

September 30, 2016

Tax Year 2016
1041 MeF ATS Scenario 5
Cheryl Green Trust
00-4000085

Return Summary

1041 Grantor Trust
Calendar Year Filer

Forms Included in Scenario 5

Form 1041
Grantor Type Trust Income and Deduction Statement

Taxpayer Name, Address and TIN

Cheryl Green Trust
Ellen White, Fiduciary
1500 Test Run
Eugene, OR 97401
00-4000085

Grantor Name, Address and EIN

Blue Jones
17707 Strawberry Lane
Mandarin, OR 97401
00-4000077

Grantor Type Trust Income and Deduction Statement

Taxable Income Type	Amount	Description
Any Type of Taxable Income	5000	Any Description
Deductions or Credit Type	Amount	Description
Any Type of Deduction or Credit	3000	Any Description

Signature Information

Form 8453-FE – Binary Attachment

Form

1041

Department of the Treasury—Internal Revenue Service

U.S. Income Tax Return for Estates and Trusts

2016

OMB No. 1545-0092

Information about Form 1041 and its separate instructions is at www.irs.gov/form1041.

Header section containing personal information, filing status, and identification numbers.

Income section table with rows 1 through 9.

Deductions section table with rows 10 through 21.

Tax and Payments section table with rows 22 through 29.

Signature section with fields for signature, date, and EIN.

Paid Preparer Use Only section with fields for name, address, and EIN.

Schedule A Charitable Deduction. Don't complete for a simple trust or a pooled income fund.

Table with 7 rows for Schedule A Charitable Deduction. Columns include line numbers (1-7) and descriptions of amounts paid, tax-exempt income, and capital gains.

Schedule B Income Distribution Deduction

Table with 15 rows for Schedule B Income Distribution Deduction. Columns include line numbers (1-15) and descriptions of adjusted total income, tax-exempt interest, net gain, and distributable net income.

Schedule G Tax Computation (see instructions)

Table with 7 rows for Schedule G Tax Computation. Columns include sub-rows (1a-1d, 2a-2d, 2e, 3-7) and descriptions of tax on taxable income, foreign tax credit, and total tax.

Other Information

Table with 10 rows for Other Information. Columns include line numbers (1-10) and questions regarding tax-exempt income, earnings, foreign interests, and estate distributions.