	6.96%	6.47%	8.96%	7.21%	6.80%
Sch A attached, but no Sch B	1,049,520	798,686	595,252	4,524,898	2,989,845	2,649,974	4,941,022	3,381,189	3,052,396
Sch B attached, but no Sch A	1,244	1,287	919	9,723	9,885	11,479	13,860	14,870	17,669
Both Sch A and B attached	1,445	1,324	900	11,945	9,535	10,732	17,194	15,250	16,768
Sch C or C-EZ attached	305,663	295,728	240,408	1,933,679	1,440,613	1,310,269	2,236,166	1,744,782	1,620,427
Sch D attached	529,597	405,553	290,450	3,379,670	2,055,922	1,804,805	3,688,513	2,326,215	2,080,943
Earned Income Tax Credit	501,429	511,594	489,633	1,124,503	1,011,239	1,024,528	1,203,354	1,092,999	1,125,164
Single	1,934,065	1,623,446	1,247,752	6,481,126	4,676,443	4,125,896	6,865,131	5,056,288	4,550,521
Married Filing Joint	1,142,056	935,588	759,749	4,680,033	3,286,109	3,058,813	5,056,818	3,667,744	3,476,067
Married Filing Sep	72,979	78,723	59,297	324,588	286,079	251,688	361,800	326,860	301,329
Head of Household	463,107	449,100	406,113	1,008,797	852,807	834,187	1,089,668	956,471	955,125
Widower w/Qual Child	1,384	1,321	1,107	5,353	3,973	3,989	5,986	4,471	4,573
Self-Prepared/Paper Return (not V-Coded)									
Volume	5,551,906	5,287,577	3,548,594	19,374,491	12,308,608	10,412,879	21,531,248	12,959,402	10,617,915
% of Total Returns Filed	7.70%	6.86%	4.86%	13.88%	9.41%	8.13%	14.42%	9.33%	7.77%
Sch A attached, but no Sch B	884,596	885,566	632,403	2,925,062	2,500,184	2,382,519	3,125,492	2,679,625	2,263,699
Sch B attached, but no Sch A	1,797	2,475	2,243	12,011	13,389	16,761	17,066	18,105	21,026
Both Sch A and B attached	1,797	1,806	1,812	8,789	6,549	9,491	10,922	8,222	8,603
Sch C or C-EZ attached	167,803	189,533	161,902	980,537	877,254	899,868	1,124,305	1,016,463	930,239
Sch D attached	375,225	422,316	295,241	1,727,283	1,436,289	1,348,626	1,861,836	1,542,850	1,321,800
Earned Income Tax Credit	501,784	473,202	382,170	962,215	835,821	779,822	1,010,624	878,860	764,745
Single	3,572,370	3,383,761	2,195,625	13,226,865	7,762,444	6,312,967	14,826,954	8,121,364	6,457,308
Married Filing Joint	1,528,915	1,481,520	1,042,073	4,856,119	3,615,895	3,280,556	5,235,104	3,819,364	3,309,425
Married Filing Sep	73,495	77,452	49,403	452,272	282,775	232,213	555,097	323,374	276,784
Head of Household	375,393	343,143	260,324	828,264	643,154	573,963	899,720	690,556	570,565
Widower w/Qual Child	1,733	1,701	1,169	10,971	4,340	3,716	14,373	4,744	3,833

Note: Less than 1% of the total return volume has been excluded from these counts, because they were miscoded during return processing.

This report includes all Form 1040 series returns filed.

Sara Dir, W&I ETARC

Taxpayer Filing Attribute Report

	1st Quarter			Part Year			Full Year		
Tax Return Year	2007	2008	2009	2007	2008	2009	2007	2008	2009
Total Return Volume	72,066,655	77,069,926	73,071,636	139,551,553	130,760,251	128,014,032	149,329,739	138,863,722	136,579,042
Paid Preparer/Electronically Filed Return									
Volume	39,341,487	40,391,116	38,958,513	59,622,646	59,786,337	60,121,032	61,953,114	62,370,671	63,051,285
% of Total Returns Filed	54.59%	52.41%	53.32%	42.72%	45.72%	46.96%	41.49%	44.92%	46.16%
Sch A attached, but no Sch B	23.51%	23.07%	21.83%	25.01%	24.98%	24.66%	25.23%	25.27%	25.06%
Sch B attached, but no Sch A	5.35%	5.17%	4.90%	7.18%	7.08%	6.70%	7.24%	7.14%	6.76%
Both Sch A and B attached	5.17%	5.06%	4.20%	9.70%	9.41%	8.42%	10.51%	10.25%	9.27%
Sch C or C-EZ attached	11.65%	11.93%	12.60%	15.61%	16.06%	16.63%	16.48%	17.01%	17.65%
Sch D attached	13.45%	13.62%	13.34%	21.21%	21.27%	21.60%	22.26%	22.38%	22.84%
Earned Income Tax Credit	31.80%	31.49%	33.97%	24.37%	24.28%	25.54%	23.78%	23.65%	24.82%
Single	36.87%	37.43%	36.95%	39.94%	39.56%	39.18%	39.92%	39.50%	39.11%
Married Filing Joint	34.54%	34.88%	35.48%	37.94%	38.71%	39.66%	38.46%	39.29%	40.29%
Married Filing Sep	1.11%	1.11%	1.06%	1.32%	1.39%	1.39%	1.35%	1.43%	1.44%
Head of Household	27.42%	26.52%	26.45%	20.73%	20.28%	19.70%	20.19%	19.72%	19.09%
Widower w/Qual Child	0.06%	0.07%	0.07%	0.06%	0.07%	0.07%	0.07%	0.07%	0.07%
Paid Preparer/V-Coded Return									
Volume	4,753,060	5,092,656	3,867,716	19,029,941	15,840,371	13,755,228	22,086,900	18,856,617	16,510,019
% of Total Returns Filed	6.60%	6.61%	5.29%	13.64%	12.11%	10.75%	14.79%	13.58%	12.09%
Sch A attached, but no Sch B	31.67%	32.17%	29.04%	41.92%	41.76%	39.58%	44.07%	43.57%	41.29%
Sch B attached, but no Sch A	0.07%	0.08%	0.07%	0.17%	0.20%	0.25%	0.25%	0.30%	0.37%
Both Sch A and B attached	0.08%	0.09%	0.07%	0.31%	0.34%	0.41%	0.47%	0.55%	0.66%
Sch C or C-EZ attached	12.32%	13.65%	13.38%	21.90%	22.27%	21.99%	24.06%	24.58%	24.38%
Sch D attached	17.66%	21.09%	17.59%	36.52%	35.77%	33.52%	38.50%	37.34%	35.14%
Earned Income Tax Credit	15.22%	14.63%	17.99%	9.21%	9.80%	11.26%	8.90%	9.37%	10.78%
Single	42.38%	42.42%	41.88%	43.46%	42.60%	42.01%	42.78%	41.80%	41.30%
Married Filing Joint	41.64%	42.51%	41.39%	45.94%	46.46%	46.46%	46.64%	47.00%	46.92%
Married Filing Sep	1.70%	1.85%	1.69%	2.25%	2.38%	2.29%	2.45%	2.60%	2.58%
Head of Household	14.23%	13.16%	14.98%	8.28%	8.51%	9.16%	8.07%	8.55%	9.15%
Widower w/Qual Child	0.05%	0.05%	0.05%	0.06%	0.06%	0.06%	0.06%	0.06%	0.06%
Paid Preparer/Paper Return (not V-Coded)									
Volume	461,989	494,628	450,829	2,038,517	1,259,161	1,340,279	2,475,100	1,590,324	1,479,311
% of Total Returns Filed	0.64%	0.64%	0.62%	1.46%	0.96%	1.05%	1.66%	1.15%	1.08%
Sch A attached, but no Sch B	29.79%	29.98%	30.16%	24.72%	34.55%	35.05%	26.26%	36.98%	35.11%
Sch B attached, but no Sch A	0.06%	0.06%	0.13%	0.09%	0.11%	0.23%	0.10%	0.12%	0.17%
Both Sch A and B attached	0.06%	0.04%	0.20%	0.10%	0.11%	0.35%	0.12%	0.14%	0.18%
Sch C or C-EZ attached	9.50%	10.22%	12.84%	12.60%	17.36%	19.70%	12.20%	16.36%	16.95%
Sch D attached	12.52%	13.98%	12.09%	15.33%	19.76%	19.01%	16.70%	20.71%	19.75%
Earned Income Tax Credit	12.28%	11.47%	17.06%	6.15%	8.50%	12.09%	5.49%	7.31%	9.27%
Single	49.05%	50.64%	47.34%	58.22%	50.73%	48.13%	57.07%	49.12%	46.01%
Married Filing Joint	36.60%	35.71%	35.84%	31.99%	35.58%	36.74%	28.86%	30.93%	31.60%
Married Filing Sep	2.28%	2.62%	2.09%	3.62%	5.93%	4.47%	8.56%	13.14%	13.78%
Head of Household	12.03%	10.99%	14.69%	6.13%	7.73%	10.06%	5.48%	6.77%	8.56%
Widower w/Qual Child	0.04%	0.04%	0.03%	0.04%	0.04%	0.04%	0.04%	0.03%	0.03%

Taxpayer Filing Attribute Report

	1st Quarter			Part Year			Full Year		
Tax Return Year	2007	2008	2009	2007	2008	2009	2007	2008	2009
Self-Prepared/Online Filed Return									
Volume	17,682,581	22,122,576	23,280,967	26,505,112	31,624,189	34,065,456	26,909,877	32,178,566	34,820,550
% of Total Returns Filed	24.54%	28.70%	31.86%	18.99%	24.18%	26.61%	18.02%	23.17%	25.49%
Sch A attached, but no Sch B	28.96%	26.86%	24.63%	29.75%	28.47%	27.34%	29.76%	28.51%	27.33%
Sch B attached, but no Sch A	1.55%	1.97%	1.88%	2.14%	2.71%	2.51%	2.14%	2.73%	2.52%
Both Sch A and B attached	2.49%	2.88%	2.26%	4.22%	4.69%	3.78%	4.30%	4.78%	3.84%
Sch C or C-EZ attached	7.75%	7.79%	7.88%	10.12%	10.27%	10.31%	10.34%	10.57%	10.57%
Sch D attached	10.91%	11.67%	10.75%	14.52%	15.67%	15.09%	14.63%	15.79%	15.18%
Earned Income Tax Credit	19.96%	19.71%	24.21%	16.43%	16.39%	19.71%	16.37%	16.33%	19.59%
Single	48.00%	49.18%	48.60%	50.27%	50.04%	49.53%	50.34%	50.11%	49.78%
Married Filing Joint	32.63%	32.39%	31.74%	33.71%	34.45%	3.42%	33.71%	34.46%	34.13%
Married Filing Sep	1.32%	1.26%	1.21%	1.49%	1.40%	1.36%	1.50%	1.41%	1.38%
Head of Household	18.00%	17.12%	18.40%	14.48%	14.06%	14.81%	14.39%	13.96%	14.65%
Widower w/Qual Child	0.05%	0.05%	0.05%	0.05%	0.05%	0.05%	0.05%	#REF!	0.05%
Self-Prepared/V-Coded Return									
Volume	3,613,591	3,088,178	2,474,018	12,499,897	9,105,411	8,277,646	13,379,403	10,011,834	9,287,615
% of Total Returns Filed	5.01%	4.01%	3.39%	8.96%	6.96%	6.47%	8.96%	7.21%	6.80%
Sch A attached, but no Sch B	29.04%	25.86%	24.06%	36.20%	32.84%	32.01%	36.93%	33.77%	32.87%
Sch B attached, but no Sch A	0.03%	0.04%	0.04%	0.08%	0.11%	0.14%	0.10%	0.15%	0.19%
Both Sch A and B attached	0.04%	0.04%	0.04%	0.10%	0.10%	0.13%	0.13%	0.15%	0.18%
Sch C or C-EZ attached	8.46%	9.58%	9.72%	15.47%	15.82%	15.83%	16.71%	17.43%	17.45%
Sch D attached	14.66%	13.13%	11.74%	27.04%	22.58%	21.80%	27.57%	23.23%	22.41%
Earned Income Tax Credit	13.88%	16.57%	19.79%	9.00%	11.11%	12.38%	8.99%	10.92%	12.11%
Single	53.52%	52.57%	50.43%	51.85%	51.36%	49.84%	51.31%	50.50%	49.00%
Married Filing Joint	31.60%	30.30%	30.71%	37.44%	36.09%	36.95%	37.80%	36.63%	37.43%
Married Filing Sep	2.02%	2.55%	2.40%	2.60%	3.14%	3.04%	2.70%	3.26%	3.24%
Head of Household	12.82%	14.54%	16.42%	8.07%	9.37%	10.08%	8.14%	9.55%	10.28%
Widower w/Qual Child	0.04%	0.04%	0.04%	0.04%	0.04%	0.05%	0.04%	0.04%	0.05%
Self-Prepared/Paper Return (not V-Coded)									
Volume	5,551,906	5,287,577	3,548,594	19,374,491	12,308,608	10,412,879	21,531,248	12,959,402	10,617,915
% of Total Returns Filed	7.70%	6.86%	4.86%	13.88%	9.41%	8.13%	14.42%	9.33%	7.77%
Sch A attached, but no Sch B	15.93%	16.75%	17.82%	15.10%	20.31%	22.88%	14.52%	20.68%	21.32%
Sch B attached, but no Sch A	0.03%	0.05%	0.06%	0.06%	0.11%	0.16%	0.08%	0.14%	0.20%
Both Sch A and B attached	0.03%	0.03%	0.05%	0.05%	0.05%	0.09%	0.05%	0.06%	0.08%
Sch C or C-EZ attached	3.02%	3.58%	4.56%	5.06%	7.13%	8.64%	5.22%	7.84%	8.76%
Sch D attached	6.76%	7.99%	8.32%	8.92%	11.67%	12.95%	8.65%	11.91%	12.45%
Earned Income Tax Credit	9.04%	8.95%	10.77%	4.97%	6.79%	7.49%	4.69%	6.78%	7.20%
Single	64.34%	63.99%	61.87%	68.27%	63.07%	60.63%	68.86%	62.67%	60.82%
Married Filing Joint	27.54%	28.02%	29.37%	25.06%	29.38%	31.50%	24.31%	29.47%	31.17%
Married Filing Sep	1.32%	1.46%	1.39%	2.33%	2.30%	2.23%	2.58%	2.50%	2.61%
Head of Household	6.76%	6.49%	7.34%	4.28%	5.23%	5.51%	4.18%	5.33%	5.37%
Widower w/Qual Child	0.03%	0.03%	0.03%	0.06%	0.04%	0.04%	0.07%	0.04%	0.04%

Note: Less than 1% of the total return volume has been excluded from these counts, because they were miscoded during return processing.

This report includes all Form 1040 series returns filed.

Sara Dir, W&I ETARC