

**ATS Test Scenario 9**  
**Taxpayer: Mary Blue**  
**SSN: 400-00-1040**

**Test Scenario 9 includes the following forms:**

- **Form 1040**
- **Form SSA – 1042S**

**Form SSA-1042S**

NameLine1Txt	Mary Blue
PrimarySSN	400-00-1040
ForeignAddress	N. Escario St. Cebu City 6000 Philippines, Camputhaw
Bnft Pd	9,000.00
NetBnftPd	9,000.00
TaxRt	.30
FederalIncomeTaxWithheldAmt	2,700.00
NetTaxWithheld	2,700.00

**Additional Information:**

**The binary attachment PDF name is "Green Card"**

**The binary attachment PDF name is "Signed Declaration"**

**Note: This return is being filed to request a refund of the tax withholdings; therefore, no information will be included in the income section of the return.**

Filing Status

Single Married filing jointly Married filing separately (MFS) Head of household (HOH) Qualifying widow(er) (QW)

Check only one box. If you checked the MFS box, enter the name of spouse. If you checked the HOH or QW box, enter the child's name if the qualifying person is a child but not your dependent.

Personal information section including name, social security number, address, and filing status options.

Age/Blindness You: Were born before January 2, 1955 Are blind Spouse: Was born before January 2, 1955 Is blind

Dependents (see instructions):

Table with columns for dependent name, social security number, relationship, and tax credits.

Main income and deduction table with rows for wages, interest, dividends, IRA distributions, pensions, capital gain, and total income.

Standard Deduction for— Single or Married filing separately, \$12,200 Married filing jointly or Qualifying widow(er), \$24,400 Head of household, \$18,350

<b>12a</b>	Tax (see inst.) Check if any from Form(s): 1 <input type="checkbox"/> 8814 2 <input type="checkbox"/> 4972 3 <input type="checkbox"/>	<b>12a</b>	
<b>b</b>	Add Schedule 2, line 3, and line 12a and enter the total		<b>12b</b>
<b>13a</b>	Child tax credit or credit for other dependents	<b>13a</b>	
<b>b</b>	Add Schedule 3, line 7, and line 13a and enter the total		<b>13b</b>
<b>14</b>	Subtract line 13b from line 12b. If zero or less, enter -0-		<b>14</b>
<b>15</b>	Other taxes, including self-employment tax, from Schedule 2, line 10		<b>15</b>
<b>16</b>	Add lines 14 and 15. This is your <b>total tax</b>		<b>16</b>
<b>17</b>	Federal income tax withheld from Forms W-2 and 1099		<b>17</b>
<b>18</b>	Other payments and refundable credits:		
<b>a</b>	Earned income credit (EIC)	<b>18a</b>	
<b>b</b>	Additional child tax credit. Attach Schedule 8812	<b>18b</b>	
<b>c</b>	American opportunity credit from Form 8863, line 8	<b>18c</b>	
<b>d</b>	Schedule 3, line 14	<b>18d</b>	
<b>e</b>	Add lines 18a through 18d. These are your <b>total other payments and refundable credits</b>		<b>19</b>
<b>20</b>	Subtract line 19 from line 16. If zero or less, enter -0-. This is the amount you <b>owe</b>		<b>20</b>
<b>a</b>	Amount of line 20 you want <b>refunded</b> to you. Form 8878 attached, check here <input type="checkbox"/>		<b>21</b>
<b>b</b>	Routing number	<b>c</b> Type: <input type="checkbox"/> Checking <input type="checkbox"/> Savings	
<b>d</b>	Account number		
<b>22</b>	Amount of line 20 you want <b>applied to your 2020 estimated tax</b>	<b>22</b>	

<b>Amount You Owe</b>	<b>23</b> Amount you owe. Subtract line 19 from line 16. For details on how to pay, see instructions	<b>23</b>
	<b>24</b> Estimated tax penalty (see instructions)	<b>24</b>

**Third Party Designee** (Other than paid preparer)

Do you want to allow another person (other than your paid preparer) to discuss this return with the IRS? See instructions.  **Yes**. Complete below.  **No**

Designee's name: **Jacob Smith** Phone no.: **800-555-1040** Personal identification number (PIN): **1 2 3 4 5**

**Sign Here**

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature	Date	Your occupation	If the IRS sent you an Identity Protection PIN, enter it here (see inst.)
Spouse's signature. If a joint return, <b>both</b> must sign.	Date	Spouse's occupation	If the IRS sent your spouse an Identity Protection PIN, enter it here (see inst.)
Phone no.	Email address		

**Paid Preparer Use Only**

Preparer's name	Preparer's signature	Date	PTIN	Check if: <input type="checkbox"/> 3rd Party Designee <input type="checkbox"/> Self-employed
Firm's name	Phone no.			
Firm's address	Firm's EIN			