

1040EZ BUSINESS RULE UPDATES FOR 2011

This document lists all updates to 1040EZ business rules version 2011v4.1

03/26/2012 UPDATES

Rule Number	Rule Text	Error Category	Severity	Changes to 1040EZ TY2011v4.1
F1040EZ-049	If 'SpouseSSN' is has a value in the Return Header, and on Form 1040EZ, [both 'PrimaryDateOfDeath' and 'SpouseDateOfDeath' has a value] and Line 11a 'RefundAmt' has a non-zero value, then two Forms 1310 must be present in the return.	Missing Document	Reject	Attribute Change
F1040EZ-336	If 'SpouseSSN' does not have a value in the Return Header and Form 1040EZ, 'PrimaryDateOfDeath' has a value and Line 11a 'RefundAmt' has a non-zero value, then Form 1310 must be attached to Form 1040EZ.	Missing Document	Reject	New
IND-030	If [FEC Record] is present in the return, then in [WagesNotShownSchedule], there must be at least one 'WagesLit' that has the value "FEC".	Incorrect Data	Reject	Disabled
IND-050	Data on the tax return indicates that the filer is a bona fide resident of Puerto Rico with only Puerto Rico income and do not have a U. S. tax filing obligation.	Unsupporte d	Reject	Disabled

02/28/2012 UPDATES

Rule Number	Rule Text	Error Category	Severity	Changes to 1040EZ TY2011v4.1
F1040EZ-513	If Form 1040EZ, Line 5 checkbox 'SpouseClaimAsDependentInd' is not checked, then Spouse SSN in the Return Header must not be the same as a Primary SSN or a 'DependentSSN' on another tax return.	Incorrect Data	Reject	Verbiage Change