

Remember To File Your 2008 Form 5500 or 5500-EZ

For more information and tips about filing your Form 5500 or 5500-EZ, go to **http://www.efast.dol.gov**







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> DOL - EBSA 200 Constitution Ave., NW Room N-5459 Washington, DC 20210

DTS DTRAP DIA 3DAT2O9 SAI 84-D. ON TIMP39 84-D. ON TIMP39 The Department of Labor (DOL), Internal Revenue Service (IRS), and Pension Benefit Guaranty Corporation (PBGC) are sending you this postcard as a reminder that you may be required to file a Form 5500 or Form 5500-EZ for your employee benefit plan for Plan Year 2008 . . . and to provide information on how to get the forms you need.

Note: Your submissions for 2008 must be prepared and filed on the 2008 forms and schedules.

In an effort to save the yearly cost of printing and mailing paper packages for Forms 5500 and 5500-EZ to filers who don't use them, we replaced the automatic mail-out packages with this postcard.

DO YOU USE A COMPUTER TO PREPARE YOUR FORMS?

- Most filers use computers to prepare Forms 5500 or 5500-EZ, and we encourage them to continue doing so.
- Visit our website at **www.efast.dol.gov** to obtain more information about the forms and to download the instructions to your computer.

DO YOU PREFER TO PREPARE PAPER FORMS USING A PEN OR TYPEWRITER?

- Filers who want to complete Forms 5500 or 5500-EZ using a pen or typewriter must use the official government-produced paper forms.
- Filers can order these paper Forms 5500 or 5500-EZ or the instructions by calling **1-800-TAX-FORM** (1-800-829-3676) to receive them by mail.

Reminder for those eligible to file a Form 5500-EZ, the total plan asset level changed in Plan Year 2007. See the 2008 Instructions for Form 5500-EZ for filing requirement information.

Note: For filers who report actuarial information, the Schedule B (Form 5500) has been replaced with Schedule MB (Form 5500), for multiemployer defined benefit plans and certain money purchase plans, and Schedule SB (Form 5500), for single-employer defined benefit plans. See the 2008 Instructions for Form 5500 for more information.