

1120 BUSINESS RULE UPDATES FOR TAX YEAR 2013

This document lists all updates to 1120 business rules version 2013v3.0

10/25/2013 UPDATES

Rule Number	Rule Text	Error Category	Severity	Rule Status
F1120-341-01	If Form 1120, Schedule J, Part II, Line 19b has a non-zero value and the dotted Line does not contain the value "ODC" ("ozoneDepletingChemicalCd" does not have the value "ODC"), then Form 4136 must be attached.	Missing Document	Reject	Active
F3800-141-01	If any Form 3800, Part III, checkbox "A" 'GeneralBusCrFromNnpssvActyInd' is checked and Part III, Line 1(c) 'CurrentYearBiodieselFuelCrAmt' has a non-zero value in column (c) and the corresponding column (b) Part III, Line 1(b) 'PassThroughEntityEIN' does not have a value, then Form 8864 must be present in the return.	Missing Document	Reject	Active
F3800-184-01	If any Form 3800, Part III, checkbox "B" 'GeneralBusCrFromPassiveActyInd' is checked and Part III, Line 1(c) 'CYIncreasingResearchCrAmt' has a non-zero value in column (c) and the corresponding column (b) Part III, Line 1(b) 'PassThroughEntityEIN' does not have a value, then Form 6765 must be present in the return.	Missing Document	Reject	Active
F8834-001-01	If Form 8834 is present, then for each vehicle listed on Line 1, 'VehicleModelYr' cannot be prior to 2008.	Incorrect Data	Reject	Disabled
F8834-002-01	If Form 8834 is present, then for each vehicle listed on Line 2, 'VehiclePlacedInServiceDt' must be after 02/16/2009.	Incorrect Data	Reject	Disabled
F8949-002	For each property on Form 8949, Part I and II, if Line 1(f) 'AdjustmentsToGainOrLossCd' has a value, then the codes in 'AdjustmentsToGainOrLossCd' must not be repeated and must be in alphabetical order.	Incorrect Data	Reject	New
F8949-003	For each property on Form 8949, Part I and II, if Line 1(f) 'AdjustmentsToGainOrLossCd' has a value, then it must be one of the following: (B, C, E, H, L, M, N, O, P, Q, R, S, T, W, X, Z).	Incorrect Data	Alert	New
F8949-012	Form 8949, Part I, checkbox A 'TransRptOn1099BThatShowBssInd' must not be checked in more than one 'ShortTermCapitalGainAndLossGrp'.	Incorrect Data	Reject	New
F8949-013	Form 8949, Part I, checkbox B 'TransRptOn1099BNotShowBasisInd' must not be checked in more than one 'ShortTermCapitalGainAndLossGrp'.	Incorrect Data	Reject	New
F8949-014	Form 8949, Part I, checkbox C 'TransactionsNotRptedOn1099BInd' must not be checked in more than one 'ShortTermCapitalGainAndLossGrp'.	Incorrect Data	Reject	New

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F8949-015	Form 8949, Part II, checkbox D 'TransRptOn1099BThatShowBssInd' must not be checked in more than one 'LongTermCapitalGainAndLossGrp'.	Incorrect Data	Reject	New
F8949-016	Form 8949, Part II, checkbox E 'TransRptOn1099BNotShowBasisInd' must not be checked in more than one 'LongTermCapitalGainAndLossGrp'.	Incorrect Data	Reject	New
F8949-017	Form 8949, Part II, checkbox F 'TransactionsNotRptedOn1099BInd' must not be checked in more than one 'LongTermCapitalGainAndLossGrp'.	Incorrect Data	Reject	New
F8949-020	No more than one Form 8949 can be referenced from Schedule D(Form 1120).	Multiple Documents	Reject	New
FT-003-02	If Form T, Part I, Line 3b 'AcquiredDt' has a value, then the date must be after December 31, 2012 but before January 1, 2014.	Incorrect Data	Reject	Disabled
FT-004-02	If Form T, Part III, Line 3b 'Saledt' has a value, then the date must be after December 31, 2012 but before January 1, 2014.	Incorrect Data	Reject	Disabled
STATE-016	If the Submission Category in the State Submission Manifest has a value of ("CORPEP" or "PARTEP" or "INDEP" or "ESTRSTEP"), then 'TaxYear' in the State Submission Manifest must be the same as processing year.	Incorrect Data	Reject and Stop	Active
STATE-017	If the Submission Category in the State Submission Manifest has a value of ("CORPEP" or "PARTEP" or "INDEP" or "ESTRSTEP"), then 'IRSSubmissionId' in the State Submission Manifest must not have a value.	Incorrect Data	Reject and Stop	Active
STATE-018	In the State Submission Manifest, if the Submission Category has a value of ("CORP" or "CORPEP" or "PART" or "PARTEP" or "EO" or "ESTRST" or "ESTRSTEP"), then ('FederalEIN' and 'NameControl') or 'TempID' must have a value.	Incorrect Data	Reject and Stop	Active