ATS Test Scenario 12 Taxpayer: Susan Green SSN: 400-00-1042

Payment Information:

Routing Transit Number = 012345672 Bank Account Number = 1234567 Bank Account Type: Checking

Payment Amount: \$2,000 Payment Due Date: 3/13/2020 Phone number: 800-555-6658 Department of the Treasury Internal Revenue Service (99)

Form 4869

Application for Automatic Extension of Time To File U.S. Individual Income Tax Return

► Go to www.irs.gov/Form4868 for the latest information.

There are three ways to request an automatic extension of time to file a U.S. individual income tax return.

- 1. You can pay all or part of your estimated income tax due and indicate that the payment is for an extension using Direct Pay, the Electronic Federal Tax Payment System, or using a credit or debit card. See *How To Make a Payment* on page 3.
- 2. You can file Form 4868 electronically by accessing IRS *e-file* using your home computer or by using a tax professional who uses *e-file*.
- 3. You can file a paper Form 4868 and enclose payment of your estimate of tax due (optional).



IRS e-file is the IRS's electronic filing program. You can get an automatic extension of time to file your tax return by filing Form 4868 electronically. You'll receive an electronic acknowledgment once you complete the transaction. Keep it with your records. Don't mail in Form 4868 if you file electronically, unless you're making a payment with a check or money order (see page 3).

Complete Form 4868 to use as a worksheet. If you think you may owe tax when you file your return, you'll need to estimate your total tax liability and subtract how much you've already paid (lines 4, 5, and 6 below).

Several companies offer free e-filing of Form 4868 through the Free File program. For more details, go to IRS.gov and click on *freefile.*



Pay Electronically

You **don't** need to file Form 4868 if you make a payment using our electronic payment options. The IRS will automatically process an extension of time to file when you pay part or all of your estimated income tax electronically. You can pay online or by phone (see page 3).



E-file Using Your Personal Computer or Through a Tax Professional

Refer to your tax software package or tax preparer for ways to file electronically. Be sure to have a copy of your 2018 tax return — you'll be asked to provide information from the return for taxpayer verification. If you wish to make a payment, you can pay by electronic funds withdrawal or send your check or money order to the address shown in the middle column under *Where To File a Paper Form 4868* (see page 4).



File a Paper Form 4868

If you wish to file on paper instead of electronically, fill in the Form 4868 below and mail it to the address shown on page 4.

For information on using a private delivery service, see page 4. **Note:** If you're a fiscal year taxpayer, you must file a paper Form 4868.

General Instructions

Purpose of Form

Use Form 4868 to apply for 6 more months (4 if "out of the country" (defined on page 2) and a U.S. citizen or resident) to file Form 1040, 1040-SR, 1040-NR, 1040-NR-EZ, 1040-PR, or 1040-SS.

Gift and generation-skipping transfer (GST) tax return (Form 709). An extension of time to file your 2019 calendar year income tax return also extends the time to file Form 709 for 2019. However, it doesn't extend the time to pay any gift and GST tax you may owe for 2019. To make a payment of gift and GST tax, see Form 8892. If you don't pay the amount due by the regular due date for Form 709, you'll owe interest and may also be charged penalties. If the donor died during 2019, see the instructions for Forms 709 and 8892.

Qualifying for the Extension

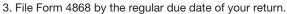
To get the extra time, you must:

Form 4868

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1. Properly estimate your 2019 tax liability using the information available to you,

2. Enter your total tax liability on line 4 of Form 4868, and





Although you aren't required to make a payment of the tax you estimate as due, Form 4868 doesn't extend the time

to pay taxes. If you don't pay the amount due by the regular due date, you'll owe interest. You may also be charged penalties. For more details, see Interest and Late Payment Penalty on page 2. Any remittance you make with your application for extension will be treated as a payment of tax.

You don't have to explain why you're asking for the extension. We'll contact you only if your request is denied.

Don't file Form 4868 if you want the IRS to figure your tax or you're under a court order to file your return by the regular due date.

▼ DETACH HERE ▼

Application for Automatic Extension of Time	
To File U.S. Individual Income Tax Return	

Department of the freasury										
Internal Revenue Service (99)	For calendar year 201	9, or other 1	tax year beginning		, 2019, and ending , 20					
Part I Identification					Part II Individual Income Tax					
1 Your name(s) (see instru	uctions)			4	Estimate of total tax liability for 2019.	. :	\$	5,500		
Susan Green				5	Total 2019 payments			1,500		
Address (see instruction	ns)			6	Balance due. Subtract line 5 from line	4				
31 College Drive					(see instructions)					
					Amount you're paying (see instructions)	. 🕨				
City, town, or post offic	e	State	ZIP code	8	Check here if you're "out of the country"			_		
Concord		NH	03301		citizen or resident (see instructions) .					
2 Your social security nur	mber 3 Spouse	's social see	curity number	9	Check here if you file Form 1040-NR or 1 didn't receive wages as an employee sub					
400-00-1042	2				income tax withholding.					

For Privacy Act and Paperwork Reduction Act Notice, see page 4.

Cat. No. 13141W

Form 4868 (2019)

OMB No. 1545-0074

2019

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2019