

1040 BUSINESS RULE UPDATES FOR TY2014

This document lists all updates to 1040 business rules version 2014v5.1

02/08/2015 UPDATES

Rule Number	Rule Text	Error Category	Severity	Rule Status
F1040-428	The e-File database indicates a First Time Homebuyer Installment Payment is due for the Primary SSN. Include amount on Line 59b, 'FirstTimeHmByrRepaymentAmt' of Form 1040 and attach Form 5405 if required.	Missing Data	Reject	Deleted
F1040-428-01	The e-File database indicates a First Time Homebuyer Installment Payment is due for the Primary SSN. Include amount on Line 60b, 'FirstTimeHmByrRepaymentAmt' of Form 1040 and attach Form 5405 if required.	Missing Data	Reject	New
F1040-429	The e-File database indicates a First Time Homebuyer Installment Payment is due for the Spouse SSN. Include amount on Line 59b, 'FirstTimeHmByrRepaymentAmt' of Form 1040 and attach Form 5405 if required.	Missing Data	Reject	Deleted
F1040-429-01	The e-File database indicates a First Time Homebuyer Installment Payment is due for the Spouse SSN. Include amount on Line 60b, 'FirstTimeHmByrRepaymentAmt' of Form 1040 and attach Form 5405 if required.	Missing Data	Reject	New
F3800-310	If any Form 3800, Part III, checkbox "A" 'GeneralBusCrFromNnpssvActyInd' is checked and any lines 4a(c) through 4z(c) have a non-zero value then Form 3800, Part III, line 5c 'SumOfAllowableGeneralBusCrAmt' must have a non-zero value.	Missing Data	Reject	Disabled
F3800-311	If any Form 3800, Part III, checkbox "B" 'GeneralBusCrFromPassiveActyInd' is checked and any lines 4a(c) through 4z(c) have a non-zero value then Form 3800, Part III, line 5c 'SumOfAllowableGeneralBusCrAmt' must have a non-zero value.	Missing Data	Reject	Disabled
F3800-312	If any Form 3800, Part III, checkbox "C" 'GeneralBusCrCarryforwardsInd' is checked and any lines 4a(c) through 4z(c) have a non-zero value then Form 3800, Part III, line 5c 'SumOfAllowableGeneralBusCrAmt' must have a non-zero value.	Missing Data	Reject	Disabled
F3800-313	If any Form 3800, Part III, checkbox "D" 'GeneralBusCrCarrybacksInd' is checked and any lines 4a(c) through 4z(c) have a non-zero value then Form 3800, Part III, line 5c 'SumOfAllowableGeneralBusCrAmt' must have a non-zero value.	Missing Data	Reject	Disabled
F3800-314	If any Form 3800, Part III, checkbox "G" 'EligSmllBusCrCarryforwardsInd' is checked and any lines 4a(c) through 4z(c) have a non-zero value then Form 3800, Part III, line 5c 'SumOfAllowableGeneralBusCrAmt' must have a non-zero value.	Missing Data	Reject	Disabled
F8962-324	The following fields on Form 8962 must be greater than or equal to zero if an amount is entered: Line 11A 'AnnualPremiumAmt' and Line 11B 'AnnualPremiumSLCSPAmt' and Line 11F 'AnnualAdvancedPTCAmt' and Lines 12A through 23A 'MonthlyPremiumAmt' and Lines 12B through 23B 'MonthlyPremiumSLCSPAmt' and Lines 12F through 23F 'MonthlyAdvancedPTCAmt'.	Incorrect Data	Reject and Stop	New

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SC-F1040-016	If there is more than one Schedule C (Form 1040) present in the return with Line 30a 'TotalAreaOfHomeCnt' and Line 30b 'HomeBusinessUseSquareFeetCnt' having non-zero values, then Form 1040, Line 2 checkbox "Married filing jointly" must be checked (element 'IndividualReturnFilingStatusCd' must have the value 2).	Incorrect Data	Reject	Disabled
SC-F1040-019	If Form 1040, Line 2 checkbox "Married filing jointly" is checked (element 'IndividualReturnFilingStatusCd' has the value 2) and there is more than one Schedule C (Form 1040) present in the return with Line 30a 'TotalAreaOfHomeCnt' and Line 30b 'HomeBusinessUseSquareFeetCnt' having non-zero values, then their 'SSN's must not be equal.	Incorrect Data	Reject	Disabled